

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	268,320,501		268,320,501	267,258,151
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	58,063,221	1,057,092	57,006,129	54,681,552
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	809,174		809,174	828,327
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 13,528,770), cash equivalents (\$ 1,023,582) and short-term investments (\$ 3,103,887)	17,656,239		17,656,239	24,535,775
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	4,524,061	4,524,061		
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	349,373,195	5,581,153	343,792,042	347,303,805
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,383,446	14,684	1,368,762	1,197,505
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	92,440	6,165	86,275	103,950
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset				
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	21,750		21,750	20,240
21. Furniture and equipment, including health care delivery assets (\$)	89,255	89,255		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	300,143		300,143	467,652
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	3,295,372	179,028	3,116,344	2,902,200
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	354,555,601	5,870,285	348,685,316	351,995,352
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	354,555,601	5,870,285	348,685,316	351,995,352
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Prepaid Expenses	179,028	179,028		
2502. Other Receivables	3,116,344		3,116,344	2,902,200
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,295,372	179,028	3,116,344	2,902,200

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 14,307,548)	23,865,914	23,365,914
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	2,522,838	2,745,336
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	28,800	32,657
7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))	1,535	1,535
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	358,800	6,486,683
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	26,817,887	32,672,125
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	26,817,887	32,672,125
29. Aggregate write-ins for special surplus funds	257,360,156	256,283,273
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	64,507,273	63,039,952
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	321,867,429	319,323,225
38. Totals (Page 2, Line 28, Col. 3)	348,685,316	351,995,350
DETAILS OF WRITE-INS		
2501. Participating Credit Unions' Capital Contributions Payable	358,800	6,486,683
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	358,800	6,486,683
2901. Participating Credit Unions' Capital Contributions	257,360,156	256,283,273
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	257,360,156	256,283,273
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 90,687)	90,687	74,083	294,407
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 12,040)	12,040	10,590	48,550
1.4 Net (written \$ 78,647)	78,647	63,493	245,857
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 300,000):			
2.1 Direct	500,000	500,000	2,000,000
2.2 Assumed			
2.3 Ceded			
2.4 Net	500,000	500,000	2,000,000
3. Loss adjustment expenses incurred	64,427	69,587	262,454
4. Other underwriting expenses incurred	2,273,135	2,241,991	8,909,823
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	2,837,562	2,811,578	11,172,277
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(2,758,915)	(2,748,085)	(10,926,420)
INVESTMENT INCOME			
9. Net investment income earned	1,607,748	1,415,425	5,943,230
10. Net realized capital gains (losses) less capital gains tax of \$ 0	606,684	312,619	22,150
11. Net investment gain (loss) (Lines 9 + 10)	2,214,432	1,728,044	5,965,380
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	743,817	508,812	2,838,455
15. Total other income (Lines 12 through 14)	743,817	508,812	2,838,455
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	199,334	(511,229)	(2,122,585)
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	199,334	(511,229)	(2,122,585)
19. Federal and foreign income taxes incurred	1,062		8,791
20. Net income (Line 18 minus Line 19)(to Line 22)	198,272	(511,229)	(2,131,376)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	319,323,225	317,515,229	317,515,229
22. Net income (from Line 20)	198,272	(511,229)	(2,131,376)
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	1,672,553	824,120	5,249,608
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			
27. Change in nonadmitted assets	(403,504)	213,046	(299,148)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	1,076,883	3,897,401	(1,011,088)
38. Change in surplus as regards policyholders (Lines 22 through 37)	2,544,204	4,423,338	1,807,996
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	321,867,429	321,938,567	319,323,225
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Miscellaneous Income/(Loss)	68	312	35,455
1402. Management Fees & Line of Credit Fees	743,749	508,500	2,803,000
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	743,817	508,812	2,838,455
3701. Net Change in Participating Credit Unions' Capital Contributions	1,076,883	3,897,401	(1,011,088)
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	1,076,883	3,897,401	(1,011,088)

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	90,157	44,693	198,707
2. Net investment income	1,353,924	1,107,410	5,431,327
3. Miscellaneous income	743,817	508,812	2,838,455
4. Total (Lines 1 to 3)	2,187,898	1,660,915	8,468,489
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	2,563,917	2,200,275	9,020,285
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	1,062		8,791
10. Total (Lines 5 through 9)	2,564,979	2,200,275	9,029,076
11. Net cash from operations (Line 4 minus Line 10)	(377,081)	(539,360)	(560,587)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	15,503,895	2,974,764	19,787,901
12.2 Stocks	1,339,056	1,494,011	3,888,682
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	670,342	133,164	2,745,345
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			234
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	17,513,294	4,601,939	26,422,162
13. Cost of investments acquired (long-term only):			
13.1 Bonds	16,557,511	6,987,382	32,174,292
13.2 Stocks	1,660,664	1,055,465	3,672,396
13.3 Mortgage loans			
13.4 Real estate			6,565
13.5 Other invested assets	747,876	89,157	3,033,125
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	18,966,051	8,132,004	38,886,377
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,452,757)	(3,530,065)	(12,464,215)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(5,049,698)	7,550,780	5,877,651
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(5,049,698)	7,550,780	5,877,651
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(6,879,536)	3,481,355	(7,147,151)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	24,535,775	31,682,926	31,682,926
19.2 End of period (Line 18 plus Line 19.1)	17,656,239	35,164,281	24,535,775

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1- Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of American Mutual Share Insurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with NAIC Statutory Accounting Principles (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices.

	SSAP #	F/S Page	F/S Line #	2024	2023
NET INCOME					
(1) State basis (Page 4, Line 20, Columns 1 & 2)	XXX	XXX	XXX	\$ 198,272	\$ (2,131,376)
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 198,272	\$ (2,131,376)
SURPLUS					
(5) State basis (Page 3, Line 37, Columns 1 & 2)	XXX	XXX	XXX	\$ 321,867,429	\$ 319,323,225
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 321,867,429	\$ 319,323,225

B. Use of Estimates in the Preparation of the Financial Statements

No change

C. Accounting Policy

(1) General – No change

(2) Investments – Net investment income earned consists primarily of interest, dividends and rental income reduced by investment related expenses. Interest is recognized on an accrual basis and dividends are recognized on an ex-dividend basis. Net realized capital gains (losses) are recognized on a specific identification basis when securities are sold, redeemed, or otherwise disposed. Realized capital losses include write-downs for impairments considered to be other-than-temporary to the extent necessary.

Investment grade non-loan-backed bonds with NAIC designations of 1 or 2 are stated at amortized value using the effective interest method. Non-investment grade non-loan-backed bonds with NAIC designations of 3 through 6 are stated at the lower of amortized value or fair value.

Common stocks, other than investments in stocks of subsidiaries and affiliates, are stated at fair value. Common stocks also include publicly traded equity securities as permitted by Ohio Revised Code Section 3925.08 in an aggregate amount not to exceed the Company's statutory unassigned surplus as reduced by its authorized control level risk-based capital. Common stocks include the Company's investment in its wholly owned subsidiary, Excess Share Insurance Corporation (ESI), and is carried at the value determined under the equity method of accounting, which management believes approximates market value. The estimated fair value of the investment in ESI is determined based on the Statement of Statutory Accounting Principles (SSAP) No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, a replacement of SSAP No. 88, and accordingly is carried at the subsidiary's underlying audited capital and surplus amounts as determined on a statutory basis.

Common stocks also include 2,977 shares of Federal Home Loan Bank (FHLB) common stock with a cost, par value and carrying value of \$297,700 at March 31, 2024 and December 31, 2023. To maintain its membership, the Company is required to hold FHLB membership stock in an amount equal to 0.16% of the Company's admitted assets as determined under statutory accounting principles, which is adjusted annually by the FHLB. FHLB membership stock is restricted, can only be sold to the FHLB at par value, and requires a five-year notice by the Company to terminate membership and redeem the shares. The Company may borrow from the FHLB but must purchase additional shares of FHLB stock (activity stock) equal to 2% of borrowings. FHLB activity stock is redeemable at any time by the Company or by the FHLB, as the Company's FHLB borrowings are paid down and can only be sold to the FHLB. Due to the restrictions placed on transferability and the Company's determination that there is no known impairment as to the ultimate recoverability of the par value of FHLB stock, the Company's carrying value of its investment in FHLB stock is considered to approximate its fair value at March 31, 2024 and December 31, 2023.

The Company employs a systematic methodology that considers available evidence in evaluating potential other-than-temporary impairment of investments. In the event that the cost of an investment exceeds its fair value, the Company evaluates, among other factors, the magnitude and duration of the decline in fair value; the financial health of and business outlook for the issuer; changes to the debt ratings of the issuer, or specific security, by a rating agency; and the performance of the underlying assets. For debt investments, the ability and intent to hold the security, and the probability that the Company will be unable to collect all amounts due according to contractual terms of a debt security in effect at the date of acquisition is assessed. For equity securities, the Company evaluates impairment by considering a number of factors including the length of time and/or the significance of decline below cost, the Company's ability and intent to hold these securities through their anticipated recovery periods, the current financial condition of the issuer and its future business prospects, and an assessment of the ability of the security's fair value to recover back to cost in the foreseeable future. Subsequent recoveries in fair value are not recognized in earnings but are recorded as unrealized gains in statutory surplus. Once a decline in fair value of an investment security is determined to be other than temporary, an impairment charge is recorded to net realized capital gains and losses, in the Statement of Income, and a new cost basis in the investment is established.

The Company from time-to-time advances funds in connection with the liquidation or merger of, or capital assistance provided to, troubled credit unions in exchange for the right to receive future repayments. The Company expects to recover these amounts through repayment from the credit unions, the collection of loans, the sale of assets or the settlement of subrogated claims against third party insurers. For any such advances, generally only loans secured by the first mortgages are recorded as admitted assets in the accompanying statutory-basis financial statements, in an amount not to exceed the fair value of the underlying collateral. In addition, any unsecured advances that are collected within 90 days of year end are reported as admitted assets.

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using 25-year to 40-year lives, for buildings and improvements.

Gains or losses on investments sold are based on the specific identification method and are included in investment income. Investment purchases and sales are recorded on the trade date. Interest income is accrued when earned.

(3) No change

(4) No change

(5) Advertising and Marketing Costs – No change

(6) Federal Income Taxes – The Internal Revenue Service has determined that the Company is a tax-exempt organization under Internal Revenue Code section 501(c)(6). Its subsidiary is a taxable corporation. Accordingly, the Company and its subsidiary file separate Federal income tax returns.

(7) Participants' Capital Contributions – No change

(8) Special Premium Assessment – No change

(9) Reinsurance – No change

(10) Adoption of New Accounting Pronouncements – None

(11) Liquidity Resources – No change

D. Going Concern

Based upon an evaluation of relevant conditions and events, management does not have substantial doubt about the Company's ability to continue as a going concern.

2 - Accounting Changes and Corrections of Errors

There were no material changes in accounting principles and/or correction of errors.

3 - Business Combinations and Goodwill – Does not apply

4 - Discontinued Operations – Does not apply

5 - Investments

A. Investments Mortgage Loans, including Mezzanine Real Estate Loans – Does not apply

B. Investments Debt Restructuring – Does not apply

C. Investments Reverse Mortgages – Does not apply

D. Investments Loan Backed Securities – Does not apply

E. Dollar Repurchase Agreements and/or Securities Lending Transactions – Does not apply

F. Investments Repurchase Agreements Transactions Accounted for as Secured Borrowing – Does not apply

G. Investments Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing – Does not apply

H. Investments Repurchase Agreements Transactions Accounted for as a Sale – Does not apply

I. Investments Reverse Repurchase Agreements Transactions Accounted for as a Sale – Does not apply

J. Real Estate

(1) Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty-five year to forty-year lives.

K. Low Income Housing Tax Credits (LIHTC) – Does not apply

L. Restricted Assets – No change

M. Working Capital Finance Investments – Does not apply

N. Offsetting and Netting of Assets and Liabilities – Does not apply

O. 5GI Securities – Does not apply

P. Short Sales – Does not apply

Q. Prepayment Penalty and Acceleration Fees – Does not apply

R. Reporting Entity's Share of Cash Pool by Asset Type – Does not apply

6 - Joint Ventures, Partnerships and Limited Liability Companies - Does not apply

7 - Investment Income – No change

8 - Derivative Instruments – Does not apply

9 - Income Taxes

The Company has been determined to be exempt under Section 501(c)(6) of the Internal Revenue Code and is not required to pay income tax.

10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties – No change

11 - Debt

Under three separate unused committed line of credit arrangements with three third-party financial institutions, the Company may borrow on a demand basis up to an aggregate of \$100,000,000 at an interest rate generally equal to the prevailing prime rate or LIBOR rate. Borrowings under the lines must be collateralized by investment securities and other collateral with a market value, which varies by agreement, of 103% to 120% of the amount borrowed. The Company pays annual commitment fees aggregating \$120,000 under these arrangements and one arrangement requires the Company to maintain \$1,000,000 on deposit with the financial institution. The arrangements are subject to renewal by the Company and the financial institutions on May 25, 2024 (\$70,000,000 with FHLB), on June 22, 2024 (\$10,000,000 with Fifth Third Bank), and May 23, 2024 (\$20,000,000 with US Bank). The Company had no outstanding borrowings at any time under any of its committed lines of credit through March 31, 2024 nor during 2023.

12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan – Does not apply
- B. Investment Policies – Does not apply
- C. The fair value of each class of plan assets – Does not apply
- D. Rate of Return Assumptions – Does not apply
- E. Defined Contribution Plan – No change
- F. Multiemployer Plans – Does not apply
- G. Consolidated/Holding Company Plans – Does not apply
- H. Postemployment Benefits and Compensated Absences – No change
- I. Impact of Medicare Modernization Act on Postretirement Benefits – Does not apply

13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations – No change**14 - Liabilities, Contingencies and Assessments**

The Company has no liabilities, contingent commissions, guarantees or similar obligations, and is not aware of any assessments or gain contingencies.

15 - Leases

The Company has no material lease obligations at this time.

16 - Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk – Does not apply**17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – Does not apply****18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – Does not apply****19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply****20 – Fair Value Measurement**

With regard to the Company's financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100, Fair Value Measurement, establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 – Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 – Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value within Level 1 and Level 2 of the fair value hierarchy through March 31, 2024 or during the year ended December 31, 2023. There were no purchases, sales, transfers into or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy through March 31, 2024 or during the year ended December 31, 2023.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds		\$ 251,979,953			\$ 251,979,953
Common Stock - Other	\$ 30,745,306				\$ 30,745,306
Cash and Cash equivalents	\$ 14,552,352				\$ 14,552,352
Common Stock - FHLB		\$ 297,700			\$ 297,700
Total assets at fair value/NAV	\$ 45,297,658	\$ 252,277,653			\$ 297,575,311

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	0	0	0	0	0

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy - None

- (3) Policies when Transfer Between Levels are Recognized – Does not apply
- (4) Description of Valuation Techniques and Inputs used in Fair Market Measurements – Does not apply
- (5) Fair Value Disclosures – Does not apply

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy through March 31, 2024 or during the year ended December 31, 2023.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 251,979,953	\$ 268,320,501	.....	\$ 251,979,953	.....	.....	.....
Common Stock	\$ 31,043,006	\$ 31,043,006	\$30,745,306	\$ 297,700	.....	.....	.....
Cash & Cash Equivalents	\$ 14,552,352	\$ 14,552,352	\$14,552,352				

- D. Not Practicable to Estimate Fair Value – Does not apply

- E. NAV Practical Expedient Investments – Does not apply

21 – Other Items – Does not apply

22 – Subsequent Events

The Company evaluated all events or transactions that occurred after March 31, 2024 and through the date the financial statements were available to be issued by the Company. During this period, the Company did not have any material recognizable or non-recognizable events.

23 – Reinsurance

The Company cedes business to one reinsurer, including a single layer of aggregate reinsurance coverage of \$9 million. The Company does not assume any reinsurance. The Company does not have any unsecured aggregate recoverable losses, paid and unpaid including IBNR, loss adjustment expenses and unearned premium with any individual reinsurers, authorized or unauthorized, or amounts that exceed 3% of policyholders' surplus.

24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination - Does not apply

25 - Change in Incurred Claims and Claim Adjustment Expenses

The Company writes only one line of business, "Other" (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company's independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

Although the Company does not normally charge a premium under its primary insurance program, the Company's governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk.

The Company did not charge a special premium assessment in 2024 nor 2023.

Since the Company has no specific excess insurance loss events identified at March 31, 2024, for which a loss reserve would normally be established, all of the Company's loss reserves related to excess insurance and its unallocated primary insurance loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development.

26 - Intercompany Pooling Arrangements – Does not apply

27 - Structured Settlements – Does not apply

28 - Health Care Receivables – Does not apply

29 - Participating Policies – Does not apply

30 - Premium Deficiency Reserves – Does not apply

31 – High Deductibles – Does not apply

32 – Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustments Expenses – Does not apply

33 - Asbestos/Environmental Reserves – Does not apply

34 – Subscriber Savings Accounts – Does not apply

35 – Multiple Peril Crop Insurance – Does not apply

36 – Financial Guaranty Insurance – Does not apply

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. _____

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2022

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2022

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/19/2024

6.4 By what department or departments?
 Ohio Department of Insurance _____

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 300,143

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$ 25,963,123
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 26,366,983	\$ 25,963,123
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
 16.3 Total payable for securities lending reported on the liability page. \$

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.
 Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	21 E. State Street, Columbus, OH 43215
US Bank Custody & Trust	425 E. Walnut St., Cincinnati, OH 45202
FHLB of Cincinnati	221 E. 4th St., Suite 100, Cincinnati, OH 45202

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
U.S. Bank National Association	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No []

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No []

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	U.S. Bank National Association	6BYL5QZYBDK8S7L73M02	OCC	NO.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
TOTAL									

5. Operating Percentages:

5.1 A&H loss percent 0.000 %

5.2 A&H cost containment percent 0.000 %

5.3 A&H expense percent excluding cost containment expenses 0.000 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....

7. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

7.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

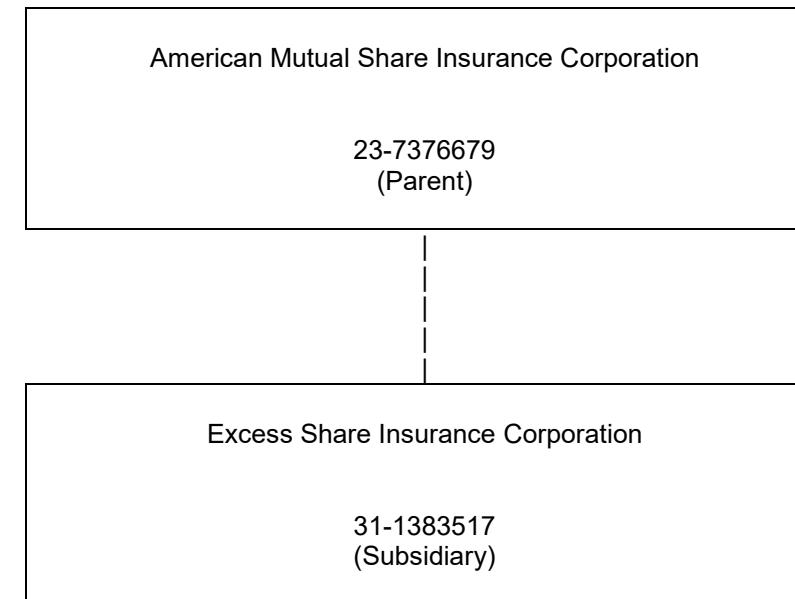
Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	E					
2. Alaska	AK	N					
3. Arizona	AZ	E					
4. Arkansas	AR	N					
5. California	CA	E	90,687	74,083			
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	L					
14. Illinois	IL	L					
15. Indiana	IN	E					
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	L					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	L					
28. Nebraska	NE	N					
29. Nevada	NV	E					
30. New Hampshire	NH	L					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	L				20,000	20,000
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	E					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien OT	XXX						
59. Totals	XXX	90,687	74,083			20,000	20,000
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 6 4. Q - Qualified - Qualified or accredited reinsurer.....
 2. R - Registered - Non-domiciled RRGs..... 5. D - Domestic Surplus Lines Insurer (DSLI) - Reporting entities
 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state
 (other than their state of domicile - see DSLI)..... 6 6. N - None of the above - Not allowed to write business in the state... 45

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION



STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

12

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2.1 Allied Lines				
2.2 Multiple peril crop				
2.3 Federal flood				
2.4 Private crop				
2.5 Private flood				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5.1 Commercial multiple peril (non-liability portion)				
5.2 Commercial multiple peril (liability portion)				
6. Mortgage guaranty				
8. Ocean marine				
9.1 Inland marine				
9.2 Pet insurance				
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13.1 Comprehensive (hospital and medical) individual				
13.2 Comprehensive (hospital and medical) group				
14. Credit accident and health				
15.1 Vision only				
15.2 Dental only				
15.3 Disability income				
15.4 Medicare supplement				
15.5 Medicaid Title XIX				
15.6 Medicare Title XVIII				
15.7 Long-term care				
15.8 Federal employees health benefits plan				
15.9 Other health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1 Private passenger auto no-fault (personal injury protection)				
19.2 Other private passenger auto liability				
19.3 Commercial auto no-fault (personal injury protection)				
19.4 Other commercial auto liability				
21.1 Private passenger auto physical damage				
21.2 Commercial auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	90,687	500,000	551.3	674.9
35. Totals	90,687	500,000	551.3	674.9
DETAILS OF WRITE-INS				
3401. Guarantee of Share Deposits in Credit Unions	90,687	500,000	551.3	674.9
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	90,687	500,000	551.3	674.9

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire			
2.1 Allied Lines			
2.2 Multiple peril crop			
2.3 Federal flood			
2.4 Private crop			
2.5 Private flood			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5.1 Commercial multiple peril (non-liability portion)			
5.2 Commercial multiple peril (liability portion)			
6. Mortgage guaranty			
8. Ocean marine			
9.1 Inland marine			
9.2 Pet insurance			
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13.1 Comprehensive (hospital and medical) individual			
13.2 Comprehensive (hospital and medical) group			
14. Credit accident and health			
15.1 Vision only			
15.2 Dental only			
15.3 Disability income			
15.4 Medicare supplement			
15.5 Medicaid Title XIX			
15.6 Medicare Title XVIII			
15.7 Long-term care			
15.8 Federal employees health benefits plan			
15.9 Other health			
16. Workers' compensation			
17.1 Other liability - occurrence			
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence			
18.2 Products liability - claims-made			
19.1 Private passenger auto no-fault (personal injury protection)			
19.2 Other private passenger auto liability			
19.3 Commercial auto no-fault (personal injury protection)			
19.4 Other commercial auto liability			
21.1 Private passenger auto physical damage			
21.2 Commercial auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX.	XXX.	XXX.
32. Reinsurance - Nonproportional Assumed Liability	XXX.	XXX.	XXX.
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX.	XXX.	XXX.
34. Aggregate write-ins for other lines of business	90,687	90,687	74,083
35. Totals	90,687	90,687	74,083
DETAILS OF WRITE-INS			
3401. Guarantee of Share Deposits in Credit Unions	90,687	90,687	74,083
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	90,687	90,687	74,083

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

PART 3 (\$000 OMITTED)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2024 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2024 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2024 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2021 + Prior	20	2,335	2,355				20			20		(2,335)	(2,335)
2. 2022		7,004	7,004						2,385	2,385		(4,619)	(4,619)
3. Subtotals 2022 + Prior	20	9,338	9,358				20		2,385	2,405		(6,953)	(6,953)
4. 2023		14,048	14,048						7,154	7,154		(6,894)	(6,894)
5. Subtotals 2023 + Prior	20	23,386	23,406				20		9,539	9,559		(13,847)	(13,847)
6. 2024	XXX	XXX	XXX	XXX		64	64	XXX	14,347	14,347	XXX	XXX	XXX
7. Totals	20	23,386	23,406		64	64	20		23,886	23,906		(13,847)	(13,847)
8. Prior Year-End Surplus As Regards Policyholders		319,323									Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1.	2. (59.2)	3. (59.2)
													4. (4.3)

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

AUGUST FILING

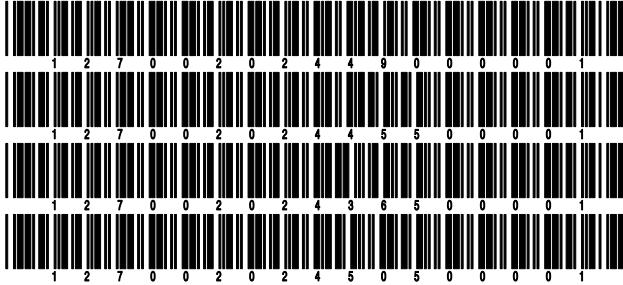
5. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION
OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	828,326	904,797
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		6,565
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		(4,751)
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	19,152	78,285
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	809,174	828,326
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	809,174	828,326

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,445,896	4,155,415
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	617,545	1,222,851
2.2 Additional investment made after acquisition	130,331	1,810,274
3. Capitalized deferred interest and other		
4. Accrual of discount	744	2,865
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	670,342	2,745,345
8. Deduct amortization of premium and depreciation	113	164
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	4,524,061	4,445,896
12. Deduct total nonadmitted amounts	4,524,061	4,445,896
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	322,629,352	304,966,885
2. Cost of bonds and stocks acquired	18,218,175	35,846,687
3. Accrual of discount	122,244	299,899
4. Unrealized valuation increase/(decrease)	1,672,554	5,249,610
5. Total gain (loss) on disposals	605,792	26,667
6. Deduct consideration for bonds and stocks disposed of	16,842,952	23,676,583
7. Deduct amortization of premium	21,443	83,813
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10)	326,383,722	322,629,352
12. Deduct total nonadmitted amounts	1,057,092	689,649
13. Statement value at end of current period (Line 11 minus Line 12)	325,326,630	321,939,703

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	271,057,591	18,532,331	17,796,494	129,782	271,923,210			271,057,591
2. NAIC 2 (a)								
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	271,057,591	18,532,331	17,796,494	129,782	271,923,210			271,057,591
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	271,057,591	18,532,331	17,796,494	129,782	271,923,210			271,057,591

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 3,602,709 ; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
7709999999 Totals	3,103,887	XXX	3,076,700	15,572	1,070

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,600,546	1,000,000
2. Cost of short-term investments acquired	981,827	3,571,888
3. Accrual of discount	21,517	28,658
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals	811	
6. Deduct consideration received on disposals	1,500,814	1,000,000
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,103,887	3,600,546
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	3,103,887	3,600,546

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,174,006	11,473,853
2. Cost of cash equivalents acquired	20,323,905	35,918,770
3. Accrual of discount	1,106	21,514
4. Unrealized valuation increase/(decrease) .....	.....	.....
5. Total gain (loss) on disposals .....	.....	(3)
6. Deduct consideration received on disposals	20,475,435	46,240,128
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other than temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,023,582	1,174,006
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11)	1,023,582	1,174,006

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
91282C-JT-9	UNITED STATES TREASURY		US	UNITED STATES TREASURY	1.A	01/16/2024		99,938				
91282C-KA-8	UNITED STATES TREASURY		US	UNITED STATES TREASURY	1.A	02/27/2024		123,716				
949764-MQ-4	Wells Fargo Bank, National Association		SD	Wells Fargo Bank, National Association	1.E FE	03/05/2024		50,000				
61768E-T8-6	Morgan Stanley Private Bank, National Association		NY	Morgan Stanley Private Bank, National As	1.E FE	03/22/2024		49,868				
0799999. Non-Registered Private Funds - Bonds - NAIC Designation Assigned by the SVO - Unaffiliated										323,521		
31846V-33-6	First Amer Gvt Oblg X		US			1.A	03/31/2024		294,024			
	MM account - STAR Escrow		US				01/01/1986			7,134		
	457 Deferred Comp Plan Assets		US				02/18/2004			123,197		
5899999. Any Other Class of Assets - Unaffiliated										294,024	130,331	
6099999. Total - Unaffiliated										617,545	130,331	
6199999. Total - Affiliated												
6299999 - Totals										617,545	130,331	

E03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value on Disposal	15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State																	
307811-CL-1	The Farmers & Merchants Bank		IN	The Farmers & Merchants Bank	03/01/2021	02/28/2024	124,961		39				39		125,000	125,000				42
32110Y-SS-5	First National Bank of America		MI	First National Bank of America	03/24/2021	03/05/2024	49,978		22				22		50,000	50,000				19
91282C-BE-0	US Treasury		US	UNITED STATES TREASURY	05/07/2021	01/15/2024	99,996		4				4		100,000	100,000				63
0999999. Non-Registered Private Funds - Bonds - NAIC Designation Not Assigned by the SVO - Unaffiliated										274,934		66			66	275,000	275,000			124
31846V-33-6	First Amer Gvt Oblg X		US													296,742				
	457 Deferred Comp Plan Assets		US												98,600					
5899999. Any Other Class of Assets - Unaffiliated																395,342				
6099999. Total - Unaffiliated										274,934		66			66	275,000	670,342			124
6199999. Total - Affiliated																				
6299999 - Totals										274,934		66			66	275,000	670,342			124

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol
912828-5M-8	UNITED STATES TREASURY		02/02/2024	Various	303,383	315,000		1,951	1.A
912828-U2-4	UNITED STATES TREASURY		02/28/2024	NOMURA SECURITIES INTL., FIXED I	936,836	1,000,000		5,824	1.A
912828-YQ-7	UNITED STATES TREASURY		02/28/2024	NOMURA SECURITIES INTL., FIXED I	1,113,891	1,200,000		6,482	1.A
912828-YX-2	UNITED STATES TREASURY		02/05/2024	SCOTIA CAPITAL (USA) INC.	932,500	1,000,000		1,779	1.A
91282C-EQ-0	UNITED STATES TREASURY		02/07/2024	JP MORGAN SECURITIES LLC	195,359	200,000		1,284	1.A
91282C-FT-3	UNITED STATES TREASURY		03/08/2024	BMO Capital Markets Corp (Chicago)	1,493,438	1,500,000		21,758	1.A
91282C-GA-3	UNITED STATES TREASURY		01/22/2024	UNITED STATES TREASURY	198,844	200,000		795	1.A
91282C-GH-8	UNITED STATES TREASURY		02/05/2024	SCOTIA CAPITAL (USA) INC.	975,234	1,000,000		577	1.A
91282C-GV-7	UNITED STATES TREASURY		01/12/2024	CITIGROUP GLOBAL MARKETS INC.	198,781	200,000		1,906	1.A
91282C-HH-7	UNITED STATES TREASURY		03/06/2024	SCOTIA CAPITAL USA INC	198,641	200,000		1,871	1.A
91282C-JJ-1	UNITED STATES TREASURY		01/04/2024	BOFA SECURITIES, INC	2,341,582	2,250,000		14,186	1.A
0109999999. Subtotal - Bonds - U.S. Governments					8,888,489	9,065,000		58,413	XXX
3130AE-RV-4	FEDERAL HOME LOAN BANKS		01/09/2024	BANC / AMERICA SECUR. LLC, MONT.	161,195	165,000		1,690	1.A
3130AU-ZC-1	FEDERAL HOME LOAN BANKS		03/06/2024	BARCLAYS CAPITAL INC	149,357	150,000		3,353	1.A
3130AY-PN-0	FEDERAL HOME LOAN BANKS		01/26/2024	CITIGROUP GLOBAL MARKETS INC.	199,550	200,000		1.A	
313560-AZ-3	FEDERAL NATIONAL MORTGAGE ASSOCIATION		03/07/2024	MIZUHO SECURITIES USA INC	75,746	80,000		90	1.A
0909999999. Subtotal - Bonds - U.S. Special Revenues					585,848	595,000		5,133	XXX
009158-BH-8	AIR PRODUCTS AND CHEMICALS INC		02/06/2024	BARCLAYS CAPITAL INC	998,670	1,000,000			1.F FE
110122-EE-4	BRISTOL-MYERS SQUIBB CO		02/14/2024	CITIGROUP GLOBAL MARKETS INC	514,444	515,000			1.F FE
14913U-AE-0	CATERPILLAR FINANCIAL SERVICES CORP		01/04/2024	MORGAN STANLEY & CO, LLC	1,497,675	1,500,000			1.F FE
17275R-BQ-4	CISCO SYSTEMS INC		02/26/2024	DEUTSCHE BANK SECURITIES, INC.	729,051	730,000			1.E FE
24422E-XF-1	JOHN DEERE CAPITAL CORP		01/04/2024	STONEX FINANCIAL INC./BD RATES	1,497,240	1,500,000			1.F FE
69371R-S9-8	PACCAR FINANCIAL CORP		03/18/2024	J.P. MORGAN SECURITIES LLC	996,890	1,000,000			1.E FE
857477-CL-5	STATE STREET CORP		03/13/2024	MORGAN STANLEY & CO INC, NY	100,000	100,000			1.F FE
882508-CG-7	TEXAS INSTRUMENTS INC		02/05/2024	BOFA SECURITIES, INC	749,205	750,000			1.E FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					7,083,175	7,095,000			XXX
2509999997. Total - Bonds - Part 3					16,557,511	16,755,000		63,547	XXX
2509999998. Total - Bonds - Part 5					XXX	XXX		XXX	XXX
2509999999. Total - Bonds					16,557,511	16,755,000		63,547	XXX
4509999997. Total - Preferred Stocks - Part 3					XXX	XXX		XXX	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX		XXX	XXX
4509999999. Total - Preferred Stocks					XXX	XXX		XXX	XXX
166764-10-0	CHEVRON ORD		03/20/2024	EVERCORE ISI	1,927,000	299,580			
244199-10-5	DEERE ORD		03/20/2024	SIDCO/VIRTU AMERICAS	390,000	154,091			
30303M-10-2	META PLATFORMS CL A ORD		03/20/2024	BARCLAYS CAPITAL LE	608,000	302,933			
406216-10-1	HALLIBURTON ORD		03/20/2024	RBC CAPITAL MARKETS, LLC	7,848,000	297,693			
654106-10-3	NIKE CL B ORD		03/20/2024	EVERCORE ISI	3,020,000	301,576			
911312-10-6	UNITED PARCEL SERVICE CL B ORD		03/20/2024	BARCLAYS CAPITAL LE	990,000	151,594			
91324P-10-2	UNITEDHEALTH GRP ORD		03/20/2024	SIDCO/VIRTU AMERICAS	311,000	153,196			
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					1,660,664	XXX			XXX
5989999997. Total - Common Stocks - Part 3					1,660,664	XXX			XXX
5989999998. Total - Common Stocks - Part 5					XXX	XXX		XXX	XXX
5989999999. Total - Common Stocks					1,660,664	XXX		XXX	XXX
5999999999. Total - Preferred and Common Stocks					1,660,664	XXX		XXX	XXX
6009999999 - Totals					18,218,175	XXX		63,547	XXX

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation, NAIC Design- ation Modifier and SVO Adminis- trative Symbol		
										11 Unrealized Valuation Increase/(Decrease)	12 Current Year's Other Than Temporary Impairment Recogn- ized	13 Current Year's Temporar- y Carrying Value	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Change in Book/ Adjusted Carrying Value									
..912828-5Z-9	UNITED STATES TREASURY		01/31/2024	Maturity @ 100.00	3,000,000	3,000,000	2,992,617	2,999,658	342	342	342	342	3,000,000					37,500	01/31/2024	1.A			
..912828-6G-0	UNITED STATES TREASURY		02/29/2024	Various	2,998,813	3,000,000	2,985,234	2,998,692	1,200	1,200	1,200	1,200	2,999,891					(1,079)	(1,079)	34,666	02/29/2024	1.A	
..912828-G3-8	UNITED STATES TREASURY		02/02/2024	BMO Capital Markets Corp (Chicago)	195,828	200,000	192,938	194,719	574	574	574	574	195,293					535	535	1,014	11/15/2024	1.A	
..912828-ZC-7	UNITED STATES TREASURY		03/13/2024	SOCIETE GENERALE, NEW YORK BRANCH	96,352	100,000	94,266	95,419	767	767	767	767	96,186					165	165	605	02/28/2025	1.A	
..91282C-DR-9	UNITED STATES TREASURY		12/31/2023	Maturity @ 100.00	3,000,000	3,000,000	2,981,367	2,997,600	2,400	2,400	2,400	2,400	3,000,000								10,875	12/31/2023	1.A
..91282C-E6-2	UNITED STATES TREASURY		03/31/2024	Maturity @ 100.00	3,000,000	3,000,000	2,981,367	2,997,600	2,400	2,400	2,400	2,400	3,000,000									03/31/2024	1.A
0109999999. Subtotal - Bonds - U.S. Governments					9,290,992	9,300,000	9,246,422	9,286,089	5,282	5,282	5,282	5,282	9,291,371					(379)	(379)	84,660	XXX	XXX	
..3133EP-IP-6	FEDERAL FARM CREDIT BANKS FUNDING CORP		03/06/2024	NatWest Markets	200,358	200,000	199,976	199,969	6	6	6	6	199,975					383	383	3,117	11/25/2024	1.A	
..3135G0-V3-4	FEDERAL NATIONAL MORTGAGE ASSOCIATION		02/05/2024	Maturity @ 100.00	1,000,000	1,000,000	1,000,000	1,000,000					1,000,000								12,500	02/05/2024	1.A
0909999999. Subtotal - Bonds - U.S. Special Revenues					1,200,358	1,200,000	1,199,976	1,199,969	6	6	6	6	1,199,975					383	383	15,617	XXX	XXX	
..05531F-BE-2	TRUIST FINANCIAL CORP		02/21/2024	TRUIST SECURITIES, INC.	979,360	1,000,000	1,074,890	1,031,611	(3,185)	(3,185)	(3,185)	(3,185)	1,028,425					(49,065)	(49,065)	8,017	06/05/2025	1.G FE	
..14913R-2R-7	CATERPILLAR FINANCIAL SERVICES CORP		01/04/2024	MORGAN STANLEY & CO, LLC	1,083,485	1,083,000	1,078,571	1,081,705	36	36	36	36	1,081,741					1,745	1,745	4,396	09/13/2024	1.F FE	
..20826F-AT-3	CONOCOPHILLIPS CO		03/08/2024	Maturity @ 100.00	1,000,000	1,000,000	986,690	998,671	1,329	1,329	1,329	1,329	1,000,000								10,625	03/08/2024	1.G FE
..24422E-VQ-9	JOHN DEERE CAPITAL CORP		01/04/2024	KEYBANC CAPITAL MARKETS INC	979,320	1,000,000	951,710	989,928	446	446	446	446	990,374					(11,054)	(11,054)	388	06/07/2024	1.F FE	
..69371R-06-6	PACIFIC FINANCIAL CORP		03/18/2024	LLC	970,380	1,000,000	1,015,950	1,005,726	(1,120)	(1,120)	(1,120)	(1,120)	1,004,605					(34,225)	(34,225)	11,200	02/06/2025	1.E FE	
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					5,012,545	5,083,000	5,107,811	5,107,640					(2,495)	(2,495)	5,105,146			(92,600)	(92,600)	34,625	XXX	XXX	
2509999997. Total - Bonds - Part 4					15,503,895	15,583,000	15,554,208	15,593,698					2,794	2,794	15,596,491			(92,596)	(92,596)	134,901	XXX	XXX	
2509999998. Total - Bonds - Part 5					XXX	XXX	XXX	XXX					XXX	XXX	XXX			XXX	XXX	XXX	XXX	XXX	
2509999999. Total - Bonds					15,503,895	15,583,000	15,554,208	15,593,698					2,794	2,794	15,596,491			(92,596)	(92,596)	134,901	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4					XXX	XXX	XXX	XXX														XXX	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX														XXX	XXX
4509999999. Total - Preferred Stocks					XXX	XXX	XXX	XXX														XXX	XXX
..00287Y-10-9	ABBVIE ORD		03/20/2024	EVERCORE ISI	1,671,000	296,935	180,117	258,955	(78,837)	(78,837)	(78,837)	(78,837)	180,117					116,817	116,817	2,590			
..02079K-30-5	ALPHABET CL A ORD		03/20/2024	EVERCORE ISI	2,022,000	297,693	149,102	282,453	(133,351)	(133,351)	(133,351)	(133,351)	149,102					148,591	148,591				
..149123-10-1	CATERPILLAR ORD		03/20/2024	BARCLAYS CAPITAL LE	850,000	298,779	165,172	251,320	(86,147)	(86,147)	(86,147)	(86,147)	165,172					133,606	133,606	1,105			
..56585A-10-2	MARATHON PETROLEUM ORD		03/20/2024	EVERCORE ISI	1,521,000	297,834	54,164	225,656	(171,491)	(171,491)	(171,491)	(171,491)	54,164					243,670	243,670	1,255			
..882508-10-4	TEXAS INSTRUMENTS ORD		03/20/2024	BARCLAYS CAPITAL LE	882,000	147,816	92,112	150,346	(58,233)	(58,233)	(58,233)	(58,233)	92,112					55,704	55,704	1,147			
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					1,339,056	XXX	640,668	1,168,729	(528,061)	(528,061)	(528,061)	(528,061)	640,668					698,388	698,388	6,096	XXX	XXX	
5989999997. Total - Common Stocks - Part 4					1,339,056	XXX	640,668	1,168,729	(528,061)	(528,061)	(528,061)	(528,061)	640,668					698,388	698,388	6,096	XXX	XXX	
5989999998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX					XXX	XXX	XXX			XXX	XXX	XXX	XXX	XXX	
5989999999. Total - Common Stocks					1,339,056	XXX	640,668	1,168,729	(528,061)	(528,061)	(528,061)	(528,061)	640,668					698,388	698,388	6,096	XXX	XXX	
5999999999. Total - Preferred and Common Stocks					1,339,056	XXX	640,668	1,168,729	(528,061)	(528,061)	(528,061)	(528,061)	640,668					698,388	698,388	6,096	XXX	XXX	
6009999999 - Totals					16,842,952	XXX	16,194,876	16,762,426	(528,061)	2,794	(525,267)		16,237,159					605,792	605,792	140,998	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Federal Home Loan Bank - DDA	Cincinnati, OH		12,767	6,651	528,068	667,789	80,305	XXX
US Bank - Checking	Cincinnati, OH				1,110,326	1,445,939	2,374,955	XXX
Corporate One FCU - Share	Columbus, OH		27,830		2,122,982	2,131,949	2,141,536	XXX
Huntington - MMA	Cincinnati, OH		3,841		515,005	516,214	517,511	XXX
FHLB - Overnight	Cincinnati, OH		6,193	2,110	500,000	500,000	500,000	XXX
FHLB - Term deposit 6381	Cincinnati, OH	5.450	18,167		1,200,000			XXX
FHLB - Term deposit 6382	Cincinnati, OH	5.490	24,156		1,200,000	1,200,000		XXX
FHLB - Term deposit 6383	Cincinnati, OH	5.520	29,992		1,500,000	1,500,000		XXX
FHLB - Term deposit 6419	Cincinnati, OH	5.370	19,914		1,500,000	1,500,000		XXX
FHLB - Term deposit 6420	Cincinnati, OH	5.400		23,175	1,500,000	1,500,000	1,500,000	XXX
FHLB - Term deposit 6421	Cincinnati, OH	5.380		23,089	1,500,000	1,500,000	1,500,000	XXX
FHLB - Term deposit 6429	Cincinnati, OH	5.380		13,809	1,100,000	1,100,000	1,100,000	XXX
FHLB - Term deposit 6430	Cincinnati, OH	5.370		13,783	1,100,000	1,100,000	1,100,000	XXX
FHLB - Term deposit 6450	Cincinnati, OH	5.380		4,110		500,000	500,000	XXX
FHLB - Term deposit 6451	Cincinnati, OH	5.380		5,754		700,000	700,000	XXX
US Bank - MMA FGZXX	Cincinnati, OH	5.040	79,422	27,692	5,461,787	7,866,065	1,514,463	XXX
0199998. Deposits in ... exceed the allowable limit in any one depository (See instructions) - Open Depositories		XXX	XXX					XXX
0199999. Totals - Open Depositories		XXX	XXX	222,282	120,173	19,338,168	22,227,956	13,528,770
0299998. Deposits in ... exceed the allowable limit in any one depository (See instructions) - Suspended Depositories		XXX	XXX					XXX
0299999. Totals - Suspended Depositories		XXX	XXX					XXX
0399999. Total Cash on Deposit		XXX	XXX	222,282	120,173	19,338,168	22,227,956	13,528,770
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX			XXX
0599999. Total - Cash		XXX	XXX	222,282	120,173	19,338,168	22,227,956	13,528,770

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MUTUAL SHARE INSURANCE CORPORATION

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

E14