



HEALTH QUARTERLY STATEMENT  
AS OF MARCH 31, 2024  
OF THE CONDITION AND AFFAIRS OF THE  
Mount Carmel Health Insurance Company

NAIC Group Code 2838 (Current) (Prior) NAIC Company Code 13123 Employer's ID Number 25-1912781

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes [ ] No [ X ]

Incorporated/Organized 11/21/2007 Commenced Business 01/01/2008

Statutory Home Office 3100 Easton Square Place (Street and Number) Columbus, OH, US 43219 (City or Town, State, Country and Zip Code)

Main Administrative Office 3100 Easton Square Place (Street and Number) Columbus, OH, US 43219 (City or Town, State, Country and Zip Code) 407-754-5667 (Area Code) (Telephone Number)

Mail Address 3100 Easton Square Place (Street and Number or P.O. Box) Columbus, OH, US 43219 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3100 Easton Square Place (Street and Number) Columbus, OH, US 43219 (City or Town, State, Country and Zip Code) 407-754-5667 (Area Code) (Telephone Number)

Internet Website Address www.medigold.com

Statutory Statement Contact David Lee Vis (Name) 407-754-5667 (Area Code) (Telephone Number) David.Vis@medigold.com (E-mail Address) 614-546-3131 (FAX Number)

OFFICERS

|                 |                           |                       |                           |
|-----------------|---------------------------|-----------------------|---------------------------|
| Board Chair     | Stephen Michael Lundregan | Secretary & Treasurer | Joseph Jerome Patrick Jr. |
| President & CEO | John Charles Randolph     | Vice President & CFO  | Vis David Whetstone Lee   |

OTHER

|                                    |                                            |  |
|------------------------------------|--------------------------------------------|--|
| David Lee Vis, Assistant Treasurer | Trisha Anne Whetstone, Assistant Secretary |  |
|------------------------------------|--------------------------------------------|--|

DIRECTORS OR TRUSTEES

|                       |                           |                            |
|-----------------------|---------------------------|----------------------------|
| Lorraine Leigh Lutton | Stephen Michael Lundregan | Joseph Jerome Patrick, Jr. |
| John Charles Randolph | Todd Daniel Fox           | Cathy Krupsa Eddy          |
| Jill Dyan Phlegar     |                           |                            |

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Charles Randolph  
President & CEO

Joseph Jerome Patrick, Jr.  
Secretary & Treasurer

David Lee Vis  
Vice President & CFO

Subscribed and sworn to before me this day of

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

ASSETS

|                                                                                                                                                             | Current Statement Date |                         |                                           | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                                                                                             | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |                                                       |
| 1. Bonds .....                                                                                                                                              | 1,593,461              |                         | 1,593,461                                 | 2,288,002                                             |
| 2. Stocks:                                                                                                                                                  |                        |                         |                                           |                                                       |
| 2.1 Preferred stocks .....                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 2.2 Common stocks .....                                                                                                                                     |                        |                         | 0                                         | 0                                                     |
| 3. Mortgage loans on real estate:                                                                                                                           |                        |                         |                                           |                                                       |
| 3.1 First liens .....                                                                                                                                       |                        |                         | 0                                         | 0                                                     |
| 3.2 Other than first liens.....                                                                                                                             |                        |                         | 0                                         | 0                                                     |
| 4. Real estate:                                                                                                                                             |                        |                         |                                           |                                                       |
| 4.1 Properties occupied by the company (less \$ .....<br>encumbrances) .....                                                                                |                        |                         | 0                                         | 0                                                     |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....                                                                      |                        |                         | 0                                         | 0                                                     |
| 4.3 Properties held for sale (less \$ .....<br>encumbrances) .....                                                                                          |                        |                         | 0                                         | 0                                                     |
| 5. Cash (\$ ..... 792,109 ), cash equivalents<br>(\$ ..... 5,873,582 ) and short-term<br>investments (\$ ..... 2,558,508 ) .....                            | 9,224,199              |                         | 9,224,199                                 | 9,381,461                                             |
| 6. Contract loans (including \$ ..... premium notes) .....                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 7. Derivatives .....                                                                                                                                        |                        |                         | 0                                         | 0                                                     |
| 8. Other invested assets .....                                                                                                                              |                        |                         | 0                                         | 0                                                     |
| 9. Receivables for securities .....                                                                                                                         |                        |                         | 0                                         | 0                                                     |
| 10. Securities lending reinvested collateral assets .....                                                                                                   |                        |                         | 0                                         | 0                                                     |
| 11. Aggregate write-ins for invested assets .....                                                                                                           | 0                      | 0                       | 0                                         | 0                                                     |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....                                                                                               | 10,817,660             | 0                       | 10,817,660                                | 11,669,463                                            |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....                                                                               |                        |                         | 0                                         | 0                                                     |
| 14. Investment income due and accrued .....                                                                                                                 | 23,197                 |                         | 23,197                                    | 7,786                                                 |
| 15. Premiums and considerations:                                                                                                                            |                        |                         |                                           |                                                       |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....                                                                            | 8,907                  | 10                      | 8,897                                     | 8,411                                                 |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... |                        |                         | 0                                         | 0                                                     |
| 15.3 Accrued retrospective premiums (\$ ..... ) and<br>contracts subject to redetermination (\$ ..... ) .....                                               |                        |                         | 0                                         | 0                                                     |
| 16. Reinsurance:                                                                                                                                            |                        |                         |                                           |                                                       |
| 16.1 Amounts recoverable from reinsurers .....                                                                                                              | 91,870                 |                         | 91,870                                    | 63,688                                                |
| 16.2 Funds held by or deposited with reinsured companies .....                                                                                              |                        |                         | 0                                         | 0                                                     |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                                                             |                        |                         | 0                                         | 0                                                     |
| 17. Amounts receivable relating to uninsured plans .....                                                                                                    | 221,888                |                         | 221,888                                   | 0                                                     |
| 18.1 Current federal and foreign income tax recoverable and interest thereon ....                                                                           |                        |                         | 0                                         | 0                                                     |
| 18.2 Net deferred tax asset .....                                                                                                                           |                        |                         | 0                                         | 0                                                     |
| 19. Guaranty funds receivable or on deposit .....                                                                                                           |                        |                         | 0                                         | 0                                                     |
| 20. Electronic data processing equipment and software .....                                                                                                 |                        |                         | 0                                         | 0                                                     |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....                                                                     |                        |                         | 0                                         | 0                                                     |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                                                            |                        |                         | 0                                         | 0                                                     |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                                                              |                        |                         | 0                                         | 217,450                                               |
| 24. Health care (\$ ..... 730,897 ) and other amounts receivable .....                                                                                      | 771,960                | 41,063                  | 730,897                                   | 429,456                                               |
| 25. Aggregate write-ins for other than invested assets .....                                                                                                | 0                      | 0                       | 0                                         | 0                                                     |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 11,935,482             | 41,073                  | 11,894,409                                | 12,396,254                                            |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....                                                                        |                        |                         | 0                                         | 0                                                     |
| 28. Total (Lines 26 and 27)                                                                                                                                 | 11,935,482             | 41,073                  | 11,894,409                                | 12,396,254                                            |
| DETAILS OF WRITE-INS                                                                                                                                        |                        |                         |                                           |                                                       |
| 1101. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 1102. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 1103. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                                                                   | 0                      | 0                       | 0                                         | 0                                                     |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)                                                                                             | 0                      | 0                       | 0                                         | 0                                                     |
| 2501. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 2502. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 2503. ....                                                                                                                                                  |                        |                         | 0                                         | 0                                                     |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                   | 0                      | 0                       | 0                                         | 0                                                     |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)                                                                                             | 0                      | 0                       | 0                                         | 0                                                     |

LIABILITIES, CAPITAL AND SURPLUS

|                                                                                                                                                                | Current Period |                |               | Prior Year    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|---------------|---------------|
|                                                                                                                                                                | 1<br>Covered   | 2<br>Uncovered | 3<br>Total    | 4<br>Total    |
| 1. Claims unpaid (less \$ ..... reinsurance ceded) .....                                                                                                       | 2,303,209      |                | 2,303,209     | 1,554,921     |
| 2. Accrued medical incentive pool and bonus amounts .....                                                                                                      | 237,214        |                | 237,214       | 85,785        |
| 3. Unpaid claims adjustment expenses .....                                                                                                                     | 29,001         |                | 29,001        | 29,001        |
| 4. Aggregate health policy reserves, including the liability of<br>\$ .....0 for medical loss ratio rebate per the Public<br>Health Service Act .....          | 1,050,000      |                | 1,050,000     | 1,400,000     |
| 5. Aggregate life policy reserves .....                                                                                                                        |                |                | 0             | 0             |
| 6. Property/casualty unearned premium reserve .....                                                                                                            |                |                | 0             | 0             |
| 7. Aggregate health claim reserves .....                                                                                                                       |                |                | 0             | 0             |
| 8. Premiums received in advance .....                                                                                                                          | 7,045          |                | 7,045         | 2,866         |
| 9. General expenses due or accrued .....                                                                                                                       | 69,043         |                | 69,043        | 33,696        |
| 10.1 Current federal and foreign income tax payable and interest thereon<br>(including \$ ..... on realized gains (losses)) .....                              |                |                | 0             | 0             |
| 10.2 Net deferred tax liability .....                                                                                                                          |                |                | 0             | 0             |
| 11. Ceded reinsurance premiums payable .....                                                                                                                   |                |                | 0             | 0             |
| 12. Amounts withheld or retained for the account of others.....                                                                                                |                |                | 0             | 0             |
| 13. Remittances and items not allocated .....                                                                                                                  |                |                | 0             | 0             |
| 14. Borrowed money (including \$ ..... current) and<br>interest thereon \$ ..... (including<br>\$ ..... current) .....                                         |                |                | 0             | 0             |
| 15. Amounts due to parent, subsidiaries and affiliates .....                                                                                                   | 906,345        |                | 906,345       | 847,746       |
| 16. Derivatives .....                                                                                                                                          |                |                | 0             | 0             |
| 17. Payable for securities .....                                                                                                                               |                |                | 0             | 0             |
| 18. Payable for securities lending .....                                                                                                                       |                |                | 0             | 0             |
| 19. Funds held under reinsurance treaties (with \$ .....<br>authorized reinsurers, \$ ..... unauthorized<br>reinsurers and \$ ..... certified reinsurers)..... |                |                | 0             | 0             |
| 20. Reinsurance in unauthorized and certified (\$ ..... )<br>companies .....                                                                                   |                |                | 0             | 0             |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates .....                                                                              |                |                | 0             | 0             |
| 22. Liability for amounts held under uninsured plans .....                                                                                                     |                |                | 0             | 0             |
| 23. Aggregate write-ins for other liabilities (including \$ .....<br>current) .....                                                                            | 526            | 0              | 526           | 721,925       |
| 24. Total liabilities (Lines 1 to 23) .....                                                                                                                    | 4,602,383      | 0              | 4,602,383     | 4,675,940     |
| 25. Aggregate write-ins for special surplus funds .....                                                                                                        | XXX            | XXX            | 0             | 0             |
| 26. Common capital stock .....                                                                                                                                 | XXX            | XXX            | 1,000,000     | 1,000,000     |
| 27. Preferred capital stock .....                                                                                                                              | XXX            | XXX            |               |               |
| 28. Gross paid in and contributed surplus .....                                                                                                                | XXX            | XXX            | 18,611,763    | 18,342,022    |
| 29. Surplus notes .....                                                                                                                                        | XXX            | XXX            |               |               |
| 30. Aggregate write-ins for other than special surplus funds .....                                                                                             | XXX            | XXX            | 0             | 0             |
| 31. Unassigned funds (surplus) .....                                                                                                                           | XXX            | XXX            | ( 12,319,737) | ( 11,621,708) |
| 32. Less treasury stock, at cost:                                                                                                                              |                |                |               |               |
| 32.1 ..... shares common (value included in Line 26<br>\$ ..... ) .....                                                                                        | XXX            | XXX            |               |               |
| 32.2 ..... shares preferred (value included in Line 27<br>\$ ..... ) .....                                                                                     | XXX            | XXX            |               |               |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32) .....                                                                                             | XXX            | XXX            | 7,292,026     | 7,720,314     |
| 34. Total liabilities, capital and surplus (Lines 24 and 33)                                                                                                   | XXX            | XXX            | 11,894,409    | 12,396,254    |
| DETAILS OF WRITE-INS                                                                                                                                           |                |                |               |               |
| 2301. Other miscellaneous liabilities .....                                                                                                                    | 526            |                | 526           | 526           |
| 2302. 2022 Part D Settlement .....                                                                                                                             |                |                | 0             | 860,026       |
| 2303. 2023 Part D Settlement .....                                                                                                                             |                |                | 0             | (286,431)     |
| 2398. Summary of remaining write-ins for Line 23 from overflow page .....                                                                                      | 0              | 0              | 0             | 147,804       |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)                                                                                                | 526            | 0              | 526           | 721,925       |
| 2501. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 2502. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 2503. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                      | XXX            | XXX            | 0             | 0             |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)                                                                                                | XXX            | XXX            | 0             | 0             |
| 3001. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 3002. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 3003. ....                                                                                                                                                     | XXX            | XXX            |               | 0             |
| 3098. Summary of remaining write-ins for Line 30 from overflow page .....                                                                                      | XXX            | XXX            | 0             | 0             |
| 3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)                                                                                                | XXX            | XXX            | 0             | 0             |

STATEMENT OF REVENUE AND EXPENSES

|                                                                                                                                              | Current Year<br>To Date |             | Prior Year<br>To Date | Prior Year Ended<br>December 31 |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------|-----------------------|---------------------------------|
|                                                                                                                                              | 1<br>Uncovered          | 2<br>Total  | 3<br>Total            | 4<br>Total                      |
| 1. Member Months .....                                                                                                                       | XXX                     | 4, 193      | 3, 217                | 13, 096                         |
| 2. Net premium income ( including \$ ..... non-health<br>premium income).....                                                                | XXX                     | 4, 159, 919 | 3, 160, 873           | 13, 272, 219                    |
| 3. Change in unearned premium reserves and reserve for rate credits.....                                                                     | XXX                     |             |                       |                                 |
| 4. Fee-for-service (net of \$ ..... medical expenses) .....                                                                                  | XXX                     |             |                       |                                 |
| 5. Risk revenue .....                                                                                                                        | XXX                     |             |                       |                                 |
| 6. Aggregate write-ins for other health care related revenues .....                                                                          | XXX                     | 0           | 0                     | 0                               |
| 7. Aggregate write-ins for other non-health revenues .....                                                                                   | XXX                     | 0           | 0                     | 0                               |
| 8. Total revenues (Lines 2 to 7) .....                                                                                                       | XXX                     | 4, 159, 919 | 3, 160, 873           | 13, 272, 219                    |
| <b>Hospital and Medical:</b>                                                                                                                 |                         |             |                       |                                 |
| 9. Hospital/medical benefits .....                                                                                                           |                         | 2, 374, 676 | 1, 794, 107           | 8, 044, 594                     |
| 10. Other professional services .....                                                                                                        |                         | 1, 474, 937 | 941, 952              | 4, 359, 291                     |
| 11. Outside referrals .....                                                                                                                  |                         |             |                       |                                 |
| 12. Emergency room and out-of-area .....                                                                                                     |                         |             |                       |                                 |
| 13. Prescription drugs .....                                                                                                                 |                         | 609, 675    | 730, 228              | 1, 752, 533                     |
| 14. Aggregate write-ins for other hospital and medical .....                                                                                 | 0                       | 0           | 0                     | 0                               |
| 15. Incentive pool, withhold adjustments and bonus amounts .....                                                                             |                         | 151, 430    | 12, 039               | 31, 085                         |
| 16. Subtotal (Lines 9 to 15) .....                                                                                                           | 0                       | 4, 610, 718 | 3, 478, 326           | 14, 187, 503                    |
| <b>Less:</b>                                                                                                                                 |                         |             |                       |                                 |
| 17. Net reinsurance recoveries .....                                                                                                         |                         | 28, 181     |                       | 63, 688                         |
| 18. Total hospital and medical (Lines 16 minus 17) .....                                                                                     | 0                       | 4, 582, 537 | 3, 478, 326           | 14, 123, 815                    |
| 19. Non-health claims (net) .....                                                                                                            |                         |             |                       |                                 |
| 20. Claims adjustment expenses, including \$ .....108, 235 cost<br>containment expenses .....                                                |                         | 204, 001    | 150, 494              | 577, 581                        |
| 21. General administrative expenses .....                                                                                                    |                         | 483, 443    | 366, 387              | 1, 368, 751                     |
| 22. Increase in reserves for life and accident and health contracts<br>(including \$ ..... increase in reserves for life only) .             |                         | (350, 000)  | (50, 000)             | 1, 200, 000                     |
| 23. Total underwriting deductions (Lines 18 through 22).....                                                                                 | 0                       | 4, 919, 981 | 3, 945, 207           | 17, 270, 147                    |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23) .....                                                                                 | XXX                     | (760, 062)  | (784, 334)            | (3, 997, 928)                   |
| 25. Net investment income earned .....                                                                                                       |                         | 72, 274     | 29, 132               | 135, 794                        |
| 26. Net realized capital gains (losses) less capital gains tax of<br>\$ .....                                                                |                         |             |                       |                                 |
| 27. Net investment gains (losses) (Lines 25 plus 26) .....                                                                                   | 0                       | 72, 274     | 29, 132               | 135, 794                        |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount<br>recovered \$ ..... )<br>(amount charged off \$ ..... )]..... |                         |             |                       |                                 |
| 29. Aggregate write-ins for other income or expenses .....                                                                                   | 0                       | 0           | 0                     | 0                               |
| 30. Net income or (loss) after capital gains tax and before all other federal<br>income taxes (Lines 24 plus 27 plus 28 plus 29) .....       | XXX                     | (687, 788)  | (755, 202)            | (3, 862, 134)                   |
| 31. Federal and foreign income taxes incurred .....                                                                                          | XXX                     |             |                       |                                 |
| 32. Net income (loss) (Lines 30 minus 31) .....                                                                                              | XXX                     | (687, 788)  | (755, 202)            | (3, 862, 134)                   |
| <b>DETAILS OF WRITE-INS</b>                                                                                                                  |                         |             |                       |                                 |
| 0601. ....                                                                                                                                   | XXX                     |             |                       | 0                               |
| 0602. ....                                                                                                                                   | XXX                     |             | 0                     | 0                               |
| 0603. ....                                                                                                                                   | XXX                     |             | 0                     | 0                               |
| 0698. Summary of remaining write-ins for Line 6 from overflow page .....                                                                     | XXX                     | 0           | 0                     | 0                               |
| 0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) .....                                                                         | XXX                     | 0           | 0                     | 0                               |
| 0701. Other non-health revenue .....                                                                                                         | XXX                     |             | 0                     | 0                               |
| 0702. ....                                                                                                                                   | XXX                     |             |                       | 0                               |
| 0703. ....                                                                                                                                   | XXX                     |             | 0                     | 0                               |
| 0798. Summary of remaining write-ins for Line 7 from overflow page .....                                                                     | XXX                     | 0           | 0                     | 0                               |
| 0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) .....                                                                         | XXX                     | 0           | 0                     | 0                               |
| 1401. ....                                                                                                                                   |                         |             |                       | 0                               |
| 1402. ....                                                                                                                                   |                         |             | 0                     | 0                               |
| 1403. ....                                                                                                                                   |                         |             | 0                     | 0                               |
| 1498. Summary of remaining write-ins for Line 14 from overflow page .....                                                                    | 0                       | 0           | 0                     | 0                               |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) .....                                                                        | 0                       | 0           | 0                     | 0                               |
| 2901. ....                                                                                                                                   |                         |             |                       | 0                               |
| 2902. ....                                                                                                                                   |                         |             | 0                     | 0                               |
| 2903. ....                                                                                                                                   |                         |             | 0                     | 0                               |
| 2998. Summary of remaining write-ins for Line 29 from overflow page .....                                                                    | 0                       | 0           | 0                     | 0                               |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....                                                                        | 0                       | 0           | 0                     | 0                               |

STATEMENT OF REVENUE AND EXPENSES (Continued)

|                                                                                        | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|----------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| CAPITAL AND SURPLUS ACCOUNT                                                            |                              |                            |                                      |
| 33. Capital and surplus prior reporting year.....                                      | 7,720,314                    | 5,903,108                  | 5,903,108                            |
| 34. Net income or (loss) from Line 32 .....                                            | (687,788)                    | (755,202)                  | (3,862,134)                          |
| 35. Change in valuation basis of aggregate policy and claim reserves .....             |                              |                            |                                      |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... |                              |                            |                                      |
| 37. Change in net unrealized foreign exchange capital gain or (loss) .....             |                              |                            |                                      |
| 38. Change in net deferred income tax .....                                            |                              |                            |                                      |
| 39. Change in nonadmitted assets .....                                                 | (10,241)                     | (5,368)                    | (28,281)                             |
| 40. Change in unauthorized and certified reinsurance .....                             | 0                            | 0                          | 0                                    |
| 41. Change in treasury stock .....                                                     | 0                            | 0                          | 0                                    |
| 42. Change in surplus notes .....                                                      | 0                            | 0                          | 0                                    |
| 43. Cumulative effect of changes in accounting principles.....                         |                              |                            |                                      |
| 44. Capital Changes:                                                                   |                              |                            |                                      |
| 44.1 Paid in .....                                                                     |                              |                            | 0                                    |
| 44.2 Transferred from surplus (Stock Dividend).....                                    | 0                            | 0                          | 0                                    |
| 44.3 Transferred to surplus.....                                                       |                              |                            |                                      |
| 45. Surplus adjustments:                                                               |                              |                            |                                      |
| 45.1 Paid in .....                                                                     | 269,741                      | 0                          | 5,707,621                            |
| 45.2 Transferred to capital (Stock Dividend) .....                                     |                              |                            |                                      |
| 45.3 Transferred from capital .....                                                    |                              | 0                          |                                      |
| 46. Dividends to stockholders .....                                                    |                              |                            |                                      |
| 47. Aggregate write-ins for gains or (losses) in surplus .....                         | 0                            | 0                          | 0                                    |
| 48. Net change in capital & surplus (Lines 34 to 47) .....                             | (428,288)                    | (760,570)                  | 1,817,206                            |
| 49. Capital and surplus end of reporting period (Line 33 plus 48)                      | 7,292,026                    | 5,142,538                  | 7,720,314                            |
| DETAILS OF WRITE-INS                                                                   |                              |                            |                                      |
| 4701. ....                                                                             |                              |                            | 0                                    |
| 4702. ....                                                                             |                              | 0                          | 0                                    |
| 4703. ....                                                                             |                              | 0                          | 0                                    |
| 4798. Summary of remaining write-ins for Line 47 from overflow page .....              | 0                            | 0                          | 0                                    |
| 4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)                        | 0                            | 0                          | 0                                    |

CASH FLOW

|                                                                                                                             | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|-----------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>                                                                                                 |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....                                                                              | 3,813,644                    | 4,421,678                  | 14,473,806                           |
| 2. Net investment income .....                                                                                              | 51,404                       | 15,547                     | 83,982                               |
| 3. Miscellaneous income .....                                                                                               | 0                            | 358,505                    | 358,505                              |
| 4. Total (Lines 1 to 3) .....                                                                                               | 3,865,048                    | 4,795,730                  | 14,916,293                           |
| 5. Benefit and loss related payments .....                                                                                  | 3,672,717                    | 3,726,099                  | 15,416,836                           |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....                                                  | 873,985                      | (281,269)                  | 1,158,230                            |
| 8. Dividends paid to policyholders .....                                                                                    |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital<br>gains (losses) .....                 | 0                            | 0                          | 0                                    |
| 10. Total (Lines 5 through 9) .....                                                                                         | 4,546,702                    | 3,444,830                  | 16,575,066                           |
| 11. Net cash from operations (Line 4 minus Line 10) .....                                                                   | (681,654)                    | 1,350,900                  | (1,658,773)                          |
| <b>Cash from Investments</b>                                                                                                |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:                                                                      |                              |                            |                                      |
| 12.1 Bonds .....                                                                                                            | 700,000                      | 0                          | 2,500,000                            |
| 12.2 Stocks .....                                                                                                           | 0                            | 0                          | 0                                    |
| 12.3 Mortgage loans .....                                                                                                   | 0                            | 0                          | 0                                    |
| 12.4 Real estate .....                                                                                                      | 0                            | 0                          | 0                                    |
| 12.5 Other invested assets .....                                                                                            | 0                            | 0                          | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                       | 0                            | 0                          | 0                                    |
| 12.7 Miscellaneous proceeds .....                                                                                           | 0                            | 0                          | 0                                    |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....                                                                   | 700,000                      | 0                          | 2,500,000                            |
| 13. Cost of investments acquired (long-term only):                                                                          |                              |                            |                                      |
| 13.1 Bonds .....                                                                                                            | 0                            | 0                          | 977,572                              |
| 13.2 Stocks .....                                                                                                           | 0                            | 0                          | 0                                    |
| 13.3 Mortgage loans .....                                                                                                   | 0                            | 0                          | 0                                    |
| 13.4 Real estate .....                                                                                                      | 0                            | 0                          | 0                                    |
| 13.5 Other invested assets .....                                                                                            | 0                            | 0                          | 0                                    |
| 13.6 Miscellaneous applications .....                                                                                       | 0                            | 0                          | 0                                    |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....                                                                  | 0                            | 0                          | 977,572                              |
| 14. Net increase (or decrease) in contract loans and premium notes .....                                                    | 0                            | 0                          | 0                                    |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....                                                 | 700,000                      | 0                          | 1,522,428                            |
| <b>Cash from Financing and Miscellaneous Sources</b>                                                                        |                              |                            |                                      |
| 16. Cash provided (applied):                                                                                                |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....                                                                                     | 0                            | 0                          | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....                                                                 | 269,741                      | 0                          | 5,707,621                            |
| 16.3 Borrowed funds .....                                                                                                   | 0                            | 0                          | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....                                           | 0                            | 0                          | 0                                    |
| 16.5 Dividends to stockholders .....                                                                                        | 0                            | 0                          | 0                                    |
| 16.6 Other cash provided (applied) .....                                                                                    | (445,349)                    | 1,571,457                  | 1,348,449                            |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5<br>plus Line 16.6) ..... | (175,608)                    | 1,571,457                  | 7,056,070                            |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>                                                  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .                       | (157,262)                    | 2,922,357                  | 6,919,725                            |
| 19. Cash, cash equivalents and short-term investments:                                                                      |                              |                            |                                      |
| 19.1 Beginning of year .....                                                                                                | 9,381,461                    | 2,461,735                  | 2,461,735                            |
| 19.2 End of period (Line 18 plus Line 19.1) .....                                                                           | 9,224,199                    | 5,384,093                  | 9,381,461                            |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|                                           |         |        |  |
|-------------------------------------------|---------|--------|--|
| 20.0001. Premium Deficiency Reserve ..... | 350,000 | 50,000 |  |
| 20.0002. ....                             |         | 0      |  |

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

|                                                            | 1         | Comprehensive<br>(Hospital & Medical) |       | 4                      | 5           | 6           | 7                                               | 8                       | 9                     | 10         | 11                   | 12                | 13           | 14                  |
|------------------------------------------------------------|-----------|---------------------------------------|-------|------------------------|-------------|-------------|-------------------------------------------------|-------------------------|-----------------------|------------|----------------------|-------------------|--------------|---------------------|
|                                                            |           | 2                                     | 3     |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
|                                                            | Total     | Individual                            | Group | Medicare<br>Supplement | Vision Only | Dental Only | Federal<br>Employees<br>Health<br>Benefits Plan | Title XVIII<br>Medicare | Title XIX<br>Medicaid | Credit A&H | Disability<br>Income | Long-Term<br>Care | Other Health | Other<br>Non-Health |
| Total Members at end of:                                   |           |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 1. Prior Year .....                                        | 1,120     | 0                                     | 0     | 0                      | 0           | 0           | 0                                               | 1,120                   | 0                     | 0          | 0                    | 0                 | 0            | 0                   |
| 2. First Quarter .....                                     | 1,393     |                                       |       |                        |             |             |                                                 | 1,393                   |                       |            |                      |                   |              |                     |
| 3. Second Quarter .....                                    | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 4. Third Quarter .....                                     | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 5. Current Year                                            | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 6. Current Year Member Months                              | 4,193     |                                       |       |                        |             |             |                                                 | 4,193                   |                       |            |                      |                   |              |                     |
| Total Member Ambulatory Encounters for Period:             |           |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 7 Physician .....                                          | 1,843     |                                       |       |                        |             |             |                                                 | 1,843                   |                       |            |                      |                   |              |                     |
| 8. Non-Physician .....                                     | 614       |                                       |       |                        |             |             |                                                 | 614                     |                       |            |                      |                   |              |                     |
| 9. Total                                                   | 2,457     | 0                                     | 0     | 0                      | 0           | 0           | 0                                               | 2,457                   | 0                     | 0          | 0                    | 0                 | 0            | 0                   |
| 10. Hospital Patient Days Incurred                         | 579       |                                       |       |                        |             |             |                                                 | 579                     |                       |            |                      |                   |              |                     |
| 11. Number of Inpatient Admissions                         | 49        |                                       |       |                        |             |             |                                                 | 49                      |                       |            |                      |                   |              |                     |
| 12. Health Premiums Written (a) .....                      | 4,176,403 |                                       |       |                        |             |             |                                                 | 4,176,403               |                       |            |                      |                   |              |                     |
| 13. Life Premiums Direct .....                             | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 14. Property/Casualty Premiums Written .....               | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 15. Health Premiums Earned.....                            | 4,176,365 |                                       |       |                        |             |             |                                                 | 4,176,365               |                       |            |                      |                   |              |                     |
| 16. Property/Casualty Premiums Earned                      | 0         |                                       |       |                        |             |             |                                                 |                         |                       |            |                      |                   |              |                     |
| 17. Amount Paid for Provision of Health Care Services..... | 3,682,820 |                                       |       |                        |             |             |                                                 | 3,682,820               |                       |            |                      |                   |              |                     |
| 18. Amount Incurred for Provision of Health Care Services  | 4,610,718 |                                       |       |                        |             |             |                                                 | 4,610,718               |                       |            |                      |                   |              |                     |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 4,176,403

## CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

∞

UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business                                         | Claims Paid<br>Year to Date                                             |                                                   | Liability<br>End of Current Quarter                      |                                                   | 5<br><br>Claims Incurred in<br>Prior Years<br>(Columns 1 + 3) | 6<br><br>Estimated Claim<br>Reserve and<br>Claim Liability<br>December 31 of<br>Prior Year |
|----------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------------------------------------------|
|                                                          | 1<br><br>On<br>Claims Incurred Prior<br>to January 1 of<br>Current Year | 2<br><br>On<br>Claims Incurred<br>During the Year | 3<br><br>On<br>Claims Unpaid<br>Dec. 31<br>of Prior Year | 4<br><br>On<br>Claims Incurred<br>During the Year |                                                               |                                                                                            |
| 1. Comprehensive (hospital and medical) individual ..... |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 2. Comprehensive (hospital and medical) group .....      |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 3. Medicare Supplement .....                             |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 4. Vision only .....                                     |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 5. Dental only .....                                     |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 6. Federal Employees Health Benefits Plan .....          |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 7. Title XVIII - Medicare .....                          | 1,108,022                                                               | 2,574,798                                         | 70,614                                                   | 2,232,595                                         | 1,178,636                                                     | 1,554,921                                                                                  |
| 8. Title XIX - Medicaid .....                            |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 9. Credit A&H .....                                      |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 10. Disability Income .....                              |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 11. Long-term care .....                                 |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 12. Other health .....                                   |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 13. Health subtotal (Lines 1 to 12) .....                | 1,108,022                                                               | 2,574,798                                         | 70,614                                                   | 2,232,595                                         | 1,178,636                                                     | 1,554,921                                                                                  |
| 14. Health care receivables (a) .....                    |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 15. Other non-health .....                               |                                                                         |                                                   |                                                          |                                                   | 0                                                             | 0                                                                                          |
| 16. Medical incentive pools and bonus amounts .....      |                                                                         |                                                   | 164,352                                                  | 72,862                                            | 164,352                                                       | 85,785                                                                                     |
| 17. Totals (Lines 13 - 14 + 15 + 16)                     | 1,108,022                                                               | 2,574,798                                         | 234,966                                                  | 2,305,457                                         | 1,342,988                                                     | 1,640,706                                                                                  |

(a) Excludes \$ loans or advances to providers not yet expensed.

# NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance ("ODI").

The ODI Regulation recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices. No deviations exist.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

|                                                                               | SSAP # | F/S<br>Page | F/S<br>Line # | 2024            | 2023              |
|-------------------------------------------------------------------------------|--------|-------------|---------------|-----------------|-------------------|
| NET INCOME                                                                    |        |             |               |                 |                   |
| (1) State basis (Page 4, Line 32, Columns 2 & 4) .....                        | XXX    | XXX         | XXX           | ..... (687,788) | ..... (3,862,134) |
| (2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP: |        |             |               |                 |                   |
| (3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:  |        |             |               |                 |                   |
| (4) NAIC SAP (1-2-3=4) .....                                                  | XXX    | XXX         | XXX           | ..... (687,788) | ..... (3,862,134) |
| SURPLUS                                                                       |        |             |               |                 |                   |
| (5) State basis (Page 3, Line 33, Columns 3 & 4) .....                        | XXX    | XXX         | XXX           | .....7,292,026  | .....7,720,314    |
| (6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP: |        |             |               |                 |                   |
| (7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:  |        |             |               |                 |                   |
| (8) NAIC SAP (5-6-7=8) .....                                                  | XXX    | XXX         | XXX           | .....7,292,026  | .....7,720,314    |

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during that period. Actual results could differ from those estimates.

C. Accounting Policy

Premiums are reported as earned in the period in which members are entitled to receive services and are net of retroactive membership adjustments. Retroactive membership adjustments result from enrollment changes not yet processed, or not yet reported by the government. Premiums received prior to such period are recorded as advanced premiums.

Benefits incurred and loss adjustment expenses include claims payments, capitation payments, pharmacy costs net of rebates, allocations of certain centralized expenses, and various other costs incurred to provide health insurance coverage to members, as well as estimates of future payments to hospitals and others for medical care provided prior to the date of the Statements of Admitted Assets, Liabilities and Surplus. Capitation payments represent monthly contractual fees disbursed to participating primary care physicians, and other providers who are responsible for providing medical care to members. Pharmacy costs represent payments for members' prescription drug benefits, net of rebates from drug manufacturers and other cost adjustments based on CMS provisions of the Part D Pharmacy benefit program.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments include investments mainly in U.S. Government obligations with a maturity of twelve months or less from the date of purchase. Short-term investments are recorded at amortized cost. The carrying value of short-term investments approximate fair value due to the short-term maturities of the investments.
- (2) – (4) Investments are valued and classified in accordance with methods prescribed by the NAIC. Bonds are carried at amortized cost.

The Company regularly evaluates investment securities for impairment. The related investment is written down to its estimated value.

Amortization of bond premium or discount is computed using the effective yield method.

Income from investments is recorded on an accrual basis. For the purpose of determining realized gains and losses, the cost of securities sold is based upon specific identification. Investment income due and accrued over 90 days past due is nonadmitted.

- (5) The Company does not have any mortgage loans on real estate investments.
- (6) The Company does not have any loan-backed security investments.
- (7) The Company does not have any investments in subsidiaries.
- (8) The Company does not have any joint venture investments.
- (9) Not applicable.
- (10) - (11) The estimates of future medical benefit payments are developed using actuarial methods and assumptions based upon claim payment patterns, medical cost inflation, historical development such as claim inventory levels and claim receipt patterns, and other factors. Corresponding administrative costs to process outstanding claims are estimated and accrued. Estimates of future payments relating to services incurred in the current period and prior periods are continually reviewed by management and adjusted as necessary.

The Company assesses the profitability of its contracts for providing health insurance coverage to its members when current operating results or forecasts indicate probable future losses. The Company records premium deficiency liability in current operations to the extent that the sum of expected future medical costs, claim adjustment expenses, and maintenance costs exceed related future premiums. Investment income is contemplated in the calculation of the premium deficiency liability.

Management believes the Company's benefits payable and loss adjustment expense are adequate to cover future claims and loss adjustment expense payments required, however such estimates are based on knowledge of current events and anticipated future events and, therefore, the actual liability could differ from the amounts provided.

- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company estimates anticipated Pharmacy Rebate Receivables using the analysis of historical recovery patterns.

D.               Going Concern

After evaluating the entity’s ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity’s ability to continue as a going concern as of the date of the filing of this statement. As a condition of the Company receiving licensure approval from ODI and in accordance with section 3901.32 of the Ohio Revised Code, Parent has agreed to guarantee to maintain the amount of the Company’s capital and surplus at the greater of ( i.) minimum capital requirements of \$5,000,000, (ii.) the amount of the Company’s Action Level RBC of 400% or (iii.) an amount as reasonably determined by the Superintendent of Insurance, State of Ohio in relation to the level of the Company’s enrollees and its outstanding liabilities.

2.     Accounting Changes and Correction of Errors

None.

3.     Business Combinations and Goodwill

A.               Statutory Purchase Method

Not Applicable

B.               Statutory merger

Not Applicable

C.               Assumption Reinsurance

Not Applicable

D.               Impairment Loss

Not Applicable

4.     Discontinued Operations

A – D Not Applicable

5.     Investments

A.               Mortgage Loans, including Mezzanine Real Estate Loans

Not Applicable

B.               Debt Restructuring

Not Applicable

C.               Reverse Mortgages

Not Applicable

D.               Loan-Backed Securities

Not Applicable

E.               Dollar Repurchase Agreements and/or Securities Lending Transactions

Not Applicable

F.               Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable

G.               Reverse Repurchase Agreement Transactions Accounted for as Secured Borrowing

Not Applicable

H.               Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

I.               Reserve Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable

J.               Real Estate

Not Applicable

K.               Low-Income Housing Tax Credits (LIHTC)

Not Applicable

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

| Restricted Asset Category                                                          | 1<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Current Year | 2<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Prior Year | 3<br>Increase/<br>(Decrease)<br>(1 minus 2) | 4<br>Total Current<br>Year<br>Nonadmitted<br>Restricted | 5<br>Total Current<br>Year Admitted<br>Restricted<br>(1 minus 4) | 6<br>Gross (Admitted<br>& Nonadmitted)<br>Restricted to<br>Total Assets (a) | 7<br>Admitted<br>Restricted to<br>Total Admitted<br>Assets (b) |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------|
| a. Subject to contractual obligation for which liability is not shown              |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| b. Collateral held under security lending agreements                               |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| c. Subject to repurchase agreements                                                |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| d. Subject to reverse repurchase agreements                                        |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| e. Subject to dollar repurchase agreements                                         |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| f. Subject to dollar reverse repurchase agreements                                 |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| g. Placed under option contracts                                                   |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| h. Letter stock or securities restricted as to sale - excluding FHLB capital stock |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| i. FHLB capital stock                                                              |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| j. On deposit with states                                                          | 117,342                                                                            | 116,414                                                                          | 928                                         | 0                                                       | 117,342                                                          | 0.983                                                                       | 0.987                                                          |
| k. On deposit with other regulatory bodies                                         |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| l. Pledged collateral to FHLB (including assets backing funding agreements)        |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| m. Pledged as collateral not captured in other categories                          |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| n. Other restricted assets                                                         |                                                                                    |                                                                                  | 0                                           |                                                         | 0                                                                | 0.000                                                                       | 0.000                                                          |
| o. Total Restricted Assets                                                         | 117,342                                                                            | 116,414                                                                          | 928                                         | 0                                                       | 117,342                                                          | 0.983                                                                       | 0.987                                                          |

(a) Column 1 divided by Asset Page, Column 1, Line 28

(b) Column 5 divided by Asset Page, Column 3, Line 28

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

| Description of Assets | 1<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Current Year | 2<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Prior Year | 3<br>Increase/<br>(Decrease)<br>(1 minus 2) | 4<br>Total Current<br>Year Admitted<br>Restricted | 5<br>Gross (Admitted<br>& Nonadmitted)<br>Restricted to<br>Total Assets | 6<br>Admitted<br>Restricted to<br>Total Admitted<br>Assets |
|-----------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|
| Total (a)             | 0                                                                                  | 0                                                                                | 0                                           | 0                                                 | 0.000                                                                   | 0.000                                                      |

(a) Total Line for Columns 1 through 3 should equal 5L(1)m Columns 1 through 3 respectively and Total Line for Column 4 should equal 5L(1)m Column 5.

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

| Description of Assets | 1<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Current Year | 2<br>Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Prior Year | 3<br>Increase/<br>(Decrease)<br>(1 minus 2) | 4<br>Total Current<br>Year Admitted<br>Restricted | 5<br>Gross (Admitted<br>& Nonadmitted)<br>Restricted to<br>Total Assets | 6<br>Admitted<br>Restricted to<br>Total Admitted<br>Assets |
|-----------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|
| Total (a)             | 0                                                                                  | 0                                                                                | 0                                           | 0                                                 | 0.000                                                                   | 0.000                                                      |

(a) Total Line for Columns 1 through 3 should equal 5L(1)n Columns 1 through 3 respectively and Total Line for Column 4 should equal 5L(1)n Column 5.

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

| Collateral Assets                                    | 1<br>Book/Adjusted<br>Carrying Value<br>(BACV) | 2<br>Fair Value | 3<br>% of BACV to<br>Total Assets<br>(Admitted and<br>Nonadmitted)* | 4<br>% of BACV to<br>Total Admitted Assets<br>** |
|------------------------------------------------------|------------------------------------------------|-----------------|---------------------------------------------------------------------|--------------------------------------------------|
| a. Cash, Cash Equivalents and Short-Term Investments |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| b. Schedule D, Part 1                                |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| c. Schedule D, Part 2, Section 1                     |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| d. Schedule D, Part 2, Section 2                     |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| e. Schedule B                                        |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| f. Schedule A                                        |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| g. Schedule BA, Part 1                               |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| h. Schedule DL, Part 1                               |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| i. Other                                             |                                                |                 | 0.000 %                                                             | 0.000 %                                          |
| j. Total Collateral Assets (a+b+c+d+e+f+g+h+i)       | 0                                              | 0               | 0.000 %                                                             | 0.000 %                                          |

\* Column 1 divided by Asset Page, Line 26 (Column 1)

\*\* Column 1 divided by Asset Page, Line 26 (Column 3)

|                                                     | 1<br>Amount | 2<br>% of Liability to Total<br>Liabilities * |
|-----------------------------------------------------|-------------|-----------------------------------------------|
| k. Recognized Obligation to Return Collateral Asset |             | 0.000 %                                       |

\* Column 1 divided by Liability Page, Line 24(Column 3)

M. Working Capital Finance Investments

Not Applicable

N. Offsetting and Netting of Assets and Liabilities

|                                                   | Gross Amount<br>Recognized | Amount Offset* | Net Amount<br>Presented on<br>Financial<br>Statements |
|---------------------------------------------------|----------------------------|----------------|-------------------------------------------------------|
| (1) Assets                                        |                            |                |                                                       |
| Due from Centers for Medicare & Medicaid Services | 552,558                    | 330,670        | 221,888                                               |

\* For derivative assets and derivative liabilities, the amount offset shall agree to Schedule DB, Part D, Section 1

|                                                                          | Gross Amount<br>Recognized | Amount Offset* | Net Amount<br>Presented on<br>Financial<br>Statements |
|--------------------------------------------------------------------------|----------------------------|----------------|-------------------------------------------------------|
| (2) Liabilities<br>Due to Centers for Medicare & Medicaid Services ..... | ..... 330,670              | ..... 330,670  | ..... 0                                               |

\* For derivative assets and derivative liabilities, the amount offset shall agree to Schedule DB, Part D, Section 1

- O. 5GI Securities
- Not Applicable
- P. Short Sales
- Not Applicable
- Q. Prepayment Penalty and Acceleration Fees
- Not Applicable
6. Joint Ventures, Partnerships and Limited Liability Companies
- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
- B. The Company did not recognize any impairment write down for investments in Joint Ventures, Partnerships or Limited Liability Companies during the statement periods.
7. Investment Income
- A. Due and accrued income was excluded from surplus on the following bases:
- All investment income due and accrued with amounts that are over 90 days past due.
- B. The total amount excluded was \$-0-.
8. Derivative Investments
- A - B Not Applicable
9. Income Taxes
- Not Applicable
10. Information Concerning Parent, Subsidiaries & Affiliates
- A. – C. The Company is provided certain management, administrative, and marketing services by Mount Carmel Health Plan, Inc. ("MCHP"). Expenses related to services provided to the Company by MCHP were \$429,540 as of March 31, 2024. On January 1, 2022 the Company began writing business in the state of Iowa with approximately 396 members as of March 31, 2024.
- D. The Company owed \$906,345 to Mount Carmel Health Plan (MCHP) and its affiliates as of March 31, 2024.
- E. Mount Carmel Health Plan (MCHP), a sister company to MCHIC, has agreed to provide administrative services to MCHIC related to the operation of Medicare Advantage products offered by MCHIC.
- F. Not Applicable
- G. All outstanding shares of the Company are owned by MCHP, a non-profit corporation domiciled in the State of Ohio. In addition, MCHP is sole owner of MCHS.
- H. Not Applicable
- I. Not Applicable
- J. Not Applicable
- K. Not Applicable
- L. Not Applicable
- M. Not Applicable
- N. Not Applicable
- O. Not applicable
11. Debt – Not Applicable
- A. Debt Including Capital Notes
- Not Applicable
- B. Federal Home Loan Bank (FHLB) Agreements
- The Company does not have any FHLB agreements.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits, and Compensated Absences and Other Postretirement Benefit Plans
- A. – D. Defined Benefit Plan
- Not Applicable
- E. Defined Contribution Plans
- Not Applicable
- F. Multiemployer Plans
- Not Applicable
- G. Consolidated/Holding Company Plans
- Not Applicable
- H. Postemployment Benefits and Compensated Absences
- Not Applicable

- I. Impact of Medicare Modernization Act on Postretirement Benefits
- Not Applicable
13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations
- (1) Not Applicable

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments
- Not Applicable
- B. Assessments
- Not Applicable
- C. Gain Contingencies
- Not Applicable
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

(1)  
Direct

(1) The company paid the following amounts in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits ..... 0

- E. Joint and Several Liabilities
- Not Applicable

F. All Other Contingencies

The Company is subject to various contingencies, including legal and compliance actions and proceedings that arise in the ordinary course of its business. Due to the complex nature of these actions and proceedings, the timing of the ultimate resolution of these matters is uncertain. Based on information received through the submission date of these statutory financial statements, management of the Company, after consultation with legal counsel, does not believe that the ultimate resolution of these matters will have a material adverse effect on the Company's future financial position or results of operations.

The Company is not aware of any other material contingent liabilities as of March 31, 2024.

15. Leases

- A. Lessee Operating Lease
- Not Applicable
- B. Lessor Leases
- Not Applicable

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company does not hold any financial instruments with off-balance sheet risk or concentrations of credit risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

- A. Transfer of Receivables Reported as Sales
- Not Applicable
- B. Transfer and Servicing of financial Assets
- Not Applicable

- C. Wash Sales
- Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

- A. ASO Plans
- Not Applicable
- B. ASC Plans
- Not Applicable
- C. Medicare or Similarly Structured Cost Based Reimbursement Contract.
- Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable

20. Fair Value Measurement

A.

(1) Fair Value Measurements at Reporting Date

| Description for each class of asset or liability | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Total     |
|--------------------------------------------------|-----------|-----------|-----------|-----------------------|-----------|
| a. Assets at fair value                          |           |           |           |                       |           |
| Cash and cash equivalents .....                  | 6,665,691 |           |           |                       | 6,665,691 |
| Total assets at fair value/NAV                   | 6,665,691 | 0         | 0         | 0                     | 6,665,691 |

| Description for each class of asset or liability | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Total  |
|--------------------------------------------------|-----------|-----------|-----------|-----------------------|--------|
| b. Liabilities at fair value                     |           |           |           |                       |        |
| Total liabilities at fair value                  | .....0    | .....0    | .....0    | .....0                | .....0 |

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

| Description  | Beginning Balance at 01/01/2024 | Transfers into Level 3 | Transfers out of Level 3 | Total gains and (losses) included in Net Income | Total gains and (losses) included in Surplus | Purchases | Issuances | Sales  | Settlements | Ending Balance at 3/31/2024 |
|--------------|---------------------------------|------------------------|--------------------------|-------------------------------------------------|----------------------------------------------|-----------|-----------|--------|-------------|-----------------------------|
| a. Assets    |                                 |                        |                          |                                                 |                                              |           |           |        |             |                             |
| Total Assets | .....0                          | .....0                 | .....0                   | .....0                                          | .....0                                       | .....0    | .....0    | .....0 | .....0      | .....0                      |

| Description       | Beginning Balance at 01/01/2024 | Transfers into Level 3 | Transfers out of Level 3 | Total gains and (losses) included in Net Income | Total gains and (losses) included in Surplus | Purchases | Issuances | Sales  | Settlements | Ending Balance at 3/31/2024 |
|-------------------|---------------------------------|------------------------|--------------------------|-------------------------------------------------|----------------------------------------------|-----------|-----------|--------|-------------|-----------------------------|
| b. Liabilities    |                                 |                        |                          |                                                 |                                              |           |           |        |             |                             |
| Total Liabilities | .....0                          | .....0                 | .....0                   | .....0                                          | .....0                                       | .....0    | .....0    | .....0 | .....0      | .....0                      |

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

| Type of Financial Instrument    | Aggregate Fair Value | Admitted Assets | (Level 1)       | (Level 2)     | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|---------------------------------|----------------------|-----------------|-----------------|---------------|-----------|-----------------------|----------------------------------|
| US Government and Agency .....  | ..... 4,147,548      | ..... 4,151,969 | ..... 3,648,939 | ..... 498,609 | ..... 0   | ..... 0               | .....                            |
| Cash and cash equivalents ..... | ..... 6,665,691      | ..... 6,665,691 | ..... 6,665,691 | ..... 0       | ..... 0   | ..... 0               | .....                            |

D. Not Practicable to Estimate Fair Value

| Type or Class of Financial Instrument | Carrying Value | Effective Interest Rate | Maturity Date | Explanation |
|---------------------------------------|----------------|-------------------------|---------------|-------------|
|---------------------------------------|----------------|-------------------------|---------------|-------------|

21. Other Items

A. Extraordinary Item

Not Applicable

B. Troubled Debt Restructuring Debtors

Not Applicable

C. Other Disclosures and Unusual Items

The Company operates in a health care environment that is subject to numerous and complex laws and regulations, which include but are not limited to the ODI, CMS, and other regulatory agencies. The Company is required to report to respective regulatory agencies certain types of operating or regulatory deficiencies; including compliance with Medicare Advantage regulations, and State of Ohio Insurance regulations each of which may ultimately have a possible impact on the Company's future financial position or results of operations.

D. Business Interruption Insurance Recoveries

Not Applicable

E. State Transferable and Non-transferable Tax Credits

Not Applicable

F. Subprime-Mortgage-Related Risk Exposure

Not Applicable

G. Retained Assets

Not Applicable

H. Insurance-Linked Securities (ILS) Contracts

Not Applicable

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not Applicable

22. Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through May 14, 2024 for the statutory statement filed on May 15, 2024.

The Company is not aware of any events or transactions that provide additional evidence with respect to conditions that existed at March 31, 2024, which would have a material effect on its financial condition.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through May 14, 2024 for the statutory statement filed on May 15, 2024.

The Company is not aware of any events or transactions that provide evidence with respect to conditions that did not exist at March 31, 2024 but arose after that date, which would have a material effect on its financial condition.

23. Reinsurance – Not Applicable

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1)

Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the company?

Yes ( ☐ ) No ( ☒ )

If yes, give full details.
- (2)

Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owed in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?

Yes ( ☐ ) No ( ☒ )

If yes, give full details.

Section 2 – Ceded Reinsurance Report - Part A

- (1)

Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for any reason other than for nonpayment of premium or other similar credit?

Yes ( ☐ ) No ( ☒ )

a.

If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate \$\_\_\_\_\_.

b.

What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability for these agreements in this statement? \$-0-.
- (2)

Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ☐ ) No ( ☒ )

If yes, give full details.

Section 3 – Ceded Reinsurance Report - Part B

- (1)

What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$\_\_\_\_\_.
- (2)

Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes ( ☐ ) No ( ☒ )

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$\_\_\_\_\_.

B. Uncollectible Reinsurance

The Company has written off \$-0- in reinsurance balances due during the current year.

C. Communication of Ceded Reinsurance

Not Applicable

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable

25. Change in Incurred Claims and Claim Adjustment Expenses

Reserves as of December 31, 2023 were \$1,554,921. As of March 31, 2024, \$1,108,022 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$70,614 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$376,285 favorable prior-year development since December 31, 2023.

26. Intercompany Pooling Arrangements

A. – G. Not Applicable

27. Structured Settlements

The Company has no structured statements

28. Health Care Receivables

Not applicable

29. Participating Policies – Not Applicable

The Company has no participating policies

30. Premium Deficiency Reserves

1.

Liability carried for premium deficiency reserves .....

1,050,000
2.

Date of the most recent evaluation of this liability .....

12/31/2023
3.

Was anticipated investment income utilized in the calculation? .....

Yes [ ☒ ] No [ ☐ ]

31. Anticipated Salvage and Subrogation – Not Applicable

The Company took into account estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims / losses and reduced such liability by \$-0-.

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]
- 2.2

If yes, date of change: .....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....  
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ] No [ X ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ] No [ X ]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

|                |                   |                   |
|----------------|-------------------|-------------------|
| 1              | 2                 | 3                 |
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....  
If yes, attach an explanation.  
.....

Yes [ ] No [ X ] N/A [ ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2020
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2020
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

05/26/2022
- 6.4

By what department or departments?  
Ohio Department of Insurance .....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ X ] No [ ] N/A [ ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]
- 7.2

If yes, give full information:  
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ] No [ X ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

|                |                        |     |     |      |     |
|----------------|------------------------|-----|-----|------|-----|
| 1              | 2                      | 3   | 4   | 5    | 6   |
| Affiliate Name | Location (City, State) | FRB | OCC | FDIC | SEC |
|                |                        |     |     |      |     |

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:  
.....
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ ] No [ X ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$.....

0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:  
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$.....
13.

Amount of real estate and mortgages held in short-term investments: .....

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:

|                                                                                                     | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|
| 14.21 Bonds .....                                                                                   | \$.....0                                               | \$.....                                                 |
| 14.22 Preferred Stock .....                                                                         | \$.....0                                               | \$.....                                                 |
| 14.23 Common Stock .....                                                                            | \$.....0                                               | \$.....                                                 |
| 14.24 Short-Term Investments .....                                                                  | \$.....0                                               | \$.....                                                 |
| 14.25 Mortgage Loans on Real Estate .....                                                           | \$.....0                                               | \$.....                                                 |
| 14.26 All Other .....                                                                               | \$.....0                                               | \$.....                                                 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$.....0                                               | \$.....0                                                |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$.....                                                | \$.....                                                 |

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]  
If no, attach a description with this statement.  
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$.....0

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$.....0

16.3

Total payable for securities lending reported on the liability page. ....

\$.....0
- 11.1

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)        | 2<br>Custodian Address                                    |
|----------------------------------|-----------------------------------------------------------|
| Northern Trust Corporation ..... | 50 South La Salle Street<br>Chicago, Illinois 60603 ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual | 2<br>Affiliation |
|---------------------------------|------------------|
|                                 |                  |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                                         | 2                          | 3                             | 4               | 5                                                    |
|-------------------------------------------|----------------------------|-------------------------------|-----------------|------------------------------------------------------|
| Central Registration<br>Depository Number | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | Investment<br>Management<br>Agreement<br>(IMA) Filed |
|                                           |                            |                               |                 |                                                      |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions: .....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

GENERAL INTERROGATORIES

PART 2 - HEALTH

1.

Operating Percentages:

1.1 A&H loss percent

112.8 %

1.2 A&H cost containment percent

2.6 %

1.3 A&H expense percent excluding cost containment expenses

110.2 %
- 2.1

Do you act as a custodian for health savings accounts?

Yes ☐ No ☒
- 2.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$
- 2.3

Do you act as an administrator for health savings accounts?

Yes ☐ No ☒
- 2.4

If yes, please provide the balance of the funds administered as of the reporting date

\$
3.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes ☒ No ☐
- 3.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes ☐ No ☐

## Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

| Current Year to Date - Allocated by States and Territories |                                                                     |                   |                              |                      |                    |                |                                                    |                                                  |                            |                           |                        |
|------------------------------------------------------------|---------------------------------------------------------------------|-------------------|------------------------------|----------------------|--------------------|----------------|----------------------------------------------------|--------------------------------------------------|----------------------------|---------------------------|------------------------|
|                                                            |                                                                     | 1                 | Direct Business Only         |                      |                    |                |                                                    |                                                  |                            |                           |                        |
|                                                            |                                                                     |                   | 2                            | 3                    | 4                  | 5              | 6                                                  | 7                                                | 8                          | 9                         | 10                     |
| States, etc.                                               |                                                                     | Active Status (a) | Accident and Health Premiums | Medicare Title XVIII | Medicaid Title XIX | CHIP Title XXI | Federal Employees Health Benefits Program Premiums | Life and Annuity Premiums & Other Considerations | Property/Casualty Premiums | Total Columns 2 Through 8 | Deposit-Type Contracts |
| 1.                                                         | Alabama .....                                                       | AL .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 2.                                                         | Alaska .....                                                        | AK .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 3.                                                         | Arizona .....                                                       | AZ .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 4.                                                         | Arkansas .....                                                      | AR .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 5.                                                         | California .....                                                    | CA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 6.                                                         | Colorado .....                                                      | CO .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 7.                                                         | Connecticut .....                                                   | CT .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 8.                                                         | Delaware .....                                                      | DE .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 9.                                                         | District of Columbia                                                | DC .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 10.                                                        | Florida .....                                                       | FL .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 11.                                                        | Georgia .....                                                       | GA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 12.                                                        | Hawaii .....                                                        | HI .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 13.                                                        | Idaho .....                                                         | ID .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 14.                                                        | Illinois .....                                                      | IL .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 15.                                                        | Indiana .....                                                       | IN .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 16.                                                        | Iowa .....                                                          | IA .....          | ..L..                        | 1,053,104            |                    |                |                                                    |                                                  |                            | 1,053,104                 |                        |
| 17.                                                        | Kansas .....                                                        | KS .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 18.                                                        | Kentucky .....                                                      | KY .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 19.                                                        | Louisiana .....                                                     | LA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 20.                                                        | Maine .....                                                         | ME .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 21.                                                        | Maryland .....                                                      | MD .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 22.                                                        | Massachusetts .....                                                 | MA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 23.                                                        | Michigan .....                                                      | MI .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 24.                                                        | Minnesota .....                                                     | MN .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 25.                                                        | Mississippi .....                                                   | MS .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 26.                                                        | Missouri .....                                                      | MO .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 27.                                                        | Montana .....                                                       | MT .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 28.                                                        | Nebraska .....                                                      | NE .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 29.                                                        | Nevada .....                                                        | NV .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 30.                                                        | New Hampshire .....                                                 | NH .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 31.                                                        | New Jersey .....                                                    | NJ .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 32.                                                        | New Mexico .....                                                    | NM .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 33.                                                        | New York .....                                                      | NY .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 34.                                                        | North Carolina .....                                                | NC .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 35.                                                        | North Dakota .....                                                  | ND .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 36.                                                        | Ohio .....                                                          | OH .....          | ..L..                        | 3,123,299            |                    |                |                                                    |                                                  |                            | 3,123,299                 |                        |
| 37.                                                        | Oklahoma .....                                                      | OK .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 38.                                                        | Oregon .....                                                        | OR .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 39.                                                        | Pennsylvania .....                                                  | PA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 40.                                                        | Rhode Island .....                                                  | RI .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 41.                                                        | South Carolina .....                                                | SC .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 42.                                                        | South Dakota .....                                                  | SD .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 43.                                                        | Tennessee .....                                                     | TN .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 44.                                                        | Texas .....                                                         | TX .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 45.                                                        | Utah .....                                                          | UT .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 46.                                                        | Vermont .....                                                       | VT .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 47.                                                        | Virginia .....                                                      | VA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 48.                                                        | Washington .....                                                    | WA .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 49.                                                        | West Virginia .....                                                 | WV .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 50.                                                        | Wisconsin .....                                                     | WI .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 51.                                                        | Wyoming .....                                                       | WY .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 52.                                                        | American Samoa .....                                                | AS .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 53.                                                        | Guam .....                                                          | GU .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 54.                                                        | Puerto Rico .....                                                   | PR .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 55.                                                        | U.S. Virgin Islands .....                                           | VI .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 56.                                                        | Northern Mariana Islands .....                                      | MP .....          | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 57.                                                        | Canada .....                                                        | CAN .....         | ..N..                        |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 58.                                                        | Aggregate Other Aliens .....                                        | OT .....          | XXX.....0                    | .....0               | .....0             | .....0         | .....0                                             | .....0                                           | .....0                     | .....0                    | .....0                 |
| 59.                                                        | Subtotal .....                                                      | XXX.....          | .....0                       | 4,176,403            | .....0             | .....0         | .....0                                             | .....0                                           | .....0                     | 4,176,403                 | .....0                 |
| 60.                                                        | Reporting Entity Contributions for Employee Benefit Plans .....     | XXX.....          |                              |                      |                    |                |                                                    |                                                  |                            | .....0                    |                        |
| 61.                                                        | Totals (Direct Business) .....                                      | XXX.....          | 0                            | 4,176,403            | 0                  | 0              | 0                                                  | 0                                                | 0                          | 4,176,403                 | 0                      |
| DETAILS OF WRITE-INS                                       |                                                                     |                   |                              |                      |                    |                |                                                    |                                                  |                            |                           |                        |
| 58001.                                                     | .....                                                               | XXX.....          |                              |                      |                    |                |                                                    |                                                  |                            |                           |                        |
| 58002.                                                     | .....                                                               | XXX.....          |                              |                      |                    |                |                                                    |                                                  |                            |                           |                        |
| 58003.                                                     | .....                                                               | XXX.....          |                              |                      |                    |                |                                                    |                                                  |                            |                           |                        |
| 58998.                                                     | Summary of remaining write-ins for Line 58 from overflow page ..... | XXX.....          | .....0                       | .....0               | .....0             | .....0         | .....0                                             | .....0                                           | .....0                     | .....0                    | .....0                 |
| 58999.                                                     | Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....  | XXX.....          | 0                            | 0                    | 0                  | 0              | 0                                                  | 0                                                | 0                          | 0                         | 0                      |

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 2

2. R - Registered - Non-domiciled RRGs..... 0

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state. .... 0

4. Q - Qualified - Qualified or accredited reinsurer..... 0

5. N - None of the above - Not allowed to write business in the state..... 55

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATION CHART

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| Trinity Health Corporation (an Indiana nonprofit); FEIN: 35-1443425 (PARENT CORPORATION) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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## PART 1 – ORGANIZATION CHART

[illegible]

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATION CHART

[illegible]

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATION CHART

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|  | PLEASE NOTE THAT THE DBA FARREN CARE CENTER HAS CEASED OPERATIONS, BUT THE CORPORATE ENTITY, TCCS-MA, STILL REMAINS: Trinity Continuing Care Services - Massachusetts dba Farrer Care Center (PLEASE NOTE: PER THE FEBRUARY 2018 TRANSFER OF ASSETS AND SERVICES OF FARRER CARE CENTER, INC. (MA) TO TCCS - MA, FARRER CARE CENTER IS A DBA OF TCCS - MA; AND, AS THE FEIN FOR FARRER CARE CENTER, INC. (MA) WAS NOT TRANSFERRED, THIS SHELL ENTITY WAS PREVIOUSLY A SUB OF THONE /The Mercy Hospital, Inc. (Sisters of Providence Health System, Inc. which merged into The Mercy Hospital, Inc. on 12/30/2016); BUT, FARRER CARE CENTER, INC. (MA) FILED RESTATED ARTICLES OF ORGANIZATION ON 3/1/2022 CHANGING ITS CORPORATE MEMBER TO TRINITY CONTINUING CARE SERVICES); FEIN: 82-4005577 (100% Controlled by Immediate Parent) |  |  |  |  |  |  |  |  |  |  |
|  | Farrer Care Center, Inc. (MA); FEIN: 04-2501711 (100% Controlled by TCCS)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Home Health Services (multistate operation - incorporated in Michigan); FEIN: 38-2621935 (100% Controlled by Trinity Health Corporation)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |  |  |  |
|  | Hospice of North Ottawa Community, Inc.; FEIN: 38-2370192 (100% Controlled by Trinity Home Health Services)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |  |  |  |
|  | Hospice of Muskegon County, Inc.; FEIN: 38-3415247 (20% Controlled by Trinity Home Health Services)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |
|  | Mercy General Health Partners, Amicare Homecare dba North Ottawa at Home; FEIN: 38-3.321856 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |  |  |  |  |  |  |  |  |  |  |
|  | Saint Mary's Amicare Home Healthcare; FEIN: 38-3320700 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE THAT THIS SYRACUSE, NY HOME HEALTH AGENCY WILL CLOSE AND THE ENTITY WILL BECOME OPERATIONALLY INACTIVE EFFECTIVE 10.22.2023: St. Joseph's Health at Home, Inc.; FEIN: 87-1012253 (100% Controlled by Trinity Home Health Services)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Home Health; FEIN: 23-1352099 (100% Controlled by Trinity Home Health Services)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health PACE; FEIN: 47-3073124 (100% Controlled by Immediate Parent) (multistate operation - incorporated in Michigan)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health PACE Alexandria, Inc.; FEIN: 92-3433625 (100% Controlled by Trinity Health PACE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health PACE of Montgomery County, Inc.; FEIN: 92-3450659; (100% Controlled by Trinity Health PACE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health PACE of Pensacola, Inc.; FEIN: 92-2940854 (100% Controlled by Trinity Health PACE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |  |  |  |  |  |  |  |  |  |  |
|  | Mercy LIFE; FEIN: 23-2840137 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |  |  |  |
|  | LIFE St. Mary; FEIN: 26-2976184 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |  |  |  |
|  | LIFE at St. Francis Healthcare, Inc.; FEIN: 45-2569214 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | Saint Joseph PACE Inc.; FEIN: 47-3129127 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |  |  |  |
|  | LIFE St. Joseph of the Pines, Inc.; FEIN: 27-2159847 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health LIFE Pennsylvania Inc. dba Mercy LIFE - West Philadelphia ; FEIN: 47-5244984 (100% Controlled )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |  |  |  |
|  | Mercy LIFE of Alabama; FEIN: 27-3163002 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |  |  |  |
|  | Mercy LIFE, Inc.; FEIN: 45-3086711 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |  |  |  |
|  | LIFE at Lourdes Inc. dba Trinity Health LIFE New Jersey; FEIN: 26-1854750 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health ACO, Inc.; FEIN: 47-3794666 (100% Controlled by Trinity Health)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Integrated Care, LLC; FEIN: 81-2772183 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - THIS ENTITY IS OPERATIONALLY INACTIVE: Trinity Accountable Care, LLC; FEIN: 81-2780900 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - THIS ENTITY IS OPERATIONALLY INACTIVE: Trinity Accountable Care II, LLC; FEIN: 84-2508775 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health of the Mid-Atlantic Region (Effective 7.1.19; formerly Mercy Health System of Southeastern Pennsylvania) [Pennsylvania]; FEIN: 23-2212638 (100% Controlled by Trinity Health)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Health Foundation of Southeastern Pennsylvania; FEIN: 23-2829864 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Catholic Medical Center of Southeastern Pennsylvania; FEIN: 23-1352191 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Fitzgerald Hospital (dba of Mercy Catholic Medical Center of Southeastern Pennsylvania); FEIN: 23-1352191 (100% Controlled by Trinity Health of the Mid-Atlantic Region)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE ASSETS WERE SOLD TO PHMC WEST ON 3/24/2021, BUT ENTITY/FICTITIOUS NAME STILL REMAINS: Mercy Catholic Medical Center - Mercy Philadelphia Campus (dba of Mercy Catholic Medical Center of Southeastern Pennsylvania); FEIN: 23-1352191 (100% Controlled by Trinity Health of the Mid-Atlantic Region)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Suburban Hospital (Inactive - Assets Sold 2/1/2016 but entity remains); FEIN: 23-1396763 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |  |  |  |  |  |  |  |  |  |
|  | Nazareth Hospital; FEIN: 23-2794121 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | Nazareth Medical Office Building Associates, LP; FEIN: 23-2388040 (63.85% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE THAT THE NAME CHANGE OF LANGHORNE PHYSICIAN SERVICES TO TRINITY HEALTH MID-ATLANTIC MEDICAL GROUP AND THE ENTITY'S CORPORATE MEMBER CHANGE TO TRINITY HEALTH OF THE MID-ATLANTIC REGION WERE FILED 4/7/2023, EFFECTIVE 1/1/2024 - ENTITY IS MOVED UNDER THMA REGION; Trinity Health Mid-Atlantic Medical Group; FEIN: 23-2571699 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - DELAWARE CARE COLLABORATION ("DCC") LLC and MERCY ACCOUNTABLE CARE, LLC MERGED INTO THIS ENTITY AND THE ENTITY'S CORPORATE MEMBER CHANGED FROM ST. MARY MEDICAL CENTER TO THMA REGION EFFECTIVE 1/1/2024 - MOVE ENTITY UNDER THMA REGION EFF. 1/1/2024: Quality Health Alliance LLC; FEIN: 46-5686622 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - ENTITY IS OPERATIONALLY INACTIVE: Mercy Accountable Care Network, LLC; FEIN: 46-2774097 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |  |  |  |
|  | Nazareth Physician Services, Inc.; FEIN: 20-3261266 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Management of Southeastern Pennsylvania; FEIN: 23-2627944 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |  |  |  |
|  | Mercy Eastwick, Inc.; FEIN: 23-2184261 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - ENTITY IS OPERATIONALLY INACTIVE: Mercy Home Health Services; FEIN: 23-2325058 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - ENTITY IS OPERATIONALLY INACTIVE: Mercy Family Support; FEIN: 23-2325059 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | St. Mary Medical Center (Pennsylvania); FEIN: 23-1913910 (100% Controlled by Trinity Health of the Mid-Atlantic Region)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |  |  |  |
|  | St. Mary Emergency Medical Services; FEIN: 46-5354512 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |  |  |  |
|  | St. Mary Building and Development; FEIN: 46-1827502 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | Langhorne Services, Inc.; FEIN: 23-2625981 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |  |  |  |
|  | Langhorne Services II, Inc.; FEIN: 23-3795549 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |
|  | Langhorne MOB Partners, L.P.; FEIN: 23-2622772 (42.857% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |  |  |  |  |  |
|  | The Ambulatory Surgery Center at St. Mary, LLC; FEIN: 23-2871206 (51% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |  |  |  |  |  |
|  | SMMC MOB II, Limited Partnership; FEIN: 36-4559869 (65.75% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE - ENTITY IS OPERATIONALLY INACTIVE: Quality Health Alliance - ACO LLC; FEIN: 46-5675954 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |  |  |  |  |  |
|  | Endoscopy Center at St. Mary Management, LLC; FEIN: (16.524% Controlled by St. Mary Medical Center)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |
|  | Endoscopy Center at St. Mary, LP; FEIN: 20-5253361 (16.349% Controlled by St. Mary Medical Center; 1% Controlled by Endoscopy Center at St. Mary Management, LLC (General Partner))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |
|  | St. Mary Rehabilitation Hospital, LLP; FEIN: 27-3938747 (59% Controlled by SMMC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |  |  |  |  |  |  |  |  |  |  |
|  | PLEASE NOTE THIS ENTITY IS OPERATIONALLY INACTIVE BUT NOT YET DISSOLVED - ST. MARY MEDICAL CENTER TERMINATED THE CO-MGMT AGRMNT WITH THIS ENTITY EFF 10/30/2018: Heart Institute of St. Mary, LLC; FEIN: 45-4903701 (10% Controlled by SMMC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |  |  |  |  |  |
|  | St. Francis Hospital, Inc. (Delaware); FEIN: 51-0064326 (100% Controlled by Trinity Health of the Mid-Atlantic Region)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |  |  |  |  |  |  |  |  |
|  | St. Francis Emergency Medical Services, LLC; FEIN: 92-0924799 (100% Controlled by St. Francis Hospital, Inc.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |  |  |  |  |  |
|  | Per CT Audit, ENTITY IS VOID IN DE AS OF 3/1/2016- WAITING TO HEAR FINAL DISPOSITION FROM MINISTRY AND WHETHER ENTITY WILL BE REINSTATED; Franciscan Eldercare Corporation; FEIN: 22-3008680 (100% Controlled by Immediate Parent)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |  |  |  |  |  |
|  | Trinity Health Georgia, Inc. (Georgia); FEIN: 88-0878641 (100% Controlled by Trinity Health Corporation)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |  |  |  |
|  | Good Samaritan Hospital, Inc. dba St. Mary's Good Samaritan Hospital; FEIN: 26-1720984 (100% Controlled by Trinity Health Georgia, Inc.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |  |  |  |  |  |  |  |  |  |
|  | St. Mary's Sacred Heart Hospital, Inc. dba HealthWorks; FEIN: 47-3752176 (100% Controlled by Trinity Health Georgia, Inc.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |
|  | Sacred Heart Enterprises, LLC; FEIN: 35-2534772 (100% Controlled by St. Mary's Sacred Heart Hospital, Inc.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |  |  |  |
|  | Cobb Enterprises, LLC; FEIN: 20-8356011 (100% Controlled by Sacred Heart Enterprises, LLC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |  |  |  |  |  |

## PART 1 – ORGANIZATION CHART

[illegible]

## STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

|          |             |
|----------|-------------|
| Asterisk | Explanation |
|          |             |

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|                                                                                                                             | Response |
|-----------------------------------------------------------------------------------------------------------------------------|----------|
| 1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? ..... | NO       |

AUGUST FILING

|                                                                                                                                                                                                                                                                                                                                                                                |     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 2. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .... | N/A |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 23

|       |                                                               | Current Period |                |            | Prior Year |
|-------|---------------------------------------------------------------|----------------|----------------|------------|------------|
|       |                                                               | 1<br>Covered   | 2<br>Uncovered | 3<br>Total | 4<br>Total |
| 2304. | 2023 FYRA Part C .....                                        |                |                | 0          | (54,410)   |
| 2305. | 2023 FYRA Part D .....                                        |                |                | 0          | (8,596)    |
| 2306. | LIS Receivable .....                                          |                |                | 0          | (5,293)    |
| 2307. | January Retroactivity .....                                   |                |                | 0          | 849        |
| 2308. | RAPS Delete .....                                             |                |                | 0          | 215,254    |
| 2397. | Summary of remaining write-ins for Line 23 from overflow page | 0              | 0              | 0          | 147,804    |

SCHEDULE A - VERIFICATION

Real Estate

|                                                                                            | 1            | 2                               |
|--------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                            | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |              |                                 |
| 2. Cost of acquired:                                                                       |              |                                 |
| 2.1 Actual cost at time of acquisition .....                                               |              |                                 |
| 2.2 Additional investment made after acquisition .....                                     |              |                                 |
| 3. Current year change in encumbrances .....                                               |              |                                 |
| 4. Total gain (loss) on disposals .....                                                    |              |                                 |
| 5. Deduct amounts received on disposals .....                                              |              |                                 |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |              |                                 |
| 7. Deduct current year's other than temporary impairment recognized .....                  |              |                                 |
| 8. Deduct current year's depreciation .....                                                |              |                                 |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |              |                                 |
| 10. Deduct total nonadmitted amounts .....                                                 |              |                                 |
| 11. Statement value at end of current period (Line 9 minus Line 10)                        |              |                                 |

SCHEDULE B - VERIFICATION

Mortgage Loans

|                                                                                                                           | 1            | 2                               |
|---------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                                           | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |              |                                 |
| 2. Cost of acquired:                                                                                                      |              |                                 |
| 2.1 Actual cost at time of acquisition .....                                                                              |              |                                 |
| 2.2 Additional investment made after acquisition .....                                                                    |              |                                 |
| 3. Capitalized deferred interest and other .....                                                                          |              |                                 |
| 4. Accrual of discount .....                                                                                              |              |                                 |
| 5. Unrealized valuation increase/(decrease) .....                                                                         |              |                                 |
| 6. Total gain (loss) on disposals .....                                                                                   |              |                                 |
| 7. Deduct amounts received on disposals .....                                                                             |              |                                 |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees .....                                  |              |                                 |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized .....                                                |              |                                 |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |              |                                 |
| 12. Total valuation allowance .....                                                                                       |              |                                 |
| 13. Subtotal (Line 11 plus Line 12) .....                                                                                 |              |                                 |
| 14. Deduct total nonadmitted amounts .....                                                                                |              |                                 |
| 15. Statement value at end of current period (Line 13 minus Line 14)                                                      |              |                                 |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

|                                                                                              | 1            | 2                               |
|----------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                              | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                             |              |                                 |
| 2. Cost of acquired:                                                                         |              |                                 |
| 2.1 Actual cost at time of acquisition .....                                                 |              |                                 |
| 2.2 Additional investment made after acquisition .....                                       |              |                                 |
| 3. Capitalized deferred interest and other .....                                             |              |                                 |
| 4. Accrual of discount .....                                                                 |              |                                 |
| 5. Unrealized valuation increase/(decrease) .....                                            |              |                                 |
| 6. Total gain (loss) on disposals .....                                                      |              |                                 |
| 7. Deduct amounts received on disposals .....                                                |              |                                 |
| 8. Deduct amortization of premium and depreciation .....                                     |              |                                 |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized .....                   |              |                                 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |              |                                 |
| 12. Deduct total nonadmitted amounts .....                                                   |              |                                 |
| 13. Statement value at end of current period (Line 11 minus Line 12)                         |              |                                 |

SCHEDULE D - VERIFICATION

Bonds and Stocks

|                                                                                                           | 1            | 2                               |
|-----------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                           | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....                      | 2,288,002    | 3,764,566                       |
| 2. Cost of bonds and stocks acquired .....                                                                | 0            | 977,572                         |
| 3. Accrual of discount .....                                                                              | 5,534        | 46,167                          |
| 4. Unrealized valuation increase/(decrease) .....                                                         | 0            | 0                               |
| 5. Total gain (loss) on disposals .....                                                                   | 0            | 0                               |
| 6. Deduct consideration for bonds and stocks disposed of .....                                            | 700,000      | 2,500,000                       |
| 7. Deduct amortization of premium .....                                                                   | 75           | 303                             |
| 8. Total foreign exchange change in book/adjusted carrying value .....                                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                                 | 0            | 0                               |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees ..... | 0            | 0                               |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....              | 1,593,461    | 2,288,002                       |
| 12. Deduct total nonadmitted amounts .....                                                                | 0            | 0                               |
| 13. Statement value at end of current period (Line 11 minus Line 12)                                      | 1,593,461    | 2,288,002                       |

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|-------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------------------------|
| BONDS                               |                                                                         |                                                |                                                |                                                        |                                                                 |                                                                  |                                                                 |                                                                   |
| 1. NAIC 1 (a) .....                 | 4,820,680                                                               | 0                                              | 700,000                                        | 31,289                                                 | 4,151,969                                                       | 0                                                                | 0                                                               | 4,820,680                                                         |
| 2. NAIC 2 (a) .....                 | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 3. NAIC 3 (a) .....                 | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 4. NAIC 4 (a) .....                 | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 5. NAIC 5 (a) .....                 | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 6. NAIC 6 (a) .....                 | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 7. Total Bonds                      | 4,820,680                                                               | 0                                              | 700,000                                        | 31,289                                                 | 4,151,969                                                       | 0                                                                | 0                                                               | 4,820,680                                                         |
| PREFERRED STOCK                     |                                                                         |                                                |                                                |                                                        |                                                                 |                                                                  |                                                                 |                                                                   |
| 8. NAIC 1 .....                     | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 9. NAIC 2 .....                     | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 10. NAIC 3 .....                    | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 11. NAIC 4 .....                    | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 12. NAIC 5 .....                    | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 13. NAIC 6 .....                    | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 14. Total Preferred Stock .....     | 0                                                                       | 0                                              | 0                                              | 0                                                      | 0                                                               | 0                                                                | 0                                                               | 0                                                                 |
| 15. Total Bonds and Preferred Stock | 4,820,680                                                               | 0                                              | 700,000                                        | 31,289                                                 | 4,151,969                                                       | 0                                                                | 0                                                               | 4,820,680                                                         |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 2,558,508 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

SCHEDULE DA - PART 1

Short-Term Investments

|                   | 1                               | 2         | 3           | 4                                  | 5                                            |
|-------------------|---------------------------------|-----------|-------------|------------------------------------|----------------------------------------------|
|                   | Book/Adjusted<br>Carrying Value | Par Value | Actual Cost | Interest Collected<br>Year-to-Date | Paid for<br>Accrued Interest<br>Year-to-Date |
| 7709999999 Totals | 2,558,508                       | xxx       | 2,513,385   | 0                                  | 0                                            |

SCHEDULE DA - VERIFICATION

Short-Term Investments

|                                                                                           | 1            | 2                               |
|-------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                           | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 2,532,678    | 966,010                         |
| 2. Cost of short-term investments acquired .....                                          | 0            | 2,513,385                       |
| 3. Accrual of discount .....                                                              | 25,830       | 59,283                          |
| 4. Unrealized valuation increase/(decrease) .....                                         | 0            | 0                               |
| 5. Total gain (loss) on disposals .....                                                   | 0            | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 0            | 1,006,000                       |
| 7. Deduct amortization of premium .....                                                   | 0            | 0                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0            | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 2,558,508    | 2,532,678                       |
| 11. Deduct total nonadmitted amounts .....                                                | 0            | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 2,558,508    | 2,532,678                       |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

|                                                                                           | 1            | 2                               |
|-------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                           | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 6,763,932    | 892,300                         |
| 2. Cost of cash equivalents acquired .....                                                | 166,618,638  | 25,764,728                      |
| 3. Accrual of discount .....                                                              | 0            | 0                               |
| 4. Unrealized valuation increase/(decrease) .....                                         | 0            | 0                               |
| 5. Total gain (loss) on disposals .....                                                   | 0            | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 167,508,988  | 19,893,096                      |
| 7. Deduct amortization of premium .....                                                   | 0            | 0                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0            | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 5,873,582    | 6,763,932                       |
| 11. Deduct total nonadmitted amounts .....                                                | 0            | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 5,873,582    | 6,763,932                       |

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired  
**N O N E**

STATEMENT AS OF MARCH 31, 2024 OF THE Mount Carmel Health Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                                               | 2                            | 3            | 4                | 5                       | 6                               | 7                  | 8         | 9              | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                                   |                                                                                     | 16                                                            | 17                                                   | 18                                        | 19                                  | 20                                                                    | 21                                             | 22                                                                                                               |
|-------------------------------------------------|------------------------------|--------------|------------------|-------------------------|---------------------------------|--------------------|-----------|----------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
|                                                 |                              |              |                  |                         |                                 |                    |           |                |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                                | 15                                                                                  |                                                               |                                                      |                                           |                                     |                                                                       |                                                |                                                                                                                  |
| CUSIP<br>Ident-<br>ification                    | Description                  | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser    | Number of<br>Shares of<br>Stock | Consid-<br>eration | Par Value | Actual<br>Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recog-<br>nized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book<br>/Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date | NAIC<br>Desig-<br>nation,<br>NAIC<br>Desig-<br>nation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol |
| ..91282C-BE-0                                   | UNITED STATES TREASURY ..... | .....        | . 01/15/2024 .   | MATURITY @ 100.00 ..... | .....                           | 700,000            | 700,000   | 693,575        | 699,889                                              | 0                                                  | 111                                                    | 0                                                                             | 111                                                                               | 0                                                                                   | 700,000                                                       | 0                                                    | 0                                         | 0                                   | 438                                                                   | 01/15/2024 .                                   | 1.A .....                                                                                                        |
| 0109999999. Subtotal - Bonds - U.S. Governments |                              |              |                  |                         |                                 | 700,000            | 700,000   | 693,575        | 699,889                                              | 0                                                  | 111                                                    | 0                                                                             | 111                                                                               | 0                                                                                   | 700,000                                                       | 0                                                    | 0                                         | 0                                   | 438                                                                   | XXX                                            | XXX                                                                                                              |
| 2509999997. Total - Bonds - Part 4              |                              |              |                  |                         |                                 | 700,000            | 700,000   | 693,575        | 699,889                                              | 0                                                  | 111                                                    | 0                                                                             | 111                                                                               | 0                                                                                   | 700,000                                                       | 0                                                    | 0                                         | 0                                   | 438                                                                   | XXX                                            | XXX                                                                                                              |
| 2509999998. Total - Bonds - Part 5              |                              |              |                  |                         |                                 | XXX                | XXX       | XXX            | XXX                                                  | XXX                                                | XXX                                                    | XXX                                                                           | XXX                                                                               | XXX                                                                                 | XXX                                                           | XXX                                                  | XXX                                       | XXX                                 | XXX                                                                   | XXX                                            | XXX                                                                                                              |
| 2509999999. Total - Bonds                       |                              |              |                  |                         |                                 | 700,000            | 700,000   | 693,575        | 699,889                                              | 0                                                  | 111                                                    | 0                                                                             | 111                                                                               | 0                                                                                   | 700,000                                                       | 0                                                    | 0                                         | 0                                   | 438                                                                   | XXX                                            | XXX                                                                                                              |
| 4509999997. Total - Preferred Stocks - Part 4   |                              |              |                  |                         |                                 | 0                  | XXX       | 0              | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                                 | 0                                                                                   | 0                                                             | 0                                                    | 0                                         | 0                                   | 0                                                                     | XXX                                            | XXX                                                                                                              |
| 4509999998. Total - Preferred Stocks - Part 5   |                              |              |                  |                         |                                 | XXX                | XXX       | XXX            | XXX                                                  | XXX                                                | XXX                                                    | XXX                                                                           | XXX                                                                               | XXX                                                                                 | XXX                                                           | XXX                                                  | XXX                                       | XXX                                 | XXX                                                                   | XXX                                            | XXX                                                                                                              |
| 4509999999. Total - Preferred Stocks            |                              |              |                  |                         |                                 | 0                  | XXX       | 0              | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                                 | 0                                                                                   | 0                                                             | 0                                                    | 0                                         | 0                                   | 0                                                                     | XXX                                            | XXX                                                                                                              |
| 5989999997. Total - Common Stocks - Part 4      |                              |              |                  |                         |                                 | 0                  | XXX       | 0              | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                                 | 0                                                                                   | 0                                                             | 0                                                    | 0                                         | 0                                   | 0                                                                     | XXX                                            | XXX                                                                                                              |
| 5989999998. Total - Common Stocks - Part 5      |                              |              |                  |                         |                                 | XXX                | XXX       | XXX            | XXX                                                  | XXX                                                | XXX                                                    | XXX                                                                           | XXX                                                                               | XXX                                                                                 | XXX                                                           | XXX                                                  | XXX                                       | XXX                                 | XXX                                                                   | XXX                                            | XXX                                                                                                              |
| 5989999999. Total - Common Stocks               |                              |              |                  |                         |                                 | 0                  | XXX       | 0              | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                                 | 0                                                                                   | 0                                                             | 0                                                    | 0                                         | 0                                   | 0                                                                     | XXX                                            | XXX                                                                                                              |
| 5999999999. Total - Preferred and Common Stocks |                              |              |                  |                         |                                 | 0                  | XXX       | 0              | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                                 | 0                                                                                   | 0                                                             | 0                                                    | 0                                         | 0                                   | 0                                                                     | XXX                                            | XXX                                                                                                              |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| .....                                           | .....                        | .....        | .....            | .....                   | .....                           | .....              | .....     | .....          | .....                                                | .....                                              | .....                                                  | .....                                                                         | .....                                                                             | .....                                                                               | .....                                                         | .....                                                | .....                                     | .....                               | .....                                                                 | .....                                          | .....                                                                                                            |
| 6009999999 - Totals                             |                              |              |                  |                         |                                 | 700,000            | XXX       | 693,575        | 699,889                                              | 0                                                  | 111                                                    | 0                                                                             | 111                                                                               | 0                                                                                   | 700,000                                                       | 0                                                    | 0                                         | 0                                   | 438                                                                   | XXX                                            | XXX                                                                                                              |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**



## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]