



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2024  
OF THE CONDITION AND AFFAIRS OF THE  
Oklahoma Surety Company

|                                                    |                                                  |                 |                                                                         |       |                                                |            |
|----------------------------------------------------|--------------------------------------------------|-----------------|-------------------------------------------------------------------------|-------|------------------------------------------------|------------|
| NAIC Group Code                                    | 0084<br>(Current)                                | 0084<br>(Prior) | NAIC Company Code                                                       | 23426 | Employer's ID Number                           | 73-0773259 |
| Organized under the Laws of<br>Country of Domicile | OH<br>United States of America                   |                 | State of Domicile or Port of Entry                                      |       | OH                                             |            |
| Incorporated/Organized                             | 08/05/1968                                       |                 | Commenced Business                                                      |       | 08/05/1968                                     |            |
| Statutory Home Office                              | 301 E. 4th Street<br>(Street and Number)         |                 | Cincinnati, OH, US 45202<br>(City or Town, State, Country and Zip Code) |       |                                                |            |
| Main Administrative Office                         | 1437 S. Boulder Ave.<br>(Street and Number)      |                 | Tulsa, OK, US 74119<br>(City or Town, State, Country and Zip Code)      |       | 918-587-7221<br>(Area Code) (Telephone Number) |            |
| Mail Address                                       | P.O. Box 1409<br>(Street and Number or P.O. Box) |                 | Tulsa, OK, US 74101<br>(City or Town, State, Country and Zip Code)      |       |                                                |            |
| Primary Location of Books and Records              | 1437 S. Boulder Ave.<br>(Street and Number)      |                 | Tulsa, OK, US 74119<br>(City or Town, State, Country and Zip Code)      |       | 918-587-7221<br>(Area Code) (Telephone Number) |            |
| Internet Website Address                           | http://www.mcg-ins.com/                          |                 |                                                                         |       |                                                |            |
| Statutory Statement Contact                        | Gregory Patrick Jones<br>(Name)                  |                 | 918-587-7221-61250<br>(Area Code) (Telephone Number)                    |       |                                                |            |
|                                                    | gjonas@mcg-ins.com<br>(E-mail Address)           |                 | 918-588-1253<br>(FAX Number)                                            |       |                                                |            |

OFFICERS

|                     |                         |                                           |                       |
|---------------------|-------------------------|-------------------------------------------|-----------------------|
| President and COO   | Robert Dewayne Martin # | Senior Vice President, CFO<br>& Treasurer | Gregory Patrick Jones |
| Assistant Secretary | Sharon Lee Anne Hackl   |                                           |                       |

OTHER

|                                                   |                                                              |                                          |
|---------------------------------------------------|--------------------------------------------------------------|------------------------------------------|
| David Lawrence Thompson Jr, Chairman              | Raymond Herbert Corley, Senior Vice President                | Lynn Marchbank, Vice President           |
| Senior Vice President & Chief Information Officer | Magdalena Franziska Kulik Grossman, Chief Compliance Officer | Matthew David Felvus, Secretary          |
| Stephen Charles Beraha, Assistant Secretary       | Matthew John Stevens, Assistant Treasurer                    | Robert Jude Zbacnik, Assistant Treasurer |
| Michael Eugene Sullivan Jr, Vice Chairman         | Annette Denise Gardner, Assistant Treasurer                  |                                          |

DIRECTORS OR TRUSTEES

|                            |                            |                            |
|----------------------------|----------------------------|----------------------------|
| David Lawrence Thompson Jr | Michelle Ann Gillis        | Michael Eugene Sullivan Jr |
| Brian Scott Hertzman       | Anthony Joseph Mercurio Jr |                            |

|           |          |    |
|-----------|----------|----|
| State of  | Ohio     | SS |
| County of | Hamilton |    |

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                            |                                              |                                                                 |
|--------------------------------------------|----------------------------------------------|-----------------------------------------------------------------|
| Robert Dewayne Martin<br>President and COO | Sharon Lee Anne Hackl<br>Assistant Secretary | Gregory Patrick Jones<br>Senior Vice President, CFO & Treasurer |
|--------------------------------------------|----------------------------------------------|-----------------------------------------------------------------|

Subscribed and sworn to before me this  
13th day of February, 2025

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Sonya L. Embry  
Notary Public, State of Oklahoma  
My Commission expires December 28, 2028

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

ASSETS

|                                                                                                                                                                             | Current Year |                         |                                           | Prior Year                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------------|-------------------------------------------|-----------------------------|
|                                                                                                                                                                             | 1<br>Assets  | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) | 4<br>Net Admitted<br>Assets |
| 1. Bonds (Schedule D) .....                                                                                                                                                 | 15,101,800   | 0                       | 15,101,800                                | 16,228,260                  |
| 2. Stocks (Schedule D):                                                                                                                                                     |              |                         |                                           |                             |
| 2.1 Preferred stocks .....                                                                                                                                                  | 0            | 0                       | 0                                         | 0                           |
| 2.2 Common stocks .....                                                                                                                                                     | 0            | 0                       | 0                                         | 0                           |
| 3. Mortgage loans on real estate (Schedule B):                                                                                                                              |              |                         |                                           |                             |
| 3.1 First liens .....                                                                                                                                                       | 0            | 0                       | 0                                         | 0                           |
| 3.2 Other than first liens.....                                                                                                                                             | 0            | 0                       | 0                                         | 0                           |
| 4. Real estate (Schedule A):                                                                                                                                                |              |                         |                                           |                             |
| 4.1 Properties occupied by the company (less \$ .....0<br>encumbrances) .....                                                                                               | 0            | 0                       | 0                                         | 0                           |
| 4.2 Properties held for the production of income (less<br>\$ .....0 encumbrances) .....                                                                                     | 0            | 0                       | 0                                         | 0                           |
| 4.3 Properties held for sale (less \$ .....0<br>encumbrances) .....                                                                                                         | 0            | 0                       | 0                                         | 0                           |
| 5. Cash (\$ .....65,444 , Schedule E - Part 1), cash equivalents<br>(\$ .....2,366,572 , Schedule E - Part 2) and short-term<br>investments (\$ .....0 , Schedule DA) ..... | 2,432,016    | 0                       | 2,432,016                                 | 750,981                     |
| 6. Contract loans (including \$ .....0 premium notes) .....                                                                                                                 | 0            | 0                       | 0                                         | 0                           |
| 7. Derivatives (Schedule DB) .....                                                                                                                                          | 0            | 0                       | 0                                         | 0                           |
| 8. Other invested assets (Schedule BA) .....                                                                                                                                | 0            | 0                       | 0                                         | 0                           |
| 9. Receivable for securities .....                                                                                                                                          | 0            | 0                       | 0                                         | 0                           |
| 10. Securities lending reinvested collateral assets (Schedule DL) .....                                                                                                     | 0            | 0                       | 0                                         | 0                           |
| 11. Aggregate write-ins for invested assets .....                                                                                                                           | 0            | 0                       | 0                                         | 0                           |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....                                                                                                               | 17,533,816   | 0                       | 17,533,816                                | 16,979,240                  |
| 13. Title plants less \$ .....0 charged off (for Title insurers<br>only) .....                                                                                              | 0            | 0                       | 0                                         | 0                           |
| 14. Investment income due and accrued .....                                                                                                                                 | 91,399       | 0                       | 91,399                                    | 87,637                      |
| 15. Premiums and considerations:                                                                                                                                            |              |                         |                                           |                             |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....                                                                                             | 0            | 0                       | 0                                         | 0                           |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....0<br>earned but unbilled premiums) .....                | 0            | 0                       | 0                                         | 0                           |
| 15.3 Accrued retrospective premiums (\$ .....0 ) and<br>contracts subject to redetermination (\$ .....0 ) .....                                                             | 0            | 0                       | 0                                         | 0                           |
| 16. Reinsurance:                                                                                                                                                            |              |                         |                                           |                             |
| 16.1 Amounts recoverable from reinsurers .....                                                                                                                              | 0            | 0                       | 0                                         | 0                           |
| 16.2 Funds held by or deposited with reinsured companies .....                                                                                                              | 0            | 0                       | 0                                         | 0                           |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                                                                             | 0            | 0                       | 0                                         | 0                           |
| 17. Amounts receivable relating to uninsured plans .....                                                                                                                    | 0            | 0                       | 0                                         | 0                           |
| 18.1 Current federal and foreign income tax recoverable and interest thereon ....                                                                                           | 5,072        | 0                       | 5,072                                     | 3,028                       |
| 18.2 Net deferred tax asset .....                                                                                                                                           | 0            | 0                       | 0                                         | 0                           |
| 19. Guaranty funds receivable or on deposit .....                                                                                                                           | 0            | 0                       | 0                                         | 0                           |
| 20. Electronic data processing equipment and software .....                                                                                                                 | 0            | 0                       | 0                                         | 0                           |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ .....0 ) .....                                                                                    | 0            | 0                       | 0                                         | 0                           |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                                                                            | 0            | 0                       | 0                                         | 0                           |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                                                                              | 0            | 0                       | 0                                         | 0                           |
| 24. Health care (\$ .....0 ) and other amounts receivable .....                                                                                                             | 0            | 0                       | 0                                         | 0                           |
| 25. Aggregate write-ins for other-than-invested assets .....                                                                                                                | 0            | 0                       | 0                                         | 0                           |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                                     | 17,630,287   | 0                       | 17,630,287                                | 17,069,905                  |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....                                                                                        | 0            | 0                       | 0                                         | 0                           |
| 28. Total (Lines 26 and 27)                                                                                                                                                 | 17,630,287   | 0                       | 17,630,287                                | 17,069,905                  |
| DETAILS OF WRITE-INS                                                                                                                                                        |              |                         |                                           |                             |
| 1101. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 1102. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 1103. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                                                                                   | 0            | 0                       | 0                                         | 0                           |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)                                                                                                             | 0            | 0                       | 0                                         | 0                           |
| 2501. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 2502. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 2503. ....                                                                                                                                                                  |              |                         |                                           |                             |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                                   | 0            | 0                       | 0                                         | 0                           |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)                                                                                                             | 0            | 0                       | 0                                         | 0                           |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

|                                                                                                                                                                                                                                                                                                                                     | 1<br>Current Year | 2<br>Prior Year |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------|
| 1. Losses (Part 2A, Line 35, Column 8) .....                                                                                                                                                                                                                                                                                        | 0                 | 0               |
| 2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6) .....                                                                                                                                                                                                                             | 0                 | 0               |
| 3. Loss adjustment expenses (Part 2A, Line 35, Column 9) .....                                                                                                                                                                                                                                                                      | 0                 | 0               |
| 4. Commissions payable, contingent commissions and other similar charges .....                                                                                                                                                                                                                                                      | 0                 | 0               |
| 5. Other expenses (excluding taxes, licenses and fees) .....                                                                                                                                                                                                                                                                        | 0                 | 0               |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....                                                                                                                                                                                                                                                      | 0                 | 0               |
| 7.1 Current federal and foreign income taxes (including \$ .....0 on realized capital gains (losses)) .....                                                                                                                                                                                                                         | 0                 | 0               |
| 7.2 Net deferred tax liability .....                                                                                                                                                                                                                                                                                                | 39,417            | 25,367          |
| 8. Borrowed money \$ .....0 and interest thereon \$ .....0 .....                                                                                                                                                                                                                                                                    | 0                 | 0               |
| 9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$ ..... 10,487,556 and including warranty reserves of \$ .....0 and accrued accident and health experience rating refunds including \$ .....0 for medical loss ratio rebate per the Public Health Service Act) ..... | 0                 | 0               |
| 10. Advance premium .....                                                                                                                                                                                                                                                                                                           | 0                 | 0               |
| 11. Dividends declared and unpaid:                                                                                                                                                                                                                                                                                                  |                   |                 |
| 11.1 Stockholders .....                                                                                                                                                                                                                                                                                                             | 0                 | 0               |
| 11.2 Policyholders .....                                                                                                                                                                                                                                                                                                            | 0                 | 0               |
| 12. Ceded reinsurance premiums payable (net of ceding commissions) .....                                                                                                                                                                                                                                                            | 0                 | 0               |
| 13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 20) .....                                                                                                                                                                                                                                          | 0                 | 0               |
| 14. Amounts withheld or retained by company for account of others .....                                                                                                                                                                                                                                                             | 0                 | 0               |
| 15. Remittances and items not allocated .....                                                                                                                                                                                                                                                                                       | 0                 | 0               |
| 16. Provision for reinsurance (including \$ .....0 certified) (Schedule F, Part 3, Column 78) .....                                                                                                                                                                                                                                 | 0                 | 0               |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates .....                                                                                                                                                                                                                                                   | 0                 | 0               |
| 18. Drafts outstanding .....                                                                                                                                                                                                                                                                                                        | 0                 | 0               |
| 19. Payable to parent, subsidiaries and affiliates .....                                                                                                                                                                                                                                                                            | 1,584             | 410             |
| 20. Derivatives .....                                                                                                                                                                                                                                                                                                               | 0                 | 0               |
| 21. Payable for securities .....                                                                                                                                                                                                                                                                                                    | 0                 | 0               |
| 22. Payable for securities lending .....                                                                                                                                                                                                                                                                                            | 0                 | 0               |
| 23. Liability for amounts held under uninsured plans .....                                                                                                                                                                                                                                                                          | 0                 | 0               |
| 24. Capital notes \$ .....0 and interest thereon \$ .....0 .....                                                                                                                                                                                                                                                                    | 0                 | 0               |
| 25. Aggregate write-ins for liabilities .....                                                                                                                                                                                                                                                                                       | 0                 | 0               |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....                                                                                                                                                                                                                                               | 41,001            | 25,777          |
| 27. Protected cell liabilities .....                                                                                                                                                                                                                                                                                                | 0                 | 0               |
| 28. Total liabilities (Lines 26 and 27) .....                                                                                                                                                                                                                                                                                       | 41,001            | 25,777          |
| 29. Aggregate write-ins for special surplus funds .....                                                                                                                                                                                                                                                                             | 0                 | 0               |
| 30. Common capital stock .....                                                                                                                                                                                                                                                                                                      | 2,500,000         | 2,500,000       |
| 31. Preferred capital stock .....                                                                                                                                                                                                                                                                                                   | 0                 | 0               |
| 32. Aggregate write-ins for other-than-special surplus funds .....                                                                                                                                                                                                                                                                  | 0                 | 0               |
| 33. Surplus notes .....                                                                                                                                                                                                                                                                                                             | 0                 | 0               |
| 34. Gross paid in and contributed surplus .....                                                                                                                                                                                                                                                                                     | 1,400,000         | 1,400,000       |
| 35. Unassigned funds (surplus) .....                                                                                                                                                                                                                                                                                                | 13,689,286        | 13,144,128      |
| 36. Less treasury stock, at cost:                                                                                                                                                                                                                                                                                                   |                   |                 |
| 36.1 .....0 shares common (value included in Line 30 \$ .....0 ) .....                                                                                                                                                                                                                                                              | 0                 | 0               |
| 36.2 .....0 shares preferred (value included in Line 31 \$ .....0 ) .....                                                                                                                                                                                                                                                           | 0                 | 0               |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39) .....                                                                                                                                                                                                                                              | 17,589,286        | 17,044,128      |
| 38. TOTALS (Page 2, Line 28, Col. 3) .....                                                                                                                                                                                                                                                                                          | 17,630,287        | 17,069,905      |
| DETAILS OF WRITE-INS                                                                                                                                                                                                                                                                                                                |                   |                 |
| 2501. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2502. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2503. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                                                                                                                                                                                           | 0                 | 0               |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....                                                                                                                                                                                                                                                               | 0                 | 0               |
| 2901. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2902. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2903. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 2998. Summary of remaining write-ins for Line 29 from overflow page .....                                                                                                                                                                                                                                                           | 0                 | 0               |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....                                                                                                                                                                                                                                                               | 0                 | 0               |
| 3201. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 3202. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 3203. ....                                                                                                                                                                                                                                                                                                                          |                   |                 |
| 3298. Summary of remaining write-ins for Line 32 from overflow page .....                                                                                                                                                                                                                                                           | 0                 | 0               |
| 3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above) .....                                                                                                                                                                                                                                                               | 0                 | 0               |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

STATEMENT OF INCOME

|                                                                                                                                                                  | 1<br>Current Year | 2<br>Prior Year |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------|
| UNDERWRITING INCOME                                                                                                                                              |                   |                 |
| 1. Premiums earned (Part 1, Line 35, Column 4).....                                                                                                              | 0                 | 0               |
| DEDUCTIONS:                                                                                                                                                      |                   |                 |
| 2. Losses incurred (Part 2, Line 35, Column 7) .....                                                                                                             | 0                 | 0               |
| 3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1) .....                                                                                           | 0                 | 0               |
| 4. Other underwriting expenses incurred (Part 3, Line 25, Column 2) .....                                                                                        | 0                 | 0               |
| 5. Aggregate write-ins for underwriting deductions .....                                                                                                         | 0                 | 0               |
| 6. Total underwriting deductions (Lines 2 through 5) .....                                                                                                       | 0                 | 0               |
| 7. Net income of protected cells .....                                                                                                                           | 0                 | 0               |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7) .....                                                                                          | 0                 | 0               |
| INVESTMENT INCOME                                                                                                                                                |                   |                 |
| 9. Net investment income earned (Exhibit of Net Investment Income, Line 17) .....                                                                                | 688,862           | 637,377         |
| 10. Net realized capital gains (losses) less capital gains tax of \$ ..... (2,335) (Exhibit of Capital<br>Gains (Losses) ) .....                                 | (15,199)          | (6,510)         |
| 11. Net investment gain (loss) (Lines 9 + 10) .....                                                                                                              | 673,663           | 630,867         |
| OTHER INCOME                                                                                                                                                     |                   |                 |
| 12. Net gain (loss) from agents' or premium balances charged off (amount recovered<br>\$ .....0 amount charged off \$ .....0 ) .....                             | 0                 | 0               |
| 13. Finance and service charges not included in premiums .....                                                                                                   | 0                 | 0               |
| 14. Aggregate write-ins for miscellaneous income .....                                                                                                           | 0                 | 0               |
| 15. Total other income (Lines 12 through 14) .....                                                                                                               | 0                 | 0               |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes<br>(Lines 8 + 11 + 15) .....     | 673,663           | 630,867         |
| 17. Dividends to policyholders .....                                                                                                                             | 0                 | 0               |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes<br>(Line 16 minus Line 17) ..... | 673,663           | 630,867         |
| 19. Federal and foreign income taxes incurred .....                                                                                                              | 114,455           | 107,164         |
| 20. Net income (Line 18 minus Line 19)(to Line 22) .....                                                                                                         | 559,208           | 523,703         |
| CAPITAL AND SURPLUS ACCOUNT                                                                                                                                      |                   |                 |
| 21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2) .....                                                                   | 17,044,129        | 16,536,818      |
| 22. Net income (from Line 20) .....                                                                                                                              | 559,208           | 523,703         |
| 23. Net transfers (to) from Protected Cell accounts .....                                                                                                        | 0                 | 0               |
| 24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ .....0 .....                                                                 | 0                 | 0               |
| 25. Change in net unrealized foreign exchange capital gain (loss) .....                                                                                          | 0                 | 0               |
| 26. Change in net deferred income tax .....                                                                                                                      | (14,050)          | (16,393)        |
| 27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3) .....                                                                          | 0                 | 0               |
| 28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1) .....                                                                         | 0                 | 0               |
| 29. Change in surplus notes .....                                                                                                                                | 0                 | 0               |
| 30. Surplus (contributed to) withdrawn from protected cells .....                                                                                                | 0                 | 0               |
| 31. Cumulative effect of changes in accounting principles .....                                                                                                  | 0                 | 0               |
| 32. Capital changes:                                                                                                                                             |                   |                 |
| 32.1 Paid in .....                                                                                                                                               | 0                 | 0               |
| 32.2 Transferred from surplus (Stock Dividend) .....                                                                                                             | 0                 | 0               |
| 32.3 Transferred to surplus .....                                                                                                                                | 0                 | 0               |
| 33. Surplus adjustments:                                                                                                                                         |                   |                 |
| 33.1 Paid in .....                                                                                                                                               | 0                 | 0               |
| 33.2 Transferred to capital (Stock Dividend) .....                                                                                                               | 0                 | 0               |
| 33.3 Transferred from capital .....                                                                                                                              | 0                 | 0               |
| 34. Net remittances from or (to) Home Office .....                                                                                                               | 0                 | 0               |
| 35. Dividends to stockholders .....                                                                                                                              | 0                 | 0               |
| 36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1) .....                                                                        | 0                 | 0               |
| 37. Aggregate write-ins for gains and losses in surplus .....                                                                                                    | 0                 | 0               |
| 38. Change in surplus as regards policyholders for the year (Lines 22 through 37) .....                                                                          | 545,158           | 507,310         |
| 39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37)                                                          | 17,589,287        | 17,044,129      |
| DETAILS OF WRITE-INS                                                                                                                                             |                   |                 |
| 0501. ....                                                                                                                                                       |                   |                 |
| 0502. ....                                                                                                                                                       |                   |                 |
| 0503. ....                                                                                                                                                       |                   |                 |
| 0598. Summary of remaining write-ins for Line 5 from overflow page .....                                                                                         | 0                 | 0               |
| 0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)                                                                                                   | 0                 | 0               |
| 1401. Miscellaneous Income .....                                                                                                                                 | 0                 | 0               |
| 1402. ....                                                                                                                                                       |                   |                 |
| 1403. ....                                                                                                                                                       |                   |                 |
| 1498. Summary of remaining write-ins for Line 14 from overflow page .....                                                                                        | 0                 | 0               |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)                                                                                                  | 0                 | 0               |
| 3701. Rounding .....                                                                                                                                             | 0                 | 0               |
| 3702. ....                                                                                                                                                       |                   |                 |
| 3703. ....                                                                                                                                                       |                   |                 |
| 3798. Summary of remaining write-ins for Line 37 from overflow page .....                                                                                        | 0                 | 0               |
| 3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)                                                                                                  | 0                 | 0               |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

CASH FLOW

|                                                                                                                 | 1            | 2          |
|-----------------------------------------------------------------------------------------------------------------|--------------|------------|
|                                                                                                                 | Current Year | Prior Year |
| Cash from Operations                                                                                            |              |            |
| 1. Premiums collected net of reinsurance .....                                                                  | 0            | 0          |
| 2. Net investment income .....                                                                                  | 602,101      | 543,572    |
| 3. Miscellaneous income .....                                                                                   | 0            | 0          |
| 4. Total (Lines 1 through 3) .....                                                                              | 602,101      | 543,572    |
| 5. Benefit and loss related payments .....                                                                      | 0            | 0          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                    | 0            | 0          |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....                                      | 0            | 0          |
| 8. Dividends paid to policyholders .....                                                                        | 0            | 0          |
| 9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital gains (losses) .....       | 114,164      | 113,445    |
| 10. Total (Lines 5 through 9) .....                                                                             | 114,164      | 113,445    |
| 11. Net cash from operations (Line 4 minus Line 10) .....                                                       | 487,937      | 430,127    |
| Cash from Investments                                                                                           |              |            |
| 12. Proceeds from investments sold, matured or repaid:                                                          |              |            |
| 12.1 Bonds .....                                                                                                | 1,691,925    | 1,098,236  |
| 12.2 Stocks .....                                                                                               | 0            | 0          |
| 12.3 Mortgage loans .....                                                                                       | 0            | 0          |
| 12.4 Real estate .....                                                                                          | 0            | 0          |
| 12.5 Other invested assets .....                                                                                | 0            | 0          |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                           | 0            | 0          |
| 12.7 Miscellaneous proceeds .....                                                                               | 0            | 0          |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....                                                       | 1,691,925    | 1,098,236  |
| 13. Cost of investments acquired (long-term only):                                                              |              |            |
| 13.1 Bonds .....                                                                                                | 500,001      | 1,895,436  |
| 13.2 Stocks .....                                                                                               | 0            | 0          |
| 13.3 Mortgage loans .....                                                                                       | 0            | 0          |
| 13.4 Real estate .....                                                                                          | 0            | 0          |
| 13.5 Other invested assets .....                                                                                | 0            | 0          |
| 13.6 Miscellaneous applications .....                                                                           | 0            | 0          |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....                                                      | 500,001      | 1,895,436  |
| 14. Net increase/(decrease) in contract loans and premium notes .....                                           | 0            | 0          |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....                                   | 1,191,923    | (797,201)  |
| Cash from Financing and Miscellaneous Sources                                                                   |              |            |
| 16. Cash provided (applied):                                                                                    |              |            |
| 16.1 Surplus notes, capital notes .....                                                                         | 0            | 0          |
| 16.2 Capital and paid in surplus, less treasury stock .....                                                     | 0            | 0          |
| 16.3 Borrowed funds .....                                                                                       | 0            | 0          |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....                               | 0            | 0          |
| 16.5 Dividends to stockholders .....                                                                            | 0            | 0          |
| 16.6 Other cash provided (applied) .....                                                                        | 1,174        | 214        |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) ..... | 1,174        | 214        |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS                                             |              |            |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....       | 1,681,035    | (366,860)  |
| 19. Cash, cash equivalents and short-term investments:                                                          |              |            |
| 19.1 Beginning of year .....                                                                                    | 750,981      | 1,117,841  |
| 19.2 End of period (Line 18 plus Line 19.1) .....                                                               | 2,432,016    | 750,981    |
| Note: Supplemental disclosures of cash flow information for non-cash transactions:                              |              |            |
| 20.0001. Long Term Debt Securities acquired by paid in kind interest/dividends .....                            | 2,431        | 1,392      |
| 20.0002. Securities acquired in paid in kind interest payment .....                                             | 0            | 0          |

Underwriting and Investment Exhibit - Part 1 - Premiums Earned

**N O N E**

Underwriting and Investment Exhibit - Part 1A - Recapitulation of all Premiums

**N O N E**

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

| Line of Business                                                             | 1                   | Reinsurance Assumed |   | Reinsurance Ceded |   | 6                                          |
|------------------------------------------------------------------------------|---------------------|---------------------|---|-------------------|---|--------------------------------------------|
|                                                                              | Direct Business (a) | 2                   | 3 | 4                 | 5 | Net Premiums<br>Written<br>Cols. 1+2+3-4-5 |
| 1. Fire .....                                                                | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 2.1 Allied lines .....                                                       | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 2.2 Multiple peril crop .....                                                | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 2.3 Federal flood .....                                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 2.4 Private crop .....                                                       | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 2.5 Private flood .....                                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 3. Farmowners multiple peril .....                                           | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 4. Homeowners multiple peril .....                                           | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 5.1 Commercial multiple peril (non-liability<br>portion) .....               | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 5.2 Commercial multiple peril (liability portion) .....                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 6. Mortgage guaranty .....                                                   | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 8. Ocean marine .....                                                        | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 9.1 Inland marine .....                                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 9.2 Pet insurance plans .....                                                | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 10. Financial guaranty .....                                                 | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 11.1 Medical professional liability - occurrence .....                       | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 11.2 Medical professional liability - claims-<br>made .....                  | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 12. Earthquake .....                                                         | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 13.1 Comprehensive (hospital and medical)<br>individual .....                | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 13.2 Comprehensive (hospital and medical)<br>group .....                     | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 14. Credit accident and health (group and<br>individual) .....               | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.1 Vision only .....                                                       | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.2 Dental only .....                                                       | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.3 Disability income .....                                                 | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.4 Medicare supplement .....                                               | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.5 Medicaid Title XIX .....                                                | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.6 Medicare Title XVIII .....                                              | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.7 Long-term care .....                                                    | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.8 Federal employees health benefits plan .....                            | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 15.9 Other health .....                                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 16. Workers' compensation .....                                              | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 17.1 Other liability - occurrence .....                                      | 8,608,411           | 0                   | 0 | 8,608,411         | 0 | 0                                          |
| 17.2 Other liability - claims-made .....                                     | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 17.3 Excess workers' compensation .....                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 18.1 Products liability - occurrence .....                                   | 4,266,734           | 0                   | 0 | 4,266,734         | 0 | 0                                          |
| 18.2 Products liability - claims-made .....                                  | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 19.1 Private passenger auto no-fault (personal<br>injury protection) .....   | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 19.2 Other private passenger auto liability.....                             | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 19.3 Commercial auto no-fault (personal injury<br>protection) .....          | 10,313              | 0                   | 0 | 10,313            | 0 | 0                                          |
| 19.4 Other commercial auto liability.....                                    | 7,263,943           | 0                   | 0 | 7,263,943         | 0 | 0                                          |
| 21.1 Private passenger auto physical damage .....                            | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 21.2 Commercial auto physical damage .....                                   | 2,116,618           | 0                   | 0 | 2,116,618         | 0 | 0                                          |
| 22. Aircraft (all perils) .....                                              | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 23. Fidelity .....                                                           | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 24. Surety .....                                                             | 4,957               | 0                   | 0 | 4,957             | 0 | 0                                          |
| 26. Burglary and theft .....                                                 | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 27. Boiler and machinery .....                                               | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 28. Credit .....                                                             | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 29. International .....                                                      | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 30. Warranty .....                                                           | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 31. Reinsurance - nonproportional assumed<br>property .....                  | XXX                 | 0                   | 0 | 0                 | 0 | 0                                          |
| 32. Reinsurance - nonproportional assumed<br>liability .....                 | XXX                 | 0                   | 0 | 0                 | 0 | 0                                          |
| 33. Reinsurance - nonproportional assumed<br>financial lines .....           | XXX                 | 0                   | 0 | 0                 | 0 | 0                                          |
| 34. Aggregate write-ins for other lines of<br>business .....                 | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 35. TOTALS                                                                   | 22,270,976          | 0                   | 0 | 22,270,976        | 0 | 0                                          |
| DETAILS OF WRITE-INS                                                         |                     |                     |   |                   |   |                                            |
| 3401. ....                                                                   |                     |                     |   |                   |   |                                            |
| 3402. ....                                                                   |                     |                     |   |                   |   |                                            |
| 3403. ....                                                                   |                     |                     |   |                   |   |                                            |
| 3498. Summary of remaining write-ins for Line<br>34 from overflow page ..... | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |
| 3499. Totals (Lines 3401 through 3403 plus<br>3498)(Line 34 above)           | 0                   | 0                   | 0 | 0                 | 0 | 0                                          |

(a) Does the company's direct premiums written include premiums recorded on an installment basis?    Yes [    ]    No [ X ]

If yes:    1. The amount of such installment premiums \$    0

              2. Amount at which such installment premiums would have been reported had they been reported on an annualized basis \$    0

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

| Line of Business                                                          | Losses Paid Less Salvage |                     |                       |                                 | 5                                                 | 6                            | 7                                              | 8                                                                                  |
|---------------------------------------------------------------------------|--------------------------|---------------------|-----------------------|---------------------------------|---------------------------------------------------|------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|
|                                                                           | 1                        | 2                   | 3                     | 4                               |                                                   |                              |                                                |                                                                                    |
|                                                                           | Direct Business          | Reinsurance Assumed | Reinsurance Recovered | Net Payments (Cols. 1 + 2 - 3 ) | Net Losses Unpaid Current Year (Part 2A , Col. 8) | Net Losses Unpaid Prior Year | Losses Incurred Current Year (Cols. 4 + 5 - 6) | Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1) |
| 1. Fire .....                                                             | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 2.1 Allied lines .....                                                    | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 2.2 Multiple peril crop .....                                             | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 2.3 Federal flood .....                                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 2.4 Private crop .....                                                    | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 2.5 Private flood .....                                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 3. Farmowners multiple peril .....                                        | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 4. Homeowners multiple peril .....                                        | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 5.1 Commercial multiple peril (non-liability portion) .....               | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 5.2 Commercial multiple peril (liability portion) .....                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 6. Mortgage guaranty .....                                                | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 8. Ocean marine .....                                                     | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 9.1 Inland marine .....                                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 9.2 Pet insurance plans .....                                             | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 10. Financial guaranty .....                                              | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 11.1 Medical professional liability - occurrence .....                    | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 11.2 Medical professional liability - claims-made .....                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 12. Earthquake .....                                                      | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 13.1 Comprehensive (hospital and medical) individual .....                | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 13.2 Comprehensive (hospital and medical) group .....                     | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 14. Credit accident and health (group and individual) .....               | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.1 Vision only .....                                                    | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.2 Dental only .....                                                    | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.3 Disability income .....                                              | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.4 Medicare supplement .....                                            | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.5 Medicaid Title XIX .....                                             | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.6 Medicare Title XVIII .....                                           | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.7 Long-term care .....                                                 | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.8 Federal employees health benefits plan .....                         | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 15.9 Other health .....                                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 16. Workers' compensation .....                                           | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 17.1 Other liability - occurrence .....                                   | 2,428,963                | 0                   | 2,428,963             | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 17.2 Other liability - claims-made .....                                  | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 17.3 Excess workers' compensation .....                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 18.1 Products liability - occurrence .....                                | 1,113,582                | 0                   | 1,113,582             | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 18.2 Products liability - claims-made .....                               | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 19.1 Private passenger auto no-fault (personal injury protection) .....   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 19.2 Other private passenger auto liability.....                          | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 19.3 Commercial auto no-fault (personal injury protection) .....          | 4,918                    | 0                   | 4,918                 | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 19.4 Other commercial auto liability.....                                 | 3,058,416                | 0                   | 3,058,416             | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 21.1 Private passenger auto physical damage .....                         | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 21.2 Commercial auto physical damage .....                                | 755,167                  | 0                   | 755,167               | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 22. Aircraft (all perils) .....                                           | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 23. Fidelity .....                                                        | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 24. Surety .....                                                          | 234,119                  | 0                   | 234,119               | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 26. Burglary and theft .....                                              | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 27. Boiler and machinery .....                                            | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 28. Credit .....                                                          | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 29. International .....                                                   | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 30. Warranty .....                                                        | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 31. Reinsurance - nonproportional assumed property .....                  | XXX                      | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 32. Reinsurance - nonproportional assumed liability .....                 | XXX                      | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 33. Reinsurance - nonproportional assumed financial lines .....           | XXX                      | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 34. Aggregate write-ins for other lines of business .....                 | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 35. TOTALS .....                                                          | 7,595,165                | 0                   | 7,595,165             | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| DETAILS OF WRITE-INS .....                                                |                          |                     |                       |                                 |                                                   |                              |                                                |                                                                                    |
| 3401. ....                                                                |                          |                     |                       |                                 |                                                   |                              |                                                |                                                                                    |
| 3402. ....                                                                |                          |                     |                       |                                 |                                                   |                              |                                                |                                                                                    |
| 3403. ....                                                                |                          |                     |                       |                                 |                                                   |                              |                                                |                                                                                    |
| 3498. Summary of remaining write-ins for Line 34 from overflow page ..... | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....     | 0                        | 0                   | 0                     | 0                               | 0                                                 | 0                            | 0                                              | 0.0                                                                                |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

**UNDERWRITING AND INVESTMENT EXHIBIT**

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

| Line of Business                                                          | Reported Losses |                     |                                |                                                              | Incurred But Not Reported |                     |                   | 8                                       | 9                                   |
|---------------------------------------------------------------------------|-----------------|---------------------|--------------------------------|--------------------------------------------------------------|---------------------------|---------------------|-------------------|-----------------------------------------|-------------------------------------|
|                                                                           | 1               | 2                   | 3                              | 4                                                            | 5                         | 6                   | 7                 |                                         |                                     |
|                                                                           | Direct          | Reinsurance Assumed | Deduct Reinsurance Recoverable | Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3) | Direct                    | Reinsurance Assumed | Reinsurance Ceded | Net Losses Unpaid (Cols. 4 + 5 + 6 - 7) | Net Unpaid Loss Adjustment Expenses |
| 1. Fire .....                                                             | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 2.1 Allied lines .....                                                    | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 2.2 Multiple peril crop .....                                             | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 2.3 Federal flood .....                                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 2.4 Private crop .....                                                    | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 2.5 Private flood .....                                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 3. Farmowners multiple peril .....                                        | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 4. Homeowners multiple peril .....                                        | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 5.1 Commercial multiple peril (non-liability portion) .....               | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 5.2 Commercial multiple peril (liability portion) .....                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 6. Mortgage guaranty .....                                                | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 8. Ocean marine .....                                                     | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 9.1 Inland marine .....                                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 9.2 Pet insurance plans .....                                             | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 10. Financial guaranty .....                                              | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 11.1 Medical professional liability - occurrence .....                    | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 11.2 Medical professional liability - claims-made .....                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 12. Earthquake .....                                                      | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 13.1 Comprehensive (hospital and medical) individual .....                | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 13.2 Comprehensive (hospital and medical) group .....                     | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 14. Credit accident and health (group and individual) .....               | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 15.1 Vision only .....                                                    | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.2 Dental only .....                                                    | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.3 Disability income .....                                              | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.4 Medicare supplement .....                                            | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.5 Medicaid Title XIX .....                                             | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.6 Medicare Title XVIII .....                                           | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.7 Long-term care .....                                                 | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.8 Federal employees health benefits plan .....                         | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 15.9 Other health .....                                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | (a)                                     | 0                                   |
| 16. Workers' compensation .....                                           | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 17.1 Other liability - occurrence .....                                   | 2,059,722       | 0                   | 2,059,722                      | 0                                                            | 3,000,000                 | 0                   | 3,000,000         | 0                                       | 0                                   |
| 17.2 Other liability - claims-made .....                                  | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 17.3 Excess workers' compensation .....                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 18.1 Products liability - occurrence .....                                | 1,432,679       | 0                   | 1,432,679                      | 0                                                            | 2,500,000                 | 0                   | 2,500,000         | 0                                       | 0                                   |
| 18.2 Products liability - claims-made .....                               | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 19.1 Private passenger auto no-fault (personal injury protection) .....   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 19.2 Other private passenger auto liability .....                         | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 19.3 Commercial auto no-fault (personal injury protection) .....          | 0               | 0                   | 0                              | 0                                                            | 2,161                     | 0                   | 2,161             | 0                                       | 0                                   |
| 19.4 Other commercial auto liability .....                                | 3,235,767       | 0                   | 3,235,767                      | 0                                                            | 2,997,839                 | 0                   | 2,997,839         | 0                                       | 0                                   |
| 21.1 Private passenger auto physical damage .....                         | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 21.2 Commercial auto physical damage .....                                | 114,716         | 0                   | 114,716                        | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 22. Aircraft (all perils) .....                                           | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 23. Fidelity .....                                                        | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 24. Surety .....                                                          | 141,491         | 0                   | 141,491                        | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 26. Burglary and theft .....                                              | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 27. Boiler and machinery .....                                            | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 28. Credit .....                                                          | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 29. International .....                                                   | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 30. Warranty .....                                                        | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 31. Reinsurance - nonproportional assumed property .....                  | XXX             | 0                   | 0                              | 0                                                            | XXX                       | 0                   | 0                 | 0                                       | 0                                   |
| 32. Reinsurance - nonproportional assumed liability .....                 | XXX             | 0                   | 0                              | 0                                                            | XXX                       | 0                   | 0                 | 0                                       | 0                                   |
| 33. Reinsurance - nonproportional assumed financial lines .....           | XXX             | 0                   | 0                              | 0                                                            | XXX                       | 0                   | 0                 | 0                                       | 0                                   |
| 34. Aggregate write-ins for other lines of business .....                 | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 35. TOTALS .....                                                          | 6,984,375       | 0                   | 6,984,375                      | 0                                                            | 8,500,000                 | 0                   | 8,500,000         | 0                                       | 0                                   |
| DETAILS OF WRITE-INS                                                      |                 |                     |                                |                                                              |                           |                     |                   |                                         |                                     |
| 3401. ....                                                                |                 |                     |                                |                                                              |                           |                     |                   |                                         |                                     |
| 3402. ....                                                                |                 |                     |                                |                                                              |                           |                     |                   |                                         |                                     |
| 3403. ....                                                                |                 |                     |                                |                                                              |                           |                     |                   |                                         |                                     |
| 3498. Summary of remaining write-ins for Line 34 from overflow page ..... | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....     | 0               | 0                   | 0                              | 0                                                            | 0                         | 0                   | 0                 | 0                                       | 0                                   |

(a) Including \$ .....0 for present value of life indemnity claims reported in Lines 13 and 15.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

|                                                                                                   | 1                           | 2                              | 3                      | 4         |
|---------------------------------------------------------------------------------------------------|-----------------------------|--------------------------------|------------------------|-----------|
|                                                                                                   | Loss Adjustment<br>Expenses | Other Underwriting<br>Expenses | Investment<br>Expenses | Total     |
| 1. Claim adjustment services:                                                                     |                             |                                |                        |           |
| 1.1 Direct .....                                                                                  | (80,052)                    | 0                              | 0                      | (80,052)  |
| 1.2 Reinsurance assumed .....                                                                     | 0                           | 0                              | 0                      | 0         |
| 1.3 Reinsurance ceded .....                                                                       | (80,052)                    | 0                              | 0                      | (80,052)  |
| 1.4 Net claim adjustment service (1.1 + 1.2 - 1.3) .....                                          | 0                           | 0                              | 0                      | 0         |
| 2. Commission and brokerage:                                                                      |                             |                                |                        |           |
| 2.1 Direct excluding contingent .....                                                             | 0                           | 4,070,676                      | 0                      | 4,070,676 |
| 2.2 Reinsurance assumed, excluding contingent .....                                               | 0                           | 0                              | 0                      | 0         |
| 2.3 Reinsurance ceded, excluding contingent .....                                                 | 0                           | 4,070,676                      | 0                      | 4,070,676 |
| 2.4 Contingent - direct .....                                                                     | 0                           | 0                              | 0                      | 0         |
| 2.5 Contingent - reinsurance assumed .....                                                        | 0                           | 0                              | 0                      | 0         |
| 2.6 Contingent - reinsurance ceded .....                                                          | 0                           | 0                              | 0                      | 0         |
| 2.7 Policy and membership fees .....                                                              | 0                           | 0                              | 0                      | 0         |
| 2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7) ..                     | 0                           | 0                              | 0                      | 0         |
| 3. Allowances to managers and agents .....                                                        | 0                           | 0                              | 0                      | 0         |
| 4. Advertising .....                                                                              | 0                           | 0                              | 0                      | 0         |
| 5. Boards, bureaus and associations .....                                                         | 0                           | 0                              | 0                      | 0         |
| 6. Surveys and underwriting reports .....                                                         | 0                           | 0                              | 0                      | 0         |
| 7. Audit of assureds' records .....                                                               | 0                           | 0                              | 0                      | 0         |
| 8. Salary and related items:                                                                      |                             |                                |                        |           |
| 8.1 Salaries .....                                                                                | 0                           | 0                              | 0                      | 0         |
| 8.2 Payroll taxes .....                                                                           | 0                           | 0                              | 0                      | 0         |
| 9. Employee relations and welfare .....                                                           | 0                           | 0                              | 0                      | 0         |
| 10. Insurance .....                                                                               | 0                           | 0                              | 0                      | 0         |
| 11. Directors' fees .....                                                                         | 0                           | 0                              | 0                      | 0         |
| 12. Travel and travel items .....                                                                 | 0                           | 0                              | 0                      | 0         |
| 13. Rent and rent items .....                                                                     | 0                           | 0                              | 0                      | 0         |
| 14. Equipment .....                                                                               | 0                           | 0                              | 0                      | 0         |
| 15. Cost or depreciation of EDP equipment and software .....                                      | 0                           | 0                              | 0                      | 0         |
| 16. Printing and stationery .....                                                                 | 0                           | 0                              | 0                      | 0         |
| 17. Postage, telephone and telegraph, exchange and express .....                                  | 0                           | 0                              | 0                      | 0         |
| 18. Legal and auditing .....                                                                      | 0                           | 0                              | 2,791                  | 2,791     |
| 19. Totals (Lines 3 to 18) .....                                                                  | 0                           | 0                              | 2,791                  | 2,791     |
| 20. Taxes, licenses and fees:                                                                     |                             |                                |                        |           |
| 20.1 State and local insurance taxes deducting guaranty association<br>credits of \$ .....0 ..... | 0                           | 0                              | 0                      | 0         |
| 20.2 Insurance department licenses and fees .....                                                 | 0                           | 0                              | 0                      | 0         |
| 20.3 Gross guaranty association assessments .....                                                 | 0                           | 0                              | 0                      | 0         |
| 20.4 All other (excluding federal and foreign income and real estate) .....                       | 0                           | 0                              | 0                      | 0         |
| 20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4) .....                             | 0                           | 0                              | 0                      | 0         |
| 21. Real estate expenses .....                                                                    | 0                           | 0                              | 0                      | 0         |
| 22. Real estate taxes .....                                                                       | 0                           | 0                              | 0                      | 0         |
| 23. Reimbursements by uninsured plans .....                                                       | 0                           | 0                              | 0                      | 0         |
| 24. Aggregate write-ins for miscellaneous expenses .....                                          | 0                           | 0                              | 22,789                 | 22,789    |
| 25. Total expenses incurred .....                                                                 | 0                           | 0                              | 25,580 (a)             | 25,580    |
| 26. Less unpaid expenses - current year .....                                                     | 0                           | 0                              | 0                      | 0         |
| 27. Add unpaid expenses - prior year .....                                                        | 0                           | 0                              | 0                      | 0         |
| 28. Amounts receivable relating to uninsured plans, prior year .....                              | 0                           | 0                              | 0                      | 0         |
| 29. Amounts receivable relating to uninsured plans, current year .....                            | 0                           | 0                              | 0                      | 0         |
| 30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)                                            | 0                           | 0                              | 25,580                 | 25,580    |
| DETAILS OF WRITE-INS                                                                              |                             |                                |                        |           |
| 2401. Outside Services .....                                                                      | 0                           | 0                              | 22,789                 | 22,789    |
| 2402. ....                                                                                        |                             |                                |                        |           |
| 2403. ....                                                                                        |                             |                                |                        |           |
| 2498. Summary of remaining write-ins for Line 24 from overflow page .....                         | 0                           | 0                              | 0                      | 0         |
| 2499. Totals (Lines 2401 through 2403 plus 2498)(Line 24 above)                                   | 0                           | 0                              | 22,789                 | 22,789    |

(a) Includes management fees of \$ 22,789 to affiliates and \$ 0 to non-affiliates.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

EXHIBIT OF NET INVESTMENT INCOME

|                      |                                                                           | 1                     | 2                  |
|----------------------|---------------------------------------------------------------------------|-----------------------|--------------------|
|                      |                                                                           | Collected During Year | Earned During Year |
| 1.                   | U.S. Government bonds .....                                               | (a) ..... 3,125       | ..... 3,131        |
| 1.1                  | Bonds exempt from U.S. tax .....                                          | (a) ..... 90,107      | ..... 87,026       |
| 1.2                  | Other bonds (unaffiliated) .....                                          | (a) ..... 536,208     | ..... 537,147      |
| 1.3                  | Bonds of affiliates .....                                                 | (a) ..... 0           | ..... 0            |
| 2.1                  | Preferred stocks (unaffiliated) .....                                     | (b) ..... 0           | ..... 0            |
| 2.11                 | Preferred stocks of affiliates .....                                      | (b) ..... 0           | ..... 0            |
| 2.2                  | Common stocks (unaffiliated) .....                                        | ..... 0               | ..... 0            |
| 2.21                 | Common stocks of affiliates .....                                         | ..... 0               | ..... 0            |
| 3.                   | Mortgage loans .....                                                      | (c) ..... 0           | ..... 0            |
| 4.                   | Real estate .....                                                         | (d) ..... 0           | ..... 0            |
| 5                    | Contract loans .....                                                      | ..... 0               | ..... 0            |
| 6                    | Cash, cash equivalents and short-term investments .....                   | (e) ..... 81,240      | ..... 87,138       |
| 7                    | Derivative instruments .....                                              | (f) ..... 0           | ..... 0            |
| 8.                   | Other invested assets .....                                               | ..... 0               | ..... 0            |
| 9.                   | Aggregate write-ins for investment income .....                           | ..... 0               | ..... 0            |
| 10.                  | Total gross investment income .....                                       | 710,680               | 714,442            |
| 11.                  | Investment expenses .....                                                 |                       | (g) ..... 25,580   |
| 12.                  | Investment taxes, licenses and fees, excluding federal income taxes ..... |                       | (g) ..... 0        |
| 13.                  | Interest expense .....                                                    |                       | (h) ..... 0        |
| 14.                  | Depreciation on real estate and other invested assets .....               |                       | (i) ..... 0        |
| 15.                  | Aggregate write-ins for deductions from investment income .....           |                       | ..... 0            |
| 16.                  | Total deductions (Lines 11 through 15) .....                              |                       | ..... 25,580       |
| 17.                  | Net investment income (Line 10 minus Line 16) .....                       |                       | 688,862            |
| DETAILS OF WRITE-INS |                                                                           |                       |                    |
| 0901.                | .....                                                                     |                       |                    |
| 0902.                | .....                                                                     |                       |                    |
| 0903.                | .....                                                                     |                       |                    |
| 0998.                | Summary of remaining write-ins for Line 9 from overflow page .....        | 0                     | 0                  |
| 0999.                | Totals (Lines 0901 through 0903 plus 0998) (Line 9, above) .....          | 0                     | 0                  |
| 1501.                | .....                                                                     |                       |                    |
| 1502.                | .....                                                                     |                       |                    |
| 1503.                | .....                                                                     |                       |                    |
| 1598.                | Summary of remaining write-ins for Line 15 from overflow page .....       |                       | 0                  |
| 1599.                | Totals (Lines 1501 through 1503 plus 1598) (Line 15, above) .....         |                       | 0                  |

- (a) Includes \$ ..... 101,226 accrual of discount less \$ ..... 20,658 amortization of premium and less \$ ..... 0 paid for accrued interest on purchases.
- (b) Includes \$ ..... 0 accrual of discount less \$ ..... 0 amortization of premium and less \$ ..... 0 paid for accrued dividends on purchases.
- (c) Includes \$ ..... 0 accrual of discount less \$ ..... 0 amortization of premium and less \$ ..... 0 paid for accrued interest on purchases.
- (d) Includes \$ ..... 0 for company's occupancy of its own buildings; and excludes \$ ..... 0 interest on encumbrances.
- (e) Includes \$ ..... 0 accrual of discount less \$ ..... 0 amortization of premium and less \$ ..... 0 paid for accrued interest on purchases.
- (f) Includes \$ ..... 0 accrual of discount less \$ ..... 0 amortization of premium.
- (g) Includes \$ ..... 0 investment expenses and \$ ..... 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ ..... 0 interest on surplus notes and \$ ..... 0 interest on capital notes.
- (i) Includes \$ ..... 0 depreciation on real estate and \$ ..... 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

|                      |                                                                       | 1                                            | 2                             | 3                                                        | 4                                              | 5                                                               |
|----------------------|-----------------------------------------------------------------------|----------------------------------------------|-------------------------------|----------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------|
|                      |                                                                       | Realized Gain (Loss)<br>On Sales or Maturity | Other Realized<br>Adjustments | Total Realized Capital<br>Gain (Loss)<br>(Columns 1 + 2) | Change in<br>Unrealized Capital<br>Gain (Loss) | Change in Unrealized<br>Foreign Exchange<br>Capital Gain (Loss) |
| 1.                   | U.S. Government bonds .....                                           | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 1.1                  | Bonds exempt from U.S. tax .....                                      | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 1.2                  | Other bonds (unaffiliated) .....                                      | (17,534)                                     | 0                             | (17,534)                                                 | 0                                              | 0                                                               |
| 1.3                  | Bonds of affiliates .....                                             | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 2.1                  | Preferred stocks (unaffiliated) .....                                 | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 2.11                 | Preferred stocks of affiliates .....                                  | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 2.2                  | Common stocks (unaffiliated) .....                                    | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 2.21                 | Common stocks of affiliates .....                                     | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 3.                   | Mortgage loans .....                                                  | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 4.                   | Real estate .....                                                     | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 5.                   | Contract loans .....                                                  | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 6.                   | Cash, cash equivalents and short-term investments .....               | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 7.                   | Derivative instruments .....                                          | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 8.                   | Other invested assets .....                                           | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 9.                   | Aggregate write-ins for capital gains (losses) .....                  | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 10.                  | Total capital gains (losses) .....                                    | (17,534)                                     | 0                             | (17,534)                                                 | 0                                              | 0                                                               |
| DETAILS OF WRITE-INS |                                                                       |                                              |                               |                                                          |                                                |                                                                 |
| 0901.                | .....                                                                 |                                              |                               |                                                          |                                                |                                                                 |
| 0902.                | .....                                                                 |                                              |                               |                                                          |                                                |                                                                 |
| 0903.                | .....                                                                 |                                              |                               |                                                          |                                                |                                                                 |
| 0998.                | Summary of remaining write-ins for Line 9 from<br>overflow page ..... | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |
| 0999.                | Totals (Lines 0901 through 0903 plus 0998) (Line 9,<br>above) .....   | 0                                            | 0                             | 0                                                        | 0                                              | 0                                                               |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

|                                                                                                                         | 1                                        | 2                                      | 3                                                          |
|-------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------|------------------------------------------------------------|
|                                                                                                                         | Current Year Total<br>Nonadmitted Assets | Prior Year Total<br>Nonadmitted Assets | Change in Total<br>Nonadmitted Assets<br>(Col. 2 - Col. 1) |
| 1. Bonds (Schedule D) .....                                                                                             |                                          |                                        |                                                            |
| 2. Stocks (Schedule D):                                                                                                 |                                          |                                        |                                                            |
| 2.1 Preferred stocks .....                                                                                              |                                          |                                        |                                                            |
| 2.2 Common stocks .....                                                                                                 |                                          |                                        |                                                            |
| 3. Mortgage loans on real estate (Schedule B):                                                                          |                                          |                                        |                                                            |
| 3.1 First liens .....                                                                                                   |                                          |                                        |                                                            |
| 3.2 Other than first liens .....                                                                                        |                                          |                                        |                                                            |
| 4. Real estate (Schedule A):                                                                                            |                                          |                                        |                                                            |
| 4.1 Properties occupied by the company .....                                                                            |                                          |                                        |                                                            |
| 4.2 Properties held for the production of income .....                                                                  |                                          |                                        |                                                            |
| 4.3 Properties held for sale .....                                                                                      |                                          |                                        |                                                            |
| 5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments<br>(Schedule DA) ..... |                                          |                                        |                                                            |
| 6. Contract loans .....                                                                                                 |                                          |                                        |                                                            |
| 7. Derivatives (Schedule DB) .....                                                                                      |                                          |                                        |                                                            |
| 8. Other invested assets (Schedule BA) .....                                                                            |                                          |                                        |                                                            |
| 9. Receivables for securities .....                                                                                     |                                          |                                        |                                                            |
| 10. Securities lending reinvested collateral assets (Schedule DL) .....                                                 |                                          |                                        |                                                            |
| 11. Aggregate write-ins for invested assets .....                                                                       |                                          |                                        |                                                            |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....                                                           |                                          |                                        |                                                            |
| 13. Title plants (for Title insurers only) .....                                                                        |                                          |                                        |                                                            |
| 14. Investment income due and accrued .....                                                                             |                                          |                                        |                                                            |
| 15. Premiums and considerations:                                                                                        |                                          |                                        |                                                            |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....                                        |                                          |                                        |                                                            |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .....                     |                                          |                                        |                                                            |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination .....                                      |                                          |                                        |                                                            |
| 16. Reinsurance:                                                                                                        |                                          |                                        |                                                            |
| 16.1 Amounts recoverable from reinsurers .....                                                                          |                                          |                                        |                                                            |
| 16.2 Funds held by or deposited with reinsured companies .....                                                          |                                          |                                        |                                                            |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                         |                                          |                                        |                                                            |
| 17. Amounts receivable relating to uninsured plans .....                                                                |                                          |                                        |                                                            |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....                                      |                                          |                                        |                                                            |
| 18.2 Net deferred tax asset .....                                                                                       |                                          |                                        |                                                            |
| 19. Guaranty funds receivable or on deposit .....                                                                       |                                          |                                        |                                                            |
| 20. Electronic data processing equipment and software .....                                                             |                                          |                                        |                                                            |
| 21. Furniture and equipment, including health care delivery assets .....                                                |                                          |                                        |                                                            |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                        |                                          |                                        |                                                            |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                          |                                          |                                        |                                                            |
| 24. Health care and other amounts receivable .....                                                                      |                                          |                                        |                                                            |
| 25. Aggregate write-ins for other-than-invested assets .....                                                            |                                          |                                        |                                                            |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts<br>(Lines 12 to 25) ..... |                                          |                                        |                                                            |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                       |                                          |                                        |                                                            |
| 28. Total (Lines 26 and 27)                                                                                             |                                          |                                        |                                                            |
| DETAILS OF WRITE-INS                                                                                                    |                                          |                                        |                                                            |
| 1101. ....                                                                                                              |                                          |                                        |                                                            |
| 1102. ....                                                                                                              |                                          |                                        |                                                            |
| 1103. ....                                                                                                              |                                          |                                        |                                                            |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                               |                                          |                                        |                                                            |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)                                                         |                                          |                                        |                                                            |
| 2501. ....                                                                                                              |                                          |                                        |                                                            |
| 2502. ....                                                                                                              |                                          |                                        |                                                            |
| 2503. ....                                                                                                              |                                          |                                        |                                                            |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                               |                                          |                                        |                                                            |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)                                                         |                                          |                                        |                                                            |

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices  
The financial statements of Oklahoma Surety Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for purposes of determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC SAP and the state of Ohio basis, as shown below:

|                                                                                | SSAP # | F/S<br>Page | F/S<br>Line # | 2024          | 2023          |
|--------------------------------------------------------------------------------|--------|-------------|---------------|---------------|---------------|
| NET INCOME                                                                     |        |             |               |               |               |
| (1) State basis (Page 4, Line 20, Columns 1 & 2)                               | XXX    | XXX         | XXX           | \$ 559,208    | \$ 523,703    |
| (2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP: | -      | -           | -             | \$ -          | \$ -          |
| (3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:   | -      | -           | -             | \$ -          | \$ -          |
| (4) NAIC SAP (1-2-3=4)                                                         | XXX    | XXX         | XXX           | \$ 559,208    | \$ 523,703    |
| SURPLUS                                                                        |        |             |               |               |               |
| (5) State basis (Page 3, Line 37, Columns 1 & 2)                               | XXX    | XXX         | XXX           | \$ 17,589,286 | \$ 17,044,128 |
| (6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP: | -      | -           | -             | \$ -          | \$ -          |
| (7) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:  | -      | -           | -             | \$ -          | \$ -          |
| (8) NAIC SAP (5-6-7=8)                                                         | XXX    | XXX         | XXX           | \$ 17,589,286 | \$ 17,044,128 |

B. Use of Estimates in the Preparation of the Financial Statements  
The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from these estimates.

C. Accounting Policy  
Investments – Invested asset values are generally stated as follows:

Bonds with a NAIC rating 1 and 2 are stated at amortized cost using the interest method; all others are stated at the lower of amortized cost or fair value. For residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS) and loan-backed and structured securities (LBASS), the NAIC has retained a third-party investment management firm to assist in the determination of the appropriate NAIC designations and Book Adjusted Carrying Values based not only on the probability of loss, but also the severity of loss. Those RMBS, CMBS and LBASS securities that are not modeled but receive a current year NAIC Credit Rating Provider (CRP) rating are subject to the Modified FE process that determines the appropriate NAIC designations and Book Adjusted Carrying Values. Mandatory convertible bonds are stated at the lower of book value or fair value, regardless of the NAIC designation. The Company does not own any SVO Identified Exchange Traded Funds.

Short-term investments are stated at cost.

Unpaid Losses and Loss Adjustment Expenses – The net liabilities stated for unpaid claims and for expenses of investigation and adjustment of unpaid claims are based upon (a) the accumulation of case estimates for losses reported prior to the close of the accounting period on the direct business written; (b) estimates received from ceding reinsurers and insurance pools and associations; (c) estimates of unreported losses (including possible development on known claims) based on past experience; (d) estimates based on experience of expenses for investigating and adjusting claims; and (e) the current state of the law and coverage litigation. Establishing reserves for asbestos, environmental, and other mass tort claims involves considerably more judgment than other types of claims due to, among other things, inconsistent court decisions, an increase in bankruptcy filings as a result of asbestos-related liabilities, novel theories of coverage, and judicial interpretations that often expand theories of recovery and broaden the scope of coverage.

Loss reserve liabilities are subject to the impact of changes in claim amounts and frequency and other factors. Changes in estimates of the liabilities for losses and loss adjustment expenses are reflected in the Statement of Income in the period in which determined. Despite the variability inherent in such estimates, management believes the liabilities for unpaid losses and loss adjustment expenses are adequate.

Premium Deficiency Reserve – The Company does not use anticipated investment income as a factor in premium deficiency calculations.

Premium Recognition – Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Generally, for direct business, such reserves are computed by pro rata methods. For certain collateral protection products, earned premium and unearned premium reserves are computed consistent with the proportion of the total exposure provided throughout the term of the contract. For assumed business, unearned premium reserves are based on reports received from ceding companies for reinsurance.

Underwriting Expense Recognition – Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

Non-Admitted Assets – Certain assets designated as "non-admitted", in accordance with Statement of Statutory Accounting Principles (SSAP) No. 4 Assets and Non-Admitted Assets, are excluded from the statutory balance sheet and such amounts are charged directly to unassigned funds.

D. Going Concern  
After review of the Company's financial condition, management has no doubts about the Company's ability to continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors  
The Company did not have any material changes in accounting principles and/or corrections of errors.

NOTE 3 Business Combinations and Goodwill  
The Company was not involved in any acquisitions or mergers during the current year.

NOTE 4 Discontinued Operations  
The Company did not have any discontinued operations during 2024.

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans - The Company does not have any investment in mortgage loans.

B. Debt Restructuring - No debt has been restructured during 2024.

C. Reverse Mortgages - The Company does not invest in reverse mortgages.

D. Loan-Backed Securities

(1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

(2) The Company had no loan-backed securities with a recognized other-than-temporary impairment due to either the intent to sell or lack of intent to hold to recovery during 2024.

(3) The Company had no loan-backed securities with a credit-related other-than-temporary impairment recognized during 2024.

NOTES TO FINANCIAL STATEMENTS

- (4) The following table shows all loan-backed securities with an unrealized loss:
- a) The aggregate amount of unrealized losses:

1. Less than 12 Months

\$ (480)

2. 12 Months or Longer

\$ (595,557)
- b)The aggregate related fair value of securities with unrealized losses:
1. Less than 12 Months

\$ 449,057
2. 12 Months or Longer

\$ 6,120,392
- (5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at December 31, 2024. The Company has the intent to hold such securities until they recover in value or mature.

- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - The Company did not engage in repurchase agreements or engage in securities lending.
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - The Company did not engage in repurchase transactions accounted for as secured borrowing during the current year.
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - The Company did not engage in reverse repurchase transactions accounted for as secured borrowing during the current year.
- H. Repurchase Agreements Transactions Accounted for as a Sale - The Company did not engage in repurchase transactions accounted for as a sale during the current year.
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - The Company did not engage in reverse repurchase transactions accounted for as a sale during the current year.
- J. Real Estate - The Company did not recognize any impairment losses on real estate during 2024 and does not engage in retail land sales.
- K. Low Income Housing tax Credits (LIHTC) - The Company does not have any investments in low income housing securities.
- L. Restricted Assets

1. Restricted Assets (Including Pledged)

| Restricted Asset Category                                                          | Gross (Admitted & Nonadmitted) Restricted |                                                    |                                                |                                                           |                  |                       |                                  |
|------------------------------------------------------------------------------------|-------------------------------------------|----------------------------------------------------|------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------|----------------------------------|
|                                                                                    | Current Year                              |                                                    |                                                |                                                           |                  | 6                     | 7                                |
|                                                                                    | 1                                         | 2                                                  | 3                                              | 4                                                         | 5                |                       |                                  |
|                                                                                    | Total General Account (G/A)               | G/A Supporting Protected Cell Account Activity (a) | Total Protected Cell Account Restricted Assets | Protected Cell Account Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) |
| a. Subject to contractual obligation for which liability is not shown              | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| b. Collateral held under security lending agreements                               | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| c. Subject to repurchase agreements                                                | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| d. Subject to reverse repurchase agreements                                        | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| e. Subject to dollar repurchase agreements                                         | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| f. Subject to dollar reverse repurchase agreements                                 | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| g. Placed under option contracts                                                   | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| h. Letter stock or securities restricted as to sale - excluding FHLB capital stock | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| i. FHLB capital stock                                                              | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| j. On deposit with states                                                          | \$ 958,319                                | \$ -                                               | \$ -                                           | \$ -                                                      | \$ 958,319       | \$ 957,194            | \$ 1,125                         |
| k. On deposit with other regulatory bodies                                         | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| l. Pledged collateral to FHLB (including assets backing funding agreements)        | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| m Pledged as collateral not captured in other categories                           | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| n. Other restricted assets                                                         | \$ -                                      | \$ -                                               | \$ -                                           | \$ -                                                      | \$ -             | \$ -                  | \$ -                             |
| o. Total Restricted Assets (Sum of a through n)                                    | \$ 958,319                                | \$ -                                               | \$ -                                           | \$ -                                                      | \$ 958,319       | \$ 957,194            | \$ 1,125                         |

- (a) Subset of Column 1
- (b) Subset of Column 3

NOTES TO FINANCIAL STATEMENTS

| Restricted Asset Category                                                          | Current Year                  |                                       |                                                                |                                                  |
|------------------------------------------------------------------------------------|-------------------------------|---------------------------------------|----------------------------------------------------------------|--------------------------------------------------|
|                                                                                    | 8                             | 9                                     | Percentage                                                     |                                                  |
|                                                                                    |                               |                                       | 10                                                             | 11                                               |
|                                                                                    | Total Non-admitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted & Non-admitted) Restricted to Total Assets (c) | Admitted Restricted to Total Admitted Assets (d) |
| a. Subject to contractual obligation for which liability is not shown              | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| b. Collateral held under security lending agreements                               | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| c. Subject to repurchase agreements                                                | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| d. Subject to reverse repurchase agreements                                        | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| e. Subject to dollar repurchase agreements                                         | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| f. Subject to dollar reverse repurchase agreements                                 | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| g. Placed under option contracts                                                   | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| h. Letter stock or securities restricted as to sale - excluding FHLB capital stock | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| i. FHLB capital stock                                                              | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| j. On deposit with states                                                          | \$ -                          | \$ 958,319                            | 5.436%                                                         | 5.436%                                           |
| k. On deposit with other regulatory bodies                                         | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| l. Pledged collateral to FHLB (including assets backing funding agreements)        | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| m. Pledged as collateral not captured in other categories                          | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| n. Other restricted assets                                                         | \$ -                          | \$ -                                  | 0.000%                                                         | 0.000%                                           |
| o. Total Restricted Assets (Sum of a through n)                                    | \$ -                          | \$ 958,319                            | 5.436%                                                         | 5.436%                                           |

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) - Not Applicable.
3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) - Not Applicable.
4. Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements - Not Applicable.

M. Working Capital Finance Investments - The Company does not invest in working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities - Not applicable.

O. 5GI Securities - Not Applicable.

P. Short Sales - Not Applicable.

Q. Prepayment Penalty and Acceleration Fees

|                                          | General Account | Protected Cell |
|------------------------------------------|-----------------|----------------|
| 1. Number of CUSIPs                      | 0               | 0              |
| 2. Aggregate Amount of Investment Income | \$ -            | \$ -           |

R. Reporting Entity's Share of Cash Pool by Asset Type - The Company does not participate in any cash pools.

S. Aggregate Collateral Loans by Qualifying Investment Collateral - Not Applicable.

**NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies**  
The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies.

- NOTE 7 Investment Income**

A. The Company does not admit investment income due and accrued if amounts are over 90 days past due.

B. No investment income was excluded from surplus.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

| Interest Income Due and Accrued | Amount    |
|---------------------------------|-----------|
| 1. Gross                        | \$ 91,399 |
| 2. Nonadmitted                  | \$ -      |
| 3. Admitted                     | \$ 91,399 |

D. The aggregate deferred interest.

| Aggregate Deferred Interest | Amount |
|-----------------------------|--------|
|                             | \$ -   |

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

| Cumulative amounts of PIK interest included in the current principal balance | Amount |
|------------------------------------------------------------------------------|--------|
|                                                                              | \$ -   |

**NOTE 8 Derivative Instruments**  
The Company's investment objectives do not include holding or issuing derivative financial instruments.

**NOTE 9 Income Taxes**  
In August 2022, the Inflation Reduction Act was enacted, and included a new corporate alternative minimum tax (CAMT). The CAMT, effective in 2023, is based on "adjusted financial statement income" of controlled corporate groups with three-year average financial statement income over \$1 billion ("applicable corporation").  
  
In accordance with INT 23-03, American Financial Group, Inc. ("AFG"), of which the Company is a member, meets the financial statement income threshold to be treated as an applicable corporation and is not subject to a tax allocation agreement exclusion. As such, the Company is an applicable reporting entity and is required to perform CAMT calculations for the applicable period. Based on these calculations, the Company has determined that it will not be liable for CAMT in 2024 or the applicable period. The Company has not made any material modifications to the methodology used to project CAMT during the applicable period.

NOTES TO FINANCIAL STATEMENTS

A. Deferred Tax Assets and Deferred Tax Liabilities

1. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

|                                                                            | As of End of Current Period |         |                       | 12/31/2023  |          |                       | Change                   |                         |                       |
|----------------------------------------------------------------------------|-----------------------------|---------|-----------------------|-------------|----------|-----------------------|--------------------------|-------------------------|-----------------------|
|                                                                            | (1)                         | (2)     | (3)                   | (4)         | (5)      | (6)                   | (7)                      | (8)                     | (9)                   |
|                                                                            | Ordinary                    | Capital | (Col. 1 + 2)<br>Total | Ordinary    | Capital  | (Col. 4 + 5)<br>Total | (Col. 1 - 4)<br>Ordinary | (Col. 2 - 5)<br>Capital | (Col. 7 + 8)<br>Total |
| (a) Gross Deferred Tax Assets                                              | \$ 3,585                    | \$ -    | \$ 3,585              | \$ 3,570    | \$ -     | \$ 3,570              | \$ 15                    | \$ -                    | \$ 15                 |
| (b) Statutory Valuation Allowance Adjustment                               | \$ -                        | \$ -    | \$ -                  | \$ -        | \$ -     | \$ -                  | \$ -                     | \$ -                    | \$ -                  |
| (c) Adjusted Gross Deferred Tax Assets (1a - 1b)                           | \$ 3,585                    | \$ -    | \$ 3,585              | \$ 3,570    | \$ -     | \$ 3,570              | \$ 15                    | \$ -                    | \$ 15                 |
| (d) Deferred Tax Assets Nonadmitted                                        | \$ -                        | \$ -    | \$ -                  | \$ -        | \$ -     | \$ -                  | \$ -                     | \$ -                    | \$ -                  |
| (e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)                     | \$ 3,585                    | \$ -    | \$ 3,585              | \$ 3,570    | \$ -     | \$ 3,570              | \$ 15                    | \$ -                    | \$ 15                 |
| (f) Deferred Tax Liabilities                                               | \$ 42,942                   | \$ 60   | \$ 43,002             | \$ 28,680   | \$ 257   | \$ 28,937             | \$ 14,262                | \$ (197)                | \$ 14,065             |
| (g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f) | \$ (39,357)                 | \$ (60) | \$ (39,417)           | \$ (25,110) | \$ (257) | \$ (25,367)           | \$ (14,247)              | \$ 197                  | \$ (14,050)           |

2. Admission Calculation Components SSAP No. 101:

|                                                                                                                                                                                                                   | As of End of Current Period |         |                       | 12/31/2023 |         |                       | Change                   |                         |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|---------|-----------------------|------------|---------|-----------------------|--------------------------|-------------------------|-----------------------|
|                                                                                                                                                                                                                   | (1)                         | (2)     | (3)                   | (4)        | (5)     | (6)                   | (7)                      | (8)                     | (9)                   |
|                                                                                                                                                                                                                   | Ordinary                    | Capital | (Col. 1 + 2)<br>Total | Ordinary   | Capital | (Col. 4 + 5)<br>Total | (Col. 1 - 4)<br>Ordinary | (Col. 2 - 5)<br>Capital | (Col. 7 + 8)<br>Total |
| (a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks                                                                                                                                  | \$ 860                      | \$ -    | \$ 860                | \$ 738     | \$ -    | \$ 738                | \$ 122                   | \$ -                    | \$ 122                |
| (b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below) | \$ 430                      | \$ -    | \$ 430                | \$ 369     | \$ -    | \$ 369                | \$ 61                    | \$ -                    | \$ 61                 |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.                                                                                                                   | \$ 430                      | \$ -    | \$ 430                | \$ 369     | \$ -    | \$ 369                | \$ 61                    | \$ -                    | \$ 61                 |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.                                                                                                                                           | XXX                         | XXX     | \$ 2,644,306          | XXX        | XXX     | \$ 2,560,424          | XXX                      | XXX                     | \$ 83,882             |
| (c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.                                                           | \$ 2,294                    | \$ -    | \$ 2,294              | \$ 2,463   | \$ -    | \$ 2,463              | \$ (169)                 | \$ -                    | \$ (169)              |
| (d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))                                                                                                         | \$ 3,584                    | \$ -    | \$ 3,584              | \$ 3,570   | \$ -    | \$ 3,570              | \$ 14                    | \$ -                    | \$ 14                 |

3. Other Admissibility Criteria:

|                                                                                                                      | 2024          | 2023          |
|----------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.                               | 7294.000%     | 6873.000%     |
| b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above. | \$ 17,628,704 | \$ 17,069,495 |

4. Impact of Tax Planning Strategies:

|                                                                                                                                 | As of End of Current Period |         | 12/31/2023 |         | Change                   |                         |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------|---------|------------|---------|--------------------------|-------------------------|
|                                                                                                                                 | (1)                         | (2)     | (3)        | (4)     | (5)                      | (6)                     |
|                                                                                                                                 | Ordinary                    | Capital | Ordinary   | Capital | (Col. 1 - 3)<br>Ordinary | (Col. 2 - 4)<br>Capital |
| (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage. |                             |         |            |         |                          |                         |
| 1. Adjusted Gross DTAs amount from Note 9A1(c)                                                                                  | \$ 3,585                    | \$ -    | \$ 3,570   | \$ -    | \$ 15                    | \$ -                    |
| 2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies                     | 0.000%                      | 0.000%  | 0.000%     | 0.000%  | 0.000%                   | 0.000%                  |
| 3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)                                                                     | \$ 3,585                    | \$ -    | \$ 3,570   | \$ -    | \$ 15                    | \$ -                    |
| 4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies    | 0.000%                      | 0.000%  | 0.000%     | 0.000%  | 0.000%                   | 0.000%                  |

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes ☐ No ☒

B. The Company has recognized all deferred tax liabilities.

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

1. Current Income Tax
- (a) Federal

(b) Foreign

(c) Subtotal (1a+1b)

(d) Federal income tax on net capital gains

(e) Utilization of capital loss carry-forwards

(f) Other

(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)
2. Deferred Tax Assets:
- (a) Ordinary:

(1) Discounting of unpaid losses

(2) Unearned premium reserve

(3) Policyholder reserves

(4) Investments

(5) Deferred acquisition costs

(6) Policyholder dividends accrual

(7) Fixed assets

(8) Compensation and benefits accrual

(9) Pension accrual

(10) Receivables - nonadmitted

(11) Net operating loss carry-forward

(12) Tax credit carry-forward

(13) Other

(99) Subtotal (sum of 2a1 through 2a13)

(b) Statutory valuation allowance adjustment

(c) Nonadmitted

(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)

(e) Capital:

(1) Investments

(2) Net capital loss carry-forward

(3) Real estate

(4) Other

(99) Subtotal (2e1+2e2+2e3+2e4)

(f) Statutory valuation allowance adjustment

(g) Nonadmitted

(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)

(i) Admitted deferred tax assets (2d + 2h)

| (1)<br>12/31/2024 | (2)<br>12/31/2023 | (3)<br>Change |
|-------------------|-------------------|---------------|
| \$ 114,455        | \$ 107,164        | \$ 7,291      |
| \$ -              | \$ -              | \$ -          |
| \$ 114,455        | \$ 107,164        | \$ 7,291      |
| \$ (2,335)        | \$ (1,524)        | \$ (811)      |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 112,120        | \$ 105,640        | \$ 6,480      |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 3,585          | \$ 3,570          | \$ 15         |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 3,585          | \$ 3,570          | \$ 15         |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 3,585          | \$ 3,570          | \$ 15         |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 3,585          | \$ 3,570          | \$ 15         |

3. Deferred Tax Liabilities:
- (a) Ordinary:

(1) Investments

(2) Fixed assets

(3) Deferred and uncollected premium

(4) Policyholder reserves

(5) Other

(99) Subtotal (3a1+3a2+3a3+3a4+3a5)

(b) Capital:

(1) Investments

(2) Real estate

(3) Other

(99) Subtotal (3b1+3b2+3b3)

(c) Deferred tax liabilities (3a99 + 3b99)
4. Net deferred tax assets/liabilities (2i - 3c)

| (1)<br>12/31/2024 | (2)<br>12/31/2023 | (3)<br>Change |
|-------------------|-------------------|---------------|
| \$ 42,942         | \$ 28,680         | \$ 14,262     |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 42,942         | \$ 28,680         | \$ 14,262     |
| \$ 60             | \$ 257            | \$ (197)      |
| \$ -              | \$ -              | \$ -          |
| \$ -              | \$ -              | \$ -          |
| \$ 60             | \$ 257            | \$ (197)      |
| \$ 43,002         | \$ 28,937         | \$ 14,065     |
| \$ (39,417)       | \$ (25,367)       | \$ (14,050)   |

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The Company's income tax expense (benefit) and change in deferred income taxes differs from the amount obtained by applying the federal statutory rate of 21% to net income after dividends to policyholders for the following reasons:

|                                                          | 2024       | 2023       |
|----------------------------------------------------------|------------|------------|
| Income taxes at the statutory rate                       | \$ 140,979 | \$ 132,162 |
| Tax exempt interest deduction                            | (19,920)   | (13,507)   |
| Dividend received deduction                              | -          | -          |
| Other items                                              | 5,111      | 3,378      |
| Total                                                    | \$ 126,170 | \$ 122,033 |
| Federal and foreign income taxes incurred                | 112,120    | 105,640    |
| Change in net deferred income taxes excluding unrealized | 14,050     | 16,393     |
| Total statutory income taxes                             | \$ 126,170 | \$ 122,033 |

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment:

At December 31, 2024, the Company had no net operating loss carryforwards.

The amount of federal income taxes incurred and available for recoupment in the event of future net losses was as follows:  
current year \$85,785; first preceding year \$87,680.

Deposits under IRS Code Section 6603 - The Company has no protective tax deposits made with the Internal Revenue Service.

NOTES TO FINANCIAL STATEMENTS

- F. Consolidated Federal Income Tax Return
1. The Company's federal income tax return is consolidated with the following entities:

|                                          |                                                               |                                                       |
|------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------|
| ABA Insurance Services, Inc.             | Global Premier Finance Company                                | National Interstate Insurance Company                 |
| American Empire Insurance Company        | Great American Alliance Insurance Company                     | National Interstate Insurance Company of Hawaii, Inc. |
| American Financial Enterprises, Inc.     | Great American Assurance Company                              | Oklahoma Surety Company                               |
| American Financial Group, Inc.           | Great American Casualty Insurance Company                     | One East Fourth, Inc.                                 |
| American Highways Insurance Agency, Inc. | Great American Contemporary Insurance Company                 | Owasco River Railway, Inc. (The)                      |
| American Money Management Corporation    | Great American E & S Insurance Company                        | PCC Technical Industries, Inc.                        |
| American Premier Underwriters, Inc.      | Great American Fidelity Insurance Comany                      | Premier Lease & Loan Services Insurance Agency, Inc.  |
| American Signature Underwriters, Inc.    | Great American Financial Resources, inc.                      | Premier Lease & Loan Services of Canada, Inc.         |
| APU Holding Company                      | Great American Holding, Inc.                                  | Professional Risk Brokers, Inc.                       |
| Bridgefield Casualty Insurance Company   | Great American Insurance Agency, Inc.                         | QQAgency of Texas, Inc.                               |
| Bridgefield Employers Insurance Company  | Great American Insurance Company                              | Republic Indemnity Company of America                 |
| Bridgefield Indemnity Insurance Company  | Great American Insurance Company of New York                  | Republic Indemnity Company of California              |
| Brothers Property Corporation            | Great American Management Services, Inc.                      | Safety Claims & Litigation Services, LLC              |
| Brothers Property Management Corporation | Great American Protection Insurance Company                   | Safety, Claims and Litigation Services, LLC           |
| Ceres Group, Inc.                        | Great American Re Inc.                                        | Skipjack Marina Corp.                                 |
| Continental General Corporation          | Great American Risk Solutions Surplus Lines Insurance Company | Summit Consulting, LLC                                |
| Crop Managers Insurance Agency, Inc.     | Great American Security Insurance Company                     | TEJ Holdings, Inc.                                    |
| Crop Risk Services, Inc.                 | Great American Spirit Insurance Company                       | Three East Fourth, Inc.                               |
| Dempsey & Siders Agency, Inc.            | Hangar Acquisition Corp.                                      | TransProtection Service Company                       |
| Dixie Terminal Corporation               | Hudson Indemnity, Ltd.                                        | Triumphe Casualty Company                             |
| Eden Park Insurance Brokers, Inc.        | Lehigh Valley Railroad Company                                | Vanliner Insurance Company                            |
| Explorer RV Insurance Agency, Inc.       | Magnolia Alabama Holdings, Inc.                               | Verikai Inc.                                          |
| Farmers Crop Insurance Alliance, Inc.    | Mid-Continent Assurance Company                               |                                                       |
| GAI Insurance Company, Ltd.              | Mid-Continent Casualty Company                                |                                                       |
| GAI Mexico Holdings, LLC                 | Mid-Continent Excess and Surplus Insurance Company            |                                                       |
| GAI Warranty Company                     | Mid-Continent Specialty Insurance Servies, Inc                |                                                       |
| GAI Warranty Company of Florida          | National Interstate Corporation                               |                                                       |
| GALIC Brothers, Inc.                     | National Interstate Insurance Agency, Inc.                    |                                                       |

2. Pursuant to the tax allocation agreement, the Company's tax expense will be determined based upon its inclusion in the consolidated tax return of American Financial Group, Inc. and its includable subsidiaries. Estimated payments are to be made quarterly during the year. Following year-end, additional settlements will be made on the original due date of the return and, when extended, at the time the return is filed. The method of allocation among the companies under the agreement is based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

- G. Federal or Foreign Federal Income Tax Loss Contingencies
- The Company does not have any tax loss contingencies.
- H. Repatriation Transition Tax (RTT)
- The Company has no liability under the Repatriation Transition Tax.
- I. Alternative Minimum Tax (AMT) Credit
- The Company has no AMT Credit.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Mid-Continent Casualty Company. See Schedule Y, Part 1, Organizational Chart.
- B. Detail of Transactions Greater than 1/2% of Admitted Assets. The Company has not had any transactions with any affiliate exceeding 1/2 of 1% of its total admitted assets during 2024.
- C. Transactions with related party who are not reported on Schedule Y - None.
- D. Amounts Due to or from Related Parties - The Company has a related party payables to Mid-Continent Casualty Company for \$1,584.
- E. Guarantees or Contingencies for Related Parties - The Company has no guarantees or contingencies for related parties.
- F. Management or service contracts and all cost sharing arrangements involving the Company or any affiliated insurer:
1. The Company and affiliated insurance companies have contracts with American Money Management Corporation (an affiliate) which, subject to the direction of the Finance Committees of the companies, provide for management and accounting services related to the investment portfolios.
2. Certain administrative, consultative, printing, office duplicating, telecommunications, purchasing, personnel, data processing and other services are provided under General Services Agreements between the Company and insurance and non-insurance affiliates for which actual costs are allocated on the basis of usage.
- G. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Mid-Continent Casualty Company. See Schedule Y, Part 1, Organizational Chart.
- H. The Company owns no shares, either directly or indirectly, of an upstream affiliate or ultimate parent.
- I. Investments in Affiliates Greater than 10% of Admitted Assets - The Company does not own shares in any Subsidiary, Controlled or Affiliated Companies.
- J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.
- K. Investment in Foreign Insurance Subsidiary - Not Applicable.
- L. Investment in Downstream Non-Insurance Holding Company - Not Applicable.
- M. All SCA Investments - Not Applicable.
- N. Investment in Insurance SCAs - Not Applicable.
- O. SCA or SSAP 48 Entity Loss Tracking - Not Applicable.

NOTE 11 Debt

- A. The Company does not have any outstanding liability for borrowed money.
- B. FHLB (Federal Home Loan Bank) Agreements - The Company does not have any agreements with the Federal Home Loan Bank.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company does not have any employee retirement, deferred compensation, postemployment or other postretirement benefit plans.

NOTES TO FINANCIAL STATEMENTS

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 10,000 shares of common stock authorized, issued and outstanding with a par value of \$2,500,000, or \$250 per share.
- B. The Company has no preferred stock outstanding.
- C. The maximum amount of dividends or distributions which may be paid to stockholders by property/casualty insurance companies domiciled in the State of Ohio without (i) prior approval or (ii) expiration of a 30 day waiting period without disapproval of the Commissioner of Insurance is the greater of net income, not including realized capital gains, or 10% of policyholders surplus as of the preceding December 31, but only to the extent of earned surplus as of the most recent statutory financial statement filed with Ohio. Since the Company is presently commercially domiciled in the State of Texas, it must also comply with Texas law which provides that the maximum amount of dividends or distributions which may be paid to stockholders by property/casualty insurance companies domiciled in the State of Texas without (i) prior approval or (ii) expiration of a 30-day waiting period without disapproval of the Commissioner is the greater of 10% of such insurer's policyholder suprlus as of the 31st day of December next preceding or net income for the 12-month period ending the 31st day of December next preceding. The maximum amount of ordinary dividends or distributions which may be paid in 2025 based on policyholders surplus is \$1,758,929.
- D. The Company did not pay any dividends in 2024.
- E. Within the limitations of (C) above, there are no specific restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- F. There were no restrictions placed on the Company's unassigned funds.
- G. Mutual Surplus Advances - Not Applicable.
- H. No stock of the Company or its affiliates is held by it for special purposes.
- I. There are no changes in balances of special surplus funds from the prior year.
- J. As of December 31, 2024, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is \$0.
- K. The Company does not have any surplus debentures or similar obligations.
- L. Quasi Reorganizations - Not Applicable.
- M. Quasi Reorganizations - Not Applicable.

NOTE 14 Liabilities, Contingencies and Assessments

- A. Contingent Commitments  
The Company does not have any contingent commitments.
- B. Assessments  
The Company is subject to guaranty fund and other assessments by the states in which it writes business. Guaranty fund and other assessments should be accrued either at the time the assessments are levied or in the case of premium-based assessments, at the time the premiums are written, or in the case of loss-based assessments, at the time the losses are incurred. The Company has no accrued liability for guaranty fund and other assessments at year-end 2024. The amount represents management's best estimate based on information received from the National Conference of Insurance Guaranty Funds and the states in which the Company writes business.
- C. Gain Contingencies  
The Company does not have any gain contingencies.
- D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits
- |                                                                                                                                                                             | Direct      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| (1) The company paid the following amounts in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits        | \$ -        |
| (2) Number of claims where amounts were paid to settle claims related extra contractual obligations or bad faith claims resulting from lawsuits during the reporting period | 0-25 Claims |
| (3) Indicate whether claim count information is disclosed per claim or per claimant                                                                                         | Per Claim   |
- E. Product Warranties  
The Company does not have any product warranty liabilities.
- F. Joint and Several Liabilities  
The Company is not a participant in any joint and several liabilities arrangements.
- G. All Other Contingencies  
Uncollectible Premiums Receivable - Based upon the Intercompany Pooling Agreement with its Parent, The Company does not have any bills receivable for premiums, or amounts due from agents and brokers resulting in the need for an assessment of the collectibility of other receivables.
- Various lawsuits against the Company have arisen in the ordinary course of the Company's business. The Company's management believes that contingent liabilities arising from such litigation and other matters will not have a material effect on the financial position or results of operations of the Company.

NOTE 15 Leases

- A. Lessee Operating Lease:  
The Company does not have any lease obligations.
- B. Lessor Leases  
The Company does not have any leases where it is the lessor.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have financial instruments with off-balance sheet risk.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company did not sell any receivable balances during 2024.
- B. Transfer and Servicing of Financial Assets - Not applicable
- C. Wash Sales - The Company was not involved in any wash sale transactions during 2024.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator for uninsured accident and health plans or uninsured portions of partially insured plans.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company did not have any direct premium written by a managing general agent or third-party administrator.

NOTES TO FINANCIAL STATEMENTS

NOTE 20 Fair Value Measurements

- A. (1) The Company does not have any liabilities or assets carried at fair value.
- (2) The Company does not have any Level 3 securities carried at fair value.
- (3) The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.
- (4) Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities and highly liquid government bonds for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities and MBS priced using observable inputs. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair market value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market

The Company's investment managers, American Money Management Corporation (an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, these investment managers consider widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions, and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

- (5) The Company does not have any derivative assets or liabilities.
- B. The Company has no additional fair value disclosures.
- C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

| Type of Financial Instrument                      | Aggregate Fair Value | Admitted Assets | (Level 1)    | (Level 2)     | (Level 3) |
|---------------------------------------------------|----------------------|-----------------|--------------|---------------|-----------|
| Assets:                                           |                      |                 |              |               |           |
| Bonds:                                            |                      |                 |              |               |           |
| U.S. Government and government agencies           | \$ 1,217,383         | \$ 1,250,000    | \$ 1,217,383 | \$ -          | \$ -      |
| States, municipalities and political subdivisions | \$ 2,267,109         | \$ 2,316,063    | \$ -         | \$ 2,267,106  | \$ -      |
| Residential MBS                                   | \$ 4,081,482         | \$ 4,576,214    | \$ -         | \$ 4,081,482  | \$ -      |
| Collateralized loan obligations                   | \$ 1,529,598         | \$ 1,563,374    | \$ -         | \$ 1,529,598  | \$ -      |
| Asset backed securities                           | \$ 1,871,070         | \$ 1,924,766    | \$ -         | \$ 1,871,070  | \$ -      |
| All other bonds                                   | \$ 3,551,856         | \$ 3,471,383    | \$ -         | \$ 3,551,856  | \$ -      |
| Cash and short term                               | \$ 2,432,016         | \$ 2,432,016    | \$ 2,432,016 | \$ -          | \$ -      |
| Total                                             | \$ 16,950,514        | \$ 17,533,816   | \$ 3,649,399 | \$ 13,301,115 | \$ -      |

- D. Not Practicable to Estimate Fair Value - The Company has no financial instruments that fall under this classification.
- E. NAV Practical Expedient Investments - Not Applicable.

NOTE 21 Other Items

- A. Unusual or Infrequent Items - Not Applicable.
- B. Troubled Debt Restructuring: Debtors - Not Applicable.
- C. Other Disclosures - Not Applicable.
- D. Business Interruption Insurance Recoveries - Not Applicable.
- E. State Transferable and Non-transferable Tax Credits  
The Company does not have any State Transferable or Non-Transferable Tax Credits.
- F. Subprime Mortgage Related Risk Exposure
- (1) Included in determining the Company's exposure to sub-prime mortgage loans are the debt and equity securities of companies whose principal business includes the origination, securitization, providing of mortgage insurance on, investment in or management of sub-prime mortgage loans. Also included in such determination are those residential mortgage backed securities and collateral debt obligations in which the ultimate collateral supporting anticipated cash flows are sub-prime mortgage loans. In general, we limit the Company's purchases of sub-prime residential mortgage backed securities to those securities with AAA ratings and whose underlying collateral is fixed-rate (as opposed to adjustable rate).
- (2) The Company does not have any investments with direct exposure in sub-prime mortgage loans.
- (3) The Company does not have any investments with a direct exposure to sub-prime mortgage risk through other investments.
- (4) The Company has no underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty coverage, Financial Guaranty coverage, Directors and Officers liability coverage, or Errors and Omissions liability coverage.
- G. Insurance-Linked Securities (ILS) Contracts - Not Applicable.
- H. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable.

NOTE 22 Events Subsequent

There have not been any events subsequent to December 31, 2024 which the Company believes will have a material effect on the financial condition of the Company.

NOTES TO FINANCIAL STATEMENTS

NOTE 23 Reinsurance

A. Unsecured Reinsurance Recoverables

Individual Reinsurers with Unsecured Reinsurance Recoverables Exceeding 3% of Policyholder Surplus

| Company                        | NAIC Code | Federal Identification Number | Amount       |
|--------------------------------|-----------|-------------------------------|--------------|
| Mid-Continent Casualty Company | 23418     | 73-0556513                    | \$28,630,040 |

B. Reinsurance Recoverable in Dispute

The Company does not have any reinsurance recoverables on losses in dispute that individually exceed 5% or in the aggregate exceed 10% of its policyholders' surplus.

C. Reinsurance Assumed and Ceded

(1) The Company's maximum amount of return commission due as a result of cancellation as of December 31, 2024, of all reinsurance agreements would be:

|                          | Assumed Reinsurance |                   | Ceded Reinsurance |                   | Net             |                   |
|--------------------------|---------------------|-------------------|-------------------|-------------------|-----------------|-------------------|
|                          | Premium Reserve     | Commission Equity | Premium Reserve   | Commission Equity | Premium Reserve | Commission Equity |
| Affiliates - Pooling     | \$ -                | \$ -              | \$ 10,487,556     | \$ 1,916,909      | \$ (10,487,556) | \$ (1,916,909)    |
| Affiliates - Non-Pooling | \$ -                | \$ -              | \$ -              | \$ -              | \$ -            | \$ -              |
| All Other                | \$ -                | \$ -              | \$ -              | \$ -              | \$ -            | \$ -              |
| Total                    | \$ -                | \$ -              | \$ 10,487,556     | \$ 1,916,909      | \$ (10,487,556) | \$ (1,916,909)    |

Direct Unearned Premium Reserve \$10,487,556

(2) The Company has no obligation for additional or return commission, predicated on loss experience or any other form of profit sharing arrangements, as a result of existing contractual arrangements.

(3) The Company does not have any protected cells.

D. Uncollectible Reinsurance

The Company did not write-off any reinsurance as uncollectible during 2024.

E. Commutation of Reinsurance Reflected in Income and Expenses.

The Company did not book any gain or loss as a result of commutations of ceded reinsurance during 2024.

F. Retroactive Reinsurance

The Company does not have any retroactive reinsurance agreements in force.

G. Reinsurance Accounted for as a Deposit

The Company was not involved in any reinsurance agreements requiring deposit accounting.

H. Disclosures for the Transfer of Property and Casualty Run-off Agreements

The Company has not entered into any property and casualty run-off agreements.

I. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable.

J. Reinsurance Agreements Qualifying for Reinsurer Aggregation - Not Applicable.

K. Reinsurance Credit - Not Applicable.

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not have any accrued retrospectively rated premiums reported as admitted assets.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

The Company does not have any reserves for loss and loss adjustment expenses or related change in incurred losses and loss adjustment expenses.

NOTE 26 Intercompany Pooling Arrangements

A. Identification of the Lead Entity and all Affiliated Entities Participating in the Intercompany Pool

The Company and certain affiliates maintain a reinsurance pooling agreement with Mid-Continent Casualty Company. The effect of the pooling agreement is to transfer all direct and assumed liabilities of the participating companies to Mid-Continent Casualty Company. Mid-Continent Casualty Company retains 100% of the posted business as illustrated below:

| Company                                            | NAIC Company Code Number | Participation Percentage |
|----------------------------------------------------|--------------------------|--------------------------|
| Mid-Continent Casualty Company                     | 23418                    | 100.0%                   |
| Oklahoma Surety Company                            | 23426                    | 0.0%                     |
| Mid-Continent Assurance Company                    | 15380                    | 0.0%                     |
| Mid-Continent Excess and Surplus Insurance Company | 13794                    | 0.0%                     |

B. Description of Lines and Types of Business Subject to the Pooling Agreement

All lines of business are subject to the pooling agreement.

C. Description of Cessions to Non-affiliated Reinsurance Subject to Pooling Agreement

Mid-Continent Casualty Company's net underwriting results are determined after making cessions to various other affiliated and non-affiliated reinsurers under terms of other reinsurance agreements. These cessions are made subsequent to the pooling of business from the pool members to Mid-Continent Casualty Company.

D. Identification of All Pool Members that are Parties to Reinsurance Agreements with Non-affiliated Reinsurers

Mid-Continent Casualty Company is party to reinsurance agreements with affiliated and non-affiliated reinsurers covering business subject to the pooling agreement. Mid-Continent Casualty Company has a contractual right of recovery under such reinsurance agreements.

E. Explanation of Discrepancies between Entries of Pooled Business

There are no discrepancies between entities regarding pooled business on the assumed and ceded reinsurance schedules of the Company and the corresponding entries on the assumed and ceded reinsurance schedules of other pool participants.

F. Description of Intercompany Sharing

The Provision for Reinsurance (Schedule F, Part 3) is recorded by Mid-Continent Casualty Company and is not shared with the other pool participants. Uncollectible reinsurance balances which are written off are subject to the terms of the pooling agreement.

G. Amounts Due to/from Lead Entity and All Affiliated Entities Participating in the Intercompany Pool

As of December 31, 2024, the Company had the following payable due to affiliates in the indicated amount as a result of the pooling agreement: Mid-Continent Casualty Company for \$1,584.

NOTES TO FINANCIAL STATEMENTS

NOTE 27 Structured Settlements

The amount of reserves no longer carried by the Company for which the Company purchased annuities, with the claimant as payee but for which the Company is contingently liable, is less than 1% of the Company's policyholders' surplus.

NOTE 28 Health Care Receivables

The Company does not have any health care receivables.

NOTE 29 Participating Policies

The Company does not have any participating policies.

NOTE 30 Premium Deficiency Reserves

|                                                                   |                                                                     |   |
|-------------------------------------------------------------------|---------------------------------------------------------------------|---|
| 1. Liability carried for premium deficiency reserves              | \$                                                                  | - |
| 2. Date of the most recent evaluation of this liability           | 12/31/2024                                                          |   |
| 3. Was anticipated investment income utilized in the calculation? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |   |

NOTE 31 High Deductibles

The Company does not participate in any high deductible programs.

NOTE 32 Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

The Company does not discount its liabilities for unpaid losses or unpaid loss adjustment expenses.

NOTE 33 Asbestos/Environmental Reserves

The Company does not have exposure to asbestos and environmental claims as contemplated by this disclosure requirement.

NOTE 34 Subscriber Savings Accounts

The Company is not a reciprocal exchange and, accordingly, has nothing to report.

NOTE 35 Multiple Peril Crop Insurance

The Company does not write multiple peril crop insurance.

NOTE 36 Financial Guaranty Insurance

The Company does not write financial guaranty insurance.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....  
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes [ X ] No [ ]

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? .....

Yes [ X ] No [ ] N/A [ ]

1.3

State Regulating? .....

Ohio

1.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ X ] No [ ]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....

0001042046

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]

2.2

If yes, date of change: .....

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2021

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2021

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

05/12/2023

3.4

By what department or departments?  
Ohio Department of Insurance .....

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]

3.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ] No [ ] N/A [ X ]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? .....  
4.12 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? .....  
4.22 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....  
If yes, complete and file the merger history data file with the NAIC.

Yes [ ] No [ X ]

5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

|                     |                        |                        |
|---------------------|------------------------|------------------------|
| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|                     |                        |                        |

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]

6.2

If yes, give full information  
.....

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? .....

Yes [ ] No [ X ]

7.2

If yes,  
7.21 State the percentage of foreign control .....  
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

0.0 %

|                  |                     |
|------------------|---------------------|
| 1<br>Nationality | 2<br>Type of Entity |
|                  |                     |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]
- 8.2

If the response to 8.1 is yes, please identify the name of the DIHC.  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name                         | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------------------------------|-----------------------------|----------|----------|-----------|----------|
| American Money Management Corporation ..... | Cincinnati, OH .....        | NO.....  | NO.....  | NO.....   | YES..... |

- 8.5

Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? .....

Yes [ ] No [ X ]
- 8.6

If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? .....

Yes [ ] No [ X ] N/A [ ]
9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Ernst & Young, LLP, 221 East 4th Street Suite 2900, Cincinnati, OH, 45202 .....
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? .....

Yes [ ] No [ X ]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? .....

Yes [ ] No [ X ]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? .....

Yes [ ] No [ X ] N/A [ ]
- 10.6

If the response to 10.5 is no or n/a, please explain.  
The Audit Committee of American Financial Group, Inc., the Company's SOX compliant ultimate parent, is deemed to serve as the Company's Audit Committee for the purposes of compliance with Ohio insurance law. ....
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Lisa A. Hays, FCAS, MAAA, Vice President and Actuary of Great American Insurance Company, an affiliate, 301 E. 4th Street, Cincinnati, OH 45202 .....
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? .....

Yes [ ] No [ X ]
- 12.11

Name of real estate holding company ...
- 12.12

Number of parcels involved .....

0
- 12.13

Total book/adjusted carrying value .....

\$ .....0
- 12.2

If yes, provide explanation  
.....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? .....

Yes [ ] No [ ]
- 13.3

Have there been any changes made to any of the trust indentures during the year? .....

Yes [ ] No [ ]
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? .....

Yes [ ] No [ ] N/A [ ]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....

Yes [ X ] No [ ]
- a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c.

Compliance with applicable governmental laws, rules and regulations;
- d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e.

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:  
.....
- 14.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).  
.....
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

## GENERAL INTERROGATORIES

- |                                                   |                                 |                                                     |        |
|---------------------------------------------------|---------------------------------|-----------------------------------------------------|--------|
| 1                                                 | 2                               | 3                                                   | 4      |
| American Bankers Association (ABA) Routing Number | Issuing or Confirming Bank Name | Circumstances That Can Trigger the Letter of Credit | Amount |
|                                                   |                                 |                                                     |        |

|     |                                                                                                                                                                                                                                                                                                                             |                                                                             |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| 16. | Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? .....                                                                                                                                                                   | Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ] |
| 17. | Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? .....                                                                                                                                                                       | Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ] |
| 18. | Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? ..... | Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ] |

|      |                                                                                                                                                                                              |                     |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| 19.  | Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? .....                              | Yes [    ] No [ X ] |
| 20.1 | Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):                                                                                             |                     |
|      | 20.11 To directors or other officers.....                                                                                                                                                    | \$ .....            |
|      | 20.12 To stockholders not officers.....                                                                                                                                                      | \$ .....            |
|      | 20.13 Trustees, supreme or grand<br>(Fraternal Only) .....                                                                                                                                   | \$ .....            |
| 20.2 | Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):                                                                            |                     |
|      | 20.21 To directors or other officers.....                                                                                                                                                    | \$ .....            |
|      | 20.22 To stockholders not officers.....                                                                                                                                                      | \$ .....            |
|      | 20.23 Trustees, supreme or grand<br>(Fraternal Only) .....                                                                                                                                   | \$ .....            |
| 21.1 | Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... | Yes [    ] No [ X ] |
| 21.2 | If yes, state the amount thereof at December 31 of the current year:                                                                                                                         |                     |
|      | 21.21 Rented from others.....                                                                                                                                                                | \$ .....            |
|      | 21.22 Borrowed from others.....                                                                                                                                                              | \$ .....            |
|      | 21.23 Leased from others .....                                                                                                                                                               | \$ .....            |
|      | 21.24 Other .....                                                                                                                                                                            | \$ .....            |
| 22.1 | Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? .....                   | Yes [    ] No [ X ] |
| 22.2 | If answer is yes:                                                                                                                                                                            |                     |
|      | 22.21 Amount paid as losses or risk adjustment \$ .....                                                                                                                                      |                     |
|      | 22.22 Amount paid as expenses .....                                                                                                                                                          | \$ .....            |
|      | 22.23 Other amounts paid .....                                                                                                                                                               | \$ .....            |
| 23.1 | Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....                                                                  | Yes [    ] No [ X ] |
| 23.2 | If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....                                                                                                     | \$ .....            |
| 24.1 | Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? .....                             | Yes [    ] No [ X ] |
| 24.2 | If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.                                                                          |                     |

|                     |                                                   |
|---------------------|---------------------------------------------------|
| Name of Third-Party | Is the Third-Party Agent a Related Party (Yes/No) |
|                     |                                                   |

25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [ X ] No [ ]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
The Company does not engage in securities lending.

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions.

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs.

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending?

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

25.093 Total payable for securities lending reported on the liability page

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03).

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements

26.22 Subject to reverse repurchase agreements

26.23 Subject to dollar repurchase agreements

26.24 Subject to reverse dollar repurchase agreements

26.25 Placed under option agreements

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock

26.27 FHLB Capital Stock

26.28 On deposit with states

26.29 On deposit with other regulatory bodies

26.30 Pledged as collateral - excluding collateral pledged to an FHLB

26.31 Pledged as collateral to FHLB - including assets backing funding agreements

26.32 Other

26.3 For category (26.26) provide the following:

| 1<br>Nature of Restriction | 2<br>Description | 3<br>Amount |
|----------------------------|------------------|-------------|
|                            |                  |             |

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB?

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity?

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108

27.42 Permitted accounting practice

27.43 Other accounting guidance

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:

27.5.1 The reporting entity has obtained explicit approval from the domiciliary state.

27.5.2 Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.

27.5.3 Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.

27.5.4 Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

28.2 If yes, state the amount thereof at December 31 of the current year.

29. Excluding items in Schedule E, Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian's Address                |
|---------------------------|-----------------------------------------|
| Bank of New York Mellon   | 1 Wall Street, New York, New York 10286 |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1       | 2           | 3                       |
|---------|-------------|-------------------------|
| Name(s) | Location(s) | Complete Explanation(s) |
|         |             |                         |

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [ ] No [ X ]

29.04 If yes, give full and complete information relating thereto:

| 1             | 2             | 3              | 4      |
|---------------|---------------|----------------|--------|
| Old Custodian | New Custodian | Date of Change | Reason |
|               |               |                |        |

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1                                           | 2           |
|---------------------------------------------|-------------|
| Name of Firm or Individual                  | Affiliation |
| American Money Management Corporation ..... | A.....      |
|                                             |             |

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                                      | 2                                           | 3                             | 4               | 5                                           |
|----------------------------------------|---------------------------------------------|-------------------------------|-----------------|---------------------------------------------|
| Central Registration Depository Number | Name of Firm or Individual                  | Legal Entity Identifier (LEI) | Registered With | Investment Management Agreement (IMA) Filed |
| 161853 .....                           | American Money Management Corporation ..... | 54930048Y5YTQDRCSM84 .....    | SEC .....       | DS.....                                     |
|                                        |                                             |                               |                 |                                             |

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

30.2 If yes, complete the following schedule:

| 1               | 2                   | 3                            |
|-----------------|---------------------|------------------------------|
| CUSIP #         | Name of Mutual Fund | Book/Adjusted Carrying Value |
| 30.2999 - Total |                     | 0                            |

30.3 For each mutual fund listed in the table above, complete the following schedule:

| 1                                      | 2                                              | 3                                                                                | 4                 |
|----------------------------------------|------------------------------------------------|----------------------------------------------------------------------------------|-------------------|
| Name of Mutual Fund (from above table) | Name of Significant Holding of the Mutual Fund | Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | Date of Valuation |
|                                        |                                                |                                                                                  |                   |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

|                             | 1                             | 2            | 3                                                                                  |
|-----------------------------|-------------------------------|--------------|------------------------------------------------------------------------------------|
|                             | Statement (Admitted)<br>Value | Fair Value   | Excess of Statement<br>over Fair Value (-), or<br>Fair Value over<br>Statement (+) |
| 31.1 Bonds .....            | 15, 101,800                   | 14, 518, 498 | (583, 303)                                                                         |
| 31.2 Preferred stocks ..... | 0                             | 0            | 0                                                                                  |
| 31.3 Totals                 | 15, 101,800                   | 14, 518, 498 | (583, 303)                                                                         |

31.4 Describe the sources or methods utilized in determining the fair values:  
Fair values for bonds and preferred stocks are determined by internal investment professionals at American Money Management Corporation (the manager of the Company's investment portfolio) using data from nationally recognized pricing services, broker quotes and available trade information. When data from these sources is not available (typically less than 1% of the portfolio), prices are developed internally by the investment professionals using widely published indices (as benchmarks), interest rates, issuer spreads, credit quality of the specific issuer and general economic conditions. ....

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ X ]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
For the securities that were priced using broker prices, American Money Management Corporation obtains data from brokers that are familiar with the securities being priced and the markets in which they trade. ....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

33.2 If no, list exceptions: .....  
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

- a. The security was either:
  - i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
  - ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
- b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
- c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
- d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? ..... Yes [ ] No [ X ]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? ..... Yes [ ] No [ X ]
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?  
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? ..... Yes [ ] No [ X ]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?

39.21 Held directly ..... Yes [ ] No [ ]

39.22 Immediately converted to U.S. dollars ..... Yes [ ] No [ ]
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

| 1                      | 2                                                          | 3                                      |
|------------------------|------------------------------------------------------------|----------------------------------------|
| Name of Cryptocurrency | Immediately<br>Converted to USD,<br>Directly Held, or Both | Accepted for<br>Payment of<br>Premiums |
|                        |                                                            |                                        |

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....0
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

| 1    | 2           |
|------|-------------|
| Name | Amount Paid |
|      |             |
- 41.1 Amount of payments for legal expenses, if any? .....\$ .....0
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1    | 2           |
|------|-------------|
| Name | Amount Paid |
|      |             |
- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? .....\$ .....0
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

| 1    | 2           |
|------|-------------|
| Name | Amount Paid |
|      |             |

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [ ] No [ X ]

1.2

If yes, indicate premium earned on U. S. business only.

\$ 0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$ 0

1.31 Reason for excluding

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$ 0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$ 0

1.6

Individual policies:

Most current three years:

1.61 Total premium earned \$ 0

1.62 Total incurred claims \$ 0

1.63 Number of covered lives 0

All years prior to most current three years:

1.64 Total premium earned \$ 0

1.65 Total incurred claims \$ 0

1.66 Number of covered lives 0

1.7

Group policies:

Most current three years:

1.71 Total premium earned \$ 0

1.72 Total incurred claims \$ 0

1.73 Number of covered lives 0

All years prior to most current three years:

1.74 Total premium earned \$ 0

1.75 Total incurred claims \$ 0

1.76 Number of covered lives 0

2.

Health Test:

1

Current Year

2

Prior Year

2.1 Premium Numerator 0 0

2.2 Premium Denominator 0 0

2.3 Premium Ratio (2.1/2.2) 0.000 0.000

2.4 Reserve Numerator 0 0

2.5 Reserve Denominator 0 0

2.6 Reserve Ratio (2.4/2.5) 0.000 0.000

3.1

Did the reporting entity issue participating policies during the calendar year?

Yes [ ] No [ X ]

3.2

If yes, provide the amount of premium written for participating and/or non-participating policies during the calendar year:

3.21 Participating policies \$ 0

3.22 Non-participating policies \$ 0

4.

For mutual reporting Entities and Reciprocal Exchanges only:

4.1

Does the reporting entity issue assessable policies?

Yes [ ] No [ ]

4.2

Does the reporting entity issue non-assessable policies?

Yes [ ] No [ ]

4.3

If assessable policies are issued, what is the extent of the contingent liability of the policyholders?

% 0.0

4.4

Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums.

\$ 0

5.

For Reciprocal Exchanges Only:

5.1

Does the Exchange appoint local agents?

Yes [ ] No [ ]

5.2

If yes, is the commission paid:

5.21 Out of Attorney's-in-fact compensation Yes [ ] No [ ] N/A [ ]

5.22 As a direct expense of the exchange Yes [ ] No [ ] N/A [ ]

5.3

What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?

5.4

Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred?

Yes [ ] No [ ]

5.5

If yes, give full information

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

6.1

What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?  
The company does not write workers' compensation insurance. ....

6.2

Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:  
Reinsured 100% by Mid-Continent Casualty Company - See Note 26. ....

6.3

What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?  
Reinsured 100% by Mid-Continent Casualty Company - See Note 26. ....

6.4

Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? .....

Yes [ ] No [ X ]

6.5

If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss  
Reinsured 100% by Mid-Continent Casualty Company - See Note 26. ....

7.1

Has this reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)?.....

Yes [ ] No [ X ]

7.2

If yes, indicate the number of reinsurance contracts containing such provisions. ....

0

7.3

If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)?.....

Yes [ ] No [ ]

8.1

Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? .....

Yes [ ] No [ X ]

8.2

If yes, give full information  
.....

9.1

Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:  
(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;  
(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;  
(c) Aggregate stop loss reinsurance coverage;  
(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;  
(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or  
(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity. ....

Yes [ ] No [ X ]

9.2

Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:  
(a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or  
(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract. ....

Yes [ ] No [ X ]

9.3

If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:  
(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;  
(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and  
(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.

9.4

Except for transactions meeting the requirements of paragraph 36 of SSAP No. 62R - Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:  
(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or  
(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? .....

Yes [ ] No [ X ]

9.5

If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.

9.6

The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:  
(a) The entity does not utilize reinsurance; or, .....

Yes [ ] No [ X ]

  
(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or .....

Yes [ ] No [ X ]

  
(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. ....

Yes [ X ] No [ ]

10.

If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? .....

Yes [ ] No [ ] N/A [ X ]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

11.1

Has the reporting entity guaranteed policies issued by any other entity and now in force?

Yes [ ] No [ X ]

11.2

If yes, give full information

12.1

If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:

12.11 Unpaid losses

\$

0

12.12 Unpaid underwriting expenses (including loss adjustment expenses)

\$

0

12.2

Of the amount on Line 15.3, Page 2, state the amount which is secured by letters of credit, collateral and other funds.

\$

0

12.3

If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses?

Yes [ ] No [ X ] N/A [ ]

12.4

If yes, provide the range of interest rates charged under such notes during the period covered by this statement:

12.41 From

0.0 %

12.42 To

0.0 %

12.5

Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves , including unpaid losses under loss deductible features of commercial policies?

Yes [ ] No [ X ]

12.6

If yes, state the amount thereof at December 31 of the current year:

12.61 Letters of Credit

\$

0

12.62 Collateral and other funds

\$

0

13.1

Largest net aggregate amount insured in any one risk (excluding workers' compensation):

\$

0

13.2

Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision?

Yes [ ] No [ X ]

13.3

State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount.

1

14.1

Is the company a cedant in a multiple cedant reinsurance contract?

Yes [ ] No [ X ]

14.2

If yes, please describe the method of allocating and recording reinsurance among the cedants:

14.3

If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts?

Yes [ ] No [ ]

14.4

If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements?

Yes [ ] No [ ]

14.5

If the answer to 14.4 is no, please explain:

15.1

Has the reporting entity guaranteed any financed premium accounts?

Yes [ ] No [ X ]

15.2

If yes, give full information

16.1

Does the reporting entity write any warranty business?

Yes [ ] No [ X ]

If yes, disclose the following information for each of the following types of warranty coverage:

|                  | 1<br>Direct Losses<br>Incurred | 2<br>Direct Losses<br>Unpaid | 3<br>Direct Written<br>Premium | 4<br>Direct Premium<br>Unearned | 5<br>Direct Premium<br>Earned |
|------------------|--------------------------------|------------------------------|--------------------------------|---------------------------------|-------------------------------|
| 16.11 Home       | 0                              | 0                            | 0                              | 0                               | 0                             |
| 16.12 Products   | 0                              | 0                            | 0                              | 0                               | 0                             |
| 16.13 Automobile | 0                              | 0                            | 0                              | 0                               | 0                             |
| 16.14 Other*     | 0                              | 0                            | 0                              | 0                               | 0                             |

\* Disclose type of coverage:

17.1

Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F - Part 3 that is exempt from the statutory provision for unauthorized reinsurance?

Yes [ ] No [ X ]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from the statutory provision for unauthorized reinsurance. Provide the following information for this exemption:

17.11 Gross amount of unauthorized reinsurance in Schedule F - Part 3 exempt from the statutory provision for unauthorized reinsurance

\$

0

17.12 Unfunded portion of Interrogatory 17.11

\$

0

17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11

\$

0

17.14 Case reserves portion of Interrogatory 17.11

\$

0

17.15 Incurred but not reported portion of Interrogatory 17.11

\$

0

17.16 Unearned premium portion of Interrogatory 17.11

\$

0

17.17 Contingent commission portion of Interrogatory 17.11

\$

0

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 18.1

Do you act as a custodian for health savings accounts? .....

Yes [ ☐ ] No [ ☒ ]
- 18.2

If yes, please provide the amount of custodial funds held as of the reporting date. ....

\$ .....0
- 18.3

Do you act as an administrator for health savings accounts? .....

Yes [ ☐ ] No [ ☒ ]
- 18.4

If yes, please provide the balance of funds administered as of the reporting date. ....

\$ .....0
19.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....

Yes [ ☒ ] No [ ☐ ]
- 19.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....

Yes [ ☐ ] No [ ☐ ]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

|                                                                                                                                                                           | 1<br>2024  | 2<br>2023  | 3<br>2022  | 4<br>2021  | 5<br>2020  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|------------|
| <b>Gross Premiums Written (Page 8, Part 1B Cols. 1, 2 &amp; 3)</b>                                                                                                        |            |            |            |            |            |
| 1. Liability lines (Lines 11, 16, 17, 18 & 19) .....                                                                                                                      | 20,149,401 | 18,774,439 | 13,744,264 | 12,230,680 | 12,341,945 |
| 2. Property lines (Lines 1, 2, 9, 12, 21 & 26) .....                                                                                                                      | 2,116,618  | 1,910,023  | 1,381,375  | 1,232,292  | 1,191,553  |
| 3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) .....                                                                                                | 0          | 0          | 0          | 0          | 0          |
| 4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) .....                                                                                               | 4,957      | 190,287    | 1,815,578  | 1,957,930  | 1,856,610  |
| 5. Nonproportional reinsurance lines (Lines 31, 32 & 33) .....                                                                                                            | 0          | 0          | 0          | 0          | 0          |
| 6. Total (Line 35) .....                                                                                                                                                  | 22,270,976 | 20,874,749 | 16,941,217 | 15,420,902 | 15,390,108 |
| <b>Net Premiums Written (Page 8, Part 1B, Col. 6)</b>                                                                                                                     |            |            |            |            |            |
| 7. Liability lines (Lines 11, 16, 17, 18 & 19) .....                                                                                                                      | 0          | 0          | 0          | 0          | 0          |
| 8. Property lines (Lines 1, 2, 9, 12, 21 & 26) .....                                                                                                                      | 0          | 0          | 0          | 0          | 0          |
| 9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) .....                                                                                                | 0          | 0          | 0          | 0          | 0          |
| 10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) .....                                                                                              | 0          | 0          | 0          | 0          | 0          |
| 11. Nonproportional reinsurance lines (Lines 31, 32 & 33) .....                                                                                                           | 0          | 0          | 0          | 0          | 0          |
| 12. Total (Line 35) .....                                                                                                                                                 | 0          | 0          | 0          | 0          | 0          |
| <b>Statement of Income (Page 4)</b>                                                                                                                                       |            |            |            |            |            |
| 13. Net underwriting gain (loss) (Line 8) .....                                                                                                                           | 0          | 0          | 0          | 0          | 0          |
| 14. Net investment gain (loss) (Line 11) .....                                                                                                                            | 673,663    | 630,867    | 426,245    | 266,658    | 407,259    |
| 15. Total other income (Line 15) .....                                                                                                                                    | 0          | 0          | 0          | 0          | 0          |
| 16. Dividends to policyholders (Line 17) .....                                                                                                                            | 0          | 0          | 0          | 0          | 0          |
| 17. Federal and foreign income taxes incurred (Line 19) .....                                                                                                             | 114,455    | 107,164    | 72,030     | 40,645     | 57,235     |
| 18. Net income (Line 20) .....                                                                                                                                            | 559,208    | 523,703    | 354,215    | 226,013    | 350,024    |
| <b>Balance Sheet Lines (Pages 2 and 3)</b>                                                                                                                                |            |            |            |            |            |
| 19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3) .....                                                                               | 17,630,287 | 17,069,905 | 16,550,765 | 16,194,126 | 15,966,404 |
| 20. Premiums and considerations (Page 2, Col. 3)                                                                                                                          |            |            |            |            |            |
| 20.1 In course of collection (Line 15.1) .....                                                                                                                            | 0          | 0          | 0          | 0          | 0          |
| 20.2 Deferred and not yet due (Line 15.2) .....                                                                                                                           | 0          | 0          | 0          | 0          | 0          |
| 20.3 Accrued retrospective premiums (Line 15.3) .....                                                                                                                     | 0          | 0          | 0          | 0          | 0          |
| 21. Total liabilities excluding protected cell business (Page 3, Line 26) .....                                                                                           | 41,001     | 25,777     | 13,947     | 3,180      | 1,471      |
| 22. Losses (Page 3, Line 1) .....                                                                                                                                         | 0          | 0          | 0          | 0          | 0          |
| 23. Loss adjustment expenses (Page 3, Line 3) .....                                                                                                                       | 0          | 0          | 0          | 0          | 0          |
| 24. Unearned premiums (Page 3, Line 9) .....                                                                                                                              | 0          | 0          | 0          | 0          | 0          |
| 25. Capital paid up (Page 3, Lines 30 & 31) .....                                                                                                                         | 2,500,000  | 2,500,000  | 2,500,000  | 2,500,000  | 2,500,000  |
| 26. Surplus as regards policyholders (Page 3, Line 37) .....                                                                                                              | 17,589,286 | 17,044,128 | 16,536,818 | 16,190,946 | 15,964,933 |
| <b>Cash Flow (Page 5)</b>                                                                                                                                                 |            |            |            |            |            |
| 27. Net cash from operations (Line 11) .....                                                                                                                              | 487,937    | 430,127    | 319,248    | 261,484    | 379,740    |
| <b>Risk-Based Capital Analysis</b>                                                                                                                                        |            |            |            |            |            |
| 28. Total adjusted capital .....                                                                                                                                          | 17,589,286 | 17,044,128 | 16,536,818 | 16,190,946 | 15,964,933 |
| 29. Authorized control level risk-based capital .....                                                                                                                     | 241,692    | 248,338    | 181,685    | 96,093     | 44,127     |
| <b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line divided by Page 2, Line 12, Col. 3) x100.0</b>                            |            |            |            |            |            |
| 30. Bonds (Line 1) .....                                                                                                                                                  | 86.1       | 95.6       | 93.2       | 64.8       | 71.8       |
| 31. Stocks (Lines 2.1 & 2.2) .....                                                                                                                                        | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 32. Mortgage loans on real estate (Lines 3.1 and 3.2) .....                                                                                                               | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 33. Real estate (Lines 4.1, 4.2 & 4.3) .....                                                                                                                              | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 34. Cash, cash equivalents and short-term investments (Line 5) .....                                                                                                      | 13.9       | 4.4        | 6.8        | 35.2       | 28.2       |
| 35. Contract loans (Line 6) .....                                                                                                                                         | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 36. Derivatives (Line 7) .....                                                                                                                                            | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 37. Other invested assets (Line 8) .....                                                                                                                                  | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 38. Receivables for securities (Line 9) .....                                                                                                                             | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 39. Securities lending reinvested collateral assets (Line 10) .....                                                                                                       | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 40. Aggregate write-ins for invested assets (Line 11) .....                                                                                                               | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |
| 41. Cash, cash equivalents and invested assets (Line 12) .....                                                                                                            | 100.0      | 100.0      | 100.0      | 100.0      | 100.0      |
| <b>Investments in Parent, Subsidiaries and Affiliates</b>                                                                                                                 |            |            |            |            |            |
| 42. Affiliated bonds (Schedule D, Summary, Line 12, Col. 1) .....                                                                                                         | 0          | 0          | 0          | 0          | 0          |
| 43. Affiliated preferred stocks (Schedule D, Summary, Line 18, Col. 1) .....                                                                                              | 0          | 0          | 0          | 0          | 0          |
| 44. Affiliated common stocks (Schedule D, Summary, Line 24, Col. 1) .....                                                                                                 | 0          | 0          | 0          | 0          | 0          |
| 45. Affiliated short-term investments (subtotals included in Schedule DA Verification, Col. 5, Line 10) .....                                                             | 0          | 0          | 0          | 0          | 0          |
| 46. Affiliated mortgage loans on real estate .....                                                                                                                        | 0          | 0          | 0          | 0          | 0          |
| 47. All other affiliated .....                                                                                                                                            | 0          | 0          | 0          | 0          | 0          |
| 48. Total of above Lines 42 to 47 .....                                                                                                                                   | 0          | 0          | 0          | 0          | 0          |
| 49. Total Investment in Parent included in Lines 42 to 47 above .....                                                                                                     | 0          | 0          | 0          | 0          | 0          |
| 50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0) ..... | 0.0        | 0.0        | 0.0        | 0.0        | 0.0        |

FIVE-YEAR HISTORICAL DATA

(Continued)

|                                                                                                                                                                                              | 1<br>2024 | 2<br>2023 | 3<br>2022 | 4<br>2021 | 5<br>2020   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-------------|
| <b>Capital and Surplus Accounts (Page 4)</b>                                                                                                                                                 |           |           |           |           |             |
| 51. Net unrealized capital gains (losses) (Line 24) .....                                                                                                                                    | 0         | 0         | 0         | 0         | 0           |
| 52. Dividends to stockholders (Line 35) .....                                                                                                                                                | 0         | 0         | 0         | 0         | (1,700,000) |
| 53. Change in surplus as regards policyholders for the year (Line 38) .....                                                                                                                  | 545,158   | 507,310   | 345,872   | 226,013   | (1,350,396) |
| <b>Gross Losses Paid (Page 9, Part 2, Cols. 1 &amp; 2)</b>                                                                                                                                   |           |           |           |           |             |
| 54. Liability lines (Lines 11, 16, 17, 18 & 19) .....                                                                                                                                        | 6,605,879 | 4,081,261 | 3,947,643 | 2,888,618 | 3,804,720   |
| 55. Property lines (Lines 1, 2, 9, 12, 21 & 26) .....                                                                                                                                        | 755,167   | 837,130   | 515,682   | 308,956   | 545,853     |
| 56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) .....                                                                                                                  | 0         | 0         | 0         | 0         | 0           |
| 57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) .....                                                                                                                 | 234,119   | (205)     | 48,736    | 50,000    | (50,000)    |
| 58. Nonproportional reinsurance lines (Lines 31, 32 & 33) .....                                                                                                                              | 0         | 0         | 0         | 0         | 0           |
| 59. Total (Line 35) .....                                                                                                                                                                    | 7,595,165 | 4,918,186 | 4,512,061 | 3,247,574 | 4,300,573   |
| <b>Net Losses Paid (Page 9, Part 2, Col. 4)</b>                                                                                                                                              |           |           |           |           |             |
| 60. Liability lines (Lines 11, 16, 17, 18 & 19) .....                                                                                                                                        | 0         | 0         | 0         | 0         | 0           |
| 61. Property lines (Lines 1, 2, 9, 12, 21 & 26) .....                                                                                                                                        | 0         | 0         | 0         | 0         | 0           |
| 62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27) .....                                                                                                                  | 0         | 0         | 0         | 0         | 0           |
| 63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34) .....                                                                                                                 | 0         | 0         | 0         | 0         | 0           |
| 64. Nonproportional reinsurance lines (Lines 31, 32 & 33) .....                                                                                                                              | 0         | 0         | 0         | 0         | 0           |
| 65. Total (Line 35) .....                                                                                                                                                                    | 0         | 0         | 0         | 0         | 0           |
| <b>Operating Percentages (Page 4) (Line divided by Page 4, Line 1) x 100.0</b>                                                                                                               |           |           |           |           |             |
| 66. Premiums earned (Line 1) .....                                                                                                                                                           | 100.0     | 100.0     | 100.0     | 100.0     | 100.0       |
| 67. Losses incurred (Line 2) .....                                                                                                                                                           | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| 68. Loss expenses incurred (Line 3) .....                                                                                                                                                    | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| 69. Other underwriting expenses incurred (Line 4) .....                                                                                                                                      | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| 70. Net underwriting gain (loss) (Line 8) .....                                                                                                                                              | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| <b>Other Percentages</b>                                                                                                                                                                     |           |           |           |           |             |
| 71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0) .....                                                 | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| 72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0) .....                                                                       | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| 73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0) .....                                                       | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| <b>One Year Loss Development (\$000 omitted)</b>                                                                                                                                             |           |           |           |           |             |
| 74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P - Part 2 - Summary, Line 12, Col. 11) .....                                                 | 0         | 0         | 0         | 0         | 0           |
| 75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100.0).....                  | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |
| <b>Two Year Loss Development (\$000 omitted)</b>                                                                                                                                             |           |           |           |           |             |
| 76. Development in estimated losses and loss expenses incurred two years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12) .....                       | 0         | 0         | 0         | 0         | 0           |
| 77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0) ..... | 0.0       | 0.0       | 0.0       | 0.0       | 0.0         |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? .....

If no, please explain: .....

Yes [     ] No [     ]

Schedule P - Part 1 - Summary

**N O N E**

Schedule P - Part 2 - Summary

**N O N E**

Schedule P - Part 3 - Summary

**N O N E**

Schedule P - Part 4 - Summary

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE OKLAHOMA SURETY COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

| Allocated by States and Territories                                  |                   |                                                                                                               |                        |                                                                |                                        |                        |                      |                                                      |                                                                              |
|----------------------------------------------------------------------|-------------------|---------------------------------------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------|------------------------|----------------------|------------------------------------------------------|------------------------------------------------------------------------------|
| States, Etc.                                                         | 1                 | Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken |                        | 4                                                              | 5                                      | 6                      | 7                    | 8                                                    | 9                                                                            |
|                                                                      |                   | 2                                                                                                             | 3                      |                                                                |                                        |                        |                      |                                                      |                                                                              |
|                                                                      | Active Status (a) | Direct Premiums Written                                                                                       | Direct Premiums Earned | Dividends Paid or Credited to Policyholders on Direct Business | Direct Losses Paid (Deducting Salvage) | Direct Losses Incurred | Direct Losses Unpaid | Finance and Service Charges Not Included in Premiums | Direct Premiums Written for Federal Purchasing Groups (Included in Column 2) |
| 1. Alabama                                                           | AL                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 2. Alaska                                                            | AK                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 3. Arizona                                                           | AZ                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 4. Arkansas                                                          | AR                | L                                                                                                             | 978,458                | 837,312                                                        | 0                                      | 336,374                | 139,105              | 971,316                                              | 0                                                                            |
| 5. California                                                        | CA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 6. Colorado                                                          | CO                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 7. Connecticut                                                       | CT                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 8. Delaware                                                          | DE                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 9. District of Columbia                                              | DC                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 10. Florida                                                          | FL                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 11. Georgia                                                          | GA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 12. Hawaii                                                           | HI                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 13. Idaho                                                            | ID                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 14. Illinois                                                         | IL                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 15. Indiana                                                          | IN                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 16. Iowa                                                             | IA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 17. Kansas                                                           | KS                | L                                                                                                             | 2,231,602              | 2,138,672                                                      | 0                                      | 1,293,268              | (58,212)             | 923,471                                              | 0                                                                            |
| 18. Kentucky                                                         | KY                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 19. Louisiana                                                        | LA                | L                                                                                                             | 10,172                 | 8,555                                                          | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 20. Maine                                                            | ME                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 21. Maryland                                                         | MD                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 22. Massachusetts                                                    | MA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 23. Michigan                                                         | MI                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 24. Minnesota                                                        | MN                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 25. Mississippi                                                      | MS                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 26. Missouri                                                         | MO                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 27. Montana                                                          | MT                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 28. Nebraska                                                         | NE                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 29. Nevada                                                           | NV                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 30. New Hampshire                                                    | NH                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 31. New Jersey                                                       | NJ                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 32. New Mexico                                                       | NM                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 33. New York                                                         | NY                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 34. North Carolina                                                   | NC                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 35. North Dakota                                                     | ND                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 36. Ohio                                                             | OH                | L                                                                                                             | 131,537                | 126,327                                                        | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 37. Oklahoma                                                         | OK                | L                                                                                                             | 9,774,389              | 8,900,103                                                      | 0                                      | 1,215,523              | 2,251,480            | 4,534,020                                            | 0                                                                            |
| 38. Oregon                                                           | OR                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 39. Pennsylvania                                                     | PA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 40. Rhode Island                                                     | RI                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 41. South Carolina                                                   | SC                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 42. South Dakota                                                     | SD                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 43. Tennessee                                                        | TN                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 44. Texas                                                            | TX                | L                                                                                                             | 9,144,818              | 9,828,261                                                      | 0                                      | 4,750,000              | 6,221,139            | 9,055,568                                            | 0                                                                            |
| 45. Utah                                                             | UT                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 46. Vermont                                                          | VT                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 47. Virginia                                                         | VA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 48. Washington                                                       | WA                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 49. West Virginia                                                    | WV                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 50. Wisconsin                                                        | WI                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 51. Wyoming                                                          | WY                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 52. American Samoa                                                   | AS                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 53. Guam                                                             | GU                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 54. Puerto Rico                                                      | PR                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 55. U.S. Virgin Islands                                              | VI                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 56. Northern Mariana Islands                                         | MP                | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 57. Canada                                                           | CAN               | N                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 58. Aggregate other alien                                            | OT                | XXX                                                                                                           | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 59. Totals                                                           | XXX               | 22,270,976                                                                                                    | 21,839,230             | 0                                                              | 7,595,165                              | 8,553,512              | 15,484,375           | 0                                                    | 0                                                                            |
| DETAILS OF WRITE-INS                                                 |                   |                                                                                                               |                        |                                                                |                                        |                        |                      |                                                      |                                                                              |
| 58001.                                                               | XXX               |                                                                                                               |                        |                                                                |                                        |                        |                      |                                                      |                                                                              |
| 58002.                                                               | XXX               |                                                                                                               |                        |                                                                |                                        |                        |                      |                                                      |                                                                              |
| 58003.                                                               | XXX               |                                                                                                               |                        |                                                                |                                        |                        |                      |                                                      |                                                                              |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX               | 0                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)  | XXX               | 0                                                                                                             | 0                      | 0                                                              | 0                                      | 0                      | 0                    | 0                                                    | 0                                                                            |

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 6

2. R - Registered - Non-domiciled RRGs..... 0

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI)..... 0

4. Q - Qualified - Qualified or accredited reinsurer..... 0

5. D - Domestic Surplus Lines Insurer (DSLII) - Reporting entities authorized to write surplus lines in the state of domicile..... 0

6. N - None of the above - Not allowed to write business in the state... 51

(b) Explanation of basis of allocation of premiums by states, etc.

Fire, Allied lines, Multiple peril crop, Farmowners multiple peril, Homeowners multiple peril, Earthquake, Glass, Burglary and theft, and Boiler and machinery - Location of property insured; Ocean marine - Location of risk; Inland marine - Address of insured or state of principal exposure; bridges and tunnels by location of property; Group accident and health, Other accident and health and Credit - Location of assured; Workers' compensation - Location of assured's plant or premises; Liability other than auto - Location of plant or premises of insured; Auto liability and Auto physical damage - Location of principal garage of insured; Aircraft (all perils) - Address of insured or location of airport from which insured aircraft principally operates; Fidelity:Check forgery bonds - Location of assured, United States Government employee bonds - Location of employee, All other - Location of employer; Surety: Judicial bonds - Location of court, License bonds - Location of obligee, All contracts - Location of work, Supply bonds - Location of contractor, and All other - Location of principal.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

|                                                      | Domiciliary Location | FEIN       | NAIC Co. Code |
|------------------------------------------------------|----------------------|------------|---------------|
| American Financial Group, Inc.                       | OH                   | 31-1544320 |               |
| AFG Real Estate Holding Company, LLC                 | OH                   | 86-3438529 |               |
| Bay Bridge Holding Company, LLC ^                    | MD                   | 84-4395026 |               |
| Bay Bridge Marina Hemingway's Restaurant, LLC (85%)  | MD                   | 27-4078277 |               |
| Bay Bridge Marina Management, LLC (85%)              | MD                   | 27-0513333 |               |
| GALIC - Bay Bridge Marina, LLC                       | MD                   | 20-4604276 |               |
| Charleston Harbor Holding Company, LLC ^             | SC                   | 84-3355051 |               |
| Charleston Harbor Fishing, LLC                       | SC                   | 81-3737639 |               |
| Mountain View Grand Holding Company, LLC ^           | NH                   | 84-4574243 |               |
| Sailfish Holding Company, LLC                        | FL                   | 86-3225970 |               |
| Skipjack Holding Company, LLC                        | MD                   | 84-2654660 |               |
| Skipjack Marina Corp.                                | MD                   | 52-2179330 |               |
| American Financial Enterprises, Inc.                 | CT                   | 31-0996797 |               |
| American Money Management Corporation                | OH                   | 31-0828578 |               |
| American Real Estate Capital Company, LLC            | OH                   | 27-1577326 |               |
| Mid-Market Capital Partners, LLC                     | DE                   | 27-2829629 |               |
| APU Holding Company                                  | OH                   | 41-2112001 |               |
| American Premier Underwriters, Inc.                  | PA                   | 23-6000765 |               |
| Lehigh Valley Railroad Company                       | PA                   | 13-6400464 |               |
| Pennsylvania Lehigh Oil & Gas Holdings LLC           | PA                   | 46-1665396 |               |
| Magnolia Alabama Holdings, Inc.                      | DE                   | 20-1548213 |               |
| Magnolia Alabama Holdings LLC                        | AL                   | 20-1574094 |               |
| Michigan Oil & Gas Holdings, LLC                     | MI                   | 46-1852532 |               |
| Ohio Oil & Gas Holdings, LLC                         | OH                   | 46-1480078 |               |
| The Owasco River Railway, Inc.                       | NY                   | 13-6021353 |               |
| PCC Technical Industries, Inc.                       | DE                   | 76-0080537 |               |
| Pennsylvania Oil & Gas Holdings, LLC                 | PA                   | 46-3246684 |               |
| Pennsylvania-Reading Seashore Lines (66.67%)         | NJ                   | 23-6000766 |               |
| GAI Insurance Company, Ltd. *                        | BMU                  | 98-1073776 |               |
| Hangar Acquisition Corp.                             | OH                   | 31-1446308 |               |
| Premier Lease & Loan Services Insurance Agency, Inc. | WA                   | 91-1242743 |               |
| Premier Lease & Loan Services of Canada, Inc.        | WA                   | 91-1508644 |               |
| Dixie Terminal Corporation                           | OH                   | 31-0823725 |               |
| Great American Financial Resources, Inc.             | DE                   | 06-1356481 |               |
| Ceres Group, Inc.                                    | DE                   | 34-1017531 |               |
| Continental General Corporation                      | NE                   | 47-0717079 |               |
| QQAgency of Texas, Inc.                              | TX                   | 34-1947042 |               |
| Brothers Management, LLC                             | FL                   | 20-1246122 |               |
| GALIC Brothers, Inc.                                 | OH                   | 31-1391777 |               |
| Helium Holdings Limited                              | BMU                  |            |               |
| One East Fourth, Inc.                                | OH                   | 31-0686194 |               |
| TEJ Holdings, Inc.                                   | OH                   | 31-1119320 |               |
| Three East Fourth, Inc.                              | OH                   | 31-0728327 |               |
| Verikai Inc.                                         | DE                   | 81-4361220 |               |

\* Denotes insurer  
@ Entity affiliated but not owned  
Subsidiaries 100% owned by respective parent unless otherwise stated  
^ Entity is owned by more than one company within the AFG group.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

|                                                                           | Domiciliary Location | FEIN       | NAIC Co. Code |
|---------------------------------------------------------------------------|----------------------|------------|---------------|
| American Financial Group, Inc.                                            | OH                   | 31-1544320 |               |
| Great American Holding, Inc.                                              | OH                   | 42-1575938 |               |
| ABA Insurance Services, Inc.                                              | OH                   | 80-0333563 |               |
| Invictus Analytics, LLC                                                   | OH                   | 99-3256614 |               |
| Agricultural Services, LLC                                                | OH                   | 27-3062314 |               |
| Farmers Crop Insurance Alliance, Inc.                                     | KS                   | 39-1404033 |               |
| Crop Risk Services, Inc.                                                  | IL                   | 37-1122370 |               |
| Great American Contemporary Insurance Company *                           | OH                   | 36-4079497 | 10646         |
| Bridgefield Casualty Insurance Company *                                  | FL                   | 59-3269531 | 10335         |
| Bridgefield Employers Insurance Company *                                 | FL                   | 59-1835212 | 10701         |
| Bridgefield Indemnity Insurance Company *                                 | OH                   | 83-1694393 | 16618         |
| Republic Indemnity Company of America *                                   | CA                   | 95-2801326 | 22179         |
| Republic Indemnity Company of California *                                | CA                   | 31-1054123 | 43753         |
| Great American Holding (Europe) Limited                                   | GBR                  |            |               |
| Great American Europe Limited                                             | GBR                  |            |               |
| Great American International Insurance (EU) Designated Activity Company * | IRL                  |            |               |
| Great American International Insurance (UK) Limited *                     | GBR                  |            |               |
| Mid-Continent Casualty Company *                                          | OH                   | 73-0556513 | 23418         |
| Mid-Continent Assurance Company *                                         | OH                   | 73-1406844 | 15380         |
| Mid-Continent Excess and Surplus Insurance Company *                      | OH                   | 38-3803661 | 13794         |
| Mid-Continent Specialty Insurance Services, Inc.                          | OK                   | 30-0571535 |               |
| Oklahoma Surety Company *                                                 | OH                   | 73-0773259 | 23426         |
| National Interstate Corporation                                           | OH                   | 34-1607394 |               |
| American Highways Insurance Agency, Inc.                                  | OH                   | 34-1899058 |               |
| Explorer RV Insurance Agency, Inc.                                        | OH                   | 31-1548235 |               |
| Hudson Indemnity, Ltd. *                                                  | CYM                  | 98-0191335 |               |
| National Interstate Insurance Agency, Inc.                                | OH                   | 34-1607396 |               |
| Commercial For Hire Transportation Purchasing Group @                     | SC                   | 36-4670968 |               |
| National Interstate Insurance Company *                                   | OH                   | 34-1607395 | 32620         |
| National Interstate Insurance Company of Hawaii, Inc. *                   | OH                   | 99-0345306 | 11051         |
| TransProtection Service Company                                           | MO                   | 43-1254631 |               |
| Triumphe Casualty Company *                                               | OH                   | 95-3623282 | 41106         |
| Vanliner Insurance Company *                                              | OH                   | 86-0114294 | 21172         |
| Safety Claims & Litigation Services, LLC                                  | MT                   | 20-5546054 |               |
| Safety, Claims and Litigation Services, LLC                               | OH                   | 46-4570914 |               |
| Radion Insurance Holding, LLC (32%)                                       | DE                   | 87-1038842 |               |
| Radion Health, Inc.                                                       | DE                   | 87-1053786 |               |
| Radion Re, Inc                                                            | CYM                  |            |               |
| Summit Consulting, LLC                                                    | FL                   | 59-1683711 |               |
| Heritage Summit Healthcare, LLC                                           | FL                   | 59-3385208 |               |

\* Denotes insurer  
@ Entity affiliated but not owned  
Subsidiaries 100% owned by respective parent unless otherwise stated  
^ Entity is owned by more than one company within the AFG group.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

|                                                                 | Domiciliary Location | FEIN       | NAIC Co. Code |
|-----------------------------------------------------------------|----------------------|------------|---------------|
| American Financial Group, Inc.                                  | OH                   | 31-1544320 |               |
| Great American Insurance Company *                              | OH                   | 31-0501234 | 16691         |
| American Empire Insurance Company *                             | OH                   | 31-0973761 | 37990         |
| American Signature Underwriters, Inc.                           | OH                   | 31-1463075 |               |
| Brothers Property Corporation                                   | OH                   | 59-2840291 |               |
| Brothers Property Management Corporation                        | OH                   | 59-2840294 |               |
| Crop Managers Insurance Agency, Inc.                            | KS                   | 31-1277904 |               |
| CropSurance Agency, LLC                                         | OH                   | 83-1767590 |               |
| Dempsey & Siders Agency, Inc.                                   | OH                   | 31-0589001 |               |
| Human and Social Services Risk Purchasing Group, LLC            | OH                   | 84-2358400 |               |
| Eden Park Insurance Brokers, Inc.                               | CA                   | 31-1341668 |               |
| El Aguila, Compañía de Seguros, S.A. de C.V. *                  | MEX                  |            |               |
| Foreign Credit Insurance Association @                          | NY                   |            |               |
| GAI Mexico Holdings, LLC                                        | DE                   | 81-0814136 |               |
| GAI Warranty Company                                            | OH                   | 31-1753938 |               |
| GAI Warranty Company of Florida                                 | FL                   | 31-1765544 |               |
| Global Premier Finance Company                                  | OH                   | 61-1329718 |               |
| Great American Alliance Insurance Company *                     | OH                   | 95-1542353 | 26832         |
| Great American Assurance Company *                              | OH                   | 15-6020948 | 26344         |
| Great American Casualty Insurance Company *                     | OH                   | 61-0983091 | 39896         |
| Great American E & S Insurance Company *                        | OH                   | 31-0954439 | 37532         |
| Great American Fidelity Insurance Company *                     | OH                   | 31-1036473 | 41858         |
| Great American Insurance Agency, Inc.                           | OH                   | 31-1652643 |               |
| Great American Insurance Company of New York *                  | NY                   | 13-5539046 | 22136         |
| Great American Management Services, Inc.                        | OH                   | 31-0856644 |               |
| Great American Protection Insurance Company *                   | OH                   | 31-1288778 | 38580         |
| Great American Re Inc.                                          | DE                   | 31-0918893 |               |
| Great American Risk Solutions Surplus Lines Insurance Company * | OH                   | 31-0912199 | 35351         |
| Great American Security Insurance Company *                     | OH                   | 31-1209419 | 31135         |
| Great American Spirit Insurance Company *                       | OH                   | 31-1237970 | 33723         |
| Professional Risk Brokers, Inc.                                 | IL                   | 31-1293064 |               |
| Shelter Rock Holdings, LLC                                      | OH                   |            |               |
| Trusted Coverage Professionals Agency, LLC                      | OH                   | 88-1379846 |               |
| Westline Industrial, LLC                                        | OH                   |            |               |

\* Denotes insurer  
@ Entity affiliated but not owned  
Subsidiaries 100% owned by respective parent unless otherwise stated  
^ Entity is owned by more than one company within the AFG group.

**NONE**