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**QUARTERLY STATEMENT**  
**AS OF MARCH 31, 2025**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**CZECH CATHOLIC UNION**

NAIC Group Code 0000, 0000 NAIC Company Code 56324 Employer's ID Number 34-0105780  
 (Current) (Prior)

Organized under the Laws of OH State of Domicile or Port of Entry OH  
 Country of Domicile US  
 Licensed as business type: Fraternal Benefit Societies  
 Incorporated/Organized 01/01/1879 Commenced Business 01/01/1879  
 Statutory Home Office 5349 Dolloff Road Cleveland, OH, US 44127  
 Main Administrative Office 5349 Dolloff Road Cleveland, OH, US 44127  
 216-341-0444  
 (Telephone Number) Cleveland, OH, US 44127  
 Mail Address 5349 Dolloff Road  
 Primary Location of Books and 5349 Dolloff Road  
 Records Cleveland, OH, US 44127 216-341-0444  
 (Telephone Number)  
 Internet Website Address WWW.CZECHCCU.ORG 216-341-0444  
 (Telephone Number)  
 Statutory Statement Contact Theresa Aveni 216-341-0711  
 theresa@czechccu.org (Fax Number)  
 (E-Mail Address)

## OFFICERS

Theresa Aveni, President  
 Jane M. Milczewski, Secretary

## DIRECTORS OR TRUSTEES

Cindy Kveton  
 Karla Mahoney  
 Richard Prospal

Robert Cermak  
 Maryann Langevin  
 Allen Perk  
 Audrey Schmidt

State of Ohio  
 County of Cuyahoga SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*x* *Theresa Aveni*

Theresa Aveni  
 President

*x* *Jane M. Milczewski*

Jane M. Milczewski  
 Secretary

Subscribed and sworn to before me  
 this 12th day of

May, 2025

*x* *Robert G. Chilcott*

a. Is this an original filing? Yes

b. If no:

1. State the amendment number: \_\_\_\_\_

2. Date filed: \_\_\_\_\_

3. Number of pages attached: \_\_\_\_\_





Department  
of Insurance

Mike DeWine, Governor  
Jon Husted, Lt Governor

Judith L. French, Director

## Electronic Filing Authenticity Affidavit

Office of Risk Assessment, 50 W Town Street, 3rd Floor - Suite 300, Columbus OH 43215  
614-644-2647 | 614-644-3256 (Fax) | insurance.ohio.gov

### Ohio Domestic Insurers Only

Company Name: Czech Catholic Union

NAIC No. 56324

We, the undersigned executive officers of Czech Catholic Union (herein referred to as the "Company"), an insurance company organized under the laws of Ohio, hereby certify that the documents indicated below by an "X" were filed electronically with the National Association of Insurance Commissioners ("NAIC") and that the electronic filing or filings, including ".PDF" filings, are exact copies of the original documents, except for formatting differences due to electronic filing. The original documents are maintained in this Company's office and are available for inspection upon request by the Ohio Department of Insurance for at least five years following the date of filing. An executed, notarized NAIC Annual Statement or Quarterly Statement jurat page or an original, notarized signature page (if this filing relates to a supplemental filing without a jurat page) attesting to the accuracy and authenticity of the corresponding NAIC Annual Statement or Quarterly Statement or supplemental schedule is attached to this Affidavit.

**Company Type:**  Fraternal  Title  Property & Casualty  Life & Health  Health  Other \_\_\_\_\_

#### **Applicable documents:**

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "Annual Statement Electronic Filing[s]," which include "the annual statement data and all supplements due March 1, per the *Annual Statement Instructions*. This includes all detail investment schedules and other supplements for which the Annual Statement Instructions exempt printed detail."

Date of filing with the NAIC: \_\_\_\_\_  An original jurat page is attached.  
 Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "Risk-Based Capital Electronic Filing," which "includes all risk-based capital data" due March 1.

Date of filing with the NAIC: \_\_\_\_\_  An original, notarized signature page is attached.  
 Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "Supplemental Electronic Filing," which "includes all supplements due April 1, per the *Annual Statement Instructions*."

Date of filing with the NAIC: \_\_\_\_\_

List of supplemental documents included in this Affidavit: \_\_\_\_\_  
 All original notarized signature pages are attached, as applicable.  
 Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "Quarterly Statement Electronic Filing," which "includes the complete quarterly statement data" due May 15, August 15, and November 15.

Date of filing with the NAIC: 5/9/2025  
 Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "Combined Annual Statement Electronic Filing," which "includes the required pages of the combined annual statement and the combined Insurance Expense Exhibit" due May 1.

Date of filing with the NAIC: \_\_\_\_\_

The documents referred to in the *General Instructions* to the *NAIC Checklist* as "June. PDF Filing," which includes "the Audited Financial Statements" due June 1.

Date of filing with the NAIC: \_\_\_\_\_  
 Original filing.  Amended filing.

*Theresa Aveni 5/9/2025 Jane M. Milczewski 5-17-2025*

Signature	Date	Signature	Date	Signature	Date
(Name) <u>Theresa Aveni</u>		(Name) <u>Jane M. Milczewski</u>		(Name) _____	
(Title)* <u>President</u>		(Title)* <u>Secretary</u>		(Title)* _____	

\*Signers must be principal executive officers of the Company (Chairman, President, CEO, CFO, Treasurer, Secretary)