



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

WILSON MUTUAL INSURANCE COMPANY

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 19950 Employer's ID Number 39-0739760

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 01/01/1872 Commenced Business 05/01/1872

Statutory Home Office 471 EAST BROAD STREET COLUMBUS, OH, US 43215 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 471 EAST BROAD STREET (Street and Number) COLUMBUS, OH, US 43215 (City or Town, State, Country and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 EAST BROAD STREET COLUMBUS, OH, US 43215 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 471 EAST BROAD STREET (Street and Number) COLUMBUS, OH, US 43215 (City or Town, State, Country and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Website Address ENCOVA.COM

Statutory Statement Contact AMY E KUHLMAN (Name) 614-225-8285 (Area Code) (Telephone Number) ACCOUNTING@ENCOVA.COM (E-mail Address) 614-225-8330 (FAX Number)

OFFICERS

PRESIDENT & CHIEF EXECUTIVE OFFICER THOMAS JOSEPH OBROKTA JR. SECRETARY WILLIAM JOSEPH MCGEE JR. TREASURER JAMES CHRISTOPHER HOWAT

OTHER

DIRECTORS OR TRUSTEES

JEFFREY LEIGH BENINTENDI THOMAS JOSEPH OBROKTA JR. GRADY BRENDAN CAMPBELL MATTHEW CARL WILCOX JAMES CHRISTOPHER HOWAT

State of OH County of FRANKLIN SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Thomas Joseph Obrokta Jr.

THOMAS JOSEPH OBROKTA JR. PRESIDENT & CHIEF EXECUTIVE OFFICER

Signature of William Joseph McGee Jr.

WILLIAM JOSEPH MCGEE JR. SECRETARY

Signature of James Christopher Howat

JAMES CHRISTOPHER HOWAT TREASURER

Subscribed and sworn to before me this 9th day of August 2024

Signature of Christine Lynn Yonut

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



CHRISTINE LYNN YONUT Notary Public State of Ohio My Comm. Expires January 16, 2025

STATEMENT AS OF JUNE 30, 2024 OF THE WILSON MUTUAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	44,319,260		44,319,260	41,068,089
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	8,243,234	0	8,243,234	7,630,172
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$ encumbrances)	0		0	0
4.3 Properties held for sale (less \$ encumbrances)	0	0	0	0
5. Cash (\$ 71,906), cash equivalents (\$ 2,622,789) and short-term investments (\$)	2,694,695		2,694,695	2,716,708
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets	0	0	0	0
9. Receivables for securities	0		0	75,000
10. Securities lending reinvested collateral assets	0		0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	55,257,189	0	55,257,189	51,489,968
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	351,490		351,490	326,542
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,413,894	0	1,413,894	1,146,735
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 350,402 earned but unbilled premiums)	3,152,217	0	3,152,217	2,687,415
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,942,006	0	1,942,006	2,097,619
16.2 Funds held by or deposited with reinsured companies	6,793,660		6,793,660	6,276,229
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0		0	0
18.2 Net deferred tax asset	470,472	0	470,472	570,191
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	61,746		61,746	57,924
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	3,499,911	0	3,499,911	3,502,319
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	72,942,585	0	72,942,585	68,154,943
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	72,942,585	0	72,942,585	68,154,943
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. ICOLI cash surrender value	3,434,473		3,434,473	3,427,117
2502. Misc Other Assets	65,438		65,438	75,202
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,499,911	0	3,499,911	3,502,319

