



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2025  
OF THE CONDITION AND AFFAIRS OF THE

Universal Guaranty Life Insurance Company

NAIC Group Code (Current) (Prior) NAIC Company Code 70130 Employer's ID Number 31-0727974

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 11/15/1966 Commenced Business 12/31/1966

Statutory Home Office 65 East State Street, Suite 2100 Columbus, OH, US 43215-4260  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 111 W Main Street 217-241-6300  
(Street and Number) (Area Code) (Telephone Number)  
Stanford, KY, US 40484-1253  
(City or Town, State, Country and Zip Code)

Mail Address P.O. Box 410 Stanford, KY, US 40484-1253  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 111 W Main Street 217-241-6300  
(Street and Number) (Area Code) (Telephone Number)  
Stanford, KY, US 40484-1253  
(City or Town, State, Country and Zip Code)

Internet Website Address www.utgins.com

Statutory Statement Contact Nolan Lee Wesley 217-241-6300  
(Name) (Area Code) (Telephone Number)  
accounting@utgins.com 888-686-6567  
(E-mail Address) (FAX Number)

OFFICERS

President Daniel Thomas Roberts

CFO Theodore Clayton Miller

Secretary Bradley John Betack

OTHER

Julie Ann Abel, Vice President & Treasurer

Jacob Joncarl Andrew, Chief Investment Officer

Michael Keith Borden, Chief Operating Officer

Jesse Thomas Correll, Chairman & CEO

Casey Jonathan Willis, Vice President

Donald Shay Pendygraft, Vice President

Theodore Clayton Miller, Senior Vice President

Michael Wayne Taylor, Assistant Vice President

Douglas Paul Ditto, Vice President

DIRECTORS OR TRUSTEES

Preston Howard Correll

John Michael Cortines

Jesse Thomas Correll

Thomas Francis Darden II

Howard Lape Dayton Jr

Thomas Eugene Harmon

Peter Loyd Ochs

Gabriel John Molnar

State of Kentucky SS:  
County of Lincoln

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Daniel Thomas Roberts  
President

Bradley John Betack  
Secretary

Theodore Clayton Miller  
CFO

Subscribed and sworn to before me this day of Amanda Hansford

a. Is this an original filing? Yes [X] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....08/11/2025  
3. Number of pages attached.....

