



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2024  
OF THE CONDITION AND AFFAIRS OF THE

United Transportation Union Insurance Association

NAIC Group Code00000000NAIC Company Code56413Employer's ID Number23-7131460

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [ ] Fraternal Benefit Societies [ X ]

Incorporated/Organized11/16/1970Commenced Business03/10/1971

Statutory Home Office6060 Rockside Woods Blvd N Ste 220Independence, OH, US 44131-7303

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6060 Rockside Woods Blvd N Ste 220Independence, OH, US 44131-7303800-558-8842

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address6060 Rockside Woods Blvd N Ste 220Independence, OH, US 44131-7303

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records6060 Rockside Woods Blvd N Ste 220Independence, OH, US 44131-7303800-558-8842

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addressutuia.org

Statutory Statement ContactJeffery A Becker216-227-5200

(Name)(Area Code) (Telephone Number)

jbecker@utuia.org216-228-0411

(E-mail Address)(FAX Number)

OFFICERS

PresidentKenneth L Laugel

TreasurerJeffery A Becker

SecretaryJeffery A Becker

OTHER

DIRECTORS OR TRUSTEES

Jeremy R FergusonJohn PrevisichJohn England

Frank James RihaNicholas J Diccico JrJohn J Risch III

William Jennings ThompsonWilliam B Ryan

State ofOhio

County ofCuyahogaSS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Kenneth L LaugelPresident

Jeffery A BeckerSecretary

Jeffery A BeckerTreasurer

Subscribed and sworn to before me thisday of

a. Is this an original filing? .....Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Alabama DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....34,993			0				0	24,636	0		181	24,817
3. Term .....24,105							0	0			1,146	1,146
4. Indexed .....							0					0
5. Universal .....7,340							0	20,000			1,158	21,158
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	66,438	0	0	0	0	0	0	44,636	0	0	2,485	47,121
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....8,102							0	37,542				37,542
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	8,102	0	0	0	0	0	0	37,542	0	0	0	37,542
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	3,464						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	19,019						0	XXX	XXX	XXX	263	263
46. Total Accident and Health	22,483	0	0	0	0	0	0	XXX	XXX	XXX	263	263
47. Total	97,023 (c)	0	0	0	0	0	0	82,178	0	0	2,748	84,926

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Alabama		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		27,136	3	24,636					3	24,636	2,500	2	60,000	(5)	(52,479)	117	2,108,214
3. Term .....		0	0	0					0	0	0	0	0	(6)	(332,000)	48	2,963,906
4. Indexed .....									0	0	0						
5. Universal .....		20,000	2	20,000					2	20,000	0			(2)	(32,148)	42	601,823
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		47,136	5	44,636	0	0	0	0	5	44,636	2,500	2	60,000	(13)	(416,627)	207	5,673,943
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		37,547	11	37,547					11	37,547	0	0	0	(2)	(15,475)	15	371,884
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		37,547	11	37,547	0	0	0	0	11	37,547	0	0	0	(2)	(15,475)	15	371,884
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(428)	9	3,216
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	40	6,360	(13)	(909)	246	18,404
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	40	6,360	(14)	(1,337)	255	21,620
47. Total			84,683	16	82,183	0	0	0	16	82,183	2,500	42	66,360	(29)	(433,439)	477	6,067,447

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Alaska DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	0		0				0	0	0		0	0
3. Term .....	0						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	0						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	0	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	0						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)							0	XXX	XXX	XXX	3,156	3,156
46. Total Accident and Health	1,082	0	0	0	0	0	0	XXX	XXX	XXX	3,156	3,156
47. Total	1,082 (c)	0	0	0	0	0	0	0	0	0	3,156	3,156

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Alaska		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		0	0	0					0	0	0	0	0	0	0	0	
3. Term .....		0	0	0					0	0	0	0	0	0	1	300,000	
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			0	0	0	
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	1	300,000	
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																	
20. Fixed .....		0	0	0					0	0	0	0	0	10,308	5	267,335	
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0		0	0	0	0	
25. Other .....		0	0	0					0	0	0		0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	10,308	5	267,335	
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(2)	(192)	456	
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(2)	(192)	456	
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	(2)	10,116	567,791	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: \_\_\_\_\_ 2) covering number of lives: \_\_\_\_\_ 3) face amount \$ \_\_\_\_\_

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ \_\_\_\_\_ Group: \$ \_\_\_\_\_ Total: \$ \_\_\_\_\_0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products \_\_\_\_\_ and number of persons insured under indemnity only products \_\_\_\_\_

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ \_\_\_\_\_



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Arizona DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....36,186			16				16	23,894	0		2,027	25,921
3. Term .....30,601							0	0			(17)	(17)
4. Indexed .....							0					0
5. Universal .....305							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	67,092	0	16	0	0	0	16	23,894	0	0	2,010	25,904
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....2,575							0	40,286				40,286
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	2,575	0	0	0	0	0	0	40,286	0	0	0	40,286
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	19,035						0	XXX	XXX	XXX	6,311	6,311
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	41,395						0	XXX	XXX	XXX	842	842
46. Total Accident and Health	60,430	0	0	0	0	0	0	XXX	XXX	XXX	7,153	7,153
47. Total	130,097 (c)	0	16	0	0	0	16	64,180	0	0	9,163	73,343

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Arizona		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected					23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		23,894	3	23,894					3	23,894	1,000	3	300,002	(2)	(175,292)	71	2,157,958
3. Term .....		0	0	0					0	0	0	2	750,000	(5)	(900,501)	44	7,353,262
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			0	0	1	11,981
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		23,894	3	23,894	0	0	0	0	3	23,894	1,000	5	1,050,002	(7)	(1,075,793)	116	9,523,201
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		40,173	13	40,173					13	40,173	0	0	0	(3)	(12,263)	29	698,709
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		40,173	13	40,173	0	0	0	0	13	40,173	0	0	0	(3)	(12,263)	29	698,709
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(491)	26	17,485
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	53	10,284	(13)	(2,622)	279	35,511
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	53	10,284	(14)	(3,113)	305	52,996
47. Total			64,067	16	64,067	0	0	0	16	64,067	1,000	58	1,060,286	(24)	(1,091,169)	450	10,274,906

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Arkansas DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....47,420			38				38	32,938	4,433		0	37,371
3. Term .....60,007							0	34,784			0	34,784
4. Indexed .....							0					0
5. Universal .....5,823							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	113,250	0	38	0	0	0	38	67,722	4,433	0	0	72,155
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....8,480							0	61,777				61,777
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				4,800	4,800
26. Total Individual Annuities	8,480	0	0	0	0	0	0	61,777	0	0	4,800	66,577
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	13,278						0	XXX	XXX	XXX	3,787	3,787
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	43,234						0	XXX	XXX	XXX	.631	.631
46. Total Accident and Health	56,512	0	0	0	0	0	0	XXX	XXX	XXX	4,418	4,418
47. Total	178,242 (c)	0	38	0	0	0	38	129,499	4,433	0	9,218	143,150



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Arkansas		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial									0	0	0						
2. Whole		37,371	2	37,371					2	37,371	0	6	265,000	(5)	(55,003)	129	2,783,116
3. Term		34,784	1	34,784					1	34,784	0	10	1,203,000	(6)	(589,089)	85	6,415,171
4. Indexed									0	0	0						
5. Universal		0	0	0					0	0	0			(1)	(10,000)	30	539,839
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		72,155	3	72,155	0	0	0	0	3	72,155	0	16	1,468,000	(12)	(654,092)	244	9,738,126
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		61,777	45	61,777					45	61,777	0	0	0	(4)	(23,225)	29	769,376
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		4,800	12	4,800					12	4,800	0	0	0	0	44,875	1	53,660
26. Total Individual Annuities		66,577	57	66,577	0	0	0	0	57	66,577	0	0	0	(4)	21,650	30	823,036
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	34	13,987
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	6,198	(22)	(2,631)	397	35,327
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	6,198	(22)	(2,631)	431	49,314
47. Total		138,732	60	138,732	0	0	0	0	60	138,732	0	51	1,474,198	(38)	(635,073)	705	10,610,476

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF California DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	311,065		229				229	163,087	15,631		8,379	187,097
3. Term .....	235,056						0	127,882			3,009	130,891
4. Indexed .....							0					0
5. Universal .....	28,333						0	45,466			361	45,827
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	574,454	0	229	0	0	0	229	336,435	15,631	0	11,749	363,815
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	32,065						0	565,782				565,782
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				32,895	32,895
26. Total Individual Annuities	32,065	0	0	0	0	0	0	565,782	0	0	32,895	598,677
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....	(d)						0	XXX	XXX	XXX		0
35. Comprehensive group .....	(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement .....	(d)						0	XXX	XXX	XXX		0
37. Vision only .....	(d)						0	XXX	XXX	XXX		0
38. Dental only .....	(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....	(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....	(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....	(d)	(e)					0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....	(d)	77,339					0	XXX	XXX	XXX	36,902	36,902
44. Long-term care .....	(d)						0	XXX	XXX	XXX		0
45. Other health .....	(d)	670,544					0	XXX	XXX	XXX	94,172	94,172
46. Total Accident and Health	747,883	0	0	0	0	0	0	XXX	XXX	XXX	131,074	131,074
47. Total	1,354,402 (c)	0	229	0	0	0	229	902,217	15,631	0	175,718	1,093,566

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		California		DURING THE YEAR							2024		NAIC Company Code		56413	
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)		
		13		Claims Settled During Current Year																
		Incurred During Current Year		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		Unpaid December 31, Current Year	23	24	25	26	27	28		
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																				
1.	Industrial									0	0	0								
2.	Whole	176,819	13	178,718					13	178,718	24,824	21	1,195,000	(71)	(2,486,687)	838	22,285,145			
3.	Term	127,882	1	127,882					1	127,882	33,333	20	7,180,002	(33)	(9,722,752)	505	45,903,499			
4.	Indexed								0	0	0									
5.	Universal	45,466	2	45,466					2	45,466	0			(7)	(146,070)	111	2,489,096			
6.	Universal with secondary guarantees								0	0	0									
7.	Variable								0	0	0									
8.	Variable universal								0	0	0									
9.	Credit								0	0	0									
10.	Other								0	0	0									
11.	Total Individual Life	350,167	16	352,066	0	0	0	0	16	352,066	58,157	41	8,375,002	(111)	(12,355,509)	1,454	70,677,740			
Group Life																				
12.	Whole								0	0	0									
13.	Term								0	0	0									
14.	Universal								0	0	0									
15.	Variable								0	0	0									
16.	Variable universal								0	0	0									
17.	Credit								0	0	0									
18.	Other								0	0	0						(a)			
19.	Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																				
20.	Fixed	754,384	44	754,384					44	754,384	0	4	2,923	(12)	(627,954)	117	2,395,826			
21.	Indexed								0	0	0									
22.	Variable with guarantees								0	0	0									
23.	Variable without guarantees								0	0	0									
24.	Life contingent payout	0	0	0					0	0	0			0	0	0	0			
25.	Other	32,895	24	32,895					24	32,895	0			0	94,025	2	453,031			
26.	Total Individual Annuities	787,279	68	787,279	0	0	0	0	68	787,279	0	4	2,923	(12)	(533,929)	119	2,848,857			
Group Annuities																				
27.	Fixed								0	0	0									
28.	Indexed								0	0	0									
29.	Variable with guarantees								0	0	0									
30.	Variable without guarantees								0	0	0									
31.	Life contingent payout								0	0	0									
32.	Other								0	0	0									
33.	Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																				
34.	Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35.	Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36.	Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37.	Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38.	Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39.	Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40.	Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41.	Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42.	Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43.	Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(10)	(4,096)	141	65,721			
44.	Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45.	Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	777	156,732	(472)	(102,105)	3,449	637,160			
46.	Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	777	156,732	(482)	(106,201)	3,590	702,881			
47.	Total	1,137,446	84	1,139,345	0	0	0	0	84	1,139,345	58,157	822	8,534,657	(605)	(12,995,639)	5,163	74,229,478			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Colorado DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....31,775			149				149	0	3,137		0	3,137
3. Term .....41,038							0	0			0	0
4. Indexed .....							0					0
5. Universal .....8,304							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	81,117	0	149	0	0	0	149	0	3,137	0	0	3,137
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....100,617							0	237,845				237,845
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				10,916	10,916
26. Total Individual Annuities	100,617	0	0	0	0	0	0	237,845	0	0	10,916	248,761
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	8,574						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	54,437						0	XXX	XXX	XXX	8,205	8,205
46. Total Accident and Health	63,011	0	0	0	0	0	0	XXX	XXX	XXX	8,205	8,205
47. Total	244,745 (c)	0	149	0	0	0	149	237,845	3,137	0	19,121	260,103

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Colorado		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																			
1. Industrial																			
2. Whole		5,020	1	3,137					1	3,137	1,883	1	50,000	(7)	(64,752)	129	1,929,839		
3. Term		0	0	0					0	0	0	0	0	(3)	(560,001)	59	6,499,911		
4. Indexed									0	0	0								
5. Universal		0	0	0					0	0	0			(1)	(22,351)	32	648,015		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		5,020	1	3,137	0	0	0	0	1	3,137	1,883	1	50,000	(11)	(647,104)	220	9,077,765		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		148,608	38	148,608					38	148,608	0	1	80,248	(3)	(66,700)	59	1,566,503		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0		
25. Other		10,916	25	10,916					25	10,916	0			(1)	65,561	2	136,880		
26. Total Individual Annuities		159,524	63	159,524	0	0	0	0	63	159,524	0	1	80,248	(4)	(1,139)	61	1,703,383		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(4)	(1,818)	17	7,364		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	5,850	(22)	(1,764)	403	44,776		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	35	5,850	(26)	(3,582)	420	52,140		
47. Total		164,544	64	162,661	0	0	0	0	64	162,661	1,883	37	136,098	(41)	(651,825)	701	10,833,288		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Connecticut DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 2,133			33				33	0	0		0	0
3. Term .....	0						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	0						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	2,133	0	33	0	0	0	33	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	5,706				5,706
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	5,706	0	0	0	5,706
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	6,558						0	XXX	XXX	XXX	7,223	7,223
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	843						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	7,401	0	0	0	0	0	0	XXX	XXX	XXX	7,223	7,223
47. Total	9,534 (c)	0	33	0	0	0	33	5,706	0	0	7,223	12,929

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Connecticut		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial									0	0	0						
2. Whole		0	0	0					0	0	6,740	0	0	0	0	11	153,936
3. Term		0	0	0					0	0	0	0	0	0	0	0	0
4. Indexed									0	0	0						
5. Universal		0	0	0					0	0	0			0	0	0	0
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	6,740	0	0	0	0	11	153,936
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		5,706	2	5,706					2	5,706	0	0	0	0	(333)	5	164,281
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		5,706	2	5,706	0	0	0	0	2	5,706	0	0	0	0	(333)	5	164,281
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	8	5,950
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	294	0	0	12	921
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	294	0	0	20	6,871
47. Total		5,706	2	5,706	0	0	0	0	2	5,706	6,740	3	294	0	(333)	36	325,088

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>

NAIC Group Code 0000 BUSINESS IN THE STATE OF Delaware DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....7,875			0				0	0	0		1,044	1,044
3. Term .....11,116							0	0			1,215	1,215
4. Indexed .....							0					0
5. Universal .....659							0	25,000			395	25,395
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	19,650	0	0	0	0	0	0	25,000	0	0	2,654	27,654
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....1,200							0	4,075				4,075
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	1,200	0	0	0	0	0	0	4,075	0	0	0	4,075
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	346						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)							0	XXX	XXX	XXX		631
46. Total Accident and Health	2,631	0	0	0	0	0	0	XXX	XXX	XXX	631	631
47. Total	23,481 (c)	0	0	0	0	0	0	29,075	0	0	3,285	32,360



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Delaware		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Policy Exhibit					
		13		Claims Settled During Current Year										Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		23	24	25	26	27	28		
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount			
Individual Life																			
1. Industrial .....								0	0	0									
2. Whole .....0		0	0	0				0	0	2,974	0	0	(5)	(283,347)	18	277,042			
3. Term .....0		0	0	0				0	0	0	0	0	(1)	(207,511)	12	1,760,500			
4. Indexed .....								0	0	0									
5. Universal .....25,000		1	25,000					1	25,000	0			0	0	4	70,000			
6. Universal with secondary guarantees .....								0	0	0									
7. Variable .....								0	0	0									
8. Variable universal .....								0	0	0									
9. Credit .....								0	0	0									
10. Other .....								0	0	0									
11. Total Individual Life		25,000	1	25,000	0	0	0	1	25,000	2,974	0	0	(6)	(490,858)	34	2,107,542			
Group Life																			
12. Whole .....								0	0	0									
13. Term .....								0	0	0									
14. Universal .....								0	0	0									
15. Variable .....								0	0	0									
16. Variable universal .....								0	0	0									
17. Credit .....								0	0	0									
18. Other .....								0	0	0						(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																			
20. Fixed .....4,075		2	4,075					2	4,075	0	0	0	(1)	(2,023)	4	19,942			
21. Indexed .....								0	0	0									
22. Variable with guarantees .....								0	0	0									
23. Variable without guarantees .....								0	0	0									
24. Life contingent payout .....0		0	0	0				0	0	0			0	0	0	0			
25. Other .....		0	0	0				0	0	0			0	0	0	0			
26. Total Individual Annuities		4,075	2	4,075	0	0	0	2	4,075	0	0	0	(1)	(2,023)	4	19,942			
Group Annuities																			
27. Fixed .....								0	0	0									
28. Indexed .....								0	0	0									
29. Variable with guarantees .....								0	0	0									
30. Variable without guarantees .....								0	0	0									
31. Life contingent payout .....								0	0	0									
32. Other .....								0	0	0									
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																			
34. Comprehensive individual .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare Supplement .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal Employees Health Benefits Plan .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	1	306			
44. Long-term care .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	732	(5)	(411)	19	1,920			
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	732	(5)	(411)	20	2,226			
47. Total		29,075	3	29,075	0	0	0	3	29,075	2,974	3	732	(12)	(493,292)	58	2,129,710			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF District of Columbia DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 2,412			0				0	0	0		0	0
3. Term ..... 4,144							0	0			543	543
4. Indexed .....							0					0
5. Universal ..... 282							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	6,838	0	0	0	0	0	0	0	0	0	543	543
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	3,310						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	3,630						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	6,940	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	13,778 (c)	0	0	0	0	0	0	0	0	0	543	543

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		District of Columbia		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits																	
		13  Incurred During Current Year		Claims Settled During Current Year								22  Unpaid December 31, Current Year		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount			Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																			
1. Industrial .....									0	0	0								
2. Whole .....		0	0	0					0	0	0	0	0	(3)	(52,470)	10	196,934		
3. Term .....		0	0	0					0	0	0	0	0	0	28,791	6	625,313		
4. Indexed .....									0	0	0								
5. Universal .....		0	0	0					0	0	0			0	0	1	25,000		
6. Universal with secondary guarantees .....									0	0	0								
7. Variable .....									0	0	0								
8. Variable universal .....									0	0	0								
9. Credit .....									0	0	0								
10. Other .....									0	0	0								
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	(3)	(23,679)	17	847,247		
Group Life																			
12. Whole .....									0	0	0								
13. Term .....									0	0	0								
14. Universal .....									0	0	0								
15. Variable .....									0	0	0								
16. Variable universal .....									0	0	0								
17. Credit .....									0	0	0						(a)		
18. Other .....									0	0	0								
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed .....		0	0	0					0	0	0	0	0	0	231	1	6,008		
21. Indexed .....									0	0	0								
22. Variable with guarantees .....									0	0	0								
23. Variable without guarantees .....									0	0	0								
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0		
25. Other .....		0	0	0	0	0	0	0	0	0	0			0	0	0	0		
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	231	1	6,008			
Group Annuities																			
27. Fixed .....									0	0	0								
28. Indexed .....									0	0	0								
29. Variable with guarantees .....									0	0	0								
30. Variable without guarantees .....									0	0	0								
31. Life contingent payout .....									0	0	0								
32. Other .....									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	6	2,912		
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5	1,044	(1)	(108)	36	4,002		
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5	1,044	(1)	(108)	42	6,914		
47. Total			0	0	0	0	0	0	0	0	0	5	1,044	(4)	(23,556)	60	860,169		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Florida DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....50,484			9				9	23,550	0		1,165	24,715
3. Term .....28,320							0	0			0	0
4. Indexed .....							0					0
5. Universal .....6,126							0	35,175			1,865	37,040
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	84,930	0	9	0	0	0	9	58,725	0	0	3,030	61,755
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....480							0	109,474				109,474
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		8,830		8,830
25. Other .....							0				0	0
26. Total Individual Annuities	480	0	0	0	0	0	0	109,474	0	8,830	0	118,304
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	5,510						0	XXX	XXX	XXX	9,467	9,467
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	21,102						0	XXX	XXX	XXX	4,891	4,891
46. Total Accident and Health	26,612	0	0	0	0	0	0	XXX	XXX	XXX	14,358	14,358
47. Total	112,022 (c)	0	9	0	0	0	9	168,199	0	8,830	17,388	194,417

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Florida		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial										0	0						
2. Whole		23,550	3	23,550					3	23,550	0	3	50,000	(4)	(33,620)	137	2,900,354
3. Term		0	0	0					0	0	0	4	1,304,000	(1)	(744,001)	43	4,219,552
4. Indexed									0	0	0						
5. Universal		35,175	2	35,175					2	35,175	0			(3)	(27,862)	22	511,347
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		58,725	5	58,725	0	0	0	0	5	58,725	0	7	1,354,000	(8)	(805,483)	202	7,631,253
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		109,117	37	109,117					37	109,117	0	0	0	(1)	(55,064)	26	1,501,336
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		8,830	12	8,830					12	8,830	0			0	0	1	133,379
25. Other		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		117,947	49	117,947	0	0	0	0	49	117,947	0	0	0	(1)	(55,064)	27	1,634,715
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(2)	(547)	13	4,923
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	19	3,072	(32)	(2,223)	244	17,273
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	19	3,072	(34)	(2,770)	257	22,196
47. Total		176,672	54	176,672	0	0	0	0	54	176,672	0	26	1,357,072	(43)	(863,317)	486	9,288,164

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: \_\_\_\_\_ 2) covering number of lives: \_\_\_\_\_ 3) face amount \$ \_\_\_\_\_

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ \_\_\_\_\_ Group: \$ \_\_\_\_\_ Total: \$ \_\_\_\_\_0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products \_\_\_\_\_ and number of persons insured under indemnity only products \_\_\_\_\_

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ \_\_\_\_\_



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Georgia DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....100,804			0				0	84,832	0		5,772	90,604
3. Term .....50,902							0	51,154			1,468	52,622
4. Indexed .....							0					0
5. Universal .....19,158							0	20,951			1,097	22,048
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	170,864	0	0	0	0	0	0	156,937	0	0	8,337	165,274
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....4,200							0	28,940				28,940
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				19,345	19,345
26. Total Individual Annuities	4,200	0	0	0	0	0	0	28,940	0	0	19,345	48,285
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	32,787						0	XXX	XXX	XXX	10,676	10,676
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	52,527						0	XXX	XXX	XXX	7,468	7,468
46. Total Accident and Health	85,314	0	0	0	0	0	0	XXX	XXX	XXX	18,144	18,144
47. Total	260,378 (c)	0	0	0	0	0	0	185,877	0	0	45,826	231,703

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Georgia		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit					
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21							
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial									0	0	0						
2. Whole		84,832	6	84,832					6	84,832	0	1	50,000	(20)	(659,691)	321	6,668,245
3. Term		51,154	1	51,154					1	51,154	0	1	200,000	(8)	(873,869)	102	7,725,406
4. Indexed									0	0	0						
5. Universal		20,951	1	20,951					1	20,951	0			(4)	(73,105)	63	1,461,002
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		156,937	8	156,937	0	0	0	0	8	156,937	0	2	250,000	(32)	(1,606,665)	486	15,854,653
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		24,776	13	24,776					13	24,776	0	0	0	(1)	15,779	28	975,135
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		19,345	13	19,345					13	19,345	0		0	0	14,272	2	391,960
26. Total Individual Annuities		44,121	26	44,121	0	0	0	0	26	44,121	0	0	0	(1)	30,051	30	1,367,095
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(7)	(2,733)	72	28,425
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	89	15,990	(57)	(5,814)	554	49,134
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	89	15,990	(64)	(8,547)	626	77,559
47. Total		201,058	34	201,058	0	0	0	0	34	201,058	0	91	265,990	(97)	(1,585,161)	1,142	17,299,307

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Hawaii DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	0		0				0	0	0		0	0
3. Term .....	0						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	0						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	0	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....	(d)						0	XXX	XXX	XXX		0
35. Comprehensive group .....	(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement .....	(d)						0	XXX	XXX	XXX		0
37. Vision only .....	(d)						0	XXX	XXX	XXX		0
38. Dental only .....	(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....	(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....	(d)	(e)					0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....	(d)						0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....	(d)	0					0	XXX	XXX	XXX	0	0
44. Long-term care .....	(d)						0	XXX	XXX	XXX		0
45. Other health .....	(d)	0					0	XXX	XXX	XXX	0	0
46. Total Accident and Health	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	0 (c)	0	0	0	0	0	0	0	0	0	0	0



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Hawaii		DURING THE YEAR				2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit		In Force December 31, Current Year (b)			
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		0	0	0					0	0	0	0	0	0	0	0	
3. Term .....		0	0	0					0	0	0	0	0	0	0	0	
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0	0	0	0	0	0	
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																	
20. Fixed .....		0	0	0					0	0	0	0	0	0	0	0	
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0		0	0	0	0	
25. Other .....		0	0	0					0	0	0		0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	
47. Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....  
(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....  
(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ .....0  
(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....  
(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Idaho DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....14,644			0				0	13,332	0		496	13,828
3. Term .....17,882							0	0			0	0
4. Indexed .....							0					0
5. Universal .....2,649							0	0			426	426
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	35,175	0	0	0	0	0	0	13,332	0	0	922	14,254
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....11,300							0	4,032				4,032
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	11,300	0	0	0	0	0	0	4,032	0	0	0	4,032
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	7,482						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	32,527						0	XXX	XXX	XXX	3,892	3,892
46. Total Accident and Health	40,009	0	0	0	0	0	0	XXX	XXX	XXX	3,892	3,892
47. Total	86,484 (c)	0	0	0	0	0	0	17,364	0	0	4,814	22,178

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Idaho		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		13,332	3	13,332					3	13,332	1,863	0	0	(5)	(36,396)	90	1,004,090
3. Term .....		0	0	0					0	0	0	0	0	0	0	32	4,243,141
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			0	6,196	8	197,747
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		13,332	3	13,332	0	0	0	0	3	13,332	1,863	0	0	(5)	(30,200)	130	5,444,978
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		4,032	4	4,032					4	4,032	0	0	0	(2)	12,430	14	138,074
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		4,032	4	4,032	0	0	0	0	4	4,032	0	0	0	(2)	12,430	14	138,074
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	11	7,153
44. Long-term care .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21	4,188	(15)	(984)	234	24,900
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21	4,188	(15)	(984)	245	32,053
47. Total		17,364	7	17,364	0	0	0	0	7	17,364	1,863	21	4,188	(22)	(18,754)	389	5,615,105

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ \_\_\_\_\_, current year \$ \_\_\_\_\_

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: \_\_\_\_\_ 2) covering number of lives: \_\_\_\_\_ 3) face amount \$ \_\_\_\_\_

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ \_\_\_\_\_ Group: \$ \_\_\_\_\_ Total: \$ \_\_\_\_\_0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products \_\_\_\_\_ and number of persons insured under indemnity only products \_\_\_\_\_

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ \_\_\_\_\_



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Illinois DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	220,032		208				208	119,021	36,000		1,348	156,369
3. Term .....	110,576						0	28,599			2,233	30,832
4. Indexed .....							0					0
5. Universal .....	56,353						0	137,918			.887	138,805
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	386,961	0	208	0	0	0	208	285,538	36,000	0	4,468	326,006
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	444						0	325,489				325,489
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	444	0	0	0	0	0	0	325,489	0	0	0	325,489
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....	(d)						0	XXX	XXX	XXX		0
35. Comprehensive group .....	(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement .....	(d)						0	XXX	XXX	XXX		0
37. Vision only .....	(d)						0	XXX	XXX	XXX		0
38. Dental only .....	(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....	(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....	(d)						0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....	(d)						0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....	(d)	61,120					0	XXX	XXX	XXX	48,841	48,841
44. Long-term care .....	(d)						0	XXX	XXX	XXX		0
45. Other health .....	(d)	315,452					0	XXX	XXX	XXX	54,907	54,907
46. Total Accident and Health		376,572	0	0	0	0	0	XXX	XXX	XXX	103,748	103,748
47. Total	763,977 (c)	0	208	0	0	0	208	611,027	36,000	0	108,216	755,243

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Illinois		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount									
Individual Life																			
1. Industrial																			
2. Whole		155,021	16	155,021					16	155,021	0	5	388,000	(23)	(661,463)	702	15,914,036		
3. Term		28,599	1	28,599					1	28,599	0	6	2,146,000	(13)	(1,802,816)	209	18,834,016		
4. Indexed									0	0	0								
5. Universal		137,918	5	137,918					5	137,918	0			(10)	(261,020)	173	4,146,249		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		321,538	22	321,538	0	0	0	0	22	321,538	0	11	2,534,000	(46)	(2,725,299)	1,084	38,894,301		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		471,609	58	471,609					58	471,609	0	0	0	(6)	(355,012)	63	2,891,753		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0		
25. Other		0	0	0					0	0	0			0	0	0	0		
26. Total Individual Annuities		471,609	58	471,609	0	0	0	0	58	471,609	0	0	0	(6)	(355,012)	63	2,891,753		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(10)	(4,836)	108	56,121		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	210	40,428	(155)	(19,569)	2,154	246,145		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	210	40,428	(165)	(24,405)	2,262	302,266		
47. Total		793,147	80	793,147	0	0	0	0	80	793,147	0	221	2,574,428	(217)	(3,104,716)	3,409	42,088,320		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>

NAIC Group Code 0000 BUSINESS IN THE STATE OF Indiana DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....87,417			215				215	108,822	0		1,396	110,218
3. Term .....48,846							0	0			3,521	3,521
4. Indexed .....							0					0
5. Universal .....17,027							0	25,000			1,202	26,202
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	153,290	0	215	0	0	0	215	133,822	0	0	6,119	139,941
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....1,200							0	64,580				64,580
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	1,200	0	0	0	0	0	0	64,580	0	0	0	64,580
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	14,645						0	XXX	XXX	XXX	18,933	18,933
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	103,155						0	XXX	XXX	XXX	8,362	8,362
46. Total Accident and Health	117,800	0	0	0	0	0	0	XXX	XXX	XXX	27,295	27,295
47. Total	272,290 (c)	0	215	0	0	0	215	198,402	0	0	33,414	231,816

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Indiana		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		108,822	14	108,822					14	108,822	0	5	240,000	(24)	(447,358)	285	6,080,143
3. Term .....		0	0	0					0	0	0	6	2,472,000	0	(941,955)	80	10,638,216
4. Indexed .....									0	0	0						
5. Universal .....		25,000	1	25,000					1	25,000	0			(3)	(46,519)	68	1,414,040
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		133,822	15	133,822	0	0	0	0	15	133,822	0	11	2,712,000	(27)	(1,435,832)	433	18,132,399
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		64,580	9	64,580					9	64,580	0	0	0	(4)	(43,057)	28	528,503
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		64,580	9	64,580	0	0	0	0	9	64,580	0	0	0	(4)	(43,057)	28	528,503
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	773	(3)	(989)	22	11,312
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	108	18,174	(65)	(7,905)	875	84,551
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	109	18,947	(68)	(8,894)	897	95,863
47. Total			198,402	24	198,402	0	0	0	24	198,402	0	120	2,730,947	(99)	(1,487,783)	1,358	18,756,765

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Iowa DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....27,892			30				30	16,635	0		200	16,835
3. Term .....23,861							0	0			0	0
4. Indexed .....							0					0
5. Universal .....6,907							0	0			1,486	1,486
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	58,660	0	30	0	0	0	30	16,635	0	0	1,686	18,321
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	46,751				46,751
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	46,751	0	0	0	46,751
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	7,917						0	XXX	XXX	XXX	526	526
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	43,251						0	XXX	XXX	XXX	12,096	12,096
46. Total Accident and Health	51,168	0	0	0	0	0	0	XXX	XXX	XXX	12,622	12,622
47. Total	109,828 (c)	0	30	0	0	0	30	63,386	0	0	14,308	77,694



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Iowa		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																			
1. Industrial																			
2. Whole		16,635	3	16,635					3	16,635	0	0	0	(11)	(352,598)	184	2,127,389		
3. Term		0	0	0					0	0	0	2	2,303,000	(3)	(2,111,329)	55	4,876,674		
4. Indexed									0	0	0								
5. Universal		0	0	0					0	0	0			0	1,636	32	670,459		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		16,635	3	16,635	0	0	0	0	3	16,635	0	2	2,303,000	(14)	(2,462,291)	271	7,674,522		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		46,752	9	46,752					9	46,752	0	0	0	(1)	(34,026)	24	315,546		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0		
25. Other		0	0	0					0	0	0			0	0	0	0		
26. Total Individual Annuities		46,752	9	46,752	0	0	0	0	9	46,752	0	0	0	(1)	(34,026)	24	315,546		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	13	7,961		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	30	5,088	(27)	(1,686)	386	34,812		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	30	5,088	(27)	(1,686)	399	42,773		
47. Total		63,387	12	63,387	0	0	0	0	12	63,387	0	32	2,308,088	(42)	(2,498,003)	694	8,032,841		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Kansas DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....57,888			60				60	61,139	8,007		324	69,470
3. Term .....50,554							0	1,023			1,770	2,793
4. Indexed .....							0					0
5. Universal .....19,717							0	43,438			449	43,887
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	128,159	0	60	0	0	0	60	105,600	8,007	0	2,543	116,150
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....3,300							0	129,092				129,092
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		3,637		3,637
25. Other .....							0				13,093	13,093
26. Total Individual Annuities	3,300	0	0	0	0	0	0	129,092	0	3,637	13,093	145,822
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	8,796						0	XXX	XXX	XXX	9,467	9,467
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	58,045						0	XXX	XXX	XXX	3,997	3,997
46. Total Accident and Health	66,841	0	0	0	0	0	0	XXX	XXX	XXX	13,464	13,464
47. Total	198,300 (c)	0	60	0	0	0	60	234,692	8,007	3,637	29,100	275,436

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Kansas		DURING THE YEAR							2024		NAIC Company Code		56413	
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)		
		13		Claims Settled During Current Year						23	24			25	26	27	28			
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount				
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount											
Individual Life																				
1. Industrial										0	0	0								
2. Whole		67,263	9	69,146					9	69,146	0	2	75,000	(23)	(345,851)	304	4,295,294			
3. Term		1,023	1	1,023					1	1,023	0	1	91,000	(9)	(713,360)	70	6,596,486			
4. Indexed									0	0	0									
5. Universal		43,438	1	43,438					1	43,438	0			(1)	(10,299)	81	1,706,990			
6. Universal with secondary guarantees									0	0	0									
7. Variable									0	0	0									
8. Variable universal									0	0	0									
9. Credit									0	0	0									
10. Other									0	0	0									
11. Total Individual Life		111,724	11	113,607	0	0	0	0	11	113,607	0	3	166,000	(33)	(1,069,510)	455	12,598,770			
Group Life																				
12. Whole									0	0	0									
13. Term									0	0	0									
14. Universal									0	0	0									
15. Variable									0	0	0									
16. Variable universal									0	0	0									
17. Credit									0	0	0									
18. Other									0	0	0						(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																				
20. Fixed		146,727	31	146,727					31	146,727	0	0	0	(4)	(46,823)	65	2,495,715			
21. Indexed									0	0	0									
22. Variable with guarantees									0	0	0									
23. Variable without guarantees									0	0	0									
24. Life contingent payout		3,637	12	3,637					12	3,637	0			(1)	(71,758)	1	42,685			
25. Other		13,093	28	13,093					28	13,093	0			0	41,581	2	191,526			
26. Total Individual Annuities		163,457	71	163,457	0	0	0	0	71	163,457	0	0	0	(5)	(77,000)	68	2,729,926			
Group Annuities																				
27. Fixed									0	0	0									
28. Indexed									0	0	0									
29. Variable with guarantees									0	0	0									
30. Variable without guarantees									0	0	0									
31. Life contingent payout									0	0	0									
32. Other									0	0	0									
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																				
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(377)	19	8,351			
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,264	(51)	(3,984)	719	46,709			
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,264	(52)	(4,361)	738	55,060			
47. Total		275,181	82	277,064	0	0	0	0	82	277,064	0	55	175,264	(90)	(1,150,871)	1,261	15,383,756			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Kentucky DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....60,720			0				0	58,736	0		5,219	63,955
3. Term .....63,292							0	0			1,264	1,264
4. Indexed .....							0					0
5. Universal .....17,536							0	10,000			744	10,744
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	141,548	0	0	0	0	0	0	68,736	0	0	7,227	75,963
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	68,996				68,996
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				12,679	12,679
26. Total Individual Annuities	0	0	0	0	0	0	0	68,996	0	0	12,679	81,675
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	7,781						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	34,448						0	XXX	XXX	XXX	8,941	8,941
46. Total Accident and Health	42,229	0	0	0	0	0	0	XXX	XXX	XXX	8,941	8,941
47. Total	183,777 (c)	0	0	0	0	0	0	137,732	0	0	28,847	166,579

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Kentucky		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		58,736	8	58,736					8	58,736	0	3	56,000	(16)	(267,143)	235	4,258,699
3. Term .....		0	0	0					0	0	0	1	400,000	(4)	(416,019)	75	9,175,156
4. Indexed .....									0	0	0						
5. Universal .....		10,000	1	10,000					1	10,000	0			(3)	(69,527)	67	1,417,284
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		68,736	9	68,736	0	0	0	0	9	68,736	0	4	456,000	(23)	(752,689)	377	14,851,139
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		68,996	19	68,996					19	68,996	0	0	0	(5)	(30,772)	29	1,025,874
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		12,679	24	12,679					24	12,679	0			(1)	40,055	1	69,299
26. Total Individual Annuities		81,675	43	81,675	0	0	0	0	43	81,675	0	0	0	(6)	9,283	30	1,095,173
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(797)	14	6,424
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	4,392	(26)	(522)	405	27,351
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	4,392	(27)	(1,319)	419	33,775
47. Total			150,411	52	150,411	0	0	0	52	150,411	0	32	460,392	(56)	(744,725)	826	15,980,087

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Louisiana DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 63,342			0				0	104,538	0		1,947	106,485
3. Term ..... 78,527							0	0			2,055	2,055
4. Indexed .....							0					0
5. Universal ..... 9,128							0	20,590			0	20,590
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	150,997	0	0	0	0	0	0	125,128	0	0	4,002	129,130
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 12,650							0	22,639				22,639
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	12,650	0	0	0	0	0	0	22,639	0	0	0	22,639
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	30,141						0	XXX	XXX	XXX	1,052	1,052
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	113,982						0	XXX	XXX	XXX	18,670	18,670
46. Total Accident and Health	144,123	0	0	0	0	0	0	XXX	XXX	XXX	19,722	19,722
47. Total	307,770 (c)	0	0	0	0	0	0	147,767	0	0	23,724	171,491

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Louisiana		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14  Number of Pols/ Certs	15  Amount	16  Number of Pols/ Certs	17  Amount	18  Number of Pols/ Certs	19  Amount	20  Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial									0	0	0						
2. Whole		104,538	8	104,538					8	104,538	0	3	326,000	(9)	(176,126)	155	4,338,110
3. Term		0	0	0					0	0	0	6	722,000	(9)	(891,833)	121	11,308,461
4. Indexed									0	0	0						
5. Universal		20,590	1	20,590					1	20,590	0			(2)	(44,571)	34	611,595
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		125,128	9	125,128	0	0	0	0	9	125,128	0	9	1,048,000	(20)	(1,112,530)	310	16,258,166
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		22,639	11	22,639					11	22,639	0	0	0	(1)	5,521	25	450,407
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		22,639	11	22,639	0	0	0	0	11	22,639	0	0	0	(1)	5,521	25	450,407
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	(1,845)	37	24,954
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	102	18,954	(35)	(4,072)	772	101,274
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	102	18,954	(38)	(5,917)	809	126,228
47. Total		147,767	20	147,767	0	0	0	0	20	147,767	0	111	1,066,954	(59)	(1,112,926)	1,144	16,834,801

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Maine DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 2,438			0				0	1,356	0		0	1,356
3. Term .....	0						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	0						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	2,438	0	0	0	0	0	0	1,356	0	0	0	1,356
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 121,114							0	208,213				208,213
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	121,114	0	0	0	0	0	0	208,213	0	0	0	208,213
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	0						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	1,085						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	1,085	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	124,637 (c)	0	0	0	0	0	0	209,569	0	0	0	209,569



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Maine		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount									
Individual Life																			
1. Industrial .....										0	0	0							
2. Whole .....		1,356	1	1,356					1	1,356	0	0	0	0	0	10	148,912		
3. Term .....		0	0	0					0	0	0	0	0	0	0	1	1,336		
4. Indexed .....									0	0	0								
5. Universal .....		0	0	0					0	0	0	0		0	0	0	0		
6. Universal with secondary guarantees .....									0	0	0								
7. Variable .....									0	0	0								
8. Variable universal .....									0	0	0								
9. Credit .....									0	0	0								
10. Other .....									0	0	0								
11. Total Individual Life		1,356	1	1,356	0	0	0	0	1	1,356	0	0	0	0	0	11	150,248		
Group Life																			
12. Whole .....									0	0	0								
13. Term .....									0	0	0								
14. Universal .....									0	0	0								
15. Variable .....									0	0	0								
16. Variable universal .....									0	0	0								
17. Credit .....									0	0	0								
18. Other .....									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed .....		208,213	9	208,213					9	208,213	0	2	123,426	(3)	(195,491)	10	370,136		
21. Indexed .....									0	0	0								
22. Variable with guarantees .....									0	0	0								
23. Variable without guarantees .....									0	0	0								
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0		
25. Other .....		0	0	0					0	0	0			0	0	0	0		
26. Total Individual Annuities		208,213	9	208,213	0	0	0	0	9	208,213	0	2	123,426	(3)	(195,491)	10	370,136		
Group Annuities																			
27. Fixed .....									0	0	0								
28. Indexed .....									0	0	0								
29. Variable with guarantees .....									0	0	0								
30. Variable without guarantees .....									0	0	0								
31. Life contingent payout .....									0	0	0								
32. Other .....									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0		
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	576	(1)	(60)	14	948		
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	576	(1)	(60)	14	948		
47. Total			209,569	10	209,569	0	0	0	0	10	209,569	0	5	124,002	(4)	(195,551)	35	521,333	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Maryland		DURING THE YEAR		2024		NAIC Company Code		56413	
Line of Business		1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				Claims and Benefits Paid							
				3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)		
Individual Life															
1. Industrial .....								0							0
2. Whole .....		19,674		59				59	9,837	0				547	10,384
3. Term .....		12,167						0	0					0	0
4. Indexed .....								0							0
5. Universal .....		8,650						0	0					1,203	1,203
6. Universal with secondary guarantees .....								0							0
7. Variable .....								0							0
8. Variable universal .....								0							0
9. Credit .....								0							0
10. Other .....								0							0
11. Total Individual Life		40,491	0	59	0	0	0	59	9,837	0	0	0	1,750	11,587	
Group Life															
12. Whole .....								0							0
13. Term .....								0							0
14. Universal .....								0							0
15. Variable .....								0							0
16. Variable universal .....								0							0
17. Credit .....								0							0
18. Other .....								0							0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities															
20. Fixed .....		41,200						0	24,750						24,750
21. Indexed .....								0							0
22. Variable with guarantees .....								0							0
23. Variable without guarantees .....								0							0
24. Life contingent payout .....								0	0		0				0
25. Other .....								0					63,118	63,118	
26. Total Individual Annuities		41,200	0	0	0	0	0	0	24,750	0	0	0	63,118	87,868	
Group Annuities															
27. Fixed .....								0							0
28. Indexed .....								0							0
29. Variable with guarantees .....								0							0
30. Variable without guarantees .....								0							0
31. Life contingent payout .....								0							0
32. Other .....								0							0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health															
34. Comprehensive individual .....(d)								0	XXX	XXX	XXX				0
35. Comprehensive group .....(d)								0	XXX	XXX	XXX				0
36. Medicare Supplement .....(d)								0	XXX	XXX	XXX				0
37. Vision only .....(d)								0	XXX	XXX	XXX				0
38. Dental only .....(d)								0	XXX	XXX	XXX				0
39. Federal Employees Health Benefits Plan .....(d)								0	XXX	XXX	XXX				0
40. Title XVIII Medicare .....(e)								0	XXX	XXX	XXX				0
41. Title XIX Medicaid .....(d)								0	XXX	XXX	XXX				0
42. Credit A&H .....								0	XXX	XXX	XXX				0
43. Disability income .....(d)		324						0	XXX	XXX	XXX	0			0
44. Long-term care .....(d)								0	XXX	XXX	XXX				0
45. Other health .....(d)		8,397						0	XXX	XXX	XXX	2,577		2,577	
46. Total Accident and Health		8,721	0	0	0	0	0	0	XXX	XXX	XXX	2,577		2,577	
47. Total		90,412 (c)	0	59	0	0	0	59	34,587	0	0	0	67,445	102,032	

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Maryland		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Policy Exhibit					
		13		Claims Settled During Current Year										Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		23	24	25	26	27	28		
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount			
Individual Life																			
1.	Industrial								0		0								
2.	Whole	9,661	2	9,837					2	9,837	0	0	(6)	(56,440)	92	1,659,213			
3.	Term	0	0	0					0	0	0	0	(1)	(54,006)	17	1,910,444			
4.	Indexed								0	0	0								
5.	Universal	0	0	0					0	0	0		(1)	(7,512)	28	717,991			
6.	Universal with secondary guarantees								0	0	0								
7.	Variable								0	0	0								
8.	Variable universal								0	0	0								
9.	Credit								0	0	0								
10.	Other								0	0	0								
11.	Total Individual Life	9,661	2	9,837	0	0	0	0	2	9,837	0	0	(8)	(117,958)	137	4,287,648			
Group Life																			
12.	Whole								0	0	0								
13.	Term								0	0	0								
14.	Universal								0	0	0								
15.	Variable								0	0	0								
16.	Variable universal								0	0	0								
17.	Credit								0	0	0								
18.	Other								0	0	0					(a)			
19.	Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																			
20.	Fixed	267,215	35	267,215					35	267,215	0	1	413	(2)	(180,395)	36	1,046,298		
21.	Indexed								0	0	0								
22.	Variable with guarantees								0	0	0								
23.	Variable without guarantees								0	0	0								
24.	Life contingent payout	0	0	0					0	0	0		0	0	0	0			
25.	Other	63,118	24	63,118					24	63,118	0			0	471,500	2	1,029,612		
26.	Total Individual Annuities	330,333	59	330,333	0	0	0	0	59	330,333	0	1	413	(2)	291,105	38	2,075,910		
Group Annuities																			
27.	Fixed								0	0	0								
28.	Indexed								0	0	0								
29.	Variable with guarantees								0	0	0								
30.	Variable without guarantees								0	0	0								
31.	Life contingent payout								0	0	0								
32.	Other								0	0	0								
33.	Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																			
34.	Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35.	Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36.	Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37.	Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38.	Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39.	Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40.	Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41.	Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42.	Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43.	Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	1			
44.	Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45.	Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	37	6,738	(7)	(195)	136			
46.	Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	37	6,738	(7)	(195)	137			
47.	Total	339,994	61	340,170	0	0	0	0	61	340,170	0	38	7,151	(17)	172,952	312			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Massachusetts DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....6,277	6,277		48				48	26,638	0		236	26,874
3. Term .....2,589	2,589						0	0			0	0
4. Indexed .....							0					0
5. Universal .....901	901						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	9,767	0	48	0	0	0	48	26,638	0	0	236	26,874
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0	0						0	5,994				5,994
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	5,994	0	0	0	5,994
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	3,175						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	7,057						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	10,232	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	19,999 (c)	0	48	0	0	0	48	32,632	0	0	236	32,868

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Massachusetts		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																			
1. Industrial .....										0	0								
2. Whole .....		24,776	3	26,638					3	26,638	945	0	0	(2)	(26,010)	19	260,492		
3. Term .....		0	0	0					0	0	0	0	0	0	0	5	582,021		
4. Indexed .....									0	0	0								
5. Universal .....		0	0	0					0	0	0			(1)	(15,000)	3	60,000		
6. Universal with secondary guarantees .....									0	0	0								
7. Variable .....									0	0	0								
8. Variable universal .....									0	0	0								
9. Credit .....									0	0	0								
10. Other .....									0	0	0								
11. Total Individual Life		24,776	3	26,638	0	0	0	0	3	26,638	945	0	0	(3)	(41,010)	27	902,513		
Group Life																			
12. Whole .....									0	0	0								
13. Term .....									0	0	0								
14. Universal .....									0	0	0								
15. Variable .....									0	0	0								
16. Variable universal .....									0	0	0								
17. Credit .....									0	0	0								
18. Other .....									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed .....		5,918	2	5,995					2	5,995	0	0	0	0	(963)	3	154,593		
21. Indexed .....									0	0	0								
22. Variable with guarantees .....									0	0	0								
23. Variable without guarantees .....									0	0	0								
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0		
25. Other .....		0	0	0					0	0	0			0	0	0	0		
26. Total Individual Annuities		5,918	2	5,995	0	0	0	0	2	5,995	0	0	0	0	(963)	3	154,593		
Group Annuities																			
27. Fixed .....									0	0	0								
28. Indexed .....									0	0	0								
29. Variable with guarantees .....									0	0	0								
30. Variable without guarantees .....									0	0	0								
31. Life contingent payout .....									0	0	0								
32. Other .....									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	5	2,874		
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	396	(5)	(939)	46	6,471		
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	3	396	(5)	(939)	51	9,345		
47. Total			30,694	5	32,633	0	0	0	5	32,633	945	3	396	(8)	(42,912)	81	1,066,451		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Michigan DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....20,813			88				88	27,043	5,827		986	33,856
3. Term .....15,479							0	0			0	0
4. Indexed .....							0					0
5. Universal .....6,545							0	0			181	181
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	42,837	0	88	0	0	0	88	27,043	5,827	0	1,167	34,037
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....1,050							0	158,598				158,598
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	1,050	0	0	0	0	0	0	158,598	0	0	0	158,598
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	223						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	24,835						0	XXX	XXX	XXX	17,250	17,250
46. Total Accident and Health	25,058	0	0	0	0	0	0	XXX	XXX	XXX	17,250	17,250
47. Total	68,945 (c)	0	88	0	0	0	88	185,641	5,827	0	18,417	209,885

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Michigan		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount									
Individual Life																			
1. Industrial																			
2. Whole		36,379	3	32,870						3	32,870	11,778	1	50,000	(4)	(45,362)	155	1,847,866	
3. Term		0	0	0						0	0	0	0	0	(2)	(30,080)	34	3,321,402	
4. Indexed										0	0	0							
5. Universal		0	0	0						0	0	0			(1)	(1,985)	34	613,986	
6. Universal with secondary guarantees										0	0	0							
7. Variable										0	0	0							
8. Variable universal										0	0	0							
9. Credit										0	0	0							
10. Other										0	0	0							
11. Total Individual Life		36,379	3	32,870	0	0	0	0	3	32,870	11,778	1	50,000	(7)	(77,427)	223	5,783,254		
Group Life																			
12. Whole										0	0	0							
13. Term										0	0	0							
14. Universal										0	0	0							
15. Variable										0	0	0							
16. Variable universal										0	0	0							
17. Credit										0	0	0							
18. Other										0	0	0					(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		157,640	55	157,640						55	157,640	0	0	0	(9)	(56,017)	54	3,134,766	
21. Indexed										0	0	0							
22. Variable with guarantees										0	0	0							
23. Variable without guarantees										0	0	0							
24. Life contingent payout		0	0	0						0	0	0			0	0	0		
25. Other		0	0	0						0	0	0			0	0	0		
26. Total Individual Annuities		157,640	55	157,640	0	0	0	0	55	157,640	0	0	0	(9)	(56,017)	54	3,134,766		
Group Annuities																			
27. Fixed										0	0	0							
28. Indexed										0	0	0							
29. Variable with guarantees										0	0	0							
30. Variable without guarantees										0	0	0							
31. Life contingent payout										0	0	0							
32. Other										0	0	0							
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	223		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,736	(8)	(186)	260		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,736	(8)	(186)	264		
47. Total		194,019	58	190,510	0	0	0	0	58	190,510	11,778	32	55,736	(24)	(133,630)	541	8,938,521		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Minnesota DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....33,703			41				41	38,634	0		.912	39,546
3. Term .....31,796							0	0			0	0
4. Indexed .....							0					0
5. Universal .....6,291							0	0			.203	.203
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	71,790	0	41	0	0	0	41	38,634	0	0	1,115	39,749
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....6,124							0	458,062				458,062
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		4,463		4,463
25. Other .....							0				7,200	7,200
26. Total Individual Annuities	6,124	0	0	0	0	0	0	458,062	0	4,463	7,200	469,725
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	4,347						0	XXX	XXX	XXX	1,823	1,823
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	33,525						0	XXX	XXX	XXX	5,575	5,575
46. Total Accident and Health	37,872	0	0	0	0	0	0	XXX	XXX	XXX	7,398	7,398
47. Total	115,786 (c)	0	41	0	0	0	41	496,696	0	4,463	15,713	516,872



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF				Minnesota				DURING THE YEAR				2024		NAIC Company Code				56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)							
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount						
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount													
Individual Life																							
1. Industrial .....										0	0	0											
2. Whole .....		38,634	4	38,634						4	38,634	0	0	0	(6)	(51,768)	159	2,260,942					
3. Term .....		0	0	0						0	0	0	2	60,000	(2)	(210,820)	60	5,537,964					
4. Indexed .....										0	0	0											
5. Universal .....		0	0	0						0	0	0			(1)	(8,133)	36	484,152					
6. Universal with secondary guarantees .....										0	0	0											
7. Variable .....										0	0	0											
8. Variable universal .....										0	0	0											
9. Credit .....										0	0	0											
10. Other .....										0	0	0											
11. Total Individual Life		38,634	4	38,634	0	0	0	0	4	38,634	0	2	60,000	(9)	(270,721)	255	8,283,058						
Group Life																							
12. Whole .....										0	0	0											
13. Term .....										0	0	0											
14. Universal .....										0	0	0											
15. Variable .....										0	0	0											
16. Variable universal .....										0	0	0											
17. Credit .....										0	0	0											
18. Other .....										0	0	0								(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
Individual Annuities																							
20. Fixed .....		466,994	71	466,994						71	466,994	0	0	0	(6)	(351,380)	82	3,185,269					
21. Indexed .....										0	0	0											
22. Variable with guarantees .....										0	0	0											
23. Variable without guarantees .....										0	0	0											
24. Life contingent payout .....		4,463	12	4,463						12	4,463	0		0	0	0	1	62,902					
25. Other .....		7,200	12	7,200						12	7,200	0		0	0	43,062	1	102,702					
26. Total Individual Annuities		478,657	95	478,657	0	0	0	0	95	478,657	0	0	0	(6)	(308,318)	84	3,350,873						
Group Annuities																							
27. Fixed .....										0	0	0											
28. Indexed .....										0	0	0											
29. Variable with guarantees .....										0	0	0											
30. Variable without guarantees .....										0	0	0											
31. Life contingent payout .....										0	0	0											
32. Other .....										0	0	0											
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
Accident and Health																							
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	6	3,766					
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,814	(21)	(2,637)	279	28,704						
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	31	5,814	(21)	(2,637)	285	32,470						
47. Total			517,291	99	517,291	0	0	0	0	99	517,291	0	33	65,814	(36)	(581,676)	624	11,666,401					

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Mississippi DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....22,270			0				0	23,130	0		0	23,130
3. Term .....21,626							0	0			1,118	1,118
4. Indexed .....							0					0
5. Universal .....1,432							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	45,328	0	0	0	0	0	0	23,130	0	0	1,118	24,248
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	8,961				8,961
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	8,961	0	0	0	8,961
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	5,370						0	XXX	XXX	XXX	5,364	5,364
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	15,235						0	XXX	XXX	XXX	28,400	28,400
46. Total Accident and Health	20,605	0	0	0	0	0	0	XXX	XXX	XXX	33,764	33,764
47. Total	65,933 (c)	0	0	0	0	0	0	32,091	0	0	34,882	66,973

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Mississippi		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21							
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		23,130	2	23,130					2	23,130	0	0	0	(5)	(48,573)	49	893,121
3. Term .....		0	0	0					0	0	0	0	0	(1)	(85,000)	20	1,934,000
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0						
6. Universal with secondary guarantees .....									0	0	0			(1)	(9,260)	6	81,395
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		23,130	2	23,130	0	0	0	0	2	23,130	0	0	0	(7)	(142,833)	75	2,908,516
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		8,961	7	8,961					7	8,961	0	0	0	0	7,264	29	498,848
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		8,961	7	8,961	0	0	0	0	7	8,961	0	0	0	0	7,264	29	498,848
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(1,773)	5	3,221
44. Long-term care .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d) XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	6,234	(8)	(480)	184	15,984
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	6,234	(9)	(2,253)	189	19,205
47. Total		32,091	9	32,091	0	0	0	0	9	32,091	0	36	6,234	(16)	(137,822)	293	3,426,569

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Missouri DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....74,774			18				18	29,357	0		372	29,729
3. Term .....88,971							0	0			0	0
4. Indexed .....							0					0
5. Universal .....23,851							0	47,712			944	48,656
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	187,596	0	18	0	0	0	18	77,069	0	0	1,316	78,385
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....16,060							0	85,207				85,207
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		13,555		13,555
25. Other .....							0				3,257	3,257
26. Total Individual Annuities	16,060	0	0	0	0	0	0	85,207	0	13,555	3,257	102,019
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)							0	XXX	XXX	XXX	21,037	21,037
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)							0	XXX	XXX	XXX	2,682	2,682
46. Total Accident and Health	101,337	0	0	0	0	0	0	XXX	XXX	XXX	23,719	23,719
47. Total	304,993 (c)	0	18	0	0	0	18	162,276	0	13,555	28,292	204,123

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF				Missouri				DURING THE YEAR				2024		NAIC Company Code				56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)							
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount						
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount													
Individual Life																							
1. Industrial .....										0	0	0											
2. Whole .....		29,357	3	29,357					3	29,357	0	3	95,000	(20)	(533,034)	359	5,253,801						
3. Term .....		0	0	0					0	0	0	2	150,000	(14)	(1,701,044)	98	10,417,104						
4. Indexed .....									0	0	0												
5. Universal .....		47,712	3	47,712					3	47,712	0			(7)	(109,522)	94	1,907,913						
6. Universal with secondary guarantees .....									0	0	0												
7. Variable .....									0	0	0												
8. Variable universal .....									0	0	0												
9. Credit .....									0	0	0												
10. Other .....									0	0	0												
11. Total Individual Life		77,069	6	77,069	0	0	0	0	6	77,069	0	5	245,000	(41)	(2,343,600)	551	17,578,818						
Group Life																							
12. Whole .....									0	0	0												
13. Term .....									0	0	0												
14. Universal .....									0	0	0												
15. Variable .....									0	0	0												
16. Variable universal .....									0	0	0												
17. Credit .....									0	0	0												
18. Other .....									0	0	0								(a)				
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
Individual Annuities																							
20. Fixed .....		96,937	42	96,937					42	96,937	0	0	0	(6)	37,964	87	3,177,673						
21. Indexed .....									0	0	0												
22. Variable with guarantees .....									0	0	0												
23. Variable without guarantees .....									0	0	0												
24. Life contingent payout .....		13,555	12	13,555					12	13,555	0			0	0	1	135,871						
25. Other .....		3,257	1	3,257					1	3,257	0			(1)	(3,102)	0	0						
26. Total Individual Annuities		113,749	55	113,749	0	0	0	0	55	113,749	0	0	0	(7)	34,862	88	3,313,544						
Group Annuities																							
27. Fixed .....									0	0	0												
28. Indexed .....									0	0	0												
29. Variable with guarantees .....									0	0	0												
30. Variable without guarantees .....									0	0	0												
31. Life contingent payout .....									0	0	0												
32. Other .....									0	0	0												
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
Accident and Health																							
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(6)	(3,122)	30	15,665						
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,312	(60)	(5,574)	795	66,216						
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	52	9,312	(66)	(8,696)	825	81,881						
47. Total			190,818	61	190,818	0	0	0	61	190,818	0	57	254,312	(114)	(2,317,434)	1,464	20,974,243						

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Montana DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 5,051			50				50	30,692	0		186	30,878
3. Term ..... 18,246							0	0			0	0
4. Indexed .....							0					0
5. Universal ..... 1,269							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	24,566	0	50	0	0	0	50	30,692	0	0	186	30,878
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	8,222				8,222
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	8,222	0	0	0	8,222
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	5,645						0	XXX	XXX	XXX	2,104	2,104
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	25,062						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	30,707	0	0	0	0	0	0	XXX	XXX	XXX	2,104	2,104
47. Total	55,273 (c)	0	50	0	0	0	50	38,914	0	0	2,290	41,204

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Montana		DURING THE YEAR							2024		NAIC Company Code		56413	
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)		
		13		Claims Settled During Current Year						23	24			25	26	27	28			
		Incurred During Current Year		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount		
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																				
1. Industrial										0	0	0								
2. Whole		30,692	1	30,692					1	30,692	0	0	0	0	(3)	(44,805)	64	752,745		
3. Term		0	0	0					0	0	0	10	2,343,002	(1)	(1,436,027)	23	3,791,099			
4. Indexed									0	0	0									
5. Universal		0	0	0					0	0	0			(2)	(38,774)	4	48,246			
6. Universal with secondary guarantees									0	0	0									
7. Variable									0	0	0									
8. Variable universal									0	0	0									
9. Credit									0	0	0									
10. Other									0	0	0									
11. Total Individual Life		30,692	1	30,692	0	0	0	0	1	30,692	0	10	2,343,002	(6)	(1,519,606)	91	4,592,090			
Group Life																				
12. Whole									0	0	0									
13. Term									0	0	0									
14. Universal									0	0	0									
15. Variable									0	0	0									
16. Variable universal									0	0	0									
17. Credit									0	0	0									
18. Other									0	0	0						(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																				
20. Fixed		8,222	3	8,222					3	8,222	0	0	0	0	3,131	9	308,718			
21. Indexed									0	0	0									
22. Variable with guarantees									0	0	0									
23. Variable without guarantees									0	0	0									
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0			
25. Other		0	0	0					0	0	0			0	0	0	0			
26. Total Individual Annuities		8,222	3	8,222	0	0	0	0	3	8,222	0	0	0	0	3,131	9	308,718			
Group Annuities																				
27. Fixed									0	0	0									
28. Indexed									0	0	0									
29. Variable with guarantees									0	0	0									
30. Variable without guarantees									0	0	0									
31. Life contingent payout									0	0	0									
32. Other									0	0	0									
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																				
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	1,860	(1)	(2,009)	7	5,653			
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	48	7,674	(9)	(1,020)	202	23,355			
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	49	9,534	(10)	(3,029)	209	29,008			
47. Total		38,914	4	38,914	0	0	0	0	4	38,914	0	59	2,352,536	(16)	(1,519,504)	309	4,929,816			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>

NAIC Group Code 0000 BUSINESS IN THE STATE OF Nebraska DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....52,885			27				27	12,729	0		0	12,729
3. Term .....82,722							0	0			1,128	1,128
4. Indexed .....							0					0
5. Universal .....7,375							0	93,796			239	94,035
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	142,982	0	27	0	0	0	27	106,525	0	0	1,367	107,892
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....21,528							0	170,869				170,869
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	21,528	0	0	0	0	0	0	170,869	0	0	0	170,869
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	23,584						0	XXX	XXX	XXX	14,095	14,095
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	77,422						0	XXX	XXX	XXX	8,520	8,520
46. Total Accident and Health	101,006	0	0	0	0	0	0	XXX	XXX	XXX	22,615	22,615
47. Total	265,516 (c)	0	27	0	0	0	27	277,394	0	0	23,982	301,376



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Nebraska		DURING THE YEAR							2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)				
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount			
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount										
Individual Life																				
1. Industrial .....										0	0	0								
2. Whole .....		12,729	3	12,729					3	12,729	0	5	432,000	(6)	(240,054)	129	2,971,983			
3. Term .....		0	0	0					0	0	0	1	400,000	(17)	(2,687,592)	73	10,388,596			
4. Indexed .....									0	0	0									
5. Universal .....		93,796	3	93,796					3	93,796	0			(3)	(106,458)	23	481,059			
6. Universal with secondary guarantees .....									0	0	0									
7. Variable .....									0	0	0									
8. Variable universal .....									0	0	0									
9. Credit .....									0	0	0									
10. Other .....									0	0	0									
11. Total Individual Life		106,525	6	106,525	0	0	0	0	6	106,525	0	6	832,000	(26)	(3,034,104)	225	13,841,638			
Group Life																				
12. Whole .....									0	0	0									
13. Term .....									0	0	0									
14. Universal .....									0	0	0									
15. Variable .....									0	0	0									
16. Variable universal .....									0	0	0									
17. Credit .....									0	0	0									
18. Other .....									0	0	0						(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																				
20. Fixed .....		193,937	18	193,937					18	193,937	0	1	15,596	(5)	(154,760)	37	787,274			
21. Indexed .....									0	0	0									
22. Variable with guarantees .....									0	0	0									
23. Variable without guarantees .....									0	0	0									
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0			
25. Other .....		0	0	0					0	0	0			0	0	0	0			
26. Total Individual Annuities		193,937	18	193,937	0	0	0	0	18	193,937	0	1	15,596	(5)	(154,760)	37	787,274			
Group Annuities																				
27. Fixed .....									0	0	0									
28. Indexed .....									0	0	0									
29. Variable with guarantees .....									0	0	0									
30. Variable without guarantees .....									0	0	0									
31. Life contingent payout .....									0	0	0									
32. Other .....									0	0	0									
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																				
34. Comprehensive individual .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare Supplement .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal Employees Health Benefits Plan .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(8)	(7,695)	29	18,711			
44. Long-term care .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	60	10,668	(38)	(3,033)	600	64,437			
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	60	10,668	(46)	(10,728)	629	83,148			
47. Total		300,462	24	300,462	0	0	0	0	24	300,462	0	67	858,264	(77)	(3,199,592)	891	14,712,060			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Nevada DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 5,329			0				0	19,411	0		268	19,679
3. Term ..... 7,714							0	0			0	0
4. Indexed .....							0					0
5. Universal ..... 377							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	13,420	0	0	0	0	0	0	19,411	0	0	268	19,679
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	8,352				8,352
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	8,352	0	0	0	8,352
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	154						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	8,968						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	9,122	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	22,542 (c)	0	0	0	0	0	0	27,763	0	0	268	28,031

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Nevada		DURING THE YEAR							2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)				
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount			
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount										
Individual Life																				
1. Industrial .....										0	0									
2. Whole .....19,411		2	19,411						2	19,411	0	1	100,001	(2)	(18,868)	17	311,577			
3. Term .....0		0	0						0	0	0	0	0	(1)	(300,000)	16	1,073,082			
4. Indexed .....									0	0	0									
5. Universal .....0		0	0						0	0	0			0	0	4	55,000			
6. Universal with secondary guarantees .....									0	0	0									
7. Variable .....									0	0	0									
8. Variable universal .....									0	0	0									
9. Credit .....									0	0	0									
10. Other .....									0	0	0									
11. Total Individual Life		19,411	2	19,411	0	0	0	0	2	19,411	0	1	100,001	(3)	(318,868)	37	1,439,659			
Group Life																				
12. Whole .....									0	0	0									
13. Term .....									0	0	0									
14. Universal .....									0	0	0									
15. Variable .....									0	0	0									
16. Variable universal .....									0	0	0									
17. Credit .....									0	0	0									
18. Other .....									0	0	0						(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																				
20. Fixed .....8,352		2	8,352						2	8,352	0	0	0	0	(3,283)	2	124,047			
21. Indexed .....									0	0	0									
22. Variable with guarantees .....									0	0	0									
23. Variable without guarantees .....									0	0	0									
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0			
25. Other .....		0	0	0	0	0	0	0	0	0	0			0	0	0	0			
26. Total Individual Annuities		8,352	2	8,352	0	0	0	0	2	8,352	0	0	0	0	(3,283)	2	124,047			
Group Annuities																				
27. Fixed .....									0	0	0									
28. Indexed .....									0	0	0									
29. Variable with guarantees .....									0	0	0									
30. Variable without guarantees .....									0	0	0									
31. Life contingent payout .....									0	0	0									
32. Other .....									0	0	0									
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																				
34. Comprehensive individual .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare Supplement .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal Employees Health Benefits Plan .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(409)	0	0			
44. Long-term care .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	14	2,802	(6)	(564)	64	7,233			
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	14	2,802	(7)	(973)	64	7,233			
47. Total		27,763	4	27,763	0	0	0	0	4	27,763	0	15	102,803	(10)	(323,124)	103	1,570,939			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF				New Hampshire				DURING THE YEAR				2024		NAIC Company Code				56413		
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
		13		Claims Settled During Current Year																				
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year														
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount						
Individual Life																								
1. Industrial .....										0	0	0												
2. Whole .....		0	0	0						0	0	0	0	0	0	0	0	0	0	0	0			
3. Term .....		0	0	0						0	0	0	0	0	0	0	0	0	0	0	0			
4. Indexed .....										0	0	0												
5. Universal .....		0	0	0						0	0	0	0	0	0	0	0	0	0	0	0			
6. Universal with secondary guarantees .....										0	0	0												
7. Variable .....										0	0	0												
8. Variable universal .....										0	0	0												
9. Credit .....										0	0	0												
10. Other .....										0	0	0												
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Group Life																								
12. Whole .....										0	0	0												
13. Term .....										0	0	0												
14. Universal .....										0	0	0												
15. Variable .....										0	0	0												
16. Variable universal .....										0	0	0												
17. Credit .....										0	0	0												
18. Other .....										0	0	0									(a)			
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Individual Annuities																								
20. Fixed .....		0	0	0						0	0	0	0	0	0	0	0	0	0	0	0			
21. Indexed .....										0	0	0												
22. Variable with guarantees .....										0	0	0												
23. Variable without guarantees .....										0	0	0												
24. Life contingent payout .....		0	0	0						0	0	0				0	0	0	0	0	0			
25. Other .....		0	0	0						0	0	0				0	0	0	0	0	0			
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Group Annuities																								
27. Fixed .....										0	0	0												
28. Indexed .....										0	0	0												
29. Variable with guarantees .....										0	0	0												
30. Variable without guarantees .....										0	0	0												
31. Life contingent payout .....										0	0	0												
32. Other .....										0	0	0												
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Accident and Health																								
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	0	0	0			
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	0	0	0			
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	0	0	0			
47. Total			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF New Jersey DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....47,700			263				263	9,025	0		0	9,025
3. Term .....54,238							0	0			0	0
4. Indexed .....							0					0
5. Universal .....6,378							0	0			426	426
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	108,316	0	263	0	0	0	263	9,025	0	0	426	9,451
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....4,200							0	175,756				175,756
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				13,088	13,088
26. Total Individual Annuities	4,200	0	0	0	0	0	0	175,756	0	0	13,088	188,844
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	68,534						0	XXX	XXX	XXX	30,530	30,530
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	93,884						0	XXX	XXX	XXX	11,360	11,360
46. Total Accident and Health	162,418	0	0	0	0	0	0	XXX	XXX	XXX	41,890	41,890
47. Total	274,934 (c)	0	263	0	0	0	263	184,781	0	0	55,404	240,185

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		New Jersey		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		9,025	2	9,025					2	9,025	0	1	25,000	(9)	(324,618)	104	2,302,953
3. Term .....		0	0	0					0	0	0	2	401,000	(5)	(951,000)	70	9,660,465
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			(1)	(8,114)	21	437,514
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		9,025	2	9,025	0	0	0	0	2	9,025	0	3	426,000	(15)	(1,283,732)	195	12,400,932
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		194,530	33	175,955					33	175,955	18,575	0	0	(9)	(135,465)	57	892,864
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		13,088	26	13,088					26	13,088	0			(1)	41,500	2	132,945
26. Total Individual Annuities		207,618	59	189,043	0	0	0	0	59	189,043	18,575	0	0	(10)	(93,965)	59	1,025,809
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(19)	(7,871)	172	59,374
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	7,230	(31)	(4,893)	440	84,372
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	36	7,230	(50)	(12,764)	612	143,746
47. Total			216,643	61	198,068	0	0	0	61	198,068	18,575	39	433,230	(75)	(1,390,461)	866	13,570,487

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF New Mexico DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 9,189			0				0	0	0		169	169
3. Term ..... 8,827							0	0			0	0
4. Indexed .....							0					0
5. Universal ..... 465							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	18,481	0	0	0	0	0	0	0	0	0	169	169
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	29,983				29,983
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	29,983	0	0	0	29,983
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H ..... (d)							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	1,685						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	17,058						0	XXX	XXX	XXX	368	368
46. Total Accident and Health	18,743	0	0	0	0	0	0	XXX	XXX	XXX	368	368
47. Total	37,224 (c)	0	0	0	0	0	0	29,983	0	0	537	30,520



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		New Mexico		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13  Incurred During Current Year	Claims Settled During Current Year								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....0		0	0	0					0	0	0	0	0	0	(1,000)	32	1,198,765
3. Term .....0		0	0	0					0	0	0	0	0	(1)	(5,000)	14	1,649,725
4. Indexed .....									0	0	0						
5. Universal .....0		0	0	0					0	0	0	0	0	0	0	1	25,000
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	(1)	(6,000)	47	2,873,490
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....29,983		29,983	7	29,983					7	29,983	0	0	0	0	(16,580)	11	337,508
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....0		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		29,983	7	29,983	0	0	0	0	7	29,983	0	0	0	0	(16,580)	11	337,508
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	3	1,638
44. Long-term care .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15	2,958	(13)	(1,069)	128	14,173
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15	2,958	(13)	(1,069)	131	15,811
47. Total		29,983	7	29,983	0	0	0	0	7	29,983	0	15	2,958	(14)	(23,649)	189	3,226,809

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF New York DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....62,690	62,690		88				88	25,377	1,863		3,106	30,346
3. Term .....48,612	48,612						0	0			396	396
4. Indexed .....							0					0
5. Universal .....16,561	16,561						0	37,383			1,290	38,673
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	127,863	0	88	0	0	0	88	62,760	1,863	0	4,792	69,415
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....144,750	144,750						0	362,521				362,521
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				13,008	13,008
26. Total Individual Annuities	144,750	0	0	0	0	0	0	362,521	0	0	13,008	375,529
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....10,647	10,647						0	XXX	XXX	XXX		0
43. Disability income .....(d)							0	XXX	XXX	XXX	13,744	13,744
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	53,825						0	XXX	XXX	XXX	12,307	12,307
46. Total Accident and Health	64,472	0	0	0	0	0	0	XXX	XXX	XXX	26,051	26,051
47. Total	337,085 (c)	0	88	0	0	0	88	425,281	1,863	0	43,851	470,995

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		New York		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit							
		13		Claims Settled During Current Year								22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year				23	24	25	26	27	28
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount			Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs
Individual Life																			
1. Industrial										0	0	0							
2. Whole		25,736	6	27,240						6	27,240	3,340	0	0	(13)	(190,243)	250	4,731,724	
3. Term		0	0	0						0	0	0	1	200,000	(3)	(493,003)	72	7,260,525	
4. Indexed										0	0	0							
5. Universal		37,383	1	37,383						1	37,383	0			(2)	(32,632)	50	1,256,952	
6. Universal with secondary guarantees										0	0	0							
7. Variable										0	0	0							
8. Variable universal										0	0	0							
9. Credit										0	0	0							
10. Other										0	0	0							
11. Total Individual Life		63,119	7	64,623	0	0	0	0	7	64,623	3,340	1	200,000	(18)	(715,878)	372	13,249,201		
Group Life																			
12. Whole										0	0	0							
13. Term										0	0	0							
14. Universal										0	0	0							
15. Variable										0	0	0							
16. Variable universal										0	0	0							
17. Credit										0	0	0							
18. Other										0	0	0					(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		362,521	64	362,521						64	362,521	0	0	0	(8)	(76,560)	105	3,783,986	
21. Indexed										0	0	0							
22. Variable with guarantees										0	0	0							
23. Variable without guarantees										0	0	0							
24. Life contingent payout		0	0	0						0	0	0			0	0	0		
25. Other		13,008	12	13,008						12	13,008	0		0	0	76,458	1	103,132	
26. Total Individual Annuities		375,529	76	375,529	0	0	0	0	76	375,529	0	0	0	(8)	(102)	106	3,887,118		
Group Annuities																			
27. Fixed										0	0	0							
28. Indexed										0	0	0							
29. Variable with guarantees										0	0	0							
30. Variable without guarantees										0	0	0							
31. Life contingent payout										0	0	0							
32. Other										0	0	0							
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	(598)	25	9,183		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	66	12,756	(43)	(3,575)	457	55,410		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	66	12,756	(46)	(4,173)	482	64,593		
47. Total		438,648	83	440,152	0	0	0	0	83	440,152	3,340	67	212,756	(72)	(720,153)	960	17,200,912		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF North Carolina DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....			0				0					0
2. Whole .....49,767							0	49,699	0		1,143	50,842
3. Term .....47,475							0	0			2,368	2,368
4. Indexed .....							0					0
5. Universal .....10,391							0	35,664			254	35,918
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	107,633	0	0	0	0	0	0	85,363	0	0	3,765	89,128
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....300							0	46,547				46,547
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				3,186	3,186
26. Total Individual Annuities	300	0	0	0	0	0	0	46,547	0	0	3,186	49,733
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	4,300						0	XXX	XXX	XXX	3,944	3,944
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	42,792						0	XXX	XXX	XXX	2,156	2,156
46. Total Accident and Health	47,092	0	0	0	0	0	0	XXX	XXX	XXX	6,100	6,100
47. Total	155,025 (c)	0	0	0	0	0	0	131,910	0	0	13,051	144,961

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		North Carolina		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21							
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial									0	0	0						
2. Whole		47,281	5	49,699					5	49,699	0	3	122,021	(8)	(187,612)	150	3,647,273
3. Term		0	0	0					0	0	0	2	300,000	(5)	(234,575)	71	8,505,216
4. Indexed									0	0	0						
5. Universal		35,664	2	35,664					2	35,664	0			(2)	(30,481)	46	913,891
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		82,945	7	85,363	0	0	0	0	7	85,363	0	5	422,021	(15)	(452,668)	267	13,066,380
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		46,547	9	46,547					9	46,547	0	0	0	(1)	(16,928)	25	868,620
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		3,186	12	3,186					12	3,186	0		0	0	25,039	1	40,675
26. Total Individual Annuities		49,733	21	49,733	0	0	0	0	21	49,733	0	0	0	(1)	8,111	26	909,295
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	8	4,310
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	81	14,160	(33)	(3,298)	407	40,692
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	81	14,160	(33)	(3,298)	415	45,002
47. Total		132,678	28	135,096	0	0	0	0	28	135,096	0	86	436,181	(49)	(447,855)	708	14,020,677

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF North Dakota DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....27,688			0				0	75,423	17,037		774	93,234
3. Term .....40,495							0	204,276			0	204,276
4. Indexed .....							0					0
5. Universal .....9,833							0	13,013			506	13,519
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	78,016	0	0	0	0	0	0	292,712	17,037	0	1,280	311,029
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....300							0	142,563				142,563
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				1,800	1,800
26. Total Individual Annuities	300	0	0	0	0	0	0	142,563	0	0	1,800	144,363
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	7,901						0	XXX	XXX	XXX	9,204	9,204
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	39,176						0	XXX	XXX	XXX	10,939	10,939
46. Total Accident and Health	47,077	0	0	0	0	0	0	XXX	XXX	XXX	20,143	20,143
47. Total	125,393 (c)	0	0	0	0	0	0	435,275	17,037	0	23,223	475,535

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		North Dakota		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		92,460	6	92,460				6	92,460	0	3	135,000	(10)	(191,609)	195	2,273,659	
3. Term .....		204,276	1	204,276				1	204,276	0	25	5,455,007	(6)	(3,580,004)	65	7,165,961	
4. Indexed .....									0	0							
5. Universal .....		13,013	1	13,013				1	13,013	0			(1)	(37,538)	45	679,694	
6. Universal with secondary guarantees .....									0	0							
7. Variable .....									0	0							
8. Variable universal .....									0	0							
9. Credit .....									0	0							
10. Other .....									0	0							
11. Total Individual Life		309,749	8	309,749	0	0	0	8	309,749	0	28	5,590,007	(17)	(3,809,151)	305	10,119,314	
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																	
20. Fixed .....		142,563	24	142,563				24	142,563	61	0	0	(4)	(111,394)	29	746,186	
21. Indexed .....								0	0	0							
22. Variable with guarantees .....								0	0	0							
23. Variable without guarantees .....								0	0	0							
24. Life contingent payout .....		0	0	0				0	0	0			0	0	0	0	
25. Other .....		1,800	1	1,800				1	1,800	0		0	8,646	1	32,002		
26. Total Individual Annuities		144,363	25	144,363	0	0	0	25	144,363	61	0	0	(4)	(102,748)	30	778,188	
Group Annuities																	
27. Fixed .....								0	0	0							
28. Indexed .....								0	0	0							
29. Variable with guarantees .....								0	0	0							
30. Variable without guarantees .....								0	0	0							
31. Life contingent payout .....								0	0	0							
32. Other .....								0	0	0							
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	1,075	0	0	11	7,514	
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	85	14,028	(27)	(2,261)	402	34,849	
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	86	15,103	(27)	(2,261)	413	42,363	
47. Total			454,112	33	454,112	0	0	0	33	454,112	61	114	5,605,110	(48)	(3,914,160)	748	10,939,865

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Ohio DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	93,612		507				507	82,588	5,329		1,729	89,646
3. Term .....	92,081						0	342,922			407	343,329
4. Indexed .....							0					0
5. Universal .....	34,813						0	69,466			1,300	70,766
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	220,506	0	507	0	0	0	507	494,976	5,329	0	3,436	503,741
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	26,909						0	670,007				670,007
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		8,786		8,786
25. Other .....							0				34,520	34,520
26. Total Individual Annuities	26,909	0	0	0	0	0	0	670,007	0	8,786	34,520	713,313
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....	(d)						0	XXX	XXX	XXX		0
35. Comprehensive group .....	(d)						0	XXX	XXX	XXX		0
36. Medicare Supplement .....	(d)						0	XXX	XXX	XXX		0
37. Vision only .....	(d)						0	XXX	XXX	XXX		0
38. Dental only .....	(d)						0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....	(d)						0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....	(d)	(e)					0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....	(d)						0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....	(d)	11,483					0	XXX	XXX	XXX	15,862	15,862
44. Long-term care .....	(d)						0	XXX	XXX	XXX		0
45. Other health .....	(d)	86,104					0	XXX	XXX	XXX	14,389	14,389
46. Total Accident and Health	97,587	0	0	0	0	0	0	XXX	XXX	XXX	30,251	30,251
47. Total	345,002 (c)	0	507	0	0	0	507	1,164,983	5,329	8,786	68,207	1,247,305



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Ohio		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount									
Individual Life																			
1. Industrial										0									
2. Whole		85,968	19	87,917					19	87,917	0	3	146,000	(24)	(311,501)	474	7,166,036		
3. Term		342,922	8	342,922					8	342,922	0	2	205,000	(7)	(719,799)	124	10,138,080		
4. Indexed									0	0	0								
5. Universal		69,466	5	69,466					5	69,466	0			(10)	(146,298)	145	2,498,960		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		498,356	32	500,305	0	0	0	0	32	500,305	0	5	351,000	(41)	(1,177,598)	743	19,803,076		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		663,321	144	663,321					144	663,321	0	0	0	(10)	(258,831)	191	10,573,992		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		8,786	24	8,786					24	8,786	0			0	0	2	83,898		
25. Other		34,520	26	34,520					26	34,520	0			0	179,086	4	381,059		
26. Total Individual Annuities		706,627	194	706,627	0	0	0	0	194	706,627	0	0	0	(10)	(79,745)	197	11,038,949		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	(2,417)	39	10,453		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	83	13,464	(64)	(3,043)	889	69,907		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	83	13,464	(67)	(5,460)	928	80,360		
47. Total		1,204,983	226	1,206,932	0	0	0	0	226	1,206,932	0	88	364,464	(118)	(1,262,803)	1,868	30,922,385		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Oklahoma DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 9,638			0				0	0	0		0	0
3. Term ..... 25,159							0	0			0	0
4. Indexed .....							0					0
5. Universal ..... 1,173							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	35,970	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	14,852				14,852
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		1,459		1,459
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	14,852	0	1,459	0	16,311
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	932						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	13,799						0	XXX	XXX	XXX	0	0
46. Total Accident and Health	14,731	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	50,701 (c)	0	0	0	0	0	0	14,852	0	1,459	0	16,311

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Oklahoma		DURING THE YEAR				2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																	
1. Industrial									0	0	0						
2. Whole		9,595	0	0					0	0	9,595	0	0	0	12,000	38	513,843
3. Term		0	0	0					0	0	0	0	0	(7)	(475,000)	32	2,571,380
4. Indexed									0	0	0						
5. Universal		0	0	0					0	0	0			(1)	(9,398)	4	96,119
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		9,595	0	0	0	0	0	0	0	0	9,595	0	0	(8)	(472,398)	74	3,181,342
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		14,852	8	14,852					8	14,852	0	0	0	(5,754)	14	270,339	
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		1,459	12	1,459					12	1,459	0		0	0	1	10,821	
25. Other		0	0	0					0	0	0		0	0	0	0	0
26. Total Individual Annuities		16,311	20	16,311	0	0	0	0	20	16,311	0	0	0	(5,754)	15	281,160	
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	3	1,116
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	26	4,242	(9)	(549)	176	14,137
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	26	4,242	(9)	(549)	179	15,253
47. Total		25,906	20	16,311	0	0	0	0	20	16,311	9,595	26	4,242	(17)	(478,701)	268	3,477,755

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Oregon DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole ..... 8,176			0				0	0	0		203	203
3. Term ..... 7,513							0	0			0	0
4. Indexed .....							0					0
5. Universal ..... 904							0	5,190			0	5,190
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	16,593	0	0	0	0	0	0	5,190	0	0	203	5,393
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed ..... 0							0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	3,442						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	15,656						0	XXX	XXX	XXX	263	263
46. Total Accident and Health	19,098	0	0	0	0	0	0	XXX	XXX	XXX	263	263
47. Total	35,691 (c)	0	0	0	0	0	0	5,190	0	0	466	5,656

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Oregon		DURING THE YEAR						2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Policy Exhibit		In Force December 31, Current Year (b)							
		13		Claims Settled During Current Year						Issued During Year				Other Changes to In Force (Net)									
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		23		24		25		26		27		28	
		Incurred During Current Year	14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount				
Individual Life																							
1. Industrial																							
2. Whole		0	0	0						0	0	0	1	200,000	(1)	(156,603)	43	793,914					
3. Term		0	0	0						0	0	0	2	400,000	(1)	(150,000)	22	2,110,495					
4. Indexed										0	0	0											
5. Universal		5,190	1	5,190						1	5,190	0			0	966	3	59,566					
6. Universal with secondary guarantees										0	0	0											
7. Variable										0	0	0											
8. Variable universal										0	0	0											
9. Credit										0	0	0											
10. Other										0	0	0											
11. Total Individual Life		5,190	1	5,190	0	0	0	0	1	5,190	0	3	600,000	(2)	(305,637)	68	2,963,975						
Group Life																							
12. Whole										0	0	0											
13. Term										0	0	0											
14. Universal										0	0	0											
15. Variable										0	0	0											
16. Variable universal										0	0	0											
17. Credit										0	0	0											
18. Other										0	0	0									(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																							
20. Fixed		0	0	0						0	0	0	0	0	0	6,132	2	158,992					
21. Indexed										0	0	0											
22. Variable with guarantees										0	0	0											
23. Variable without guarantees										0	0	0											
24. Life contingent payout		0	0	0						0	0	0			0	0	0	0	0	0	0		
25. Other		0	0	0	0	0	0	0	0	0	0	0			0	0	0	0	0	0	0		
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,132	2	158,992					
Group Annuities																							
27. Fixed										0	0	0											
28. Indexed										0	0	0											
29. Variable with guarantees										0	0	0											
30. Variable without guarantees										0	0	0											
31. Life contingent payout										0	0	0											
32. Other										0	0	0											
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																							
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	3	2,393					
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	20	3,432	(20)	(1,617)	142	14,830						
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	20	3,432	(20)	(1,617)	145	17,223						
47. Total		5,190	1	5,190	0	0	0	0	1	5,190	0	23	603,432	(22)	(301,122)	215	3,140,190						

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Pennsylvania DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....58,837	58,837		153				153	59,066	0		903	59,969
3. Term .....73,984	73,984						0	51,470			349	51,819
4. Indexed .....							0					0
5. Universal .....13,202	13,202						0	35,103			381	35,484
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	146,023	0	153	0	0	0	153	145,639	0	0	1,633	147,272
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....51,221	51,221						0	463,063				463,063
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	253		0		253
25. Other .....							0				14,041	14,041
26. Total Individual Annuities	51,221	0	0	0	0	0	0	463,316	0	0	14,041	477,357
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	36,526						0	XXX	XXX	XXX	25,841	25,841
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	71,881						0	XXX	XXX	XXX	11,034	11,034
46. Total Accident and Health	108,407	0	0	0	0	0	0	XXX	XXX	XXX	36,875	36,875
47. Total	305,651 (c)	0	153	0	0	0	153	608,955	0	0	52,549	661,504

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Pennsylvania		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit					
		13  Incurred During Current Year	Claims Settled During Current Year								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																	
1. Industrial									0	0	0						
2. Whole		62,395	8	59,066					8	59,066	3,329	2	175,000	(20)	(229,859)	313	4,017,980
3. Term		51,470	1	51,470					1	51,470	0	1	500,000	(8)	(712,000)	124	12,075,079
4. Indexed									0	0	0						
5. Universal		35,103	2	35,103					2	35,103	0			(2)	(28,980)	60	1,054,495
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		148,968	11	145,639	0	0	0	0	11	145,639	3,329	3	675,000	(30)	(970,839)	497	17,147,554
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		524,182	46	524,182					46	524,182	430	0	0	(12)	(349,253)	120	3,248,009
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			(1)	0	0	0
25. Other		13,105	12	13,105					12	13,105	0			0	15,423	1	212,734
26. Total Individual Annuities		537,287	58	537,287	0	0	0	0	58	537,287	430	0	0	(13)	(333,830)	121	3,460,743
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(6)	(2,902)	53	31,378
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	10,758	(45)	(8,118)	437	62,975
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	10,758	(51)	(11,020)	490	94,353
47. Total		686,255	69	682,926	0	0	0	0	69	682,926	3,759	53	685,758	(94)	(1,315,689)	1,108	20,702,650

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Rhode Island DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	0		0				0	0	0		0	0
3. Term .....	3,934						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	0						0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	3,934	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	0						0	XXX	XXX	XXX	0	0
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)							0	XXX	XXX	XXX	0	0
46. Total Accident and Health	714	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	4,648 (c)	0	0	0	0	0	0	0	0	0	0	0



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Rhode Island		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13  Incurred During Current Year	Claims Settled During Current Year								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		0	0	0					0	0	0	0	0	0	0	0	
3. Term .....		0	0	0					0	0	0	0	0	0	4	350,000	
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			0	0	0	
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	4	350,000	
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																	
20. Fixed .....		0	0	0					0	0	0	0	0	2	1	38	
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0		0	0	0	0	
25. Other .....		0	0	0					0	0	0		0	0	0	0	
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	2	1	38	
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	(48)	5	
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	(48)	5	
47. Total			0	0	0	0	0	0	0	0	0	0	0	0	(46)	10	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF South Carolina DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....55,257			34				34	18,008	0		599	18,607
3. Term .....28,170							0	0			0	0
4. Indexed .....							0					0
5. Universal .....12,776							0	10,222			286	10,508
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	96,203	0	34	0	0	0	34	28,230	0	0	885	29,115
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	29,448				29,448
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				6,280	6,280
26. Total Individual Annuities	0	0	0	0	0	0	0	29,448	0	0	6,280	35,728
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....(d)							0	XXX	XXX	XXX		0
43. Disability income .....(d)	13,048						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	31,072						0	XXX	XXX	XXX		0
46. Total Accident and Health	44,120	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total	140,323 (c)	0	34	0	0	0	34	57,678	0	0	7,165	64,843

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		South Carolina		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....16,531		2	18,008					2	18,008	0	2	180,000	(8)	(126,211)	166	4,051,378	
3. Term .....0		0	0					0	0	0	5	500,000	(1)	(187,164)	49	7,032,755	
4. Indexed .....								0	0	0							
5. Universal .....10,222		1	10,222					1	10,222	0			(1)	(8,358)	56	1,056,647	
6. Universal with secondary guarantees .....								0	0	0							
7. Variable .....								0	0	0							
8. Variable universal .....								0	0	0							
9. Credit .....								0	0	0							
10. Other .....								0	0	0							
11. Total Individual Life		26,753	3	28,230	0	0	0	3	28,230	0	7	680,000	(10)	(321,733)	271	12,140,780	
Group Life																	
12. Whole .....								0	0	0							
13. Term .....								0	0	0							
14. Universal .....								0	0	0							
15. Variable .....								0	0	0							
16. Variable universal .....								0	0	0							
17. Credit .....								0	0	0							
18. Other .....								0	0	0						(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities																	
20. Fixed .....29,448		11	29,448					11	29,448	0	0	0	(10,987)	14	468,940		
21. Indexed .....								0	0	0							
22. Variable with guarantees .....								0	0	0							
23. Variable without guarantees .....								0	0	0							
24. Life contingent payout .....0		0	0					0	0	0			0	0	0	0	
25. Other .....6,280		13	6,280					13	6,280	0			62,266	2	80,440		
26. Total Individual Annuities		35,728	24	35,728	0	0	0	24	35,728	0	0	0	51,279	16	549,380		
Group Annuities																	
27. Fixed .....								0	0	0							
28. Indexed .....								0	0	0							
29. Variable with guarantees .....								0	0	0							
30. Variable without guarantees .....								0	0	0							
31. Life contingent payout .....								0	0	0							
32. Other .....								0	0	0							
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
35. Comprehensive group .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
36. Medicare Supplement .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
37. Vision only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
38. Dental only .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
39. Federal Employees Health Benefits Plan .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
40. Title XVIII Medicare .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
41. Title XIX Medicaid .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
42. Credit A&H .....		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
43. Disability income .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(3)	(1,182)	35	10,630	
44. Long-term care .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX							
45. Other health .....(d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	51	9,816	(16)	(804)	342	28,677	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	51	9,816	(19)	(1,986)	377	39,307	
47. Total		62,481	27	63,958	0	0	0	27	63,958	0	58	689,816	(29)	(272,440)	664	12,729,467	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF South Dakota DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....1,255			0				0	0	0		0	0
3. Term .....2,329							0	0			0	0
4. Indexed .....							0					0
5. Universal .....1,488							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life .....	5,072	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life .....	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	19,581				19,581
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities .....	0	0	0	0	0	0	0	19,581	0	0	0	19,581
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities .....	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	1,351						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	5,802						0	XXX	XXX	XXX	0	0
46. Total Accident and Health .....	7,153	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total .....	12,225 (c)	0	0	0	0	0	0	19,581	0	0	0	19,581

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		South Dakota		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21							
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial									0	0	0						
2. Whole		0	0	0					0	0	0	0	0	0	0	7	106,536
3. Term		0	0	0					0	0	0	1	228,000	0	(153,000)	12	434,352
4. Indexed									0	0	0						
5. Universal		0	0	0					0	0	0			0	0	3	80,000
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	1	228,000	0	(153,000)	22	620,888
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		19,581	5	19,581					5	19,581	0	0	0	(1)	(17,382)	6	54,421
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		0	0	0	0				0	0	0			0	0	0	0
26. Total Individual Annuities		19,581	5	19,581	0	0	0	0	5	19,581	0	0	0	(1)	(17,382)	6	54,421
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	1	1,350
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	13	2,670	(3)	(258)	58	5,682
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	13	2,670	(3)	(258)	59	7,032
47. Total		19,581	5	19,581	0	0	0	0	5	19,581	0	14	230,670	(4)	(170,640)	87	682,341

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Tennessee DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....46,213			0				0	27,780	0		337	28,117
3. Term .....39,870							0	0			665	665
4. Indexed .....							0					0
5. Universal .....8,251							0	43,098			566	43,664
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	94,334	0	0	0	0	0	0	70,878	0	0	1,568	72,446
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....1,800							0	308,590				308,590
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				7,800	7,800
26. Total Individual Annuities	1,800	0	0	0	0	0	0	308,590	0	0	7,800	316,390
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	7,308						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	41,598						0	XXX	XXX	XXX	3,156	3,156
46. Total Accident and Health	48,906	0	0	0	0	0	0	XXX	XXX	XXX	3,156	3,156
47. Total	145,040 (c)	0	0	0	0	0	0	379,468	0	0	12,524	391,992

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Tennessee		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount									
Individual Life																			
1. Industrial										0	0								
2. Whole		27,780	5	27,780					5	27,780	0	0	0	(9)	(88,581)	181	2,888,207		
3. Term		0	0	0					0	0	0	0	0	(4)	(152,375)	74	6,929,091		
4. Indexed									0	0	0								
5. Universal		43,098	3	43,098					3	43,098	0			(2)	(38,379)	30	581,685		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		70,878	8	70,878	0	0	0	0	8	70,878	0	0	0	(15)	(279,335)	285	10,398,983		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		308,600	22	308,600					22	308,600	0	0	0	(5)	(256,481)	40	1,602,331		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0		
25. Other		7,800	24	7,800					24	7,800	0			0	5,552	2	159,948		
26. Total Individual Annuities		316,400	46	316,400	0	0	0	0	46	316,400	0	0	0	(5)	(250,929)	42	1,762,279		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(611)	18	6,794		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	47	6,840	(35)	(2,718)	499	32,057		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	47	6,840	(36)	(3,329)	517	38,851		
47. Total		387,278	54	387,278	0	0	0	0	54	387,278	0	47	6,840	(56)	(533,593)	844	12,200,113		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Texas DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....	129,680		223				223	140,856	1,298		2,677	144,831
3. Term .....	144,058						0	0			0	0
4. Indexed .....							0					0
5. Universal .....	16,302						0	60,078			1,073	61,151
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	290,040	0	223	0	0	0	223	200,934	1,298	0	3,750	205,982
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	27,145						0	356,298				356,298
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	27,145	0	0	0	0	0	0	356,298	0	0	0	356,298
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)							0	XXX	XXX	XXX		0
35. Comprehensive group ..... (d)							0	XXX	XXX	XXX		0
36. Medicare Supplement ..... (d)							0	XXX	XXX	XXX		0
37. Vision only ..... (d)							0	XXX	XXX	XXX		0
38. Dental only ..... (d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan ..... (d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare ..... (d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid ..... (d)							0	XXX	XXX	XXX		0
42. Credit A&H ..... (d)							0	XXX	XXX	XXX		0
43. Disability income ..... (d)	41,062						0	XXX	XXX	XXX	42,109	42,109
44. Long-term care ..... (d)							0	XXX	XXX	XXX		0
45. Other health ..... (d)	210,011						0	XXX	XXX	XXX	30,616	30,616
46. Total Accident and Health	251,073	0	0	0	0	0	0	XXX	XXX	XXX	72,725	72,725
47. Total	568,258 (c)	0	223	0	0	0	223	557,232	1,298	0	76,475	635,005



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Texas		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																	
1. Industrial									0	0	0						
2. Whole		142,716	10	142,154					10	142,154	5,189	6	542,000	(24)	(896,237)	385	8,501,801
3. Term		0	0	0					0	0	0	5	1,864,000	(19)	(3,018,597)	185	23,075,055
4. Indexed									0	0	0						
5. Universal		60,078	3	60,078					3	60,078	0			(7)	(164,112)	65	1,351,089
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		202,794	13	202,232	0	0	0	0	13	202,232	5,189	11	2,406,000	(50)	(4,078,946)	635	32,927,945
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0					(a)	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		761,853	102	761,853					102	761,853	0	1	5,532	(9)	(581,488)	75	3,841,504
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		761,853	102	761,853	0	0	0	0	102	761,853	0	1	5,532	(9)	(581,488)	75	3,841,504
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(900)	51	36,258
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	295	56,148	(114)	(14,957)	1,498	184,773
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	295	56,148	(115)	(15,857)	1,549	221,031
47. Total		964,647	115	964,085	0	0	0	0	115	964,085	5,189	307	2,467,680	(174)	(4,676,291)	2,259	36,990,480

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Utah DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....16,973	16,973		18				18	30,482	0		186	30,668
3. Term .....14,637	14,637						0	0			0	0
4. Indexed .....							0					0
5. Universal .....750	750						0	0			525	525
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	32,360	0	18	0	0	0	18	30,482	0	0	711	31,193
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	19,103				19,103
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		1,078		1,078
25. Other .....							0				1,200	1,200
26. Total Individual Annuities	0	0	0	0	0	0	0	19,103	0	1,078	1,200	21,381
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	435						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	22,907						0	XXX	XXX	XXX	2,230	2,230
46. Total Accident and Health	23,342	0	0	0	0	0	0	XXX	XXX	XXX	2,230	2,230
47. Total	55,702 (c)	0	18	0	0	0	18	49,585	0	1,078	4,141	54,804

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Utah		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																			
1. Industrial										0									
2. Whole		30,925	7	30,482					7	30,482	443	0	0	(6)	(33,919)	84	1,256,327		
3. Term		0	0	0					0	0	0	0	0	(2)	(150,000)	26	3,218,940		
4. Indexed									0	0	0	0							
5. Universal		0	0	0					0	0	0	0	0		2,236	2	41,654		
6. Universal with secondary guarantees									0	0	0	0							
7. Variable									0	0	0	0							
8. Variable universal									0	0	0	0							
9. Credit									0	0	0	0							
10. Other									0	0	0	0							
11. Total Individual Life		30,925	7	30,482	0	0	0	0	7	30,482	443	0	0	(8)	(181,683)	112	4,516,921		
Group Life																			
12. Whole									0	0	0	0							
13. Term									0	0	0	0							
14. Universal									0	0	0	0							
15. Variable									0	0	0	0							
16. Variable universal									0	0	0	0							
17. Credit									0	0	0	0							
18. Other									0	0	0	0					(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		19,348	3	19,348					3	19,348	0	0	0	(3)	(23,206)	4	47,122		
21. Indexed									0	0	0	0							
22. Variable with guarantees									0	0	0	0							
23. Variable without guarantees									0	0	0	0							
24. Life contingent payout		1,078	12	1,078					12	1,078	0	0	0		0	1	10,766		
25. Other		1,200	4	1,200					4	1,200	0	0	0		5,094	1	8,938		
26. Total Individual Annuities		21,626	19	21,626	0	0	0	0	19	21,626	0	0	0	(3)	(18,112)	6	66,826		
Group Annuities																			
27. Fixed									0	0	0	0							
28. Indexed									0	0	0	0							
29. Variable with guarantees									0	0	0	0							
30. Variable without guarantees									0	0	0	0							
31. Life contingent payout									0	0	0	0							
32. Other									0	0	0	0							
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	1	580		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	16	2,514	(9)	(456)	174	17,571		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	16	2,514	(9)	(456)	175	18,151		
47. Total		52,551	26	52,108	0	0	0	0	26	52,108	443	16	2,514	(20)	(200,251)	293	4,601,898		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Vermont DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....315			0				0	0	0		0	0
3. Term .....	0						0	0			0	0
4. Indexed .....							0					0
5. Universal .....87							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life .....	402	0	0	0	0	0	0	0	0	0	0	0
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life .....	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	0						0	0				0
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities .....	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities .....	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	0						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	247						0	XXX	XXX	XXX	0	0
46. Total Accident and Health .....	247	0	0	0	0	0	0	XXX	XXX	XXX	0	0
47. Total .....	649 (c)	0	0	0	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Vermont		DURING THE YEAR						2024		NAIC Company Code		56413	
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Claims Settled During Current Year		Total Settled During Current Year		23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount		27  Number of Pols/ Certs	28  Amount						
			Totals Paid		Reduction by Compromise									Amount Rejected					
			14  Number of Pols/ Certs	15  Amount	16  Number of Pols/ Certs	17  Amount								18  Number of Pols/ Certs	19  Amount	20  Number of Pols/ Certs	21  Amount		
Individual Life																			
1. Industrial									0	0	0								
2. Whole		0	0	0					0	0	0	0	0	0	0	3	24,520		
3. Term		0	0	0					0	0	0	0	0	0	0	1	10,000		
4. Indexed									0	0	0								
5. Universal		0	0	0					0	0	0			0	0	1	10,000		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	44,520		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		0	0	0					0	0	0	0	0	0	6,313	4	163,693		
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0		
25. Other		0	0	0					0	0	0			0	0	0	0		
26. Total Individual Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	6,313	4	163,693		
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2	264	0	0	5	360		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2	264	0	0	5	360		
47. Total		0	0	0	0	0	0	0	0	0	0	2	264	0	6,313	14	208,573		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Virginia DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....47,907	47,907		106				106	164,534	2,839		1,300	168,673
3. Term .....62,469	62,469						0	0			564	564
4. Indexed .....							0					0
5. Universal .....14,110	14,110						0	35,098			821	35,919
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	124,486	0	106	0	0	0	106	199,632	2,839	0	2,685	205,156
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....12,300	12,300						0	249,944				249,944
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				6,809	6,809
26. Total Individual Annuities	12,300	0	0	0	0	0	0	249,944	0	0	6,809	256,753
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	5,945						0	XXX	XXX	XXX	2,524	2,524
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	38,403						0	XXX	XXX	XXX	70	70
46. Total Accident and Health	44,348	0	0	0	0	0	0	XXX	XXX	XXX	2,594	2,594
47. Total	181,134 (c)	0	106	0	0	0	106	449,576	2,839	0	12,088	464,503

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Virginia		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits															
		13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
			14	15	16	17	18	19	20	21		Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																	
1. Industrial									0	0	0						
2. Whole		167,373	13	167,373					13	167,373	0	3	153,330	(16)	(185,548)	179	3,248,080
3. Term		0	0	0					0	0	0	0	0	(2)	(68,330)	67	8,316,461
4. Indexed									0	0	0						
5. Universal		35,098	2	35,098					2	35,098	0			(4)	(71,129)	48	1,064,030
6. Universal with secondary guarantees									0	0	0						
7. Variable									0	0	0						
8. Variable universal									0	0	0						
9. Credit									0	0	0						
10. Other									0	0	0						
11. Total Individual Life		202,471	15	202,471	0	0	0	0	15	202,471	0	3	153,330	(22)	(325,007)	294	12,628,571
Group Life																	
12. Whole									0	0	0						
13. Term									0	0	0						
14. Universal									0	0	0						
15. Variable									0	0	0						
16. Variable universal									0	0	0						
17. Credit									0	0	0						
18. Other									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed		249,944	16	249,944					16	249,944	0	0	0	(3)	(204,481)	38	838,442
21. Indexed									0	0	0						
22. Variable with guarantees									0	0	0						
23. Variable without guarantees									0	0	0						
24. Life contingent payout		0	0	0					0	0	0			0	0	0	0
25. Other		6,809	12	6,809					12	6,809	0		0	0	55,356	1	110,010
26. Total Individual Annuities		256,753	28	256,753	0	0	0	0	28	256,753	0	0	0	(3)	(149,125)	39	948,452
Group Annuities																	
27. Fixed									0	0	0						
28. Indexed									0	0	0						
29. Variable with guarantees									0	0	0						
30. Variable without guarantees									0	0	0						
31. Life contingent payout									0	0	0						
32. Other									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	0	17	5,559
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	9,192	(22)	(1,060)	340	31,389
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	50	9,192	(23)	(1,060)	357	36,948
47. Total		459,224	43	459,224	0	0	0	0	43	459,224	0	53	162,522	(48)	(475,192)	690	13,613,971

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000		BUSINESS IN THE STATE OF Washington		DURING THE YEAR 2024				NAIC Company Code 56413				
Line of Business		1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				Claims and Benefits Paid				
				3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits
Individual Life												
1. Industrial .....								0				
2. Whole .....		9,479		25				25	12,063	1,000		236
3. Term .....		30,049						0	0			0
4. Indexed .....								0				0
5. Universal .....		1,911						0	0			0
6. Universal with secondary guarantees .....								0				0
7. Variable .....								0				0
8. Variable universal .....								0				0
9. Credit .....								0				0
10. Other .....								0				0
11. Total Individual Life		41,439	0	25	0	0	0	25	12,063	1,000	0	236
Group Life												
12. Whole .....								0				0
13. Term .....								0				0
14. Universal .....								0				0
15. Variable .....								0				0
16. Variable universal .....								0				0
17. Credit .....								0				0
18. Other .....								0				0
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....		5,685						0	34,889			34,889
21. Indexed .....								0				0
22. Variable with guarantees .....								0				0
23. Variable without guarantees .....								0				0
24. Life contingent payout .....								0	0	0		0
25. Other .....								0			0	0
26. Total Individual Annuities		5,685	0	0	0	0	0	0	34,889	0	0	34,889
Group Annuities												
27. Fixed .....								0				0
28. Indexed .....								0				0
29. Variable with guarantees .....								0				0
30. Variable without guarantees .....								0				0
31. Life contingent payout .....								0				0
32. Other .....								0				0
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual ..... (d)								0	XXX	XXX	XXX	0
35. Comprehensive group ..... (d)								0	XXX	XXX	XXX	0
36. Medicare Supplement ..... (d)								0	XXX	XXX	XXX	0
37. Vision only ..... (d)								0	XXX	XXX	XXX	0
38. Dental only ..... (d)								0	XXX	XXX	XXX	0
39. Federal Employees Health Benefits Plan ..... (d)								0	XXX	XXX	XXX	0
40. Title XVIII Medicare ..... (e)								0	XXX	XXX	XXX	0
41. Title XIX Medicaid ..... (d)								0	XXX	XXX	XXX	0
42. Credit A&H .....								0	XXX	XXX	XXX	0
43. Disability income ..... (d)		11,066						0	XXX	XXX	XXX	0
44. Long-term care ..... (d)								0	XXX	XXX	XXX	0
45. Other health ..... (d)		50,992						0	XXX	XXX	XXX	3,156
46. Total Accident and Health		62,058	0	0	0	0	0	0	XXX	XXX	XXX	3,156
47. Total		109,182 (c)	0	25	0	0	0	25	46,952	1,000	0	3,392
												51,344



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Washington		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Policy Exhibit					
		13		Claims Settled During Current Year										Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		23	24	25	26	27	28		
		14	15	16	17	18	19	20	21	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount									
Individual Life																			
1.	Industrial								0	0	0								
2.	Whole	14,063	3	13,063					3	13,063	1,000	0	0	(4)	(64,774)	54	786,227		
3.	Term	0	0	0					0	0	0	0	0	(2)	(255,000)	36	7,263,431		
4.	Indexed								0	0	0								
5.	Universal	0	0	0					0	0	0	0	0	0	1,516	4	113,497		
6.	Universal with secondary guarantees								0	0	0								
7.	Variable								0	0	0								
8.	Variable universal								0	0	0								
9.	Credit								0	0	0								
10.	Other								0	0	0								
11.	Total Individual Life	14,063	3	13,063	0	0	0	0	3	13,063	1,000	0	0	(6)	(318,258)	94	8,163,155		
Group Life																			
12.	Whole								0	0	0								
13.	Term								0	0	0								
14.	Universal								0	0	0								
15.	Variable								0	0	0								
16.	Variable universal								0	0	0								
17.	Credit								0	0	0								
18.	Other								0	0	0						(a)		
19.	Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20.	Fixed	24,264	8	24,264					8	24,264	0	0	0	0	20,472	25	1,008,154		
21.	Indexed								0	0	0								
22.	Variable with guarantees								0	0	0								
23.	Variable without guarantees								0	0	0								
24.	Life contingent payout	0	0	0					0	0	0			0	0	0	0		
25.	Other	0	0	0					0	0	0			0	0	0	0		
26.	Total Individual Annuities	24,264	8	24,264	0	0	0	0	8	24,264	0	0	0	0	20,472	25	1,008,154		
Group Annuities																			
27.	Fixed								0	0	0								
28.	Indexed								0	0	0								
29.	Variable with guarantees								0	0	0								
30.	Variable without guarantees								0	0	0								
31.	Life contingent payout								0	0	0								
32.	Other								0	0	0								
33.	Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34.	Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35.	Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36.	Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37.	Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38.	Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39.	Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40.	Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41.	Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42.	Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43.	Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1	1,020	(1)	(500)	10	9,099		
44.	Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45.	Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	54	9,144	(13)	(846)	364	43,386		
46.	Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	55	10,164	(14)	(1,346)	374	52,485		
47.	Total	38,327	11	37,327	0	0	0	0	11	37,327	1,000	55	10,164	(20)	(299,132)	493	9,223,794		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF West Virginia DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members				7  Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other		8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....27,837			0				0	31,817	0		3,396	35,213
3. Term .....12,734							0	0			0	0
4. Indexed .....							0					0
5. Universal .....16,937							0	0			745	745
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	57,508	0	0	0	0	0	0	31,817	0	0	4,141	35,958
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....0							0	48,066				48,066
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	48,066	0	0	0	48,066
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	2,025						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	24,282						0	XXX	XXX	XXX	947	947
46. Total Accident and Health	26,307	0	0	0	0	0	0	XXX	XXX	XXX	947	947
47. Total	83,815 (c)	0	0	0	0	0	0	79,883	0	0	5,088	84,971

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		West Virginia		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14  Number of Pols/ Certs	15  Amount	16  Number of Pols/ Certs	17  Amount	18  Number of Pols/ Certs	19  Amount	20  Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial .....									0	0	0						
2. Whole .....		31,817	5	31,817					5	31,817	0	0	0	(7)	(50,157)	123	1,882,740
3. Term .....		0	0	0					0	0	0	2	400,000	(1)	(202,256)	27	1,785,906
4. Indexed .....									0	0	0						
5. Universal .....		0	0	0					0	0	0			0	3,271	60	1,366,225
6. Universal with secondary guarantees .....									0	0	0						
7. Variable .....									0	0	0						
8. Variable universal .....									0	0	0						
9. Credit .....									0	0	0						
10. Other .....									0	0	0						
11. Total Individual Life		31,817	5	31,817	0	0	0	0	5	31,817	0	2	400,000	(8)	(249,142)	210	5,034,871
Group Life																	
12. Whole .....									0	0	0						
13. Term .....									0	0	0						
14. Universal .....									0	0	0						
15. Variable .....									0	0	0						
16. Variable universal .....									0	0	0						
17. Credit .....									0	0	0						
18. Other .....									0	0	0						(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																	
20. Fixed .....		48,066	20	48,066					20	48,066	0	0	0	(2)	6,686	17	1,592,080
21. Indexed .....									0	0	0						
22. Variable with guarantees .....									0	0	0						
23. Variable without guarantees .....									0	0	0						
24. Life contingent payout .....		0	0	0					0	0	0			0	0	0	0
25. Other .....		0	0	0					0	0	0			0	0	0	0
26. Total Individual Annuities		48,066	20	48,066	0	0	0	0	20	48,066	0	0	0	(2)	6,686	17	1,592,080
Group Annuities																	
27. Fixed .....									0	0	0						
28. Indexed .....									0	0	0						
29. Variable with guarantees .....									0	0	0						
30. Variable without guarantees .....									0	0	0						
31. Life contingent payout .....									0	0	0						
32. Other .....									0	0	0						
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(167)	8	2,036
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	8	1,314	(26)	(1,128)	284	18,324
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	8	1,314	(27)	(1,295)	292	20,360
47. Total			79,883	25	79,883	0	0	0	25	79,883	0	10	401,314	(37)	(243,751)	519	6,647,311

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Wisconsin DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1  Premiums and Annuities Considerations	2  Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3  Paid in Cash or Left on Deposit	4  Applied to Pay Renewal Premiums	5  Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6  Other	7  Total (Col. 3+4+5+6)	8  Death and Annuity Benefits	9  Matured Endowments	10  Surrender Values and Withdrawals for Life Contracts	11  All Other Benefits	12  Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....22,546			52				52	113,820	1,307		736	115,863
3. Term .....26,802							0	0			0	0
4. Indexed .....							0					0
5. Universal .....9,947							0	0			162	162
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	59,295	0	52	0	0	0	52	113,820	1,307	0	898	116,025
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....3,500							0	238,636				238,636
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	3,500	0	0	0	0	0	0	238,636	0	0	0	238,636
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	4,258						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	35,313						0	XXX	XXX	XXX	35,447	35,447
46. Total Accident and Health	39,571	0	0	0	0	0	0	XXX	XXX	XXX	35,447	35,447
47. Total	102,366 (c)	0	52	0	0	0	52	352,456	1,307	0	36,345	390,108

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Wisconsin		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23  Number of Pols/ Certs	24  Amount	25  Number of Pols/ Certs	26  Amount	27  Number of Pols/ Certs	28  Amount
			14 Number of Pols/ Certs	15  Amount	16 Number of Pols/ Certs	17  Amount	18 Number of Pols/ Certs	19  Amount	20 Number of Pols/ Certs	21  Amount							
Individual Life																	
1. Industrial .....																	
2. Whole .....		116,434	6	115,127					6	115,127	1,307	0	0	(12)	(315,391)	167	1,998,021
3. Term .....		0	0	0					0	0	0	0	0	(4)	(1,639,237)	39	5,364,089
4. Indexed .....									0	0	0	0	0				
5. Universal .....		0	0	0					0	0	0	0	0	(1)	(8,178)	48	833,331
6. Universal with secondary guarantees .....									0	0	0	0	0				
7. Variable .....									0	0	0	0	0				
8. Variable universal .....									0	0	0	0	0				
9. Credit .....									0	0	0	0	0				
10. Other .....									0	0	0	0	0				
11. Total Individual Life		116,434	6	115,127	0	0	0	0	6	115,127	1,307	0	0	(17)	(1,962,806)	254	8,195,441
Group Life																	
12. Whole .....									0	0	0	0	0				
13. Term .....									0	0	0	0	0				
14. Universal .....									0	0	0	0	0				
15. Variable .....									0	0	0	0	0				
16. Variable universal .....									0	0	0	0	0				
17. Credit .....									0	0	0	0	0				
18. Other .....									0	0	0	0	0				(a)
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0			0	0
Individual Annuities																	
20. Fixed .....		186,436	16	186,436					16	186,436	0	0	0	(2)	(127,447)	40	1,411,443
21. Indexed .....									0	0	0	0	0				
22. Variable with guarantees .....									0	0	0	0	0				
23. Variable without guarantees .....									0	0	0	0	0				
24. Life contingent payout .....		0	0	0					0	0	0	0	0		0	0	0
25. Other .....		0	0	0					0	0	0	0	0		0	0	0
26. Total Individual Annuities		186,436	16	186,436	0	0	0	0	16	186,436	0	0	0	(2)	(127,447)	40	1,411,443
Group Annuities																	
27. Fixed .....									0	0	0	0	0				
28. Indexed .....									0	0	0	0	0				
29. Variable with guarantees .....									0	0	0	0	0				
30. Variable without guarantees .....									0	0	0	0	0				
31. Life contingent payout .....									0	0	0	0	0				
32. Other .....									0	0	0	0	0				
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0		0	0	0
Accident and Health																	
34. Comprehensive individual .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H .....			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	8	3,767
44. Long-term care .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health .....		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	42	7,644	(33)	(2,121)	378	29,742
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	42	7,644	(33)	(2,121)	386	33,509
47. Total			302,870	22	301,563	0	0	0	22	301,563	1,307	42	7,644	(52)	(2,092,374)	680	9,640,393

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Wyoming DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....							0					0
2. Whole .....28,090			0				0	0	0		628	628
3. Term .....62,684							0	0			0	0
4. Indexed .....							0	0				0
5. Universal .....5,548							0	0			0	0
6. Universal with secondary guarantees .....							0					0
7. Variable .....							0					0
8. Variable universal .....							0					0
9. Credit .....							0					0
10. Other .....							0					0
11. Total Individual Life	96,322	0	0	0	0	0	0	0	0	0	628	628
Group Life												
12. Whole .....							0					0
13. Term .....							0					0
14. Universal .....							0					0
15. Variable .....							0					0
16. Variable universal .....							0					0
17. Credit .....							0					0
18. Other .....							0					0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....6,005							0	8,700				8,700
21. Indexed .....							0					0
22. Variable with guarantees .....							0					0
23. Variable without guarantees .....							0					0
24. Life contingent payout .....							0	0		0		0
25. Other .....							0				0	0
26. Total Individual Annuities	6,005	0	0	0	0	0	0	8,700	0	0	0	8,700
Group Annuities												
27. Fixed .....							0					0
28. Indexed .....							0					0
29. Variable with guarantees .....							0					0
30. Variable without guarantees .....							0					0
31. Life contingent payout .....							0					0
32. Other .....							0					0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....(d)							0	XXX	XXX	XXX		0
35. Comprehensive group .....(d)							0	XXX	XXX	XXX		0
36. Medicare Supplement .....(d)							0	XXX	XXX	XXX		0
37. Vision only .....(d)							0	XXX	XXX	XXX		0
38. Dental only .....(d)							0	XXX	XXX	XXX		0
39. Federal Employees Health Benefits Plan .....(d)							0	XXX	XXX	XXX		0
40. Title XVIII Medicare .....(d)							0	XXX	XXX	XXX		0
41. Title XIX Medicaid .....(d)							0	XXX	XXX	XXX		0
42. Credit A&H .....							0	XXX	XXX	XXX		0
43. Disability income .....(d)	15,651						0	XXX	XXX	XXX	0	0
44. Long-term care .....(d)							0	XXX	XXX	XXX		0
45. Other health .....(d)	41,181						0	XXX	XXX	XXX	210	210
46. Total Accident and Health	56,832	0	0	0	0	0	0	XXX	XXX	XXX	210	210
47. Total	159,159 (c)	0	0	0	0	0	0	8,700	0	0	838	9,538

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Wyoming		DURING THE YEAR		2024		NAIC Company Code		56413					
Line of Business		Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										22		Policy Exhibit					
		13		Claims Settled During Current Year										Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		23	24	25	26	27	28		
		14	15	16	17	18	19	20	21	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount			
		Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount									
Individual Life																			
1. Industrial									0	0	0								
2. Whole		0	0	0					0	0	1,847	1	100,000	(6)	(145,658)	131	2,702,267		
3. Term		0	0	0					0	0	0	1	202,000	(13)	(2,040,969)	77	10,457,954		
4. Indexed									0	0	0								
5. Universal		0	0	0					0	0	0			0	0	19	483,987		
6. Universal with secondary guarantees									0	0	0								
7. Variable									0	0	0								
8. Variable universal									0	0	0								
9. Credit									0	0	0								
10. Other									0	0	0								
11. Total Individual Life		0	0	0	0	0	0	0	0	0	1,847	2	302,000	(19)	(2,186,627)	227	13,644,208		
Group Life																			
12. Whole									0	0	0								
13. Term									0	0	0								
14. Universal									0	0	0								
15. Variable									0	0	0								
16. Variable universal									0	0	0								
17. Credit									0	0	0								
18. Other									0	0	0						(a)		
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Individual Annuities																			
20. Fixed		8,700	7	8,700					7	8,700	0	0	0	13,088	37	431,683			
21. Indexed									0	0	0								
22. Variable with guarantees									0	0	0								
23. Variable without guarantees									0	0	0								
24. Life contingent payout		0	0	0					0	0	0		0	0	0	0	0		
25. Other		0	0	0					0	0	0		0	0	0	0	0		
26. Total Individual Annuities		8,700	7	8,700	0	0	0	0	7	8,700	0	0	0	13,088	37	431,683			
Group Annuities																			
27. Fixed									0	0	0								
28. Indexed									0	0	0								
29. Variable with guarantees									0	0	0								
30. Variable without guarantees									0	0	0								
31. Life contingent payout									0	0	0								
32. Other									0	0	0								
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Accident and Health																			
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	(1)	(964)	20	14,672		
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	5,784	(28)	(4,035)	330	33,198		
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	28	5,784	(29)	(4,999)	350	47,870		
47. Total		8,700	7	8,700	0	0	0	0	7	8,700	1,847	30	307,784	(48)	(2,178,538)	614	14,123,761		

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0000 BUSINESS IN THE STATE OF Grand Total DURING THE YEAR 2024 NAIC Company Code 56413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	Claims and Benefits Paid			
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other			9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial .....	0	0	0	0	0	0	0	0	0	0	0	0
2. Whole .....	2,153,145	0	2,787	0	0	0	2,787	1,894,525	103,708	0	51,127	2,049,360
3. Term .....	1,986,257	0	0	0	0	0	0	842,110	0	0	25,202	867,312
4. Indexed .....	0	0	0	0	0	0	0	0	0	0	0	0
5. Universal .....	444,165	0	0	0	0	0	0	869,361	0	0	21,175	890,536
6. Universal with secondary guarantees .....	0	0	0	0	0	0	0	0	0	0	0	0
7. Variable .....	0	0	0	0	0	0	0	0	0	0	0	0
8. Variable universal .....	0	0	0	0	0	0	0	0	0	0	0	0
9. Credit .....	0	0	0	0	0	0	0	0	0	0	0	0
10. Other .....	0	0	0	0	0	0	0	0	0	0	0	0
11. Total Individual Life	4,583,567	0	2,787	0	0	0	2,787	3,605,996	103,708	0	97,504	3,807,208
Group Life												
12. Whole .....	0	0	0	0	0	0	0	0	0	0	0	0
13. Term .....	0	0	0	0	0	0	0	0	0	0	0	0
14. Universal .....	0	0	0	0	0	0	0	0	0	0	0	0
15. Variable .....	0	0	0	0	0	0	0	0	0	0	0	0
16. Variable universal .....	0	0	0	0	0	0	0	0	0	0	0	0
17. Credit .....	0	0	0	0	0	0	0	0	0	0	0	0
18. Other .....	0	0	0	0	0	0	0	0	0	0	0	0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities												
20. Fixed .....	677,804	0	0	0	0	0	0	6,108,781	0	0	0	6,108,781
21. Indexed .....	0	0	0	0	0	0	0	0	0	0	0	0
22. Variable with guarantees .....	0	0	0	0	0	0	0	0	0	0	0	0
23. Variable without guarantees .....	0	0	0	0	0	0	0	0	0	0	0	0
24. Life contingent payout .....	0	0	0	0	0	0	0	253	0	41,808	0	42,061
25. Other .....	0	0	0	0	0	0	0	0	0	0	269,035	269,035
26. Total Individual Annuities	677,804	0	0	0	0	0	0	6,109,034	0	41,808	269,035	6,419,877
Group Annuities												
27. Fixed .....	0	0	0	0	0	0	0	0	0	0	0	0
28. Indexed .....	0	0	0	0	0	0	0	0	0	0	0	0
29. Variable with guarantees .....	0	0	0	0	0	0	0	0	0	0	0	0
30. Variable without guarantees .....	0	0	0	0	0	0	0	0	0	0	0	0
31. Life contingent payout .....	0	0	0	0	0	0	0	0	0	0	0	0
32. Other .....	0	0	0	0	0	0	0	0	0	0	0	0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health												
34. Comprehensive individual .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
35. Comprehensive group .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
36. Medicare Supplement .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
37. Vision only .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
38. Dental only .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
39. Federal Employees Health Benefits Plan .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
40. Title XVIII Medicare .....	(d) 0 (e) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
41. Title XIX Medicaid .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
42. Credit A&H .....	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
43. Disability income .....	(d) 615,691	0	0	0	0	0	0	XXX	XXX	XXX	341,366	341,366
44. Long-term care .....	(d) 0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
45. Other health .....	(d) 2,833,391	0	0	0	0	0	0	XXX	XXX	XXX	434,776	434,776
46. Total Accident and Health	3,449,082	0	0	0	0	0	0	XXX	XXX	XXX	776,142	776,142
47. Total	8,710,453 (c)	0	2,787	0	0	0	2,787	9,715,030	103,708	41,808	1,142,681	11,003,227



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code		0000		BUSINESS IN THE STATE OF		Grand Total		DURING THE YEAR		2024		NAIC Company Code		56413			
Line of Business		13  Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22  Unpaid December 31, Current Year	Policy Exhibit					
			Claims Settled During Current Year				Total Settled During Current Year					Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
			Totals Paid		Reduction by Compromise		Amount Rejected		20 Number of Pols/ Certs			23	24	25	26	27	28
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0		
1. Industrial		2,009,193	213	1,998,233	0	0	0	213	1,998,233	80,557	90	5,510,354	(464)	(10,702,711)	7,868	149,931,447	
3. Term		842,110	15	842,110	0	0	0	15	842,110	33,333	123	32,379,011	(231)	(42,470,123)	3,085	323,770,678	
4. Indexed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5. Universal		869,361	44	869,361	0	0	0	44	869,361	0	0	0	(88)	(1,607,892)	1,712	34,976,545	
6. Universal with secondary guarantees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
7. Variable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
8. Variable universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
9. Credit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
10. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
11. Total Individual Life		3,720,664	272	3,709,704	0	0	0	272	3,709,704	113,890	213	37,889,365	(783)	(54,780,726)	12,665	508,678,670	
Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
12. Whole		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
13. Term		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
14. Universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
15. Variable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
16. Variable universal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
17. Credit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 (a)	
18. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
19. Total Group Life		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Individual Annuities		7,068,626	1,135	7,050,128	0	0	0	1,135	7,050,128	19,066	10	228,138	(150)	(4,301,932)	1,770	61,710,176	
20. Fixed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
21. Indexed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
22. Variable with guarantees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
23. Variable without guarantees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
24. Life contingent payout		41,808	96	41,808	0	0	0	96	41,808	0	0	0	(2)	(71,758)	8	480,322	
25. Other		268,099	305	268,099	0	0	0	305	268,099	0	0	0	(4)	1,286,249	29	3,690,553	
26. Total Individual Annuities		7,378,533	1,536	7,360,035	0	0	0	1,536	7,360,035	19,066	10	228,138	(156)	(3,087,441)	1,807	65,881,051	
Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
27. Fixed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
28. Indexed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
29. Variable with guarantees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
30. Variable without guarantees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
31. Life contingent payout		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
32. Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
33. Total Group Annuities		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accident and Health																	
34. Comprehensive individual (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
35. Comprehensive group (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
36. Medicare Supplement (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
37. Vision only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
38. Dental only (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
39. Federal Employees Health Benefits Plan (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
40. Title XVIII Medicare (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
41. Title XIX Medicaid (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
43. Disability income (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	4	4,728	(100)	(52,077)	1,124	541,068	
44. Long-term care (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	0	0	0	0	0	0	
45. Other health (d)		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,993	557,352	(1,760)	(229,043)	21,523	2,471,684	
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,997	562,080	(1,860)	(281,120)	22,647	3,012,752	
47. Total		11,099,197	1,808	11,069,739	0	0	0	1,808	11,069,739	132,956	3,220	38,679,583	(2,799)	(58,149,287)	37,119	577,572,472	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ 0 , current year \$ 0

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 0 2) covering number of lives: 0 3) face amount \$ 0

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ 0 Group: \$ 0 Total: \$ 0

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 0

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year .....		1,642,851
2. Current year's realized pre-tax capital gains/(losses) of \$ ..... transferred into the reserve net of taxes of \$ .....		(718,120)
3. Adjustment for current year's liability gains/(losses) released from the reserve .....		0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....		924,731
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....		(14,687)
6. Reserve as of December 31, current year (Line 4 minus Line 5)		939,418

AMORTIZATION

Year of Amortization	1  Reserve as of December 31, Prior Year	2  Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3  Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4  Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2024 .....	89,021	(103,708)	0	(14,687)
2. 2025 .....	149,008	(189,788)	0	(40,780)
3. 2026 .....	143,116	(154,422)	0	(11,306)
4. 2027 .....	135,547	(116,286)	0	19,261
5. 2028 .....	128,627	(77,020)	0	51,607
6. 2029 .....	123,469	(34,422)	0	89,047
7. 2030 .....	119,342	(11,534)	0	107,808
8. 2031 .....	106,713	(9,631)	0	97,082
9. 2032 .....	87,790	(7,478)	0	80,312
10. 2033 .....	72,789	(5,360)	0	67,429
11. 2034 .....	60,784	(2,899)	0	57,885
12. 2035 .....	52,723	(1,575)	0	51,148
13. 2036 .....	52,568	(1,308)	0	51,260
14. 2037 .....	51,960	(1,014)	0	50,946
15. 2038 .....	51,086	(718)	0	50,368
16. 2039 .....	52,122	(389)	0	51,733
17. 2040 .....	48,506	(197)	0	48,309
18. 2041 .....	41,071	(158)	0	40,913
19. 2042 .....	27,979	(116)	0	27,863
20. 2043 .....	20,298	(72)	0	20,226
21. 2044 .....	12,928	(25)	0	12,903
22. 2045 .....	6,445	0	0	6,445
23. 2046 .....	4,149	0	0	4,149
24. 2047 .....	4,013	0	0	4,013
25. 2048 .....	3,119	0	0	3,119
26. 2049 .....	(2,972)	0	0	(2,972)
27. 2050 .....	651	0	0	651
28. 2051 .....	0	0	0	0
29. 2052 .....	0	0	0	0
30. 2053 .....	0	0	0	0
31. 2054 and Later		0	0	0
32. Total (Lines 1 to 31)	1,642,851	(718,120)	0	924,731

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year .....	1,130,769	0	1,130,769	2,276,483	2,161	2,278,644	3,409,413
2. Realized capital gains/(losses) net of taxes - General Account .....			0	2,132,095		2,132,095	2,132,095
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....			0			0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	(177,062)		(177,062)	(589,435)		(589,435)	(766,497)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....			0			0	0
7. Basic contribution .....	320,111	0	320,111	0	328	328	320,438
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	1,273,818	0	1,273,818	3,819,143	2,488	3,821,631	5,095,449
9. Maximum reserve .....	1,655,955	0	1,655,955	1,614,168	2,162	1,616,330	3,272,285
10. Reserve objective .....	952,945	0	952,945	1,614,168	1,048	1,615,216	2,568,161
11. 20% of (Line 10 - Line 8) .....	(64,175)	0	(64,175)	(440,995)	(288)	(441,283)	(505,458)
12. Balance before transfers (Lines 8 + 11) .....	1,209,643	0	1,209,643	3,378,148	2,200	3,380,348	4,589,991
13. Transfers .....	446,312		446,312	(446,312)		(446,312)	0
14. Voluntary contribution .....			0			0	0
15. Adjustment down to maximum/up to zero .....			0	(1,317,668)	(39)	(1,317,707)	(1,317,707)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,655,955	0	1,655,955	1,614,168	2,161	1,616,329	3,272,284

ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations .....	8,058,706	XXX	XXX	8,058,706	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A .....	31,918,085	XXX	XXX	31,918,085	0.0002	6,384	0.0007	22,343	0.0013	41,494
2.2	1	NAIC Designation Category 1.B .....	2,236,700	XXX	XXX	2,236,700	0.0004	895	0.0011	2,460	0.0023	5,144
2.3	1	NAIC Designation Category 1.C .....	6,829,032	XXX	XXX	6,829,032	0.0006	4,097	0.0018	12,292	0.0035	23,902
2.4	1	NAIC Designation Category 1.D .....	8,373,216	XXX	XXX	8,373,216	0.0007	5,861	0.0022	18,421	0.0044	36,842
2.5	1	NAIC Designation Category 1.E .....	19,266,237	XXX	XXX	19,266,237	0.0009	17,340	0.0027	52,019	0.0055	105,964
2.6	1	NAIC Designation Category 1.F .....	25,241,111	XXX	XXX	25,241,111	0.0011	27,765	0.0034	85,820	0.0068	171,640
2.7	1	NAIC Designation Category 1.G .....	23,877,188	XXX	XXX	23,877,188	0.0014	33,428	0.0042	100,284	0.0085	202,956
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7) .....	117,741,569	XXX	XXX	117,741,569	XXX	95,770	XXX	293,639	XXX	587,942
3.1	2	NAIC Designation Category 2.A .....	29,572,966	XXX	XXX	29,572,966	0.0021	62,103	0.0063	186,310	0.0105	310,516
3.2	2	NAIC Designation Category 2.B .....	26,766,671	XXX	XXX	26,766,671	0.0025	66,917	0.0076	203,427	0.0127	339,937
3.3	2	NAIC Designation Category 2.C .....	6,923,401	XXX	XXX	6,923,401	0.0036	24,924	0.0108	74,773	0.0180	124,621
3.4		Subtotal NAIC 2 (3.1+3.2+3.3) .....	63,263,038	XXX	XXX	63,263,038	XXX	153,944	XXX	464,509	XXX	775,074
4.1	3	NAIC Designation Category 3.A .....	4,273,950	XXX	XXX	4,273,950	0.0069	29,490	0.0183	78,213	0.0262	111,977
4.2	3	NAIC Designation Category 3.B .....	1,346,862	XXX	XXX	1,346,862	0.0099	13,334	0.0264	35,557	0.0377	50,777
4.3	3	NAIC Designation Category 3.C .....	425,850	XXX	XXX	425,850	0.0131	5,579	0.0350	14,905	0.0500	21,293
4.4		Subtotal NAIC 3 (4.1+4.2+4.3) .....	6,046,662	XXX	XXX	6,046,662	XXX	48,403	XXX	128,675	XXX	184,047
5.1	4	NAIC Designation Category 4.A .....		XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
5.2	4	NAIC Designation Category 4.B .....		XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
5.3	4	NAIC Designation Category 4.C .....		XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6.1	5	NAIC Designation Category 5.A .....		XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
6.2	5	NAIC Designation Category 5.B .....		XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
6.3	5	NAIC Designation Category 5.C .....		XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
6.4		Subtotal NAIC 5 (6.1+6.2+6.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7.	6	NAIC 6 .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8.		Total Unrated Multi-class Securities Acquired by Conversion .....		XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8) .....	195,109,975	XXX	XXX	195,109,975	XXX	298,117	XXX	886,823	XXX	1,547,062
PREFERRED STOCKS												
10.	1	Highest Quality .....	1,458,208	XXX	XXX	1,458,208	0.0005	729	0.0016	2,333	0.0033	4,812
11.	2	High Quality .....	8,885,480	XXX	XXX	8,885,480	0.0021	18,660	0.0064	56,867	0.0106	94,186
12.	3	Medium Quality .....	263,151	XXX	XXX	263,151	0.0099	2,605	0.0263	6,921	0.0376	9,894
13.	4	Low Quality .....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality .....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16.		Affiliated Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16) .....	10,606,839	XXX	XXX	10,606,839	XXX	21,994	XXX	66,121	XXX	108,893

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A .....		XXX	XXX	0	0.0002	0	0.0007	0	0.0013	0
19.2	1	NAIC Designation Category 1.B .....		XXX	XXX	0	0.0004	0	0.0011	0	0.0023	0
19.3	1	NAIC Designation Category 1.C .....		XXX	XXX	0	0.0006	0	0.0018	0	0.0035	0
19.4	1	NAIC Designation Category 1.D .....		XXX	XXX	0	0.0007	0	0.0022	0	0.0044	0
19.5	1	NAIC Designation Category 1.E .....		XXX	XXX	0	0.0009	0	0.0027	0	0.0055	0
19.6	1	NAIC Designation Category 1.F .....		XXX	XXX	0	0.0011	0	0.0034	0	0.0068	0
19.7	1	NAIC Designation Category 1.G .....		XXX	XXX	0	0.0014	0	0.0042	0	0.0085	0
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
20.1	2	NAIC Designation Category 2.A .....		XXX	XXX	0	0.0021	0	0.0063	0	0.0105	0
20.2	2	NAIC Designation Category 2.B .....		XXX	XXX	0	0.0025	0	0.0076	0	0.0127	0
20.3	2	NAIC Designation Category 2.C .....		XXX	XXX	0	0.0036	0	0.0108	0	0.0180	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
21.1	3	NAIC Designation Category 3.A .....		XXX	XXX	0	0.0069	0	0.0183	0	0.0262	0
21.2	3	NAIC Designation Category 3.B .....		XXX	XXX	0	0.0099	0	0.0264	0	0.0377	0
21.3	3	NAIC Designation Category 3.C .....		XXX	XXX	0	0.0131	0	0.0350	0	0.0500	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A .....		XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
22.2	4	NAIC Designation Category 4.B .....		XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
22.3	4	NAIC Designation Category 4.C .....		XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A .....		XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
23.2	5	NAIC Designation Category 5.B .....		XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
23.3	5	NAIC Designation Category 5.C .....		XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24.	6	NAIC 6 .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24) .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded .....		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality .....		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality .....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality .....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality .....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality .....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33) .....	205,716,814	XXX	XXX	205,716,814	XXX	320,111	XXX	952,945	XXX	1,655,955

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1  Book/Adjusted Carrying Value	2  Reclassify Related Party Encumbrances	3  Add Third Party Encumbrances	4  Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5  Factor	6  Amount (Cols.4 x 5)	7  Factor	8  Amount (Cols. 4 x 7)	9  Factor	10  Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality .....			XXX.....	0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality .....			XXX.....	0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality .....			XXX.....	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality .....			XXX.....	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality .....			XXX.....	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other .....			XXX.....	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....			XXX.....	0	0.0011	0	0.0057	0	0.0074	0
44.		Commercial Mortgages - All Other - CM2 - High Quality .....			XXX.....	0	0.0040	0	0.0114	0	0.0149	0
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....			XXX.....	0	0.0069	0	0.0200	0	0.0257	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX.....	0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX.....	0	0.0183	0	0.0486	0	0.0628	0
		Overdue, Not in Process:										
48.		Farm Mortgages .....			XXX.....	0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other .....			XXX.....	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other .....			XXX.....	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53.		Farm Mortgages .....			XXX.....	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other .....			XXX.....	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed .....			XXX.....	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other .....			XXX.....	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59.		Schedule DA Mortgages			XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public .....	8,070,840	XXX	XXX	8,070,840	0.0000	0	0.2000 (a)	1,614,168	0.2000 (a)	1,614,168
2.		Unaffiliated - Private .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
3.		Federal Home Loan Bank .....		XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
4.		Affiliated - Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....				0	XXX		XXX		XXX	
6.		Fixed Income - Highest Quality .....				0	XXX		XXX		XXX	
7.		Fixed Income - High Quality .....				0	XXX		XXX		XXX	
8.		Fixed Income - Medium Quality .....				0	XXX		XXX		XXX	
9.		Fixed Income - Low Quality .....				0	XXX		XXX		XXX	
10.		Fixed Income - Lower Quality .....				0	XXX		XXX		XXX	
11.		Fixed Income - In/Near Default .....				0	XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public .....				0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
13.		Unaffiliated Common Stock - Private .....				0	0.0000	0	0.1945	0	0.1945	0
14.		Real Estate .....				0	(b)	0	(b)	0	(b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16.		Affiliated - All Other .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17.		Total Common Stock (Sum of Lines 1 through 16)	8,070,840	0	0	8,070,840	XXX	0	XXX	1,614,168	XXX	1,614,168
REAL ESTATE												
18.		Home Office Property (General Account only) .....				0	0.0000	0	0.0912	0	0.0912	0
19.		Investment Properties .....				0	0.0000	0	0.0912	0	0.0912	0
20.		Properties Acquired in Satisfaction of Debt .....				0	0.0000	0	0.1337	0	0.1337	0
21.		Total Real Estate (Sum of Lines 18 through 20)	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality .....		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24.	2	High Quality .....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25.	3	Medium Quality .....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26.	4	Low Quality .....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27.	5	Lower Quality .....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28.	6	In or Near Default .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality .....	655,043	XXX	XXX	655,043	0.0005	328	0.0016	1,048	0.0033	2,162
31.	2	High Quality .....		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
32.	3	Medium Quality .....		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality .....		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality.....		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default .....		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	655,043	XXX	XXX	655,043	XXX	328	XXX	1,048	XXX	2,162
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality .....			XXX	0	0.0011	0	0.0057	0	0.0074	0
39.		Mortgages - CM2 - High Quality .....			XXX	0	0.0040	0	0.0114	0	0.0149	0
40.		Mortgages - CM3 - Medium Quality .....			XXX	0	0.0069	0	0.0200	0	0.0257	0
41.		Mortgages - CM4 - Low Medium Quality .....			XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality .....			XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed .....			XXX	0	0.0003	0	0.0007	0	0.0011	0
44.		Residential Mortgages - All Other .....		XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed .....			XXX	0	0.0003	0	0.0007	0	0.0011	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages .....			XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed .....			XXX	0	0.0006	0	0.0014	0	0.0023	0
48.		Residential Mortgages - All Other .....			XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed .....			XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other .....			XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages .....			XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed .....			XXX	0	0.0000	0	0.0046	0	0.0046	0
53.		Residential Mortgages - All Other .....			XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed .....			XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other .....			XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants .....			XXX	0	(c)	0	(c)	0	(c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....			XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior .....			XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other .....			XXX	0	0.0069	0	0.0200	0	0.0257	0
61.		Unaffiliated - Overdue, Not in Process .....			XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure .....			XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62) .....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0



**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public .....		XXX	XXX	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
66.		Unaffiliated Private .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
67.		Affiliated Life with AVR .....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69.		Affiliated Other - All Other .....		XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only) .....				0	0.0000	0	0.0912	0	0.0912	0
72.		Investment Properties .....				0	0.0000	0	0.0912	0	0.0912	0
73.		Properties Acquired in Satisfaction of Debt .....				0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit .....	0			0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	0			0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit .....	0			0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit .....	0			0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit .....	0			0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
82.		Fixed Income Instruments - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
83.		Common Stock - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
84.		Common Stock - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
85.		Preferred Stock - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
86.		Preferred Stock - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
87.		Real Estate - Unaffiliated .....	0			0	0.0000	0	0.1580	0	0.1580	0
88.		Real Estate - Affiliated .....	0			0	0.0000	0	0.1580	0	0.1580	0
89.		Mortgage Loans - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
90.		Mortgage Loans - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
91.		Other - Unaffiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
92.		Other - Affiliated .....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments .....		XXX		0	0.0000	0	0.0042	0	0.0042	0
95.		NAIC 2 Working Capital Finance Investments .....		XXX		0	0.0000	0	0.0137	0	0.0137	0
96.		Other Invested Assets - Schedule BA .....		XXX		0	0.0000	0	0.1580	0	0.1580	0
97.		Other Short-Term Invested Assets - Schedule DA .....		XXX		0	0.0000	0	0.1580	0	0.1580	0
98.		Total All Other (Sum of Lines 94, 95, 96 and 97) .....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	655,043	0	0	655,043	XXX	328	XXX	1,048	XXX	2,162

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets  
**N O N E**

Schedule F - Claims  
**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT  
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written .....	3,449,082	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned .....	3,395,965	XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims .....	841,648	24.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses .....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	841,648	24.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves .....	87,832	2.6	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a) .....	517,421	15.2		0.0		0.0		0.0		0.0		0.0		0.0
8. Other general insurance expenses .....	1,948,683	57.4		0.0		0.0		0.0		0.0		0.0		0.0
9. Taxes, licenses and fees .....	63,554	1.9		0.0		0.0		0.0		0.0		0.0		0.0
10. Total other expenses incurred .....	2,529,658	74.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .	(63,173)	(1.9)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds .....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	(63,173)	(1.9)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS														
1101. ....														
1102. ....														
1103. ....														
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written .....		XXX		XXX		XXX	615,691	XXX		XXX	2,833,391	XXX
2. Premiums earned .....		XXX		XXX		XXX	606,209	XXX		XXX	2,789,756	XXX
3. Incurred claims .....	0	0.0	0	0.0	0	0.0	351,929	58.1	0	0.0	489,719	17.6
4. Cost containment expenses .....		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	0	0.0	0	0.0	0	0.0	351,929	58.1	0	0.0	489,719	17.6
6. Increase in contract reserves .....	0	0.0	0	0.0	0	0.0	(38,382)	(6.3)	0	0.0	126,214	4.5
7. Commissions (a) .....		0.0		0.0		0.0	92,364	15.2		0.0	425,057	15.2
8. Other general insurance expenses .....		0.0		0.0		0.0	347,857	57.4		0.0	1,600,826	57.4
9. Taxes, licenses and fees .....		0.0		0.0		0.0	11,345	1.9		0.0	52,209	1.9
10. Total other expenses incurred .....	0	0.0	0	0.0	0	0.0	451,566	74.5	0	0.0	2,078,092	74.5
11. Aggregate write-ins for deductions .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .	0	0.0	0	0.0	0	0.0	(158,904)	(26.2)	0	0.0	95,731	3.4
13. Dividends or refunds .....		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	0	0.0	0	0.0	0	0.0	(158,904)	(26.2)	0	0.0	95,731	3.4
DETAILS OF WRITE-INS												
1101. ....												
1102. ....												
1103. ....												
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association  
**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

**PART 2. - RESERVES AND LIABILITIES**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums .....	0												
2. Advance premiums .....	53,117										9,482		43,635
3. Reserve for rate credits .....	0												
4. Total premium reserves, current year .....	53,117	0	0	0	0	0	0	0	0	0	9,482	0	43,635
5. Total premium reserves, prior year .....	52,918	0	0	0	0	0	0	0	0	0	10,248	0	42,670
6. Increase in total premium reserves	199	0	0	0	0	0	0	0	0	0	(766)	0	965
B. Contract Reserves:													
1. Additional reserves (a) .....	4,335,415										1,057,697		3,277,718
2. Reserve for future contingent benefits .....	0												
3. Total contract reserves, current year .....	4,335,415	0	0	0	0	0	0	0	0	0	1,057,697	0	3,277,718
4. Total contract reserves, prior year .....	4,247,583	0	0	0	0	0	0	0	0	0	1,096,079	0	3,151,504
5. Increase in contract reserves	87,832	0	0	0	0	0	0	0	0	0	(38,382)	0	126,214
C. Claim Reserves and Liabilities:													
1. Total current year .....	508,823	0	0	0	0	0	0	0	0	0	212,761	0	296,062
2. Total prior year .....	443,317	0	0	0	0	0	0	0	0	0	358,080	0	85,237
3. Increase	65,506	0	0	0	0	0	0	0	0	0	(145,319)	0	210,825

**PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year .....	334,573										226,254		108,319
1.2 On claims incurred during current year .....	441,569										270,994		170,575
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year .....	118,562										49,576		68,986
2.2 On claims incurred during current year .....	390,261										163,185		227,076
3. Test:													
3.1 Lines 1.1 and 2.1 .....	453,135	0	0	0	0	0	0	0	0	0	275,830	0	177,305
3.2 Claim reserves and liabilities, December 31, prior year .....	443,317	0	0	0	0	0	0	0	0	0	358,080	0	85,237
3.3 Line 3.1 minus Line 3.2	9,818	0	0	0	0	0	0	0	0	0	(82,250)	0	92,068

**PART 4. - REINSURANCE**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written .....													
2. Premiums earned .....													
3. Incurred claims .....													
4. Commissions .....													
B. Reinsurance Ceded:													
1. Premiums written .....													
2. Premiums earned .....													
3. Incurred claims .....													
4. Commissions .....													

(a) Includes \$ ..... premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3  Medicare Supplement	4  Vision Only	5  Dental Only	6 Federal Employees Health Benefits Plan	7  Medicare Title XVIII	8  Medicaid Title XIX	9  Credit A&H	10  Disability Income	11  Long-Term Care	12  Other Health	13  Total
A. Direct:													
1. Incurred claims .....										351,929		489,719	841,648
2. Beginning claim reserves and liabilities .....										358,081		85,236	443,317
3. Ending claim reserves and liabilities .....										212,761		296,062	508,823
4. Claims paid .....	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142
B. Assumed Reinsurance:													
1. Incurred claims .....													0
2. Beginning claim reserves and liabilities .....													0
3. Ending claim reserves and liabilities .....													0
4. Claims paid .....	0	0	0	0	0	0	0	0	0	0	0	0	0
C. Ceded Reinsurance:													
1. Incurred claims .....													0
2. Beginning claim reserves and liabilities .....													0
3. Ending claim reserves and liabilities .....													0
4. Claims paid .....	0	0	0	0	0	0	0	0	0	0	0	0	0
D. Net:													
1. Incurred claims .....	0	0	0	0	0	0	0	0	0	351,929	0	489,719	841,648
2. Beginning claim reserves and liabilities .....	0	0	0	0	0	0	0	0	0	358,081	0	85,236	443,317
3. Ending claim reserves and liabilities .....	0	0	0	0	0	0	0	0	0	212,761	0	296,062	508,823
4. Claims paid .....	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses .....	0	0	0	0	0	0	0	0	0	351,929	0	489,719	841,648
2. Beginning reserves and liabilities .....										358,081		85,236	443,317
3. Ending reserves and liabilities .....										212,761		296,062	508,823
4. Paid claims and cost containment expenses	0	0	0	0	0	0	0	0	0	497,249	0	278,893	776,142

Schedule S - Part 1 - Section 1

**N O N E**

Schedule S - Part 1 - Section 2

**N O N E**

Schedule S - Part 2

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
88099	75-1608507	05/15/1994	Optimum Re Ins Co	TX	YRT/I	IL	47,475,292	96,290	94,496	179,339				
88099	75-1608507	05/15/1994	Optimum RE Ins Co	TX	CO/I	IL	2,015	85	77	8				
93572	43-1235868	12/08/1998	Reinsurance Group of America, Inc.	MO	YRT/I	IL	19,133,733	85,666	75,905	206,803				
93572	43-1235868	12/08/1998	Reinsurance Group of America, Inc.	MO	CO/I	IL	3,298,962	19,503	18,544	35,656				
0199999. General Account - Authorized U.S. Affiliates - Captive							69,910,002	201,544	189,022	421,806	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							69,910,002	201,544	189,022	421,806	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							69,910,002	201,544	189,022	421,806	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
1199999. Total General Account Authorized							69,910,002	201,544	189,022	421,806	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction							0	0	0	0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							69,910,002	201,544	189,022	421,806	0	0	0	0
4899999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
7099999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
7499999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
7799999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
7899999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0	0
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0	0
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0	0
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0	0
8999999. Total Separate Accounts Reciprocal Jurisdiction							0	0	0	0	0	0	0	0
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							0	0	0	0	0	0	0	0
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							69,910,002	201,544	189,022	421,806	0	0	0	0
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							0	0	0	0	0	0	0	0
9999999 - Totals							69,910,002	201,544	189,022	421,806	0	0	0	0

Schedule S - Part 3 - Section 2

**N O N E**

Schedule S - Part 4

**N O N E**

Schedule S - Part 4 - Bank Footnote

**N O N E**

Schedule S - Part 5

**N O N E**

Schedule S - Part 5 - Bank Footnote

**N O N E**



SCHEDULE S - PART 6  
Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2024	2 2023	3 2022	4 2021	5 2020
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts .....	422	367	367	358	368
2. Commissions and reinsurance expense allowances .....	0	0	0	0	0
3. Contract claims .....	68	409	66	244	10
4. Surrender benefits and withdrawals for life contracts .....					
5. Dividends to policyholders and refunds to members .....					
6. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts .....					
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts .....	202	189	187	226	223
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	0	0	0	0	0
12. Amounts recoverable on reinsurance .....	50	0	0	0	0
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends and refunds to members (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....					
16. Unauthorized reinsurance offset .....	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers .....					0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F) .....	0	0	0	0	0
19. Letters of credit (L) .....	0	0	0	0	0
20. Trust agreements (T) .....	0	0	0	0	0
21. Other (O) .....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust .....					0
23. Funds deposited by and withheld from (F) .....					0
24. Letters of credit (L) .....					0
25. Trust agreements (T) .....					0
26. Other (O) .....					0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	219,147,245		219,147,245
2. Reinsurance (Line 16) .....	50,000	(50,000)	0
3. Premiums and considerations (Line 15) .....	78,960	0	78,960
4. Net credit for ceded reinsurance .....	XXX	458,230	458,230
5. All other admitted assets (balance) .....	2,196,166		2,196,166
6. Total assets excluding Separate Accounts (Line 26) .....	221,472,371	408,230	221,880,601
7. Separate Account assets (Line 27) .....	0		0
8. Total assets (Line 28)	221,472,371	408,230	221,880,601
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	138,120,796	206,686	138,327,482
10. Liability for deposit-type contracts (Line 3) .....	2,385,121	201,544	2,586,665
11. Claim reserves (Line 4) .....	2,209,490	0	2,209,490
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....	0		0
13. Premium & annuity considerations received in advance (Line 8) .....	252,611		252,611
14. Other contract liabilities (Line 9) .....	939,419		939,419
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....	0		0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....	0		0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....	0		0
19. All other liabilities (balance) .....	3,888,706		3,888,706
20. Total liabilities excluding Separate Accounts (Line 26) .....	147,796,143	408,230	148,204,373
21. Separate Account liabilities (Line 27) .....			0
22. Total liabilities (Line 28) .....	147,796,143	408,230	148,204,373
23. Capital & surplus (Line 38) .....	73,676,228	XXX	73,676,228
24. Total liabilities, capital & surplus (Line 39)	221,472,371	408,230	221,880,601
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	206,686		
26. Claim reserves .....	0		
27. Policyholder dividends/reserves .....	0		
28. Premium & annuity considerations received in advance .....	0		
29. Liability for deposit-type contracts .....	201,544		
30. Other contract liabilities .....	0		
31. Reinsurance ceded assets .....	50,000		
32. Other ceded reinsurance recoverables .....	0		
33. Total ceded reinsurance recoverables .....	458,230		
34. Premiums and considerations .....	0		
35. Reinsurance in unauthorized companies .....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers .....	0		
37. Reinsurance with Certified Reinsurers .....	0		
38. Funds held under reinsurance treaties with Certified Reinsurers .....	0		
39. Other ceded reinsurance payables/offsets .....	0		
40. Total ceded reinsurance payable/offsets .....	0		
41. Total net credit for ceded reinsurance	458,230		

SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				
			1	2	3	4	5
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	6
						Deposit-Type Contracts	Totals
1.	Alabama .....	AL	66,438	8,102	3,464	0	78,004
2.	Alaska .....	AK	0	0		0	0
3.	Arizona .....	AZ	67,092	2,575	19,035	0	88,702
4.	Arkansas .....	AR	113,250	8,480	13,278	0	135,008
5.	California .....	CA	574,454	32,065	77,339	0	683,858
6.	Colorado .....	CO	81,117	100,617	8,574	0	190,308
7.	Connecticut .....	CT	2,133	0	6,558	0	8,691
8.	Delaware .....	DE	19,650	1,200	346	0	21,196
9.	District of Columbia .....	DC	6,838	0	3,310	0	10,148
10.	Florida .....	FL	84,930	480	5,510	0	90,920
11.	Georgia .....	GA	170,864	4,200	32,787	0	207,851
12.	Hawaii .....	HI	0	0		0	0
13.	Idaho .....	ID	35,175	11,300	7,482	0	53,957
14.	Illinois .....	IL	386,961	444	61,120	0	448,525
15.	Indiana .....	IN	153,290	1,200	14,645	0	169,135
16.	Iowa .....	IA	58,660	0	7,917	0	66,577
17.	Kansas .....	KS	128,159	3,300	8,796	0	140,255
18.	Kentucky .....	KY	141,548	0	7,781	0	149,329
19.	Louisiana .....	LA	150,997	12,650	30,141	0	193,788
20.	Maine .....	ME	2,438	121,114		0	123,552
21.	Maryland .....	MD	40,491	41,200	324	0	82,015
22.	Massachusetts .....	MA	9,767	0	3,175	0	12,942
23.	Michigan .....	MI	42,837	1,050	223	0	44,110
24.	Minnesota .....	MN	71,790	6,124	4,347	0	82,261
25.	Mississippi .....	MS	45,328	0	5,370	0	50,698
26.	Missouri .....	MO	187,596	16,060	17,187	0	220,843
27.	Montana .....	MT	24,566	0	5,645	0	30,211
28.	Nebraska .....	NE	142,982	21,528	23,584	0	188,094
29.	Nevada .....	NV	13,420	0	154	0	13,574
30.	New Hampshire .....	NH	0	0		0	0
31.	New Jersey .....	NJ	108,316	4,200	68,534	0	181,050
32.	New Mexico .....	NM	18,481	0	1,685	0	20,166
33.	New York .....	NY	127,863	144,750	10,647	0	283,260
34.	North Carolina .....	NC	107,633	300	4,300	0	112,233
35.	North Dakota .....	ND	78,016	300	7,901	0	86,217
36.	Ohio .....	OH	220,506	26,909	11,483	0	258,898
37.	Oklahoma .....	OK	35,970	0	932	0	36,902
38.	Oregon .....	OR	16,593	0	3,442	0	20,035
39.	Pennsylvania .....	PA	146,023	51,221	36,526	0	233,770
40.	Rhode Island .....	RI	3,934	0		0	3,934
41.	South Carolina .....	SC	96,203	0	13,048	0	109,251
42.	South Dakota .....	SD	5,072	0	1,351	0	6,423
43.	Tennessee .....	TN	94,334	1,800	7,308	0	103,442
44.	Texas .....	TX	290,040	27,145	41,062	0	358,247
45.	Utah .....	UT	32,360	0	435	0	32,795
46.	Vermont .....	VT	402	0		0	402
47.	Virginia .....	VA	124,486	12,300	5,945	0	142,731
48.	Washington .....	WA	41,439	5,685	11,066	0	58,190
49.	West Virginia .....	WV	57,508	0	2,025	0	59,533
50.	Wisconsin .....	WI	59,295	3,500	4,258	0	67,053
51.	Wyoming .....	WY	96,322	6,005	15,651	0	117,978
52.	American Samoa .....	AS	0	0		0	0
53.	Guam .....	GU	0	0		0	0
54.	Puerto Rico .....	PR	0	0		0	0
55.	U.S. Virgin Islands .....	VI	0	0		0	0
56.	Northern Mariana Islands .....	MP	0	0		0	0
57.	Canada .....	CAN	0	0		0	0
58.	Aggregate Other Alien .....	OT	0	0		0	0
59.	Total		4,583,567	677,804	615,691	0	5,877,062

Schedule Y - Part 1A - Detail of Insurance Holding Company System

**N O N E**

Schedule Y - Part 1A - Explanations

**N O N E**

Schedule Y - Part 2

**N O N E**

Schedule Y - Part 3

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	WAIVED
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1? .....	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.

Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....

NO
27.

Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? .....

NO
28.

Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) .....

NO
29.

Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....

NO
30.

Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....

NO
31.

Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....

NO
32.

Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....

NO
33.

Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? .....

NO
34.

Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? .....

NO
35.

Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? .....

NO
36.

Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? .....

NO

APRIL FILING

37.

Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? .....

YES
38.

Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....

NO
39.

Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..

NO
40.

Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....

YES
41.

Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? .....

NO
42.

Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? .....

NO
43.

Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? .....

NO
44.

Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? .....

NO
45.

Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

NO
46.

Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

NO
47.

Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....

NO

AUGUST FILING

48.

Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? .....

YES
- Explanations:

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- Bar Codes:
6.

Life, Health & Annuity Assessable Premium Exhibit - Parts 1 and 2 [Document Identifier 290]
10.

SIS Stockholder Information Supplement [Document Identifier 420]
11.

Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
12.

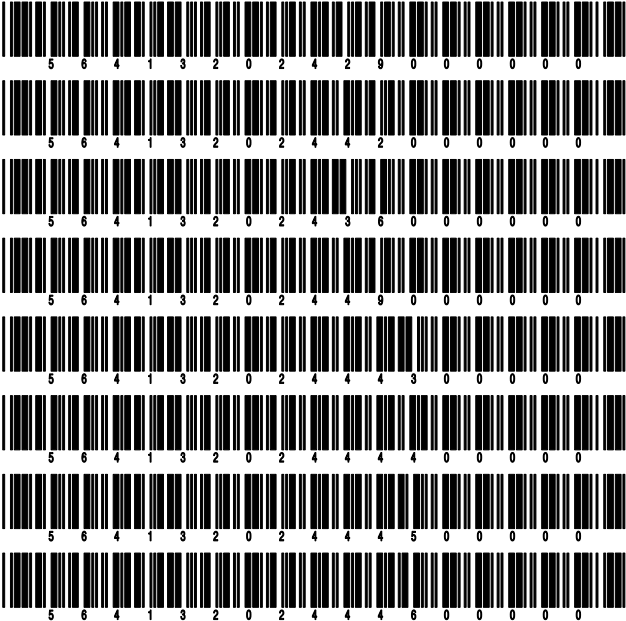
Trusted Surplus Statement [Document Identifier 490]
16.

Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
17.

Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
18.

Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
19.

Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	<div><div></div><div>56413202444700000</div></div>
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	<div><div></div><div>5641320244448000000</div></div>
22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	<div><div></div><div>5641320244449000000</div></div>
23.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	<div><div></div><div>5641320244450000000</div></div>
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	<div><div></div><div>5641320244451000000</div></div>
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	<div><div></div><div>5641320244452000000</div></div>
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	<div><div></div><div>5641320244453000000</div></div>
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	<div><div></div><div>5641320244454000000</div></div>
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	<div><div></div><div>5641320244495000000</div></div>
29.	Supplemental Schedule O [Document Identifier 465]	<div><div></div><div>5641320244465000000</div></div>
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	<div><div></div><div>5641320244365000000</div></div>
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	<div><div></div><div>5641320244224000000</div></div>
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	<div><div></div><div>5641320244225000000</div></div>
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	<div><div></div><div>5641320244226000000</div></div>
34.	VM-20 Reserves Supplement [Document Identifier 456]	<div><div></div><div>5641320244456000000</div></div>
35.	Health Care Receivables Supplement [Document Identifier 475]	<div><div></div><div>5641320244475000000</div></div>
36.	Market Conduct Annual Statement (MCAS) Premium Exhibit [Document Identifier 600]	<div><div></div><div>5641320244600000000</div></div>
38.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	<div><div></div><div>5641320244306000000</div></div>
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	<div><div></div><div>5641320244230000000</div></div>
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	<div><div></div><div>5641320244216000000</div></div>
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	<div><div></div><div>5641320244435000000</div></div>
43.	Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	<div><div></div><div>5641320244345000000</div></div>
44.	Variable Annuities Supplement [Document Identifier 286]	<div><div></div><div>5641320244286000000</div></div>
45.	Executive Summary of the PBR Actuarial Report [Document Identifier 457]	<div><div></div><div>5641320244457000000</div></div>
46.	Life Summary of the PBR Actuarial Report [Document Identifier 458]	<div><div></div><div>5641320244458000000</div></div>
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	<div><div></div><div>5641320244459000000</div></div>

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year	2 Prior Year
08.304. Reinsurance Billing Credit .....	2,580	57,255
08.305. Commission Income .....	186,780	31,860
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	189,360	89,115



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE United Transportation Union Insurance Association

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations - Summary Line 8.3

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.304. Miscellaneous Income .....	3,534	1,774		289		1,471			
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	3,534	1,774	0	289	0	1,471	0	0	0