24120202520100102

PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2025

OF THE CONDITION AND AFFAIRS OF THE

Westfield National Insurance Company

NAIC Group Code 0228 (Current) 0228 (Prior) NAIC Company Code 24120 Employer's ID Number 34-1022544

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 04/11/1968 Commenced Business 04/11/1968

Statutory Home Office One Park Circle (Street and Number), Westfield Center, OH, US 44251-5001 (City or Town, State, Country and Zip Code)

Main Administrative Office One Park Circle (Street and Number)

Westfield Center, OH, US 44251-5001 (City or Town, State, Country and Zip Code), 330-887-0101 (Area Code) (Telephone Number)

Mail Address P. O. Box 5001 (Street and Number or P.O. Box), Westfield Center, OH, US 44251-5001 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Park Circle (Street and Number)

Westfield Center, OH, US 44251-5001 (City or Town, State, Country and Zip Code), 330-887-0101 (Area Code) (Telephone Number)

Internet Website Address www.westfieldgrp.com

Statutory Statement Contact Michelle Lynne Manzagol (Name), 330-887-6099 (Area Code) (Telephone Number)

FinancialReporting@westfieldgrp.com (E-mail Address), 330-887-4415 (FAX Number)

OFFICERS

President, CEO, and Board Chair	Edward James Largent III	Chief Administrative Officer and Secretary	Kathleen Rose Golovan #
Chief Operating Officer and Treasurer	Joseph Christian Kohmann	Special Counsel	Frank Anthony Carrino

OTHER

John Andrew Kuhn, President, Westfield Specialty	Kristine Lynn Neate, Chief of Staff	Jennifer Constantine Palmieri, Chief People Officer
Stuart Wayne Rosenberg, President, Standard Lines	Robert John Looney, Chief Financial Officer	

DIRECTORS OR TRUSTEES

Barbara Marie Bufkin	David Preston Hollander	Michael Tufts Jeans
John Patrick Lanigan Jr	Edward James Largent III	Craig David Pfeiffer
Billie Kay Rawot	John Lewis Watson	Mary Kim Elkins
Gregory Robert Galeaz		

State of Ohio
County of Medina
SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Edward James Largent III	Joseph Christian Kohmann	Kathleen Rose Golovan
President, CEO, and Board Chair	Chief Operating Officer and Treasurer	Chief Administrative Officer and Secretary

Subscribed and sworn to before me this
15th day of July, 2025

a. Is this an original filing? .... Yes [X] No [ ]
b. If no,
1. State the amendment number........
2. Date filed ....
3. Number of pages attached............

ASSETS

		Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1.	Bonds	635,437,496	0	635,437,496	615,848,902
2.	Stocks:				
	2.1 Preferred stocks	0	0	0	0
	2.2 Common stocks	200,808,616	0	200,808,616	178,854,303
3.	Mortgage loans on real estate:				
	3.1 First liens	0	0	0	0
	3.2 Other than first liens	0	0	0	0
4.	Real estate:				
	4.1 Properties occupied by the company (less $ 0 encumbrances)	0	0	0	0
	4.2 Properties held for the production of income (less $ 0 encumbrances)	0	0	0	0
	4.3 Properties held for sale (less $ 0 encumbrances)	0	0	0	0
5.	Cash ($ 0), cash equivalents ($ 2,688,102) and short-term investments ($ 0)	2,688,102	0	2,688,102	4,275,952
6.	Contract loans (including $ 0 premium notes)	0	0	0	0
7.	Derivatives	0	0	0	0
8.	Other invested assets	992,320	0	992,320	1,003,520
9.	Receivables for securities	0	0	0	0
10.	Securities lending reinvested collateral assets	0	0	0	0
11.	Aggregate write-ins for invested assets	0	0	0	0
12.	Subtotals, cash and invested assets (Lines 1 to 11)	839,926,534	0	839,926,534	799,982,677
13.	Title plants less $ 0 charged off (for Title insurers only)	0	0	0	0
14.	Investment income due and accrued	6,086,874	0	6,086,874	5,862,676
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	38,463,735	2,501,755	35,961,980	29,500,869
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 193,141 earned but unbilled premiums)	109,068,010	19,314	109,048,696	109,472,062
	15.3 Accrued retrospective premiums ($ 0) and contracts subject to redetermination ($ 0)	0	0	0	0
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers	0	0	0	0
	16.2 Funds held by or deposited with reinsured companies	14,265,308	0	14,265,308	0
	16.3 Other amounts receivable under reinsurance contracts	0	0	0	0
17.	Amounts receivable relating to uninsured plans	0	0	0	0
18.1	Current federal and foreign income tax recoverable and interest thereon	143,667	0	143,667	0
18.2	Net deferred tax asset	0	0	0	0
19.	Guaranty funds receivable or on deposit	0	0	0	0
20.	Electronic data processing equipment and software	0	0	0	0
21.	Furniture and equipment, including health care delivery assets ($ 0)	0	0	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23.	Receivables from parent, subsidiaries and affiliates	11,317,081	0	11,317,081	7,041,922
24.	Health care ($ 0) and other amounts receivable	0	0	0	0
25.	Aggregate write-ins for other than invested assets	0	0	0	0
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,019,271,209	2,521,069	1,016,750,140	951,860,206
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28.	Total (Lines 26 and 27)	1,019,271,209	2,521,069	1,016,750,140	951,860,206
	DETAILS OF WRITE-INS				
1101.					
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199.	Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.					
2502.					
2503.					
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31, Prior Year
1.	Losses (current accident year $ 83,054,946)	273,887,740	248,623,868
2.	Reinsurance payable on paid losses and loss adjustment expenses	0	0
3.	Loss adjustment expenses	55,752,125	54,627,390
4.	Commissions payable, contingent commissions and other similar charges	15,501,257	18,250,446
5.	Other expenses (excluding taxes, licenses and fees)	15,241,079	18,278,185
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)	1,503,847	2,934,161
7.1	Current federal and foreign income taxes (including $ 0 on realized capital gains (losses))	0	1,190,948
7.2	Net deferred tax liability	18,060,045	14,770,844
8.	Borrowed money $ 0 and interest thereon $ 0	0	0
9.	Unearned premiums (after deducting unearned premiums for ceded reinsurance of $ 152,894,253 and including warranty reserves of $ 0 and accrued accident and health experience rating refunds including $ 0 for medical loss ratio rebate per the Public Health Service Act)	219,567,466	196,368,205
10.	Advance premium	0	0
11.	Dividends declared and unpaid:		
	11.1 Stockholders	0	0
	11.2 Policyholders	0	0
12.	Ceded reinsurance premiums payable (net of ceding commissions)	11,389,636	12,334,430
13.	Funds held by company under reinsurance treaties	0	0
14.	Amounts withheld or retained by company for account of others	0	0
15.	Remittances and items not allocated	0	0
16.	Provision for reinsurance (including $ 0 certified)	0	0
17.	Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18.	Drafts outstanding	0	0
19.	Payable to parent, subsidiaries and affiliates	0	0
20.	Derivatives	0	0
21.	Payable for securities	0	0
22.	Payable for securities lending	0	0
23.	Liability for amounts held under uninsured plans	0	0
24.	Capital notes $ 0 and interest thereon $ 0	0	0
25.	Aggregate write-ins for liabilities	0	0
26.	Total liabilities excluding protected cell liabilities (Lines 1 through 25)	610,903,195	567,378,477
27.	Protected cell liabilities	0	0
28.	Total liabilities (Lines 26 and 27)	610,903,195	567,378,477
29.	Aggregate write-ins for special surplus funds	0	0
30.	Common capital stock	3,000,000	3,000,000
31.	Preferred capital stock	0	0
32.	Aggregate write-ins for other than special surplus funds	0	0
33.	Surplus notes	0	0
34.	Gross paid in and contributed surplus	3,000,000	3,000,000
35.	Unassigned funds (surplus)	399,846,945	378,481,729
36.	Less treasury stock, at cost:		
	36.1 0 shares common (value included in Line 30 $ 0)	0	0
	36.2 0 shares preferred (value included in Line 31 $ 0)	0	0
37.	Surplus as regards policyholders (Lines 29 to 35, less 36)	405,846,945	384,481,729
38.	Totals (Page 2, Line 28, Col. 3)	1,016,750,140	951,860,206
	DETAILS OF WRITE-INS		
2501.			
2502.			
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
2901.			
2902.			
2903.			
2998.	Summary of remaining write-ins for Line 29 from overflow page	0	0
2999.	Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	0
3201.			
3202.			
3203.			
3298.	Summary of remaining write-ins for Line 32 from overflow page	0	0
3299.	Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	0	0

STATEMENT OF INCOME

		1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
	UNDERWRITING INCOME			
1.	Premiums earned:			
	1.1 Direct (written $ 158,422,088)	148,502,605	146,375,385	296,497,644
	1.2 Assumed (written $ 220,730,209)	197,529,836	186,165,626	382,687,028
	1.3 Ceded (written $ 158,464,431)	148,543,836	146,397,164	296,554,173
	1.4 Net (written $ 220,687,866)	197,488,605	186,143,847	382,630,499
	DEDUCTIONS:			
2.	Losses incurred (current accident year $ 118,550,775):			
	2.1 Direct	69,472,873	87,346,213	175,950,609
	2.2 Assumed	108,070,207	111,726,373	216,153,871
	2.3 Ceded	69,507,954	87,344,249	175,977,954
	2.4 Net	108,035,126	111,728,337	216,126,526
3.	Loss adjustment expenses incurred	15,728,573	14,934,117	31,428,186
4.	Other underwriting expenses incurred	69,444,787	68,011,598	134,671,246
5.	Aggregate write-ins for underwriting deductions	0	0	0
6.	Total underwriting deductions (Lines 2 through 5)	193,208,486	194,674,052	382,225,958
7.	Net income of protected cells	0	0	0
8.	Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	4,280,119	(8,530,205)	404,541
	INVESTMENT INCOME			
9.	Net investment income earned	13,536,121	11,962,571	24,672,228
10.	Net realized capital gains (losses) less capital gains tax of $ 310,753	1,169,026	3,450,754	8,176,723
11.	Net investment gain (loss) (Lines 9 + 10)	14,705,147	15,413,325	32,848,951
	OTHER INCOME			
12.	Net gain or (loss) from agents' or premium balances charged off (amount recovered $ 381,343 amount charged off $ 739,672)	(358,329)	(675,111)	(753,234)
13.	Finance and service charges not included in premiums	94,232	52,776	104,866
14.	Aggregate write-ins for miscellaneous income	5	18	372
15.	Total other income (Lines 12 through 14)	(264,092)	(622,317)	(647,996)
16.	Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	18,721,174	6,260,803	32,605,496
17.	Dividends to policyholders	18,411	117,307	555,501
18.	Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	18,702,763	6,143,496	32,049,995
19.	Federal and foreign income taxes incurred	1,761,360	(1,310,020)	153,480
20.	Net income (Line 18 minus Line 19)(to Line 22)	16,941,403	7,453,516	31,896,515
	CAPITAL AND SURPLUS ACCOUNT			
21.	Surplus as regards policyholders, December 31 prior year	384,481,729	358,532,759	358,532,759
22.	Net income (from Line 20)	16,941,403	7,453,516	31,896,515
23.	Net transfers (to) from Protected Cell accounts	0	0	0
24.	Change in net unrealized capital gains (losses) less capital gains tax of $ 1,492,811	5,615,811	9,221,304	10,760,397
25.	Change in net unrealized foreign exchange capital gain (loss)	0	0	0
26.	Change in net deferred income tax	(1,796,390)	(1,882,332)	(4,649,069)
27.	Change in nonadmitted assets	604,392	669,265	(165,073)
28.	Change in provision for reinsurance	0	0	0
29.	Change in surplus notes	0	0	0
30.	Surplus (contributed to) withdrawn from protected cells	0	0	0
31.	Cumulative effect of changes in accounting principles	0	0	0
32.	Capital changes:			
	32.1 Paid in	0	0	0
	32.2 Transferred from surplus (Stock Dividend)	0	0	0
	32.3 Transferred to surplus	0	0	0
33.	Surplus adjustments:			
	33.1 Paid in	0	0	0
	33.2 Transferred to capital (Stock Dividend)	0	0	0
	33.3 Transferred from capital	0	0	0
34.	Net remittances from or (to) Home Office	0	0	0
35.	Dividends to stockholders	0	0	(11,893,800)
36.	Change in treasury stock	0	0	0
37.	Aggregate write-ins for gains and losses in surplus	0	0	0
38.	Change in surplus as regards policyholders (Lines 22 through 37)	21,365,216	15,461,753	25,948,970
39.	Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	405,846,945	373,994,512	384,481,729
	DETAILS OF WRITE-INS			
0501.				
0502.				
0503.				
0598.	Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599.	Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401.	Net other interest income (expense)	5	18	372
1402.				
1403.				
1498.	Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499.	Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	5	18	372
3701.				
3702.				
3703.				
3798.	Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799.	Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	200,044,412	188,693,157	380,264,375
2. Net investment income	14,012,324	12,589,164	25,986,918
3. Miscellaneous income	(264,092)	(622,320)	(647,997)
4. Total (Lines 1 to 3)	213,792,644	200,660,001	405,603,296
5. Benefit and loss related payments	82,771,255	84,061,797	181,834,348
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	91,242,280	90,773,180	162,778,876
8. Dividends paid to policyholders	18,411	117,307	555,501
9. Federal and foreign income taxes paid (recovered) net of $ 310,753 tax on capital gains (losses)	3,406,728	1,165,623	1,679,067
10. Total (Lines 5 through 9)	177,438,674	176,117,907	346,847,792
11. Net cash from operations (Line 4 minus Line 10)	36,353,970	24,542,094	58,755,504
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	37,645,713	12,859,122	25,503,708
12.2 Stocks	5,940,800	10,803,466	24,684,640
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	43,586,513	23,662,588	50,188,348
13. Cost of investments acquired (long-term only):			
13.1 Bonds	57,964,860	54,810,274	77,445,482
13.2 Stocks	19,288,314	9,182,660	35,148,040
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	77,253,174	63,992,934	112,593,522
14. Net increase/(decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(33,666,661)	(40,330,346)	(62,405,174)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	11,893,800
16.6 Other cash provided (applied)	(4,275,159)	6,116,330	5,757,632
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(4,275,159)	6,116,330	(6,136,168)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,587,850)	(9,671,922)	(9,785,838)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	4,275,952	14,061,790	14,061,790
19.2 End of period (Line 18 plus Line 19.1)	2,688,102	4,389,868	4,275,952

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Exchange of equity investment	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Westfield National Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

The Company has not implemented any prescribed or permitted accounting practices by the State of Ohio that differ from those found in NAIC SAP.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	SSAP #	F/S Page	F/S Line #		6/30/2025		12/31/2024
NET INCOME							
(1) State basis (Page 4, Line 20, Columns 1 & 3)	XXX	XXX	XXX	$	16,941,403	$	31,896,515
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	$	16,941,403	$	31,896,515
SURPLUS							
(5) State basis (Page 3, Line 37, Columns 1 & 2)	XXX	XXX	XXX	$	405,846,945	$	384,481,729
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	$	405,846,945	$	384,481,729

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes

C. Accounting Policy

Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business and are based on reports received from ceding companies for reinsurance.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

(1) No significant changes
(2) Bonds not backed by other loans are stated at amortized cost using the scientific interest method per SSAP No.26.
(3-5) No significant changes
(6) Asset-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities. If a security has been written down due to an other-than-temporary impairment, the prospective adjustment method is used subsequent to the loss recognition in accordance with SSAP No.43R.
(7-13) No significant changes

D. Going Concern

Not Applicable

NOTE 2 Accounting Changes and Corrections of Errors

Not applicable

NOTE 3 Business Combinations and Goodwill

Not applicable

NOTE 4 Discontinued Operations

Not applicable

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company does not invest in mortgage loans. No mezzanine real estate loans are held.

B. Debt Restructuring

The Company is not a creditor for any loans that have been restructured.

C. Reverse Mortgages

Not applicable

D. Asset-Backed Securities

(1) Prepayment assumptions for single class and multi class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates. The Company used Interactive Data Corp. in determining the market value of its loan-backed securities.

(2-3 No other-than-temporary impairments have been recognized on loan-backed securities.

NOTES TO FINANCIAL STATEMENTS

(4) Impaired loan-backed securities for which an other-than-temporary impairment has not been recognized as of June 30, 2025 are summarized below:

a) The aggregate amount of unrealized losses:

1. Less than 12 Months	$	(9,265)
2. 12 Months or Longer	$	(2,970,957)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	$	5,562,386
2. 12 Months or Longer	$	19,021,566

(5) In concluding that the impairments are not other-than-temporary, the Company has considered the following general categories of information;

a. Length of time and extent to which the fair value has been less than cost
b. Issuer credit quality
c. Industry sector considerations
d. General interest rate environment
e. Probability of collecting future cash flows

E. Dollar Repurchase Agreements and/or Securities Lending Transactions
Not applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing
Not applicable

H. Repurchase Agreements Transactions Accounted for as a Sale
Not applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale
Not applicable

J. Real Estate
Not applicable

K. Investments in Tax Credit Structures (tax credit investments)
Not applicable

L. Restricted Assets
No significant changes

M. Working Capital Finance Investments
Not applicable

N. Offsetting and Netting of Assets and Liabilities
Not applicable

O. 5GI Securities
Not applicable

P. Short Sales
Not applicable

Q. Prepayment Penalty and Acceleration Fees
Not applicable

R. Reporting Entity's Share of Cash Pool by Asset Type
Not applicable

S. Aggregate Collateral Loans by Qualifying Investment Collateral
Not applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies
Not applicable

NOTE 7 Investment Income
No significant changes

NOTE 8 Derivative Instruments
Not applicable

NOTE 9 Income Taxes
No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. The Company is owned and operated by its parent company, Ohio Farmers Insurance Company.

B. The Company paid common stock dividends to its parent, Ohio Farmers Insurance Company, for the following dates and amounts:

September 30, 2024 $ 11,893,800

C. Transactions with related party who are not reported on Schedule Y
Not applicable

D. Amounts Due to or from Related Parties

NOTES TO FINANCIAL STATEMENTS

No significant changes

E. Material Management or Service Contracts and Cost-Sharing Arrangements
No significant changes

F. Guarantees or Undertakings
No significant changes

G. Nature of the Control Relationship
The Company is owned and operated by its parent company, Ohio Farmers Insurance Company.

H. Amount Deducted from the Value of Upstream Intermediate Entity or Ultimate Parent Owned
Not applicable

I. Investments in SCA that Exceed 10% of Admitted Assets
No significant changes

J. Investments in Impaired SCAs
Not applicable

K. Investment in Foreign Insurance Subsidiary
Not applicable

L. Investment in Downstream Noninsurance Holding Company
Not applicable

M. All SCA Investments
Not applicable

N. Investment in Insurance SCAs
Not applicable

O. SCA or SSAP 48 Entity Loss Tracking
Not applicable

NOTE 11 Debt

A. Debt, Including Capital Notes
Not applicable

B. FHLB (Federal Home Loan Bank) Agreements
Not applicable

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan
Not applicable

B. Investment Policies and Strategies
Not applicable

C. Fair Value of Each Class of Plan Assets
Not applicable

D. Basis Used to Determine Expected Long-Term Rate-of-Return
Not applicable

E. Defined Contribution Plan
No significant changes

F. Multiemployer Plans
Not applicable

G. Consolidated/Holding Company Plans
Not applicable

H. Postemployment Benefits and Compensated Absences
Not applicable

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)
Not applicable

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments
Not applicable

B. Assessments
No significant changes

C. Gain Contingencies
Not applicable

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits
Not applicable

E. Product Warranties
Not applicable

NOTES TO FINANCIAL STATEMENTS

F. Joint and Several Liabilities
Not applicable

G. All Other Contingencies
Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes, and other matters are not considered material in relation to the financial position of the Company. There are no contingent liabilities arising from litigation.

There has been no significant change in the collectability of the Company's accounts receivable for Agents Balances or Uncollected Premiums.

NOTE 15 Leases
No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk
Not applicable

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales
The Company has not sold or transferred any receivables to any other parties.

B. Transfer and Servicing of Financial Assets
Not applicable

C. Wash Sales
Not applicable

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans
Not applicable

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators
Not applicable

NOTE 20 Fair Value Measurements

A. Fair Value Measurements

For assets that are measured and reported at fair value or net asset value (NAV) in the statement of financial position after initial recognition, the valuation techniques and the inputs used to develop those measurements are as follows:

Level 1 - Values are unadjusted quoted prices for identical assets and liabilities in active markets accessible at the measurement date.

Level 2 - Inputs include quoted prices for similar assets or liabilities in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads and yield curves.

Level 3 - Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Company's best estimate of what hypothetical market participants would use to determine a transaction price for the asset or liability at the reporting date.

The Company has no liabilities that are measured at fair value in the statement of financial position.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
CS - Industrial and Miscellaneous - Unaffiliated Publicly Traded	$ 188,093,379	$ -	$ -	$ -	$ 188,093,379
CS - Exchange Traded Funds	$ 12,715,237	$ -	$ -	$ -	$ 12,715,237
CE - Money Market Mutual Funds	$ -	$ 2,688,102	$ -	$ -	$ 2,688,102
OIA - Joint Venture, Ptr or LLC, char. of Com Stks - Unaffiliated	$ 992,320	$ -	$ -	$ -	$ 992,320
Total assets at fair value/NAV	$ 201,800,936	$ 2,688,102	$ -	$ -	$ 204,489,038

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	$ -	$ -	$ -	$ -	$ -

(2) At June 30, 2025, the Company held no investments in assets or liabilities measured and reported at fair value that were classified as Level 3.

(3) The Company's policy for determining when transfers between levels is required is based upon change in the inputs used to determine fair value measurement. If an input changes, the Company evaluates the new input(s) and makes the determination whether or not a transfer between levels is appropriate. If an asset or liability is transferred between levels, it is the Company's policy to record the transfer as of the beginning of the quarter in which the transfer occurs. The Company held no assets or liabilities categorized as Level 1, 2 or 3 during the reporting period that were transferred into or out of the level categorization held at January 1, 2025.

(4) As of June 30, 2025, the Company held money market mutual funds, which were reported at fair value and were classified as Level 2. As of June 30, 2025, the Company held no investments in assets or liabilities measured and reported at fair value that were classified as Level 3. Historically, fair values in the Level 2 category are provided by independent pricing services. Where independent pricing services provide fair values, the Company has obtained an understanding of the methods, models and inputs used in pricing and has controls in place to validate that amounts provided represent current fair values. Estimated fair values of investments categorized as Level 3 generally include inputs for which no readily observable inputs are available and require management judgment.

(5) As of June 30, 2025, the Company had no holdings classified as either a derivative asset or liability.

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements - Not required

NOTES TO FINANCIAL STATEMENTS

C. Fair Value Level

The method(s) and significant assumptions used to estimate the fair value of financial instruments are as follows:

Investment Securities - Fair values for bonds, including the aggregate write-ins for invested assets are based on the values prescribed by an independent pricing service or from brokers. For bonds that are not actively traded, estimated fair values are based on values of bonds of comparable yield and credit quality. The fair values for common stocks are based on quoted market prices, where available, which are provided to the Company by an independent pricing service.

Cash Equivalents - Cash equivalents include money market mutual funds, which are reported at fair value. Cash equivalents are short-term, highly liquid investments that are both readily convertible to known amounts of cash, and so near their maturity that they present insignificant risk of changes in value due to change in interest rates.

Other Invested Assets - The estimated fair value of publicly traded limited partnerships and trusts is based on the values prescribed by an independent pricing service.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Obligations	$ 460,161,291	$ 498,927,336	$ 98,108,172	$ 362,053,119	$ -	$ -	$ -
Asset-Backed Securities	$ 134,502,590	$ 136,510,160	$ -	$ 134,502,590	$ -	$ -	$ -
Common stocks	$ 200,808,616	$ 200,808,616	$ 200,808,616	$ -	$ -	$ -	$ -
Cash equivalents	$ 2,688,102	$ 2,688,102	$ -	$ 2,688,102	$ -	$ -	$ -
Other invested assets	$ 992,320	$ 992,320	$ 992,320	$ -	$ -	$ -	$ -

D. Not Practicable to Estimate Fair Value
Not applicable

E. NAV Practical Expedient Investments
Not applicable

NOTE 21 Other Items

A. Unusual or Infrequent Items
Not applicable

B. Troubled Debt Restructuring: Debtors
Not applicable

C. Other Disclosures
Not applicable

D. Business Interruption Insurance Recoveries
No significant changes

E. State Transferable and Non-transferable Tax Credits
Not applicable

F. Subprime Mortgage Related Risk Exposure
No significant changes

G. Insurance-Linked Securities (ILS) Contracts
Not applicable

H. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable

NOTE 22 Events Subsequent

Subsequent events have been considered through July 15, 2025 for the statutory statements issued as of June 30, 2025. No events or transactions have occurred that would give rise to a Type I or Type II subsequent event.

NOTE 23 Reinsurance

No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2024 were $303.3 million. In calendar year 2025, $56.9 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now $235.4 million. Therefore, there has been a $11.0 million favorable prior-year development from December 31, 2024 to June 30, 2025. The favorable development is principally from decreases in the estimates of loss and loss adjustment expenses for the following lines of business: reinsurance - nonproportional assumed property, commercial multi-peril and auto physical damage. This change is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The estimates are not affected by prior year loss development on retrospectively rated policies, as the Company does not write this type of policy.

NOTE 26 Intercompany Pooling Arrangements

A.-F. No significant changes

G. Amounts due to/from the lead entity and pool participants as of June 30, 2025:

	Amount Receivable	Amount Payable
Ohio Farmers Insurance Company (lead entity)	$ 69,555,145	$ 2,001,185
Westfield Insurance Company	$ -	$ 26,992
Westfield National Insurance Company	$ -	$ 2,293,275
American Select Insurance Company	$ -	$ 17,864,974

NOTES TO FINANCIAL STATEMENTS

Old Guard Insurance Company	$ -	$ 3,404,200
Westfield Champion Insurance Company	$ -	$ 4,575,589
Westfield Select Insurance Company	$ -	$ 4,362,741
Westfield Premier Insurance Company	$ -	$ 2,716,729
Westfield Superior Insurance Company	$ -	$ 5,489,694
Westfield Specialty Insurance Company	$ -	$ 28,820,951
Westfield Touchstone Insurance Company	$ 2,001,185	$ -

NOTE 27 Structured Settlements

No significant changes

NOTE 28 Health Care Receivables

Not applicable

NOTE 29 Participating Policies

Not applicable

NOTE 30 Premium Deficiency Reserves

No significant changes

NOTE 31 High Deductibles

Not applicable

NOTE 32 Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No significant changes

NOTE 33 Asbestos/Environmental Reserves

No significant changes

NOTE 34 Subscriber Savings Accounts

Not applicable

NOTE 35 Multiple Peril Crop Insurance

Not applicable

NOTE 36 Financial Guaranty Insurance

Not applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [ ] No [X]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2022

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2022

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/31/2024

6.4 By what department or departments?
Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [X] No [ ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
Ohio Farmers Insurance Company

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Ohio Farmers Insurance Company	Westfield Center, Ohio	YES	NO	NO	NO
Westfield Bancorp, Inc.	Westfield Center, Ohio	YES	NO	NO	NO
Westfield Bank, FSB	Westfield Center, Ohio	NO	YES	NO	NO

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ...... Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ...... Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ...... Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ...... Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ......$ 11,317,081

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ...... Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ......$ 0

13. Amount of real estate and mortgages held in short-term investments: ......$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ...... Yes [ ] No [X]

14.2 If yes, please complete the following:

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21	Bonds	$ 0	$ 0
14.22	Preferred Stock	$ 0	$ 0
14.23	Common Stock	$ 0	$ 0
14.24	Short-Term Investments	$ 0	$ 0
14.25	Mortgage Loans on Real Estate	$ 0	$ 0
14.26	All Other	$ 0	$ 0
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 0	$ 0
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above	$ 0	$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ...... Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ...... Yes [ ] No [ ] N/A [ ]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ...... $ 0

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ...... $ 0

16.3 Total payable for securities lending reported on the liability page. ...... $ 0

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? .... Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	240 Greenwich Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .... Yes [ ] No [X]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
Individuals designated by the Chief Investment Officer	I

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?.. Yes [ ] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?... Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? .... Yes [X] No [ ]

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
    a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
    b. Issuer or obligor is current on all contracted interest and principal payments.
    c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

    Has the reporting entity self-designated 5GI securities? .... Yes [ ] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
    a. The security was purchased prior to January 1, 2018.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
    d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

    Has the reporting entity self-designated PLGI securities? .... Yes [ ] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
    a. The shares were purchased prior to January 1, 2019.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
    d. The fund only or predominantly holds bonds in its portfolio.
    e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
    f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

    Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? .... Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? .... Yes [ ] No [X] N/A [ ]
   If yes, attach an explanation.
   ....

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? .... Yes [ ] No [X]
   If yes, attach an explanation.
   ....

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? .... Yes [ ] No [X]

3.2 If yes, give full and complete information thereto.
   ....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? .... Yes [ ] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1 Line of Business	2 Maximum Interest	3 Discount Rate	4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
		TOTAL	0	0	0	0	0	0	0	0

5. Operating Percentages:

   5.1 A&H loss percent .... 0.000 %

   5.2 A&H cost containment percent .... 0.000 %

   5.3 A&H expense percent excluding cost containment expenses .... 0.000 %

6.1 Do you act as a custodian for health savings accounts? .... Yes [ ] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date ....$..0

6.3 Do you act as an administrator for health savings accounts? .... Yes [ ] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date .... $..0

7. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .... Yes [X] No [ ]

7.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .... Yes [ ] No [ ]

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Type of Reinsurer	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

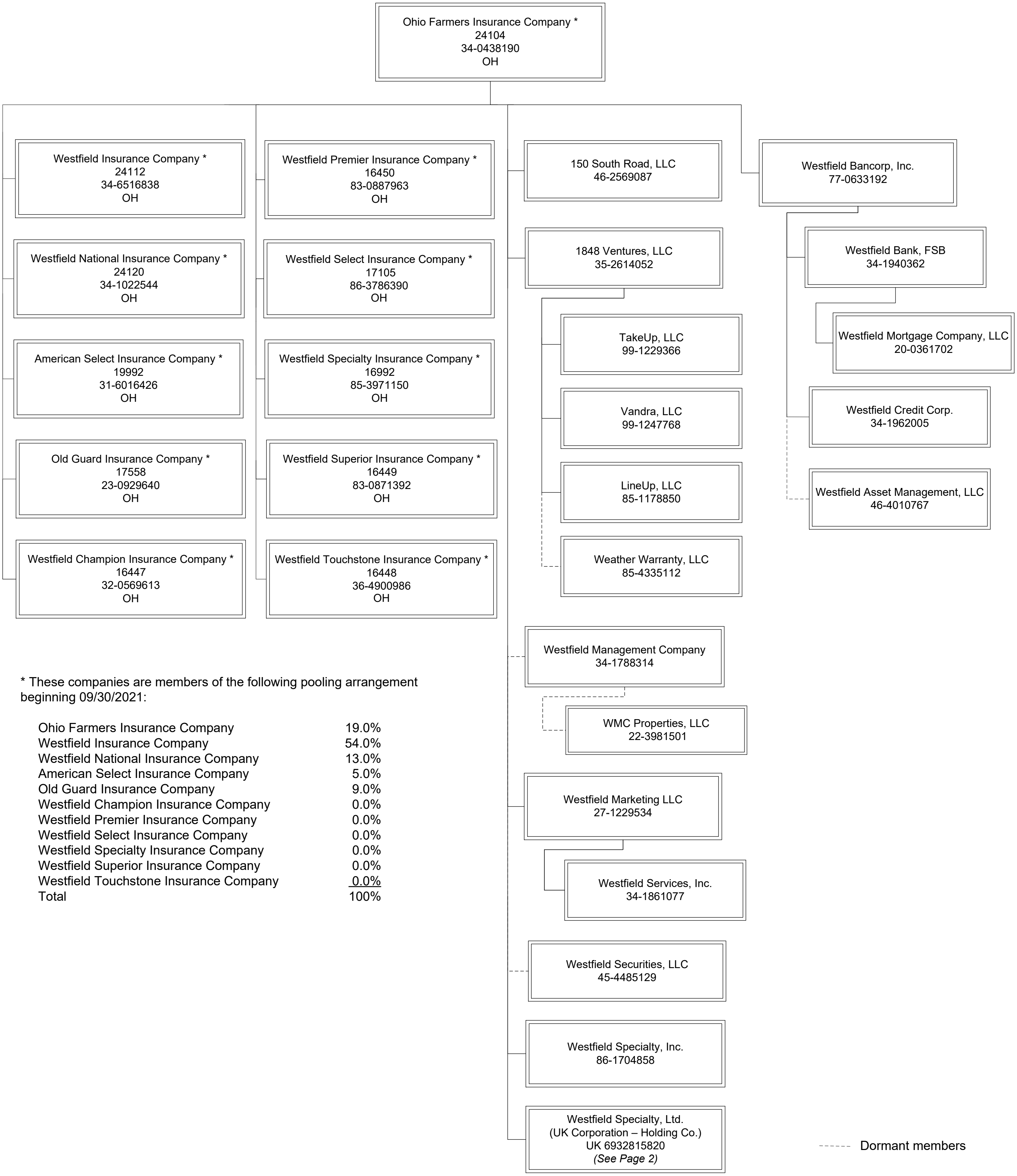
Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama AL	L	(9,692)	12,765	0	0	106,918	92,598
2. Alaska AK	N	0	0	0	0	0	0
3. Arizona AZ	L	2,360,191	1,744,313	1,443,866	623,249	6,901,697	6,647,857
4. Arkansas AR	L	211	(262)	0	0	5,772	6,825
5. California CA	L	14,348,324	1,174,674	0	0	8,868,372	0
6. Colorado CO	L	3,633,351	3,196,367	2,508,013	804,768	6,796,932	5,383,272
7. Connecticut CT	N	0	0	0	0	0	0
8. Delaware DE	L	298,322	562,074	220,549	155,700	930,721	829,174
9. District of Columbia DC	L	3,413	659	0	0	22,149	24,556
10. Florida FL	L	500	0	0	(200)	0	0
11. Georgia GA	L	3,570,395	3,276,158	1,343,219	4,742,717	4,387,777	3,740,760
12. Hawaii HI	N	0	0	0	0	0	0
13. Idaho ID	L	569	2,243	832	10,064	7,862	7,696
14. Illinois IL	L	12,381,324	13,113,047	4,245,145	7,005,161	24,843,705	25,092,761
15. Indiana IN	L	8,656,945	9,747,364	3,968,908	6,510,440	9,685,943	13,221,341
16. Iowa IA	L	3,839,658	4,439,650	1,590,971	2,062,779	3,967,072	5,270,295
17. Kansas KS	L	4,552	10,316	0	0	7,969	7,621
18. Kentucky KY	L	7,997,251	7,740,082	4,094,017	3,335,459	11,401,166	11,323,306
19. Louisiana LA	N	0	0	0	0	0	0
20. Maine ME	N	0	0	0	0	0	0
21. Maryland MD	L	1,871,846	2,335,345	893,324	558,221	2,812,513	3,666,960
22. Massachusetts MA	N	0	0	0	0	0	0
23. Michigan MI	L	4,401,377	3,959,172	870,703	1,555,603	10,540,818	9,912,406
24. Minnesota MN	L	7,635,302	8,169,365	3,072,450	3,965,981	7,802,470	8,500,672
25. Mississippi MS	L	374	1,564	0	269,680	1,562	277,319
26. Missouri MO	L	2,623	19,787	0	0	31,240	29,242
27. Montana MT	L	0	0	0	0	672	1,115
28. Nebraska NE	L	434	16,479	0	0	18,018	32,306
29. Nevada NV	L	(51)	13,673	0	0	13,705	14,788
30. New Hampshire NH	N	0	0	0	0	0	0
31. New Jersey NJ	N	0	0	0	0	0	0
32. New Mexico NM	L	2,287,460	1,859,995	1,980,257	2,081,024	4,798,892	4,340,695
33. New York NY	N	0	0	0	0	0	0
34. North Carolina NC	L	3,791,534	3,192,673	1,245,833	537,657	3,733,373	4,316,956
35. North Dakota ND	L	(362)	4,864	0	0	6,064	4,462
36. Ohio OH	L	61,298,925	65,928,576	27,702,199	32,228,642	64,213,517	70,713,821
37. Oklahoma OK	L	(32)	16,166	0	0	18,476	18,932
38. Oregon OR	N	0	0	0	0	0	0
39. Pennsylvania PA	L	5,500,058	6,091,093	2,708,756	3,331,752	7,503,788	10,098,985
40. Rhode Island RI	N	0	0	0	0	0	0
41. South Carolina SC	L	3,506,335	3,143,449	524,497	501,369	6,124,751	4,867,089
42. South Dakota SD	L	0	0	0	0	0	0
43. Tennessee TN	L	6,910,713	6,930,866	3,249,259	5,444,777	9,232,833	9,802,542
44. Texas TX	L	46,294	95,639	0	0	389,721	245,246
45. Utah UT	L	1,818	4,606	0	0	2,943	4,321
46. Vermont VT	N	0	0	0	0	0	0
47. Virginia VA	L	809,026	780,642	273,703	150,865	1,308,568	2,356,567
48. Washington WA	L	88	0	0	0	1,641	2,566
49. West Virginia WV	L	1,933,555	2,440,216	718,362	1,083,450	7,449,208	7,727,888
50. Wisconsin WI	L	1,282,236	1,097,459	560,380	666,420	1,912,326	2,253,474
51. Wyoming WY	L	57,221	41,840	316	0	39,328	25,355
52. American Samoa AS	N	0	0	0	0	0	0
53. Guam GU	N	0	0	0	0	0	0
54. Puerto Rico PR	N	0	0	0	0	0	0
55. U.S. Virgin Islands VI	N	0	0	0	0	0	0
56. Northern Mariana Islands MP	N	0	0	0	0	0	0
57. Canada CAN	N	0	0	0	0	0	0
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Totals	XXX	158,422,088	151,162,919	63,215,559	77,625,578	205,890,482	210,861,769
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 39
2. R - Registered - Non-domiciled RRGs 0
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI) 0
4. Q - Qualified - Qualified or accredited reinsurer 0
5. D - Domestic Surplus Lines Insurer (DSLI) - Reporting entities authorized to write surplus lines in the state of domicile 0
6. N - None of the above - Not allowed to write business in the state 18

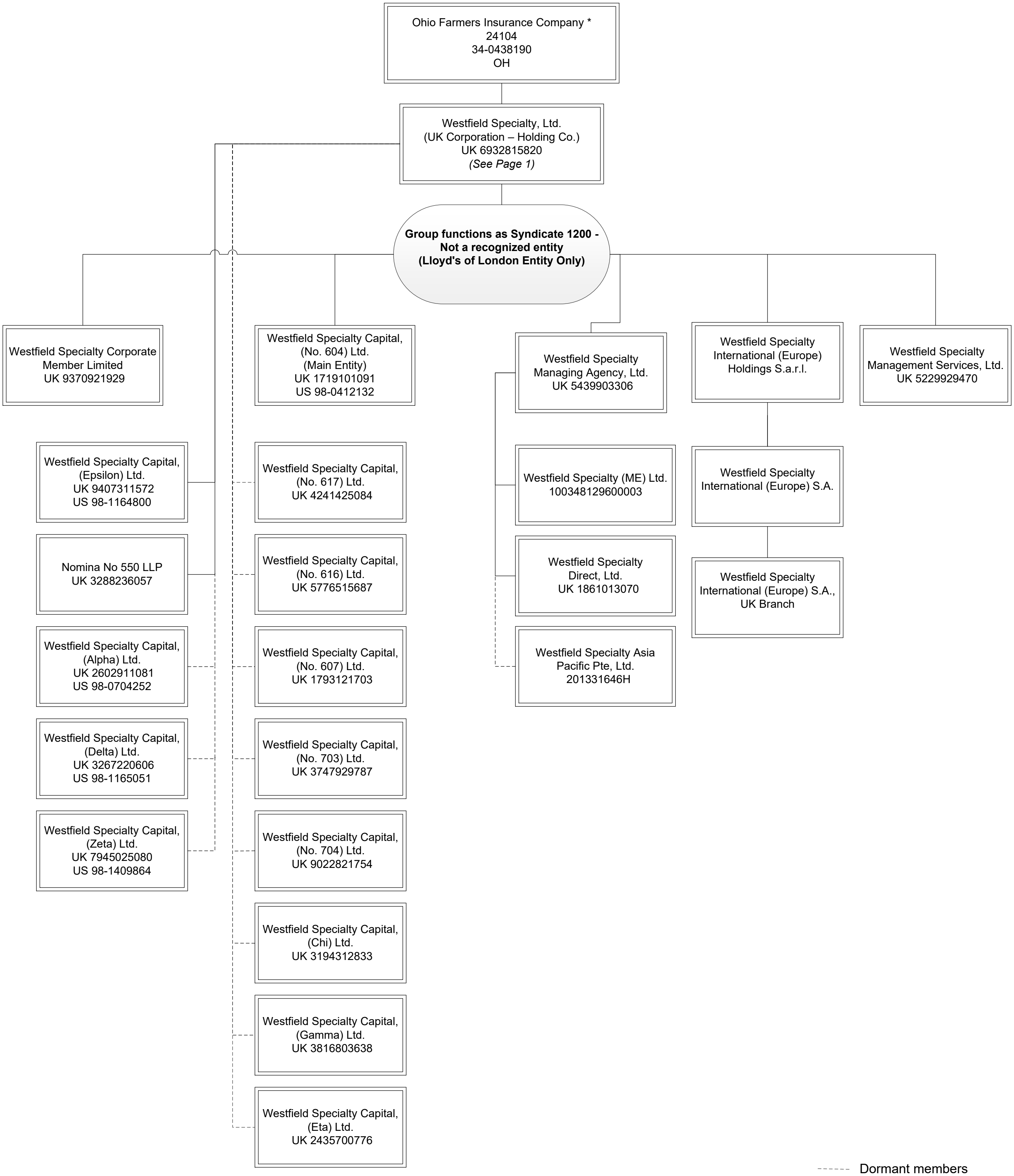
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



* These companies are members of the following pooling arrangement beginning 09/30/2021:

Ohio Farmers Insurance Company	19.0%
Westfield Insurance Company	54.0%
Westfield National Insurance Company	13.0%
American Select Insurance Company	5.0%
Old Guard Insurance Company	9.0%
Westfield Champion Insurance Company	0.0%
Westfield Premier Insurance Company	0.0%
Westfield Select Insurance Company	0.0%
Westfield Specialty Insurance Company	0.0%
Westfield Superior Insurance Company	0.0%
Westfield Touchstone Insurance Company	0.0%
Total	100%

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART (cont.)



SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0228	OFIC & Affiliates	24104	34-0438190	0	0		Ohio Farmers Insurance Company	OH	UDP	NA	NA	0.000	NA	NO	1
0228	OFIC & Affiliates	24112	34-6516838	0	0		Westfield Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	24120	34-1022544	0	0		Westfield National Insurance Company	OH	RE	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	19992	31-6016426	0	0		American Select Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	17558	23-0929640	0	0		Old Guard Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	16447	32-0569613	0	0		Westfield Champion Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	16450	83-0887963	0	0		Westfield Premier Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	17105	86-3786390	0	0		Westfield Select Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	16992	85-3971150	0	0		Westfield Specialty Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	16449	83-0871392	0	0		Westfield Superior Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0228	OFIC & Affiliates	16448	36-4900986	0	0		Westfield Touchstone Insurance Company	OH	IA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	46-2569087	0	0		150 South Road, LLC	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	35-2614052	0	0		1848 Ventures, LLC	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	85-1178850	0	0		LineUp, LLC	OH	NIA	1848 Ventures, LLC	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	85-4335112	0	0		Weather Warranty, LLC	OH	NIA	1848 Ventures, LLC	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	99-1229366	0	0		TakeUp, LLC	OH	NIA	1848 Ventures, LLC	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	99-1247768	0	0		Vandra, LLC	OH	NIA	1848 Ventures, LLC	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	34-1788314	0	0		Westfield Management Company	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	22-3981501	0	0		WMC Properties, LLC	OH	NIA	Westfield Management Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	27-1229534	0	0		Westfield Marketing LLC	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	34-1861077	0	0		Westfield Services, Inc.	OH	NIA	Westfield Marketing LLC	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	45-4485129	0	0		Westfield Securities, LLC	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	86-1704858	0	0		Westfield Specialty, Inc.	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	77-0633192	0	0		Westfield Bancorp, Inc.	OH	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	YES	0
0000		00000	34-1940362	0	0		Westfield Bank, FSB	OH	NIA	Westfield Bancorp, Inc.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	20-0361702	0	0		Westfield Mortgage Company, LLC	OH	NIA	Westfield Bank, FSB	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	46-4010767	0	0		Westfield Asset Management, LLC	OH	NIA	Westfield Bancorp, Inc.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	34-1962005	0	0		Westfield Credit Corp.	OH	NIA	Westfield Bancorp, Inc.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty, Ltd.	GBR	NIA	Ohio Farmers Insurance Company	Ownership	100.000	Ohio Farmers Insurance Company	YES	0
0000		00000		0	0		Westfield Specialty Corporate Member Limited	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Management Services, Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Managing Agency, Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Speciality (ME) Ltd.	ARE	NIA	Westfield Specialty Managing Agency, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Asia Pacific Pte, Ltd.	SGP	NIA	Westfield Specialty Managing Agency, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Direct, Ltd.	GBR	NIA	Westfield Specialty Managing Agency, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	98-0412132	0	0		Westfield Specialty Capital, (No. 604) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Nomina No 550 LLP	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	98-0704252	0	0		Westfield Specialty Capital, (Alpha) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	98-1165051	0	0		Westfield Specialty Capital, (Delta) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	98-1164800	0	0		Westfield Specialty Capital, (Epsilon) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000	98-1409864	0	0		Westfield Specialty Capital, (Zeta) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (No. 617) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (No. 616) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (No. 607) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (No. 703) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (No. 704) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (Chi) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
0000		00000		0	0		Westfield Specialty Capital, (Gamma) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty Capital, (Eta) Ltd.	GBR	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty International (Europe) Holdings S.a.r.l.	LUX	NIA	Westfield Specialty, Ltd.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty International (Europe) S.A.	LUX	NIA	Westfield Specialty International (Europe) Holdings S.a.r.l.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0
0000		00000		0	0		Westfield Specialty International (Europe) S.A., UK Branch	GBR	NIA	Westfield Specialty International (Europe) S.A.	Ownership	100.000	Ohio Farmers Insurance Company	NO	0

Asterisk	Explanation
1	No Entity(ies) or Person(s) has control of Ohio Farmers Insurance Company

PART 1 - LOSS EXPERIENCE

	Line of Business	Current Year to Date 1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	4 Prior Year to Date Direct Loss Percentage
1.	Fire	433,598	689,587	159.0	4.7
2.1	Allied Lines	693,395	191,999	27.7	43.5
2.2	Multiple peril crop	0	0	0.0	0.0
2.3	Federal flood	0	0	0.0	0.0
2.4	Private crop	0	0	0.0	0.0
2.5	Private flood	0	0	0.0	0.0
3.	Farmowners multiple peril	8,610,658	9,414,342	109.3	67.1
4.	Homeowners multiple peril	31,951,003	14,894,676	46.6	70.7
5.1	Commercial multiple peril (non-liability portion)	16,918,322	3,871,178	22.9	78.4
5.2	Commercial multiple peril (liability portion)	12,247,931	5,955,445	48.6	53.3
6.	Mortgage guaranty	0	0	0.0	0.0
8.	Ocean marine	0	0	0.0	0.0
9.1	Inland marine	2,855,389	495,901	17.4	21.7
9.2	Pet insurance	0	0	0.0	0.0
10.	Financial guaranty	0	0	0.0	0.0
11.1	Medical professional liability - occurrence	0	0	0.0	0.0
11.2	Medical professional liability - claims-made	0	0	0.0	0.0
12.	Earthquake	704,531	0	0.0	0.0
13.1	Comprehensive (hospital and medical) individual	0	0	0.0	0.0
13.2	Comprehensive (hospital and medical) group	0	0	0.0	0.0
14.	Credit accident and health	0	0	0.0	0.0
15.1	Vision only	0	0	0.0	0.0
15.2	Dental only	0	0	0.0	0.0
15.3	Disability income	0	0	0.0	0.0
15.4	Medicare supplement	0	0	0.0	0.0
15.5	Medicaid Title XIX	0	0	0.0	0.0
15.6	Medicare Title XVIII	0	0	0.0	0.0
15.7	Long-term care	0	0	0.0	0.0
15.8	Federal employees health benefits plan	0	0	0.0	0.0
15.9	Other health	0	0	0.0	0.0
16.	Workers' compensation	3,190,748	1,417,362	44.4	38.8
17.1	Other liability - occurrence	11,352,617	1,722,011	15.2	39.9
17.2	Other liability - claims-made	7,491,176	5,810,313	77.6	(66.3)
17.3	Excess workers' compensation	0	0	0.0	0.0
18.1	Products liability - occurrence	73,923	6,301	8.5	0.5
18.2	Products liability - claims-made	0	0	0.0	0.0
19.1	Private passenger auto no-fault (personal injury protection)	232,090	126,678	54.6	40.7
19.2	Other private passenger auto liability	16,685,172	9,425,838	56.5	58.6
19.3	Commercial auto no-fault (personal injury protection)	124,528	45,584	36.6	1.9
19.4	Other commercial auto liability	9,536,854	4,258,895	44.7	87.5
21.1	Private passenger auto physical damage	18,804,502	8,077,603	43.0	48.3
21.2	Commercial auto physical damage	4,335,537	2,931,515	67.6	65.1
22.	Aircraft (all perils)	0	0	0.0	0.0
23.	Fidelity	94,120	6,722	7.1	(200.7)
24.	Surety	1,126,456	(5,247)	(0.5)	(0.2)
26.	Burglary and theft	8,909	28	0.3	(0.4)
27.	Boiler and machinery	1,031,147	136,143	13.2	(18.0)
28.	Credit	0	0	0.0	0.0
29.	International	0	0	0.0	0.0
30.	Warranty	0	0	0.0	0.0
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business	0	0	0.0	0.0
35.	Totals	148,502,606	69,472,874	46.8	59.7
	DETAILS OF WRITE-INS				
3401.					
3402.					
3403.					
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

	Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire	97,567	620,562	544,818
2.1	Allied Lines	213,729	825,920	648,047
2.2	Multiple peril crop	0	0	0
2.3	Federal flood	0	0	0
2.4	Private crop	0	0	0
2.5	Private flood	0	0	0
3.	Farmowners multiple peril	5,172,081	9,792,304	9,885,810
4.	Homeowners multiple peril	17,236,591	30,004,387	32,879,606
5.1	Commercial multiple peril (non-liability portion)	7,836,532	17,415,752	18,723,504
5.2	Commercial multiple peril (liability portion)	6,300,081	13,297,067	14,027,798
6.	Mortgage guaranty	0	0	0
8.	Ocean marine	0	0	0
9.1	Inland marine	1,492,159	2,841,800	2,948,451
9.2	Pet insurance	0	0	0
10.	Financial guaranty	0	0	0
11.1	Medical professional liability - occurrence	0	0	0
11.2	Medical professional liability - claims-made	0	0	0
12.	Earthquake	360,144	680,225	712,974
13.1	Comprehensive (hospital and medical) individual	0	0	0
13.2	Comprehensive (hospital and medical) group	0	0	0
14.	Credit accident and health	0	0	0
15.1	Vision only	0	0	0
15.2	Dental only	0	0	0
15.3	Disability income	0	0	0
15.4	Medicare supplement	0	0	0
15.5	Medicaid Title XIX	0	0	0
15.6	Medicare Title XVIII	0	0	0
15.7	Long-term care	0	0	0
15.8	Federal employees health benefits plan	0	0	0
15.9	Other health	0	0	0
16.	Workers' compensation	2,053,601	3,956,689	4,006,200
17.1	Other liability - occurrence	6,038,335	12,331,271	12,691,132
17.2	Other liability - claims-made	8,413,818	13,358,468	284,144
17.3	Excess workers' compensation	0	0	0
18.1	Products liability - occurrence	162,816	214,111	68,718
18.2	Products liability - claims-made	0	0	0
19.1	Private passenger auto no-fault (personal injury protection)	127,973	208,828	235,438
19.2	Other private passenger auto liability	9,231,257	16,157,655	16,977,840
19.3	Commercial auto no-fault (personal injury protection)	35,259	165,171	189,633
19.4	Other commercial auto liability	5,268,964	10,681,397	10,409,384
21.1	Private passenger auto physical damage	10,353,866	18,275,172	18,766,063
21.2	Commercial auto physical damage	2,595,295	5,275,127	4,785,967
22.	Aircraft (all perils)	0	0	0
23.	Fidelity	41,061	96,455	109,758
24.	Surety	593,242	1,255,809	1,216,534
26.	Burglary and theft	4,728	12,632	11,303
27.	Boiler and machinery	389,504	955,286	1,039,797
28.	Credit	0	0	0
29.	International	0	0	0
30.	Warranty	0	0	0
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business	0	0	0
35.	Totals	84,018,603	158,422,088	151,162,919
	DETAILS OF WRITE-INS			
3401.				
3402.				
3403.				
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0

PART 3 ($000 OMITTED)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2025 Loss and LAE Payments on Claims Reported as of Prior Year-End	2025 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2025 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2022 + Prior	31,564	60,832	92,395	11,978	1,962	13,940	23,499	742	52,517	76,758	3,913	(5,610)	(1,697)
2. 2023	17,794	44,254	62,048	5,205	1,957	7,162	16,206	813	37,285	54,304	3,617	(4,199)	(582)
3. Subtotals 2023 + Prior	49,357	105,086	154,443	17,183	3,919	21,102	39,704	1,556	89,802	131,063	7,530	(9,809)	(2,279)
4. 2024	34,052	114,756	148,808	27,637	8,175	35,812	20,978	4,288	79,079	104,345	14,562	(23,214)	(8,652)
5. Subtotals 2024 + Prior	83,410	219,842	303,251	44,820	12,094	56,914	60,682	5,844	168,881	235,407	22,092	(33,023)	(10,931)
6. 2025	XXX	XXX	XXX	XXX	40,461	40,461	XXX	17,948	76,285	94,233	XXX	XXX	XXX
7. Totals	83,410	219,842	303,251	44,820	52,555	97,375	60,682	23,792	245,166	329,640	22,092	(33,023)	(10,931)
8. Prior Year-End Surplus As Regards Policyholders	384,482										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 26.5	2. (15.0)	3. (3.6)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. (2.8)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4.	Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
	AUGUST FILING	
5.	Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490] — 2 4 1 2 0 2 0 2 5 4 9 0 0 0 0 0 2
2. Supplement A to Schedule T [Document Identifier 455] — 2 4 1 2 0 2 0 2 5 4 5 5 0 0 0 0 2
3. Medicare Part D Coverage Supplement [Document Identifier 365] — 2 4 1 2 0 2 0 2 5 3 6 5 0 0 0 0 2

OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Current year change in encumbrances		
4.	Total gain (loss) on disposals		
5.	Deduct amounts received on disposals		
6.	Total foreign exchange change in book/adjusted carrying value		
7.	Deduct current year's other than temporary impairment recognized		
8.	Deduct current year's depreciation		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

		1 Year to Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase/(decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	1,003,520	843,200
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition	0	0
	2.2 Additional investment made after acquisition	0	0
3.	Capitalized deferred interest and other	0	0
4.	Accrual of discount	0	0
5.	Unrealized valuation increase/(decrease)	(11,200)	160,320
6.	Total gain (loss) on disposals	0	0
7.	Deduct amounts received on disposals	0	0
8.	Deduct amortization of premium, depreciation and proportional amortization	0	0
9.	Total foreign exchange change in book/adjusted carrying value	0	0
10.	Deduct current year's other than temporary impairment recognized	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	992,320	1,003,520
12.	Deduct total nonadmitted amounts	0	0
13.	Statement value at end of current period (Line 11 minus Line 12)	992,320	1,003,520

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	794,703,205	710,089,673
2.	Cost of bonds and stocks acquired	77,253,174	112,593,522
3.	Accrual of discount	1,035,680	1,937,085
4.	Unrealized valuation increase/(decrease)	7,119,822	13,420,782
5.	Total gain (loss) on disposals	1,601,842	10,389,937
6.	Deduct consideration for bonds and stocks disposed of	43,586,513	50,188,348
7.	Deduct amortization of premium	1,759,035	3,539,446
8.	Total foreign exchange change in book/adjusted carrying value	0	0
9.	Deduct current year's other than temporary impairment recognized	122,063	0
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	836,246,112	794,703,205
12.	Deduct total nonadmitted amounts	0	0
13.	Statement value at end of current period (Line 11 minus Line 12)	836,246,112	794,703,205

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	457,239,132	0	20,338,198	(256,274)	457,239,132	436,644,660	0	456,489,475
2. NAIC 2 (a)	69,963,214	0	9,500,000	(68,565)	69,963,214	60,394,649	0	70,033,123
3. NAIC 3 (a)	1,883,003	0	0	5,024	1,883,003	1,888,027	0	1,877,789
4. NAIC 4 (a)	0	0	0	0	0	0	0	0
5. NAIC 5 (a)	0	0	0	0	0	0	0	0
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total ICO	529,085,349	0	29,838,198	(319,815)	529,085,349	498,927,336	0	528,400,387
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	112,220,806	28,926,634	4,644,534	7,254	112,220,806	136,510,160	0	90,849,066
9. NAIC 2	0	0	0	0	0	0	0	0
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total ABS	112,220,806	28,926,634	4,644,534	7,254	112,220,806	136,510,160	0	90,849,066
PREFERRED STOCK								
15. NAIC 1	0	0	0	0	0	0	0	0
16. NAIC 2	0	0	0	0	0	0	0	0
17. NAIC 3	0	0	0	0	0	0	0	0
18. NAIC 4	0	0	0	0	0	0	0	0
19. NAIC 5	0	0	0	0	0	0	0	0
20. NAIC 6	0	0	0	0	0	0	0	0
21. Total Preferred Stock	0	0	0	0	0	0	0	0
22. Total ICO, ABS & Preferred Stock	641,306,155	28,926,634	34,482,732	(312,561)	641,306,155	635,437,496	0	619,249,453

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ 0 ; NAIC 2 $ 0 ; NAIC 3 $ 0 NAIC 4 $ 0 ; NAIC 5 $ 0 ; NAIC 6 $ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
7709999999 Totals		XXX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,400,551	0
2. Cost of short-term investments acquired	0	3,400,551
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	3,400,551	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	3,400,551
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	3,400,551

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	875,401	14,058,665
2.	Cost of cash equivalents acquired	12,674,260	9,455,286
3.	Accrual of discount	0	0
4.	Unrealized valuation increase/(decrease)	0	0
5.	Total gain (loss) on disposals	0	0
6.	Deduct consideration received on disposals	10,861,559	22,638,550
7.	Deduct amortization of premium	0	0
8.	Total foreign exchange change in book/adjusted carrying value	0	0
9.	Deduct current year's other than temporary impairment recognized	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,688,102	875,401
11.	Deduct total nonadmitted amounts	0	0
12.	Statement value at end of current period (Line 10 minus Line 11)	2,688,102	875,401

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
0489999999. Total - Issuer Credit Obligations (Unaffiliated)					0	0	0	XXX
0499999999. Total - Issuer Credit Obligations (Affiliated)					0	0	0	XXX
0509999997. Total - Issuer Credit Obligations - Part 3					0	0	0	XXX
0509999998. Total - Issuer Credit Obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations					0	0	0	XXX
3132CX-UL-4	FHLMC 15 YR POOL SB1487 5.000% 04/01/40	05/27/2025	StoneX Financial Inc		6,956,041	6,921,280	18,539	1.A
3132CX-VP-4	FHLMC 15 YR POOL SB1522 5.000% 04/01/40	06/03/2025	JP Morgan		985,863	984,057	410	1.A
3132D6-J5-0	FHLMC 15 YR POOL SB8384 5.000% 05/01/40	05/07/2025	FHN Financial		996,649	992,462	966	1.B FE
3132D9-X3-3	FHLMC 20 YR POOL SC0698 5.000% 06/01/45	06/17/2025	StoneX Financial Inc		5,971,875	6,000,000	14,167	1.A
31418F-G7-6	FNMA PASS THRU POOL MA5621 4.500% 02/01/45	06/24/2025	JP Morgan		2,950,321	3,019,921	9,060	1.A
31418F-J5-7	FNMA PASS THRU MA5683 5.000% 04/01/40	06/17/2025	Wells Fargo		6,805,605	6,796,048	16,046	1.B FE
31418F-L3-9	FNMA PASS THRU POOL MA5745 5.000% 06/01/40	06/03/2025	StoneX Financial Inc		2,970,822	2,966,263	1,236	1.B FE
3142JC-AC-4	FHLMC 15 YR POOL RR0002 5.000% 06/01/40	06/17/2025	JP Morgan		1,289,458	1,287,748	3,040	1.A
1039999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC)					28,926,634	28,967,779	63,464	XXX
1889999999. Total - Asset-Backed Securities (Unaffiliated)					28,926,634	28,967,779	63,464	XXX
1899999999. Total - Asset-Backed Securities (Affiliated)					0	0	0	XXX
1909999997. Total - Asset-Backed Securities - Part 3					28,926,634	28,967,779	63,464	XXX
1909999998. Total - Asset-Backed Securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - Asset-Backed Securities					28,926,634	28,967,779	63,464	XXX
2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities					28,926,634	28,967,779	63,464	XXX
4509999997. Total - Preferred Stocks - Part 3					0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks					0	XXX	0	XXX
03027X-10-0	AMERICAN TOWER CORP REIT	06/25/2025	Various	7,500.000	1,646,330		0	
031162-10-0	AMGEN INC	04/03/2025	Strategas Research Partners	1,500.000	463,677		0	
26441C-20-4	DUKE ENERGY CORP	06/27/2025	Cowen & Company LLC	5,000.000	585,364		0	
372460-10-5	GENUINE PARTS CO	04/03/2025	Strategas Research Partners	4,000.000	473,763		0	
437076-10-2	HOME DEPOT INC	06/02/2025	Morgan Stanley	1,500.000	543,754		0	
747525-10-3	QUALCOMM INC	06/27/2025	Cowen & Company LLC	3,000.000	480,784		0	
863667-10-1	STRYKER CORP	06/27/2025	Cowen & Company LLC	1,000.000	394,801		0	
882508-10-4	TEXAS INSTRUMENTS INC	06/02/2025	Morgan Stanley	3,000.000	549,922		0	
89832Q-10-9	TRUIST FINL CORP	05/02/2025	Morgan Stanley	14,000.000	549,395		0	
902973-30-4	US BANCORP DEL	06/27/2025	Various	24,500.000	1,066,213		0	
046353-10-8	ASTRAZENECA PLC	06/27/2025	Cowen & Company LLC	9,500.000	666,662		0	
G29183-10-3	EATON CORP PLC	05/02/2025	Morgan Stanley	1,500.000	440,043		0	
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					7,860,708	XXX	0	XXX
464287-23-4	ISHARES MSCI EMERGING MKT IDX FD ETF	06/25/2025	Various	31,000.000	1,468,648		0	
464287-46-5	ISHARES MSCI EAFE IDX FD ETF	04/15/2025	Strategas Research Partners	6,000.000	483,119		0	
922042-77-5	VANGUARD FTSE ALL WORLD EX-US ETF	06/27/2025	Various	31,000.000	2,017,224		0	
5819999999. Subtotal - Common Stocks - Exchange Traded Funds					3,968,991	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3					11,829,699	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks					11,829,699	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks					11,829,699	XXX	0	XXX
6009999999 - Totals					40,756,333	XXX	63,464	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value 10	11	12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
31364B-EP-1	FEDERAL NATL MTG ASSN MTN 7.020% 06/23/25	06/23/2025	Maturity		1,000,000	1,000,000	1,328,250	1,016,386	0	(16,386)	0	(16,386)	0	1,000,000	0	0	0	35,100	06/23/2025	1.B FE
0029999999. Subtotal - Issuer Credit Obligations - Other U.S. Government Obligations (Not Exempt from RBC)					1,000,000	1,000,000	1,328,250	1,016,386	0	(16,386)	0	(16,386)	0	1,000,000	0	0	0	35,100	XXX	XXX
458182-BV-3	INTER AMERICAN DEV BANK 7.000% 06/15/25	06/15/2025	Maturity		8,000,000	8,000,000	10,126,680	8,084,396	0	(84,396)	0	(84,396)	0	8,000,000	0	0	0	280,000	06/15/2025	1.A FE
0039999999. Subtotal - Issuer Credit Obligations - Non-U.S. Sovereign Jurisdiction Securities					8,000,000	8,000,000	10,126,680	8,084,396	0	(84,396)	0	(84,396)	0	8,000,000	0	0	0	280,000	XXX	XXX
546398-DH-8	LOUISIANA ST PUB FACS AUTH PJ SER B REV 5.500% 05/15/27	05/15/2025	Redemption 100.0000		340,000	340,000	415,565	349,802	0	(2,604)	0	(2,604)	0	347,198	0	(7,198)	(7,198)	9,350	05/15/2027	1.A FE
0059999999. Subtotal - Issuer Credit Obligations - Municipal Bonds - Special Revenues					340,000	340,000	415,565	349,802	0	(2,604)	0	(2,604)	0	347,198	0	(7,198)	(7,198)	9,350	XXX	XXX
097023-AM-7	BOEING CO DEB 7.250% 06/15/25	06/15/2025	Maturity		2,500,000	2,500,000	2,965,345	2,519,499	0	(19,499)	0	(19,499)	0	2,500,000	0	0	0	90,625	06/15/2025	2.C FE
19416Q-BX-7	COLGATE PALMOLIVE CO SR MTN 7.600% 05/19/25	05/19/2025	Maturity		2,000,000	2,000,000	2,580,880	2,033,757	0	(33,757)	0	(33,757)	0	2,000,000	0	0	0	70,933	05/19/2025	1.E FE
532457-AM-0	LILLY ELI & CO NT 7.125% 06/01/25	06/01/2025	Maturity		4,061,000	4,061,000	5,100,067	4,103,929	0	(42,929)	0	(42,929)	0	4,061,000	0	0	0	144,673	06/01/2025	1.E FE
740189-AM-7	PRECISION CASTPARTS CORP 3.250% 06/15/25	06/15/2025	Maturity		4,930,000	4,930,000	4,939,663	4,930,888	0	(888)	0	(888)	0	4,930,000	0	0	0	80,113	06/15/2025	1.C FE
95001D-BJ-8	WELLS FARGO & CO 4.000% 05/17/25	05/17/2025	Maturity		7,000,000	7,000,000	6,986,000	6,997,620	0	2,380	0	2,380	0	7,000,000	0	0	0	140,000	05/17/2025	2.A FE
0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated)					20,491,000	20,491,000	22,571,955	20,585,693	0	(94,693)	0	(94,693)	0	20,491,000	0	0	0	526,344	XXX	XXX
0489999999. Total - Issuer Credit Obligations (Unaffiliated)					29,831,000	29,831,000	34,442,450	30,036,277	0	(198,079)	0	(198,079)	0	29,838,198	0	(7,198)	(7,198)	850,794	XXX	XXX
0499999999. Total - Issuer Credit Obligations (Affiliated)					0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
0509999997. Total - Issuer Credit Obligations - Part 4					29,831,000	29,831,000	34,442,450	30,036,277	0	(198,079)	0	(198,079)	0	29,838,198	0	(7,198)	(7,198)	850,794	XXX	XXX
0509999998. Total - Issuer Credit Obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations					29,831,000	29,831,000	34,442,450	30,036,277	0	(198,079)	0	(198,079)	0	29,838,198	0	(7,198)	(7,198)	850,794	XXX	XXX
36179X-5H-5	GNMA GTD PASS THRU POOL MA8948 5.500% 06/20/53	06/01/2025	Paydown		90,633	90,633	90,519	90,517	0	116	0	116	0	90,633	0	0	0	2,109	06/20/2053	1.A
36179Y-6Q-2	GNMA GTD PASS THRU POOL MA9879 5.500% 09/20/39	06/01/2025	Paydown		63,601	63,601	64,237	0	0	(636)	0	(636)	0	63,601	0	0	0	1,162	09/20/2039	1.B FE
36202E-3J-6	GNMA GTD PASS THRU POOL 004401 6.500% 03/20/39	06/01/2025	Paydown		5,696	5,696	6,018	5,910	0	(214)	0	(214)	0	5,696	0	0	0	169	03/20/2039	1.A
36202E-5K-1	GNMA GTD PASS THRU POOL 004450 6.500% 05/20/39	06/01/2025	Paydown		1,736	1,736	1,843	1,821	0	(85)	0	(85)	0	1,736	0	0	0	47	05/20/2039	1.A
36202E-KD-0	GNMA GTD PASS THRU POOL 003892 7.000% 08/20/36	06/01/2025	Paydown		1,743	1,743	1,800	1,782	0	(39)	0	(39)	0	1,743	0	0	0	50	08/20/2036	1.A
36202E-PC-7	GNMA GTD PASS THRU POOL 004019 7.000% 08/20/37	06/01/2025	Paydown		3,273	3,273	3,400	3,361	0	(88)	0	(88)	0	3,273	0	0	0	91	08/20/2037	1.A
36225A-Y7-9	GNMA GTD PASS THRU POOL 780734 6.500% 03/15/28	06/01/2025	Paydown		2,887	2,887	3,033	2,933	0	(46)	0	(46)	0	2,887	0	0	0	78	03/15/2028	1.A
36290U-H4-1	GNMA GTD PASS THRU POOL 617751 7.000% 10/15/37	06/01/2025	Paydown		69	69	72	70	0	(2)	0	(2)	0	69	0	0	0	2	10/15/2037	1.A
36294T-BE-4	GNMA GTD PASS THRU POOL 658937 7.000% 10/15/36	06/01/2025	Paydown		278	278	288	284	0	(6)	0	(6)	0	278	0	0	0	8	10/15/2036	1.A
36295H-R9-3	GNMA GTD PASS THRU POOL 671112 6.500% 08/15/37	06/01/2025	Paydown		158	158	164	161	0	(3)	0	(3)	0	158	0	0	0	4	08/15/2037	1.A
36296U-NG-1	GNMA GTD PASS THRU POOL 701591 6.500% 01/15/39	06/01/2025	Paydown		490	490	516	507	0	(17)	0	(17)	0	490	0	0	0	13	01/15/2039	1.A
36296X-FG-4	GNMA GTD PASS THRU POOL 704067 6.500% 12/15/38	06/01/2025	Paydown		385	385	402	401	0	(16)	0	(16)	0	385	0	0	0	10	12/15/2038	1.A
38379X-XQ-8	GNMA 16 101 LN 3.000% 07/20/46	06/01/2025	Paydown		25,293	25,293	26,162	25,817	0	(524)	0	(524)	0	25,293	0	0	0	345	07/20/2046	1.A
38384J-7C-2	GNMA 2024-26 NV 6.000% 12/20/34	06/01/2025	Paydown		35,419	35,419	36,083	36,073	0	(654)	0	(654)	0	35,419	0	0	0	886	12/20/2034	1.B FE
38384N-F5-9	GNMA 2024-81 DT 5.000% 05/20/54	06/01/2025	Paydown		55,286	55,286	54,543	54,545	0	741	0	741	0	55,286	0	0	0	1,187	05/20/2054	1.A
38384X-QE-6	GNMA 2024-171 MB 5.000% 04/20/51	06/01/2025	Paydown		38,194	38,194	37,804	37,812	0	383	0	383	0	38,194	0	0	0	872	04/20/2051	1.A
38384Y-X6-3	GNMA 2024-180 J 5.500% 10/20/48	06/01/2025	Paydown		31,538	31,538	31,469	0	0	69	0	69	0	31,538	0	0	0	622	10/20/2048	1.B FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value: 10 Unrealized Valuation Increase/ (Decrease)	11 Current Year's (Amortization)/ Accretion	12 Current Year's Other Than Temporary Impairment Recognized	13 Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	14 Total Foreign Exchange Change in Book /Adjusted Carrying Value	15 Book/ Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest/ Stock Dividends Received During Year	20 Stated Contractual Maturity Date	21 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
1019999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Guaranteed (Exempt from RBC)					356,679	356,679	358,353	261,994	0	(1,021)	0	(1,021)	0	356,679	0	0	0	7,655	XXX	XXX
3128M5-KM-1	FHLMC 30 YR GOLD PC GRP POOL G03600 7.000% 11/01/37	06/01/2025	Paydown		1,263	1,263	1,300	1,291	0	(29)	0	(29)	0	1,263	0	0	0	40	11/01/2037	1.A
3128M8-7E-8	FHLMC 30 YR GOLD PC GRP POOL G06893 4.000% 01/01/42	06/01/2025	Paydown		5,011	5,011	5,296	5,227	0	(216)	0	(216)	0	5,011	0	0	0	82	01/01/2042	1.A
3128MJ-2M-1	FHLMC 30 YR GOLD PC GRP POOL G08779 3.500% 09/01/47	06/01/2025	Paydown		12,261	12,261	12,016	12,041	0	220	0	220	0	12,261	0	0	0	178	09/01/2047	1.A
3128MJ-S3-5	FHLMC 30 YR GOLD PC GRP POOL G08537 3.000% 07/01/43	06/01/2025	Paydown		22,717	22,717	22,177	22,294	0	423	0	423	0	22,717	0	0	0	282	07/01/2043	1.A
3128MJ-SY-7	FHLMC 30 YR GOLD PC GRP POOL G08534 3.000% 06/01/43	06/01/2025	Paydown		42,803	42,803	41,753	41,981	0	823	0	823	0	42,803	0	0	0	540	06/01/2043	1.A
3128MJ-U3-2	FHLMC 30 YR GOLD PC GRP POOL G08601 4.000% 08/01/44	06/01/2025	Paydown		6,358	6,358	6,734	6,656	0	(299)	0	(299)	0	6,358	0	0	0	108	08/01/2044	1.A
3128MJ-UV-0	FHLMC 30 YR GOLD PC GRP POOL G08595 4.000% 07/01/44	06/01/2025	Paydown		4,398	4,398	4,641	4,591	0	(192)	0	(192)	0	4,398	0	0	0	73	07/01/2044	1.A
3128MJ-VH-0	FHLMC 30 YR GOLD PC GRP POOL G08615 3.500% 11/01/44	06/01/2025	Paydown		10,556	10,556	11,009	10,924	0	(369)	0	(369)	0	10,556	0	0	0	153	11/01/2044	1.A
3128MJ-VJ-6	FHLMC 30 YR GOLD PC GRP POOL G08616 4.000% 11/01/44	06/01/2025	Paydown		4,594	4,594	4,888	4,828	0	(235)	0	(235)	0	4,594	0	0	0	75	11/01/2044	1.A
3128MJ-VV-9	FHLMC 30 YR GOLD PC GRP POOL G08627 3.500% 02/01/45	06/01/2025	Paydown		5,370	5,370	5,613	5,566	0	(196)	0	(196)	0	5,370	0	0	0	78	02/01/2045	1.A
3128MJ-ZB-9	FHLMC 30 YR GOLD PC GRP POOL G08737 3.000% 11/01/46	06/01/2025	Paydown		10,203	10,203	10,286	10,272	0	(68)	0	(68)	0	10,203	0	0	0	128	11/01/2046	1.A
31292H-MU-5	FHLMC 30 YR GOLD PC GRP POOL C01271 6.500% 12/01/31	06/01/2025	Paydown		196	196	199	197	0	(1)	0	(1)	0	196	0	0	0	6	12/01/2031	1.A
31298S-UT-9	FHLMC 30 YR GOLD PC GRP POOL C55994 6.500% 01/01/31	06/01/2025	Paydown		4,835	4,835	5,006	4,914	0	(79)	0	(79)	0	4,835	0	0	0	131	01/01/2031	1.A
3132CX-Q4-7	FHLMC 15 YR POOL SB1375 5.000% 12/01/39	06/01/2025	Paydown		83,955	83,955	84,926	0	0	(971)	0	(971)	0	83,955	0	0	0	647	12/01/2039	1.B FE
3132CX-RJ-3	FHLMC 15 YR POOL SB1389 5.500% 01/01/40	06/01/2025	Paydown		558,245	558,245	568,886	0	0	(10,642)	0	(10,642)	0	558,245	0	0	0	5,209	01/01/2040	1.B FE
3132CX-UL-4	FHLMC 15 YR POOL SB1487 5.000% 04/01/40	06/01/2025	Paydown		83,065	83,065	83,482	0	0	(417)	0	(417)	0	83,065	0	0	0	346	04/01/2040	1.A
3132D6-FM-7	FHLMC 15 YR POOL SB8272 5.000% 12/01/38	06/01/2025	Paydown		167,367	167,367	166,739	166,740	0	627	0	627	0	167,367	0	0	0	3,433	12/01/2038	1.A
3132D6-GB-0	FHLMC 15 YR POOL SB8294 5.500% 04/01/39	06/01/2025	Paydown		219,453	219,453	221,133	221,084	0	(1,631)	0	(1,631)	0	219,453	0	0	0	4,778	04/01/2039	1.A
3132D6-J5-0	FHLMC 15 YR POOL SB8384 5.000% 05/01/40	06/01/2025	Paydown		13,208	13,208	13,263	0	0	(56)	0	(56)	0	13,208	0	0	0	55	05/01/2040	1.B FE
3132D9-R7-1	FHLMC 20 YR POOL SC0510 6.000% 05/01/44	06/01/2025	Paydown		316,051	316,051	319,113	318,987	0	(2,936)	0	(2,936)	0	316,051	0	0	0	7,507	05/01/2044	1.A
3132DW-JM-6	FHLMC 30 YR POOL SD8368 6.000% 10/01/53	06/01/2025	Paydown		218,721	218,721	220,088	220,048	0	(1,327)	0	(1,327)	0	218,721	0	0	0	5,501	10/01/2053	1.A
3132GT-SA-6	FHLMC 30 YR GOLD PC GRP POOL Q08313 4.000% 05/01/42	06/01/2025	Paydown		1,946	1,946	2,069	2,058	0	(111)	0	(111)	0	1,946	0	0	0	33	05/01/2042	1.A
3132JQ-H8-6	FHLMC 30 YR GOLD PC GRP POOL Q22955 4.000% 11/01/43	06/01/2025	Paydown		3,140	3,140	3,316	3,278	0	(138)	0	(138)	0	3,140	0	0	0	55	11/01/2043	1.A
3132M6-XG-0	FHLMC 30 YR GOLD PC GRP POOL Q26379 4.000% 05/01/44	06/01/2025	Paydown		23,839	23,839	25,203	25,032	0	(1,192)	0	(1,192)	0	23,839	0	0	0	399	05/01/2044	1.A
3133KY-2T-5	FHLMC 20 YR POOL RB5286 5.500% 04/01/44	06/01/2025	Paydown		180,368	180,368	180,932	180,897	0	(528)	0	(528)	0	180,368	0	0	0	3,772	04/01/2044	1.A
3133KY-4C-0	FHLMC 20 YR POOL RB5319 5.000% 11/01/44	06/01/2025	Paydown		201,922	201,922	201,543	201,540	0	382	0	382	0	201,922	0	0	0	4,131	11/01/2044	1.A
3133KY-4G-1	FHLMC 20 YR POOL RB5323 4.500% 12/01/44	06/01/2025	Paydown		36,863	36,863	35,757	0	0	1,106	0	1,106	0	36,863	0	0	0	283	12/01/2044	1.B FE
3136BS-GB-5	FNMA 24 REMIC 2024-25 EB 5.500% 05/25/51	06/01/2025	Paydown		120,551	120,551	120,400	120,297	0	254	0	254	0	120,551	0	0	0	2,788	05/25/2051	1.A
3136BS-PZ-2	FNMA 24 REMIC 2024-41 GA 5.500% 02/25/48	06/01/2025	Paydown		75,406	75,406	75,995	75,845	0	(439)	0	(439)	0	75,406	0	0	0	1,744	02/25/2048	1.A
3136BT-WZ-2	FNMA 24 REMIC 2024-89 BA 5.500% 04/25/52	06/01/2025	Paydown		28,948	28,948	28,939	28,938	0	10	0	10	0	28,948	0	0	0	663	04/25/2052	1.B FE
3136BT-YF-4	FNMA 24 REMIC 2024-90 G 5.000% 04/25/51	06/01/2025	Paydown		36,883	36,883	36,163	36,165	0	719	0	719	0	36,883	0	0	0	733	04/25/2051	1.B FE
3136BT-YR-8	FNMA 24 REMIC 2024-90 B 5.000% 07/25/51	06/01/2025	Paydown		96,870	96,870	96,008	96,018	0	852	0	852	0	96,870	0	0	0	2,018	07/25/2051	1.A
31371K-L7-4	FNMA PASS THRU POOL 254250 7.500% 03/01/32	06/01/2025	Paydown		1,369	1,369	1,451	1,402	0	(33)	0	(33)	0	1,369	0	0	0	43	03/01/2032	1.A

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value 10	11	12	13	14	15	16	17	18	19	20	21
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
31371M-PC-5	FNMA PASS THRU POOL 256119 7.000% 02/01/36	06/01/2025	Paydown		451	451	469	461	0	(10)	0	(10)	0	451	0	0	0	13	02/01/2036	1.A
3137BQ-T6-4	FHLMC CMO SER 4597 PB PAC 3.000% 12/15/45	06/01/2025	Paydown		30,129	30,129	31,273	30,759	0	(631)	0	(631)	0	30,129	0	0	0	378	12/15/2045	1.A
3137HF-X8-3	FHLMC CMO SER 5458 HC SEQ 4.000% 09/25/52	06/01/2025	Paydown		11,741	11,741	11,284	11,327	0	413	0	413	0	11,741	0	0	0	205	09/25/2052	1.A
3137HH-QH-7	FHLMC CMO SER 5481 HA 5.500% 11/25/51	06/01/2025	Paydown		34,268	34,268	34,396	34,392	0	(124)	0	(124)	0	34,268	0	0	0	786	11/25/2051	1.A
3138Y9-M4-7	FNMA PASS THRU POOL AX7578 3.000% 01/01/45	06/01/2025	Paydown		3,996	3,996	4,119	4,098	0	(101)	0	(101)	0	3,996	0	0	0	52	01/01/2045	1.A
31396R-GS-0	FHLMC REMIC 3149 MT TWO TIERED NT INV FL 7.000% 05/15/36	06/15/2025	Paydown		822	822	831	827	0	(5)	0	(5)	0	822	0	0	0	28	05/15/2036	1.A
31402U-FW-7	FNMA PASS THRU POOL 738281 6.500% 02/01/34	06/01/2025	Paydown		2,533	2,533	2,596	2,568	0	(35)	0	(35)	0	2,533	0	0	0	69	02/01/2034	1.A
31405N-3Z-6	FNMA PASS THRU POOL 794716 7.000% 06/01/31	06/01/2025	Paydown		673	673	708	699	0	(26)	0	(26)	0	673	0	0	0	20	06/01/2031	1.A
31406D-7A-8	FNMA PASS THRU POOL 807389 6.500% 08/01/32	06/01/2025	Paydown		493	493	509	499	0	(6)	0	(6)	0	493	0	0	0	13	08/01/2032	1.A
3140N4-QD-2	FNMA PASS THRU POOL BX0451 5.500% 12/01/37	06/01/2025	Paydown		114,084	114,084	115,189	115,140	0	(1,057)	0	(1,057)	0	114,084	0	0	0	2,620	12/01/2037	1.A
3140XP-KY-4	FNMA PASS THRU POOL FS7510 5.500% 04/01/39	06/01/2025	Paydown		117,905	117,905	119,011	118,972	0	(1,066)	0	(1,066)	0	117,905	0	0	0	2,727	04/01/2039	1.A
3140XP-S3-4	FNMA PASS THRU POOL FS7737 5.500% 10/01/43	06/01/2025	Paydown		64,262	64,262	64,784	64,778	0	(517)	0	(517)	0	64,262	0	0	0	1,505	10/01/2043	1.A
31410K-CX-0	FNMA PASS THRU POOL 889386 6.000% 03/01/38	06/01/2025	Paydown		235	235	254	248	0	(13)	0	(13)	0	235	0	0	0	6	03/01/2038	1.A
31410K-L7-7	FNMA PASS THRU POOL 889650 6.500% 02/01/38	06/01/2025	Paydown		628	628	644	639	0	(11)	0	(11)	0	628	0	0	0	17	02/01/2038	1.A
31410P-V2-6	FNMA PASS THRU POOL 893533 6.500% 09/01/36	06/01/2025	Paydown		4,130	4,130	4,224	4,206	0	(76)	0	(76)	0	4,130	0	0	0	106	09/01/2036	1.A
31412F-H4-8	FNMA PASS THRU POOL 923751 7.000% 04/01/37	06/01/2025	Paydown		152	152	156	154	0	(2)	0	(2)	0	152	0	0	0	4	04/01/2037	1.A
31412M-A2-4	FNMA PASS THRU POOL 928925 6.500% 12/01/37	06/01/2025	Paydown		177	177	183	181	0	(4)	0	(4)	0	177	0	0	0	5	12/01/2037	1.A
31418A-VV-7	FNMA PASS THRU POOL MA1527 3.000% 08/01/33	06/01/2025	Paydown		6,897	6,897	6,925	6,909	0	(12)	0	(12)	0	6,897	0	0	0	87	08/01/2033	1.A
31418B-E8-5	FNMA PASS THRU POOL MA1958 4.000% 07/01/44	06/01/2025	Paydown		1,851	1,851	1,958	1,935	0	(85)	0	(85)	0	1,851	0	0	0	28	07/01/2044	1.A
31418C-EH-3	FNMA PASS THRU POOL MA2835 4.000% 12/01/46	06/01/2025	Paydown		15,407	15,407	16,206	16,093	0	(686)	0	(686)	0	15,407	0	0	0	273	12/01/2046	1.A
31418E-3V-0	FNMA PASS THRU POOL MA5311 5.000% 03/01/39	06/01/2025	Paydown		268,891	268,891	267,042	267,056	0	1,835	0	1,835	0	268,891	0	0	0	5,238	03/01/2039	1.A
31418E-4Z-0	FNMA PASS THRU POOL MA5339 5.500% 04/01/44	06/01/2025	Paydown		132,062	132,062	132,450	132,428	0	(367)	0	(367)	0	132,062	0	0	0	2,930	04/01/2044	1.A
31418E-NV-8	FNMA PASS THRU POOL MA4903 5.500% 01/01/38	06/01/2025	Paydown		172,597	172,597	174,161	174,096	0	(1,499)	0	(1,499)	0	172,597	0	0	0	3,806	01/01/2038	1.A
31418E-VD-9	FNMA PASS THRU POOL MA5111 5.500% 08/01/38	06/01/2025	Paydown		307,445	307,445	309,031	308,967	0	(1,522)	0	(1,522)	0	307,445	0	0	0	7,048	08/01/2038	1.A
31418E-Z9-4	FNMA PASS THRU POOL MA5267 5.500% 02/01/39	06/01/2025	Paydown		131,097	131,097	131,405	131,393	0	(297)	0	(297)	0	131,097	0	0	0	3,013	02/01/2039	1.A
31418F-A7-2	FNMA PASS THRU POOL MA5429 5.500% 06/01/44	06/01/2025	Paydown		69,612	69,612	70,353	70,334	0	(722)	0	(722)	0	69,612	0	0	0	1,632	06/01/2044	1.A

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
31418F-DG-9	FNMA PASS THRU POOL MA5502 5.000% 10/01/44	06/01/2025	Paydown		94,489	94,489	94,728	0	0	(236)	0	(236)	0	94,489	0	0	0	801	10/01/2044	1.B FE
31418F-FD-4	FNMA PASS THRU POOL MA5563 5.500% 11/01/44	06/01/2025	Paydown		102,093	102,093	102,286	102,281	0	(188)	0	(188)	0	102,093	0	0	0	2,496	11/01/2044	1.A
1039999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC)					4,287,855	4,287,855	4,313,499	3,430,551	0	(23,739)	0	(23,739)	0	4,287,855	0	0	0	81,918	XXX	XXX
1889999999. Total - Asset-Backed Securities (Unaffiliated)					4,644,534	4,644,534	4,671,852	3,692,545	0	(24,760)	0	(24,760)	0	4,644,534	0	0	0	89,573	XXX	XXX
1899999999. Total - Asset-Backed Securities (Affiliated)					0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
1909999997. Total - Asset-Backed Securities - Part 4					4,644,534	4,644,534	4,671,852	3,692,545	0	(24,760)	0	(24,760)	0	4,644,534	0	0	0	89,573	XXX	XXX
1909999998. Total - Asset-Backed Securities - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999. Total - Asset-Backed Securities					4,644,534	4,644,534	4,671,852	3,692,545	0	(24,760)	0	(24,760)	0	4,644,534	0	0	0	89,573	XXX	XXX
2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities					34,475,534	34,475,534	39,114,302	33,728,822	0	(222,839)	0	(222,839)	0	34,482,732	0	(7,198)	(7,198)	940,367	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
075887-10-9	BECTON DICKINSON & CO	06/18/2025	Strategas Research Partners	9,500.000	1,611,899		892,597	2,155,265	(1,262,668)	0	0	(1,262,668)	0	892,597	0	719,302	719,302	19,760		
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					1,611,899	XXX	892,597	2,155,265	(1,262,668)	0	0	(1,262,668)	0	892,597	0	719,302	719,302	19,760	XXX	XXX
5989999997. Total - Common Stocks - Part 4					1,611,899	XXX	892,597	2,155,265	(1,262,668)	0	0	(1,262,668)	0	892,597	0	719,302	719,302	19,760	XXX	XXX
5989999998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks					1,611,899	XXX	892,597	2,155,265	(1,262,668)	0	0	(1,262,668)	0	892,597	0	719,302	719,302	19,760	XXX	XXX
5999999999. Total - Preferred and Common Stocks					1,611,899	XXX	892,597	2,155,265	(1,262,668)	0	0	(1,262,668)	0	892,597	0	719,302	719,302	19,760	XXX	XXX
6009999999 - Totals					36,087,433	XXX	40,006,899	35,884,087	(1,262,668)	(222,839)	0	(1,485,507)	0	35,375,329	0	712,104	712,104	960,127	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

Schedule E - Part 1 - Month End Depository Balances

NONE

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Restricted Asset Code	4 Date Acquired	5 Stated Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0489999999. Total - Issuer Credit Obligations (Unaffiliated)						0	0	0
0499999999. Total - Issuer Credit Obligations (Affiliated)						0	0	0
0509999999. Total - Issuer Credit Obligations						0	0	0
31846V-41-9	FIRST AMER TREAS OBLIG CL V		06/30/2025	4.060		0	0	8
61747C-58-2	MORGAN STANLEY INSTL LIQUIDITY TREAS		06/30/2025	4.180		2,688,102	0	72,540
94975H-29-6	ALLSPRING TREASURY PLUS MM INST		06/30/2025	4.152		0	0	3
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						2,688,102	0	72,551
8589999999. Total Cash Equivalents (Unaffiliated)						2,688,102	0	72,551
8599999999. Total Cash Equivalents (Affiliated)						0	0	0
8609999999 - Total Cash Equivalents						2,688,102	0	72,551

SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2025 OF THE Westfield National Insurance Company

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended JUNE 30, 2025

NAIC Group Code 0228 NAIC Company Code 24120

Company Name Westfield National Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
$ 12,327,600	$ 6,908,553	$ 5,379,452

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No [ ]

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No [ ]

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: $ 9,176

2.32 Amount estimated using reasonable assumptions: $ 0

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. $ 0