



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

**QUARTERLY STATEMENT**AS OF JUNE 30, 2025  
OF THE CONDITION AND AFFAIRS OF THE**Optum Insurance of Ohio, Inc.**NAIC Group Code 0707 (Current) 0707 (Prior) NAIC Company Code 69647 Employer's ID Number 31-0628424Organized under the Laws of Ohio, State of Domicile or Port of Entry OHCountry of Domicile United States of AmericaLicensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]Incorporated/Organized 10/19/1948 Commenced Business 12/05/1978Statutory Home Office 50 W. Broad Street, Suite 1800 (Street and Number) Columbus, OH, US 43215 (City or Town, State, Country and Zip Code)Main Administrative Office 1 Optum Circle (Street and Number) Eden Prairie, MN, US 55344 (City or Town, State, Country and Zip Code) 952-251-9723 (Area Code) (Telephone Number)Mail Address 1 Optum Circle (Street and Number or P.O. Box) Eden Prairie, MN, US 55344 (City or Town, State, Country and Zip Code)Primary Location of Books and Records 1 Optum Circle (Street and Number) Eden Prairie, MN, US 55344 (City or Town, State, Country and Zip Code) 952-251-9723 (Area Code) (Telephone Number)Internet Website Address www.optumrx.comStatutory Statement Contact Micah Forrest Wenck (Name) 952-251-9723 (Area Code) (Telephone Number) oioh.mailbox@optum.com (E-mail Address) (FAX Number)**OFFICERS**Chief Executive Officer and President Kimberly Law Altman Treasurer Marilyn Victoria Hirsch  
Secretary Karen Elizabeth Bohmer Chief Financial Officer Kathryn Eve Carey**OTHER**Jason Eric Greenberg, Chief Operating Officer Heather Anastasia Lang, Assistant Secretary Nicholas Robert Shierge #, Assistant Secretary  
Matthew Paul Trok, Vice President**DIRECTORS OR TRUSTEES**Kimberly Law Altman Kathryn Eve Carey Alison McConomy Davenport  
Jason Eric Greenberg Lisa Marie SmithState of Minnesota State of \_\_\_\_\_ County of Hennepin State of \_\_\_\_\_ County of \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Heather Anastasia Lang  
Assistant SecretaryKimberly Law Altman  
Chief Executive Officer, PresidentKathryn Eve Carey  
Chief Financial Officer

Subscribed and sworn to before me this

14 day of July 2025  
Brenda Louise Ryan

Subscribed and sworn to before me this

day of \_\_\_\_\_

Subscribed and sworn to before me this

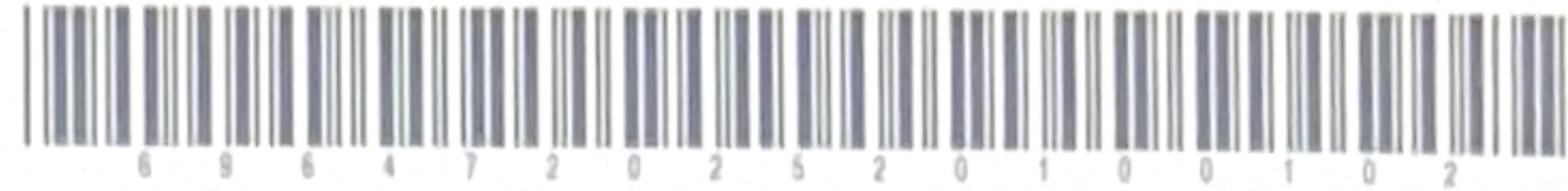
day of \_\_\_\_\_

a. Is this an original filing?..... Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....





LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2025  
OF THE CONDITION AND AFFAIRS OF THE

## Optum Insurance of Ohio, Inc.

NAIC Group Code 0707 NAIC Company Code 69647 Employer's ID Number 31-0628424  
(Current) (Prior)Organized under the Laws of Ohio, State of Domicile or Port of Entry OHCountry of Domicile United States of AmericaLicensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]Incorporated/Organized 10/19/1948 Commenced Business 12/05/1978Statutory Home Office 50 W. Broad Street, Suite 1800, Columbus, OH, US 43215  
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(Name) oioh.mailbox@optum.com (Area Code) (Telephone Number)  
(E-mail Address) (FAX Number)

## OFFICERS

Chief Executive Officer and President Kimberly Law Altman Marilyn Victoria Hirsch  
Secretary Karen Elizabeth Bohmer Kathryn Eve CareyJason Eric Greenberg, Chief Operating Officer Heather Anastasia Lang, Assistant Secretary Nicholas Robert Shjerve #, Assistant Secretary  
Matthew Paul Trok, Vice PresidentKimberly Law Altman DIRECTORS OR TRUSTEES Kathryn Eve Carey Allison McConomy Davenport  
Jason Eric Greenberg Lisa Marie SmithState of Texas State of \_\_\_\_\_ State of \_\_\_\_\_  
County of COLLIN County of \_\_\_\_\_ County of \_\_\_\_\_

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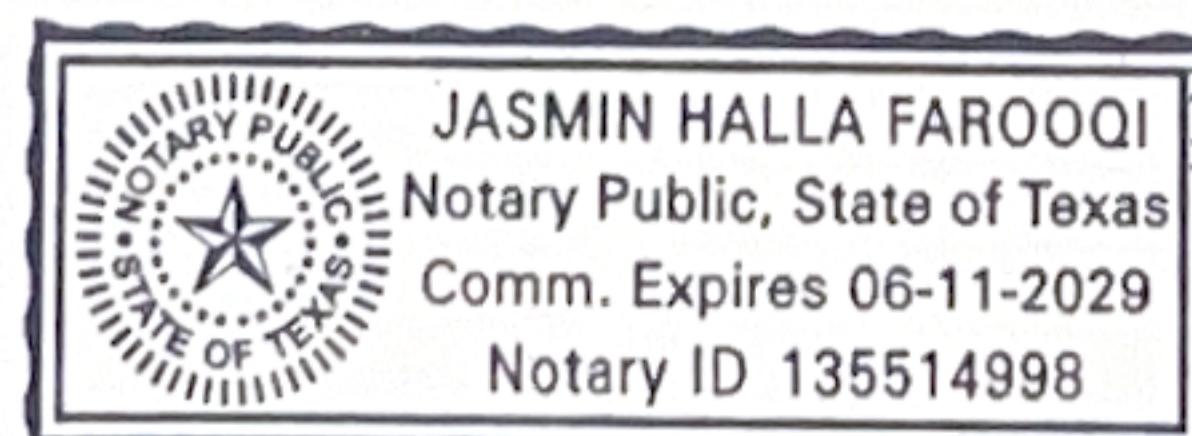
Heather Anastasia Lang  
Assistant SecretaryKimberly Law Altman  
Chief Executive Officer, PresidentKathryn Eve Carey  
Chief Financial OfficerSubscribed and sworn to before me this  
day of \_\_\_\_\_Subscribed and sworn to before me this  
1st day of August,  
2025Subscribed and sworn to before me this  
day of \_\_\_\_\_

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Jason Eric Greenberg Lisa Marie SmithState of \_\_\_\_\_ State of \_\_\_\_\_ State of Minnesota  
County of \_\_\_\_\_ County of \_\_\_\_\_ County of Hennepin

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Assistant SecretaryKimberly Law Altman  
Chief Executive Officer, PresidentKathryn Eve Carey  
Chief Financial OfficerSubscribed and sworn to before me this  
day of \_\_\_\_\_Subscribed and sworn to before me this  
day of \_\_\_\_\_Subscribed and sworn to before me this  
7 day of Aug  
2025

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