



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2024  
OF THE CONDITION AND AFFAIRS OF THE

# United Transportation Union Insurance Association

NAIC Group Code 0000 NAIC Company Code 56413 Employer's ID Number 23-7131460  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type:  Life, Accident and Health  Fraternal Benefit Societies

Incorporated/Organized 11/16/1970 Commenced Business 03/10/1971  
Statutory Home Office 6060 Rockside Woods Blvd N Ste 220, Independence, OH, US 44131-7303

Main Administrative Office 6060 Rockside Woods Blvd N Ste 220  
(Street and Number)  
Independence, OH, US 44131-7303, 800-558-8842

Mail Address 6060 Rockside Woods Blvd N Ste 220, Independence, OH, US 44131-7303  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Primary Location of Books and Records 6060 Rockside Woods Blvd N Ste 220  
(Street and Number of P.O. Box) (City or Town, State, County and Zip Code)  
Independence, OH, US 44131-7303, 800-558-8842  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address utuia.org

Statutory Statement Contact Jenifer A. Becker, 216-227-3260  
(Name) (Area Code) (Telephone Number)  
jbecker@utuia.org, 216-228-0411  
(E-mail Address) (FAX Number)

## OFFICERS

President Kenneth L Laugel  
Secretary Jeffery A Becker

Treasurer Jeffery A Becker

## OTHER

DIRECTORS OR TRUSTEES		
Jeremy R Ferguson	John Previsich	John England
Frank James Riha	Nicholas J Dicicco Jr	John J Risch III
William Jennings Thompson	William B Ryan	

State of Ohio County of Cuyahoga SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Kenneth L Laugel  
President

Jeffery A Becker  
Secretary

Jeffery A Becker  
Treasurer

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_

- a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Alabama		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		34,993		0				0	24,636	0		181	0	24,817
2. Whole		24,105						0	0			1,146		1,146
3. Term								0	0					0
4. Indexed								0	0					0
5. Universal								0	20,000				1,158	21,158
6. Universal with secondary guarantees								0	0				0	0
7. Variable								0	0				0	0
8. Variable universal								0	0				0	0
9. Credit								0	0				0	0
10. Other								0	0				0	0
11. Total Individual Life		66,438	0	0	0	0	0	0	44,636	0	0	0	2,485	47,121
Group Life														
12. Whole								0	0					0
13. Term								0	0				0	0
14. Universal								0	0				0	0
15. Variable								0	0				0	0
16. Variable universal								0	0				0	0
17. Credit								0	0				0	0
18. Other								0	0				0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		8,102						0	37,542					37,542
21. Indexed								0	0				0	0
22. Variable with guarantees								0	0				0	0
23. Variable without guarantees								0	0				0	0
24. Life contingent payout								0	0				0	0
25. Other								0	0				0	0
26. Total Individual Annuities		8,102	0	0	0	0	0	0	37,542	0	0	0	0	37,542
Group Annuities														
27. Fixed								0	0				0	0
28. Indexed								0	0				0	0
29. Variable with guarantees								0	0				0	0
30. Variable without guarantees								0	0				0	0
31. Life contingent payout								0	0				0	0
32. Other								0	0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX		0	0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX		263	263
46. Total Accident and Health		19,019	22,483	0	0	0	0	0	XXX	XXX	XXX		263	263
47. Total		97,023 (c)	0	0	0	0	0	0	82,178	0	0	0	2,748	84,926

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Alabama		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)					
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28		
			14 Number of Polis/ Certs	15 Amount	16 Number of Polis/ Certs	17 Amount	18 Number of Polis/ Certs	19 Amount	20 Number of Polis/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Polis/ Certs	Amount	Number of Polis/ Certs	Amount	Number of Polis/ Certs	Amount	
Individual Life																			
1. Industrial																			
2. Whole	27,136	3		24,636					3	24,636	2,500	2	60,000	(5)		(52,479)	117	2,108,214	
3. Term	0	0		0					0	0	0	0	0	(6)	(332,000)	48	2,963,906		
4. Indexed																			
5. Universal	20,000	2		20,000					2	20,000	0	0		(2)	(32,148)	42	601,823		
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life	47,136	5		44,636	0	0	0	0	5	44,636	2,500	2	60,000	(13)	(416,627)	207	5,673,943		
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed	37,547	11		37,547					11	37,547	0	0	0	(2)	(15,475)	15	371,884		
21. Indexed									0	0	0	0	0						
22. Variable with guarantees									0	0	0	0	0						
23. Variable without guarantees									0	0	0	0	0						
24. Life contingent payout	0	0		0					0	0	0	0	0	0	0	0	0		
25. Other	0	0		0					0	0	0	0	0	0	0	0	0		
26. Total Individual Annuities	37,547	11		37,547	0	0	0	0	11	37,547	0	0	0	(2)	(15,475)	15	371,884		
Group Annuities																			
27. Fixed									0	0	0	0	0						
28. Indexed									0	0	0	0	0						
29. Variable with guarantees									0	0	0	0	0						
30. Variable without guarantees									0	0	0	0	0						
31. Life contingent payout									0	0	0	0	0						
32. Other									0	0	0	0	0						
33. Total Group Annuities	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(428)		
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		0	9	3,216		
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	40	6,360	(13)	(909)		
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	40	6,360	(14)	(1,337)		
47. Total	84,683	16		82,183	0	0	0	0	16	82,183	2,500	42	66,360	(29)	(433,439)	477	6,067,447		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Alaska		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial				0				0	0	0	0	0	0	0
2. Whole				0				0	0	0	0	0	0	0
3. Term				0				0	0	0	0	0	0	0
4. Indexed				0				0	0	0	0	0	0	0
5. Universal				0				0	0	0	0	0	0	0
6. Universal with secondary guarantees				0				0	0	0	0	0	0	0
7. Variable				0				0	0	0	0	0	0	0
8. Variable universal				0				0	0	0	0	0	0	0
9. Credit				0				0	0	0	0	0	0	0
10. Other				0				0	0	0	0	0	0	0
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Group Life														
12. Whole				0				0	0	0	0	0	0	0
13. Term				0				0	0	0	0	0	0	0
14. Universal				0				0	0	0	0	0	0	0
15. Variable				0				0	0	0	0	0	0	0
16. Variable universal				0				0	0	0	0	0	0	0
17. Credit				0				0	0	0	0	0	0	0
18. Other				0				0	0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		0		0				0	0	0	0	0	0	0
21. Indexed		0		0				0	0	0	0	0	0	0
22. Variable with guarantees		0		0				0	0	0	0	0	0	0
23. Variable without guarantees		0		0				0	0	0	0	0	0	0
24. Life contingent payout		0		0				0	0	0	0	0	0	0
25. Other		0		0				0	0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities														
27. Fixed		0		0				0	0	0	0	0	0	0
28. Indexed		0		0				0	0	0	0	0	0	0
29. Variable with guarantees		0		0				0	0	0	0	0	0	0
30. Variable without guarantees		0		0				0	0	0	0	0	0	0
31. Life contingent payout		0		0				0	0	0	0	0	0	0
32. Other		0		0				0	0	0	0	0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual		0		0				0	XXX	XXX	XXX	0	0	0
35. Comprehensive group		0		0				0	XXX	XXX	XXX	0	0	0
36. Medicare Supplement		0		0				0	XXX	XXX	XXX	0	0	0
37. Vision only		0		0				0	XXX	XXX	XXX	0	0	0
38. Dental only		0		0				0	XXX	XXX	XXX	0	0	0
39. Federal Employees Health Benefits Plan		0		0				0	XXX	XXX	XXX	0	0	0
40. Title XVIII Medicare		0		0				0	XXX	XXX	XXX	0	0	0
41. Title XIX Medicaid		0		0				0	XXX	XXX	XXX	0	0	0
42. Credit A&H		0		0				0	XXX	XXX	XXX	0	0	0
43. Disability income		0		0				0	XXX	XXX	XXX	0	0	0
44. Long-term care		0		0				0	XXX	XXX	XXX	0	0	0
45. Other health		0		0				0	XXX	XXX	XXX	3,156	3,156	3,156
46. Total Accident and Health		1,082	1,082	0	0	0	0	0	XXX	XXX	XXX	3,156	3,156	3,156
47. Total		1,082 (c)	0	0	0	0	0	0	0	0	0	0	3,156	3,156

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Alaska		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		14	15	Totals Paid	Reduction by Compromise	Amount Rejected		Total Settled During Current Year		23		24		25		26		
		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	16	17	18	19	Number of Pols/ Certs	Amount	20	21	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																		
1. Industrial																		
2. Whole		0	0	0	0			0	0	0	0		0	0	0	0	0	
3. Term		0	0	0	0			0	0	0	0		0	0	0	1	300,000	
4. Indexed																		
5. Universal		0	0	0	0			0	0	0	0		0	0	0	0	0	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	300,000	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																	(a)	
18. Other																		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed		0	0	0	0			0	0	0	0		0	0	10,308	5	267,335	
21. Indexed								0	0	0	0		0	0	0			
22. Variable with guarantees								0	0	0	0		0	0	0			
23. Variable without guarantees								0	0	0	0		0	0	0			
24. Life contingent payout		0	0	0	0			0	0	0	0		0	0	0	0	0	
25. Other		0	0	0	0			0	0	0	0		0	0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	10,308	5	267,335	
Group Annuities																		
27. Fixed								0	0	0	0		0	0	0			
28. Indexed								0	0	0	0		0	0	0			
29. Variable with guarantees								0	0	0	0		0	0	0			
30. Variable without guarantees								0	0	0	0		0	0	0			
31. Life contingent payout								0	0	0	0		0	0	0			
32. Other								0	0	0	0		0	0	0			
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	(2)	(192)	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	(2)	(192)	
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	(2)	10,116	
(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....																		
(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....																		
(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0																		
(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....																		
(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....																		



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Arizona	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		36,186						0	16	23,894	0		0
2. Whole		30,601						0	0	0	0	2,027	25,921
3. Term								0	0	0	0	(17)	0
4. Indexed								0	0	0	0	0	0
5. Universal		305						0	0	0	0	0	0
6. Universal with secondary guarantees								0	0	0	0	0	0
7. Variable								0	0	0	0	0	0
8. Variable universal								0	0	0	0	0	0
9. Credit								0	0	0	0	0	0
10. Other								0	0	0	0	0	0
11. Total Individual Life		67,092	0	16	0	0	0	16	23,894	0	0	2,010	25,904
Group Life													
12. Whole								0	0	0	0	0	0
13. Term								0	0	0	0	0	0
14. Universal								0	0	0	0	0	0
15. Variable								0	0	0	0	0	0
16. Variable universal								0	0	0	0	0	0
17. Credit								0	0	0	0	0	0
18. Other								0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		2,575						0	40,286				40,286
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			0	0
26. Total Individual Annuities		2,575	0	0	0	0	0	0	40,286	0	0	0	40,286
Group Annuities													
27. Fixed								0	0			0	0
28. Indexed								0	0			0	0
29. Variable with guarantees								0	0			0	0
30. Variable without guarantees								0	0			0	0
31. Life contingent payout								0	0			0	0
32. Other								0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	6,311	6,311
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	.842	.842
46. Total Accident and Health		41,395	60,430	0	0	0	0	0	XXX	XXX	XXX	7,153	7,153
47. Total		130,097 (c)	0	16	0	0	0	16	64,180	0	0	9,163	73,343

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Arizona		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0	0	0			
2. Whole	23,894	3	23,894						3	23,894	1,000	3	300,002	(2)	(175,292)	71	2,157,958	
3. Term	0	0	0						0	0	0	2	750,000	(5)	(900,501)	44	7,353,262	
4. Indexed												0	0	0	0			
5. Universal	0	0	0						0	0	0	0	0	0	0	1	11,981	
6. Universal with secondary guarantees												0	0	0	0			
7. Variable												0	0	0	0			
8. Variable universal												0	0	0	0			
9. Credit												0	0	0	0			
10. Other												0	0	0	0			
11. Total Individual Life	23,894	3	23,894	0	0	0	0	0	3	23,894	1,000	5	1,050,002	(7)	(1,075,793)	116	9,523,201	
Group Life																		
12. Whole												0	0	0	0			
13. Term												0	0	0	0			
14. Universal												0	0	0	0			
15. Variable												0	0	0	0			
16. Variable universal												0	0	0	0			
17. Credit												0	0	0	0			
18. Other												0	0	0	0			
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	40,173	13	40,173						13	40,173	0	0	0	(3)	(12,263)	29	698,709	
21. Indexed									0	0	0	0	0	0	0			
22. Variable with guarantees									0	0	0	0	0	0	0			
23. Variable without guarantees									0	0	0	0	0	0	0			
24. Life contingent payout	0	0	0						0	0	0	0	0	0	0	0	0	
25. Other	0	0	0						0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	40,173	13	40,173	0	0	0	0	0	13	40,173	0	0	0	(3)	(12,263)	29	698,709	
Group Annuities																		
27. Fixed												0	0	0	0			
28. Indexed												0	0	0	0			
29. Variable with guarantees												0	0	0	0			
30. Variable without guarantees												0	0	0	0			
31. Life contingent payout												0	0	0	0			
32. Other												0	0	0	0			
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0		
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	(1)	(491)	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	53	26	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	10,284	17,485	
47. Total	64,067	16	64,067	0	0	0	0	0	16	64,067	1,000	58	1,060,286	(24)	(1,091,169)	450	10,274,906	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Arkansas	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		47,420		38				0	38	32,938	4,433		0
2. Whole		60,007						0	0	34,784		0	37,371
3. Term								0	0	0		0	34,784
4. Indexed								0	0	0		0	0
5. Universal		5,823						0	0	0		0	0
6. Universal with secondary guarantees								0	0	0		0	0
7. Variable								0	0	0		0	0
8. Variable universal								0	0	0		0	0
9. Credit								0	0	0		0	0
10. Other								0	0	0		0	0
11. Total Individual Life		113,250	0	38	0	0	0	38	67,722	4,433	0	0	72,155
Group Life													
12. Whole								0	0	0		0	0
13. Term								0	0	0		0	0
14. Universal								0	0	0		0	0
15. Variable								0	0	0		0	0
16. Variable universal								0	0	0		0	0
17. Credit								0	0	0		0	0
18. Other								0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		8,480						0	61,777				61,777
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			4,800	4,800
26. Total Individual Annuities		8,480	0	0	0	0	0	0	61,777	0	0	0	66,577
Group Annuities													
27. Fixed								0	0			0	0
28. Indexed								0	0			0	0
29. Variable with guarantees								0	0			0	0
30. Variable without guarantees								0	0			0	0
31. Life contingent payout								0	0			0	0
32. Other								0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	3,787	3,787
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	.631	.631
46. Total Accident and Health		43,234	56,512	0	0	0	0	0	XXX	XXX	XXX	4,418	4,418
47. Total		178,242 (c)	0	38	0	0	0	38	129,499	4,433	0	9,218	143,150

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Arkansas		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)					
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																			
1. Industrial												0	0	0	0	0	0		
2. Whole	37,371		2	37,371					2	37,371		0	0	265,000	(5)	(55,003)	129	2,783,116	
3. Term	34,784		1	34,784					1	34,784		0	10	1,203,000	(6)	(589,089)	85	6,415,171	
4. Indexed												0	0	0	0	0	0		
5. Universal	0		0	0					0	0		0	0	0	0	0	0		
6. Universal with secondary guarantees												0	0	0	0	0	0		
7. Variable												0	0	0	0	0	0		
8. Variable universal												0	0	0	0	0	0		
9. Credit												0	0	0	0	0	0		
10. Other												0	0	0	0	0	0		
11. Total Individual Life	72,155		3	72,155		0	0	0	0	3	72,155		0	16	1,468,000	(12)	(654,092)	244	9,738,126
Group Life																			
12. Whole												0	0	0	0	0	0	0	0
13. Term												0	0	0	0	0	0	0	0
14. Universal												0	0	0	0	0	0	0	0
15. Variable												0	0	0	0	0	0	0	0
16. Variable universal												0	0	0	0	0	0	0	0
17. Credit												0	0	0	0	0	0	0	0
18. Other												0	0	0	0	0	0	0	0
19. Total Group Life	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																			
20. Fixed	61,777		45	61,777					45	61,777		0	0	0	(4)	(23,225)	29	769,376	
21. Indexed									0	0		0	0	0	0	0	0	0	0
22. Variable with guarantees									0	0		0	0	0	0	0	0	0	0
23. Variable without guarantees									0	0		0	0	0	0	0	0	0	0
24. Life contingent payout	0		0	0					0	0		0	0	0	0	0	0	0	0
25. Other	4,800		12	4,800					12	4,800		0	0	0	0	44,875	1	53,660	
26. Total Individual Annuities	66,577		57	66,577		0	0	0	57	66,577		0	0	0	(4)	21,650	30	823,036	
Group Annuities																			
27. Fixed												0	0	0	0	0	0	0	0
28. Indexed												0	0	0	0	0	0	0	0
29. Variable with guarantees												0	0	0	0	0	0	0	0
30. Variable without guarantees												0	0	0	0	0	0	0	0
31. Life contingent payout												0	0	0	0	0	0	0	0
32. Other												0	0	0	0	0	0	0	0
33. Total Group Annuities	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	34
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	13,987
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	6,198	(22)	(2,631)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	6,198	(22)	(2,631)
47. Total	138,732		60	138,732		0	0	0	0	60	138,732		0	51	1,474,198	(38)	(635,073)	705	10,610,476

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

## **LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 000

**BUSINESS IN THE STATE OF California**

## DURING THE YEAR 2024

NAIC Company Code 56413

Line of Business	Premiums and Annuities Considerations	Other Considerations	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid			
			Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life													
1. Industrial							0				8,379	187,0	
2. Whole	311,065		229				229	163,087	15,631		3,009	130,8	
3. Term	235,056						0	127,882				361	45,8
4. Indexed							0						
5. Universal	28,333						0	45,466					
6. Universal with secondary guarantees							0						
7. Variable							0						
8. Variable universal							0						
9. Credit							0						
10. Other							0						
11. Total Individual Life	574,454	0	229	0	0	0	229	336,435	15,631	0	11,749	363,8	
Group Life													
12. Whole							0						
13. Term							0						
14. Universal							0						
15. Variable							0						
16. Variable universal							0						
17. Credit							0						
18. Other							0						
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities													
20. Fixed	32,065						0	565,782				565,7	
21. Indexed							0						
22. Variable with guarantees							0						
23. Variable without guarantees							0						
24. Life contingent payout							0	0			0		
25. Other							0				32,895	32,8	
26. Total Individual Annuities	32,065	0	0	0	0	0	0	565,782	0	0	0	32,895	
Group Annuities													
27. Fixed							0						
28. Indexed							0						
29. Variable with guarantees							0						
30. Variable without guarantees							0						
31. Life contingent payout							0						
32. Other							0						
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health													
34. Comprehensive individual	(d)						0	XXX	XXX	XXX			
35. Comprehensive group	(d)						0	XXX	XXX	XXX			
36. Medicare Supplement	(d)						0	XXX	XXX	XXX			
37. Vision only	(d)						0	XXX	XXX	XXX			
38. Dental only	(d)						0	XXX	XXX	XXX			
39. Federal Employees Health Benefits Plan	(d)						0	XXX	XXX	XXX			
40. Title XVIII Medicare	(d)	(e)					0	XXX	XXX	XXX			
41. Title XIX Medicaid	(d)						0	XXX	XXX	XXX			
42. Credit A&H							0	XXX	XXX	XXX			
43. Disability income	(d)	77,339					0	XXX	XXX	XXX	36,902	36,9	
44. Long-term care	(d)						0	XXX	XXX	XXX			
45. Other health	(d)	670,544					0	XXX	XXX	XXX	94,172	94,1	
46. Total Accident and Health	747,883	0	0	0	0	0	0	XXX	XXX	XXX	131,074	131,0	
47. Total	1,354,402 (c)	0	229	0	0	0	229	902,217	15,631	0	175,718	1,093,5	

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		California		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Total Settled During Current Year	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																		
1. Industrial																		
2. Whole	176,819	13	178,718						0	0	0	0	21	1,195,000	(71)	(2,486,687)	838	22,285,145
3. Term	127,882	1	127,882						1	127,882	33,333	20	7,180,002	(33)	(9,722,752)	505	45,903,499	
4. Indexed									0	0	0							
5. Universal	45,466	2	45,466						2	45,466	0			(7)	(146,070)	111	2,489,096	
6. Universal with secondary guarantees									0	0	0							
7. Variable									0	0	0							
8. Variable universal									0	0	0							
9. Credit									0	0	0							
10. Other									0	0	0							
11. Total Individual Life	350,167	16	352,066	0	0	0	0	0	16	352,066	58,157	41	8,375,002	(111)	(12,355,509)	1,454	70,677,740	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	754,384	44	754,384						44	754,384	0	4	2,923	(12)	(627,954)	117	2,395,826	
21. Indexed									0	0	0							
22. Variable with guarantees									0	0	0							
23. Variable without guarantees									0	0	0							
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0			0	0	0	0	0
25. Other	32,895	24	32,895						24	32,895	0	0	0	0	94,025	2	453,031	
26. Total Individual Annuities	787,279	68	787,279	0	0	0	0	0	68	787,279	0	4	2,923	(12)	(533,929)	119	2,848,857	
Group Annuities																		
27. Fixed									0	0	0							
28. Indexed									0	0	0							
29. Variable with guarantees									0	0	0							
30. Variable without guarantees									0	0	0							
31. Life contingent payout									0	0	0							
32. Other									0	0	0							
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(10)	(4,096)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				141
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	777	156,732	(472)	(102,105)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	777	156,732	(482)	(106,201)
47. Total	1,137,446	84	1,139,345	0	0	0	0	0	84	1,139,345	58,157	822	8,534,657	(605)	(12,995,639)	5,163	74,229,478	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Colorado		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		31,775		149				0	0	0	3,137	0	0	0
2. Whole		41,038						0	0	0	0	0	0	3,137
3. Term								0	0	0	0	0	0	0
4. Indexed								0	0	0	0	0	0	0
5. Universal		8,304						0	0	0	0	0	0	0
6. Universal with secondary guarantees								0	0	0	0	0	0	0
7. Variable								0	0	0	0	0	0	0
8. Variable universal								0	0	0	0	0	0	0
9. Credit								0	0	0	0	0	0	0
10. Other								0	0	0	0	0	0	0
11. Total Individual Life		81,117	0	149	0	0	0	149	0	3,137	0	0	0	3,137
Group Life														
12. Whole								0	0	0	0	0	0	0
13. Term								0	0	0	0	0	0	0
14. Universal								0	0	0	0	0	0	0
15. Variable								0	0	0	0	0	0	0
16. Variable universal								0	0	0	0	0	0	0
17. Credit								0	0	0	0	0	0	0
18. Other								0	0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		100,617						0	237,845					237,845
21. Indexed								0	0					0
22. Variable with guarantees								0	0					0
23. Variable without guarantees								0	0					0
24. Life contingent payout								0	0					0
25. Other								0	0					10,916
26. Total Individual Annuities		100,617	0	0	0	0	0	0	237,845	0	0	0	0	248,761
Group Annuities														
27. Fixed								0	0					0
28. Indexed								0	0					0
29. Variable with guarantees								0	0					0
30. Variable without guarantees								0	0					0
31. Life contingent payout								0	0					0
32. Other								0	0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX			0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX			8,205
46. Total Accident and Health		63,011	0	0	0	0	0	0	XXX	XXX	XXX			8,205
47. Total		244,745 (c)	0	149	0	0	0	0	149	237,845	3,137	0	19,121	260,103

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Colorado		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	5,020	1		3,137					0	0	0	0				129	1,929,839
3. Term	0	0		0					1	3,137	1,883	1	50,000	(7)	(64,752)	59	6,499,911
4. Indexed									0	0	0	0					
5. Universal	0	0		0					0	0	0	0					
6. Universal with secondary guarantees									0	0	0	0					
7. Variable									0	0	0	0					
8. Variable universal									0	0	0	0					
9. Credit									0	0	0	0					
10. Other									0	0	0	0					
11. Total Individual Life	5,020	1		3,137	0	0	0	0	1	3,137	1,883	1	50,000	(11)	(647,104)	220	9,077,765
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	148,608	38		148,608					38	148,608	0	1	80,248	(3)	(66,700)	59	1,566,503
21. Indexed									0	0	0	0					
22. Variable with guarantees									0	0	0	0					
23. Variable without guarantees									0	0	0	0					
24. Life contingent payout									0	0	0	0					
25. Other	10,916	25		10,916					25	10,916	0	1	65,561	2	136,880	61	1,703,383
26. Total Individual Annuities	159,524	63		159,524	0	0	0	0	63	159,524	0	1	80,248	(4)	(1,139)	61	1,703,383
Group Annuities																	
27. Fixed																	
28. Indexed																	
29. Variable with guarantees																	
30. Variable without guarantees																	
31. Life contingent payout																	
32. Other																	
33. Total Group Annuities	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
47. Total	164,544	64		162,661	0	0	0	0	64	162,661	1,883	37	136,098	(41)	(651,825)	701	10,833,288

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Connecticut		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial				2,133				33						0
2. Whole				0				0	0	0	0		0	0
3. Term				0				0	0	0	0		0	0
4. Indexed				0				0	0	0	0		0	0
5. Universal				0				0	0	0	0		0	0
6. Universal with secondary guarantees				0				0	0	0	0		0	0
7. Variable				0				0	0	0	0		0	0
8. Variable universal				0				0	0	0	0		0	0
9. Credit				0				0	0	0	0		0	0
10. Other				0				0	0	0	0		0	0
11. Total Individual Life		2,133	0	33	0	0	0	33	0	0	0	0	0	0
Group Life														
12. Whole				0				0	0	0	0		0	0
13. Term				0				0	0	0	0		0	0
14. Universal				0				0	0	0	0		0	0
15. Variable				0				0	0	0	0		0	0
16. Variable universal				0				0	0	0	0		0	0
17. Credit				0				0	0	0	0		0	0
18. Other				0				0	0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		0		0				0	0	5,706				5,706
21. Indexed		0		0				0	0	0			0	0
22. Variable with guarantees		0		0				0	0	0			0	0
23. Variable without guarantees		0		0				0	0	0			0	0
24. Life contingent payout		0		0				0	0	0			0	0
25. Other		0		0				0	0	0			0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	5,706	0	0	0	0	5,706
Group Annuities														
27. Fixed		0		0				0	0	0			0	0
28. Indexed		0		0				0	0	0			0	0
29. Variable with guarantees		0		0				0	0	0			0	0
30. Variable without guarantees		0		0				0	0	0			0	0
31. Life contingent payout		0		0				0	0	0			0	0
32. Other		0		0				0	0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual		0		0				0	XXX	XXX	XXX			0
35. Comprehensive group		0		0				0	XXX	XXX	XXX			0
36. Medicare Supplement		0		0				0	XXX	XXX	XXX			0
37. Vision only		0		0				0	XXX	XXX	XXX			0
38. Dental only		0		0				0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan		0		0				0	XXX	XXX	XXX			0
40. Title XVIII Medicare		0		0				0	XXX	XXX	XXX			0
41. Title XIX Medicaid		0		0				0	XXX	XXX	XXX			0
42. Credit A&H		0		0				0	XXX	XXX	XXX			0
43. Disability income		6,558		0				0	XXX	XXX	XXX	7,223		7,223
44. Long-term care		0		0				0	XXX	XXX	XXX	0		0
45. Other health		0		0				0	XXX	XXX	XXX	0		0
46. Total Accident and Health		7,401	0	0	0	0	0	0	XXX	XXX	XXX	7,223		7,223
47. Total		9,534 (c)	0	33	0	0	0	33	5,706	0	0	0	7,223	12,929

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Connecticut		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial											0	0	0	0	0	0	0	0	0
2. Whole		0	0	0	0	0	0	0	0	0	6,740	0	0	0	0	0	0	11	153,936
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Indexed																			
5. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life		0	0	0	0	0	0	0	0	0	6,740	0	0	0	0	0	0	11	153,936
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			(a)
18. Other																			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																			
20. Fixed		5,706	2	5,706							0	0	0	0	0	0	0	5	164,281
21. Indexed											0	0	0	0	0	0	0	0	
22. Variable with guarantees											0	0	0	0	0	0	0	0	
23. Variable without guarantees											0	0	0	0	0	0	0	0	
24. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		5,706	2	5,706	0	0	0	0	2	5,706	0	0	0	0	0	0	5	164,281	
Group Annuities																			
27. Fixed											0	0	0	0	0	0	0	0	
28. Indexed											0	0	0	0	0	0	0	0	
29. Variable with guarantees											0	0	0	0	0	0	0	0	
30. Variable without guarantees											0	0	0	0	0	0	0	0	
31. Life contingent payout											0	0	0	0	0	0	0	0	
32. Other											0	0	0	0	0	0	0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	8	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	5,950	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	12	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	294	6,871	
47. Total		5,706	2	5,706	0	0	0	0	2	5,706	6,740	3	294	0	0	(333)	36	325,088	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Delaware		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				0				0	0	0		1,044	0
2. Whole		7,875		0				0	0	0		1,044	0
3. Term		11,116		0				0	0	0		1,215	0
4. Indexed								0	0	0			0
5. Universal		659						0	0	25,000		395	25,395
6. Universal with secondary guarantees								0	0	0		0	0
7. Variable								0	0	0		0	0
8. Variable universal								0	0	0		0	0
9. Credit								0	0	0		0	0
10. Other								0	0	0		0	0
11. Total Individual Life		19,650	0	0	0	0	0	0	25,000	0	0	2,654	27,654
Group Life													
12. Whole								0	0	0		0	0
13. Term								0	0	0		0	0
14. Universal								0	0	0		0	0
15. Variable								0	0	0		0	0
16. Variable universal								0	0	0		0	0
17. Credit								0	0	0		0	0
18. Other								0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		1,200						0	4,075				4,075
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			0	0
26. Total Individual Annuities		1,200	0	0	0	0	0	0	4,075	0	0	0	4,075
Group Annuities													
27. Fixed								0	0			0	0
28. Indexed								0	0			0	0
29. Variable with guarantees								0	0			0	0
30. Variable without guarantees								0	0			0	0
31. Life contingent payout								0	0			0	0
32. Other								0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX		0
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX		.631
46. Total Accident and Health		2,285	2,631	0	0	0	0	0	XXX	XXX	XXX		.631
47. Total		23,481 (c)	0	0	0	0	0	0	29,075	0	0	3,285	32,360

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Delaware		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole		0	0	0	0	0	0	0	0	0	2,974	0	0	0	0	(5)	(283,347)	18	277,042
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(207,511)	12	1,760,500
4. Indexed																			
5. Universal	25,000	1	1	25,000					1	25,000	0	0	0	0	0	0	0	0	40,000
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life	25,000	1	1	25,000	0	0	0	0	1	25,000	2,974	0	0	0	(6)	(490,858)	34	2,107,542	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			(a)
18. Other																			
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																			
20. Fixed	4,075	2	2	4,075					2	4,075	0	0	0	0	0	(1)	(2,023)	4	19,942
21. Indexed									0	0	0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0	0	0				
24. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	4,075	2	2	4,075	0	0	0	0	2	4,075	0	0	0	0	(1)	(2,023)	4	19,942	
Group Annuities																			
27. Fixed									0	0	0	0	0	0	0				
28. Indexed									0	0	0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0	0	0				
32. Other									0	0	0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	1,306
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	732	(5)	(411)	19,190
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	732	(5)	(411)	20,226
47. Total	29,075	3	29,075	0	0	0	0	0	3	29,075	2,974	3	732	(12)	(493,292)	58	2,129,710		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		District of Columbia		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	3	4	5	6	7	8	9	10	11	12
Line of Business		Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				0				0	0	0			0
2. Whole		2,412		0				0	0	0		0	0
3. Term		4,144						0	0	0		543	543
4. Indexed								0	0	0		0	0
5. Universal								0	0	0		0	0
6. Universal with secondary guarantees		282						0	0	0		0	0
7. Variable								0	0	0		0	0
8. Variable universal								0	0	0		0	0
9. Credit								0	0	0		0	0
10. Other								0	0	0		0	0
11. Total Individual Life		6,838	0	0	0	0	0	0	0	0	0	543	543
Group Life													
12. Whole								0	0	0		0	0
13. Term								0	0	0		0	0
14. Universal								0	0	0		0	0
15. Variable								0	0	0		0	0
16. Variable universal								0	0	0		0	0
17. Credit								0	0	0		0	0
18. Other								0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	0	0		0	0
21. Indexed								0	0	0		0	0
22. Variable with guarantees								0	0	0		0	0
23. Variable without guarantees								0	0	0		0	0
24. Life contingent payout								0	0	0		0	0
25. Other								0	0	0		0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities													
27. Fixed								0	0	0		0	0
28. Indexed								0	0	0		0	0
29. Variable with guarantees								0	0	0		0	0
30. Variable without guarantees								0	0	0		0	0
31. Life contingent payout								0	0	0		0	0
32. Other								0	0	0		0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX		0
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX		0
46. Total Accident and Health		3,630	6,940	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		13,778 (c)	0	0	0	0	0	0	0	0	0	0	543
													543

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		District of Columbia		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount	
Individual Life																		
1. Industrial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole		0	0	0	0	0	0	0	0	0	0	0	0	(3)	(52,470)	10	196,934	
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	625,313	
4. Indexed																		
5. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	25,000	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	(3)	(23,679)	17	847,247	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																	(a)	
18. Other																		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed		0	0	0	0	0	0	0	0	0	0	0	0	0	231	1	6,008	
21. Indexed																		
22. Variable with guarantees																		
23. Variable without guarantees																		
24. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	231	1	6,008	
Group Annuities																		
27. Fixed																		
28. Indexed																		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout																		
32. Other																		
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	6	2,912	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5	1,044	(1)	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5	1,044	(1)	
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	5	1,044	(4)	
(a)	Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ .....												Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ .....					
(b)	Corporate Owned Life Insurance/BOLI: 1) Number of policies: .....												2) covering number of lives: .....					
(c)	Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ .....												Group: \$ .....					
(d)	For health business on indicated lines report: Number of persons insured under PPO managed care products .....												and number of persons insured under indemnity only products .....					
(e)	For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....																	



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Florida	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		50,484		9				0	23,550	0		1,165	0
2. Whole		28,320						0	0			0	0
3. Term								0					0
4. Indexed								0					0
5. Universal		6,126						0	35,175			1,865	37,040
6. Universal with secondary guarantees								0				0	0
7. Variable								0				0	0
8. Variable universal								0				0	0
9. Credit								0				0	0
10. Other								0				0	0
11. Total Individual Life		84,930	0	9	0	0	0	9	58,725	0	0	3,030	61,755
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0				0	0
17. Credit								0				0	0
18. Other								0				0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		480						0	109,474				109,474
21. Indexed								0				0	0
22. Variable with guarantees								0				0	0
23. Variable without guarantees								0				0	0
24. Life contingent payout								0		8,830		8,830	8,830
25. Other								0				0	0
26. Total Individual Annuities		480	0	0	0	0	0	0	109,474	0	8,830	0	118,304
Group Annuities													
27. Fixed								0				0	0
28. Indexed								0				0	0
29. Variable with guarantees								0				0	0
30. Variable without guarantees								0				0	0
31. Life contingent payout								0				0	0
32. Other								0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	9,467	9,467
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	4,891	4,891
46. Total Accident and Health		21,102	26,612	0	0	0	0	0	XXX	XXX	XXX	14,358	14,358
47. Total		112,022 (c)	0	9	0	0	0	9	168,199	0	8,830	17,388	194,417

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Florida		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	23,550	3	23,550				0	0	0	0	0	3	50,000	(4)	(33,620)	137	2,900,354
3. Term	0	0	0				0	0	0	0	0	4	1,304,000	(1)	(744,001)	43	4,219,552
4. Indexed																	
5. Universal	35,175	2	35,175				2	35,175						(3)	(27,862)	22	511,347
6. Universal with secondary guarantees																	
7. Variable																	
8. Variable universal																	
9. Credit																	
10. Other																	
11. Total Individual Life	58,725	5	58,725	0	0	0	0	5	58,725	0	0	7	1,354,000	(8)	(805,483)	202	7,631,253
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	109,117	37	109,117				37	109,117		0	0	0	(1)	(55,064)	26	1,501,336	
21. Indexed							0	0	0	0	0						
22. Variable with guarantees							0	0	0	0	0						
23. Variable without guarantees							0	0	0	0	0						
24. Life contingent payout	8,830	12	8,830				12	8,830		0	0	0	0	0	0	1	133,379
25. Other	0	0	0				0	0	0	0	0				0	0	0
26. Total Individual Annuities	117,947	49	117,947	0	0	0	0	49	117,947	0	0	0	(1)	(55,064)	27	1,634,715	
Group Annuities																	
27. Fixed							0	0	0	0	0						
28. Indexed							0	0	0	0	0						
29. Variable with guarantees							0	0	0	0	0						
30. Variable without guarantees							0	0	0	0	0						
31. Life contingent payout							0	0	0	0	0						
32. Other							0	0	0	0	0						
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(2)	(547)	13	4,923
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	19	3,072	(32)	(2,223)	244	17,273
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	19	3,072	(34)	(2,770)	257	22,196
47. Total	176,672	54	176,672	0	0	0	0	54	176,672	0	0	26	1,357,072	(43)	(863,317)	486	9,288,164

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Georgia	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		100,804		0				0	84,832	0		5,772	0
2. Whole		50,902						0	51,154			1,468	52,622
3. Term								0	20,951				22,048
4. Indexed								0					0
5. Universal								0					0
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		170,864	0	0	0	0	0	0	156,937	0	0	8,337	165,274
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		4,200						0	28,940				28,940
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				19,345	19,345
26. Total Individual Annuities		4,200	0	0	0	0	0	0	28,940	0	0	0	48,285
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	10,676	10,676
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	7,468	7,468
46. Total Accident and Health		52,527	85,314	0	0	0	0	0	XXX	XXX	XXX	18,144	18,144
47. Total		260,378 (c)	0	0	0	0	0	0	185,877	0	0	45,826	231,703

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Georgia		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	84,832	6	84,832					0	0	0	0	1	50,000	(20)	(659,691)	321	6,668,245	
3. Term	51,154	1	51,154					1	51,154	0	0	1	200,000	(8)	(873,869)	102	7,725,406	
4. Indexed																		
5. Universal	20,951	1	20,951					1	20,951	0	0			(4)	(73,105)	63	1,461,002	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	156,937	8	156,937	0	0	0	0	0	8	156,937	0	2	250,000	(32)	(1,606,665)	486	15,854,653	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																	(a)	
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	24,776	13	24,776					13	24,776	0	0	0	0	(1)	15,779	28	.975,135	
21. Indexed								0	0	0	0							
22. Variable with guarantees								0	0	0	0							
23. Variable without guarantees								0	0	0	0							
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	
25. Other	19,345	13	19,345					13	19,345	0	0	0	0	0	14,272	2	391,960	
26. Total Individual Annuities	44,121	26	44,121	0	0	0	0	26	44,121	0	0	0	0	(1)	30,051	30	1,367,095	
Group Annuities																		
27. Fixed								0	0	0	0							
28. Indexed								0	0	0	0							
29. Variable with guarantees								0	0	0	0							
30. Variable without guarantees								0	0	0	0							
31. Life contingent payout								0	0	0	0							
32. Other								0	0	0	0							
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(7)	(2,733)	72	28,425	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	89	15,990	(57)	(5,814)	554	49,134	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	89	15,990	(64)	(8,547)	626	77,559	
47. Total	201,058	34	201,058	0	0	0	0	34	201,058	0	91	265,990	(97)	(1,585,161)	1,142	17,299,307		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Hawaii	DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				0				0	0	0	0	0	0
2. Whole				0				0	0	0	0	0	0
3. Term				0				0	0	0	0	0	0
4. Indexed				0				0	0	0	0	0	0
5. Universal				0				0	0	0	0	0	0
6. Universal with secondary guarantees				0				0	0	0	0	0	0
7. Variable				0				0	0	0	0	0	0
8. Variable universal				0				0	0	0	0	0	0
9. Credit				0				0	0	0	0	0	0
10. Other				0				0	0	0	0	0	0
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0
Group Life													
12. Whole								0	0	0	0	0	0
13. Term								0	0	0	0	0	0
14. Universal								0	0	0	0	0	0
15. Variable								0	0	0	0	0	0
16. Variable universal								0	0	0	0	0	0
17. Credit								0	0	0	0	0	0
18. Other								0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	0	0	0	0	0
21. Indexed		0						0	0	0	0	0	0
22. Variable with guarantees		0						0	0	0	0	0	0
23. Variable without guarantees		0						0	0	0	0	0	0
24. Life contingent payout		0						0	0	0	0	0	0
25. Other		0						0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities													
27. Fixed		0						0	0	0	0	0	0
28. Indexed		0						0	0	0	0	0	0
29. Variable with guarantees		0						0	0	0	0	0	0
30. Variable without guarantees		0						0	0	0	0	0	0
31. Life contingent payout		0						0	0	0	0	0	0
32. Other		0						0	0	0	0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		0						0	XXX	XXX	XXX	0	0
35. Comprehensive group		0						0	XXX	XXX	XXX	0	0
36. Medicare Supplement		0						0	XXX	XXX	XXX	0	0
37. Vision only		0						0	XXX	XXX	XXX	0	0
38. Dental only		0						0	XXX	XXX	XXX	0	0
39. Federal Employees Health Benefits Plan		0						0	XXX	XXX	XXX	0	0
40. Title XVIII Medicare		0						0	XXX	XXX	XXX	0	0
41. Title XIX Medicaid		0						0	XXX	XXX	XXX	0	0
42. Credit A&H		0						0	XXX	XXX	XXX	0	0
43. Disability income		0						0	XXX	XXX	XXX	0	0
44. Long-term care		0						0	XXX	XXX	XXX	0	0
45. Other health		0						0	XXX	XXX	XXX	0	0
46. Total Accident and Health		0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total		0	(c)	0	0	0	0	0	0	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Hawaii		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		14	15	16	17	18	19	20	21	23		24	25	26	27	28	
		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Whole		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Indexed																	
5. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Universal with secondary guarantees																	
7. Variable																	
8. Variable universal																	
9. Credit																	
10. Other																	
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21. Indexed																	
22. Variable with guarantees																	
23. Variable without guarantees																	
24. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities																	
27. Fixed																	
28. Indexed																	
29. Variable with guarantees																	
30. Variable without guarantees																	
31. Life contingent payout																	
32. Other																	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Idaho		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		14,644		0				0	13,332	0		.496	13,828	
2. Whole		17,882						0	0	0		0	0	
3. Term								0	0				0	
4. Indexed								0	0				0	
5. Universal		2,649						0	0			.426	.426	
6. Universal with secondary guarantees								0	0			0	0	
7. Variable								0	0			0	0	
8. Variable universal								0	0			0	0	
9. Credit								0	0			0	0	
10. Other								0	0			0	0	
11. Total Individual Life		35,175	0	0	0	0	0	0	13,332	0	0	922	14,254	
Group Life														
12. Whole								0	0				0	
13. Term								0	0			0	0	
14. Universal								0	0			0	0	
15. Variable								0	0			0	0	
16. Variable universal								0	0			0	0	
17. Credit								0	0			0	0	
18. Other								0	0			0	0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		11,300						0	4,032				4,032	
21. Indexed								0	0			0	0	
22. Variable with guarantees								0	0			0	0	
23. Variable without guarantees								0	0			0	0	
24. Life contingent payout								0	0			0	0	
25. Other								0	0			0	0	
26. Total Individual Annuities		11,300	0	0	0	0	0	0	4,032	0	0	0	4,032	
Group Annuities														
27. Fixed								0	0			0	0	
28. Indexed								0	0			0	0	
29. Variable with guarantees								0	0			0	0	
30. Variable without guarantees								0	0			0	0	
31. Life contingent payout								0	0			0	0	
32. Other								0	0			0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0	
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0	
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0	
37. Vision only		(d)						0	XXX	XXX	XXX		0	
38. Dental only		(d)						0	XXX	XXX	XXX		0	
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0	
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0	
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0	
42. Credit A&H								0	XXX	XXX	XXX		0	
43. Disability income		(d)						0	XXX	XXX	XXX		0	
44. Long-term care		(d)						0	XXX	XXX	XXX		0	
45. Other health		(d)						0	XXX	XXX	XXX		3,892	
46. Total Accident and Health		32,527	40,009	0	0	0	0	0	XXX	XXX	XXX	3,892	3,892	
47. Total		86,484 (c)	0	0	0	0	0	0	17,364	0	0	4,814	22,178	

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Idaho		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		14	15	16	17	18	19	20	21	23		24	25	26	27	28		
		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																		
1. Industrial																		
2. Whole	13,332	3	13,332	0	0	0	0	0	0	0	0	0	0	0	0	90	1,004,090	
3. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	32	4,243,141	
4. Indexed																		
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	197,747	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	13,332	3	13,332	0	0	0	0	0	3	13,332	1,863	0	0	(5)	(30,200)	130	5,444,978	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	4,032	4	4,032	0	0	0	0	0	4	4,032	0	0	0	(2)	12,430	14	138,074	
21. Indexed									0	0	0	0	0	0	0			
22. Variable with guarantees									0	0	0	0	0	0	0			
23. Variable without guarantees									0	0	0	0	0	0	0			
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	4,032	4	4,032	0	0	0	0	0	4	4,032	0	0	0	(2)	12,430	14	138,074	
Group Annuities																		
27. Fixed									0	0	0	0	0	0	0			
28. Indexed									0	0	0	0	0	0	0			
29. Variable with guarantees									0	0	0	0	0	0	0			
30. Variable without guarantees									0	0	0	0	0	0	0			
31. Life contingent payout									0	0	0	0	0	0	0			
32. Other									0	0	0	0	0	0	0			
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	11
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			7,153
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21	4,188	(15)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21	4,188	(15)
47. Total	17,364	7	17,364	0	0	0	0	0	7	17,364	1,863	21	4,188	(22)	(18,754)	389	5,615,105	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Illinois		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		220,032		208				0	119,021	36,000		1,348	156,369
2. Whole		110,576						0	28,599			2,233	30,832
3. Term								0					0
4. Indexed								0					0
5. Universal		56,353						0	137,918			887	138,805
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		386,961	0	208	0	0	0	208	285,538	36,000	0	4,468	326,006
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		444						0	325,489				325,489
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0					0
26. Total Individual Annuities		444	0	0	0	0	0	0	325,489	0	0	0	325,489
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	48,841	48,841
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	54,907	54,907
46. Total Accident and Health		376,572	0	0	0	0	0	0	XXX	XXX	XXX	103,748	103,748
47. Total		763,977 (c)	0	208	0	0	0	208	611,027	36,000	0	108,216	755,243

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Illinois		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	155,021	16	155,021				0	0	16	155,021	0	5	388,000	(23)	(661,463)	702	15,914,036
3. Term	28,599	1	28,599				1	28,599	0	0	0	6	2,146,000	(13)	(1,802,816)	209	18,834,016
4. Indexed																	
5. Universal	137,918	5	137,918				5	137,918	0	0	0			(10)	(261,020)	173	4,146,249
6. Universal with secondary guarantees							0	0	0	0	0						
7. Variable							0	0	0	0	0						
8. Variable universal							0	0	0	0	0						
9. Credit							0	0	0	0	0						
10. Other							0	0	0	0	0						
11. Total Individual Life	321,538	22	321,538	0	0	0	0	0	22	321,538	0	11	2,534,000	(46)	(2,725,299)	1,084	38,894,301
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	(a)
18. Other																	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	471,609	58	471,609				58	471,609	0	0	0	0	0	(6)	(355,012)	63	2,891,753
21. Indexed							0	0	0	0	0						
22. Variable with guarantees							0	0	0	0	0						
23. Variable without guarantees							0	0	0	0	0						
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	471,609	58	471,609	0	0	0	0	0	58	471,609	0	0	0	(6)	(355,012)	63	2,891,753
Group Annuities																	
27. Fixed																	
28. Indexed																	
29. Variable with guarantees																	
30. Variable without guarantees																	
31. Life contingent payout																	
32. Other																	
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(10)	(4,836)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				108
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	210	40,428	(155)	(19,569)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	210	40,428	(165)	(24,405)
47. Total	793,147	80	793,147	0	0	0	0	0	80	793,147	0	221	2,574,428	(217)	(3,104,716)	3,409	42,088,320

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Indiana		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial														0
2. Whole		87,417											1,396	110,218
3. Term		48,846											3,521	3,521
4. Indexed														0
5. Universal														26,202
6. Universal with secondary guarantees														0
7. Variable														0
8. Variable universal														0
9. Credit														0
10. Other														0
11. Total Individual Life		153,290	0	215	0	0	0	215	108,822	0	0	0	6,119	139,941
Group Life														
12. Whole														0
13. Term														0
14. Universal														0
15. Variable														0
16. Variable universal														0
17. Credit														0
18. Other														0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		1,200												64,580
21. Indexed														0
22. Variable with guarantees														0
23. Variable without guarantees														0
24. Life contingent payout														0
25. Other														0
26. Total Individual Annuities		1,200	0	0	0	0	0	0	64,580	0	0	0	0	64,580
Group Annuities														
27. Fixed														0
28. Indexed														0
29. Variable with guarantees														0
30. Variable without guarantees														0
31. Life contingent payout														0
32. Other														0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual														0
35. Comprehensive group														0
36. Medicare Supplement														0
37. Vision only														0
38. Dental only														0
39. Federal Employees Health Benefits Plan														0
40. Title XVIII Medicare														0
41. Title XIX Medicaid														0
42. Credit A&H														0
43. Disability income														18,933
44. Long-term care														0
45. Other health														8,362
46. Total Accident and Health		103,155	117,800	0	0	0	0	0	XXX	XXX	XXX	XXX	27,295	27,295
47. Total		272,290 (c)	0	215	0	0	0	215	198,402	0	0	0	33,414	231,816

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Indiana		DURING THE YEAR						2024		NAIC Company Code	56413						
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)							
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)							
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23		24		25		26			
14		15		16		17		18		19		20		21		27		28			
Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount			
Individual Life																					
1. Industrial																					
2. Whole	108,822	14	108,822									0	0	0	0				6,080,143		
3. Term	0	0	0									14	108,822	0	0	5	240,000	(24)	(447,358)		
4. Indexed												0	0	0	0	6	2,472,000	0	(941,955)		
5. Universal	25,000	1	25,000									1	25,000	0	0	(3)	(46,519)	68	1,414,040		
6. Universal with secondary guarantees												0	0	0	0						
7. Variable												0	0	0	0						
8. Variable universal												0	0	0	0						
9. Credit												0	0	0	0						
10. Other												0	0	0	0						
11. Total Individual Life	133,822	15	133,822	0	0	0	0	0	15	133,822	0	0	11	2,712,000	(27)	(1,435,832)	433	18,132,399			
Group Life																					
12. Whole												0	0	0	0						
13. Term												0	0	0	0						
14. Universal												0	0	0	0						
15. Variable												0	0	0	0						
16. Variable universal												0	0	0	0						
17. Credit												0	0	0	0				(a)		
18. Other												0	0	0	0						
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																					
20. Fixed	64,580	9	64,580									9	64,580	0	0	0	(4)	(43,057)	28	528,503	
21. Indexed												0	0	0	0						
22. Variable with guarantees												0	0	0	0						
23. Variable without guarantees												0	0	0	0						
24. Life contingent payout		0	0	0								0	0	0	0	0	0	0	0		
25. Other		0	0	0								0	0	0	0	0	0	0	0		
26. Total Individual Annuities	64,580	9	64,580	0	0	0	0	0	9	64,580	0	0	0	0	(4)	(43,057)	28	528,503			
Group Annuities																					
27. Fixed												0	0	0	0						
28. Indexed												0	0	0	0						
29. Variable with guarantees												0	0	0	0						
30. Variable without guarantees												0	0	0	0						
31. Life contingent payout												0	0	0	0						
32. Other												0	0	0	0				0		
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																					
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	773	(3)	(989)		
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		22		11,312		
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	108	18,174	(65)	(7,905)		
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	109	18,947	(68)	(8,894)		
47. Total	198,402	24	198,402	0	0	0	0	0	24	198,402	0	0	120	2,730,947	(99)	(1,487,783)	1,358	18,756,765			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Iowa	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		27,892		30				0	16,635	0		200	0
2. Whole		23,861						30	0	0		0	16,835
3. Term								0	0				0
4. Indexed								0					0
5. Universal		6,907						0				1,486	1,486
6. Universal with secondary guarantees								0				0	0
7. Variable								0				0	0
8. Variable universal								0				0	0
9. Credit								0				0	0
10. Other								0				0	0
11. Total Individual Life		58,660	0	30	0	0	0	30	16,635	0	0	1,686	18,321
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	46,751				46,751
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	46,751	0	0	0	46,751
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	526	526
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	12,096	12,096
46. Total Accident and Health		43,251	51,168	0	0	0	0	0	XXX	XXX	XXX	12,622	12,622
47. Total		109,828 (c)	0	30	0	0	0	30	63,386	0	0	14,308	77,694

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Iowa		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	16,635	3	16,635				0	0	3	16,635	0	0	0	(11)	(352,598)	184	2,127,389
3. Term	0	0	0				0	0	0	0	2	2,303,000	(3)	(2,111,329)	55	4,876,674	
4. Indexed																	
5. Universal	0	0	0				0	0	0	0	0	0	0	0	1,636	32	670,459
6. Universal with secondary guarantees																	
7. Variable																	
8. Variable universal																	
9. Credit																	
10. Other																	
11. Total Individual Life	16,635	3	16,635	0	0	0	0	0	3	16,635	0	2	2,303,000	(14)	(2,462,291)	271	7,674,522
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	46,752	9	46,752				9	46,752	0	0	0	0	(1)	(34,026)	24	315,546	
21. Indexed							0	0	0	0	0	0					
22. Variable with guarantees							0	0	0	0	0	0					
23. Variable without guarantees							0	0	0	0	0	0					
24. Life contingent payout	0	0	0				0	0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0				0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	46,752	9	46,752	0	0	0	9	46,752	0	0	0	0	(1)	(34,026)	24	315,546	
Group Annuities																	
27. Fixed							0	0	0	0	0	0					
28. Indexed							0	0	0	0	0	0					
29. Variable with guarantees							0	0	0	0	0	0					
30. Variable without guarantees							0	0	0	0	0	0					
31. Life contingent payout							0	0	0	0	0	0					
32. Other							0	0	0	0	0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	13
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					7,961
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	30	5,088	(27)	(1,686)	386
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	30	5,088	(27)	(1,686)	399
47. Total	63,387	12	63,387	0	0	0	0	0	12	63,387	0	32	2,308,088	(42)	(2,498,003)	694	8,032,841

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Kansas		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		57,888		60				0	61,139	8,007		324	69,470
2. Whole		50,554						0	1,023			1,770	2,793
3. Term								0					0
4. Indexed								0					0
5. Universal		19,717						0	43,438			449	43,887
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		128,159	0	60	0	0	0	60	105,600	8,007	0	2,543	116,150
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		3,300						0	129,092				129,092
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0		3,637		3,637	3,637
25. Other								0				13,093	13,093
26. Total Individual Annuities		3,300	0	0	0	0	0	0	129,092	0	3,637	3,637	145,822
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	9,467	9,467
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	3,997	3,997
46. Total Accident and Health		58,045	66,841	0	0	0	0	0	XXX	XXX	XXX	13,464	13,464
47. Total		198,300 (c)	0	60	0	0	0	60	234,692	8,007	3,637	29,100	275,436

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Kansas		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	67,263	9	69,146					0	0	0	0	2	75,000	(23)	(345,851)	304	4,295,294	
3. Term	1,023	1	1,023					1	1,023	0	0	1	91,000	(9)	(713,360)	70	6,596,486	
4. Indexed																		
5. Universal	43,438	1	43,438					1	43,438	0	0			(1)	(10,299)	81	1,706,990	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	111,724	11	113,607	0	0	0	0	0	11	113,607	0	0	3	166,000	(33)	(1,069,510)	455	12,598,770
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	146,727	31	146,727					31	146,727	0	0	0	0	(4)	(46,823)	65	2,495,715	
21. Indexed								0	0	0	0							
22. Variable with guarantees								0	0	0	0							
23. Variable without guarantees								0	0	0	0							
24. Life contingent payout	3,637	12	3,637					12	3,637	0	0			(1)	(71,758)	1	42,685	
25. Other	13,093	28	13,093					28	13,093	0	0	0	0	0	41,581	2	191,526	
26. Total Individual Annuities	163,457	71	163,457	0	0	0	0	71	163,457	0	0	0	0	(5)	(77,000)	68	2,729,926	
Group Annuities																		
27. Fixed																		
28. Indexed																		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout																		
32. Other																		
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(377)	19
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					8,351
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,264	(51)	(3,984)	719
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,264	(52)	(4,361)	738
47. Total	275,181	82	277,064	0	0	0	0	82	277,064	0	0	55	175,264	(90)	(1,150,871)	1,261	15,383,756	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ ..... ,

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF	Kentucky	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		60,720		0				0	58,736	0		5,219	63,955
2. Whole		63,292						0	0			1,264	1,264
3. Term								0	0				0
4. Indexed								0	0				0
5. Universal		17,536						0	10,000			744	10,744
6. Universal with secondary guarantees								0	0			0	0
7. Variable								0	0			0	0
8. Variable universal								0	0			0	0
9. Credit								0	0			0	0
10. Other								0	0			0	0
11. Total Individual Life		141,548	0	0	0	0	0	0	68,736	0	0	7,227	75,963
Group Life													
12. Whole								0	0				0
13. Term								0	0				0
14. Universal								0	0				0
15. Variable								0	0				0
16. Variable universal								0	0				0
17. Credit								0	0				0
18. Other								0	0			0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	68,996				68,996
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			12,679	12,679
26. Total Individual Annuities		0	0	0	0	0	0	0	68,996	0	0	0	81,675
Group Annuities													
27. Fixed								0	0				0
28. Indexed								0	0				0
29. Variable with guarantees								0	0				0
30. Variable without guarantees								0	0				0
31. Life contingent payout								0	0				0
32. Other								0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX		0
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX		0
46. Total Accident and Health		34,448	42,229	0	0	0	0	0	XXX	XXX	XXX	8,941	8,941
47. Total		183,777 (c)	0	0	0	0	0	0	137,732	0	0	28,847	166,579

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Kentucky		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	58,736	8	58,736						0	0	0	0	3	56,000	(16)	(267,143)	235	4,258,699
3. Term	0	0	0						0	0	0	0	1	400,000	(4)	(416,019)	75	9,175,156
4. Indexed																		
5. Universal	10,000	1	10,000						1	10,000	0	0			(3)	(69,527)	67	1,417,284
6. Universal with secondary guarantees									0	0	0	0						
7. Variable									0	0	0	0						
8. Variable universal									0	0	0	0						
9. Credit									0	0	0	0						
10. Other									0	0	0	0						
11. Total Individual Life	68,736	9	68,736	0	0	0	0	0	9	68,736	0	0	4	456,000	(23)	(752,689)	377	14,851,139
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		(a)
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	68,996	19	68,996						19	68,996	0	0	0	0	(5)	(30,772)	29	1,025,874
21. Indexed									0	0	0	0						
22. Variable with guarantees									0	0	0	0						
23. Variable without guarantees									0	0	0	0						
24. Life contingent payout	0	0	0						0	0	0	0			0	0	0	0
25. Other	12,679	24	12,679						24	12,679	0	0	0	0	(1)	40,055	1	69,299
26. Total Individual Annuities	81,675	43	81,675	0	0	0	0	0	43	81,675	0	0	0	0	(6)	9,283	30	1,095,173
Group Annuities																		
27. Fixed									0	0	0	0						
28. Indexed									0	0	0	0						
29. Variable with guarantees									0	0	0	0						
30. Variable without guarantees									0	0	0	0						
31. Life contingent payout									0	0	0	0						
32. Other									0	0	0	0						0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(797)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			14	6,424
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	4,392	(26)	(52)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	4,392	(27)	(1,319)
47. Total	150,411	52	150,411	0	0	0	0	0	52	150,411	0	0	32	460,392	(56)	(744,725)	826	15,980,087

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF	Louisiana	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		63,342		0				0	104,538	0		1,947	106,485
2. Whole		78,527						0	0			2,055	2,055
3. Term								0	0				0
4. Indexed								0	0				0
5. Universal								0	20,590				20,590
6. Universal with secondary guarantees								0	0				0
7. Variable								0	0				0
8. Variable universal								0	0				0
9. Credit								0	0				0
10. Other								0	0				0
11. Total Individual Life		150,997	0	0	0	0	0	0	125,128	0	0	4,002	129,130
Group Life													
12. Whole								0	0				0
13. Term								0	0				0
14. Universal								0	0				0
15. Variable								0	0				0
16. Variable universal								0	0				0
17. Credit								0	0				0
18. Other								0	0				0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		12,650						0	22,639				22,639
21. Indexed								0	0				0
22. Variable with guarantees								0	0				0
23. Variable without guarantees								0	0				0
24. Life contingent payout								0	0				0
25. Other								0	0				0
26. Total Individual Annuities		12,650	0	0	0	0	0	0	22,639	0	0	0	22,639
Group Annuities													
27. Fixed								0	0				0
28. Indexed								0	0				0
29. Variable with guarantees								0	0				0
30. Variable without guarantees								0	0				0
31. Life contingent payout								0	0				0
32. Other								0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX	1,052	1,052
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX	18,670	18,670
46. Total Accident and Health		113,982	144,123	0	0	0	0	0	XXX	XXX	XXX	19,722	19,722
47. Total		307,770 (c)	0	0	0	0	0	0	147,767	0	0	23,724	171,491

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Louisiana		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	104,538	8	104,538						0	0	0	0	3	326,000	(9)	(176,126)	155	4,338,110
3. Term	0	0	0						0	0	0	0	6	722,000	(9)	(891,833)	121	11,308,461
4. Indexed																		
5. Universal	20,590	1	20,590						1	20,590	0	0			(2)	(44,571)	34	611,595
6. Universal with secondary guarantees									0	0	0	0						
7. Variable									0	0	0	0						
8. Variable universal									0	0	0	0						
9. Credit									0	0	0	0						
10. Other									0	0	0	0						
11. Total Individual Life	125,128	9	125,128	0	0	0	0	0	9	125,128	0	0	9	1,048,000	(20)	(1,112,530)	310	16,258,166
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		(a)
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	22,639	11	22,639						11	22,639	0	0	0	0	(1)	5,521	25	450,407
21. Indexed									0	0	0	0						
22. Variable with guarantees									0	0	0	0						
23. Variable without guarantees									0	0	0	0						
24. Life contingent payout	0	0	0						0	0	0	0			0	0	0	0
25. Other	0	0	0						0	0	0	0			0	0	0	0
26. Total Individual Annuities	22,639	11	22,639	0	0	0	0	0	11	22,639	0	0	0	0	(1)	5,521	25	450,407
Group Annuities																		
27. Fixed									0	0	0	0						
28. Indexed									0	0	0	0						
29. Variable with guarantees									0	0	0	0						
30. Variable without guarantees									0	0	0	0						
31. Life contingent payout									0	0	0	0						
32. Other									0	0	0	0						
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	(1,845)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				37
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	102	18,954	(35)	(4,072)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	102	18,954	(38)	(5,917)
47. Total	147,767	20	147,767	0	0	0	0	0	20	147,767	0	0	111	1,066,954	(59)	(1,112,926)	1,144	16,834,801

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Maine	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				2,438				0					0
2. Whole				0				0	1,356	0		0	1,356
3. Term				0				0	0	0		0	0
4. Indexed				0				0	0			0	0
5. Universal				0				0	0			0	0
6. Universal with secondary guarantees				0				0	0			0	0
7. Variable				0				0	0			0	0
8. Variable universal				0				0	0			0	0
9. Credit				0				0	0			0	0
10. Other				0				0	1,356	0	0	0	0
11. Total Individual Life		2,438	0	0	0	0	0	0	1,356	0	0	0	1,356
Group Life													
12. Whole								0	0				0
13. Term								0	0				0
14. Universal								0	0				0
15. Variable								0	0				0
16. Variable universal								0	0				0
17. Credit								0	0				0
18. Other								0	0				0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		121,114							0	208,213			208,213
21. Indexed		0						0	0				0
22. Variable with guarantees		0						0	0				0
23. Variable without guarantees		0						0	0				0
24. Life contingent payout		0						0	0				0
25. Other		0						0	0			0	0
26. Total Individual Annuities		121,114	0	0	0	0	0	0	208,213	0	0	0	208,213
Group Annuities													
27. Fixed		0						0	0				0
28. Indexed		0						0	0				0
29. Variable with guarantees		0						0	0				0
30. Variable without guarantees		0						0	0				0
31. Life contingent payout		0						0	0				0
32. Other		0						0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		0						0	XXX	XXX	XXX		0
35. Comprehensive group		0						0	XXX	XXX	XXX		0
36. Medicare Supplement		0						0	XXX	XXX	XXX		0
37. Vision only		0						0	XXX	XXX	XXX		0
38. Dental only		0						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		0						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		0						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		0						0	XXX	XXX	XXX		0
42. Credit A&H		0						0	XXX	XXX	XXX		0
43. Disability income		0						0	XXX	XXX	XXX		0
44. Long-term care		0						0	XXX	XXX	XXX		0
45. Other health		0						0	XXX	XXX	XXX		0
46. Total Accident and Health		1,085	0	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		124,637 (c)	0	0	0	0	0	0	209,569	0	0	0	209,569

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Maine		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount	
Individual Life																		
1. Industrial																		
2. Whole	1,356	1	1,356						1	1,356	0	0	0	0	0	0	10	148,912
3. Term	0	0	0						0	0	0	0	0	0	0	0	1	1,336
4. Indexed																		
5. Universal	0	0	0						0	0	0	0	0	0	0	0	0	0
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	1,356	1	1,356	0	0	0	0	0	1	1,356	0	0	0	0	0	0	11	150,248
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		(a)
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	208,213	9	208,213						9	208,213	0	2	123,426	(3)	(195,491)	10	370,136	
21. Indexed									0	0	0	0	0	0	0	0		
22. Variable with guarantees									0	0	0	0	0	0	0	0		
23. Variable without guarantees									0	0	0	0	0	0	0	0		
24. Life contingent payout	0	0	0						0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0						0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	208,213	9	208,213	0	0	0	0	0	9	208,213	0	2	123,426	(3)	(195,491)	10	370,136	
Group Annuities																		
27. Fixed																		
28. Indexed																		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout																		
32. Other																		
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	576
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	(1)	(60)
47. Total	209,569	10	209,569	0	0	0	0	0	10	209,569	0	5	124,002	(4)	(195,551)	35	521,332	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Maryland		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		19,674		59				0	59	9,837	0		547	10,384
2. Whole		12,167						0	0	0			0	0
3. Term								0	0	0			0	0
4. Indexed								0	0	0			0	0
5. Universal		8,650						0	0	0			1,203	1,203
6. Universal with secondary guarantees								0	0	0			0	0
7. Variable								0	0	0			0	0
8. Variable universal								0	0	0			0	0
9. Credit								0	0	0			0	0
10. Other								0	0	0			0	0
11. Total Individual Life		40,491	0	59	0	0	0	59	9,837	0	0	0	1,750	11,587
Group Life														
12. Whole								0	0	0			0	0
13. Term								0	0	0			0	0
14. Universal								0	0	0			0	0
15. Variable								0	0	0			0	0
16. Variable universal								0	0	0			0	0
17. Credit								0	0	0			0	0
18. Other								0	0	0			0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		41,200						0	0	24,750				24,750
21. Indexed								0	0				0	0
22. Variable with guarantees								0	0				0	0
23. Variable without guarantees								0	0				0	0
24. Life contingent payout								0	0				0	0
25. Other								0	0				63,118	63,118
26. Total Individual Annuities		41,200	0	0	0	0	0	0	24,750	0	0	0	63,118	87,868
Group Annuities														
27. Fixed								0	0				0	0
28. Indexed								0	0				0	0
29. Variable with guarantees								0	0				0	0
30. Variable without guarantees								0	0				0	0
31. Life contingent payout								0	0				0	0
32. Other								0	0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX			0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX		2,577	2,577
46. Total Accident and Health		8,397	8,721	0	0	0	0	0	XXX	XXX	XXX		2,577	2,577
47. Total		90,412 (c)	0	59	0	0	0	59	34,587	0	0	0	67,445	102,032

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Maryland		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23		24		25		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	9,661	2		9,837					0	0	0							
3. Term	0	0		0					2	9,837	0	0	0	(6)		92	1,659,213	
4. Indexed									0	0	0			(1)		54,006	17	1,910,444
5. Universal	0	0		0					0	0	0			(1)		(7,512)	28	717,991
6. Universal with secondary guarantees									0	0	0							
7. Variable									0	0	0							
8. Variable universal									0	0	0							
9. Credit									0	0	0							
10. Other									0	0	0							
11. Total Individual Life	9,661	2		9,837	0	0	0	0	2	9,837	0	0	0	(8)		(117,958)	137	4,287,648
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		(a)
18. Other																		
19. Total Group Life	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	267,215	35		267,215					35	267,215	0	1	413	(2)	(180,395)	36	1,046,298	
21. Indexed									0	0	0							
22. Variable with guarantees									0	0	0							
23. Variable without guarantees									0	0	0							
24. Life contingent payout	0	0		0					0	0	0			0	0	0	0	0
25. Other	63,118	24		63,118					24	63,118	0	0	0	0	471,500	2	1,029,612	
26. Total Individual Annuities	330,333	59		330,333	0	0	0	0	59	330,333	0	1	413	(2)	291,105	38	2,075,910	
Group Annuities																		
27. Fixed																		
28. Indexed																		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout																		
32. Other																		0
33. Total Group Annuities	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	1
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				286
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	37	6,738	(7)	(195)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	37	6,738	(7)	(195)
47. Total	339,994	61		340,170	0	0	0	0	61	340,170	0	38	7,151	(17)	172,952	312	6,374,076	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Massachusetts		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	3	4	5	6	7	8	9	10	11	12
Line of Business		Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		6,277		48				0	48	26,638	0	236	0
2. Whole		2,589						0	0	0	0	0	26,874
3. Term								0	0	0	0	0	0
4. Indexed								0	0	0	0	0	0
5. Universal								0	0	0	0	0	0
6. Universal with secondary guarantees								0	0	0	0	0	0
7. Variable								0	0	0	0	0	0
8. Variable universal								0	0	0	0	0	0
9. Credit								0	0	0	0	0	0
10. Other								0	0	0	0	0	0
11. Total Individual Life		9,767	0	48	0	0	0	48	26,638	0	0	236	26,874
Group Life													
12. Whole								0	0	0	0	0	0
13. Term								0	0	0	0	0	0
14. Universal								0	0	0	0	0	0
15. Variable								0	0	0	0	0	0
16. Variable universal								0	0	0	0	0	0
17. Credit								0	0	0	0	0	0
18. Other								0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	5,994				5,994
21. Indexed								0	0	0	0	0	0
22. Variable with guarantees								0	0	0	0	0	0
23. Variable without guarantees								0	0	0	0	0	0
24. Life contingent payout								0	0	0	0	0	0
25. Other								0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	5,994	0	0	0	5,994
Group Annuities													
27. Fixed								0	0	0	0	0	0
28. Indexed								0	0	0	0	0	0
29. Variable with guarantees								0	0	0	0	0	0
30. Variable without guarantees								0	0	0	0	0	0
31. Life contingent payout								0	0	0	0	0	0
32. Other								0	0	0	0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX		0
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX		0
46. Total Accident and Health		10,232	0	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		19,999 (c)	0	48	0	0	0	48	32,632	0	0	236	32,868

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Massachusetts		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0					
2. Whole	24,776	3	26,638						3	26,638	945	0	0	(2)	(26,010)	19	260,492	
3. Term	0	0	0						0	0	0	0	0	0	0	5	582,021	
4. Indexed												0	0					
5. Universal	0	0	0						0	0	0	0	0	(1)	(15,000)	3	60,000	
6. Universal with secondary guarantees												0	0					
7. Variable												0	0					
8. Variable universal												0	0					
9. Credit												0	0					
10. Other												0	0					
11. Total Individual Life	24,776	3	26,638	0	0	0	0	0	3	26,638	945	0	0	(3)	(41,010)	27	902,513	
Group Life																		
12. Whole												0	0					
13. Term												0	0					
14. Universal												0	0					
15. Variable												0	0					
16. Variable universal												0	0					
17. Credit												0	0				(a)	
18. Other												0	0					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	5,918	2	5,995						2	5,995	0	0	0	0	(963)	3	154,593	
21. Indexed									0	0	0	0	0					
22. Variable with guarantees									0	0	0	0	0					
23. Variable without guarantees									0	0	0	0	0					
24. Life contingent payout	0	0	0						0	0	0	0	0	0	0	0	0	
25. Other	0	0	0						0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	5,918	2	5,995	0	0	0	0	0	2	5,995	0	0	0	0	(963)	3	154,593	
Group Annuities																		
27. Fixed									0	0	0	0	0					
28. Indexed									0	0	0	0	0					
29. Variable with guarantees									0	0	0	0	0					
30. Variable without guarantees									0	0	0	0	0					
31. Life contingent payout									0	0	0	0	0					
32. Other									0	0	0	0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	5	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	2,874	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	396	(5)	(939)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	396	(5)	(939)	
47. Total	30,694	5	32,633	0	0	0	0	0	5	32,633	945	3	396	(8)	(42,912)	81	1,066,451	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF Michigan		DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		20,813		88				0	88	27,043	5,827		0
2. Whole		15,479						0	0	0		986	33,856
3. Term								0	0	0		0	0
4. Indexed								0	0	0		0	0
5. Universal		6,545						0	0	0		181	181
6. Universal with secondary guarantees								0	0	0		0	0
7. Variable								0	0	0		0	0
8. Variable universal								0	0	0		0	0
9. Credit								0	0	0		0	0
10. Other								0	0	0		0	0
11. Total Individual Life		42,837	0	88	0	0	0	88	27,043	5,827	0	1,167	34,037
Group Life													
12. Whole								0	0	0		0	0
13. Term								0	0	0		0	0
14. Universal								0	0	0		0	0
15. Variable								0	0	0		0	0
16. Variable universal								0	0	0		0	0
17. Credit								0	0	0		0	0
18. Other								0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		1,050						0	158,598				158,598
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			0	0
26. Total Individual Annuities		1,050	0	0	0	0	0	0	158,598	0	0	0	158,598
Group Annuities													
27. Fixed								0	0			0	0
28. Indexed								0	0			0	0
29. Variable with guarantees								0	0			0	0
30. Variable without guarantees								0	0			0	0
31. Life contingent payout								0	0			0	0
32. Other								0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX		0
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX		17,250
46. Total Accident and Health		24,835	25,058	0	0	0	0	0	XXX	XXX	XXX		17,250
47. Total		68,945 (c)	0	88	0	0	0	88	185,641	5,827	0	18,417	209,885

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Michigan		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0	0				
2. Whole	36,379	3	32,870		0	0	0	0	3	32,870	11,778	1	50,000	(4)	(45,362)	155	1,847,866	
3. Term	0	0	0		0		0	0	0	0	0	0	0	0	(2)	(30,080)	34	3,321,402
4. Indexed												0	0	0				
5. Universal	0	0	0		0		0	0	0	0	0	0	0	0	(1)	(1,985)	34	613,986
6. Universal with secondary guarantees												0	0	0				
7. Variable												0	0	0				
8. Variable universal												0	0	0				
9. Credit												0	0	0				
10. Other												0	0	0				
11. Total Individual Life	36,379	3	32,870	0	0	0	0	0	3	32,870	11,778	1	50,000	(7)	(77,427)	223	5,783,254	
Group Life												0	0	0				
12. Whole												0	0	0				
13. Term												0	0	0				
14. Universal												0	0	0				
15. Variable												0	0	0				
16. Variable universal												0	0	0				
17. Credit												0	0	0			(a)	
18. Other												0	0	0				
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	157,640	55	157,640						55	157,640	0	0	0	(9)	(56,017)	54	3,134,766	
21. Indexed									0	0	0	0	0					
22. Variable with guarantees									0	0	0	0	0					
23. Variable without guarantees									0	0	0	0	0					
24. Life contingent payout	0	0	0		0		0		0	0	0	0	0	0	0	0	0	
25. Other	0	0	0		0		0		0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	157,640	55	157,640	0	0	0	0	0	55	157,640	0	0	0	(9)	(56,017)	54	3,134,766	
Group Annuities												0	0	0				
27. Fixed									0	0	0	0	0					
28. Indexed									0	0	0	0	0					
29. Variable with guarantees									0	0	0	0	0					
30. Variable without guarantees									0	0	0	0	0					
31. Life contingent payout									0	0	0	0	0					
32. Other									0	0	0	0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	4	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	223	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,736	(8)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,736	(8)	
47. Total	194,019	58	190,510	0	0	0	0	0	58	190,510	11,778	32	55,736	(24)	(133,630)	541	8,938,521	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Minnesota		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		33,703		41				0	41	38,634	0		0
2. Whole		31,796						0	0	0		912	39,546
3. Term								0				0	0
4. Indexed								0				0	0
5. Universal		6,291						0				203	203
6. Universal with secondary guarantees								0				0	0
7. Variable								0				0	0
8. Variable universal								0				0	0
9. Credit								0				0	0
10. Other								0				0	0
11. Total Individual Life		71,790	0	41	0	0	0	41	38,634	0	0	1,115	39,749
Group Life													
12. Whole								0				0	0
13. Term								0				0	0
14. Universal								0				0	0
15. Variable								0				0	0
16. Variable universal								0				0	0
17. Credit								0				0	0
18. Other								0				0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		6,124						0	458,062				458,062
21. Indexed								0				0	0
22. Variable with guarantees								0				0	0
23. Variable without guarantees								0				0	0
24. Life contingent payout								0		4,463		4,463	4,463
25. Other								0				7,200	7,200
26. Total Individual Annuities		6,124	0	0	0	0	0	0	458,062	0	4,463	4,463	469,725
Group Annuities													
27. Fixed								0				0	0
28. Indexed								0				0	0
29. Variable with guarantees								0				0	0
30. Variable without guarantees								0				0	0
31. Life contingent payout								0				0	0
32. Other								0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	1,823	1,823
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	5,575	5,575
46. Total Accident and Health		33,525	37,872	0	0	0	0	0	XXX	XXX	XXX	7,398	7,398
47. Total		115,786 (c)	0	41	0	0	0	41	496,696	0	4,463	15,713	516,872

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Minnesota		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial		38,634	4	38,634					0	0	0	0	0				
2. Whole		0	0	0					4	38,634	0	0	0	(6)	159	2,260,942	
3. Term		0	0	0					0	0	0	2	60,000	(2)	(210,820)	60	5,537,964
4. Indexed																	
5. Universal		0	0	0					0	0	0			(1)	(8,133)	36	484,152
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		38,634	4	38,634	0	0	0	0	4	38,634	0	2	60,000	(9)	(270,721)	255	8,283,058
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						(a)
18. Other									0	0	0						
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		466,994	71	466,994					71	466,994	0	0	0	(6)	(351,380)	82	3,185,269
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		4,463	12	4,463					12	4,463	0	0	0	0	0	1	62,902
25. Other		7,200	12	7,200					12	7,200	0	0	0	0	43,062	1	102,702
26. Total Individual Annuities		478,657	95	478,657	0	0	0	0	95	478,657	0	0	0	(6)	(308,318)	84	3,350,873
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	6 3,766
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28,704
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	32,470
47. Total		517,291	99	517,291	0	0	0	0	99	517,291	0	33	65,814	(36)	(581,676)	624	11,666,401

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Mississippi		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		22,270		0				0	23,130	0		0	0	0
2. Whole		21,626						0	0			0	23,130	0
3. Term								0	0			1,118	1,118	0
4. Indexed								0	0			0	0	0
5. Universal								0	0			0	0	0
6. Universal with secondary guarantees								0	0			0	0	0
7. Variable								0	0			0	0	0
8. Variable universal								0	0			0	0	0
9. Credit								0	0			0	0	0
10. Other								0	23,130	0	0	0	0	0
11. Total Individual Life		45,328	0	0	0	0	0	0	23,130	0	0	1,118	24,248	
Group Life														
12. Whole								0	0					0
13. Term								0	0				0	0
14. Universal								0	0				0	0
15. Variable								0	0				0	0
16. Variable universal								0	0				0	0
17. Credit								0	0				0	0
18. Other								0	0			0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		0						0	8,961					8,961
21. Indexed								0	0				0	0
22. Variable with guarantees								0	0				0	0
23. Variable without guarantees								0	0				0	0
24. Life contingent payout								0	0			0	0	0
25. Other								0	0			0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	8,961	0	0	0	0	8,961
Group Annuities														
27. Fixed								0	0					0
28. Indexed								0	0				0	0
29. Variable with guarantees								0	0				0	0
30. Variable without guarantees								0	0				0	0
31. Life contingent payout								0	0				0	0
32. Other								0	0			0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX		5,364	5,364
44. Long-term care								0	XXX	XXX	XXX		0	0
45. Other health								0	XXX	XXX	XXX		28,400	28,400
46. Total Accident and Health		15,235	20,605	0	0	0	0	0	XXX	XXX	XXX		33,764	33,764
47. Total		65,933 (c)	0	0	0	0	0	0	32,091	0	0	0	34,882	66,973

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Mississippi		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	23,130	2		23,130					2	23,130	0	0	0	(5)	49	893,121	
3. Term	0	0	0	0					0	0	0	0	0	(1)	20	(85,000)	1,934,000
4. Indexed																	
5. Universal	0	0	0	0					0	0	0	0	0	(1)	6	(9,260)	81,395
6. Universal with secondary guarantees																	
7. Variable																	
8. Variable universal																	
9. Credit																	
10. Other																	
11. Total Individual Life	23,130	2		23,130	0	0	0	0	2	23,130	0	0	0	(7)	75	2,908,516	
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	8,961	7		8,961					7	8,961	0	0	0	0	29	498,848	
21. Indexed									0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0				
24. Life contingent payout	0	0	0	0					0	0	0	0	0	0	0	0	0
25. Other	0	0	0	0					0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	8,961	7		8,961	0	0	0	0	7	8,961	0	0	0	0	29	498,848	
Group Annuities																	
27. Fixed									0	0	0	0	0				
28. Indexed									0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0				
32. Other									0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(1,773)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			5	3,221
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	6,234	(8)	(480)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	6,234	(9)	(2,253)
47. Total	32,091	9		32,091	0	0	0	0	9	32,091	0	0	0	36	6,234	(16)	(137,822)
															293	3,426,569	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF Missouri		DURING THE YEAR 2024							NAIC Company Code	56413		
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		74,774						0					0	
2. Whole		88,971		18				18	29,357	0		372	29,729	
3. Term								0	0			0	0	
4. Indexed								0				0	0	
5. Universal		23,851						0	47,712			944	48,656	
6. Universal with secondary guarantees								0				0	0	
7. Variable								0				0	0	
8. Variable universal								0				0	0	
9. Credit								0				0	0	
10. Other								0				0	0	
11. Total Individual Life		187,596	0	18	0	0	0	18	77,069	0	0	1,316	78,385	
Group Life														
12. Whole								0					0	
13. Term								0					0	
14. Universal								0					0	
15. Variable								0					0	
16. Variable universal								0					0	
17. Credit								0					0	
18. Other								0					0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		16,060						0	85,207				85,207	
21. Indexed								0				0	0	
22. Variable with guarantees								0				0	0	
23. Variable without guarantees								0				0	0	
24. Life contingent payout								0		13,555		13,555	13,555	
25. Other								0			3,257	3,257	3,257	
26. Total Individual Annuities		16,060	0	0	0	0	0	0	85,207	0	13,555	13,555	102,019	
Group Annuities														
27. Fixed								0					0	
28. Indexed								0					0	
29. Variable with guarantees								0					0	
30. Variable without guarantees								0					0	
31. Life contingent payout								0					0	
32. Other								0					0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0	
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0	
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0	
37. Vision only		(d)						0	XXX	XXX	XXX		0	
38. Dental only		(d)						0	XXX	XXX	XXX		0	
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0	
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0	
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0	
42. Credit A&H								0	XXX	XXX	XXX		0	
43. Disability income		(d)		17,187				0	XXX	XXX	XXX	21,037	21,037	
44. Long-term care		(d)						0	XXX	XXX	XXX		0	
45. Other health		(d)		84,150	0	0	0	0	XXX	XXX	XXX	2,682	2,682	
46. Total Accident and Health		101,337	0	18	0	0	0	0	162,276	0	13,555	28,292	204,123	
47. Total		304,993 (c)	0	18	0	0	0	0	18	162,276	0	13,555	28,292	204,123

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Missouri		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	29,357	3	29,357					0	0	0	0	0	3	95,000	(20)	(53,034)	359	5,253,801
3. Term	0	0	0					0	0	0	0	0	2	150,000	(14)	(1,701,044)	98	10,417,104
4. Indexed																		
5. Universal	47,712	3	47,712					3	47,712					(7)	(109,522)	94	1,907,913	
6. Universal with secondary guarantees								0	0	0	0	0						
7. Variable								0	0	0	0	0						
8. Variable universal								0	0	0	0	0						
9. Credit								0	0	0	0	0						
10. Other								0	0	0	0	0						
11. Total Individual Life	77,069	6	77,069	0	0	0	0	0	6	77,069	0	0	5	245,000	(41)	(2,343,600)	551	17,578,818
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		(a)
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	96,937	42	96,937					42	96,937		0	0	0	(6)	37,964	.87	3,177,673	
21. Indexed								0	0	0	0	0						
22. Variable with guarantees								0	0	0	0	0						
23. Variable without guarantees								0	0	0	0	0						
24. Life contingent payout	13,555	12	13,555					12	13,555		0	0	0	0	0	1	135,871	
25. Other	3,257	1	3,257					1	3,257		0	0	0	(1)	(3,102)	0	0	
26. Total Individual Annuities	113,749	55	113,749	0	0	0	0	55	113,749	0	0	0	0	(7)	34,862	88	3,313,544	
Group Annuities																		
27. Fixed								0	0	0	0	0						
28. Indexed								0	0	0	0	0						
29. Variable with guarantees								0	0	0	0	0						
30. Variable without guarantees								0	0	0	0	0						
31. Life contingent payout								0	0	0	0	0						
32. Other								0	0	0	0	0						
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(6)	(3,122)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	30
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,312	(60)	(5,574)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,312	(66)	(8,696)
47. Total	190,818	61	190,818	0	0	0	0	0	61	190,818	0	0	57	254,312	(114)	(2,317,434)	1,464	20,974,243

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ ..... .

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Montana	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		5,051		50				0	0			186	0
2. Whole		18,246						50	30,692	0			30,878
3. Term								0	0			0	0
4. Indexed								0	0			0	0
5. Universal								0	0			0	0
6. Universal with secondary guarantees								0	0			0	0
7. Variable								0	0			0	0
8. Variable universal								0	0			0	0
9. Credit								0	0			0	0
10. Other								0	0			0	0
11. Total Individual Life		24,566	0	50	0	0	0	50	30,692	0	0	186	30,878
Group Life													
12. Whole								0	0				0
13. Term								0	0				0
14. Universal								0	0				0
15. Variable								0	0			0	0
16. Variable universal								0	0			0	0
17. Credit								0	0			0	0
18. Other								0	0			0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	8,222				8,222
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	8,222	0	0	0	8,222
Group Annuities													
27. Fixed								0	0				0
28. Indexed								0	0				0
29. Variable with guarantees								0	0				0
30. Variable without guarantees								0	0				0
31. Life contingent payout								0	0				0
32. Other								0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	2,104	2,104
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	0	0
46. Total Accident and Health		30,707	0	0	0	0	0	0	XXX	XXX	XXX	2,104	2,104
47. Total		55,273 (c)	0	50	0	0	0	50	38,914	0	0	2,290	41,204

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Montana		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial		30,692	1	30,692					0	0	0	0	0	0					
2. Whole		0	0	0					1	30,692	0	0	0	0	(3)	64	752,745		
3. Term		0	0	0					0	0	0	0	10	2,343,002	(1)	23	3,791,099		
4. Indexed																			
5. Universal		0	0	0					0	0	0	0	0	0	(2)	4	48,246		
6. Universal with secondary guarantees									0	0	0	0	0	0	(38,774)				
7. Variable									0	0	0	0	0	0					
8. Variable universal									0	0	0	0	0	0					
9. Credit									0	0	0	0	0	0					
10. Other									0	0	0	0	0	0					
11. Total Individual Life		30,692	1	30,692	0	0	0	0	1	30,692	0	0	10	2,343,002	(6)	(1,519,606)	91	4,592,090	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																			
20. Fixed		8,222	3	8,222					3	8,222	0	0	0	0	3,131	9	308,718		
21. Indexed									0	0	0	0	0	0					
22. Variable with guarantees									0	0	0	0	0	0					
23. Variable without guarantees									0	0	0	0	0	0					
24. Life contingent payout		0	0	0					0	0	0	0	0	0	0	0	0	0	
25. Other		0	0	0					0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		8,222	3	8,222	0	0	0	0	3	8,222	0	0	0	0	3,131	9	308,718		
Group Annuities																			
27. Fixed									0	0	0	0	0	0					
28. Indexed									0	0	0	0	0	0					
29. Variable with guarantees									0	0	0	0	0	0					
30. Variable without guarantees									0	0	0	0	0	0					
31. Life contingent payout									0	0	0	0	0	0					
32. Other									0	0	0	0	0	0					
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																			
34. Comprehensive individual		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																			
43. Disability income		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	1,860	(1)	(2,009)	
44. Long-term care		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		7	5,653		
45. Other health		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	48	7,674	(9)	(1,020)	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	49	9,534	(10)	(3,029)	
47. Total		38,914	4	38,914	0	0	0	0	0	4	38,914	0	59	2,352,536	(16)	(1,519,504)	309	4,929,816	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Nebraska	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		52,885		27				0	12,729	0		0	0
2. Whole		82,722						0	0			1,128	1,128
3. Term								0					0
4. Indexed								0					0
5. Universal		7,375						0	93,796			239	94,035
6. Universal with secondary guarantees								0				0	0
7. Variable								0				0	0
8. Variable universal								0				0	0
9. Credit								0				0	0
10. Other								0				0	0
11. Total Individual Life		142,982	0	27	0	0	0	27	106,525	0	0	1,367	107,892
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0				0	0
16. Variable universal								0				0	0
17. Credit								0				0	0
18. Other								0				0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		21,528						0	170,869				170,869
21. Indexed								0				0	0
22. Variable with guarantees								0				0	0
23. Variable without guarantees								0				0	0
24. Life contingent payout								0				0	0
25. Other								0				0	0
26. Total Individual Annuities		21,528	0	0	0	0	0	0	170,869	0	0	0	170,869
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	14,095	14,095
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	8,520	8,520
46. Total Accident and Health		77,422	101,006	0	0	0	0	0	XXX	XXX	XXX	22,615	22,615
47. Total		265,516 (c)	0	27	0	0	0	27	277,394	0	0	23,982	301,376

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Nebraska		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	12,729	3	12,729					0	0	0	0	0	5	432,000	(6)	(240,054)	129	2,971,983
3. Term	0	0	0					0	0	0	0	0	1	400,000	(17)	(2,687,592)	73	10,388,596
4. Indexed																		
5. Universal	93,796	3	93,796					3	93,796					(3)	(106,458)	23	481,059	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	106,525	6	106,525	0	0	0	0	0	6	106,525	0	0	6	832,000	(26)	(3,034,104)	225	13,841,638
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	193,937	18	193,937					18	193,937	0	0	1	15,596	(5)	(154,760)	37	787,274	
21. Indexed								0	0	0	0							
22. Variable with guarantees								0	0	0	0							
23. Variable without guarantees								0	0	0	0							
24. Life contingent payout	0	0	0					0	0	0	0			0	0	0	0	
25. Other	0	0	0					0	0	0	0			0	0	0	0	
26. Total Individual Annuities	193,937	18	193,937	0	0	0	0	18	193,937	0	1	15,596	(5)	(154,760)	37	787,274		
Group Annuities																		
27. Fixed								0	0	0	0							
28. Indexed								0	0	0	0							
29. Variable with guarantees								0	0	0	0							
30. Variable without guarantees								0	0	0	0							
31. Life contingent payout								0	0	0	0							
32. Other								0	0	0	0							
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(8)	(7,695)	29	18,711	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	60	10,668	(38)	(3,033)	600	64,437	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	60	10,668	(46)	(10,728)	629	83,148	
47. Total	300,462	24	300,462	0	0	0	0	0	24	300,462	0	67	858,264	(77)	(3,199,592)	891	14,712,060	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Nevada		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		5,329		0				0	19,411	0		268	19,679	
2. Whole		7,714		0				0	0	0		0	0	
3. Term								0	0				0	
4. Indexed								0	0				0	
5. Universal		377						0	0				0	
6. Universal with secondary guarantees								0	0				0	
7. Variable								0	0				0	
8. Variable universal								0	0				0	
9. Credit								0	0				0	
10. Other								0	19,411	0	0	268	19,679	
11. Total Individual Life		13,420	0	0	0	0	0	0	19,411	0	0	268	19,679	
Group Life														
12. Whole								0	0				0	
13. Term								0	0				0	
14. Universal								0	0				0	
15. Variable								0	0				0	
16. Variable universal								0	0				0	
17. Credit								0	0				0	
18. Other								0	0				0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		0						0	8,352				8,352	
21. Indexed								0	0				0	
22. Variable with guarantees								0	0				0	
23. Variable without guarantees								0	0				0	
24. Life contingent payout								0	0				0	
25. Other								0	0				0	
26. Total Individual Annuities		0	0	0	0	0	0	0	8,352	0	0	0	8,352	
Group Annuities														
27. Fixed								0	0				0	
28. Indexed								0	0				0	
29. Variable with guarantees								0	0				0	
30. Variable without guarantees								0	0				0	
31. Life contingent payout								0	0				0	
32. Other								0	0				0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX		0	
35. Comprehensive group								0	XXX	XXX	XXX		0	
36. Medicare Supplement								0	XXX	XXX	XXX		0	
37. Vision only								0	XXX	XXX	XXX		0	
38. Dental only								0	XXX	XXX	XXX		0	
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0	
40. Title XVIII Medicare								0	XXX	XXX	XXX		0	
41. Title XIX Medicaid								0	XXX	XXX	XXX		0	
42. Credit A&H								0	XXX	XXX	XXX		0	
43. Disability income								0	XXX	XXX	XXX		0	
44. Long-term care								0	XXX	XXX	XXX		0	
45. Other health								0	XXX	XXX	XXX		0	
46. Total Accident and Health		8,968	9,122	0	0	0	0	0	XXX	XXX	XXX		0	
47. Total		22,542 (c)	0	0	0	0	0	0	27,763	0	0	268	28,031	

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Nevada		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0	0				
2. Whole	19,411	2		19,411					2	19,411		0	1	100,001	(2)	(18,868)	17	311,577
3. Term	0	0	0	0					0	0		0	0	0	(1)	(300,000)	16	1,073,082
4. Indexed												0	0	0				
5. Universal	0	0	0	0					0	0		0	0	0	0	0	4	55,000
6. Universal with secondary guarantees												0	0	0				
7. Variable												0	0	0				
8. Variable universal												0	0	0				
9. Credit												0	0	0				
10. Other												0	0	0				
11. Total Individual Life	19,411	2	19,411	0	0	0	0	0	2	19,411		0	1	100,001	(3)	(318,868)	37	1,439,659
Group Life																		
12. Whole												0	0	0				
13. Term												0	0	0				
14. Universal												0	0	0				
15. Variable												0	0	0				
16. Variable universal												0	0	0				
17. Credit												0	0	0				
18. Other												0	0	0				
19. Total Group Life	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	8,352	2	8,352						2	8,352		0	0	0	(3,283)	2	124,047	
21. Indexed									0	0		0	0	0				
22. Variable with guarantees									0	0		0	0	0				
23. Variable without guarantees									0	0		0	0	0				
24. Life contingent payout	0	0	0						0	0		0	0	0	0	0	0	
25. Other	0	0	0						0	0		0	0	0	0	0	0	
26. Total Individual Annuities	8,352	2	8,352	0	0	0	0	0	2	8,352		0	0	0	(3,283)	2	124,047	
Group Annuities																		
27. Fixed									0	0		0	0	0				
28. Indexed									0	0		0	0	0				
29. Variable with guarantees									0	0		0	0	0				
30. Variable without guarantees									0	0		0	0	0				
31. Life contingent payout									0	0		0	0	0				
32. Other									0	0		0	0	0			0	
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	0	(1)	(409)	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	0	0	0	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	14	2,802	(6)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	14	2,802	(7)	
47. Total	27,763	4	27,763	0	0	0	0	0	4	27,763		0	15	102,803	(10)	(323,124)	103	1,570,939

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New Hampshire		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	3	4	5	6	7	8	9	10	11	12
Line of Business		Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				0				0	0	0			0
2. Whole				0				0	0	0			0
3. Term				0				0	0	0			0
4. Indexed				0				0	0	0			0
5. Universal				0				0	0	0			0
6. Universal with secondary guarantees				0				0	0	0			0
7. Variable				0				0	0	0			0
8. Variable universal				0				0	0	0			0
9. Credit				0				0	0	0			0
10. Other				0				0	0	0			0
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0
Group Life													
12. Whole								0	0	0			0
13. Term								0	0	0			0
14. Universal								0	0	0			0
15. Variable								0	0	0			0
16. Variable universal								0	0	0			0
17. Credit								0	0	0			0
18. Other								0	0	0			0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	0	0			0
21. Indexed		0						0	0	0			0
22. Variable with guarantees		0						0	0	0			0
23. Variable without guarantees		0						0	0	0			0
24. Life contingent payout		0						0	0	0			0
25. Other		0						0	0	0			0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities													
27. Fixed		0						0	0	0			0
28. Indexed		0						0	0	0			0
29. Variable with guarantees		0						0	0	0			0
30. Variable without guarantees		0						0	0	0			0
31. Life contingent payout		0						0	0	0			0
32. Other		0						0	0	0			0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		0						0	XXX	XXX	XXX		0
35. Comprehensive group		0						0	XXX	XXX	XXX		0
36. Medicare Supplement		0						0	XXX	XXX	XXX		0
37. Vision only		0						0	XXX	XXX	XXX		0
38. Dental only		0						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		0						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		0						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		0						0	XXX	XXX	XXX		0
42. Credit A&H		0						0	XXX	XXX	XXX		0
43. Disability income		0						0	XXX	XXX	XXX		0
44. Long-term care		0						0	XXX	XXX	XXX		0
45. Other health		0						0	XXX	XXX	XXX		0
46. Total Accident and Health		0	0	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		0	(c)	0	0	0	0	0	0	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New Hampshire		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Tots Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		20		21		Unpaid December 31, Current Year		Number of Pols/ Certs		Number of Pols/ Certs	
		14	15	16	17	18	19	20	21										
		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount		
Individual Life																			
1. Industrial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
4. Indexed																			
5. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																			
20. Fixed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
21. Indexed																			
22. Variable with guarantees																			
23. Variable without guarantees																			
24. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Group Annuities																			
27. Fixed																			
28. Indexed																			
29. Variable with guarantees																			
30. Variable without guarantees																			
31. Life contingent payout																			
32. Other																			
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H																			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New Jersey		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		47,700		263				0	9,025	0		0	0
2. Whole		54,238						0	0			0	9,025
3. Term								0	0			0	0
4. Indexed								0	0			0	0
5. Universal		6,378						0	0			426	426
6. Universal with secondary guarantees								0	0			0	0
7. Variable								0	0			0	0
8. Variable universal								0	0			0	0
9. Credit								0	0			0	0
10. Other								0	0			0	0
11. Total Individual Life		108,316	0	263	0	0	0	263	9,025	0	0	426	9,451
Group Life													
12. Whole								0	0			0	0
13. Term								0	0			0	0
14. Universal								0	0			0	0
15. Variable								0	0			0	0
16. Variable universal								0	0			0	0
17. Credit								0	0			0	0
18. Other								0	0			0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		4,200						0	175,756				175,756
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			13,088	13,088
26. Total Individual Annuities		4,200	0	0	0	0	0	0	175,756	0	0	0	188,844
Group Annuities													
27. Fixed								0	0			0	0
28. Indexed								0	0			0	0
29. Variable with guarantees								0	0			0	0
30. Variable without guarantees								0	0			0	0
31. Life contingent payout								0	0			0	0
32. Other								0	0			0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	30,530	30,530
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	11,360	11,360
46. Total Accident and Health		93,884	0	0	0	0	0	0	XXX	XXX	XXX	41,890	41,890
47. Total		274,934 (c)	0	263	0	0	0	263	184,781	0	0	55,404	240,185

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New Jersey		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)					
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																			
1. Industrial																			
2. Whole	9,025	2		9,025					0	0	0	0	1	25,000	(9)	(324,618)	104	2,302,953	
3. Term	0	0	0	0					0	0	0	0	2	401,000	(5)	(951,000)	70	9,660,465	
4. Indexed																			
5. Universal	0	0	0	0					0	0	0	0			(1)	(8,114)	21	437,514	
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life	9,025	2	9,025	0	0	0	0	0	2	9,025	0	0	3	426,000	(15)	(1,283,732)	195	12,400,932	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																			
20. Fixed	194,530	33	175,955						33	175,955	18,575	0	0	(9)	(135,465)	57	892,864		
21. Indexed									0	0	0	0							
22. Variable with guarantees									0	0	0	0							
23. Variable without guarantees									0	0	0	0							
24. Life contingent payout	0	0	0	0					0	0	0	0			0	0	0	0	
25. Other	13,088	26	13,088						26	13,088	0	0	(1)	41,500	2	132,945			
26. Total Individual Annuities	207,618	59	189,043	0	0	0	0	59	189,043	18,575	0	0	(10)	(93,965)	59	1,025,809			
Group Annuities																			
27. Fixed									0	0	0	0							
28. Indexed									0	0	0	0							
29. Variable with guarantees									0	0	0	0							
30. Variable without guarantees									0	0	0	0							
31. Life contingent payout									0	0	0	0							
32. Other									0	0	0	0							
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H																			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(19)	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(7,871)	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	7,230	(31)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	7,230	(50)	
47. Total	216,643	61	198,068	0	0	0	0	0	61	198,068	18,575	39	433,230	(75)	(1,390,461)	866	13,570,487		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000

BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2024

NAIC Company Code 56413

Line of Business	Premiums and Annuities Considerations	Other Considerations	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial	9,189		0				0	0	0	0	169	0
2. Whole	8,827						0	0	0	0	0	0
3. Term							0	0	0	0	0	0
4. Indexed							0	0	0	0	0	0
5. Universal	465						0	0	0	0	0	0
6. Universal with secondary guarantees							0	0	0	0	0	0
7. Variable							0	0	0	0	0	0
8. Variable universal							0	0	0	0	0	0
9. Credit							0	0	0	0	0	0
10. Other							0	0	0	0	0	0
11. Total Individual Life	18,481	0	0	0	0	0	0	0	0	0	169	169
Group Life												
12. Whole							0	0	0	0	0	0
13. Term							0	0	0	0	0	0
14. Universal							0	0	0	0	0	0
15. Variable							0	0	0	0	0	0
16. Variable universal							0	0	0	0	0	0
17. Credit							0	0	0	0	0	0
18. Other							0	0	0	0	0	0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed	0						0	29,983				29,983
21. Indexed							0					0
22. Variable with guarantees							0					0
23. Variable without guarantees							0					0
24. Life contingent payout							0					0
25. Other							0					0
26. Total Individual Annuities	0	0	0	0	0	0	0	29,983	0	0	0	29,983
Group Annuities												
27. Fixed							0					0
28. Indexed							0					0
29. Variable with guarantees							0					0
30. Variable without guarantees							0					0
31. Life contingent payout							0					0
32. Other							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual	(d)						0	XXX	XXX	XXX		0
35. Comprehensive group	(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement	(d)						0	XXX	XXX	XXX		0
37. Vision only	(d)						0	XXX	XXX	XXX		0
38. Dental only	(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan	(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare	(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid	(d)						0	XXX	XXX	XXX		0
42. Credit A&H							0	XXX	XXX	XXX		0
43. Disability income	(d)	1,685					0	XXX	XXX	XXX		0
44. Long-term care	(d)						0	XXX	XXX	XXX		0
45. Other health	(d)	17,058	0	0	0	0	0	XXX	XXX	XXX		368
46. Total Accident and Health		18,743	0	0	0	0	0	XXX	XXX	XXX		368
47. Total		37,224 (c)	0	0	0	0	0	29,983	0	0	0	537
												30,520

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New Mexico		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount	
Individual Life																		
1. Industrial																		
2. Whole	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	32	1,198,765	
3. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	14	1,649,725	
4. Indexed																		
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	25,000	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(6,000)	47	2,873,490	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	29,983	7	29,983						7	29,983	0	0	0	0	(16,580)	11	337,508	
21. Indexed									0	0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0	0				
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	29,983	7	29,983	0	0	0	0	0	7	29,983	0	0	0	0	(16,580)	11	337,508	
Group Annuities																		
27. Fixed									0	0	0	0	0	0				
28. Indexed									0	0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0	0				
32. Other									0	0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	3	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	1,638	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15	2,958	(13)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15	2,958	(13)	
47. Total	29,983	7	29,983	0	0	0	0	0	7	29,983	0	0	15	2,958	(14)	(23,649)	189	
(a)	Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ .....												Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ .....					
(b)	Corporate Owned Life Insurance/BOLI: 1) Number of policies: .....												2) covering number of lives: .....					
(c)	Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ .....												Group: \$ .....					
(d)	For health business on indicated lines report: Number of persons insured under PPO managed care products .....												and number of persons insured under indemnity only products .....					
(e)	For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....																	



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF	New York	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		62,690		88				0	88	25,377	1,863		3,106
2. Whole		48,612						0	0	0			30,346
3. Term								0	0				.396
4. Indexed								0					0
5. Universal		16,561						0	37,383				38,673
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		127,863	0	88	0	0	0	88	62,760	1,863	0	4,792	69,415
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		144,750						0	362,521				362,521
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				13,008	13,008
26. Total Individual Annuities		144,750	0	0	0	0	0	0	362,521	0	0	0	375,529
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX	13,744	13,744
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX	12,307	12,307
46. Total Accident and Health		64,472	0	0	0	0	0	0	XXX	XXX	XXX	26,051	26,051
47. Total		337,085 (c)	0	88	0	0	0	88	425,281	1,863	0	43,851	470,995

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		New York		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0	0	0	0	0	
2. Whole	25,736	6	27,240						6	27,240	3,340	0	0	(13)	(190,243)	250	4,731,724	
3. Term	0	0	0						0	0	0	1	200,000	(3)	(493,003)	72	7,260,525	
4. Indexed												0	0	0	0	0	0	
5. Universal	37,383	1	37,383						1	37,383	0	0	0	(2)	(32,632)	50	1,256,952	
6. Universal with secondary guarantees												0	0	0	0	0	0	
7. Variable												0	0	0	0	0	0	
8. Variable universal												0	0	0	0	0	0	
9. Credit												0	0	0	0	0	0	
10. Other												0	0	0	0	0	0	
11. Total Individual Life	63,119	7	64,623	0	0	0	0	0	7	64,623	3,340	1	200,000	(18)	(715,878)	372	13,249,201	
Group Life																		
12. Whole												0	0	0	0	0	0	
13. Term												0	0	0	0	0	0	
14. Universal												0	0	0	0	0	0	
15. Variable												0	0	0	0	0	0	
16. Variable universal												0	0	0	0	0	0	
17. Credit												0	0	0	0	0	(a)	
18. Other												0	0	0	0	0	0	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	362,521	64	362,521						64	362,521	0	0	0	(8)	(76,560)	105	3,783,986	
21. Indexed									0	0	0	0	0	0	0	0	0	
22. Variable with guarantees									0	0	0	0	0	0	0	0	0	
23. Variable without guarantees									0	0	0	0	0	0	0	0	0	
24. Life contingent payout		0	0	0					0	0	0	0	0	0	0	0	0	
25. Other	13,008	12	13,008						12	13,008	0	0	0	0	76,458	1	103,132	
26. Total Individual Annuities	375,529	76	375,529	0	0	0	0	0	76	375,529	0	0	0	(8)	(102)	106	3,887,118	
Group Annuities																		
27. Fixed												0	0	0	0	0	0	
28. Indexed												0	0	0	0	0	0	
29. Variable with guarantees												0	0	0	0	0	0	
30. Variable without guarantees												0	0	0	0	0	0	
31. Life contingent payout												0	0	0	0	0	0	
32. Other												0	0	0	0	0	0	
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	9,183	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	66	12,756	(43)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	66	12,756	(46)	
47. Total	438,648	83	440,152	0	0	0	0	0	83	440,152	3,340	67	212,756	(72)	(720,153)	960	17,200,912	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		North Carolina		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		49,767		0				0	49,699	0		1,143	50,842
2. Whole		47,475						0	0			2,368	2,368
3. Term								0	0				0
4. Indexed								0	0				0
5. Universal		10,391						0	35,664			254	35,918
6. Universal with secondary guarantees								0	0			0	0
7. Variable								0	0			0	0
8. Variable universal								0	0			0	0
9. Credit								0	0			0	0
10. Other								0	0			0	0
11. Total Individual Life		107,633	0	0	0	0	0	0	85,363	0	0	3,765	89,128
Group Life													
12. Whole								0	0				0
13. Term								0	0				0
14. Universal								0	0				0
15. Variable								0	0				0
16. Variable universal								0	0				0
17. Credit								0	0				0
18. Other								0	0				0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		300						0	46,547				46,547
21. Indexed								0	0			0	0
22. Variable with guarantees								0	0			0	0
23. Variable without guarantees								0	0			0	0
24. Life contingent payout								0	0			0	0
25. Other								0	0			3,186	3,186
26. Total Individual Annuities		300	0	0	0	0	0	0	46,547	0	0	0	49,733
Group Annuities													
27. Fixed								0	0				0
28. Indexed								0	0				0
29. Variable with guarantees								0	0				0
30. Variable without guarantees								0	0				0
31. Life contingent payout								0	0				0
32. Other								0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	3,944	3,944
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	2,156	2,156
46. Total Accident and Health		42,792	47,092	0	0	0	0	0	XXX	XXX	XXX	6,100	6,100
47. Total		155,025 (c)	0	0	0	0	0	0	131,910	0	0	13,051	144,961

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		North Carolina		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	47,281		5	49,699					5	49,699		0	3	122,021	(8)	(187,612)	150	
3. Term	0		0	0					0	0		0	2	300,000	(5)	(234,575)	71	
4. Indexed									0	0								
5. Universal	35,664		2	35,664					2	35,664		0			(2)	(30,481)	46	
6. Universal with secondary guarantees									0	0								
7. Variable									0	0								
8. Variable universal									0	0								
9. Credit									0	0								
10. Other									0	0								
11. Total Individual Life	82,945		7	85,363		0	0	0	7	85,363		0	5	422,021	(15)	(452,668)	267	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0		0	0	0	0	0	0	0	0		0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	46,547		9	46,547					9	46,547		0	0	0	(1)	(16,928)	25	
21. Indexed									0	0								
22. Variable with guarantees									0	0								
23. Variable without guarantees									0	0								
24. Life contingent payout									0	0								
25. Other	0		0	0	0	0	0	0	12	3,186		0	0	0	25,039	1		
26. Total Individual Annuities	49,733		21	49,733		0	0	0	21	49,733		0	0	0	(1)	8,111	26	
Group Annuities																		
27. Fixed									0	0								
28. Indexed									0	0								
29. Variable with guarantees									0	0								
30. Variable without guarantees									0	0								
31. Life contingent payout									0	0								
32. Other									0	0								
33. Total Group Annuities	0		0	0	0	0	0	0	0	0		0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		0	0	0	0	8	4,310	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		81	14,160	(33)	(3,298)	407		
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		81	14,160	(33)	(3,298)	415		
47. Total	132,678	28	135,096	0	0	0	0	0	28	135,096		0	86	436,181	(49)	(447,855)	708	
(a)	Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$											Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$						
(b)	Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$																	
(c)	Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$																	
(d)	For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products																	
(e)	For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$																	



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		North Dakota		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		27,688		0				0	75,423	17,037		.774	93,234
2. Whole		40,495						0	204,276			0	204,276
3. Term								0					0
4. Indexed								0					0
5. Universal								0	13,013			.506	13,519
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		78,016	0	0	0	0	0	0	292,712	17,037	0	1,280	311,029
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		300						0	142,563				142,563
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				1,800	1,800
26. Total Individual Annuities		300	0	0	0	0	0	0	142,563	0	0	0	144,363
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	9,204	9,204
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	10,939	10,939
46. Total Accident and Health		39,176	47,077	0	0	0	0	0	XXX	XXX	XXX	20,143	20,143
47. Total		125,393 (c)	0	0	0	0	0	0	435,275	17,037	0	23,223	475,535

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		North Dakota		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)					
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																			
1. Industrial												0	0	0	0	0	0		
2. Whole	92,460	6	92,460						6	92,460		0	0	3	135,000	(10)	(191,609)		
3. Term	204,276	1	204,276						1	204,276		0	0	25	5,455,007	(6)	(3,580,004)		
4. Indexed												0	0	0	0	0	0		
5. Universal	13,013	1	13,013						1	13,013		0	0	0	0	0	0		
6. Universal with secondary guarantees									0	0		0	0	0	0	0	0		
7. Variable									0	0		0	0	0	0	0	0		
8. Variable universal									0	0		0	0	0	0	0	0		
9. Credit									0	0		0	0	0	0	0	0		
10. Other									0	0		0	0	0	0	0	0		
11. Total Individual Life	309,749	8	309,749	0	0	0	0	0	8	309,749		0	28	5,590,007	(17)	(3,809,151)	305	10,119,314	
Group Life																			
12. Whole												0	0	0	0	0	0	0	
13. Term												0	0	0	0	0	0	0	
14. Universal												0	0	0	0	0	0	0	
15. Variable												0	0	0	0	0	0	0	
16. Variable universal												0	0	0	0	0	0	0	
17. Credit												0	0	0	0	0	0	0	
18. Other												0	0	0	0	0	0	0	
19. Total Group Life	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	
Individual Annuities																			
20. Fixed	142,563	24	142,563						24	142,563		61	0	0	0	(4)	(111,394)	29	746,186
21. Indexed									0	0		0	0	0	0	0	0	0	
22. Variable with guarantees									0	0		0	0	0	0	0	0	0	
23. Variable without guarantees									0	0		0	0	0	0	0	0	0	
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	
25. Other	1,800	1	1,800						1	1,800		0	0	0	0	0	8,646	1	32,002
26. Total Individual Annuities	144,363	25	144,363	0	0	0	0	0	25	144,363		61	0	0	0	(4)	(102,748)	30	778,188
Group Annuities																			
27. Fixed												0	0	0	0	0	0	0	0
28. Indexed												0	0	0	0	0	0	0	0
29. Variable with guarantees												0	0	0	0	0	0	0	0
30. Variable without guarantees												0	0	0	0	0	0	0	0
31. Life contingent payout												0	0	0	0	0	0	0	0
32. Other												0	0	0	0	0	0	0	0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	1	1,075	0	0
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	1	1,075	0	0
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	85	14,028	(27)	(2,261)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX	86	15,103	(27)	(2,261)
47. Total	454,112	33	454,112	0	0	0	0	0	33	454,112		61	114	5,605,110	(48)	(3,914,160)	748	10,939,865	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Ohio	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		93,612		507				507	82,588	5,329		1,729	89,646
2. Whole		92,081							342,922			.407	343,329
3. Term													
4. Indexed													
5. Universal		34,813							69,466			1,300	70,766
6. Universal with secondary guarantees													
7. Variable													
8. Variable universal													
9. Credit													
10. Other													
11. Total Individual Life		220,506	0	507	0	0	0	507	494,976	5,329	0	3,436	503,741
Group Life													
12. Whole													
13. Term													
14. Universal													
15. Variable													
16. Variable universal													
17. Credit													
18. Other													
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		26,909							670,007				670,007
21. Indexed													0
22. Variable with guarantees													0
23. Variable without guarantees													0
24. Life contingent payout									0		8,786		8,786
25. Other												34,520	34,520
26. Total Individual Annuities		26,909	0	0	0	0	0	0	670,007	0	8,786	34,520	713,313
Group Annuities													
27. Fixed													0
28. Indexed													0
29. Variable with guarantees													0
30. Variable without guarantees													0
31. Life contingent payout													0
32. Other													0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual									XXX	XXX	XXX		0
35. Comprehensive group									XXX	XXX	XXX		0
36. Medicare Supplement									XXX	XXX	XXX		0
37. Vision only									XXX	XXX	XXX		0
38. Dental only									XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan									XXX	XXX	XXX		0
40. Title XVIII Medicare									XXX	XXX	XXX		0
41. Title XIX Medicaid									XXX	XXX	XXX		0
42. Credit A&H									XXX	XXX	XXX		0
43. Disability income									XXX	XXX	XXX	15,862	15,862
44. Long-term care									XXX	XXX	XXX		0
45. Other health									XXX	XXX	XXX	14,389	14,389
46. Total Accident and Health		86,104	97,587	0	0	0	0	0	XXX	XXX	XXX	30,251	30,251
47. Total		345,002 (c)	0	507	0	0	0	507	1,164,983	5,329	8,786	68,207	1,247,305

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Ohio		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial																	
2. Whole	85,968	19		87,917				0	19	0	0	3	146,000	(24)	(311,501)	474	7,166,036
3. Term	342,922	8		342,922				8	342,922	0	0	2	205,000	(7)	(719,799)	124	10,138,080
4. Indexed																	
5. Universal	69,466	5		69,466				5	69,466	0	0			(10)	(146,298)	145	2,498,960
6. Universal with secondary guarantees								0	0	0	0						
7. Variable								0	0	0	0						
8. Variable universal								0	0	0	0						
9. Credit								0	0	0	0						
10. Other								0	0	0	0						
11. Total Individual Life	498,356	32		500,305	0	0	0	0	32	500,305	0	5	351,000	(41)	(1,177,598)	743	19,803,076
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed	663,321	144		663,321				144	663,321	0	0	0	0	(10)	(258,831)	191	10,573,992
21. Indexed								0	0	0	0						
22. Variable with guarantees								0	0	0	0						
23. Variable without guarantees								0	0	0	0						
24. Life contingent payout	8,786	24		8,786				24	8,786	0	0	0	0	0	0	2	83,898
25. Other	34,520	26		34,520				26	34,520	0	0	0	0	0	179,086	4	381,059
26. Total Individual Annuities	706,627	194		706,627	0	0	0	194	706,627	0	0	0	0	(10)	(79,745)	197	11,038,949
Group Annuities																	
27. Fixed																	
28. Indexed																	
29. Variable with guarantees																	
30. Variable without guarantees																	
31. Life contingent payout																	
32. Other																	
33. Total Group Annuities	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
35. Comprehensive group	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
36. Medicare Supplement	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
37. Vision only	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
38. Dental only	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
39. Federal Employees Health Benefits Plan	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
40. Title XVIII Medicare	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
41. Title XIX Medicaid	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX			
42. Credit A&H																	
43. Disability income	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX	0	(3)	(2,417)
44. Long-term care	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX	0	0	39
45. Other health	(d)	XXX		XXX		XXX		XXX		XXX		XXX		XXX	83	13,464	(64)
46. Total Accident and Health	XXX	XXX		XXX		XXX		XXX		XXX		XXX		XXX	83	13,464	(67)
47. Total	1,204,983	226		1,206,932	0	0	0	0	226	1,206,932	0	88	364,464	(118)	(1,262,803)	1,868	30,922,385

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Oklahoma		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		9,638		0				0	0	0	0	0	0	0
2. Whole		25,159							0	0	0	0	0	0
3. Term									0	0	0	0	0	0
4. Indexed									0	0	0	0	0	0
5. Universal									0	0	0	0	0	0
6. Universal with secondary guarantees									0	0	0	0	0	0
7. Variable									0	0	0	0	0	0
8. Variable universal									0	0	0	0	0	0
9. Credit									0	0	0	0	0	0
10. Other									0	0	0	0	0	0
11. Total Individual Life		35,970	0	0	0	0	0	0	0	0	0	0	0	0
Group Life														
12. Whole									0	0	0	0	0	0
13. Term									0	0	0	0	0	0
14. Universal									0	0	0	0	0	0
15. Variable									0	0	0	0	0	0
16. Variable universal									0	0	0	0	0	0
17. Credit									0	0	0	0	0	0
18. Other									0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		0							0	14,852				14,852
21. Indexed									0	0				0
22. Variable with guarantees									0	0				0
23. Variable without guarantees									0	0				0
24. Life contingent payout									0	0		1,459		1,459
25. Other									0	0		0		0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	14,852	0	1,459	0	16,311
Group Annuities														
27. Fixed									0	0				0
28. Indexed									0	0				0
29. Variable with guarantees									0	0				0
30. Variable without guarantees									0	0				0
31. Life contingent payout									0	0				0
32. Other									0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual									0	XXX	XXX	XXX		0
35. Comprehensive group									0	XXX	XXX	XXX		0
36. Medicare Supplement									0	XXX	XXX	XXX		0
37. Vision only									0	XXX	XXX	XXX		0
38. Dental only									0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan									0	XXX	XXX	XXX		0
40. Title XVIII Medicare									0	XXX	XXX	XXX		0
41. Title XIX Medicaid									0	XXX	XXX	XXX		0
42. Credit A&H									0	XXX	XXX	XXX		0
43. Disability income									0	XXX	XXX	XXX		0
44. Long-term care									0	XXX	XXX	XXX		0
45. Other health									0	XXX	XXX	XXX		0
46. Total Accident and Health		13,799	14,731	0	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		50,701 (c)	0	0	0	0	0	0	0	14,852	0	1,459	0	16,311

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Oklahoma		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial		9,595	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole		0	0	0	0	0	0	0	0	0	9,595	0	0	0	0	12,000	38	513,843	
3. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	(475,000)	32	2,571,380	
4. Indexed																			
5. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(9,398)	4	96,119
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life		9,595	0	0	0	0	0	0	0	0	9,595	0	0	0	(8)	(472,398)	74	3,181,342	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																			
20. Fixed		14,852	8	14,852							0	0	0	0	0	(5,754)	14	270,339	
21. Indexed											0	0	0	0	0				
22. Variable with guarantees											0	0	0	0	0				
23. Variable without guarantees											0	0	0	0	0				
24. Life contingent payout		1,459	12	1,459							12	1,459	0	0	0	0	0	1	10,821
25. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		16,311	20	16,311	0	0	0	0	0	20	16,311	0	0	0	(5,754)	15	281,160		
Group Annuities																			
27. Fixed											0	0	0	0	0				
28. Indexed											0	0	0	0	0				
29. Variable with guarantees											0	0	0	0	0				
30. Variable without guarantees											0	0	0	0	0				
31. Life contingent payout											0	0	0	0	0				
32. Other											0	0	0	0	0				
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																			
34. Comprehensive individual		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																			
43. Disability income		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	3
44. Long-term care		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					1,116
45. Other health		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	26	4,242	(9)	(549)	176
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	26	4,242	(9)	(549)	179
47. Total		25,906	20	16,311	0	0	0	0	0	20	16,311	9,595	26	4,242	(17)	(478,701)	268	3,477,755	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Oregon		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		8,176		0				0	0	0	0	0	0	
2. Whole		7,513		0				0	0	0	0	0	203	
3. Term								0	0	0	0	0	0	
4. Indexed								0	0	0	0	0	0	
5. Universal		904						0	0	5,190	0	0	5,190	
6. Universal with secondary guarantees								0	0	0	0	0	0	
7. Variable								0	0	0	0	0	0	
8. Variable universal								0	0	0	0	0	0	
9. Credit								0	0	0	0	0	0	
10. Other								0	0	0	0	0	0	
11. Total Individual Life		16,593	0	0	0	0	0	0	5,190	0	0	0	203	5,393
Group Life														
12. Whole								0	0	0	0	0	0	0
13. Term								0	0	0	0	0	0	0
14. Universal								0	0	0	0	0	0	0
15. Variable								0	0	0	0	0	0	0
16. Variable universal								0	0	0	0	0	0	0
17. Credit								0	0	0	0	0	0	0
18. Other								0	0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		0						0	0	0	0	0	0	0
21. Indexed								0	0	0	0	0	0	0
22. Variable with guarantees								0	0	0	0	0	0	0
23. Variable without guarantees								0	0	0	0	0	0	0
24. Life contingent payout								0	0	0	0	0	0	0
25. Other								0	0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities														
27. Fixed								0	0	0	0	0	0	0
28. Indexed								0	0	0	0	0	0	0
29. Variable with guarantees								0	0	0	0	0	0	0
30. Variable without guarantees								0	0	0	0	0	0	0
31. Life contingent payout								0	0	0	0	0	0	0
32. Other								0	0	0	0	0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX	0	0	0
35. Comprehensive group								0	XXX	XXX	XXX	0	0	0
36. Medicare Supplement								0	XXX	XXX	XXX	0	0	0
37. Vision only								0	XXX	XXX	XXX	0	0	0
38. Dental only								0	XXX	XXX	XXX	0	0	0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX	0	0	0
40. Title XVIII Medicare								0	XXX	XXX	XXX	0	0	0
41. Title XIX Medicaid								0	XXX	XXX	XXX	0	0	0
42. Credit A&H								0	XXX	XXX	XXX	0	0	0
43. Disability income								0	XXX	XXX	XXX	0	0	0
44. Long-term care								0	XXX	XXX	XXX	0	0	0
45. Other health								0	XXX	XXX	XXX	263	263	263
46. Total Accident and Health		15,656	19,098	0	0	0	0	0	XXX	XXX	XXX	263	263	263
47. Total		35,691 (c)	0	0	0	0	0	0	5,190	0	0	466	5,656	

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Oregon		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		14	15	16	17	18	19	20	21	23		24	25	26	27	28		
		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
Individual Life																		
1. Industrial		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole		0	0	0	0	0	0	0	0	1	200,000	(1)	(156,603)	43	793,914			
3. Term		0	0	0	0	0	0	0	0	2	400,000	(1)	(150,000)	22	2,110,495			
4. Indexed																		
5. Universal	5,190	1	5,190					1	5,190				0	966	3	59,566		
6. Universal with secondary guarantees								0	0									
7. Variable								0	0									
8. Variable universal								0	0									
9. Credit								0	0									
10. Other								0	0									
11. Total Individual Life	5,190	1	5,190	0	0	0	0	1	5,190	0	3	600,000	(2)	(305,637)	68	2,963,975		
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	0	0	0					0	0	0	0	0	0	0	6,132	2	158,992	
21. Indexed								0	0	0	0	0	0	0				
22. Variable with guarantees								0	0	0	0	0	0	0				
23. Variable without guarantees								0	0	0	0	0	0	0				
24. Life contingent payout	0	0	0					0	0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,132	2	158,992	
Group Annuities																		
27. Fixed								0	0	0	0	0	0	0				
28. Indexed								0	0	0	0	0	0	0				
29. Variable with guarantees								0	0	0	0	0	0	0				
30. Variable without guarantees								0	0	0	0	0	0	0				
31. Life contingent payout								0	0	0	0	0	0	0				
32. Other								0	0	0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	3
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	2,393
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	20	3,432	(20)	(1,617)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	20	3,432	(20)	(1,617)
47. Total	5,190	1	5,190	0	0	0	0	0	1	5,190	0	23	603,432	(22)	(301,122)	215	3,140,190	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Pennsylvania		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	3	4	5	6	7	8	9	10	11	12
Line of Business		Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		58,837		153				153	59,066	0		.903	59,969
2. Whole		73,984							51,470			.349	51,819
3. Term									35,103				
4. Indexed													
5. Universal		13,202										.381	35,484
6. Universal with secondary guarantees													
7. Variable													
8. Variable universal													
9. Credit													
10. Other													
11. Total Individual Life		146,023	0	153	0	0	0	153	145,639	0	0	1,633	147,272
Group Life													
12. Whole													
13. Term													
14. Universal													
15. Variable													
16. Variable universal													
17. Credit													
18. Other													
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		51,221							463,063				463,063
21. Indexed													0
22. Variable with guarantees													0
23. Variable without guarantees													0
24. Life contingent payout									253				253
25. Other												14,041	14,041
26. Total Individual Annuities		51,221	0	0	0	0	0	0	463,316	0	0	0	477,357
Group Annuities													
27. Fixed													0
28. Indexed													0
29. Variable with guarantees													0
30. Variable without guarantees													0
31. Life contingent payout													0
32. Other													0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual									XXX	XXX	XXX		0
35. Comprehensive group									XXX	XXX	XXX		0
36. Medicare Supplement									XXX	XXX	XXX		0
37. Vision only									XXX	XXX	XXX		0
38. Dental only									XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan									XXX	XXX	XXX		0
40. Title XVIII Medicare									XXX	XXX	XXX		0
41. Title XIX Medicaid									XXX	XXX	XXX		0
42. Credit A&H									XXX	XXX	XXX		0
43. Disability income									XXX	XXX	XXX		25,841
44. Long-term care									XXX	XXX	XXX		0
45. Other health									XXX	XXX	XXX		11,034
46. Total Accident and Health		108,407	0	0	0	0	0	0	XXX	XXX	XXX		36,875
47. Total		305,651 (c)	0	153	0	0	0	153	608,955	0	0	52,549	661,504

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Pennsylvania		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0	0				
2. Whole	62,395	8	59,066						8	59,066	3,329	2	175,000	(20)	(229,859)	313	4,017,980	
3. Term	51,470	1	51,470						1	51,470	0	1	500,000	(8)	(712,000)	124	12,075,079	
4. Indexed									0	0	0	0	0					
5. Universal	35,103	2	35,103						2	35,103	0	0		(2)	(28,980)	60	1,054,495	
6. Universal with secondary guarantees									0	0	0	0	0					
7. Variable									0	0	0	0	0					
8. Variable universal									0	0	0	0	0					
9. Credit									0	0	0	0	0					
10. Other									0	0	0	0	0					
11. Total Individual Life	148,968	11	145,639	0	0	0	0	0	11	145,639	3,329	3	675,000	(30)	(970,839)	497	17,147,554	
Group Life																		
12. Whole											0	0	0					
13. Term											0	0	0					
14. Universal											0	0	0					
15. Variable											0	0	0					
16. Variable universal											0	0	0					
17. Credit											0	0	0					
18. Other											0	0	0					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	524,182	46	524,182						46	524,182	430	0	0	(12)	(349,253)	120	3,248,009	
21. Indexed									0	0	0	0	0					
22. Variable with guarantees									0	0	0	0	0					
23. Variable without guarantees									0	0	0	0	0					
24. Life contingent payout		0	0	0					0	0	0	0	0	(1)	0	0	0	
25. Other	13,105	12	13,105						12	13,105	0	0	0	0	15,423	1	.212,734	
26. Total Individual Annuities	537,287	58	537,287	0	0	0	0	0	58	537,287	430	0	0	(13)	(333,830)	121	3,460,743	
Group Annuities																		
27. Fixed									0	0	0	0	0					
28. Indexed									0	0	0	0	0					
29. Variable with guarantees									0	0	0	0	0					
30. Variable without guarantees									0	0	0	0	0					
31. Life contingent payout									0	0	0	0	0					
32. Other									0	0	0	0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(6)	(2,902)	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			53	.31,378	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	10,758	(45)	(8,118)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	10,758	(51)	(11,020)	
47. Total	686,255	69	682,926	0	0	0	0	0	69	682,926	3,759	53	685,758	(94)	(1,315,689)	1,108	20,702,650	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ ..... .

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ ..... .

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products ..... .

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ ..... .



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Rhode Island		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial				0				0	0	0	0	0	0	0
2. Whole				0				0	0	0	0	0	0	0
3. Term		3,934		0				0	0	0	0	0	0	0
4. Indexed														0
5. Universal														0
6. Universal with secondary guarantees														0
7. Variable														0
8. Variable universal														0
9. Credit														0
10. Other														0
11. Total Individual Life		3,934	0	0	0	0	0	0	0	0	0	0	0	0
Group Life														
12. Whole									0	0	0	0	0	0
13. Term									0	0	0	0	0	0
14. Universal									0	0	0	0	0	0
15. Variable									0	0	0	0	0	0
16. Variable universal									0	0	0	0	0	0
17. Credit									0	0	0	0	0	0
18. Other									0	0	0	0	0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed			0						0	0	0	0	0	0
21. Indexed			0						0	0	0	0	0	0
22. Variable with guarantees			0						0	0	0	0	0	0
23. Variable without guarantees			0						0	0	0	0	0	0
24. Life contingent payout			0						0	0	0	0	0	0
25. Other			0						0	0	0	0	0	0
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities														
27. Fixed									0	0	0	0	0	0
28. Indexed									0	0	0	0	0	0
29. Variable with guarantees									0	0	0	0	0	0
30. Variable without guarantees									0	0	0	0	0	0
31. Life contingent payout									0	0	0	0	0	0
32. Other									0	0	0	0	0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual									0	XXX	XXX	XXX	0	0
35. Comprehensive group									0	XXX	XXX	XXX	0	0
36. Medicare Supplement									0	XXX	XXX	XXX	0	0
37. Vision only									0	XXX	XXX	XXX	0	0
38. Dental only									0	XXX	XXX	XXX	0	0
39. Federal Employees Health Benefits Plan									0	XXX	XXX	XXX	0	0
40. Title XVIII Medicare									0	XXX	XXX	XXX	0	0
41. Title XIX Medicaid									0	XXX	XXX	XXX	0	0
42. Credit A&H									0	XXX	XXX	XXX	0	0
43. Disability income									0	XXX	XXX	XXX	0	0
44. Long-term care									0	XXX	XXX	XXX	0	0
45. Other health									0	XXX	XXX	XXX	0	0
46. Total Accident and Health		714	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total		4,648 (c)	0	0	0	0	0	0	0	0	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Rhode Island		DURING THE YEAR						2024		NAIC Company Code	56413						
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)							
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)							
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23		24		25		26			
14		15		16		17		18		19		20		21		27		28			
Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount			
Individual Life																					
1. Industrial																					
2. Whole	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
3. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	350,000		
4. Indexed																					
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
6. Universal with secondary guarantees																					
7. Variable																					
8. Variable universal																					
9. Credit																					
10. Other																					
11. Total Individual Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	350,000		
Group Life																					
12. Whole																					
13. Term																					
14. Universal																					
15. Variable																					
16. Variable universal																					
17. Credit																			(a)		
18. Other																					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																					
20. Fixed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	1	38			
21. Indexed																					
22. Variable with guarantees																					
23. Variable without guarantees																					
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	1	38			
Group Annuities																					
27. Fixed																					
28. Indexed																					
29. Variable with guarantees																					
30. Variable without guarantees																					
31. Life contingent payout																					
32. Other																					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																					
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H																					
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0		
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0		
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(48)	5		
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(48)	5		
47. Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(46)	10		
																			350,734		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF	South Carolina	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		55,257		34				0	18,008	0		599	18,607
2. Whole		28,170						0	0			0	0
3. Term								0					
4. Indexed								0					0
5. Universal		12,776						0	10,222			286	10,508
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		96,203	0	34	0	0	0	34	28,230	0	0	885	29,115
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	29,448				29,448
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				6,280	6,280
26. Total Individual Annuities		0	0	0	0	0	0	0	29,448	0	0	0	35,728
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX		0
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX		0
46. Total Accident and Health		31,072	44,120	0	0	0	0	0	XXX	XXX	XXX		0
47. Total		140,323 (c)	0	34	0	0	0	34	57,678	0	0	7,165	64,843

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		South Carolina		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial		16,531	2	18,008			0	0	2	18,008	0	2	180,000	(8)	(126,211)	166	4,051,378
2. Whole		0	0	0			0	0	0	0	0	5	500,000	(1)	(187,164)	49	7,032,755
3. Term																	
4. Indexed																	
5. Universal		10,222	1	10,222			1	10,222						(1)	(8,358)	56	1,056,647
6. Universal with secondary guarantees																	
7. Variable																	
8. Variable universal																	
9. Credit																	
10. Other																	
11. Total Individual Life		26,753	3	28,230	0	0	0	0	3	28,230	0	7	680,000	(10)	(321,733)	271	12,140,780
Group Life																	
12. Whole																	
13. Term																	
14. Universal																	
15. Variable																	
16. Variable universal																	
17. Credit																	
18. Other																	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		29,448	11	29,448			11	29,448	0	0	0	0	0	0	(10,987)	14	468,940
21. Indexed																	
22. Variable with guarantees																	
23. Variable without guarantees																	
24. Life contingent payout		0	0	0			0	0	0	0	0	0	0	0	0	0	0
25. Other		6,280	13	6,280			13	6,280	0	0	0	0	0	0	62,266	2	80,440
26. Total Individual Annuities		35,728	24	35,728	0	0	0	0	24	35,728	0	0	0	0	51,279	16	549,380
Group Annuities																	
27. Fixed																	
28. Indexed																	
29. Variable with guarantees																	
30. Variable without guarantees																	
31. Life contingent payout																	
32. Other																	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
35. Comprehensive group		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
36. Medicare Supplement		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
37. Vision only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
38. Dental only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
39. Federal Employees Health Benefits Plan		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
40. Title XVIII Medicare		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
41. Title XIX Medicaid		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
42. Credit A&H			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
43. Disability income		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	(3)	(1,182)
44. Long-term care		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	35
45. Other health		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	51	9,816	(804)
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	51	9,816	(1,986)
47. Total		62,481	27	63,958	0	0	0	0	0	27	63,958	0	58	689,816	(272,440)	664	12,729,467

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF	South Dakota	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial				1,255				0		0			0
2. Whole				2,329				0		0			0
3. Term										0			0
4. Indexed										0			0
5. Universal										0			0
6. Universal with secondary guarantees										0			0
7. Variable										0			0
8. Variable universal										0			0
9. Credit										0			0
10. Other										0			0
11. Total Individual Life		5,072	0	0	0	0	0	0	0	0	0	0	0
Group Life													
12. Whole										0			0
13. Term										0			0
14. Universal										0			0
15. Variable										0			0
16. Variable universal										0			0
17. Credit										0			0
18. Other										0			0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0							0	19,581			19,581
21. Indexed									0				0
22. Variable with guarantees									0				0
23. Variable without guarantees									0				0
24. Life contingent payout									0				0
25. Other									0				0
26. Total Individual Annuities		0	0	0	0	0	0	0	19,581	0	0	0	19,581
Group Annuities													
27. Fixed									0				0
28. Indexed									0				0
29. Variable with guarantees									0				0
30. Variable without guarantees									0				0
31. Life contingent payout									0				0
32. Other									0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual									0	XXX	XXX	XXX	0
35. Comprehensive group									0	XXX	XXX	XXX	0
36. Medicare Supplement									0	XXX	XXX	XXX	0
37. Vision only									0	XXX	XXX	XXX	0
38. Dental only									0	XXX	XXX	XXX	0
39. Federal Employees Health Benefits Plan									0	XXX	XXX	XXX	0
40. Title XVIII Medicare									0	XXX	XXX	XXX	0
41. Title XIX Medicaid									0	XXX	XXX	XXX	0
42. Credit A&H									0	XXX	XXX	XXX	0
43. Disability income									0	XXX	XXX	XXX	0
44. Long-term care									0	XXX	XXX	XXX	0
45. Other health									0	XXX	XXX	XXX	0
46. Total Accident and Health		5,802	7,153	0	0	0	0	0	0	XXX	XXX	XXX	0
47. Total		12,225 (c)	0	0	0	0	0	0	0	19,581	0	0	19,581

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		South Dakota		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount	
Individual Life																		
1. Industrial																		
2. Whole	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	106,536	
3. Term	0	0	0	0	0	0	0	0	0	0	0	1	228,000	0	0	12	434,352	
4. Indexed																		
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	80,000	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	0	0	0	0	0	0	0	0	0	0	0	1	228,000	0	(153,000)	22	620,888	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	19,581	5	19,581						5	19,581	0	0	0	0	(1)	(17,382)	6	54,421
21. Indexed									0	0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0	0				
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities	19,581	5	19,581	0	0	0	0	0	5	19,581	0	0	0	0	(1)	(17,382)	6	54,421
Group Annuities																		
27. Fixed									0	0	0	0	0	0				
28. Indexed									0	0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0	0				
32. Other									0	0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	1,350
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	13	2,670	(3)	(258)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	13	2,670	(3)	(258)
47. Total	19,581	5	19,581	0	0	0	0	0	5	19,581	0	0	14	230,670	(4)	(170,640)	87	682,341

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Tennessee		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		46,213		0				0	27,780	0		337	0	
2. Whole		39,870						0	0			.665		
3. Term								0	0					
4. Indexed								0	0					
5. Universal		8,251						0	43,098			.566		
6. Universal with secondary guarantees								0	0					
7. Variable								0	0					
8. Variable universal								0	0					
9. Credit								0	0					
10. Other								0	0					
11. Total Individual Life		94,334	0	0	0	0	0	0	70,878	0	0	1,568		72,446
Group Life														
12. Whole								0	0					
13. Term								0	0					
14. Universal								0	0					
15. Variable								0	0					
16. Variable universal								0	0					
17. Credit								0	0					
18. Other								0	0					
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0		0
Individual Annuities														
20. Fixed		1,800						0	308,590					308,590
21. Indexed								0	0					0
22. Variable with guarantees								0	0					0
23. Variable without guarantees								0	0					0
24. Life contingent payout								0	0					0
25. Other								0	0					0
26. Total Individual Annuities		1,800	0	0	0	0	0	0	308,590	0	0	0	7,800	316,390
Group Annuities														
27. Fixed								0	0					0
28. Indexed								0	0					0
29. Variable with guarantees								0	0					0
30. Variable without guarantees								0	0					0
31. Life contingent payout								0	0					0
32. Other								0	0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX			0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX			3,156
46. Total Accident and Health		41,598	48,906	0	0	0	0	0	XXX	XXX	XXX			3,156
47. Total		145,040 (c)	0	0	0	0	0	0	379,468	0	0	0	12,524	391,992

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Tennessee		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)				
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount	
Individual Life																		
1. Industrial																		
2. Whole	27,780	5	27,780				0	0	5	27,780	0	0	0	(9)	181	2,888	207	
3. Term	0	0	0				0	0	0	0	0	0	0	(4)	(152,375)	74	6,929,091	
4. Indexed																		
5. Universal	43,098	3	43,098				3	43,098	0	0	0	0	0	(2)	(38,379)	30	581,685	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	70,878	8	70,878	0	0	0	0	0	8	70,878	0	0	0	(15)	(279,335)	285	10,398,983	
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	308,600	22	308,600				22	308,600	0	0	0	0	0	(5)	(256,481)	40	1,602,331	
21. Indexed							0	0	0	0	0	0	0					
22. Variable with guarantees							0	0	0	0	0	0	0					
23. Variable without guarantees							0	0	0	0	0	0	0					
24. Life contingent payout	0	0	0				0	0	0	0	0	0	0	0	0	0	0	
25. Other	7,800	24	7,800				24	7,800	0	0	0	0	0	0	5,552	2	159,948	
26. Total Individual Annuities	316,400	46	316,400	0	0	0	46	316,400	0	0	0	0	0	(5)	(250,929)	42	1,762,279	
Group Annuities																		
27. Fixed																		
28. Indexed																		
29. Variable with guarantees																		
30. Variable without guarantees																		
31. Life contingent payout																		
32. Other																		
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(611)	
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			18	6,794	
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	47	6,840	(35)	(2,718)	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	47	6,840	(36)	(3,329)	
47. Total	387,278	54	387,278	0	0	0	0	0	54	387,278	0	0	47	6,840	(56)	(533,593)	844	12,200,113

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Texas		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		129,680		223				0	140,856	1,298		2,677	144,831
2. Whole		144,058						0	0			0	0
3. Term								0	60,078			1,073	61,151
4. Indexed								0				0	0
5. Universal		16,302						0					0
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		290,040	0	223	0	0	0	223	200,934	1,298	0	3,750	205,982
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		27,145						0	356,298				356,298
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0					0
26. Total Individual Annuities		27,145	0	0	0	0	0	0	356,298	0	0	0	356,298
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX	42,109	42,109
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX	30,616	30,616
46. Total Accident and Health		210,011	251,073	0	0	0	0	0	XXX	XXX	XXX	72,725	72,725
47. Total		568,258 (c)	0	223	0	0	0	223	557,232	1,298	0	76,475	635,005

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Texas		DURING THE YEAR								2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits													Policy Exhibit		In Force December 31, Current Year (b)				
		13		Claims Settled During Current Year								22		Issued During Year		Other Changes to In Force (Net)					
		Tots Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23		24		25		26			
14		15		16		17		18		19		20		21		27		28			
Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount		Number of Pols/ Certs		Amount			
Individual Life																					
1. Industrial																					
2. Whole	142,716	10	142,154							0	0	0	5,189	6	542,000	(24)	(96,237)	385	8,501,801		
3. Term	0	0	0							0	0	0	0	5	1,864,000	(19)	(3,018,597)	185	23,075,055		
4. Indexed																					
5. Universal	60,078	3	60,078							3	60,078	0	0	0	0	0	(7)	(164,112)	65	1,351,089	
6. Universal with secondary guarantees																					
7. Variable																					
8. Variable universal																					
9. Credit																					
10. Other																					
11. Total Individual Life	202,794	13	202,232	0	0	0	0	0	13	202,232	5,189	11	2,406,000	(50)	(4,078,946)	635	32,927,945				
Group Life																					
12. Whole																					
13. Term																					
14. Universal																					
15. Variable																					
16. Variable universal																					
17. Credit																					
18. Other																					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																					
20. Fixed	761,853	102	761,853							102	761,853	0	1	5,532	(9)	(581,488)	75	3,841,504			
21. Indexed										0	0	0	0	0	0	0	0	0	0		
22. Variable with guarantees										0	0	0	0	0	0	0	0	0	0		
23. Variable without guarantees										0	0	0	0	0	0	0	0	0	0		
24. Life contingent payout	0	0	0							0	0	0	0	0	0	0	0	0	0		
25. Other	0	0	0							0	0	0	0	0	0	0	0	0	0		
26. Total Individual Annuities	761,853	102	761,853	0	0	0	0	0	102	761,853	0	1	5,532	(9)	(581,488)	75	3,841,504				
Group Annuities																					
27. Fixed										0	0	0	0	0	0	0	0	0	0		
28. Indexed										0	0	0	0	0	0	0	0	0	0		
29. Variable with guarantees										0	0	0	0	0	0	0	0	0	0		
30. Variable without guarantees										0	0	0	0	0	0	0	0	0	0		
31. Life contingent payout										0	0	0	0	0	0	0	0	0	0		
32. Other										0	0	0	0	0	0	0	0	0	0		
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																					
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
42. Credit A&H																					
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(900)	51
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					36,258
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	295	56,148	(114)	(14,957)	1,498
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	295	56,148	(115)	(15,857)	1,549
47. Total	964,647	115	964,085	0	0	0	0	0	115	964,085	5,189	307	2,467,680	(174)	(4,676,291)	2,259	36,990,480				

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Utah	DURING THE YEAR 2024							NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial													
2. Whole		16,973											
3. Term		14,637											
4. Indexed													
5. Universal													
6. Universal with secondary guarantees													
7. Variable													
8. Variable universal													
9. Credit													
10. Other													
11. Total Individual Life		32,360	0	18	0	0	0	18	30,482	0	0	711	31,193
Group Life													
12. Whole													
13. Term													
14. Universal													
15. Variable													
16. Variable universal													
17. Credit													
18. Other													
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0							19,103				19,103
21. Indexed													0
22. Variable with guarantees													0
23. Variable without guarantees													0
24. Life contingent payout									0				1,078
25. Other													1,078
26. Total Individual Annuities		0	0	0	0	0	0	0	19,103	0	0	1,078	1,078
Group Annuities													
27. Fixed									0				0
28. Indexed													0
29. Variable with guarantees													0
30. Variable without guarantees													0
31. Life contingent payout													0
32. Other													0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual									0	XXX	XXX	XXX	0
35. Comprehensive group									0	XXX	XXX	XXX	0
36. Medicare Supplement									0	XXX	XXX	XXX	0
37. Vision only									0	XXX	XXX	XXX	0
38. Dental only									0	XXX	XXX	XXX	0
39. Federal Employees Health Benefits Plan									0	XXX	XXX	XXX	0
40. Title XVIII Medicare									0	XXX	XXX	XXX	0
41. Title XIX Medicaid									0	XXX	XXX	XXX	0
42. Credit A&H									0	XXX	XXX	XXX	0
43. Disability income									0	XXX	XXX	XXX	0
44. Long-term care									0	XXX	XXX	XXX	0
45. Other health									0	XXX	XXX	XXX	2,230
46. Total Accident and Health		22,907	23,342	0	0	0	0	0	0	XXX	XXX	XXX	2,230
47. Total		55,702 (c)	0	18	0	0	0	0	18	49,585	0	1,078	4,141
													54,804

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Utah		DURING THE YEAR						2024		NAIC Company Code	56413		
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		Issued During Year		Other Changes to In Force (Net)			
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
Individual Life																	
1. Industrial		30,925	7	30,482					0	0	0	0	0				
2. Whole		0	0	0					7	30,482	443	0	0	(6)	(33,919)	84	1,256,327
3. Term		0	0	0					0	0	0	0	0	(2)	(150,000)	26	3,218,940
4. Indexed																	
5. Universal		0	0	0					0	0	0	0	0				
6. Universal with secondary guarantees									0	0	0	0	0		2,236	2	41,654
7. Variable									0	0	0	0	0				
8. Variable universal									0	0	0	0	0				
9. Credit									0	0	0	0	0				
10. Other									0	0	0	0	0				
11. Total Individual Life		30,925	7	30,482	0	0	0	0	7	30,482	443	0	0	(8)	(181,683)	112	4,516,921
Group Life																	
12. Whole									0	0	0	0	0				
13. Term									0	0	0	0	0				
14. Universal									0	0	0	0	0				
15. Variable									0	0	0	0	0				
16. Variable universal									0	0	0	0	0				
17. Credit									0	0	0	0	0				
18. Other									0	0	0	0	0				
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		19,348	3	19,348					3	19,348	0	0	0	(3)	(23,206)	4	47,122
21. Indexed									0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0				
24. Life contingent payout		1,078	12	1,078					12	1,078	0	0	0	0	0	1	10,766
25. Other		1,200	4	1,200					4	1,200	0	0	0	0	5,094	1	8,938
26. Total Individual Annuities		21,626	19	21,626	0	0	0	0	19	21,626	0	0	0	(3)	(18,112)	6	66,826
Group Annuities																	
27. Fixed									0	0	0	0	0				
28. Indexed									0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0				
32. Other									0	0	0	0	0				
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																	
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	1
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				580
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	16	2,514	(9)	(456)
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	16	2,514	(9)	(456)
47. Total		52,551	26	52,108	0	0	0	0	26	52,108	443	16	2,514	(20)	(200,251)	293	4,601,898

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Vermont	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2		Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid		
Line of Business		Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		.315		0				0	0	0	0	0	0	
2. Whole		0						0	0	0	0	0	0	
3. Term		0						0	0	0	0	0	0	
4. Indexed								0	0	0	0	0	0	
5. Universal		87						0	0	0	0	0	0	
6. Universal with secondary guarantees								0	0	0	0	0	0	
7. Variable								0	0	0	0	0	0	
8. Variable universal								0	0	0	0	0	0	
9. Credit								0	0	0	0	0	0	
10. Other								0	0	0	0	0	0	
11. Total Individual Life		402	0	0	0	0	0	0	0	0	0	0	0	
Group Life														
12. Whole								0	0	0	0	0	0	
13. Term								0	0	0	0	0	0	
14. Universal								0	0	0	0	0	0	
15. Variable								0	0	0	0	0	0	
16. Variable universal								0	0	0	0	0	0	
17. Credit								0	0	0	0	0	0	
18. Other								0	0	0	0	0	0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		0						0	0	0	0	0	0	
21. Indexed								0	0	0	0	0	0	
22. Variable with guarantees								0	0	0	0	0	0	
23. Variable without guarantees								0	0	0	0	0	0	
24. Life contingent payout								0	0	0	0	0	0	
25. Other								0	0	0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Group Annuities														
27. Fixed								0	0	0	0	0	0	
28. Indexed								0	0	0	0	0	0	
29. Variable with guarantees								0	0	0	0	0	0	
30. Variable without guarantees								0	0	0	0	0	0	
31. Life contingent payout								0	0	0	0	0	0	
32. Other								0	0	0	0	0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual		(d)						0	XXX	XXX	XXX	0	0	
35. Comprehensive group		(d)						0	XXX	XXX	XXX	0	0	
36. Medicare Supplement		(d)						0	XXX	XXX	XXX	0	0	
37. Vision only		(d)						0	XXX	XXX	XXX	0	0	
38. Dental only		(d)						0	XXX	XXX	XXX	0	0	
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX	0	0	
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX	0	0	
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX	0	0	
42. Credit A&H								0	XXX	XXX	XXX	0	0	
43. Disability income		(d)						0	XXX	XXX	XXX	0	0	
44. Long-term care		(d)						0	XXX	XXX	XXX	0	0	
45. Other health		(d)						0	XXX	XXX	XXX	0	0	
46. Total Accident and Health		247	0	0	0	0	0	0	XXX	XXX	XXX	0	0	
47. Total		649 (c)	0	0	0	0	0	0	0	0	0	0	0	

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Vermont		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)					
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28		
			14 Number of Polis/ Certs	15 Amount	16 Number of Polis/ Certs	17 Amount	18 Number of Polis/ Certs	19 Amount	20 Number of Polis/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Polis/ Certs	Amount	Number of Polis/ Certs	Amount	Number of Polis/ Certs	Amount	
Individual Life																			
1. Industrial			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2. Whole			0	0	0	0	0	0	0	0	0	0	0	0	0	3	24,520		
3. Term			0	0	0	0	0	0	0	0	0	0	0	0	0	1	10,000		
4. Indexed																			
5. Universal			0	0	0	0	0	0	0	0	0	0	0	0	0	1	10,000		
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life			0	0	0	0	0	0	0	0	0	0	0	0	0	5	44,520		
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed			0	0	0	0	0	0	0	0	0	0	0	0	0	4	163,693		
21. Indexed																			
22. Variable with guarantees																			
23. Variable without guarantees																			
24. Life contingent payout			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
25. Other			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
26. Total Individual Annuities			0	0	0	0	0	0	0	0	0	0	0	0	6,313	4	163,693		
Group Annuities																			
27. Fixed																			
28. Indexed																			
29. Variable with guarantees																			
30. Variable without guarantees																			
31. Life contingent payout																			
32. Other																			
33. Total Group Annuities			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0		
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0		
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2	264	5		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2	264	5		
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	2	264	0		
(a)	Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ .....												Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ .....		, current year \$ .....				
(b)	Corporate Owned Life Insurance/BOLI: 1) Number of policies: .....												2) covering number of lives: .....		3) face amount \$ .....				
(c)	Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ .....												Group: \$ .....		Total: \$ .....				
(d)	For health business on indicated lines report: Number of persons insured under PPO managed care products .....												and number of persons insured under indemnity only products .....						
(e)	For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....																		



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Virginia		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		47,907		106				106	164,534	2,839		1,300	168,673
2. Whole		62,469						0	0			564	564
3. Term								0					0
4. Indexed								0					0
5. Universal		14,110						0	35,098			821	35,919
6. Universal with secondary guarantees								0					0
7. Variable								0					0
8. Variable universal								0					0
9. Credit								0					0
10. Other								0					0
11. Total Individual Life		124,486	0	106	0	0	0	106	199,632	2,839	0	2,685	205,156
Group Life													
12. Whole								0					0
13. Term								0					0
14. Universal								0					0
15. Variable								0					0
16. Variable universal								0					0
17. Credit								0					0
18. Other								0					0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		12,300						0	249,944				249,944
21. Indexed								0					0
22. Variable with guarantees								0					0
23. Variable without guarantees								0					0
24. Life contingent payout								0					0
25. Other								0				6,809	6,809
26. Total Individual Annuities		12,300	0	0	0	0	0	0	249,944	0	0	0	256,753
Group Annuities													
27. Fixed								0					0
28. Indexed								0					0
29. Variable with guarantees								0					0
30. Variable without guarantees								0					0
31. Life contingent payout								0					0
32. Other								0					0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual		(d)						0	XXX	XXX	XXX		0
35. Comprehensive group		(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement		(d)						0	XXX	XXX	XXX		0
37. Vision only		(d)						0	XXX	XXX	XXX		0
38. Dental only		(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan		(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare		(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid		(d)						0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income		(d)						0	XXX	XXX	XXX	2,524	2,524
44. Long-term care		(d)						0	XXX	XXX	XXX		0
45. Other health		(d)						0	XXX	XXX	XXX	70	70
46. Total Accident and Health		38,403	44,348	0	0	0	0	0	XXX	XXX	XXX	2,594	2,594
47. Total		181,134 (c)	0	106	0	0	0	106	449,576	2,839	0	12,088	464,503

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Virginia		DURING THE YEAR						2024		NAIC Company Code	56413				
Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Issued During Year		Policy Exhibit		In Force December 31, Current Year (b)			
		13		Claims Settled During Current Year						22		23		24		25		26	
		Totals Paid	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial																			
2. Whole	167,373	13	167,373						13	167,373	0	0	3	153,330	(16)	(185,548)	179	3,248,080	
3. Term	0	0	0						0	0	0	0	0	0	(2)	(68,330)	67	8,316,461	
4. Indexed																			
5. Universal	35,098	2	35,098						2	35,098	0	0	0	0	(4)	(71,129)	48	1,064,030	
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life	202,471	15	202,471	0	0	0	0	0	15	202,471	0	0	3	153,330	(22)	(325,007)	294	12,628,571	
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																			
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																			
20. Fixed	249,944	16	249,944						16	249,944	0	0	0	0	(3)	(204,481)	38	.838,442	
21. Indexed									0	0	0	0	0	0					
22. Variable with guarantees									0	0	0	0	0	0					
23. Variable without guarantees									0	0	0	0	0	0					
24. Life contingent payout									0	0	0	0	0	0					
25. Other	6,809	12	6,809						12	6,809	0	0	0	0	0	55,356	1	110,010	
26. Total Individual Annuities	256,753	28	256,753	0	0	0	0	0	28	256,753	0	0	0	0	(3)	(149,125)	39	948,452	
Group Annuities																			
27. Fixed									0	0	0	0	0	0					
28. Indexed									0	0	0	0	0	0					
29. Variable with guarantees									0	0	0	0	0	0					
30. Variable without guarantees									0	0	0	0	0	0					
31. Life contingent payout									0	0	0	0	0	0					
32. Other									0	0	0	0	0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																			
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
42. Credit A&H																			
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	0	17
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	9,192	(22)	(1,060)	340
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	9,192	(23)	(1,060)	357
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	9,192	(23)	(1,060)	36,948
47. Total	459,224	43	459,224	0	0	0	0	0	43	459,224	0	0	53	162,522	(48)	(475,192)	690	13,613,971	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ ..... .

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ ..... .

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products ..... .

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ ..... .



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Washington		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		9,479		25				0	25	12,063	1,000		.236	0
2. Whole		30,049						0	0	0			0	13,299
3. Term								0	0	0			0	0
4. Indexed								0	0	0			0	0
5. Universal								0	0	0			0	0
6. Universal with secondary guarantees								0	0	0			0	0
7. Variable								0	0	0			0	0
8. Variable universal								0	0	0			0	0
9. Credit								0	0	0			0	0
10. Other								0	0	0			0	0
11. Total Individual Life		41,439	0	25	0	0	0	25	12,063	1,000	0	.236	0	13,299
Group Life														
12. Whole								0	0	0			0	0
13. Term								0	0	0			0	0
14. Universal								0	0	0			0	0
15. Variable								0	0	0			0	0
16. Variable universal								0	0	0			0	0
17. Credit								0	0	0			0	0
18. Other								0	0	0			0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		5,685						0	34,889					34,889
21. Indexed								0	0				0	0
22. Variable with guarantees								0	0				0	0
23. Variable without guarantees								0	0				0	0
24. Life contingent payout								0	0				0	0
25. Other								0	0				0	0
26. Total Individual Annuities		5,685	0	0	0	0	0	0	34,889	0	0	0	0	34,889
Group Annuities														
27. Fixed								0	0				0	0
28. Indexed								0	0				0	0
29. Variable with guarantees								0	0				0	0
30. Variable without guarantees								0	0				0	0
31. Life contingent payout								0	0				0	0
32. Other								0	0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX			0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX		3,156	3,156
46. Total Accident and Health		50,992	62,058	0	0	0	0	0	XXX	XXX	XXX		3,156	3,156
47. Total		109,182 (c)	0	25	0	0	0	0	25	46,952	1,000	0	3,392	51,344

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Washington		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0					
2. Whole	14,063	3	13,063						3	13,063	1,000	0	0	0	(4)	54	786,227	
3. Term	0	0	0						0	0	0	0	0	0	(2)	(255,000)	36	7,263,431
4. Indexed												0	0					
5. Universal	0	0	0						0	0	0	0	0	0	0	1,516	4	113,497
6. Universal with secondary guarantees												0	0					
7. Variable												0	0					
8. Variable universal												0	0					
9. Credit												0	0					
10. Other												0	0					
11. Total Individual Life	14,063	3	13,063	0	0	0	0	0	3	13,063	1,000	0	0	0	(6)	(318,258)	94	8,163,155
Group Life																		
12. Whole												0	0					
13. Term												0	0					
14. Universal												0	0					
15. Variable												0	0					
16. Variable universal												0	0					
17. Credit												0	0					(a)
18. Other												0	0					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	24,264	8	24,264						8	24,264	0	0	0	0	0	20,472	25	1,008,154
21. Indexed									0	0	0	0	0	0	0			
22. Variable with guarantees									0	0	0	0	0	0	0			
23. Variable without guarantees									0	0	0	0	0	0	0			
24. Life contingent payout	0	0	0						0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0						0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	24,264	8	24,264	0	0	0	0	0	8	24,264	0	0	0	0	0	20,472	25	1,008,154
Group Annuities																		
27. Fixed												0	0	0	0			
28. Indexed												0	0	0	0			
29. Variable with guarantees												0	0	0	0			
30. Variable without guarantees												0	0	0	0			
31. Life contingent payout												0	0	0	0			
32. Other												0	0	0	0			
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	1,020	(1)	(500)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		10		9,099
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	54	9,144	(13)	(846)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	55	10,164	(14)	(1,346)
47. Total	38,327	11	37,327	0	0	0	0	0	11	37,327	1,000	55	10,164	(20)	(299,132)	493	9,223,794	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		West Virginia		DURING THE YEAR 2024						NAIC Company Code	56413
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life													
1. Industrial		27,837		0				0	31,817	0		3,396	0
2. Whole		12,734						0	0	0			35,213
3. Term								0	0	0			0
4. Indexed								0	0	0			0
5. Universal		16,937						0	0	0			745
6. Universal with secondary guarantees								0	0	0			0
7. Variable								0	0	0			0
8. Variable universal								0	0	0			0
9. Credit								0	0	0			0
10. Other								0	0	0			0
11. Total Individual Life		57,508	0	0	0	0	0	0	31,817	0	0	4,141	35,958
Group Life													
12. Whole								0	0	0			0
13. Term								0	0	0			0
14. Universal								0	0	0			0
15. Variable								0	0	0			0
16. Variable universal								0	0	0			0
17. Credit								0	0	0			0
18. Other								0	0	0			0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities													
20. Fixed		0						0	48,066				48,066
21. Indexed								0	0				0
22. Variable with guarantees								0	0				0
23. Variable without guarantees								0	0				0
24. Life contingent payout								0	0				0
25. Other								0	0				0
26. Total Individual Annuities		0	0	0	0	0	0	0	48,066	0	0	0	48,066
Group Annuities													
27. Fixed								0	0				0
28. Indexed								0	0				0
29. Variable with guarantees								0	0				0
30. Variable without guarantees								0	0				0
31. Life contingent payout								0	0				0
32. Other								0	0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health													
34. Comprehensive individual								0	XXX	XXX	XXX		0
35. Comprehensive group								0	XXX	XXX	XXX		0
36. Medicare Supplement								0	XXX	XXX	XXX		0
37. Vision only								0	XXX	XXX	XXX		0
38. Dental only								0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX		0
40. Title XVIII Medicare								0	XXX	XXX	XXX		0
41. Title XIX Medicaid								0	XXX	XXX	XXX		0
42. Credit A&H								0	XXX	XXX	XXX		0
43. Disability income								0	XXX	XXX	XXX		0
44. Long-term care								0	XXX	XXX	XXX		0
45. Other health								0	XXX	XXX	XXX		.947
46. Total Accident and Health		24,282	26,307	0	0	0	0	0	XXX	XXX	XXX		.947
47. Total		83,815 (c)	0	0	0	0	0	0	79,883	0	0	5,088	84,971

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		West Virginia		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial																		
2. Whole	31,817	5	31,817	0	0	0	0	0	5	31,817	0	0	0	0	(7)	123	1,882,740	
3. Term	0	0	0	0	0	0	0	0	0	0	0	2	400,000	(1)	(202,256)	27	1,785,906	
4. Indexed																		
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,271	60	1,366,225	
6. Universal with secondary guarantees																		
7. Variable																		
8. Variable universal																		
9. Credit																		
10. Other																		
11. Total Individual Life	31,817	5	31,817	0	0	0	0	0	5	31,817	0	0	2	400,000	(8)	(249,142)	210	5,034,871
Group Life																		
12. Whole																		
13. Term																		
14. Universal																		
15. Variable																		
16. Variable universal																		
17. Credit																		
18. Other																		
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed	48,066	20	48,066						20	48,066	0	0	0	0	(2)	6,686	17	1,592,080
21. Indexed									0	0	0	0	0	0				
22. Variable with guarantees									0	0	0	0	0	0				
23. Variable without guarantees									0	0	0	0	0	0				
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other									0	0	0	0	0	0				
26. Total Individual Annuities	48,066	20	48,066	0	0	0	0	0	20	48,066	0	0	0	0	(2)	6,686	17	1,592,080
Group Annuities																		
27. Fixed									0	0	0	0	0	0				
28. Indexed									0	0	0	0	0	0				
29. Variable with guarantees									0	0	0	0	0	0				
30. Variable without guarantees									0	0	0	0	0	0				
31. Life contingent payout									0	0	0	0	0	0				
32. Other									0	0	0	0	0	0				
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(167)
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	8	2,036
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	8	1,314	(26)	(1,128)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	8	1,314	(27)	(1,295)
47. Total	79,883	25	79,883	0	0	0	0	0	25	79,883	0	0	10	401,314	(37)	(243,751)	519	6,647,311

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Wisconsin		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		22,546							0					0
2. Whole		26,802		52					52	113,820	1,307		.736	115,863
3. Term									0	0			0	0
4. Indexed									0				0	0
5. Universal		9,947							0	0			162	162
6. Universal with secondary guarantees									0	0			0	0
7. Variable									0				0	0
8. Variable universal									0				0	0
9. Credit									0				0	0
10. Other									0				0	0
11. Total Individual Life		59,295	0	52	0	0	0	52	113,820	1,307	0	898	116,025	
Group Life														
12. Whole									0				0	0
13. Term									0				0	0
14. Universal									0				0	0
15. Variable									0				0	0
16. Variable universal									0				0	0
17. Credit									0				0	0
18. Other									0				0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities														
20. Fixed		3,500							0	238,636				238,636
21. Indexed									0				0	0
22. Variable with guarantees									0				0	0
23. Variable without guarantees									0				0	0
24. Life contingent payout									0				0	0
25. Other									0				0	0
26. Total Individual Annuities		3,500	0	0	0	0	0	0	238,636	0	0	0	0	238,636
Group Annuities														
27. Fixed									0				0	0
28. Indexed									0				0	0
29. Variable with guarantees									0				0	0
30. Variable without guarantees									0				0	0
31. Life contingent payout									0				0	0
32. Other									0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health														
34. Comprehensive individual									0	XXX	XXX	XXX		0
35. Comprehensive group									0	XXX	XXX	XXX		0
36. Medicare Supplement									0	XXX	XXX	XXX		0
37. Vision only									0	XXX	XXX	XXX		0
38. Dental only									0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan									0	XXX	XXX	XXX		0
40. Title XVIII Medicare									0	XXX	XXX	XXX		0
41. Title XIX Medicaid									0	XXX	XXX	XXX		0
42. Credit A&H									0	XXX	XXX	XXX		0
43. Disability income									0	XXX	XXX	XXX		0
44. Long-term care									0	XXX	XXX	XXX		0
45. Other health									0	XXX	XXX	XXX		0
46. Total Accident and Health		35,313	39,571	0	0	0	0	0	0	XXX	XXX	XXX	35,447	35,447
47. Total		102,366 (c)	0	52	0	0	0	0	52	352,456	1,307	0	36,345	390,108

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Wisconsin		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial												0	0					
2. Whole	116,434	6	116,434	6	115,127	0	0	0	0	0	0	0	0	0	(12)	167	1,998,021	
3. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(4)	39	5,364,089	
4. Indexed												0	0					
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(8,178)	48	
6. Universal with secondary guarantees												0	0					
7. Variable												0	0					
8. Variable universal												0	0					
9. Credit												0	0					
10. Other												0	0					
11. Total Individual Life	116,434	6	115,127	0	0	0	0	0	0	6	115,127	1,307	0	0	(17)	(1,962,806)	254	8,195,441
Group Life																		
12. Whole												0	0					
13. Term												0	0					
14. Universal												0	0					
15. Variable												0	0					
16. Variable universal												0	0					
17. Credit												0	0					(a)
18. Other												0	0					
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	186,436	16	186,436	16	186,436	0	0	0	0	16	186,436	0	0	0	(2)	(127,447)	40	1,411,443
21. Indexed												0	0					
22. Variable with guarantees												0	0					
23. Variable without guarantees												0	0					
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
25. Other												0	0					
26. Total Individual Annuities	186,436	16	186,436	0	0	0	0	0	0	16	186,436	0	0	0	(2)	(127,447)	40	1,411,443
Group Annuities																		
27. Fixed												0	0					
28. Indexed												0	0					
29. Variable with guarantees												0	0					
30. Variable without guarantees												0	0					
31. Life contingent payout												0	0					
32. Other												0	0					
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
42. Credit A&H																		
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	8
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	3,767
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	42	7,644	(33)	(2,121)
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	42	7,644	(33)	(2,121)
47. Total	302,870	22	301,563	0	0	0	0	0	22	301,563	1,307	42	7,644	(52)	(2,092,374)	680	9,640,393	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Wyoming		DURING THE YEAR 2024						NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members						Claims and Benefits Paid				
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		28,090		0				0	0	0	0		628	628
2. Whole		62,684						0	0	0	0		0	0
3. Term								0	0	0	0		0	0
4. Indexed								0	0	0	0		0	0
5. Universal								0	0	0	0		0	0
6. Universal with secondary guarantees								0	0	0	0		0	0
7. Variable								0	0	0	0		0	0
8. Variable universal								0	0	0	0		0	0
9. Credit								0	0	0	0		0	0
10. Other								0	0	0	0		0	0
11. Total Individual Life		96,322	0	0	0	0	0	0	0	0	0	628	628	
Group Life														
12. Whole								0	0	0	0		0	0
13. Term								0	0	0	0		0	0
14. Universal								0	0	0	0		0	0
15. Variable								0	0	0	0		0	0
16. Variable universal								0	0	0	0		0	0
17. Credit								0	0	0	0		0	0
18. Other								0	0	0	0		0	0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		6,005							0	8,700				8,700
21. Indexed								0	0				0	0
22. Variable with guarantees								0	0				0	0
23. Variable without guarantees								0	0				0	0
24. Life contingent payout								0	0				0	0
25. Other								0	0				0	0
26. Total Individual Annuities		6,005	0	0	0	0	0	0	8,700	0	0	0	0	8,700
Group Annuities														
27. Fixed								0	0				0	0
28. Indexed								0	0				0	0
29. Variable with guarantees								0	0				0	0
30. Variable without guarantees								0	0				0	0
31. Life contingent payout								0	0				0	0
32. Other								0	0				0	0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual								0	XXX	XXX	XXX			0
35. Comprehensive group								0	XXX	XXX	XXX			0
36. Medicare Supplement								0	XXX	XXX	XXX			0
37. Vision only								0	XXX	XXX	XXX			0
38. Dental only								0	XXX	XXX	XXX			0
39. Federal Employees Health Benefits Plan								0	XXX	XXX	XXX			0
40. Title XVIII Medicare								0	XXX	XXX	XXX			0
41. Title XIX Medicaid								0	XXX	XXX	XXX			0
42. Credit A&H								0	XXX	XXX	XXX			0
43. Disability income								0	XXX	XXX	XXX			0
44. Long-term care								0	XXX	XXX	XXX			0
45. Other health								0	XXX	XXX	XXX		.210	.210
46. Total Accident and Health		41,181	56,832	0	0	0	0	0	XXX	XXX	XXX		210	210
47. Total		159,159 (c)	0	0	0	0	0	0	8,700	0	0	0	838	9,538

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Wyoming		DURING THE YEAR						2024		NAIC Company Code	56413			
Line of Business	Incurred During Current Year	13	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22	Policy Exhibit		In Force December 31, Current Year (b)				
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)				
			Totals Paid	Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28	
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																		
1. Industrial			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole			0	0	0	0	0	0	0	0	1,847	1	100,000	(6)	(145,658)	131	2,702,267	
3. Term			0	0	0	0	0	0	0	0	0	1	202,000	(13)	(2,040,969)	77	10,457,954	
4. Indexed													0	0	0	0	0	
5. Universal			0	0	0	0	0	0	0	0	0	0	0	0	0	0	483,987	
6. Universal with secondary guarantees													0	0	0	0	0	
7. Variable													0	0	0	0	0	
8. Variable universal													0	0	0	0	0	
9. Credit													0	0	0	0	0	
10. Other													0	0	0	0	0	
11. Total Individual Life			0	0	0	0	0	0	0	0	1,847	2	302,000	(19)	(2,186,627)	227	13,644,208	
Group Life																		
12. Whole													0	0	0	0	0	
13. Term													0	0	0	0	0	
14. Universal													0	0	0	0	0	
15. Variable													0	0	0	0	0	
16. Variable universal													0	0	0	0	0	
17. Credit													0	0	0	0	0	
18. Other													0	0	0	0	0	
19. Total Group Life			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																		
20. Fixed		8,700	7	8,700					7	8,700	0	0	0	0	13,088	37	431,683	
21. Indexed									0	0	0	0	0	0	0	0	0	
22. Variable with guarantees									0	0	0	0	0	0	0	0	0	
23. Variable without guarantees									0	0	0	0	0	0	0	0	0	
24. Life contingent payout		0	0	0					0	0	0	0	0	0	0	0	0	
25. Other		0	0	0					0	0	0	0	0	0	0	0	0	
26. Total Individual Annuities		8,700	7	8,700	0	0	0	0	7	8,700	0	0	0	0	13,088	37	431,683	
Group Annuities																		
27. Fixed									0	0	0	0	0	0	0	0	0	
28. Indexed									0	0	0	0	0	0	0	0	0	
29. Variable with guarantees									0	0	0	0	0	0	0	0	0	
30. Variable without guarantees									0	0	0	0	0	0	0	0	0	
31. Life contingent payout									0	0	0	0	0	0	0	0	0	
32. Other									0	0	0	0	0	0	0	0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																		
34. Comprehensive individual		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
35. Comprehensive group		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
36. Medicare Supplement		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
37. Vision only		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
38. Dental only		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
39. Federal Employees Health Benefits Plan		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
40. Title XVIII Medicare		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
41. Title XIX Medicaid		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
43. Disability income		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	
44. Long-term care		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	20	
45. Other health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	5,784	(28)	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	5,784	(29)	
47. Total		8,700	7	8,700	0	0	0	0	7	8,700	1,847	30	307,784	(46)	(2,178,538)	614	14,123,761	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code	0000	BUSINESS IN THE STATE OF		Grand Total	DURING THE YEAR 2024							NAIC Company Code	56413	
		1	2	Dividends to Policyholders/Refunds to Members							Claims and Benefits Paid			
Line of Business		Premiums and Annuities Considerations	Other Considerations	3	4	5	6	7	8	9	10	11	12	
				Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)	
Individual Life														
1. Industrial		0		0	0	0	0	0	0	0	0	0	0	
2. Whole		2,153,145		2,787	0	0	0	2,787	1,894,525	103,708	0	51,127	2,049,360	
3. Term		1,986,257		0	0	0	0	0	842,110	0	0	0	25,202	
4. Indexed		0		0	0	0	0	0	0	0	0	0	0	
5. Universal		444,165		0	0	0	0	0	869,361	0	0	0	21,175	
6. Universal with secondary guarantees		0		0	0	0	0	0	0	0	0	0	0	
7. Variable		0		0	0	0	0	0	0	0	0	0	0	
8. Variable universal		0		0	0	0	0	0	0	0	0	0	0	
9. Credit		0		0	0	0	0	0	0	0	0	0	0	
10. Other		0		0	0	0	0	0	0	0	0	0	0	
11. Total Individual Life		4,583,567		2,787	0	0	0	2,787	3,605,996	103,708	0	97,504	3,807,208	
Group Life														
12. Whole		0		0	0	0	0	0	0	0	0	0	0	
13. Term		0		0	0	0	0	0	0	0	0	0	0	
14. Universal		0		0	0	0	0	0	0	0	0	0	0	
15. Variable		0		0	0	0	0	0	0	0	0	0	0	
16. Variable universal		0		0	0	0	0	0	0	0	0	0	0	
17. Credit		0		0	0	0	0	0	0	0	0	0	0	
18. Other		0		0	0	0	0	0	0	0	0	0	0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities														
20. Fixed		677,804		0	0	0	0	0	6,108,781	0	0	0	6,108,781	
21. Indexed		0		0	0	0	0	0	0	0	0	0	0	
22. Variable with guarantees		0		0	0	0	0	0	0	0	0	0	0	
23. Variable without guarantees		0		0	0	0	0	0	0	0	0	0	0	
24. Life contingent payout		0		0	0	0	0	0	253	0	41,808	0	42,061	
25. Other		0		0	0	0	0	0	0	0	0	269,035	269,035	
26. Total Individual Annuities		677,804	0	0	0	0	0	0	6,109,034	0	41,808	0	6,419,877	
Group Annuities														
27. Fixed		0		0	0	0	0	0	0	0	0	0	0	
28. Indexed		0		0	0	0	0	0	0	0	0	0	0	
29. Variable with guarantees		0		0	0	0	0	0	0	0	0	0	0	
30. Variable without guarantees		0		0	0	0	0	0	0	0	0	0	0	
31. Life contingent payout		0		0	0	0	0	0	0	0	0	0	0	
32. Other		0		0	0	0	0	0	0	0	0	0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health														
34. Comprehensive individual	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
35. Comprehensive group	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
36. Medicare Supplement	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
37. Vision only	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
38. Dental only	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
39. Federal Employees Health Benefits Plan	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
40. Title XVIII Medicare	(d)	0 (e)		0	0	0	0	0	XXX	XXX	XXX	0	0	
41. Title XIX Medicaid	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
42. Credit A&H		0		0	0	0	0	0	XXX	XXX	XXX	0	0	
43. Disability income	(d)	615,691	0	0	0	0	0	0	XXX	XXX	XXX	341,366	341,366	
44. Long-term care	(d)	0		0	0	0	0	0	XXX	XXX	XXX	0	0	
45. Other health	(d)	2,833,391	0	0	0	0	0	0	XXX	XXX	XXX	434,776	434,776	
46. Total Accident and Health		3,449,082	0	0	0	0	0	0	XXX	XXX	XXX	776,142	776,142	
47. Total		8,710,453 (c)	0	2,787	0	0	0	0	2,787	9,715,030	103,708	41,808	1,142,681	11,003,227

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

## **LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>**

NAIC Group Code 0000

## BUSINESS IN THE STATE OF

### Grand Total

DURING THE YEAR 2024

## NAIC Company Code

56413

Line of Business	Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit						
		13		Claims Settled During Current Year								22		Issued During Year		Other Changes to In Force (Net)		
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year								
		14	Number of Pols/ Certs	15	Amount	16	Number of Pols/ Certs	17	Amount	18	Number of Pols/ Certs	19	Amount	20	Number of Pols/ Certs	21	Amount	
Individual Life																		
1. Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2. Whole	2,009,193	213	1,998,233	0	0	0	0	0	0	213	1,998,233	0	80,557	90	5,510,354	(464)	(10,702,711)	
3. Term	842,110	15	842,110	0	0	0	0	0	0	15	842,110	33,333	123	32,379,011	(231)	(42,470,123)	3,085	323,770,678
4. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5. Universal	869,361	44	869,361	0	0	0	0	0	0	44	869,361	0	0	0	(88)	(1,607,892)	1,712	34,976,545
6. Universal with secondary guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Variable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9. Credit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11. Total Individual Life	3,720,664	272	3,709,704	0	0	0	0	0	0	272	3,709,704	113,890	213	37,889,365	(783)	(54,780,726)	12,665	508,678,670
Group Life																		
12. Whole	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Variable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17. Credit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																		
20. Fixed	7,068,626	1,135	7,050,128	0	0	0	0	0	0	1,135	7,050,128	19,066	10	228,138	(150)	(4,301,932)	1,770	61,710,176
21. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
22. Variable with guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
23. Variable without guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24. Life contingent payout	41,808	96	41,808	0	0	0	0	0	0	96	41,808	0	0	0	(2)	(71,758)	8	.480,322
25. Other	268,099	305	268,099	0	0	0	0	0	0	305	268,099	0	0	0	(4)	1,286,249	29	3,690,553
26. Total Individual Annuities	7,378,533	1,536	7,360,035	0	0	0	0	0	0	1,536	7,360,035	19,066	10	228,138	(156)	(3,087,441)	1,807	65,881,051
Group Annuities																		
27. Fixed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
28. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
29. Variable with guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30. Variable without guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
31. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
32. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																		
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
42. Credit A&H	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	4	4,728	(100)	(52,077)	1,124	541,068
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,993	557,352	(1,760)	(229,043)	21,523	2,471,684
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,997	562,080	(1,860)	(281,120)	22,647	3,012,752
47. Total	11,099,197	1,808	11,069,739	0	0	0	0	0	0	1,808	11,069,739	132,956	3,220	38,679,583	(2,799)	(58,149,287)	37,119	577,572,473

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... 0 , current year \$ ..... 0 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... 0 , current year \$ ..... 0

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 0 2) covering number of lives: ..... 0 3) face amount \$ ..... 0

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... 0 Group: \$ ..... 0 Total: \$ ..... 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products .....0 and number of persons insured under indemnity only products .....0

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ ..... 0

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	1,642,851
2. Current year's realized pre-tax capital gains/(losses) of \$ ..... transferred into the reserve net of taxes of \$ .....	(718,120)
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	924,731
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	(14,687)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	939,418

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2024 .....	89,021	(103,708)	0	(14,687)
2. 2025 .....	149,008	(189,788)	0	(40,780)
3. 2026 .....	143,116	(154,422)	0	(11,306)
4. 2027 .....	135,547	(116,286)	0	19,261
5. 2028 .....	128,627	(77,020)	0	51,607
6. 2029 .....	123,469	(34,422)	0	89,047
7. 2030 .....	119,342	(11,534)	0	107,808
8. 2031 .....	106,713	(9,631)	0	97,082
9. 2032 .....	87,790	(7,478)	0	80,312
10. 2033 .....	72,789	(5,360)	0	67,429
11. 2034 .....	60,784	(2,899)	0	57,885
12. 2035 .....	52,723	(1,575)	0	51,148
13. 2036 .....	52,568	(1,308)	0	51,260
14. 2037 .....	51,960	(1,014)	0	50,946
15. 2038 .....	51,086	(718)	0	50,368
16. 2039 .....	52,122	(389)	0	51,733
17. 2040 .....	48,506	(197)	0	48,309
18. 2041 .....	41,071	(158)	0	40,913
19. 2042 .....	27,979	(116)	0	27,863
20. 2043 .....	20,298	(72)	0	20,226
21. 2044 .....	12,928	(25)	0	12,903
22. 2045 .....	6,445	0	0	6,445
23. 2046 .....	4,149	0	0	4,149
24. 2047 .....	4,013	0	0	4,013
25. 2048 .....	3,119	0	0	3,119
26. 2049 .....	(2,972)	0	0	(2,972)
27. 2050 .....	651	0	0	651
28. 2051 .....	0	0	0	0
29. 2052 .....	0	0	0	0
30. 2053 .....	0	0	0	0
31. 2054 and Later		0	0	0
32. Total (Lines 1 to 31)	1,642,851	(718,120)	0	924,731

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	1,130,769	0	1,130,769	2,276,483	2,161	2,278,644	3,409,413
2. Realized capital gains/(losses) net of taxes - General Account .....			0	2,132,095		2,132,095	2,132,095
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....			0			0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	(177,062)		(177,062)	(589,435)		(589,435)	(766,497)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....			0			0	0
7. Basic contribution .....	320,111	0	320,111	0	328	328	320,438
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	1,273,818	0	1,273,818	3,819,143	2,488	3,821,631	5,095,449
9. Maximum reserve .....	1,655,955	0	1,655,955	1,614,168	2,162	1,616,330	3,272,285
10. Reserve objective .....	952,945	0	952,945	1,614,168	1,048	1,615,216	2,568,161
11. 20% of (Line 10 - Line 8) .....	(64,175)	0	(64,175)	(440,995)	(288)	(441,283)	(505,458)
12. Balance before transfers (Lines 8 + 11) .....	1,209,643	0	1,209,643	3,378,148	2,200	3,380,348	4,589,991
13. Transfers .....	446,312		446,312	(446,312)		(446,312)	0
14. Voluntary contribution .....			0			0	0
15. Adjustment down to maximum/up to zero .....			0	(1,317,668)	(39)	(1,317,707)	(1,317,707)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,655,955	0	1,655,955	1,614,168	2,161	1,616,329	3,272,284

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
1.		LONG-TERM BONDS	8,058,706	XXX	XXX	8,058,706	0.0000	0	0.0000	0	0.0000	0
2.1	1	Exempt Obligations	31,918,085	XXX	XXX	31,918,085	0.0002	6,384	0.0007	22,343	0.0013	41,494
2.2	1	NAIC Designation Category 1.A	31,918,085	XXX	XXX	31,918,085	0.0002	6,384	0.0007	22,343	0.0013	41,494
2.3	1	NAIC Designation Category 1.B	2,236,700	XXX	XXX	2,236,700	0.0004	895	0.0011	2,460	0.0023	5,144
2.4	1	NAIC Designation Category 1.C	6,829,032	XXX	XXX	6,829,032	0.0006	4,097	0.0018	12,292	0.0035	23,902
2.5	1	NAIC Designation Category 1.D	8,373,216	XXX	XXX	8,373,216	0.0007	5,861	0.0022	18,421	0.0044	36,842
2.6	1	NAIC Designation Category 1.E	19,266,237	XXX	XXX	19,266,237	0.0009	17,340	0.0027	52,019	0.0055	105,964
2.7	1	NAIC Designation Category 1.F	25,241,111	XXX	XXX	25,241,111	0.0011	27,765	0.0034	85,820	0.0068	171,640
2.8	1	NAIC Designation Category 1.G	23,877,188	XXX	XXX	23,877,188	0.0014	33,428	0.0042	100,284	0.0085	202,956
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	117,741,569	XXX	XXX	117,741,569	XXX	95,770	XXX	293,639	XXX	587,942
3.1	2	NAIC Designation Category 2.A	29,572,966	XXX	XXX	29,572,966	0.0021	62,103	0.0063	186,310	0.0105	310,516
3.2	2	NAIC Designation Category 2.B	26,766,671	XXX	XXX	26,766,671	0.0025	66,917	0.0076	203,427	0.0127	339,937
3.3	2	NAIC Designation Category 2.C	6,923,401	XXX	XXX	6,923,401	0.0036	24,924	0.0108	74,773	0.0180	124,621
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	63,263,038	XXX	XXX	63,263,038	XXX	153,944	XXX	464,509	XXX	775,074
4.1	3	NAIC Designation Category 3.A	4,273,950	XXX	XXX	4,273,950	0.0069	29,490	0.0183	78,213	0.0262	111,977
4.2	3	NAIC Designation Category 3.B	1,346,862	XXX	XXX	1,346,862	0.0099	13,334	0.0264	35,557	0.0377	50,777
4.3	3	NAIC Designation Category 3.C	425,850	XXX	XXX	425,850	0.0131	5,579	0.0350	14,905	0.0500	21,293
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	6,046,662	XXX	XXX	6,046,662	XXX	48,403	XXX	128,675	XXX	184,047
5.1	4	NAIC Designation Category 4.A		XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
5.2	4	NAIC Designation Category 4.B		XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
5.3	4	NAIC Designation Category 4.C		XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6.1	5	NAIC Designation Category 5.A		XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
6.2	5	NAIC Designation Category 5.B		XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
6.3	5	NAIC Designation Category 5.C		XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7.	6	NAIC 6		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	195,109,975	XXX	XXX	195,109,975	XXX	298,117	XXX	886,823	XXX	1,547,062
		PREFERRED STOCKS										
10.	1	Highest Quality	1,458,208	XXX	XXX	1,458,208	0.0005	729	0.0016	2,333	0.0033	4,812
11.	2	High Quality	8,885,480	XXX	XXX	8,885,480	0.0021	18,660	0.0064	56,867	0.0106	94,186
12.	3	Medium Quality	263,151	XXX	XXX	263,151	0.0099	2,605	0.0263	6,921	0.0376	9,894
13.	4	Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	10,606,839	XXX	XXX	10,606,839	XXX	21,994	XXX	66,121	XXX	108,893

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
18.		SHORT-TERM BONDS										
19.1	1	Exempt Obligations .....		XXX..	XXX..	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A .....		XXX..	XXX..	0	0.0002	0	0.0007	0	0.0013	0
19.2	1	NAIC Designation Category 1.B .....		XXX..	XXX..	0	0.0004	0	0.0011	0	0.0023	0
19.3	1	NAIC Designation Category 1.C .....		XXX..	XXX..	0	0.0006	0	0.0018	0	0.0035	0
19.4	1	NAIC Designation Category 1.D .....		XXX..	XXX..	0	0.0007	0	0.0022	0	0.0044	0
19.5	1	NAIC Designation Category 1.E .....		XXX..	XXX..	0	0.0009	0	0.0027	0	0.0055	0
19.6	1	NAIC Designation Category 1.F .....		XXX..	XXX..	0	0.0011	0	0.0034	0	0.0068	0
19.7	1	NAIC Designation Category 1.G .....		XXX..	XXX..	0	0.0014	0	0.0042	0	0.0085	0
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
20.1	2	NAIC Designation Category 2.A .....		XXX..	XXX..	0	0.0021	0	0.0063	0	0.0105	0
20.2	2	NAIC Designation Category 2.B .....		XXX..	XXX..	0	0.0025	0	0.0076	0	0.0127	0
20.3	2	NAIC Designation Category 2.C .....		XXX..	XXX..	0	0.0036	0	0.0108	0	0.0180	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
21.1	3	NAIC Designation Category 3.A .....		XXX..	XXX..	0	0.0069	0	0.0183	0	0.0262	0
21.2	3	NAIC Designation Category 3.B .....		XXX..	XXX..	0	0.0099	0	0.0264	0	0.0377	0
21.3	3	NAIC Designation Category 3.C .....		XXX..	XXX..	0	0.0131	0	0.0350	0	0.0500	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A .....		XXX..	XXX..	0	0.0184	0	0.0430	0	0.0615	0
22.2	4	NAIC Designation Category 4.B .....		XXX..	XXX..	0	0.0238	0	0.0555	0	0.0793	0
22.3	4	NAIC Designation Category 4.C .....		XXX..	XXX..	0	0.0310	0	0.0724	0	0.1034	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A .....		XXX..	XXX..	0	0.0472	0	0.0846	0	0.1410	0
23.2	5	NAIC Designation Category 5.B .....		XXX..	XXX..	0	0.0663	0	0.1188	0	0.1980	0
23.3	5	NAIC Designation Category 5.C .....		XXX..	XXX..	0	0.0836	0	0.1498	0	0.2496	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24.	6	NAIC 6 .....		XXX..	XXX..	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		DERIVATIVE INSTRUMENTS										
26.		Exchange Traded .....		XXX..	XXX..	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality .....		XXX..	XXX..	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality .....		XXX..	XXX..	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality .....		XXX..	XXX..	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality .....		XXX..	XXX..	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality .....		XXX..	XXX..	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default .....		XXX..	XXX..	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33) .....	205,716,814	XXX	XXX	205,716,814	XXX	320,111	XXX	952,945	XXX	1,655,955

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality .....				0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality .....				0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality .....				0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality .....				0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality .....				0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed .....				0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other .....				0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed .....				0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....				0	0.0011	0	0.0057	0	0.0074	0
44.		Commercial Mortgages - All Other - CM2 - High Quality .....				0	0.0040	0	0.0114	0	0.0149	0
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....				0	0.0069	0	0.0200	0	0.0257	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....				0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....				0	0.0183	0	0.0486	0	0.0628	0
		Overdue, Not in Process:										
48.		Farm Mortgages .....				0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed .....				0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other .....				0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed .....				0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other .....				0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53.		Farm Mortgages .....				0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed .....				0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other .....				0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed .....				0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other .....				0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59.		Schedule DA Mortgages			XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
33		COMMON STOCK	8,070,840	XXX	XXX	8,070,840	0.0000	0	0.2000 (a)	1,614,168	0.2000 (a)	1,614,168
		Unaffiliated - Public	8,070,840	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
		Unaffiliated - Private		XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
		Federal Home Loan Bank		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Investment Subsidiary:										
		Fixed Income - Exempt Obligations				0	XXX		XXX		XXX	
		Fixed Income - Highest Quality				0	XXX		XXX		XXX	
		Fixed Income - High Quality				0	XXX		XXX		XXX	
		Fixed Income - Medium Quality				0	XXX		XXX		XXX	
		Fixed Income - Low Quality				0	XXX		XXX		XXX	
		Fixed Income - Lower Quality				0	XXX		XXX		XXX	
		Fixed Income - In/Near Default				0	XXX		XXX		XXX	
		Unaffiliated Common Stock - Public				0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
		Unaffiliated Common Stock - Private				0	0.0000	0	0.1945	0	0.1945	0
		Real Estate				0	(b)	0	(b)	0	(b)	0
		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
		Affiliated - All Other		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
		Total Common Stock (Sum of Lines 1 through 16)	8,070,840	0	0	8,070,840	XXX	0	XXX	1,614,168	XXX	1,614,168
		REAL ESTATE										
		Home Office Property (General Account only)				0	0.0000	0	0.0912	0	0.0912	0
		Investment Properties				0	0.0000	0	0.0912	0	0.0912	0
		Properties Acquired in Satisfaction of Debt				0	0.0000	0	0.1337	0	0.1337	0
		Total Real Estate (Sum of Lines 18 through 20)	0	0	0	0	XXX	0	XXX	0	XXX	0
		OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
		Exempt Obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Highest Quality		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
		High Quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
		Medium Quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
		Low Quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
		Lower Quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
		In or Near Default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality .....	655,043	XXX	XXX	655,043	0.0005	328	0.0016	1,048	0.0033	2,162
31.	2	High Quality .....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32.	3	Medium Quality .....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality .....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality.....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	655,043	XXX	XXX	655,043	XXX	328	XXX	1,048	XXX	2,162
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality .....		XXX	0	0.0011	0	0.0057	0	0.0074	0	
39.		Mortgages - CM2 - High Quality .....		XXX	0	0.0040	0	0.0114	0	0.0149	0	
40.		Mortgages - CM3 - Medium Quality .....		XXX	0	0.0069	0	0.0200	0	0.0257	0	
41.		Mortgages - CM4 - Low Medium Quality .....		XXX	0	0.0120	0	0.0343	0	0.0428	0	
42.		Mortgages - CM5 - Low Quality .....		XXX	0	0.0183	0	0.0486	0	0.0628	0	
43.		Residential Mortgages - Insured or Guaranteed .....		XXX	0	0.0003	0	0.0007	0	0.0011	0	
44.		Residential Mortgages - All Other .....		XXX	0	0.0015	0	0.0034	0	0.0046	0	
45.		Commercial Mortgages - Insured or Guaranteed .....		XXX	0	0.0003	0	0.0007	0	0.0011	0	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages .....		XXX	0	0.0480	0	0.0868	0	0.1371	0	
47.		Residential Mortgages - Insured or Guaranteed .....		XXX	0	0.0006	0	0.0014	0	0.0023	0	
48.		Residential Mortgages - All Other .....		XXX	0	0.0029	0	0.0066	0	0.0103	0	
49.		Commercial Mortgages - Insured or Guaranteed .....		XXX	0	0.0006	0	0.0014	0	0.0023	0	
50.		Commercial Mortgages - All Other .....		XXX	0	0.0480	0	0.0868	0	0.1371	0	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages .....		XXX	0	0.0000	0	0.1942	0	0.1942	0	
52.		Residential Mortgages - Insured or Guaranteed .....		XXX	0	0.0000	0	0.0046	0	0.0046	0	
53.		Residential Mortgages - All Other .....		XXX	0	0.0000	0	0.0149	0	0.0149	0	
54.		Commercial Mortgages - Insured or Guaranteed .....		XXX	0	0.0000	0	0.0046	0	0.0046	0	
55.		Commercial Mortgages - All Other .....		XXX	0	0.0000	0	0.1942	0	0.1942	0	
56.		Total Affiliated (Sum of Lines 38 through 55) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants .....		XXX	0	(c)	0	(c)	0	(c)	0	
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....		XXX	0	0.0011	0	0.0057	0	0.0074	0	
59.		Unaffiliated - In Good Standing Primarily Senior .....		XXX	0	0.0040	0	0.0114	0	0.0149	0	
60.		Unaffiliated - In Good Standing All Other .....		XXX	0	0.0069	0	0.0200	0	0.0257	0	
61.		Unaffiliated - Overdue, Not in Process .....		XXX	0	0.0480	0	0.0868	0	0.1371	0	
62.		Unaffiliated - In Process of Foreclosure .....		XXX	0	0.0000	0	0.1942	0	0.1942	0	
63.		Total Unaffiliated (Sum of Lines 57 through 62) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
35		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public .....		XXX	XXX	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
66.		Unaffiliated Private .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
67.		Affiliated Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69.		Affiliated Other - All Other .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....				0	0.0000	0	0.0912	0	0.0912	0
72.		Investment Properties .....				0	0.0000	0	0.0912	0	0.0912	0
73.		Properties Acquired in Satisfaction of Debt .....				0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	0			0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	0			0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit .....	0			0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit .....	0			0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit .....	0			0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
RESIDUAL TRANCES OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
82.		Fixed Income Instruments - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
83.		Common Stock - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
84.		Common Stock - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
85.		Preferred Stock - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
86.		Preferred Stock - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
87.		Real Estate - Unaffiliated .....	0			0	0.0000	0	0.1580	0	0.1580	0
88.		Real Estate - Affiliated .....	0			0	0.0000	0	0.1580	0	0.1580	0
89.		Mortgage Loans - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
90.		Mortgage Loans - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
91.		Other - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
92.		Other - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
93.		Total Residual Trances or Interests (Sum of Lines 81 through 92)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments .....		XXX		0	0.0000	0	0.0042	0	0.0042	0
95.		NAIC 2 Working Capital Finance Investments .....		XXX		0	0.0000	0	0.0137	0	0.0137	0
96.		Other Invested Assets - Schedule BA .....		XXX		0	0.0000	0	0.1580	0	0.1580	0
97.		Other Short-Term Invested Assets - Schedule DA .....		XXX		0	0.0000	0	0.1580	0	0.1580	0
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	655,043	0	0	655,043	XXX	328	XXX	1,048	XXX	2,162

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

**N O N E**

Schedule F - Claims

**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**  
**PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS**

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written .....	3,449,082	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2. Premiums earned .....	3,395,965	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Incurred claims .....	841,648	24.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	841,648	24.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves .....	87,832	2.6	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a) .....	517,421	15.2	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses .....	1,948,683	57.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees .....	63,554	1.9	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred .....	2,529,658	74.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .....	(63,173)	(1.9)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds .....	(63,173)	(1.9)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
<b>DETAILS OF WRITE-INS</b>														
1101. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1102. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1103. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written .....	XXX		XXX		XXX		.615,691	XXX		XXX	2,833,391	XXX
2. Premiums earned .....	XXX		XXX		XXX		606,209	XXX		XXX	2,789,756	XXX
3. Incurred claims .....	0	0.0	0	0.0	0	0.0	351,929	58.1	0	0.0	489,719	17.6
4. Cost containment expenses .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	0	0.0	0	0.0	0	0.0	351,929	58.1	0	0.0	489,719	17.6
6. Increase in contract reserves .....	0	0.0	0	0.0	0	0.0	(38,382)	(6.3)	0	0.0	126,214	4.5
7. Commissions (a) .....	0	0.0	0	0.0	0	0.0	92,364	15.2	0	0.0	425,057	15.2
8. Other general insurance expenses .....	0	0.0	0	0.0	0	0.0	347,857	57.4	0	0.0	1,600,826	57.4
9. Taxes, licenses and fees .....	0	0.0	0	0.0	0	0.0	11,345	1.9	0	0.0	52,209	1.9
10. Total other expenses incurred .....	0	0.0	0	0.0	0	0.0	451,566	74.5	0	0.0	2,078,092	74.5
11. Aggregate write-ins for deductions .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .....	0	0.0	0	0.0	0	0.0	(158,904)	(26.2)	0	0.0	95,731	3.4
13. Dividends or refunds .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds .....	0	0.0	0	0.0	0	0.0	(158,904)	(26.2)	0	0.0	95,731	3.4
<b>DETAILS OF WRITE-INS</b>												
1101. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1102. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1103. ....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ ..... reported as "Contract, membership and other fees retained by agents."

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)****PART 2. - RESERVES AND LIABILITIES**

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
A. Premium Reserves:													
1. Unearned premiums .....	0												
2. Advance premiums .....	53,117										9,482		43,635
3. Reserve for rate credits .....	0												
4. Total premium reserves, current year .....	53,117	0	0	0	0	0	0	0	0	0	9,482	0	43,635
5. Total premium reserves, prior year .....	52,918	0	0	0	0	0	0	0	0	0	10,248	0	42,670
6. Increase in total premium reserves .....	199	0	0	0	0	0	0	0	0	0	(766)	0	965
B. Contract Reserves:													
1. Additional reserves (a) .....	4,335,415										1,057,697		3,277,718
2. Reserve for future contingent benefits .....	0												
3. Total contract reserves, current year .....	4,335,415	0	0	0	0	0	0	0	0	0	1,057,697	0	3,277,718
4. Total contract reserves, prior year .....	4,247,583	0	0	0	0	0	0	0	0	0	1,096,079	0	3,151,504
5. Increase in contract reserves .....	87,832	0	0	0	0	0	0	0	0	0	(38,382)	0	126,214
C. Claim Reserves and Liabilities:													
1. Total current year .....	508,823	0	0	0	0	0	0	0	0	0	212,761	0	296,062
2. Total prior year .....	443,317	0	0	0	0	0	0	0	0	0	358,080	0	85,237
3. Increase .....	65,506	0	0	0	0	0	0	0	0	0	(145,319)	0	210,825

**PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES**

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year .....	334,573										226,254		108,319
1.2 On claims incurred during current year .....	441,569										270,994		170,575
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year .....	118,562										49,576		.68,986
2.2 On claims incurred during current year .....	390,261										163,185		227,076
3. Test:													
3.1 Lines 1.1 and 2.1 .....	453,135	0	0	0	0	0	0	0	0	0	275,830	0	177,305
3.2 Claim reserves and liabilities, December 31, prior year .....	443,317	0	0	0	0	0	0	0	0	0	358,080	0	85,237
3.3 Line 3.1 minus Line 3.2 .....	9,818	0	0	0	0	0	0	0	0	0	(82,250)	0	92,068

**PART 4. - REINSURANCE**

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
A. Reinsurance Assumed:													
1. Premiums written .....													
2. Premiums earned .....													
3. Incurred claims .....													
4. Commissions .....													
B. Reinsurance Ceded:													
1. Premiums written .....													
2. Premiums earned .....													
3. Incurred claims .....													
4. Commissions .....													

NONE

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
<b>A. Direct:</b>													
1. Incurred claims .....										351,929		489,719	841,648
2. Beginning claim reserves and liabilities .....										358,081		85,236	443,317
3. Ending claim reserves and liabilities .....										212,761		296,062	508,823
4. Claims paid .....	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142
<b>B. Assumed Reinsurance:</b>													
1. Incurred claims .....													0
2. Beginning claim reserves and liabilities .....													0
3. Ending claim reserves and liabilities .....													0
4. Claims paid .....	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>C. Ceded Reinsurance:</b>													
1. Incurred claims .....													0
2. Beginning claim reserves and liabilities .....													0
3. Ending claim reserves and liabilities .....													0
4. Claims paid .....	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>D. Net:</b>													
1. Incurred claims .....	0	0	0	0	0	0	0	0	0	351,929	0	489,719	841,648
2. Beginning claim reserves and liabilities .....	0	0	0	0	0	0	0	0	0	358,081	0	85,236	443,317
3. Ending claim reserves and liabilities .....	0	0	0	0	0	0	0	0	0	212,761	0	296,062	508,823
4. Claims paid .....	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142
<b>E. Net Incurred Claims and Cost Containment Expenses:</b>													
1. Incurred claims and cost containment expenses .....	0	0	0	0	0	0	0	0	0	351,929	0	489,719	841,648
2. Beginning reserves and liabilities .....										358,081		85,236	443,317
3. Ending reserves and liabilities .....										212,761		296,062	508,823
4. Paid claims and cost containment expenses .....	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142

Schedule S - Part 1 - Section 1

**N O N E**

Schedule S - Part 1 - Section 2

**N O N E**

Schedule S - Part 2

**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
88099	75-1608507	05/15/1994	Optimum Re Ins Co .....	TX.....	YRT/I.....	IL.....	47,475,292	96,290	94,496	179,339				
88099	75-1608507	05/15/1994	Optimum RE Ins Co .....	TX.....	CO/I.....	IL.....	2,015	.85	.77	8				
93572	43-1235868	12/08/1998	Reinsurance Group of America, Inc.	MO.....	YRT/I.....	IL.....	19,133,733	.85,666	.75,905	206,803				
93572	43-1235868	12/08/1998	Reinsurance Group of America, Inc.	MO.....	CO/I.....	IL.....	3,298,962	19,503	18,544	35,656				
0199999			General Account - Authorized U.S. Affiliates - Captive				69,910,002	201,544	189,022	421,806	0	0	0	0
0399999			Total General Account - Authorized U.S. Affiliates				69,910,002	201,544	189,022	421,806	0	0	0	0
0699999			Total General Account - Authorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
0799999			Total General Account - Authorized Affiliates				69,910,002	201,544	189,022	421,806	0	0	0	0
1099999			Total General Account - Authorized Non-Affiliates				0	0	0	0	0	0	0	0
1199999			Total General Account Authorized				69,910,002	201,544	189,022	421,806	0	0	0	0
1499999			Total General Account - Unauthorized U.S. Affiliates				0	0	0	0	0	0	0	0
1799999			Total General Account - Unauthorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
1899999			Total General Account - Unauthorized Affiliates				0	0	0	0	0	0	0	0
2199999			Total General Account - Unauthorized Non-Affiliates				0	0	0	0	0	0	0	0
2299999			Total General Account Unauthorized				0	0	0	0	0	0	0	0
2599999			Total General Account - Certified U.S. Affiliates				0	0	0	0	0	0	0	0
2899999			Total General Account - Certified Non-U.S. Affiliates				0	0	0	0	0	0	0	0
2999999			Total General Account - Certified Affiliates				0	0	0	0	0	0	0	0
3299999			Total General Account - Certified Non-Affiliates				0	0	0	0	0	0	0	0
3399999			Total General Account Certified				0	0	0	0	0	0	0	0
3699999			Total General Account - Reciprocal Jurisdiction U.S. Affiliates				0	0	0	0	0	0	0	0
3999999			Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates				0	0	0	0	0	0	0	0
4099999			Total General Account - Reciprocal Jurisdiction Affiliates				0	0	0	0	0	0	0	0
4399999			Total General Account - Reciprocal Jurisdiction Non-Affiliates				0	0	0	0	0	0	0	0
4499999			Total General Account Reciprocal Jurisdiction				0	0	0	0	0	0	0	0
4599999			Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				69,910,002	201,544	189,022	421,806	0	0	0	0
4899999			Total Separate Accounts - Authorized U.S. Affiliates				0	0	0	0	0	0	0	0
5199999			Total Separate Accounts - Authorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
5299999			Total Separate Accounts - Authorized Affiliates				0	0	0	0	0	0	0	0
5599999			Total Separate Accounts - Authorized Non-Affiliates				0	0	0	0	0	0	0	0
5699999			Total Separate Accounts Authorized				0	0	0	0	0	0	0	0
5999999			Total Separate Accounts - Unauthorized U.S. Affiliates				0	0	0	0	0	0	0	0
6299999			Total Separate Accounts - Unauthorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
6399999			Total Separate Accounts - Unauthorized Affiliates				0	0	0	0	0	0	0	0
6699999			Total Separate Accounts - Unauthorized Non-Affiliates				0	0	0	0	0	0	0	0
6799999			Total Separate Accounts Unauthorized				0	0	0	0	0	0	0	0
7099999			Total Separate Accounts - Certified U.S. Affiliates				0	0	0	0	0	0	0	0
7399999			Total Separate Accounts - Certified Non-U.S. Affiliates				0	0	0	0	0	0	0	0
7499999			Total Separate Accounts - Certified Affiliates				0	0	0	0	0	0	0	0
7799999			Total Separate Accounts - Certified Non-Affiliates				0	0	0	0	0	0	0	0
7899999			Total Separate Accounts Certified				0	0	0	0	0	0	0	0
8199999			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates				0	0	0	0	0	0	0	0
8499999			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates				0	0	0	0	0	0	0	0
8599999			Total Separate Accounts - Reciprocal Jurisdiction Affiliates				0	0	0	0	0	0	0	0
8899999			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates				0	0	0	0	0	0	0	0
8999999			Total Separate Accounts Reciprocal Jurisdiction				0	0	0	0	0	0	0	0
9099999			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				0	0	0	0	0	0	0	0
9199999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				69,910,002	201,544	189,022	421,806	0	0	0	0
9299999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)				0	0	0	0	0	0	0	0
9999999			Totals				69,910,002	201,544	189,022	421,806	0	0	0	0

Schedule S - Part 3 - Section 2

**N O N E**

Schedule S - Part 4

**N O N E**

Schedule S - Part 4 - Bank Footnote

**N O N E**

Schedule S - Part 5

**N O N E**

Schedule S - Part 5 - Bank Footnote

**N O N E**

**SCHEDULE S - PART 6**Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2024	2 2023	3 2022	4 2021	5 2020
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	422	367	367	358	368
2. Commissions and reinsurance expense allowances .....	0	0	0	0	0
3. Contract claims .....	68	409	66	244	10
4. Surrender benefits and withdrawals for life contracts .....					
5. Dividends to policyholders and refunds to members .....					
6. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts .....					
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts .....	202	189	187	226	223
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	0	0	0	0	0
12. Amounts recoverable on reinsurance .....	50	0	0	0	0
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends and refunds to members (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....					
16. Unauthorized reinsurance offset .....	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers .....					0
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....	0	0	0	0	0
19. Letters of credit (L) .....	0	0	0	0	0
20. Trust agreements (T) .....	0	0	0	0	0
21. Other (O) .....	0	0	0	0	0
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....					0
23. Funds deposited by and withheld from (F) .....					0
24. Letters of credit (L) .....					0
25. Trust agreements (T) .....					0
26. Other (O) .....					0

**SCHEDULE S - PART 7**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	219,147,245		219,147,245
2. Reinsurance (Line 16) .....	50,000	(50,000)	0
3. Premiums and considerations (Line 15) .....	78,960	0	78,960
4. Net credit for ceded reinsurance .....	XXX	458,230	458,230
5. All other admitted assets (balance) .....	2,196,166		2,196,166
6. Total assets excluding Separate Accounts (Line 26) .....	221,472,371	408,230	221,880,601
7. Separate Account assets (Line 27) .....	0		0
8. Total assets (Line 28)	221,472,371	408,230	221,880,601
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	138,120,796	206,686	138,327,482
10. Liability for deposit-type contracts (Line 3) .....	2,385,121	201,544	2,586,665
11. Claim reserves (Line 4) .....	2,209,490	0	2,209,490
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....	0		0
13. Premium & annuity considerations received in advance (Line 8) .....	252,611		252,611
14. Other contract liabilities (Line 9) .....	939,419		939,419
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....	0		0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....	0		0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....			0
19. All other liabilities (balance) .....	3,888,706		3,888,706
20. Total liabilities excluding Separate Accounts (Line 26) .....	147,796,143	408,230	148,204,373
21. Separate Account liabilities (Line 27) .....			0
22. Total liabilities (Line 28) .....	147,796,143	408,230	148,204,373
23. Capital & surplus (Line 38) .....	73,676,228	XXX	73,676,228
24. Total liabilities, capital & surplus (Line 39)	221,472,371	408,230	221,880,601
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	206,686		
26. Claim reserves .....	0		
27. Policyholder dividends/reserves .....	0		
28. Premium & annuity considerations received in advance .....	0		
29. Liability for deposit-type contracts .....	201,544		
30. Other contract liabilities .....	0		
31. Reinsurance ceded assets .....	50,000		
32. Other ceded reinsurance recoverables .....	0		
33. Total ceded reinsurance recoverables .....	458,230		
34. Premiums and considerations .....	0		
35. Reinsurance in unauthorized companies .....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers .....	0		
37. Reinsurance with Certified Reinsurers .....	0		
38. Funds held under reinsurance treaties with Certified Reinsurers .....	0		
39. Other ceded reinsurance payables/offsets .....	0		
40. Total ceded reinsurance payable/offsets .....	0		
41. Total net credit for ceded reinsurance	458,230		

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	66,438	8,102	3,464		0	78,004
2. Alaska	AK	0	0			0	0
3. Arizona	AZ	67,092	2,575	19,035		0	88,702
4. Arkansas	AR	113,250	8,480	13,278		0	135,008
5. California	CA	574,454	32,065	77,339		0	683,858
6. Colorado	CO	81,117	100,617	8,574		0	190,308
7. Connecticut	CT	2,133	0	6,558		0	8,691
8. Delaware	DE	19,650	1,200	346		0	21,196
9. District of Columbia	DC	6,838	0	3,310		0	10,148
10. Florida	FL	84,930	480	5,510		0	90,920
11. Georgia	GA	170,864	4,200	32,787		0	207,851
12. Hawaii	HI	0	0			0	0
13. Idaho	ID	35,175	11,300	7,482		0	53,957
14. Illinois	IL	386,961	444	61,120		0	448,525
15. Indiana	IN	153,290	1,200	14,645		0	169,135
16. Iowa	IA	58,660	0	7,917		0	66,577
17. Kansas	KS	128,159	3,300	8,796		0	140,255
18. Kentucky	KY	141,548	0	7,781		0	149,329
19. Louisiana	LA	150,997	12,650	30,141		0	193,788
20. Maine	ME	2,438	121,114			0	123,552
21. Maryland	MD	40,491	41,200	324		0	82,015
22. Massachusetts	MA	9,767	0	3,175		0	12,942
23. Michigan	MI	42,837	1,050	223		0	44,110
24. Minnesota	MN	71,790	6,124	4,347		0	82,261
25. Mississippi	MS	45,328	0	5,370		0	50,698
26. Missouri	MO	187,596	16,060	17,187		0	220,843
27. Montana	MT	24,566	0	5,645		0	30,211
28. Nebraska	NE	142,982	21,528	23,584		0	188,094
29. Nevada	NV	13,420	0	154		0	13,574
30. New Hampshire	NH	0	0			0	0
31. New Jersey	NJ	108,316	4,200	68,534		0	181,050
32. New Mexico	NM	18,481	0	1,685		0	20,166
33. New York	NY	127,863	144,750	10,647		0	283,260
34. North Carolina	NC	107,633	300	4,300		0	112,233
35. North Dakota	ND	78,016	300	7,901		0	86,217
36. Ohio	OH	220,506	26,909	11,483		0	258,898
37. Oklahoma	OK	35,970	0	932		0	36,902
38. Oregon	OR	16,593	0	3,442		0	20,035
39. Pennsylvania	PA	146,023	51,221	36,526		0	233,770
40. Rhode Island	RI	3,934	0			0	3,934
41. South Carolina	SC	96,203	0	13,048		0	109,251
42. South Dakota	SD	5,072	0	1,351		0	6,423
43. Tennessee	TN	94,334	1,800	7,308		0	103,442
44. Texas	TX	290,040	27,145	41,062		0	358,247
45. Utah	UT	32,360	0	435		0	32,795
46. Vermont	VT	402	0			0	402
47. Virginia	VA	124,486	12,300	5,945		0	142,731
48. Washington	WA	41,439	5,685	11,066		0	58,190
49. West Virginia	WV	57,508	0	2,025		0	59,533
50. Wisconsin	WI	59,295	3,500	4,258		0	67,053
51. Wyoming	WY	96,322	6,005	15,651		0	117,978
52. American Samoa	AS	0	0			0	0
53. Guam	GU	0	0			0	0
54. Puerto Rico	PR	0	0			0	0
55. U.S. Virgin Islands	VI	0	0			0	0
56. Northern Mariana Islands	MP	0	0			0	0
57. Canada	CAN	0	0			0	0
58. Aggregate Other Alien	OT	0	0			0	0
59. Total		4,583,567	677,804	615,691	0	0	5,877,062

Schedule Y - Part 1A - Detail of Insurance Holding Company System

**N O N E**

Schedule Y - Part 1A - Explanations

**N O N E**

Schedule Y - Part 2

**N O N E**

Schedule Y - Part 3

**N O N E**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES****REQUIRED FILINGS**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
<b>MARCH FILING</b>		
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
<b>APRIL FILING</b>		
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	WAIVED
7.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
<b>JUNE FILING</b>		
8.	Will an audited financial report be filed by June 1?	YES
9.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
<b>SUPPLEMENTAL FILINGS</b>		
<p>The following supplemental reports are required to be filed as part of your annual statement filing <u>if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.</u> If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.</p>		
<b>MARCH FILING</b>		
10.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
14.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....

27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? .....

28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) .....

29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....

30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....

31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....

32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....

33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? .....

34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? .....

35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? .....

36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? .....

APRIL FILING

37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? .....

38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....

39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..

40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....

41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? .....

42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? .....

43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? .....

44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? .....

45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

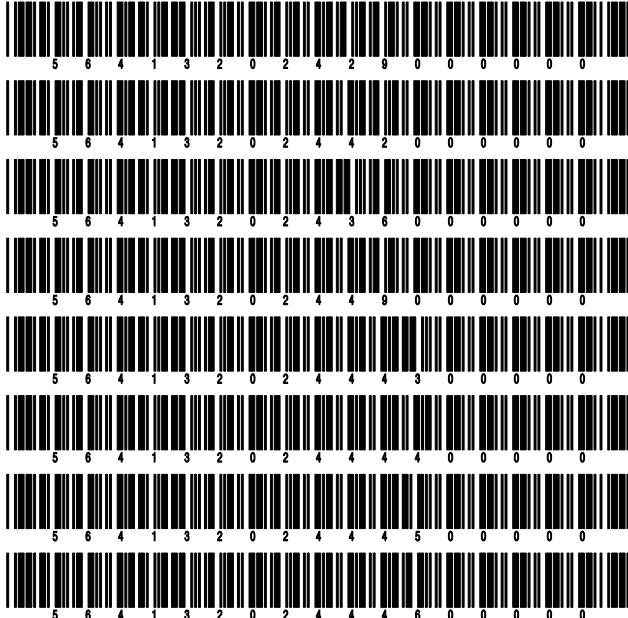
**AUGUST FILING**

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... YES  
Explanations:

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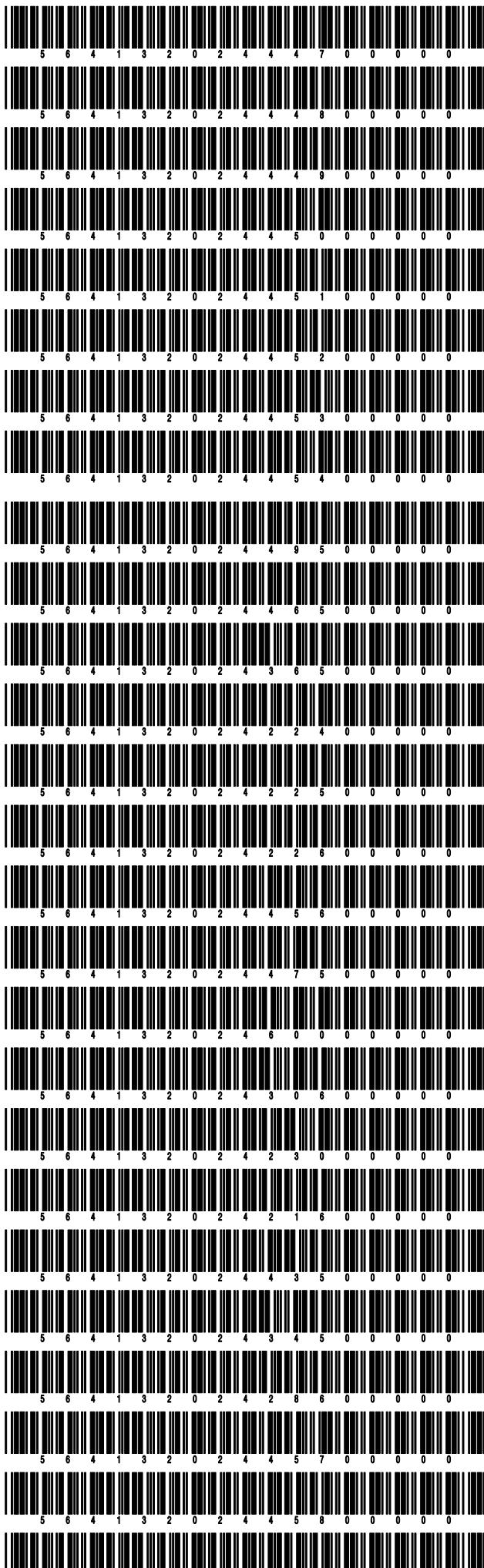
### Bar Codes:

6. Life, Health & Annuity Assessable Premium Exhibit - Parts 1 and 2 [Document Identifier 290]
  10. SIS Stockholder Information Supplement [Document Identifier 420]
  11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
  12. Trusteed Surplus Statement [Document Identifier 490]
  16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
  17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
  18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
  19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



## **SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
  21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
  22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
  23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]
  24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]
  25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
  26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
  27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
  28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
  29. Supplemental Schedule O [Document Identifier 465]
  30. Medicare Part D Coverage Supplement [Document Identifier 365]
  31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
  32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
  33. Relief from the Requirements for Audit Committees [Document Identifier 226]
  34. VM-20 Reserves Supplement [Document Identifier 456]
  35. Health Care Receivables Supplement [Document Identifier 475]
  36. Market Conduct Annual Statement (MCAS) Premium Exhibit [Document Identifier 600]
  38. Long-Term Care Experience Reporting Forms [Document Identifier 306]
  39. Credit Insurance Experience Exhibit [Document Identifier 230]
  41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]
  42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]
  43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]
  44. Variable Annuities Supplement [Document Identifier 286]
  45. Executive Summary of the PBR Actuarial Report [Document Identifier 457]
  46. Life Summary of the PBR Actuarial Report [Document Identifier 458]
  47. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year	2 Prior Year
08.304. Reinsurance Billing Credit .....	2,580	57,255
08.305. Commission Income .....	186,780	31,860
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	189,360	89,115

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Analysis of Operations - Summary Line 8.3

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident and Health	7 Fraternal	8 Other Lines of Business	9 YRT Mortality Risk Only
08.304. Miscellaneous Income .....	3,534	1,774	0	289		1,471		0	0
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	3,534	1,774	0	289	0	1,471	0	0	0