



QUARTERLY STATEMENT
AS OF JUNE 30, 2025
OF THE CONDITION AND AFFAIRS OF THE
AULTCARE HEALTH INSURING CORPORATION

NAIC Group Code 4805, 4805 NAIC Company Code 15461 Employer's ID Number 46-3305099
(Current) (Prior)
Organized under the Laws of OH State of Domicile or Port of Entry OH
Country of Domicile US
Licensed as business type: Health Maintenance Organization Is HMO Federally Qualified? NO
Incorporated/Organized 07/11/2013 Commenced Business 01/01/2015
Statutory Home Office 2600 Sixth Street SW Canton, OH, 44710
Main Administrative Office 2600 Sixth Street SW 330-363-4057
Canton, OH, 44710 (Telephone Number)
Mail Address 2600 Sixth Street SW Canton, OH, 44710
Primary Location of Books and Records 2600 Sixth Street SW 330-363-4057
Canton, OH, 44710 (Telephone Number)
Internet Website Address www.aultcare.com
Statutory Statement Contact Melissa Rapp 330-363-4880
(Telephone Number)
melissa.rapp@aultman.com 330-363-5012
(E-Mail Address) (Fax Number)

OFFICERS

Mark D. Wright, President Todd Hawke, Treasurer
Barbara Hammontree-Bennett, Secretary Robert Mullen J.D., Executive Vice President

DIRECTORS OR TRUSTEES

Michael E. Hanke Nihad Boutros M.D.
Brian Belden Michael A. Rich M.D.
Mark D. Wright John B. Humphrey Jr., M.D.
Darryl J. Dillenback Barbara Hammontree-Bennett
Todd Hawke Richard V. Maggiore
Robert Mullen J.D. Leo Doyle#
Edmund Wymyslo M.D.#

State of Ohio
County of Stark SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x Mark D. Wright x Melissa A. Rapp x Todd Hawke
Mark D. Wright Melissa A. Rapp Todd Hawke
President Chief Financial Officer Treasurer

Subscribed and sworn to before me
this 15 day of

August 2025
x Frances N. Jones

a. Is this an original filing? Yes
b. If no:
1. State the amendment number: _____
2. Date filed: _____
3. Number of pages attached: _____

FRANCES N. JONES
NOTARY PUBLIC • STATE OF OHIO
Comm. No. 2017-RE-691149
My commission expires Dec. 12, 2027

ASSETS

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1.	Bonds	27,932,514		27,932,514	29,329,556
2.	Stocks:				
	2.1 Preferred stocks				
	2.2 Common stocks	56,282,052		56,282,052	60,423,859
3.	Mortgage loans on real estate:				
	3.1 First liens				
	3.2 Other than first liens				
4.	Real estate:				
	4.1 Properties occupied by the company (less \$..... encumbrances)				
	4.2 Properties held for the production of income (less \$..... encumbrances)				
	4.3 Properties held for sale (less \$..... encumbrances)				
5.	Cash (\$.....(147,434)), cash equivalents (\$.....) and short-term investments (\$.....)	(147,434)		(147,434)	2,752,400
6.	Contract loans (including \$..... premium notes)				
7.	Derivatives				
8.	Other invested assets	9,419,542		9,419,542	9,384,112
9.	Receivables for securities				
10.	Securities lending reinvested collateral assets				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	93,486,675		93,486,675	101,889,927
13.	Title plants less \$..... charged off (for Title insurers only)				
14.	Investment income due and accrued	243,240		243,240	242,454
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection				
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$..... earned but unbilled premiums)				
	15.3 Accrued retrospective premiums (\$.....2,399,738) and contracts subject to redetermination (\$.....)	2,399,738		2,399,738	328,279
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers	1,095,893		1,095,893	856,439
	16.2 Funds held by or deposited with reinsured companies				
	16.3 Other amounts receivable under reinsurance contracts				
17.	Amounts receivable relating to uninsured plans	3,819,299		3,819,299	4,100,022
18.1	Current federal and foreign income tax recoverable and interest thereon	1,263,313		1,263,313	
18.2	Net deferred tax asset	2,723,362		2,723,362	2,723,362
19.	Guaranty funds receivable or on deposit				
20.	Electronic data processing equipment and software				
21.	Furniture and equipment, including health care delivery assets (\$.....)				
22.	Net adjustment in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates				
24.	Health care (\$.....8,041,581) and other amounts receivable	11,144,194	3,102,613	8,041,581	8,847,483
25.	Aggregate write-ins for other-than-invested assets	1,067,375	1,067,375	—	
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	117,243,089	4,169,988	113,073,101	118,987,966
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28.	Total (Lines 26 and 27)	117,243,089	4,169,988	113,073,101	118,987,966
Details of Write-Ins					
1101.					
1102.					
1103.					
1198. Summary of remaining write-ins for Line 11 from overflow page					
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)					
2501. A/R Miscellaneous		1,063,553	1,063,553	—	
2502. Prepaid Expenses		3,822	3,822	—	
2503.					
2598. Summary of remaining write-ins for Line 25 from overflow page					
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		1,067,375	1,067,375	—	

LIABILITIES, CAPITAL AND SURPLUS

		Current Period			Prior Year
		1	2	3	4
		Covered	Uncovered	Total	Total
1.	Claims unpaid (less \$..... reinsurance ceded).....	19,083,736		19,083,736	16,159,400
2.	Accrued medical incentive pool and bonus amounts.....	258,800		258,800	722,484
3.	Unpaid claims adjustment expenses.....	230,800		230,800	230,800
4.	Aggregate health policy reserves, including the liability of \$..... for medical loss ratio rebate per the Public Health Service Act.....	1,841,210		1,841,210	1,820,402
5.	Aggregate life policy reserves.....				
6.	Property/casualty unearned premium reserve.....				
7.	Aggregate health claim reserves.....				
8.	Premiums received in advance.....	65,933		65,933	48,534
9.	General expenses due or accrued.....	1,734,435		1,734,435	4,314,847
10.1	Current federal and foreign income tax payable and interest thereon (including \$..... on realized gains (losses)).....				
10.2	Net deferred tax liability.....				
11.	Ceded reinsurance premiums payable.....	636,196		636,196	342,017
12.	Amounts withheld or retained for the account of others.....				
13.	Remittances and items not allocated.....				
14.	Borrowed money (including \$..... current) and interest thereon \$..... (including \$..... current).....				
15.	Amounts due to parent, subsidiaries and affiliates.....	8,553,852		8,553,852	6,950,301
16.	Derivatives.....				
17.	Payable for securities.....				
18.	Payable for securities lending.....				
19.	Funds held under reinsurance treaties (with \$..... authorized reinsurers, \$..... unauthorized reinsurers and \$..... certified reinsurers).....				
20.	Reinsurance in unauthorized and certified (\$.....) companies.....				
21.	Net adjustments in assets and liabilities due to foreign exchange rates.....				
22.	Liability for amounts held under uninsured plans.....				
23.	Aggregate write-ins for other liabilities (including \$..... current).....				
24.	Total liabilities (Lines 1 to 23).....	32,404,962		32,404,962	30,588,785
25.	Aggregate write-ins for special surplus funds.....	XXX	XXX		
26.	Common capital stock.....	XXX	XXX		
27.	Preferred capital stock.....	XXX	XXX		
28.	Gross paid in and contributed surplus.....	XXX	XXX	68,069,349	68,069,349
29.	Surplus notes.....	XXX	XXX		
30.	Aggregate write-ins for other-than-special surplus funds.....	XXX	XXX		
31.	Unassigned funds (surplus).....	XXX	XXX	12,598,790	20,329,832
32.	Less treasury stock, at cost:				
	32.1 shares common (value included in Line 26 \$.....)	XXX	XXX		
	32.2 shares preferred (value included in Line 27 \$.....)	XXX	XXX		
33.	Total capital and surplus (Lines 25 to 31 minus Line 32).....	XXX	XXX	80,668,139	88,399,181
34.	Total liabilities, capital and surplus (Lines 24 and 33).....	XXX	XXX	113,073,101	118,987,966
Details of Write-Ins					
2301.	.....				
2302.	.....				
2303.	.....				
2398.	Summary of remaining write-ins for Line 23 from overflow page.....				
2399.	Totals (Lines 2301 through 2303 plus 2398) (Line 23 above).....				
2501.	.....	XXX	XXX		
2502.	.....	XXX	XXX		
2503.	.....	XXX	XXX		
2598.	Summary of remaining write-ins for Line 25 from overflow page.....	XXX	XXX		
2599.	Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	XXX	XXX		
3001.	.....	XXX	XXX		
3002.	.....	XXX	XXX		
3003.	.....	XXX	XXX		
3098.	Summary of remaining write-ins for Line 30 from overflow page.....	XXX	XXX		
3099.	Totals (Lines 3001 through 3003 plus 3098) (Line 30 above).....	XXX	XXX		

STATEMENT OF REVENUE AND EXPENSES

		Current Year to Date		Prior Year To Date	Prior Year Ended December 31
		1	2	3	4
		Uncovered	Total	Total	Total
1.	Member Months	XXX	86,586	78,585	168,035
2.	Net premium income (including \$..... non-health premium income)	XXX	109,986,641	99,272,667	210,588,936
3.	Change in unearned premium reserves and reserve for rate credits	XXX			
4.	Fee-for-service (net of \$..... medical expenses)	XXX			
5.	Risk revenue	XXX			
6.	Aggregate write-ins for other health care related revenues	XXX			
7.	Aggregate write-ins for other non-health revenues	XXX			
8.	Total revenues (Lines 2 to 7)	XXX	109,986,641	99,272,667	210,588,936
Hospital and Medical:					
9.	Hospital/medical benefits		77,130,832	62,336,246	148,201,111
10.	Other professional services				
11.	Outside referrals		2,632,336	2,827,155	5,356,589
12.	Emergency room and out-of-area		1,731,082	849,464	2,644,988
13.	Prescription drugs		18,718,548	15,747,301	34,450,350
14.	Aggregate write-ins for other hospital and medical				
15.	Incentive pool, withhold adjustments and bonus amounts		399,775	1,099,553	2,199,124
16.	Subtotal (Lines 9 to 15)		100,612,572	82,859,719	192,852,162
Less:					
17.	Net reinsurance recoveries		239,454		349,045
18.	Total hospital and medical (Lines 16 minus 17)		100,373,118	82,859,719	192,503,117
19.	Non-health claims (net)				
20.	Claims adjustment expenses, including \$.....1,736,135 cost containment expenses		2,491,351	1,361,310	4,284,620
21.	General administrative expenses		13,115,827	14,198,352	27,386,079
22.	Increase in reserves for life and accident and health contracts (including \$..... increase in reserves for life only)				1,764,000
23.	Total underwriting deductions (Lines 18 through 22)		115,980,296	98,419,381	225,937,816
24.	Net underwriting gain or (loss) (Lines 8 minus 23)	XXX	(5,993,655)	853,286	(15,348,880)
25.	Net investment income earned		840,752	1,285,060	2,298,238
26.	Net realized capital gains (losses) less capital gains tax of \$.....(10,024)		40,096	5,955	1,323,386
27.	Net investment gains (losses) (Lines 25 plus 26)		880,847	1,291,015	3,621,624
28.	Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$.....) (amount charged off \$.....)]				
29.	Aggregate write-ins for other income or expenses				
30.	Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)	XXX	(5,112,808)	2,144,301	(11,727,256)
31.	Federal and foreign income taxes incurred	XXX	(1,262,471)	359,809	152,840
32.	Net income (loss) (Lines 30 minus 31)	XXX	(3,850,336)	1,784,492	(11,880,096)
Details of Write-Ins					
0601.	.....	XXX			
0602.	.....	XXX			
0603.	.....	XXX			
0698.	Summary of remaining write-ins for Line 6 from overflow page	XXX			
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX			
0701.	.....	XXX			
0702.	.....	XXX			
0703.	.....	XXX			
0798.	Summary of remaining write-ins for Line 7 from overflow page	XXX			
0799.	Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)	XXX			
1401.	.....				
1402.	.....				
1403.	.....				
1498.	Summary of remaining write-ins for Line 14 from overflow page				
1499.	Totals (Lines 1401 through 1403 plus 1498) (Line 14 above)				
2901.	.....				
2902.	.....				
2903.	.....				
2998.	Summary of remaining write-ins for Line 29 from overflow page				
2999.	Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)				

STATEMENT OF REVENUE AND EXPENSES (CONTINUED)

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
CAPITAL & SURPLUS ACCOUNT				
33.	Capital and surplus prior reporting year	88,399,181	108,666,274	108,666,274
34.	Net income or (loss) from Line 32	(3,850,336)	1,784,492	(11,880,096)
35.	Change in valuation basis of aggregate policy and claim reserves			
36.	Change in net unrealized capital gains (losses) less capital gains tax of \$.....(538,781)	(2,155,123)	1,768,165	(4,670,463)
37.	Change in net unrealized foreign exchange capital gain or (loss)			
38.	Change in net deferred income tax	(538,781)	442,041	1,855,859
39.	Change in nonadmitted assets	(1,186,801)	(5,082,614)	427,606
40.	Change in unauthorized and certified reinsurance			
41.	Change in treasury stock			
42.	Change in surplus notes			
43.	Cumulative effect of changes in accounting principles			
44.	Capital Changes:			
44.1	Paid in			
44.2	Transferred from surplus (Stock Dividend)			
44.3	Transferred to surplus			
45.	Surplus adjustments:			
45.1	Paid in	—	—	—
45.2	Transferred to capital (Stock Dividend)			
45.3	Transferred from capital			
46.	Dividends to stockholders			(6,000,000)
47.	Aggregate write-ins for gains or (losses) in surplus			
48.	Net change in capital and surplus (Lines 34 to 47)	(7,731,041)	(1,087,916)	(20,267,093)
49.	Capital and surplus end of reporting period (Line 33 plus 48)	80,668,139	107,578,358	88,399,181
Details of Write-Ins				
4701.	Aggregate write-ins for gains or (losses) in surplus			
4702.	.....			
4703.	.....			
4798.	Summary of remaining write-ins for Line 47 from overflow page			
4799.	Totals (Lines 4701 through 4703 plus 4798) (Line 47 above)			

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	108,247,568	96,239,958	212,205,305
2. Net investment income	853,546	1,313,655	2,373,080
3. Miscellaneous income	686,476	(4,469,255)	(432,194)
4. Total (Lines 1 to 3)	109,787,591	93,084,358	214,146,191
5. Benefit and loss related payments	98,151,920	90,396,723	195,219,157
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	17,906,868	17,463,089	31,814,787
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$..... tax on capital gains (losses)	(9,182)	(442,041)	—
10. Total (Lines 5 through 9)	116,049,606	107,417,771	227,033,944
11. Net cash from operations (Line 4 minus Line 10)	(6,262,015)	(14,333,413)	(12,887,753)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,891,504	3,227,701	13,015,209
12.2 Stocks	1,688,220		4,917,609
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	—	—	—
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,579,724	3,227,701	17,932,818
13. Cost of investments acquired (long-term only):			
13.1 Bonds	3,598,533	3,218,065	6,550,639
13.2 Stocks	140,543	161,760	6,951,835
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			794,769
13.6 Miscellaneous applications	—	—	—
13.7 Total investments acquired (Lines 13.1 to 13.6)	3,739,076	3,379,825	14,297,243
14. Net increase/(decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,840,648	(152,124)	3,635,574
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	—	—	—
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			6,000,000
16.6 Other cash provided (applied)	521,534	3,913,141	7,041,338
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	521,534	3,913,141	1,041,338
Reconciliation of Cash, Cash Equivalents and Short-Term Investments			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,899,834)	(10,572,396)	(8,210,841)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,752,400	10,963,242	10,963,241
19.2 End of period (Line 18 plus Line 19.1)	(147,434)	390,846	2,752,400
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001.			

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13	14
		2	3											
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health	Other Non- Health
Total Members at end of:														
1. Prior Year	15,135							15,135						
2. First Quarter	14,968							14,968						
3. Second Quarter	14,348							14,348						
4. Third Quarter														
5. Current Year														
6. Current Year Member Months	86,586							86,586						
Total Member Ambulatory Encounters for Period:														
7. Physician	91,498							91,498						
8. Non-Physician	179,385							179,385						
9. Total	270,883							270,883						
10. Hospital Patient Days Incurred	26,383							26,383						
11. Number of Inpatient Admissions	3,195							3,195						
12. Health Premiums Written (a)	106,195,024							106,195,024						
13. Life Premiums Direct														
14. Property/Casualty Premiums Written														
15. Health Premiums Earned	106,195,024							106,195,024						
16. Property/Casualty Premiums Earned														
17. Amount Paid for Provision of Health Care Services	100,510,239							100,510,239						
18. Amount Incurred for Provision of Health Care Services	100,612,572							100,612,572						

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$106,195,024

CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (REPORTED AND UNREPORTED)

Aging Analysis of Unpaid Claims

1	2	3	4	5	6	7
Account	1 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 Days	Over 120 Days	Total
Claims Unpaid (Reported)						
0599999 – Unreported claims and other claim reserves						19,083,736
0799999 – Total claims unpaid.....						19,083,736
0899999 – Accrued medical incentive pool and bonus amounts						258,800

UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID-PRIOR YEAR-NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5	6
	1	2	3	4		
	On Claims Incurred Prior to January 1 of Current Year	On Claims Incurred During the Year	On Claims Unpaid Dec. 31 of Prior Year	On Claims Incurred During the Year	Claims Incurred in Prior Years (Columns 1 + 3)	Estimated Claim Reserve and Claim Liability Dec. 31 of Prior Year
1. Comprehensive (hospital and medical) individual.....						
2. Comprehensive (hospital and medical) group.....						
3. Medicare Supplement.....						
4. Vision only.....						
5. Dental only.....						
6. Federal Employees Health Benefits Plan.....						
7. Title XVIII – Medicare.....	11,727,693	96,929,192	1,419,500	17,664,236	13,147,193	16,159,400
8. Title XIX – Medicaid.....						
9. Credit A&H.....						
10. Disability income.....						
11. Long-term care.....						
12. Other health.....						
13. Health subtotal (Lines 1 to 12).....	11,727,693	96,929,192	1,419,500	17,664,236	13,147,193	16,159,400
14. Health care receivables (a).....	48,221	11,095,973			48,221	
15. Other non-health.....						
16. Medical incentive pools and bonus amounts.....	372,617	27,158		258,800	372,617	722,484
17. Totals (Lines 13-14+15+16).....	12,052,089	85,860,377	1,419,500	17,923,036	13,471,589	16,881,884

(a) Excludes \$ loans or advances to providers not yet expensed.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying financial statements of AultCare Health Insuring Corporation are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio.

	SSAP #	F/S Page	F/S Line #	06/30/2025	12/31/2024
Net Income					
(1) State basis (Page 4, Line 32, Columns 2 & 4)	XXX	XXX	XXX	\$ (3,850,336)	\$ (11,880,096)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (3,850,336)</u>	<u>\$ (11,880,096)</u>
Surplus					
(5) State basis (Page 3, Line 33, Columns 3 & 4)	XXX	XXX	XXX	\$ 80,668,139	\$ 88,399,181
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 80,668,139</u>	<u>\$ 88,399,181</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statement in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds were stated at amortized cost using the straight-line method.
- (3) Common stock is stated at market value.
- (4) The Company had no preferred stock during the periods reported.
- (5) The Company had no mortgage loans during the periods reported.
- (6) The Company had no loan backed securities during the periods reported.
- (7) The Company has investments in subsidiaries and affiliates with a book adjusted carrying value totaling \$56,084,201. Of this amount, \$46,664,659 is invested in AultCare Insurance Company, this represents the statutory equity of AultCare Insurance Company. The Company also has an investment in West Tuscarawas Property Management in the amount of \$9,419,542, carried at GAAP equity.
- (8) The Company had no investments in joint ventures, partnerships, or limited liability companies during the periods reported.
- (9) The Company had no derivatives during the periods reported.
- (10) The Company does not utilize anticipated investment income as a factor in the premium deficiency calculation.
- (11) Claims unpaid and claim adjustment expenses include an amount based on individual case estimates and loss reports and an amount based on past experience for losses incurred but not reported (IBNR). Such liabilities are necessarily based on assumptions and estimates. While management believes the amounts to be adequate, the ultimate liabilities may be in excess of or less than the amounts provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined. The Company obtains an estimate of the liabilities for unpaid losses from its independent actuary calculations quarterly.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company's pharmacy rebates receivables are estimated based on pharmacy claims eligible for rebates reported during the period multiplied by agreed-upon rates in accordance with SSAP 84.

D. Going Concern

Management has concluded that there is no substantial doubt of the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

The Company had no change in accounting principles and/or correction of errors during the periods reported.

3. Business Combinations and Goodwill - None

4. Discontinued Operations

A. Discontinued Operation Disposed of or Classified as Held for Sale

The Company did not discontinue any operations during the periods reported.

- (1) List of discontinued operations disposed of or classified as held for sale - Not Applicable
- (2) Facts and circumstances of disposal - Not Applicable

Notes to the Financial Statements

4. Discontinued Operations (Continued)

- (3) Loss recognized on discontinued operations - Not Applicable
- (4) Carrying amount and fair value of discontinued operations and the effect on assets, liabilities, surplus and income - Not Applicable

B. Change in Plan of Sale of Discontinued Operation

The Company did not discontinue any operations during the periods reported.

C. Nature of Any Significant Continuing Involvement with Discontinued Operations After Disposal

The Company did not discontinue any operations during the periods reported.

D. Equity Interest Retained in the Discontinued Operation After Disposal

The Company did not discontinue any operations during the periods reported.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

The Company had no investment in Mortgage Loan during the periods reported.

- (1) Maximum and minimum lending rates for mortgage loans - Not Applicable
- (2) Maximum percentage of any one loan to the value of security - Not Applicable
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - Not Applicable
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement - Not Applicable
- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable
- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - Not Applicable
- (7) Allowance for credit losses - Not Applicable
- (8) Mortgage loans derecognized as a result of foreclosure - Not Applicable
- (9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring

The Company had no investments in Restructured Loans during the periods reported.

C. Reverse Mortgages

The Company had no investments in Reverse Mortgages during the periods reported.

- (1) Accounting policies and methods - Not Applicable
- (2) Commitment under agreement - Not Applicable
- (3) Reserve netted against reverse mortgage assets - Not Applicable
- (4) Investment income or loss recognized as a result of re-estimated cash flows - Not Applicable

D. Asset-Backed Securities

The Company had no investments in Loan-Backed Securities during the periods reported.

- (1) Prepayment assumptions - Not Applicable
- (2) Asset-backed securities with a recognized other-than-temporary impairment (OTTI) - Not Applicable
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - Not Applicable
- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss - Not Applicable
- (5) Support for concluding impairments are not other-than-temporary - Not Applicable

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company had no investments in Repurchase Agreements during the periods reported.

- (1) Policy for requiring collateral or security - Not Applicable
- (2) Carrying amount and classification of assets pledged as collateral and not reclassified and separately reported - Not Applicable
- (3) Collateral received - Not Applicable
- (4) Securities lending transactions administered by an affiliated agent - Not Applicable
- (5) Collateral reinvestment - Not Applicable
- (6) Collateral not permitted by contract or custom to sell or repledge - Not Applicable
- (7) Collateral for securities lending transactions that extend beyond one year from the reporting date - Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

Notes to the Financial Statements

5. Investments (Continued)

The Company had no repurchase agreements accounted for a secured borrowing.

- (1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral - Not Applicable
- (2) Type of repo trades used - Not Applicable
- (3) Original (flow) & residual maturity - Not Applicable
- (4) Fair value of securities sold and/or acquired that resulted in default - Not Applicable
- (5) Securities "sold" under repo - secured borrowing - Not Applicable
- (6) Securities sold under repo - secured borrowing by NAIC designation - Not Applicable
- (7) Collateral received - secured borrowing - Not Applicable
- (8) Cash & non-cash collateral received - secured borrowing by NAIC designation - Not Applicable
- (9) Allocation of aggregate collateral by remaining contractual maturity - Not Applicable
- (10) Allocation of aggregate collateral reinvested by remaining contractual maturity - Not Applicable
- (11) Liability to return collateral - secured borrowing (total) - Not Applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Provider - Overview of Secured Borrowing Transactions

The Company had no reverse repurchase agreements accounted for a secured borrowing.

- (1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral - Not Applicable
- (2) Type of repo trades used - Not Applicable
- (3) Original (flow) & residual maturity - Not Applicable
- (4) Fair value of securities sold and/or acquired that resulted in default - Not Applicable
- (5) Fair value of securities acquired under repo - secured borrowing - Not Applicable
- (6) Securities acquired under repo - secured borrowing by NAIC designation - Not Applicable
- (7) Collateral provided - secured borrowing - Not Applicable
- (8) Allocation of aggregate collateral pledged by remaining contractual maturity - Not Applicable
- (9) Recognized receivable for return of collateral - secured borrowing - Not Applicable
- (10) Recognized liability to return collateral - secured borrowing (total) - Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Repurchase Transaction - Cash Taker - Overview of Sale Transactions

The Company had no repurchase agreements accounted for as sales.

- (1) Information regarding the company policy or strategies for engaging in repo programs and policy for requiring collateral - Not Applicable
- (2) Type of repo trades used - Not Applicable
- (3) Original (flow) & residual maturity - Not Applicable
- (4) Fair value of securities sold and/or acquired that resulted in default - Not Applicable
- (5) Securities "sold" under repo - sale - Not Applicable
- (6) Securities sold under repo - sale by NAIC designation - Not Applicable
- (7) Proceeds received - sale - Not Applicable
- (8) Cash & non-cash collateral received - sale by NAIC designation - Not Applicable
- (9) Recognized forward resale commitment - Not Applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Repurchase Transaction - Cash Provider - Overview of Sale Transactions

The Company had no reverse repurchase agreements accounted for as sales.

- (1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral - Not Applicable
- (2) Type of repo trades used - Not Applicable
- (3) Original (flow) & residual maturity - Not Applicable
- (4) Fair value of securities sold and/or acquired that resulted in default - Not Applicable
- (5) Securities acquired under repo - sale - Not Applicable
- (6) Securities acquired under repo - sale by NAIC designation - Not Applicable
- (7) Proceeds provided - sale - Not Applicable
- (8) Recognized forward resale commitment - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

J. Real Estate

The Company owns \$9,419,542 worth of shares in West Tuscarawas Property Management, an affiliate company that holds certain real estate properties for the production of income.

- (1) Impairment loss - Not Applicable
- (2) Real estate sold or classified held for sale - Not Applicable
- (3) Changes to a plan of sale for an investment in real estate - Not Applicable
- (4) Retail land sales operations - Not Applicable
- (5) Participating mortgage loan features - Not Applicable

K. Investments in Tax Credit Structures (tax credit investments) - None

L. Restricted Assets

- (1) Restricted assets (including pledged)

The Company has a deposit with a fair market value of \$466,071 with Ohio.

Restricted Asset Category	(1) Total Gross (Admitted & Nonadmitted) Restricted from Current Year	(2) Total Gross (Admitted & Nonadmitted) Restricted From Prior Year	(3) Increase / (Decrease) (1 - 2)	(4) Total Current Year Nonadmitted Restricted	(5) Total Current Year Admitted Restricted (1 - 4)	(6) Gross (Admitted & Nonadmitted) Restricted to Total Assets	(7) Admitted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements							
c. Subject to repurchase agreements							
d. Subject to reverse repurchase agreements							
e. Subject to dollar repurchase agreements							
f. Subject to dollar reverse repurchase agreements							
g. Placed under option contracts							
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock							
i. FHLB capital stock							
j. On deposit with states	466,071	456,358	9,713		466,071	0.398	0.412
k. On deposit with other regulatory bodies							
l. Pledged as collateral to FHLB (including assets backing funding agreements)							
m. Pledged as collateral not captured in other categories							
n. Other restricted assets							
o. Total restricted assets (Sum of a through n)	<u>\$ 466,071</u>	<u>\$ 456,358</u>	<u>\$ 9,713</u>	<u>\$</u>	<u>\$ 466,071</u>	<u>0.398 %</u>	<u>0.412 %</u>

- (2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable
- (3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable
- (4) Collateral received and reflected as assets within the reporting entity's financial statements - Not Applicable

M. Working Capital Finance Investments

The Company had no Working Capital Finance Investments during the periods reported.

- (1) Aggregate working capital finance investments (WCFI) book/adjusted carrying value by NAIC designation - Not Applicable
- (2) Aggregate maturity distribution on the underlying working capital finance programs - Not Applicable
- (3) Events of default of working capital finance investments during the reporting period - Not Applicable

N. Offsetting and Netting of Assets and Liabilities

The Company was not involved in any Offsetting and Netting of Assets and Liabilities during the periods reported.

O. 5GI Securities

The Company had no 5* Securities during the periods reported.

P. Short Sales

The Company had no short sale securities.

- (1) Unsettled short sale transactions (outstanding as of reporting date) - Not Applicable
- (2) Settled short sale transactions - Not Applicable

Q. Prepayment Penalty and Acceleration Fees

The Company had \$0 in penalties and/or acceleration fees.

General Account

- (1) Number of CUSIPs
- (2) Aggregate amount of investment income \$

R. Reporting Entity's Share of Cash Pool by Asset Type - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

S. Aggregate Collateral Loans by Qualifying Investment Collateral - None

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets
The Company had no investments in joint ventures, partnerships or limited liability companies during the periods reported.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies
The Company had no impaired investments in joint ventures, partnerships or limited liability companies during the periods reported.

7. Investment Income

A. Due and Accrued Income Excluded from Surplus
The Company did not exclude any investment income due and accrued during the periods reported.

B. Total Amount Excluded
The Company did not exclude any investment income due and accrued during the periods reported.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

Interest Income Due and Accrued	Amount
1. Gross.....	\$ 243,240
2. Nonadmitted.....	\$
3. Admitted.....	\$ 243,240

D. The aggregate deferred interest - Not Applicable
E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance - Not Applicable

8. Derivative Instruments

- A. Derivatives under SSAP No. 86 - Derivatives
- (1) The Company did not own derivative financial instruments during the periods reported.
 - (2) Description of objectives - Not Applicable
 - (3) Description of accounting policies - Not Applicable
 - (4) Derivative contracts with financing premiums - Not Applicable
 - (5) Net gain or loss recognized - Not Applicable
 - (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
 - (7) Derivatives accounted for as cash flow hedges of a forecasted transaction - Not Applicable
 - (8) Premium Cost for Derivative Contracts - Not Applicable
 - (9) Aggregate excluded components by category - Not Applicable
- B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

9. Income Taxes

The company has no significant changes as of June 30, 2025.

- A. Components of the Net Deferred Tax Asset/(Liability) - No Significant Changes
- B. Regarding Deferred Tax Liabilities That Are Not Recognized - Not Applicable
- C. Major Components of Current Income Taxes Incurred - No Significant Changes
- D. Among the More Significant Book to Tax Adjustments - No Significant Changes
- E. Operating Loss and Tax Credit Carryforwards
- (1) At June 30, 2025, the Company had \$0 net operating loss carry forwards available to offset against future taxable income.
 - (2) Income tax expense available for recoupment - None
 - (3) The Company did not have any deposits admitted under Section 6603 of the Internal Revenue Service Code.
- F. Consolidated Federal Income Tax Return
- (1) The Company is included in a consolidated federal income tax return with the following affiliates: AultCare Insurance Company; Aultra Administrative Group; North Central Medical Resources; Aultman Medical Group, Inc.; and MainSite Solutions ASO, LLC.; AultCare Corporation; and Aultman ASC Holdings, LLC.

Notes to the Financial Statements

9. Income Taxes (Continued)

(2) The Company has a written agreement, approved by the Company’s Board of Directors, which sets forth the manner in which the total combined federal income tax is allocated to each entity in which is a party to the consolidation. In the event any federal Tax Benefit Item of the AultCare Companies for any taxable period after they cease being Members of the Consolidated Group is eligible to be carried back to a taxable period while the AultCare Companies were Members of the Consolidated Group, the AultCare Companies shall, where possible, elect to carry such amounts forward to subsequent taxable periods. If the AultCare Companies are required by law to carry back any such federal Tax Benefit Item, the AultCare Companies shall be entitled to a payment at the time and to the extent that such Tax Benefit Item reduces the federal income Tax liability of the Consolidated Group. For purposes of computing the amount of the payment described in this section, one or more federal Tax Benefit Items shall be considered to have reduced the Consolidated Group’s federal income Tax liability in a given taxable period by an amount equal to the difference, if any, between (i) the amount of the Consolidated Group’s federal income Tax liability for the taxable period computed without regard to such federal Tax Benefit Item or Items and (ii) the amount of the Consolidated Group’s federal income Tax liability for the taxable period computed with regard to such federal Tax Benefit Item or Items. For the avoidance of doubt, if the AultCare Companies are required to carry back a federal Tax Benefit Item, such federal Tax Benefit Item shall reduce the Consolidated Group’s federal income Tax liability only after all federal Tax Benefit Items of AultCare Holdings have been applied to reduce the Consolidated Group’s federal income Tax liability in such taxable period. Appropriate reconciliation payments shall be made in the event that it is subsequently determined that a Tax Benefit Item did not reduce the Consolidated Group’s federal income Tax liabilities, including by reason of any such Tax Benefit Item being subsequently disallowed in whole or in part or by reason of other Tax benefits becoming available.

- G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable
- H. Repatriation Transition Tax (RTT) - Not Applicable
- I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. A, B., C. The Company had the following transactions with affiliates.

The Company is a party to a Master Services Agreement with Aultman Health Foundation, the ultimate controlling person, under which AHF provides the Company with certain professional management, administration, billing, purchasing, physical plant, and staffing services and support. The Company paid Aultman Health Foundation \$982,315 and \$1,488,510, respectively, for services provided under the Master Services Agreement as of June 30, 2025, and December 31, 2024, respectively.

The Company has a capitation arrangement with Aultman Hospital and has paid \$25,611,533 and \$47,841,546 in capitated claims for its commercial enrollees as of June 30, 2025 and December 31, 2024, respectively. The company paid claims to affiliated companies in the amount of \$6,808,104 and \$14,277,707 as of June 30, 2025 and December 31, 2024, respectively.

The Company also is a party to a Management and Administrative Services Agreement with AultCare Corporation under which AultCare Corporation provides the Company with certain specified services, including (among others) management and administrative services, provider networking services, marketing and sales services, and office facilities. The Company paid AultCare Corporation \$9,468,989 and \$18,073,411, respectively, for services provided under the Management and Administrative Services Agreement thru June 30, 2025 and December 31, 2024, respectively.

D. The Company has an intercompany revolving credit facility in place with AultCare Corporation, an affiliate that allows AultCare to borrow and repay operating funds. AultCare Corporation is owed \$7,028,910 and \$1,500,120 as of June 30, 2025, and December 31, 2024, respectively.

The Company has an intercompany revolving credit facility in place with AultCare Insurance Company, a subsidiary. The Company is owed \$0 and \$727,567 as of June 30, 2025 and December 31, 2024, respectively.

The Company also has a capitation arrangement with Aultman Hospital for anticipation of future services. As of June 30, 2025, the Company has paid Aultman Hospital \$4,228,475 for these future services.

The Company owes \$1,388,982 to AultCare TPA for allocated general and administrative costs as of June 30, 2025.

- E. The Company did not make any guarantees or undertakings, written or otherwise, for the benefit of an affiliate or related party which resulted in a material contingent exposure of the Company’s assets to any liabilities during the periods reported.
- F. Both Aultman Health Foundation, the ultimate controlling entity, and AultCare Corporation, an affiliate, provided various strategic administrative, marketing, and claims processing services for the Company.
- G. All outstanding shares of the Company were owned by the Company’s parent, AultCare Holding Company, a not-for-profit corporation domiciled in the State of Ohio.
- H. The Company did not own any shares, directly or indirectly, of an upstream intermediate entity or ultimate parent during the periods reported.
- I. The Company owns 100% of SCA entity AultCare Insurance Company which is carried at statutory equity as presented in AultCare Insurance Company’s Quarterly statement. AultCare Insurance Company has assets valued at \$105,230,677, liabilities valued at \$58,566,018 and statutory surplus of \$46,664,659. The Company invested \$6,000,000 in Aultcare Insurance Company as of December 31, 2024, as approved by the ODI on February 28, 2025, through a capital infusion. The Company paid \$6,000,000 to AultCare Insurance Company on February 28, 2025.
- J. The Company did not realize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.
- K. The Company does not have an investment in a foreign insurance subsidiary.
- L. The Company did not hold an investment in a downstream non insurance holding company during the periods reported.
- M. All SCA Investments
The Company did not hold any other SCA Investments.
 - (1) Balance sheet value (admitted and nonadmitted) all SCAs (except 8b(i) entities) - Not Applicable
 - (2) NAIC filing response information - Not Applicable
- N. Investment in Insurance SCAs
The Company did not hold any insurance SCA investments that departed from NAIC statutory accounting practices and procedures during the periods reported.
 - (1) Not Applicable

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

- (2) The monetary effect on net income and surplus - Not Applicable
- (3) Not Applicable

O. SCA and SSAP No. 48 Entity Loss Tracking

Per the instructions, the company’s losses did not exceed the investment in AultCare Insurance Company.

11. Debt

- A. The Company did not have any debt including capital notes.
- B. FHLB (Federal Home Loan Bank) Agreements
The Company did not have any debt including capital notes.
 - (1) FHLB agreements - Not Applicable
 - (2) FHLB capital stock - Not Applicable
 - (3) Collateral pledged to FHLB - Not Applicable
 - (4) Borrowing from FHLB - Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan
The Company had no defined benefit plans.
 - (1) Change in benefit obligation - Not Applicable
 - (2) Change in plan assets - Not Applicable
 - (3) Funded status - Not Applicable
 - (4) Components of net periodic benefit cost - Not Applicable
 - (5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost - Not Applicable
 - (6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost - Not Applicable
 - (7) Weighted-average assumptions used to determine net periodic benefit cost - Not Applicable
 - (8) Accumulated benefit obligation - Not Applicable
 - (9) Multiple non-pension postretirement benefit plans - Not Applicable
 - (10) Estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the years indicated - Not Applicable
 - (11) Contributions expected to be paid to the plan during the next fiscal year - Not Applicable
 - (12) Amounts and types of securities of the reporting entity and related parties included in plan assets - Not Applicable
 - (13) Alternative method used to amortize prior service amounts or net gains and losses - Not Applicable
 - (14) Substantive commitments used as the basis for accounting for the benefit obligation - Not Applicable
 - (15) Special or contractual termination benefits recognized during the period - Not Applicable
 - (16) Significant changes in the benefit obligation or plan assets not otherwise disclosed - Not Applicable
 - (17) Funded status of the plan and surplus impact - Not Applicable
- B. Investment Policies and Strategies of Plan Assets
The Company had no defined benefit plans.
- C. Fair Value of Each Class of Plan Assets
The Company had no defined benefit plans.
 - (1) Fair value measurements of plan assets at reporting date - Not Applicable
 - (2) Valuation technique(s) and inputs to measure fair value - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets
The Company had no defined benefit plans.
- E. Defined Contribution Plans
The Company participates in a defined contribution plan sponsored by Aultman Health Foundation. Contributions of 3% of each employee’s compensation are made each year to the plan. The Company’s contributions for the defined contribution plan were \$161,811 and \$308,826 as of June 30, 2025 and December 31, 2024, respectively.
- F. Multiemployer Plans
The Company had no multiemployer plans, consolidated company plans, post-employment plans, compensated absences, or postretirement benefit plans during the periods reported.
- G. Consolidated/Holding Company Plans
The Company had no multiemployer plans, consolidated company plans, post-employment plans, compensated absences, or postretirement benefit plans during the periods reported.

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

- H. Postemployment Benefits and Compensated Absences
The Company had no multiemployer plans, consolidated company plans, post-employment plans, compensated absences, or postretirement benefit plans during the periods reported.
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)
The Company had no multiemployer plans, consolidated company plans, post-employment plans, compensated absences, or postretirement benefit plans during the periods reported.
 - (1) Recognition of the existence of the Act - Not Applicable
 - (2) Effects of the subsidy in measuring the net postretirement benefit cost - Not Applicable
 - (3) Disclosure of gross benefit payments - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has no common stock outstanding.
- B. The Company had no preferred stock outstanding.
- C. Without prior approval of its domiciliary commissioner, dividends to shareholders are limited by the laws of the Company's state of incorporation, Ohio, to an amount that is based on restrictions relating to statutory surplus and net income.
- D. The Company paid no dividends as of June 30, 2025 to AultCare Holding Company.
- E. There were no restrictions placed on the Company's profits that may be paid as ordinary dividends to stock holders.
- F. There were no restrictions placed on the Company's surplus.
- G. The total amount of advances to surplus not repaid is \$0.
- H. Stock Held for Special Purposes
The Amounts of stock held by the Company, including stock of affiliated companies, for special purposes was
 - (a) For conversion of preferred stock: 0 shares
 - (b) For employee stock options: 0 shares
 - (c) For stock purchase warrants: 0 shares
- I. The Company did not have changes in the balances of any special surplus funds.
- J. Unassigned Funds (Surplus)
The Company did not have any surplus funds represented that were reduced.
- K. Company-Issued Surplus Debentures or Similar Obligations
The Company had no outstanding surplus debentures or similar obligations during the periods reported.
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations
The Company had no restatements due to quasi-reorganizations during the periods reported.
- M. The Company was not involved in a quasi-reorganization during the periods reported.

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments
The Company is not aware of any material contingent commitments.
 - (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company - Not Applicable
 - (2) Nature and circumstances of guarantee - Not Applicable
 - (3) Aggregate compilation of guarantee obligations - Not Applicable
- B. Assessments
The Company is subject to the Ohio Life and Health Insurance Guaranty and do not know of any assessments that could have a material financial effect.
 - (1) Not Applicable
 - (2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges - Not Applicable
 - (3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable
- C. Gain Contingencies
The Company had no Gain Contingencies.
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits
Contingent liabilities arising from litigation, income taxes and other matters were not considered material in relation to the financial position of the Company.

Notes to the Financial Statements

14. Liabilities, Contingencies and Assessments (Continued)

- E. Joint and Several Liabilities
- Contingent liabilities arising from litigation, income taxes and other matters were not considered material in relation to the financial position of the Company.
- F. All Other Contingencies
- Contingent liabilities arising from litigation, income taxes and other matters were not considered material in relation to the financial position of the Company.

15. Leases

- A. Lessee Operating Lease
- (1) Leasing arrangements
- The Company has no operating leases. Corporate office facilities expense is covered through the management service agreement with AultCare Corporation in Note 10 above.
- (2) For leases having initial or remaining noncancelable lease terms in excess of one year
- (a) Minimum aggregate rental commitments at period end
- | | Year Ending December 31 | Operating Leases |
|-------------------------------|-------------------------|-------------------|
| 1. 2025 | | \$ 200,021 |
| 2. 2026 | | 33,337 |
| 3. 2027 | | |
| 4. 2028 | | |
| 5. 2029 | | |
| 6. Thereafter | | |
| 7. Total (sum of 1 through 6) | | <u>\$ 233,358</u> |
- (b) Sublease minimum rentals to be received - Not Applicable
- (3) For sale-leaseback transactions - Not Applicable
- B. Lessor Leases
- Leasing is not a significant part of the lessor’s business activities in terms of revenue, net income, or assets.
- (1) Operating leases - Not Applicable
- (2) Leveraged leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk
- The Company had no financial instruments with off-balance sheet risk during the periods reported.
2. Nature of Terms - Not Applicable
3. Exposure to Credit Related Losses - Not Applicable
4. Collateral Policy - Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales
- The Company had no transfers of receivables reported as sales.
- (1) Proceeds to the transferor - Not Applicable
- (2) Gain or loss recorded on the sale - Not Applicable
- B. Transfer and Servicing of Financial Assets
- The Company had no transfers of financial assets.
- (1) Not Applicable
- (2) Servicing assets and servicing liabilities - Not Applicable
- (3) Not Applicable
- (4) Securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continued involvement with the transferred financial assets - Not Applicable
- (5) Not Applicable
- (6) Not Applicable
- (7) Not Applicable
- C. Wash Sales
- The Company had no wash sales.
- (1) Objectives - Not Applicable

Notes to the Financial Statements

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities (Continued)

- (2) Details by NAIC designation 3 or below, or unrated of securities sold during the quarter and reacquired within 30 days of the sale date - Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

The Company had no Uninsured A&H Plans or Uninsured Portion of Partially Insured Plans during the periods reported.

B. ASC Plans

The Company had no Uninsured A&H Plans or Uninsured Portion of Partially Insured Plans during the periods reported.

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

The Company had no Uninsured A&H Plans or Uninsured Portion of Partially Insured Plans during the periods reported.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company had no direct premium written or produced by managing general agents or third party administrators during the periods reported.

20. Fair Value Measurements

The fair value of financial instruments represents estimates of fair values at a specific point in time determined by the Company using available market information and appropriate valuation methodologies. These estimates are subjective in nature and involve uncertainties and significant judgement in the interpretation of current market data. Therefore, the fair values presented are not necessarily indicative of amounts the Company could realize or settle currently.

The level in the fair value hierarchy within which fair value measurement in its entirety falls is determined based on the lowest level input that is significant to the fair value measurement in its entirety. The three levels of the hierarchy are as follows:

Level 1: Inputs are unadjusted, quoted prices in active markets for identical assets at the measurement date.

Level 2: Inputs (other than quoted prices included in Level 1 are either directly or indirectly observable for the asset through correlation with market data at the measurement date and for the duration of the instrument's anticipated life.

Level 3: Unobservable inputs that are supported by little or no market activity and are significant to the fair value of the assets or liabilities. Unobservable inputs reflect the Company's own assumptions about the assumptions that market participants would use in pricing the asset or liability at the measurement date.

A. Fair Value Measurement

- (1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Common Stock.....	\$ 9,617,393	\$	\$	\$	\$ 9,617,393
Total assets at fair value/NAV.....	<u>\$ 9,617,393</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 9,617,393</u>
b. Liabilities at fair value					
Total liabilities at fair value.....	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>

- (2) Fair value measurements in Level 3 of the fair value hierarchy

The Company had no assets with fair value measurements using significant unobservable inputs.

- (3) The Company uses the valuation technique that is based on the quoted prices in the active markets.

- (4) The Company has no Level 2 or Level 3 assets.

- (5) The Company does not have any derivative assets or liabilities.

B. Other Fair Value Disclosures

The Company does not have any other fair value assets to disclose.

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds.....	\$ 11,869,878	\$ 11,869,878	\$ 11,869,878	\$	\$	\$	\$
CD's.....	3,948,728	3,948,728	3,948,728				
Industrial and Misc.....	12,113,907	12,113,907	5,581,319	6,532,588			
Common Stock.....	9,617,393	9,617,393	9,617,393				

D. Not Practicable to Estimate Fair Value

The Company had no fair value instruments or classes of financial instruments where it was not practical to estimate the fair value at either June 30, 2025, or December 31, 2024.

E. Nature and Risk of Investments Reported at NAV

The Company had no fair value instruments or classes of financial instruments where it was not practical to estimate the fair value at either June 30, 2025, or December 31, 2024.

21. Other Items

A. Unusual or Infrequent Items

The Company did not experience an unusual or infrequent items that resulted in a gain or loss.

Notes to the Financial Statements

21. Other Items (Continued)

- B. Troubled Debt Restructuring
- The Company had no troubled debt to restructure.
- C. Other Disclosures
- There are no other applicable disclosures.
- D. Business Interruption Insurance Recoveries
- The Company did not have any Business Interruption Insurance Recoveries.
- E. State and Federal Tax Credits
- The Company does not have any State and Federal Tax Credits.
- (1) Carrying value of state and federal tax credits, disaggregated by transferable/certificated and non-transferable, gross of any related tax liabilities by jurisdiction and in total - None
- (2) Total unused tax credits by jurisdiction, disaggregated by transferable/certificated and non-transferable - None
- (3) Method of estimating utilization of remaining state and federal tax credits - None
- (4) Impairment loss - None
- (5) State and federal tax credits admitted and nonadmitted disaggregated by transferable/certificated and non-transferable - None
- (6) Any commitment or contingent commitment to purchase tax credits - None
- F. Subprime-Mortgage-Related Risk Exposure
- The Company had no Subprime Mortgage Related Risk Exposure.
- (1) Subprime mortgage exposure - Not Applicable
- (2) Direct exposure through investments in subprime mortgage loans - Not Applicable
- (3) Direct exposure through other investments - Not Applicable
- (4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable
- G. Retained Assets
- The Company had no retained assets.
- H. Insurance-Linked Securities (ILS) Contracts
- The Company has no Insurance Linked Securities.
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

- Type I – Recognized Subsequent Events:
- Subsequent events have been considered through the filing date for the statutory statement as of June 30, 2025. The Company is not aware of any other events or transactions that provide evidence with respect to conditions that did not exist at June 30, 2025, but arose after that date, which would have a material effect on its financial condition.
- Type II – Nonrecognized Subsequent Events:
- Subsequent events have been considered through the filing date for the statutory statement as of June 30, 2025. The Company is not aware of any events or transactions that provide evidence with respect to conditions that did not exist at June 30, 2025, but arose after that date, which would have a material effect on its financial condition.

23. Reinsurance

- A. Ceded Reinsurance Report
- Section 1 – General Interrogatories
- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?
- Yes () No (X)
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
- Yes () No (X)

Notes to the Financial Statements

23. Reinsurance (Continued)

Section 2 – Ceded Reinsurance Report – Part A

- (1)

Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)
- (2)

Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1)

What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2)

Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes () No (X)

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the periods reported.

C. Commutation of Ceded Reinsurance

The Company did not have any commutation of ceded reinsurance during the periods reported.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have a Reinsurer Rating Downgrade or Status Subject to Revocation during the periods reported.

- (1) Reporting entity ceding to certified reinsurer whose rating was downgraded or status subject to revocation - Not Applicable
- (2) Reporting entity's certified reinsurer rating downgraded or status subject to revocation - Not Applicable

E. Reinsurance Credit - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Method Used to Estimate

The Company's participation in the Medicare Advantage program involves a risk-sharing provision with CMS. CMS adjusts its payments to the Company based on how actual benefit cost varied from estimated benefit costs included in the Company Medicare Advantage bid.

B. Method Used to Record

The Company records accrued retrospective premiums as an adjustment to earned premiums.

C. Amount and Percent of Net Retrospective Premiums

The Company has no group health plans as of June 30, 2025. No other net premiums written by the Company are subject to retrospective rating features.

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act

	(1)	(2)	(3)	(4)	(5)
	Individual	Small Group Employer	Large Group Employer	Other Categories with Rebates	Total
Prior Reporting Year					
(1) Medical loss ratio rebates incurred	\$	\$	\$	\$	\$
(2) Medical loss ratio rebates paid					
(3) Medical loss ratio rebates unpaid					
(4) Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	
(5) Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	
(6) Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$
Current Reporting Year-to-Date					
(7) Medical loss ratio rebates incurred	\$	\$	\$	\$	\$
(8) Medical loss ratio rebates paid					
(9) Medical loss ratio rebates unpaid					
(10) Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	
(11) Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	
(12) Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

The Company writes no business subject to the risk-sharing provisions of the Affordable Care Act.

Notes to the Financial Statements

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination (Continued)

- (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions? NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable
- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable

25. Change in Incurred Claims and Claim Adjustment Expenses

- A. Reasons for Changes in the Provision for Incurred Claim and Claim Adjustment Expenses Attributable to Insured Events of Prior Years

Reserves as of December 31, 2024, were \$16,159,400. As of June 30, 2025, \$11,727,693 had been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,419,500. Therefore, there has been \$3,012,207 in favorable prior-year development since December 31, 2024. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

- B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Claims and Claim Adjustment Expenses

There have been no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses for the current reporting period. The Company utilizes an independent actuary who performs these calculations on an annual basis for year-end reporting.

26. Intercompany Pooling Arrangements

The Company had no intercompany pooling arrangements.

27. Structured Settlements

Note 27 is Not Applicable for Health Entities

The Company had no structured settlements.

28. Health Care Receivables

- A. Pharmaceutical Rebate Receivables

The Company follows the guidance of Statement of Statutory Accounting Principles (SSAP) No. 84 for its pharmacy rebates receivable. Pharmacy rebates receivables consist of estimated amounts and billed amounts. Estimated amounts are related to prescriptions filled during the three months immediately following year-end. Billed amounts represent those that have been accepted in writing, but not collected at the time of the reporting date. Being that the Company does not confirm billed amounts within two months of the reporting date, only estimated amounts are admitted at the time of year-end.

Pharmacy rebates receivables are estimated based on pharmacy claims eligible for rebates reported during the period multiplied by agreed-upon rates. Pharmacy rebates as of the end of each quarter for the years of 2025, 2024, and 2023 are as follows:

Quarter	Estimated Pharmacy Rebates as Reported on Financial Statements	Pharmacy Rebates as Billed or Otherwise Confirmed	Actual Rebates Received Within 90 Days of Billing	Actual Rebates Received Within 91 to 180 Days of Billing	Actual Rebates Received More Than 180 Days After Billing
06/30/2025	\$ 3,799,690	\$	\$	\$	\$
03/31/2025	3,717,753	3,701,617	3,875,791		
12/31/2024	3,701,617	3,555,596	3,155,156	754,854	
09/30/2024	3,555,596	3,021,202	3,082,585	(382,893)	505,748
06/30/2024	3,021,202	2,978,215	1,510,861	1,350,682	270,380
03/31/2024	2,978,215	2,643,935	2,620,366	208,683	27,273
12/31/2023	2,643,935	2,598,856	805,051	1,746,905	274,782
09/30/2023	2,598,856	2,617,814	873,536	1,855,796	55,268
06/30/2023	2,617,814	2,565,704	787,011	1,925,050	69,916

- B. Risk-Sharing Receivables

The Company did not have any risk sharing receivables during the periods reported.

29. Participating Policies

The Company does not have participating policies or policyholder dividends.

30. Premium Deficiency Reserves

1. Liability carried for premium deficiency reserves:..... \$1,764,000.....
2. Date of the most recent evaluation of this liability:..... 03/31/2025.....
3. Was anticipated investment income utilized in the calculation?.....NO.....

31. Anticipated Salvage and Subrogation

The Company did not have anticipated salvage and subrogation included as a reduction of loss reserves.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?..... NO
- 1.2 If yes, has the report been filed with the domiciliary state?.....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?..... NO
- 2.2 If yes, date of change:.....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?..... YES
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end?..... NO
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group?..... NO
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?..... NO
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?..... NO
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.....12/31/2023
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.....12/31/2023
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).....06/26/2025
- 6.4 By what department or departments?
Ohio Department of Insurance.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?..... N/A
- 6.6 Have all of the recommendations within the latest financial examination report been complied with?..... N/A
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?..... NO
- 7.2 If yes, give full information
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?..... NO
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?..... NO
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliates primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

YES

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

NO
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

NO
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

NO
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

NO
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

YES
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book / Adjusted Carrying Value	Current Quarter Book / Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock		
14.23 Common Stock	49,784,973	46,664,659
14.24 Short-Term Investments		
14.25 Mortgage Loans on Real Estate		
14.26 All Other		
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	49,784,973	46,664,659
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above		

- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

NO
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page

\$
17.

Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

YES

- 17.1

For all agreements that comply with the requirements of the *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
Huntington National Bank	220 Market Avenue South, Canton, Oh 44702
The Vanguard Group	P.O. Box 2600 Valley Forge, PA 19482
Richmond Capital	10800 Midlothian Turnpike, Suite 217, Richmond, VA 23235

- 17.2

For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3

Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

NO
- 17.4

If yes, give full and complete information relating thereto:

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such.

1	2
Name of Firm or Individual	Affiliation
FEG Investment Advisors	U
Huntington Bank - Custodial	U
AultCare Investment Committee	A
Richmond Capital	U

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? NO

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? NO

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
121658	FEG Investment Advisors	254900XDP1T9AWCX2C62	801-61324	NO
16986	Huntington Bank - Custodial	2WHM8VNH63UN14OL754	801-58015	
	AultCare Investment Committee			
104636	Richmond Capital	2549000Y1PM6HPB5PO60	801-17534	DS

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? YES

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? NO

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? NO

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d. The fund only or predominantly holds bonds in its portfolio.

e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? NO

GENERAL INTERROGATORIES
PART 2 – HEALTH

1.	Operating Percentages:	
1.1	A&H loss percent.....	91.500 %
1.2	A&H cost containment percent.....	2.300 %
1.3	A&H expense percent excluding cost containment expenses.....	11.900 %
2.1	Do you act as a custodian for health savings accounts?	NO
2.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$
2.3	Do you act as an administrator for health savings accounts?	NO
2.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$
3.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....	NO
3.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....	NO

SCHEDULE S - CEDED REINSURANCE
Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating

NONE

SCHEDULE T – PREMIUMS AND OTHER CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

		1	Direct Business Only								
			2	3	4	5	6	7	8	9	10
States, Etc.		Active Status (a)	Accident & Health Premiums	Medicare Title XVIII	Medicaid Title XIX	CHIP Title XXI	Federal Employees Health Benefits Plan Premiums	Life & Annuity Premiums & Other Considerations	Property/ Casualty Premiums	Total Columns 2 Through 8	Deposit–Type Contracts
1.	Alabama	AL N									
2.	Alaska	AK N									
3.	Arizona	AZ N									
4.	Arkansas	AR N									
5.	California	CA N									
6.	Colorado	CO N									
7.	Connecticut	CT N									
8.	Delaware	DE N									
9.	District of Columbia	DC N									
10.	Florida	FL N									
11.	Georgia	GA N									
12.	Hawaii	HI N									
13.	Idaho	ID N									
14.	Illinois	IL N									
15.	Indiana	IN N									
16.	Iowa	IA N									
17.	Kansas	KS N									
18.	Kentucky	KY N									
19.	Louisiana	LA N									
20.	Maine	ME N									
21.	Maryland	MD N									
22.	Massachusetts	MA N									
23.	Michigan	MI N									
24.	Minnesota	MN N									
25.	Mississippi	MS N									
26.	Missouri	MO N									
27.	Montana	MT N									
28.	Nebraska	NE N									
29.	Nevada	NV N									
30.	New Hampshire	NH N									
31.	New Jersey	NJ N									
32.	New Mexico	NM N									
33.	New York	NY N									
34.	North Carolina	NC N									
35.	North Dakota	ND N									
36.	Ohio	OH L		106,195,024						106,195,024	
37.	Oklahoma	OK N									
38.	Oregon	OR N									
39.	Pennsylvania	PA N									
40.	Rhode Island	RI N									
41.	South Carolina	SC N									
42.	South Dakota	SD N									
43.	Tennessee	TN N									
44.	Texas	TX N									
45.	Utah	UT N									
46.	Vermont	VT N									
47.	Virginia	VA N									
48.	Washington	WA N									
49.	West Virginia	WV N									
50.	Wisconsin	WI N									
51.	Wyoming	WY N									
52.	American Samoa	AS N									
53.	Guam	GU N									
54.	Puerto Rico	PR N									
55.	U.S. Virgin Islands	VI N									
56.	Northern Mariana Islands	MP N									
57.	Canada	CAN N									
58.	Aggregate Other Alien	OT XXX									
59.	Subtotal	XXX		106,195,024						106,195,024	
60.	Reporting entity contributions for employee benefits plans	XXX									
61.	Total (Direct Business)	XXX		106,195,024						106,195,024	
Details of Write-Ins											
58001.		XXX									
58002.		XXX									
58003.		XXX									
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX									
58999.	Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX									

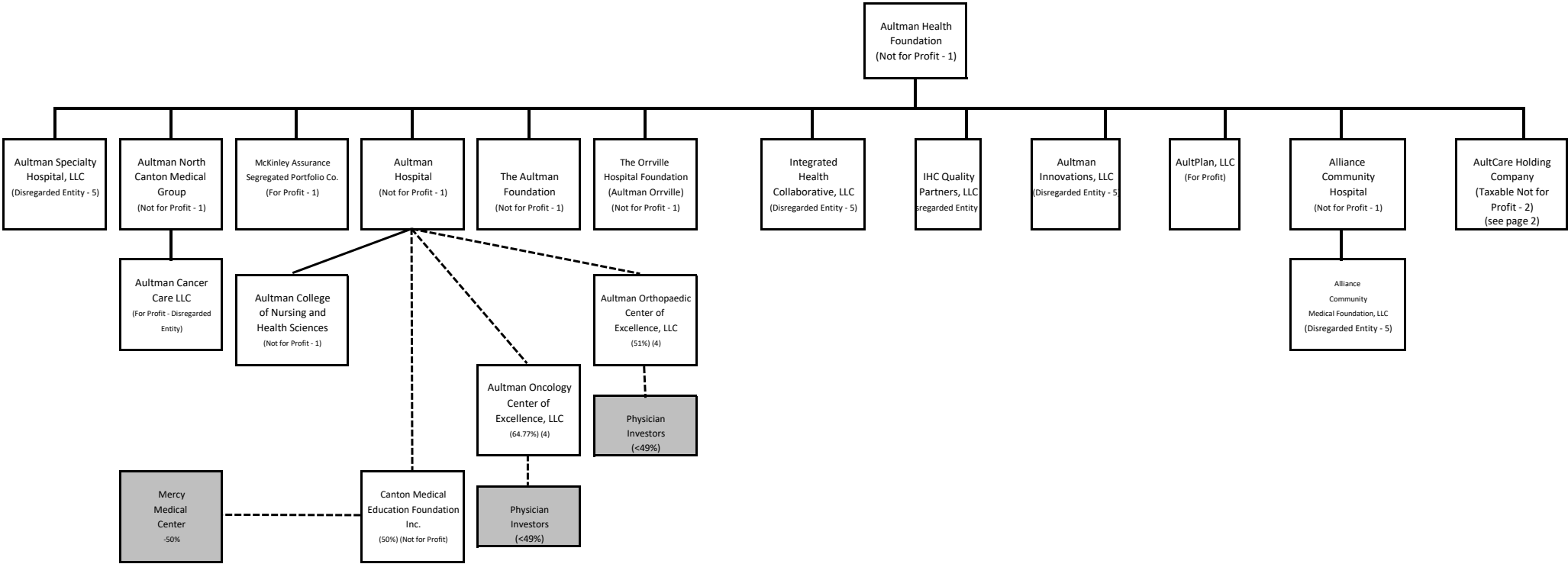
(a) Active Status Counts

1. L – Licensed or Chartered - Licensed insurance carrier or domiciled RRG 1 4. Q – Qualified - Qualified or accredited reinsurer –
2. R – Registered – Non-domiciled RRGs – 5. N – None of the above - Not allowed to write business in the state 56
3. E – Eligible - Reporting entities eligible or approved to write surplus lines in the state –

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

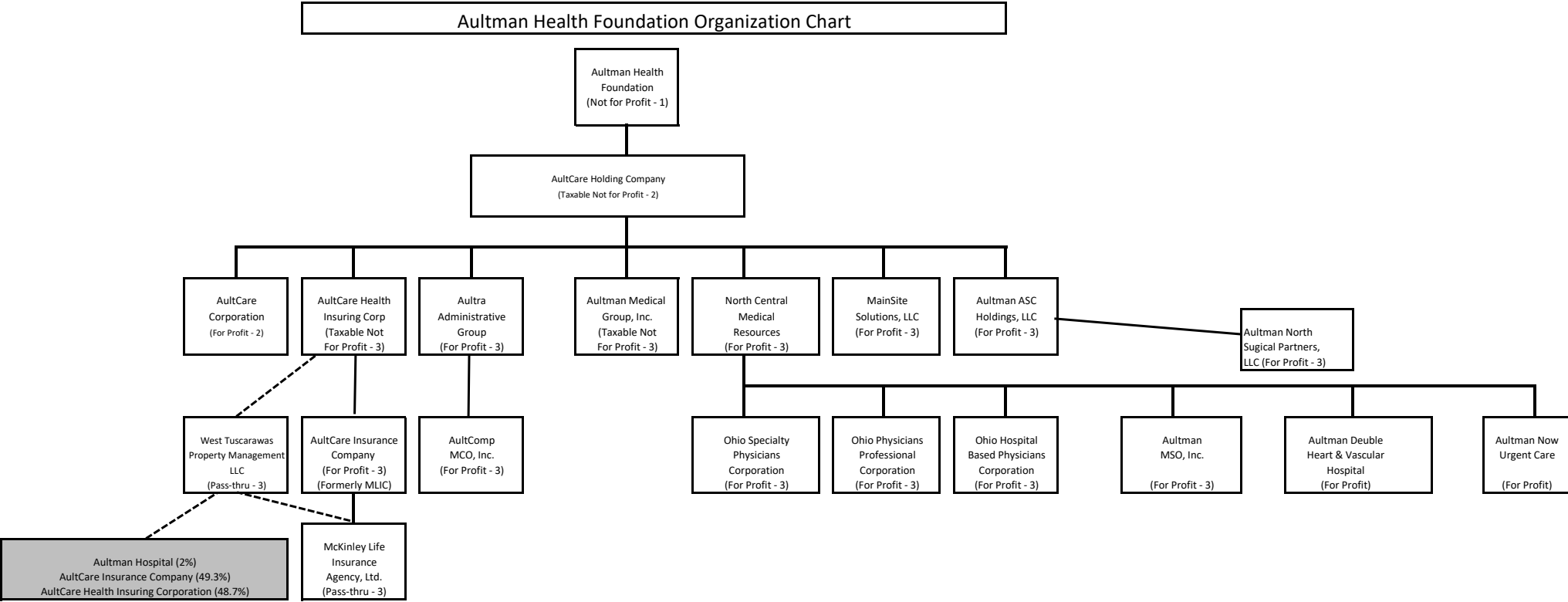
PART 1 – ORGANIZATIONAL CHART

Aultman Health Foundation Organization Chart



Tax Return Key	
1 -	501 (C)(3) - Form 990
2 -	Taxable - Form 1120
3 -	Taxable - Consolidated with Parent
4 -	Taxable - Form 1065
5 -	Single Member LLC (disregarded entity)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
4805		77216	34-1445390				Aultman Health Foundation	OH	UIP	Self	Board of Directors	100.0	Aultman Health Foundation	NO	
			34-0714538				Aultman Hospital	OH	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			34-1624818				AultCare Insurance Company	OH	RE	AultCare Health Insuring Corporation	Ownership		Aultman Health Foundation	NO	
			34-1488123				AultCare Corporation	OH	IA	Aultman Health Foundation & Stark County Care Physicians, Inc.	Other		Aultman Health Foundation	NO	
			20-0090246				West Tuscarawas Property Management, LLC	CYM	DS	AultCare Insurance Company & AultCare Health Insuring Corp & Aultman Hospital	Ownership		Aultman Health Foundation	NO	
			34-1795772				McKinley Life Insurance Agency, Ltd.	OH	DS	AultCare Insurance Company	Ownership		Aultman Health Foundation	NO	
			20-4951704				Aultra Administrative Group	OH	IA	AultCare Holding Company	Management		Aultman Health Foundation	NO	
			27-4379962				AultComp MCO, Inc.	OH	NIA	Aultra Administrative Group	Ownership		Aultman Health Foundation	NO	
			34-1853300				Ohio Specialty Physician's Corporation	OH	NIA	North Central Medical Resources	Ownership		Aultman Health Foundation	NO	
			98-0468384				McKinley Assurance Segregated Portfolio Company (SPC)	CYM	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			20-1359433				Aultman College of Nursing and Health Sciences	OH	NIA	Aultman Hospital	Ownership		Aultman Hospital	NO	
			31-1509904				Aultman MSO, Inc.	OH	NIA	North Central Medical Resources	Ownership		Aultman Health Foundation	NO	
			20-8090459				The Aultman Foundation	OH	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			31-1509897				Ohio Physicians Professional Corporation	OH	NIA	North Central Medical Resources	Ownership		Aultman Health Foundation	NO	
			34-1610344				North Central Medical Resources	OH	NIA	AultCare Holding Company	Ownership		Aultman Health Foundation	NO	
			34-1871647				Ohio Hospital Based Physician Corporation	OH	NIA	North Central Medical Resources	Ownership		Aultman Health Foundation	NO	
			31-1689698				Tuscarawas Valley Regional Cancer Center	OH	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			13-4246188				Aultman Specialty Hospital, LLC	OH	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
4805		15461	34-1243260				Canton Medical Education Foundation	OH	NIA	Other	Ownership, Board of Directors	100.0	Aultman Hospital	NO	1
			46-3305099				AultCare Health Insuring Corporation	OH	RE	AultCare Holding Company	Ownership		Aultman Health Foundation	NO	
			34-1088530				Aultman North Canton Medical Group	OH	NIA	Aultman Health Foundation	Ownership, Board of Directors		Aultman Health Foundation	NO	
			34-0733138				The Orville Hospital Foundation	OH	NIA	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			45-3166014				Aultman Medical Group, Inc	OH	NIA	AultCare Holding Company	Ownership		Aultman Health Foundation	NO	
			47-1165287				AultCare Holding Company	OH	UDP	Aultman Health Foundation	Ownership		Aultman Health Foundation	NO	
			47-3587655				MainSite ASO, LLC	OH	NIA	AultCare Holding Company	Ownership	100.0	Aultman Health Foundation	NO	

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
			46-4625320				Integrated Health Collaborative	OH	NIA	Aultman Health Foundation	Ownership	100.0	Aultman Health Foundation	NO	
			45-4215510				Aultman Oncology Center of Excellence	OH	NIA	Other	Ownership, Other	51.0	Aultman Health Foundation	NO	2
			46-2540184				Aultman Orthopedic Center of Excellence	OH	NIA	Other	Ownership, Other	51.0	Aultman Health Foundation	NO	3
			81-0847842				Aultman Innovations, LLC	OH	NIA	Aultman Health Foundation	Ownership	100.0	Aultman Health Foundation	NO	
			34-0714581				Alliance Community Hospital	OH	NIA	Aultman Health Foundation	Ownership	100.0	Aultman Health Foundation	NO	
			26-3646817				Alliance Community Medical Foundation	OH	NIA	Alliance Community Hospital	Ownership	100.0	Aultman Health Foundation	NO	
			84-4874605				Aultman Now Urgent Care	OH	NIA	North Central Medical Resources	Ownership	100.0	Aultman Health Foundation	NO	
			84-2848226				Aultman Deuble Heart & Vascular Hospital	OH	NIA	North Central Medical Resources	Ownership	100.0	Aultman Health Foundation	NO	
			85-1242075				AultPlan, LLC	OH	NIA	Aultman Health Foundation	Ownership	100.0	Aultman Health Foundation	NO	
			87-1559540				Aultman Cancer Center LLC	OH	NIA	Aultman North Canton Medical Group	Ownership	100.0	Aultman Health Foundation	NO	
			87-4146836				IHC Quality Partners LLC	OH	NIA	Aultman Health Foundation	Ownership	100.0	Aultman Health Foundation	NO	
			93-3918322				Aultman ASC Holdings	OH	NIA	AultCare Holding Company	Ownership	100.0	Aultman Health Foundation	NO	
			93-4173039				Aultman North Surgical Partners LLC	OH	NIA	Aultman ASC Holdings	Other		Aultman Health Foundation	NO	
Asterisk	Explanation														
1	Canton Medical Education Foundation is controlled by Aultman Hospital 50% and a non-insurance affiliate entity Mercy Medical Center 50%														
2	Aultman Oncology Center of Excellence, LLC is owned Aultman Hospital and community oncologists.														
3	Aultman Orthopedic Center of Excellence, LLC is owned by Aultman Hospital and community orthopedic surgeons														

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?.....	No.....

August Filing

2. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.
- YES.....

EXPLANATION:

1.
2.

BARCODES:

1.

15461202536500002
2.

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A – VERIFICATION

Real Estate

		1	2
		Year to Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition		
2.2	Additional investment made after acquisition		
3.	Current year change in encumbrances		
4.	Total gain (loss) on disposals		
5.	Deduct amounts received on disposals		
6.	Total foreign exchange change in book / adjusted carrying value		
7.	Deduct current year's other-than-temporary impairment recognized		
8.	Deduct current year's depreciation		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B – VERIFICATION

Mortgage Loans

		1	2
		Year to Date	Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition		
2.2	Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase / (decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest		
10.	Deduct current year's other-than-temporary impairment recognized		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1	2
		Year to Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	9,384,112	8,589,343
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition		
2.2	Additional investment made after acquisition		794,769
3.	Capitalized deferred interest and other		–
4.	Accrual of discount	(1,902)	
5.	Unrealized valuation increase / (decrease)	37,332	
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium, depreciation and proportional amortization		
9.	Total foreign exchange change in book / adjusted carrying value		
10.	Deduct current year's other-than-temporary impairment recognized		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	9,419,542	9,384,112
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	9,419,542	9,384,112

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1	2
		Year to Date	Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	89,753,415	98,838,215
2.	Cost of bonds and stocks acquired	3,739,076	13,502,474
3.	Accrual of discount	7,098	112,332
4.	Unrealized valuation increase / (decrease)	(2,727,874)	(5,600,594)
5.	Total gain (loss) on disposals	41,352	1,013,961
6.	Deduct consideration for bonds and stocks disposed of	6,579,724	17,949,866
7.	Deduct amortization of premium	18,776	180,155
8.	Total foreign exchange change in book / adjusted carrying value		
9.	Deduct current year's other-than-temporary impairment recognized		
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees		17,048
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	84,214,566	89,753,415
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	84,214,566	89,753,415

SCHEDULE D – PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book / Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book / Adjusted Carrying Value End of First Quarter	Book / Adjusted Carrying Value End of Second Quarter	Book / Adjusted Carrying Value End of Third Quarter	Book / Adjusted Carrying Value December 31 Prior Year
Issuer Credit Obligations (ICO)								
1. NAIC 1 (a).....	23,211,546	829,827	2,385,560	(3,196)	23,211,546	21,652,617		23,066,245
2. NAIC 2 (a).....	6,532,588	1,225,864	1,481,039	2,484	6,532,588	6,279,897		6,263,311
3. NAIC 3 (a).....								
4. NAIC 4 (a).....								
5. NAIC 5 (a).....								
6. NAIC 6 (a).....								
7. Total ICO.....	29,744,134	2,055,690	3,866,599	(712)	29,744,134	27,932,514		29,329,556
Asset-Backed Securities (ABS)								
8. NAIC 1.....								
9. NAIC 2.....								
10. NAIC 3.....								
11. NAIC 4.....								
12. NAIC 5.....								
13. NAIC 6.....								
14. Total ABS.....								
Preferred Stock								
15. NAIC 1.....								
16. NAIC 2.....								
17. NAIC 3.....								
18. NAIC 4.....								
19. NAIC 5.....								
20. NAIC 6.....								
21. Total Preferred Stock.....								
22. Total ICO, ABS, & Preferred Stock.....	29,744,134	2,055,690	3,866,599	(712)	29,744,134	27,932,514		29,329,556

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

(SI-03) Schedule DA - Part 1

NONE

(SI-03) Schedule DA - Verification - Short-Term Investments

NONE

(SI-04) Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

(SI-04) Schedule DB - Part B - Verification - Futures Contracts

NONE

(SI-05) Schedule DB - Part C - Section 1

NONE

(SI-06) Schedule DB - Part C - Section 2

NONE

(SI-07) Schedule DB - Verification

NONE

(SI-08) Schedule E - Part 2 - Verification - Cash Equivalents

NONE

(E-01) Schedule A - Part 2
NONE

(E-01) Schedule A - Part 3
NONE

(E-02) Schedule B - Part 2
NONE

(E-02) Schedule B - Part 3
NONE

(E-03) Schedule BA - Part 2
NONE

(E-03) Schedule BA - Part 3
NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)								
025816-DY-2	AMERICAN EXPRESS CO	04/11/2025	Merrill Lynch Professional	XXX	99,925	100,000	1,045	1.G FE
00206R-HY-1	AT&T INC 6.625% 05/15/2029	06/05/2025	MarketAxess Corp.	XXX	26,838	25,000	97	2.B FE
0778FP-AG-4	BELL CANADA SERIES US-5 2.15%	06/11/2025	Goldman Sachs	XXX	83,423	100,000	699	2.B FE
12189T-AK-0	BURLINGTON NORTHERN SANTA FE	06/04/2025	Dougherty & Company LLC	XXX	62,540	57,000	247	1.F FE
149123-BF-7	CATERPILLAR INC 6.625%	06/04/2025	Dougherty & Company LLC	XXX	74,682	70,000	1,803	1.F FE
171232-AE-1	CHUBB CORP 6.8% 11/15/2031	04/10/2025	Barclays Capital	XXX	61,630	55,000	1,517	1.F FE
260003-AC-2	DOVER CORP 6.65% 06/01/2028	05/08/2025	MarketAxess Corp.	XXX	105,770	100,000	2,919	2.A FE
29278N-AN-3	ENERGY TRANSFER PARTNERS LP 5.5%	05/27/2025	MarketAxess Corp.	XXX	101,391	100,000	2,704	2.B FE
337738-BC-1	FISERV INC 2.65% 06/01/2030-2030	05/06/2025	Bancorp Investments Inc	XXX	166,698	185,000	2,124	2.B FE
49326E-EK-5	KEYCORP SERIES MTN 2.25% 04/06/2027	05/29/2025	Barclays Capital	XXX	71,765	75,000	253	2.B FE
49326E-EN-9	KEYCORP SERIES MTN V/R 4.789%	06/03/2025	MarketAxess Corp.	XXX	47,814	50,000	20	2.B FE
61744Y-AP-3	MORGAN ST SPARQS SERIES GMTN V/R	05/13/2025	Wells Fargo Securities	XXX	121,951	125,000	1,441	1.G FE
670346-AZ-8	NUCOR CORP 4.65% 06/01/2030	05/05/2025	Merrill Lynch Professional	XXX	149,048	150,000	1,182	2.A FE
89788M-AL-6	TRUIST FINANCIAL CORP SERIES MTN V/R	04/08/2025	Barclays Capital	XXX	150,500	150,000	1,482	2.A FE
907818-FX-1	UNION PACIFIC CORP 2.8%	06/11/2025	MLPFS Inc	XXX	88,957	100,000	918	1.G FE
91282C-JW-2	US TREASURY N/B 4% 01/31/2029	05/16/2025	Citigroup Global Markets	XXX	120,141	120,000	1,432	1.A
92343V-GJ-7	VERIZON COMMUNICATIONS 2.55%	05/08/2025	Jane Street Execution Services	XXX	88,257	100,000	340	2.A FE
95000U-3J-0	WELLS FARGO & COMPANY V/R 5.198%	04/10/2025	various	XXX	176,878	175,000	1,949	2.A FE
969457-BY-5	WILLIAMS COS INC 2.6%	05/30/2025	Citigroup Global Markets	XXX	57,483	65,000	361	2.B FE
0089999999 – Issuer Credit Obligations: Corporate Bonds (Unaffiliated)					1,855,690	1,902,000	22,533	XXX
Issuer Credit Obligations: Certificates of Deposit (Unaffiliated)								
58404D-XU-0	MEDALLION BANK OF UTAH MEDIUM CD	06/02/2025	Davidson and Co.	XXX	200,000	200,000		1.A
0249999999 – Issuer Credit Obligations: Certificates of Deposit (Unaffiliated)					200,000	200,000		XXX
0489999999 – Subtotal - Issuer Obligations (Unaffiliated)					2,055,690	2,102,000	22,533	XXX
0509999997 – Subtotals - Issuer Credit Obligations - Part 3					2,055,690	2,102,000	22,533	XXX
0509999998 – Summary Item from Part 5 for Issuer Credit Obligations (N/A to Quarterly)					XXX	XXX	XXX	XXX
0509999999 – Subtotals - Issuer Credit Obligations					2,055,690	2,102,000	22,533	XXX
2009999999 – Subtotals - Issuer Credit Obligations and Asset-Backed Securities					2,055,690	2,102,000	22,533	XXX
Common Stocks: Mutual Funds Designations Not Assigned by the SVO								
31428Q-73-9	FEDERATED TOTAL BOND RETURN	06/27/2025	various	5,640.173	56,512	XXX		XXX
922908-80-1	VANGUARD TTL STOCK MKT INST FUND	06/30/2025	Reinvested Dividend	93.297	13,811	XXX		XXX
5329999999 – Common Stocks: Mutual Funds Designations Not Assigned by the SVO					70,323	XXX		XXX
5989999997 – Subtotals - Common Stocks - Part 3					70,323	XXX		XXX
5989999998 – Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX
5989999999 – Subtotals Common Stocks					70,323	XXX		XXX
5999999999 – Subtotals Preferred and Common Stocks					70,323	XXX		XXX
6009999999 – Totals					2,126,013	XXX	22,533	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change in Book / Adjusted Carrying Value					15	16	17	18	19	20	21
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B. / A.C.V. (10+11-12)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)																				
912828-YQ-7	US TREASURY 1.625% 10/31/2026	06/25/2025	Wells Fargo Securities	XXX	678,891	700,000	746,211	714,582		(3,855)		(3,855)		710,727		(31,836)	(31,836)	5,498	10/31/2026	1.B FE
0019999999 – Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)					678,891	700,000	746,211	714,582		(3,855)		(3,855)		710,727		(31,836)	(31,836)	5,498	XXX	XXX
Issuer Credit Obligations: Non-U.S. Sovereign Jurisdiction Securities																				
806854-AK-1	SCHLUMBERGER INVESTMENT REGD	06/05/2025	Dougherty & Company LLC	XXX	135,616	135,000	134,892	134,920		10		10		134,931		685	685	3,392	05/15/2028	1.F FE
0039999999 – Issuer Credit Obligations: Non-U.S. Sovereign Jurisdiction Securities					135,616	135,000	134,892	134,920		10		10		134,931		685	685	3,392	XXX	XXX
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)																				
020002-BD-2	ALLSTATE CORP 3.28% 12/15/2026	06/26/2025	Jane Street Execution Services	XXX	123,028	125,000	123,786	124,430		138		138		124,568		(1,540)	(1,540)	2,187	12/15/2026	2.A FE
025816-CS-6	AMERICAN EXPRESS 2.55% 03/04/2027-2027	06/26/2025	Millennium Advisors LLC	XXX	68,057	70,000	63,746	66,031		847		847		66,878		1,178	1,178	1,453	03/04/2027	1.G FE
00206R-HV-7	AT&T INC 2.95% 07/15/2026	05/08/2025	MarketAxess Corp.	XXX	147,299	150,000	152,814	151,015		(232)		(232)		150,783		(3,485)	(3,485)	3,614	07/15/2026	2.B FE
06406F-AC-7	BANK OF NY MELLON CORP 2.8% 05/04/2026	05/08/2025	Barclays Capital	XXX	88,619	90,000	99,234	92,356		(617)		(617)		91,740		(3,120)	(3,120)	1,295	05/04/2026	1.F FE
084670-BS-6	BERKSHIRE HATHAWAY INC 3.125% 03/15/2026	04/08/2025	Jane Street Execution Services	XXX	98,882	100,000	106,006	101,777		(394)		(394)		101,384		(2,502)	(2,502)	2,244	03/15/2026	1.C FE
110122-AB-4	BRISTOL-MYERS SQUIBB CO 6.8% 11/15/2026	06/26/2025	Millennium Advisors LLC	XXX	67,143	65,000	87,193	71,910		(1,781)		(1,781)		70,128		(2,985)	(2,985)	2,726	11/15/2026	1.F FE
11135F-AN-1	BROADCOM INC 3.459% 09/15/2026	06/26/2025	MLPFS Inc	XXX	103,904	105,000	114,893	108,174		(896)		(896)		107,278		(3,374)	(3,374)	2,845	09/15/2026	2.A FE
12189T-AK-0	BURLINGTON NORTHERN SANTA FE	06/26/2025	Sumridge Partners LLC	XXX	13,133	12,000	13,083	12,963		(97)		(97)		12,866		267	267	413	05/13/2029	1.F FE
337738-BC-1	FISERV INC 2.65% 06/01/2030-2030	06/25/2025	MarketAxess Corp.	XXX	77,697	85,000	76,591	76,591		196		196		76,787		910	910	300	06/01/2030	2.B FE
337738-AT-5	FISERV INC 3.2% 07/01/2026	05/06/2025	Barclays Capital	XXX	98,455	100,000	109,012	102,738		(630)		(630)		102,108		(3,653)	(3,653)	2,720	07/01/2026	2.B FE
427866-BD-9	HERSHEY CO 2.45% 11/15/2029-2029	06/25/2025	Jane Street Execution Services	XXX	139,148	150,000	136,356	136,702		1,194		1,194		137,896		1,252	1,252	2,256	11/15/2029	1.F FE
437076-BM-3	HOME DEPOT INC 3% 04/01/2026	04/10/2025	Jane Street Execution Services	XXX	98,602	100,000	108,596	102,172		(474)		(474)		101,698		(3,096)	(3,096)	1,583	04/01/2026	1.F FE
49326E-EK-5	KEYCORP SERIES MTN 2.25% 04/06/2027	06/25/2025	Citigroup Global Markets	XXX	96,265	100,000	89,918	92,709		1,479		1,479		94,188		2,077	2,077	1,411	04/06/2027	2.B FE
534187-BF-5	LINCOLN NATIONAL CORP 3.625% 12/12/2026	06/26/2025	Jane Street Execution Services	XXX	123,386	125,000	138,605	130,194		(1,283)		(1,283)		128,911		(5,524)	(5,524)	3,587	12/12/2026	2.B FE
570535-AU-8	MARKEL GROUP INC 3.35%	06/25/2025	Jane Street Execution Services	XXX	48,027	50,000	45,146	46,214		348		348		46,561		1,466	1,466	810	09/17/2029	2.B FE
581557-BR-5	MCKESSON CORP 1.3% 08/15/2026	06/04/2025	Barclays Capital	XXX	96,554	100,000	98,109	99,337		172		172		99,508		(2,954)	(2,954)	1,047	08/15/2026	2.A FE
61772B-AB-9	MORGAN STANLEY V/R 1.593% 05/04/2027	05/13/2025	Jane Street Execution Services	XXX	38,791	40,000	39,228	39,576		64		64		39,639		(848)	(848)	301	05/04/2027	1.G FE
654106-AJ-2	NIKE INC 2.75% 03/27/2027-2027	06/26/2025	MLPFS Inc	XXX	24,439	25,000	23,278	23,827		244		244		24,071		369	369	334	03/27/2027	1.E FE
682680-BR-3	ONEOK INC 5% SNR NTS 01/03/2026	05/08/2025	MarketAxess Corp.	XXX	59,974	60,000	70,759	62,440		(734)		(734)		61,706		(1,732)	(1,732)	2,067	03/01/2026	2.B FE
682680-AB-9	ONEOK INC 6.875% 09/30/2028	05/16/2025	Millennium Advisors LLC	XXX	127,492	120,000	126,194	125,456		(499)		(499)		124,957		2,534	2,534	5,746	09/30/2028	2.B FE
718546-AZ-7	PHILLIPS 66 1.3% 02/15/2026	05/05/2025	Millennium Advisors LLC	XXX	87,587	90,000	90,167	90,040		(12)		(12)		90,028		(2,440)	(2,440)	848	02/15/2026	2.A FE
74340X-BK-6	PROLOGIS INC 3.25% 10/01/2026	06/26/2025	Sumridge Partners LLC	XXX	103,641	105,000	115,225	108,608		(995)		(995)		107,613		(3,972)	(3,972)	2,521	10/01/2026	1.F FE
74456Q-BR-6	PUBLIC SVC ELEC & GAS CO 2.25% 09/15/20	06/26/2025	MarketAxess Corp.	XXX	146,513	150,000	143,318	146,386		991		991		147,378		(865)	(865)	2,644	09/15/2026	1.F FE
78016E-ZQ-3	ROYAL BANK OF CANADA 1.2% 04/27/2026	04/08/2025	MarketAxess Corp.	XXX	174,209	180,000	164,624	174,730		1,055		1,055		175,785		(1,576)	(1,576)	972	04/27/2026	1.F FE
893939-AE-8	TRAVELERS PPTY 7.75% 04/15/2026	04/10/2025	Jane Street Execution Services	XXX	153,798	149,000	192,612	160,515		(2,433)		(2,433)		158,082		(4,284)	(4,284)	5,645	04/15/2026	1.F FE
91159H-JF-8	US BANCORP V/R 4.548%	06/26/2025	MarketAxess Corp.	XXX	35,043	35,000	34,354	34,546		57		57		34,603		439	439	774	07/22/2028	1.G FE
91282C-JW-2	US TREASURY N/B 4% 01/31/2029	05/27/2025	Wells Fargo Securities	XXX	120,018	120,000	120,141	120,141		(123)		(123)		120,141		(123)	(123)	1,551	01/31/2029	1.A
949746-SH-5	WELLS FARGO & CO. 3% 10/23/2026	06/26/2025	Wells Fargo Securities	XXX	58,913	60,000	65,842	61,755		(467)		(467)		61,288		(2,375)	(2,375)	1,220	10/23/2026	2.A FE
960413-AT-9	WESTLAKE CHEMICAL CORP 3.6% 08/15/2026	06/04/2025	Goldman Sachs	XXX	108,419	110,000	119,618	113,323		(863)		(863)		112,460		(4,041)	(4,041)	3,190	08/15/2026	2.B FE
969457-CH-1	WILLIAMS COS INC 5.4% 03/02/2026	05/30/2025	Wells Fargo Securities	XXX	100,461	100,000	99,689	99,864		44		44		99,908		553	553	4,050	03/02/2026	2.B FE
0089999999 – Issuer Credit Obligations: Corporate Bonds (Unaffiliated)					2,827,497	2,871,000	2,968,135	2,876,519		(5,578)		(5,578)		2,870,941		(43,445)	(43,445)	62,354	XXX	XXX
Issuer Credit Obligations: Certificates of Deposit (Unaffiliated)																				
254673-E6-9	DISCOVER BANK CD 3.1% 05/27/2025	05/27/2025	Matured	XXX	150,000	150,000	150,000	150,000						150,000				2,344	05/27/2025	1.A
0249999999 – Issuer Credit Obligations: Certificates of Deposit (Unaffiliated)					150,000	150,000	150,000	150,000						150,000				2,344	XXX	XXX
0489999999 – Subtotal - Issuer Obligations (Unaffiliated)					3,792,003	3,856,000	3,999,238	3,876,021		(9,423)		(9,423)		3,866,599		(74,596)	(74,596)	73,588	XXX	XXX
0509999997 – Subtotals - Issuer Credit Obligations - Part 4					3,792,003	3,856,000	3,999,238	3,876,021		(9,423)		(9,423)		3,866,599		(74,596)	(74,596)	73,588	XXX	XXX
0509999998 – Summary Item from Part 5 for Issuer Credit Obligations (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999 – Subtotals - Issuer Credit Obligations					3,792,003	3,856,000	3,999,238	3,876,021		(9,423)		(9,423)		3,866,599		(74,596)	(74,596)	73,588	XXX	XXX
2009999999 – Subtotals - Issuer Credit Obligations and Asset-Backed Securities					3,792,003	3,856,000	3,999,238	3,876,021		(9,423)		(9,423)		3,866,599		(74,596)	(74,596)	73,588	XXX	XXX
Common Stocks: Mutual Funds Designations Not Assigned by the SVO																				
31428Q-73-9	FEDERATED TOTAL BOND RETURN	06/26/2025	Sold	104,122.622	988,220	XXX	1,196,455	972,505	223,950			223,950		1,196,455		(208,235)	(208,235)	22,425	XXX	XXX
89354D-33-8	TRANSAMERICA INT'L EQUITY R6	06/25/2025	Sold	5,957.272	145,000	XXX	119,360	122,303	(2,943)			(2,943)		119,360		25,640	25,640		XXX	XXX
921910-50-1	VANGUARD INTL GROWTH FUND	06/25/2025	Sold	990.184	115,000	XXX	101,326	100,573	753			753		101,326		13,674	13,674		XXX	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change in Book / Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B. / A.C.V. (10+11-12)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
922908-80-1	VANGUARD TTL STOCK MKT INST FUND	06/24/2025	Sold	3,015,764	440,000	XXX	132,653	425,374	(292,720)			(292,720)		132,653		307,347	307,347	2,669	XXX	XXX	
5329999999 – Common Stocks: Mutual Funds Designations Not Assigned by the SVO					1,688,220	XXX	1,549,794	1,620,755	(70,960)			(70,960)		1,549,794		138,426	138,426	25,094	XXX	XXX	
5989999997 – Subtotals - Common Stocks - Part 4					1,688,220	XXX	1,549,794	1,620,755	(70,960)			(70,960)		1,549,794		138,426	138,426	25,094	XXX	XXX	
5989999998 – Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999 – Subtotals Common Stocks					1,688,220	XXX	1,549,794	1,620,755	(70,960)			(70,960)		1,549,794		138,426	138,426	25,094	XXX	XXX	
5999999999 – Subtotals Preferred and Common Stocks					1,688,220	XXX	1,549,794	1,620,755	(70,960)			(70,960)		1,549,794		138,426	138,426	25,094	XXX	XXX	
6009999999 – Totals					5,480,223	XXX	5,549,033	5,496,776	(70,960)	(9,423)		(80,383)		5,416,393		63,830	63,830	98,682	XXX	XXX	

(E-06) Schedule DB - Part A - Section 1

NONE

(E-06) Schedule DB - Part A - Section 1 - Description of Hedged Risk(s)

NONE

(E-06) Schedule DB - Part A - Section 1 - Financial or Economic Impact of The Hedge at the End of the Reporting Period

NONE

(E-07) Schedule DB - Part B - Section 1

NONE

(E-07) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-07) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-07) Schedule DB - Part B - Section 1 - Financial or Economic Impact of The Hedge at the End of the Reporting Period

NONE

(E-08) Schedule DB - Part D - Section 1

NONE

(E-09) Schedule DB - Part D - Section 2 - Collateral Pledged By Reporting Entity

NONE

(E-09) Schedule DB - Part D - Section 2 - Collateral Pledged To Reporting Entity

NONE

(E-10) Schedule DB - Part E

NONE

(E-11) Schedule DL - Part 1

NONE

(E-12) Schedule DL - Part 2

NONE

SCHEDULE E - PART 1 - CASH
Month End Depository Balances

1 Depository	2 Restricted Asset Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
Huntington Bank Bank – Canton, Ohio					221,388	17,511,049	(726,144)	XXX
Huntington National-Trust – Canton, Ohio		4.160	8,632		832,427	888,719	515,675	XXX
Huntington Bank- Brokered CDs – Canton, Ohio		4.250	649		60,206	216,704	27,111	XXX
Huntington Bank-Mutual Funds – Canton, Ohio					2,490	2,499	2,538	XXX
Huntington Bank-Richmond Capital Investment – Canton, Ohio		4.160	797		122,626	11,879	33,386	XXX
0199998 – Deposits in depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories								XXX
0199999 – Total Open Depositories			10,078		1,239,138	18,630,849	(147,434)	XXX
0299998 – Deposits in depositories that do not exceed the allowable limit in any one depository (see Instructions) - Suspended Depositories								XXX
0299999 – Total Suspended Depositories								XXX
0399999 – Total Cash on Deposit			10,078		1,239,138	18,630,849	(147,434)	XXX
0499999 – Cash in Company's Office			XXX	XXX				XXX
0599999 – Total			10,078		1,239,138	18,630,849	(147,434)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Restricted Asset Code	Date Acquired	Stated Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
8609999999 – Total Cash Equivalents								

NONE