



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF

AUGUSTAR LIFE ASSURANCE CORPORATION

NAIC Group Code 0704 (Current) 0704 (Prior) NAIC Company Code 89206 Employer's ID Number 31-0962495

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 06/26/1979 Commenced Business 08/22/1979

Statutory Home Office One Financial Way, Cincinnati, OH, US 45242 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office One Financial Way, Cincinnati, OH, US 45242 (Street and Number) (City or Town, State, Country and Zip Code) 513-794-6100 (Area Code) (Telephone Number)

Mail Address Post Office Box 237, Cincinnati, OH, US 45201 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Financial Way, Cincinnati, OH, US 45242 (Street and Number) (City or Town, State, Country and Zip Code) 513-794-6100-6015 (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Amber Dawn Roberts, 513-794-6100-6015 (Name) (Area Code) (Telephone Number) amber_roberts@constellationinsurance.com, 513-794-4622 (E-mail Address) (FAX Number)

OFFICERS

President & Chief Executive Officer Anurag Chandra Treasurer & Chief Corporate Development Officer Brijendra Singh Grewal # SVP, Corporate Secretary & LATAM Regional Counsel and Compliance Carlos Fernando da Costa Almeida de Paiva Nascimento SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance Scott Niel Shepherd #

OTHER

Michael Akker #, Senior Vice President, Chief Operating Officer Lori Dianne Dashewich #, Senior Vice President, Chief Financial Officer Marc Bruger #, Managing Director Jonathan Morton Egol #, Managing Director Sachin Jain #, Senior Vice President & Chief Investment Officer Gary Russell Rodmaker #, Managing Director

DIRECTORS OR TRUSTEES

Anurag Chandra Philippe Francois Charette Patricia Lynn Guinn Gregory Svend Nielsen Westley Vander Thompson Steven Carl Verney

State of Ohio SS: County of Butler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Lori Dianne Dashewich Senior Vice President, Chief Financial Officer Carlos Fernando da Costa Almeida de Paiva Nascimento SVP, Corporate Secretary & LATAM Regional Counsel and Compliance Scott Niel Shepherd SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance

Subscribed and sworn to before me this 9th day of August, 2024 a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number 2. Date filed 3. Number of pages attached

Stephanie Coleman Notary Public Expires November 24, 2025

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,010,469,194	0	2,010,469,194	2,045,807,828
2. Stocks:				
2.1 Preferred stocks	16,631,200	0	16,631,200	16,711,200
2.2 Common stocks	18,542,533	0	18,542,533	18,325,933
3. Mortgage loans on real estate:				
3.1 First liens	474,486,950	0	474,486,950	463,087,264
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$39,450,740), cash equivalents (\$209,706) and short-term investments (\$0)	39,660,446	0	39,660,446	16,000,326
6. Contract loans (including \$0 premium notes)	135,171,141	0	135,171,141	129,952,984
7. Derivatives	7,603,182	0	7,603,182	6,521,487
8. Other invested assets	47,329,643	0	47,329,643	42,770,524
9. Receivables for securities	587,180	0	587,180	756,910
10. Securities lending reinvested collateral assets	33,093,791	0	33,093,791	66,539,878
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,783,575,260	0	2,783,575,260	2,806,474,334
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	20,339,716	0	20,339,716	19,888,722
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	12,185,811	0	12,185,811	13,267,841
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	98,675,318	0	98,675,318	103,914,834
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	12,716,993	590,540	12,126,453	20,002,718
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	539,097	0	539,097	18,229,969
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	78,432,949	49,497,954	28,934,995	30,979,394
19. Guaranty funds receivable or on deposit	1,851,935	0	1,851,935	1,821,055
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	43,078,420	0	43,078,420	14,867,554
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	1,398,077	0	1,398,077	1,389,769
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,052,793,576	50,088,494	3,002,705,082	3,030,836,190
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	289,694,593	0	289,694,593	271,215,599
28. Total (Lines 26 and 27)	3,342,488,169	50,088,494	3,292,399,675	3,302,051,789
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. State taxes recoverable	1,321,739	0	1,321,739	1,321,739
2502. Fund revenue receivable	76,338	0	76,338	68,030
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,398,077	0	1,398,077	1,389,769

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 2,151,271,286 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve)	2,151,271,286	2,150,514,278
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	116,937,531	110,432,868
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)	352,847,374	353,489,743
4. Contract claims:		
4.1 Life	22,977,059	16,586,646
4.2 Accident and health	602,924	670,399
5. Policyholders' dividends/refunds to members \$ 0 and coupons \$ 0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 528,746 accident and health premiums	995,850	1,082,588
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ 4,132,269 assumed and \$ 4,575,359 ceded	8,707,628	13,125,017
9.4 Interest Maintenance Reserve	7,200,427	8,760,132
10. Commissions to agents due or accrued-life and annuity contracts \$ 3,252,116 , accident and health \$ 207,582 and deposit-type contract funds \$ 0	3,459,698	3,606,143
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	2,589,234	1,881,717
13. Transfers to Separate Accounts due or accrued (net) (including \$ 2,080,895 accrued for expense allowances recognized in reserves, net of reinsured allowances)	2,080,895	2,229,272
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	262,337	2,017,848
15.1 Current federal and foreign income taxes, including \$ 22,025 on realized capital gains (losses)	1,750,811	4,086,850
15.2 Net deferred tax liability	0	0
16. Unearned investment income	3,497,139	3,287,870
17. Amounts withheld or retained by reporting entity as agent or trustee	3,485,083	4,154,007
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	834,596	63,632
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	25,279,197	24,061,172
24.02 Reinsurance in unauthorized and certified (\$ 0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 625,242) reinsurers	625,242	316,167
24.04 Payable to parent, subsidiaries and affiliates	8,236,468	5,860,559
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	33,093,791	66,539,878
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	1,242,727	1,377,521
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,747,977,297	2,774,144,307
27. From Separate Accounts Statement	289,694,593	271,215,599
28. Total liabilities (Lines 26 and 27)	3,037,671,890	3,045,359,906
29. Common capital stock	9,600,005	9,600,005
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	157,151,493	159,115,593
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0)	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	245,127,779	247,091,879
38. Totals of Lines 29, 30 and 37	254,727,784	256,691,884
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,292,399,674	3,302,051,790
DETAILS OF WRITE-INS		
2501. Unclaimed funds	1,242,727	1,377,521
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,242,727	1,377,521
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	95,145,770	114,190,788	199,883,462
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	56,674,001	54,327,762	109,353,537
4. Amortization of Interest Maintenance Reserve (IMR)	1,571,945	2,219,744	4,306,367
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	24,426,575	22,934,893	46,085,488
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	689,539	648,325	1,289,982
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	11,611,690	11,085,881	21,957,398
9. Totals (Lines 1 to 8.3)	190,119,520	205,407,393	382,876,234
10. Death benefits	64,392,960	59,472,087	119,726,618
11. Matured endowments (excluding guaranteed annual pure endowments)	0	3,097	8,097
12. Annuity benefits	1,038,896	933,360	2,768,451
13. Disability benefits and benefits under accident and health contracts	6,641,819	6,173,718	11,895,804
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	52,385,005	46,739,352	88,744,231
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	5,569,089	4,040,508	8,529,464
18. Payments on supplementary contracts with life contingencies	31,136	31,741	63,039
19. Increase in aggregate reserves for life and accident and health contracts	7,261,671	30,714,591	16,773,822
20. Totals (Lines 10 to 19)	137,320,576	148,108,454	248,509,526
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	13,888,520	16,537,116	30,502,063
22. Commissions and expense allowances on reinsurance assumed	2,570	4,045	7,664
23. General insurance expenses and fraternal expenses	23,813,376	27,742,149	56,459,468
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,408,037	5,146,383	10,056,042
25. Increase in loading on deferred and uncollected premiums	4,590,980	4,452,512	3,377,781
26. Net transfers to or (from) Separate Accounts net of reinsurance	(9,476,212)	(7,137,780)	(17,264,356)
27. Aggregate write-ins for deductions	1,483,970	1,456,515	4,606,522
28. Totals (Lines 20 to 27)	177,031,817	196,309,394	336,254,710
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	13,087,703	9,097,999	46,621,524
30. Dividends to policyholders and refunds to members	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	13,087,703	9,097,999	46,621,524
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	264,671	(621,603)	9,286,200
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	12,823,032	9,719,602	37,335,324
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 18,771 (excluding taxes of \$ 3,254 transferred to the IMR)	1,285,904	(1,272,720)	219,662
35. Net income (Line 33 plus Line 34)	14,108,936	8,446,882	37,554,986
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	256,691,883	237,737,185	237,737,185
37. Net income (Line 35)	14,108,936	8,446,882	37,554,986
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 121,489	768,143	1,978,754	2,557,558
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	1,202,119	924,781	5,785,191
41. Change in nonadmitted assets	(3,693,551)	(1,603,496)	(3,390,413)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(1,218,025)	(2,244,343)	(4,911,626)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	(13,131,722)	(9,507,665)	(18,640,998)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(1,964,100)	(2,005,087)	18,954,698
55. Capital and surplus, as of statement date (Lines 36 + 54)	254,727,783	235,732,098	256,691,883
DETAILS OF WRITE-INS			
08.301. C01 Charges	4,576,810	4,918,933	9,693,414
08.302. Surrender Charges	4,098,711	3,362,187	6,910,124
08.303. Reinsurance Ceded Trails	2,175,357	2,306,923	4,590,409
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	760,812	497,838	763,451
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	11,611,690	11,085,881	21,957,398
2701. Health Surrender Benefits	1,267,310	1,250,817	3,095,982
2702. Miscellaneous Expense	172,744	165,631	1,421,936
2703. Funds withheld miscellaneous expense	43,916	40,067	82,604
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	6,000
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	1,483,970	1,456,515	4,606,522
5301. Prior period adjustment	0	0	191,019
5302. Deferred Coinsurance Gain	(13,131,722)	(9,507,665)	(18,832,017)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(13,131,722)	(9,507,665)	(18,640,998)

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	96,069,146	113,610,253	199,456,198
2. Net investment income	56,846,910	54,173,727	109,984,220
3. Miscellaneous income	14,171,996	16,593,647	33,420,139
4. Total (Lines 1 to 3)	167,088,052	184,377,627	342,860,557
5. Benefit and loss related payments	87,441,206	125,349,442	232,649,185
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(9,327,835)	(7,247,916)	(17,799,162)
7. Commissions, expenses paid and aggregate write-ins for deductions	45,986,066	56,631,112	105,736,446
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	2,622,735	8,160,260	15,733,825
10. Total (Lines 5 through 9)	126,722,172	182,892,898	336,320,294
11. Net cash from operations (Line 4 minus Line 10)	40,365,880	1,484,729	6,540,263
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	74,320,808	69,423,603	137,347,505
12.2 Stocks	0	0	144,444
12.3 Mortgage loans	21,466,895	21,637,652	42,402,355
12.4 Real estate	0	0	0
12.5 Other invested assets	326,847	176,841	900,414
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	837,829	119,909	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	96,952,379	91,358,005	180,794,718
13. Cost of investments acquired (long-term only):			
13.1 Bonds	39,396,104	52,503,182	184,233,274
13.2 Stocks	216,600	0	3,354,900
13.3 Mortgage loans	33,086,786	42,490,000	53,320,000
13.4 Real estate	0	0	0
13.5 Other invested assets	4,586,404	2,943,803	5,898,616
13.6 Miscellaneous applications	459,947	5,450,474	5,268,429
13.7 Total investments acquired (Lines 13.1 to 13.6)	77,745,841	103,387,459	252,075,219
14. Net increase (or decrease) in contract loans and premium notes	5,218,157	3,340,376	6,802,959
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	13,988,381	(15,369,830)	(78,083,460)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(5,488,329)	(3,688,341)	61,705,866
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(25,205,812)	24,122,604	16,745,346
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(30,694,141)	20,434,263	78,451,212
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	23,660,120	6,549,162	6,908,015
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	16,000,326	9,092,311	9,092,311
19.2 End of period (Line 18 plus Line 19.1)	39,660,446	15,641,473	16,000,326

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Change in securities lending collateral	33,446,087	(15,894,653)	(26,670,254)
20.0002. Amortization of deferred gain on reinsurance agreements	(13,131,722)	(9,507,665)	(18,832,017)
20.0003. Interest credited on deposit-type contracts	(4,845,960)	(3,330,727)	(7,099,200)

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	171,984,760	202,162,354	376,993,481
2. Group life	0	0	0
3. Individual annuities	16,390	33,385	65,036
4. Group annuities	0	0	0
5. Accident & health	21,436,615	23,127,857	46,230,066
6. Fraternal	0	0	0
7. Other lines of business	0	0	0
8. Subtotal (Lines 1 through 7)	193,437,765	225,323,596	423,288,583
9. Deposit-type contracts	100,000,000	512,023	115,512,023
10. Total (Lines 8 and 9)	293,437,765	225,835,619	538,800,606

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of AuguStar Life Assurance Corporation (ALAC or the Company), are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At June 30, 2024 and December 31, 2023 there were no permitted practices.

	SSAP #	F/S Page	F/S Line #		6/30/2024		12/31/2023
NET INCOME							
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$	14,108,936	\$	37,554,986
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$	14,108,936	\$	37,554,986
SURPLUS							
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$	254,727,784	\$	256,691,884
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$	254,727,784	\$	256,691,884

C. Accounting Policy

- (2) Basis for Bonds and Amortization Schedule
Bonds not backed by other loans are stated at amortized cost using the modified scientific method.
- (6) Basis for Loan-Backed Securities and Adjustment Methodology
Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.

D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors - No significant changes

NOTE 3 Business Combinations and Goodwill - No significant changes

NOTE 4 Discontinued Operations - No significant changes

NOTE 5 Investments

D. Loan-Backed Securities

- (1) Description of Sources Used to Determine Prepayment Assumptions
Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) Securities with Recognized Other-Than-Temporary Impairment - NONE
- (3) Recognized OTTI Securities - NONE
- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- a) The aggregate amount of unrealized losses:
- | | | |
|------------------------|----|------------|
| 1. Less than 12 Months | \$ | 588,132 |
| 2. 12 Months or Longer | \$ | 20,277,582 |
- b) The aggregate related fair value of securities with unrealized losses:
- | | | |
|------------------------|----|-------------|
| 1. Less than 12 Months | \$ | 52,228,880 |
| 2. 12 Months or Longer | \$ | 212,004,021 |
- (5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary
Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (3) Collateral Received
- b. The fair value of that collateral and of the portion of that collateral that it has sold or replugged
- | | |
|----|------------|
| \$ | 33,093,558 |
|----|------------|

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

NOTES TO FINANCIAL STATEMENTS

- H. Repurchase Agreements Transactions Accounted for as a Sale - NONE
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE
- M. Working Capital Finance Investments - NONE
- N. Offsetting and Netting of Assets and Liabilities - NONE
- R. Reporting Entity's Share of Cash Pool by Asset Type - NONE

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies - No significant changes

NOTE 7 Investment Income - No significant changes

NOTE 8 Derivative Instruments

- A. Derivatives under SSAP No. 86—Derivatives

(8) Total Premium Costs for Contracts - NONE
- B. Derivatives under SSAP No. 108—Derivative Hedging Variable Annuity Guarantees

(2) Recognition of gains/losses and deferred assets and liabilities

a. Scheduled Amortization - NONE

b. Total Deferred Balance - NONE

c. Reconciliation of Amortization - NONE

NOTE 9 Income Taxes - No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- D. Amounts Due From or To Related Parties

Constellation Investments, Inc. ("CINV"), formerly Ohio National Investments, Inc., a related party, has agreed to provide the Company certain investment management services and other services effective April 1, 2024. At June 30, 2024, the Company reported \$1,445,494 as amounts due to CINV.
- E. Material Management or Service Contracts and Cost-Sharing Arrangements

Refer to Note 10D

NOTE 11 Debt

- B. FHLB (Federal Home Loan Bank) Agreements

(1) Information on the Nature of the Agreement

The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$350,000,000 as of June 30, 2024 and December 31, 2023. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

(2) FHLB Capital Stock

a. Aggregate Totals

	1	2	3			
	Total 2+3	General Account	Separate Accounts			
1. Current Year						
(a) Membership Stock - Class A	\$ -	\$ -	\$ -			
(b) Membership Stock - Class B	\$ 2,641,641	\$ 2,641,641	\$ -			
(c) Activity Stock	\$ 15,650,000	\$ 15,650,000	\$ -			
(d) Excess Stock	\$ 59	\$ 59	\$ -			
(e) Aggregate Total (a+b+c+d)	\$ 18,291,700	\$ 18,291,700	\$ -			
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,001,302	XXX	XXX			
2. Prior Year-end						
(a) Membership Stock - Class A	\$ -	\$ -	\$ -			
(b) Membership Stock - Class B	\$ 2,525,099	\$ 2,525,099	\$ -			
(c) Activity Stock	\$ 15,550,000	\$ 15,550,000	\$ -			
(d) Excess Stock	\$ -	\$ -	\$ -			
(e) Aggregate Total (a+b+c+d)	\$ 18,075,099	\$ 18,075,099	\$ -			
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,000,018	XXX	XXX			
11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)						
11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)						
	1	2	Eligible for Redemption			
			3	4	5	6
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
1. Class A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Class B	\$ 2,641,641	\$ 2,641,641	\$ -	\$ -	\$ -	\$ -
11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)						
11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)						

NOTES TO FINANCIAL STATEMENTS

(3) Collateral Pledged to FHLB
a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 422,413,158	\$ 453,611,045	\$ 350,000,000
2. Current Year General Account Total Collateral Pledged	\$ 422,413,158	\$ 453,611,045	\$ 350,000,000
3. Current Year Separate Accounts Total Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 439,213,297	\$ 463,438,367	\$ 350,000,000

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 431,690,893	\$ 460,970,312	\$ 350,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 431,690,893	\$ 460,970,312	\$ 350,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 439,213,297	\$ 463,438,367	\$ 350,000,000

(4) Borrowing from FHLB
a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
2. Prior Year end				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ -	\$ -	\$ -
2. Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -
3. Other	\$ -	\$ -	\$ -
4. Aggregate Total (1+2+3)	\$ 350,000,000	\$ 350,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan
(4) Components of net periodic benefit cost - NONE

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations - No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(2) Detail of other contingent commitments

The Company has unfunded commitments of mortgage loans in the amount of \$6,800,000.

The Company is an investor in limited partnerships and a limited liability corporations. The Company has unfunded commitments in the amount of \$44,942,762.

NOTE 15 Leases - No significant changes

NOTES TO FINANCIAL STATEMENTS

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk - No significant changes

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- B. (2) Servicing Assets and Servicing Liabilities - NONE
- (4) (b) Securitizations, Asset-Based Financing Arrangements and Similar Transfers Accounted for as Sales - NONE
- C. Wash Sales - NONE

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - No significant changes

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - No significant changes

NOTE 20 Fair Value Measurements

A. Fair Value Measurements

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash & Cash equivalents	\$ 39,450,740	\$ -	\$ -	\$ 209,706	\$ 39,660,446
Securities lending collateral	\$ -	\$ 33,093,558	\$ -	\$ -	\$ 33,093,558
Preferred stock	\$ -	\$ 1,631,200	\$ -	\$ -	\$ 1,631,200
Bonds Industrial and Misc	\$ -	\$ 280,604	\$ -	\$ -	\$ 280,604
Common Stock Industrial and Misc	\$ -	\$ 18,291,700	\$ 250,833	\$ -	\$ 18,542,533
Equity call Options	\$ -	\$ 7,603,182	\$ -	\$ -	\$ 7,603,182
Separate account assets	\$ 289,694,593	\$ -	\$ -	\$ -	\$ 289,694,593
Other Invested Assets - limited partnerships	\$ -	\$ -	\$ 17,006,297	\$ -	\$ 17,006,297
Total assets at fair value/NAV	\$ 329,145,333	\$ 60,900,244	\$ 17,257,130	\$ 209,706	\$ 407,512,413

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
a. Assets										
Common Stock Industrial and Misc	\$ 250,833	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,833
Other Invested Assets	\$ 14,682,919	\$ -	\$ -	\$ -	\$ 311,117	\$ 2,035,086	\$ -	\$ (22,825)	\$ -	\$ 17,006,297
Total Assets	\$ 14,933,752	\$ -	\$ -	\$ -	\$ 311,117	\$ 2,035,086	\$ -	\$ (22,825)	\$ -	\$ 17,257,130

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
b. Liabilities										
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) Policies when Transfers Between Levels are Recognized - NONE

NOTES TO FINANCIAL STATEMENTS

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement
Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair Value Hierarchy: Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets and liabilities. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100R, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.

- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, unaffiliated surplus notes, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.

- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, and derivative securities.

(5) Fair Value Disclosures - NONE

B. Fair Value Reporting under SSAP 100R and Other Accounting Pronouncements - NONE

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,766,848,862	\$ 2,010,469,194	\$ 4,096,621	\$ 1,712,198,904	\$ 50,553,337	\$ -	\$ -
Cash & Cash equivalents	\$ 39,660,446	\$ 39,660,446	\$ 39,450,740	\$ -	\$ -	\$ 209,706	\$ -
Common stock non-affiliate	\$ 18,542,533	\$ 18,542,533	\$ -	\$ 18,291,700	\$ 250,833	\$ -	\$ -
Preferred stock	\$ 14,696,440	\$ 16,631,200	\$ -	\$ 1,631,200	\$ 13,065,240	\$ -	\$ -
Mortgage Loan	\$ 443,735,298	\$ 474,486,950	\$ -	\$ -	\$ 443,735,298	\$ -	\$ -
Securities lending collateral	\$ 33,093,558	\$ 33,093,791	\$ -	\$ 33,093,558	\$ -	\$ -	\$ -
Other Invested Assets - Surplus Notes	\$ 26,059,514	\$ 30,323,346	\$ -	\$ 26,059,514	\$ -	\$ -	\$ -
Other Invested Assets - limited partnerships	\$ 17,006,297	\$ 17,006,297	\$ -	\$ -	\$ 17,006,297	\$ -	\$ -
Derivatives- call options	\$ 7,603,182	\$ 7,603,182	\$ -	\$ 7,603,182	\$ -	\$ -	\$ -
Separate account assets	\$ 289,694,593	\$ 289,694,593	\$ 289,694,593	\$ -	\$ -	\$ -	\$ -
Separate account liabilities	\$ (289,694,593)	\$ (289,694,593)	\$ (289,694,593)	\$ -	\$ -	\$ -	\$ -

D. Not Practicable to Estimate Fair Value - NONE

E. NAV Practical Expedient Investments - NONE

NOTE 21 Other Items - NONE

NOTE 22 Events Subsequent - NONE

NOTE 23 Reinsurance - No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination - NONE

E. Risk Sharing Provisions of the Affordable Care Act - NONE

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2023 were \$86,552,673. As of June 30, 2024, \$6,916,732 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$79,532,353. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

B. Information about Significant Changes in Methodologies and Assumptions - NONE

NOTE 26 Intercompany Pooling Arrangements - No significant changes

NOTE 27 Structured Settlements - No significant changes

NOTE 28 Health Care Receivables - No significant changes

NOTE 29 Participating Policies - No significant changes

NOTE 30 Premium Deficiency Reserves - No significant changes

NOTES TO FINANCIAL STATEMENTS

- NOTE 31 Reserves for Life Contracts and Annuity Contracts - No significant changes
- NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - No significant changes
- NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics - No significant changes
- NOTE 34 Premium & Annuity Considerations Deferred and Uncollected - No significant changes
- NOTE 35 Separate Accounts - No significant changes
- NOTE 36 Loss/Claim Adjustment Expenses - No significant changes

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Ohio National Investments, Inc. changed its name to Constellation Investments, Inc.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1 | 2 | 3 |
|----------------|-------------------|-------------------|
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2020
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2020
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/10/2022
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AuguStar Distributors, Inc.	Cincinnati, OH	NO	NO	NO	YES
The O.N. Equity Sales Company	Cincinnati, OH	NO	NO	NO	YES

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

43,078,351

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....

0

13.

Amount of real estate and mortgages held in short-term investments:

\$.....

0

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$.....0	\$.....0
14.22 Preferred Stock	\$.....0	\$.....0
14.23 Common Stock	\$.....0	\$.....0
14.24 Short-Term Investments	\$.....0	\$.....0
14.25 Mortgage Loans on Real Estate	\$.....0	\$.....0
14.26 All Other	\$.....0	\$.....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$.....0	\$.....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$.....0	\$.....0

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$.....

33,093,558

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$.....

33,093,790

16.3

Total payable for securities lending reported on the liability page.

\$.....

33,093,791

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank NA	425 Walnut Street, Cincinnati, OH 45202
Federal Home Loan Bank of Cincinnati	221 E 4th ST #600, Cincinnati, OH 45202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Tim Biggs	I.....
Gary Rodmaker	I.....
Jeffrey Weisman	I.....
William Hilbert	I.....
Kevin Buhrlage	I.....
Sachin Jain	I.....
Jonathan Ego!	I.....
Rajiv Ranjan	I.....
Ari Bruger	I.....
.....	

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
.....				

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

0

1.12

Residential Mortgages

\$

20,526,434

1.13

Commercial Mortgages

\$

453,960,516

1.14

Total Mortgages in Good Standing

\$

474,486,950

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

0

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

0

1.32

Residential Mortgages

\$

0

1.33

Commercial Mortgages

\$

0

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

0

1.42

Residential Mortgages

\$

0

1.43

Commercial Mortgages

\$

0

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

474,486,950

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

0

1.62

Residential Mortgages

\$

0

1.63

Commercial Mortgages

\$

0

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

51.700

%

2.2

A&H cost containment percent

0.300

%

2.3

A&H expense percent excluding cost containment expenses

27.100

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

0

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

0

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

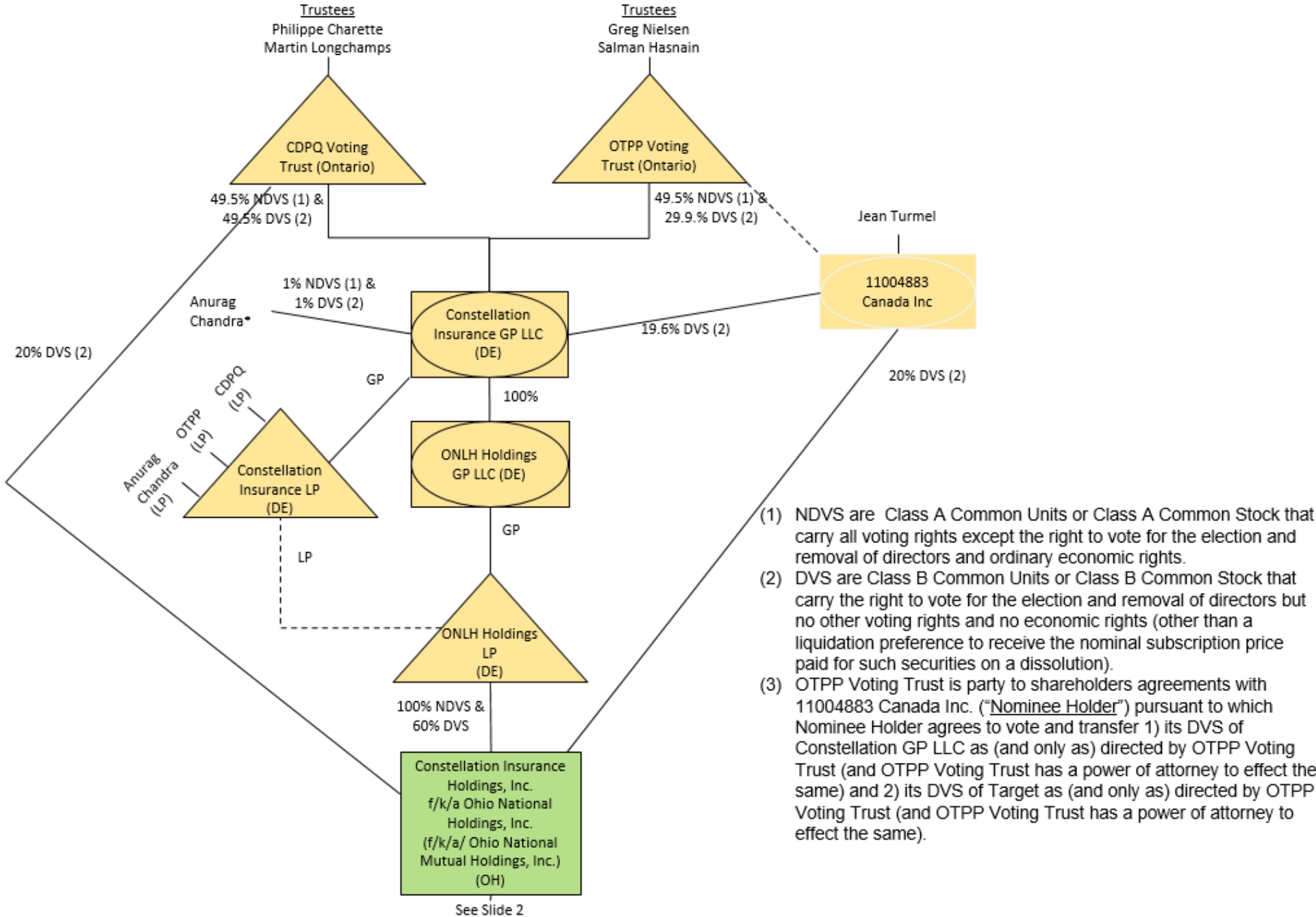
If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

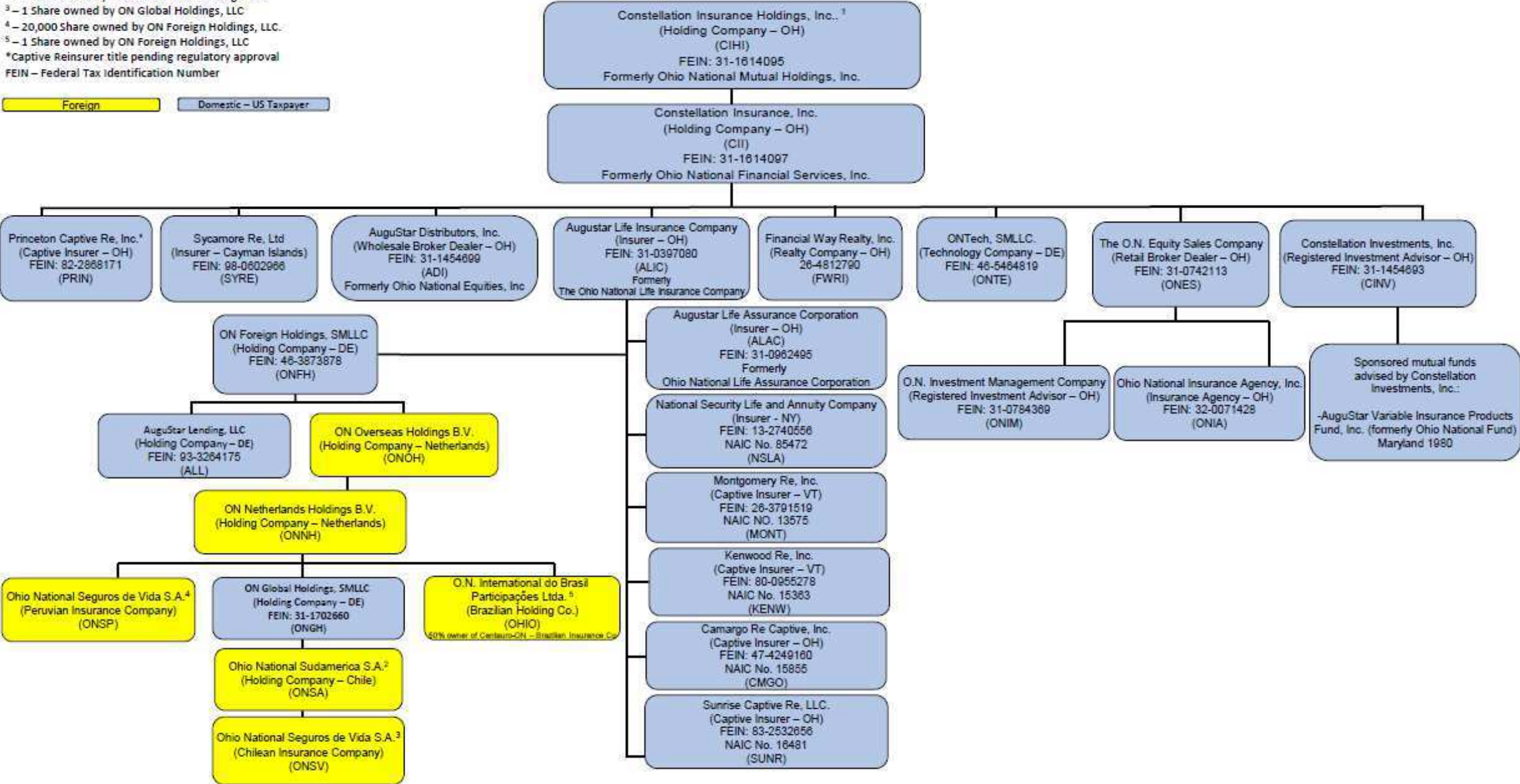


SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

¹ – 100% of the non-director voting shares and 60% of the director voting shares of ONHI are owned by ONLH Holdings LP, a Delaware Limited Partnership
² – 7.89% owned by ON Netherlands Holdings B.V.
³ – 1 Share owned by ON Global Holdings, LLC
⁴ – 20,000 Share owned by ON Foreign Holdings, LLC
⁵ – 1 Share owned by ON Foreign Holdings, LLC
*Captive Reinsurer title pending regulatory approval
FEIN – Federal Tax Identification Number

Foreign Domestic – US Taxpayer

Constellation Organizational Chart



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	..CAN.....	UIP.....		Other.....	0.000		..NO.....	1
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ontario Teachers Pension Plan (OTPP) Voting Trust	..CAN.....	UIP.....		Other.....	0.000		..NO.....	1
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		11004883 Canada Inc.	..CAN.....	UIP.....		Other.....	0.000		..NO.....	2
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE.....	UIP.....	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	49.500		..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE.....	UIP.....	Ontario Teachers Pension Plan (OTPP) Voting Trust	Ownership, Board of Directors, Management	29.900		..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE.....	UIP.....	11004883 Canada Inc.	Ownership, Board of Directors, Management	19.600		..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE.....	UIP.....	Anurag Chandra (Member of Constellation Insurance GP, LLC)	Ownership, Board of Directors, Management	1.000		..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE.....	UIP.....	Constellation Insurance GP, LLC	Other.....	0.000	Constellation Insurance GP, LLC	..NO.....	3
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE.....	OTH.....	Anurag Chandra (Member of Constellation Insurance LP, LLC)	Other.....	0.000	Constellation Insurance GP, LLC	..NO.....	4
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE.....	OTH.....	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Other.....	0.000	Constellation Insurance GP, LLC	..NO.....	4
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE.....	OTH.....	Ontario Teachers Pension Plan (OTPP) Voting Trust	Other.....	0.000	Constellation Insurance GP, LLC	..NO.....	4
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings GP, LLC	..DE.....	UIP.....	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	..DE.....	UIP.....	Constellation Insurance LP	Other.....	0.000	Constellation Insurance GP, LLC	..NO.....	4
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	..DE.....	UIP.....	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH.....	UIP.....	ONLH Holdings LP	Ownership, Board of Directors, Management	60.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH.....	UIP.....	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH.....	UIP.....	11004883 Canada Inc.	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614097	0	0		Constellation Insurance, Inc.	..OH.....	UIP.....	Constellation Insurance Holdings, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	AA-0056843	0	0		Sycamore Re, Ltd.	..CYM.....	IA.....	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	46-5464819	0	0		ON Tech, SMLLC	..DE.....	NIA.....	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	26-4812790	0	0		Financial Way Realty, Inc.	..OH.....	NIA.....	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	46-3873878	0	0		Ohio National Foreign Holdings, SMLLC	..DE.....	NIA.....	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000	93-3264175	0	0		AuguStar Lending, LLC	..DE.....	NIA.....	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Overseas Holding B.V.	..NLD.....	NIA.....	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Netherlands Holdings B.V.	..NLD.....	NIA.....	ON Overseas Holding B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO.....	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..PER	IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1702660	0	0		ON Global Holdings, SMLLC	..DE	NIA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Sudamerica S.A.	..CHL	NIA	ON Global Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..CHL	IA	Ohio National Sudamerica S.A.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		O.N. International do Brasil Participações Ltda.	..BRA	IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	67172	31-0397080	0	0		AuguStar Life Insurance Company	..OH	UDP	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	13575	26-3791519	0	0		Montgomery Re, Inc.	..VT	IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	15363	80-0955278	0	0		Kenwood Re, Inc	..VT	IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	15855	47-4249160	0	0		Camargo Re Captive, Inc.	..OH	IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	16481	83-2532656	0	0		Sunrise Captive Re, LLC	..OH	IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	89206	31-0962495	0	0		AuguStar Life Assurance Corporation	..OH	RE	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	85472	13-2740556	0	0		National Security Life and Annuity Company	..NY	IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1454699	0	0		AuguStar Distributors, Inc.	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...YES	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-0742113	0	0		The O.N. Equity Sales Company	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...YES	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	32-0071428	0	0		Ohio National Insurance Agency, Inc.	..OH	NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-0784369	0	0		O.N. Investment Management Company	..OH	NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	82-2868171	0	0		Princeton Captive Re, Inc.	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...NO	...0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1454693	0	0		Constellation Investments, Inc.	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	...YES	...0

Asterisk	Explanation
1	Voting Trust
2	Nominee Holder
3	General Partnership
4	Limited Partnership

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

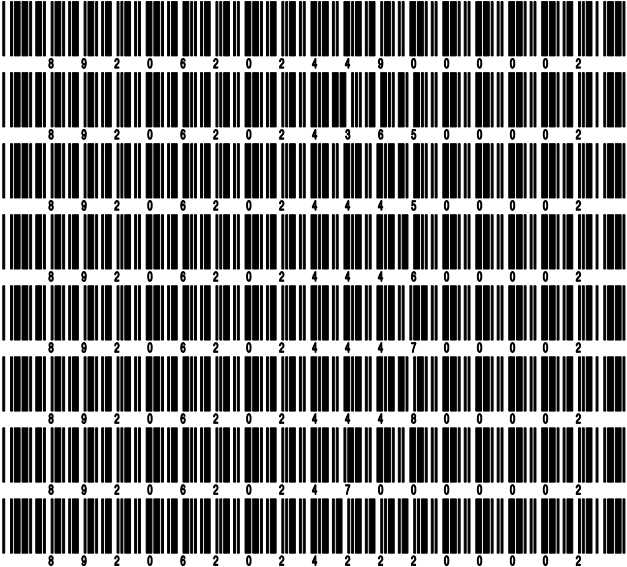
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	NO
--	----

Explanation:

1.
2.
3.
4.
5.
6.
8.
9.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]
9. Communication of Internal Control Related Matters Noted in Audit (2nd Quarter Only) [Document Identifier 222]



STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Administrative Charges	748,565	287,300	537,362
08.305. VUL Gain (Loss)	12,247	210,538	226,089
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	760,812	497,838	763,451

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Fines and Penalties	0	0	6,000
2797. Summary of remaining write-ins for Line 27 from overflow page	0	0	6,000

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	463,087,261	452,169,616
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	33,086,786	53,320,000
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase/(decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	21,466,895	42,402,355
8. Deduct amortization of premium and mortgage interest points and commitment fees	220,205	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	474,486,947	463,087,261
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	474,486,947	463,087,261
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	474,486,947	463,087,261

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	42,770,523	37,712,761
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	799,944	664,404
2.2 Additional investment made after acquisition	3,786,460	5,234,212
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	37,734	2,853
5. Unrealized valuation increase/(decrease)	311,117	87,656
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	326,847	900,414
8. Deduct amortization of premium and depreciation	49,289	30,949
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	47,329,642	42,770,523
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	47,329,642	42,770,523

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,080,844,971	2,034,303,304
2. Cost of bonds and stocks acquired	39,612,704	187,588,174
3. Accrual of discount	677,447	1,006,761
4. Unrealized valuation increase/(decrease)	(89,583)	(28,081)
5. Total gain (loss) on disposals	(221,472)	(2,815,536)
6. Deduct consideration for bonds and stocks disposed of	74,343,173	136,955,707
7. Deduct amortization of premium	860,321	1,694,099
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	23,603
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	22,365	(536,242)
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	2,045,642,938	2,080,844,971
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	2,045,642,938	2,080,844,971

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,091,374,391	3,237,395	18,292,395	6,223,188	1,091,374,391	1,082,542,579	0	1,078,864,470
2. NAIC 2 (a)	902,857,549	539,014	14,992,470	(6,329,462)	902,857,549	882,074,631	0	923,155,178
3. NAIC 3 (a)	39,749,137	0	153,675	(2,423,981)	39,749,137	37,171,481	0	35,526,257
4. NAIC 4 (a)	5,767,054	0	16,345	1,683,409	5,767,054	7,434,118	0	5,794,261
5. NAIC 5 (a)	250,001	0	0	757,117	250,001	1,007,118	0	2,201,680
6. NAIC 6 (a)	260,597	0	14,854	(6,472)	260,597	239,271	0	265,983
7. Total Bonds	2,040,258,729	3,776,409	33,469,739	(96,201)	2,040,258,729	2,010,469,198	0	2,045,807,829
PREFERRED STOCK								
8. NAIC 1	15,000,000	0	0	0	15,000,000	15,000,000	0	15,000,000
9. NAIC 2	1,711,200	0	0	(80,000)	1,711,200	1,631,200	0	1,711,200
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	16,711,200	0	0	(80,000)	16,711,200	16,631,200	0	16,711,200
15. Total Bonds and Preferred Stock	2,056,969,929	3,776,409	33,469,739	(176,201)	2,056,969,929	2,027,100,398	0	2,062,519,029

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Premium	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	6,521,487
2.	Cost Paid/(Consideration Received) on additions	2,517,843
3.	Unrealized Valuation increase/(decrease)	668,099
4.	SSAP No. 108 adjustments	0
5.	Total gain (loss) on termination recognized	1,541,642
6.	Considerations received/(paid) on terminations	3,645,889
7.	Amortization	0
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	0
9.	Total foreign exchange change in Book/Adjusted Carrying Value	0
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	7,603,181
11.	Deduct nonadmitted assets	0
12.	Statement value at end of current period (Line 10 minus Line 11)	7,603,181

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	
3.14	Section 1, Column 18, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	
3.24	Section 1, Column 19, prior year plus	
3.25	SSAP No. 108 adjustments	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
4.21	Amount used to adjust basis of hedged item	
4.22	Amount recognized	
4.23	SSAP No. 108 adjustments	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	7,603,182
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2)	7,603,182
4.	Part D, Section 1, Column 6	7,603,182
5.	Part D, Section 1, Column 7	0
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	7,603,182
8.	Part B, Section 1, Column 13	0
9.	Total (Line 7 plus Line 8)	7,603,182
10.	Part D, Section 1, Column 9	7,603,182
11.	Part D, Section 1, Column 10	0
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	0
14.	Part B, Section 1, Column 20	0
15.	Part D, Section 1, Column 12	0
16.	Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	71,284,146	0
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	71,074,440	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	209,706	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	209,706	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
RES000000064	COLUMBIA	SC		04/02/2024	6.500	224,224	(280)	292,000
RES000000073	NORTH STONINGTON	CT		03/26/2024	7.250	260,000	5,538	425,000
RES000000077	VASS	NC		03/28/2024	6.625	167,785	629	271,000
RES000000078	SIMPSONVILLE	SC		03/28/2024	8.625	114,700	3,441	165,000
RES000000079	LAKELAND	FL		03/28/2024	7.125	328,904	4,319	424,000
RES000000080	GAINESVILLE	FL		03/26/2024	8.125	125,000	5,188	193,000
RES000000081	ROCKFORD	IL		03/27/2024	7.999	100,500	317	134,000
RES000000082	PATERSON	NJ		03/28/2024	9.625	497,600	9,952	625,000
RES000000083	MANTECA	CA		03/19/2024	8.375	513,750	4,660	685,000
RES000000084	YOUNGSVILLE	NC		03/28/2024	7.625	300,000	9,375	504,000
RES000000085	SUMMERVILLE	SC		03/27/2024	7.375	352,000	7,744	440,000
RES000000123	LAKE HARMONY	PA		04/05/2024	7.750	236,000	4,201	320,000
RES000000124	CANTON	MS		04/11/2024	8.999	302,640	13,619	385,000
RES000000125	WAIKOLOA	HI		04/11/2024	8.125	717,750	17,047	965,000
RES000000126	DOVER	DE		03/25/2024	8.000	150,000	3,975	200,000
RES000000127	OAKLAND	MD		03/19/2024	6.875	660,000	8,663	830,000
RES000000142	PELHAM	GA		04/15/2024	8.625	141,750	1,819	189,000
RES000000143	IRVING	TX		04/15/2024	9.250	188,500	3,063	257,000
RES000000174	DEER PARK	TX		04/25/2024	8.125	164,000	2,176	225,000
RES000000175	DALLAS	TX		04/23/2024	8.875	270,000	8,775	360,000
RES000000176	SANTA MARIA	CA		04/23/2024	7.750	440,000	17,600	810,000
RES000000177	HUBERTUS	WI		04/24/2024	8.375	273,000	11,261	420,000
RES000000178	LEXINGTON	SC		04/26/2024	8.125	288,014	8,640	413,000
RES000000189	CHICAGO	IL		05/02/2024	9.375	467,500	18,817	550,000
RES000000190	WALLIS	TX		04/30/2024	7.999	123,750	3,434	165,000
RES000000191	DENVER	CO		04/19/2024	7.500	445,000	12,794	1,000,000
RES000000199	MENOMONEE FALLS	WI		05/06/2024	7.250	150,000	2,813	490,000
RES000000200	MYRTLE BEACH	SC		05/09/2024	8.500	161,250	4,349	215,000
RES000000201	CHARLESTON	SC		04/29/2024	7.999	1,365,752	39,580	1,735,000
RES000000202	DEERFIELD BEACH	FL		05/10/2024	8.375	162,750	5,940	217,000
RES030000047	PHOENIX	AZ		03/26/2024	7.999	375,000	15,469	546,000
RES050000027	SAN DIEGO	CA		03/16/2024	7.750	1,162,500	15,450	1,555,000
RES050000063	DORAL	FL		04/11/2024	7.375	1,509,600	0	1,870,000
RES060000045	DENVER	CO		03/26/2024	8.125	1,198,425	48,237	2,100,000
RES070000022	NORWALK	CT		03/16/2024	7.250	344,750	9,481	500,000
RES100000015	JACKSONVILLE	FL		02/29/2024	6.999	142,000	0	0
RES100000017	DAVIE	FL		03/01/2024	7.999	880,000	30,800	0
RES100000020	FORT LAUDERDALE	FL		02/28/2024	8.125	400,000	16,000	0
RES100000024	BOYNTON BEACH	FL		03/16/2024	6.875	170,445	3,515	315,000
RES100000026	PANAMA CITY BEACH	FL		03/16/2024	7.875	517,500	11,985	760,000
RES100000029	ENGLEWOOD	FL		03/16/2024	7.999	733,562	25,675	920,000
RES100000046	LAKELAND	FL		03/26/2024	8.875	624,000	13,260	780,000
RES250000016	IUKA	MS		02/26/2024	9.999	961,840	37,271	0
RES290000048	LAS VEGAS	NV		03/26/2024	7.875	328,500	9,034	438,000
RES410000021	CONWAY	SC		03/16/2024	7.250	174,000	2,812	290,000
RES430000023	SEVIERVILLE	TN		03/16/2024	8.625	292,000	5,840	365,000
RES440000025	CONROE	TX		03/16/2024	6.750	347,992	2,479	440,000
RES440000028	SAN MARCOS	TX		03/16/2024	6.999	177,500	3,550	320,000
RES480000018	SUNNYSIDE	WA		02/29/2024	8.875	225,000	5,625	0
RES480000019	GIG HARBOR	WA		02/28/2024	6.999	165,000	4,125	0
0399999. Mortgages in good standing - Residential mortgages-all other						20,421,733	500,054	25,103,000
2326408	DEARBORN	MI		05/24/2024	6.486	1,700,000	0	0
4326403	CHATTANOOGA	TN		04/29/2024	6.450	1,100,000	0	0
4426410	SAN ANTONIO	TX		06/25/2024	7.067	2,000,000	0	0
0599999. Mortgages in good standing - Commercial mortgages-all other						4,800,000	0	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
0899999. Total Mortgages in good standing						25,221,733	500,054	25,103,000
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						25,221,733	500,054	25,103,000

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/(Decrease)	9 Current Year's (Amortization)/Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
1126028	SAVANNAH	GA .....	.....	09/27/2018	05/28/2024	1,616,328	0	0	0	0	0	0	1,579,325	1,579,325	0	0	0
2325924	NEW HUDSON	MI .....	.....	07/12/2017	06/03/2024	2,174,330	0	0	0	0	0	0	2,126,367	2,126,367	0	0	0
3925551	PITTSBURGH	PA .....	.....	04/30/2012	06/26/2024	43,101	0	0	0	0	0	0	17,231	17,231	0	0	0
3925552	PITTSBURGH	PA .....	.....	04/30/2012	06/26/2024	29,724	0	0	0	0	0	0	11,941	11,941	0	0	0
4425685	SAN ANTONIO	TX .....	.....	05/23/2014	06/25/2024	699,156	0	0	0	0	0	0	645,412	645,412	0	0	0
RES250000016	LUKA	MS .....	.....	02/26/2024	05/15/2024	0	0	(37,271)	0	0	(37,271)	0	961,840	961,840	0	0	0
0199999. Mortgages closed by repayment						4,562,639	0	(37,271)	0	0	(37,271)	0	5,342,116	5,342,116	0	0	0
0125745	HOOVER	AL .....	.....	03/26/2015 .....	.....	941,198	0	0	0	0	0	0	33,371	33,371	0	0	0
0125943	MOUNTAIN BROOK	AL .....	.....	09/14/2017 .....	.....	1,870,899	0	0	0	0	0	0	25,002	25,002	0	0	0
0225839	TEMPE	AZ .....	.....	07/06/2016 .....	.....	1,057,444	0	0	0	0	0	0	29,785	29,785	0	0	0
0325771	PHOENIX	AZ .....	.....	06/30/2015 .....	.....	775,820	0	0	0	0	0	0	18,927	18,927	0	0	0
0325823	TEMPE	AZ .....	.....	04/21/2016 .....	.....	2,683,900	0	0	0	0	0	0	26,629	26,629	0	0	0
0325824	PHOENIX	AZ .....	.....	04/26/2016 .....	.....	572,763	0	0	0	0	0	0	8,901	8,901	0	0	0
0325830	TUCSON	AZ .....	.....	05/26/2016 .....	.....	1,035,548	0	0	0	0	0	0	29,960	29,960	0	0	0
0325836	PHOENIX	AZ .....	.....	06/20/2016 .....	.....	4,181,960	0	0	0	0	0	0	40,645	40,645	0	0	0
0325843	TUCSON	AZ .....	.....	07/22/2016 .....	.....	1,125,714	0	0	0	0	0	0	11,002	11,002	0	0	0
0325904	TUCSON	AZ .....	.....	05/01/2017 .....	.....	386,246	0	0	0	0	0	0	9,568	9,568	0	0	0
0325940	PHOENIX	AZ .....	.....	09/12/2017 .....	.....	1,092,943	0	0	0	0	0	0	14,494	14,494	0	0	0
0325941	PHOENIX	AZ .....	.....	09/12/2017 .....	.....	901,666	0	0	0	0	0	0	11,958	11,958	0	0	0
0325942	PHOENIX	AZ .....	.....	09/12/2017 .....	.....	503,535	0	0	0	0	0	0	6,677	6,677	0	0	0
0325957	TUSCON	AZ .....	.....	11/14/2017 .....	.....	1,097,416	0	0	0	0	0	0	21,967	21,967	0	0	0
0325964	COTTONWOOD	AZ .....	.....	12/18/2017 .....	.....	3,055,497	0	0	0	0	0	0	65,264	65,264	0	0	0
0326022	CHANDLER	AZ .....	.....	08/22/2018 .....	.....	2,973,295	0	0	0	0	0	0	34,613	34,613	0	0	0
0326115	SCOTTSDALE	AZ .....	.....	11/08/2019 .....	.....	3,859,954	0	0	0	0	0	0	30,137	30,137	0	0	0
0326130	TEMPE	AZ .....	.....	02/19/2020 .....	.....	674,546	0	0	0	0	0	0	12,056	12,056	0	0	0
0326248	TUCSON	AZ .....	.....	11/29/2021 .....	.....	1,085,819	0	0	0	0	0	0	15,013	15,013	0	0	0
0326274	SCOTTSDALE	AZ .....	.....	03/08/2022 .....	.....	941,535	0	0	0	0	0	0	9,162	9,162	0	0	0
0326303	PLACENTIA	CA .....	.....	07/13/2022 .....	.....	2,016,088	0	0	0	0	0	0	16,578	16,578	0	0	0
0326313	ORO VALLEY	AZ .....	.....	09/28/2022 .....	.....	6,415,719	0	0	0	0	0	0	52,625	52,625	0	0	0
0425997	LITTLE ROCK	AR .....	.....	05/11/2018 .....	.....	2,144,660	0	0	0	0	0	0	45,162	45,162	0	0	0
0426092	FAYETTEVILLE	AR .....	.....	07/31/2019 .....	.....	1,192,376	0	0	0	0	0	0	22,272	22,272	0	0	0
0426098	RUSSELLVILLE	AR .....	.....	07/31/2019 .....	.....	1,780,688	0	0	0	0	0	0	26,926	26,926	0	0	0
0426099	ROGERS	AR		07/31/2019		1,028,351	0	0	0	0	0	0	19,322	19,322	0	0	0
0426100	SPRINGDALE	AR		07/31/2019		1,830,003	0	0	0	0	0	0	33,326	33,326	0	0	0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0525522	DANA POINT	CA		08/19/2011		324,428	0	0	0	0	0	0	27,914	27,914	0	0	0
0525849	DEL MAR	CA		08/30/2016		1,769,561	0	0	0	0	0	0	24,888	24,888	0	0	0
0525863	LOS ANGELES	CA		11/01/2016		2,017,719	0	0	0	0	0	0	29,163	29,163	0	0	0
0525952	SAN YSIDRO	CA		10/27/2017		2,758,820	0	0	0	0	0	0	30,500	30,500	0	0	0
0526174	HAYWARD	CA		02/10/2021		4,710,866	0	0	0	0	0	0	28,079	28,079	0	0	0
0526244	MORENO VALLEY	CA		11/10/2021		2,262,856	0	0	0	0	0	0	43,909	43,909	0	0	0
0526292	MALIBU	CA		06/03/2022		7,251,886	0	0	0	0	0	0	45,808	45,808	0	0	0
0526359	SACRAMENTO	CA		05/01/2023		1,911,579	0	0	0	0	0	0	0	39,338	0	0	0
0526391	CERRITOS	CA		02/02/2024		0	0	0	0	0	0	0	0	16,673	0	0	0
0625761	GOLDEN	CO		05/22/2015		2,356,237	0	0	0	0	0	0	40,570	40,570	0	0	0
0625917	WESTMINISTER	CO		06/29/2017		844,160	0	0	0	0	0	0	10,274	10,274	0	0	0
0626026	FALCON	CO		09/11/2018		2,606,326	0	0	0	0	0	0	71,273	71,273	0	0	0
0826027	MIDDLETOWN	DE		09/11/2018		1,656,193	0	0	0	0	0	0	33,220	33,220	0	0	0
0926361	WASHINGTON	DC		05/30/2023		4,092,178	0	0	0	0	0	0	0	29,919	0	0	0
1025363	CORAL SPRINGS	FL		12/20/2007		204,327	0	0	0	0	0	0	46,649	46,649	0	0	0
1025434	POMPANO BEACH	FL		02/17/2009		610,754	0	0	0	0	0	0	8,917	8,917	0	0	0
1025485	GROVELAND	FL		01/26/2011		951,171	0	0	0	0	0	0	40,500	40,500	0	0	0
1025503	JACKSONVILLE	FL		05/27/2011		356,510	0	0	0	0	0	0	33,919	33,919	0	0	0
1025515	KISSIMEE	FL		07/07/2011		294,480	0	0	0	0	0	0	26,134	26,134	0	0	0
1025528	ORLANDO	FL		09/29/2011		249,672	0	0	0	0	0	0	21,469	21,469	0	0	0
1025581	MARIANNA	FL		10/26/2012		535,874	0	0	0	0	0	0	31,625	31,625	0	0	0
1025647	OCFEE	FL		08/29/2013		547,384	0	0	0	0	0	0	26,322	26,322	0	0	0
1025691	ORLANDO	FL		07/23/2014		881,890	0	0	0	0	0	0	14,240	14,240	0	0	0
1025695	NICEVILLE	FL		08/08/2014		710,154	0	0	0	0	0	0	9,126	9,126	0	0	0
1025698	OCALA	FL		09/03/2014		861,404	0	0	0	0	0	0	31,098	31,098	0	0	0
1025703	NAPLES	FL		09/19/2014		730,875	0	0	0	0	0	0	27,917	27,917	0	0	0
1025740	DORAL	FL		02/26/2015		1,319,196	0	0	0	0	0	0	23,474	23,474	0	0	0
1025784	CLEARWATER	FL		08/18/2015		1,715,865	0	0	0	0	0	0	28,614	28,614	0	0	0
1025817	NAPLES	FL		02/19/2016		3,937,389	0	0	0	0	0	0	49,925	49,925	0	0	0
1025819	PORT ST LUCIE	FL		03/14/2016		146,422	0	0	0	0	0	0	15,157	15,157	0	0	0
1025878	ORLANDO	FL		01/05/2017		2,995,312	0	0	0	0	0	0	41,630	41,630	0	0	0
1025885	SHALIMAR	FL		01/30/2017		2,529,311	0	0	0	0	0	0	44,339	44,339	0	0	0
1025931	TALLAHASSEE	FL		07/28/2017		1,417,042	0	0	0	0	0	0	33,894	33,894	0	0	0
1026111	DEERFIELD BEACH	FL		10/10/2019		4,217,021	0	0	0	0	0	0	47,515	47,515	0	0	0
1125905	SNELLVILLE	GA		05/01/2017		840,459	0	0	0	0	0	0	11,350	11,350	0	0	0
1126028	SAVANNAH	GA		09/27/2018		1,616,328	0	0	0	0	0	0	14,892	14,892	0	0	0
1126031	GAINESVILLE	GA		10/25/2018		1,154,742	0	0	0	0	0	0	34,604	34,604	0	0	0
1126042	MACON	GA		12/14/2018		2,139,570	0	0	0	0	0	0	24,041	24,041	0	0	0
1126082	SAVANNAH	GA		06/20/2019		1,475,413	0	0	0	0	0	0	27,615	27,615	0	0	0
1126103	BRUNSWICK	GA		09/06/2019		2,692,740	0	0	0	0	0	0	13,648	13,648	0	0	0
1126129	WOODSTOCK	GA		01/08/2020		3,749,857	0	0	0	0	0	0	99,452	99,452	0	0	0
1126218	BRUNSWICK	GA		07/23/2021		1,831,277	0	0	0	0	0	0	8,960	8,960	0	0	0
1126381	NORCROSS	GA		09/05/2023		2,408,903	0	0	0	0	0	0	0	17,072	0	0	0
1126398	ATLANTA	GA		03/26/2024		0	0	0	0	0	0	0	6,086	6,086	0	0	0
1325938	IDAHO FALLS	ID		08/25/2017		1,630,156	0	0	0	0	0	0	38,835	38,835	0	0	0
1425429	LINCOLNWOOD	IL		12/01/2008		993,405	0	0	0	0	0	0	19,352	19,352	0	0	0
1425631	FRANKLIN PARK	IL		06/20/2013		479,687	0	0	0	0	0	0	23,847	23,847	0	0	0
1425632	CHICAGO	IL		06/20/2013		479,687	0	0	0	0	0	0	23,847	23,847	0	0	0
1425650	LAKE ZURICH	IL		09/06/2013		509,061	0	0	0	0	0	0	22,444	22,444	0	0	0
1425697	NORTHBROOK	IL		09/03/2014		790,120	0	0	0	0	0	0	14,110	14,110	0	0	0
1425704	CICERO	IL		09/25/2014		1,457,237	0	0	0	0	0	0	26,701	26,701	0	0	0

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3126346	FAIRFIELD	NJ		02/22/2023		2,681,878	0	0	0	0	0	0	13,253	13,253	0	0	0
3126347	FAIRFIELD	NJ		02/22/2023		1,360,657	0	0	0	0	0	0	6,724	6,724	0	0	0
3126348	FAIRFIELD	NJ		02/22/2023		3,865,059	0	0	0	0	0	0	19,100	19,100	0	0	0
3126349	FAIRFIELD	NJ		02/22/2023		3,924,217	0	0	0	0	0	0	19,392	19,392	0	0	0
3126350	FAIRFIELD	NJ		02/22/2023		2,957,948	0	0	0	0	0	0	14,619	14,619	0	0	0
3225728	ALBUQUERQUE	NM		12/19/2014		455,377	0	0	0	0	0	0	26,139	26,139	0	0	0
3225932	ALBUQUERQUE	NM		08/04/2017		1,455,564	0	0	0	0	0	0	30,142	30,142	0	0	0
3226008	PORTALES	NM		07/11/2018		979,188	0	0	0	0	0	0	18,864	18,864	0	0	0
3325115	MORAVIA	NY		12/22/2004		101,291	0	0	0	0	0	0	23,131	23,131	0	0	0
3325853	DUNKIRK	NY		09/15/2016		1,022,628	0	0	0	0	0	0	15,410	15,410	0	0	0
3325974	MASSAPEQUA	NY		01/25/2018		1,220,841	0	0	0	0	0	0	48,735	48,735	0	0	0
3326015	PORT WASHINGTON	NY		07/31/2018		1,416,617	0	0	0	0	0	0	16,133	16,133	0	0	0
3326043	RONKONKOMA	NY		12/18/2018		525,448	0	0	0	0	0	0	10,205	10,205	0	0	0
3326089	FARMINGDALE	NY		07/30/2019		467,952	0	0	0	0	0	0	8,579	8,579	0	0	0
3326204	HUNTINGTON	NY		06/18/2021		1,937,850	0	0	0	0	0	0	19,953	19,953	0	0	0
3326240	BUFFALO	NY		10/21/2021		5,495,606	0	0	0	0	0	0	39,634	39,634	0	0	0
3326252	HAUPPAUGE	NY		12/08/2021		1,420,463	0	0	0	0	0	0	10,796	10,796	0	0	0
3326261	FARMINGDALE	NY		12/21/2021		2,243,220	0	0	0	0	0	0	34,946	34,946	0	0	0
3326267	SCHUYLERVILLE	NY		01/27/2022		790,371	0	0	0	0	0	0	19,884	19,884	0	0	0
3326269	LONG ISLAND CITY	NY		02/17/2022		3,824,637	0	0	0	0	0	0	26,239	26,239	0	0	0
3326302	FARMINGDALE	NY		07/01/2022		932,320	0	0	0	0	0	0	12,554	12,554	0	0	0
3326330	MILFORD	OH		11/17/2022		1,842,477	0	0	0	0	0	0	15,005	15,005	0	0	0
3425457	CHARLOTTE	NC		07/13/2010		249,027	0	0	0	0	0	0	38,120	38,120	0	0	0
3425582	MONROE	NC		10/26/2012		668,698	0	0	0	0	0	0	39,702	39,702	0	0	0
3425753	GARNER	NC		05/01/2015		693,419	0	0	0	0	0	0	33,453	33,453	0	0	0
3425802	ASHEVILLE	NC		11/23/2015		1,402,409	0	0	0	0	0	0	29,281	29,281	0	0	0
3425806	DURHAM	NC		12/18/2015		799,313	0	0	0	0	0	0	24,580	24,580	0	0	0
3425846	ALBEMARLE	NC		08/11/2016		1,274,300	0	0	0	0	0	0	34,313	34,313	0	0	0
3425862	MADISON	NC		09/29/2016		470,799	0	0	0	0	0	0	0	0	0	0	0
3425881	HUNTERSVILLE	NC		01/19/2017		799,680	0	0	0	0	0	0	12,823	12,823	0	0	0
3425911	WAXHAH	NC		06/07/2017		1,807,586	0	0	0	0	0	0	15,670	15,670	0	0	0
3426036	ASHEVILLE	NC		11/29/2018		1,645,898	0	0	0	0	0	0	32,050	32,050	0	0	0
3426104	CHARLOTTE	NC		09/13/2019		2,379,921	0	0	0	0	0	0	44,380	44,380	0	0	0
3426117	GREENSBORO	NC		11/20/2019		2,874,678	0	0	0	0	0	0	75,810	75,810	0	0	0
3426169	JACKSONVILLE	NC		12/23/2020		1,056,712	0	0	0	0	0	0	14,188	14,188	0	0	0
3426221	CHARLOTTE	NC		08/03/2021		1,650,736	0	0	0	0	0	0	11,663	11,663	0	0	0
3426257	MORGANTON	NC		12/16/2021		1,870,458	0	0	0	0	0	0	85,702	85,702	0	0	0
3625627	CENTERVILLE	OH		06/05/2013		750,627	0	0	0	0	0	0	37,692	37,692	0	0	0
3625645	CINCINNATI	OH		08/13/2013		887,484	0	0	0	0	0	0	41,314	41,314	0	0	0
3625694	BEACHWOOD	OH		08/05/2014		1,453,679	0	0	0	0	0	0	26,749	26,749	0	0	0
3625726	CINCINNATI	OH		12/18/2014		2,117,003	0	0	0	0	0	0	37,476	37,476	0	0	0
3625827	LORAIN	OH		04/29/2016		746,571	0	0	0	0	0	0	21,722	21,722	0	0	0
3625923	COLUMBUS	OH		07/10/2017		1,571,040	0	0	0	0	0	0	20,542	20,542	0	0	0
3625936	NORTH ROYALTON	OH		08/24/2017		770,718	0	0	0	0	0	0	29,645	29,645	0	0	0
3625970	FAIRBORN	OH		12/21/2017		749,345	0	0	0	0	0	0	17,087	17,087	0	0	0
3625975	BEACHWOOD	OH		01/25/2018		1,242,638	0	0	0	0	0	0	27,713	27,713	0	0	0
3625982	OTTAWA	OH		03/14/2018		622,029	0	0	0	0	0	0	15,651	15,651	0	0	0
3626005	YOUNGSTOWN	OH		06/26/2018		701,685	0	0	0	0	0	0	14,622	14,622	0	0	0
3626030	GARFIELD HEIGHTS	OH		10/05/2018		1,218,365	0	0	0	0	0	0	24,380	24,380	0	0	0
3626057	CINCINNATI	OH		03/11/2019		899,868	0	0	0	0	0	0	12,206	12,206	0	0	0
3626065	MASON	OH		04/15/2019		1,717,442	0	0	0	0	0	0	57,464	57,464	0	0	0

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Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3626072	BROOK PARK	OH.		04/30/2019		1,609,330	0	0	0	0	0	0	30,342	30,342	0	0	0
3626074	STREETSBORO	OH.		05/02/2019		2,717,197	0	0	0	0	0	0	35,336	35,336	0	0	0
3626206	CARROLLTON	OH.		06/29/2021		1,855,711	0	0	0	0	0	0	41,599	41,599	0	0	0
3626216	CAMBRIDGE	OH.		07/15/2021		1,255,388	0	0	0	0	0	0	27,652	27,652	0	0	0
3626220	CINCINNATI	OH.		07/30/2021		4,340,434	0	0	0	0	0	0	52,069	52,069	0	0	0
3626264	CENTERVILLE	OH.		07/01/2023		8,724,508	0	0	0	0	0	0	0	89,325	0	0	0
3626268	GROVE CITY	OH.		01/31/2022		1,356,475	0	0	0	0	0	0	20,485	20,485	0	0	0
3626277	WASHINGTON TOWNSHIP	OH.		03/30/2022		1,563,593	0	0	0	0	0	0	15,119	15,119	0	0	0
3626278	ANDERSON TOWNSHIP	OH.		03/30/2022		2,332,226	0	0	0	0	0	0	28,322	28,322	0	0	0
3626329	CINCINNATI	OH.		11/17/2022		1,025,341	0	0	0	0	0	0	12,960	12,960	0	0	0
3626332	WEST CHESTER	OH.		12/05/2022		1,219,553	0	0	0	0	0	0	8,729	8,729	0	0	0
3626333	CINCINNATI	OH.		12/14/2022		2,457,569	0	0	0	0	0	0	12,134	12,134	0	0	0
3626353	MASON	OH.		04/06/2023		1,807,263	0	0	0	0	0	0	0	36,856	0	0	0
3626387	CINCINNATI	OH.		11/01/2023		497,030	0	0	0	0	0	0	0	9,155	0	0	0
3725944	TULSA	OK.		09/15/2017		645,698	0	0	0	0	0	0	39,597	39,597	0	0	0
3825553	PORTLAND	OR.		05/07/2012		475,257	0	0	0	0	0	0	15,595	15,595	0	0	0
3825732	SPRINGFIELD	OR.		12/29/2014		1,552,018	0	0	0	0	0	0	27,551	27,551	0	0	0
3925244	CASTLE SHANNON	PA.		06/15/2006		134,583	0	0	0	0	0	0	12,302	12,302	0	0	0
3926281	BRISTOL	PA.		04/18/2022		4,319,989	0	0	0	0	0	0	111,825	111,825	0	0	0
4125536	FORT MILL	SC.		10/31/2011		342,575	0	0	0	0	0	0	27,660	27,660	0	0	0
4125898	CHARLESTON	SC.		03/30/2017		2,190,898	0	0	0	0	0	0	22,650	22,650	0	0	0
4125918	CONWAY	SC.		06/28/2017		1,926,168	0	0	0	0	0	0	26,171	26,171	0	0	0
4225864	BELLE FOURCHE	SD.		11/08/2016		1,484,318	0	0	0	0	0	0	21,668	21,668	0	0	0
4325727	LAKELAND	TN.		12/19/2014		748,817	0	0	0	0	0	0	27,412	27,412	0	0	0
4326034	CHATTANOOGA	TN.		11/27/2018		960,410	0	0	0	0	0	0	10,926	10,926	0	0	0
4326055	CHATTANOOGA	TN.		02/27/2019		2,131,465	0	0	0	0	0	0	16,046	16,046	0	0	0
4326063	CORDOVA	TN.		03/29/2019		1,229,829	0	0	0	0	0	0	23,230	23,230	0	0	0
4326378	CHATTANOOGA	TN.		09/05/2023		1,751,929	0	0	0	0	0	0	0	12,417	0	0	0
4326379	CHATTANOOGA	TN.		09/05/2023		2,558,214	0	0	0	0	0	0	0	18,132	0	0	0
4326382	OOLTHEWIAH	TN.		09/05/2023		1,274,130	0	0	0	0	0	0	0	9,031	0	0	0
4326403	CHATTANOOGA	TN.		04/29/2024		0	0	0	0	0	0	0	2,257	2,257	0	0	0
4425228	TEMPLE	TX.		04/06/2006		331,357	0	0	0	0	0	0	32,545	32,545	0	0	0
4425554	PORTLAND	TX.		05/14/2012		525,583	0	0	0	0	0	0	35,149	35,149	0	0	0
4425571	EL PASO	TX.		08/28/2012		614,080	0	0	0	0	0	0	23,413	23,413	0	0	0
4425665	LAREDO	TX.		11/26/2013		159,204	0	0	0	0	0	0	39,574	39,574	0	0	0
4425685	SAN ANTONIO	TX.		05/23/2014		699,156	0	0	0	0	0	0	27,026	27,026	0	0	0
4425715	EL PASO	TX.		10/30/2014		672,436	0	0	0	0	0	0	17,983	17,983	0	0	0
4425724	FREDERICKSBURG	TX.		12/16/2014		530,461	0	0	0	0	0	0	30,289	30,289	0	0	0
4425741	NORTH RICHLAND HILLS	TX.		03/13/2015		1,503,134	0	0	0	0	0	0	25,225	25,225	0	0	0
4425774	RED OAK	TX.		07/10/2015		1,017,364	0	0	0	0	0	0	11,291	11,291	0	0	0
4425852	DALLAS	TX.		09/13/2016		2,150,431	0	0	0	0	0	0	32,557	32,557	0	0	0
4425879	SAN ANTONIO	TX.		01/11/2017		1,589,919	0	0	0	0	0	0	22,486	22,486	0	0	0
4425891	EL PASO	TX.		03/06/2017		474,334	0	0	0	0	0	0	12,059	12,059	0	0	0
4425894	ROCKWALL	TX.		03/21/2017		932,301	0	0	0	0	0	0	7,741	7,741	0	0	0
4425903	VICTORIA	TX.		04/27/2017		1,276,991	0	0	0	0	0	0	21,349	21,349	0	0	0
4425907	SAN ANTONIO	TX.		05/12/2017		629,579	0	0	0	0	0	0	15,407	15,407	0	0	0
4425914	HORIZON CITY	TX.		06/21/2017		1,593,047	0	0	0	0	0	0	28,792	28,792	0	0	0
4425928	EL PASO	TX.		07/18/2017		3,877,714	0	0	0	0	0	0	89,632	89,632	0	0	0
4425945	PFLUGERVILLE	TX.		09/20/2017		2,343,710	0	0	0	0	0	0	31,008	31,008	0	0	0
4425981	EL PASO	TX.		03/09/2018		3,284,472	0	0	0	0	0	0	40,499	40,499	0	0	0
4425984	HOUSTON	TX.		03/28/2018		799,815	0	0	0	0	0	0	10,155	10,155	0	0	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4426060	MCALLEN	TX		03/26/2019		1,790,105	0	0	0	0	0	0	34,079	34,079	0	0	0
4426061	SWEETWATER	TX		03/27/2019		2,313,342	0	0	0	0	0	0	26,439	26,439	0	0	0
4426087	NEW BRAUNFELS	TX		07/15/2019		1,054,363	0	0	0	0	0	0	17,944	17,944	0	0	0
4426106	HOUSTON	TX		09/19/2019		1,313,694	0	0	0	0	0	0	23,044	23,044	0	0	0
4426110	FORT WORTH	TX		10/10/2019		2,901,113	0	0	0	0	0	0	53,808	53,808	0	0	0
4426194	VICTORIA	TX		05/14/2021		3,684,414	0	0	0	0	0	0	33,392	33,392	0	0	0
4426214	SAN ANTONIO	TX		07/15/2021		2,388,817	0	0	0	0	0	0	69,011	69,011	0	0	0
4426251	SAN ANGELO	TX		12/06/2021		1,861,275	0	0	0	0	0	0	18,923	18,923	0	0	0
4426262	EAGLE PASS	TX		12/22/2021		2,307,825	0	0	0	0	0	0	43,308	43,308	0	0	0
4426290	HOUSTON	TX		05/27/2022		964,441	0	0	0	0	0	0	16,674	16,674	0	0	0
4426301	EL PASO	TX		06/28/2022		967,274	0	0	0	0	0	0	6,047	6,047	0	0	0
4426308	CEDAR PARK	TX		08/23/2022		5,674,671	0	0	0	0	0	0	47,295	47,295	0	0	0
4426327	SAN ANTONIO	TX		11/10/2022		4,820,873	0	0	0	0	0	0	25,921	25,921	0	0	0
4426328	ARLINGTON	VA		11/16/2022		4,901,735	0	0	0	0	0	0	25,734	25,734	0	0	0
4426334	EL PASO	TX		12/20/2022		1,277,637	0	0	0	0	0	0	6,391	6,391	0	0	0
4426393	LEANDER	TX		02/12/2024		0	0	0	0	0	0	0	0	13,197	0	0	0
4525637	SALT LAKE CITY	UT		06/27/2013		479,687	0	0	0	0	0	0	23,847	23,847	0	0	0
4526025	SALT LAKE CITY	UT		09/04/2018		1,868,012	0	0	0	0	0	0	21,442	21,442	0	0	0
4526136	OREM	UT		03/30/2020		1,991,110	0	0	0	0	0	0	15,458	15,458	0	0	0
4526345	MURRAY	UT		02/08/2023		1,380,590	0	0	0	0	0	0	6,751	6,751	0	0	0
4720658	GLEN ALLEN	VA		03/13/2019		2,809,206	0	0	0	0	0	0	20,750	20,750	0	0	0
4725546	ROANOKE	VA		02/27/2012		814,116	0	0	0	0	0	0	27,772	27,772	0	0	0
4725706	WOODBIDGE	VA		09/30/2014		236,490	0	0	0	0	0	0	70,860	70,860	0	0	0
4725720	MIDLOTHIAN	VA		12/03/2014		697,604	0	0	0	0	0	0	12,263	12,263	0	0	0
4725721	YORKTOWN	VA		12/10/2014		581,801	0	0	0	0	0	0	21,664	21,664	0	0	0
4725960	NORFOLK	VA		11/22/2017		2,357,148	0	0	0	0	0	0	30,976	30,976	0	0	0
4725983	VIRGINIA BEACH	VA		03/16/2018		1,495,204	0	0	0	0	0	0	33,081	33,081	0	0	0
4726029	FARMVILLE	VA		09/27/2018		5,176,765	0	0	0	0	0	0	60,025	60,025	0	0	0
4726162	STERLING	VA		11/12/2020		2,363,904	0	0	0	0	0	0	25,503	25,503	0	0	0
4726180	WINCHESTER	VA		03/25/2021		3,896,301	0	0	0	0	0	0	64,813	64,813	0	0	0
4726196	PORTSMOUTH	VA		05/19/2021		3,097,181	0	0	0	0	0	0	32,110	32,110	0	0	0
4825759	RICHLAND	WA		05/21/2015		2,947,143	0	0	0	0	0	0	47,848	47,848	0	0	0
4825775	SILVERDALE	WA		07/13/2015		2,050,982	0	0	0	0	0	0	34,415	34,415	0	0	0
4825838	AUBURN	WA		06/29/2016		1,279,217	0	0	0	0	0	0	12,697	12,697	0	0	0
4825861	TACOMA	WA		10/04/2016		556,264	0	0	0	0	0	0	15,167	15,167	0	0	0
4825916	BELLINGHAM	WA		06/28/2017		2,391,397	0	0	0	0	0	0	32,372	32,372	0	0	0
4826050	BURIEN	WA		02/15/2019		1,522,072	0	0	0	0	0	0	28,850	28,850	0	0	0
4826230	SEATTLE	WA		08/26/2021		3,200,702	0	0	0	0	0	0	23,330	23,330	0	0	0
4826369	SEATTLE	WA		07/12/2023		2,289,857	0	0	0	0	0	0	0	7,837	0	0	0
5025890	BURLINGTON	WI		03/03/2017		410,434	0	0	0	0	0	0	17,268	17,268	0	0	0
5026067	ARCADIA	WI		04/17/2019		612,482	0	0	0	0	0	0	12,681	12,681	0	0	0
5026339	MILWAUKEE	WI		01/31/2023		4,042,802	0	0	0	0	0	0	49,145	49,145	0	0	0
5026340	MILWAUKEE	WI		01/31/2023		4,331,568	0	0	0	0	0	0	52,657	52,657	0	0	0
5026342	MILWAUKEE	WI		01/31/2023		6,016,075	0	0	0	0	0	0	73,132	73,132	0	0	0
RES000000064	COLUMBIA	SC		04/02/2024		0	0	0	203	0	0	0	0	203	0	0	0
RES000000073	NORTH STONINGTON	CT		03/26/2024		0	0	(3,647)	0	0	(3,647)	0	203	203	0	0	0
RES000000077	VASS	NC		03/28/2024		0	0	(629)	0	0	(629)	0	148	148	0	0	0
RES000000078	STIMPSONVILLE	SC		03/28/2024		0	0	(1,876)	0	0	(1,876)	0	68	68	0	0	0
RES000000079	LAKELAND	FL		03/28/2024		0	0	(4,319)	0	0	(4,319)	0	263	263	0	0	0
RES000000080	GAINESVILLE	FL		03/26/2024		0	0	(1,949)	0	0	(1,949)	0	82	82	0	0	0
RES000000081	ROCKFORD	IL		03/27/2024		0	0	(317)	0	0	(317)	0	67	67	0	0	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
RES000000082	PATERSON	NJ		03/28/2024		0	0	(8,925)	0	0	(8,925)	0	238	238	0	0	0
RES000000083	MANTECA	CA		03/19/2024		0	0	(4,660)	0	0	(4,660)	0	319	319	0	0	0
RES000000084	YOUNGSVILLE	NC		03/28/2024		0	0	(4,413)	0	0	(4,413)	0	217	217	0	0	0
RES000000085	SUMMERVILLE	SC		03/27/2024		0	0	(5,014)	0	0	(5,014)	0	268	268	0	0	0
RES000000123	LAKE HARMONY	PA		04/05/2024		0	0	(3,505)	0	0	(3,505)	0	168	168	0	0	0
RES000000126	DOVER	DE		03/25/2024		0	0	(3,975)	0	0	(3,975)	0	101	101	0	0	0
RES000000143	IRVING	TX		04/15/2024		0	0	(1,631)	0	0	(1,631)	0	270	270	0	0	0
RES030000047	PHOENIX	AZ		03/26/2024		0	0	(4,306)	0	0	(4,306)	0	505	505	0	0	0
RES050000027	SAN DIEGO	CA		03/16/2024		0	0	(15,450)	0	0	(15,450)	0	820	820	0	0	0
RES050000063	DORAL	FL		04/11/2024		0	0	(21,064)	0	0	(21,064)	0	1,126	1,126	0	0	0
RES070000022	NORWALK	CT		03/16/2024		0	0	(4,848)	0	0	(4,848)	0	269	269	0	0	0
RES100000015	JACKSONVILLE	FL		02/29/2024		0	0	0	0	0	0	0	905	905	0	0	0
RES100000017	DAVIE	FL		03/01/2024		0	0	0	0	0	0	0	1,185	1,185	0	0	0
RES100000020	FORT LAUDERDALE	FL		02/28/2024		0	0	0	0	0	0	0	790	790	0	0	0
RES100000024	BOYNTON BEACH	FL		03/16/2024		0	0	(2,282)	0	0	(2,282)	0	143	143	0	0	0
RES100000026	PANAMA CITY BEACH	FL		03/16/2024		0	0	(7,807)	0	0	(7,807)	0	356	356	0	0	0
RES100000029	ENGLEWOOD	FL		03/16/2024		0	0	(8,412)	0	0	(8,412)	0	492	492	0	0	0
RES100000046	LAKELAND	FL		03/26/2024		0	0	(10,435)	0	0	(10,435)	0	350	350	0	0	0
RES290000048	LAS VEGAS	NV		03/26/2024		0	0	(4,963)	0	0	(4,963)	0	226	226	0	0	0
RES410000021	CONWAY	SC		03/16/2024		0	0	(2,436)	0	0	(2,436)	0	136	136	0	0	0
RES430000023	SEVIERVILLE	TN		03/16/2024		0	0	(3,564)	0	0	(3,564)	0	346	346	0	0	0
RES440000025	CONROE	TX		03/16/2024		0	0	(2,479)	0	0	(2,479)	0	300	300	0	0	0
RES440000028	SAN MARCOS	TX		03/16/2024		0	0	(2,413)	0	0	(2,413)	0	146	146	0	0	0
RES480000018	SUNNYSIDE	WA		02/29/2024		0	0	0	0	0	0	0	253	253	0	0	0
RES480000019	GIG HARBOR	WA		02/28/2024		0	0	0	0	0	0	0	271	271	0	0	0
0299999. Mortgages with partial repayments						462,508,118	0	(135,316)	0	0	(135,316)	0	7,244,303	7,557,953	0	0	0
0599999 - Totals						467,070,757	0	(172,588)	0	0	(172,588)	0	12,586,420	12,900,070	0	0	0

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4		NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner		Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Ironwood Capital Partners V Feeder LP	Wilmington	DE.....	Ironwood Capital Management V LLC		08/18/2022 ...	1.....	0	43,948	0	319,944	0.313
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE.....	PineBridge Private Credit III GP LP		09/22/2023 ...	1.....	0	91,534	0	1,222,424	0.200
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated								0	135,482	0	1,542,368	XXX
	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)			Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)								
000000-00-0		Newark	DE.....			12/31/2021 ...	1.....	0	1,050,000	0	7,058,296	0.860
000000-00-0	Clayton, Dubilier & Rice Fund XII LP			CD&R Investment Associates XII, Ltd		02/07/2024 ...	1.....	0	566,613	0	3,956,524	0.018
000000-00-0	HarbourVest Partners Co-Investment Fund VI LP	Wilmington	DE.....	HarbourVest Partners Co-Investment Fund VI LP		09/30/2022 ...	1.....	0	250,000	0	750,000	0.135
000000-00-0	The Resolute Fund VI, LP	Wilmington	DE.....	Resolute Fund Partners VI, LP		03/01/2024 ...	1.....	0	32,991	0	8,667,134	0.146
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	1,899,604	0	20,431,954	XXX
6099999. Total - Unaffiliated								0	2,035,086	0	21,974,322	XXX
6199999. Total - Affiliated								0	0	0	0	XXX
6299999 - Totals								0	2,035,086	0	21,974,322	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	PineBridge Private Credit III Parallel LP ..	Wilmington	DE.....	Capital Distribution	09/22/2023 ...	05/01/2024 ...	189	0	0	0	0	0	0	189	189	0	0	0	0
000000-00-0	PineBridge Private Credit III Parallel LP ..	Wilmington	DE.....	Capital Distribution	09/22/2023 ...	06/21/2024 ...	103	0	0	0	0	0	0	103	103	0	0	0	0
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated								292	0	0	0	0	0	292	292	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE.....	Capital Distribution	12/31/2021 ...	06/14/2024 ...	59,327	0	0	0	0	0	0	59,327	22,533	0	0	0	36,794
1999999. Joint Venture Interests - Common Stock - Unaffiliated								59,327	0	0	0	0	0	59,327	22,533	0	0	0	36,794
6099999. Total - Unaffiliated								59,619	0	0	0	0	0	59,619	22,825	0	0	0	36,794

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Unrealized Valuation Increase/ (De- crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum- brances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income
6199999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0
.....																			
.....																			
.....																			
.....																			
.....																			
6299999 - Totals								59,619	0	0	0	0	0	59,619	22,825	0	0	0	36,794

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
12511W-AC-0	CCSB Unitranche Partners SPV 7.892% 11/10/26 .....	.....	.....06/13/2024	J P Morgan & Co .....	.....	.....2,985,997	2,985,997	0	1.E FE
46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36 .....	.....	.....05/15/2024	Direct .....	.....	.....395,533	395,533	0	2.A PL
46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36 .....	.....	.....04/30/2024	Interest Capitalization .....	.....	.....29,211	29,211	0	2.A PL
72305*-AA-9	PineBridge Private Credit III Note A 3.250% 08/31/32 .....	.....	.....05/23/2024	Direct .....	.....	.....251,398	251,398	0	1.G PL
72305*-AB-7	PineBridge Private Credit III Note B 4.750% 08/31/32 .....	.....	.....05/23/2024	Direct .....	.....	.....114,270	114,270	0	2.C PL
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,776,409	3,776,409	0	XXX
2509999997. Total - Bonds - Part 3						3,776,409	3,776,409	0	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						3,776,409	3,776,409	0	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
000000-00-0	FEDERAL HOME LOAN BANK - CINTI .....	.....	.....06/14/2024	Direct	2,166,000	216,600 .....	.....	.....0 .....	.....
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						216,600	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						216,600	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						216,600	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						216,600	XXX	0	XXX
.....									
.....									
.....									
6009999999 - Totals						3,993,009	XXX	0	XXX

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..05607B-AA-9	BXG RECEIVABLES NOTE TRUST 2017-A A 2.950% 10/04/32		06/02/2024	Paydown		19,607	19,607	19,607	19,607	0	0	0	0	0	19,607	0	0	0	233	10/04/2032	1.F FE
..09228Y-AB-8	BLACKBIRD CAPITAL AIRCRAFT 2016-1A A 4.213% 12/16/41		06/15/2024	Paydown		31,845	31,845	31,845	31,844	0	1	0	1	0	31,845	0	0	0	598	12/16/2041	1.G FE
..09261H-A*-8	BLACKSTONE PRIVATE CREDIT FUND SENIOR UNSECURED NOTES 2.560% 06/21/24		06/21/2024	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	70,400	06/21/2024	2.A FE
..09261W-AN-4	BLACKROCK DLF IX 2020-1 W 2.500% 07/21/30		04/17/2024	Paydown		16,345	16,345	16,345	16,345	0	0	0	0	0	16,345	0	0	0	208	07/21/2030	4.B FE
..10240*-AA-7	BOWIE ACQUISITIONS LLC 3.920% 09/30/38		06/30/2024	Redemption	100.0000	92,465	92,465	92,465	92,465	0	0	0	0	0	92,465	0	0	0	1,812	09/30/2038	2.C PL
..11043X-AA-1	BRITISH AIR 19-1 AA PTT 144A 3.300% 12/15/32		06/15/2024	Redemption	100.0000	17,135	17,135	17,917	17,661	0	(33)	0	(33)	0	17,628	0	(493)	(493)	283	12/15/2032	1.D FE
..12327A-AA-6	BUSINESS JET SECURITIES, LLC 2022-1A A 4.455% 06/15/37		06/15/2024	Paydown		518,513	518,513	503,039	508,695	0	9,818	0	9,818	0	518,513	0	0	0	8,348	06/15/2037	1.F FE
..12510H-AE-0	CAPITAL AUTOMOTIVE REIT 2020-1A A5 3.480% 02/15/50		06/17/2024	Paydown		1,875	1,875	1,874	1,875	0	0	0	0	0	1,875	0	0	0	27	02/15/2050	1.E FE
..12510H-AQ-3	CAPITAL AUTOMOTIVE REIT 2022-1A A2 3.700% 03/15/52		06/17/2024	Paydown		6,250	6,250	6,249	6,249	0	1	0	1	0	6,250	0	0	0	97	03/15/2052	1.E FE
..12511W-AC-0	CCS8 Unitranche Partners SPV 7.892% 11/10/26		05/30/2024	Redemption	100.0000	2,164,136	2,164,136	2,164,136	0	0	0	0	0	0	2,164,136	0	0	0	52,741	11/10/2026	1.E FE
..12565K-AF-4	CLI FUNDING LLC 2022-1A B1 3.120% 01/18/47		06/18/2024	Paydown		60,000	60,000	59,986	59,988	0	12	0	12	0	60,000	0	0	0	780	01/18/2047	2.B FE
..12646W-AH-7	CREDIT SUISSE COM MTGE TRUST 2013-1VR2 A2 3.000% 04/25/43		06/01/2024	Paydown		2,177	2,177	2,213	2,192	0	0	0	0	0	2,192	0	(15)	(15)	27	04/25/2043	1.A
..12667F-R5-6	COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3 5.500% 02/25/35		06/01/2024	Paydown		21,517	21,802	18,099	20,118	0	29	0	29	0	20,147	0	1,369	1,369	451	02/25/2035	1.A FM
..12667F-VF-9	COUNTRYWIDE ALTERNATIVE LOAN 2004-J10 4CB1 6.500% 10/25/34		06/01/2024	Paydown		40,720	40,720	36,470	40,054	0	55	0	55	0	40,109	0	611	611	1,013	10/25/2034	1.A FM
..12667F-Y3-3	COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13 5.500% 03/25/35		06/01/2024	Paydown		10,083	10,856	9,801	9,801	0	0	0	0	0	9,801	0	282	282	251	03/25/2035	1.A FM
..12668A-MN-2	COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8 5.500% 11/25/35		06/01/2024	Paydown		5,425	5,438	3,938	4,128	0	20	0	20	0	4,147	0	1,278	1,278	133	11/25/2035	3.C FM
..126694-CV-8	COUNTRYWIDE HOME LOANS 2005-21 A17 5.500% 10/25/35		05/01/2024	Paydown		636	637	555	369	238	0	0	238	0	607	0	29	29	14	10/25/2035	1.A FM
..12669G-C8-2	COUNTRYWIDE HOME LOANS 2005-13 A8 5.500% 06/25/35		05/01/2024	Paydown		711	6,893	4,050	4,173	0	35	0	35	0	4,208	0	(3,497)	(3,497)	127	06/25/2035	1.A FM
..16159G-AC-3	CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3 3.500% 07/25/49		06/01/2024	Paydown		9,976	9,976	10,088	10,035	0	(1)	0	(1)	0	10,034	0	(58)	(58)	147	07/25/2049	1.A
..16164A-AC-9	CHASE MORTGAGE FINANCE CORPORA 2016-2 M2 3.750% 02/25/44		06/01/2024	Paydown		18,954	18,954	19,444	19,153	0	(5)	0	(5)	0	19,147	0	(193)	(193)	301	02/25/2044	1.A
..172973-2R-9	CITICORP MORTGAGE SECURITIES 2005-6 1A5 5.625% 09/25/35		06/01/2024	Paydown		2,390	2,390	2,282	2,282	0	0	0	0	0	2,282	0	108	108	56	09/25/2035	1.A FM
..17312D-AC-2	CITICORP MORTGAGE SECURITIES 2007-8 1A3 6.000% 09/25/37		06/01/2024	Paydown		580	580	577	578	0	0	0	0	0	578	0	2	2	15	09/25/2037	1.A FM
..17321L-AA-7	CITIGROUP MORTGAGE LOAN TRUST 2013-J1 A1 3.498% 10/25/43		06/01/2024	Paydown		6,557	6,557	6,423	6,478	0	1	0	1	0	6,479	0	78	78	95	10/25/2043	1.A
..17322N-AA-2	CITIGROUP MORTGAGE LOAN TRUST 2014-JL A1 3.500% 06/25/44		06/01/2024	Paydown		3,786	3,786	3,801	3,790	0	0	0	0	0	3,790	0	(4)	(4)	56	06/25/2044	1.A
..17323T-AC-4	CITIGROUP MORTGAGE LOAN TRUST 2015-PP2 A 4.250% 01/25/53		06/01/2024	Paydown		3,636	3,636	3,718	3,661	0	(1)	0	(1)	0	3,660	0	(24)	(24)	71	01/25/2053	1.A
..19260M-AA-4	COINSTAR FUNDING, LLC 2017-1A A2 5.216% 04/25/47		04/25/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	130	04/25/2047	2.C FE

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..20267U-AA-7	COMMONBOND STUDENT LOAN TRUST 2016-B A1 2.730% 10/25/40 .....	.....	06/25/2024	Paydown Redemption 100.0000	.....	5,266	5,266	5,265	5,266	0	0	0	0	0	5,266	0	0	0	61	10/25/2040	1.A FE
..210795-QB-9	CONTINENTAL AIRLINES 2012-2 A EETC 4.000% 04/29/26 .....	.....	04/29/2024	Redemption	.....	91,011	91,011	92,376	91,171	0	(63)	0	(63)	0	91,109	0	(98)	(98)	1,820	04/29/2026	2.B FE
..22541Q-VG-4	CS FIRST BOSTON MORTGAGE 2003-23 1A4 5.500% 10/25/33 .....	.....	06/01/2024	Paydown	.....	7,072	7,072	6,979	7,023	0	1	0	1	0	7,024	0	48	48	161	10/25/2033	2.C FM
..225458-AY-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 5.500% 02/25/35 .....	.....	06/01/2024	Paydown Redemption 100.0000	.....	3,492	3,492	3,433	3,433	0	0	0	0	0	3,433	0	60	60	78	02/25/2035	1.A FM
..22970*-AA-8	BGS BNSF CTL - Series 2015-1 PT 4.070% 05/15/34 .....	.....	06/15/2024	Redemption 100.0000	.....	51,144	51,144	51,144	51,144	0	0	0	0	0	51,144	0	0	0	871	05/15/2034	1.D PL
..22970*-AB-6	BGS BNSF CTL PT Tr Cert Ser 2021 3.200% 05/15/34 .....	.....	06/15/2024	Redemption	.....	24,011	24,011	24,176	24,143	0	(5)	0	(5)	0	24,138	0	(127)	(127)	321	05/15/2034	1.D
..26078J-AE-0	DUPONT DE NEMOURS INC 5.319% 11/15/38 DRIVEN BRANDS FUNDING, LLC 2020-2A A2 .....	.....	06/15/2024	Call 105.6477	.....	418,365	396,000	396,000	396,000	0	0	0	0	0	396,000	0	0	0	34,651	11/15/2038	2.A FE
..26209X-AC-5	3.237% 01/20/51 ELARA HGV TIMESHARE ISSUER 2017-A B 2.960% 03/25/30 .....	.....	04/20/2024	Paydown	.....	3,750	3,750	3,750	3,750	0	0	0	0	0	3,750	0	0	0	61	01/20/2051	2.C FE
..28416D-AB-6	ELM TRUST 2020-4A A2 2.286% 10/20/29 .....	.....	04/25/2024	Paydown	.....	188,262	188,262	188,205	188,262	0	0	0	0	0	188,262	0	0	0	1,858	03/25/2030	1.F FE
..28924A-AB-7	EVERBANK MTGE LOAN TRUST 2013-1 A2 2.500% 03/25/43 .....	.....	06/20/2024	Paydown	.....	111,128	111,128	111,126	111,126	0	2	0	2	0	111,128	0	0	0	1,047	10/20/2029	1.F FE
..29977J-AB-2	EVERBANK MTGE LOAN TRUST 2013-2 A 3.000% 06/25/43 .....	.....	06/01/2024	Paydown	.....	2,442	2,442	2,456	2,442	0	0	0	0	0	2,442	0	0	0	25	03/25/2043	1.A
..29977K-AA-1	EXETER AUTOMOBILE RECEIVABLES 2022-6A B 6.030% 08/16/27 .....	.....	06/01/2024	Paydown	.....	9,550	9,550	9,407	9,473	0	77	0	77	0	9,550	0	0	0	111	06/25/2043	1.A
..30168A-AD-4	FLNG LIQUEFACTION 3 LLC SENIOR SECURED NOTES 3.080% 06/30/39 .....	.....	06/15/2024	Paydown Redemption 100.0000	.....	46,565	46,565	46,562	46,561	0	3	0	3	0	46,565	0	0	0	1,404	08/16/2027	1.C FE
..30306V-A#-6	FINMA BF0131 3.500% 08/01/56 .....	.....	06/30/2024	Paydown	.....	23,750	23,750	24,411	24,363	0	(613)	0	(613)	0	23,750	0	0	0	659	06/30/2039	2.C FE
..3140FX-ED-0	BNSF RAILWAY COMPANY SERIES A 5.960% 10/15/27 .....	.....	06/01/2024	Redemption 100.0000	.....	42,101	42,101	42,101	42,101	0	0	0	0	0	42,101	0	0	0	348	08/01/2056	1.A
..31953*-AL-6	BNSF RAILWAY COMPANY SERIES B 5.960% 10/15/27 .....	.....	05/15/2024	Redemption 100.0000	.....	4,143	4,143	4,143	4,143	0	0	0	0	0	4,143	0	0	0	1,255	10/15/2027	1.C
..31953*-AM-4	BNSF RAILWAY COMPANY SERIES C 5.960% 10/15/27 .....	.....	05/15/2024	Redemption 100.0000	.....	26,779	26,779	26,779	26,779	0	0	0	0	0	26,779	0	0	0	123	10/15/2027	1.C
..31953*-AN-2	BNSF RAILWAY COMPANY SERIES D 5.960% 10/15/27 .....	.....	05/15/2024	Redemption 100.0000	.....	10,908	10,908	10,908	10,908	0	0	0	0	0	10,908	0	0	0	800	10/15/2027	1.C
..31953*-AP-7	BNSF RAILWAY COMPANY SERIES E 5.960% 10/15/27 .....	.....	05/15/2024	Redemption 100.0000	.....	14,159	14,159	14,159	14,159	0	0	0	0	0	14,159	0	0	0	325	10/15/2027	1.C
..31953*-AQ-5	FIRSTKEY MORTGAGE TRUST 2015-1 A3 3.500% 03/25/45 .....	.....	05/15/2024	Paydown	.....	3,622	3,622	3,692	3,658	0	(1)	0	(1)	0	3,657	0	(35)	(35)	422	10/15/2027	1.C
..33767C-AD-9	FLAGSTAR MORTGAGE TRUST 2020-2 A2 3.000% 06/25/50 .....	.....	06/01/2024	Paydown	.....	10,052	10,052	10,335	10,238	0	(187)	0	(187)	0	10,052	0	0	0	59	03/25/2045	1.A
..33851K-AC-0	GE CAPITAL MTG 1999-HE M 6.705% 04/25/29 .....	.....	06/01/2024	Paydown	.....	15,270	15,702	13,365	13,284	1,515	55	0	1,570	0	14,854	0	416	416	116	08/25/2050	1.A
..36157R-D9-3	GLOBAL SC FINANCE SRL 2020-2A A 2.260% 11/19/40 .....	.....	06/01/2024	Paydown	.....	26,943	26,943	26,933	26,936	0	7	0	7	0	26,943	0	0	0	411	04/25/2029	6. FM
..37959P-AC-1	CKE RESTAURANTS HOLDINGS INC 2021-1A A2 2.865% 06/20/51 .....	.....	06/17/2024	Paydown	.....	12,500	12,500	12,500	12,500	0	0	0	0	0	12,500	0	0	0	254	11/19/2040	1.F FE
..411707-AK-8	HERO FUNDING TRUST 2015-3A A 4.280% 09/20/41 .....	.....	06/20/2024	Paydown	.....	12,316	12,316	12,315	12,315	0	0	0	0	0	12,315	0	1	1	179	06/20/2051	2.B FE
..42771T-AA-3	HORIZON AIRCRAFT FINANCE I LTD 2019-2 A 3.425% 11/15/39		06/20/2024	Paydown		64,055	64,055	64,053	64,052	0	3	0	3	0	64,055	0	0	0	268	09/20/2041	1.A FE
..44040J-AA-6			06/15/2024	Paydown						0		0		0		0	0	0	984	11/15/2039	2.C FE

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..45254T-PM-0	IMPAC SECURED ASSETS OMN OWNER 2004-2 A6 4.812% 08/25/34 .....	.....	06/01/2024	Paydown .....	.....	1	1	1	1	0	0	0	0	0	1	0	0	0	0	08/25/2034	1.A FM
..45660N-QF-5	RESIDENTIAL ASSET SEC TRUST 2003-A5 A7 5.500% 06/25/33 .....	.....	06/01/2024	Paydown .....	.....	16,903	16,903	16,676	16,788	0	2	0	2	0	16,790	0	113	113	388	06/25/2033	1.A FM
..45783N-AA-5	INSTAR LEASING III LLC 2021-1A A 2.300% 02/15/54 .....	.....	06/15/2024	Paydown .....	.....	9,569	9,569	9,564	9,566	0	3	0	3	0	9,569	0	0	0	91	02/15/2054	1.F FE
..46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36 .....	.....	04/05/2024	JP MORGAN MORTGAGE TRUST 2021-1 A3 2.500% 06/25/51	100.0000	.....	22,673	22,673	22,673	0	0	0	0	0	22,673	0	0	0	262	08/31/2036	2.A PL
..46592E-AC-0	HENDERSON RECEIVABLES LLC 2010-3A A 3.820% 12/15/48 .....	.....	06/01/2024	Paydown .....	.....	10,833	10,833	11,273	11,185	0	(352)	0	(352)	0	10,833	0	0	0	110	06/25/2051	1.A
..46616M-AA-8	JP MORGAN MORTGAGE TRUST 2014-1 1A1 3.795% 01/25/44 .....	.....	06/15/2024	Paydown .....	.....	10,219	10,219	10,155	10,191	0	27	0	27	0	10,219	0	0	0	164	12/15/2048	1.A FE
..46641C-AA-9	JP MORGAN MORTGAGE TRUST 2019-6 A3 3.500% 12/25/49 .....	.....	06/01/2024	Paydown .....	.....	7,445	7,445	7,633	7,542	0	(2)	0	(2)	0	7,540	0	(95)	(95)	135	01/25/2044	1.A
..46651B-AC-4	JOL AIR 2019-1 A 3.967% 04/15/44 .....	.....	06/01/2024	Paydown .....	.....	9,041	9,041	9,182	9,102	0	(1)	0	(1)	0	9,101	0	(60)	(60)	128	12/25/2049	1.A
..46651N-AA-2	JP MORGAN MORTGAGE TRUST 2019-9 A5 3.500% 05/25/50 .....	.....	06/15/2024	Paydown .....	.....	35,600	35,600	35,600	35,598	0	2	0	2	0	35,600	0	0	0	588	04/15/2044	2.A FE
..46651Y-AH-3	JRD HOLDINGS SECURED TRUST CTL 3.620% 01/15/41 .....	.....	06/01/2024	Paydown .....	.....	23,358	23,358	24,002	23,840	0	(482)	0	(482)	0	23,358	0	0	0	378	05/25/2050	1.A
..46671#-AA-7	JRD HOLDINGS SECURED TRUST 2021-2 3.214% 12/15/41 .....	.....	06/15/2024	Redemption	100.0000	.....	1,292	1,292	1,292	0	0	0	0	0	1,292	0	0	0	20	01/15/2041	2.B
..46673*-AA-7	KKR CORE HOLDING COMPANY LLC SENIOR SECURED NOTES 4.000% 08/12/31 .....	.....	06/15/2024	Redemption	100.0000	.....	23,282	23,282	23,282	0	0	0	0	0	23,282	0	0	0	312	12/15/2041	2.B
..48255K-AA-4	LABRADOR AVIATION FINANCE LTD 2016-1A A1 4.300% 01/15/42 .....	.....	05/07/2024	Various .....	.....	165,646	165,646	165,646	165,646	0	0	0	0	0	165,646	0	0	0	4,377	08/12/2031	2.B PL
..50543L-AA-0	LONE STAR TRANSMISSION LLC SERIES B 3.520% 06/15/24 .....	.....	06/15/2024	Paydown .....	.....	37,718	37,718	36,986	37,425	0	293	0	293	0	37,718	0	0	0	602	01/15/2042	3.A FE
..54233*-AB-2	MWV OWNER TRUST 2022-2A A 6.110% 10/21/41 07/15/38 .....	.....	06/15/2024	Maturity .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	35,200	06/15/2024	1.F PL
..55400V-AA-9	MID STATE TRUST SERIES 11 A1 4.864% 07/15/38 .....	.....	06/20/2024	Paydown .....	.....	365,454	365,454	365,395	365,413	0	41	0	41	0	365,454	0	0	0	9,083	10/21/2041	1.A FE
..59549W-AA-1	MID STATE TRUST SERIES 11 A1 4.864% 07/15/38 .....	.....	06/15/2024	Paydown .....	.....	19,814	19,814	18,774	19,685	0	128	0	128	0	19,814	0	0	0	449	07/15/2038	1.E FE
..59549W-AA-1	MILLENNIUM PIPELINE LLC SENIOR SECURED NOTES 5.330% 06/30/27 .....	.....	04/15/2024	Paydown .....	.....	7,919	7,919	7,503	7,868	0	51	0	51	0	7,919	0	0	0	128	07/15/2038	1.F FE
..60040#-AA-0	NADG NNN OPERATING LP 2019-1 A 3.368% 12/28/49 .....	.....	06/30/2024	Redemption	100.0000	.....	25,023	25,023	25,023	0	0	0	0	0	25,023	0	0	0	667	06/30/2027	1.G FE
..629682-AA-3	NATIONAL RAILROAD PASSENGER SENIOR SECURED NOTES 3.600% 11/15/33 .....	.....	06/28/2024	Paydown .....	.....	2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	35	12/28/2049	1.F FE
..63730*-AB-1	NEIGHBORLY ISSUER LLC 2022-1A A2 3.695% 01/30/52 .....	.....	05/15/2024	Redemption	100.0000	.....	49,315	49,315	49,315	0	0	0	0	0	49,315	0	0	0	888	11/15/2033	1.C FE
..64016N-AC-1	NEW MOUNTAIN GUARDIAN III BDC SENIOR UNSECURED NOTES 3.570% 07/15/25 .....	.....	04/30/2024	Paydown .....	.....	5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	92	01/30/2052	2.C FE
..64755#-AA-9	NEW MOUNTAIN GUARDIAN III BDC SENIOR UNSECURED NOTES 3.620% 07/15/25 .....	.....	06/05/2024	Redemption	100.0000	.....	549,070	549,070	549,070	0	0	0	0	0	549,070	0	0	0	17,424	07/15/2025	2.C PL
..64755#-AB-7	NEW RESIDENTIAL MORTGAGE LOAN 2018-5A A1 4.750% 12/25/57 .....	.....	06/05/2024	Redemption	100.0000	.....	181,559	181,559	181,559	0	0	0	0	0	181,559	0	0	0	5,842	07/15/2025	2.C PL
..64829X-AA-0	NORTH SHORE LONG ISLAND JEWISH HEALTH CARE INC 4.200% 05/01/30 .....	.....	06/01/2024	Paydown .....	.....	36,548	36,548	37,119	36,740	0	(192)	0	(192)	0	36,548	0	0	0	765	12/25/2057	1.A
..662352-A*-4			05/01/2024	Redemption	100.0000		174,880	174,880	174,880	0	0	0	0	0	174,880	0	0	0	3,672	05/01/2030	1.G

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..68504U-AB-7	ORANGE LAKE TIMESHARE TRUST 2019-A B 3.360% 04/09/38		04/01/2024	Paydown		0	0	0	0	0	0	0	0	0	0	0	0	0	1,821	04/09/2038	1.F FE
..72305*-AA-9	PineBridge Private Credit III Note A 3.250% 08/31/32		06/20/2024	Redemption	100.0000	484	484	484	427	0	0	0	0	0	484	0	0	0	12	08/31/2032	1.G PL
..72305*-AB-7	PineBridge Private Credit III Note B 4.750% 08/31/32		06/20/2024	Redemption	100.0000	219	219	219	193	0	0	0	0	0	219	0	0	0	6	08/31/2032	2.C PL
..72703P-AC-7	PLANET FITNESS MASTER ISSUER 2019-1A A2 3.858% 12/05/49		06/05/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	96	12/05/2049	2.B FE
..72703P-AE-3	PLANET FITNESS MASTER ISSUER 2022-1A A211 4.008% 12/05/51		06/05/2024	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	150	12/05/2051	2.B FE
..73316P-HP-8	POPULAR ABS MORTGAGE PASS-THRO 2005-D A5 3.416% 01/25/36		06/01/2024	Paydown		35,062	35,062	33,103	34,493	0	51	0	51	0	34,544	0	518	518	491	01/25/2036	1.A FM
..74160M-BP-6	PRIME MORTGAGE TRUST 2003-2 1A10 5.000% 10/25/33		06/01/2024	Paydown		4,333	4,333	4,142	4,257	0	2	0	2	0	4,259	0	74	74	98	10/25/2033	1.A FM
..76112B-EN-6	RESIDENTIAL ASSET MTG PRODUCTS 2004-SP3 A14 5.672% 09/25/34		06/01/2024	Paydown		8,168	8,168	8,168	8,136	0	5	0	5	0	8,141	0	27	27	216	09/25/2034	1.A FM
..78449G-AB-5	SMB PRIVATE EDUCATION LOAN TRU 2016-B A2A 2.430% 02/17/32		06/15/2024	Paydown		31,264	31,264	31,263	31,263	0	1	0	1	0	31,264	0	0	0	315	02/17/2032	1.A FE
..805564-PA-3	SAXON ASSET SECURITIES TRUST 2003-3 AF5 4.134% 12/25/33		06/01/2024	Paydown		28,827	28,827	28,827	28,827	0	0	0	0	0	28,827	0	0	0	473	12/25/2033	1.A FM
..81745A-AB-3	SEQUOIA MORTGAGE TRUST 2013-5 A2 3.000% 05/25/43		06/01/2024	Paydown		7,078	7,078	7,201	7,167	0	(89)	0	(89)	0	7,078	0	0	0	79	05/25/2043	1.A
..817743-AA-5	SERVPRO MASTER ISSUER, LLC 2019-1A A2 3.882% 10/25/49		04/25/2024	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	146	10/25/2049	2.C FE
..81783R-AA-1	SETTLEMENT FEE FINANCE LLC 2013-1A A 3.980% 01/25/44		04/25/2024	Paydown		70,957	70,957	70,957	70,957	0	0	0	0	0	70,957	0	0	0	1,412	01/25/2044	1.F FE
..822804-AA-8	SHELLPOINT ASSET FUNDING TRUST 2013-1 A1 3.750% 07/25/43		06/01/2024	Paydown		3,677	3,677	3,596	3,633	0	43	0	43	0	3,677	0	0	0	65	07/25/2043	1.A
..82650B-AB-2	SIERRA RECEIVABLES FUNDING CO 2023-2A B 6.280% 04/20/40		06/20/2024	Paydown		159,687	159,687	159,650	159,650	0	37	0	37	0	159,687	0	0	0	4,184	04/20/2040	1.F FE
..826525-AB-3	SIERRA RECEIVABLES FUNDING CO 2020-2A B 2.320% 07/20/37		06/20/2024	Paydown		19,980	19,980	19,975	19,978	0	3	0	3	0	19,980	0	0	0	193	07/20/2037	1.F FE
..826525-AC-1	SIERRA RECEIVABLES FUNDING CO 2020-2A C 3.510% 07/20/37		06/20/2024	Paydown		19,980	19,980	19,978	19,979	0	2	0	2	0	19,980	0	0	0	292	07/20/2037	2.B FE
..82894*-AV-9	J R SIMPLOT COMPANY SENIOR NOTES 3.910% 05/22/24		05/22/2024	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	39,100	05/22/2024	2.C
..83416W-AB-9	SOLAR STAR FUNDING LLC 144A 3.950% 06/30/35		06/30/2024	Redemption	100.0000	27,264	27,264	27,264	27,264	0	0	0	0	0	27,264	0	0	0	538	06/30/2035	2.B FE
..83438L-AA-9	SOLRR AIRCRAFT 2021-1 LIMITED 2021-1 A 2.636% 10/15/46		06/15/2024	Paydown		36,034	36,034	36,034	36,033	0	1	0	1	0	36,034	0	0	0	396	10/15/2046	1.E FE
..83546D-AG-3	SONIC CAPITAL LLC 2020-1A A21 3.845% 01/20/50		06/20/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	80	01/20/2050	2.B FE
..84314#-AB-7	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES 5.750% 06/15/40		06/15/2024	Redemption	100.0000	35,714	35,714	35,714	35,714	0	0	0	0	0	35,714	0	0	0	1,027	06/15/2040	2.B
..84314#-AC-5	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES 5.000% 06/15/25		06/15/2024	Redemption	100.0000	38,462	38,462	38,462	38,462	0	0	0	0	0	38,462	0	0	0	962	06/15/2025	2.B FE
..84334#-AA-5	SOUTHERN MARYLAND ELECTRIC COO FIRST MORTGAGE BONDS 4.000% 04/16/48		04/16/2024	Redemption	100.0000	10,902	10,902	10,902	10,902	0	0	0	0	0	10,902	0	0	0	218	04/16/2048	2.A
..84858D-AA-6	SPIRIT AIRLINES 2015-1 A 4.100% 04/01/28		04/01/2024	Redemption	100.0000	72,428	72,428	63,254	66,421	0	390	0	390	0	66,810	0	5,618	5,618	1,485	04/01/2028	3.A FE
..86365L-AB-7	STRUCTURED RECEIVABLES FINANCE 2010-B B 7.970% 08/15/36		06/15/2024	Paydown		23,734	23,734	24,490	23,897	0	(163)	0	(163)	0	23,734	0	0	0	772	08/15/2036	1.B FE

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										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..88315L-AE-8	TEXTAINER MARINE CONTAINERS 2020-1A A 2.730% 08/21/45		06/01/2024	Paydown		26,240	26,240	26,236	26,223	0	17	0	17	0	26,240	0	0	0	298	08/21/2045	1.F FE
..88315L-AR-9	TEXTAINER MARINE CONTAINERS 2021-2A B 2.820% 04/20/46		06/20/2024	Paydown		40,000	40,000	39,986	39,989	0	11	0	11	0	40,000	0	0	0	470	04/20/2046	2.B FE
..89255-AA-9	TRADEMARK ROYALTY 2018-1 LLC 4.920% 07/01/48		06/01/2024	Redemption 100.0000		2,984	2,984	2,984	2,984	0	0	0	0	0	2,984	0	0	0	61	07/01/2048	1.F PL
..89656C-AA-1	TRINITY RAIL LEASING LP 2010-1A A 5.194% 10/16/40		06/16/2024	Paydown		41,985	41,985	41,985	41,985	0	0	0	0	0	41,985	0	0	0	914	10/16/2040	1.F FE
..90263B-HE-1	UCFC HOME EQUITY LOAN 1998-D MF2 7.750% 04/15/30		06/01/2024	Paydown		36,701	36,701	31,953	31,953	0	0	0	0	0	31,953	0	4,748	4,748	1,139	04/15/2030	1.A FM
..92243R-AC-8	VCP PRL ABS I LTD 2021-1A B 2.848% 10/20/31		04/20/2024	Paydown		7,535	7,535	7,535	7,535	0	0	0	0	0	7,535	0	0	0	107	10/20/2031	2.B FE
..92257N-AA-4	VELOCITY COMMERCIAL CAPITAL LO 2019-2 A 3.130% 07/25/49		06/01/2024	Paydown		84,590	84,590	84,582	84,449	0	141	0	141	0	84,590	0	0	0	1,112	07/25/2049	1.A FE
..924923-AA-3	VERUS SECURITIZATION TRUST 2022-INV2 A1 6.790% 10/25/67		06/01/2024	Paydown		159,801	159,801	158,176	158,508	0	1,293	0	1,293	0	159,801	0	0	0	4,543	10/25/2067	1.A FE
..92838B-AA-1	VISTA RIDGE LLC SENIOR SECURED NOTES 2.570% 10/14/49		06/30/2024	Redemption 100.0000		19,197	19,197	19,197	19,197	0	0	0	0	0	19,197	0	0	0	247	10/14/2049	1.F PL
..94354K-AA-8	WAVE USA 2019-1 A 3.597% 09/15/44		06/15/2024	Paydown		53,789	53,789	53,787	53,787	0	2	0	2	0	53,789	0	0	0	935	09/15/2044	2.A FE
..95002F-AE-4	WELLS FARGO MORTGAGE BACKED 2019-4 A5 3.500% 09/25/49		06/01/2024	Paydown		73,171	73,171	75,041	74,448	0	(1,277)	0	(1,277)	0	73,171	0	0	0	1,149	09/25/2049	1.A
..95002J-AA-4	WELLS FARGO MRTG BACKED SEC 2019-2 A1 4.000% 04/25/49		06/01/2024	Paydown		1,571	1,571	1,599	1,587	0	(16)	0	(16)	0	1,571	0	0	0	26	04/25/2049	1.A
..95058X-AL-2	WENDYS FUNDING LLC 2021-1A A2I1 2.775% 06/15/51		06/15/2024	Paydown		11,254	11,254	11,254	11,254	0	0	0	0	0	11,254	0	0	0	156	06/15/2051	2.B FE
..97064F-AA-3	WILLIS ENGINE SECURITIZATION T 2020-A A 3.228% 03/15/45		06/15/2024	Paydown		23,832	23,832	23,831	23,831	0	1	0	1	0	23,832	0	0	0	320	03/15/2045	1.F FE
..97064G-AA-1	WILLIS ENGINE SECURITIZATION T 2021-A A 3.104% 05/15/46		06/15/2024	Paydown		17,207	17,207	17,206	17,206	0	1	0	1	0	17,207	0	0	0	227	05/15/2046	1.F FE
..97652P-AA-9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1 3.924% 06/27/44		06/01/2024	Paydown		5,957	5,957	6,159	6,057	0	(2)	0	(2)	0	6,055	0	(98)	(98)	97	06/27/2044	1.A
..98920M-AA-0	ZAXBY'S FUNDING LLC 2021-1A A2 3.238% 07/30/51		04/30/2024	Paydown		11,250	11,250	11,250	11,250	0	0	0	0	0	11,250	0	0	0	182	07/30/2051	2.B FE
..05330K-AA-3	AUTO METRO PUERTO RICO AUTOPISTAS LLC 144A 6.750% 06/30/35	C.....	06/30/2024	Redemption 100.0000		33,750	33,750	33,750	33,750	0	0	0	0	0	33,750	0	0	0	1,139	06/30/2035	2.C FE
..06759M-AJ-0	BABSON CLO LTD 2016-1A B2R 4.580% 07/23/30	D.....	04/23/2024	Paydown		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	68,700	07/23/2030	1.A FE
..10948V-BA-2	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A A2R 7.471% 01/15/31	D.....	04/15/2024	Paydown		361,807	361,807	361,807	361,807	0	0	0	0	0	361,807	0	0	0	13,515	01/15/2031	1.A FE
..200447-AE-9	COMISION FEDERAL DE ELECTRICID SENIOR NOTES 5.460% 06/26/38	D.....	06/26/2024	Redemption 100.0000		50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	1,365	06/26/2038	2.B
..38137P-BC-3	GOLDENTREE LOAN OPPORTUNITIES 2015-10A C2R2 3.050% 07/20/31	D.....	05/24/2024	Paydown		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	18,131	07/20/2031	1.F FE
..45605P-AM-0	INDUSTRIAL DPR FUNDING LTD 2016-1A 3 5.235% 04/15/26	D.....	04/15/2024	Redemption 100.0000		76,302	76,302	76,302	76,302	0	0	0	0	0	76,302	0	0	0	1,997	04/15/2026	2.B FE
..78467K-B*-7	SSE PLC SENIOR NOTES 4.010% 04/16/24	D.....	04/16/2024	Maturity		4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	80,200	04/16/2024	2.A
..83363R-AA-5	SOCIEDAD CONC AUTOPISTA CENTRA 144A SENIOR SECURED BOND 6.223% 12/15/26	C.....	06/15/2024	Redemption 100.0000		352,500	352,500	352,500	352,500	0	0	0	0	0	352,500	0	0	0	10,968	12/15/2026	2.A FE
..97988W-AC-5	WOODMONT TRUST 2020-7A A1B 2.274% 01/15/32	C.....	04/15/2024	Paydown		128,739	128,739	128,739	128,739	0	0	0	0	0	128,739	0	0	0	1,464	01/15/2032	1.A FE
..K2162B-AB-2	DANISH CROWN A/S SERIES B 5.090% 06/13/24	D.....	06/13/2024	Maturity		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	25,450	06/13/2024	2.C

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										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
.P70778-AF-1	NASSAU AIRPORT DEVELOPMENT CO 7.000% 11/30/33	D.....	. 06/30/2024 .	Redemption 100.0000 .....	.....	..... 45,000	 45,000	 45,000	 45,000	 0	 0	 0	 0	 0	 45,000	 0	 0	 0	 1,575	11/30/2033 .	3.C PL
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						27,106,731	27,092,052	27,045,927	24,894,439	1,753	11,863	0	13,616	0	27,073,773	0	10,593	10,593	570,777	XXX	XXX
2509999997. Total - Bonds - Part 4						33,498,369	33,483,690	33,393,730	31,206,125	1,753	96,142	0	97,895	0	33,469,737	0	6,267	6,267	706,726	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						33,498,369	33,483,690	33,393,730	31,206,125	1,753	96,142	0	97,895	0	33,469,737	0	6,267	6,267	706,726	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						33,498,369	XXX	33,393,730	31,206,125	1,753	96,142	0	97,895	0	33,469,737	0	6,267	6,267	706,726	XXX	XXX

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
S&P 500 7/15/2024 Strike @ 4889.33 7846SS238	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.07/18/2023	.07/15/2024	2,027	9,910,036	4889.33	(355,278)	0	0	(1,178,071)	.....	.....(1,178,071)	(812,719)	0	0	0	0	.....	0/0
S&P 500 8/15/2024 Strike @ 4818.12 7846SS240	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.08/16/2023	.08/15/2024	1,648	7,940,310	4818.12	(308,233)	0	0	(1,114,553)	.....	.....(1,114,553)	(699,425)	0	0	0	0	.....	0/0
S&P 500 9/13/2024 Strike @ 4833.55 7846SS242	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.09/18/2023	.09/13/2024	1,934	9,346,201	4833.55	(340,148)	0	0	(1,327,220)	.....	.....(1,327,220)	(813,384)	0	0	0	0	.....	0/0
S&P 500 10/15/2024 Strike @ 4689.75 7846SS244	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.10/17/2023	.10/15/2024	2,263	10,611,919	4689.75	(500,973)	0	0	(1,927,664)	.....	.....(1,927,664)	(1,052,180)	0	0	0	0	.....	0/0
S&P 500 11/15/2024 Strike @ 4882.12 7846SS246	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.11/16/2023	.11/15/2024	1,918	9,365,078	4882.12	(313,978)	0	0	(1,350,159)	.....	.....(1,350,159)	(789,799)	0	0	0	0	.....	0/0
S&P 500 12/13/2024 Strike @ 5134.89 7846SS248	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.12/18/2023	.12/13/2024	2,045	10,500,285	5134.89	(339,820)	0	0	(1,042,820)	.....	.....(1,042,820)	(682,553)	0	0	0	0	.....	0/0
S&P 500 1/15/2025 Strike @ 5207.82 7846SS252	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.01/17/2024	.01/15/2025	2,495	12,992,105	5207.82	0	(324,415)	0	(1,207,986)	.....	.....(1,207,986)	(883,571)	0	0	0	0	.....	0/0
S&P 500 2/14/2025 Strike @ 5487.05 7846SS253	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.02/16/2024	.02/14/2025	1,319	7,235,828	5487.05	0	(227,880)	0	(415,001)	.....	.....(415,001)	(187,122)	0	0	0	0	.....	0/0
S&P 500 3/14/2025 Strike @ 5603.66 7846SS263	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.03/18/2024	.03/14/2025	1,531	8,581,893	5603.66	0	(299,603)	0	(408,359)	.....	.....(408,359)	(108,756)	0	0	0	0	.....	0/0
S&P 500 4/15/2025 Strike @ 5508.66 7846SS281	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs	.04/16/2024	.04/15/2025	1,691	9,313,216	5508.66	0	(352,129)	0	(605,016)	.....	.....(605,016)	(252,887)	0	0	0	0	.....	0/0
S&P 500 5/15/2025 Strike @ 5797.57 7846SS282	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.05/16/2024	.05/15/2025	1,299	7,533,594	5797.57	0	(193,266)	0	(284,223)	.....	.....(284,223)	(90,958)	0	0	0	0	.....	0/0
S&P 500 6/13/2025 Strike @ 5933.76 7846SS302	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr	.06/18/2024	.06/13/2025	1,579	9,372,077	5933.76	0	(308,688)	0	(285,581)	.....	.....(285,581)	23,107	0	0	0	0	.....	0/0
0649999999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										(2,158,430)	(1,705,980)	0	(11,146,655)	XXX	(11,146,655)	(6,350,246)	0	0	0	0	XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other										(2,158,430)	(1,705,980)	0	(11,146,655)	XXX	(11,146,655)	(6,350,246)	0	0	0	0	XXX	XXX
0779999999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0849999999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0919999999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0929999999. Total Written Options - Call Options and Warrants										(2,158,430)	(1,705,980)	0	(11,146,655)	XXX	(11,146,655)	(6,350,246)	0	0	0	0	XXX	XXX
0939999999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0949999999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0959999999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0969999999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0979999999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0989999999. Total Written Options										(2,158,430)	(1,705,980)	0	(11,146,655)	XXX	(11,146,655)	(6,350,246)	0	0	0	0	XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1229999999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1289999999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1349999999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1359999999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX

STATEMENT AS OF JUNE 30, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1369999999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1379999999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1389999999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999999. Total Swaps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1479999999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1509999999. Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other										2,697,622	2,517,843	0	7,603,182	XXX	7,603,182	1,908,039	0	0	0	0	XXX	XXX
1719999999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals										2,697,622	2,517,843	0	7,603,182	XXX	7,603,182	1,908,039	0	0	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 1

[illegible]

(a)	Code	Description of Hedged Risk(s)
		
		
		
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
		

SCHEDULE DB - PART D - SECTION 1

[illegible]

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

[illegible]

Fair Value \$	Book/Adjusted Carrying Value \$
Fair Value \$	Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]