



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024

OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code 0290 (Current) 0290 (Prior) NAIC Company Code 77968 Employer's ID Number 34-1626521

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/22/1989 Commenced Business 11/17/1989

Statutory Home Office 6001 East Royalton Road, Suite 200 (Street and Number) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code)

Main Administrative Office 6001 East Royalton Road, Suite 200 (Street and Number) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code) 440-922-5200 (Area Code) (Telephone Number)

Mail Address P.O. Box 470608 (Street and Number or P.O. Box) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3700 South Stonebridge Drive (Street and Number) McKinney, TX, US 75070-8080 (City or Town, State, Country and Zip Code) 469-617-4407 (Area Code) (Telephone Number)

Internet Website Address https://home.globellifeinsurance.com/familyheritage

Statutory Statement Contact Brett Turner (Name) 469-617-4407 (Area Code) (Telephone Number) bturner@globe.life (E-mail Address) 972-569-3734 (FAX Number)

OFFICERS

President Thomas Peter Kalmbach

Secretary Joel Patrick Scarborough

Treasurer Michael Shane Henrie

Appointed Actuary Hongwei "David" Zhao

OTHER

Seamus Fitzpatrick, Division Senior Vice President

Robert Edward Hensley, Divisional Senior Vice President

Tony Michael Martella, Division Senior Vice President

Jeffrey Scott Morris, Divisional Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Peter Kalmbach

Joel Patrick Scarborough

Jeffrey Scott Morris

Maria Rose Burnett

Jon Andrew Adams

Rebecca Evans Zorn

State of Texas

County of Collin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Thomas Peter Kalmbach
President

Michael Shane Henrie
Treasurer

Joel Patrick Scarborough
Secretary

Subscribed and sworn to before me this

8th day of May, 2024

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Michelle Batiste
Notary Public
January 12, 2028

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	
1. Bonds	1,724,748,515		1,724,748,515	1,647,705,369
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	4,215,600		4,215,600	2,975,100
3. Mortgage loans on real estate:				
3.1 First liens	41,362,436		41,362,436	41,338,681
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(12,549,923)), cash equivalents (\$ 1,189,932) and short-term investments (\$0)	(11,359,991)		(11,359,991)	238,923
6. Contract loans (including \$ premium notes)	353,400		353,400	337,132
7. Derivatives			0	0
8. Other invested assets	159,135,976		159,135,976	136,861,192
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,918,455,936	0	1,918,455,936	1,829,456,397
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	19,663,308		19,663,308	19,293,122
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	13,476,593		13,476,593	12,749,566
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	937,601		937,601	995,033
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	15,284
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	2,676,999
18.2 Net deferred tax asset	60,428,000	40,389,000	20,039,000	20,831,000
19. Guaranty funds receivable or on deposit	276,331		276,331	276,331
20. Electronic data processing equipment and software	6,424,297	6,221,238	203,059	236,485
21. Furniture and equipment, including health care delivery assets (\$)	101,551	101,551	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	2,279		2,279	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	10,560,665	3,995,852	6,564,813	6,847,408
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,030,326,561	50,707,641	1,979,618,920	1,893,377,625
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	2,030,326,561	50,707,641	1,979,618,920	1,893,377,625
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Admitted Disallowed IMR	6,564,813		6,564,813	6,847,408
2502. Prepaid Expenses	3,621,698	3,621,698	0	0
2503. Agents Balances	333,657	333,657	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	40,497	40,497	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	10,560,665	3,995,852	6,564,813	6,847,408

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 20,740,452 less \$ included in Line 6.3 (including \$ Modco Reserve)	20,740,452	19,963,987
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	1,672,384,254	1,637,964,523
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	40,114,062	20,098,528
4. Contract claims:		
4.1 Life	979,000	979,000
4.2 Accident and health	32,185,234	30,739,826
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 107,915 ceded	107,915	100,349
9.4 Interest Maintenance Reserve		0
10. Commissions to agents due or accrued-life and annuity contracts \$ 52,902 , accident and health \$ 3,075,995 and deposit-type contract funds \$	3,128,897	3,028,811
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,069,995	3,115,028
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,279,144	1,417,584
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	2,127,235	
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee		1,547
18. Amounts held for agents' account, including \$ agents' credit balances		1,549,775
19. Remittances and items not allocated	552,322	537,644
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ 18,000,000 and interest thereon \$ 11,200	18,011,200	
23. Dividends to stockholders declared and unpaid	16,872,848	
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	11,718,079	11,382,212
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		736
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,511,656	2,561,218
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,825,782,293	1,733,440,768
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,825,782,293	1,733,440,768
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	77,647,000	77,647,000
34. Aggregate write-ins for special surplus funds	6,564,813	6,847,408
35. Unassigned funds (surplus)	37,068,814	42,886,449
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	151,280,627	157,380,857
38. Totals of Lines 29, 30 and 37	153,836,627	159,936,857
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,979,618,920	1,893,377,625
DETAILS OF WRITE-INS		
2501. Unclaimed Property	2,511,656	2,561,218
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,511,656	2,561,218
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted Disallowed IMR	6,564,813	6,847,408
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	6,564,813	6,847,408

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	105,397,022	98,350,955	403,567,310
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	20,561,056	17,433,884	71,769,653
4. Amortization of Interest Maintenance Reserve (IMR)	(291,325)	(251,147)	(1,080,688)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	143,600	164,412	609,501
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	125,810,353	115,698,104	474,865,776
10. Death benefits	81,723	209,886	906,115
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	32,610,040	28,873,904	121,873,298
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	136,357	91,784	370,983
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	304,754	397	1,796
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	35,196,196	36,171,174	145,815,548
20. Totals (Lines 10 to 19)	68,329,070	65,347,145	268,967,740
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	24,334,939	22,401,359	93,145,911
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses and fraternal expenses	12,915,668	11,656,622	47,763,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,385,317	2,260,427	8,791,802
25. Increase in loading on deferred and uncollected premiums	(3,244)	7,719	19,383
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	107,961,750	101,673,272	418,688,663
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	17,848,603	14,024,832	56,177,113
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	17,848,603	14,024,832	56,177,113
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,603,306	3,227,081	12,289,938
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,245,297	10,797,751	43,887,175
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 3,790 (excluding taxes of \$ (2,320) transferred to the IMR)	(3,790)	(2,819,714)	(8,020,106)
35. Net income (Line 33 plus Line 34)	14,241,507	7,978,037	35,867,069
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	159,936,857	156,091,401	156,091,401
37. Net income (Line 35)	14,241,507	7,978,037	35,867,069
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (169,000)	(632,940)	157,494	1,342,549
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	1,482,000	2,963,429	5,543,000
41. Change in nonadmitted assets	(3,982,081)	(9,250,345)	3,446,483
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(335,867)	1,824,445	2,607,718
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(16,872,848)	(25,967,142)	(44,961,363)
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(6,100,229)	(22,294,082)	3,845,456
55. Capital and surplus, as of statement date (Lines 36 + 54)	153,836,628	133,797,319	159,936,857
DETAILS OF WRITE-INS			
08.301.		0	
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701.		0	
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301.		0	
5302.		0	
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	104,738,237	98,349,448	402,280,721
2. Net investment income	18,510,726	15,297,046	62,255,228
3. Miscellaneous income	143,600	164,412	609,501
4. Total (Lines 1 to 3)	123,392,563	113,810,906	465,145,450
5. Benefit and loss related payments	31,672,182	28,420,583	119,704,147
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	40,268,923	36,522,481	150,661,382
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	(1,199,459)	(241,815)	9,283,009
10. Total (Lines 5 through 9)	70,741,646	64,701,249	279,648,538
11. Net cash from operations (Line 4 minus Line 10)	52,650,917	49,109,657	185,496,912
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,294,180	15,288,516	48,023,935
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	36,320	257,353	19,768,767
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	5,330,500	15,545,869	67,792,702
13. Cost of investments acquired (long-term only):			
13.1 Bonds	79,665,289	56,712,010	178,881,592
13.2 Stocks	1,197,600	0	1,208,400
13.3 Mortgage loans	0	8,402,400	38,266,536
13.4 Real estate	0	0	0
13.5 Other invested assets	24,182,642	7,706,151	24,961,661
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	105,045,531	72,820,561	243,318,189
14. Net increase (or decrease) in contract loans and premium notes	16,268	11,167	67,289
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(99,731,299)	(57,285,859)	(175,592,776)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	18,011,200	15,016,327	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	20,015,534	0	20,098,528
16.5 Dividends to stockholders	0	21,967,142	44,961,363
16.6 Other cash provided (applied)	(2,545,266)	(3,438,097)	6,446,262
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	35,481,468	(10,388,912)	(18,416,573)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(11,598,914)	(18,565,114)	(8,512,437)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	238,923	8,751,360	8,751,360
19.2 End of period (Line 18 plus Line 19.1)	(11,359,991)	(9,813,754)	238,923

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Bond for bond exchanges excluded from investments sold and investments acquired	1,990,484	0	6,393,380
20.0002. Non-cash stock dividends excluded from net investment income and investments acquired	42,900	16,300	90,600
20.0003. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds ...		6,000,000	

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	1,583,196	1,480,082	6,231,882
2. Group life			0
3. Individual annuities			0
4. Group annuities			0
5. Accident & health	104,424,920	97,523,460	399,902,786
6. Fraternal			0
7. Other lines of business		0	0
8. Subtotal (Lines 1 through 7)	106,008,116	99,003,542	406,134,668
9. Deposit-type contracts	0	0	0
10. Total (Lines 8 and 9)	106,008,116	99,003,542	406,134,668

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #		2024		2023
NET INCOME							
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$	14,241,507	\$	35,867,069
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$	14,241,507	\$	35,867,069
SURPLUS							
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$	153,836,627	\$	159,936,857
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$	153,836,627	\$	159,936,857

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-terms investments are stated at cost or amortized cost.

2. Bonds not backed by other loans are valued at amortized cost using the scientific method.

3. Common stocks are carried at market.

4. Preferred stocks are carried at cost or amortized cost.

5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.

6. Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.

7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.

8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.

9. The Company does not have any derivatives.

10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.

11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.

12. The Company has not modified its capitalization policy from the prior period.

13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of errors in 2024.

NOTE 3 Business Combinations and Goodwill Not applicable

NOTE 4 Discontinued Operations Not applicable

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

Not applicable

B. Debt Restructuring

Not applicable

C. Reverse Mortgages

Not applicable

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investment in other structured securities include whole business securitization, and other asset-back securities.

(1) Call, redemption and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold

None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost

None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months

\$

-

2. 12 Months or Longer

\$

(469,816)

b)The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months

\$

-

2. 12 Months or Longer

\$

9,587,910

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

- E. Dollar Repurchase Agreements and/or Securities Lending TransactionsNot applicable
- F. Repurchase Agreements Transactions Accounted for as Secured BorrowingNot applicable
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured BorrowingNot applicable
- H. Repurchase Agreements Transactions Accounted for as a SaleNot applicable
- I. Reverse Repurchase Agreements Transactions Accounted for as a SaleNot applicable
- J. Real EstateNot applicable
- K. Low Income Housing tax Credits (LIHTC)No significant changes
- L. Restricted AssetsNo significant changes
- M. Working Capital Finance InvestmentsNot applicable
- N. Offsetting and Netting of Assets and LiabilitiesNot applicable
- O. 5GI SecuritiesNot applicable
- P. Short SalesNot applicable
- Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
1. Number of CUSIPs		5
2. Aggregate Amount of Investment Income	\$	23,980

- R. Reporting Entity's Share of Cash Pool by Asset TypeNot applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability CompaniesNot applicable

NOTE 7 Investment IncomeNo significant changes

NOTE 8 Derivative InstrumentsNot applicable

NOTE 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

1.

	As of End of Current Period			12/31/2023			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$58,537,000	\$ 5,897,000	\$64,434,000	\$57,253,000	\$ 6,128,000	\$63,381,000	\$ 1,284,000	\$ (231,000)	\$ 1,053,000
(b) Statutory Valuation Allowance Adjustment			\$ -			\$ -	\$ -	\$ -	\$ -
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$58,537,000	\$ 5,897,000	\$64,434,000	\$57,253,000	\$ 6,128,000	\$63,381,000	\$ 1,284,000	\$ (231,000)	\$ 1,053,000
(d) Deferred Tax Assets Nonadmitted	\$36,006,000	\$ 4,383,000	\$40,389,000	\$34,382,000	\$ 3,564,000	\$37,946,000	\$ 1,624,000	\$ 819,000	\$ 2,443,000
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$22,531,000	\$ 1,514,000	\$24,045,000	\$22,871,000	\$ 2,564,000	\$25,435,000	\$ (340,000)	\$(1,050,000)	\$(1,390,000)
(f) Deferred Tax Liabilities	\$ 2,492,000	\$ 1,514,000	\$ 4,006,000	\$ 2,824,000	\$ 1,780,000	\$ 4,604,000	\$ (332,000)	\$ (266,000)	\$ (598,000)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$20,039,000	\$ -	\$20,039,000	\$20,047,000	\$ 784,000	\$20,831,000	\$ (8,000)	\$ (784,000)	\$ (792,000)

The company has not established a statutory valuation allowance in determining its adjusted gross deferred tax assets as management believes that it is more likely than not that all of its gross deferred tax assets will be realized.

2. The amount of admitted adjusted gross deferred tax assets under each component of SSAP No 101 are presented below.

	As of End of Current Period			12/31/2023			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 1 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks			\$ -			\$ -	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$20,039,000		\$20,039,000	\$20,047,000	\$ 784,000	\$20,831,000	\$ (8,000)	\$ (784,000)	\$ (792,000)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$20,058,000	\$ 1,516,000	\$21,574,000	\$20,047,000	\$ 1,542,000	\$21,589,000	\$ 11,000	\$ (26,000)	\$ (15,000)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$20,039,000	XXX	XXX	\$20,831,000	XXX	XXX	\$ (792,000)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 2,492,000	\$ 1,514,000	\$ 4,006,000	\$ 2,824,000	\$ 1,780,000	\$ 4,604,000	\$ (332,000)	\$ (266,000)	\$ (598,000)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$22,531,000	\$ 1,514,000	\$24,045,000	\$22,871,000	\$ 2,564,000	\$25,435,000	\$ (340,000)	\$(1,050,000)	\$(1,390,000)

NOTES TO FINANCIAL STATEMENTS

3.

	2024	2023
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	1016.000%	1051.000%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 145,515,706	\$ 150,488,069

4.

	As of End of Current Period		12/31/2023		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	(Col. 1 - 3) Ordinary	(Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$ 58,537,000	\$ 5,897,000	\$ 57,253,000	\$ 6,128,000	\$ 1,284,000	\$ (231,000)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 22,531,000	\$ 1,514,000	\$ 22,871,000	\$ 2,564,000	\$ (340,000)	\$ (1,050,000)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	31.000%	0.000%	33.000%	0.000%	-2.000%	0.000%

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes [X] No []

B. There are no temporary differences for which deferred tax liabilities are not recognized.

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	As of End of Current Period			12/31/2023			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col. 1 + 2) Total	Ordinary	Capital	(Col. 4 + 5) Total	(Col. 1 - 4) Ordinary	(Col. 2 - 5) Capital	(Col. 7 + 8) Total
Net Deferred Tax Asset (Liability)	\$56,045,000	\$ 4,383,000	\$60,428,000	\$54,429,000	\$ 4,348,000	\$58,777,000	\$ 1,616,000	\$ 35,000	\$ 1,651,000
- Tax-effect of unrealized gains and losses	\$ -	\$ (158,000)	\$ (158,000)	\$ -	\$ (327,000)	\$ (327,000)	\$ -	\$ 169,000	\$ 169,000
- Tax-effect of other surplus gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prior Period Adjustment - unrealized gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net tax-effect without unrealized gains and losses and prior period adjustments	\$56,045,000	\$ 4,541,000	\$60,586,000	\$54,429,000	\$ 4,675,000	\$59,104,000	\$ 1,616,000	\$ (134,000)	\$ 1,482,000

C. Current income taxes incurred consist of the following major components:

	(1) As of End of Current Period	(2) 12/31/2023	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ 3,603,305	\$ 12,289,938	\$ (8,686,633)
(b) Foreign			\$ -
(c) Subtotal (1a+1b)	\$ 3,603,305	\$ 12,289,938	\$ (8,686,633)
(d) Federal income tax on net capital gains	\$ 1,470	\$ (2,014,600)	\$ 2,016,070
(e) Utilization of capital loss carry-forwards			\$ -
(f) Other			\$ -
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 3,604,775	\$ 10,275,338	\$ (6,670,563)
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses			\$ -
(2) Unearned premium reserve			\$ -
(3) Policyholder reserves	\$ 25,380,000	\$ 24,866,000	\$ 514,000
(4) Investments			\$ -
(5) Deferred acquisition costs	\$ 28,870,000	\$ 28,126,000	\$ 744,000
(6) Policyholder dividends accrual			\$ -
(7) Fixed assets			\$ -
(8) Compensation and benefits accrual			\$ -
(9) Pension accrual			\$ -
(10) Receivables - nonadmitted			\$ -
(11) Net operating loss carry-forward			\$ -
(12) Tax credit carry-forward			\$ -
(13) Other	\$ 4,287,000	\$ 4,261,000	\$ 26,000
(99) Subtotal (sum of 2a1 through 2a13)	\$ 58,537,000	\$ 57,253,000	\$ 1,284,000
(b) Statutory valuation allowance adjustment			\$ -
(c) Nonadmitted	\$ 36,006,000	\$ 34,382,000	\$ 1,624,000
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 22,531,000	\$ 22,871,000	\$ (340,000)
(e) Capital:			
(1) Investments	\$ 4,971,000	\$ 5,202,000	\$ (231,000)
(2) Net capital loss carry-forward			\$ -
(3) Real estate			\$ -
(4) Other	\$ 926,000	\$ 926,000	\$ -
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 5,897,000	\$ 6,128,000	\$ (231,000)
(f) Statutory valuation allowance adjustment			\$ -
(g) Nonadmitted	\$ 4,383,000	\$ 3,564,000	\$ 819,000
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 1,514,000	\$ 2,564,000	\$ (1,050,000)
(i) Admitted deferred tax assets (2d + 2h)	\$ 24,045,000	\$ 25,435,000	\$ (1,390,000)

NOTES TO FINANCIAL STATEMENTS

3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments			\$ -
(2) Fixed assets	\$ 123,000	\$ 157,000	\$ (34,000)
(3) Deferred and uncollected premium	\$ 223,000	\$ 233,000	\$ (10,000)
(4) Policyholder reserves	\$ 2,013,000	\$ 2,300,000	\$ (287,000)
(5) Other	\$ 133,000	\$ 134,000	\$ (1,000)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	\$ 2,492,000	\$ 2,824,000	\$ (332,000)
(b) Capital:			
(1) Investments	\$ 1,514,000	\$ 1,780,000	\$ (266,000)
(2) Real estate			\$ -
(3) Other			\$ -
(99) Subtotal (3b1+3b2+3b3)	\$ 1,514,000	\$ 1,780,000	\$ (266,000)
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 4,006,000	\$ 4,604,000	\$ (598,000)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 20,039,000	\$ 20,831,000	\$ (792,000)

D. Among the more significant book to tax adjustments were the following:

	As of End of Current Period		12/31/2022		Change
	Amount	%	Amount	%	
(1) Current income taxes incurred	\$ 3,604,775		\$ 10,275,338		\$ (6,670,563)
(2) Change in deferred income tax (without tax on unrealized gains and losses on foreign exchange gains and losses)	\$ (1,482,000)		\$ (5,543,429)		\$ 4,061,429
(3) Total income taxes reported	\$ 2,122,775		\$ 4,731,909		\$ (2,609,134)
(4) Net gain from operations before federal income tax and realized capital gains (losses)	\$ 17,848,603		\$ 56,177,113		\$ (38,328,510)
(5) Realized capital gains (losses) before federal income tax, after transfer to IMR	\$ (2,320)		\$ (10,034,706)		\$ 10,032,386
(6) Income before taxes	\$ 17,846,283		\$ 46,142,407		\$ (28,296,124)
	21.0%		21.0%		
Total income tax reported	\$ 3,747,719	21.0%	\$ 9,689,905	21.0%	\$ (5,942,186)
(7) Income before taxes					
a. Deferred tax benefit on nonadmitted assets	\$ (323,000)	(1.8%)	\$ 318,000	0.7%	\$ (641,000)
b. Tax Adjustment for IMR	\$ 59,000	0.3%	\$ (51,000)	(0.1%)	\$ 110,000
c. Tax credits	\$ (1,212,000)	(6.8%)	\$ (4,817,000)	(10.4%)	\$ 3,605,000
d. Tax Exempt	\$ (212,000)	(1.2%)	\$ (862,000)	(1.9%)	\$ 650,000
e. Other	\$ 63,056	0.4%	\$ 454,004	1.0%	\$ (390,948)
(8) Total income tax reported	\$ 2,122,775	11.9%	\$ 4,731,909	10.3%	\$ (2,609,134)

E. (1) As of 03/31/2024, the Company has no net operating loss or tax credit carryforwards.

(2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are

\$	7,000	for 2024
\$	-	for 2023, and
\$	-	for 2022

(3) The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code = None

F. (1) The Company's federal income tax return is consolidated with its ultimate parent, Globe Life Inc. (formerly Torchmark Corporation), as well as its affiliated subsidiaries including Liberty National Life Insurance Company, American Income Life Insurance Company, United American Insurance Company, National Income Life Insurance Company, Globe Life And Accident Insurance Company, TMK Buildings Corporation, Brown Service Funeral Homes Company, Inc., Torchmark Insurance Agency, Inc., Specialized Advertising Group, Inc., Globe Marketing Services, Inc., AILIC Receivables Corporation, American Income Marketing Services, Inc., Liberty National Auto Club, Inc., Globe Life Insurance Agency, Inc., Globe Life Insurance Company of New York (formerly First United American Insurance Company), TMK Re, Ltd., and American Life and Health Group, Inc.

Each Company pays a share of the total tax liability determined as if computed separately. Companies that would report a loss are reimbursed to the extent that their losses are utilized by affiliates with taxable income. The calculation is made pursuant to Federal Income Tax Regulation 1.1552-1(a)(2) and 1.1502-33(d)(3)(ii).

G. Federal or foreign income tax loss contingencies None

H. Repatriation Transition Tax (RTT)
The Company doesn't owe RTT for the year

I. Alternative Minimum Tax (AMT) Credit
The Company had no AMT credit carryforwards as of the beginning of the year. As a result, no AMT credits were recovered during the year or exists as of the end of the year.

J. Inflation Reduction Act - Corporate Alternative Minimum Tax
The Inflation Reduction Act was enacted on August 16, 2022 and included a new corporate alternative minimum tax (CAMT). The CAMT is effective for tax years beginning after 2022.

Effective December 29, 2023, the Consolidated Tax Allocation Agreement (Agreement) was amended to allocate responsibility for payment of the CAMT. Under the amended Agreement, Globe Life Inc. (Parent) shall pay the tax imposed by CAMT and the Company will not be obligated to pay to Parent any additional amount attributable to the CAMT. As a result, the Company, as a member of the tax-controlled group, did not recognize a liability for CAMT in its 2023 financial statements.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.

B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amounts of \$12,872,848, \$4,000,000 and \$3,495,000 on March 21, March 28 and April 19, respectively.

The Company loaned \$15,000,000 to Globe Life Inc. on January 9, 2024 at an interest rate of 8.5%. \$7,500,000 of the borrowing was repaid on January 16, 2024. The remaining \$7,500,000 was repaid in full on January 25, 2024.

C. Transactions with related party who are not reported on Schedule Y Not applicable

D. Intercompany receivables/payables Not applicable

E. Guarantees of undertaking None

NOTES TO FINANCIAL STATEMENTS

- F. Management and service contractsNo significant changes
- G. Nature of relationships that could affect operationsNone
- H. The Company does not own shares of stock of an upstream or ultimate parent
- I. Investment in affiliates greater than 10% of admitted assetsNone
- J. Write-downs for impairments of investments in affiliatesNone
- K. Foreign insurance subsidiary valued using CARVMNot applicable
- L. Downstream holding company valued using look-through methodNot applicable
- M. All SCA InvestmentsNot applicable
- N. Investment in Insurance SCAsNot applicable
- O. SCA or SSAP 48 Entity Loss TrackingNot applicable

NOTE 11 Debt

- A. The Company does not have any unaffiliated debt.
- B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the FHLB of Dallas. Membership provides the Company with access to various low cost collateralized borrowings and funding agreements.

(2) FHLB Capital Stock

a. Aggregate Totals

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 1,837,600	\$ 1,837,600	
(c) Activity Stock	\$ 2,378,000	\$ 2,378,000	
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 4,215,600	\$ 4,215,600	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 264,090,335	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 2,155,100	\$ 2,155,100	
(c) Activity Stock	\$ 820,000	\$ 820,000	
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 2,975,100	\$ 2,975,100	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 270,540,684	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)
11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
			3	4	5	6
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
1. Class A	\$ -					
2. Class B	\$ 1,837,600	\$ 1,837,600				

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)
11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 324,200,296	\$ 333,012,892	\$ 58,000,000
2. Current Year General Account Total Collateral Pledged	\$ 324,200,296	\$ 333,012,892	\$ 58,000,000
3. Current Year Separate Accounts Total Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 326,863,505	\$ 330,366,787	\$ 20,000,000

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

1	2	3
		Amount Borrowed at Time of Maximum Collateral
Fair Value	Carrying Value	

NOTES TO FINANCIAL STATEMENTS

1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 324,200,296	\$ 333,012,892	\$ 105,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 324,200,296	\$ 333,012,892	\$ 105,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 326,863,505	\$ 330,366,787	\$ 55,000,000

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
		General Account	Separate Accounts	Funding Agreements Reserves Established
	Total 2+3			
1. Current Year				
(a) Debt	\$ 18,000,000	\$ 18,000,000		XXX
(b) Funding Agreements	\$ 40,000,000	\$ 40,000,000		\$ 40,114,062
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ 58,000,000	\$ 58,000,000	\$ -	\$ 40,114,062
2. Prior Year end				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ 20,000,000	\$ 20,000,000		\$ 20,098,528
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ 20,000,000	\$ 20,000,000	\$ -	\$ 20,098,528

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ 65,000,000	\$ 65,000,000	
2. Funding Agreements	\$ 40,000,000	\$ 40,000,000	
3. Other	\$ -		
4. Aggregate Total (1+2+3)	\$ 105,000,000	\$ 105,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans No significant changes

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments A. Contingent Commitments

(1) As of March 31, 2024, the Company has commitments for non-guaranteed federal low income housing tax credits of \$3,429,981 and joint venture interests of \$79,559,811.

(1) Total contingent liabilities: \$ 82,989,792

B. Assessments No significant changes

C. Gain Contingencies None

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits None

E. Joint and Several Liabilities None

F. All Other Contingencies No significant changes

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

A. Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					

NOTES TO FINANCIAL STATEMENTS

Common stock - industrial and miscellaneous		\$ 4,215,600			\$ 4,215,600
Cash equivalents - money market mutual funds				\$ 1,189,932	\$ 1,189,932
Total assets at fair value/NAV	\$ -	\$ 4,215,600	\$ -	\$ 1,189,932	\$ 5,405,532

- (2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy
As of quarter-end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.
- (3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.
- (4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as Level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as Level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

- (5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,559,614,992	\$ 1,724,748,515		\$ 1,516,224,397	\$ 43,390,595	\$ -	
Common stock - unaffiliated	\$ 4,215,600	\$ 4,215,600		\$ 4,215,600		\$ -	
Mortgage loans***	\$ 41,169,552	\$ 41,362,436			\$ 41,169,552		
Cash	\$ (11,359,991)	\$ (11,359,991)	\$ (12,549,923)			\$ 1,189,932	
Policy loans	\$ 353,400	\$ 353,400					\$ 353,400
Other invested assets - surplus notes	\$ 67,868,076	\$ 79,375,920		\$ 67,868,076			
Other invested assets - non guaranteed LIHTC	\$ 27,419,576	\$ 25,540,912			\$ 27,419,576		
Other invested assets - residual tranche - preferred stock	\$ 684,180				\$ 684,180		
Interest bearing deposit -type contracts	\$ (40,114,062)			\$ (40,114,062)			
Borrowed money - unaffiliated	\$ (18,011,200)			\$ (18,011,200)			

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value is based on the lower of discounted cash flows or outstanding principal balance. Certain loans use current book value or outstanding principal to approximate fair value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy loans	\$ 353,400			There is no reliable market for these type of instruments

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items No significant changes

NOTE 22 Events Subsequent

Type I – Recognized Subsequent Events:
Subsequent events have been considered through 05/08/2024 for the statutory statement issued on 05/09/2024.

Type II – Nonrecognized Subsequent Events:
Not applicable

NOTE 23 Reinsurance No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination Not applicable

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. However, no significant trends or unanticipated events were noted in the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. No change

NOTES TO FINANCIAL STATEMENTS

NOTE 26	Intercompany Pooling Arrangements	None
NOTE 27	Structured Settlements	None
NOTE 28	Health Care Receivables	Not applicable
NOTE 29	Participating Policies	None
NOTE 30	Premium Deficiency Reserves	No significant changes
NOTE 31	Reserves for Life Contracts and Annuity Contracts	No significant changes
NOTE 32	Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics	No significant changes
NOTE 33	Analysis of Life Actuarial Reserves by Withdrawal Characteristics	No significant changes
NOTE 34	Premium & Annuity Considerations Deferred and Uncollected	No significant changes
NOTE 35	Separate Accounts	Not applicable
NOTE 36	Loss/Claim Adjustment Expenses	No significant changes

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

320335
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
.....
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2019
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

04/23/2021
- 6.4

By what department or departments?
Ohio
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$29,045,302

13.

Amount of real estate and mortgages held in short-term investments:

\$

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2

If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$0	\$0
14.22 Preferred Stock	\$0	\$0
14.23 Common Stock	\$0	\$0
14.24 Short-Term Investments	\$0	\$0
14.25 Mortgage Loans on Real Estate	\$0	\$0
14.26 All Other	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$0

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$0

16.3

Total payable for securities lending reported on the liability page.

\$0

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603
FHLB Dallas	8500 Freeport Parkway South, Suite 100, Irving, TX 75063-2547

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Managers, LLC	U.....
Alliance Bernstein, LP	U.....
MetLife Investment Management LLC	U.....
Voya Investment Management LLC	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Globe Life Inc.	5493001JFHKQ0PP6XA71	Not Registered	DS.....
106442	Prudential Private Placement Investors, LP .....	.....	U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Managers, LLC .....	.....	U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	0JK55UGWISWNF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....
142463	MetLife Investment Management LLC	EAU07208FCR1S0XGYJ21	U.S. Securities & Exchange Commission	NO.....
108934	Voya Investment Management LLC	MZJU01BG07J1KULQSB89	U.S. Securities & Exchange Commission	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

.....

\$

.....

1.12

Residential Mortgages

.....

\$

.....

1.13

Commercial Mortgages

.....

\$

.....

41,362,436

1.14

Total Mortgages in Good Standing

.....

\$

.....

41,362,436

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms.....

\$

.....

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

.....

\$

.....

1.32

Residential Mortgages

.....

\$

.....

1.33

Commercial Mortgages

.....

\$

.....

1.34

Total Mortgages with Interest Overdue more than Three Months

.....

\$

.....

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

.....

\$

.....

1.42

Residential Mortgages

.....

\$

.....

1.43

Commercial Mortgages

.....

\$

.....

1.44

Total Mortgages in Process of Foreclosure

.....

\$

.....

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

.....

\$

.....

41,362,436

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

.....

\$

.....

1.62

Residential Mortgages

.....

\$

.....

1.63

Commercial Mortgages

.....

\$

.....

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

.....

\$

.....

0

2.

Operating Percentages:

2.1

A&H loss percent

.....

64.401

%

2.2

A&H cost containment percent

.....

%

2.3

A&H expense percent excluding cost containment expenses

.....

37.496

%

3.1

Do you act as a custodian for health savings accounts?

.....

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

.....

\$

.....

3.3

Do you act as an administrator for health savings accounts?

.....

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

.....

\$

.....

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

.....

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

.....

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

.....

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

.....

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

.....

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

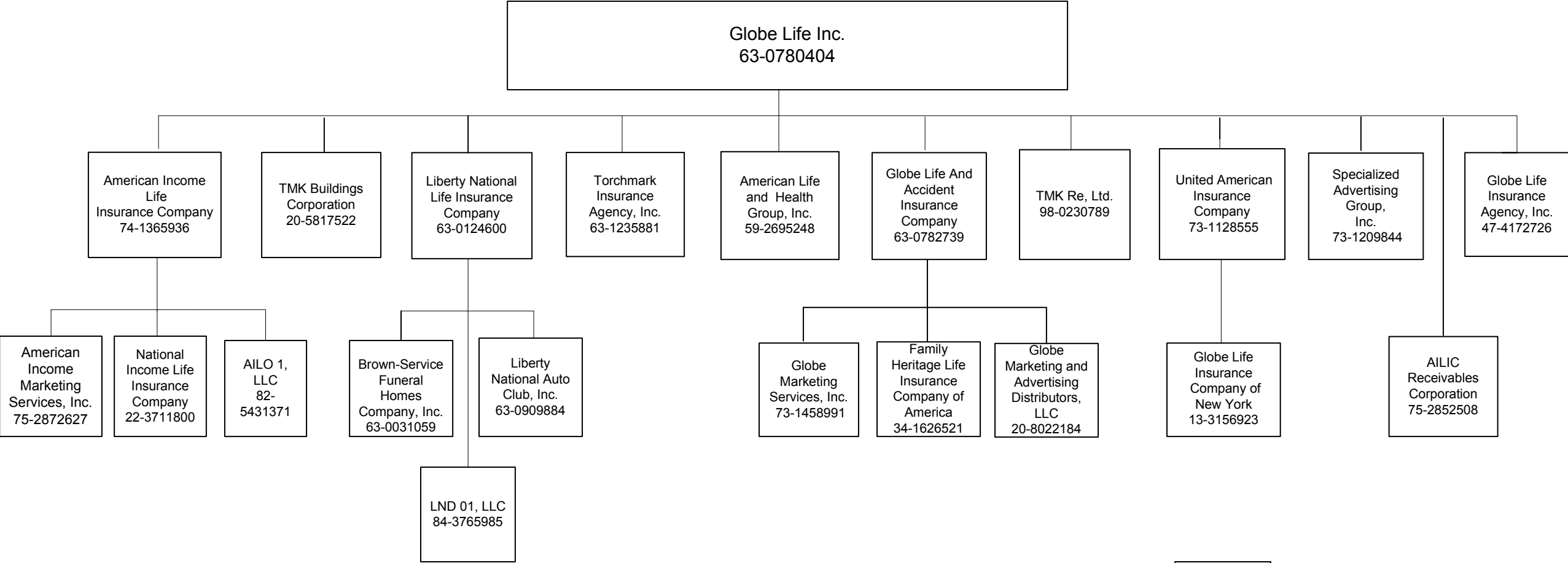
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

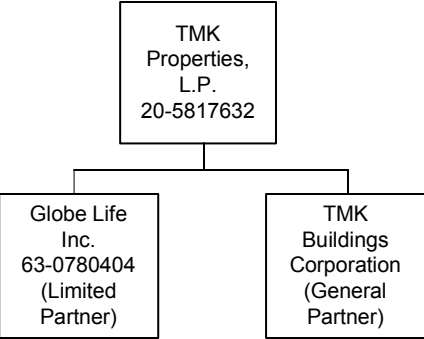
States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama	AL	L	13,450	0	928,910		942,360	
2.	Alaska	AK	L	0	0	42,540		42,540	
3.	Arizona	AZ	L	23,105	0	1,727,884		1,750,989	
4.	Arkansas	AR	L	119,993	0	2,627,295		2,747,288	
5.	California	CA	L	20,139	0	2,094,326		2,114,465	
6.	Colorado	CO	L	17,532	0	3,014,490		3,032,022	
7.	Connecticut	CT	L	647	0	6,815		7,462	
8.	Delaware	DE	L	770	0	115,926		116,696	
9.	District of Columbia	DC	L	168	0	7,732		7,900	
10.	Florida	FL	L	34,534	0	3,168,029		3,202,563	
11.	Georgia	GA	L	68,748	0	3,716,365		3,785,113	
12.	Hawaii	HI	L	0	0	36,113		36,113	
13.	Idaho	ID	L	981	0	801,066		802,047	
14.	Illinois	IL	L	30,796	0	3,494,078		3,524,874	
15.	Indiana	IN	L	10,059	0	3,103,382		3,113,441	
16.	Iowa	IA	L	26,009	0	3,410,442		3,436,451	
17.	Kansas	KS	L	70,601	0	3,129,136		3,199,737	
18.	Kentucky	KY	L	75,921	0	2,442,876		2,518,797	
19.	Louisiana	LA	L	36,846	0	2,614,025		2,650,871	
20.	Maine	ME	L	2,557	0	137,129		139,686	
21.	Maryland	MD	L	12,321	0	446,425		458,746	
22.	Massachusetts	MA	L	313	0	12,083		12,396	
23.	Michigan	MI	L	8,417	0	1,210,475		1,218,892	
24.	Minnesota	MN	L	19,642	0	5,378,577		5,398,219	
25.	Mississippi	MS	L	10,182	0	462,468		472,650	
26.	Missouri	MO	L	40,352	0	3,186,801		3,227,153	
27.	Montana	MT	L	4,192	0	1,388,967		1,393,159	
28.	Nebraska	NE	L	15,849	0	3,460,822		3,476,671	
29.	Nevada	NV	L	5,188	0	470,602		475,790	
30.	New Hampshire	NH	L	2,041	0	103,000		105,041	
31.	New Jersey	NJ	L	696	0	65,033		65,729	
32.	New Mexico	NM	L	12,055	0	522,806		534,861	
33.	New York	NY	N	0	0	0		0	
34.	North Carolina	NC	L	47,360	0	4,286,790		4,334,150	
35.	North Dakota	ND	L	4,080	0	1,087,290		1,091,370	
36.	Ohio	OH	L	36,294	0	6,095,111		6,131,405	
37.	Oklahoma	OK	L	26,937	0	1,652,037		1,678,974	
38.	Oregon	OR	L	3,689	0	696,188		699,877	
39.	Pennsylvania	PA	L	14,573	0	902,322		916,895	
40.	Rhode Island	RI	L	0	0	10,948		10,948	
41.	South Carolina	SC	L	32,549	0	1,515,744		1,548,293	
42.	South Dakota	SD	L	3,743	0	2,356,317		2,360,060	
43.	Tennessee	TN	L	38,367	0	2,534,714		2,573,081	
44.	Texas	TX	L	630,896	0	19,197,903		19,828,799	
45.	Utah	UT	L	4,147	0	2,094,259		2,098,406	
46.	Vermont	VT	L	117	0	8,953		9,070	
47.	Virginia	VA	L	28,594	0	1,729,886		1,758,480	
48.	Washington	WA	L	26,073	0	1,286,135		1,312,208	
49.	West Virginia	WV	L	40,117	0	1,217,090		1,257,207	
50.	Wisconsin	WI	L	6,529	0	2,773,362		2,779,891	
51.	Wyoming	WY	L	4,835	0	927,353		932,188	
52.	American Samoa	AS	N	0	0	0		0	
53.	Guam	GU	N	0	0	0		0	
54.	Puerto Rico	PR	L	0	0	8,731		8,731	
55.	U.S. Virgin Islands	VI	N	0	0	0		0	
56.	Northern Mariana Islands	MP	N	0	0	0		0	
57.	Canada	CAN	N	0	0	0		0	
58.	Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0
59.	Subtotal	XXX		1,633,004	0	103,707,751	0	105,340,755	0
90.	Reporting entity contributions for employee benefits plans	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX						0	
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		1,633,004	0	103,707,751	0	105,340,755	0
96.	Plus Reinsurance Assumed	XXX						0	
97.	Totals (All Business)	XXX		1,633,004	0	103,707,751	0	105,340,755	0
98.	Less Reinsurance Ceded	XXX		22,046		588,041		610,087	
99.	Totals (All Business) less Reinsurance Ceded	XXX		1,610,958	0	103,119,710	0	104,730,668	0
DETAILS OF WRITE-INS									
58001.		XXX							
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0	0
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	51	4. Q - Qualified - Qualified or accredited reinsurer.....	0
2. R - Registered - Non-domiciled RRGs.....	0	5. N - None of the above - Not allowed to write business in the state.....	6
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0		



Company	State of Domicile
AILIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
American Life and Health Group, Inc.	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Family Heritage Life Insurance Company of America	Ohio
Globe Life Inc.	Delaware
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska



STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
...	Globe Life Inc. ....	.....00000	63-0780404 ..	.....	0000320335 ..	NYSE	Globe Life Inc. ....	..DE.....	..UIP.....	.....	.....	.....	.....	....NO.....	.....
...	.....	.....00000	20-5817522 ..	.....	.....	.....	TMK Buildings Corp. ....	..TX.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	20-5817632 ..	.....	.....	.....	TMK Properties LLP .....	..TX.....	.....NIA.....	Globe Life Inc.	Ownership.....	99.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	98-0230789 ..	.....	.....	.....	TMK Re Ltd .....	..BMJ.....	.....IA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	63-1235881 ..	.....	.....	.....	Torchmark Insurance Agency, Inc. ....	..AL.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....65331	63-0124600 ..	.....	.....	.....	Liberty National Life Insurance Company .....	..NE.....	.....IA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	63-0031059 ..	.....	.....	.....	Brown-Service Funeral Homes Company Inc. ....	..AL.....	.....NIA.....	Liberty National Life Insurance Company ...	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	63-0909884 ..	.....	.....	.....	Liberty National Auto Club Inc. ....	..AL.....	.....NIA.....	Liberty National Life Insurance Company ...	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....91472	63-0782739 ..	1610611 .....	.....	.....	Globe Life And Accident Insurance Company ...	..NE.....	..UDP.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	47-4172726 ..	.....	.....	.....	Globe Life Insurance Agency, Inc. ....	..TX.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	73-1458991 ..	.....	.....	.....	Globe Marketing Services, Inc. ....	..OK.....	.....NIA.....	Globe Life And Accident Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	73-1209844 ..	.....	.....	.....	Specialized Advertising Group, Inc. ....	..TX.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	20-8022184 ..	.....	.....	.....	Globe Marketing and Advertising Distributors, LLC .....	..DE.....	.....NIA.....	Globe Life And Accident Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....60577	74-1365936 ..	1102198 .....	.....	NYSE	American Income Life Insurance Company .....	..IN.....	.....IA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....10093	22-3711800 ..	.....	.....	.....	National Income Life Insurance Company .....	..NY.....	.....IA.....	American Income Life Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	75-2852508 ..	.....	.....	.....	AILIC Receivables Corporation .....	..IN.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	75-2872627 ..	.....	.....	.....	American Income Marketing Services, Inc. ....	..TX.....	.....NIA.....	American Income Life Insurance Company ...	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....92916	73-1128555 ..	.....	.....	.....	United American Insurance Company .....	..NE.....	.....IA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....74101	13-3156923 ..	.....	.....	.....	Globe Life Insurance Company of New York .....	..NY.....	.....IA.....	United American Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....77968	34-1626521 ..	.....	.....	.....	Family Heritage Life Insurance Company of America .....	..OH.....	.....IA.....	Globe Life And Accident Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
0290	Globe Life Inc. ....	.....59-2695248 ..	.....	.....	.....	.....	American Life and Health Group, Inc. ....	..TX.....	.....NIA.....	Globe Life Inc.	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	82-5431371 ..	.....	.....	.....	AILO 1, LLC .....	..TX.....	.....NIA.....	American Income Life Insurance Company	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....
...	.....	.....00000	84-3765985 ..	.....	.....	.....	LND 01, LLC .....	..TX.....	.....NIA.....	Liberty National Life Insurance Company ...	Ownership.....	100.000 ...	Globe Life Inc. ....	....NO.....	.....

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

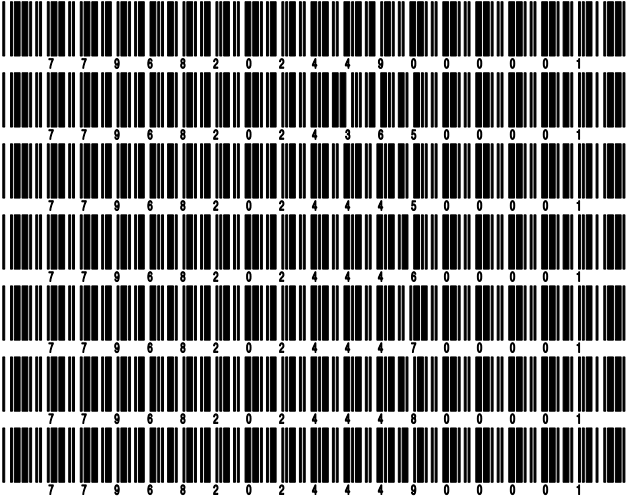
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Other Assets Nonadmitted	40,497	40,497	0	
2597. Summary of remaining write-ins for Line 25 from overflow page	40,497	40,497	0	0

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	41,338,681	3,036,521
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		38,242,400
2.2 Additional investment made after acquisition		24,136
3. Capitalized deferred interest and other		0
4. Accrual of discount	23,755	35,624
5. Unrealized valuation increase/(decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	41,362,436	41,338,681
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	41,362,436	41,338,681
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	41,362,436	41,338,681

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	136,861,192	135,247,730
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	3,233,775	11,056,799
2.2 Additional investment made after acquisition	20,948,867	13,904,862
3. Capitalized deferred interest and other		0
4. Accrual of discount	3,099	5,749
5. Unrealized valuation increase/(decrease)	(801,940)	1,700,549
6. Total gain (loss) on disposals		(991,393)
7. Deduct amounts received on disposals	36,320	19,768,767
8. Deduct amortization of premium and depreciation	1,072,697	4,294,337
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	159,135,976	136,861,192
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	159,135,976	136,861,192

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,650,680,469	1,518,503,093
2. Cost of bonds and stocks acquired	82,896,273	186,573,972
3. Accrual of discount	3,182,247	12,393,269
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	(11,050)	(2,680,167)
6. Deduct consideration for bonds and stocks disposed of	7,308,644	54,417,315
7. Deduct amortization of premium	499,160	2,007,428
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	7,684,955
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	23,980	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,728,964,115	1,650,680,469
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	1,728,964,115	1,650,680,469

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	906,442,215	55,522,841	197,628	10,417,882	972,185,310			906,442,215
2. NAIC 2 (a)	716,201,971	23,484,344	7,074,542	(4,149,641)	728,462,132			716,201,971
3. NAIC 3 (a)	22,721,797	2,648,587		(3,585,154)	21,785,230			22,721,797
4. NAIC 4 (a)	2,339,386		23,543		2,315,843			2,339,386
5. NAIC 5 (a)	0				0			0
6. NAIC 6 (a)	0				0			0
7. Total Bonds	1,647,705,369	81,655,772	7,295,713	2,683,087	1,724,748,515	0	0	1,647,705,369
PREFERRED STOCK								
8. NAIC 1	0				0			
9. NAIC 2	0				0			
10. NAIC 3	0				0			
11. NAIC 4	0				0			
12. NAIC 5	0				0			
13. NAIC 6	0				0			
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,647,705,369	81,655,772	7,295,713	2,683,087	1,724,748,515	0	0	1,647,705,369

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Prior Year Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of short-term investments acquired	15,000,000	30,500,000
3. Accrual of discount		0
4. Unrealized valuation increase/(decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	15,000,000	30,500,000
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,223,701	818,540
2. Cost of cash equivalents acquired		1,405,161
3. Accrual of discount		0
4. Unrealized valuation increase/(decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	1,033,769	0
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,189,932	2,223,701
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	1,189,932	2,223,701

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner		Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
.....	Ares Pathfinder Fund II, L.P.	New York	NY.....	APE Management II, L.P. ....	.....	09/29/2023 ...	.....	0	340,909	.....	6,584,416	0.113
.....	Global Infrastructure Partners IV-A/B, L.P.	New York	NY.....	Global Infrastructure GP IV, L.P. ....	.....	09/10/2019 .....	.....	0	51,390	.....	2,227,496	0.045
.....	Petershill IV LLC	Jersey City	NJ.....	PH IV ADVISORS LLC .....	.....	12/02/2020 ...	.....	0	750,000	.....	10,718,553	0.300
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	1,142,299	0	19,530,465	XXX
.....	Ares Real Estate Enhanced Income Fund, L.P.	Los Angeles	CA.....	Ares Real Estate Enhanced Income Advisors, LLC .....	.....	05/31/2023 ...	.....	0	3,191,338	.....	9,866,789	0.504
.....	PIMCO Commercial Real Estate Debt Fund II Onshore Feeder, L.P.	Newport Beach	CA.....	PIMCO GP XLIX, LLC .....	.....	04/19/2022 ...	.....	0	1,500,000	.....	12,077,251	0.665
.....	West Street Real Estate Credit Partners IV, L.P.	Wilmington	DE.....	West Street Real Estate Credit Partners IV GP, L.L.C. ...	.....	08/04/2023 ...	.....	0	100,000	.....	4,300,000	0.185
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated								0	4,791,338	0	26,244,040	XXX
628312-AE-0	MUTUAL OF OMAHA INS CO SUBORD 144A	OMAHA	NE.....	JP MORGAN SECURITIES INC	1.G	01/09/2024 ...	.....	1,500,000	9,097,185	.....	.....	.....
707567-AC-7	PENN MUTUAL LIFE INS CO SUBORD 144A	PHILADELPHIA	PA.....	HILLTOP SECURITIES INC	1.F	01/25/2024 ...	.....	.....	1,566,593	.....	.....	.....
401378-AB-0	GUARDIAN LIFE INSURANCE SUBORD 144A	NEW YORK	NY.....	SEAPORT SECURITIES CORP	1.D	01/30/2024 ...	.....	.....	1,748,220	.....	.....	.....
707567-AE-3	PENN MUTUAL LIFE INS CO SR UNSCD 144A	PHILADELPHIA	PA.....	SANTANDER US CAPITAL MARKETS LLC	1.F	02/02/2024 ...	.....	.....	1,347,740	.....	.....	.....
530790-AD-9	LIBERTY MUTUAL INSURANCE SUBORD 144A	BOSTON	MA.....	STIFEL FINANCIAL CORP	2.F	02/05/2024 ...	.....	1,733,775	.....	.....	.....	.....
2799999. Surplus Debentures, etc - Unaffiliated								3,233,775	13,759,738	0	0	XXX
.....	Red Stone Equity Fund 75 LP .....	.....	.....	Red Stone Equity Partners, LLC .....	.....	12/12/2019 ...	.....	.....	863,610	.....	1,756,367	19.200
.....	WNC Institutional Tax Credit Fund 45, L.P. ....	.....	.....	WNC Managing Partners 45, LLC .....	.....	08/13/2018 ...	.....	.....	391,882	.....	1,673,524	13.340
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								0	1,255,492	0	3,429,891	XXX
6099999. Total - Unaffiliated								3,233,775	20,948,867	0	49,204,396	XXX
6199999. Total - Affiliated								0	0	0	0	XXX
6299999 - Totals								3,233,775	20,948,867	0	49,204,396	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Unrealized Valuation Increase/ (De- crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum- brances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income
.....	Global Infrastructure Partners IV-A/B, L.P.	New York	NY.....	Capital Distribution	09/10/2019 ...	02/02/2024 ...	.....	.....	.....	.....	.....	0	.....	36,320	36,320	0	0	0	0
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	0	0	0	0	0	36,320	36,320	0	0	0	0
6099999. Total - Unaffiliated								0	0	0	0	0	0	36,320	36,320	0	0	0	0

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Unrealized Valuation Increase/ (De- crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum- brances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income
6199999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0
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6299999 - Totals								0	0	0	0	0	0	36,320	36,320	0	0	0	0

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-KC-4	U S TREASURY N/B .....	.....	.....02/29/2024	BANK OF AMERICA MERRILL LYNCH .....	.....	.....201,732 .....	.....202,000 .....	.....23	1.A
0109999999. Subtotal - Bonds - U.S. Governments						.....201,732 .....	.....202,000 .....	.....23	XXX
03040W-BC-8	AMERICAN WATER CAP CORP SR UNSCD .....	.....	.....02/20/2024	MIZUHO SECURITIES USA INC .....	.....	.....1,486,395 .....	.....1,500,000 .....	.....0	2.A FE
037735-CT-2	APPALACHIAN POWER CO SR UNSCD .....	.....	.....01/25/2024	KEYBANC CAPITAL MARKETS INC .....	.....	.....207,085 .....	.....251,000 .....	.....2,270	2.A FE
100743-AJ-2	BOSTON GAS CO SR UNSCD 144A .....	.....	.....02/07/2024	CREWS & ASSOCIATES .....	.....	.....1,669,421 .....	.....2,000,000 .....	.....42,876	2.A FE
125523-CW-8	CIGNA GROUP/THE SR UNSCD .....	.....	.....02/05/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,997,100 .....	.....2,000,000 .....	.....0	2.A FE
14314C-AA-3	CARLYLE FINANCE LLC SR UNSCD 144A .....	.....	.....01/16/2024	MARKETAXESS CORP .....	.....	.....27,590 .....	.....30,000 .....	.....570	1.G FE
166756-AX-4	CHEVRON USA INC SR UNSCD .....	.....	.....02/05/2024	FIFTH THIRD SECURITIES INC .....	.....	.....1,325,436 .....	.....1,527,000 .....	.....19,953	1.D FE
17275R-BV-3	CISCO SYSTEMS INC SR UNSCD .....	.....	.....02/21/2024	WELLS FARGO SECURITIES LLC .....	.....	.....995,580 .....	.....1,000,000 .....	.....0	1.E FE
224399-AP-0	CRANE CO .....	.....	.....01/12/2024	SEAPORT GROUP SECURITIES LLC .....	.....	.....2,648,587 .....	.....2,633,000 .....	.....29,702	3.A FE
23338V-AT-3	DTE ELECTRIC CO 1ST LIEN .....	.....	.....02/14/2024	VARIOUS .....	.....	.....4,308,628 .....	.....4,346,000 .....	.....86,807	1.E FE
27409L-AE-3	THE EAST OHIO GAS CO SR UNSCD 144A .....	.....	.....01/16/2024	MARKETAXESS CORP .....	.....	.....318,750 .....	.....500,000 .....	.....1,292	1.F FE
276480-AB-6	EASTERN GAS TRAN SR UNSCD .....	.....	.....02/15/2024	CREWS & ASSOCIATES .....	.....	.....363,183 .....	.....500,000 .....	.....5,146	1.G FE
30251B-AE-8	FMR LLC SR UNSCD 144A .....	.....	.....02/01/2024	ROBERT W BAIRD & COMPANY INC .....	.....	.....1,825,361 .....	.....1,969,000 .....	.....0	1.E FE
313309-AP-1	FEDERAL EXPRESS CORP SR UNSCD .....	.....	.....02/15/2024	SEAPORT GROUP SECURITIES LLC .....	.....	.....2,448,200 .....	.....2,000,000 .....	.....20,689	2.B FE
39138Q-AC-9	GREAT-WEST LIFE CO FIN 18 SR UNSCD 144A .....	.....	.....01/24/2024	STONEX FINANCIAL INC .....	.....	.....2,669,340 .....	.....3,000,000 .....	.....25,577	1.F FE
402740-AE-4	GULFSTREAM NATURAL GAS SR UNSCD 144A .....	.....	.....01/08/2024	JP MORGAN SECURITIES LLC .....	.....	.....99,733 .....	.....110,000 .....	.....1,509	2.B FE
42217K-BB-1	HEALTH CARE REIT INC SR UNSCD .....	.....	.....01/30/2024	DAIWA CAPITAL MARKETS .....	.....	.....365,239 .....	.....401,000 .....	.....7,764	2.A FE
438516-CU-8	HONEYWELL INTERNATIONAL SR UNSCD .....	.....	.....02/26/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,496,310 .....	.....1,500,000 .....	.....0	1.F FE
45138L-BJ-1	IDAHO POWER CO SER MTN 1ST LIEN .....	.....	.....02/08/2024	JEFFERIES LLC .....	.....	.....2,050,000 .....	.....2,000,000 .....	.....48,656	1.G FE
455434-BH-2	INDIANAPOLIS POWER & LIGHT 1ST MTG 144A .....	.....	.....01/30/2024	KEYBANC CAPITAL MARKETS INC .....	.....	.....214,740 .....	.....210,000 .....	.....4,200	1.G FE
455434-BW-9	INDIANAPOLIS PIWR & LIGHT 1ST LIEN 144A .....	.....	.....03/18/2024	PNC BANK NA .....	.....	.....1,994,240 .....	.....2,000,000 .....	.....0	1.F FE
459200-GL-9	IBM CORP SR UNSCD .....	.....	.....01/29/2024	MORGAN STANLEY & CO LLC .....	.....	.....4,357,080 .....	.....3,500,000 .....	.....82,444	1.G FE
491674-BL-0	KENTUCKY UTILITIES CO 1ST LIEN .....	.....	.....01/30/2024	HILLTOP SECURITIES INC .....	.....	.....863,630 .....	.....1,000,000 .....	.....14,583	1.F FE
53079E-AZ-7	LIBERTY MUTUAL GROUP INC SR UNSCD 144A .....	.....	.....02/05/2024	SANTANDER US CAPITAL MARKETS LLC .....	.....	.....691,472 .....	.....669,000 .....	.....11,354	2.B FE
532457-CN-6	ELI LILLY & CO SR UNSCD .....	.....	.....02/13/2024	VARIOUS .....	.....	.....1,363,160 .....	.....1,375,000 .....	.....319	1.E FE
539830-AU-3	LOCKHEED MARTIN SR UNSCD .....	.....	.....01/26/2024	MORGAN STANLEY & CO LLC .....	.....	.....770,708 .....	.....750,000 .....	.....8,594	1.G FE
539830-BY-4	LOCKHEED MARTIN CORP SR UNSCD .....	.....	.....01/25/2024	VARIOUS .....	.....	.....4,451,560 .....	.....4,000,000 .....	.....48,511	1.G FE
539830-CE-7	LOCKHEED MARTIN CORP SR UNSCD .....	.....	.....01/25/2024	MORGAN STANLEY & CO LLC .....	.....	.....996,790 .....	.....1,000,000 .....	.....0	1.G FE
577081-AW-2	MATTEL INC SR UNSCD .....	.....	.....02/02/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,780,600 .....	.....2,000,000 .....	.....28,764	2.C FE
582839-AF-3	MEAD JOHNSON NUTRITION CO SR UNSCD .....	.....	.....01/30/2024	STIFEL NICOLAUS & CO .....	.....	.....2,155,360 .....	.....2,000,000 .....	.....29,500	1.G FE
585055-AQ-9	MEDTRONIC INC SR UNSCD .....	.....	.....02/01/2024	STIFEL NICOLAUS & CO .....	.....	.....3,469,590 .....	.....3,000,000 .....	.....75,833	1.G FE
585620-AZ-8	MIDAMERICAN ENERGY CO 1ST LIEN .....	.....	.....01/22/2024	MUFG SECURITIES AMERICAS INC .....	.....	.....995,760 .....	.....1,000,000 .....	.....0	1.F FE
61945C-AB-9	MOSAIC CO SR UNSCD .....	.....	.....01/19/2024	FHN FINANCIAL .....	.....	.....1,448,106 .....	.....1,650,000 .....	.....15,194	2.B FE
631005-BF-1	NARRAGANSETT ELEC SR UNSCD 144A .....	.....	.....02/01/2024	KEYBANC CAPITAL MARKETS INC .....	.....	.....203,058 .....	.....250,000 .....	.....1,477	1.G FE
641423-BZ-0	NEVADA POWER CO GENL REF MORT .....	.....	.....01/10/2024	CREWS & ASSOCIATES .....	.....	.....493,193 .....	.....500,000 .....	.....8,734	1.F FE
665501-AN-2	NORTHERN NATURAL GAS CO SR UNSCD 144A .....	.....	.....01/31/2024	BANK OF AMERICA MERRILL LYNCH .....	.....	.....999,850 .....	.....1,000,000 .....	.....0	1.G FE
666807-CN-2	NORTHROP GRUMMAN CORP SR UNSCD .....	.....	.....01/29/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,992,280 .....	.....2,000,000 .....	.....0	2.A FE
677050-AJ-5	OGLETHORPE POWER CORP 1ST MTG .....	.....	.....01/25/2024	KEYBANC CAPITAL MARKETS INC .....	.....	.....157,434 .....	.....200,000 .....	.....1,353	2.A FE
682680-BU-6	ONEOK INC SR UNSCD .....	.....	.....02/27/2024	EXCHANGE .....	.....	.....1,990,484 .....	.....2,000,000 .....	.....20,067	2.B FE
693506-BC-0	PPG INDUSTRIES INC SR UNSCD .....	.....	.....01/30/2024	HILLTOP SECURITIES INC .....	.....	.....1,241,036 .....	.....1,029,000 .....	.....29,932	2.A FE
713448-CZ-9	PEPSICO INC SR UNSCD .....	.....	.....02/20/2024	US BANCORP INVESTMENTS INC .....	.....	.....2,427,295 .....	.....2,690,000 .....	.....12,030	1.E FE
718172-AW-9	PHILIP MORRIS INTL INC SR UNSCD .....	.....	.....02/09/2024	BARCLAYS CAPITAL INC .....	.....	.....822,380 .....	.....1,000,000 .....	.....18,219	1.F FE
737679-DJ-6	POTOMAC ELECTRIC POWER 1ST LIEN .....	.....	.....02/26/2024	GOLDMAN SACHS & CO .....	.....	.....1,997,320 .....	.....2,000,000 .....	.....0	1.F FE
74340X-BJ-9	PROLOGIS LP REITS SR UNSCD .....	.....	.....01/18/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,866,508 .....	.....2,172,000 .....	.....33,523	1.G FE
745332-CG-9	PUGET SOUND ENERGY INC SR SCD .....	.....	.....02/14/2024	KEYBANC CAPITAL MARKETS INC .....	.....	.....1,656,260 .....	.....2,000,000 .....	.....20,544	1.F FE
87305Q-CB-5	TTX CO SR UNSCD 144A .....	.....	.....02/01/2024	STIFEL NICOLAUS & CO .....	.....	.....699,105 .....	.....669,000 .....	.....6,551	1.F FE
882926-AA-6	TEXAS INSTRUMENTS INC SR UNSCD .....	.....	.....02/05/2024	CITIGROUP GLOBAL MARKETS INC .....	.....	.....1,444,650 .....	.....1,500,000 .....	.....16,833	1.E FE

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
88732J-AU-2	TIME WARNER CABLE LLC SR SCD .....	.....	.....02/05/2024	UBS FINANCIAL SERVICES INC .....	.....	1,462,260	1,500,000	14,625	2.C FE
11271L-AL-6	BROOKFIELD FINANCE INC SR UNSCD	A.....	.....02/26/2024	WELLS FARGO SECURITIES LLC .....	.....	1,000,000	1,000,000	0	1.G FE
449276-AF-1	IBM INTERNAT CAPITAL SR UNSCD	D.....	.....01/29/2024	BANK OF AMERICA MERRILL LYNCH .....	.....	1,991,920	2,000,000	0	1.G FE
449276-AG-9	IBM INTERNAT CAPITAL SR UNSCD	D.....	.....02/09/2024	VARIOUS .....	.....	2,706,774	2,750,000	1,472	1.G FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						77,006,541	77,681,000	797,467	XXX
70213B-AC-5	PARTNERRE FINANCE B LLC JR SUBORD .....	.....	.....01/11/2024	STONEX FINANCIAL INC .....	.....	4,447,500	5,000,000	65,625	2.A FE
1309999999. Subtotal - Bonds - Hybrid Securities						4,447,500	5,000,000	65,625	XXX
2509999997. Total - Bonds - Part 3						81,655,773	82,883,000	863,115	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						81,655,773	82,883,000	863,115	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
000000-00-0	FEDERAL HOME LOAN BANK OF DALLAS .....	.....	.....03/27/2024	VARIOUS	12,405,000	1,240,500	0	0	0
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						1,240,500	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						1,240,500	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						1,240,500	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						1,240,500	XXX	0	XXX
6009999999 - Totals						82,896,273	XXX	863,115	XXX

STATEMENT AS OF MARCH 31, 2024 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..296122-WT-7	ESCAMBIA CNTY FL HSG FIN AUTH SF MTG REV ....	.....	01/02/2024	CALL at 100.000 .....	.....	5,000	5,000	5,000	5,000	.....0	.....0	.....0	.....0	.....0	5,000	.....0	.....0	.....0	.....40	10/01/2044	1.A FE
..34074M-L3-3	FLORIDA ST HSG FIN CORP SER 2 REV .....	.....	01/02/2024	CALL at 100.000 .....	.....	25,000	25,000	24,936	24,938	.....0	.....62	.....0	.....62	.....0	25,000	.....0	.....0	.....0	.....723	07/01/2043	1.A FE
..34074M-YZ-8	FLORIDA ST HSG FIN CORP SER 1 REV .....	.....	01/02/2024	CALL at 100.000 .....	.....	10,000	10,000	10,000	10,000	.....0	.....0	.....0	.....0	.....0	10,000	.....0	.....0	.....0	.....163	07/01/2046	1.A FE
..45528S-4Y-9	INDIANAPOLIS BOND BANK INDIANA (TAXABLE) ....	.....	01/15/2024	SINKING FUND REDEMPTION	.....	85,000	85,000	101,826	85,000	.....0	.....0	.....0	.....0	.....0	85,000	.....0	.....0	.....0	.....2,488	01/15/2030	1.C FE
..60416T-T4-0	MINNESOTA ST HSG FIN AGY SER G REV .....	.....	03/01/2024	CALL at 100.000 .....	.....	5,000	5,000	5,000	5,000	.....0	.....0	.....0	.....0	.....0	5,000	.....0	.....0	.....0	.....169	07/01/2048	1.B FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						130,000	130,000	146,762	129,938	0	62	0	62	0	130,000	0	0	0	3,583	XXX	XXX
..19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A ....	.....	01/25/2024	SINKING FUND REDEMPTION	.....	5,000	5,000	5,000	5,000	.....0	.....0	.....0	.....0	.....0	5,000	.....0	.....0	.....0	.....65	04/25/2047	2.C FE
..233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC ....	.....	02/20/2024	SINKING FUND REDEMPTION	.....	2,500	2,500	2,500	2,500	.....0	.....0	.....0	.....0	.....0	2,500	.....0	.....0	.....0	.....25	11/20/2047	2.B FE
..26860#-AA-8	EIF P10 P1C0 LLC SR SCD -P .....	.....	12/31/2023	SINKING FUND REDEMPTION	.....	67,628	67,628	67,628	67,628	.....0	.....0	.....0	.....0	.....0	67,628	.....0	.....0	.....0	.....1,410	12/31/2041	1.G PL
..292480-AL-4	ENABLE MIDSTREAM PARTNER SR UNSCD .....	.....	02/27/2024	DEUTSCHE BANK SECURITIES INC	.....	984,650	1,000,000	986,580	993,071	.....0	.....230	.....0	.....230	.....0	993,300	.....0	(8,650)	(8,650)	.....14,300	05/15/2028	2.C FE
..29250R-AW-6	ENBRIDGE ENERGY PARTNERS SR UNSCD .....	.....	02/22/2024	JP MORGAN SECURITIES LLC	.....	3,019,470	3,000,000	2,989,620	2,997,694	.....0	.....187	.....0	.....187	.....0	2,997,881	.....0	.....21,589	.....21,589	.....64,135	10/15/2025	2.A FE
..31620M-BZ-8	FIDELITY NATL INFO SERV SR UNSCD .....	.....	03/04/2024	TENDER .....	.....	1,023,980	1,000,000	1,001,430	1,001,396	.....0	.....22,584	.....0	.....22,584	.....0	1,023,980	.....0	(23,980)	(23,980)	.....60,230	07/15/2052	2.B FE
..34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A .....	.....	01/30/2024	SINKING FUND REDEMPTION	.....	2,500	2,500	2,500	2,500	.....0	.....0	.....0	.....0	.....0	2,500	.....0	.....0	.....0	.....32	04/30/2047	2.B FE
..47760Q-AB-9	JIMMY JOHNS FDG LLC SER2017-1A CLS A211 .....	.....	01/30/2024	SINKING FUND REDEMPTION	.....	5,000	5,000	5,008	5,008	.....0	.....0	.....0	.....0	.....0	5,008	.....0	(9)	(9)	.....61	07/30/2047	2.B FE
..559080-AF-3	MAGELLAN MIDSTREAM PARTNERS SR UNSCD .....	.....	02/27/2024	EXCHANGE .....	.....	1,990,484	2,000,000	1,987,480	1,990,432	.....0	.....52	.....0	.....52	.....0	1,990,484	.....0	.....0	.....0	.....20,067	12/01/2042	2.B FE
..724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A .....	.....	01/15/2024	SINKING FUND REDEMPTION	.....	53,889	53,889	66,774	53,889	.....0	.....0	.....0	.....0	.....0	53,889	.....0	.....0	.....0	.....2,021	01/15/2030	2.B FE
..87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SECD 144A .....	.....	01/30/2024	SINKING FUND REDEMPTION	.....	23,543	23,543	23,543	23,543	.....0	.....0	.....0	.....0	.....0	23,544	.....0	.....0	.....0	.....365	04/30/2047	4.C FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						7,178,644	7,160,060	7,138,063	7,142,661	0	23,053	0	23,053	0	7,165,714	0	(11,050)	(11,050)	162,711	XXX	XXX
2509999997. Total - Bonds - Part 4						7,308,644	7,290,060	7,284,825	7,272,599	0	23,115	0	23,115	0	7,295,714	0	(11,050)	(11,050)	166,294	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						7,308,644	7,290,060	7,284,825	7,272,599	0	23,115	0	23,115	0	7,295,714	0	(11,050)	(11,050)	166,294	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						7,308,644	XXX	7,284,825	7,272,599	0	23,115	0	23,115	0	7,295,714	0	(11,050)	(11,050)	166,294	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
City National Bank Frankfort, KY .....	.....	.....	.....	.....	.....285,225	.....303,183	.....315,417	..XXX.
FHLB Dallas Dallas, TX .....	.....	.....	.....117,063	.....	.....(2,975,254)	.....3,796,520	.....3,880,453	..XXX.
PNC Bank Cleveland, OH .....	.....	.....	.....	.....	.....47,405	.....350,090	.....201,238	..XXX.
Wells Fargo Bank, N.A. Cleveland, OH .....	.....	.....	.....	.....	.....(11,635,543)	.....(15,977,568)	.....(16,949,531)	..XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	117,063	0	(14,278,167)	(11,527,775)	(12,552,423)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	117,063	0	(14,278,167)	(11,527,775)	(12,552,423)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
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0599999. Total - Cash	XXX	XXX	117,063	0	(14,275,667)	(11,525,275)	(12,549,923)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]