



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2025

OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code 0290 0290 NAIC Company Code 77968 Employer's ID Number 34-1626521

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/22/1989 Commenced Business 11/17/1989

Statutory Home Office 6001 East Royalton Road, Suite 200 Cleveland, OH, US 44147-3529

Main Administrative Office 6001 East Royalton Road, Suite 200 Cleveland, OH, US 44147-3529 440-922-5200

Mail Address P.O. Box 470608 Cleveland, OH, US 44147-3529

Primary Location of Books and Records 3700 South Stonebridge Drive McKinney, TX, US 75070-8080 469-617-4407

Internet Website Address https://home.globellifeinsurance.com/familyheritage

Statutory Statement Contact Brett Turner 469-617-4407 bxturmer@globe.life 972-569-3734

OFFICERS

President Thomas Peter Kalmbach Secretary Joel Patrick Scarborough Treasurer Michael Shane Henrie Appointed Actuary Hongwei "David" Zhao

OTHER

Seamus Fitzpatrick, Division President Robert Edward Hensley, Divisional Senior Vice President Jon Andrew Adams, Divisional Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Peter Kalmbach Joel Patrick Scarborough Stafford Leroy Thompson, Jr. Maria Rose Burnett Jon Andrew Adams Rebecca Evans Zorn

State of Texas County of Collin SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Thomas Peter Kalmbach Michael Shane Henrie Joel Patrick Scarborough President Treasurer Secretary

Subscribed and sworn to before me this 8th day of August, 2025

Michelle Batiste Notary Public January 12, 2028

- a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

