



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2025

OF THE CONDITION AND AFFAIRS OF THE

Loyal American Life Insurance Company

NAIC Group Code 0917 (Current) 0901 (Prior) NAIC Company Code 65722 Employer's ID Number 63-0343428

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 05/18/1955 Commenced Business 07/04/1955

Statutory Home Office 4400 East Commons Way, Suite 125 (Street and Number) Columbus, OH, US 43219 (City or Town, State, Country and Zip Code)

Main Administrative Office 500 Great Circle Road (Street and Number) Nashville, TN, US 37228 (City or Town, State, Country and Zip Code) 512-451-2224 (Area Code) (Telephone Number)

Mail Address 500 Great Circle Road (Street and Number or P.O. Box) Nashville, TN, US 37228 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 500 Great Circle Road (Street and Number) Nashville, TN, US 37228 (City or Town, State, Country and Zip Code) 512-451-2224 (Area Code) (Telephone Number)

Internet Website Address www.HCSC.com

Statutory Statement Contact Renee Wilkins Feldman (Name) 512-531-1465 (Area Code) (Telephone Number) CSBFinRpt@cignahealthcare.com (E-mail Address) 512-467-1399 (FAX Number)

OFFICERS

Chief Executive Officer, President Stephen Devon Harris # Treasurer Lillian Michelle Sutton #

Secretary Arlene Keh Lim #

OTHER

Kimberly Ann Green #, Vice President, Compliance Eric Roger Schmid #, Vice President, Tax

DIRECTORS OR TRUSTEES

Kimberly Ann Green # Sachin Gupta # Stephen Devon Harris #

Eric Roger Schmid # Lillian Michelle Sutton #

State of Tennessee SS:

County of Davidson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Stephen Devon Harris
Chief Executive Officer, President

Arlene Keh Lim
Secretary

Lillian Michelle Sutton
Treasurer

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|--|------------------------|-------------------------|---|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds | 329,266,123 | | 329,266,123 | 299,232,348 |
| 2. Stocks: | | | | |
| 2.1 Preferred stocks | | | | |
| 2.2 Common stocks | 114,126,813 | | 114,126,813 | 100,051,870 |
| 3. Mortgage loans on real estate: | | | | |
| 3.1 First liens | | | | |
| 3.2 Other than first liens..... | | | | |
| 4. Real estate: | | | | |
| 4.1 Properties occupied by the company (less \$0 encumbrances) | | | | |
| 4.2 Properties held for the production of income (less \$0 encumbrances) | | | | |
| 4.3 Properties held for sale (less \$0 encumbrances) | | | | |
| 5. Cash (\$ 10,994,925), cash equivalents (\$ 56,697,695) and short-term investments (\$) | 67,692,620 | | 67,692,620 | 23,909,241 |
| 6. Contract loans (including \$0 premium notes) | 172,315 | | 172,315 | 150,627 |
| 7. Derivatives | | | | |
| 8. Other invested assets | | | | |
| 9. Receivables for securities | | | | |
| 10. Securities lending reinvested collateral assets | | | | |
| 11. Aggregate write-ins for invested assets | | | | |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 511,257,871 | | 511,257,871 | 423,344,086 |
| 13. Title plants less \$0 charged off (for Title insurers only) | | | | |
| 14. Investment income due and accrued | 3,229,349 | | 3,229,349 | 2,553,612 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 767,541 | 51,950 | 715,591 | 850,238 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums) | | | | |
| 15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0) | | | | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 808,432 | | 808,432 | 1,054,748 |
| 16.2 Funds held by or deposited with reinsured companies | | | | |
| 16.3 Other amounts receivable under reinsurance contracts | 448,198 | | 448,198 | 367,067 |
| 17. Amounts receivable relating to uninsured plans | | | | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 442,435 | | 442,435 | 19,949,129 |
| 18.2 Net deferred tax asset | 27,242,617 | 10,543,949 | 16,698,668 | 15,203,243 |
| 19. Guaranty funds receivable or on deposit | 378,126 | | 378,126 | 377,966 |
| 20. Electronic data processing equipment and software | | | | |
| 21. Furniture and equipment, including health care delivery assets (\$0) | | | | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | | |
| 23. Receivables from parent, subsidiaries and affiliates | 10,222,024 | | 10,222,024 | 9,009,958 |
| 24. Health care (\$0) and other amounts receivable | 20,468,810 | 20,468,810 | | |
| 25. Aggregate write-ins for other than invested assets | 4,143,219 | 4,143,219 | | |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 579,408,621 | 35,207,928 | 544,200,694 | 472,710,047 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | | |
| 28. Total (Lines 26 and 27) | 579,408,621 | 35,207,928 | 544,200,694 | 472,710,047 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | | | | |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | | | | |
| 2501. Postage | 394,750 | 394,750 | | |
| 2502. Other receivables and prepaid expenses | 2,164,950 | 2,164,950 | | |
| 2503. Disallowed IMR | 1,583,519 | 1,583,519 | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 4,143,219 | 4,143,219 | | |

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Statement Date | 2 December 31 Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ 7,858,375 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve) | 7,858,375 | 7,407,394 |
| 2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve) | 192,079,607 | 191,365,913 |
| 3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)..... | 62 | 62 |
| 4. Contract claims: | | |
| 4.1 Life | 420,929 | 451,494 |
| 4.2 Accident and health | 62,588,920 | 51,693,354 |
| 5. Policyholders' dividends/refunds to members \$ 0 and coupons \$ 0 due and unpaid | | |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco) | | |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco) ... | | |
| 6.3 Coupons and similar benefits (including \$ 0 Modco) | | |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 | | |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 1,244,195 accident and health premiums | 1,248,070 | 1,486,054 |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts | | |
| 9.2 Provision for experience rating refunds, including the liability of \$ 2,124,623 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act | 2,124,623 | 2,459,313 |
| 9.3 Other amounts payable on reinsurance, including \$ 502,449 assumed and \$ 30,704 ceded | 533,153 | 658,691 |
| 9.4 Interest Maintenance Reserve | | |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ 0 , accident and health \$ 0 and deposit-type contract funds \$ 0 | 2,148,728 | 918,364 |
| 11. Commissions and expense allowances payable on reinsurance assumed | | |
| 12. General expenses due or accrued | 8,789,285 | 9,166,584 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances) | | |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes | 2,264,412 | 1,297,067 |
| 15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses) | | |
| 15.2 Net deferred tax liability | | |
| 16. Unearned investment income | | |
| 17. Amounts withheld or retained by reporting entity as agent or trustee | 210 | 120 |
| 18. Amounts held for agents' account, including \$ 0 agents' credit balances | | |
| 19. Remittances and items not allocated | 13,717,617 | 876,863 |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates | | |
| 21. Liability for benefits for employees and agents if not included above | | |
| 22. Borrowed money \$ 0 and interest thereon \$ 0 | | 261 |
| 23. Dividends to stockholders declared and unpaid | | |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve | 3,400,733 | 3,347,278 |
| 24.02 Reinsurance in unauthorized and certified (\$ 0) companies | | |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 0) reinsurers | | |
| 24.04 Payable to parent, subsidiaries and affiliates | 35,726,435 | 13,161,258 |
| 24.05 Drafts outstanding | | |
| 24.06 Liability for amounts held under uninsured plans | | |
| 24.07 Funds held under coinsurance | | |
| 24.08 Derivatives | | |
| 24.09 Payable for securities | 7,422,428 | |
| 24.10 Payable for securities lending | | |
| 24.11 Capital notes \$ 0 and interest thereon \$ 0 | | |
| 25. Aggregate write-ins for liabilities | 2,734,310 | 1,695,997 |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) | 343,057,897 | 285,986,067 |
| 27. From Separate Accounts Statement | | |
| 28. Total liabilities (Lines 26 and 27) | 343,057,897 | 285,986,067 |
| 29. Common capital stock | 5,400,000 | 5,400,000 |
| 30. Preferred capital stock | | |
| 31. Aggregate write-ins for other than special surplus funds | | |
| 32. Surplus notes | | |
| 33. Gross paid in and contributed surplus | 100,252,691 | 100,252,691 |
| 34. Aggregate write-ins for special surplus funds | | |
| 35. Unassigned funds (surplus) | 95,490,107 | 81,071,289 |
| 36. Less treasury stock, at cost: | | |
| 36.1 0 shares common (value included in Line 29 \$ 0) | | |
| 36.2 0 shares preferred (value included in Line 30 \$ 0) | | |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement) | 195,742,798 | 181,323,980 |
| 38. Totals of Lines 29, 30 and 37 | 201,142,798 | 186,723,980 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) | 544,200,694 | 472,710,047 |
| DETAILS OF WRITE-INS | | |
| 2501. Escheat Liabilities | 2,734,336 | 1,695,830 |
| 2502. Other Liabilities | (26) | 167 |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 2,734,310 | 1,695,997 |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page | | |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) | | |
| 3401. | | |
| 3402. | | |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | | |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | | |

SUMMARY OF OPERATIONS

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts | 180,013,291 | 172,920,828 | 349,281,210 |
| 2. Considerations for supplementary contracts with life contingencies | | | |
| 3. Net investment income | 6,530,231 | 5,737,184 | 11,881,006 |
| 4. Amortization of Interest Maintenance Reserve (IMR) | (171,461) | (4,161) | (8,321) |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | | |
| 6. Commissions and expense allowances on reinsurance ceded | 545,400 | 584,120 | 1,151,771 |
| 7. Reserve adjustments on reinsurance ceded | | | |
| 8. Miscellaneous Income: | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts..... | | | |
| 8.2 Charges and fees for deposit-type contracts | | | |
| 8.3 Aggregate write-ins for miscellaneous income | 862,851 | 695,043 | 1,411,989 |
| 9. Totals (Lines 1 to 8.3) | 187,780,312 | 179,933,014 | 363,717,655 |
| 10. Death benefits | 882,353 | 811,568 | 1,758,006 |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | | |
| 12. Annuity benefits | | | |
| 13. Disability benefits and benefits under accident and health contracts | 111,131,662 | 109,175,370 | 211,870,685 |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | | |
| 15. Surrender benefits and withdrawals for life contracts | 124,085 | 105,436 | 216,863 |
| 16. Group conversions | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | | | |
| 18. Payments on supplementary contracts with life contingencies | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | 1,164,675 | 1,157,367 | 1,895,818 |
| 20. Totals (Lines 10 to 19) | 113,302,775 | 111,249,741 | 215,741,372 |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) | 31,787,231 | 30,200,894 | 61,179,691 |
| 22. Commissions and expense allowances on reinsurance assumed | 2,140,935 | 2,517,626 | 4,805,434 |
| 23. General insurance expenses and fraternal expenses | 30,006,395 | 18,126,688 | 39,680,400 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | 3,443,653 | 4,799,995 | 9,763,644 |
| 25. Increase in loading on deferred and uncollected premiums | (269,392) | 78,031 | 458,119 |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | | | |
| 27. Aggregate write-ins for deductions | 329 | 15,286 | 29,111 |
| 28. Totals (Lines 20 to 27) | 180,411,926 | 166,988,261 | 331,657,771 |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | 7,368,386 | 12,944,753 | 32,059,884 |
| 30. Dividends to policyholders and refunds to members | | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | 7,368,386 | 12,944,753 | 32,059,884 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) | 1,086,069 | 2,702,044 | (14,957,735) |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 6,282,317 | 10,242,709 | 47,017,619 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 422,834 (excluding taxes of \$ (422,834) transferred to the IMR) | (422,849) | 320 | (55,665) |
| 35. Net income (Line 33 plus Line 34) | 5,859,468 | 10,243,029 | 46,961,954 |
| CAPITAL AND SURPLUS ACCOUNT | | | |
| 36. Capital and surplus, December 31, prior year | 186,723,982 | 147,919,619 | 147,919,619 |
| 37. Net income (Line 35) | 5,859,468 | 10,243,029 | 46,961,954 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0 | 14,074,944 | 16,922,563 | 61,672,450 |
| 39. Change in net unrealized foreign exchange capital gain (loss) | | | |
| 40. Change in net deferred income tax | 1,566,143 | (60,779) | (21,699,172) |
| 41. Change in nonadmitted assets | (7,017,647) | 3,434,246 | 16,966,211 |
| 42. Change in liability for reinsurance in unauthorized and certified companies | | | |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease | | | |
| 44. Change in asset valuation reserve | (53,455) | (85,180) | (72,223) |
| 45. Change in treasury stock | | | |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period | | | |
| 47. Other changes in surplus in Separate Accounts Statement | | | |
| 48. Change in surplus notes | | | |
| 49. Cumulative effect of changes in accounting principles | | | |
| 50. Capital changes: | | | |
| 50.1 Paid in | | | |
| 50.2 Transferred from surplus (Stock Dividend) | | | |
| 50.3 Transferred to surplus | | | |
| 51. Surplus adjustment: | | | |
| 51.1 Paid in | | | |
| 51.2 Transferred to capital (Stock Dividend) | | | |
| 51.3 Transferred from capital | | | |
| 51.4 Change in surplus as a result of reinsurance | (10,637) | (14,332) | (24,857) |
| 52. Dividends to stockholders | | | (65,000,000) |
| 53. Aggregate write-ins for gains and losses in surplus | | | |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) | 14,418,817 | 30,439,547 | 38,804,363 |
| 55. Capital and surplus, as of statement date (Lines 36 + 54) | 201,142,798 | 178,359,166 | 186,723,982 |
| DETAILS OF WRITE-INS | | | |
| 08.301. Interest on Agent's Balances | 857,338 | 687,233 | 1,397,332 |
| 08.302. Express Scripts Rebates | 106 | 90 | 147 |
| 08.303. Other Miscellaneous Income | 5,407 | 7,720 | 14,510 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | | | |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) | 862,851 | 695,043 | 1,411,989 |
| 2701. Penalties | 329 | 15,286 | 29,111 |
| 2702. | | | |
| 2703. | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | | | |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) | 329 | 15,286 | 29,111 |
| 5301. | | | |
| 5302. | | | |
| 5303. | | | |
| 5398. Summary of remaining write-ins for Line 53 from overflow page | | | |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) | | | |

CASH FLOW

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| Cash from Operations | | | |
| 1. Premiums collected net of reinsurance | 180,127,319 | 172,437,161 | 348,081,374 |
| 2. Net investment income | 5,733,768 | 5,647,067 | 11,677,089 |
| 3. Miscellaneous income | 1,397,614 | 1,264,831 | 2,538,903 |
| 4. Total (Lines 1 to 3) | 187,258,701 | 179,349,059 | 362,297,366 |
| 5. Benefit and loss related payments | 101,152,321 | 108,063,419 | 210,645,823 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 44,286,313 | 65,337,773 | 108,145,551 |
| 8. Dividends paid to policyholders | | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | (18,420,625) | 6,395,500 | 20,904,804 |
| 10. Total (Lines 5 through 9) | 127,018,009 | 179,796,692 | 339,696,178 |
| 11. Net cash from operations (Line 4 minus Line 10) | 60,240,692 | (447,633) | 22,601,188 |
| Cash from Investments | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds | 105,782,143 | 6,667,163 | 27,097,636 |
| 12.2 Stocks | | | 35,000,000 |
| 12.3 Mortgage loans | | | |
| 12.4 Real estate | | | |
| 12.5 Other invested assets | | | |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | | | |
| 12.7 Miscellaneous proceeds | | | 37,000 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 105,782,143 | 6,667,163 | 62,134,636 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds | 130,286,262 | 2,856,135 | 16,309,463 |
| 13.2 Stocks | | | |
| 13.3 Mortgage loans | | | |
| 13.4 Real estate | | | |
| 13.5 Other invested assets | | | |
| 13.6 Miscellaneous applications | | 1,438 | |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 130,286,262 | 2,857,573 | 16,309,463 |
| 14. Net increase/(decrease) in contract loans and premium notes | 21,688 | 21,444 | 43,392 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | (24,525,807) | 3,788,146 | 45,781,781 |
| Cash from Financing and Miscellaneous Sources | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes | | | |
| 16.2 Capital and paid in surplus, less treasury stock | | | |
| 16.3 Borrowed funds | (261) | | 261 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | | | |
| 16.5 Dividends to stockholders | | | 65,000,000 |
| 16.6 Other cash provided (applied) | 8,068,754 | 1,725,506 | (972,235) |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | 8,068,494 | 1,725,506 | (65,971,974) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) . | 43,783,378 | 5,066,019 | 2,410,995 |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year | 23,909,243 | 21,498,248 | 21,498,248 |
| 19.2 End of period (Line 18 plus Line 19.1) | 67,692,621 | 26,564,267 | 23,909,243 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|---|--|--|---------|
| 20.0001. Bond exchanges allowed under rule 144A of the 1933 Securities Act and other security restructures | | | 951,222 |
|---|--|--|---------|

EXHIBIT 1

| DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS | | | |
|--|------------------------------|----------------------------|--------------------------------------|
| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
| 1. Individual life | 3,410,954 | 3,513,051 | 6,857,741 |
| 2. Group life | | | |
| 3. Individual annuities | 79,642 | 40,698 | 150,082 |
| 4. Group annuities | | | |
| 5. Accident & health | 162,771,145 | 152,436,926 | 310,272,429 |
| 6. Fraternal | | | |
| 7. Other lines of business | | | |
| 8. Subtotal (Lines 1 through 7) | 166,261,741 | 155,990,675 | 317,280,252 |
| 9. Deposit-type contracts | | | 37,023 |
| 10. Total (Lines 8 and 9) | 166,261,741 | 155,990,675 | 317,317,275 |

NOTES TO FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

On March 19, 2025, The Cigna Group completed the sale of its Medicare Advantage, Medicare Individual Stand-Alone Prescription Drug Plans, Medicare and Other Supplemental Benefits, and CareAllies businesses to Health Care Service Corporation ("HCSC"). The Company was included as part of this transaction. As a result of this sale, the Company's ultimate parent is now HCSC, effective as of the transaction closing date.

A. Accounting Practices

The financial Statements of Loyal American Life Insurance Company ("LALIC" or "the Company" are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

| | SSAP # | F/S Page | F/S Line # | 2025 | 2024 |
|--|--------|----------|------------|----------------|----------------|
| NET INCOME | | | | | |
| (1) Company state basis (Page 4, Line 35, Columns 1 & 2) | XXX | XXX | XXX | \$ 5,859,468 | \$ 46,961,954 |
| (2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP | | | | | |
| | | | | | |
| (3) State Permitted Practices that are an increase/(decrease) from NAIC SAP | | | | | |
| | | | | | |
| (4) NAIC SAP (1 – 2 – 3 = 4) | XXX | XXX | XXX | \$ 5,859,468 | \$ 46,961,954 |
| SURPLUS | | | | | |
| (5) Company state basis (Page 3, Line 38, Columns 1 & 2) | XXX | XXX | XXX | \$ 201,142,798 | \$ 186,723,980 |
| (6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP | | | | | |
| | | | | | |
| (7) State Permitted Practices that are an increase/(decrease) from NAIC SAP | | | | | |
| | | | | | |
| (8) NAIC SAP (5 – 6 – 7 = 8) | XXX | XXX | XXX | \$ 201,142,798 | \$ 186,723,980 |

B. Use of Estimates in the Preparation of the Financial Statement

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. The Company pays dividends to participating policyholders.

The Company uses the following accounting policies:

- (2) Basis for Bonds, Mandatory Convertible Securities, SVO-Identified Investments and Amortization Method
Bonds not backed by other loans are stated at amortized cost using the interest rate method, except for those bonds with an NAIC 3-6 designation, which are carried at the lower of amortized cost or fair value. Fair values are calculated based on market prices provided by the custodian. If there are no market prices provided by the custodian, the fair value is calculated by the Company in conjunction with its investment advisors. All NAIC Securities Valuation Office (SVO) identified bond exchange-traded funds (ETFs) held by the Company are reported at fair value.
- (6) Basis for Loan-Backed Securities and Adjustment Methodology
Asset-backed securities are carried at amortized cost, except for those asset-backed securities with an initial NAIC 3-6 designation, which are carried at the lower of amortized cost or fair value.

Prepayment assumptions for asset-backed securities are obtained from Mortgage Industry Advisor Corporation (MIAC) Mortgage Industry Medians (MIMs), Moody's Analytics, and Reuters, and the retrospective adjustment method is used. Once a asset-backed security has recognized an other-than temporary impairment (OTTI), the security is prospectively accreted over its remaining life to the undiscounted estimate of principal recovery.

D. Going Concern

In accordance with SSAP No. 1, "Accounting Policies, Risks and Uncertainties, and Other Disclosures," management has made an evaluation of the Company's ability to continue as a going concern, including such factors as its current financial position, recent earnings and cash flow trends and projections, liquidity and capital requirements, readily available sources of liquidity and such other factors deemed by management to be appropriate under the circumstances. Management has assessed and concluded that there were no conditions or events, considered in the aggregate, that raise substantial doubt about the Company's ability to continue as a going concern within one year after the date the financial statements are issued. Accordingly, the accompanying financial statements have been prepared on the going concern basis.

Note 2 – Accounting Changes and Correction of Errors

Statement of Statutory Accounting Principles (SSAP) No. 26, Bonds, SSAP No. 43 Loan-Backed and Structured Securities, and other related SSAPs were updated as part of the NAIC's principle-based bond definition project. Under the new bond definition, bonds are classified as either an "issuer credit obligation" or an "asset-backed security" and must establish a creditor relationship. Securities that exhibit equity-like features will transition to a new accounting and reporting standards under SSAP No. 21, Other Admitted Assets. The revisions were effective January 1, 2025. Adoption of this guidance did not have a material impact on the Company's financial position and results of operations.

NOTES TO FINANCIAL STATEMENTS

Note 3 – Business Combinations and Goodwill

Not applicable.

Note 4 – Discontinued Operations

Not applicable.

Note 5 – Investments

A. - C. Not applicable.

D. Loan-Backed Securities

- (1) Prepayment assumptions for fixed-rate agency mortgage-backed securities are determined utilizing MIAC MIMs. MIMs are derived from a semimonthly dealer-consensus survey of long-term prepayment projections. Prepayment assumptions for other mortgage-backed, loan-backed and structured securities are obtained from Moody’s Analytics. Moody’s applies a flat economic credit model and utilizes a vector of multiple monthly speeds as opposed to a single speed for more robust projections. In instances where Moody’s projections are not available, data is obtained from Reuters which utilizes the median prepayment speed from contributors models.
- (2) In 2025, the Company has not recognized any other temporary investments parentheses (OTTIs) on loan backed securities that are classified under either intent to sell or under inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTIs on loan-backed securities during the period ended June 30, 2025.
- (4) All securities with an unrealized loss (fair value is less than cost or amortized cost) for which an OTTI has not been recognized in earnings as a realized loss (including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains), segregated by the amount of time the securities have been in an unrealized loss position, are as follows:

| | | |
|---|-----------------------|---------------|
| a. The aggregate amount of unrealized losses: | 1 Less than 12 Months | \$ 19,975 |
| | 2 12 Months or Longer | \$ — |
| b. The aggregate related fair value of securities with unrealized losses: | 1 Less than 12 Months | \$ 15,531,218 |
| | 2 12 Months or Longer | \$ — |

- (5) The Company believes that all unrealized losses on individual securities are the result of normal price fluctuations due to market conditions and are not an indication of OTTI. Market conditions include interest rate fluctuations, credit quality, supply, and demand.

E. - R Not applicable.

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

Not applicable.

Note 7 – Investment Income

No significant changes.

Note 8 – Derivative Instruments

Not applicable.

Note 9 – Income Taxes

No significant changes.

Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

As a result of the sale of LALIC to HCSC, services formerly provided to the Company by Cigna through various intercompany arrangements have been replaced by a Transition Services Agreement (“TSA”). Services under the TSA will expire at various times through 2026 as similar services become available to the Company through new intercompany arrangements with HCSC.

Note 11 – Debt

Not applicable.

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

On March 19, 2025, most all Cigna employees associated with the business sold to HCSC became employees of HCSC (“the conveying employees”). As a result of the sale, various benefits formerly provided to the conveying employees by Cigna were terminated and replaced by similar benefits provided by HCSC.

Note 13 – Capital and Surplus, Shareholder’s Dividend Restrictions and Quasi-Reorganizations

No significant changes.

Note 14 – Liabilities, Contingencies and Assessments

NOTES TO FINANCIAL STATEMENTS

B. Assessments - There were no material impacts to existing or new guaranty fund assessments for the six months ended June 30, 2025.

F. All Other Contingencies

Other Legal Matters

In the normal course of its business operations, the Company is involved in litigation and other regulatory matters from time to time with claimants, beneficiaries, and other parties. When the Company, in the normal course of its regular review of such matters has determined that a material loss is reasonably possible, the matter is disclosed. In accordance with Statutory Accounting Principles, when litigation or other regulatory matters result in loss contingencies that are both probable and estimable, the Company accrues the estimated loss by a charge to operations. The amount accrued represents management's best estimate of the probable loss at the time. If only a range of estimated losses can be determined, the Company accrues an amount within the range that, in management's judgment, reflects the most likely outcome. If none of the estimates within the range is a better estimate than any other amount, the Company accrues the mid-point of the range.

Management does not believe that litigation or other matters currently pending against the Company would have a material adverse effect on the Company's results of operations, financial condition or liquidity based on its current knowledge of those matters.

Note 15 – Leases

No significant changes.

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant changes.

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. Transfer and Servicing of Financial Assets - Not applicable.

C. The Company was not involved in any wash sale transactions in 2025.

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable.

Note 20 – Fair Value Measurements

A. Fair Value Measurements

The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy that gives the highest rating to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values determine using methodologies and models with unobservable inputs (Level 3). An asset's or a liability's classification is based on the lowest level input that is significant to its measurement. For example a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). There were no changes in valuation techniques from the prior period.

| | |
|-------------------------|--|
| Level 1 – | Inputs are unadjusted quoted prices for identical assets and liabilities in active markets accessible at the measurement date. |
| Level 2 – | Inputs include quoted prices for similar assets or liabilities in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads, and yield curves. |
| Level 3 – | Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Company's best estimate of what hypothetical market participants would use to determine a transaction price for the asset or liability at the reporting date. |
| Net Asset Value (NAV) – | NAV per share is the amount of net assets attributable to each share of capital stock (other than senior equity securities, that is, preferred stock) outstanding at the close of the period. It excludes the effects of assuming conversion of outstanding convertible securities, whether or not their conversion would have a diluting effect. |

In order to be classified as Level 1, unadjusted quoted market prices for identical assets or liabilities in active markets must be available. Fair values based on quoted prices for similar assets in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the investment (e.g., market interest rates and volatilities, spreads, yield curves, reported trades, broker/ dealer quotes, bids, and offers) are classified as Level 2. Fair values not determined using the methods applicable to Levels 1 and 2, such as using discounted cash flow analysis, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing) or other methods, models, and assumptions that management believes market participants would use to determine a current transaction price are assigned to Level 3.

The Company's invested assets subject to this disclosure are priced principally through independent pricing services that obtain prices from reputable pricing vendors in the marketplace. Through contracted custodians and software vendors, the Company obtains prices for all securities and continually monitors and reviews the external pricing sources while actively attempting to resolve any pricing issues that may arise. These service providers use a market approach to find pricing of similar financial instruments.

These valuation techniques involve some level of management estimation and judgment, which become significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model, or input used.

(1) Fair Value Measurements at Reporting Date

The following table summarizes fair value measurements by level as of June 30, 2025 for financial instruments carried at fair value:

NOTES TO FINANCIAL STATEMENTS

| Description for each class of asset or liability | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Total |
|--|-----------|-----------|-----------|-----------------------|---------------|
| a. Assets at fair value | | | | | |
| Cash Equivalents | | | | | |
| Exempt Money Market Mutual Funds | \$ — | \$ — | \$ — | \$ 21,961,871 | \$ 21,961,871 |
| Other Money Market Mutual Funds | \$ — | \$ — | \$ — | \$ 34,735,823 | \$ 34,735,823 |
| Total Assets at fair value | \$ — | \$ — | \$ — | \$ 56,697,695 | \$ 56,697,695 |

The following table summarizes fair value measurements by level as of December 31, 2024 for financial instruments carried at fair value:

None.

- (2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy
Not applicable
- (3) Level 3 Transfers
Not applicable
- (4) Valuation Techniques and Inputs
Not applicable

B. Other Fair Value Disclosures

Not applicable.

C. Fair Value Level

The following table provides the fair value, carrying value, and classification in the fair value hierarchy of the Company's financial instruments as of June 30, 2025:

| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|--|----------------------|-----------------|---------------|----------------|-----------|-----------------------|----------------------------------|
| Bonds | \$ 321,746,666 | \$ 329,266,123 | | \$ 321,746,666 | | | |
| Cash, Cash Equivalents, and Short-term Investments | \$ 67,692,620 | \$ 67,692,620 | \$ 10,994,925 | | | \$ 56,697,695 | |
| Contract Loans | | \$ 172,315 | | | | | \$ 172,315 |

The following table provides the fair value, carrying value, and classification in the fair value hierarchy of the Company's financial instruments as of December 31, 2024:

| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|------------------------------|----------------------|-----------------|----------------|----------------|-----------|-----------------------|----------------------------------|
| Bonds | \$ 281,476,792 | \$ 299,232,348 | \$ 3,374,563 | \$ 278,102,229 | | | |
| and Short-term Investments | \$ 23,909,241 | \$ 23,909,241 | \$ (1,856,687) | \$ 25,765,928 | | | |
| Contract Loans | | \$ 150,627 | | | | | \$ 150,627 |

D. Disclosures about Financial Instruments Not Practicable to Estimate Fair Value

Contract Loans

It is not practicable to estimate the fair values of contract loans as they have no stated maturity. Contract loans are fully collateralized by the cash surrender values of the underlying insurance policies.

| Type of Class or Financial Instrument | Carrying Value | Effective Interest Rate | Maturity Date | Explanation |
|---------------------------------------|----------------|-------------------------|---------------|---|
| Contract Loans | \$ 172,315 | 8% | N/A | It is not practicable to estimate the fair values of contract loans as they have no stated maturity. They are fully collateralized by the cash surrender values of the underlying insurance policies. |

E. Investments Measured Using the NAV Practical Expendient
Not applicable

Note 21 – Other Items

No significant changes.

Note 22 – Events Subsequent

Management has evaluated the financial statements for subsequent events through August 14, 2025, the date financial statements were available to be issued.

NOTES TO FINANCIAL STATEMENTS

Note 23 – Reinsurance

No significant changes.

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.

Note 25 – Change in Incurred Losses and Loss Adjustment Expenses

A. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2024 were \$59,414,068. As of June 30, 2025, \$33,803,897 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$24,843,024 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on Medicare Supplement, cancer treatment and disability income lines of insurance. Therefore, there has been a \$767,147 favorable prior year development since December 31, 2024 to June 30, 2025. The change is generally the result of ongoing analysis of recent loss development trends.

B. Information about Significant Changes in Methodologies and Assumptions

Original estimates are increased or decreased as additional information becomes known regarding individual claims.

Note 26 – Intercompany Pooling Arrangements

Not applicable.

Note 27 – Structured Settlements

Not applicable.

Note 28 – Health Care Receivables

Not applicable.

Note 29 – Participating Policies

No significant changes.

Note 30 – Premium Deficiency Reserves

Not applicable.

Note 31 – Reserves for Life Contracts and Annuity Contracts

No significant changes.

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

No significant changes.

Note 33 – Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes.

Note 34 – Premium and Annuity Considerations Deferred and Uncollected

No significant changes.

Note 35 – Separate Accounts

Not applicable.

Note 36 – Loss/Claim Adjustment Expenses

At December 31, 2024 and June 30, 2025, reserves for LAE totaled \$1,362,975 and \$1,508,437.

The Company incurred \$1,572,224 and paid \$1,426,762 of loss adjustment expenses in the current year of which \$519,653 of the paid amount was attributable to insured events of prior years.

The Company did not materially increase or decrease the provision for LAE related to insured events of the prior year.

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
0
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
.....
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2025
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| | | | | | |
|----------------|------------------------|-----|-----|------|-----|
| 1 | 2 | 3 | 4 | 5 | 6 |
| Affiliate Name | Location (City, State) | FRB | OCC | FDIC | SEC |
| | | | | | |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

| | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$..... |
| 14.22 Preferred Stock | \$ | \$..... |
| 14.23 Common Stock | \$100,051,870 | \$.....114,126,813 |
| 14.24 Short-Term Investments | \$ | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$ | \$..... |
| 14.26 All Other | \$ | \$..... |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$100,051,870 | \$.....114,126,813 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$..... |

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$
- 8.1

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|---|--|
| Wellington Management Company LLP | 345 North Morgan Street, 4th Floor Chicago, Illinois 60607 |
| The Bank of New York Mellon | 240 Greenwich Street Floor 7E, New York, New York 10286 |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [X] No []
- 17.4 If yes, give full information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------------------|-------------------------------------|-----------------------|-------------------------|
| JPMorgan Chase Bank, N.A. | Wellington Management Company LLP . |03/19/2025 | Change in Control |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1 Name of Firm or Individual | 2 Affiliation |
|---|------------------|
| Lillian Michelle Sutton | I..... |
| Wellington Management Company LLP | U..... |
| | |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [X] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [X] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 | 2 | 3 | 4 | 5 |
|--|---|-------------------------------|-----------------|---|
| Central Registration Depository Number | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | Investment Management Agreement (IMA) Filed |
| 106595 | Wellington Management Company LLP | 549300VHP12TEZNLX41 | SEC | DS..... |
| | | | | |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

0

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

62.914

%

2.2

A&H cost containment percent

0.113

%

2.3

A&H expense percent excluding cost containment expenses

36.263

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

| Date | Outstanding Lien Amount |
|------|-------------------------|
| | |

SCHEDULE S - CEDED REINSURANCE

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|-------------------------|--------------|-------------------|-------------------|-----------------------------|---------------------------------|------------------------------|-------------------|---|--|
| NAIC Company Code | ID Number | Effective Date | Name of Reinsurer | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Business Ceded | Type of Reinsurer | Certified Reinsurer Rating (1 through 6) | Effective Date of Certified Reinsurer Rating |
| | | | NONE | | | | | | |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

| States, Etc. | | | 1 | Direct Business Only | | | | | |
|----------------------|---|-----|-----|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
| | | | | Life Contracts | | 4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5 Other Considerations | 6 Total Columns 2 Through 5 | 7 Deposit-Type Contracts |
| | | | | 2 Life Insurance Premiums | 3 Annuity Considerations | | | | |
| Active Status (a) | | | | | | | | | |
| 1. | Alabama | AL | L | 174,299 | 794 | 2,203,815 | | 2,378,908 | |
| 2. | Alaska | AK | L | 2,107 | 6 | 1,172,040 | | 1,174,153 | |
| 3. | Arizona | AZ | L | 31,747 | | 2,154,972 | | 2,186,719 | |
| 4. | Arkansas | AR | L | 97,409 | 78 | 2,003,522 | | 2,101,009 | |
| 5. | California | CA | L | 79,378 | 19 | 16,380,515 | | 16,459,912 | |
| 6. | Colorado | CO | L | 25,329 | 8 | 1,537,482 | | 1,562,819 | |
| 7. | Connecticut | CT | L | 17,310 | | 1,647,566 | | 1,664,876 | |
| 8. | Delaware | DE | L | 18,337 | | 263,124 | | 281,461 | |
| 9. | District of Columbia | DC | L | 3,956 | | 268,032 | | 271,988 | |
| 10. | Florida | FL | L | 120,539 | 28 | 21,255,874 | | 21,376,441 | |
| 11. | Georgia | GA | L | 142,285 | 53 | 4,525,582 | | 4,667,920 | |
| 12. | Hawaii | HI | L | 2,047 | | 538,530 | | 540,577 | |
| 13. | Idaho | ID | L | 14,523 | | 1,373,661 | | 1,388,184 | |
| 14. | Illinois | IL | L | 113,459 | 128 | 5,069,678 | | 5,183,265 | |
| 15. | Indiana | IN | L | 109,052 | 64 | 4,083,809 | | 4,192,925 | |
| 16. | Iowa | IA | L | 38,964 | | 1,372,312 | | 1,411,276 | |
| 17. | Kansas | KS | L | 65,728 | 2 | 4,267,441 | | 4,333,171 | |
| 18. | Kentucky | KY | L | 97,703 | 46 | 2,046,160 | | 2,143,909 | |
| 19. | Louisiana | LA | L | 97,485 | 69 | 2,207,505 | | 2,305,059 | |
| 20. | Maine | ME | L | 18,533 | 87 | 1,148,897 | | 1,167,517 | |
| 21. | Maryland | MD | L | 43,696 | 8 | 1,949,672 | | 1,993,376 | |
| 22. | Massachusetts | MA | L | 18,801 | 8 | 233,870 | | 252,679 | |
| 23. | Michigan | MI | L | 62,193 | | 4,349,161 | | 4,411,354 | |
| 24. | Minnesota | MN | L | 17,787 | 76,342 | 2,833,766 | | 2,927,895 | |
| 25. | Mississippi | MS | L | 103,655 | 855 | 2,405,955 | | 2,510,465 | |
| 26. | Missouri | MO | L | 72,688 | 69 | 2,515,642 | | 2,588,399 | |
| 27. | Montana | MT | L | 9,530 | | 590,075 | | 599,605 | |
| 28. | Nebraska | NE | L | 29,475 | 8 | 1,326,312 | | 1,355,795 | |
| 29. | Nevada | NV | L | 20,584 | | 663,413 | | 683,997 | |
| 30. | New Hampshire | NH | L | 3,996 | | 328,825 | | 332,821 | |
| 31. | New Jersey | NJ | L | 65,667 | 111 | 10,017,274 | | 10,083,052 | |
| 32. | New Mexico | NM | L | 27,409 | | 815,200 | | 842,609 | |
| 33. | New York | NY | N | 4,870 | 11 | 130,036 | | 134,917 | |
| 34. | North Carolina | NC | L | 207,709 | 45 | 3,195,225 | | 3,402,979 | |
| 35. | North Dakota | ND | L | 6,301 | | 172,554 | | 178,855 | |
| 36. | Ohio | OH | L | 79,059 | 15 | 2,641,179 | | 2,720,253 | |
| 37. | Oklahoma | OK | L | 55,235 | 8 | 2,215,004 | | 2,270,247 | |
| 38. | Oregon | OR | L | 20,598 | | 6,033,768 | | 6,054,366 | |
| 39. | Pennsylvania | PA | L | 107,885 | | 3,152,270 | | 3,260,155 | |
| 40. | Rhode Island | RI | L | 36,241 | 30 | 21,096 | | 57,367 | |
| 41. | South Carolina | SC | L | 151,466 | 271 | 2,816,472 | | 2,968,209 | |
| 42. | South Dakota | SD | L | 18,344 | | 310,419 | | 328,763 | |
| 43. | Tennessee | TN | L | 165,441 | 158 | 4,558,045 | | 4,723,644 | |
| 44. | Texas | TX | L | 422,881 | 15 | 18,666,348 | | 19,089,244 | |
| 45. | Utah | UT | L | 12,312 | 15 | 1,257,872 | | 1,270,199 | |
| 46. | Vermont | VT | L | 37,036 | 107 | 1,472,862 | | 1,510,005 | |
| 47. | Virginia | VA | L | 94,273 | 19 | 611,271 | | 705,563 | |
| 48. | Washington | WA | L | 44,270 | | 10,398,407 | | 10,442,677 | |
| 49. | West Virginia | WV | L | 62,343 | 165 | 570,174 | | 632,682 | |
| 50. | Wisconsin | WI | L | 18,318 | | 992,662 | | 1,010,980 | |
| 51. | Wyoming | WY | L | 4,025 | | 294,478 | | 298,503 | |
| 52. | American Samoa | AS | N | | | | | | |
| 53. | Guam | GU | N | 442 | | | | 442 | |
| 54. | Puerto Rico | PR | N | (534) | | 2,318 | | 1,784 | |
| 55. | U.S. Virgin Islands | VI | L | 1,412 | | 521 | | 1,933 | |
| 56. | Northern Mariana Islands | MP | N | | | | | | |
| 57. | Canada | CAN | N | | | | | | |
| 58. | Aggregate Other Aliens | OT | XXX | 41,875 | | 151 | | 42,026 | |
| 59. | Subtotal | XXX | | 3,337,473 | 79,642 | 163,062,814 | | 166,479,929 | |
| 90. | Reporting entity contributions for employee benefits plans | XXX | | | | | | | |
| 91. | Dividends or refunds applied to purchase paid-up additions and annuities..... | XXX | | | | | | | |
| 92. | Dividends or refunds applied to shorten endowment or premium paying period..... | XXX | | | | | | | |
| 93. | Premium or annuity considerations waived under disability or other contract provisions..... | XXX | | 30,383 | | 6,274 | | 36,657 | |
| 94. | Aggregate or other amounts not allocable by State..... | XXX | | | | | | | |
| 95. | Totals (Direct Business)..... | XXX | | 3,367,856 | 79,642 | 163,069,088 | | 166,516,586 | |
| 96. | Plus Reinsurance Assumed..... | XXX | | 6,042 | | 18,374,271 | | 18,380,313 | |
| 97. | Totals (All Business)..... | XXX | | 3,373,898 | 79,642 | 181,443,359 | | 184,896,899 | |
| 98. | Less Reinsurance Ceded..... | XXX | | 1,241,257 | 79,642 | 3,460,447 | | 4,781,346 | |
| 99. | Totals (All Business) less Reinsurance Ceded | XXX | | 2,132,641 | | 177,982,912 | | 180,115,553 | |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 58001. | ZZZ Other Alien | XXX | | 41,875 | | 151 | | 42,026 | |
| 58002. | ..... | XXX | | | | | | | |
| 58003. | ..... | XXX | | | | | | | |
| 58998. | Summary of remaining write-ins for Line 58 from overflow page | XXX | | | | | | | |
| 58999. | Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | | 41,875 | | 151 | | 42,026 | |
| 9401. | ..... | XXX | | | | | | | |
| 9402. | ..... | XXX | | | | | | | |
| 9403. | ..... | XXX | | | | | | | |
| 9498. | Summary of remaining write-ins for Line 94 from overflow page | XXX | | | | | | | |
| 9499. | Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) | XXX | | | | | | | |

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51

2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 6

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

| COMPANY | NAIC CODE | FEDERAL ID NUMBERS | DOMICILED STATE | PERCENTAGE OWNED BY PARENT |
|--|-----------|-----------------------|--------------------|-------------------------------|
| HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | 70670 | 36-1236610 | IL | |
| DEARBORN LIFE INSURANCE COMPANY | 71129 | 36-2598882 | IL | 100.00% |
| DEARBORN NATIONAL LIFE INSURANCE COMPANY OF NEW YORK | 85090 | 22-3026145 | NY | 100.00% |
| DENTAL NETWORK OF AMERICA, LLC | | 36-3339483 | DE | 100.00% |
| DENTEMAX, LLC | | 38-2612298 | DE | 100.00% |
| DENTAL SOLUTIONS, INC. | | 20-1067299 | MI | 100.00% |
| HCSC PURCHASING, LLC | | 36-4186601 | DE | 100.00% |
| HCSC INSURANCE SERVICES COMPANY | 78611 | 73-1350270 | IL | 100.00% |
| PRIME THERAPEUTICS LLC | | 26-0076803 | DE | 38.98% |
| AVAILITY, LLC | | 59-3715944 | DE | 21.44% |
| CAREALLIES, INC. | | 81-2760646 | DE | 100.00% |
| CAREALLIES ACCOUNTABLE CARE COLLABORATIVE, LLC | | 85-0954556 | DE | 100.00% |
| CAREALLIES ACCOUNTABLE CARE SOLUTIONS, LLC | | 87-1813801 | DE | 100.00% |
| CAPITAL GROUP FOR BETTER HEALTH, LLC | | 88-4112374 | DE | 51.00% |
| COLLECTIVEHEALTH, INC. | | 46-3985383 | DE | 14.49% |
| GHS INSURANCE COMPANY | 29718 | 73-1507369 | OK | 100.00% |
| GHS GENERAL INSURANCE AGENCY, INC. | | 73-1514691 | OK | 100.00% |
| GHS HEALTH MAINTENANCE ORGANIZATION, INC. D/B/A BLUELINCS HMO | 11814 | 73-1191843 | OK | 100.00% |
| MEDECISION, INC. | | 23-2530889 | PA | 100.00% |
| CMH TECHNOLOGY SUBSIDIARY, LLC | | 82-4418148 | DE | 100.00% |
| GSI HEALTH, LLC | | 80-0849331 | PA | 100.00% |
| HEALTH INTELLIGENCE COMPANY LLC D/B/A BLUE HEALTH INTELLIGENCE | | 27-4269034 | DE | 10.64% |
| INNOVISTA, LLC | | 30-0802612 | DE | 100.00% |
| ESSENTIAL HEALTH PARTNERS, LLC | | 83-3093990 | IL | 40.00% |
| GENOVISTA HEALTH, LLC | | 83-4283301 | TX | 49.00% |
| INNOVISTA HEALTH PARTNERS, LLC | | 99-4379181 | TX | 100.00% |
| INNOVISTA MEDICAL CENTER TEXAS, LLC D/B/A INNOVISTA MEDICAL CENTER | | 83-4213500 | TX | 100.00% |
| SILVER CROSS MSO, LLC | | 85-3005773 | IL | 13.33% |
| SOLERA HEALTH, INC. | | 47-5298764 | DE | 28.75% |
| TRIWEST ALLIANCE INC. | | 86-0813402 | DE | 15.61% |
| HCSC VENTURES, INC. | | 37-1789176 | DE | 100.00% |
| ALACURA HOLDINGS, INC. ¹ | | 83-2215567 | DE | 23.18% |
| AVALON HEALTH SERVICES, LLC D/B/A AVALON HEALTHCARE SOLUTIONS | | 46-3019902 | DE | 18.04% |
| BLUECROSS BLUESHIELD VENTURES, INC. | | 26-2930757 | DE | 21.55% |
| BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P. | | 26-2936839 | DE | 1.00% |
| BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P. | | 26-2936839 | DE | 21.34% |

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

| | | | | |
|--|-------|------------|----|---------|
| COGITATIVO, INC. | | 47-1692551 | DE | 11.88% |
| HCSC ITC, LLC | | 82-1682951 | DE | 100.00% |
| HEALTHBOX CHICAGO III LLC | | 47-0970280 | DE | 36.27% |
| HCSC INVESTMENTS, LLC | | 87-4386908 | DE | 100.00% |
| ILLINOIS BLUE CROSS BLUE SHIELD INSURANCE COMPANY | 16013 | 61-1782332 | IL | 100.00% |
| 505 INSURANCE COMPANY | 16359 | 38-3984430 | NM | 100.00% |
| TEXAS BLUE CROSS BLUE SHIELD INSURANCE COMPANY | 15941 | 36-4836697 | TX | 100.00% |
| SOUTH WATER INSURANCE COMPANY | | 84-2710924 | UT | 100.00% |
| LUMINARE HEALTH BENEFITS, INC. | | 35-1846036 | DE | 100.00% |
| HCSC MEDICARE HOLDINGS INC. | | 99-1184798 | DE | 100.00% |
| HCSC MEDICARE INC. | | 99-1194574 | DE | 100.00% |
| CERES SALES OF OHIO, LLC | | 34-1970892 | OH | 100.00% |
| HEALTHSPRING HEALTHCARE OF COLORADO, INC. (FKA CIGNA HEALTHCARE OF COLORADO, INC.) | 95604 | 84-1004500 | CO | 100.00% |
| HEALTHSPRING NATIONAL HEALTH INSURANCE COMPANY (FKA CIGNA NATIONAL HEALTH INSURANCE CO.) | 61727 | 34-0970995 | OH | 100.00% |
| PROVIDENT AMERICAN LIFE & HEALTH INSURANCE COMPANY | 67903 | 23-1335885 | OH | 100.00% |
| HEALTHSPRING INSURANCE COMPANY (FKA CIGNA INSURANCE COMPANY) | 65269 | 75-2305400 | OH | 100.00% |
| HEALTHSPRING, INC. | | 20-1821898 | DE | 100.00% |
| NEWQUEST, LLC | | 76-0628370 | TX | 100.00% |
| HEALTHSPRING LIFE & HEALTH INSURANCE COMPANY, INC. | 12902 | 20-8534298 | IL | 100.00% |
| HEALTHSPRING MANAGEMENT OF AMERICA, LLC | | 20-8647386 | DE | 100.00% |
| HEALTHSPRING OF FLORIDA, INC. | 11532 | 65-1129599 | FL | 100.00% |
| HEALTHSPRING USA, LLC | | 72-1559530 | TN | 100.00% |
| HOUQUEST, LLC | | 75-3108521 | DE | 100.00% |
| GULFQUEST, LP | | 76-0657035 | TX | 99.00% |
| NEWQUEST MANAGEMENT NORTHEAST, LLC | | 52-1929677 | DE | 100.00% |
| BRAVO HEALTH PENNSYLVANIA, INC. | 11524 | 52-2363406 | PA | 100.00% |
| BRAVO HEALTH MID-ATLANTIC, INC. | 10095 | 52-2259087 | MD | 100.00% |
| NEWQUEST MANAGEMENT ALABAMA, LLC | | 33-1033586 | AL | 100.00% |
| NEWQUEST MANAGEMENT OF FLORIDA, LLC | | 20-4954206 | FL | 100.00% |
| NEWQUEST MANAGEMENT OF ILLINOIS, LLC | | 77-0632665 | IL | 100.00% |
| TENNESSEE QUEST, LLC | | 20-5524622 | TN | 100.00% |
| TEXQUEST, LLC | | 75-3108527 | DE | 100.00% |
| GULFQUEST, LP | | 76-0657035 | TX | 1.00% |
| LOYAL AMERICAN LIFE INSURANCE COMPANY | 65722 | 63-0343428 | OH | 100.00% |
| AMERICAN RETIREMENT LIFE INSURANCE COMPANY | 88366 | 59-2760189 | OH | 100.00% |
| MEDCO CONTAINMENT INSURANCE COMPANY OF NEW YORK | 34720 | 13-3506395 | NY | 100.00% |
| MEDCO CONTAINMENT LIFE INSURANCE COMPANY | 63762 | 42-1425239 | PA | 100.00% |
| STERLING LIFE INSURANCE COMPANY | 77399 | 13-1867829 | IL | 100.00% |

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

| | | | |
|---|------------|----|-------|
| CIVICAScript, LLC | 84-4777602 | DE | 0.00% |
| CARING FOR CHILDREN FOUNDATION OF TEXAS, INC. | 75-2393811 | TX | 0.00% |
| THE OKLAHOMA CARING FOUNDATION, INC. | 73-1470846 | OK | 0.00% |
| THE CARING FOUNDATION OF MONTANA, INC. | 35-2613131 | MT | 0.00% |
| PLANITES CREDIT UNION | 36-6057472 | IL | 0.00% |
| LIFETIME FEDERAL CREDIT UNION | 75-6020171 | TX | 0.00% |

¹Includes 2.78% passive investment through private equity funds.

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|--|--------------------------------------|---------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | * |
| . 0917 | HCSC GROUP | 70670 | 36-1236610 | | 0000350793 | | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | .. IL | ... UIP | | | .. 0.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| . 0917 | HCSC GROUP | 71129 | 36-2598882 | 003857522 | | | DEARBORN LIFE INSURANCE COMPANY | .. IL | ... IA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| . 0917 | HCSC GROUP | 85090 | 22-3026145 | | | | DEARBORN NATIONAL LIFE INSURANCE COMPANY OF NEW YORK | .. NY | ... IA | DEARBORN LIFE INSURANCE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 36-3339483 | | | | DENTAL NETWORK OF AMERICA, LLC | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership | .. 100.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 36-3339483 | | | | DENTAL NETWORK OF AMERICA, LLC | .. DE | ... NIA | DEARBORN LIFE INSURANCE COMPANY | Board of Directors, Management | .. 0.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | 0000001 |
| | | 00000 | 38-2612298 | | | | DENTEMAX, LLC | .. DE | ... NIA | DENTAL NETWORK OF AMERICA, LLC | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 20-1067299 | | | | DENTAL SOLUTIONS, INC. | .. MI | ... NIA | DENTEMAX, LLC | Ownership, Management | .. 100.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | 0000002 |
| | | 00000 | 36-4186601 | | | | HCSC PURCHASING, LLC | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| . 0917 | HCSC GROUP | 78611 | 73-1350270 | | | | HCSC INSURANCE SERVICES COMPANY | .. IL | ... IA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 26-0076803 | | | | PRIME THERAPEUTICS LLC | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | .. 39.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 59-3715944 | | | | AVAILITY, LLC | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | .. 21.400 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 81-2760646 | | | | CAREALLIES, INC. | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... YES | |
| | | 00000 | 85-0954556 | | | | CAREALLIES ACCOUNTABLE CARE COLLABORATIVE, LLC | .. DE | ... NIA | CAREALLIES, INC. | Ownership | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 87-1813801 | | | | CAREALLIES ACCOUNTABLE CARE SOLUTIONS, LLC | .. DE | ... NIA | CAREALLIES, INC. | Ownership | .. 100.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 88-4112374 | | | | CAPITAL GROUP FOR BETTER HEALTH, LLC | .. DE | ... NIA | CAREALLIES, INC. | Ownership | .. 51.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 46-3985383 | | | | COLLECTIVEHEALTH, INC. | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | .. 14.500 | HEALTH CARE SERVICE CORPORATION, A | ... YES | |
| . 0917 | HCSC GROUP | 29718 | 73-1507369 | | | | GHS INSURANCE COMPANY | .. OK | ... IA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 73-1514691 | | | | GHS GENERAL INSURANCE AGENCY, INC. | .. OK | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| . 0917 | HCSC GROUP | 11814 | 73-1191843 | | | | GHS HEALTH MAINTENANCE ORGANIZATION, INC. D/B/A BLUE INC'S HMO | .. OK | ... IA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 23-2530889 | | 0001367705 | | MEDECISION, INC. | .. PA | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | MUTUAL LEGAL RESERVE COMPANY | ... YES | |
| | | 00000 | 82-4418148 | | | | CMH TECHNOLOGY SUBSIDIARY, LLC | .. DE | ... NIA | MEDECISION, INC. | Ownership | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 80-0849331 | | | | GSI HEALTH, LLC | .. PA | ... NIA | MEDECISION, INC. | Ownership | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 27-4269034 | | 0001508432 | | HEALTH INTELLIGENCE COMPANY LLC D/B/A BLUE HEALTH INTELLIGENCE | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | .. 10.600 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 30-0802612 | | | | INNOVISTA, LLC | .. DE | ... NIA | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | .. 100.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |
| | | 00000 | 83-3093990 | | | | ESSENTIAL HEALTH PARTNERS, LLC | .. IL | ... NIA | INNOVISTA, LLC | Ownership, Board of Directors | .. 40.000 | MUTUAL LEGAL RESERVE COMPANY | ... NO | |
| | | 00000 | 83-4283301 | | | | GENOVISTA HEALTH, LLC | .. TX | ... NIA | INNOVISTA, LLC | Ownership, Board of Directors | .. 49.000 | HEALTH CARE SERVICE CORPORATION, A | ... NO | |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Owner- ship Provide Percen- tage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Re- quired? (Yes/No) | 16 * |
|---------------|------------------|-------------------------|---------------|-----------------|---------------|--|--|-----------------------------------|---|--|---|---|--|--|------------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi- ciliary Loca- tion | Rela- tion- ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | | | | | |
| ..... |  | .....00000..... | 99-4379181 .. | ..... | ..... | ..... | INNOVISTA HEALTH PARTNERS, LLC | ..TX..... |NIA..... | INNOVISTA, LLC | Ownership..... | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 83-4213500 .. | ..... | ..... | ..... | INNOVISTA MEDICAL CENTER TEXAS, LLC D/B/A INNOVISTA MEDICAL CENTER | ..TX..... |NIA..... | INNOVISTA, LLC | Ownership, Board of Directors | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 85-3005773 .. | ..... | ..... | ..... | SILVER CROSS MSO, LLC | ..IL..... |NIA..... | INNOVISTA, LLC | Ownership, Board of Directors | 13.300 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 47-5298764 .. | ..... | ..... | ..... | SOLERA HEALTH, INC. | ..DE..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | 28.750 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...YES..... | ..... |
| ..... |  | .....00000..... | 86-0813402 .. | ..... | ..... | ..... | TRIWEST ALLIANCE, INC. | ..DE..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors | 15.610 .. | MUTUAL LEGAL RESERVE COMPANY | ...YES..... | ..... |
| ..... |  | .....00000..... | 37-1789176 .. | ..... | ..... | ..... | HCSC VENTURES, INC. | ..DE..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...YES..... | ..... |
| ..... |  | .....00000..... | 83-2215567 .. | ..... | ..... | ..... | ALACURA HOLDINGS, INC. | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors | 23.180 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | 0000007 .. |
| ..... |  | .....00000..... | 46-3019902 .. | ..... | ..... | ..... | AVALON HEALTH SERVICES, LLC D/B/A AVALON HEALTHCARE SOLUTIONS | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors | 18.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 26-2930757 .. | ..... | 0001439779 .. | ..... | BLUECROSS BLUESHIELD VENTURES, INC. | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors | 21.600 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 26-2936839 .. | ..... | 0001439778 .. | ..... | BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P. | ..DE..... |NIA..... | BLUECROSS BLUESHIELD VENTURES, INC. | Ownership, Management | 1.000 .. | MUTUAL LEGAL RESERVE COMPANY | ...NO..... | 0000003 .. |
| ..... |  | .....00000..... | 26-2936839 .. | ..... | 0001439778 .. | ..... | BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P. | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors | 21.300 .. | MUTUAL LEGAL RESERVE COMPANY | ...NO..... | 0000003 .. |
| ..... |  | .....00000..... | 47-1692551 .. | ..... | ..... | ..... | COGITATIVO, INC | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors | 11.900 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 82-1682951 .. | ..... | ..... | ..... | HCSC ITC, LLC | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 47-0970280 .. | ..... | 0001612123 .. | ..... | HEALTHBOX CHICAGO III LLC | ..DE..... |NIA..... | HCSC VENTURES, INC. | Ownership..... | 36.300 .. | MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 87-4386908 .. | ..... | ..... | ..... | HCSC INVESTMENTS, LLC | ..DE..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |16013..... | 61-1782332 .. | ..... | ..... | ..... | ILLINOIS BLUE CROSS BLUE SHIELD INSURANCE COMPANY | ..IL..... |IA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |16359..... | 38-3984430 .. | ..... | ..... | ..... | 505 INSURANCE COMPANY | ..NM..... |IA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |15941..... | 36-4836697 .. | ..... | ..... | ..... | TEXAS BLUE CROSS BLUE SHIELD INSURANCE COMPANY | ..TX..... |IA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 84-2710924 .. | ..... | ..... | ..... | SOUTH WATER INSURANCE COMPANY | ..UT..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...YES..... | 0000004 .. |
| ..... |  | .....00000..... | 35-1846036 .. | ..... | ..... | ..... | LUMINARE HEALTH BENEFITS, INC. | ..DE..... |NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...YES..... | ..... |
| ..... |  | .....00000..... | 99-1184798 .. | ..... | ..... | ..... | HCSC MEDICARE HOLDINGS INC. | ..DE..... |UIP..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...YES..... | ..... |
| ..... |  | .....00000..... | 99-1194574 .. | ..... | ..... | ..... | HCSC MEDICARE INC. | ..DE..... |UDP..... | HCSC MEDICARE HOLDINGS INC. | Ownership, Board of Directors, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| ..... |  | .....00000..... | 34-1970892 .. | ..... | ..... | ..... | CERES SALES OF OHIO, LLC | ..OH..... |NIA..... | HCSC MEDICARE INC. | Ownership, Management | 100.000 .. | MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |95604..... | 84-1004500 .. | ..... | ..... | ..... | HEALTHSPRING HEALTHCARE OF COLORADO, INC. (FKA CIGNA HEALTHCARE OF COLORADO, INC.) | ..CO..... |IA..... | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |61727..... | 34-0970995 .. | ..... | ..... | ..... | HEALTHSPRING NATIONAL HEALTH INSURANCE COMPANY (FKA CIGNA NATIONAL HEALTH INSURANCE COMPANY) | ..OH..... |IA..... | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |
| .0917 .. | HCSC GROUP |67903..... | 23-1335885 .. | ..... | ..... | ..... | PROVIDENT AMERICAN LIFE & HEALTH INSURANCE COMPANY | ..OH..... |IA..... | CIGNA NATIONAL HEALTH INSURANCE COMPANY ... | Ownership, Board, Management | 100.000 .. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ...NO..... | ..... |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Owner- ship Provide Percen- tage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Re- quired? (Yes/No) | 16 * |
|---------------|------------|-------------------------|--------------|-----------------|-----|--|---|-----------------------------------|---|--|---|---|--|--|---------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi- ciliary Loca- tion | Rela- tion- ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | | | | | |
| . 0917 | HCSC GROUP | 65629 | 75-2305400 | | | | HEALTHSPRING INSURANCE COMPANY (FKA CIGNA INSURANCE COMPANY) | .. OH. | IA. | PROVIDENT AMERICAN LIFE & HEALTH INSURANCE COMPANY | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 20-1821898 | | | | HEALTHSPRING, INC. | .. DE. | NIA. | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 76-0628370 | | | | NEWQUEST, LLC | .. TX. | NIA. | HEALTHSPRING, INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 12902 | 20-8534298 | | | | HEALTHSPRING LIFE & HEALTH INSURANCE COMPANY, INC. | .. IL. | IA. | NEWQUEST, LLC | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 20-8647386 | | | | HEALTHSPRING MANAGEMENT OF AMERICA, LLC | .. DE. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 11532 | 65-1129599 | | | | HEALTHSPRING OF FLORIDA, INC. | .. FL. | IA. | NEWQUEST, LLC | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 72-1559530 | | | | HEALTHSPRING USA, LLC | .. TN. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 75-3108521 | | | | HOUQUEST, LLC | .. DE. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 76-0657035 | | | | GULFQUEST, LP | .. TX. | NIA. | HOUQUEST, LLC | Ownership, Management | 99.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | 0000003 |
| | | 00000 | 52-1929677 | | | | NEWQUEST MANAGEMENT NORTHEAST, LLC | .. DE. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 11524 | 52-2363406 | | | | BRAVO HEALTH PENNSYLVANIA, INC. | .. PA. | IA. | NEWQUEST MANAGEMENT NORTHEAST, LLC | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 10095 | 52-2259087 | | | | BRAVO HEALTH MID-ATLANTIC, INC. | .. MD. | IA. | NEWQUEST MANAGEMENT NORTHEAST, LLC | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 33-1033586 | | | | NEWQUEST MANAGEMENT ALABAMA, LLC | .. AL. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 20-4954206 | | | | NEWQUEST MANAGEMENT OF FLORIDA, LLC | .. FL. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 77-0632665 | | | | NEWQUEST MANAGEMENT OF ILLINOIS, LLC | .. IL. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 20-5524622 | | | | TENNESSEE QUEST, LLC | .. TN. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 75-3108527 | | | | TEXQUEST, LLC | .. DE. | NIA. | NEWQUEST, LLC | Ownership, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 76-0657035 | | | | GULFQUEST, LP | .. TX. | NIA. | TEXQUEST, LLC | Ownership, Management | 1.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | 0000003 |
| . 0917 | HCSC GROUP | 65722 | 63-0343428 | | | | LOYAL AMERICAN LIFE INSURANCE COMPANY | .. OH. | RE. | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 88366 | 59-2760189 | | | | AMERICAN RETIREMENT LIFE INSURANCE COMPANY | .. OH. | DS. | LOYAL AMERICAN LIFE INSURANCE COMPANY | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 34720 | 13-3506395 | | | | MEDCO CONTAINMENT INSURANCE COMPANY OF NEW YORK | .. NY. | IA. | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 63762 | 42-1425239 | | | | MEDCO CONTAINMENT LIFE INSURANCE COMPANY | .. PA. | IA. | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| . 0917 | HCSC GROUP | 77399 | 13-1867829 | | | | STERLING LIFE INSURANCE COMPANY | .. IL. | IA. | HCSC MEDICARE INC. | Ownership, Board, Management | 100.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | |
| | | 00000 | 84-4777602 | | | | CIVICAScript, LLC | .. DE. | NIA. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors | 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | 0000008 |
| | | 00000 | 75-2393811 | | | | CARING FOR CHILDREN FOUNDATION OF TEXAS, INC. | .. TX. | NIA. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors, Management | 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | 0000004 |
| | | 00000 | 35-2613131 | | | | THE CARING FOUNDATION OF MONTANA, INC. | .. MT. | NIA. | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors, Management | 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | ... NO. | 0000004 |

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|---------------|--------------|-------|--|---|------------------------|-----------------------------------|---|--|--|---|--------------------------------------|-----------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Loca-tion | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | * |
| | | 00000 | 73-1470846 .. | ..... | ..... | ..... | THE OKLAHOMA CARING FOUNDATION, INC. | .. OK..... | NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors, Management | .. 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | NO..... | 0000005 . |
| | | 00000 | 36-6057472 .. | ..... | ..... | ..... | PLANITES CREDIT UNION | .. IL..... | NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors, Management | .. 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | NO..... | 0000006 . |
| | | 00000 | 75-6020171 .. | ..... | ..... | ..... | LIFETIME FEDERAL CREDIT UNION | .. TX..... | NIA..... | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | Board of Directors, Management | .. 0.000 | HEALTH CARE SERVICE CORPORATION, A MUTUAL LEGAL RESERVE COMPANY | NO..... | 0000006 . |

| Asterisk | Explanation |
|---------------|---|
| 0000001 | Except in this case, Column 11 includes only those entities with an ownership interest in a corresponding downstream subsidiary (DS) listed in Column 8 |
| 0000002 | Ownership (shell company) |
| 0000003 | Reflect direct ownership percentages only |
| 0000004 | Majority of the directors are employees or directors of HCSC |
| 0000005 | 6 of 10 directors are employees of HCSC, all officers are HCSC employees, and HCSC provides support and staffing |
| 0000006 | All members and directors are current or former HCSC and affiliate employees and their families, and HCSC provides support |
| 0000007 | Includes 2.78% passive investment through private equity funds. |
| 0000008 | HCSC controls 1 of 10 board seats |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Response |
|--|-----------------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | YES |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? | NO |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. | SEE EXPLANATION |

AUGUST FILING

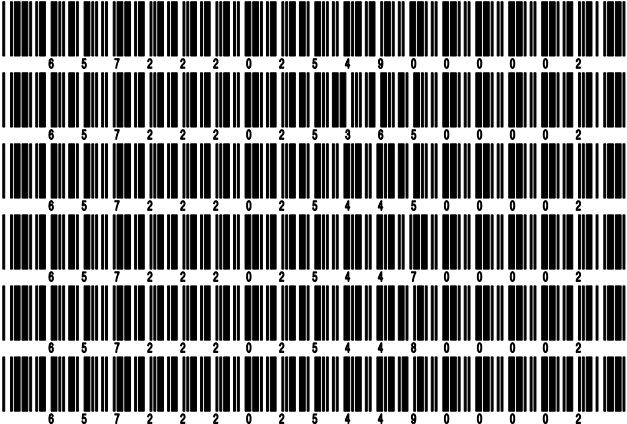
| | |
|--|-----|
| 9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. | YES |
|--|-----|

Explanation:

1.
2.
3.
5.
6.
7.
8. The company is utilizing an ongoing statement of exemption.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Current year change in encumbrances | | |
| 4. Total gain (loss) on disposals | | |
| 5. Deduct amounts received on disposals | | |
| 6. Total foreign exchange change in book/adjusted carrying value | | |
| 7. Deduct current year's other than temporary impairment recognized | | |
| 8. Deduct current year's depreciation | | |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. Deduct total nonadmitted amounts | | |
| 11. Statement value at end of current period (Line 9 minus Line 10) | | |

SCHEDULE B - VERIFICATION

Mortgage Loans

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and mortgage interest paid and commitment fees | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Total valuation allowance | | |
| 13. Subtotal (Line 11 plus Line 12) | | |
| 14. Deduct total nonadmitted amounts | | |
| 15. Statement value at end of current period (Line 13 minus Line 14) | | |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium, depreciation and proportional amortization | | |
| 9. Total foreign exchange change in book/adjusted carrying value | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | | |

SCHEDULE D - VERIFICATION

Bonds and Stocks

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 399,284,215 | 383,175,524 |
| 2. Cost of bonds and stocks acquired | 137,708,690 | 17,260,685 |
| 3. Accrual of discount | 317,428 | 616,448 |
| 4. Unrealized valuation increase/(decrease) | 14,074,944 | 61,672,450 |
| 5. Total gain (loss) on disposals | (2,013,496) | (48,112) |
| 6. Deduct consideration for bonds and stocks disposed of | 105,782,143 | 63,032,905 |
| 7. Deduct amortization of premium | 196,702 | 343,922 |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees | | (15,953) |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 443,392,937 | 399,284,215 |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | 443,392,937 | 399,284,215 |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|--------------------------------------|---|--|--|--|---|--|---|---|
| ISSUER CREDIT OBLIGATIONS (ICO) | | | | | | | | |
| 1. NAIC 1 (a) | 113,849,086 | 8,198,158 | 51,441,636 | 9,431,514 | 113,849,086 | 80,037,123 | | 80,521,953 |
| 2. NAIC 2 (a) | 203,472,720 | 24,455,857 | 41,055,648 | (12,037,112) | 203,472,720 | 174,835,817 | | 216,426,907 |
| 3. NAIC 3 (a) | 1,286,656 | 11,062,065 | 3,971,472 | 2,690,426 | 1,286,656 | 11,067,676 | | 1,284,331 |
| 4. NAIC 4 (a) | 999,310 | 2,958,500 | 999,382 | 393 | 999,310 | 2,958,821 | | 999,156 |
| 5. NAIC 5 (a) | | | | | | | | |
| 6. NAIC 6 (a) | | | | | | | | |
| 7. Total ICO | 319,607,773 | 46,674,580 | 97,468,137 | 85,221 | 319,607,773 | 268,899,437 | | 299,232,347 |
| ASSET-BACKED SECURITIES (ABS) | | | | | | | | |
| 8. NAIC 1 | | 60,619,286 | 252,321 | (279) | | 60,366,686 | | |
| 9. NAIC 2 | | | | | | | | |
| 10. NAIC 3 | | | | | | | | |
| 11. NAIC 4 | | | | | | | | |
| 12. NAIC 5 | | | | | | | | |
| 13. NAIC 6 | | | | | | | | |
| 14. Total ABS | | 60,619,286 | 252,321 | (279) | | 60,366,686 | | |
| PREFERRED STOCK | | | | | | | | |
| 15. NAIC 1 | | | | | | | | |
| 16. NAIC 2 | | | | | | | | |
| 17. NAIC 3 | | | | | | | | |
| 18. NAIC 4 | | | | | | | | |
| 19. NAIC 5 | | | | | | | | |
| 20. NAIC 6 | | | | | | | | |
| 21. Total Preferred Stock | | | | | | | | |
| 22. Total ICO, ABS & Preferred Stock | 319,607,773 | 107,293,866 | 97,720,459 | 84,942 | 319,607,773 | 329,266,123 | | 299,232,347 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | 25,765,929 | 24,174,878 |
| 2. Cost of cash equivalents acquired | 196,964,043 | 315,050,782 |
| 3. Accrual of discount | | |
| 4. Unrealized valuation increase/(decrease) | | |
| 5. Total gain (loss) on disposals | | |
| 6. Deduct consideration received on disposals | 166,032,277 | 313,459,731 |
| 7. Deduct amortization of premium | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 56,697,695 | 25,765,929 |
| 11. Deduct total nonadmitted amounts | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 56,697,695 | 25,765,929 |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|----------------------|--|---------------|--|---------------------------|-------------|-----------|---|---|
| CUSIP Identification | Description | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 91282C-GZ-8 | UNITED STATES TREASURY | 05/28/2025 | MELLON | | 1,399,630 | 1,430,000 | 19,431 | 1.A |
| 0019999999 | Subtotal - Issuer Credit Obligations - U.S. Government Obligations (Exempt from RBC) | | | | 1,399,630 | 1,430,000 | 19,431 | XXX |
| 38122N-B5-0 | GOLDEN ST TOB SECURITIZATION CORP CALIF | 05/30/2025 | Various | | 1,237,122 | 1,475,000 | 113 | 1.D FE |
| 414008-CU-4 | HARRIS CNTY TEX CULTURAL ED FACS FIN COR | 06/25/2025 | Various | | 675,864 | 800,000 | 3,047 | 1.F FE |
| 0059999999 | Subtotal - Issuer Credit Obligations - Municipal Bonds - Special Revenues | | | | 1,912,986 | 2,275,000 | 3,159 | XXX |
| 00973R-AM-5 | AKER BP ASA | 05/12/2025 | Various | | 1,395,142 | 1,400,000 | 35,000 | 2.B FE |
| 025816-DR-7 | AMERICAN EXPRESS CO | 05/29/2025 | Morgan Stanley | | 464,220 | 450,000 | 2,588 | 1.G FE |
| 05578Q-AF-0 | BPCE SA | 05/14/2025 | Various | | 806,456 | 950,000 | 2,065 | 2.B FE |
| 05581K-AC-5 | BNP PARIBAS SA | 05/12/2025 | Citigroup (SSB) | | 620,575 | 625,000 | 4,818 | 2.B FE |
| 06051G-KL-2 | BANK OF AMERICA CORP | 05/09/2025 | Various | | 1,421,264 | 1,600,000 | 10,940 | 1.G FE |
| 06738E-CE-3 | BARCLAYS PLC | 05/30/2025 | Various | | 1,425,641 | 1,275,000 | 7,902 | 2.A FE |
| 09031W-AD-5 | BIMBO BAKERIES USA INC | 05/29/2025 | Various | | 1,440,313 | 1,375,000 | 33,000 | 2.A FE |
| 127097-AL-7 | COTERRA ENERGY INC | 05/15/2025 | Various | | 1,432,556 | 1,450,000 | 13,718 | 2.B FE |
| 12769G-AC-4 | CAESARS ENTERTAINMENT INC | 05/19/2025 | BNP Paribas | | 506,250 | 500,000 | 8,576 | 3.C FE |
| 12803R-AB-0 | CAIXABANK SA | 05/13/2025 | Various | | 613,404 | 600,000 | 6,742 | 2.B FE |
| 16411Q-AG-6 | CHENIERE ENERGY PARTNERS LP | 05/29/2025 | JANE STREET EXECUTION SERVICES LLC | | 611,369 | 625,000 | 4,609 | 2.B FE |
| 174610-BG-9 | CITIZENS FINANCIAL GROUP INC | 05/13/2025 | GOLDMAN | | 157,559 | 150,000 | 526 | 2.A FE |
| 18539U-AD-7 | CLEARWAY ENERGY OPERATING LLC | 05/16/2025 | Various | | 766,850 | 850,000 | 8,156 | 3.B FE |
| 210314-AB-6 | CONSORCIO TRANSANTARO SA | 05/29/2025 | Various | | 1,421,250 | 1,500,000 | 8,617 | 2.C FE |
| 21684A-AF-3 | COOPERATIVE RABOBANK UA | 05/14/2025 | MORGAN STANLEY & COMPANY | | 618,206 | 625,000 | 7,422 | 2.A FE |
| 22207A-AA-0 | COTY INC | 05/14/2025 | GOLDMAN | | 632,813 | 625,000 | 13,789 | 3.A FE |
| 222793-AA-9 | COUSINS PROPERTIES LP | 05/14/2025 | Various | | 822,001 | 825,000 | 5,662 | 2.B FE |
| 25160P-AN-7 | DEUTSCHE BANK AG (NEW YORK BRANCH) | 05/14/2025 | GOLDMAN | | 614,070 | 600,000 | 14,530 | 2.A FE |
| 25179M-BG-7 | DEVON ENERGY CORP | 05/09/2025 | Barclays Bank | | 776,036 | 825,000 | 6,793 | 2.B FE |
| 25278X-AV-1 | DIAMONDBACK ENERGY INC | 05/13/2025 | Various | | 1,426,783 | 1,375,000 | 14,084 | 2.B FE |
| 26873C-AB-8 | ENVRD BORROWER LP | 05/15/2025 | Various | | 766,875 | 750,000 | 17,016 | 4.B FE |
| 29336U-AF-4 | ONEOK INC | 05/12/2025 | BARCLAYS CAPITAL INC FIXED INC | | 599,904 | 600,000 | 9,538 | 2.B FE |
| 33767D-AD-7 | FIRSTCASH INC | 05/19/2025 | Various | | 765,938 | 750,000 | 11,002 | 3.B FE |
| 380355-AN-7 | GOEASY LTD | 06/05/2025 | Various | | 686,091 | 685,000 | 8,679 | 3.C FE |
| 404280-CC-1 | HSBC HOLDINGS PLC | 05/29/2025 | Various | | 1,420,514 | 1,475,000 | 1,302 | 1.G FE |
| 46266T-AG-3 | IQVIA INC | 06/03/2025 | GOLDMAN | | 1,025,850 | 1,025,000 | | 3.B FE |
| 46593W-AA-3 | JH NORTH AMERICA HOLDINGS INC | 06/03/2025 | Various | | 956,038 | 950,000 | | 3.A FE |
| 472140-AE-2 | JBS USA HOLDING LUX SARL | 06/24/2025 | Various | | 546,193 | 550,000 | | 2.C FE |
| 49427R-AP-7 | KILROY REALTY LP | 06/05/2025 | Various | | 800,406 | 900,000 | 8,327 | 2.C FE |
| 536797-AF-0 | LITHIA MOTORS INC | 05/19/2025 | MARKETAXESS CORPORATION | | 468,123 | 500,000 | 7,596 | 3.B FE |
| 539439-AY-5 | LLOYDS BANKING GROUP PLC | 05/21/2025 | BARCLAYS CAPITAL INC FIXED INC | | 607,751 | 600,000 | 10,152 | 1.G FE |
| 55261F-AS-3 | M&T BANK CORP | 05/20/2025 | BARCLAYS CAPITAL INC FIXED INC | | 619,045 | 575,000 | 2,422 | 2.A FE |
| 55609N-AC-2 | MACQUARIE AIRFINANCE HOLDINGS LTD | 06/04/2025 | Various | | 1,428,182 | 1,375,000 | 16,605 | 2.C FE |
| 576485-AG-1 | MATADOR RESOURCES CO | 05/15/2025 | Various | | 780,000 | 800,000 | 4,478 | 4.A FE |
| 600814-AR-8 | MILLICOM INTERNATIONAL CELLULAR SA | 05/29/2025 | Various | | 1,260,422 | 1,417,000 | 5,845 | 3.C FE |
| 60672J-AA-7 | MITER BRANDS ACQUISITION HOLDCO INC | 05/15/2025 | Various | | 796,000 | 800,000 | 6,750 | 4.A FE |
| 61747Y-ES-0 | MORGAN STANLEY | 05/13/2025 | Various | | 1,411,793 | 1,450,000 | 5,120 | 2.A FE |
| 71424V-AA-8 | PERMIAN RESOURCES OPERATING LLC | 05/12/2025 | Citigroup (SSB) | | 614,250 | 600,000 | 13,767 | 3.B FE |
| 72650R-BP-6 | PLAINS ALL AMERICAN PIPELINE LP | 05/19/2025 | Various | | 810,536 | 825,000 | 8,289 | 2.B FE |
| 74825N-AA-5 | QXO BUILDING PRODUCTS INC | 05/15/2025 | Various | | 764,063 | 750,000 | 2,391 | 3.C FE |
| 853496-AA-0 | STANDARD BUILDING SOLUTIONS INC | 05/19/2025 | GOLDMAN | | 441,875 | 500,000 | 5,859 | 3.C FE |
| 86765B-AT-6 | ENERGY TRANSFER LP | 05/13/2025 | MERRILL LYNCH PIERCE FENNER & SMITH INC. | | 619,099 | 625,000 | 8,057 | 2.B FE |
| 87612B-BQ-4 | TARGA RESOURCES PARTNERS LP | 05/30/2025 | Various | | 1,426,378 | 1,415,000 | 19,179 | 2.B FE |
| 893647-BT-3 | TRANSIGM INC | 05/19/2025 | RBC CAPITAL MARKETS | | 518,750 | 500,000 | 16,724 | 3.C FE |
| 89788M-AK-8 | TRUIST FINANCIAL CORP | 05/30/2025 | WELLS FARGO SECURITIES LLC | | 574,206 | 550,000 | 3,181 | 2.A FE |
| 902613-AS-7 | UBS GROUP AG | 05/14/2025 | GOLDMAN | | 623,788 | 625,000 | 8,165 | 1.G FE |
| 903522-AA-8 | UWM HOLDINGS LLC | 06/06/2025 | MARKETAXESS CORPORATION | | 444,029 | 450,000 | 14,823 | 3.C FE |
| 92212W-AE-0 | VAR ENERGI ASA | 05/29/2025 | Montgomery | | 803,148 | 725,000 | 2,417 | 2.C FE |
| 92212W-AF-7 | VAR ENERGI ASA | 05/15/2025 | Various | | 400,532 | 400,000 | | 2.C FE |
| 922966-AB-2 | VENTURE GLOBAL PLAQUEMINES LNG LLC | 05/12/2025 | Jane Street | | 445,727 | 425,000 | 2,013 | 3.B FE |
| 92328M-AB-9 | VENTURE GLOBAL CALCASIEU PASS LLC | 05/15/2025 | Various | | 765,000 | 850,000 | 8,863 | 3.A FE |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|--|--------------------|--------------------------------------|---------------------------|----------------------|----------------------|---|---|
| CUSIP Identification | Description | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 95000U-3H-4 | WELLS FARGO & CO | ..05/29/2025 | GOLDMAN ..... | ..... | .....348,007 |325,000 |2,168 | 1.E FE |
| 960386-AS-9 | WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | ..05/20/2025 | Various ..... | ..... | .....235,077 |235,000 |2,168 | 2.B FE |
| 983133-AD-1 | WYNN RESORTS FINANCE LLC | ..05/12/2025 | J P MORGAN SECURITIES ..... | ..... | .....615,625 |625,000 |6,293 | 4.A FE |
| 0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated) | | | | | 43,361,965 | 43,852,000 | 446,558 | XXX |
| 0489999999. Total - Issuer Credit Obligations (Unaffiliated) | | | | | 46,674,580 | 47,557,000 | 469,149 | XXX |
| 0499999999. Total - Issuer Credit Obligations (Affiliated) | | | | | | | | XXX |
| 0509999997. Total - Issuer Credit Obligations - Part 3 | | | | | 46,674,580 | 47,557,000 | 469,149 | XXX |
| 0509999998. Total - Issuer Credit Obligations - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 0509999999. Total - Issuer Credit Obligations | | | | | 46,674,580 | 47,557,000 | 469,149 | XXX |
| 31320W-JH-7 | FH SD8364 - RMBS | ..05/19/2025 | Montgomery ..... | ..... | .....5,738,265 |5,589,999 |19,177 | 1.A |
| 3142GR-7F-1 | FH RJ1793 - RMBS | ..05/19/2025 | Morgan Stanley ..... | ..... | .....5,731,163 |5,584,993 |19,160 | 1.A |
| 1039999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC) | | | | | 11,469,428 | 11,174,992 | 38,336 | XXX |
| 03466T-AA-5 | ACMT 257 A1 - RMBS | ..06/13/2025 | GOLDMAN ..... | ..... | .....649,988 |650,000 |1,591 | 1.A FE |
| 034937-AA-0 | ACMT 256 A1 - RMBS | ..05/22/2025 | Montgomery ..... | ..... | .....929,996 |930,000 |3,989 | 1.A FE |
| 10569R-AC-6 | BRAVO 25NQH5 A1 - RMBS | ..05/16/2025 | Barclays Bank ..... | ..... | .....284,999 |285,000 |914 | 1.A FE |
| 105925-AA-9 | BRAVO 24NQH5 A1 - RMBS | ..06/16/2025 | AMHERST PIERPONT SECURITIES ..... | ..... | .....3,628,613 |3,612,525 |9,317 | 1.A FE |
| 19689A-AA-3 | COLT 255 A1 - RMBS | ..05/23/2025 | Morgan Stanley ..... | ..... | .....475,000 |475,000 |2,045 | 1.A FE |
| 61778L-AA-3 | MSRM 25NQM3 A1 - RMBS | ..05/16/2025 | Morgan Stanley ..... | ..... | .....549,998 |550,000 |2,450 | 1.A FE |
| 69382R-AA-1 | PRET 25RPL3 A1 - RMBS | ..06/06/2025 | NOMURA SECURITIES/FIXED INCOME ..... | ..... | .....1,191,057 |1,250,000 |6,052 | 1.A FE |
| 74448N-AA-2 | PPPM 25RPL4 A1 - RMBS | ..05/19/2025 | GOLDMAN ..... | ..... | .....588,880 |635,000 |1,535 | 1.A FE |
| 92540E-AA-1 | VERUS 2024-1 A1 - RMBS | ..06/18/2025 | AMHERST PIERPONT SECURITIES ..... | ..... | .....2,054,957 |2,050,791 |6,182 | 1.A FE |
| 92540U-AC-1 | VERUS 2025-4 A1 - RMBS | ..06/25/2025 | Various ..... | ..... | .....1,784,846 |1,781,603 |6,291 | 1.A FE |
| 1059999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Residential Mortgage-Backed Securities (Unaffiliated) | | | | | 12,138,332 | 12,219,920 | 40,367 | XXX |
| 00182M-AA-9 | AMSR 25SFR1 A - CMBS | ..05/15/2025 | NOMURA SECS ..... | ..... | .....406,987 |435,000 |7,188 | 1.A FE |
| 05553W-AE-9 | BBCMS 2023-C21 A5 - CMBS | ..05/15/2025 | Barclays Bank ..... | ..... | .....3,020,547 |2,875,000 |7,188 | 1.A FE |
| 064908-AH-9 | BANK 2025-BNK50 A5 - CMBS | ..05/29/2025 | J P MORGAN SECURITIES LLC ..... | ..... | .....762,147 |740,000 |1,975 | 1.A FE |
| 06540J-BG-6 | BANK 2020-BNK26 A4 - CMBS | ..05/12/2025 | WELLS FARGO SECURITIES LLC ..... | ..... | .....887,578 |1,000,000 |801 | 1.A FE |
| 06541B-BC-1 | BANK 2023-BNK45 ASB - CMBS | ..05/14/2025 | WELLS FARGO SECURITIES LLC ..... | ..... | .....798,481 |781,000 |1,660 | 1.A FE |
| 066043-AB-6 | BANK5 2024-5VR6 A3 - CMBS | ..05/14/2025 | Various ..... | ..... | .....2,083,828 |2,000,000 |4,842 | 1.A FE |
| 07337A-AD-8 | BBCMS 2025-C32 A5 - CMBS | ..05/29/2025 | Barclays Bank ..... | ..... | .....1,150,888 |1,110,000 |5,115 | 1.A FE |
| 08162R-AD-9 | BMARK 2021-B23 A5 - CMBS | ..05/12/2025 | Citigroup (SSB) ..... | ..... | .....1,260,703 |1,500,000 |1,035 | 1.A FE |
| 08163H-AF-5 | BMARK 2021-B27 AAB - CMBS | ..05/14/2025 | Various ..... | ..... | .....913,010 |1,000,000 |841 | 1.A FE |
| 08164C-AC-2 | BMARK 2025-V15 A3 - CMBS | ..05/21/2025 | GOLDMAN ..... | ..... | .....1,611,950 |1,565,000 |2,776 | 1.A FE |
| 949931-AC-3 | WFCM 2025-5C4 A3 - CMBS | ..05/15/2025 | Various ..... | ..... | .....736,439 |715,000 |3,155 | 1.A FE |
| 1079999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated) | | | | | 13,632,559 | 13,721,000 | 29,387 | XXX |
| 00119E-AS-6 | AGL 23 BR - CDO | ..05/15/2025 | Montgomery ..... | ..... | .....2,997,000 |3,000,000 |12,124 | 1.B FE |
| 03769U-AS-7 | APID 43R BR - CDO | ..05/28/2025 | DEUTSCHE BANK ALEX BROWN ..... | ..... | .....1,075,000 |1,075,000 |7,188 | 1.B FE |
| 05876H-AG-7 | BALLY 28 B - CDO | ..05/12/2025 | Montgomery ..... | ..... | .....1,103,850 |1,100,000 |27,367 | 1.F FE |
| 12548R-AK-0 | CIFC 142RRR BR - CDO | ..05/12/2025 | Montgomery ..... | ..... | .....2,512,500 |2,500,000 |7,950 | 1.C FE |
| 29002L-AL-4 | ELM11 11R BR - CDO | ..05/13/2025 | COHEN AND COMPANY, LLC ..... | ..... | .....1,497,000 |1,500,000 |20,437 | 1.C FE |
| 37149V-AC-9 | GNRT 18 B - CDO | ..05/12/2025 | Montgomery ..... | ..... | .....1,508,250 |1,500,000 |43,547 | 1.C FE |
| 55817A-BC-7 | MDPK XXX11 BR2 - CDO | ..05/12/2025 | DEUTSCHE BANK ALEX BROWN ..... | ..... | .....1,727,740 |1,720,000 |6,042 | 1.B FE |
| 674436-AA-8 | OBKAC 2 A1 - CDO | ..05/22/2025 | Morgan Stanley ..... | ..... | .....1,775,000 |1,775,000 |1,035 | 1.A FE |
| 75887X-AQ-0 | REG11 X1 BR - CDO | ..05/15/2025 | Montgomery ..... | ..... | .....3,015,000 |3,000,000 |14,572 | 1.C FE |
| 1099999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency - CLOs/CBOs/CDOs (Unaffiliated) | | | | | 17,211,340 | 17,170,000 | 132,040 | XXX |
| 03237F-AC-9 | AXIS 251 B - ABS | ..05/20/2025 | BMO Capital Markets ..... | ..... | .....399,881 |400,000 |1,035 | 1.C FE |
| 34529B-AC-0 | FORDF 2025-1 B - ABS | ..05/20/2025 | BARCLAYS CAPITAL INC FIXED INC ..... | ..... | .....704,910 |705,000 |7,188 | 1.B FE |
| 65481G-AF-2 | NAROT 2025-A B - ABS | ..05/20/2025 | BNP Paribas ..... | ..... | .....939,684 |940,000 |1,035 | 1.C FE |
| 1119999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Other Financial Asset-Backed Securities - Self-Liquidating (Unaffiliated) | | | | | 2,044,475 | 2,045,000 | | XXX |
| 00193G-AD-3 | ARIFL 25B B - ABS | ..05/20/2025 | BANC OF AMERICA/FIXED INCOME ..... | ..... | .....149,988 |150,000 |1,035 | 1.C FE |
| 00193G-AE-1 | ARIFL 25B C - ABS | ..05/20/2025 | BANC OF AMERICA/FIXED INCOME ..... | ..... | .....199,997 |200,000 |7,188 | 1.F FE |
| 362962-AF-9 | GMALT 2025-2 B - ABS | ..05/20/2025 | DEUTSCHE BANK ALEX. BROWN INST ..... | ..... | .....884,872 |885,000 |1,035 | 1.C FE |
| 362962-AG-7 | GMALT 2025-2 C - ABS | ..05/20/2025 | DEUTSCHE BANK ALEX. BROWN INST ..... | ..... | .....469,897 |470,000 |1,035 | 1.F FE |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|--|------------------------------|-----------------------|--------------------------------------|---------------------------|--------------------|--------------------|---|---|
| CUSIP Identification | Description | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 78450T-AA-5 | SLAM 251 A - ABS |05/16/2025 |MITSUBISHI UFJ SECURITIES | |249,995 |250,000 | | 1.F FE |
| 1519999999. Subtotal - Asset-Backed Securities - Non-Financial Asset-Backed Securities - Practical Expedient - Lease-Backed Securities - Practical Expedient (Unaffiliated) | | | | | 1,954,749 | 1,955,000 | | XXX |
| 85236K-AP-7 | SIDC 251 A2 - ABS |05/15/2025 |SMBG SECURITIES INC | | 1,078,404 | 1,100,000 | | 1.G FE |
| 1539999999. Subtotal - Asset-Backed Securities - Non-Financial Asset-Backed Securities - Practical Expedient - Other Non-Financial Asset-Backed Securities Securities - Practical Expedient (Unaffiliated) | | | | | 1,078,404 | 1,100,000 | | XXX |
| 20469C-AA-3 | CNPOC 2025-1A A1 - ABS |05/15/2025 |GUGGENHEIM | | 1,090,000 | 1,090,000 | | 1.A FE |
| 1719999999. Subtotal - Asset-Backed Securities - Non-Financial Asset-Backed Securities - Full Analysis - Lease-Backed Securities - Full Analysis (Unaffiliated) | | | | | 1,090,000 | 1,090,000 | | XXX |
| 1889999999. Total - Asset-Backed Securities (Unaffiliated) | | | | | 60,619,286 | 60,475,912 | 240,130 | XXX |
| 1899999999. Total - Asset-Backed Securities (Affiliated) | | | | | | | | XXX |
| 1909999997. Total - Asset-Backed Securities - Part 3 | | | | | 60,619,286 | 60,475,912 | 240,130 | XXX |
| 1909999998. Total - Asset-Backed Securities - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 1909999999. Total - Asset-Backed Securities | | | | | 60,619,286 | 60,475,912 | 240,130 | XXX |
| 2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities | | | | | 107,293,866 | 108,032,912 | 709,279 | XXX |
| 4509999997. Total - Preferred Stocks - Part 3 | | | | | | XXX | | XXX |
| 4509999998. Total - Preferred Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 4509999999. Total - Preferred Stocks | | | | | | XXX | | XXX |
| 5989999997. Total - Common Stocks - Part 3 | | | | | | XXX | | XXX |
| 5989999998. Total - Common Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 5989999999. Total - Common Stocks | | | | | | XXX | | XXX |
| 5999999999. Total - Preferred and Common Stocks | | | | | | XXX | | XXX |
| 6009999999 - Totals | | | | | 107,293,866 | XXX | 709,279 | XXX |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|--|--|---------------|--|---------------------------|---------------|------------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Identification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| ..91282C-EH-0 | UNITED STATES TREASURY | 04/15/2025 | Maturity @ 100.00 | | 600,000 | 600,000 | 597,330 | 599,768 | | 232 | | 232 | | 600,000 | | | | 16,327 | 04/15/2025 | 1.A |
| ..91282C-EU-1 | UNITED STATES TREASURY | 06/15/2025 | Maturity @ 100.00 | | 310,000 | 310,000 | 307,797 | 309,695 | | 305 | | 305 | | 310,000 | | | | 9,401 | 06/15/2025 | 1.A |
| ..91282C-MC-2 | UNITED STATES TREASURY | 05/15/2025 | Morgan Stanley | | 6,090,234 | 6,000,000 | 5,997,730 | | | 215 | | 215 | | 5,997,945 | | 92,290 | 92,290 | 101,436 | 12/31/2031 | 1.A |
| ..91282C-MK-4 | UNITED STATES TREASURY | 05/19/2025 | SALOMON BROTHERS INC | | 9,049,219 | 9,000,000 | 8,937,968 | | | 2,136 | | 2,136 | | 8,940,104 | | 109,114 | 109,114 | 118,560 | 01/31/2032 | 1.A |
| 0019999999. Subtotal - Issuer Credit Obligations - U.S. Government Obligations (Exempt from RBC) | | | | | 16,049,453 | 15,910,000 | 15,840,826 | 909,463 | | 2,888 | | 2,888 | | 15,848,049 | | 201,404 | 201,404 | 245,725 | XXX | XXX |
| ..00287Y-AY-5 | ABBVIE INC | 05/12/2025 | Various | | 2,963,850 | 3,000,000 | 2,960,171 | 2,989,364 | | 2,856 | | 2,856 | | 2,992,220 | | (28,370) | (28,370) | 47,733 | 05/14/2026 | 1.G FE |
| ..00510R-AD-5 | ACUTY BRANDS LIGHTING INC | 06/04/2025 | Various | | 1,365,368 | 1,575,000 | 1,568,504 | 1,570,511 | | 305 | | 305 | | 1,570,817 | | (205,449) | (205,449) | 15,991 | 12/15/2030 | 2.A FE |
| ..00751Y-AE-6 | ADVANCE AUTO PARTS INC | 05/30/2025 | Morgan Stanley | | 786,420 | 850,000 | 813,408 | 824,279 | | 1,874 | | 1,874 | | 826,153 | | (39,733) | (39,733) | 20,903 | 04/15/2020 | 3.A FE |
| ..00751Y-AG-1 | ADVANCE AUTO PARTS INC | 05/30/2025 | Morgan Stanley | | 433,900 | 500,000 | 448,555 | 460,052 | | 2,003 | | 2,003 | | 462,055 | | (28,155) | (28,155) | 12,493 | 03/15/2032 | 3.A FE |
| ..023135-BC-9 | AMAZON.COM INC | 05/29/2025 | MILLENNIUM ADVISORS LLC | | 979,640 | 1,000,000 | 998,301 | 999,446 | | 105 | | 105 | | 999,550 | | (19,910) | (19,910) | 8,575 | 08/22/2027 | 1.E FE |
| ..03040W-AU-9 | AMERICAN WATER CAPITAL CORP | 06/18/2025 | GOLDMAN | | 336,924 | 350,000 | 349,227 | 349,622 | | 44 | | 44 | | 349,666 | | (12,742) | (12,742) | 6,675 | 06/01/2029 | 2.A FE |
| ..031162-BY-5 | AMGEN INC | 05/01/2025 | Maturity @ 100.00 | | 1,000,000 | 1,000,000 | 971,950 | 998,837 | | 1,163 | | 1,163 | | 1,000,000 | | | | 15,625 | 05/01/2025 | 2.A FE |
| ..037833-CR-9 | APPLE INC | 05/13/2025 | Morgan Stanley | | 984,620 | 1,000,000 | 1,000,000 | 1,000,000 | | | | | | 1,000,000 | | (15,380) | (15,380) | 16,267 | 05/11/2027 | 1.B FE |
| ..040555-CZ-5 | ARIZONA PUBLIC SERVICE CO | 06/04/2025 | Morgan Stanley | | 461,615 | 500,000 | 540,075 | 520,991 | | (1,979) | | (1,979) | | 519,012 | | (57,397) | (57,397) | 10,472 | 08/15/2029 | 2.A FE |
| ..04685A-2V-2 | ATHENE GLOBAL FUNDING | 05/14/2025 | Keybank | | 512,655 | 550,000 | 550,424 | 550,194 | | (12) | | (12) | | 550,182 | | (37,527) | (37,527) | 8,823 | 03/24/2028 | 1.E FE |
| ..05351W-AB-9 | AVANGRID INC | 05/29/2025 | Morgan Stanley | | 867,420 | 900,000 | 898,722 | 899,362 | | 75 | | 75 | | 899,438 | | (32,018) | (32,018) | 17,005 | 06/01/2029 | 2.B FE |
| ..067316-AD-1 | BACARDI LTD | 05/13/2025 | Various | | 974,155 | 1,000,000 | 959,100 | 991,775 | | 1,931 | | 1,931 | | 993,706 | | (19,551) | (19,551) | 29,677 | 07/15/2026 | 2.C FE |
| ..0778FP-AM-1 | BELL TELEPHONE COMPANY OF CANADA OR BELL LLC | 05/15/2025 | JANE STREET EXECUTION SERVICES | | 196,902 | 200,000 | 196,136 | 196,361 | | 129 | | 129 | | 196,490 | | 412 | 412 | 7,829 | 02/15/2034 | 2.B FE |
| ..081437-AS-4 | AMCOR FLEXIBLES NORTH AMERICA INC | 05/12/2025 | Various | | 1,949,740 | 2,000,000 | 1,985,603 | 1,995,811 | | 928 | | 928 | | 1,996,740 | | (47,000) | (47,000) | 40,989 | 09/15/2026 | 2.B FE |
| ..084659-AT-8 | BERKSHIRE HATHAWAY ENERGY CO | 04/15/2025 | Maturity @ 100.00 | | 1,050,000 | 1,050,000 | 1,048,861 | 1,049,812 | | 188 | | 188 | | 1,050,000 | | | | 21,263 | 04/15/2025 | 1.G FE |
| ..100743-AL-7 | BOSTON GAS CO | 06/04/2025 | GOLDMAN | | 1,282,064 | 1,375,000 | 1,489,208 | 1,437,636 | | (5,923) | | (5,923) | | 1,431,713 | | (149,649) | (149,649) | 34,845 | 08/01/2029 | 2.A FE |
| ..11133T-AC-7 | BROADRIDGE FINANCIAL SOLUTIONS INC | 05/12/2025 | MARKETAXESS CORPORATION | | 984,770 | 1,000,000 | 995,890 | 999,292 | | 172 | | 172 | | 999,464 | | (14,694) | (14,694) | 12,844 | 06/27/2026 | 2.B FE |
| ..114259-AX-2 | BROOKLYN UNION GAS CO | 06/18/2025 | Morgan Stanley | | 184,324 | 175,000 | 175,000 | 175,000 | | | | | | 175,000 | | 9,324 | 9,324 | 8,540 | 09/15/2033 | 2.A FE |
| ..120568-AX-8 | BUNGE LIMITED FINANCE CORP | 05/12/2025 | GOLDMAN | | 1,277,042 | 1,300,000 | 1,293,318 | 1,298,216 | | 417 | | 417 | | 1,298,633 | | (21,591) | (21,591) | 31,453 | 08/15/2026 | 2.A FE |
| ..124900-AB-7 | CCL INDUSTRIES INC | 06/06/2025 | MILLENNIUM ADVISORS, LLC | | 980,050 | 1,000,000 | 995,070 | 998,987 | | 274 | | 274 | | 999,261 | | (19,211) | (19,211) | 22,389 | 10/01/2026 | 2.B FE |
| ..126117-AU-4 | CNA FINANCIAL CORP | 05/13/2025 | DEUTSCHE BANK SECURITIES, INC. | | 121,675 | 125,000 | 124,716 | 124,913 | | 15 | | 15 | | 124,927 | | (3,252) | (3,252) | 3,222 | 08/15/2027 | 2.A FE |
| ..12636Y-AA-0 | CPH AMERICA FINANCE INC | 05/13/2025 | CHASE SECURITIES INC | | 976,110 | 1,000,000 | 992,710 | 998,019 | | 326 | | 326 | | 998,345 | | (22,235) | (22,235) | 17,472 | 05/09/2027 | 2.A FE |
| ..127055-AK-7 | CABOT CORP | 05/12/2025 | GOLDMAN | | 980,280 | 1,000,000 | 1,001,250 | 1,000,207 | | (16) | | (16) | | 1,000,190 | | (19,910) | (19,910) | 22,478 | 09/15/2026 | 2.B FE |
| ..134429-BJ-7 | CAMPBELL'S CO | 06/04/2025 | SALOMON BROTHERS INC | | 807,057 | 900,000 | 946,314 | 926,658 | | (2,157) | | (2,157) | | 924,501 | | (117,444) | (117,444) | 13,122 | 04/24/2030 | 2.B FE |
| ..171340-AN-2 | CHURCH & DWIGHT CO INC | 05/13/2025 | Various | | 1,943,300 | 2,000,000 | 1,959,580 | 1,987,794 | | 1,698 | | 1,698 | | 1,989,492 | | (46,192) | (46,192) | 65,275 | 08/01/2027 | 1.G FE |
| ..17275R-BL-5 | CISCO SYSTEMS INC | 05/12/2025 | JANE STREET EXECUTION SERVICES LLC | | 977,750 | 1,000,000 | 999,120 | 999,813 | | 54 | | 54 | | 999,868 | | (22,118) | (22,118) | 3,681 | 09/20/2026 | 1.D FE |
| ..191216-CR-9 | COCA-COLA CO | 05/12/2025 | MORGAN STANLEY & COMPANY | | 493,350 | 500,000 | 499,905 | 499,950 | | 23 | | 23 | | 499,972 | | (6,622) | (6,622) | 2,250 | 03/25/2027 | 1.E FE |
| ..22822V-BE-0 | CROWN CASTLE INC | 05/15/2025 | BARCLAYS CAPITAL INC FIXED INC | | 151,320 | 150,000 | 149,753 | 149,744 | | 22 | | 22 | | 149,766 | | 1,554 | 1,554 | 1,813 | 03/01/2034 | 2.C FE |
| ..233853-AH-3 | DAHLER TRUCK FINANCE NORTH AMERICA LLC | 05/15/2025 | MILLENNIUM ADVISORS LLC | | 148,008 | 175,000 | 140,585 | 143,166 | | 1,414 | | 1,414 | | 144,581 | | 3,427 | 3,427 | 1,847 | 12/14/2031 | 1.G FE |
| ..254700-BF-5 | DISCOVERY COMMUNICATIONS LLC | 06/11/2025 | Barclays Bank | | 649,957 | 700,000 | 698,810 | 699,388 | | 83 | | 83 | | 699,471 | | (49,514) | (49,514) | 16,603 | 05/15/2029 | 3.A FE |
| ..256677-AE-5 | DOLLAR GENERAL CORP | 05/12/2025 | DEUTSCHE BANK ALEX BROWN | | 982,640 | 1,000,000 | 1,013,990 | 1,003,368 | | (543) | | (543) | | 1,002,825 | | (20,185) | (20,185) | 22,389 | 04/15/2027 | 2.C FE |
| ..256746-AH-1 | DOLLAR TREE INC | 05/29/2025 | Barclays Bank | | 491,215 | 500,000 | 505,870 | 502,325 | | (271) | | (271) | | 502,054 | | (10,839) | (10,839) | 11,375 | 05/15/2028 | 2.B FE |
| ..26078J-AD-2 | DUPONT DE NEMOURS INC | 06/18/2025 | Citigroup (SSB) | | 75,673 | 75,000 | 75,000 | 75,000 | | | | | | 75,000 | | 673 | 673 | 2,116 | 11/15/2028 | 2.A FE |
| ..26138E-AS-8 | KEURIG DR PEPPER INC | 05/12/2025 | SMBC NIKKO SECURITIES AMERICA, INC. | | 993,380 | 1,000,000 | 994,030 | 999,367 | | 279 | | 279 | | 999,647 | | (6,267) | (6,267) | 16,811 | 11/15/2025 | 2.B FE |
| ..278062-AG-9 | EATON CORP | 05/12/2025 | Various | | 1,949,760 | 2,000,000 | 2,000,000 | 2,000,000 | | | | | | 2,000,000 | | (50,240) | (50,240) | 41,029 | 09/15/2027 | 1.G FE |
| ..29364D-AV-2 | ENTERGY ARKANSAS LLC | 05/30/2025 | J P MORGAN SECURITIES | | 495,115 | 500,000 | 547,365 | 520,072 | | (2,553) | | (2,553) | | 517,519 | | (22,404) | (22,404) | 10,056 | 06/01/2028 | 1.F FE |
| ..29379V-BL-6 | ENTERPRISE PRODUCTS OPERATING LLC | 05/29/2025 | SALOMON BROTHERS INC | | 993,250 | 1,000,000 | 1,025,420 | 1,005,191 | | (1,073) | | (1,073) | | 1,004,118 | | (10,868) | (10,868) | 31,271 | 02/15/2027 | 1.G FE |
| ..30231G-BN-1 | EXXON MOBIL CORP | 05/30/2025 | GOLDMAN | | 1,283,100 | 1,400,000 | 1,512,294 | 1,466,168 | | (4,788) | | (4,788) | | 1,461,381 | | (178,281) | (178,281) | 23,041 | 10/15/2030 | 1.C FE |
| ..340711-AW-0 | FLORIDA GAS TRANSMISSION COMPANY LLC | 06/27/2025 | Call @ 100.00 | | 1,000,000 | 1,000,000 | 994,846 | 994,846 | | 4,680 | | 4,680 | | 999,526 | | 474 | 474 | 41,325 | 07/15/2025 | 2.B FE |
| ..361448-AZ-6 | GATX CORP | 05/12/2025 | HEADLANDS HOLDINGS LLC | | 294,738 | 300,000 | 299,232 | 299,794 | | 44 | | 44 | | 299,838 | | (5,100) | (5,100) | 7,155 | 03/30/2027 | 2.B FE |
| ..372460-AD-7 | GENUINE PARTS CO | 05/15/2025 | JANE STREET EXECUTION SERVICES LLC | | 1,089,680 | 1,000,000 | 995,370 | 995,632 | | 263 | | 263 | | 995,895 | | 93,785 | 93,785 | 37,240 | 11/01/2033 | 2.B FE |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|--------------|--------------------------------------|---------------|--|---------------------------|----------------|-----------|-------------|--|---|---|--|--|--|--|--|----------------------------------|-------------------------------|---|-----------------------------------|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident- | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recogn-ized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| .40434L-AB-1 | HP INC | 05/13/2025 | GOLDMAN | | 1,835,001 | 1,900,000 | 1,894,642 | 1,897,970 | | 304 | | 304 | | 1,898,274 | | (63,273) | (63,273) | 23,275 | 06/17/2027 | 2.B FE |
| .413875-AR-6 | L3HARRIS TECHNOLOGIES INC | 04/27/2025 | Maturity @ 100.00 | | 1,000,000 | 1,000,000 | 999,850 | 999,519 | | 481 | | 481 | | 1,000,000 | | | | 19,160 | 04/27/2025 | 2.B FE |
| .446150-AS-3 | HUNTINGTON BANCSHARES INC | 06/04/2025 | Barclays Bank | | 203,859 | 225,000 | 238,205 | 232,247 | | (611) | | (611) | | 231,637 | | (27,778) | (27,778) | 6,232 | 02/04/2030 | 2.A FE |
| .459200-JZ-5 | INTERNATIONAL BUSINESS MACHINES CORP | 05/12/2025 | INC. | | 1,878,720 | 1,900,000 | 1,896,466 | 1,899,192 | | 248 | | 248 | | 1,899,440 | | (20,720) | (20,720) | 31,002 | 05/15/2026 | 1.G FE |
| .46849L-SQ-5 | JACKSON NATIONAL LIFE GLOBAL FUNDING | 05/12/2025 | Montgomery | | 985,810 | 1,000,000 | 996,795 | 999,498 | | 158 | | 158 | | 999,647 | | (13,837) | (13,837) | 16,436 | 04/29/2026 | 1.F FE |
| .47216Q-AC-7 | JDE PEETS NV | 06/06/2025 | MERRILL LYNCH PIERCE FENNER & SMITH INC. | | 374,211 | 450,000 | 448,160 | 448,708 | | 85 | | 85 | | 448,794 | | (74,583) | (74,583) | 2,109 | 09/24/2031 | 2.C FE |
| .478160-CK-8 | JOHNSON & JOHNSON | 05/30/2025 | DEUTSCHE BANK SECURITIES, INC. | | 486,155 | 500,000 | 499,405 | 499,808 | | 29 | | 29 | | 499,837 | | (13,682) | (13,682) | 12,768 | 01/15/2028 | 1.A FE |
| .49327V-2A-1 | KEYBANK NA | 05/12/2025 | SMBC NIKKO SECURITIES AMERICA, INC. | | 1,475,970 | 1,500,000 | 1,500,840 | 1,500,164 | | (17) | | (17) | | 1,500,147 | | (24,177) | (24,177) | 24,508 | 05/20/2026 | 2.B FE |
| .49338C-AB-9 | KEYSPAN GAS EAST CORP | 05/12/2025 | MILLENNIUM ADVISORS LLC | | 973,310 | 1,000,000 | 1,000,000 | 1,000,000 | | | | | | 1,000,000 | | (26,690) | (26,690) | 20,413 | 08/15/2026 | 2.A FE |
| .49427R-AN-2 | KILROY REALTY LP | 06/02/2025 | SUMRIDGE PARTNERS LLC | | 195,748 | 200,000 | 199,268 | 199,667 | | 36 | | 36 | | 199,704 | | (3,956) | (3,956) | 4,433 | 12/15/2028 | 2.C FE |
| .53252Z-AB-5 | LIMA METRO LINE 2 FINANCE LTD | 04/05/2025 | Various | | 12,028 | 4,796 | 4,748 | 4,757 | | 11,969 | | 11,969 | | 16,726 | | (4,697) | (4,697) | 548 | 04/05/2036 | 2.A FE |
| .55903V-BC-6 | WARNERMEDIA HOLDINGS INC | 06/11/2025 | GOLDMAN | | 1,696,220 | 2,000,000 | 1,979,526 | 1,982,763 | | 1,030 | | 1,030 | | 1,983,792 | | (287,572) | (287,572) | 63,472 | 03/15/2032 | 3.A FE |
| .571903-BB-8 | MARRIOTT INTERNATIONAL INC | 05/14/2025 | PERSHING DIV OF DLJ SEC LNDING | | 169,682 | 170,000 | 169,456 | 169,753 | | 27 | | 27 | | 169,779 | | (97) | (97) | 3,601 | 12/01/2028 | 2.B FE |
| .573284-AQ-9 | MARTIN MARIETTA MATERIALS INC | 05/29/2025 | Jane Street | | 977,190 | 1,000,000 | 997,980 | 999,429 | | 111 | | 111 | | 999,540 | | (22,350) | (22,350) | 17,154 | 06/01/2027 | 2.B FE |
| .57629W-CO-1 | MASSMUTUAL GLOBAL FUNDING II | 05/12/2025 | SMBC SECURITIES INC | | 1,256,437 | 1,300,000 | 1,297,166 | 1,299,121 | | 160 | | 160 | | 1,299,280 | | (42,843) | (42,843) | 25,373 | 01/14/2027 | 1.B FE |
| .579780-AN-7 | McCORMICK & COMPANY INC | 05/13/2025 | Various | | 1,462,575 | 1,500,000 | 1,494,825 | 1,498,431 | | 246 | | 246 | | 1,498,676 | | (36,101) | (36,101) | 55,108 | 08/15/2027 | 2.B FE |
| .59156R-BQ-0 | METLIFE INC | 05/29/2025 | Montgomery | | 995,260 | 1,000,000 | 999,920 | 999,961 | | 35 | | 35 | | 999,996 | | (4,736) | (4,736) | 19,700 | 11/13/2025 | 1.G |
| .609207-AT-2 | MONDELEZ INTERNATIONAL INC | 05/30/2025 | Montgomery | | 137,747 | 150,000 | 163,041 | 157,468 | | (597) | | (597) | | 156,870 | | (19,124) | (19,124) | 2,624 | 04/13/2030 | 2.A FE |
| .610202-BR-3 | MONONGAHELA POWER CO | 05/29/2025 | DEUTSCHE BANK ALEX BROWN | | 538,522 | 550,000 | 549,769 | 549,921 | | 27 | | 27 | | 549,948 | | (11,427) | (11,427) | 10,576 | 05/15/2027 | 1.G FE |
| .64952W-CX-9 | NEW YORK LIFE GLOBAL FUNDING | 05/30/2025 | MORGAN STANLEY & COMPANY | | 483,895 | 500,000 | 496,025 | 498,664 | | 181 | | 181 | | 498,845 | | (14,950) | (14,950) | 13,417 | 01/10/2028 | 1.B FE |
| .649840-CV-5 | NEW YORK STATE ELECTRIC & GAS CORP | 05/14/2025 | Barclays Bank | | 102,414 | 100,000 | 99,501 | 99,551 | | 23 | | 23 | | 99,574 | | 2,840 | 2,840 | 4,388 | 08/15/2033 | 1.G FE |
| .66573R-AA-6 | NORTHERN STAR RESOURCES LTD | 06/04/2025 | DEUTSCHE BANK ALEX BROWN | | 360,217 | 350,000 | 342,500 | 343,386 | | 305 | | 305 | | 343,691 | | 16,526 | 16,526 | 13,934 | 04/11/2033 | 2.C FE |
| .66815L-2D-0 | NORTHWESTERN MUTUAL GLOBAL FUNDING | 05/29/2025 | HSBC SECURITIES | | 923,790 | 1,000,000 | 999,080 | 999,532 | | 59 | | 59 | | 999,591 | | (75,801) | (75,801) | 8,453 | 06/01/2028 | 1.B FE |
| .67077M-AD-0 | NUTRIEN LTD | 04/01/2025 | Maturity @ 100.00 | | 1,000,000 | 1,000,000 | 946,903 | 997,759 | | 2,241 | | 2,241 | | 1,000,000 | | | | 15,000 | 04/01/2025 | 2.B FE |
| .69349L-AS-7 | PNC BANK NA (DELAWARE) | 06/06/2025 | J P MORGAN SECURITIES | | 619,198 | 675,000 | 672,185 | 673,536 | | 140 | | 140 | | 673,676 | | (54,478) | (54,478) | 11,492 | 10/22/2029 | 1.F FE |
| .69352P-AL-7 | PPL CAPITAL FUNDING INC | 05/29/2025 | HILLTOP SECURITIES INC | | 615,800 | 625,000 | 597,056 | 620,217 | | 1,427 | | 1,427 | | 621,644 | | (5,844) | (5,844) | 10,495 | 05/15/2026 | 2.A FE |
| .74256L-AU-3 | PRINCIPAL LIFE GLOBAL FUNDING II | 05/12/2025 | BARCLAYS CAPITAL INC | | 987,040 | 1,000,000 | 997,340 | 999,581 | | 136 | | 136 | | 999,717 | | (12,677) | (12,677) | 17,083 | 04/18/2026 | 1.E FE |
| .745310-AH-5 | PUGET ENERGY INC | 05/15/2025 | Maturity @ 100.00 | | 1,000,000 | 1,000,000 | 998,713 | 999,879 | | 121 | | 121 | | 1,000,000 | | | | 18,250 | 05/15/2025 | 2.C FE |
| .74834L-BB-5 | QUEST DIAGNOSTICS INC | 06/18/2025 | BANC OF AMERICA/FIXED INCOME | | 553,926 | 600,000 | 598,428 | 599,122 | | 70 | | 70 | | 599,192 | | (45,266) | (45,266) | 8,358 | 06/30/2030 | 2.A FE |
| .808513-AM-7 | CHARLES SCHWAB CORP | 05/12/2025 | INC. | | 992,350 | 1,000,000 | 996,190 | 999,485 | | 184 | | 184 | | 999,669 | | (7,319) | (7,319) | 25,875 | 02/13/2026 | 1.F FE |
| .808513-BA-2 | CHARLES SCHWAB CORP | 06/04/2025 | GOLDMAN | | 312,081 | 325,000 | 323,872 | 324,452 | | 57 | | 57 | | 324,509 | | (12,428) | (12,428) | 5,663 | 05/22/2029 | 1.F FE |
| .808513-CH-6 | CHARLES SCHWAB CORP | 05/09/2025 | BARCLAYS CAPITAL INC | | 1,057,630 | 1,000,000 | 945,530 | 950,101 | | 1,565 | | 1,565 | | 951,666 | | 105,964 | 105,964 | 13,295 | 08/24/2034 | 1.F FE |
| .824348-AH-6 | SHERWIN-WILLIAMS CO | 05/13/2025 | GOLDMAN | | 978,630 | 1,000,000 | 996,370 | 998,991 | | 163 | | 163 | | 999,154 | | (20,524) | (20,524) | 15,621 | 06/01/2027 | 2.B FE |
| .824348-BF-2 | SHERWIN-WILLIAMS CO | 05/12/2025 | Jane Street | | 997,920 | 1,000,000 | 1,027,858 | 1,003,077 | | (1,415) | | (1,415) | | 1,001,662 | | (3,742) | (3,742) | 32,697 | 01/15/2026 | 2.B FE |
| .832696-AS-7 | J M SMUCKER CO | 05/29/2025 | WELLS FARGO SECURITIES LLC | | 450,420 | 500,000 | 525,696 | 514,580 | | (1,160) | | (1,160) | | 513,420 | | (63,000) | (63,000) | 2,474 | 03/15/2030 | 2.B FE |
| .863667-AH-4 | STRYKER CORP | 05/09/2025 | INC. | | 994,120 | 1,000,000 | 994,270 | 999,406 | | 275 | | 275 | | 999,681 | | (5,561) | (5,561) | 17,906 | 11/01/2025 | 2.A FE |
| .867876-AJ-1 | TRUIST BANK | 05/12/2025 | Keybank | | 986,860 | 1,000,000 | 994,940 | 999,176 | | 236 | | 236 | | 999,411 | | (12,551) | (12,551) | 16,317 | 05/15/2026 | 1.G FE |
| .867914-BS-1 | TRUIST FINANCIAL CORP | 05/01/2025 | Maturity @ 100.00 | | 500,000 | 500,000 | 499,360 | 499,921 | | 79 | | 79 | | 500,000 | | | | 10,000 | 05/01/2025 | 2.A FE |
| .871829-BC-0 | SYSCO CORP | 05/12/2025 | SMBC SECURITIES INC | | 984,570 | 1,000,000 | 996,230 | 999,336 | | 162 | | 162 | | 999,498 | | (14,928) | (14,928) | 27,317 | 07/15/2026 | 2.A FE |
| .87971M-BD-4 | TELUS CORP | 05/12/2025 | TORONTO DOMINION SECS USA INC | | 968,120 | 1,000,000 | 991,890 | 998,120 | | 329 | | 329 | | 998,449 | | (30,329) | (30,329) | 20,767 | 02/16/2027 | 2.B FE |
| .883203-BW-0 | TEXTRON INC | 05/12/2025 | PERSHING DIV OF DLJ SEC LNDING | | 1,192,524 | 1,200,000 | 1,285,428 | 1,214,525 | | (5,498) | | (5,498) | | 1,209,027 | | (16,503) | (16,503) | 7,733 | 03/15/2026 | 2.B FE |
| .883203-BX-8 | TEXTRON INC | 05/12/2025 | DEUTSCHE BANK SECURITIES, INC. | | 978,000 | 1,000,000 | 1,005,550 | 1,001,308 | | (199) | | (199) | | 1,001,109 | | (23,109) | (23,109) | 5,881 | 03/15/2027 | 2.B FE |
| .883203-BY-6 | TEXTRON INC | 05/19/2025 | PERSHING DIV OF DLJ SEC LNDING | | 288,522 | 300,000 | 271,986 | 289,092 | | 1,256 | | 1,256 | | 290,348 | | (1,826) | (1,826) | 2,222 | 03/01/2028 | 2.B FE |
| .883203-CD-1 | TEXTRON INC | 05/19/2025 | Various | | 1,091,321 | 1,050,000 | 1,122,944 | 1,120,388 | | (2,460) | | (2,460) | | 1,117,928 | | (26,607) | (26,607) | 32,915 | 11/15/2033 | 2.B FE |
| .89787E-AA-9 | TRUSTAGE FINANCIAL GROUP INC | 06/18/2025 | US BANCORP INVESTMENTS INC. | | 562,542 | 600,000 | 541,092 | 552,316 | | 2,548 | | 2,548 | | 554,864 | | 7,678 | 7,678 | 18,885 | 04/15/2032 | 2.B FE |
| .902494-BC-6 | TYSON FOODS INC | 05/29/2025 | Various | | 1,961,840 | 2,000,000 | 2,012,250 | 2,003,064 | | (533) | | (533) | | 2,002,531 | | (40,691) | (40,691) | 35,106 | 06/02/2027 | 2.B FE |
| .911312-BM-7 | UNITED PARCEL SERVICE INC | 05/29/2025 | PERSHING DIV OF DLJ SEC LNDING | | 486,970 | 500,000 | 497,820 | 499,293 | | 108 | | 108 | | 499,400 | | (12,430) | (12,430) | 8,260 | 11/15/2027 | 1.F FE |

STATEMENT AS OF JUNE 30, 2025 OF THE LOYAL AMERICAN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|--|------------------|--|---------------------------------|--------------------|------------|----------------|--|--|--|---|---|---|---|--|---|-------------------------------------|---|--|--|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident- ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid- eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization)/ Accretion | Current Year's Other Than Temporary Impairment Recogn- ized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con- tractual Maturity Date | NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol |
| ..91159H-HS-2 | US BANCORP | 05/19/2025 | HEADLANDS HOLDINGS LLC | | 1,704,897 | 1,575,000 | 1,570,732 | 1,573,326 | | 245 | | 245 | | 1,573,571 | | 131,326 | 131,326 | 37,733 | 04/26/2028 | 1.6 FE |
| ..93142Z-AQ-1 | WALGREENS BOOTS ALLIANCE INC | 05/12/2025 | GOLDMAN | | 977,730 | 1,000,000 | 995,420 | 999,156 | | 226 | | 226 | | 999,382 | | (21,652) | (21,652) | 15,525 | 06/01/2026 | 4.A FE |
| ..98956P-AT-9 | ZIMMER BIOMET HOLDINGS INC | 06/18/2025 | J P MORGAN SECURITIES | | 117,848 | 125,000 | 124,698 | 124,824 | | 19 | | 19 | | 124,843 | | (6,995) | (6,995) | 1,109 | 03/20/2030 | 2.B FE |
| ..98978V-AL-7 | ZOETIS INC | 05/29/2025 | MERRILL LYNCH PIERCE FENNER & SMITH INC. | | 970,680 | 1,000,000 | 994,440 | 998,303 | | 274 | | 274 | | 998,577 | | (27,897) | (27,897) | 6,500 | 09/12/2027 | 1.6 FE |
| 0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated) | | | | | 79,325,114 | 81,524,796 | 81,429,353 | 81,528,799 | | 16,934 | | 16,934 | | 81,545,733 | | (2,220,619) | (2,220,619) | 1,621,120 | XXX | XXX |
| ..11042C-AB-6 | BRITISH AIRWAYS PASS THROUGH CERTIFICATE | 06/15/2025 | Various | | 13,739 | 3,960 | 3,594 | 3,690 | | 14,659 | | 14,659 | | 18,349 | | (4,610) | (4,610) | 173 | 03/15/2033 | 1.F FE |
| ..11043X-AB-9 | BRITISH AIRWAYS 2019-1 PASS THROUGH TRUS | 06/15/2025 | Paydown | | 56,006 | 56,006 | 50,125 | 51,936 | | 4,070 | | 4,070 | | 56,006 | | | | 469 | 12/15/2030 | 2.A FE |
| 0129999999. Subtotal - Issuer Credit Obligations - Single Entity Backed Obligations (Unaffiliated) | | | | | 69,745 | 59,966 | 53,719 | 55,626 | | 18,728 | | 18,728 | | 74,355 | | (4,610) | (4,610) | 642 | XXX | XXX |
| 0489999999. Total - Issuer Credit Obligations (Unaffiliated) | | | | | 95,444,312 | 97,494,762 | 97,323,898 | 82,493,888 | | 38,551 | | 38,551 | | 97,468,137 | | (2,023,825) | (2,023,825) | 1,867,487 | XXX | XXX |
| 0499999999. Total - Issuer Credit Obligations (Affiliated) | | | | | | | | | | | | | | | | | | | XXX | XXX |
| 0509999997. Total - Issuer Credit Obligations - Part 4 | | | | | 95,444,312 | 97,494,762 | 97,323,898 | 82,493,888 | | 38,551 | | 38,551 | | 97,468,137 | | (2,023,825) | (2,023,825) | 1,867,487 | XXX | XXX |
| 0509999998. Total - Issuer Credit Obligations - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 0509999999. Total - Issuer Credit Obligations | | | | | 95,444,312 | 97,494,762 | 97,323,898 | 82,493,888 | | 38,551 | | 38,551 | | 97,468,137 | | (2,023,825) | (2,023,825) | 1,867,487 | XXX | XXX |
| ..3132DW-JH-7 | FH SD8364 - RMBS | 06/01/2025 | Paydown | | 87,240 | 87,240 | 89,554 | | | (2,314) | | (2,314) | | 87,240 | | | | 473 | 09/01/2053 | 1.A |
| ..3142GR-7F-1 | FH RJ1793 - RMBS | 06/01/2025 | Paydown | | 127,004 | 127,004 | 130,328 | | | (3,324) | | (3,324) | | 127,004 | | | | 688 | 06/01/2054 | 1.A |
| 1039999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC) | | | | | 214,244 | 214,244 | 219,882 | | | (5,638) | | (5,638) | | 214,244 | | | | 1,160 | XXX | XXX |
| ..034937-AA-0 | ACMT 2025-6 A1 - RMBS | 06/01/2025 | Paydown | | 4,714 | 4,714 | 4,714 | | | | | | | 4,714 | | | | 22 | 04/25/2070 | 1.A FE |
| ..10569R-AC-6 | BRAVO 25NQM5 A1 - RMBS | 06/01/2025 | Paydown | | 7,485 | 7,485 | 7,485 | | | | | | | 7,485 | | | | 34 | 02/25/2065 | 1.A FE |
| ..61778L-AA-3 | MSRM 25NQM3 A1 - RMBS | 06/01/2025 | Paydown | | 7,366 | 7,366 | 7,366 | | | | | | | 7,366 | | | | 34 | 05/25/2070 | 1.A FE |
| ..69382R-AA-1 | PRET 25RPL3 A1 - RMBS | 06/25/2025 | Paydown | | 9,374 | 9,374 | 8,932 | | | 442 | | 442 | | 9,374 | | | | 32 | 04/27/2065 | 1.A FE |
| ..74448N-AA-2 | PRPM 25RPL4 A1 - RMBS | 06/25/2025 | Paydown | | 6,090 | 6,090 | 5,648 | | | 442 | | 442 | | 6,090 | | | | 18 | 05/25/2055 | 1.A FE |
| ..92540U-AC-1 | VERUS 2025-4 A1 - RMBS | 06/01/2025 | Paydown | | 3,049 | 3,049 | 3,049 | | | | | | | 3,049 | | | | 14 | 05/27/2070 | 1.A FE |
| 1059999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Residential Mortgage-Backed Securities (Unaffiliated) | | | | | 38,077 | 38,077 | 37,193 | | | 884 | | 884 | | 38,077 | | | | 154 | XXX | XXX |
| 1889999999. Total - Asset-Backed Securities (Unaffiliated) | | | | | 252,321 | 252,321 | 257,075 | | | (4,753) | | (4,753) | | 252,321 | | | | 1,314 | XXX | XXX |
| 1899999999. Total - Asset-Backed Securities (Affiliated) | | | | | | | | | | | | | | | | | | | XXX | XXX |
| 1909999997. Total - Asset-Backed Securities - Part 4 | | | | | 252,321 | 252,321 | 257,075 | | | (4,753) | | (4,753) | | 252,321 | | | | 1,314 | XXX | XXX |
| 1909999998. Total - Asset-Backed Securities - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 1909999999. Total - Asset-Backed Securities | | | | | 252,321 | 252,321 | 257,075 | | | (4,753) | | (4,753) | | 252,321 | | | | 1,314 | XXX | XXX |
| 2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities | | | | | 95,696,633 | 97,747,083 | 97,580,973 | 82,493,888 | | 33,797 | | 33,797 | | 97,720,459 | | (2,023,825) | (2,023,825) | 1,868,801 | XXX | XXX |
| 4509999997. Total - Preferred Stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 4509999998. Total - Preferred Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 4509999999. Total - Preferred Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5989999997. Total - Common Stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5989999998. Total - Common Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 5989999999. Total - Common Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5999999999. Total - Preferred and Common Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 6009999999 - Totals | | | | | 95,696,633 | XXX | 97,580,973 | 82,493,888 | | 33,797 | | 33,797 | | 97,720,459 | | (2,023,825) | (2,023,825) | 1,868,801 | XXX | XXX |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1 | 2 | 3 | 4 | 5 | Book Balance at End of Each Month During Current Quarter | | | 9 |
|--|-----------------------------|---------------------|---|---|---|--------------|-------------|------|
| | | | | | 6 | 7 | 8 | |
| | | | | | First Month | Second Month | Third Month | |
| Depository | Restricted Asset Code | Rate of Interest | Amount of Interest Received During Current Quarter | Amount of Interest Accrued at Current Statement Date | | | | * |
| Bank of America Depository ... Richmond, VA | | 0.000 | | | (1,533,226) | (3,246,841) | 2,939,119 | XXX. |
| Austin, TX/San Antonio, TX | | | | | | | | |
| JPMorgan Chase--Depository | | 0.000 | | | 269,524 | 2,636,591 | 802,455 | XXX. |
| Wachovia Bank, N.a. Winston Salem, NC | | 0.000 | | | 492,542 | 468,187 | 450,762 | XXX. |
| Wells Fargo Salt Lake City, UT | | 0.000 | | | 456,656 | 456,640 | 456,640 | XXX. |
| Wells Fargo San Francisco, CA | | 0.000 | | | 4,187,454 | 5,898,847 | 6,345,949 | XXX. |
| 0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories | XXX | XXX | | | | | | XXX |
| 0199999. Totals - Open Depositories | XXX | XXX | | | 3,872,950 | 6,213,424 | 10,994,925 | XXX |
| 0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories | XXX | XXX | | | | | | XXX |
| 0299999. Totals - Suspended Depositories | XXX | XXX | | | | | | XXX |
| 0399999. Total Cash on Deposit | XXX | XXX | | | 3,872,950 | 6,213,424 | 10,994,925 | XXX |
| 0499999. Cash in Company's Office | XXX | XXX | XXX | XXX | | | | XXX |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 0599999. Total - Cash | XXX | XXX | | | 3,872,950 | 6,213,424 | 10,994,925 | XXX |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]