



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359 (Current) 0359 (Prior) NAIC Company Code 12700 Employer's ID Number 23-7376679

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 05/07/1974 Commenced Business 06/07/1974

Statutory Home Office 5656 Frantz Rd. Dublin, OH, US 43017 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd. Dublin, OH, US 43017 (Street and Number) (City or Town, State, Country and Zip Code) 614-764-1900 (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd. Dublin, OH, US 43017 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd. Dublin, OH, US 43017 (Street and Number) (City or Town, State, Country and Zip Code) 614-764-1900 (Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Shawn Rene Kessinger 614-973-7702 (Name) (Area Code) (Telephone Number) skessinger@americanshare.com 614-973-7703 (E-mail Address) (FAX Number)

OFFICERS

President Theresa Marie Mason Treasurer Jeffrey Paul Siefker # Secretary Jeffrey Paul Siefker #

OTHER

Jeffrey Paul Siefker #, Vice President Kurt Gordon Kluth, Vice President Kurt Ryan Loose, Vice President David William Kettlehake, Vice President

DIRECTORS OR TRUSTEES

Bradley Dale Swartzentruber Rosemarie Bartolomucci Joseph Michael Trosclair # Dustin Andrew Cuttriss Christine Kaete Haley James Crider Miles Scott Alan Arkills

State of Ohio SS: County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Theresa Marie Mason President Jeffrey Paul Siefker Secretary Jeffrey Paul Siefker Treasurer

Subscribed and sworn to before me this 8th day of August 2024 Lisa S. Youkers

- a. Is this an original filing? Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....



LISA S. YOKERS  
NOTARY PUBLIC - STATE OF OHIO  
Comm. No. 2017-RE-649120  
My Commission Expires Apr. 25, 2027



NA COMMISSION EXHIBIT VOL 52 3031  
COMMITTEE NO 3011 185-040130  
MOUNTAIN PUBLIC - STATE OF OHIO  
LIZZY S. JOCKERS

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ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	
1. Bonds .....	271,030,288		271,030,288	267,258,151
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	59,065,033	1,271,315	57,793,718	54,681,552
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	790,022		790,022	828,327
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ ..... 15,090,458 ), cash equivalents (\$ ..... 665,762 ) and short-term investments (\$ ..... 3,162,904 ) .....	18,919,124		18,919,124	24,535,775
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....	4,541,644	4,541,644		
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	354,346,111	5,812,959	348,533,152	347,303,805
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,365,216	18,638	1,346,578	1,197,505
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	81,790		81,790	103,950
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon ....				
18.2 Net deferred tax asset .....				
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....	19,842		19,842	20,240
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	82,365	82,365		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	339,768		339,768	467,652
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	201,085	198,885	2,200	2,902,200
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	356,436,177	6,112,847	350,323,330	351,995,352
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	356,436,177	6,112,847	350,323,330	351,995,352
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Prepaid Expenses .....	198,885	198,885		
2502. Other Receivables .....	2,200		2,200	2,902,200
2503. Special Premium Assessment Receivable .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	201,085	198,885	2,200	2,902,200

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ ..... 14,607,548 ) .....	24,365,914	23,365,914
2. Reinsurance payable on paid losses and loss adjustment expenses .....		
3. Loss adjustment expenses .....	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges .....		
5. Other expenses (excluding taxes, licenses and fees) .....	2,761,613	2,745,336
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	19,201	32,657
7.1 Current federal and foreign income taxes (including \$ ..... 0 on realized capital gains (losses)) .....	1,535	1,535
7.2 Net deferred tax liability .....		
8. Borrowed money \$ ..... and interest thereon \$ .....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ ..... and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ ..... for medical loss ratio rebate per the Public Health Service Act) .....		
10. Advance premium .....		
11. Dividends declared and unpaid:		
11.1 Stockholders .....		
11.2 Policyholders .....		
12. Ceded reinsurance premiums payable (net of ceding commissions) .....		
13. Funds held by company under reinsurance treaties .....		
14. Amounts withheld or retained by company for account of others .....		
15. Remittances and items not allocated .....		
16. Provision for reinsurance (including \$ ..... certified) .....		
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		
18. Drafts outstanding .....		
19. Payable to parent, subsidiaries and affiliates .....		
20. Derivatives .....		
21. Payable for securities .....		
22. Payable for securities lending .....		
23. Liability for amounts held under uninsured plans .....		
24. Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....		6,486,683
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....	27,188,263	32,672,125
27. Protected cell liabilities .....		
28. Total liabilities (Lines 26 and 27) .....	27,188,263	32,672,125
29. Aggregate write-ins for special surplus funds .....	258,197,479	256,283,273
30. Common capital stock .....		
31. Preferred capital stock .....		
32. Aggregate write-ins for other than special surplus funds .....		
33. Surplus notes .....		
34. Gross paid in and contributed surplus .....		
35. Unassigned funds (surplus) .....	64,937,588	63,039,952
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 30 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) .....	323,135,067	319,323,225
38. Totals (Page 2, Line 28, Col. 3)	350,323,330	351,995,350
DETAILS OF WRITE-INS		
2501. Participating Credit Unions' Capital Contributions Payable .....		6,486,683
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		6,486,683
2901. Participating Credit Unions' Capital Contributions .....	258,197,479	256,283,273
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page .....		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	258,197,479	256,283,273
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page .....		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1	2	3
	Current	Prior Year	Prior Year Ended
	Year to Date	to Date	December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 163,938 )	163,938	90,954	294,407
1.2 Assumed (written \$ )			
1.3 Ceded (written \$ 23,730 )	23,730	23,150	48,550
1.4 Net (written \$ 140,208 )	140,208	67,804	245,857
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 14,607,548 ):			
2.1 Direct	1,000,000	1,000,000	2,000,000
2.2 Assumed			
2.3 Ceded			
2.4 Net	1,000,000	1,000,000	2,000,000
3. Loss adjustment expenses incurred	136,762	163,525	262,454
4. Other underwriting expenses incurred	4,646,807	4,749,641	8,909,823
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	5,783,569	5,913,166	11,172,277
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(5,643,361)	(5,845,362)	(10,926,420)
INVESTMENT INCOME			
9. Net investment income earned	3,403,848	3,687,577	5,943,230
10. Net realized capital gains (losses) less capital gains tax of \$ 0	725,666	(618,748)	22,150
11. Net investment gain (loss) (Lines 9 + 10)	4,129,514	3,068,829	5,965,380
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ )			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	1,509,072	1,027,270	2,838,455
15. Total other income (Lines 12 through 14)	1,509,072	1,027,270	2,838,455
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(4,775)	(1,749,263)	(2,122,585)
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(4,775)	(1,749,263)	(2,122,585)
19. Federal and foreign income taxes incurred	4,202	6,735	8,791
20. Net income (Line 18 minus Line 19)(to Line 22)	(8,977)	(1,755,998)	(2,131,376)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	319,323,225	317,515,229	317,515,229
22. Net income (from Line 20)	(8,977)	(1,755,998)	(2,131,376)
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	2,552,678	2,321,785	5,249,608
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			
27. Change in nonadmitted assets	(646,065)	(243,647)	(299,148)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	1,914,206	5,223,650	(1,011,088)
38. Change in surplus as regards policyholders (Lines 22 through 37)	3,811,842	5,545,790	1,807,996
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	323,135,067	323,061,019	319,323,225
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Miscellaneous Income/(Loss)	8,032	10,270	35,455
1402. Management Fees & Line of Credit Fees	1,501,040	1,017,000	2,803,000
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	1,509,072	1,027,270	2,838,455
3701. Net Change in Participating Credit Unions' Capital Contributions	1,914,206	5,223,650	(1,011,088)
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	1,914,206	5,223,650	(1,011,088)

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	162,368	84,304	198,707
2. Net investment income .....	3,079,841	3,507,834	5,431,327
3. Miscellaneous income .....	1,509,072	1,027,270	2,838,455
4. Total (Lines 1 to 3) .....	4,751,281	4,619,408	8,468,489
5. Benefit and loss related payments .....		(2)	
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	4,780,749	4,558,742	9,020,285
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital gains (losses) .....	4,202	6,735	8,791
10. Total (Lines 5 through 9) .....	4,784,951	4,565,475	9,029,076
11. Net cash from operations (Line 4 minus Line 10) .....	(33,670)	53,933	(560,587)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	29,741,862	6,720,110	19,787,901
12.2 Stocks .....	2,866,383	2,501,715	3,888,682
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....	894,264	186,314	2,745,345
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	1,982	1,000,000	234
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	33,504,491	10,408,139	26,422,162
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	33,421,727	12,703,456	32,174,292
13.2 Stocks .....	3,169,212	2,207,836	3,672,396
13.3 Mortgage loans .....			
13.4 Real estate .....			6,565
13.5 Other invested assets .....	988,820	219,624	3,033,125
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	37,579,759	15,130,916	38,886,377
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(4,075,267)	(4,722,777)	(12,464,215)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(1,507,714)	6,652,356	5,877,651
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(1,507,714)	6,652,356	5,877,651
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(5,616,651)	1,983,512	(7,147,151)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	24,535,775	31,682,926	31,682,926
19.2 End of period (Line 18 plus Line 19.1)	18,919,124	33,666,438	24,535,775

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1- Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of American Mutual Share Insurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with NAIC Statutory Accounting Principles (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices.

	SSAP #	F/S Page	F/S Line #	2024	2023
NET INCOME					
(1) State basis (Page 4, Line 20, Columns 1 & 2)	XXX	XXX	XXX	\$ ..... (8,977)	\$ ..... (2,131,376)
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ ..... (8,977)	\$ ..... (2,131,376)
SURPLUS					
(5) State basis (Page 3, Line 37, Columns 1 & 2)	XXX	XXX	XXX	\$ ..... 323,135,067	\$ ..... 319,323,225
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ ..... 323,135,067	\$ ..... 319,323,225

B. Use of Estimates in the Preparation of the Financial Statements

No change

C. Accounting Policy

(1) General – No change

(2) Investments – Net investment income earned consists primarily of interest, dividends and rental income reduced by investment related expenses. Interest is recognized on an accrual basis and dividends are recognized on an ex-dividend basis. Net realized capital gains (losses) are recognized on a specific identification basis when securities are sold, redeemed, or otherwise disposed. Realized capital losses include write-downs for impairments considered to be other-than-temporary to the extent necessary.

Investment grade non-loan-backed bonds with NAIC designations of 1 or 2 are stated at amortized value using the effective interest method. Non-investment grade non-loan-backed bonds with NAIC designations of 3 through 6 are stated at the lower of amortized value or fair value.

Common stocks, other than investments in stocks of subsidiaries and affiliates, are stated at fair value. Common stocks also include publicly traded equity securities as permitted by Ohio Revised Code Section 3925.08 in an aggregate amount not to exceed the Company's statutory unassigned surplus as reduced by its authorized control level risk-based capital. Common stocks include the Company's investment in its wholly owned subsidiary, Excess Share Insurance Corporation (ESI), and is carried at the value determined under the equity method of accounting, which management believes approximates market value. The estimated fair value of the investment in ESI is determined based on the Statement of Statutory Accounting Principles (SSAP) No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, a replacement of SSAP No. 88, and accordingly is carried at the subsidiary's underlying audited capital and surplus amounts as determined on a statutory basis.

Common stocks also include 2,977 shares of Federal Home Loan Bank (FHLB) common stock with a cost, par value and carrying value of \$297,700 at June 30, 2024 and December 31, 2023. To maintain its membership, the Company is required to hold FHLB membership stock in an amount equal to 0.16% of the Company's admitted assets as determined under statutory accounting principles, which is adjusted annually by the FHLB. FHLB membership stock is restricted, can only be sold to the FHLB at par value, and requires a five-year notice by the Company to terminate membership and redeem the shares. The Company may borrow from the FHLB but must purchase additional shares of FHLB stock (activity stock) equal to 2% of borrowings. FHLB activity stock is redeemable at any time by the Company or by the FHLB, as the Company's FHLB borrowings are paid down and can only be sold to the FHLB. Due to the restrictions placed on transferability and the Company's determination that there is no known impairment as to the ultimate recoverability of the par value of FHLB stock, the Company's carrying value of its investment in FHLB stock is considered to approximate its fair value at June 30, 2024 and December 31, 2023.

The Company employs a systematic methodology that considers available evidence in evaluating potential other-than-temporary impairment of investments. In the event that the cost of an investment exceeds its fair value, the Company evaluates, among other factors, the magnitude and duration of the decline in fair value; the financial health of and business outlook for the issuer; changes to the debt ratings of the issuer, or specific security, by a rating agency; and the performance of the underlying assets. For debt investments, the ability and intent to hold the security, and the probability that the Company will be unable to collect all amounts due according to contractual terms of a debt security in effect at the date of acquisition is assessed. For equity securities, the Company evaluates impairment by considering a number of factors including the length of time and/or the significance of decline below cost, the Company's ability and intent to hold these securities through their anticipated recovery periods, the current financial condition of the issuer and its future business prospects, and an assessment of the ability of the security's fair value to recover back to cost in the foreseeable future. Subsequent recoveries in fair value are not recognized in earnings but are recorded as unrealized gains in statutory surplus. Once a decline in fair value of an investment security is determined to be other than temporary, an impairment charge is recorded to net realized capital gains and losses, in the Statement of Income, and a new cost basis in the investment is established.

The Company from time-to-time advances funds in connection with the liquidation or merger of, or capital assistance provided to, troubled credit unions in exchange for the right to receive future repayments. The Company expects to recover these amounts through repayment from the credit unions, the collection of loans, the sale of assets or the settlement of subrogated claims against third party insurers. For any such advances, generally only loans secured by the first mortgages are recorded as admitted assets in the accompanying statutory-basis financial statements, in an amount not to exceed the fair value of the underlying collateral. In addition, any unsecured advances that are collected within 90 days of year end are reported as admitted assets.

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using 25-year to 40-year lives, for buildings and improvements.

Gains or losses on investments sold are based on the specific identification method and are included in investment income. Investment purchases and sales are recorded on the trade date. Interest income is accrued when earned.

(3) No change

(4) No change

(5) Advertising and Marketing Costs – No change

(6) Federal Income Taxes – The Internal Revenue Service has determined that the Company is a tax-exempt organization under Internal Revenue Code section 501(c)(6). Its subsidiary is a taxable corporation. Accordingly, the Company and its subsidiary file separate Federal income tax returns.

(7) Participants' Capital Contributions – No change

(8) Special Premium Assessment – No change

(9) Reinsurance – No change

(10) Adoption of New Accounting Pronouncements – None

(11) Liquidity Resources – No change

D. Going Concern

Based upon an evaluation of relevant conditions and events, management does not have substantial doubt about the Company's ability to continue as a going concern.

**2 - Accounting Changes and Corrections of Errors**

There were no material changes in accounting principles and/or correction of errors.

**3 - Business Combinations and Goodwill** – Does not apply

**4 - Discontinued Operations** – Does not apply

**5 - Investments**

A. Investments Mortgage Loans, including Mezzanine Real Estate Loans – Does not apply

B. Investments Debt Restructuring – Does not apply

C. Investments Reverse Mortgages – Does not apply

D. Investments Loan Backed Securities – Does not apply

E. Dollar Repurchase Agreements and/or Securities Lending Transactions – Does not apply

F. Investments Repurchase Agreements Transactions Accounted for as Secured Borrowing – Does not apply

G. Investments Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing – Does not apply

H. Investments Repurchase Agreements Transactions Accounted for as a Sale – Does not apply

I. Investments Reverse Repurchase Agreements Transactions Accounted for as a Sale – Does not apply

J. Real Estate

(1) Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty-five year to forty-year lives.

K. Low Income Housing Tax Credits (LIHTC) – Does not apply

L. Restricted Assets – No change

M. Working Capital Finance Investments – Does not apply

N. Offsetting and Netting of Assets and Liabilities – Does not apply

O. 5GI Securities – Does not apply

P. Short Sales – Does not apply

Q. Prepayment Penalty and Acceleration Fees – Does not apply

R. Reporting Entity's Share of Cash Pool by Asset Type – Does not apply

**6 - Joint Ventures, Partnerships and Limited Liability Companies** - Does not apply

**7 - Investment Income** – No change

**8 - Derivative Instruments** – Does not apply

**9 – Income Taxes**

The Company has been determined to be exempt under Section 501(c)(6) of the Internal Revenue Code and is not required to pay income tax.

**10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties** – No change



11 - Debt

Under three separate unused committed line of credit arrangements with three third-party financial institutions, the Company may borrow on a demand basis up to an aggregate of \$100,000,000 at an interest rate generally equal to the prevailing prime rate or LIBOR rate. Borrowings under the lines must be collateralized by investment securities and other collateral with a market value, which varies by agreement, of 103% to 120% of the amount borrowed. The Company pays annual commitment fees aggregating \$120,000 under these arrangements and one arrangement requires the Company to maintain \$1,000,000 on deposit with the financial institution. The arrangements were renewed by the Company and the financial institutions on May 29, 2024 (\$70,000,000 with FHLB), on June 10, 2024 (\$10,000,000 with Fifth Third Bank), and May 21, 2024 (\$20,000,000 with US Bank) and are subject to annual renewal procedures. The Company had no outstanding borrowings at any time under any of its committed lines of credit through June 30, 2024 nor during 2023.

12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan – Does not apply
- B. Investment Policies – Does not apply
- C. The fair value of each class of plan assets – Does not apply
- D. Rate of Return Assumptions – Does not apply
- E. Defined Contribution Plan – No change
- F. Multiemployer Plans – Does not apply
- G. Consolidated/Holding Company Plans – Does not apply
- H. Postemployment Benefits and Compensated Absences – No change
- I. Impact of Medicare Modernization Act on Postretirement Benefits – Does not apply

13 - Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No change

14 - Liabilities, Contingencies and Assessments

The Company has no liabilities, contingent commissions, guarantees or similar obligations, and is not aware of any assessments or gain contingencies.

15 - Leases

The Company has no material lease obligations at this time.

16 - Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk – Does not apply

17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – Does not apply

18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – Does not apply

19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply

20 – Fair Value Measurement

With regard to the Company’s financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100, Fair Value Measurement, establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 – Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 – Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value within Level 1 and Level 2 of the fair value hierarchy through June 30, 2024 or during the year ended December 31, 2023. There were no purchases, sales, transfers into or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy through June 30, 2024 or during the year ended December 31, 2023.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds		\$ 255,685,726			\$ 255,685,726
Common Stock - Other	\$ 30,840,562				\$ 30,840,562
Cash and Cash equivalents	\$ 15,756,220				\$ 15,756,220
Common Stock - FHLB		\$ 297,700			\$ 297,700
Total assets at fair value/NAV	\$ 46,596,782	\$ 255,983,426			\$ 302,580,208

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	0	0	0	0	0

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy - None

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

- (3) Policies when Transfer Between Levels are Recognized – Does not apply
- (4) Description of Valuation Techniques and Inputs used in Fair Market Measurements – Does not apply
- (5) Fair Value Disclosures – Does not apply

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy through June 30, 2024 or during the year ended December 31, 2023.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds .....	\$ 255,685,726	\$ 274,193,092	.....	\$ 255,685,726	.....	.....	.....
Common Stock .....	\$ 31,138,262	\$ 31,138,262	\$30,840,562	\$ 297,700	.....	.....	.....
Cash & Cash Equivalents	\$ 15,756,220	\$ 15,756,220	\$15,756,220				

- D. Not Practicable to Estimate Fair Value – Does not apply
- E. NAV Practical Expedient Investments – Does not apply

21 – Other Items – Does not apply

22 – Subsequent Events

The Company evaluated all events or transactions that occurred after June 30, 2024 and through the date the financial statements were available to be issued by the Company. During this period, the Company did not have any material recognizable or non-recognizable events.

23 – Reinsurance

The Company cedes business to one reinsurer, including a single layer of aggregate reinsurance coverage of \$9 million. The Company does not assume any reinsurance. The Company does not have any unsecured aggregate recoverable losses, paid and unpaid including IBNR, loss adjustment expenses and unearned premium with any individual reinsurers, authorized or unauthorized, or amounts that exceed 3% of policyholders’ surplus.

24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination - Does not apply

25 - Change in Incurred Claims and Claim Adjustment Expenses

The Company writes only one line of business, “Other” (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company’s independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

Although the Company does not normally charge a premium under its primary insurance program, the Company’s governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk.

The Company did not charge a special premium assessment in 2024 nor 2023.

Since the Company has no specific excess insurance loss events identified at June 30, 2024, for which a loss reserve would normally be established, all of the Company’s loss reserves related to excess insurance and its unallocated primary insurance loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development.

26 - Intercompany Pooling Arrangements – Does not apply

27 - Structured Settlements – Does not apply

28 - Health Care Receivables – Does not apply

29 - Participating Policies – Does not apply

30 - Premium Deficiency Reserves – Does not apply

31 – High Deductibles – Does not apply

32 – Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustments Expenses – Does not apply

33 - Asbestos/Environmental Reserves – Does not apply

**34 – Subscriber Savings Accounts** – Does not apply

**35 – Multiple Peril Crop Insurance** – Does not apply

**36 – Financial Guaranty Insurance** – Does not apply

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]
- 2.2

If yes, date of change: .....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ] No [ X ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes. ....
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ] No [ X ]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes [ ] No [ X ] N/A [ ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2022
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2022
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

03/19/2024
- 6.4

By what department or departments?  
Ohio Department of Insurance .....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ] No [ ] N/A [ X ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]
- 7.2

If yes, give full information: .....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company. ....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ] No [ X ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:  
.....
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$.....

339,768

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:  
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$.....
13.

Amount of real estate and mortgages held in short-term investments: .....

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$.....	\$.....
14.22 Preferred Stock .....	\$.....	\$.....
14.23 Common Stock .....	\$..... 26,366,983	\$..... 26,655,456
14.24 Short-Term Investments .....	\$.....	\$.....
14.25 Mortgage Loans on Real Estate .....	\$.....	\$.....
14.26 All Other .....	\$.....	\$.....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$..... 26,366,983	\$..... 26,655,456
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$.....	\$.....
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]  
If no, attach a description with this statement.  
.....
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$ .....

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$ .....

16.3

Total payable for securities lending reported on the liability page. ....

\$ .....

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	21 E. State Street, Columbus, OH 43215 .....
US Bank Custody & Trust .....	425 E. Walnut St., Cincinnati, OH 45202 .....
FHLB of Cincinnati .....	221 E. 4th St., Suite 100, Cincinnati, OH 45202 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
U.S. Bank National Association .....	U.....
Fifth Third Bank .....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ X ] No [ ]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ X ] No [ ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	U.S. Bank National Association .....	6BYL5QZYBDK8S7L73M02 .....	OCC .....	NO.....
.....	Fifth Third Bank .....	QFROUN1UWUYUODV1WD51 .....	OCC .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:  
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? .....  
If yes, attach an explanation.  
.....

Yes [ ] No [ ] N/A [ X ]
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? .....  
If yes, attach an explanation.  
.....

Yes [ ] No [ X ]
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled? .....

Yes [ ] No [ X ]
- 3.2

If yes, give full and complete information thereto.  
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves" ) discounted at a rate of interest greater than zero? .....

Yes [ ] No [ X ]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5.

Operating Percentages:

5.1 A&H loss percent ..... %

5.2 A&H cost containment percent ..... %

5.3 A&H expense percent excluding cost containment expenses ..... %
- 6.1

Do you act as a custodian for health savings accounts? .....

Yes [ ] No [ X ]
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 6.3

Do you act as an administrator for health savings accounts? .....

Yes [ ] No [ X ]
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
7.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....

Yes [ X ] No [ ]
- 7.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....

Yes [ ] No [ ]

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

## SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

[illegible]

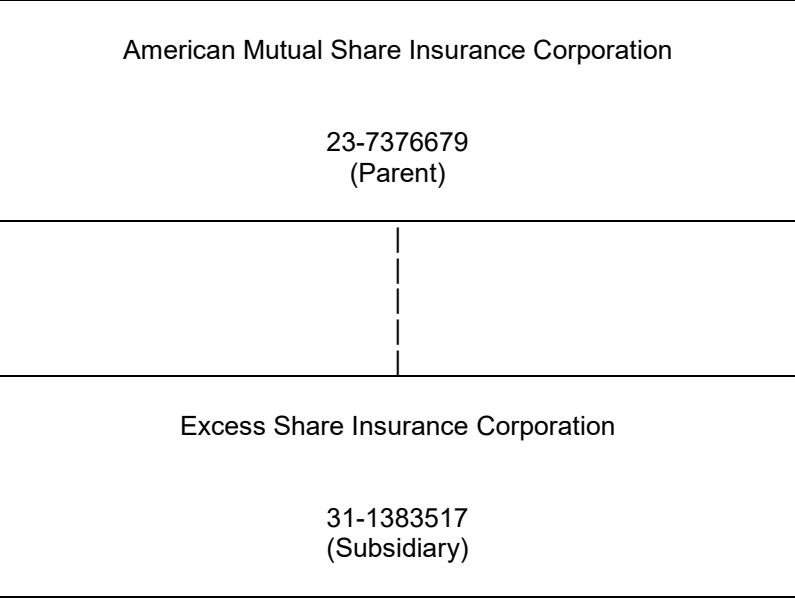


SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama .....	AL E						
2. Alaska .....	AK N						
3. Arizona .....	AZ E						
4. Arkansas .....	AR N						
5. California .....	CA E	163,938	90,954				
6. Colorado .....	CO N						
7. Connecticut .....	CT N						
8. Delaware .....	DE N						
9. District of Columbia .....	DC N						
10. Florida .....	FL N						
11. Georgia .....	GA N						
12. Hawaii .....	HI N						
13. Idaho .....	ID L						
14. Illinois .....	IL L						
15. Indiana .....	IN E						
16. Iowa .....	IA N						
17. Kansas .....	KS N						
18. Kentucky .....	KY N						
19. Louisiana .....	LA N						
20. Maine .....	ME L						
21. Maryland .....	MD N						
22. Massachusetts .....	MA N						
23. Michigan .....	MI N						
24. Minnesota .....	MN N						
25. Mississippi .....	MS N						
26. Missouri .....	MO N						
27. Montana .....	MT L						
28. Nebraska .....	NE N						
29. Nevada .....	NV E						
30. New Hampshire .....	NH L						
31. New Jersey .....	NJ N						
32. New Mexico .....	NM N						
33. New York .....	NY N						
34. North Carolina .....	NC N						
35. North Dakota .....	ND N						
36. Ohio .....	OH L				20,000	20,000	
37. Oklahoma .....	OK N						
38. Oregon .....	OR N						
39. Pennsylvania .....	PA N						
40. Rhode Island .....	RI N						
41. South Carolina .....	SC N						
42. South Dakota .....	SD N						
43. Tennessee .....	TN N						
44. Texas .....	TX E						
45. Utah .....	UT N						
46. Vermont .....	VT N						
47. Virginia .....	VA N						
48. Washington .....	WA N						
49. West Virginia .....	WV N						
50. Wisconsin .....	WI N						
51. Wyoming .....	WY N						
52. American Samoa .....	AS N						
53. Guam .....	GU N						
54. Puerto Rico .....	PR N						
55. U.S. Virgin Islands .....	VI N						
56. Northern Mariana Islands .....	MP N						
57. Canada .....	CAN N						
58. Aggregate Other Alien OT .....	XXX						
59. Totals	XXX	163,938	90,954		20,000	20,000	
DETAILS OF WRITE-INS							
58001. ....	XXX						
58002. ....	XXX						
58003. ....	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page .....	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	6	4. Q - Qualified - Qualified or accredited reinsurer.....	45
2. R - Registered - Non-domiciled RRGs.....		5. D - Domestic Surplus Lines Insurer (DSLII) - Reporting entities authorized to write surplus lines in the state of domicile.....	
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....	6	6. N - None of the above - Not allowed to write business in the state.....	



**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Asterisk	Explanation

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....				
2.1 Allied Lines .....				
2.2 Multiple peril crop .....				
2.3 Federal flood .....				
2.4 Private crop .....				
2.5 Private flood .....				
3. Farmowners multiple peril .....				
4. Homeowners multiple peril .....				
5.1 Commercial multiple peril (non-liability portion) .....				
5.2 Commercial multiple peril (liability portion) .....				
6. Mortgage guaranty .....				
8. Ocean marine .....				
9.1 Inland marine .....				
9.2 Pet insurance .....				
10. Financial guaranty .....				
11.1 Medical professional liability - occurrence .....				
11.2 Medical professional liability - claims-made .....				
12. Earthquake .....				
13.1 Comprehensive (hospital and medical) individual .....				
13.2 Comprehensive (hospital and medical) group .....				
14. Credit accident and health .....				
15.1 Vision only .....				
15.2 Dental only .....				
15.3 Disability income .....				
15.4 Medicare supplement .....				
15.5 Medicaid Title XIX .....				
15.6 Medicare Title XVIII .....				
15.7 Long-term care .....				
15.8 Federal employees health benefits plan .....				
15.9 Other health .....				
16. Workers' compensation .....				
17.1 Other liability - occurrence .....				
17.2 Other liability - claims-made .....				
17.3 Excess workers' compensation .....				
18.1 Products liability - occurrence .....				
18.2 Products liability - claims-made .....				
19.1 Private passenger auto no-fault (personal injury protection) .....				
19.2 Other private passenger auto liability .....				
19.3 Commercial auto no-fault (personal injury protection) .....				
19.4 Other commercial auto liability .....				
21.1 Private passenger auto physical damage .....				
21.2 Commercial auto physical damage .....				
22. Aircraft (all perils) .....				
23. Fidelity .....				
24. Surety .....				
26. Burglary and theft .....				
27. Boiler and machinery .....				
28. Credit .....				
29. International .....				
30. Warranty .....				
31. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....	163,938	1,000,000	610.0	1,099.5
35. Totals	163,938	1,000,000	610.0	1,099.5
DETAILS OF WRITE-INS				
3401. Guaranty of deposits in credit unions .....	163,938	1,000,000	610.0	1,099.5
3402. ....				
3403. ....				
3498. Summary of remaining write-ins for Line 34 from overflow page .....				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	163,938	1,000,000	610.0	1,099.5

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire .....			
2.1	Allied Lines .....			
2.2	Multiple peril crop .....			
2.3	Federal flood .....			
2.4	Private crop .....			
2.5	Private flood .....			
3.	Farmowners multiple peril .....			
4.	Homeowners multiple peril .....			
5.1	Commercial multiple peril (non-liability portion) .....			
5.2	Commercial multiple peril (liability portion) .....			
6.	Mortgage guaranty .....			
8.	Ocean marine .....			
9.1	Inland marine .....			
9.2	Pet insurance .....			
10.	Financial guaranty .....			
11.1	Medical professional liability - occurrence .....			
11.2	Medical professional liability - claims-made .....			
12.	Earthquake .....			
13.1	Comprehensive (hospital and medical) individual .....			
13.2	Comprehensive (hospital and medical) group .....			
14.	Credit accident and health .....			
15.1	Vision only .....			
15.2	Dental only .....			
15.3	Disability income .....			
15.4	Medicare supplement .....			
15.5	Medicaid Title XIX .....			
15.6	Medicare Title XVIII .....			
15.7	Long-term care .....			
15.8	Federal employees health benefits plan .....			
15.9	Other health .....			
16.	Workers' compensation .....			
17.1	Other liability - occurrence .....			
17.2	Other liability - claims-made .....			
17.3	Excess workers' compensation .....			
18.1	Products liability - occurrence .....			
18.2	Products liability - claims-made .....			
19.1	Private passenger auto no-fault (personal injury protection) .....			
19.2	Other private passenger auto liability .....			
19.3	Commercial auto no-fault (personal injury protection) .....			
19.4	Other commercial auto liability .....			
21.1	Private passenger auto physical damage .....			
21.2	Commercial auto physical damage .....			
22.	Aircraft (all perils) .....			
23.	Fidelity .....			
24.	Surety .....			
26.	Burglary and theft .....			
27.	Boiler and machinery .....			
28.	Credit .....			
29.	International .....			
30.	Warranty .....			
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....	73,251	163,938	90,954
35.	Totals	73,251	163,938	90,954
DETAILS OF WRITE-INS				
3401.	Guaranty of deposits in credit unions .....	73,251	163,938	90,954
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page .....			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	73,251	163,938	90,954

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

PART 3 (\$000 OMITTED)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13	
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2024 Loss and LAE Payments on Claims Reported as of Prior Year-End	2024 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2024 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)	
1. 2021 + Prior .....	20	2,335	2,355	.....	.....	.....	20	.....	.....	20	.....	(2,335)	(2,335)	
2. 2022 .....	.....	7,004	7,004	.....	.....	.....	.....	.....	2,435	2,435	.....	(4,569)	(4,569)	
3. Subtotals 2022 + Prior .....	20	9,338	9,358	.....	.....	.....	20	.....	2,435	2,455	.....	(6,903)	(6,903)	
4. 2023 .....	.....	14,048	14,048	.....	.....	.....	.....	.....	7,304	7,304	.....	(6,744)	(6,744)	
5. Subtotals 2023 + Prior .....	20	23,386	23,406	.....	.....	.....	20	.....	9,739	9,759	.....	(13,647)	(13,647)	
6. 2024 .....	XXX	XXX	XXX	XXX	137	137	XXX	.....	14,647	14,647	XXX	XXX	XXX	
7. Totals .....	20	23,386	23,406	.....	137	137	20	.....	24,386	24,406	.....	(13,647)	(13,647)	
8. Prior Year-End Surplus As Regards Policyholders	319,323											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
												1.	2. (58.4)	3. (58.3)
												Col. 13, Line 7 As a % of Col. 1 Line 8 4. (4.3)		

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

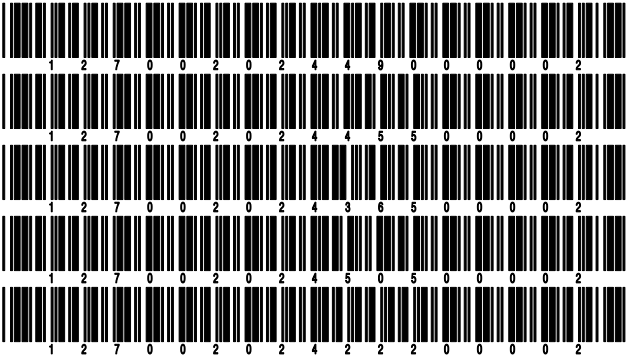
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
AUGUST FILING	
5. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	NO

Explanations:

1.
2.
3.
4.
5.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]
5. Communication of Internal Control Related Matters Noted in Audit (2nd Quarter Only) [Document Identifier 222]



**NONE**



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	828,326	904,797
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		6,565
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		(4,751)
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	38,304	78,285
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	790,022	828,326
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)	790,022	828,326

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	4,445,896	4,155,415
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	835,219	1,222,851
2.2 Additional investment made after acquisition .....	153,601	1,810,274
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....	1,392	2,865
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	894,264	2,745,345
8. Deduct amortization of premium and depreciation .....	200	164
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	4,541,644	4,445,896
12. Deduct total nonadmitted amounts .....	4,541,644	4,445,896
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	322,629,352	304,966,885
2. Cost of bonds and stocks acquired .....	36,590,939	35,846,687
3. Accrual of discount .....	245,759	299,899
4. Unrealized valuation increase/(decrease) .....	2,552,678	5,249,610
5. Total gain (loss) on disposals .....	723,684	26,667
6. Deduct consideration for bonds and stocks disposed of .....	32,608,245	23,676,583
7. Deduct amortization of premium .....	38,845	83,813
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	330,095,321	322,629,352
12. Deduct total nonadmitted amounts .....	1,271,315	689,649
13. Statement value at end of current period (Line 11 minus Line 12)	328,824,006	321,939,703

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	271,923,210	18,243,516	15,860,543	136,972	271,923,210	274,443,155		271,057,591
2. NAIC 2 (a) .....								
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds	271,923,210	18,243,516	15,860,543	136,972	271,923,210	274,443,155		271,057,591
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	271,923,210	18,243,516	15,860,543	136,972	271,923,210	274,443,155		271,057,591

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 3,412,867 ; NAIC 2 \$ ; NAIC 3 \$ NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$.....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	3,162,904	xxx	3,120,080	26,134	1,206

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	3,600,546	1,000,000
2. Cost of short-term investments acquired .....	1,616,588	3,571,888
3. Accrual of discount .....	45,773	28,658
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	811	
6. Deduct consideration received on disposals .....	2,100,814	1,000,000
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,162,904	3,600,546
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	3,162,904	3,600,546

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,174,006	11,473,853
2. Cost of cash equivalents acquired .....	40,281,067	35,918,770
3. Accrual of discount .....	2,284	21,514
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(3)	(3)
6. Deduct consideration received on disposals .....	40,791,311	46,240,128
7. Deduct amortization of premium .....	281	
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	665,762	1,174,006
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	665,762	1,174,006

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
91282C-KJ-9 .....	UNITED STATES TREASURY .....	..... US.....	.....	UNITED STATES TREASURY .....	..... 1.A .....	....04/15/2024 ...	.....	..... 99,207	.....	.....	.....	..... 0.000
0999999. Non-Registered Private Funds - Bonds - NAIC Designation Not Assigned by the SVO - Unaffiliated												
31846V-33-6 .....	First Amer Gvt Oblg X .....	..... US.....	.....	.....	..... 1.A .....	....06/30/2024 ...	.....	..... 118,467	.....	.....	.....	XXX
.....	MM account - STAR escrow .....	..... US.....	.....	.....	.....	....01/01/1986 ...	.....	..... 7,240	.....	.....	.....	.....
.....	457 Deferred Comp Plan Assets .....	..... US.....	.....	.....	.....	....02/18/2004 ...	.....	..... 16,028	.....	.....	.....	.....
5899999. Any Other Class of Assets - Unaffiliated								..... 118,467	..... 23,268	.....	.....	XXX
6099999. Total - Unaffiliated								..... 217,674	..... 23,268	.....	.....	XXX
6199999. Total - Affiliated								.....	.....	.....	.....	XXX
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
6299999 - Totals								..... 217,674	..... 23,268	.....	.....	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Unrealized Valuation Increase/ (De- crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum- brances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income
91282C-BV-2 .....	UNITED STATES TREASURY .....	..... US.....	.....	UNITED STATES TREASURY .....	....05/05/2021 ...	....04/15/2024 ...	..... 100,016	.....	..... (16)	.....	.....	..... (16)	.....	..... 100,000	..... 100,000	.....	.....	.....	..... 188
0899999. Non-Registered Private Funds - Bonds - NAIC Designation Assigned by the SVO - Affiliated								..... 100,016	..... (16)	.....	.....	..... (16)	.....	..... 100,000	..... 100,000	.....	.....	.....	..... 188
31846V-33-6 .....	First Amer Gvt Oblg X .....	..... US.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... 101,118	..... 22,804	.....	.....	.....	.....
.....	457 Deferred Comp Plan Assets .....	..... US.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
5899999. Any Other Class of Assets - Unaffiliated								.....	.....	.....	.....	.....	.....	.....	..... 123,922	.....	.....	.....	.....
6099999. Total - Unaffiliated								.....	.....	.....	.....	.....	.....	.....	..... 123,922	.....	.....	.....	.....
6199999. Total - Affiliated								..... 100,016	..... (16)	.....	.....	..... (16)	.....	..... 100,000	..... 100,000	.....	.....	.....	..... 188
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
6299999 - Totals								..... 100,016	..... (16)	.....	.....	..... (16)	.....	..... 100,000	..... 223,922	.....	.....	.....	..... 188

STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-ES-6 .....	UNITED STATES TREASURY .....	.....	.....06/28/2024 .....	JP MORGAN SECURITIES LLC .....	.....	.....208,025 .....	.....225,000 .....	.....231 .....	1.A .....
91282C-EY-3 .....	UNITED STATES TREASURY .....	.....	.....06/11/2024 .....	BARCLAYS CAPITAL INC .....	.....	.....244,482 .....	.....250,000 .....	.....3,070 .....	1.A .....
91282C-FM-8 .....	UNITED STATES TREASURY .....	.....	.....04/05/2024 .....	J.P. MORGAN SECURITIES LLC .....	.....	.....1,236,670 .....	.....1,250,000 .....	.....1,127 .....	1.A .....
91282C-FU-0 .....	UNITED STATES TREASURY .....	.....	.....04/29/2024 .....	DEUTSCHE BANK SECURITIES, INC. ....	.....	.....2,446,484 .....	.....2,500,000 .....	..... .....	1.A .....
91282C-GP-0 .....	UNITED STATES TREASURY .....	.....	.....06/27/2024 .....	BMO Capital Markets Corp (Chicago) ..	.....	.....2,956,641 .....	.....3,000,000 .....	.....39,130 .....	1.A .....
91282C-HL-8 .....	UNITED STATES TREASURY .....	.....	.....05/31/2024 .....	BMO Capital Markets Corp (Chicago) ..	.....	.....223,708 .....	.....225,000 .....	.....4,345 .....	1.A .....
91282C-HZ-7 .....	UNITED STATES TREASURY .....	.....	.....04/02/2024 .....	BOFA SECURITIES, INC .....	.....	.....2,024,609 .....	.....2,000,000 .....	.....758 .....	1.A .....
91282C-JII-2 .....	UNITED STATES TREASURY .....	.....	.....05/28/2024 .....	Various .....	.....	.....180,087 .....	.....185,000 .....	.....1,947 .....	1.A .....
91282C-KR-1 .....	UNITED STATES TREASURY .....	.....	.....05/16/2024 .....	CITIGROUP GLOBAL MARKETS INC. ....	.....	.....1,997,188 .....	.....2,000,000 .....	.....489 .....	1.A .....
0109999999. Subtotal - Bonds - U.S. Governments						11,517,894	11,635,000	51,098	XXX
00724P-AF-6 .....	ADOBE INC .....	.....	.....04/01/2024 .....	BOFA SECURITIES, INC .....	.....	.....908,644 .....	.....910,000 .....	..... .....	1.E FE .....
17275R-BR-2 .....	CISCO SYSTEMS INC .....	.....	.....04/15/2024 .....	GOLDMAN SACHS & CO, NY .....	.....	.....98,871 .....	.....100,000 .....	.....687 .....	1.E FE .....
17325F-BF-4 .....	CITIBANK NA .....	.....	.....05/08/2024 .....	BOFA SECURITIES, INC .....	.....	.....1,002,680 .....	.....1,000,000 .....	.....1,511 .....	1.E FE .....
191216-DR-8 .....	COCA-COLA CO .....	.....	.....05/06/2024 .....	BARCLAYS CAPITAL INC. ....	.....	.....797,576 .....	.....800,000 .....	..... .....	1.E FE .....
38151L-AG-5 .....	GOLDMAN SACHS BANK USA .....	.....	.....05/15/2024 .....	GOLDMAN SACHS & CO. ....	.....	.....750,000 .....	.....750,000 .....	..... .....	1.E FE .....
57636Q-AZ-7 .....	MASTERCARD INC .....	.....	.....05/07/2024 .....	CITIGROUP GLOBAL MARKETS INC. ....	.....	.....791,520 .....	.....800,000 .....	..... .....	1.E FE .....
857477-CL-5 .....	STATE STREET CORP .....	.....	.....05/10/2024 .....	RBC CAPITAL MARKETS, LLC .....	.....	.....997,030 .....	.....1,000,000 .....	.....7,767 .....	1.F FE .....
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						5,346,321	5,360,000	9,965	XXX
2509999997. Total - Bonds - Part 3						16,864,215	16,995,000	61,063	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						16,864,215	16,995,000	61,063	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
11135F-10-1 .....	BROADCOM ORD .....	.....	.....06/27/2024 .....	SIDCO/VIRTU AMERICAS .....	.....195,000 .....	.....309,198 .....	..... .....	..... .....	.....
237194-10-5 .....	DARDEN RESTAURANTS ORD .....	.....	.....06/27/2024 .....	CAP INSTITUTIONAL SERVICES INC .....	.....1,022,000 .....	.....153,973 .....	..... .....	..... .....	.....
36266G-10-7 .....	GE HEALTHCARE TECHNOLOGIES ORD .....	.....	.....05/16/2024 .....	BARCLAYS CAPITAL LE .....	.....5,120,000 .....	.....418,643 .....	..... .....	..... .....	.....
406216-10-1 .....	HALLIBURTON ORD .....	.....	.....06/27/2024 .....	RBC CAPITAL MARKETS, LLC .....	.....9,159,000 .....	.....311,273 .....	..... .....	..... .....	.....
74340W-10-3 .....	PROLOGIS REIT .....	.....	.....06/27/2024 .....	U.S. Bank .....	.....2,830,000 .....	.....315,462 .....	..... .....	..... .....	.....
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						1,508,548	XXX		XXX
5989999997. Total - Common Stocks - Part 3						1,508,548	XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						1,508,548	XXX		XXX
5999999999. Total - Preferred and Common Stocks						1,508,548	XXX		XXX
6009999999 - Totals						18,372,764	XXX	61,063	XXX



STATEMENT AS OF JUNE 30, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..912828-ZC-7	UNITED STATES TREASURY .....	.....	06/11/2024	WELLS FARGO SECURITIES LLC	.....	97,129	100,000	94,266	95,419	.....	1,724	.....	1,724	.....	97,143	.....	(14)	(14)	880	02/28/2025	1.A
..912828-ZL-7	UNITED STATES TREASURY .....	.....	06/11/2024	BMO Capital Markets Corp (Chicago)	.....	95,883	100,000	92,594	93,921	.....	1,991	.....	1,991	.....	95,912	.....	(30)	(30)	231	04/30/2025	1.A
..91282C-BV-2	UNITED STATES TREASURY .....	.....	04/15/2024	Maturity @ 100.00 .....	.....	200,000	200,000	194,172	197,147	.....	2,853	.....	2,853	.....	200,000	.....	.....	.....	375	04/15/2024	1.A
..91282C-EG-2	UNITED STATES TREASURY .....	.....	03/31/2024	Maturity @ 100.00 .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	33,750	03/31/2024	1.A
..91282C-EK-3	UNITED STATES TREASURY .....	.....	04/30/2024	Maturity @ 100.00 .....	.....	1,750,000	1,750,000	1,734,824	1,747,290	.....	2,710	.....	2,710	.....	1,750,000	.....	.....	.....	21,875	04/30/2024	1.A
0109999999. Subtotal - Bonds - U.S. Governments						2,143,012	2,150,000	2,115,855	2,133,778	.....	9,277	.....	9,277	.....	2,143,055	.....	(43)	(43)	57,112	XXX	XXX
..3130A3-GE-8	FEDERAL HOME LOAN BANKS .....	.....	04/15/2024	MARKETAXESS CORPORATION	.....	196,584	200,000	193,684	195,123	.....	1,469	.....	1,469	.....	196,592	.....	(8)	(8)	1,879	12/13/2024	1.A
..3133EM-GF-3	FEDERAL FARM CREDIT BANKS FUNDING CORP .....	.....	05/16/2024	Various .....	.....	4,997,470	5,000,000	5,000,000	5,000,000	.....	.....	.....	.....	.....	5,000,000	.....	(2,530)	(2,530)	8,575	05/16/2024	1.A
..3134GX-FC-3	FEDERAL HOME LOAN MORTGAGE CORP .....	.....	06/14/2024	Maturity @ 100.00 .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	.....	.....	.....	.....	.....	2,000,000	.....	.....	.....	3,500	06/14/2024	1.A
..3135GA-BR-1	FEDERAL NATIONAL MORTGAGE ASSOCIATION .....	.....	06/28/2024	Maturity @ 100.00 .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	.....	.....	.....	.....	.....	2,000,000	.....	.....	.....	3,500	06/28/2024	1.A
0909999999. Subtotal - Bonds - U.S. Special Revenues						9,194,054	9,200,000	9,193,684	9,195,123	.....	1,469	.....	1,469	.....	9,196,592	.....	(2,538)	(2,538)	17,454	XXX	XXX
..06051G-KT-5	BANK OF AMERICA CORP .....	.....	04/25/2024	Call @ 100.00 .....	.....	500,000	500,000	500,000	500,000	.....	.....	.....	.....	.....	500,000	.....	.....	.....	16,406	04/25/2025	1.G FE
..07068G-AL-8	NVIDIA CORP .....	.....	04/01/2024	J.P. MORGAN SECURITIES LLC	.....	990,480	1,000,000	953,140	989,919	.....	5,682	.....	5,682	.....	995,601	.....	(5,121)	(5,121)	1,768	06/14/2024	1.E FE
..69371R-RB-1	PACCAR FINANCIAL CORP .....	.....	05/06/2024	GOLDMAN SACHS & CO. ....	.....	399,124	400,000	399,908	399,979	.....	16	.....	16	.....	399,995	.....	(871)	(871)	5,075	06/13/2024	1.E FE
..828807-DG-9	SIMON PROPERTY GROUP LP .....	.....	05/15/2024	KEYBANC CAPITAL MARKETS INC	.....	1,011,297	1,023,000	1,041,926	1,027,954	.....	(2,654)	.....	(2,654)	.....	1,025,300	.....	(14,003)	(14,003)	13,867	09/13/2024	1.G FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,900,901	2,923,000	2,894,974	2,917,852	.....	3,044	.....	3,044	.....	2,920,896	.....	(19,996)	(19,996)	37,117	XXX	XXX
2509999997. Total - Bonds - Part 4						14,237,967	14,273,000	14,204,512	14,246,753	.....	13,790	.....	13,790	.....	14,260,543	.....	(22,577)	(22,577)	111,682	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						14,237,967	14,273,000	14,204,512	14,246,753	.....	13,790	.....	13,790	.....	14,260,543	.....	(22,577)	(22,577)	111,682	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
..012653-10-1	ALBEMARLE ORD .....	.....	06/27/2024	U.S. Bank .....	2,157,000	208,405	.....	263,864	311,643	(47,779)	.....	.....	(47,779)	.....	263,864	.....	(55,459)	(55,459)	1,726	.....	.....
..03027X-10-0	AMERICAN TOWER REIT .....	.....	06/27/2024	Strategas Securities LLC	801,000	155,936	.....	113,129	172,920	(59,791)	.....	.....	(59,791)	.....	113,129	.....	42,806	42,806	2,659	.....	.....
..126650-10-0	CVS HEALTH ORD .....	.....	05/16/2024	EVERCORE ISI .....	7,455,000	429,032	.....	523,888	588,647	(64,759)	.....	.....	(64,759)	.....	523,888	.....	(94,856)	(94,856)	9,915	.....	.....
..149123-10-1	CATERPILLAR ORD .....	.....	06/27/2024	Strategas Securities LLC	366,000	119,673	.....	71,121	108,215	(37,094)	.....	.....	(37,094)	.....	71,121	.....	48,552	48,552	952	.....	.....
..617446-44-8	MORGAN STANLEY ORD .....	.....	06/27/2024	EVERCORE ISI .....	3,198,000	305,776	.....	282,015	298,214	(16,199)	.....	.....	(16,199)	.....	282,015	.....	23,761	23,761	5,437	.....	.....
..893641-10-0	TRANSLOGIX GROUP ORD .....	.....	06/27/2024	SIDCO/VIRTU AMERICAS ...	240,000	308,505	.....	132,840	242,784	(109,944)	.....	.....	(109,944)	.....	132,840	.....	175,665	175,665	.....	.....	.....
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						1,527,327	XXX	1,386,858	1,722,423	(335,564)	.....	.....	(335,564)	.....	1,386,858	.....	140,469	140,469	20,688	XXX	XXX
5989999997. Total - Common Stocks - Part 4						1,527,327	XXX	1,386,858	1,722,423	(335,564)	.....	.....	(335,564)	.....	1,386,858	.....	140,469	140,469	20,688	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						1,527,327	XXX	1,386,858	1,722,423	(335,564)	.....	.....	(335,564)	.....	1,386,858	.....	140,469	140,469	20,688	XXX	XXX
5999999999. Total - Preferred and Common Stocks						1,527,327	XXX	1,386,858	1,722,423	(335,564)	.....	.....	(335,564)	.....	1,386,858	.....	140,469	140,469	20,688	XXX	XXX
6009999999 - Totals						15,765,294	XXX	15,591,371	15,969,175	(335,564)	13,790	.....	(321,774)	.....	15,647,401	.....	117,892	117,892	132,371	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
Federal Home Loan Bank – DDA .....		4.800	19,169	9,115	589,418	1,977,122	727,544	.XXX.
US Bank – Checking .....					555,685	335,255	359,660	.XXX.
Corporate One FCU – Share .....		5.500	28,149		2,150,815	2,161,022	2,169,685	.XXX.
Huntington – MMA .....		3.030	3,869		518,768	520,072	521,335	.XXX.
FHLB – Overnight .....		4.900	4,151	2,042	500,000	500,000	500,000	.XXX.
US Bank – MMA FOZXX .....		5.180	36,865	11,042	3,241,302	3,248,679	2,862,234	.XXX.
FHLB – Term deposit 6420 .....		5.400	26,325					.XXX.
FHLB – Term deposit 6421 .....		5.380	32,953		1,500,000			.XXX.
FHLB – Term deposit 6429 .....		5.380	19,562		1,100,000			.XXX.
FHLB – Term deposit 6430 .....		5.370	14,439					.XXX.
FHLB – Term deposit 6450 .....		5.380	8,892		500,000	500,000		.XXX.
FHLB – Term deposit 6451 .....		5.380	12,449		700,000	700,000		.XXX.
FHLB – Term deposit 6489 .....		5.370		12,470	1,100,000	1,100,000	1,100,000	.XXX.
FHLB – Term deposit 6490 .....		5.360		12,447	1,100,000	1,100,000	1,100,000	.XXX.
FHLB – Term deposit 6514 .....		5.320		8,867		1,250,000	1,250,000	.XXX.
FHLB – Term deposit 6542 .....		5.310		8,629			4,500,000	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			(6,424,672)	3,185		XXX
0199999. Totals - Open Depositories	XXX	XXX	206,823	64,612	7,131,316	13,395,335	15,090,458	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	206,823	64,612	7,131,316	13,395,335	15,090,458	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	206,823	64,612	7,131,316	13,395,335	15,090,458	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]