



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2024
OF THE CONDITION AND AFFAIRS OF THE
AMERICAN LEGACY LIFE INSURANCE COMPANY

NAIC Group Code.....5071.....5071.....NAIC Company Code.....17618....Employer's ID Number.....99-1045095.....
(Current)(Prior)

Organized under the Laws of OH State of Domicile or Port of Entry OH
Country of Domicile US
Licensed as business type: Life, Accident and Health
Incorporated/Organized 01/25/2024 Commenced Business 03/29/2024
Statutory Home Office 4400 Easton Cmns #125 Columbus, OH, US 43219
Main Administrative Office 1333 W. McDermott Drive, Suite 200
Allen, TX, US 75013

Mail Address..... 1333 W. McDermott Drive, Suite 200 Allen, TX, US 75013
Primary Location of Books and
Records..... 1333 W. McDermott, Suite 200
Allen, TX, US 75013
(Telephone)

Internet Website Address..... www.aclic.com.....
Statutory Statement Contact..... Raz Silberman..... 855-966-1111.....
.....(Telephone)
.....raz@aclic.com..... 855-855-0181.....
.....(Telephone)

SEELEGEN

OFFICERS Raz Silberman#, President Raz Silberman#, Treasurer
Roni Ido, Secretary

DIRECTORS OR TRUSTEES

Raz Silberman#.....
Shira Silberman#.....
Charles Baker#.....

State of Texas.....
County of Collin.....

ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x **x** **x**
Raz Silberman Roni Ido Raz Silberman
President Secretary Treasurer

Subscribed and sworn to before me

this _____ day of
_____, 2025

a. Is this an original filing? Yes

b. If no:

1. State the amendment number:
2. Date filed:

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|---|---|--|------------------------------------|---|
| | 1 Amount | 2 Percentage of Column 1 Line 13 | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3+4) Amount | 6 Percentage of Column 5 Line 13 |
| 1. Long-term bonds (Schedule D, Part 1): | | | | | | |
| 1.01 U.S. governments..... | 4,279,168 | 21.1 | 4,279,168 | | 4,279,168 | 21.1 |
| 1.02 All other governments..... | | | | | | |
| 1.03 U.S. states, territories and possessions, etc. guaranteed..... | | | | | | |
| 1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed..... | | | | | | |
| 1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed..... | | | | | | |
| 1.06 Industrial and miscellaneous..... | | | | | | |
| 1.07 Hybrid securities..... | | | | | | |
| 1.08 Parent, subsidiaries and affiliates..... | | | | | | |
| 1.09 SVO identified funds..... | | | | | | |
| 1.10 Unaffiliated bank loans..... | | | | | | |
| 1.11 Unaffiliated certificates of deposit..... | | | | | | |
| 1.12 Total long-term bonds..... | 4,279,168 | 21.1 | 4,279,168 | | 4,279,168 | 21.1 |
| 2. Preferred stocks (Schedule D, Part 2, Section 1): | | | | | | |
| 2.01 Industrial and miscellaneous (Unaffiliated)..... | | | | | | |
| 2.02 Parent, subsidiaries and affiliates..... | | | | | | |
| 2.03 Total preferred stocks..... | | | | | | |
| 3. Common stocks (Schedule D, Part 2, Section 2): | | | | | | |
| 3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)..... | | | | | | |
| 3.02 Industrial and miscellaneous Other (Unaffiliated)..... | | | | | | |
| 3.03 Parent, subsidiaries and affiliates Publicly traded..... | | | | | | |
| 3.04 Parent, subsidiaries and affiliates Other..... | | | | | | |
| 3.05 Mutual funds..... | | | | | | |
| 3.06 Unit investment trusts..... | | | | | | |
| 3.07 Closed-end funds..... | | | | | | |
| 3.08 Exchange traded funds..... | | | | | | |
| 3.09 Total common stocks..... | | | | | | |
| 4. Mortgage loans (Schedule B): | | | | | | |
| 4.01 Farm mortgages..... | | | | | | |
| 4.02 Residential mortgages..... | 1,663,000 | 8.2 | 1,663,000 | | 1,663,000 | 8.2 |
| 4.03 Commercial mortgages..... | | | | | | |
| 4.04 Mezzanine real estate loans..... | | | | | | |
| 4.05 Total valuation allowance..... | | | | | | |
| 4.06 Total mortgage loans..... | 1,663,000 | 8.2 | 1,663,000 | | 1,663,000 | 8.2 |
| 5. Real estate (Schedule A): | | | | | | |
| 5.01 Properties occupied by company..... | | | | | | |
| 5.02 Properties held for production of income..... | | | | | | |
| 5.03 Properties held for sale..... | | | | | | |
| 5.04 Total real estate..... | | | | | | |
| 6. Cash, cash equivalents and short-term investments: | | | | | | |
| 6.01 Cash (Schedule E, Part 1)..... | 14,361,461 | 70.7 | 14,361,461 | | 14,361,461 | 70.7 |
| 6.02 Cash equivalents (Schedule E, Part 2)..... | | | | | | |
| 6.03 Short-term investments (Schedule DA)..... | | | | | | |
| 6.04 Total cash, cash equivalents and short-term investments..... | 14,361,461 | 70.7 | 14,361,461 | | 14,361,461 | 70.7 |
| 7. Contract loans..... | | | | | | |
| 8. Derivatives (Schedule DB)..... | | | | | | |
| 9. Other invested assets (Schedule BA)..... | | | | | | |
| 10. Receivables for securities..... | | | | | | |
| 11. Securities lending (Schedule DL, Part 1)..... | | | | XXX | XXX | XXX |
| 12. Other invested assets (Page 2, Line 11)..... | | | | | | |
| 13. Total invested assets..... | 20,303,629 | 100.0 | 20,303,629 | | 20,303,629 | 100.0 |

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

| | |
|---|--|
| 1. Book/adjusted carrying value, December 31 of prior year..... | |
| 2. Cost of acquired: | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 6)..... | |
| 2.2 Additional investment made after acquisition (Part 2, Column 9)..... | |
| 3. Current year change in encumbrances: | |
| 3.1 Totals, Part 1, Column 13..... | |
| 3.2 Totals, Part 3, Column 11..... | |
| 4. Total gain (loss) on disposals, Part 3, Column 18..... | |
| 5. Deduct amounts received on disposals, Part 3, Column 15..... | |
| 6. Total foreign exchange change in book / adjusted carrying value..... | |
| 6.1 Totals, Part 1, Column 15..... | |
| 6.2 Totals, Part 3, Column 13..... | |
| 7. Deduct current year's other-than-temporary impairment recognized: | |
| 7.1 Totals, Part 1, Column 12..... | |
| 7.2 Totals, Part 3, Column 10..... | |
| 8. Deduct current year's depreciation: | |
| 8.1 Totals, Part 1, Column 11..... | |
| 8.2 Totals, Part 3, Column 9..... | |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)..... | |
| 10. Deduct total nonadmitted amounts..... | |
| 11. Statement value at end of current period (Line 9 minus Line 10)..... | |

NONE**SCHEDULE B - VERIFICATION BETWEEN YEARS**

Mortgage Loans

| | |
|--|-----------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year..... | |
| 2. Cost of acquired: | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 7)..... | 2,088,000 |
| 2.2 Additional investment made after acquisition (Part 2, Column 8)..... | 2,088,000 |
| 3. Capitalized deferred interest and other: | |
| 3.1 Totals, Part 1, Column 12..... | |
| 3.2 Totals, Part 3, Column 11..... | |
| 4. Accrual of discount..... | |
| 5. Unrealized valuation increase / (decrease): | |
| 5.1 Totals, Part 1, Column 9..... | |
| 5.2 Totals, Part 3, Column 8..... | |
| 6. Total gain (loss) on disposals, Part 3, Column 18..... | |
| 7. Deduct amounts received on disposals, Part 3, Column 15..... | 425,000 |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees..... | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest: | |
| 9.1 Totals, Part 1, Column 13..... | |
| 9.2 Totals, Part 3, Column 13..... | |
| 10. Deduct current year's other-than-temporary impairment recognized: | |
| 10.1 Totals, Part 1, Column 11..... | |
| 10.2 Totals, Part 3, Column 10..... | |
| Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 1,663,000 |
| 12. Total valuation allowance..... | |
| 13. Subtotal (Line 11 plus Line 12)..... | 1,663,000 |
| 14. Deduct total nonadmitted amounts..... | |
| 15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)..... | 1,663,000 |

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | |
|---|--|
| 1. Book/adjusted carrying value, December 31 of prior year..... | |
| 2. Cost of acquired: | |
| 2.1 Actual cost at time of acquisition (Part 2, Column 8)..... | |
| 2.2 Additional investment made after acquisition (Part 2, Column 9)..... | |
| 3. Capitalized deferred interest and other: | |
| 3.1 Totals, Part 1, Column 16..... | |
| 3.2 Totals, Part 3, Column 12..... | |
| 4. Accrual of discount..... | |
| 5. Unrealized valuation increase / (decrease): | |
| 5.1 Totals, Part 1, Column 13..... | |
| 5.2 Totals, Part 3, Column 9..... | |
| 6. Total gain (loss) on disposals, Part 3, Column 19..... | |
| 7. Deduct amounts received on disposals, Part 3, Column 16..... | |
| 8. Deduct amortization of premium and depreciation..... | |
| 9. Total foreign exchange change in book / adjusted carrying value: | |
| 9.1 Totals, Part 1, Column 17..... | |
| 9.2 Totals, Part 3, Column 14..... | |
| 10. Deduct current year's other-than-temporary impairment recognized: | |
| 10.1 Totals, Part 1, Column 15..... | |
| 10.2 Totals, Part 3, Column 11..... | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | |
| 12. Deduct total nonadmitted amounts..... | |
| 13. Statement value at end of current period (Line 11 minus Line 12)..... | |

NONE**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

| | | |
|---|--|-----------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | | |
| 2. Cost of bonds and stocks acquired, Part 3, Column 7..... | | 4,607,087 |
| 3. Accrual of discount..... | | |
| 4. Unrealized valuation increase / (decrease): | | |
| 4.1 Part 1, Column 12..... | | |
| 4.2 Part 2, Section 1, Column 15..... | | |
| 4.3 Part 2, Section 2, Column 13..... | | |
| 4.4 Part 4, Column 11..... | | |
| 5. Total gain (loss) on disposals, Part 4, Column 19..... | | |
| 6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7..... | | 21,195 |
| 7. Deduct amortization of premium..... | | 306,724 |
| 8. Total foreign exchange change in book / adjusted carrying value: | | |
| 8.1 Part 1, Column 15..... | | |
| 8.2 Part 2, Section 1, Column 19..... | | |
| 8.3 Part 2, Section 2, Column 16..... | | |
| 8.4 Part 4, Column 15..... | | |
| 9. Deduct current year's other-than-temporary impairment recognized: | | |
| 9.1 Part 1, Column 14..... | | |
| 9.2 Part 2, Section 1, Column 17..... | | |
| 9.3 Part 2, Section 2, Column 14..... | | |
| 9.4 Part 4, Column 13..... | | |
| Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, | | |
| 10. Line 2..... | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)..... | | 4,279,168 |
| 12. Deduct total nonadmitted amounts..... | | |
| 13. Statement value at end of current period (Line 11 minus Line 12)..... | | 4,279,168 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | 1 Book / Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|--|--|-----------------|------------------|----------------------------|
| BONDS | | | | |
| Governments (including all obligations guaranteed by governments) | | | | |
| 1. United States..... | 4,279,168 | 3,955,130 | 4,282,179 | 86,472,887 |
| 2. Canada..... | | | | |
| 3. Other Countries..... | | | | |
| 4. Totals..... | 4,279,168 | 3,955,130 | 4,282,179 | 86,472,887 |
| U.S. States, Territories and Possessions (direct and guaranteed) | | | | |
| 5. Totals..... | | | | |
| U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed) | | | | |
| 6. Totals..... | | | | |
| U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions | | | | |
| 7. Totals..... | | | | |
| Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated) | | | | |
| 8. United States..... | | | | |
| 9. Canada..... | | | | |
| 10. Other Countries..... | | | | |
| 11. Totals..... | | | | |
| Parent, Subsidiaries and Affiliates | | | | |
| 12. Totals..... | | | | |
| 13. Total Bonds..... | 4,279,168 | 3,955,130 | 4,282,179 | 86,472,887 |
| PREFERRED STOCKS | | | | |
| Industrial and Miscellaneous (unaffiliated) | | | | |
| 14. United States..... | | | | XXX |
| 15. Canada..... | | | | XXX |
| 16. Other Countries..... | | | | XXX |
| 17. Totals..... | | | | XXX |
| Parent, Subsidiaries and Affiliates | | | | |
| 18. Totals..... | | | | XXX |
| 19. Total Preferred Stocks..... | | | | XXX |
| COMMON STOCKS | | | | |
| Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds | | | | |
| 20. United States..... | | | | XXX |
| 21. Canada..... | | | | XXX |
| 22. Other Countries..... | | | | XXX |
| 23. Totals..... | | | | XXX |
| Parent, Subsidiaries and Affiliates | | | | |
| 24. Totals..... | | | | XXX |
| 25. Total Common Stocks..... | | | | XXX |
| 26. Total Stocks..... | | | | XXX |
| 27. Total Bonds and Stocks..... | 4,279,168 | 3,955,130 | 4,282,179 | XXX |

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 12.7 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-----------------------|----------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | XXX | 4,279,168 | 100.0 | | | 4,279,168 | |
| 1.1 NAIC 1 | | 3,524,760 | 754,407 | | | XXX | | | | | | |
| 1.2 NAIC 2 | | | | | | XXX | | | | | | |
| 1.3 NAIC 3 | | | | | | XXX | | | | | | |
| 1.4 NAIC 4 | | | | | | XXX | | | | | | |
| 1.5 NAIC 5 | | | | | | XXX | | | | | | |
| 1.6 NAIC 6 | | | | | | XXX | | | | | | |
| 1.7 Totals | | 3,524,760 | 754,407 | | | XXX | 4,279,168 | 100.0 | | | 4,279,168 | |
| 2. All Other Governments | | | | | | XXX | | | | | | |
| 2.1 NAIC 1 | | | | | | XXX | | | | | | |
| 2.2 NAIC 2 | | | | | | XXX | | | | | | |
| 2.3 NAIC 3 | | | | | | XXX | | | | | | |
| 2.4 NAIC 4 | | | | | | XXX | | | | | | |
| 2.5 NAIC 5 | | | | | | XXX | | | | | | |
| 2.6 NAIC 6 | | | | | | XXX | | | | | | |
| 2.7 Totals | | | | | | XXX | | | | | | |
| 3. U.S. States, Territories and Possessions, etc., Guaranteed | | | | | | XXX | | | | | | |
| 3.1 NAIC 1 | | | | | | XXX | | | | | | |
| 3.2 NAIC 2 | | | | | | XXX | | | | | | |
| 3.3 NAIC 3 | | | | | | XXX | | | | | | |
| 3.4 NAIC 4 | | | | | | XXX | | | | | | |
| 3.5 NAIC 5 | | | | | | XXX | | | | | | |
| 3.6 NAIC 6 | | | | | | XXX | | | | | | |
| 3.7 Totals | | | | | | XXX | | | | | | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | XXX | | | | | | |
| 4.1 NAIC 1 | | | | | | XXX | | | | | | |
| 4.2 NAIC 2 | | | | | | XXX | | | | | | |
| 4.3 NAIC 3 | | | | | | XXX | | | | | | |
| 4.4 NAIC 4 | | | | | | XXX | | | | | | |
| 4.5 NAIC 5 | | | | | | XXX | | | | | | |
| 4.6 NAIC 6 | | | | | | XXX | | | | | | |
| 4.7 Totals | | | | | | XXX | | | | | | |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | XXX | | | | | | |
| 5.1 NAIC 1 | | | | | | XXX | | | | | | |
| 5.2 NAIC 2 | | | | | | XXX | | | | | | |
| 5.3 NAIC 3 | | | | | | XXX | | | | | | |
| 5.4 NAIC 4 | | | | | | XXX | | | | | | |
| 5.5 NAIC 5 | | | | | | XXX | | | | | | |
| 5.6 NAIC 6 | | | | | | XXX | | | | | | |
| 5.7 Totals | | | | | | XXX | | | | | | |

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 12.7 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-----------------------|----------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial and Miscellaneous (unaffiliated) | | | | | | XXX | | | | | | |
| 6.1 NAIC 1 | | | | | | XXX | | | | | | |
| 6.2 NAIC 2 | | | | | | XXX | | | | | | |
| 6.3 NAIC 3 | | | | | | XXX | | | | | | |
| 6.4 NAIC 4 | | | | | | XXX | | | | | | |
| 6.5 NAIC 5 | | | | | | XXX | | | | | | |
| 6.6 NAIC 6 | | | | | | XXX | | | | | | |
| 6.7 Totals | | | | | | XXX | | | | | | |
| 7. Hybrid Securities | | | | | | XXX | | | | | | |
| 7.1 NAIC 1 | | | | | | XXX | | | | | | |
| 7.2 NAIC 2 | | | | | | XXX | | | | | | |
| 7.3 NAIC 3 | | | | | | XXX | | | | | | |
| 7.4 NAIC 4 | | | | | | XXX | | | | | | |
| 7.5 NAIC 5 | | | | | | XXX | | | | | | |
| 7.6 NAIC 6 | | | | | | XXX | | | | | | |
| 7.7 Totals | | | | | | XXX | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | XXX | | | | | | |
| 8.1 NAIC 1 | | | | | | XXX | | | | | | |
| 8.2 NAIC 2 | | | | | | XXX | | | | | | |
| 8.3 NAIC 3 | | | | | | XXX | | | | | | |
| 8.4 NAIC 4 | | | | | | XXX | | | | | | |
| 8.5 NAIC 5 | | | | | | XXX | | | | | | |
| 8.6 NAIC 6 | | | | | | XXX | | | | | | |
| 8.7 Totals | | | | | | XXX | | | | | | |
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.1 NAIC 1 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.2 NAIC 2 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.3 NAIC 3 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.4 NAIC 4 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.5 NAIC 5 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.6 NAIC 6 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.7 Totals | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 10. Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.1 NAIC 1 | | | | | | XXX | | | | | | |
| 10.2 NAIC 2 | | | | | | XXX | | | | | | |
| 10.3 NAIC 3 | | | | | | XXX | | | | | | |
| 10.4 NAIC 4 | | | | | | XXX | | | | | | |
| 10.5 NAIC 5 | | | | | | XXX | | | | | | |
| 10.6 NAIC 6 | | | | | | XXX | | | | | | |
| 10.7 Totals | | | | | | XXX | | | | | | |
| 11. Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 11.1 NAIC 1 | | | | | | XXX | | | | | | |
| 11.2 NAIC 2 | | | | | | XXX | | | | | | |
| 11.3 NAIC 3 | | | | | | XXX | | | | | | |
| 11.4 NAIC 4 | | | | | | XXX | | | | | | |
| 11.5 NAIC 5 | | | | | | XXX | | | | | | |
| 11.6 NAIC 6 | | | | | | XXX | | | | | | |
| 11.7 Totals | | | | | | XXX | | | | | | |

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 12.7 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-----------------------|----------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 12. Total Bonds Current Year | | | | | | | | | | | | |
| 12.1 NAIC 1 | (d) | | 3,524,760 | 754,407 | | | | | 4,279,168 | 100.0 | XXX | XXX |
| 12.2 NAIC 2 | (d) | | | | | | | | | XXX | XXX | |
| 12.3 NAIC 3 | (d) | | | | | | | | | XXX | XXX | |
| 12.4 NAIC 4 | (d) | | | | | | | | | XXX | XXX | |
| 12.5 NAIC 5 | (d) | | | | | | | | | XXX | XXX | |
| 12.6 NAIC 6 | (d) | | | | | | | | | XXX | XXX | |
| 12.7 Totals | | | 3,524,760 | 754,407 | | | | | (b) 4,279,168 | 100.0 | XXX | XXX |
| 12.8 Line 12.7 as a % of Col. 7 | | | 82.4 | 17.6 | | | | | 100.0 | XXX | XXX | 100.0 |
| 13. Total Bonds Prior Year | | | | | | | | | | | | |
| 13.1 NAIC 1 | | | | | | | | | XXX | XXX | | |
| 13.2 NAIC 2 | | | | | | | | | XXX | XXX | | |
| 13.3 NAIC 3 | | | | | | | | | XXX | XXX | | |
| 13.4 NAIC 4 | | | | | | | | | XXX | XXX | | |
| 13.5 NAIC 5 | | | | | | | | | XXX | XXX | | |
| 13.6 NAIC 6 | | | | | | | | | XXX | XXX | | |
| 13.7 Totals | | | | | | | | | XXX | XXX | (b) | |
| 13.8 Line 13.7 as a % of Col. 9 | | | | | | | | | XXX | XXX | | XXX |
| 14. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 14.1 NAIC 1 | | | 3,524,760 | 754,407 | | | | | 4,279,168 | 100.0 | | 4,279,168 |
| 14.2 NAIC 2 | | | | | | | | | | | | XXX |
| 14.3 NAIC 3 | | | | | | | | | | | | XXX |
| 14.4 NAIC 4 | | | | | | | | | | | | XXX |
| 14.5 NAIC 5 | | | | | | | | | | | | XXX |
| 14.6 NAIC 6 | | | | | | | | | | | | XXX |
| 14.7 Totals | | | 3,524,760 | 754,407 | | | | | 4,279,168 | 100.0 | | 4,279,168 |
| 14.8 Line 14.7 as a % of Col. 7 | | | 82.4 | 17.6 | | | | | 100.0 | XXX | XXX | 100.0 |
| 14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12 | | | 82.4 | 17.6 | | | | | 100.0 | XXX | XXX | 100.0 |
| 15. Total Privately Placed Bonds | | | | | | | | | | | | |
| 15.1 NAIC 1 | | | | | | | | | | | | XXX |
| 15.2 NAIC 2 | | | | | | | | | | | | XXX |
| 15.3 NAIC 3 | | | | | | | | | | | | XXX |
| 15.4 NAIC 4 | | | | | | | | | | | | XXX |
| 15.5 NAIC 5 | | | | | | | | | | | | XXX |
| 15.6 NAIC 6 | | | | | | | | | | | | XXX |
| 15.7 Totals | | | | | | | | | | | | XXX |
| 15.8 Line 15.7 as a % of Col. 7 | | | | | | | | | | XXX | XXX | XXX |
| 15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12 | | | | | | | | | | XXX | XXX | XXX |

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.

SCHEDULE D – PART 1A – SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 12.09 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|---|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-----------------------|----------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | XXX | 4,279,168 | 100.0 | | | 4,279,168 | |
| 1.01 Issuer Obligations | | | 3,524,760 | 754,407 | | | XXX | | | | | | |
| 1.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 1.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 1.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 1.05 Totals | | | 3,524,760 | 754,407 | | | XXX | 4,279,168 | 100.0 | | | 4,279,168 | |
| 2. All Other Governments | | | | | | | XXX | | | | | | |
| 2.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 2.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 2.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 2.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 2.05 Totals | | | | | | | XXX | | | | | | |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | XXX | | | | | | |
| 3.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 3.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 3.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 3.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 3.05 Totals | | | | | | | XXX | | | | | | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | XXX | | | | | | |
| 4.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 4.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 4.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 4.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 4.05 Totals | | | | | | | XXX | | | | | | |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | XXX | | | | | | |
| 5.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 5.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 5.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 5.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 5.05 Totals | | | | | | | XXX | | | | | | |
| 6. Industrial and Miscellaneous | | | | | | | XXX | | | | | | |
| 6.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 6.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 6.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 6.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 6.05 Totals | | | | | | | XXX | | | | | | |
| 7. Hybrid Securities | | | | | | | XXX | | | | | | |
| 7.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 7.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 7.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 7.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 7.05 Totals | | | | | | | XXX | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | XXX | | | | | | |
| 8.01 Issuer Obligations | | | | | | | XXX | | | | | | |
| 8.02 Residential Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 8.03 Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | |
| 8.04 Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | |
| 8.05 Affiliated Bank Loans-Issued | | | | | | | XXX | | | | | | |
| 8.06 Affiliated Bank Loans-Acquired | | | | | | | XXX | | | | | | |
| 8.07 Totals | | | | | | | XXX | | | | | | |

SCHEDULE D – PART 1A – SECTION 2 (CONTINUED)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 12.09 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-----------------------|----------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.01 Exchange Traded Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 10. Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.01 Unaffiliated Bank Loans - Issued | | | | | | | | | | | | |
| 10.02 Unaffiliated Bank Loans - Acquired | | | | | | | | | | | | |
| 10.03 Totals | | | | | | | | | | | | |
| 11. Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 11.01 Totals | | | | | | | | | | | | |
| 12. Total Bonds Current Year | | | | | | | | | | | | |
| 12.01 Issuer Obligations | | 3,524,760 | 754,407 | | | | | | | | | |
| 12.02 Residential Mortgage-Backed Securities | | | | | | | | | | | | |
| 12.03 Commercial Mortgage-Backed Securities | | | | | | | | | | | | |
| 12.04 Other Loan-Backed and Structured Securities | | | | | | | | | | | | |
| 12.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 12.06 Affiliated Bank Loans | | | | | | | | | | | | |
| 12.07 Unaffiliated Bank Loans | | | | | | | | | | | | |
| 12.08 Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 12.09 Totals | | 3,524,760 | 754,407 | | | | | | | | | |
| 12.10 Line 12.09 as a % Col. 7 | | 82.4 | 17.6 | | | | | | | | | |
| 13. Total Bonds Prior Year | | | | | | | | | | | | |
| 13.01 Issuer Obligations | | | | | | | | | | | | |
| 13.02 Residential Mortgage-Backed Securities | | | | | | | | | | | | |
| 13.03 Commercial Mortgage-Backed Securities | | | | | | | | | | | | |
| 13.04 Other Loan-Backed and Structured Securities | | | | | | | | | | | | |
| 13.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 13.06 Affiliated Bank Loans | | | | | | | | | | | | |
| 13.07 Unaffiliated Bank Loans | | | | | | | | | | | | |
| 13.08 Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 13.09 Totals | | | | | | | | | | | | |
| 13.10 Line 13.09 as a % of Col. 9 | | | | | | | | | | | | |
| 14. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 14.01 Issuer Obligations | | 3,524,760 | 754,407 | | | | | | | | | |
| 14.02 Residential Mortgage-Backed Securities | | | | | | | | | | | | |
| 14.03 Commercial Mortgage-Backed Securities | | | | | | | | | | | | |
| 14.04 Other Loan-Backed and Structured Securities | | | | | | | | | | | | |
| 14.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 14.06 Affiliated Bank Loans | | | | | | | | | | | | |
| 14.07 Unaffiliated Bank Loans | | | | | | | | | | | | |
| 14.08 Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 14.09 Totals | | 3,524,760 | 754,407 | | | | | | | | | |
| 14.10 Line 14.09 as a % of Col. 7 | | 82.4 | 17.6 | | | | | | | | | |
| 14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12 | | 82.4 | 17.6 | | | | | | | | | |
| 15. Total Privately Placed Bonds | | | | | | | | | | | | |
| 15.01 Issuer Obligations | | | | | | | | | | | | |
| 15.02 Residential Mortgage-Backed Securities | | | | | | | | | | | | |
| 15.03 Commercial Mortgage-Backed Securities | | | | | | | | | | | | |
| 15.04 Other Loan-Backed and Structured Securities | | | | | | | | | | | | |
| 15.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 15.06 Affiliated Bank Loans | | | | | | | | | | | | |
| 15.07 Unaffiliated Bank Loans | | | | | | | | | | | | |
| 15.08 Unaffiliated Certificates of Deposit | | | | | | | | | | | | |
| 15.09 Totals | | | | | | | | | | | | |
| 15.10 Line 15.09 as a % of Col. 7 | | | | | | | | | | | | |
| 15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12 | | | | | | | | | | | | |

(SI-10) Schedule DA - Short-Term Investments

NONE

(SI-11) Schedule DB - Part A - Verification Between Years - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

(SI-11) Schedule DB - Part B - Verification Between Years - Futures Contracts

NONE

(SI-12) Schedule DB - Part C - Section 1

NONE

(SI-13) Schedule DB - Part C - Section 2

NONE

(SI-14) Schedule DB - Verification

NONE

(SI-15) Schedule E - Part 2 - Verification Between Years

NONE

(E-01) Schedule A - Part 1

NONE

(E-02) Schedule A - Part 2

NONE

(E-03) Schedule A - Part 3

NONE

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1 Loan Number | 2 Code | Location | | 5 Loan Type | 6 Date Acquired | 7 Rate of Interest | 8 Book Value / Recorded Investment Excluding Accrued Interest | Change in Book Value/Recorded Investment | | | | | 14 Value of Land and Buildings | 15 Date of Last Appraisal or Valuation | |
|--|-----------|------------|------------|----------------|--------------------|--------------------------|---|---|---|---|--|---|--------------------------------------|---|------------|
| | | 3 City | 4 State | | | | | 9 Unrealized Valuation Increase / (Decrease) | 10 Current Year's (Amortization) / Accretion | 11 Current Year's Other- Than-Temporary Impairment Recognized | 12 Capitalized Deferred Interest and Other | 13 Total Foreign Exchange Change in Book Value | | | |
| Mortgages in Good Standing - Residential Mortgages - All Other | | | | | | | | | | | | | | | |
| 1743 | | Dallas | TX | | 10/11/2024 | 11.00 | 240,000 | | | | | | | 358,209 | 10/11/2024 |
| 1752 | | Dallas | TX | | 12/05/2024 | 11.00 | 200,000 | | | | | | | 311,042 | 12/05/2024 |
| 1006 | | Dallas | TX | | 04/04/2024 | 11.00 | 50,000 | | | | | | | 81,301 | 04/04/2024 |
| 1680 | | Dallas | TX | | 04/05/2024 | 11.00 | 125,000 | | | | | | | 191,718 | 04/05/2024 |
| 1683 | | McKinney | TX | | 04/18/2024 | 11.00 | 193,000 | | | | | | | 270,308 | 04/18/2024 |
| 1708 | | Dallas | TX | | 07/05/2024 | 11.00 | 240,000 | | | | | | | 348,331 | 07/05/2024 |
| 1719 | | Fort Worth | TX | | 08/13/2024 | 11.00 | 175,000 | | | | | | | 239,071 | 08/13/2024 |
| 1721 | | Garland | TX | | 08/19/2024 | 11.00 | 200,000 | | | | | | | 281,690 | 08/19/2024 |
| 1731 | | Fort Worth | TX | | 09/20/2024 | 11.00 | 100,000 | | | | | | | 181,818 | 09/20/2024 |
| 1732 | | Dallas | TX | | 09/20/2024 | 11.00 | 140,000 | | | | | | | 219,436 | 09/20/2024 |
| 0399999 - Mortgages in Good Standing - Residential Mortgages - All Other | | | | | | | | 1,663,000 | | | | | | 2,482,924 | XXX |
| 0899999 - Total Mortgages in Good Standing | | | | | | | | 1,663,000 | | | | | | 2,482,924 | XXX |
| 3399999 - Total Mortgages | | | | | | | | 1,663,000 | | | | | | 2,482,924 | XXX |

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
 2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
 3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
 4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

| 1 Loan Number | Location | | 4 Loan Type | 5 Date Acquired | 6 Rate of Interest | 7 Actual Cost at Time of Acquisition | 8 Additional Investment Made After Acquisition | 9 Value of Land and Buildings |
|--|-----------------|------------|----------------|--------------------|-----------------------|--|--|-------------------------------------|
| | 2 City | 3 State | | | | | | |
| Mortgages in Good Standing - Residential Mortgages - All Other | | | | | | | | |
| 1731..... | Fort Worth..... | TX..... | | 09/20/2024..... | 11.00..... | 100,000..... | | 181,818..... |
| 1732..... | Dallas..... | TX..... | | 09/20/2024..... | 11.00..... | 140,000..... | | 219,436..... |
| 1708..... | Dallas..... | TX..... | | 07/05/2024..... | 11.00..... | 240,000..... | | 348,331..... |
| 1719..... | Fort Worth..... | TX..... | | 08/13/2024..... | 11.00..... | 175,000..... | | 239,071..... |
| 1721..... | Garland..... | TX..... | | 08/19/2024..... | 11.00..... | 200,000..... | | 281,690..... |
| 1673..... | Dallas..... | TX..... | | 03/08/2024..... | 11.00..... | 175,000..... | | 274,295..... |
| 1006..... | Dallas..... | TX..... | | 04/04/2024..... | 11.00..... | 50,000..... | | 81,301..... |
| 1680..... | Dallas..... | TX..... | | 04/05/2024..... | 11.00..... | 125,000..... | | 191,718..... |
| 1679..... | Mesquite..... | TX..... | | 04/10/2024..... | 11.00..... | 125,000..... | | 181,422..... |
| 1681..... | Lewisville..... | TX..... | | 04/17/2024..... | 11.00..... | 125,000..... | | 177,054..... |
| 1683..... | McKinney..... | TX..... | | 04/18/2024..... | 11.00..... | 193,000..... | | 270,308..... |
| 1752..... | Dallas..... | TX..... | | 12/05/2024..... | 11.00..... | 200,000..... | | 311,042..... |
| 1743..... | Dallas..... | TX..... | | 10/11/2024..... | | 240,000..... | | 358,209..... |
| 0399999 - Mortgages in Good Standing - Residential Mortgages - All Other | | | | | | 2,088,000..... | | 3,115,695..... |
| 0899999 - Total Mortgages in Good Standing | | | | | | 2,088,000..... | | 3,115,695..... |
| 3399999 - Total Mortgages | | | | | | 2,088,000..... | | 3,115,695..... |

Annual Statement for the Year 2024 of the American Legacy Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1 Loan Number | Location | | 4 Loan Type | 5 Date Acquired | 6 Disposal Date | 7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year | Change in Book Value/Recorded Investment | | | | | 14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal | 15 Consideration | 16 Foreign Exchange Gain (Loss) on Disposal | 17 Realized Gain (Loss) on Disposal | 18 Total Gain (Loss) on Disposal | |
|---|------------|-------|----------------|--------------------|--------------------|--|---|--|---|---|--|--|---------------------|--|--|-------------------------------------|--|
| | 2 City | State | | | | | 8 Unrealized Valuation Increase / (Decrease) | 9 Current Year's (Amortization) / Accretion | 10 Current Year's Other-Than-Temporary Impairment Recognized | 11 Capitalized Deferred Interest and Other | 12 Total Change in Book Value (8+9+10+11) | | | | | | |
| Mortgages closed by repayment | | | | | | | | | | | | | | | | | |
| 1679 | Mesquite | TX | | 04/10/2024 | 08/30/2024 | 125,000 | | | | | | | | 125,000 | 125,000 | | |
| 1681 | Lewisville | TX | | 04/17/2024 | 10/28/2024 | 125,000 | | | | | | | | 125,000 | 125,000 | | |
| 1673 | Dallas | TX | | 03/08/2024 | 10/03/2024 | 175,000 | | | | | | | | 175,000 | 175,000 | | |
| 0199999 - Mortgages closed by repayment | | | | | | 425,000 | | | | | | | | 425,000 | 425,000 | | |
| 0599999 - Total | | | | | | 425,000 | | | | | | | | 425,000 | 425,000 | | |

(E-07) Schedule BA - Part 1

NONE

(E-08) Schedule BA - Part 2

NONE

(E-09) Schedule BA - Part 3

NONE

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | Codes | | | 6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | 7 Actual Cost | Fair Value | | 10 Rate Used To Obtain Fair Value | 11 Book / Adjusted Carrying Value | Change in Book / Adjusted Carrying Value | | | | Interest | | | | | Dates | | |
|---|-----------------------|-----------|--------------|-------------------|---|------------------|-----------------|----------------|--|--|---|---|--|---|---------------|----------------------------|-----------------|--|-------------------------------------|----------------|--|-----|
| | | 3 Code | 4 Foreign | 5 Bond CHAR | | | 8 Fair Value | 9 Par Value | | | 12 Unrealized Valuation Increase / (Decrease) | 13 Current Year's (Amortization) / Accretion | 14 Current Year's Other-Than- Temporary Impairment Recognized | 15 Total Foreign Exchange Change in B./A.C.V. | 16 Rate of | 17 Effective Rate of | 18 When Paid | 19 Admitted Amount Due & Accrued | 20 Amount Rec. During Year | 21 Acquired | 22 Stated Contractual Maturity Date | |
| U.S. Governments, Issuer Obligations | | | | | | | | | | | | | | | | | | | | | | |
| 3133EP-4A-0 | FFCB 4 1/4 02/28/2029 | SD | | 6 | 1.A | 1,708,976 | 100.528 | 1,693,574 | 1,700,000 | 1,707,561 | | (1,415) | | | 4.250 | 4.131 | FA | 24,685 | 36,125 | 03/07/2024 | 02/28/2029 | |
| 3137F9-XE-6 | FHR 5070 ID | | | 6 | 1.A | 302,614 | 12.844 | 328,537 | 2,356,116 | 302,614 | | | | | 3.500 | 55.420 | MON | 6,872 | 61,208 | 03/06/2024 | 09/01/2045 | |
| 3137HB-KZ-6 | FHR 5378 TD | | | 6 | 1.A | 76,325 | 3.406 | 82,907 | 2,240,735 | 76,325 | | | | | 1.000 | 81.551 | MON | 1,867 | 18,593 | 03/05/2024 | 10/15/2039 | |
| 31393D-RZ-6 | FNR 2003-63 I2 | | | 5,6 | 1.A | 160,917 | 2.938 | 116,792 | 5,478,028 | 160,917 | | | | | 0.870 | 43.049 | MON | 4,194 | 33,151 | 03/28/2024 | 07/01/2025 | |
| 3136BH-DD-8 | FNR 2021-25 EI | | | 6 | 1.A | 234,007 | 11.625 | 223,580 | 2,012,961 | 234,007 | | | | | 2.500 | 43.049 | MON | 3,981 | 40,906 | 03/21/2024 | 08/01/2046 | |
| 3136BM-T7-3 | FNR 2022-34 SB | | | 5,6 | 1.A | 176,408 | 0.703 | 164,083 | 25,089,107 | 176,408 | | | | | 0.190 | 96.947 | MON | | | 01/25/2049 | | |
| 3136BQ-S2-6 | FNR 2024-2 TD | | | 6 | 1.A | 155,378 | 3.531 | 95,702 | 4,400,075 | 155,378 | | | | | 1.000 | 78.059 | MON | 3,667 | 36,559 | 03/05/2024 | 10/25/2039 | |
| 31424U-FU-5 | FNS 436 C7 | | | 6 | 1.A | 315,426 | 12.125 | 282,310 | 2,601,453 | 315,426 | | | | | 3.500 | 60.386 | MON | 7,588 | 67,350 | 03/06/2024 | 03/01/2038 | |
| 31424U-FV-3 | FNS 436 C8 | | | 6 | 1.A | 372,609 | 14.875 | 313,412 | 2,504,932 | 372,609 | | | | | 4.500 | 59.023 | MON | 9,393 | 82,980 | 03/06/2024 | 04/01/2038 | |
| 31394J-DC-8 | FSPC T-57 1AX | | | 5,6 | 1.A | 115,931 | 1.625 | 67,989 | 7,134,243 | 115,931 | | | | | 0.381 | 90.106 | MON | 2,264 | 20,636 | 03/13/2024 | 07/01/2043 | |
| 38374J-B6-2 | GNR 2004-95 SD | | | 5 | 1.A | 101,951 | 106.188 | 103,603 | 96,010 | 100,355 | | (1,596) | | | 4.452 | 2.258 | MON | 356 | 4,067 | 03/12/2024 | 11/16/2034 | |
| 38377Y-YF-1 | GNR 2011-135 DI | | | 6 | 1.A | 43,292 | 20.750 | 42,658 | 208,637 | 43,292 | | | | | 5.000 | 40.366 | MON | 869 | 7,733 | 03/05/2024 | 04/01/2040 | |
| 38379F-2C-2 | GNR 2015-168 MI | | | 6 | 1.A | 41,238 | 17.188 | 32,328 | 239,928 | 41,238 | | | | | 5.500 | 62.500 | MON | 1,100 | 9,845 | 03/19/2024 | 10/01/2037 | |
| 38383H-FV-6 | GNR 2022-207 TC | | | 5,6 | 1.A | 13,257 | 0.227 | 11,879 | 5,851,526 | 13,257 | | | | | 0.050 | 90.090 | MON | 244 | 2,190 | 03/25/2024 | 05/20/2047 | |
| 38383R-H3-4 | GNR 2022-90 IA | | | 5,6 | 1.A | 154,042 | 19.250 | 140,798 | 800,218 | 154,042 | | | | | 4.546 | 38.592 | MON | 3,032 | 30,318 | 03/19/2024 | 04/20/2046 | |
| 38383W-K8-8 | GNR 2023-47 TD | | | 5,6 | 1.A | 13,916 | 0.203 | 8,289 | 6,850,733 | 13,916 | | | | | 0.050 | | MON | 285 | 2,565 | 03/25/2024 | 02/20/2049 | |
| 92261W-AD-2 | VENDE 2011-1 IO | | | 5,6 | 1.A | 295,893 | 1.750 | 246,690 | 16,908,184 | 295,893 | | | | | 0.423 | 72.297 | MON | 5,954 | 45,955 | 03/28/2024 | 09/01/2046 | |
| 0019999999 - U.S. Governments, Issuer Obligations | | | | | | 4,282,179 | XXX | 3,955,130 | 86,472,887 | 4,279,168 | | (3,012) | | | | XXX | XXX | XXX | 80,323 | 535,885 | XXX | XXX |
| 0109999999 - Subtotals - U.S. Governments | | | | | | 4,282,179 | XXX | 3,955,130 | 86,472,887 | 4,279,168 | | (3,012) | | | | XXX | XXX | XXX | 80,323 | 535,885 | XXX | XXX |
| 2419999999 - Subtotals - Issuer Obligations | | | | | | 4,282,179 | XXX | 3,955,130 | 86,472,887 | 4,279,168 | | (3,012) | | | | XXX | XXX | XXX | 80,323 | 535,885 | XXX | XXX |
| 2509999999 - Subtotals - Total Bonds | | | | | | 4,282,179 | XXX | 3,955,130 | 86,472,887 | 4,279,168 | | (3,012) | | | | XXX | XXX | XXX | 80,323 | 535,885 | XXX | XXX |

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

| | | | | | | | | | | | | | | |
|----|----|-------------|----|----|----|----|----|----|----|----|----|----|----|----|
| 1A | 1A | \$4,279,168 | 1B | \$ | 1C | \$ | 1D | \$ | 1E | \$ | 1F | \$ | 1G | \$ |
| 1B | 2A | \$ | 2B | \$ | 2C | \$ | | | | | | | | |
| 1C | 3A | \$ | 3B | \$ | 3C | \$ | | | | | | | | |
| 1D | 4A | \$ | 4B | \$ | 4C | \$ | | | | | | | | |
| 1E | 5A | \$ | 5B | \$ | 5C | \$ | | | | | | | | |
| 1F | 6 | \$ | | | | | | | | | | | | |

(E-11) Schedule D - Part 2 - Section 1

NONE

(E-12) Schedule D - Part 2 - Section 2

NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Date Acquired | 5 Name of Vendor | 6 Number of Shares of Stock | 7 Actual Cost | 8 Par Value | 9 Paid for Accrued Interest and Dividends |
|---|-----------------------|--------------|--------------------|---------------------|-----------------------------------|------------------|----------------|---|
| Bonds: U.S. Governments | | | | | | | | |
| 3133EP-4A-0 | FFCB 4 1/4 02/28/2029 | | 03/07/2024 | NATALLIANCE | XXX | 1,708,976 | 1,700,000 | 1,806 |
| 3137F9-XE-6 | FHR 5070 ID | | 03/06/2024 | NATALLIANCE | XXX | 332,490 | 2,588,727 | 1,258 |
| 3137HB-KZ-6 | FHR 5378 TD | | 03/05/2024 | NATALLIANCE | XXX | 84,446 | 2,479,162 | 1,377 |
| 31393D-RZ-6 | FNR 2003-63 I2 | | 03/28/2024 | NATALLIANCE | XXX | 180,533 | 6,145,805 | 4,010 |
| 3136BH-DD-8 | FNR 2021-25 EI | | 04/09/2024 | NATALLIANCE | XXX | 258,715 | 2,225,507 | 1,236 |
| 3136BM-T7-3 | FNR 2022-34 SB | | 03/21/2024 | NATALLIANCE | XXX | 196,447 | 27,939,165 | 3,842 |
| 3136BQ-S2-6 | FNR 2024-2 TD | | 03/05/2024 | NATALLIANCE | XXX | 177,947 | 5,039,198 | 1,400 |
| 31424U-FU-5 | FNS 436 C7 | | 03/06/2024 | NATALLIANCE | XXX | 358,442 | 2,956,226 | 1,437 |
| 31424U-FV-3 | FNS 436 C8 | | 03/06/2024 | NATALLIANCE | XXX | 441,416 | 2,967,503 | 1,855 |
| 31394J-DC-8 | FSPC T-57 1AX | | 03/13/2024 | NATALLIANCE | XXX | 123,389 | 7,593,193 | 964 |
| 38374J-B6-2 | GNR 2004-95 SD | | 03/12/2024 | NATALLIANCE | XXX | 124,458 | 117,206 | 377 |
| 38377Y-YF-1 | GNR 2011-135 DI | | 03/05/2024 | NATALLIANCE | XXX | 47,616 | 229,475 | 127 |
| 38379F-2C-2 | GNR 2015-168 MI | | 03/19/2024 | NATALLIANCE | XXX | 46,284 | 269,290 | 741 |
| 38383H-FV-6 | GNR 2022-207 TC | | 03/25/2024 | NATALLIANCE | XXX | 14,392 | 6,352,138 | 44 |
| 38383R-H3-4 | GNR 2022-90 IA | | 03/19/2024 | NATALLIANCE | XXX | 169,987 | 883,052 | 3,234 |
| 38383W-K8-8 | GNR 2023-47 TD | | 03/25/2024 | NATALLIANCE | XXX | 14,889 | 7,330,187 | 51 |
| 92261W-AD-2 | VENDE 2011-1 IO | | 03/28/2024 | NATALLIANCE | XXX | 326,659 | 18,666,201 | 5,916 |
| 0109999999 - Bonds: U.S. Governments | | | | | | 4,607,087 | 95,482,034 | 29,676 |
| 2509999997 - Subtotals - Bonds - Part 3 | | | | | | 4,607,087 | 95,482,034 | 29,676 |
| 2509999999 - Subtotals - Bonds | | | | | | 4,607,087 | 95,482,034 | 29,676 |
| 6009999999 - Totals | | | | | | 4,607,087 | XXX | 29,676 |

Annual Statement for the Year 2024 of the American Legacy Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Consideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book / Adjusted Carrying Value | Change in Book / Adjusted Carrying Value | | | | | 16 Book / Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest / Stock Dividends Received During Year | 21 Stated Contractual Maturity Date | | |
|---|------------------|--------------|-----------------------|------------------------|--------------------------------------|--------------------|----------------|------------------|---|---|---|--|---|--|---|---|--|---|---|---|------------|-----|
| | | | | | | | | | | 11 Unrealized Valuation Increase / (Decrease) | 12 Current Year's (Amortization) / Accretion | 13 Current Year's Other-Than- Temporary Impairment Recognized | 14 Total Change in B.A.C.V. (11+12-13) | 15 Total Foreign Exchange Change in B.A.C.V. | | | | | | | | |
| Bonds: U.S. Governments | | | | | | | | | | | | | | | | | | | | | | |
| 3137F9-XE-6 | FHR 5070 ID | | 12/31/2024 | IO Par Adjustment | XXX | | 232,611 | 29,876 | | | (29,876) | | | (29,876) | | 29,876 | | | | 4,094 | 09/01/2045 | |
| 3137HB-KZ-6 | FHR 5378 TD | | 12/31/2024 | IO Par Adjustment | XXX | | 238,427 | 8,121 | | | (8,121) | | | (8,121) | | 8,121 | | | | 1,188 | 10/15/2039 | |
| 31393D-RZ-6 | FNR 2003-63 I2 | | 12/31/2024 | IO Par Adjustment | XXX | | 667,777 | 19,616 | | | (19,616) | | | (19,616) | | 19,616 | | | | 2,174 | 07/01/2025 | |
| 3136BH-DD-8 | FNR 2021-25 EI | | 12/31/2024 | IO Par Adjustment | XXX | | 212,546 | 24,708 | | | (24,708) | | | (24,708) | | 24,708 | | | | 2,002 | 08/01/2046 | |
| 3136BM-T7-3 | FNR 2022-34 SB | | 12/31/2024 | IO Par Adjustment | XXX | | 2,850,058 | 20,039 | | | (20,039) | | | (20,039) | | 20,039 | | | | 2,376 | 01/25/2049 | |
| 3136BQ-S2-6 | FNR 2024-2 TD | | 12/31/2024 | IO Par Adjustment | XXX | | 639,123 | 22,569 | | | (22,569) | | | (22,569) | | 22,569 | | | | 3,087 | 10/25/2039 | |
| 31424U-FU-5 | FNS 436 C7 | | 12/31/2024 | IO Par Adjustment | XXX | | 354,773 | 43,016 | | | (43,016) | | | (43,016) | | 43,016 | | | | 6,174 | 03/01/2038 | |
| 31424U-FV-3 | FNS 436 C8 | | 12/31/2024 | IO Par Adjustment | XXX | | 462,571 | 68,808 | | | (68,808) | | | (68,808) | | 68,808 | | | | 10,783 | 04/01/2038 | |
| 31394J-DC-8 | FSPC T-57 1AX | | 12/31/2024 | IO Par Adjustment | XXX | | 458,950 | 7,458 | | | (7,458) | | | (7,458) | | 7,458 | | | | 759 | 07/01/2043 | |
| 38374J-B6-2 | GNR 2004-95 SD | | 12/16/2024 | Principal Reduction | XXX | 21,195 | 21,195 | 22,507 | | | (1,311) | | | (1,311) | | 21,195 | | | | 366 | 11/16/2034 | |
| 38377Y-YF-1 | GNR 2011-135 DI | | 12/31/2024 | IO Par Adjustment | XXX | | 20,839 | 4,324 | | | (4,324) | | | (4,324) | | 4,324 | | | | 515 | 04/01/2040 | |
| 38379F-2C-2 | GNR 2015-168 MI | | 12/31/2024 | IO Par Adjustment | XXX | | 29,362 | 5,047 | | | (5,047) | | | (5,047) | | 5,047 | | | | 720 | 10/01/2037 | |
| 38383H-FV-6 | GNR 2022-207 TC | | 12/31/2024 | IO Par Adjustment | XXX | | 500,612 | 1,134 | | | (1,134) | | | (1,134) | | 1,134 | | | | 106 | 05/20/2047 | |
| 38383R-H3-4 | GNR 2022-90 IA | | 12/31/2024 | IO Par Adjustment | XXX | | 82,833 | 15,945 | | | (15,945) | | | (15,945) | | 15,945 | | | | 1,675 | 04/20/2046 | |
| 38383W-K8-8 | GNR 2023-47 TD | | 12/31/2024 | IO Par Adjustment | XXX | | 479,454 | 974 | | | (974) | | | (974) | | 974 | | | | 127 | 02/20/2049 | |
| 92261W-AD-2 | VENDE 2011-1 IO | | 12/31/2024 | IO Par Adjustment | XXX | | 1,758,016 | 30,765 | | | (30,765) | | | (30,765) | | 30,765 | | | | 3,410 | 09/01/2046 | |
| 0109999999 - Bonds: U.S. Governments | | | | | 21,195 | 9,009,147 | 324,908 | | | | (303,713) | | | (303,713) | | 323,597 | | | | | 39,557 | XXX |
| 2509999997 - Subtotals - Bonds - Part 4 | | | | | 21,195 | 9,009,147 | 324,908 | | | | (303,713) | | | (303,713) | | 323,597 | | | | | 39,557 | XXX |
| 2509999999 - Subtotals - Bonds | | | | | 21,195 | 9,009,147 | 324,908 | | | | (303,713) | | | (303,713) | | 323,597 | | | | | 39,557 | XXX |
| 6009999999 - Totals | | | | | 21,195 | XXX | 324,908 | | | | (303,713) | | | (303,713) | | 323,597 | | | | | 39,557 | XXX |

(E-15) Schedule D - Part 5

NONE

(E-16) Schedule D - Part 6 - Section 1

NONE

(E-16) Schedule D - Part 6 - Section 2

NONE

(E-17) Schedule DA - Part 1

NONE

(E-18) Schedule DB - Part A - Section 1

NONE

(E-18) Schedule DB - Part A - Section 1 - Description of Hedged Risk(s)

NONE

(E-18) Schedule DB - Part A - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-19) Schedule DB - Part A - Section 2

NONE

(E-19) Schedule DB - Part A - Section 2 - Description of Hedged Risk(s)

NONE

(E-19) Schedule DB - Part A - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-20) Schedule DB - Part B - Section 1

NONE

(E-20) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-20) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-20) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-21) Schedule DB - Part B - Section 2

NONE

(E-21) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

NONE

(E-21) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-22) Schedule DB - Part D - Section 1

NONE

(E-23) Schedule DB - Part D - Section 2 - By Reporting Entity

NONE

(E-23) Schedule DB - Part D - Section 2 - To Reporting Entity

NONE

(E-24) Schedule DB - Part E

NONE

(E-25) Schedule DL - Part 1

NONE

(E-25) Schedule DL - Part 1 - General Interrogatories

NONE

(E-26) Schedule DL - Part 2

NONE

(E-26) Schedule DL - Part 2 - General Interrogatories

NONE

SCHEDULE E - PART 1 - CASH

| 1 Depository | 2 Code | 3 Rate of Interest | 4 Amount of Interest Received During Year | 5 Amount of Interest Accrued December 31 of Current Year | 6 Balance | 7 * |
|---|-----------|--------------------------|---|---|--------------|--------|
| Open Depositories | | | | | | |
| US Bank - | | | | | 14,198,982 | XXX |
| Bank of Texas - Dallas, TX..... | | | | | 162,479 | XXX |
| 0199998 - Deposits in depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories..... | | | | | | XXX |
| 0199999 - Totals - Open Depositories..... | | | | | 14,361,461 | XXX |
| 0399999 - Total Cash on Deposit..... | | | | | 14,361,461 | XXX |
| 0599999 - Total Cash..... | | | | | 14,361,461 | XXX |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

| | | | | | | | |
|------------------|-----------|---------------|---------|-------------------|---------|-------------------|------------|
| 1. January..... | | 4. April..... | 640,021 | 7. July..... | 608,091 | 10. October..... | 421,973 |
| 2. February..... | | 5. May..... | 711,086 | 8. August..... | 464,033 | 11. November..... | 491,085 |
| 3. March..... | 1,467,317 | 6. June..... | 782,303 | 9. September..... | 293,418 | 12. December..... | 14,361,461 |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | 3 Code | 4 Date Acquired | 5 Rate of Interest | 6 Maturity Date | 7 Book / Adjusted Carrying Value | 8 Amount of Interest Due and Accrued | 9 Amount Received During Year |
|-------------------------------------|------------------|-----------|--------------------|-----------------------|--------------------|--|--|-------------------------------------|
| 8609999999 - Total Cash Equivalents | | | | | | | | |

NONE

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

| 1A | 1A \$ | 1B \$ | 1C \$ | 1D \$ | 1E \$ | 1F \$ | 1G \$ |
|----|-------|-------|-------|-------|-------|-------|-------|
| 1B | 2A \$ | 2B \$ | 2C \$ | | | | |
| 1C | 3A \$ | 3B \$ | 3C \$ | | | | |
| 1D | 4A \$ | 4B \$ | 4C \$ | | | | |
| 1E | 5A \$ | 5B \$ | 5C \$ | | | | |
| 1F | 6 \$ | | | | | | |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc. | Type of Deposit | Purpose of Deposit | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|-------------------------------|--|----------------------|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | | | | |
| 2. Alaska | AK | | | | | |
| 3. Arizona | AZ | | | | | |
| 4. Arkansas | AR | | | | | |
| 5. California | CA | | | | | |
| 6. Colorado | CO | | | | | |
| 7. Connecticut | CT | | | | | |
| 8. Delaware | DE | | | | | |
| 9. District of Columbia | DC | | | | | |
| 10. Florida | FL | | | | | |
| 11. Georgia | GA | | | | | |
| 12. Hawaii | HI | | | | | |
| 13. Idaho | ID | | | | | |
| 14. Illinois | IL | | | | | |
| 15. Indiana | IN | | | | | |
| 16. Iowa | IA | | | | | |
| 17. Kansas | KS | | | | | |
| 18. Kentucky | KY | | | | | |
| 19. Louisiana | LA | | | | | |
| 20. Maine | ME | | | | | |
| 21. Maryland | MD | | | | | |
| 22. Massachusetts | MA | | | | | |
| 23. Michigan | MI | | | | | |
| 24. Minnesota | MN | | | | | |
| 25. Mississippi | MS | | | | | |
| 26. Missouri | MO | | | | | |
| 27. Montana | MT | | | | | |
| 28. Nebraska | NE | | | | | |
| 29. Nevada | NV | | | | | |
| 30. New Hampshire | NH | | | | | |
| 31. New Jersey | NJ | | | | | |
| 32. New Mexico | NM | | | | | |
| 33. New York | NY | | | | | |
| 34. North Carolina | NC | | | | | |
| 35. North Dakota | ND | | | | | |
| 36. Ohio | OH | B Statutory Deposits | | | 1,707,561 | 1,693,574 |
| 37. Oklahoma | OK | | | | | |
| 38. Oregon | OR | | | | | |
| 39. Pennsylvania | PA | | | | | |
| 40. Rhode Island | RI | | | | | |
| 41. South Carolina | SC | | | | | |
| 42. South Dakota | SD | | | | | |
| 43. Tennessee | TN | | | | | |
| 44. Texas | TX | | | | | |
| 45. Utah | UT | | | | | |
| 46. Vermont | VT | | | | | |
| 47. Virginia | VA | | | | | |
| 48. Washington | WA | | | | | |
| 49. West Virginia | WV | | | | | |
| 50. Wisconsin | WI | | | | | |
| 51. Wyoming | WY | | | | | |
| 52. American Samoa | AS | | | | | |
| 53. Guam | GU | | | | | |
| 54. Puerto Rico | PR | | | | | |
| 55. US Virgin Islands | VI | | | | | |
| 56. Northern Mariana Islands | MP | | | | | |
| 57. Canada | CAN | | | | | |
| 58. Aggregate Alien and Other | OT | XXX | XXX | | | |
| 59. Totals | | XXX | XXX | | 1,707,561 | 1,693,574 |
| Details of Write-Ins | | | | | | |
| 5801. | | | | | | |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. | Summary of remaining write-ins for Line 58 from overflow page. | | | | | |
| 5899. | Totals (Lines 5801 through 5803 plus 5898) (Line 58 above) | | | | | |