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2025

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**QUARTERLY STATEMENT**

AS OF JUNE 30, 2025

OF THE CONDITION AND AFFAIRS OF THE

**SummaCare, Inc.**

NAIC Group Code	3259 (Current Period)	3259 (Prior Period)	NAIC Company Code	95202	Employer's ID Number	34-1726655
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		OH	
Country of Domicile	United States of America					
Licensed as business type:	Life, Accident & Health[ ] Dental Service Corporation[ ] Other[ ]	Property/Casualty[ ] Vision Service Corporation[ ] Is HMO Federally Qualified? Yes[ ] No[ ] N/A[X]	Hospital, Medical & Dental Service or Indemnity[ ] Health Maintenance Organization[X]			
Incorporated/Organized	10/23/1992		Commenced Business	03/01/1993		
Statutory Home Office	1200 East Market St. Suite 400 (Street and Number)		Akron, OH, 44305 (City or Town, State, Country and Zip Code)			
Main Administrative Office	1200 East Market St. Suite 400 (Street and Number)		Akron, OH, 44305 (City or Town, State, Country and Zip Code)			
Mail Address	P.O. Box 3620 (Street and Number or P.O. Box)		Akron, OH, 44309-3620 (Area Code) (Telephone Number)			
Primary Location of Books and Records	1200 East Market St. Suite 400 (Street and Number)		Akron, OH, 44305 (Area Code) (Telephone Number)			
Internet Web Site Address	SummMaCare.com		wealsm@summacare.com (E-Mail Address)			
Statutory Statement Contact	Michael Dennis Weals (Name)		(330)996-5112 (Area Code)(Telephone Number)(Extension)			
			(330)996-8410 (Area Code) (Telephone Number)			
			(Fax Number)			

**OFFICERS**

Name	Title
Henry Leigh Gerstenberger	Chair
Robert Andrew Gerberry	Secretary
Dawn Dorsett Ahner	Treasurer
William Carl Epling	President
Alan Philip Fehlner	Assistant Treasurer/CFO
Lydia Alexander Cook M.D.	Vice Chair

**OTHERS**

Melissa Rusk, VP of Operations

Anne Armao, VP - Member Experience and Product Development

Susan Crawford, VP - Sales

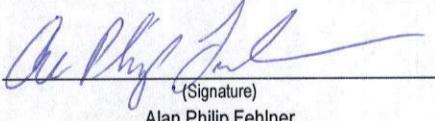
**DIRECTORS OR TRUSTEES**

Lydia Alexander Cook M.D.  
Benjamin Paul Sutton  
Russell Floyd Mohawk  
Thomas Clifford Deveny M.D.  
Mark Joseph Sims  
David James Felicio

Frank Anthony Carrino  
Henry Leigh Gerstenberger  
Caroline Fisher Pearson  
George Emerson Strickler  
William Carl Epling

State of Ohio  
County of Summit ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

  
(Signature)  
Alan Philip Fehlner  
(Printed Name)  
1.  
Chief Financial Officer  
(Title)

  
(Signature)  
William Carl Epling  
(Printed Name)  
2.  
President  
(Title)

(Signature)  
(Printed Name)  
3.  
(Title)

Subscribed and sworn to before me this  
24th day of July, 2025

  
(Notary Public Signature)

a. Is this an original filing?  Yes[X]  No[ ]

b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached



KIMBERLY KAY THOMAS  
Notary Public, State of Ohio  
My Commission Expires:

March 8, 2030