



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024
OF THE CONDITION AND AFFAIRS OF THE

Oklahoma Surety Company

NAIC Group Code 0084 0084 NAIC Company Code 23426 Employer's ID Number 73-0773259
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 08/05/1968 Commenced Business 08/05/1968

Statutory Home Office 301 E. 4th Street, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1437 S. Boulder Dr.
(Street and Number) Tulsa, OK, US 74119, 918-587-7221
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 1409, Tulsa, OK, US 74101
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1437 S. Boulder Dr.
(Street and Number) Tulsa, OK, US 74119, 918-587-7221
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address http://www.mcg-ins.com/

Statutory Statement Contact Gregory Patrick Jones, 918-587-7221-6125
(Name) gjones@mcg-ins.com, 918-588-1253
(E-mail Address) (Area Code) (Telephone Number) (FAX Number)

OFFICERS

President and COO Barret Farmer Leahy Senior Vice President, CFO & Treasurer Gregory Patrick Jones

Assistant Secretary Sharon Lee Anne Hackl

OTHER

| | | |
|---|---|---|
| <u>David Lawrence Thompson Jr, Chairman</u> | <u>Raymond Herbert Corley, Senior Vice President</u> | <u>John Allen Gant, Senior Vice President</u> |
| <u>Robert Dewayne Martin, Senior Vice President & Chief Information Officer</u> | <u>Magdalena Franziska Kulik Grossman, Chief Compliance Officer</u> | <u>Matthew David Felvus, Secretary</u> |
| <u>Stephen Charles Beraha, Assistant Secretary</u> | <u>Matthew John Stevens, Assistant Treasurer</u> | <u>Robert Jude Zbacnik, Assistant Treasurer</u> |
| <u>Michael Eugene Sullivan Jr, Vice Chairman</u> | <u>Annette Denise Gardner, Assistant Treasurer</u> | |

DIRECTORS OR TRUSTEES

| | | |
|-----------------------------------|----------------------------------|-----------------------------------|
| <u>David Lawrence Thompson Jr</u> | <u>Michelle Ann Gillis</u> | <u>Michael Eugene Sullivan Jr</u> |
| <u>Brian Scott Hertzman</u> | <u>Antony Joseph Mercurio Jr</u> | |

State of Ohio SS: Hamilton
County of

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Barrett Farmer Leahy
President and COO

Sharon Lee Anne Hackl
Assistant Secretary

Gregory Patrick Jones
Senior Vice President, CFO & Treasurer

Subscribed and sworn to before me this
10th day of May, 2024

a. Is this an original filing? Yes [] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Sonya L. Embry
Notary Public, State of Oklahoma
My commission expires December 28, 2024

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|---|------------------------|-------------------------|---|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds | 15,240,208 | 0 | 15,240,208 | 16,228,260 |
| 2. Stocks: | | | | 0 |
| 2.1 Preferred stocks | 0 | 0 | 0 | 0 |
| 2.2 Common stocks | 0 | 0 | 0 | 0 |
| 3. Mortgage loans on real estate: | | | | 0 |
| 3.1 First liens | 0 | 0 | 0 | 0 |
| 3.2 Other than first liens..... | 0 | 0 | 0 | 0 |
| 4. Real estate: | | | | 0 |
| 4.1 Properties occupied by the company (less \$ encumbrances) | 0 | 0 | 0 | 0 |
| 4.2 Properties held for the production of income (less \$ encumbrances) | 0 | 0 | 0 | 0 |
| 4.3 Properties held for sale (less \$ encumbrances) | 0 | 0 | 0 | 0 |
| 5. Cash (\$ 65,288), cash equivalents (\$ 1,848,786) and short-term investments (\$ 0) | 1,914,074 | 0 | 1,914,074 | 750,981 |
| 6. Contract loans (including \$ 0 premium notes) | 0 | 0 | 0 | 0 |
| 7. Derivatives | 0 | 0 | 0 | 0 |
| 8. Other invested assets | 0 | 0 | 0 | 0 |
| 9. Receivables for securities | 0 | 0 | 0 | 0 |
| 10. Securities lending reinvested collateral assets | 0 | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 17,154,282 | 0 | 17,154,282 | 16,979,240 |
| 13. Title plants less \$ 0 charged off (for Title insurers only) | 0 | 0 | 0 | 0 |
| 14. Investment income due and accrued | 68,623 | 0 | 68,623 | 87,637 |
| 15. Premiums and considerations: | | | | 0 |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 0 | 0 | 0 | 0 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) | 0 | 0 | 0 | 0 |
| 15.3 Accrued retrospective premiums (\$ 0) and contracts subject to redetermination (\$ 0) | 0 | 0 | 0 | 0 |
| 16. Reinsurance: | | | | 0 |
| 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 0 | 0 | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 0 | 0 | 0 | 0 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 0 | 0 | 0 | 3,028 |
| 18.2 Net deferred tax asset | 0 | 0 | 0 | 0 |
| 19. Guaranty funds receivable or on deposit | 0 | 0 | 0 | 0 |
| 20. Electronic data processing equipment and software | 0 | 0 | 0 | 0 |
| 21. Furniture and equipment, including health care delivery assets (\$ 0) | 0 | 0 | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 0 | 0 | 0 | 0 |
| 24. Health care (\$ 0) and other amounts receivable | 0 | 0 | 0 | 0 |
| 25. Aggregate write-ins for other than invested assets | 0 | 0 | 0 | 0 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 17,222,906 | 0 | 17,222,906 | 17,069,905 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 | 0 |
| 28. Total (Lines 26 and 27) | 17,222,906 | 0 | 17,222,906 | 17,069,905 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 | 0 |
| 2501. | | | | |
| 2502. | | | | |
| 2503. | | | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 0 | 0 | 0 | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Statement Date | 2 December 31, Prior Year |
|--|--------------------------------|---------------------------------|
| 1. Losses (current accident year \$ 0) | 0 | 0 |
| 2. Reinsurance payable on paid losses and loss adjustment expenses | 0 | 0 |
| 3. Loss adjustment expenses | 0 | 0 |
| 4. Commissions payable, contingent commissions and other similar charges | 0 | 0 |
| 5. Other expenses (excluding taxes, licenses and fees) | 0 | 0 |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes) | 0 | 0 |
| 7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses)) | 24,970 | 0 |
| 7.2 Net deferred tax liability | 26,410 | 25,367 |
| 8. Borrowed money \$ 0 and interest thereon \$ 0 | 0 | 0 |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 10,009,585 and including warranty reserves of \$ 0 and accrued accident and health experience rating refunds including \$ 0 for medical loss ratio rebate per the Public Health Service Act) | 0 | 0 |
| 10. Advance premium | 0 | 0 |
| 11. Dividends declared and unpaid: | | |
| 11.1 Stockholders | 0 | 0 |
| 11.2 Policyholders | 0 | 0 |
| 12. Ceded reinsurance premiums payable (net of ceding commissions) | 0 | 0 |
| 13. Funds held by company under reinsurance treaties | 0 | 0 |
| 14. Amounts withheld or retained by company for account of others | 0 | 0 |
| 15. Remittances and items not allocated | 0 | 0 |
| 16. Provision for reinsurance (including \$ 0 certified) | 0 | 0 |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates | 0 | 0 |
| 18. Drafts outstanding | 0 | 0 |
| 19. Payable to parent, subsidiaries and affiliates | 2,916 | 410 |
| 20. Derivatives | 0 | 0 |
| 21. Payable for securities | 0 | 0 |
| 22. Payable for securities lending | 0 | 0 |
| 23. Liability for amounts held under uninsured plans | 0 | 0 |
| 24. Capital notes \$ 0 and interest thereon \$ 0 | 0 | 0 |
| 25. Aggregate write-ins for liabilities | 0 | 0 |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) | 54,296 | 25,777 |
| 27. Protected cell liabilities | 0 | 0 |
| 28. Total liabilities (Lines 26 and 27) | 54,296 | 25,777 |
| 29. Aggregate write-ins for special surplus funds | 0 | 0 |
| 30. Common capital stock | 2,500,000 | 2,500,000 |
| 31. Preferred capital stock | 0 | 0 |
| 32. Aggregate write-ins for other than special surplus funds | 0 | 0 |
| 33. Surplus notes | 0 | 0 |
| 34. Gross paid in and contributed surplus | 1,400,000 | 1,400,000 |
| 35. Unassigned funds (surplus) | 13,268,609 | 13,144,128 |
| 36. Less treasury stock, at cost: | | |
| 36.1 0 shares common (value included in Line 30 \$ 0) | 0 | 0 |
| 36.2 0 shares preferred (value included in Line 31 \$ 0) | 0 | 0 |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36) | 17,168,609 | 17,044,128 |
| 38. Totals (Page 2, Line 28, Col. 3) | 17,222,905 | 17,069,905 |
| DETAILS OF WRITE-INS | | |
| 2501. | | |
| 2502. | | |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 0 | 0 |
| 2901. | | |
| 2902. | | |
| 2903. | | |
| 2998. Summary of remaining write-ins for Line 29 from overflow page | 0 | 0 |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) | 0 | 0 |
| 3201. | | |
| 3202. | | |
| 3203. | | |
| 3298. Summary of remaining write-ins for Line 32 from overflow page | 0 | 0 |
| 3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above) | 0 | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

STATEMENT OF INCOME

| | 1 Current Year to Date | 2 Prior Year to Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| UNDERWRITING INCOME | | | |
| 1. Premiums earned: | | | |
| 1.1 Direct (written \$ 5,562,149) | 5,608,374 | 4,440,397 | 19,366,881 |
| 1.2 Assumed (written \$ 0) | 0 | 0 | 0 |
| 1.3 Ceded (written \$ 5,562,149) | 5,608,374 | 4,440,397 | 19,366,881 |
| 1.4 Net (written \$ 0) | 0 | 0 | 0 |
| DEDUCTIONS: | | | |
| 2. Losses incurred (current accident year \$ 0): | | | |
| 2.1 Direct | 2,931,646 | 822,384 | 9,028,018 |
| 2.2 Assumed | 0 | 0 | 0 |
| 2.3 Ceded | 2,931,646 | 822,384 | 9,028,018 |
| 2.4 Net | 0 | 0 | 0 |
| 3. Loss adjustment expenses incurred | 0 | 0 | 0 |
| 4. Other underwriting expenses incurred | 0 | 0 | 0 |
| 5. Aggregate write-ins for underwriting deductions | 0 | 0 | 0 |
| 6. Total underwriting deductions (Lines 2 through 5) | 0 | 0 | 0 |
| 7. Net income of protected cells | 0 | 0 | 0 |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7) | 0 | 0 | 0 |
| INVESTMENT INCOME | | | |
| 9. Net investment income earned | 171,056 | 147,008 | 637,377 |
| 10. Net realized capital gains (losses) less capital gains tax of \$ (2,523) | (15,011) | (51) | (6,510) |
| 11. Net investment gain (loss) (Lines 9 + 10) | 156,046 | 146,957 | 630,867 |
| OTHER INCOME | | | |
| 12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 0 amount charged off \$ 0) | 0 | 0 | 0 |
| 13. Finance and service charges not included in premiums | 0 | 0 | 0 |
| 14. Aggregate write-ins for miscellaneous income | 0 | 0 | 0 |
| 15. Total other income (Lines 12 through 14) | 0 | 0 | 0 |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15) | 156,046 | 146,957 | 630,867 |
| 17. Dividends to policyholders | 0 | 0 | 0 |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) | 156,046 | 146,957 | 630,867 |
| 19. Federal and foreign income taxes incurred | 30,521 | 25,266 | 107,164 |
| 20. Net income (Line 18 minus Line 19)(to Line 22) | 125,525 | 121,691 | 523,703 |
| CAPITAL AND SURPLUS ACCOUNT | | | |
| 21. Surplus as regards policyholders, December 31 prior year | 17,044,129 | 16,536,818 | 16,536,818 |
| 22. Net income (from Line 20) | 125,525 | 121,691 | 523,703 |
| 23. Net transfers (to) from Protected Cell accounts | 0 | 0 | 0 |
| 24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0 | 0 | 0 | 0 |
| 25. Change in net unrealized foreign exchange capital gain (loss) | 0 | 0 | 0 |
| 26. Change in net deferred income tax | (1,043) | (3,799) | (16,393) |
| 27. Change in nonadmitted assets | 0 | 0 | 0 |
| 28. Change in provision for reinsurance | 0 | 0 | 0 |
| 29. Change in surplus notes | 0 | 0 | 0 |
| 30. Surplus (contributed to) withdrawn from protected cells | 0 | 0 | 0 |
| 31. Cumulative effect of changes in accounting principles | 0 | 0 | 0 |
| 32. Capital changes: | | | |
| 32.1 Paid in | 0 | 0 | 0 |
| 32.2 Transferred from surplus (Stock Dividend) | 0 | 0 | 0 |
| 32.3 Transferred to surplus | 0 | 0 | 0 |
| 33. Surplus adjustments: | | | |
| 33.1 Paid in | 0 | 0 | 0 |
| 33.2 Transferred to capital (Stock Dividend) | 0 | 0 | 0 |
| 33.3 Transferred from capital | 0 | 0 | 0 |
| 34. Net remittances from or (to) Home Office | 0 | 0 | 0 |
| 35. Dividends to stockholders | 0 | 0 | 0 |
| 36. Change in treasury stock | 0 | 0 | 0 |
| 37. Aggregate write-ins for gains and losses in surplus | 0 | (1) | 0 |
| 38. Change in surplus as regards policyholders (Lines 22 through 37) | 124,481 | 117,891 | 507,310 |
| 39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38) | 17,168,609 | 16,654,709 | 17,044,129 |
| DETAILS OF WRITE-INS | | | |
| 0501. | | | |
| 0502. | | | |
| 0503. | | | |
| 0598. Summary of remaining write-ins for Line 5 from overflow page | 0 | 0 | 0 |
| 0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above) | 0 | 0 | 0 |
| 1401. Miscellaneous Income | 0 | 0 | 0 |
| 1402. | | | |
| 1403. | | | |
| 1498. Summary of remaining write-ins for Line 14 from overflow page | 0 | 0 | 0 |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) | 0 | 0 | 0 |
| 3701. Rounding | 0 | (1) | 0 |
| 3702. | | | |
| 3703. | | | |
| 3798. Summary of remaining write-ins for Line 37 from overflow page | 0 | 0 | 0 |
| 3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above) | 0 | (1) | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
CASH FLOW

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| Cash from Operations | | | |
| 1. Premiums collected net of reinsurance | 0 | 0 | 0 |
| 2. Net investment income | 171,148 | 136,540 | 543,572 |
| 3. Miscellaneous income | 0 | 0 | 0 |
| 4. Total (Lines 1 to 3) | 171,148 | 136,540 | 543,572 |
| 5. Benefit and loss related payments | 0 | 0 | 0 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 0 | 0 | 0 |
| 8. Dividends paid to policyholders | 0 | 0 | 0 |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | 0 | 0 | 113,445 |
| 10. Total (Lines 5 through 9) | 0 | 0 | 113,445 |
| 11. Net cash from operations (Line 4 minus Line 10) | 171,147 | 136,540 | 430,127 |
| Cash from Investments | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds | 989,441 | 227,521 | 1,098,236 |
| 12.2 Stocks | 0 | 0 | 0 |
| 12.3 Mortgage loans | 0 | 0 | 0 |
| 12.4 Real estate | 0 | 0 | 0 |
| 12.5 Other invested assets | 0 | 0 | 0 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 0 | 0 | 0 |
| 12.7 Miscellaneous proceeds | 0 | 0 | 0 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 989,441 | 227,521 | 1,098,236 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds | 0 | 500,500 | 1,895,436 |
| 13.2 Stocks | 0 | 0 | 0 |
| 13.3 Mortgage loans | 0 | 0 | 0 |
| 13.4 Real estate | 0 | 0 | 0 |
| 13.5 Other invested assets | 0 | 0 | 0 |
| 13.6 Miscellaneous applications | 0 | 0 | 0 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 0 | 500,500 | 1,895,436 |
| 14. Net increase (or decrease) in contract loans and premium notes | 0 | 0 | 0 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | 989,440 | (272,979) | (797,201) |
| Cash from Financing and Miscellaneous Sources | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes | 0 | 0 | 0 |
| 16.2 Capital and paid in surplus, less treasury stock | 0 | 0 | 0 |
| 16.3 Borrowed funds | 0 | 0 | 0 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | 0 | 0 | 0 |
| 16.5 Dividends to stockholders | 0 | 0 | 0 |
| 16.6 Other cash provided (applied) | 2,506 | 1,863 | 214 |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | 2,506 | 1,863 | 214 |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | 1,163,093 | (134,576) | (366,860) |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year | 750,981 | 1,117,841 | 1,117,841 |
| 19.2 End of period (Line 18 plus Line 19.1) | 1,914,074 | 983,265 | 750,981 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|--|-----|---|-------|
| 20.0001. Long Term Debt Securities acquired by paid in kind interest/dividends | 987 | 0 | 1,392 |
|--|-----|---|-------|

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern
A. Accounting Practices

The financial statements of Oklahoma Surety Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for purposes of determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC SAP and the state of Ohio basis, as shown below:

| | F/S SSAP # | F/S Page | F/S Line # | 2024 | 2023 |
|---|---------------|-------------|---------------|----------------------|----------------------|
| NET INCOME | | | | | |
| (1) State basis (Page 4, Line 20, Columns 1 & 3) | XXX | XXX | XXX | \$ 125,525 | \$ 523,703 |
| (2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP: | - | - | - | \$ - | \$ - |
| (3) State Permitted Practices that are an increase/(decrease) from NAIC SAP: | - | - | - | \$ - | \$ - |
| (4) NAIC SAP (1-2-3=4) | <u>XXX</u> | <u>XXX</u> | <u>XXX</u> | <u>\$ 125,525</u> | <u>\$ 523,703</u> |
| SURPLUS | | | | | |
| (5) State basis (Page 3, Line 37, Columns 1 & 2) | XXX | XXX | XXX | \$ 17,168,609 | \$ 17,044,128 |
| State Prescribed Practices that are an increase/ (decrease) from NAIC SAP: | - | - | - | \$ - | \$ - |
| State Permitted Practices that are an increase/ (decrease) from NAIC SAP: | - | - | - | \$ - | \$ - |
| (8) NAIC SAP (5-6-7=8) | <u>XXX</u> | <u>XXX</u> | <u>XXX</u> | <u>\$ 17,168,609</u> | <u>\$ 17,044,128</u> |

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from these estimates.

C. Accounting Policy

Investments – Invested asset values are generally stated as follows:

Bonds with a NAIC rating 1 and 2 are stated at amortized cost using the interest method; all others are stated at the lower of amortized cost or fair value. For residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS) and loan-backed and structured securities (LBASS), the NAIC has retained a third-party investment management firm to assist in the determination of the appropriate NAIC designations and Book Adjusted Carrying Values based not only on the probability of loss, but also the severity of loss. Those RMBS, CMBS and LBASS securities that are not modeled but receive a current year NAIC Credit Rating Provider (CRP) rating are subject to the Modified FE process that determines the appropriate NAIC designations and Book Adjusted Carrying Values. Mandatory convertible bonds are stated at the lower of book value or fair value, regardless of the NAIC designation. The Company does not own any SVO Identified Exchange Traded Funds.

Short-term investments are stated at cost.

Unpaid Losses and Loss Adjustment Expenses – The net liabilities stated for unpaid claims and for expenses of investigation and adjustment of unpaid claims are based upon (a) the accumulation of case estimates for losses reported prior to the close of the accounting period on the direct business written; (b) estimates received from ceding reinsurers and insurance pools and associations; (c) estimates of unreported losses (including possible development on known claims) based on past experience; (d) estimates based on experience of expenses for investigating and adjusting claims; and (e) the current state of the law and coverage litigation. Establishing reserves for asbestos, environmental, and other mass tort claims involves considerably more judgment than other types of claims due to, among other things, inconsistent court decisions, an increase in bankruptcy filings as a result of asbestos-related liabilities, novel theories of coverage, and judicial interpretations that often expand theories of recovery and broaden the scope of coverage.

Loss reserve liabilities are subject to the impact of changes in claim amounts and frequency and other factors. Changes in estimates of the liabilities for losses and loss adjustment expenses are reflected in the Statement of Income in the period in which determined. Despite the variability inherent in such estimates, management believes the liabilities for unpaid losses and loss adjustment expenses are adequate.

Premium Deficiency Reserve – The Company does not use anticipated investment income as a factor in premium deficiency calculations.

Premium Recognition – Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Generally, for direct business, such reserves are computed by pro rata methods. For certain collateral protection products, earned premium and unearned premium reserves are computed consistent with the proportion of the total exposure provided throughout the term of the contract. For assumed business, unearned premium reserves are based on reports received from ceding companies for reinsurance.

Underwriting Expense Recognition – Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

Non-Admitted Assets – Certain assets designated as "non-admitted", in accordance with Statement of Statutory Accounting Principles (SSAP) No. 4 Assets and Non-Admitted Assets, are excluded from the statutory balance sheet and such amounts are charged directly to unassigned funds.

D. Going Concern

After review of the Company's financial condition, management has no doubts about the Company's ability to continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors

The Company did not have any material changes in accounting principles and/or corrections of errors.

NOTE 3 Business Combinations and Goodwill

The Company was not involved in any acquisitions or mergers during the current year.

NOTE 4 Discontinued Operations

The Company did not have any discontinued operations during 2024.

NOTE 5 Investments
A. Mortgage Loans, including Mezzanine Real Estate Loans - The Company does not have any investment in mortgage loans.

B. Debt Restructuring - No debt has been restructured during 2024.

C. Reverse Mortgages - The Company does not invest in reverse mortgages.

D. Loan-Backed Securities

(1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

(2) The Company had no loan-backed securities with a recognized other-than-temporary impairment due to either the intent to sell or lack of intent to hold to recovery during 2024.

(3) The Company had no loan-backed securities with a credit-related other-than-temporary impairment recognized during 2024.

NOTES TO FINANCIAL STATEMENTS

(4) The following table shows all loan-backed securities with an unrealized loss:

a) The aggregate amount of unrealized losses:

| | |
|---|--------------|
| 1. Less than 12 Months | \$ - |
| 2. 12 Months or Longer | \$ (668,198) |
| b) The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 Months | \$ - |
| 2. 12 Months or Longer | \$ 7,464,137 |

(5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at March 31, 2024. The Company has the intent to hold such securities until they recover in value or mature.

- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - The Company did not engage in repurchase agreements or engage in securities lending.
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - The Company did not engage in repurchase transactions accounted for as secured borrowing during the current year.
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - The Company did not engage in reverse repurchase transactions accounted for as secured borrowing during the current year.
- H. Repurchase Agreements Transactions Accounted for as a Sale - The Company did not engage in repurchase transactions accounted for as a sale during the current year.
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - The Company did not engage in reverse repurchase transactions accounted for as a sale during the current year.
- J. Real Estate - The Company does not have any investment in real estate.
- K. Low Income Housing tax Credits (LIHTC) - The Company does not have any investments in low income housing securities.
- L. Restricted Assets - No significant change.
- M. Working Capital Finance Investments - The Company does not invest in working capital finance investments.
- N. Offsetting and Netting of Assets and Liabilities - Not applicable.
- O. 5GI Securities - Not Applicable.
- P. Short Sales - Not Applicable.
- Q. Prepayment Penalty and Acceleration Fees

| | <u>General Account</u> | <u>Protected Cell</u> |
|--|------------------------|-----------------------|
| 1. Number of CUSIPs | 0 | 0 |
| 2. Aggregate Amount of Investment Income | \$ - | \$ - |

- R. Reporting Entity's Share of Cash Pool by Asset Type
The Company does not participate in any cash pools.

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies.

NOTE 7 Investment Income

- A. The Company does not admit investment income due and accrued if amounts are over 90 days past due.

- B. No investment income was excluded from surplus.

- C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

| | <u>Amount</u> |
|----------------|---------------|
| 1. Gross | \$ 68,623 |
| 2. Nonadmitted | \$ - |
| 3. Admitted | \$ 68,623 |

- D. The aggregate deferred interest.

| | <u>Amount</u> |
|-----------------------------|---------------|
| Aggregate Deferred Interest | \$ - |

- E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

| | <u>Amount</u> |
|--|---------------|
| Cumulative amounts of PIK interest included in the current principal balance | \$ - |

NOTE 8 Derivative Instruments

The Company's investment objectives do not include holding or issuing derivative financial instruments.

NOTE 9 Income Taxes

In August 2022, the Inflation Reduction Act was enacted, and included a new corporate alternative minimum tax (CAMT). The CAMT, effective in 2023, is based on "adjusted financial statement income" of controlled corporate groups with three-year average financial statement income over \$1 billion ("applicable corporation").

In accordance with INT 23-03, American Financial Group, Inc. ("AFG"), of which the Company is a member, meets the financial statement income threshold to be treated as an applicable corporation and is not subject to a tax allocation agreement exclusion. As such, the Company is an applicable reporting entity and is required to perform CAMT calculations for the applicable period. Based on these calculations, the Company has determined that it will not be liable for CAMT in 2024 or the applicable period. The Company has not made any material modifications to the methodology used to project CAMT during the applicable period.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Mid-Continent Casualty Company. See Schedule Y, Part 1, Organizational Chart.
- B. Detail of Transactions Greater than 1/2% of Admitted Assets. The Company has not had any transactions with any affiliate exceeding 1/2 of 1% of its total admitted assets during 2024.
- C. Transactions with related party who are not reported on Schedule Y - None.
- D. Amounts Due to or from Related Parties - The Company has a related party payable to Mid-Continent Casualty Company for \$2,916.00.

NOTES TO FINANCIAL STATEMENTS

E. Guarantees or Contingencies for Related Parties - The Company has no guarantees or contingencies for related parties.

F. Management or service contracts and all cost sharing arrangements involving the Company or any affiliated insurer:

1. The Company and affiliated insurance companies have contracts with American Money Management Corporation (an affiliate) which, subject to the direction of the Finance Committees of the companies, provide for management and accounting services related to the investment portfolios.
2. Certain administrative, consultative, printing, office duplicating, telecommunications, purchasing, personnel, data processing and other services are provided under General Services Agreements between the Company and insurance and non-insurance affiliates for which actual costs are allocated on the basis of usage.

G. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Mid-Continent Casualty Company. See Schedule Y, Part 1, Organizational Chart.

H. The Company owns no shares, either directly or indirectly, of an upstream affiliate or ultimate parent.

I. Investments in Affiliates Greater than 10% of Admitted Assets - The Company does not own shares in any Subsidiary, Controlled or Affiliated Companies.

J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.

K. Investment in Foreign Insurance Subsidiary - Not Applicable.

L. Investment in Downstream Non-Insurance Holding Company - Not Applicable.

M. All SCA Investments - Not Applicable.

N. Investment in Insurance SCAs - Not Applicable.

O. SCA or SSAP 48 Entity Loss Tracking - Not Applicable.

NOTE 11 Debt

A. The Company does not have any outstanding liability for borrowed money.

B. FHLB (Federal Home Loan Bank) Agreements - The Company does not have any agreements with the Federal Home Loan Bank.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company does not have any employee retirement, deferred compensation, postemployment or other postretirement benefit plans.

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant change.

NOTE 14 Liabilities, Contingencies and Assessments

No significant change.

NOTE 15 Leases

A. Lessee Operating Lease:
The Company does not have any lease obligations.

B. Lessor Leases
The Company does not have any leases where it is the lessor.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company has no financial instruments with off-balance sheet risk or financial instruments with concentrations of credit risk.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. The Company did not sell any receivable balances during 2024.

B. Transfer and Servicing of Financial Assets - Not applicable

C. Wash Sales - The Company was not involved in any wash sale transactions during 2024.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator for uninsured accident and health plans or uninsured portions of partially insured plans.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company did not have any direct premium written by a managing general agent or third-party administrator.

NOTE 20 Fair Value Measurements

A. (1) The Company does not have any liabilities or assets carried at fair value.

(2) The Company does not have any Level 3 securities carried at fair value.

(3) The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

(4) Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities and highly liquid government bonds for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities and MBS priced using observable inputs. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair market value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

NOTES TO FINANCIAL STATEMENTS

The Company's investment managers, American Money Management Corporation (an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, these investment managers consider widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions, and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

(5) The Company does not have any derivative assets or liabilities.

B. The Company has no additional fair value disclosures.

C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) |
|---|----------------------|----------------------|---------------------|----------------------|-------------|
| Assets: | | | | | |
| Bonds: | | | | | |
| U.S. Government and government agencies | \$ 1,171,875 | \$ 1,250,000 | \$ 1,171,875 | \$ - | \$ - |
| States, municipalities and political subdivisions | \$ 2,450,541 | \$ 2,495,747 | \$ - | \$ 2,450,541 | \$ - |
| Foreign government | \$ - | \$ - | \$ - | \$ - | \$ - |
| Residential MBS | \$ 4,313,395 | \$ 4,806,609 | \$ - | \$ 4,313,395 | \$ - |
| Commercial MBS | \$ - | \$ - | \$ - | \$ - | \$ - |
| Collateralized loan obligations | \$ 1,649,476 | \$ 1,727,956 | \$ - | \$ 1,649,476 | \$ - |
| Asset backed securities | \$ 1,932,705 | \$ 2,019,182 | \$ - | \$ 1,932,705 | \$ - |
| All other bonds | \$ 2,985,641 | \$ 2,940,714 | \$ - | \$ 2,985,641 | \$ - |
| Preferred stocks | \$ - | \$ - | \$ - | \$ - | \$ - |
| Common stocks | \$ - | \$ - | \$ - | \$ - | \$ - |
| Cash and short term | \$ 1,914,074 | \$ 1,914,074 | \$ 1,914,074 | \$ - | \$ - |
| Total | \$ 16,417,707 | \$ 17,154,282 | \$ 3,085,949 | \$ 13,331,758 | \$ - |

D. Not Practicable to Estimate Fair Value - The Company has no financial instruments that fall under this classification.

E. NAV Practical Expedient Investments - Not Applicable.

NOTE 21 Other Items

A. Unusual or Infrequent Items - Not Applicable.

B. Troubled Debt Restructuring: Debtors - Not Applicable.

C. Other Disclosures - Not Applicable.

D. Business Interruption Insurance Recoveries - Not Applicable.

E. State Transferable and Non-transferable Tax Credits
The Company does not have any State Transferable or Non-Transferable Tax Credits.

F. Subprime Mortgage Related Risk Exposure - No significant change.

G. Insurance-Linked Securities (ILS) Contracts - Not Applicable.

H. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable.

NOTE 22 Events Subsequent

There have not been any events subsequent to March 31, 2024 which the Company believes will have a material effect on the financial condition of the Company.

NOTE 23 Reinsurance

No significant change.

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not have any accrued retrospectively rated premiums reported as admitted assets.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

The Company does not have any reserves for loss and loss adjustment expenses or related change in incurred losses and loss adjustment expenses.

NOTE 26 Intercompany Pooling Arrangements

A. Identification of the Lead Entity and all Affiliated Entities Participating in the Intercompany Pool

The Company and certain affiliates maintain a reinsurance pooling agreement with Mid-Continent Casualty Company. The effect of the pooling agreement is to transfer all direct and assumed liabilities of the participating companies to Mid-Continent Casualty Company. Mid-Continent Casualty Company retains 100% of the posted business as illustrated below:

| Company | NAIC Company Code Number | Participation Percentage |
|--|--------------------------|--------------------------|
| Mid-Continent Casualty Company | 23418 | 100.0% |
| Oklahoma Surety Company | 23426 | 0.0% |
| Mid-Continent Assurance Company | 15380 | 0.0% |
| Mid-Continent Excess and Surplus Insurance Company | 13794 | 0.0% |

B. Description of Lines and Types of Business Subject to the Pooling Agreement

All lines of business are subject to the pooling agreement.

C. Description of Cessions to Non-affiliated Reinsurance Subject to Pooling Agreement

Mid-Continent Casualty Company's net underwriting results are determined after making cessions to various other affiliated and non-affiliated reinsurers under terms of other reinsurance agreements. These cessions are made subsequent to the pooling of business from the pool members to Mid-Continent Casualty Company.

D. Identification of All Pool Members that are Parties to Reinsurance Agreements with Non-affiliated Reinsurers

Mid-Continent Casualty Company is party to reinsurance agreements with affiliated and non-affiliated reinsurers covering business subject to the pooling agreement. Mid-Continent Casualty Company has a contractual right of recovery under such reinsurance agreements.

NOTES TO FINANCIAL STATEMENTS

E. Explanation of Discrepancies between Entries of Pooled Business

There are no discrepancies between entities regarding pooled business on the assumed and ceded reinsurance schedules of the Company and the corresponding entries on the assumed and ceded reinsurance schedules of other pool participants.

F. Description of Intercompany Sharing

The Provision for Reinsurance (Schedule F, Part 3) is recorded by Mid-Continent Casualty Company and is not shared with the other pool participants. Uncollectible reinsurance balances which are written off are subject to the terms of the pooling agreement.

G. Amounts Due to/from Lead Entity and All Affiliated Entities Participating in the Intercompany Pool

As of March 31, 2024, the Company had the following payable due to affiliates in the indicated amount as a result of the pooling agreement: Mid-Continent Casualty Company for \$2,916.00.

NOTE 27 Structured Settlements

The amount of reserves no longer carried by the Company for which the Company purchased annuities, with the claimant as payee but for which the Company is contingently liable, is less than 1% of the Company's policyholders' surplus.

NOTE 28 Health Care Receivables

The Company does not have any health care receivables.

NOTE 29 Participating Policies

The Company does not have any participating policies.

NOTE 30 Premium Deficiency Reserves

No significant change.

NOTE 31 High Deductibles

The Company does not participate in any high deductible programs.

NOTE 32 Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

The Company does not discount its liabilities for unpaid losses or unpaid loss adjustment expenses.

NOTE 33 Asbestos/Environmental Reserves

The Company does not have exposure to asbestos and environmental claims as contemplated by this disclosure requirement.

NOTE 34 Subscriber Savings Accounts

The Company is not a reciprocal exchange and, accordingly, has nothing to report.

NOTE 35 Multiple Peril Crop Insurance

The Company does not write multiple peril crop insurance.

NOTE 36 Financial Guaranty Insurance

The Company does not write financial guaranty insurance.

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

| | | |
|-----|---|------------------|
| 1.1 | Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? | Yes [] No [X] |
| 1.2 | If yes, has the report been filed with the domiciliary state? | Yes [] No [] |
| 2.1 | Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? | Yes [] No [X] |
| 2.2 | If yes, date of change: | |
| 3.1 | Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? | Yes [X] No [] |
| | If yes, complete Schedule Y, Parts 1 and 1A. | |
| 3.2 | Have there been any substantial changes in the organizational chart since the prior quarter end? | Yes [] No [X] |
| 3.3 | If the response to 3.2 is yes, provide a brief description of those changes. Effective July 1, 2023, Farmers Crop Insurance Alliance, Inc. acquired Crop Risk Services, Inc. Effective September 1, 2023, Bridgefield Indemnity Insurance Company became a subsidiary of Bridgefield Employers Insurance Company. Effective July 17, 2023, the name of American Empire Surplus Lines Insurance Company changed to Great American Risk Solutions Surplus Lines Insurance Company. The Ohio Insurance license reflecting the new name was issued on August 1, 2023. | |
| 3.4 | Is the reporting entity publicly traded or a member of a publicly traded group? | Yes [X] No [] |
| 3.5 | If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. | 0001042046 |
| 4.1 | Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? | Yes [] No [X] |
| 4.2 | If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation. | |

| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
|---------------------|------------------------|------------------------|
| | | |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A [] If yes, attach an explanation.

.....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2021

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2021

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/12/2023

6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|---|-----------------------------|----------|----------|-----------|----------|
| American Money Management Corporation | Cincinnati, OH | NO..... | NO..... | NO..... | YES..... |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ C

13. Amount of real estate and mortgages held in short-term investments: \$ C

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:
.....

| | 1 Prior Year-End Book/Adjusted Carrying Value | 2 Current Quarter Book/Adjusted Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 0 | \$ 0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0 | \$ 0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

| | | |
|--|----------|---|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.3 Total payable for securities lending reported on the liability page. | \$ | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.
 Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|-------------------------------|-------------------------------------|
| Bank of New York Mellon | 1 Wall Street, New York 10286 |

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1 Name of Firm or Individual | 2 Affiliation |
|---|------------------|
| American Money Management Corporation | A..... |

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No []

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No []

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 | 2 | 3 | 4 | 5 Investment Management Agreement (IMA) Filed |
|---|---|-------------------------------|-----------------|---|
| Central Registration Depository Number | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | |
| 161853 | American Money Management Corporation | 54930048Y5YTQDRCSM84 | SEC | DS..... |

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- The security was purchased prior to January 1, 2018.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- The shares were purchased prior to January 1, 2019.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- The fund only or predominantly holds bonds in its portfolio.
- The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

| 1 Line of Business | 2 Maximum Interest | 3 Discount Rate | TOTAL DISCOUNT | | | DISCOUNT TAKEN DURING PERIOD | | | | |
|-----------------------|--------------------------|-----------------------|-----------------------|--------------------|-----------|------------------------------|-----------------------|--------------------|------------|-------------|
| | | | 4 Unpaid Losses | 5 Unpaid LAE | 6 IBNR | 7 TOTAL | 8 Unpaid Losses | 9 Unpaid LAE | 10 IBNR | 11 TOTAL |
| | | | TOTAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

5. Operating Percentages:

5.1 A&H loss percent 0.000 %

5.2 A&H cost containment percent 0.000 %

5.3 A&H expense percent excluding cost containment expenses 0.000 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$ 0

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$ 0

7. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

7.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

| States, etc. | 1 Active Status (a) | Direct Premiums Written | | Direct Losses Paid (Deducting Salvage) | | Direct Losses Unpaid | |
|--|------------------------------|------------------------------|----------------------------|--|----------------------------|------------------------------|----------------------------|
| | | 2 Current Year To Date | 3 Prior Year To Date | 4 Current Year To Date | 5 Prior Year To Date | 6 Current Year To Date | 7 Prior Year To Date |
| 1. Alabama | AL | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 2. Alaska | AK | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 3. Arizona | AZ | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 4. Arkansas | AR | L.....229,919 | 193,571 | 138,232 | 200,000 | 1,087,789 | 1,183,434 |
| 5. California | CA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 6. Colorado | CO | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 7. Connecticut | CT | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 8. Delaware | DE | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 9. District of Columbia | DC | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 10. Florida | FL | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 11. Georgia | GA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 12. Hawaii | HI | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 13. Idaho | ID | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 14. Illinois | IL | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 15. Indiana | IN | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 16. Iowa | IA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 17. Kansas | KS | L.....719,132 | 602,402 | 188,759 | 74,090 | 2,017,543 | 1,390,167 |
| 18. Kentucky | KY | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 19. Louisiana | LA | L.....6,266 | 5,577 | 0 | 0 | 0 | 0 |
| 20. Maine | ME | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 21. Maryland | MD | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 22. Massachusetts | MA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 23. Michigan | MI | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 24. Minnesota | MN | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 25. Mississippi | MS | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 26. Missouri | MO | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 27. Montana | MT | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 28. Nebraska | NE | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 29. Nevada | NV | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 30. New Hampshire | NH | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 31. New Jersey | NJ | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 32. New Mexico | NM | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 33. New York | NY | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 34. North Carolina | NC | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 35. North Dakota | ND | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 36. Ohio | OH | L.....71,599 | 75,457 | 0 | 0 | 0 | 0 |
| 37. Oklahoma | OK | L.....1,982,442 | 1,548,136 | 135,566 | 175,690 | 3,901,648 | 4,108,877 |
| 38. Oregon | OR | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 39. Pennsylvania | PA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 40. Rhode Island | RI | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 41. South Carolina | SC | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 42. South Dakota | SD | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 43. Tennessee | TN | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 44. Texas | TX | L.....2,552,791 | 2,276,157 | 2,354,589 | 448,143 | 7,633,548 | 3,658,179 |
| 45. Utah | UT | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 46. Vermont | VT | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 47. Virginia | VA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 48. Washington | WA | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 49. West Virginia | WV | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 50. Wisconsin | WI | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 51. Wyoming | WY | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 52. American Samoa | AS | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 53. Guam | GU | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 54. Puerto Rico | PR | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 55. U.S. Virgin Islands | VI | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 56. Northern Mariana Islands | MP | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 57. Canada | CAN | N.....0 | 0 | 0 | 0 | 0 | 0 |
| 58. Aggregate Other Alien OT | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 59. Totals | XXX | 5,562,149 | 4,701,300 | 2,817,146 | 897,923 | 14,640,528 | 10,340,657 |
| DETAILS OF WRITE-INS | | | | | | | |
| 58001. | XXX | | | | | | |
| 58002. | XXX | | | | | | |
| 58003. | XXX | | | | | | |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....6 4. Q - Qualified - Qualified or accredited reinsurer.....0
 2. R - Registered - Non-domiciled RRGs.....0 5. D - Domestic Surplus Lines Insurer (DSL) - Reporting entities
 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state
 (other than their state of domicile - see DSL).....0 6. N - None of the above - Not allowed to write business in the state.....51

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

| | Domiciliary Location | FEIN | NAIC Co. Code |
|--|----------------------|------------|---------------|
| American Financial Group, Inc. | OH | 31-1544320 | |
| AFG Real Estate Holding Company, LLC | OH | 86-3438529 | |
| Bay Bridge Holding Company, LLC ^ | MD | 84-4395026 | |
| Bay Bridge Marina Hemingway's Restaurant, LLC (85%) | MD | 27-4078277 | |
| Bay Bridge Marina Management, LLC (85%) | MD | 27-0513333 | |
| GALIC - Bay Bridge Marina, LLC | MD | 20-4604276 | |
| Charleston Harbor Holding Company, LLC ^ | SC | 84-3355051 | |
| Charleston Harbor Fishing, LLC | SC | 81-3737639 | |
| Mountain View Grand Holding Company, LLC ^ | NH | 84-4574243 | |
| Sailfish Holding Company, LLC | FL | 86-3225970 | |
| Skipjack Holding Company, LLC | MD | 84-2654660 | |
| Skipjack Marina Corp. | MD | 52-2179330 | |
| American Financial Enterprises, Inc. | CT | 31-0996797 | |
| American Money Management Corporation | OH | 31-0828578 | |
| American Real Estate Capital Company, LLC | OH | 27-1577326 | |
| Mid-Market Capital Partners, LLC | DE | 27-2829629 | |
| APU Holding Company | OH | 41-2112001 | |
| American Premier Underwriters, Inc. | PA | 23-6000765 | |
| Lehigh Valley Railroad Company | PA | 13-6400464 | |
| Pennsylvania Lehigh Oil & Gas Holdings LLC | PA | 46-1665396 | |
| Magnolia Alabama Holdings, Inc. | DE | 20-1548213 | |
| Magnolia Alabama Holdings LLC | AL | 20-1574094 | |
| Michigan Oil & Gas Holdings, LLC | MI | 46-1852532 | |
| Ohio Oil & Gas Holdings, LLC | OH | 46-1480078 | |
| The Owasco River Railway, Inc. | NY | 13-6021353 | |
| PCC Technical Industries, Inc. | DE | 76-0080537 | |
| Pennsylvania Oil & Gas Holdings, LLC | PA | 46-3246684 | |
| Pennsylvania-Reading Seashore Lines (66.67%) | NJ | 23-6000766 | |
| GAI Insurance Company, Ltd. * | BMU | 98-1073776 | |
| Hangar Acquisition Corp. | OH | 31-1446308 | |
| Premier Lease & Loan Services Insurance Agency, Inc. | WA | 91-1242743 | |
| Premier Lease & Loan Services of Canada, Inc. | WA | 91-1508644 | |
| Dixie Terminal Corporation | OH | 31-0823725 | |
| Great American Financial Resources, Inc. | DE | 06-1356481 | |
| Ceres Group, Inc. | DE | 34-1017531 | |
| Continental General Corporation | NE | 47-0717079 | |
| QQAgency of Texas, Inc. | TX | 34-1947042 | |
| Brothers Management, LLC | FL | 20-1246122 | |
| GALIC Brothers, Inc. | OH | 31-1391777 | |
| Helium Holdings Limited | BMU | | |
| One East Fourth, Inc. | OH | 31-0686194 | |
| TEJ Holdings, Inc. | OH | 31-1119320 | |
| Three East Fourth, Inc. | OH | 31-0728327 | |
| Verikai Inc. | DE | 81-4361220 | |

* Denotes insurer

@ Entity affiliated but not owned

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Entity is owned by more than one company within the AFG group.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

| | Domiciliary Location | FEIN | NAIC Co. Code |
|---|----------------------|------------|---------------|
| American Financial Group, Inc. | OH | 31-1544320 | |
| Great American Holding, Inc. | OH | 42-1575938 | |
| ABA Insurance Services, Inc. | OH | 80-0333563 | |
| Agricultural Services, LLC | OH | 27-3062314 | |
| Farmers Crop Insurance Alliance, Inc. | KS | 39-1404033 | |
| Crop Risk Services, Inc. | IL | 37-1122370 | |
| Great American Contemporary Insurance Company * | OH | 36-4079497 | 10646 |
| Bridgefield Employers Insurance Company* | FL | 59-1835212 | 10701 |
| Bridgefield Casualty Insurance Company* | FL | 59-3269531 | 10335 |
| Bridgefield Indemnity Insurance Company * | OH | 83-1694393 | 16618 |
| Republic Indemnity Company of America * | CA | 95-2801326 | 22179 |
| Republic Indemnity Company of California * | CA | 31-1054123 | 43753 |
| Great American Holding (Europe) Limited | GBR | | |
| Great American Europe Limited | GBR | | |
| Great American International Insurance (EU) Designated Activity Company * | IRL | | |
| Great American International Insurance (UK) Limited* | GBR | | |
| Mid-Continent Casualty Company * | OH | 73-0556513 | 23418 |
| Mid-Continent Assurance Company * | OH | 73-1406844 | 15380 |
| Mid-Continent Excess and Surplus Insurance Company * | OH | 38-3803661 | 13794 |
| Mid-Continent Specialty Insurance Services, Inc. | OK | 30-0571535 | |
| Oklahoma Surety Company * | OH | 73-0773259 | 23426 |
| National Interstate Corporation | OH | 34-1607394 | |
| American Highways Insurance Agency, Inc. | OH | 34-1899058 | |
| Explorer RV Insurance Agency, Inc. | OH | 31-1548235 | |
| Hudson Indemnity, Ltd. * | CYM | 98-0191335 | |
| National Interstate Insurance Agency, Inc. | OH | 34-1607396 | |
| Commercial For Hire Transportation Purchasing Group @ | SC | 36-4670968 | |
| National Interstate Insurance Company * | OH | 34-1607395 | 32620 |
| National Interstate Insurance Company of Hawaii, Inc. * | OH | 99-0345306 | 11051 |
| TransProtection Service Company | MO | 43-1254631 | |
| Triumphhe Casualty Company * | OH | 95-3623282 | 41106 |
| Vanliner Insurance Company * | OH | 86-0114294 | 21172 |
| Safety Claims & Litigation Services, LLC | MT | 20-5546054 | |
| Safety, Claims and Litigation Services, LLC | OH | 46-4570914 | |
| Radion Insurance Holding, LLC (43.49%) | DE | 87-1038842 | |
| Radion Health, Inc. | DE | 87-1053786 | |
| Radion Re, Inc | CYM | | |
| Summit Consulting, LLC | FL | 59-1683711 | |
| Heritage Summit Healthcare, LLC | FL | 59-3385208 | |

* Denotes insurer

@ Entity affiliated but not owned

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Entity is owned by more than one company within the AFG group.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

| | Domiciliary Location | FEIN | NAIC Co. Code |
|--|----------------------|------------|---------------|
| American Financial Group, Inc. | OH | 31-1544320 | |
| Great American Insurance Company * | OH | 31-0501234 | 16691 |
| American Empire Insurance Company * | OH | 31-0973761 | 37990 |
| American Signature Underwriters, Inc. | OH | 31-1463075 | |
| Brothers Property Corporation | OH | 59-2840291 | |
| Brothers Property Management Corporation | OH | 59-2840294 | |
| Crop Managers Insurance Agency, Inc. | KS | 31-1277904 | |
| CropSurance Agency, LLC | OH | 83-1767590 | |
| Dempsey & Siders Agency, Inc. | OH | 31-0589001 | |
| Human and Social Services Risk Purchasing Group, LLC | OH | 84-2358400 | |
| Eden Park Insurance Brokers, Inc. | CA | 31-1341668 | |
| El Aguila, Compañía de Seguros, S.A. de C.V. * | MEX | | |
| Foreign Credit Insurance Association @ | NY | | |
| GAI Mexico Holdings, LLC | DE | 81-0814136 | |
| GAI Warranty Company | OH | 31-1753938 | |
| GAI Warranty Company of Florida | FL | 31-1765544 | |
| Global Premier Finance Company | OH | 61-1329718 | |
| Great American Alliance Insurance Company * | OH | 95-1542353 | 26832 |
| Great American Assurance Company * | OH | 15-6020948 | 26344 |
| Great American Casualty Insurance Company * | OH | 61-0983091 | 39896 |
| Great American E & S Insurance Company * | OH | 31-0954439 | 37532 |
| Great American Fidelity Insurance Company * | OH | 31-1036473 | 41858 |
| Great American Insurance Agency, Inc. | OH | 31-1652643 | |
| Great American Insurance Company of New York * | NY | 13-5539046 | 22136 |
| Great American Management Services, Inc. | OH | 31-0856644 | |
| Great American Protection Insurance Company * | OH | 31-1288778 | 38580 |
| Great American Re Inc. | DE | 31-0918893 | |
| Great American Risk Solutions Surplus Lines Insurance Company* | OH | 31-0912199 | 35351 |
| Great American Security Insurance Company * | OH | 31-1209419 | 31135 |
| Great American Spirit Insurance Company * | OH | 31-1237970 | 33723 |
| Professional Risk Brokers, Inc. | IL | 31-1293064 | |
| Shelter Rock Holdings, LLC | OH | | |
| Trusted Coverage Professionals Agency, LLC | OH | 88-1379846 | |
| Westline Industrial, LLC | OH | | |

* Denotes insurer

@ Entity affiliated but not owned

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Entity is owned by more than one company within the AFG group.

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|---|------------------------|------------------------------------|--|--|--|--|--------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Loca-tion | Rela-tion-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | * |
| .0000 | | 00000 | 31-1544320 | 0 | 0001042046 | NYSE | American Financial Group, Inc. | .OH. | .UIP. | | Ownership. | 0.00 | | NO | 0 |
| .0000 | | 00000 | 86-3438529 | 0 | 0 | AFG Real Estate Holding Company, LLC | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 84-4395026 | 0 | 0 | Bay Bridge Holding Company, LLC | | .MD. | .NIA. | AFG Real Estate Holding Company, LLC | Ownership. | 65.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 84-4395026 | 0 | 0 | Bay Bridge Holding Company, LLC | | .MD. | .NIA. | Great American Insurance Company | Ownership. | 35.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 27-4078277 | 0 | 0 | | | .MD. | .NIA. | Bay Bridge Holding Company, LLC | Ownership. | .85.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 27-0513333 | 0 | 0 | Bay Bridge Marina Management, LLC | | .MD. | .NIA. | Bay Bridge Holding Company, LLC | Ownership. | .85.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 20-4604276 | 0 | 0 | GALIC - Bay Bridge Marina, LLC | | .MD. | .NIA. | Bay Bridge Marina Management, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 84-3355051 | 0 | 0 | Charleston Harbor Holding Company, LLC | | .SC. | .NIA. | AFG Real Estate Holding Company, LLC | Ownership. | .50.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 84-3355051 | 0 | 0 | Charleston Harbor Holding Company, LLC | | .SC. | .NIA. | Great American Insurance Company | Ownership. | .50.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 81-3737639 | 0 | 0 | Charleston Harbor Fishing, LLC | | .SC. | .NIA. | Charleston Harbor Holding Company, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 84-4574243 | 0 | 0 | Mountain View Grand Holding Company, LLC | | .NH. | .NIA. | AFG Real Estate Holding Company, LLC | Ownership. | .65.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 84-4574243 | 0 | 0 | Mountain View Grand Holding Company, LLC | | .NH. | .NIA. | Great American Insurance Company | Ownership. | .35.00 | American Financial Group, Inc. | NO | 1 |
| .0000 | | 00000 | 86-3225970 | 0 | 0 | Sailfish Holding Company, LLC | | .FL. | .NIA. | AFG Real Estate Holding Company, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 84-2654660 | 0 | 0 | Skipjack Holding Company, LLC | | .MD. | .NIA. | AFG Real Estate Holding Company, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 52-2179330 | 0 | 0 | Skipjack Marina Corp. | | .MD. | .NIA. | Skipjack Holding Company, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-0996797 | 0 | 0 | American Financial Enterprises, Inc. | | .CT. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-0828578 | 0 | 0 | American Money Management Corporation | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 27-1577326 | 0 | 0 | American Real Estate Capital Company, LLC | | .OH. | .NIA. | American Money Management Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 27-2829629 | 0 | 0 | Mid-Market Capital Partners, LLC | | .DE. | .NIA. | American Money Management Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 41-2112001 | 0 | 0 | APU Holding Company | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 23-6000765 | 0 | 0 | American Premier Underwriters, Inc. | | .PA. | .NIA. | APU Holding Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 13-6400464 | 0 | 0 | Lehigh Valley Railroad Company | | .PA. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 46-1665396 | 0 | 0 | Pennsylvania Lehigh Oil & Gas Holdings LLC | | .PA. | .NIA. | Lehigh Valley Railroad Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 20-1548213 | 0 | 0 | Magnolia Alabama Holdings, Inc. | | .DE. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 20-1574094 | 0 | 0 | Magnolia Alabama Holdings LLC | | .AL. | .NIA. | Magnolia Alabama Holdings, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 46-1852532 | 0 | 0 | Michigan Oil & Gas Holdings, LLC | | .MI. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 46-1480078 | 0 | 0 | Ohio Oil & Gas Holdings, LLC | | .OH. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 13-6021353 | 0 | 0 | The Owasco River Railway, Inc. | | .NY. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 76-0080537 | 0 | 0 | PCC Technical Industries, Inc. | | .DE. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 46-3246684 | 0 | 0 | Pennsylvania Oil & Gas Holdings, LLC | | .PA. | .NIA. | American Premier Underwriters, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 23-6000766 | 0 | 0 | Pennsylvania-Reading Seashore Lines | | .NJ. | .NIA. | American Premier Underwriters, Inc. | Ownership. | .66.670 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 98-1073776 | 0 | 0 | GAI Insurance Company, Ltd. | | .BMU. | .IA. | APU Holding Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-1446308 | 0 | 0 | Hangar Acquisition Corp. | | .OH. | .NIA. | APU Holding Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 91-1242743 | 0 | 0 | Premier Lease & Loan Services Insurance Agency, Inc. | | .WA. | .NIA. | APU Holding Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 91-1508644 | 0 | 0 | Premier Lease & Loan Services of Canada, Inc. | | .WA. | .NIA. | APU Holding Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-0823725 | 0 | 0 | Dixie Terminal Corporation | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 06-1356481 | 0 | 0 | Great American Financial Resources, Inc. | | .DE. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 34-1017531 | 0 | 0 | Ceres Group, Inc. | | .DE. | .NIA. | Great American Financial Resources, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 47-0717079 | 0 | 0 | Continental General Corporation | | .NE. | .NIA. | Ceres Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 34-1947042 | 0 | 0 | QOAgency of Texas, Inc. | | .TX. | .NIA. | Ceres Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 20-1246122 | 0 | 0 | Brothers Management, LLC | | .FL. | .NIA. | Great American Financial Resources, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-1391777 | 0 | 0 | GALIC Brothers, Inc. | | .OH. | .NIA. | Great American Financial Resources, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-0686194 | 0 | 0 | Helium Holdings Limited | | .BMU. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-1119320 | 0 | 0 | One East Fourth, Inc. | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-0728327 | 0 | 0 | TEJ Holdings, Inc. | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-1119320 | 0 | 0 | Three East Fourth, Inc. | | .OH. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------------------------|-------------------|------------|--------------|-----|--|---|------------------------|------------------------------------|--|--|--|---|--------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Loca-tion | Rela-tion-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(es)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | * |
| .0000 | | 00000 | 81-4361220 | 0 | 0 | Verikai Inc. | | .DE. | .NIA. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 42-1575938 | 0 | 0 | Great American Holding, Inc. | | .OH. | .UIP. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 80-0333563 | 0 | 0 | ABA Insurance Services, Inc. | | .OH. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 27-3062314 | 0 | 0 | Agricultural Services, LLC | | .OH. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 39-1404033 | 0 | 0 | Farmers Crop Insurance Alliance, Inc. | | .KS. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 37-1122370 | 0 | 0 | Crop Risk Services, Inc. | | .IL. | .NIA. | Farmers Crop Insurance Alliance, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 10646 | 36-4079497 | 0 | 0 | Great American Contemporary Insurance Company | | .OH. | .IA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 10701 | 59-1835212 | 0 | 0 | Bridgefield Employers Insurance Company | | .FL. | .IA. | Great American Contemporary Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 10335 | 59-3269531 | 0 | 0 | Bridgefield Casualty Insurance Company | | .FL. | .IA. | Bridgefield Employers Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 16618 | 83-1694393 | 0 | 0 | Bridgefield Indemnity Insurance Company | | .OH. | .IA. | Bridgefield Employers Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 22179 | 95-2801326 | 0 | 0 | Republic Indemnity Company of America | | .CA. | .IA. | Great American Contemporary Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 43753 | 31-1054123 | 0 | 0 | Republic Indemnity Company of California | | .CA. | .IA. | Republic Indemnity Company of America | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | | 0 | 0 | Great American Holding (Europe) Limited | | .GBR. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | | 0 | 0 | Great American Europe Limited | | .GBR. | .NIA. | Great American Holding (Europe) Limited | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | AA-1784136 | 0 | 0 | Great American International Insurance (EU) | | .IRL. | .IA. | Great American Europe Limited | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | AA-1120817 | 0 | 0 | Designated Activity Company | | .IRL. | .IA. | Great American Europe Limited | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | AA-1120817 | 0 | 0 | Great American International Insurance (UK) Limited | | .GBR. | .IA. | Great American Europe Limited | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 23418 | 73-0556513 | 0 | 0 | Mid-Continent Casualty Company | | .OH. | .UDP. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 15380 | 73-1406844 | 0 | 0 | Mid-Continent Assurance Company | | .OH. | .IA. | Mid-Continent Casualty Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 13794 | 38-3803661 | 0 | 0 | Mid-Continent Excess and Surplus Insurance Company | | .OH. | .IA. | Mid-Continent Casualty Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 30-0571535 | 0 | 0 | Mid-Continent Specialty Insurance Services, Inc. | | .OK. | .NIA. | Mid-Continent Casualty Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 23426 | 73-0773259 | 0 | 0 | Oklahoma Surety Company | | .OH. | .RE. | Mid-Continent Casualty Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 34-1607394 | 0 | 0 | National Interstate Corporation | | .OH. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 34-1899058 | 0 | 0 | American Highways Insurance Agency, Inc. | | .OH. | .NIA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 31-1548235 | 0 | 0 | Explorer RV Insurance Agency, Inc. | | .OH. | .NIA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 98-0191335 | 0 | 0 | Hudson Indemnity, Ltd. | | .CVM. | .IA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 34-1607396 | 0 | 0 | National Interstate Insurance Agency, Inc. | | .OH. | .NIA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 36-4670968 | 0 | 0 | Commercial For Hire Transportation Purchasing Group | | .SC. | .NIA. | National Interstate Insurance Agency, Inc. | Management. | 0.00 | American Financial Group, Inc. | NO | 2 |
| .0084 | American Financial Group, Inc. | 32620 | 34-1607395 | 0 | 0 | National Interstate Insurance Company | | .OH. | .IA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 11051 | 99-0345306 | 0 | 0 | National Interstate Insurance Company of Hawaii, Inc. | | .OH. | .IA. | National Interstate Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 43-1254631 | 0 | 0 | TransProtection Service Company | | .MO. | .NIA. | National Interstate Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 41106 | 95-3623282 | 0 | 0 | Triumphant Casualty Company | | .OH. | .IA. | National Interstate Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 21172 | 86-0114294 | 0 | 0 | Vanliner Insurance Company | | .OH. | .IA. | National Interstate Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 20-5546054 | 0 | 0 | Safety Claims & Litigation Services, LLC | | .MT. | .NIA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 46-4570914 | 0 | 0 | Safety, Claims and Litigation Services, LLC | | .OH. | .NIA. | National Interstate Corporation | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 87-1038842 | 0 | 0 | Radion Insurance Holdings, LLC | | .DE. | .NIA. | Great American Holding, Inc. | Ownership. | 32.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 87-1053786 | 0 | 0 | Radion Health, Inc. | | .DE. | .NIA. | Radion Insurance Holdings, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | | 0 | 0 | Radion Re, Inc. | | .CVM. | .IA. | Radion Insurance Holdings, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 59-1683711 | 0 | 0 | Summit Consulting, LLC | | .FL. | .NIA. | Great American Holding, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0000 | | 00000 | 59-3385208 | 0 | 0 | Heritage Summit Healthcare, LLC | | .FL. | .NIA. | Summit Consulting, LLC | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 16691 | 31-0501234 | 0 | 0 | Great American Insurance Company | | .OH. | .UIP. | American Financial Group, Inc. | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |
| .0084 | American Financial Group, Inc. | 37990 | 31-0973761 | 0 | 0 | American Empire Insurance Company | | .OH. | .IA. | Great American Insurance Company | Ownership. | 100.00 | American Financial Group, Inc. | NO | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries Or Affiliates | 9 Domestic- iliary Loca- tion | 10 Rela- tion- ship to Report- ing Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Owner- ship Provide Percent- age | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Re- quired? (Yes/No) | 16 * |
|-----------------|-------------------------------------|------------------------|----------------|-------------------|----------|---|---|--|--|--|--|---|--|--|---------|
| .0000 ... | | 00000 ... | 31-1463075 | 0 | 0 | | American Signature Underwriters, Inc. | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| .0000 ... | | 00000 ... | 59-2840291 | 0 | 0 | | Brothers Property Corporation | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| .0000 ... | | 00000 ... | 59-2840294 | 0 | 0 | | Brothers Property Management Corporation | .OH.... | .NIA.... | Brothers Property Corporation | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| .0000 ... | | 00000 ... | 31-1277904 | 0 | 0 | | Crop Managers Insurance Agency, Inc. | .KS.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| .0000 ... | | 00000 ... | 83-1767590 | 0 | 0 | | CropSurance Agency, LLC | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| .0000 ... | | 00000 ... | 31-0589001 | 0 | 0 | | Dempsey & Siders Agency, Inc. | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Human and Social Services Risk Purchasing Group, LLC | .OH.... | .NIA.... | Dempsey & Siders Agency, Inc. | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Eden Park Insurance Brokers, Inc. | .CA.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | El Águila, Compañía de Seguros, S.A. de C.V. | .MEX.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...YES.... | 0 |
| | | | | | | | Foreign Credit Insurance Association | .NY.... | .OTH.... | Great American Insurance Company | Management..... | 0.000 ... | American Financial Group, Inc. | ...NO.... | 2 |
| | | | | | | | GAI Mexico Holdings, LLC | .DE.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | GAI Warranty Company | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | GAI Warranty Company of Florida | .FL.... | .NIA.... | GAI Warranty Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Global Premier Finance Company | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 26832 ... | 95-1542353 | 0 | 0 | | Great American Alliance Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 26344 ... | 15-6020948 | 0 | 0 | | Great American Assurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 39896 ... | 61-0983091 | 0 | 0 | | Great American Casualty Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 37532 ... | 31-0954439 | 0 | 0 | | Great American E & S Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 41858 ... | 31-1036473 | 0 | 0 | | Great American Fidelity Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0000 ... | | 00000 ... | 31-1652643 | 0 | 0 | | Great American Insurance Agency, Inc. | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Great American Insurance Company of New York | .NY.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Great American Management Services, Inc. | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 38580 ... | 31-1288778 | 0 | 0 | | Great American Protection Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0000 ... | | 00000 ... | 31-0918893 | 0 | 0 | | Great American Re Inc. | .DE.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| | | | | | | | Great American Risk Solutions Surplus Lines Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 35351 ... | 31-0912199 | 0 | 0 | | Great American Security Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 31135 ... | 31-1209419 | 0 | 0 | | Great American Spirit Insurance Company | .OH.... | .IA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0084 ... | American Financial Group, Inc. | 33723 ... | 31-1237970 | 0 | 0 | | Professional Risk Brokers, Inc. | .IL.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0000 ... | | 00000 ... | 31-1293064 | 0 | 0 | | Shelter Rock Holdings, LLC | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0000 ... | | 00000 ... | 88-1379846 | 0 | 0 | | Trusted Coverage Professionals Agency, LLC | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |
| 0000 ... | | 00000 ... | | | | | Westline Industrial, LLC | .OH.... | .NIA.... | Great American Insurance Company | Ownership..... | 100.000 ... | American Financial Group, Inc. | ...NO.... | 0 |

| Asterisk | Explanation |
|----------|--|
| 1 | The entity is owned by more than one company within the AFG Group. |
| 2 | Entity is affiliated but not owned. |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
PART 1 - LOSS EXPERIENCE

| Line of Business | Current Year to Date | | | 4 Prior Year to Date Direct Loss Percentage |
|---|--------------------------------|--------------------------------|--------------------------------|--|
| | 1 Direct Premiums Earned | 2 Direct Losses Incurred | 3 Direct Loss Percentage | |
| 1. Fire | 0 | 0 | 0.0 | 0.0 |
| 2.1 Allied Lines | 0 | 0 | 0.0 | 0.0 |
| 2.2 Multiple peril crop | 0 | 0 | 0.0 | 0.0 |
| 2.3 Federal flood | 0 | 0 | 0.0 | 0.0 |
| 2.4 Private crop | 0 | 0 | 0.0 | 0.0 |
| 2.5 Private flood | 0 | 0 | 0.0 | 0.0 |
| 3. Farmowners multiple peril | 0 | 0 | 0.0 | 0.0 |
| 4. Homeowners multiple peril | 0 | 0 | 0.0 | 0.0 |
| 5.1 Commercial multiple peril (non-liability portion) | 0 | 0 | 0.0 | 0.0 |
| 5.2 Commercial multiple peril (liability portion) | 0 | 0 | 0.0 | 0.0 |
| 6. Mortgage guaranty | 0 | 0 | 0.0 | 0.0 |
| 8. Ocean marine | 0 | 0 | 0.0 | 0.0 |
| 9.1 Inland marine | 0 | 0 | 0.0 | 0.0 |
| 9.2 Pet insurance | 0 | 0 | 0.0 | 0.0 |
| 10. Financial guaranty | 0 | 0 | 0.0 | 0.0 |
| 11.1 Medical professional liability - occurrence | 0 | 0 | 0.0 | 0.0 |
| 11.2 Medical professional liability - claims-made | 0 | 0 | 0.0 | 0.0 |
| 12. Earthquake | 0 | 0 | 0.0 | 0.0 |
| 13.1 Comprehensive (hospital and medical) individual | 0 | 0 | 0.0 | 0.0 |
| 13.2 Comprehensive (hospital and medical) group | 0 | 0 | 0.0 | 0.0 |
| 14. Credit accident and health | 0 | 0 | 0.0 | 0.0 |
| 15.1 Vision only | 0 | 0 | 0.0 | 0.0 |
| 15.2 Dental only | 0 | 0 | 0.0 | 0.0 |
| 15.3 Disability income | 0 | 0 | 0.0 | 0.0 |
| 15.4 Medicare supplement | 0 | 0 | 0.0 | 0.0 |
| 15.5 Medicaid Title XIX | 0 | 0 | 0.0 | 0.0 |
| 15.6 Medicare Title XVIII | 0 | 0 | 0.0 | 0.0 |
| 15.7 Long-term care | 0 | 0 | 0.0 | 0.0 |
| 15.8 Federal employees health benefits plan | 0 | 0 | 0.0 | 0.0 |
| 15.9 Other health | 0 | 0 | 0.0 | 0.0 |
| 16. Workers' compensation | 0 | 0 | 0.0 | 0.0 |
| 17.1 Other liability - occurrence | 1,896,752 | 1,085,574 | 57.2 | 11.5 |
| 17.2 Other liability - claims-made | 0 | 0 | 0.0 | 0.0 |
| 17.3 Excess workers' compensation | 0 | 0 | 0.0 | 0.0 |
| 18.1 Products liability - occurrence | 1,146,021 | 919,615 | 80.2 | 37.2 |
| 18.2 Products liability - claims-made | 0 | 0 | 0.0 | 0.0 |
| 19.1 Private passenger auto no-fault (personal injury protection) | 0 | 0 | 0.0 | 0.0 |
| 19.2 Other private passenger auto liability | 0 | 0 | 0.0 | 0.0 |
| 19.3 Commercial auto no-fault (personal injury protection) | 2,612 | (1,134) | (43.4) | 1,661.5 |
| 19.4 Other commercial auto liability | 2,046,298 | 895,975 | 43.8 | 15.2 |
| 21.1 Private passenger auto physical damage | 0 | 0 | 0.0 | 0.0 |
| 21.2 Commercial auto physical damage | 475,486 | 28,065 | 5.9 | 36.0 |
| 22. Aircraft (all perils) | 0 | 0 | 0.0 | 0.0 |
| 23. Fidelity | 0 | 0 | 0.0 | 0.0 |
| 24. Surety | 41,205 | 3,551 | 8.6 | (4.1) |
| 26. Burglary and theft | 0 | 0 | 0.0 | 0.0 |
| 27. Boiler and machinery | 0 | 0 | 0.0 | 0.0 |
| 28. Credit | 0 | 0 | 0.0 | 0.0 |
| 29. International | 0 | 0 | 0.0 | 0.0 |
| 30. Warranty | 0 | 0 | 0.0 | 0.0 |
| 31. Reinsurance - Nonproportional Assumed Property | XXX | XXX | XXX | XXX |
| 32. Reinsurance - Nonproportional Assumed Liability | XXX | XXX | XXX | XXX |
| 33. Reinsurance - Nonproportional Assumed Financial Lines | XXX | XXX | XXX | XXX |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0.0 | 0.0 |
| 35. Totals | 5,608,374 | 2,931,646 | 52.3 | 18.5 |
| DETAILS OF WRITE-INS | | | | |
| 3401. | | | | |
| 3402. | | | | |
| 3403. | | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0.0 | 0.0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | 0 | 0 | 0.0 | 0.0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
PART 2 - DIRECT PREMIUMS WRITTEN

| Line of Business | 1 Current Quarter | 2 Current Year to Date | 3 Prior Year Year to Date |
|---|----------------------|------------------------------|---------------------------------|
| 1. Fire | 0 | 0 | 0 |
| 2.1 Allied Lines | 0 | 0 | 0 |
| 2.2 Multiple peril crop | 0 | 0 | 0 |
| 2.3 Federal flood | 0 | 0 | 0 |
| 2.4 Private crop | 0 | 0 | 0 |
| 2.5 Private flood | 0 | 0 | 0 |
| 3. Farmowners multiple peril | 0 | 0 | 0 |
| 4. Homeowners multiple peril | 0 | 0 | 0 |
| 5.1 Commercial multiple peril (non-liability portion) | 0 | 0 | 0 |
| 5.2 Commercial multiple peril (liability portion) | 0 | 0 | 0 |
| 6. Mortgage guaranty | 0 | 0 | 0 |
| 8. Ocean marine | 0 | 0 | 0 |
| 9.1 Inland marine | 0 | 0 | 0 |
| 9.2 Pet insurance | 0 | 0 | 0 |
| 10. Financial guaranty | 0 | 0 | 0 |
| 11.1 Medical professional liability - occurrence | 0 | 0 | 0 |
| 11.2 Medical professional liability - claims-made | 0 | 0 | 0 |
| 12. Earthquake | 0 | 0 | 0 |
| 13.1 Comprehensive (hospital and medical) individual | 0 | 0 | 0 |
| 13.2 Comprehensive (hospital and medical) group | 0 | 0 | 0 |
| 14. Credit accident and health | 0 | 0 | 0 |
| 15.1 Vision only | 0 | 0 | 0 |
| 15.2 Dental only | 0 | 0 | 0 |
| 15.3 Disability income | 0 | 0 | 0 |
| 15.4 Medicare supplement | 0 | 0 | 0 |
| 15.5 Medicaid Title XIX | 0 | 0 | 0 |
| 15.6 Medicare Title XVIII | 0 | 0 | 0 |
| 15.7 Long-term care | 0 | 0 | 0 |
| 15.8 Federal employees health benefits plan | 0 | 0 | 0 |
| 15.9 Other health | 0 | 0 | 0 |
| 16. Workers' compensation | 0 | 0 | 0 |
| 17.1 Other liability - occurrence | 2,211,360 | 2,211,360 | 1,903,460 |
| 17.2 Other liability - claims-made | 0 | 0 | 0 |
| 17.3 Excess workers' compensation | 0 | 0 | 0 |
| 18.1 Products liability - occurrence | 1,349,548 | 1,349,548 | 1,001,529 |
| 18.2 Products liability - claims-made | 0 | 0 | 0 |
| 19.1 Private passenger auto no-fault (personal injury protection) | 0 | 0 | 0 |
| 19.2 Other private passenger auto liability | 0 | 0 | 0 |
| 19.3 Commercial auto no-fault (personal injury protection) | 3,910 | 3,910 | 2,336 |
| 19.4 Other commercial auto liability | 1,531,908 | 1,531,908 | 1,275,155 |
| 21.1 Private passenger auto physical damage | 0 | 0 | 0 |
| 21.2 Commercial auto physical damage | 475,529 | 475,529 | 394,736 |
| 22. Aircraft (all perils) | 0 | 0 | 0 |
| 23. Fidelity | 0 | 0 | 0 |
| 24. Surety | (10,106) | (10,106) | 124,084 |
| 26. Burglary and theft | 0 | 0 | 0 |
| 27. Boiler and machinery | 0 | 0 | 0 |
| 28. Credit | 0 | 0 | 0 |
| 29. International | 0 | 0 | 0 |
| 30. Warranty | 0 | 0 | 0 |
| 31. Reinsurance - Nonproportional Assumed Property | XXX | XXX | XXX |
| 32. Reinsurance - Nonproportional Assumed Liability | XXX | XXX | XXX |
| 33. Reinsurance - Nonproportional Assumed Financial Lines | XXX | XXX | XXX |
| 34. Aggregate write-ins for other lines of business | 0 | 0 | 0 |
| 35. Totals | 5,562,149 | 5,562,149 | 4,701,300 |
| DETAILS OF WRITE-INS | | | |
| 3401. | | | |
| 3402. | | | |
| 3403. | | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | 0 | 0 | 0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

PART 3 (\$000 OMITTED)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

| Years in Which Losses Occurred | 1 Prior Year-End Known Case Loss and LAE Reserves | 2 Prior Year-End IBNR Loss and LAE Reserves | 3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2) | 4 2024 Loss and LAE Payments on Claims Reported as of Prior Year-End | 5 2024 Loss and LAE Payments on Claims Unreported as of Prior Year-End | 6 Total 2024 Loss and LAE Payments (Cols. 4+5) | 7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End | 8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End | 9 Q.S. Date IBNR Loss and LAE Reserves | 10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9) | 11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1) | 12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2) | 13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12) |
|--|--|--|---|---|---|---|--|---|---|--|--|--|---|
| 1. 2021 + Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. 2022 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Subtotals 2022 + Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. 2023 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Subtotals 2023 + Prior | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. 2024 | XXX | XXX | XXX | XXX | 0 | 0 | XXX | 0 | 0 | 0 | XXX | XXX | XXX |
| 7. Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Prior Year-End Surplus As Regards Policyholders | | 17,044 | | | | | | | | | Col. 11, Line 7 As % of Col. 1 Line 7 | Col. 12, Line 7 As % of Col. 2 Line 7 | Col. 13, Line 7 As % of Col. 3 Line 7 |
| | | | | | | | | | | | 1. 0.0 | 2. 0.0 | 3. 0.0 |
| | | | | | | | | | | | | | Col. 13, Line 7 As a % of Col. 1 Line 8 |
| | | | | | | | | | | | | | 4. 0.0 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Response |
|--|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? | NO |
| 3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | YES |

AUGUST FILING

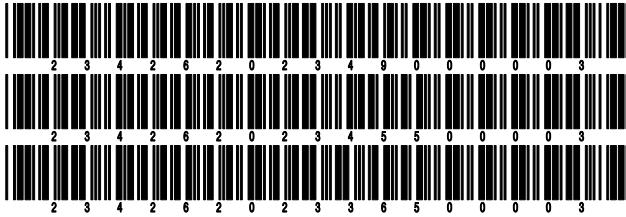
| | |
|---|-----|
| 5. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. | N/A |
|---|-----|

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY
OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE A - VERIFICATION

Real Estate

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Current year change in encumbrances | | |
| 4. Total gain (loss) on disposals | | |
| 5. Deduct amounts received on disposals | | |
| 6. Total foreign exchange change in book/adjusted carrying value | | |
| 7. Deduct current year's other than temporary impairment recognized | | |
| 8. Deduct current year's depreciation | | |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. Deduct total nonadmitted amounts | | |
| 11. Statement value at end of current period (Line 9 minus Line 10) | | |

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and mortgage interest paid and commitment fees | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Total valuation allowance | | |
| 13. Subtotal (Line 11 plus Line 12) | | |
| 14. Deduct total nonadmitted amounts | | |
| 15. Statement value at end of current period (Line 13 minus Line 14) | | |

NONE**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and depreciation | | |
| 9. Total foreign exchange change in book/adjusted carrying value | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | | |

NONE**SCHEDULE D - VERIFICATION**

Bonds and Stocks

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 16,228,260 | 15,355,779 |
| 2. Cost of bonds and stocks acquired | 987 | 1,896,828 |
| 3. Accrual of discount | 26,057 | 99,144 |
| 4. Unrealized valuation increase/(decrease) | 0 | 0 |
| 5. Total gain (loss) on disposals | (17,534) | (8,034) |
| 6. Deduct consideration for bonds and stocks disposed of | 989,441 | 1,098,236 |
| 7. Deduct amortization of premium | 8,122 | 17,221 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees | 0 | 0 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 15,240,208 | 16,228,260 |
| 12. Deduct total nonadmitted amounts | 0 | 0 |
| 13. Statement value at end of current period (Line 11 minus Line 12) | 15,240,208 | 16,228,260 |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|---|---|--|--|--|---|--|---|---|
| BONDS | | | | | | | | |
| 1. NAIC 1 (a) | 12,950,165 | 987 | 694,254 | 9,587 | 12,266,485 | 0 | 0 | 12,950,165 |
| 2. NAIC 2 (a) | 3,278,095 | 0 | 312,720 | 8,348 | 2,973,723 | 0 | 0 | 3,278,095 |
| 3. NAIC 3 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. NAIC 4 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. NAIC 5 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. NAIC 6 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Total Bonds | 16,228,260 | 987 | 1,006,975 | 17,935 | 15,240,208 | 0 | 0 | 16,228,260 |
| PREFERRED STOCK | | | | | | | | |
| 8. NAIC 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Total Preferred Stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Total Bonds and Preferred Stock | 16,228,260 | 987 | 1,006,975 | 17,935 | 15,240,208 | 0 | 0 | 16,228,260 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

| | 1 Year To Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | 687,025 | 1,053,860 |
| 2. Cost of cash equivalents acquired | 1,165,761 | 1,667,166 |
| 3. Accrual of discount | 0 | 0 |
| 4. Unrealized valuation increase/(decrease) | 0 | 0 |
| 5. Total gain (loss) on disposals | 0 | 0 |
| 6. Deduct consideration received on disposals | 4,000 | 2,034,000 |
| 7. Deduct amortization of premium | 0 | 0 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 1,848,786 | 687,025 |
| 11. Deduct total nonadmitted amounts | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 1,848,786 | 687,025 |

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Date Acquired | 5 Name of Vendor | 6 Number of Shares of Stock | 7 Actual Cost | 8 Par Value | 9 Paid for Accrued Interest and Dividends | 10 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol |
|--|---------------------------------|--------------|-----------------------|---------------------|--------------------------------------|------------------|----------------|--|--|
| 31739P-AA-5 | FAST 2022-S3 A1 - CM/RMBS | | 03/25/2024 | Direct | 987 | 987 | 987 | 0 | 1.A FE |
| 1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 987 | 987 | 987 | 0 | XXX |
| 2509999997. Total - Bonds - Part 3 | | | | | 987 | 987 | 987 | 0 | XXX |
| 2509999998. Total - Bonds - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX |
| 2509999999. Total - Bonds | | | | | 987 | 987 | 987 | 0 | XXX |
| 4509999997. Total - Preferred Stocks - Part 3 | | | | | 0 | XXX | XXX | 0 | XXX |
| 4509999998. Total - Preferred Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX |
| 4509999999. Total - Preferred Stocks | | | | | 0 | XXX | XXX | 0 | XXX |
| 5989999997. Total - Common Stocks - Part 3 | | | | | 0 | XXX | XXX | 0 | XXX |
| 5989999998. Total - Common Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX |
| 5989999999. Total - Common Stocks | | | | | 0 | XXX | XXX | 0 | XXX |
| 5999999999. Total - Preferred and Common Stocks | | | | | 0 | XXX | XXX | 0 | XXX |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 6009999999 - Totals | | | | | 987 | XXX | XXX | 0 | XXX |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 | | | |
|--|--|---------|---------------|--------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|---|------------|------------|--------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | | | |
| ..3137HB-2V-5 | FRETE ML-19 AUS - CMBS/RMBS | | 03/01/2024 | Paydown | | 1,712 | 1,712 | 1,554 | 0 | 157 | 0 | 157 | 0 | 1,712 | 0 | 0 | 0 | 0 | 0 | 12/26/2036 | 1.B FE | | | |
| ..31400C-DT-0 | FN CA4613 - RMBS | | 03/01/2024 | Paydown | | 837 | 836 | 845 | 0 | (8) | 0 | (8) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11/01/2049 | 1.A | | | |
| ..31418D-HY-1 | FN MA3846 - RMBS | | 03/01/2024 | Paydown | | 1,013 | 1,013 | 1,016 | 0 | (2) | 0 | (2) | 0 | 1,013 | 0 | 0 | 0 | 0 | 0 | 11/01/2049 | 1.A | | | |
| ..45129Y-S6-4 | IDAHO HSG & FIN ASSN SINGLE FAMILY MTG R | | 01/02/2024 | Direct | | 30,000 | 30,000 | 33,315 | 0 | (1) | 0 | (1) | 0 | 30,000 | 0 | 0 | 0 | 0 | 0 | 01/01/2050 | 1.B FE | | | |
| ..57419T-DL-2 | MARYLAND ST CMNTY DEV ADMIN DEPT HSG & C | | 02/28/2024 | Direct | | 25,000 | 25,000 | 26,857 | 0 | (31) | 0 | (31) | 0 | 25,000 | 0 | 0 | 0 | 0 | 0 | 03/01/2050 | 1.B FE | | | |
| ..60416Q-FZ-2 | MINNESOTA ST HSG FIN AGY HOMEOWNERSHIP F | | 03/01/2024 | Paydown | | 1,335 | 1,335 | 1,335 | 0 | 0 | 0 | 0 | 0 | 1,335 | 0 | 0 | 0 | 0 | 0 | 09/01/2044 | 1.A FE | | | |
| ..60416Q-GD-0 | MINNESOTA ST HSG FIN AGY HOMEOWNERSHIP F | | 03/01/2024 | Paydown | | 3,755 | 3,755 | 3,755 | 0 | 0 | 0 | 0 | 0 | 3,755 | 0 | 0 | 0 | 0 | 0 | 04/01/2045 | 1.A FE | | | |
| ..63968M-UU-9 | NEBRASKA INV FIN AUTH SINGLE FAMILY HSG | | 03/01/2024 | Direct | | 40,000 | 40,000 | 42,762 | 0 | (164) | 0 | (164) | 0 | 40,000 | 0 | 0 | 0 | 0 | 0 | 09/01/2049 | 1.A FE | | | |
| ..647200-X4-1 | NEW MEXICO MTG FIN AUTH - RMBS | | 03/01/2024 | Paydown | | 965 | 965 | 966 | 0 | 0 | 0 | 0 | 0 | 965 | 0 | 0 | 0 | 0 | 0 | 07/01/2043 | 1.A FE | | | |
| ..647200-X6-6 | NEW MEXICO MTG FIN AUTH - RMBS | | 03/01/2024 | Paydown | | 3,435 | 3,435 | 3,435 | 0 | 0 | 0 | 0 | 0 | 3,435 | 0 | 0 | 0 | 0 | 0 | 10/01/2043 | 1.A FE | | | |
| ..91743P-EV-3 | UTAH HSG CORP | | 03/21/2024 | Direct | | 1,388 | 1,388 | 1,418 | 0 | (1) | 0 | (1) | 0 | 1,388 | 0 | 0 | 0 | 0 | 0 | 07/21/2053 | 1.B FE | | | |
| 0909999999. Subtotal - Bonds - U.S. Special Revenues | | | | | | | | | | 109,440 | 109,440 | 117,394 | 0 | (51) | 0 | (51) | 0 | 109,440 | 0 | 0 | 0 | 1,484 | XXX | |
| ..07336L-AB-9 | BVINV 2021-INV2 A2 - CMO/RMBS | | 03/01/2024 | Paydown | | 11,722 | 11,722 | 11,270 | 0 | 11,259 | 0 | 463 | 0 | 463 | 0 | 11,722 | 0 | 0 | 0 | 0 | 0 | 06/26/2051 | 1.A | |
| ..12510H-AA-8 | CAUTO 2020-1 A1 - ABS | | 02/16/2024 | Various | | 429,117 | 444,200 | 418,797 | 0 | 432,916 | 0 | 1,362 | 0 | 1,362 | 0 | 434,278 | 0 | (5,161) | (5,161) | (5,161) | 2,190 | 02/15/2050 | 1.A FE | |
| ..233046-AN-1 | DNKN 2021-1 A2I - RMBS | | 02/20/2024 | Paydown | | 1,250 | 1,250 | 1,127 | 0 | 1,168 | 0 | 82 | 0 | 82 | 0 | 1,250 | 0 | 0 | 0 | 0 | 0 | 11/20/2051 | 2.B FE | |
| ..31739P-AA-5 | FASTT 2022-SS A1 - CMO/RMBS | | 01/25/2024 | Paydown | | 422 | 422 | 385 | 0 | 403 | 0 | 19 | 0 | 19 | 0 | 422 | 0 | 0 | 0 | 0 | 0 | 06/25/2052 | 1.A FE | |
| ..36168M-AA-1 | GCAT 2022-NQM3 A1 - CMO/RMBS | | 03/01/2024 | Paydown | | 3,882 | 3,882 | 3,659 | 0 | 3,668 | 0 | 214 | 0 | 214 | 0 | 3,882 | 0 | 0 | 0 | 0 | 0 | 04/25/2067 | 1.A FE | |
| ..466365-AD-5 | JACK 2022-1 A2I - RMBS | | 02/25/2024 | Paydown | | 2,500 | 2,500 | 2,329 | 0 | 171 | 0 | 171 | 0 | 171 | 0 | 2,500 | 0 | 0 | 0 | 0 | 0 | 02/26/2052 | 2.B FE | |
| ..46639A-AA-7 | JTEP 2012-5 A - CMO/RMBS | | 03/01/2024 | Paydown | | 820 | 820 | 787 | 0 | 792 | 0 | 28 | 0 | 28 | 0 | 820 | 0 | 0 | 0 | 0 | 0 | 12/27/2042 | 1.B FE | |
| ..46654C-AE-5 | JPMIT 2021-INV7 A2A - CMO/RMBS | | 03/01/2024 | Paydown | | 16,882 | 16,882 | 16,196 | 0 | 16,186 | 0 | 696 | 0 | 696 | 0 | 16,882 | 0 | 0 | 0 | 0 | 0 | 02/26/2052 | 1.A | |
| ..46655G-AB-1 | JPMIT 2022-4 A2 - CMO/RMBS | | 03/01/2024 | Paydown | | 36,985 | 36,985 | 34,807 | 0 | 34,757 | 0 | 2,228 | 0 | 2,228 | 0 | 36,985 | 0 | 0 | 0 | 0 | 0 | 02/25/2052 | 1.A | |
| ..74387M-AA-7 | PFMT 21J1 A1 - CMO/RMBS | | 03/01/2024 | Paydown | | 3,173 | 3,173 | 3,192 | 0 | 3,188 | 0 | (15) | 0 | (15) | 0 | 3,173 | 0 | 0 | 0 | 0 | 0 | 10/25/2051 | 1.A FE | |
| ..74968R-AA-3 | RPIT 2019-1 A - CMO/RMBS | | 03/25/2024 | Paydown | | 4,999 | 4,999 | 4,960 | 0 | 4,971 | 0 | 28 | 0 | 28 | 0 | 4,999 | 0 | 0 | 0 | 0 | 0 | 10/25/2063 | 1.A FE | |
| ..78449P-AB-5 | SMB 2018-A A2A - ABS | | 03/15/2024 | Paydown | | 17,959 | 17,959 | 17,955 | 0 | 17,958 | 0 | 1 | 0 | 1 | 0 | 17,959 | 0 | 0 | 0 | 0 | 0 | 104 | 02/15/2036 | 1.A FE |
| ..803169-AQ-4 | SRANC 3R AFR - CDO | C. | 03/22/2024 | Paydown | | 33,727 | 33,727 | 33,727 | 0 | 33,729 | 0 | (1) | 0 | (1) | 0 | 33,727 | 0 | 0 | 0 | 0 | 0 | 06/24/2030 | 1.A FE | |
| ..83404R-AB-4 | SOFI 2018-A2F - ABS | | 03/25/2024 | Paydown | | 10,632 | 10,632 | 10,621 | 0 | 10,629 | 0 | 3 | 0 | 3 | 0 | 10,632 | 0 | 0 | 0 | 0 | 0 | 60 | 08/25/2047 | 1.A FE |
| ..89613T-AA-6 | TAH 2018-SFR1 A - CMBS | | 03/01/2024 | Paydown | | 9,333 | 9,333 | 9,280 | 0 | 9,333 | 0 | 0 | 0 | 0 | 0 | 9,333 | 0 | 0 | 0 | 0 | 0 | 59 | 05/19/2037 | 1.A FE |
| ..92840V-AL-6 | VISTRA OPERATIONS COMPANY LLC | | 01/02/2024 | Corporate Action Sale .. | | 295,347 | 308,000 | 307,409 | 0 | 307,720 | 0 | 1 | 0 | 1 | 0 | 307,720 | 0 | (12,373) | (12,373) | (12,373) | 7,015 | 05/13/2025 | 2.C FE | |
| ..99820M-AA-0 | ZAXBY 211 A2 - ABS | | 01/30/2024 | Paydown | | 1,250 | 1,250 | 1,250 | 0 | 1,250 | 0 | 0 | 0 | 0 | 0 | 1,250 | 0 | 0 | 0 | 0 | 0 | 07/31/2051 | 2.B FE | |
| 1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | | | 880,001 | 907,736 | 877,681 | 0 | 5,279 | 0 | 5,279 | 0 | 897,535 | 0 | (17,534) | (17,534) | 10,228 | XXX | |
| 2509999997. Total - Bonds - Part 4 | | | | | | | | | | 989,441 | 1,017,176 | 995,076 | 1,001,746 | 0 | 5,229 | 0 | 5,229 | 0 | 1,006,975 | 0 | (17,534) | (17,534) | 11,712 | XXX |
| 2509999998. Total - Bonds - Part 5 | | | | | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | | |
| 2509999999. Total - Bonds | | | | | | | | | | 989,441 | 1,017,176 | 995,076 | 1,001,746 | 0 | 5,229 | 0 | 5,229 | 0 | 1,006,975 | 0 | (17,534) | (17,534) | 11,712 | XXX |
| 4509999997. Total - Preferred Stocks - Part 4 | | | | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 4509999998. Total - Preferred Stocks - Part 5 | | | | | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | | |
| 4509999999. Total - Preferred Stocks | | | | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 5989999997. Total - Common Stocks - Part 4 | | | | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 5989999998. Total - Common Stocks - Part 5 | | | | | | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | | |
| 5989999999. Total - Common Stocks | | | | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 5999999999. Total - Preferred and Common Stocks | | | | | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | |
| 6009999999 - Totals | | | | | | | | | | 989,441 | XXX | 995,076 | 1,001,746 | 0 | 5,229 | 0 | 5,229 | 0 | 1,006,975 | 0 | (17,534) | (17,534) | 11,712 | XXX |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1 Depository | 2 Code | 3 Rate of Interest | 4 Amount of Interest Received During Current Quarter | 5 Amount of Interest Accrued at Current Statement Date | Book Balance at End of Each Month During Current Quarter | | | 9 * |
|---|---|--------------------------|--|--|---|-------------------|------------------|--------|
| | | | | | 6 First Month | 7 Second Month | 8 Third Month | |
| Mabrey Bank | Tulsa, Oklahoma | 0.060 | 0 | 0 | 56,994 | 56,994 | 56,994 | XXX. |
| The Bank of New York Mellon .. | New York, New York | 0.000 | 0 | 0 | 5,667 | 6,335 | 5,538 | XXX. |
| Cash Held With Securities On Deposit | SD | 0.000 | 0 | 0 | 2,194 | 2,756 | 2,756 | XXX. |
| 0199998. Deposits in ... 0 | depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories | XXX | XXX | 0 | 0 | 0 | 0 | XXX |
| 0199999. Totals - Open Depositories | | XXX | XXX | 0 | 64,854 | 66,085 | 65,288 | XXX |
| 0299998. Deposits in ... 0 | depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories | XXX | XXX | 0 | 0 | 0 | 0 | XXX |
| 0299999. Totals - Suspended Depositories | | XXX | XXX | 0 | 0 | 0 | 0 | XXX |
| 0399999. Total Cash on Deposit | | XXX | XXX | 0 | 64,854 | 66,085 | 65,288 | XXX |
| 0499999. Cash in Company's Office | | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 0599999. Total - Cash | XXX | XXX | 0 | 0 | 64,854 | 66,085 | 65,288 | XXX |

STATEMENT AS OF MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2024 OF THE OKLAHOMA SURETY COMPANY

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended MARCH 31, 2024

NAIC Group Code 0084

NAIC Company Code 23426

Company Name OKLAHOMA SURETY COMPANY

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

| 1 Direct Written Premium | 2 Direct Earned Premium | 3 Direct Losses Incurred |
|--------------------------------|-------------------------------|--------------------------------|
| \$0 | \$0 | \$0 |

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [] No [X]

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [] No [X]

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$ 0

2.32 Amount estimated using reasonable assumptions: \$ 0

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$ 0