

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,815,568,172		1,815,568,172	1,774,500,877
2. Stocks:				
2.1 Preferred stocks	0		0	0
2.2 Common stocks	4,506,800		4,506,800	4,395,500
3. Mortgage loans on real estate:				
3.1 First liens	56,740,973		56,740,973	56,232,530
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	0		0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)	0		0	0
5. Cash (\$ (18,284,996) , cash equivalents (\$ 10,306,049) and short-term investments (\$ 0)	(7,978,947)		(7,978,947)	(11,556,919)
6. Contract loans (including \$ premium notes)	434,674		434,674	415,453
7. Derivatives			0	0
8. Other invested assets	206,983,828		206,983,828	199,999,399
9. Receivables for securities	57,000		57,000	70,021
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,076,312,500	0	2,076,312,500	2,024,056,861
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	21,733,473		21,733,473	20,783,550
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	13,481,303		13,481,303	13,489,728
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	916,811		916,811	935,667
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	29,983		29,983	28,403
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	10,916,912
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	846,092		846,092	2,604,779
18.2 Net deferred tax asset	68,557,000	49,054,000	19,503,000	21,273,000
19. Guaranty funds receivable or on deposit	213,306		213,306	212,432
20. Electronic data processing equipment and software	7,362,387	7,062,603	299,784	.289,339
21. Furniture and equipment, including health care delivery assets (\$)	48,836	48,836	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	9,734
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	41,642,845	13,001,607	28,641,238	27,738,755
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,231,144,536	69,167,046	2,161,977,490	2,122,339,160
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	2,231,144,536	69,167,046	2,161,977,490	2,122,339,160
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Corporate Owned Life Insurance	20,285,379		20,285,379	20,273,385
2502. Agents Balances	10,117,355	10,117,355	0	0
2503. Admitted Disallowed IIR	8,355,859		8,355,859	7,465,370
2598. Summary of remaining write-ins for Line 25 from overflow page	2,884,252	2,884,252	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	41,642,845	13,001,607	28,641,238	27,738,755

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 23,500,787 less \$ included in Line 6.3 (including \$ Modco Reserve)	23,500,787	22,121,340
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	1,866,291,600	1,794,127,395
3. Liability for deposit-type contracts (including \$ Modco Reserve)55,214,674	55,232,380
4. Contract claims:		
4.1 Life	979,000	979,000
4.2 Accident and health	38,865,183	34,982,625
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	.102,073
9.4 Interest Maintenance Reserve		0
10. Commissions to agents due or accrued-life and annuity contracts \$ 64,830 , accident and health \$ 3,206,925 and deposit-type contract funds \$ 3,271,755	3,271,755	3,364,473
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,642,970	4,211,034
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,082,544	1,348,068
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee		134
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	845,860	(336,541)
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$ 23,660,799		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	17,025,209	14,526,186
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		61,667
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		1,450,000
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$ 1,432,958	1,432,958	3,127,947
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,012,152,540	1,958,958,580
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	2,012,152,540	1,958,958,580
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	77,647,000	77,647,000
34. Aggregate write-ins for special surplus funds	8,355,859	7,465,370
35. Unassigned funds (surplus)	31,266,091	45,712,210
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	147,268,950	160,824,580
38. Totals of Lines 29, 30 and 37	149,824,950	163,380,580
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	2,161,977,490	2,122,339,160
DETAILS OF WRITE-INS		
2501. Unclaimed Property	1,432,958	3,127,947
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,432,958	3,127,947
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted Disallowed IMR	8,355,859	7,465,370
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	8,355,859	7,465,370

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	232,724,456	213,260,261	447,481,322
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	45,614,606	41,166,607	86,159,367
4. Amortization of Interest Maintenance Reserve (IMR)	(702,944)	(776,402)	(1,257,118)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	56,768	284,839	(453,581)
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	523,231	0	0
9. Totals (Lines 1 to 8.3)	278,216,117	253,935,305	531,929,990
10. Death benefits	212,372	282,912	802,012
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	78,155,487	66,426,288	137,410,454
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	383,688	248,545	583,906
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	1,299,068	886,166	2,297,816
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	73,543,652	74,432,936	158,320,225
20. Totals (Lines 10 to 19)	153,594,267	142,276,847	299,414,413
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	54,632,850	49,318,718	101,678,527
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	28,840,420	25,861,114	54,102,013
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,374,547	4,853,301	9,541,392
25. Increase in loading on deferred and uncollected premiums	34,858	3,394	9,474
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	242,476,942	222,313,374	464,745,819
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	35,739,175	31,621,931	67,184,171
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	35,739,175	31,621,931	67,184,171
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	7,781,679	6,695,528	13,927,080
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	27,957,496	24,926,403	53,257,091
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 47,819 (excluding taxes of \$ (423,571) transferred to the IMR)	(18,914)	(19,748)	(415,881)
35. Net income (Line 33 plus Line 34)	27,938,582	24,906,655	52,841,210
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	163,380,580	159,936,857	159,936,857
37. Net income (Line 35)	27,938,582	24,906,655	52,841,210
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 193,000	728,810	(121,751)	(236,968)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	3,098,000	3,524,000	6,812,000
41. Change in nonadmitted assets	(5,480,010)	(8,037,622)	(16,961,476)
42. Change in liability for reinsurance in unauthorized and certified companies			0
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(2,499,023)	(1,732,714)	(3,143,974)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(37,341,989)	(20,367,848)	(35,867,069)
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(13,555,630)	(1,829,280)	3,443,723
55. Capital and surplus, as of statement date (Lines 36 + 54)	149,824,950	158,107,577	163,380,580
DETAILS OF WRITE-INS			
08.301. Aggregate write-ins for miscellaneous income	523,231	0	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	523,231	0	0
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	244,563,823	213,228,307	436,890,437
2. Net investment income	40,896,797	37,010,038	77,888,596
3. Miscellaneous income	(942,510)	284,839	(1,453,581)
4. Total (Lines 1 to 3)	284,518,110	250,523,184	513,325,452
5. Benefit and loss related payments	76,201,742	66,342,675	136,879,081
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	90,410,399	81,519,916	166,168,770
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	5,647,240	6,950,541	13,112,873
10. Total (Lines 5 through 9)	172,259,381	154,813,132	316,160,724
11. Net cash from operations (Line 4 minus Line 10)	112,258,729	95,710,052	197,164,728
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	34,200,899	44,908,030	85,816,932
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	3,032,976	1,505,123	3,018,484
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	83,042	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	37,316,917	46,413,153	88,835,416
13. Cost of investments acquired (long-term only):			
13.1 Bonds	72,018,780	110,753,792	203,049,200
13.2 Stocks	0	1,197,600	1,197,600
13.3 Mortgage loans	418,296	14,372,187	14,819,201
13.4 Real estate	0	0	0
13.5 Other invested assets	11,484,468	43,178,349	70,802,560
13.6 Miscellaneous applications	1,463,021	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	85,384,565	169,501,928	289,868,561
14. Net increase/(decrease) in contract loans and premium notes	19,221	35,554	78,321
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(48,086,869)	(123,124,329)	(201,111,466)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	(23,000,001)	23,002,375	23,000,000
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(17,706)	20,093,425	35,133,852
16.5 Dividends to stockholders	37,341,989	20,367,848	35,867,069
16.6 Other cash provided (applied)	(234,192)	(5,285,731)	(30,115,887)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(60,593,888)	17,442,221	(7,849,104)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	3,577,972	(9,972,056)	(11,795,842)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(11,556,919)	238,923	238,923
19.2 End of period (Line 18 plus Line 19.1)	(7,978,947)	(9,733,133)	(11,556,919)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Bond for bond exchanges excluded from investments sold and investments acquired	12,791,661	4,604,089	0
20.0002. Non-cash class change excluded from investments sold and acquired	1,424,206	0	0
20.0003. Non-cash market value adjustment excluded from Investment income and miscellaneous proceeds	522,509	0	273,385
20.0004. Non-cash stock dividends excluded from net investment income and investments acquired	111,300	95,000	222,800
20.0005. Unsettled bond sales excluded from investments sold and miscellaneous applications	57,000	0	70,021
20.0006. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds	0	0	1,450,000

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	3,623,763	3,311,349	6,715,257
2. Group life			0
3. Individual annuities			0
4. Group annuities			0
5. Accident & health	229,167,707	211,169,890	431,153,431
6. Fraternal			0
7. Other lines of business			0
8. Subtotal (Lines 1 through 7)	232,791,470	214,481,239	437,868,688
9. Deposit-type contracts	0	0	0
10. Total (Lines 8 and 9)	232,791,470	214,481,239	437,868,688

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern**A. Accounting Practices**

	SSAP #	F/S Page	F/S Line #	2025	2024
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 27,938,582	\$ 52,841,210
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 27,938,582	\$ 52,841,210
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 149,824,950	\$ 163,380,580
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 149,824,950	\$ 163,380,580

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-term investments are stated at cost or amortized cost.
2. Bonds not backed by other loans are valued at amortized cost using the scientific method.
3. Common stocks are carried at market.
4. Preferred stocks are carried at cost or amortized cost.
5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
6. Asset-backed securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the prospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
9. The Company does not have any derivatives.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of errors in 2025.

NOTE 3 Business Combinations and Goodwill Not applicable**NOTE 4 Discontinued Operations** Not applicable**NOTE 5 Investments****A. Mortgage Loans, including Mezzanine Real Estate Loans** No significant changes**B. Debt Restructuring** Not applicable**C. Reverse Mortgages** Not applicable**D. Asset-Backed Securities**

The Company does not own any residential or commercial mortgage-based securities. Investments in other structured securities include whole business securizations and other asset-backed securities.

(1) Call, redemption, and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) OTTI recognized 1st Quarter None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) The following table shows loan-backed and other structured securities that have an unrealized loss as of the end of the current quarter:

a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (6,321)
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2. 12 Months or Longer	\$ (127,158)
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b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 1,159,159
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2. 12 Months or Longer	\$ 2,640,342
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NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Investments in Tax Credit Structures (tax credit investments)	No significant changes
L.	Restricted Assets	No significant changes
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	Not applicable
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	General Account	Separate Account
1. Number of CUSIPs	20	
2. Aggregate Amount of Investment Income		

R.	Reporting Entity's Share of Cash Pool by Asset Type	Not applicable
S.	Aggregate Collateral Loans by Qualifying Investment Collateral	Not applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies Not Applicable

NOTE 7 Investment Income No significant changes

NOTE 8 Derivative Instruments Not applicable

NOTE 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

1.

	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$67,045,000	\$ 4,838,000	\$71,883,000	\$64,172,000	\$ 5,192,000	\$69,364,000	\$ 2,873,000	\$ (354,000)	\$ 2,519,000
(b) Statutory Valuation Allowance Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$67,045,000	\$ 4,838,000	\$71,883,000	\$64,172,000	\$ 5,192,000	\$69,364,000	\$ 2,873,000	\$ (354,000)	\$ 2,519,000
(d) Deferred Tax Assets Nonadmitted	\$46,534,000	\$ 2,520,000	\$49,054,000	\$41,243,000	\$ 3,136,000	\$44,379,000	\$ 5,291,000	\$ (616,000)	\$ 4,675,000
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$20,511,000	\$ 2,318,000	\$22,829,000	\$22,929,000	\$ 2,056,000	\$24,985,000	\$ (2,418,000)	\$ 262,000	\$ (2,156,000)
(f) Deferred Tax Liabilities	\$ 1,008,000	\$ 2,318,000	\$ 3,326,000	\$ 1,656,000	\$ 2,056,000	\$ 3,712,000	\$ (648,000)	\$ 262,000	\$ (386,000)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$19,503,000	\$ -	\$19,503,000	\$21,273,000	\$ -	\$21,273,000	\$ (1,770,000)	\$ -	\$ (1,770,000)

The company has not established a statutory valuation allowance in determining its adjusted gross deferred tax assets as management believes that it is more likely than not that all of its gross deferred tax assets will be realized.

2. The amount of admitted adjusted gross deferred tax assets under each component of SSAP No 101 are presented below.

	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$19,503,000	\$ -	\$19,503,000	\$21,273,000	\$ -	\$21,273,000	\$ (1,770,000)	\$ -	\$ (1,770,000)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$23,490,000	\$ 1,565,000	\$25,055,000	\$22,877,000	\$ 1,516,000	\$24,393,000	\$ 613,000	\$ 49,000	\$ 662,000
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$19,503,000	XXX	XXX	\$21,273,000	XXX	XXX	\$ (1,770,000)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 1,008,000	\$ 2,318,000	\$ 3,326,000	\$ 1,656,000	\$ 2,056,000	\$ 3,712,000	\$ (648,000)	\$ 262,000	\$ (386,000)

NOTES TO FINANCIAL STATEMENTS

(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$20,511,000	\$ 2,318,000	\$22,829,000	\$22,929,000	\$ 2,056,000	\$24,985,000	\$ (2,418,000)	\$ 262,000	\$ (2,156,000)
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3.

	2025	2024
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	944.000%	950.000%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 147,347,159	\$ 156,633,766

4.

	6/30/2025		12/31/2024		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$ 67,045,000	\$ 4,838,000	\$ 64,172,000	\$ 5,192,000	\$ 2,873,000	\$ (354,000)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 20,511,000	\$ 2,318,000	\$ 22,929,000	\$ 2,056,000	\$ (2,418,000)	\$ 262,000
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	29.000%	0.000%	34.000%	0.000%	-5.000%	0.000%

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes [X] No []

B. There are no temporary differences for which deferred tax liabilities are not recognized.

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	6/30/2025			12/31/2024			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Net Deferred Tax Asset (Liability)	\$66,037,000	\$ 2,520,000	\$68,557,000	\$62,516,000	\$ 3,136,000	\$65,652,000	\$ 3,521,000	\$ (616,000)	\$ 2,905,000
- Tax-effect of unrealized gains and losses	\$ -	\$ (457,000)	\$ (457,000)	\$ -	\$ (264,000)	\$ (264,000)	\$ -	\$ (193,000)	\$ (193,000)
- Tax-effect of other surplus gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prior Period Adjustment - unrealized gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net tax-effect without unrealized gains and losses and prior period adjustments	\$66,037,000	\$ 2,977,000	\$69,014,000	\$62,516,000	\$ 3,400,000	\$65,916,000	\$ 3,521,000	\$ (423,000)	\$ 3,098,000

C. Current income taxes incurred consist of the following major components:

	6/30/2025		12/31/2024		(3) (Col. 1 - 2) Change	
	(2)	(3) (Col. 1 - 2) Change	(1)	(2)	(3)	(4)
1. Current Income Tax						
(a) Federal	\$ 7,781,679	\$ 13,927,080	\$ (6,145,401)			
(b) Foreign	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Subtotal (1a+1b)	\$ 7,781,679	\$ 13,927,080	\$ (6,145,401)			
(d) Federal income tax on net capital gains	\$ (375,752)	\$ (741,987)	\$ 366,235			
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 7,405,927	\$ 13,185,093	\$ (5,779,166)			
2. Deferred Tax Assets:						
(a) Ordinary:						
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(2) Unearned premium reserve	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(3) Policyholder reserves	\$ 28,306,000	\$ 27,215,000	\$ 1,091,000			
(4) Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(5) Deferred acquisition costs	\$ 33,024,000	\$ 31,247,000	\$ 1,777,000			
(6) Policyholder dividends accrual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(7) Fixed assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(8) Compensation and benefits accrual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(9) Pension accrual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(10) Receivables - nonadmitted	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(11) Net operating loss carry-forward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(12) Tax credit carry-forward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(13) Other	\$ 5,715,000	\$ 5,710,000	\$ 5,000			
(99) Subtotal (sum of 2a1 through 2a13)	\$ 67,045,000	\$ 64,172,000	\$ 2,873,000			
(b) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Nonadmitted	\$ 46,534,000	\$ 41,243,000	\$ 5,291,000			
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 20,511,000	\$ 22,929,000	\$ (2,418,000)			
(e) Capital:						
(1) Investments	\$ 3,917,000	\$ 4,266,000	\$ (349,000)			
(2) Net capital loss carry-forward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(3) Real estate	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(4) Other	\$ 921,000	\$ 926,000	\$ (5,000)			
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 4,838,000	\$ 5,192,000	\$ (354,000)			

NOTES TO FINANCIAL STATEMENTS

(f) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(g) Nonadmitted	\$ 2,520,000	\$ 3,136,000	\$ (616,000)
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 2,318,000	\$ 2,056,000	\$ 262,000
(i) Admitted deferred tax assets (2d + 2h)	\$ 22,829,000	\$ 24,985,000	\$ (2,156,000)
3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	\$ -	\$ -	\$ -
(2) Fixed assets	\$ -	\$ 55,000	\$ (55,000)
(3) Deferred and uncollected premium	\$ 217,000	\$ 219,000	\$ (2,000)
(4) Policyholder reserves	\$ 575,000	\$ 1,150,000	\$ (575,000)
(5) Other	\$ 216,000	\$ 232,000	\$ (16,000)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	\$ 1,008,000	\$ 1,656,000	\$ (648,000)
(b) Capital:			
(1) Investments	\$ 2,318,000	\$ 2,056,000	\$ 262,000
(2) Real estate	\$ -	\$ -	\$ -
(3) Other	\$ -	\$ -	\$ -
(99) Subtotal (3b1+3b2+3b3)	\$ 2,318,000	\$ 2,056,000	\$ 262,000
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 3,326,000	\$ 3,712,000	\$ (386,000)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 19,503,000	\$ 21,273,000	\$ (1,770,000)

D. Among the more significant book to tax adjustments were the following:

	6/30/2025		12/31/2024		Change
	Amount	%	Amount	%	
(1) Current income taxes incurred	\$ 7,405,927		\$ 13,185,093		\$ (5,779,166)
(2) Change in deferred income tax (without tax on unrealized gains and losses on foreign exchange gains and losses)	\$ (3,098,000)		\$ (6,812,000)		\$ 3,714,000
(3) Total income taxes reported	\$ 4,307,927		\$ 6,373,093		\$ (2,065,166)
(4) Net gain from operations before federal income tax and realized capital gains (losses)	\$ 35,739,175		\$ 67,184,173		\$ (31,444,998)
(5) Realized capital gains (losses) before federal income tax, after transfer to IMR	\$ (394,668)		\$ (1,157,868)		\$ 763,200
(6) Income before taxes	\$ 35,344,507		\$ 66,026,305		\$ (30,681,798)
Total income tax reported	\$ 7,422,346	21.0%	\$ 13,865,524	21.0%	\$ (6,443,178)
(7) Income before taxes					
a. Deferred tax benefit on nonadmitted assets	\$ (169,000)	-0.5%	\$ (2,211,000)	-3.3%	\$ 2,042,000
b. Tax Adjustment for IMR	\$ (187,000)	-0.5%	\$ (130,000)	-0.2%	\$ (57,000)
c. Tax credits	\$ (2,391,000)	-6.8%	\$ (4,880,000)	-7.4%	\$ 2,489,000
d. Tax Exempt	\$ (431,000)	-1.2%	\$ (857,000)	-1.3%	\$ 426,000
e. Other	\$ 63,581	0.2%	\$ 585,569	0.9%	\$ (521,988)
(8) Total income tax reported	\$ 4,307,927	12.2%	\$ 6,373,093	9.7%	\$ (2,065,166)

E. (1) As of 06/30/2025, the Company has no net operating loss or tax credit carryforwards.

(2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are

\$ - for 2025
\$ - for 2024, and
\$ - for 2023

(3) The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code = None

F. (1) The Company's federal income tax return is consolidated with its ultimate parent, Globe Life Inc. (formerly Torchmark Corporation), as well as its affiliated subsidiaries including Liberty National Life Insurance Company, American Income Life Insurance Company, United American Insurance Company, National Income Life Insurance Company, Globe Life And Accident Insurance Company, TMK Buildings Corporation, Brown Service Funeral Homes Company, Inc., Torchmark Insurance Agency, Inc., Specialized Advertising Group, Inc., Globe Marketing Services, Inc., AILIC Receivables Corporation, American Income Marketing Services, Inc., Liberty National Auto Club, Inc., Globe Life Insurance Agency, Inc., Globe Life Insurance Company of New York (formerly First United American Insurance Company), TMK Re, Ltd., American Life and Health Group, Inc., Evry Healthcare, Inc. and Evry Health Insurance Company of Texas.

Each Company pays a share of the total tax liability determined as if computed separately. Companies that would report a loss are reimbursed to the extent that their losses are utilized by affiliates with taxable income. The calculation is made pursuant to Federal Income Tax Regulation 1.1552-1(a)(2) and 1.1502-33(d)(3)(ii).

G. Federal or foreign income tax loss contingencies None

H. Repatriation Transition Tax (RTT)
The Company doesn't owe RTT for the year

I. Alternative Minimum Tax (AMT) Credit

The Company had no AMT credit carryforwards as of the beginning of the year. As a result, no AMT credits were recovered during the year or exist as of the end of the year.

J. Inflation Reduction Act - Corporate Alternative Minimum Tax

The Inflation Reduction Act was enacted on August 16, 2022 and included a new corporate alternative minimum tax (CAMT). The CAMT is effective for tax years beginning after 2022.

Effective December 29, 2023, the Consolidated Tax Allocation Agreement (Agreement) was amended to allocate responsibility for payment of the CAMT. Under the amended Agreement, Globe Life Inc. (Parent) shall pay the tax imposed by CAMT and the Company will not be obligated to pay to Parent any additional amount attributable to the CAMT. As a result, the Company, as a member of the tax-controlled group, did not recognize a liability for CAMT in its 2025 financial statements.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.

B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amounts of \$29,846,989, \$4,000,000, \$3,495,000 and \$5,200,000 on March 20, April 3, April 24 and July 10 2025, respectively.

United American Life Insurance Company loaned the Company \$20,000,000 on November 6, 2024 at an interest rate of 8%. A partial payment of \$8,000,000 was made on January 22, 2025; an additional partial payment of \$8,000,000 was made on February 20, 2025 and the final payment of \$4,000,000 was made on February 26, 2025.

NOTES TO FINANCIAL STATEMENTS

Liberty National Life Insurance Company loaned the Company \$10,000,000 on November 26, 2024 at an interest rate of 7.75%. A partial payment of \$7,000,000 was made on December 27, 2024. The remaining \$3,000,000 was repaid in full on January 22, 2025.

American Income Life Insurance Company loaned the Company \$4,000,000 on January 13, 2025 at an interest rate of 7.50%. The borrowing was repaid in full on January 22, 2025.

United American Life Insurance Company loaned the Company \$2,000,000 on June 6, 2025 at an interest rate of 7.50%. The borrowing was repaid in full on June 30, 2025.

- C. Transactions with related parties who are not reported on Schedule Y Not applicable
- D. Intercompany Receivables/Payables None
- E. Guarantees of undertaking None
- F. Management and service contracts No significant changes
- G. Nature of relationships that could affect operations None
- H. The Company does not own shares of stock of an upstream or ultimate parent
- I. Investment in affiliates greater than 10% of admitted assets None
- J. Write-downs for impairments of investments in affiliates None
- K. Foreign insurance subsidiary valued using CARVM Not applicable
- L. Downstream holding company valued using look-through method Not applicable
- M. All SCA Investments Not applicable
- N. Investment in Insurance SCAs Not applicable
- O. SCA or SSAP 48 Entity Loss Tracking Not applicable

NOTE 11 Debt

A. The Company does not have any unaffiliated debt.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the FHLB of Dallas. Membership provides the Company with access to various low cost collateralized borrowings and funding agreements.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 2,251,800	\$ 2,251,800	
(c) Activity Stock	\$ 2,255,000	\$ 2,255,000	
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 4,506,800	\$ 4,506,800	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 271,945,248	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 2,140,500	\$ 2,140,500	
(c) Activity Stock	\$ 2,255,000	\$ 2,255,000	
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 4,395,500	\$ 4,395,500	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 260,365,232	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption				
	3 Current Year Total (2+3+4+5+6)	4 Not Eligible for Redemption	5 Less Than 6 Months	6 6 Months to Less Than 1 Year	7 1 to Less Than 3 Years	8 3 to 5 Years	
Membership Stock							
1. Class A	\$ -						
2. Class B	\$ 2,251,800	\$ 2,251,800					

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 329,972,367	\$ 339,593,788	\$ 55,000,000
2. Current Year General Account Total Collateral Pledged	\$ 329,972,367	\$ 339,593,788	\$ 55,000,000
3. Current Year Separate Accounts Total Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 320,381,541	\$ 336,898,915	\$ 55,000,000

NOTES TO FINANCIAL STATEMENTS

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)

11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)

11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)

11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 331,912,943	\$ 341,633,675	\$ 82,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 331,912,943	\$ 341,633,675	\$ 82,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 335,376,314	\$ 341,215,204	\$ 120,000,000

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ 55,000,000	\$ 55,000,000		\$ 55,214,674
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ 55,000,000	\$ 55,000,000	\$ -	\$ 55,214,674
2. Prior Year end				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ 55,000,000	\$ 55,000,000		\$ 55,232,380
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ 55,000,000	\$ 55,000,000	\$ -	\$ 55,232,380

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ 27,000,000	\$ 27,000,000	
2. Funding Agreements	\$ 55,000,000	\$ 55,000,000	
3. Other	\$ -		
4. Aggregate Total (1+2+3)	\$ 82,000,000	\$ 82,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

Does the company have prepayment obligations under the following arrangements (YES/NO)?	
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans No significant changes

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

The Company has commitments listed on Schedule BA for Joint Venture Interests and Non-Guaranteed Federal Low Income Housing Tax Credits as follows:

	Limited Partnerships and Residual Interests	Non-Guaranteed Federal Low Income Housing Tax Credits	Total
(1) Total commitments:	\$61,569,503	\$3,070,469	\$64,639,972

Unfunded commitments on investments where the investment period has concluded, have a remote likelihood of being called. Consistent with guidance and company policy, these unfunded commitments are not disclosed in the amounts for limited partnerships and residual interests.

(2) None

(3) None

B. Assessments No significant changes

C. Gain Contingencies None

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits None

E. Joint and Several Liabilities None

F. All Other Contingencies No significant changes

NOTE 15 Leases No significant changes

NOTES TO FINANCIAL STATEMENTS

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk None

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Common stock - industrial and miscellaneous		\$ 4,506,800			\$ 4,506,800
Cash equivalents - money market mutual funds				\$ 10,306,049	\$ 10,306,049
Total assets at fair value/NAV	\$ -	\$ 4,506,800	\$ -	\$ 10,306,049	\$ 14,812,849

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When the variance between two or more valuations for a security exceeds 10%, additional analysis is performed to evaluate the reasonableness of the fair value using the hierarchy and upon the evaluation company may elect to use the hierarchy of pricing providers or use additional resources such as broker quotes, prices on comparable securities, recent trades, and any other observable market data to corroborate the pricing provider. If fair value differences from pricing providers are determined to be unreasonable and additional pricing resources utilizing observable market data cannot corroborate the price within a reasonable tolerance, then the security will be classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,623,503,244	\$ 1,815,568,172		\$ 1,580,916,121	\$ 42,587,123		
Common stock - unaffiliated	\$ 4,506,800	\$ 4,506,800		\$ 4,506,800			
Mortgage loans***	\$ 56,913,053	\$ 56,740,973			\$ 56,913,053		
Cash, cash equivalents & short term investments	\$ (7,978,947)	\$ (7,978,947)	\$ (18,284,996)			\$ 10,306,049	
Policy Loans	\$ 434,674	\$ 434,674					\$ 434,674
Other invested assets - surplus notes	\$ 98,476,539	\$ 111,243,059		\$ 98,476,539			
Other Invested assets - residual tranches	\$ 2,155,736	\$ 1,297,862			\$ 2,155,736		
Other Invested assets - tax credit investments	\$ 1,304,198	\$ 1,297,219			\$ 1,304,198		
Other invested assets - non guaranteed federal LIHTC	\$ 25,427,625	\$ 22,064,399			\$ 25,427,625		
Other invested assets - guaranteed state LIHTC	\$ 2,775,582	\$ 2,775,582			\$ 2,775,582		
Other admitted assets - COLI	\$ 20,285,379	\$ 20,285,379	\$ 20,285,379				
Interest bearing deposit-type accounts	\$ (55,214,674)			\$ (55,214,674)			

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value is based on the lower of discounted cash flows or outstanding principal balance. Certain loans use current book value or outstanding principal to approximate fair value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy Loans	\$ 434,674			There's no reliable market for these type of investments

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items No significant changes

NOTES TO FINANCIAL STATEMENTS

NOTE 22 Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through August 8, 2025 for the statutory statement issued on August 8, 2025.

Type II – Nonrecognized Subsequent Events:

Not applicable

NOTE 23 Reinsurance No significant changes**NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination** Not applicable**NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses**

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events or prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. However, no significant trends or unanticipated events were noted in the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. No change

NOTE 26 Intercompany Pooling Arrangements None**NOTE 27 Structured Settlements** None**NOTE 28 Health Care Receivables** Not applicable**NOTE 29 Participating Policies** None**NOTE 30 Premium Deficiency Reserves** No significant changes**NOTE 31 Reserves for Life Contracts and Annuity Contracts** No significant changes**NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics** No significant changes**NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics** No significant changes**NOTE 34 Premium & Annuity Considerations Deferred and Uncollected** No significant changes**NOTE 35 Separate Accounts** Not applicable**NOTE 36 Loss/Claim Adjustment Expenses** No significant changes

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 320335

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....		

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
.....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2023

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2023

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/29/2025

6.4 By what department or departments?
Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....					

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 38,928,490
13. Amount of real estate and mortgages held in short-term investments: \$
14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$
14.22 Preferred Stock	\$ 0	\$
14.23 Common Stock	\$ 0	\$
14.24 Short-Term Investments	\$ 0	\$
14.25 Mortgage Loans on Real Estate	\$ 0	\$
14.26 All Other	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 0	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 0
16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 0
16.3 Total payable for securities lending reported on the liability page. \$ 0

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603
FHLB Dallas	8500 Freeport Parkway South, Suite 100, Irving, TX 75063-2547

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Managers, LLC	U.....
Alliance Bernstein, LP	U.....
MetLife Investment Management LLC	U.....
Voya Investment Management LLC	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No []

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No []

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Globe Life Inc.	5493001JFHKQ0PP6XA71	Not Registered	OS.....
106442	Prudential Private Placement Investors, LP	U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Managers, LLC	U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	OJK55UGW\$WNF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....
142463	MetLife Investment Management LLC	EAU07208FCR1S0XGYJ21	U.S. Securities & Exchange Commission	NO.....
108934	Voya Investment Management LLC	MZJU01BGQ7J1KULQSB89	U.S. Securities & Exchange Commission	NO.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

18.2 If no, list exceptions:

.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- The security was purchased prior to January 1, 2018.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- The shares were purchased prior to January 1, 2019.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- The fund only or predominantly holds bonds in its portfolio.
- The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$.....
1.12 Residential Mortgages	\$.....
1.13 Commercial Mortgages	\$..... 56,740,973
1.14 Total Mortgages in Good Standing	\$..... 56,740,973
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$.....
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$.....
1.32 Residential Mortgages	\$.....
1.33 Commercial Mortgages	\$.....
1.34 Total Mortgages with Interest Overdue more than Three Months	\$..... 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$.....
1.42 Residential Mortgages	\$.....
1.43 Commercial Mortgages	\$.....
1.44 Total Mortgages in Process of Foreclosure	\$..... 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$..... 56,740,973
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$.....
1.62 Residential Mortgages	\$.....
1.63 Commercial Mortgages	\$.....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$..... 0
2. Operating Percentages:	
2.1 A&H loss percent	65.449 %
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	38.164 %
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No []
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

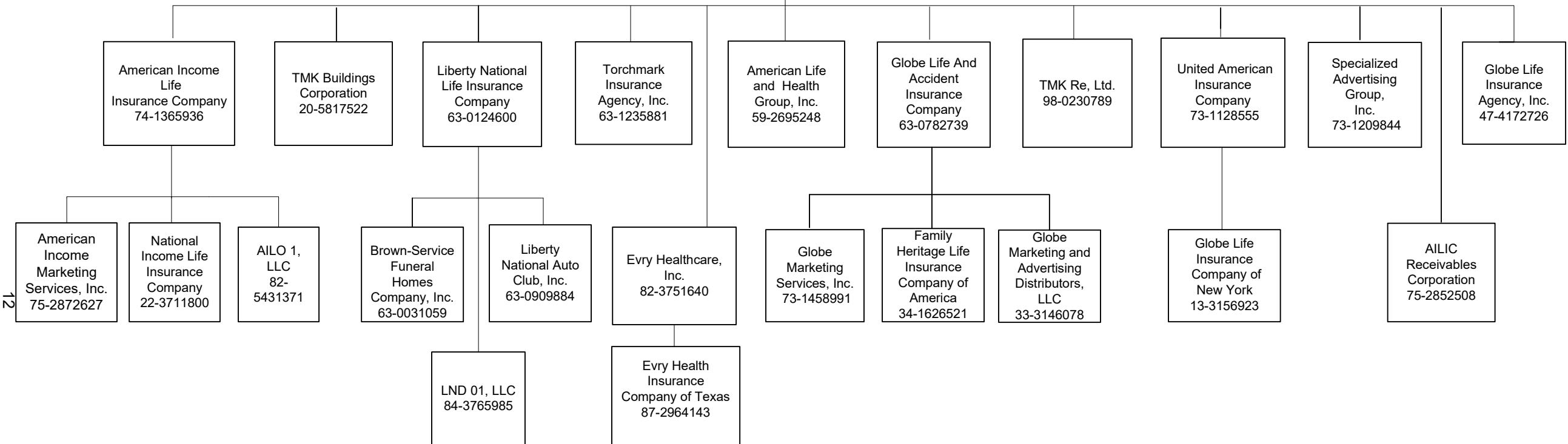
Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status (a)	Life Contracts		Direct Business Only			Total Columns 2 Through 5	Deposit-Type Contracts
		2	3	4	5			
		Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations			
1. Alabama	AL	26,396	0	2,045,724			2,072,120	
2. Alaska	AK	588	0	118,951			119,539	
3. Arizona	AZ	43,601	0	3,785,880			3,829,481	
4. Arkansas	AR	249,500	0	5,638,493			5,887,993	
5. California	CA	45,340	0	4,826,780			4,872,120	
6. Colorado	CO	39,514	0	6,945,458			6,984,972	
7. Connecticut	CT	1,293	0	17,787			19,080	
8. Delaware	DE	1,177	0	240,770			241,947	
9. District of Columbia	DC	432	0	18,138			18,570	
10. Florida	FL	68,891	0	6,533,210			6,602,101	
11. Georgia	GA	142,644	0	7,930,927			8,073,571	
12. Hawaii	HI	221	0	72,622			72,843	
13. Idaho	ID	1,341	0	1,992,748			1,994,089	
14. Illinois	IL	65,221	0	7,278,858			7,344,079	
15. Indiana	IN	21,680	0	6,983,212			7,004,892	
16. Iowa	IA	63,412	0	8,167,353			8,230,765	
17. Kansas	KS	144,207	0	6,704,188			6,848,395	
18. Kentucky	KY	154,944	0	5,605,695			5,760,639	
19. Louisiana	LA	94,413	0	5,446,171			5,540,584	
20. Maine	ME	3,831	0	336,470			340,301	
21. Maryland	MD	31,583	0	957,174			988,757	
22. Massachusetts	MA	625	0	19,545			20,170	
23. Michigan	MI	26,727	0	2,837,188			2,863,915	
24. Minnesota	MN	40,048	0	11,707,245			11,747,293	
25. Mississippi	MS	34,580	0	1,109,311			1,143,891	
26. Missouri	MO	81,652	0	6,751,176			6,832,828	
27. Montana	MT	8,499	0	3,193,399			3,201,898	
28. Nebraska	NE	38,847	0	7,560,059			7,598,906	
29. Nevada	NV	9,439	0	1,019,190			1,028,629	
30. New Hampshire	NH	3,997	0	182,345			186,342	
31. New Jersey	NJ	625	0	151,117			151,742	
32. New Mexico	NM	25,269	0	1,119,229			1,144,498	
33. New York	NY	0	0	0			0	
34. North Carolina	NC	95,821	0	9,708,340			9,804,161	
35. North Dakota	ND	9,334	0	2,174,935			2,184,269	
36. Ohio	OH	87,910	0	13,192,434			13,280,344	
37. Oklahoma	OK	53,581	0	3,789,680			3,843,261	
38. Oregon	OR	9,369	0	1,689,563			1,698,932	
39. Pennsylvania	PA	38,516	0	1,953,308			1,991,824	
40. Rhode Island	RI	0	0	21,165			21,165	
41. South Carolina	SC	68,594	0	3,411,088			3,479,682	
42. South Dakota	SD	13,967	0	5,557,419			5,571,386	
43. Tennessee	TN	77,931	0	5,757,155			5,835,086	
44. Texas	TX	1,391,313	0	41,828,452			43,219,765	
45. Utah	UT	22,150	0	4,574,901			4,597,051	
46. Vermont	VT	438	0	18,270			18,708	
47. Virginia	VA	67,984	0	3,757,651			3,825,635	
48. Washington	WA	58,368	0	3,087,123			3,145,491	
49. West Virginia	WV	104,194	0	2,724,677			2,828,871	
50. Wisconsin	WI	15,377	0	6,591,140			6,606,517	
51. Wyoming	WY	16,427	0	2,031,059			2,047,486	
52. American Samoa	AS	0	0	0			0	
53. Guam	GU	0	0	0			0	
54. Puerto Rico	PR	0	0	17,410			17,410	
55. U.S. Virgin Islands	VI	0	0	0			0	
56. Northern Mariana Islands	MP	0	0	0			0	
57. Canada	CAN	0	0	0			0	
58. Aggregate Other Aliens	OT	0	0	0	0		0	
59. Subtotal	XXX	3,601,811	0	229,182,183	0		232,783,994	0
90. Reporting entity contributions for employee benefits plans	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0	
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0		0	0
95. Totals (Direct Business)	XXX	3,601,811	0	229,182,183	0		232,783,994	0
96. Plus Reinsurance Assumed	XXX						0	
97. Totals (All Business)	XXX	3,601,811	0	229,182,183	0		232,783,994	0
98. Less Reinsurance Ceded	XXX	67,116					67,116	
99. Totals (All Business) less Reinsurance Ceded	XXX	3,534,695	0	229,182,183	0		232,716,878	0
DETAILS OF WRITE-INS								
58001	XXX							
58002	XXX							
58003	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0		0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0		0	0
9401	XXX							
9402	XXX							
9403	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0		0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0		0	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 51 4. Q - Qualified - Qualified or accredited reinsurer 0
 2. R - Registered - Non-domiciled RRGs 0 5. N - None of the above - Not allowed to write business in the state 6
 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state 0

Globe Life Inc.
63-0780404



Company	State of Domicile
AIIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
American Life and Health Group, Inc.	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Evry Healthcare, Inc.	Delaware
Evry Health Insurance Company of Texas	Texas
Family Heritage Life Insurance Company of America	Ohio
Globe Life Inc.	Delaware
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- ciliary Loca- tion	10 Rela- tionship to Report- ing Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *				
	Globe Life Inc.	00000	63-0780404		0000320335	NYSE	Globe Life Inc.	DE	UIP						NO				
		00000	20-5817522				TMK Buildings Corp.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
		00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc.	Ownership	.99.00	Globe Life Inc.		NO				
		00000	98-0230789				TMK Re Ltd	BMU	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
		00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
		0290	Globe Life Inc.	65331	63-0124600		Liberty National Life Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
				00000	63-0031058		Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
				00000	63-0909884		Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
				0290	91472	63-0782739	1610611			Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO	
					00000	47-4172726				Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO	
					00000	73-1458991				Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.		NO	
					00000	73-1209844				Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO	
							Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							American Income Life Insurance Company	IN	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
							National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							AILIC Receivables Corporation	IN	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
							American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							United American Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
							Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							American Life and Health Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.		NO				
							AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				
							LND 01, LLC	TX	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.		NO				

13

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

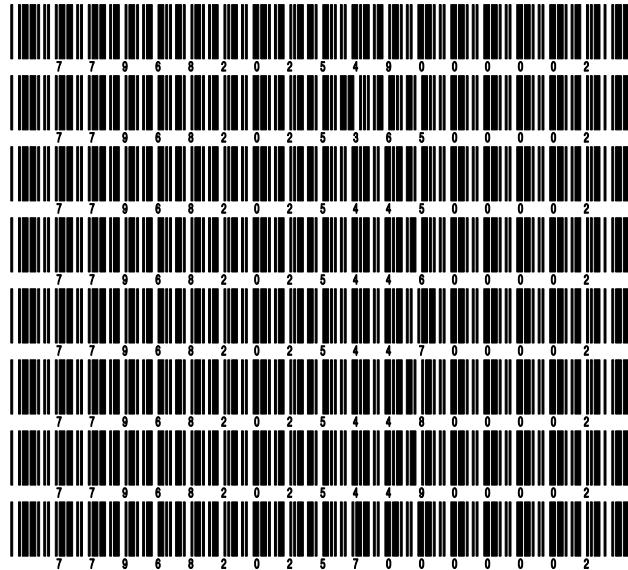
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO
AUGUST FILING	
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Prepaid Expenses	2,843,755	2,843,755	0	0
2505. Other Assets Nonadmitted	40,497	40,497	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	2,884,252	2,884,252	0	0

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	56,232,530	41,338,681
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		13,474,457
2.2 Additional investment made after acquisition	418,296	1,344,744
3. Capitalized deferred interest and other		0
4. Accrual of discount	90,147	74,648
5. Unrealized valuation increase/(decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	56,740,973	56,232,530
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	56,740,973	56,232,530
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	56,740,973	56,232,530

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	199,999,399	136,861,192
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,140,913	41,330,625
2.2 Additional investment made after acquisition	10,343,555	29,471,935
3. Capitalized deferred interest and other		0
4. Accrual of discount	15,930	17,422
5. Unrealized valuation increase/(decrease)	921,810	(299,969)
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	3,032,976	3,018,484
8. Deduct amortization of premium, depreciation and proportional amortization	2,404,803	4,363,322
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	206,983,828	199,999,399
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	206,983,828	199,999,399

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,778,896,377	1,650,680,469
2. Cost of bonds and stocks acquired	72,130,080	205,919,600
3. Accrual of discount	6,276,449	13,229,056
4. Unrealized valuation increase/(decrease)	0	
5. Total gain (loss) on disposals	(1,988,099)	(2,373,519)
6. Deduct consideration for bonds and stocks disposed of	34,257,899	86,011,657
7. Deduct amortization of premium	981,935	2,012,847
8. Total foreign exchange change in book/adjusted carrying value	0	
9. Deduct current year's other than temporary impairment recognized	0	659,428
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	124,704
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10)	1,820,074,972	1,778,896,377
12. Deduct total nonadmitted amounts	0	
13. Statement value at end of current period (Line 11 minus Line 12)	1,820,074,972	1,778,896,377

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	953,580,780	16,284,323	790,703	10,200,654	953,580,780	979,275,054	0	930,493,374
2. NAIC 2 (a)	712,868,690	20,691,002	21,321,003	(13,840,914)	712,868,690	698,397,776	0	707,220,077
3. NAIC 3 (a)	21,642,313	0	3,926,979	2,256,900	21,642,313	19,972,234	0	21,645,145
4. NAIC 4 (a)	9,399,842	0	0	4,188,625	9,399,842	13,588,467	0	10,228,936
5. NAIC 5 (a)	0	0	0	0	0	0	0	0
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total ICO	1,697,491,626	36,975,325	26,038,685	2,805,264	1,697,491,626	1,711,233,531	0	1,669,587,531
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	94,899,713	0	1,230,246	(532)	94,899,713	93,668,935	0	95,585,095
9. NAIC 2	9,419,491	667,540	935,002	(55)	9,419,491	9,151,974	0	8,547,764
10. NAIC 3	763,764	310,349	0	0	763,764	1,074,113	0	340,869
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	439,619	0	0	0	439,619	439,619	0	439,619
14. Total ABS	105,522,586	977,889	2,165,248	(586)	105,522,586	104,334,641	0	104,913,346
PREFERRED STOCK								
15. NAIC 1	0	0	0	0	0	0	0	0
16. NAIC 2	0	0	0	0	0	0	0	0
17. NAIC 3	0	0	0	0	0	0	0	0
18. NAIC 4	0	0	0	0	0	0	0	0
19. NAIC 5	0	0	0	0	0	0	0	0
20. NAIC 6	0	0	0	0	0	0	0	0
21. Total Preferred Stock	0	0	0	0	0	0	0	0
22. Total ICO, ABS & Preferred Stock	1,803,014,212	37,953,215	28,203,933	2,804,678	1,803,014,212	1,815,568,172	0	1,774,500,877

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Premium	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
7709999999 Totals		xx			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of short-term investments acquired		61,000,000
3. Accrual of discount		0
4. Unrealized valuation increase/(decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		61,000,000
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	6,384,380	2,223,701
2. Cost of cash equivalents acquired	3,921,669	4,560,757
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	400,078	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	10,306,049	6,384,380
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	10,306,049	6,384,380

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
	Ares Pathfinder Fund II, L.P.	New York	NY	APE Management II, L.P.		09/29/2023		0	484,146		4,893,810	0.109
	Global Infrastructure Partners IV-A/B, L.P.	New York	NY	Global Infrastructure GP IV, L.P.		09/10/2019		0	133,480		0	0.045
	Petershill IV LLC	Jersey City	NJ	PH IV ADVISORS LLC		12/02/2020		0	531,817		11,467,328	0.300
1999999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Common Stocks - Unaffiliated								0	1,149,443	0	16,361,138	XXX
2399999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Mortgage Loans - Unaffiliated								0	2,000,000		10,180,114	0.665
3799999. Qualifying Federal Tax Credit Investments - Unaffiliated								0	191,243	0	0	XXX
3999999. Qualifying State Tax Credit Investments - Unaffiliated								0	497,219	0	0	XXX
4499999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Bonds - Unaffiliated								0	357,190	0	4,228,251	XXX
6899999. Total - Unaffiliated								0	6,103,563	0	30,769,503	XXX
6999999. Total - Affiliated								0	0	0	0	XXX
7099999 - Totals								0	6,103,563	0	30,769,503	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's De- preciation or (Amor- ti- za- tion)/ Accre- tion	11 Current Year's Other Than Tempo- rary Impair- ment Recog- nized	12 Capita- lized Defer- red Inter- est and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value on Disposal							
	Petershill IV LLC	Jersey City	NJ	Capital Distribution	12/02/2020	06/25/2025						0	0	242,811	242,811				0	
	Global Infrastructure Partners IV-A/B, L.P.	New York	NY	Capital Distribution	09/10/2019	05/19/2025						0	0	92,372	92,372				0	
1999999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Common Stocks - Unaffiliated							0	0	0	0	0	0	0	335,183	335,183	0	0	0	0	0
2399999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Mortgage Loans - Unaffiliated														497,219	497,219					
3799999. Qualifying Federal Tax Credit Investments - Unaffiliated														191,243	191,243					
3999999. Qualifying State Tax Credit Investments - Unaffiliated														497,219	497,219					
4499999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Bonds - Unaffiliated														357,190	357,190					
6899999. Total - Unaffiliated														6,103,563	6,103,563					
6999999. Total - Affiliated														0	0					
7099999 - Totals														6,103,563	6,103,563					

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempor- ary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
2399999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Mortgage Loans -	Unaffiliated						0	0	0	0	0	0	0	356,423	356,423	0	0	0	0
Ares Senior Direct Lending Fund III Rated Notes Feeder LLC	New York	NY		Capital Distribution	06/28/2024	05/30/2025								6,544	6,544				0
4499999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Bonds - Unaffiliated					0	0	0	0	0	0	0	0	0	6,544	6,544	0	0	0	0
6899999. Total - Unaffiliated					0	0	0	0	0	0	0	0	0	698,150	698,150	0	0	0	0
6999999. Total - Affiliated					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7099999 - Totals					0	0	0	0	0	0	0	0	0	698,150	698,150	0	0	0	0

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol
451443-J2-2	IDAHO ST BLDG AUTH BLDG REV	05/29/2025	Unknown		1,125,000	1,125,000	0	1.G FE
911157-MF-9	UNITED NATIONS DEV CORP N Y REV	04/22/2025	GOLDMAN	1,000,000	1,000,000	1,000,000	0	1.D FE
0059999999. Subtotal - Issuer Credit Obligations - Municipal Bonds - Special Revenues					2,125,000	2,125,000	0	XXX
05523R-AM-9	BAE SYSTEMS PLC	05/15/2025	Various		1,891,020	2,000,000	15,278	1.G FE
172967-KR-1	CITIGROUP INC	05/22/2025	Barclays Bank		965,640	1,200,000	792	2.B FE
20030N-DS-7	COMCAST CORP	04/09/2025	GOLDMAN	574,100	1,000,000	1,000,000	12,751	1.G FE
231021-AS-5	CUMMINS INC	05/21/2025	Susquehanna	849,915	1,500,000	1,500,000	8,775	1.F FE
231021-AX-4	CUMMINS INC	05/21/2025	Various	2,211,213	2,389,000	2,389,000	33,273	1.F FE
343498-AE-1	FLOWERS FOODS INC	05/21/2025	US BANCORP INVESTMENTS INC.	960,730	1,000,000	1,000,000	16,878	2.C FE
43475R-AH-9	AMRIZE FINANCE US LLC	06/16/2025	Corporate Action	3,470,610	3,300,000	3,300,000	0	2.A FE
43475R-AJ-5	AMRIZE FINANCE US LLC	06/16/2025	Corporate Action	940,120	950,000	950,000	0	2.A FE
43475R-AK-2	AMRIZE FINANCE US LLC	06/16/2025	Corporate Action	1,661,000	2,000,000	2,000,000	0	2.A FE
501044-DX-6	KROGER CO	04/11/2025	MARKEETX	888,770	1,000,000	1,000,000	4,551	2.A FE
539830-BY-4	LOCKHEED MARTIN CORP	05/15/2025	GOLDMAN	744,690	750,000	750,000	123	1.F FE
571676-BD-6	MARS INC	05/22/2025	Various	3,287,355	3,500,000	3,500,000	39,714	1.F FE
58933Y-BN-4	MERCK & CO INC	05/21/2025	SMBC NIKKO SECURITIES AMERICA, INC.	873,310	1,000,000	1,000,000	715	1.E FE
654579-AP-6	NIPPON LIFE INSURANCE CO	04/24/2025	CHASE SECURITIES INC	2,000,000	2,000,000	2,000,000	0	1.G FE
655844-CJ-5	NORFOLK SOUTHERN CORP	04/23/2025	US BANCORP INVESTMENTS INC.	1,355,620	2,000,000	2,000,000	36,217	2.A FE
68218W-AA-2	OMNIS FUNDING TRUST	05/28/2025	TORONTO DOMINION BK	1,000,000	1,000,000	1,000,000	0	2.A FE
68389X-BY-0	ORACLE CORP	04/11/2025	GOLDMAN	642,340	1,000,000	1,000,000	1,390	2.B FE
82622R-AG-1	SIEMENS FUNDING BV	05/21/2025	Various	1,994,670	2,000,000	2,000,000	0	1.D FE
87088Q-AB-0	SWISS RE SUBORDINATED FINANCE PLC	05/22/2025	Various	4,332,060	4,485,000	4,485,000	33,150	2.A FE
89153V-AW-9	TOTALENERGIES CAPITAL INTERNATIONAL SA	04/14/2025	UBS FINANCIAL SERVICES	628,850	1,000,000	1,000,000	9,970	1.D FE
911312-CL-8	UNITED PARCEL SERVICE INC	05/12/2025	Barclays Bank	995,220	1,000,000	1,000,000	0	1.F FE
960413-AU-6	WESTLAKE CORP	04/11/2025	Various	1,697,009	2,306,000	2,306,000	41,756	2.B FE
960413-BA-9	WESTLAKE CORP	04/11/2025	Various	886,084	1,600,000	1,600,000	8,850	2.B FE
0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated)					34,850,325	39,980,000	264,183	XXX
0489999999. Total - Issuer Credit Obligations (Unaffiliated)					36,975,325	42,105,000	264,183	XXX
0499999999. Total - Issuer Credit Obligations (Affiliated)					0	0	0	XXX
0509999997. Total - Issuer Credit Obligations - Part 3					36,975,325	42,105,000	264,183	XXX
0509999998. Total - Issuer Credit Obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations					36,975,325	42,105,000	264,183	XXX
040091-AA-8	ARES SDLKI CLASS A SENIOR SECURED REVO	05/05/2025	Unknown		234,201	234,201	0	2.B PL
040091-AB-6	ARES SDLKI CLASS B SENIOR SECURED REVO	05/05/2025	Unknown		93,680	93,680	0	3.B PL
05593X-AA-7	BSP SOF SDLKI STRUCTURED NT A LP - ABS	06/27/2025	Unknown		433,339	433,339	0	2.B Z
05593X-AB-5	BSP SOF SDLKI STRUCTURED NOTE L.P. - ABS	06/27/2025	Unknown		216,669	216,669	0	3.B Z
1119999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Other Financial Asset-Backed Securities - Self-Liquidating (Unaffiliated)					977,889	977,889	0	XXX
1889999999. Total - Asset-Backed Securities (Unaffiliated)					977,889	977,889	0	XXX
1899999999. Total - Asset-Backed Securities (Affiliated)					0	0	0	XXX
1909999997. Total - Asset-Backed Securities - Part 3					977,889	977,889	0	XXX
1909999998. Total - Asset-Backed Securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - Asset-Backed Securities					977,889	977,889	0	XXX
2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities					37,953,215	43,082,889	264,183	XXX
4509999997. Total - Preferred Stocks - Part 3					0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks					0	XXX	0	XXX
000000-00-0	FEDERAL HOME LOAN BANK OF DALLAS	06/24/2025	UNKNOWN		535,000	53,500	0	0
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other					53,500	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3					53,500	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks					53,500	XXX	0	XXX

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation, NAIC Designation Modifier and SVO Admini- stra- tive Symbol
5999999999. Total - Preferred and Common Stocks				53,500	XXX	0	XXX	
6009999999 - Totals				38,006,715	XXX	264,183	XXX	

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consid- eration	7 Par Value	8 Actual Cost	9 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					15 Book/ Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest/ Stock Dividends Received During Year	20 Stated Con- tractual Maturity Date	21 NAIC Design- nation, NAIC Design- nation Modifier and SVO Adminis- trative Symbol	
									10 Unrealized Valuation Increase/ (Decrease)	11 Current Year's Temporar- y Impair- ment Recogn- ized	12 Current Year's Other Than Temporar- y Impair- ment Recogn- ized	13 Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	14 Total Foreign Change in Book/ Adjusted Carrying Value								
.11251E-AP-7	BROOKE COUNTY BUILDING COMMISSION	05/23/2025	Call @ 100.00		25,000	25,000	20,775	21,032	0	37	0	37	0	21,069	0	3,931	3,931	82	12/01/2051	1.C FE	
.709144-JC-4	PENNSYLVANIA (COMMONWEALTH OF)	02/03/2025	Call @ 100.00		0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,050	04/01/2027	1.D FE
0059999999. Subtotal - Issuer Credit Obligations - Municipal Bonds - Special Revenues				25,000	25,000	20,775	21,032	0	37	0	37	0	0	21,069	0	3,931	3,931	1,132		XXX	XXX
.043178-AN-8	ARTHUR J GALLAGHER & CO	06/24/2025	Maturity @ 100.00		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	3,000,000	0	0	0	64,650	06/24/2025	2.A FE
.055780-AH-6	BPCE SA	06/17/2025	GOLDMAN	952,622	1,100,000	922,603	943,936	0	4,385	0	4,385	0	0	948,321	0	4,301	4,301	37,230	01/14/2037	2.B FE	
.055833-JM-4	BPCE SA	06/17/2025	GOLDMAN	1,012,520	1,000,000	1,000,000	1,000,000	0	0	0	0	0	0	1,000,000	0	12,520	12,520	52,530	07/19/2033	2.A FE	
.126928-AA-4	CVSR HOLD LLC - ABS	04/01/2025	Direct	135,086	135,086	135,086	135,086	0	0	0	0	0	0	135,086	0	0	0	3,161	03/31/2037	3.B PL	
.200339-EX-3	COMERICA BANK	05/14/2025	CHASE SECURITIES INC	4,741,347	5,065,000	5,009,899	5,019,904	0	1,763	0	1,763	0	0	5,021,667	0	(280,320)	(280,320)	195,048	08/25/2033	2.B FE	
.30288*-AB-6	FLNG LIQUEFACTION 2, LLC - ABS	03/31/2025	Paydown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,113	03/31/2038	2.B FE
.434747-AB-9	HOLCIM US FINANCE (LUXEMBOURG) SA	06/16/2025	Corporate Action	3,470,610	3,300,000	4,199,310	3,979,593	0	(14,755)	0	(14,755)	0	0	3,964,838	0	(494,228)	(494,228)	121,668	09/29/2039	2.A FE	
.434750-AA-6	HOLCIM CAPITAL CORPORATION LTD	06/16/2025	Corporate Action	940,120	950,000	1,113,343	1,080,855	0	(1,915)	0	(1,915)	0	0	1,078,940	0	(138,820)	(138,820)	33,250	09/12/2043	2.A FE	
.49327V-2C-7	KEYBANK NA	05/30/2025	US BANCOR INVESTMENTS INC.	4,422,807	4,700,000	4,516,644	4,551,492	0	6,671	0	6,671	0	0	4,558,162	0	(135,355)	(135,355)	187,670	08/08/2032	2.B FE	
.50587K-AB-7	AMERIZ F INANCE US LLC	06/16/2025	Corporate Action	1,661,000	2,000,000	1,745,700	1,746,186	0	2,890	0	2,890	0	0	1,749,075	0	(88,075)	(88,075)	52,500	09/22/2046	2.A FE	
.539830-AU-3	LOCKHEED MARTIN CORP	05/15/2025	GOLDMAN	741,083	750,000	770,708	769,968	0	(335)	0	(335)	0	0	769,634	0	(28,551)	(28,551)	20,740	11/15/2039	1.F FE	
.55903V-BF-9	WARNERMEDIA HOLDINGS INC	06/30/2025	Call @ 69.57	2,956,688	4,250,000	3,784,730	3,790,360	0	1,533	0	1,533	0	0	3,791,893	0	(835,205)	(835,205)	224,647	03/15/2062	3.A FE	
0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated)				24,033,882	26,250,086	26,198,022	26,017,379	0	237	0	237	0	0	26,017,616	0	(1,983,734)	(1,983,734)	995,227	XXX	XXX	
0489999999. Total - Issuer Credit Obligations (Unaffiliated)				24,058,882	26,275,086	26,218,797	26,038,411	0	274	0	274	0	0	26,038,685	0	(1,979,803)	(1,979,803)	996,359	XXX	XXX	
0499999999. Total - Issuer Credit Obligations (Affiliated)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
0509999997. Total - Issuer Credit Obligations - Part 4				24,058,882	26,275,086	26,218,797	26,038,411	0	274	0	274	0	0	26,038,685	0	(1,979,803)	(1,979,803)	996,359	XXX	XXX	
0509999998. Total - Issuer Credit Obligations - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations				24,058,882	26,275,086	26,218,797	26,038,411	0	274	0	274	0	0	26,038,685	0	(1,979,803)	(1,979,803)	996,359	XXX	XXX	
.196480-M9-5	COLORADO HOUSING AND FINANCE AUTHORITY	05/01/2025	Call @ 100.00	205,000	205,000	205,000	205,000	0	0	0	0	0	0	205,000	0	0	0	0	6,028	11/01/2037	1.A FE
.19648G-AU-6	COLORADO HOUSING AND FINANCE AUTHORITY	05/01/2025	Call @ 100.00	145,000	145,000	145,000	145,000	0	0	0	0	0	0	145,000	0	0	0	0	4,167	01/01/2048	1.A FE
.37353P-DD-8	GEORGIA 1 ST HSG & FIN AUTH REV	06/02/2025	Call @ 100.00	5,000	5,398	5,174	5,174	0	(20)	0	(20)	0	0	5,153	0	(153)	(153)	93	06/01/2049	1.A FE	
.45128Y-2M-7	IDAHO HSG & FIN ASSN SINGLE FAMILY MTG R	04/01/2025	Call @ 100.00	145,000	145,000	145,000	145,000	0	0	0	0	0	0	145,000	0	0	0	0	4,132	01/01/2048	1.B FE
.45203M-RC-7	ILLINOIS HSG DEV AUTH REV	04/01/2025	Call @ 100.00	225,000	225,000	225,095	225,095	0	(3)	0	(3)	0	0	225,093	0	(93)	(93)	6,478	10/01/2053	1.A FE	
.594654-GC-3	MICHIGAN ST HSG DEV AUTH SINGLE FAMILY M	06/02/2025	Call @ 100.00	60,000	60,000	60,000	60,000	0	0	0	0	0	0	60,000	0	0	0	0	945	06/01/2050	1.C FE
.60416T-T3-2	MINNESOTA HOUSING FINANCE AGENCY	06/02/2025	Call @ 100.00	5,000	5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	137	07/01/2043	1.B FE
.60416T-T4-0	MINNESOTA HOUSING FINANCE AGENCY	06/02/2025	Call @ 100.00	5,000	5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	138	07/01/2048	1.B FE
.60416T-T5-7	MINNESOTA HOUSING FINANCE AGENCY	06/02/2025	Call @ 100.00	5,000	5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	140	07/01/2053	1.B FE
.917437-DH-5	UTAH HSG CORP SINGLE FAMILY MTG REV	04/01/2025	Call @ 100.00	165,000	165,000	165,000	165,000	0	0	0	0	0	0	165,000	0	0	0	0	5,170	07/01/2048	1.C FE
.917437-DJ-1	UTAH HSG CORP SINGLE FAMILY MTG REV	04/01/2025	Call @ 100.00	265,000	265,000	265,000	265,000	0	0	0	0	0	0	265,000	0	0	0	0	8,373	07/01/2053	1.C FE
1059999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)				1,230,000	1,230,000	1,230,504	1,230,269	0	(23)	0	(23)	0	0	1,230,246	0	(246)	(246)	35,799	XXX	XXX	
.19260M-AA-4	COIN 2017-1 A2 - ABS	04/25/2025	Paydown	5,000	5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	130	04/25/2047	2.C FE
.233046-FB-8	DKN 2017-1 A11 - ABS	05/20/2025	Paydown	2,500	2,500	2,500	2,500	0	0	0	0	0	0	2,500	0	0	0	0	50	11/20/2047	2.B FE
.34417M-AB-3	FOCUS 2017-1 A22 - ABS	06/09/2025	Various	910,641	922,500	922,500	922,500	0	0	0	0	0	0	922,500	0	(11,859)	(11,859)	28,698	04/30/2047	2.B FE	
.47760Q-AB-9	JIMMY 2017-1 211 - ABS	04/30/2025	Paydown	5,000	5,008	5,003	5,003	0	0	0	0	0	0	5,002	0	(2)	(2)	121	07/30/2047	2.B FE	
1539999999. Subtotal - Asset-Backed Securities - Non-Financial Asset-Backed Securities - Practical Expedient - Other Non-Financial Asset-Backed Securities Securities - Practical Expedient (Unaffiliated)				923,141	935,000	935,008	935,003	0	0	0	0	0	0	935,002	0	(11,862)	(11,862)	29,000	XXX	XXX	
1889999999. Total - Asset-Backed Securities (Unaffiliated)				2,153,1																	

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consid- eration	7 Par Value	8 Actual Cost	9 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					15 Book/ Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest/ Stock Dividends Received During Year	20 Stated Con- tractual Maturity Date	21 NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admi- nistrative Symbol		
									10 Unrealized Valuation Increase/ (Decrease)	11 Current Year's (Amor- tization)/ Accretion	12 Current Year's Other Than Temporary Impairment Recog- nized	13 Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value									
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						26,212,023	XXX	28,384,309	28,203,683	0	250	0	250	0	28,203,933	0	(1,991,910)	(1,991,910)	1,061,157	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Restricted Asset Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
City National Bank	Frankfort, KY				314,762	265,630	328,497	XXX
FHLB Dallas	Dallas, TX		46,566		7,739,165	406,514	428,731	XXX
PNC Bank	Cleveland, OH				49,979	228,945	230,165	XXX
Wells Fargo Bank, N.A.	Cleveland, OH				(18,492,976)	(19,215,136)	(19,274,889)	XXX
								XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	46,566	0	(10,389,070)	(18,314,047)	(18,287,496)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	46,566	0	(10,389,070)	(18,314,047)	(18,287,496)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		2,500	2,500	2,500
0599999. Total - Cash	XXX	XXX	46,566	0	(10,386,570)	(18,311,547)	(18,284,996)	XXX

STATEMENT AS OF JUNE 30, 2025 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter