



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024
OF THE CONDITION AND AFFAIRS OF THE

United Transportation Union Insurance Association

NAIC Group Code 0000 NAIC Company Code 56413 Employers ID Number 23-7131460

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [] Fraternal Benefit Societies [X]

Incorporated/Organized 11/16/1970 Commenced Business 03/10/1971

Statutory Home Office 6060 Rockside Woods Blvd N Site 220 Independence, OH, US 44131-7303 (City or Town, State, Country and Zip Code)

Main Administrative Office 6060 Rockside Woods Blvd N Site 220 (Street and Number)

Independence, OH, US 44131-7303 (City or Town, State, Country and Zip Code) 800-558-8842 (Area Code) (Telephone Number)

Mail Address 6060 Rockside Woods Blvd N Site 220 Independence, OH, US 44131-7303 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 6060 Rockside Woods Blvd N Site 220 (Street and Number)

Independence, OH, US 44131-7303 800-558-8842 (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address utulia.org

Statutory Statement Contact Jeffery A Becker, 216-227-5200 (Name) (Area Code) (Telephone Number) jbecker@utulia.org 216-228-0411 (E-mail Address) (FAX Number)

Officers: President Kenneth L Laugel, Treasurer Jeffery A Becker; Secretary Jeffery A Becker

Other:

Directors or Trustees: Jeremy R Ferguson, Nicholas J DiCicco Jr, James P Sullivan; Stephen Vamos III, Brent Leonard, Charles Cassidy; Stephen Hudak, Alvy Hughes

State of Ohio, County of Cuyahoga, SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signatures of Kenneth L Laugel (President), Jeffery A Becker (Secretary), and Jeffery A Becker (Treasurer)

Subscribed and sworn to before me this 12th day of August 2024. Notary Public CSilla Nemeth, State of Ohio, Commission Expires 03-06-2028. Includes questions a, b, 1, 2, 3.

