

QUARTERLY STATEMENT

AS OF JUNE 30, 2025

OF THE CONDITION AND AFFAIRS OF THE

Northwest Ohio Business Alliance Health & Wellness Trust

NAIC Group Code 0000 1731 NAIC Company Code 17313 Employer's ID Number 89-1077111
 (Current Period) (Prior Period) State of Domicile or Port of Entry OH
 Organized under the Laws of OH
 Country of Domicile US
 Licensed as business type:
 Life, Accident and Health ☐ Property/Casualty ☐ Hospital, Medical and Dental Service or Indemnity ☐
 Dental Service Corporation ☐ Vision Service Corporation ☐ Other ☒
 Health Maintenance Organization ☐ Is FMO Federally Qualified? Yes ☐ No ☒
 Incorporated/Organized March 24, 2022 Commenced Business May 01, 2022
 Statutory Home Office 5632 N Main Street, Sylvania, Ohio, US 43560 (Street and Number, City or Town, State, Country and Zip Code)
 Main Administrative Office 5632 N Main Street, Sylvania, Ohio, US 43560 (Street and Number, City or Town, State, Country and Zip Code) 419 882-2135 (Area Code) (Telephone Number)
 Mail Address 5632 N Main Street, Sylvania, Ohio, US 43560 (Street and Number or P.O. Box, City or Town, State, Country and Zip Code)
 Primary Location of Books and Records 5632 N Main Street, Sylvania, Ohio, US 43560 (Street and Number, City or Town, State, Country and Zip Code)
419 882-2135 (Area Code) (Telephone Number)
 Internet Website Address NA
 Statutory Statement Contact Tiffany Lynn Scott Bosch (Name) 419 882-2135 (Area Code) (Telephone Number) (Extension)
tsbosch@northwestalliance.com (E-Mail Address) (Fax Number)

OFFICERS

Tiffany Lynn Scott Bosch (Chairperson and Trustee)
 Joshua Burnell Torres (Trustee)
 Alan Sallert (Trustee)

OTHER OFFICERS

DIRECTORS OR TRUSTEES

Tiffany Lynn Scott Bosch
 Joshua Burnell Torres
 Alan Sallert



KELLY MEHNO
 Notary Public, State of Ohio
 Commission No. 2024-RE-880387
 My Commission Expires
 August 5, 2029

Kelly Mehno

State of OH
 County of SS

The officers of the reporting entity being duly sworn, each depose and say that they are the designated officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations thereon contained, assumed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions thereon for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that (1) state law, city or county law, or (2) that state rules or regulations require otherwise in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively, and that the scope of this statement by the designated officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the original statement. The electronic filing may be required by various regulators in lieu of or in addition to the original statement.

Tiffany Lynn Scott Bosch
 Chairperson and Trustee

Joshua Burnell Torres
 Trustee

Subscribed and sworn to before me this

1. Is this an original filing? Yes ☒ No ☐

2. If no: 1. State the attachment number

2. Date filed August 15, 2025

3. Number of pages attached