



ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2024  
OF THE CONDITION AND AFFAIRS OF THE  
AMERICAN LEGACY LIFE INSURANCE COMPANY

NAIC Group Code 5071, 5071 NAIC Company Code 17618 Employer's ID Number 99-1045095

(Current) (Prior)

Organized under the Laws of OH State of Domicile or Port of Entry OH

Country of Domicile US

Licensed as business type: Life, Accident and Health

Incorporated/Organized 01/25/2024 Commenced Business 03/29/2024

Statutory Home Office 4400 Easton Cmns #125 Columbus, OH, US 43219

Main Administrative Office 1333 W. McDermott Drive, Suite 200 Allen, TX, US 75013

(Telephone)

Mail Address 1333 W. McDermott Drive, Suite 200 Allen, TX, US 75013

Primary Location of Books and Records 1333 W. McDermott, Suite 200 Allen, TX, US 75013

(Telephone)

Internet Website Address www.aclic.com

Statutory Statement Contact Raz Silberman 855-966-1111

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(E-Mail) (Fax)

OFFICERS

Raz Silberman#, President Raz Silberman#, Treasurer

Roni Ido, Secretary

DIRECTORS OR TRUSTEES

Roni Ido# Raz Silberman#

Michelle Delany# Shira Silberman#

Charles Baker#

State of Texas

County of Collin SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x x x

Raz Silberman Roni Ido Raz Silberman

President Secretary Treasurer

Subscribed and sworn to before me

this day of

, 2025

a. Is this an original filing? Yes

b. If no:

1. State the amendment number:

2. Date filed:

3. Number of pages attached:

x

SUMMARY INVESTMENT SCHEDULE

		Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
		1	2	3	4	5	6
Investment Categories		Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3+4) Amount	Percentage of Column 5 Line 13
1.	Long-term bonds (Schedule D, Part 1):						
	1.01 U.S. governments	4,279,168	21.1	4,279,168		4,279,168	21.1
	1.02 All other governments						
	1.03 U.S. states, territories and possessions, etc. guaranteed						
	1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed						
	1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed						
	1.06 Industrial and miscellaneous						
	1.07 Hybrid securities						
	1.08 Parent, subsidiaries and affiliates						
	1.09 SVO identified funds						
	1.10 Unaffiliated bank loans						
	1.11 Unaffiliated certificates of deposit						
	1.12 Total long-term bonds	4,279,168	21.1	4,279,168		4,279,168	21.1
2.	Preferred stocks (Schedule D, Part 2, Section 1):						
	2.01 Industrial and miscellaneous (Unaffiliated)						
	2.02 Parent, subsidiaries and affiliates						
	2.03 Total preferred stocks						
3.	Common stocks (Schedule D, Part 2, Section 2):						
	3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)						
	3.02 Industrial and miscellaneous Other (Unaffiliated)						
	3.03 Parent, subsidiaries and affiliates Publicly traded						
	3.04 Parent, subsidiaries and affiliates Other						
	3.05 Mutual funds						
	3.06 Unit investment trusts						
	3.07 Closed-end funds						
	3.08 Exchange traded funds						
	3.09 Total common stocks						
4.	Mortgage loans (Schedule B):						
	4.01 Farm mortgages						
	4.02 Residential mortgages	1,663,000	8.2	1,663,000		1,663,000	8.2
	4.03 Commercial mortgages						
	4.04 Mezzanine real estate loans						
	4.05 Total valuation allowance						
	4.06 Total mortgage loans	1,663,000	8.2	1,663,000		1,663,000	8.2
5.	Real estate (Schedule A):						
	5.01 Properties occupied by company						
	5.02 Properties held for production of income						
	5.03 Properties held for sale						
	5.04 Total real estate						
6.	Cash, cash equivalents and short-term investments:						
	6.01 Cash (Schedule E, Part 1)	14,361,461	70.7	14,361,461		14,361,461	70.7
	6.02 Cash equivalents (Schedule E, Part 2)						
	6.03 Short-term investments (Schedule DA)						
	6.04 Total cash, cash equivalents and short-term investments	14,361,461	70.7	14,361,461		14,361,461	70.7
7.	Contract loans						
8.	Derivatives (Schedule DB)						
9.	Other invested assets (Schedule BA)						
10.	Receivables for securities						
11.	Securities lending (Schedule DL, Part 1)				XXX	XXX	XXX
12.	Other invested assets (Page 2, Line 11)						
13.	Total invested assets	20,303,629	100.0	20,303,629		20,303,629	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6)		
2.2	Additional investment made after acquisition (Part 2, Column 9)		
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13		
3.2	Totals, Part 3, Column 11		
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book / adjusted carrying value:		
6.1	Totals, Part 1, Column 15		
6.2	Totals, Part 3, Column 13		
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12		
7.2	Totals, Part 3, Column 10		
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11		
8.2	Totals, Part 3, Column 9		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7)	2,088,000	
2.2	Additional investment made after acquisition (Part 2, Column 8)		2,088,000
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12		
3.2	Totals, Part 3, Column 11		
4.	Accrual of discount		
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 9		
5.2	Totals, Part 3, Column 8		
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		425,000
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13		
9.2	Totals, Part 3, Column 13		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11		
10.2	Totals, Part 3, Column 10		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		1,663,000
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		1,663,000
14.	Deduct total nonadmitted amounts		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		1,663,000

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		
4.	Accrual of discount.....		
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book / adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		4,607,087
3.	Accrual of discount.....		
4.	Unrealized valuation increase / (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....		
4.4	Part 4, Column 11.....		
5.	Total gain (loss) on disposals, Part 4, Column 19.....		
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....		21,195
7.	Deduct amortization of premium.....		306,724
8.	Total foreign exchange change in book / adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2.....		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		4,279,168
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		4,279,168

SCHEDULE D - SUMMARY BY COUNTRY  
Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book / Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>				
Governments (including all obligations guaranteed by governments)				
1. United States .....	4,279,168	3,955,130	4,282,179	86,472,887
2. Canada .....				
3. Other Countries .....				
4. Totals .....	4,279,168	3,955,130	4,282,179	86,472,887
U.S. States, Territories and Possessions (direct and guaranteed)				
5. Totals .....				
U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed)				
6. Totals .....				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions				
7. Totals .....				
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)				
8. United States .....				
9. Canada .....				
10. Other Countries .....				
11. Totals .....				
Parent, Subsidiaries and Affiliates				
12. Totals .....				
13. Total Bonds .....	4,279,168	3,955,130	4,282,179	86,472,887
<b>PREFERRED STOCKS</b>				
Industrial and Miscellaneous (unaffiliated)				
14. United States .....				XXX
15. Canada .....				XXX
16. Other Countries .....				XXX
17. Totals .....				XXX
Parent, Subsidiaries and Affiliates				
18. Totals .....				XXX
19. Total Preferred Stocks .....				XXX
<b>COMMON STOCKS</b>				
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds				
20. United States .....				XXX
21. Canada .....				XXX
22. Other Countries .....				XXX
23. Totals .....				XXX
Parent, Subsidiaries and Affiliates				
24. Totals .....				XXX
25. Total Common Stocks .....				XXX
26. Total Stocks .....				XXX
27. Total Bonds and Stocks .....	4,279,168	3,955,130	4,282,179	XXX

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1.	U.S. Governments												
1.1	NAIC 1.....		3,524,760	754,407			XXX	4,279,168	100.0			4,279,168	
1.2	NAIC 2.....						XXX						
1.3	NAIC 3.....						XXX						
1.4	NAIC 4.....						XXX						
1.5	NAIC 5.....						XXX						
1.6	NAIC 6.....						XXX						
1.7	Totals.....		3,524,760	754,407			XXX	4,279,168	100.0			4,279,168	
2.	All Other Governments												
2.1	NAIC 1.....						XXX						
2.2	NAIC 2.....						XXX						
2.3	NAIC 3.....						XXX						
2.4	NAIC 4.....						XXX						
2.5	NAIC 5.....						XXX						
2.6	NAIC 6.....						XXX						
2.7	Totals.....						XXX						
3.	U.S. States, Territories and Possessions, etc., Guaranteed												
3.1	NAIC 1.....						XXX						
3.2	NAIC 2.....						XXX						
3.3	NAIC 3.....						XXX						
3.4	NAIC 4.....						XXX						
3.5	NAIC 5.....						XXX						
3.6	NAIC 6.....						XXX						
3.7	Totals.....						XXX						
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1	NAIC 1.....						XXX						
4.2	NAIC 2.....						XXX						
4.3	NAIC 3.....						XXX						
4.4	NAIC 4.....						XXX						
4.5	NAIC 5.....						XXX						
4.6	NAIC 6.....						XXX						
4.7	Totals.....						XXX						
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1	NAIC 1.....						XXX						
5.2	NAIC 2.....						XXX						
5.3	NAIC 3.....						XXX						
5.4	NAIC 4.....						XXX						
5.5	NAIC 5.....						XXX						
5.6	NAIC 6.....						XXX						
5.7	Totals.....						XXX						

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6.	Industrial and Miscellaneous (unaffiliated)												
6.1	NAIC 1.....						XXX						
6.2	NAIC 2.....						XXX						
6.3	NAIC 3.....						XXX						
6.4	NAIC 4.....						XXX						
6.5	NAIC 5.....						XXX						
6.6	NAIC 6.....						XXX						
6.7	Totals.....						XXX						
7.	Hybrid Securities												
7.1	NAIC 1.....						XXX						
7.2	NAIC 2.....						XXX						
7.3	NAIC 3.....						XXX						
7.4	NAIC 4.....						XXX						
7.5	NAIC 5.....						XXX						
7.6	NAIC 6.....						XXX						
7.7	Totals.....						XXX						
8.	Parent, Subsidiaries and Affiliates												
8.1	NAIC 1.....						XXX						
8.2	NAIC 2.....						XXX						
8.3	NAIC 3.....						XXX						
8.4	NAIC 4.....						XXX						
8.5	NAIC 5.....						XXX						
8.6	NAIC 6.....						XXX						
8.7	Totals.....						XXX						
9.	SVO Identified Funds												
9.1	NAIC 1.....	XXX	XXX	XXX	XXX	XXX							
9.2	NAIC 2.....	XXX	XXX	XXX	XXX	XXX							
9.3	NAIC 3.....	XXX	XXX	XXX	XXX	XXX							
9.4	NAIC 4.....	XXX	XXX	XXX	XXX	XXX							
9.5	NAIC 5.....	XXX	XXX	XXX	XXX	XXX							
9.6	NAIC 6.....	XXX	XXX	XXX	XXX	XXX							
9.7	Totals.....	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans												
10.1	NAIC 1.....						XXX						
10.2	NAIC 2.....						XXX						
10.3	NAIC 3.....						XXX						
10.4	NAIC 4.....						XXX						
10.5	NAIC 5.....						XXX						
10.6	NAIC 6.....						XXX						
10.7	Totals.....						XXX						
11.	Unaffiliated Certificates of Deposit												
11.1	NAIC 1.....						XXX						
11.2	NAIC 2.....						XXX						
11.3	NAIC 3.....						XXX						
11.4	NAIC 4.....						XXX						
11.5	NAIC 5.....						XXX						
11.6	NAIC 6.....						XXX						
11.7	Totals.....						XXX						

9101

NONE

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12.	Total Bonds Current Year												
12.1	NAIC 1.....	(d)	3,524,760	754,407				4,279,168	100.0	XXX	XXX	4,279,168	
12.2	NAIC 2.....	(d)								XXX	XXX		
12.3	NAIC 3.....	(d)								XXX	XXX		
12.4	NAIC 4.....	(d)								XXX	XXX		
12.5	NAIC 5.....	(d)						(c)		XXX	XXX		
12.6	NAIC 6.....	(d)						(c)		XXX	XXX		
12.7	Totals.....		3,524,760	754,407				(b) 4,279,168	100.0	XXX	XXX	4,279,168	
12.8	Line 12.7 as a % of Col. 7.....		82.4	17.6				100.0	XXX	XXX	XXX	100.0	
13.	Total Bonds Prior Year												
13.1	NAIC 1.....							XXX	XXX				
13.2	NAIC 2.....							XXX	XXX				
13.3	NAIC 3.....							XXX	XXX				
13.4	NAIC 4.....							XXX	XXX				
13.5	NAIC 5.....							XXX	XXX	(c)			
13.6	NAIC 6.....							XXX	XXX	(c)			
13.7	Totals.....							XXX	XXX	(b)			
13.8	Line 13.7 as a % of Col. 9.....							XXX	XXX		XXX		
14.	Total Publicly Traded Bonds												
14.1	NAIC 1.....		3,524,760	754,407				4,279,168	100.0			4,279,168	XXX
14.2	NAIC 2.....												XXX
14.3	NAIC 3.....												XXX
14.4	NAIC 4.....												XXX
14.5	NAIC 5.....												XXX
14.6	NAIC 6.....												XXX
14.7	Totals.....		3,524,760	754,407				4,279,168	100.0			4,279,168	XXX
14.8	Line 14.7 as a % of Col. 7.....		82.4	17.6				100.0	XXX	XXX	XXX	100.0	XXX
14.9	Line 14.7 as a % of Line 12.7, Col. 7, Section 12.....		82.4	17.6				100.0	XXX	XXX	XXX	100.0	XXX
15.	Total Privately Placed Bonds												
15.1	NAIC 1.....											XXX	
15.2	NAIC 2.....											XXX	
15.3	NAIC 3.....											XXX	
15.4	NAIC 4.....											XXX	
15.5	NAIC 5.....											XXX	
15.6	NAIC 6.....											XXX	
15.7	Totals.....											XXX	
15.8	Line 15.7 as a % of Col. 7.....								XXX	XXX	XXX	XXX	
15.9	Line 15.7 as a % of Line 12.7, Col. 7, Section 12.....								XXX	XXX	XXX	XXX	

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.  
(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.



SCHEDULE D – PART 1A – SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1.	U.S. Governments												
1.01	Issuer Obligations		3,524,760	754,407			XXX	4,279,168	100.0			4,279,168	
1.02	Residential Mortgage-Backed Securities						XXX						
1.03	Commercial Mortgage-Backed Securities						XXX						
1.04	Other Loan-Backed and Structured Securities						XXX						
1.05	Totals		3,524,760	754,407			XXX	4,279,168	100.0			4,279,168	
2.	All Other Governments												
2.01	Issuer Obligations						XXX						
2.02	Residential Mortgage-Backed Securities						XXX						
2.03	Commercial Mortgage-Backed Securities						XXX						
2.04	Other Loan-Backed and Structured Securities						XXX						
2.05	Totals						XXX						
3.	U.S. States, Territories and Possessions, Guaranteed												
3.01	Issuer Obligations						XXX						
3.02	Residential Mortgage-Backed Securities						XXX						
3.03	Commercial Mortgage-Backed Securities						XXX						
3.04	Other Loan-Backed and Structured Securities						XXX						
3.05	Totals						XXX						
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01	Issuer Obligations						XXX						
4.02	Residential Mortgage-Backed Securities						XXX						
4.03	Commercial Mortgage-Backed Securities						XXX						
4.04	Other Loan-Backed and Structured Securities						XXX						
4.05	Totals						XXX						
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01	Issuer Obligations						XXX						
5.02	Residential Mortgage-Backed Securities						XXX						
5.03	Commercial Mortgage-Backed Securities						XXX						
5.04	Other Loan-Backed and Structured Securities						XXX						
5.05	Totals						XXX						
6.	Industrial and Miscellaneous												
6.01	Issuer Obligations						XXX						
6.02	Residential Mortgage-Backed Securities						XXX						
6.03	Commercial Mortgage-Backed Securities						XXX						
6.04	Other Loan-Backed and Structured Securities						XXX						
6.05	Totals						XXX						
7.	Hybrid Securities												
7.01	Issuer Obligations						XXX						
7.02	Residential Mortgage-Backed Securities						XXX						
7.03	Commercial Mortgage-Backed Securities						XXX						
7.04	Other Loan-Backed and Structured Securities						XXX						
7.05	Totals						XXX						
8.	Parent, Subsidiaries and Affiliates												
8.01	Issuer Obligations						XXX						
8.02	Residential Mortgage-Backed Securities						XXX						
8.03	Commercial Mortgage-Backed Securities						XXX						
8.04	Other Loan-Backed and Structured Securities						XXX						
8.05	Affiliated Bank Loans-Issued						XXX						
8.06	Affiliated Bank Loans-Acquired						XXX						
8.07	Totals						XXX						

SCHEDULE D – PART 1A – SECTION 2 (CONTINUED)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9.	SVO Identified Funds												
9.01	Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans						XXX						
10.01	Unaffiliated Bank Loans - Issued						XXX						
10.02	Unaffiliated Bank Loans - Acquired						XXX						
10.03	Totals						XXX						
11.	Unaffiliated Certificates of Deposit												
11.01	Totals						XXX						
12.	Total Bonds Current Year												
12.01	Issuer Obligations		3,524,760	754,407			XXX	4,279,168	100.0	XXX	XXX	4,279,168	
12.02	Residential Mortgage-Backed Securities						XXX			XXX	XXX		
12.03	Commercial Mortgage-Backed Securities						XXX			XXX	XXX		
12.04	Other Loan-Backed and Structured Securities						XXX			XXX	XXX		
12.05	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06	Affiliated Bank Loans						XXX			XXX	XXX		
12.07	Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09	Totals		3,524,760	754,407				4,279,168	100.0	XXX	XXX	4,279,168	
12.10	Lines 12.09 as a % Col. 7		82.4	17.6				100.0	XXX	XXX	XXX	100.0	
13.	Total Bonds Prior Year												
13.01	Issuer Obligations						XXX	XXX	XXX				
13.02	Residential Mortgage-Backed Securities						XXX	XXX	XXX				
13.03	Commercial Mortgage-Backed Securities						XXX	XXX	XXX				
13.04	Other Loan-Backed and Structured Securities						XXX	XXX	XXX				
13.05	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06	Affiliated Bank Loans						XXX	XXX	XXX				
13.07	Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08	Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09	Totals							XXX	XXX				
13.10	Line 13.09 as a % of Col. 9							XXX	XXX		XXX		
14.	Total Publicly Traded Bonds												
14.01	Issuer Obligations		3,524,760	754,407			XXX	4,279,168	100.0			4,279,168	XXX
14.02	Residential Mortgage-Backed Securities						XXX						XXX
14.03	Commercial Mortgage-Backed Securities						XXX						XXX
14.04	Other Loan-Backed and Structured Securities						XXX						XXX
14.05	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06	Affiliated Bank Loans						XXX						XXX
14.07	Unaffiliated Bank Loans						XXX						XXX
14.08	Unaffiliated Certificates of Deposit						XXX						XXX
14.09	Totals		3,524,760	754,407				4,279,168	100.0			4,279,168	XXX
14.10	Line 14.09 as a % of Col. 7		82.4	17.6				100.0	XXX	XXX	XXX	100.0	XXX
14.11	Line 14.09 as a % of Line 12.09, Col. 7, Section 12		82.4	17.6				100.0	XXX	XXX	XXX	100.0	XXX
15.	Total Privately Placed Bonds												
15.01	Issuer Obligations						XXX					XXX	
15.02	Residential Mortgage-Backed Securities						XXX					XXX	
15.03	Commercial Mortgage-Backed Securities						XXX					XXX	
15.04	Other Loan-Backed and Structured Securities						XXX					XXX	
15.05	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06	Affiliated Bank Loans						XXX					XXX	
15.07	Unaffiliated Bank Loans						XXX					XXX	
15.08	Unaffiliated Certificates of Deposit						XXX					XXX	
15.09	Totals											XXX	
15.10	Line 15.09 as a % of Col. 7								XXX	XXX	XXX	XXX	
15.11	Line 15.09 as a % of Line 12.09, Col. 7, Section 12								XXX	XXX	XXX	XXX	

(SI-10) Schedule DA - Short-Term Investments

NONE

(SI-11) Schedule DB - Part A - Verification Between Years - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

(SI-11) Schedule DB - Part B - Verification Between Years - Futures Contracts

NONE

(SI-12) Schedule DB - Part C - Section 1

NONE

(SI-13) Schedule DB - Part C - Section 2

NONE

(SI-14) Schedule DB - Verification

NONE

(SI-15) Schedule E - Part 2 - Verification Between Years

NONE

(E-01) Schedule A - Part 1

**NONE**

(E-02) Schedule A - Part 2

**NONE**

(E-03) Schedule A - Part 3

**NONE**

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value / Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other- Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
Mortgages in Good Standing - Residential Mortgages - All Other														
1743		Dallas	TX		10/11/2024	11.00	240,000						358,209	10/11/2024
1752		Dallas	TX		12/05/2024	11.00	200,000						311,042	12/05/2024
1006		Dallas	TX		04/04/2024	11.00	50,000						81,301	04/04/2024
1680		Dallas	TX		04/05/2024	11.00	125,000						191,718	04/05/2024
1683		McKinney	TX		04/18/2024	11.00	193,000						270,308	04/18/2024
1708		Dallas	TX		07/05/2024	11.00	240,000						348,331	07/05/2024
1719		Fort Worth	TX		08/13/2024	11.00	175,000						239,071	08/13/2024
1721		Garland	TX		08/19/2024	11.00	200,000						281,690	08/19/2024
1731		Fort Worth	TX		09/20/2024	11.00	100,000						181,818	09/20/2024
1732		Dallas	TX		09/20/2024	11.00	140,000						219,436	09/20/2024
0399999 – Mortgages in Good Standing - Residential Mortgages - All Other							1,663,000						2,482,924	XXX
0899999 – Total Mortgages in Good Standing							1,663,000						2,482,924	XXX
3399999 – Total Mortgages							1,663,000						2,482,924	XXX

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1  Loan Number	Location		4  Loan Type	5  Date Acquired	6  Rate of Interest	7  Actual Cost at Time of Acquisition	8  Additional Investment Made After Acquisition	9  Value of Land and Buildings
	2  City	3  State						
Mortgages in Good Standing - Residential Mortgages - All Other								
1731	Fort Worth	TX		09/20/2024	11.00	100,000		181,818
1732	Dallas	TX		09/20/2024	11.00	140,000		219,436
1708	Dallas	TX		07/05/2024	11.00	240,000		348,331
1719	Fort Worth	TX		08/13/2024	11.00	175,000		239,071
1721	Garland	TX		08/19/2024	11.00	200,000		281,690
1673	Dallas	TX		03/08/2024	11.00	175,000		274,295
1006	Dallas	TX		04/04/2024	11.00	50,000		81,301
1680	Dallas	TX		04/05/2024	11.00	125,000		191,718
1679	Mesquite	TX		04/10/2024	11.00	125,000		181,422
1681	Lewisville	TX		04/17/2024	11.00	125,000		177,054
1683	McKinney	TX		04/18/2024	11.00	193,000		270,308
1752	Dallas	TX		12/05/2024	11.00	200,000		311,042
1743	Dallas	TX		10/11/2024		240,000		358,209
0399999 – Mortgages in Good Standing - Residential Mortgages - All Other						2,088,000		3,115,695
0899999 – Total Mortgages in Good Standing						2,088,000		3,115,695
3399999 – Total Mortgages						2,088,000		3,115,695

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value / Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Mortgages closed by repayment																	
1679	Mesquite	TX		04/10/2024	08/30/2024	125,000							125,000	125,000			
1681	Lewisville	TX		04/17/2024	10/28/2024	125,000							125,000	125,000			
1673	Dallas	TX		03/08/2024	10/03/2024	175,000							175,000	175,000			
0199999 – Mortgages closed by repayment						425,000							425,000	425,000			
0599999 – Total						425,000							425,000	425,000			

(E-07) Schedule BA - Part 1

**NONE**

(E-08) Schedule BA - Part 2

**NONE**

(E-09) Schedule BA - Part 3

**NONE**



SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Governments, Issuer Obligations																					
3133EP-4A-0	FFCB 4 1/4 02/28/2029	SD		6	1.A	1,708,976	100.528	1,693,574	1,700,000	1,707,561		(1,415)			4.250	4.131	FA	24,685	36,125	03/07/2024	02/28/2029
3137F9-XE-6	FHR 5070 ID			6	1.A	302,614	12.844	328,537	2,356,116	302,614					3.500	55.420	MON	6,872	61,208	03/06/2024	09/01/2045
3137HB-KZ-6	FHR 5378 TD			6	1.A	76,325	3.406	82,907	2,240,735	76,325					1.000	81.551	MON	1,867	18,593	03/05/2024	10/15/2039
31393D-RZ-6	FNR 2003-63 I2			5,6	1.A	160,917	2.938	116,792	5,478,028	160,917					0.870		MON	3,972	35,703	03/28/2024	07/01/2025
3136BH-DD-8	FNR 2021-25 EI			6	1.A	234,007	11.625	223,580	2,012,961	234,007					2.500	43.049	MON	4,194	33,151	04/09/2024	08/01/2046
3136BM-T7-3	FNR 2022-34 SB			5,6	1.A	176,408	0.703	164,083	25,089,107	176,408					0.190	96.947	MON	3,981	40,906	03/21/2024	01/25/2049
3136BQ-S2-6	FNR 2024-2 TD			6	1.A	155,378	3.531	95,702	4,400,075	155,378					1.000	78.059	MON	3,667	36,559	03/05/2024	10/25/2039
31424U-FU-5	FNS 436 C7			6	1.A	315,426	12.125	282,310	2,601,453	315,426					3.500	60.386	MON	7,588	67,350	03/06/2024	03/01/2038
31424U-FV-3	FNS 436 C8			6	1.A	372,609	14.875	313,412	2,504,932	372,609					4.500	59.023	MON	9,393	82,980	03/06/2024	04/01/2038
31394J-DC-8	FSPC T-57 1AX			5,6	1.A	115,931	1.625	67,989	7,134,243	115,931					0.381	90.106	MON	2,264	20,636	03/13/2024	07/01/2043
38374J-B6-2	GNR 2004-95 SD			5	1.A	101,951	106.188	103,603	96,010	100,355		(1,596)			4.452	2.258	MON	356	4,067	03/12/2024	11/16/2034
38377Y-YF-1	GNR 2011-135 DI			6	1.A	43,292	20.750	42,658	208,637	43,292					5.000	40.366	MON	869	7,733	03/05/2024	04/01/2040
38379F-2C-2	GNR 2015-168 MI			6	1.A	41,238	17.188	32,328	239,928	41,238					5.500	62.500	MON	1,100	9,845	03/19/2024	10/01/2037
38383H-FV-6	GNR 2022-207 TC			5,6	1.A	13,257	0.227	11,879	5,851,526	13,257					0.050	90.090	MON	244	2,190	03/25/2024	05/20/2047
38383R-H3-4	GNR 2022-90 IA			5,6	1.A	154,042	19.250	140,798	800,218	154,042					4.546	38.592	MON	3,032	30,318	03/19/2024	04/20/2046
38383W-K8-8	GNR 2023-47 TD			5,6	1.A	13,916	0.203	8,289	6,850,733	13,916					0.050		MON	285	2,565	03/25/2024	02/20/2049
92261W-AD-2	VENDE 2011-1 IO			5,6	1.A	295,893	1.750	246,690	16,908,184	295,893					0.423	72.297	MON	5,954	45,955	03/28/2024	09/01/2046
0019999999 – U.S. Governments, Issuer Obligations						4,282,179	XXX	3,955,130	86,472,887	4,279,168		(3,012)			XXX	XXX	XXX	80,323	535,885	XXX	XXX
0109999999 – Subtotals – U.S. Governments						4,282,179	XXX	3,955,130	86,472,887	4,279,168		(3,012)			XXX	XXX	XXX	80,323	535,885	XXX	XXX
2419999999 – Subtotals – Issuer Obligations						4,282,179	XXX	3,955,130	86,472,887	4,279,168		(3,012)			XXX	XXX	XXX	80,323	535,885	XXX	XXX
2509999999 – Subtotals – Total Bonds						4,282,179	XXX	3,955,130	86,472,887	4,279,168		(3,012)			XXX	XXX	XXX	80,323	535,885	XXX	XXX

1.	Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:									
	1A	1A \$4,279,168	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$			
	1B	2A \$	2B \$	2C \$							
	1C	3A \$	3B \$	3C \$							
	1D	4A \$	4B \$	4C \$							
	1E	5A \$	5B \$	5C \$							
	1F	6 \$									

(E-11) Schedule D - Part 2 - Section 1

NONE

(E-12) Schedule D - Part 2 - Section 2

NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds: U.S. Governments								
3133EP-4A-0	FFCB 4 1/4 02/28/2029		03/07/2024	NATALLIANCE	XXX	1,708,976	1,700,000	1,806
3137F9-XE-6	FHR 5070 ID		03/06/2024	NATALLIANCE	XXX	332,490	2,588,727	1,258
3137HB-KZ-6	FHR 5378 TD		03/05/2024	NATALLIANCE	XXX	84,446	2,479,162	1,377
31393D-RZ-6	FNR 2003-63 I2		03/28/2024	NATALLIANCE	XXX	180,533	6,145,805	4,010
3136BH-DD-8	FNR 2021-25 EI		04/09/2024	NATALLIANCE	XXX	258,715	2,225,507	1,236
3136BM-T7-3	FNR 2022-34 SB		03/21/2024	NATALLIANCE	XXX	196,447	27,939,165	3,842
3136BQ-S2-6	FNR 2024-2 TD		03/05/2024	NATALLIANCE	XXX	177,947	5,039,198	1,400
31424U-FU-5	FNS 436 C7		03/06/2024	NATALLIANCE	XXX	358,442	2,956,226	1,437
31424U-FV-3	FNS 436 C8		03/06/2024	NATALLIANCE	XXX	441,416	2,967,503	1,855
31394J-DC-8	FSPC T-57 1AX		03/13/2024	NATALLIANCE	XXX	123,389	7,593,193	964
38374J-B6-2	GNR 2004-95 SD		03/12/2024	NATALLIANCE	XXX	124,458	117,206	377
38377Y-YF-1	GNR 2011-135 DI		03/05/2024	NATALLIANCE	XXX	47,616	229,475	127
38379F-2C-2	GNR 2015-168 MI		03/19/2024	NATALLIANCE	XXX	46,284	269,290	741
38383H-FV-6	GNR 2022-207 TC		03/25/2024	NATALLIANCE	XXX	14,392	6,352,138	44
38383R-H3-4	GNR 2022-90 IA		03/19/2024	NATALLIANCE	XXX	169,987	883,052	3,234
38383W-K8-8	GNR 2023-47 TD		03/25/2024	NATALLIANCE	XXX	14,889	7,330,187	51
92261W-AD-2	VENDE 2011-1 IO		03/28/2024	NATALLIANCE	XXX	326,659	18,666,201	5,916
0109999999 – Bonds: U.S. Governments						4,607,087	95,482,034	29,676
2509999997 – Subtotals - Bonds - Part 3						4,607,087	95,482,034	29,676
2509999999 – Subtotals - Bonds						4,607,087	95,482,034	29,676
6009999999 – Totals						4,607,087	XXX	29,676

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds: U.S. Governments																				
3137F9-XE-6	FHR 5070 ID		12/31/2024	IO Par Adjustment	XXX		232,611	29,876			(29,876)		(29,876)		29,876				4,094	09/01/2045
3137HB-KZ-6	FHR 5378 TD		12/31/2024	IO Par Adjustment	XXX		238,427	8,121			(8,121)		(8,121)		8,121				1,188	10/15/2039
31393D-RZ-6	FNR 2003-63 I2		12/31/2024	IO Par Adjustment	XXX		667,777	19,616			(19,616)		(19,616)		19,616				2,174	07/01/2025
3136BH-DD-8	FNR 2021-25 EI		12/31/2024	IO Par Adjustment	XXX		212,546	24,708			(24,708)		(24,708)		24,708				2,002	08/01/2046
3136BM-T7-3	FNR 2022-34 SB		12/31/2024	IO Par Adjustment	XXX		2,850,058	20,039			(20,039)		(20,039)		20,039				2,376	01/25/2049
3136BQ-S2-6	FNR 2024-2 TD		12/31/2024	IO Par Adjustment	XXX		639,123	22,569			(22,569)		(22,569)		22,569				3,087	10/25/2039
31424U-FU-5	FNS 436 C7		12/31/2024	IO Par Adjustment	XXX		354,773	43,016			(43,016)		(43,016)		43,016				6,174	03/01/2038
31424U-FV-3	FNS 436 C8		12/31/2024	IO Par Adjustment	XXX		462,571	68,808			(68,808)		(68,808)		68,808				10,783	04/01/2038
31394J-DC-8	FSPC T-57 1AX		12/31/2024	IO Par Adjustment	XXX		458,950	7,458			(7,458)		(7,458)		7,458				759	07/01/2043
38374J-B6-2	GNR 2004-95 SD		12/16/2024	Principal Reduction	XXX	21,195	21,195	22,507			(1,311)		(1,311)		21,195				366	11/16/2034
38377Y-YF-1	GNR 2011-135 DI		12/31/2024	IO Par Adjustment	XXX		20,839	4,324			(4,324)		(4,324)		4,324				515	04/01/2040
38379F-2C-2	GNR 2015-168 MI		12/31/2024	IO Par Adjustment	XXX		29,362	5,047			(5,047)		(5,047)		5,047				720	10/01/2037
38383H-FV-6	GNR 2022-207 TC		12/31/2024	IO Par Adjustment	XXX		500,612	1,134			(1,134)		(1,134)		1,134				106	05/20/2047
38383R-H3-4	GNR 2022-90 IA		12/31/2024	IO Par Adjustment	XXX		82,833	15,945			(15,945)		(15,945)		15,945				1,675	04/20/2046
38383W-K8-8	GNR 2023-47 TD		12/31/2024	IO Par Adjustment	XXX		479,454	974			(974)		(974)		974				127	02/20/2049
92261W-AD-2	VENDE 2011-1 IO		12/31/2024	IO Par Adjustment	XXX		1,758,016	30,765			(30,765)		(30,765)		30,765				3,410	09/01/2046
0109999999 – Bonds: U.S. Governments						21,195	9,009,147	324,908			(303,713)		(303,713)		323,597				39,557	XXX
2509999997 – Subtotals - Bonds - Part 4						21,195	9,009,147	324,908			(303,713)		(303,713)		323,597				39,557	XXX
2509999999 – Subtotals - Bonds						21,195	9,009,147	324,908			(303,713)		(303,713)		323,597				39,557	XXX
6009999999 – Totals						21,195	XXX	324,908			(303,713)		(303,713)		323,597				39,557	XXX

(E-15) Schedule D - Part 5

NONE

(E-16) Schedule D - Part 6 - Section 1

NONE

(E-16) Schedule D - Part 6 - Section 2

NONE

(E-17) Schedule DA - Part 1

NONE

(E-18) Schedule DB - Part A - Section 1

NONE

(E-18) Schedule DB - Part A - Section 1 - Description of Hedged Risk(s)

NONE

(E-18) Schedule DB - Part A - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-19) Schedule DB - Part A - Section 2

NONE

(E-19) Schedule DB - Part A - Section 2 - Description of Hedged Risk(s)

NONE

(E-19) Schedule DB - Part A - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-20) Schedule DB - Part B - Section 1

NONE

(E-20) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-20) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-20) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-21) Schedule DB - Part B - Section 2

NONE

(E-21) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

NONE

(E-21) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-22) Schedule DB - Part D - Section 1

NONE

(E-23) Schedule DB - Part D - Section 2 - By Reporting Entity

NONE

(E-23) Schedule DB - Part D - Section 2 - To Reporting Entity

NONE

(E-24) Schedule DB - Part E

NONE

(E-25) Schedule DL - Part 1

NONE

(E-25) Schedule DL - Part 1 - General Interrogatories

NONE

(E-26) Schedule DL - Part 2

NONE

(E-26) Schedule DL - Part 2 - General Interrogatories

NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
US Bank – .....					14,198,982	XXX
Bank of Texas – Dallas, TX .....					162,479	XXX
0199998 – Deposits in depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories .....						XXX
0199999 – Totals – Open Depositories .....					14,361,461	XXX
0399999 – Total Cash on Deposit .....					14,361,461	XXX
0599999 – Total Cash .....					14,361,461	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January .....		4. April .....	640,021	7. July .....	608,091	10. October .....	421,973
2. February .....		5. May .....	711,086	8. August .....	464,033	11. November .....	491,085
3. March .....	1,467,317	6. June .....	782,303	9. September .....	293,418	12. December .....	14,361,461

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
8609999999 – Total Cash Equivalents .....						.....	.....	.....

NONE

1.	Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
	1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
	1B	2A \$	2B \$	2C \$				
	1C	3A \$	3B \$	3C \$				
	1D	4A \$	4B \$	4C \$				
	1E	5A \$	5B \$	5C \$				
	1F	6 \$						



SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, Etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama .....	AL					
2.	Alaska .....	AK					
3.	Arizona .....	AZ					
4.	Arkansas .....	AR					
5.	California .....	CA					
6.	Colorado .....	CO					
7.	Connecticut .....	CT					
8.	Delaware .....	DE					
9.	District of Columbia .....	DC					
10.	Florida .....	FL					
11.	Georgia .....	GA					
12.	Hawaii .....	HI					
13.	Idaho .....	ID					
14.	Illinois .....	IL					
15.	Indiana .....	IN					
16.	Iowa .....	IA					
17.	Kansas .....	KS					
18.	Kentucky .....	KY					
19.	Louisiana .....	LA					
20.	Maine .....	ME					
21.	Maryland .....	MD					
22.	Massachusetts .....	MA					
23.	Michigan .....	MI					
24.	Minnesota .....	MN					
25.	Mississippi .....	MS					
26.	Missouri .....	MO					
27.	Montana .....	MT					
28.	Nebraska .....	NE					
29.	Nevada .....	NV					
30.	New Hampshire .....	NH					
31.	New Jersey .....	NJ					
32.	New Mexico .....	NM					
33.	New York .....	NY					
34.	North Carolina .....	NC					
35.	North Dakota .....	ND					
36.	Ohio .....	OH	B Statutory Deposits	1,707,561	1,693,574		
37.	Oklahoma .....	OK					
38.	Oregon .....	OR					
39.	Pennsylvania .....	PA					
40.	Rhode Island .....	RI					
41.	South Carolina .....	SC					
42.	South Dakota .....	SD					
43.	Tennessee .....	TN					
44.	Texas .....	TX					
45.	Utah .....	UT					
46.	Vermont .....	VT					
47.	Virginia .....	VA					
48.	Washington .....	WA					
49.	West Virginia .....	WV					
50.	Wisconsin .....	WI					
51.	Wyoming .....	WY					
52.	American Samoa .....	AS					
53.	Guam .....	GU					
54.	Puerto Rico .....	PR					
55.	US Virgin Islands .....	VI					
56.	Northern Mariana Islands .....	MP					
57.	Canada .....	CAN					
58.	Aggregate Alien and Other .....	OT	XXX				
59.	Totals .....	XXX	XXX	1,707,561	1,693,574		
Details of Write-Ins							
5801.	.....						
5802.	.....						
5803.	.....						
5898.	Summary of remaining write-ins for Line 58 from overflow page						
	Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)						