



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code02900290NAIC Company Code77968Employer's ID Number34-1626521
(Current)(Prior)

Organized under the Laws ofOHIO, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized08/22/1989Commenced Business11/17/1989

Statutory Home Office6001 East Royalton Road, Suite 200Cleveland, OH, US 44147-3529
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6001 East Royalton Road, Suite 200Cleveland, OH, US 44147-3529440-922-5200
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressP.O. Box 470608Cleveland, OH, US 44147-3529
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records3700 South Stonebridge DriveMcKinney, TX, US 75070-8080469-617-4407
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresshttps://home.globelifeinsurance.com/familyheritage

Statutory Statement ContactBrett Turner469-617-4407
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OFFICERS

PresidentThomas Peter KalmbachSecretaryJoel Patrick Scarborough

TreasurerMichael Shane HenrieAppointed ActuaryHongwei "David" Zhao

OTHER

Seamus Fitzpatrick, Division Senior Vice PresidentRobert Edward Hensley, Divisional Senior Vice PresidentTony Michael Martella, Division Senior Vice President

Jeffrey Scott Morris, Divisional Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Peter KalmbachJoel Patrick ScarboroughJeffrey Scott Morris

Maria Rose BurnettJon Andrew AdamsRebecca Evans Zorn

State ofTexasSS

County ofCollin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Thomas Peter KalmbachMichael Shane HenrieJoel Patrick Scarborough
PresidentTreasurerSecretary

Subscribed and sworn to before me thisa. Is this an original filing? Yes [X] No []
23rdb. If no,
day ofFebruary, 20241. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Michelle Batiste
Notary Public
January 12, 2028

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	17,795,765	0.973	17,795,765		17,795,765	0.973
1.02 All other governments		0.000			0	0.000
1.03 U.S. states, territories and possessions, etc. guaranteed	7,289,671	0.398	7,289,671		7,289,671	0.398
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	97,525,434	5.331	97,525,434		97,525,434	5.331
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	447,630,392	24.468	447,630,392		447,630,392	24.468
1.06 Industrial and miscellaneous	1,068,614,264	58.412	1,068,614,264		1,068,614,264	58.412
1.07 Hybrid securities	8,849,843	0.484	8,849,843		8,849,843	0.484
1.08 Parent, subsidiaries and affiliates		0.000			0	0.000
1.09 SVO identified funds	0	0.000			0	0.000
1.10 Unaffiliated bank loans		0.000			0	0.000
1.11 Unaffiliated certificates of deposit	0	0.000			0	0.000
1.12 Total long-term bonds	1,647,705,369	90.065	1,647,705,369	0	1,647,705,369	90.065
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000			0	0.000
2.02 Parent, subsidiaries and affiliates		0.000			0	0.000
2.03 Total preferred stocks	0	0.000	0	0	0	0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	0	0.000			0	0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	2,975,100	0.163	2,975,100		2,975,100	0.163
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000			0	0.000
3.04 Parent, subsidiaries and affiliates Other	0	0.000			0	0.000
3.05 Mutual funds	0	0.000			0	0.000
3.06 Unit investment trusts	0	0.000			0	0.000
3.07 Closed-end funds	0	0.000			0	0.000
3.08 Exchange traded funds	0	0.000			0	0.000
3.09 Total common stocks	2,975,100	0.163	2,975,100	0	2,975,100	0.163
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000			0	0.000
4.02 Residential mortgages	0	0.000			0	0.000
4.03 Commercial mortgages	41,338,681	2.260	41,338,681		41,338,681	2.260
4.04 Mezzanine real estate loans	0	0.000			0	0.000
4.05 Total valuation allowance		0.000			0	0.000
4.06 Total mortgage loans	41,338,681	2.260	41,338,681	0	41,338,681	2.260
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000	0		0	0.000
5.02 Properties held for production of income		0.000	0		0	0.000
5.03 Properties held for sale		0.000	0		0	0.000
5.04 Total real estate	0	0.000	0	0	0	0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(1,984,778)	(0.108)	(1,984,778)		(1,984,778)	(0.108)
6.02 Cash equivalents (Schedule E, Part 2)	2,223,701	0.122	2,223,701		2,223,701	0.122
6.03 Short-term investments (Schedule DA)		0.000	0		0	0.000
6.04 Total cash, cash equivalents and short-term investments	238,923	0.013	238,923	0	238,923	0.013
7. Contract loans	337,132	0.018	337,132		337,132	0.018
8. Derivatives (Schedule DB)	0	0.000	0		0	0.000
9. Other invested assets (Schedule BA)	136,861,192	7.481	136,861,192		136,861,192	7.481
10. Receivables for securities	0	0.000	0		0	0.000
11. Securities Lending (Schedule DL, Part 1).....	0	0.000	0	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0		0	0.000
13. Total invested assets	1,829,456,397	100.000	1,829,456,397	0	1,829,456,397	100.000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	3,036,521
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	38,242,400
	2.2 Additional investment made after acquisition (Part 2, Column 8)	24,136
		38,266,536
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	0
	3.2 Totals, Part 3, Column 11	0
4.	Accrual of discount	35,624
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 9	0
	5.2 Totals, Part 3, Column 8	0
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	0
	9.2 Totals, Part 3, Column 13	0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	0
	10.2 Totals, Part 3, Column 10	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	41,338,681
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	41,338,681
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	41,338,681

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	135,247,730
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	11,056,799
	2.2 Additional investment made after acquisition (Part 2, Column 9)	13,904,862
		24,961,661
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	0
	3.2 Totals, Part 3, Column 12	0
		0
4.	Accrual of discount	5,749
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13	1,278,120
	5.2 Totals, Part 3, Column 9	422,429
		1,700,549
6.	Total gain (loss) on disposals, Part 3, Column 19	(991,393)
7.	Deduct amounts received on disposals, Part 3, Column 16	19,768,767
8.	Deduct amortization of premium and depreciation	4,294,337
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	0
	9.2 Totals, Part 3, Column 14	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	0
	10.2 Totals, Part 3, Column 11	0
		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	136,861,192
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	136,861,192

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	1,518,503,093
2.	Cost of bonds and stocks acquired, Part 3, Column 7	186,573,972
3.	Accrual of discount	12,393,269
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12	0
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	0
	4.4. Part 4, Column 11	0
		0
5.	Total gain (loss) on disposals, Part 4, Column 19	(2,680,167)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	54,417,315
7.	Deduct amortization of premium	2,007,428
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	0
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	0
	8.4. Part 4, Column 15	0
		0
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	0
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	0
	9.4. Part 4, Column 13	7,684,955
		7,684,955
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,650,680,469
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	1,650,680,469

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	17,795,765	18,137,159	4,970,128	19,105,000
	2. Canada				
	3. Other Countries				
	4. Totals	17,795,765	18,137,159	4,970,128	19,105,000
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	7,289,671	6,427,278	7,395,475	7,425,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	97,525,434	79,539,811	94,397,016	134,475,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	447,630,392	427,885,302	357,808,779	555,528,000
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	910,083,479	823,394,985	916,989,215	894,179,730
	9. Canada	29,219,526	25,959,453	29,617,114	28,616,571
	10. Other Countries	138,161,102	126,197,425	139,052,844	135,189,000
	11. Totals	1,077,464,107	975,551,863	1,085,659,173	1,057,985,301
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	1,647,705,369	1,507,541,413	1,550,230,571	1,774,518,301
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	2,975,100	2,975,100	2,975,100	
	21. Canada				
	22. Other Countries				
	23. Totals	2,975,100	2,975,100	2,975,100	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	2,975,100	2,975,100	2,975,100	
	26. Total Stocks	2,975,100	2,975,100	2,975,100	
	27. Total Bonds and Stocks	1,650,680,469	1,510,516,513	1,553,205,671	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	8,376,508	8,392,557		1,026,700		XXX	17,795,765	1.1	24,707,304	1.6	17,795,765	0
1.2 NAIC 2						XXX	0	0.0	0	0.0		0
1.3 NAIC 3						XXX	0	0.0	0	0.0		0
1.4 NAIC 4						XXX	0	0.0	0	0.0		0
1.5 NAIC 5						XXX	0	0.0	0	0.0		0
1.6 NAIC 6						XXX	0	0.0	0	0.0		0
1.7 Totals	8,376,508	8,392,557	0	1,026,700	0	XXX	17,795,765	1.1	24,707,304	1.6	17,795,765	0
2. All Other Governments												
2.1 NAIC 1						XXX	0	0.0	0	0.0		0
2.2 NAIC 2						XXX	0	0.0	0	0.0		0
2.3 NAIC 3						XXX	0	0.0	0	0.0		0
2.4 NAIC 4						XXX	0	0.0	0	0.0		0
2.5 NAIC 5						XXX	0	0.0	0	0.0		0
2.6 NAIC 6						XXX	0	0.0	0	0.0		0
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1		627,541	2,435,930	1,633,286	2,592,914	XXX	7,289,671	0.4	7,295,700	0.5	7,289,671	0
3.2 NAIC 2						XXX	0	0.0	0	0.0		0
3.3 NAIC 3						XXX	0	0.0	0	0.0		0
3.4 NAIC 4						XXX	0	0.0	0	0.0		0
3.5 NAIC 5						XXX	0	0.0	0	0.0		0
3.6 NAIC 6						XXX	0	0.0	0	0.0		0
3.7 Totals	0	627,541	2,435,930	1,633,286	2,592,914	XXX	7,289,671	0.4	7,295,700	0.5	7,289,671	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1	500,000	2,038,580	5,291,514	32,043,498	57,651,842	XXX	97,525,434	5.9	99,690,537	6.6	97,525,434	0
4.2 NAIC 2						XXX	0	0.0	0	0.0		0
4.3 NAIC 3						XXX	0	0.0	0	0.0		0
4.4 NAIC 4						XXX	0	0.0	0	0.0		0
4.5 NAIC 5						XXX	0	0.0	0	0.0		0
4.6 NAIC 6						XXX	0	0.0	0	0.0		0
4.7 Totals	500,000	2,038,580	5,291,514	32,043,498	57,651,842	XXX	97,525,434	5.9	99,690,537	6.6	97,525,434	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	1,167,640	24,518,433	154,153,511	116,784,960	151,005,848	XXX	447,630,392	27.2	361,632,587	23.8	447,630,392	0
5.2 NAIC 2						XXX	0	0.0	0	0.0		0
5.3 NAIC 3						XXX	0	0.0	0	0.0		0
5.4 NAIC 4						XXX	0	0.0	0	0.0		0
5.5 NAIC 5						XXX	0	0.0	0	0.0		0
5.6 NAIC 6						XXX	0	0.0	0	0.0		0
5.7 Totals	1,167,640	24,518,433	154,153,511	116,784,960	151,005,848	XXX	447,630,392	27.2	361,632,587	23.8	447,630,392	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	158,808	393,419	44,041,733	158,776,800	132,830,193	XXX	336,200,953	20.4	285,553,338	18.8	263,199,929	73,001,024
6.2 NAIC 2	1,675,732	31,625,999	70,066,533	259,413,779	344,570,085	XXX	707,352,128	42.9	702,089,817	46.3	547,074,141	160,277,987
6.3 NAIC 3	133,359	548,437	4,787,310	12,271,372	4,981,319	XXX	22,721,797	1.4	18,467,978	1.2	20,449,117	2,272,680
6.4 NAIC 4	2,339,386					XXX	2,339,386	0.1	2,498,527	0.2		2,339,386
6.5 NAIC 5						XXX	0	0.0		0.0		0
6.6 NAIC 6						XXX	0	0.0	0	0.0		0
6.7 Totals	4,307,285	32,567,855	118,895,576	430,461,951	482,381,597	XXX	1,068,614,264	64.9	1,008,609,660	66.5	830,723,187	237,891,077
7. Hybrid Securities												
7.1 NAIC 1						XXX	0	0.0	0	0.0		0
7.2 NAIC 2			1,448,535	4,148,091	3,253,217	XXX	8,849,843	0.5	14,891,205	1.0	5,148,091	3,701,752
7.3 NAIC 3						XXX	0	0.0	0	0.0		0
7.4 NAIC 4						XXX	0	0.0	0	0.0		0
7.5 NAIC 5						XXX	0	0.0	0	0.0		0
7.6 NAIC 6						XXX	0	0.0	0	0.0		0
7.7 Totals	0	0	1,448,535	4,148,091	3,253,217	XXX	8,849,843	0.5	14,891,205	1.0	5,148,091	3,701,752
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX	0	0.0	0	0.0		0
8.2 NAIC 2						XXX	0	0.0	0	0.0		0
8.3 NAIC 3						XXX	0	0.0	0	0.0		0
8.4 NAIC 4						XXX	0	0.0	0	0.0		0
8.5 NAIC 5						XXX	0	0.0	0	0.0		0
8.6 NAIC 6						XXX	0	0.0	0	0.0		0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX	0	0.0	0	0.0		0
10.2 NAIC 2						XXX	0	0.0	0	0.0		0
10.3 NAIC 3						XXX	0	0.0	0	0.0		0
10.4 NAIC 4						XXX	0	0.0	0	0.0		0
10.5 NAIC 5						XXX	0	0.0	0	0.0		0
10.6 NAIC 6						XXX	0	0.0	0	0.0		0
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX	0	0.0	0	0.0		0
11.2 NAIC 2						XXX	0	0.0	0	0.0		0
11.3 NAIC 3						XXX	0	0.0	0	0.0		0
11.4 NAIC 4						XXX	0	0.0	0	0.0		0
11.5 NAIC 5						XXX	0	0.0	0	0.0		0
11.6 NAIC 6						XXX	0	0.0	0	0.0		0
11.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 10,202,956	 35,970,530	 205,922,688	 310,265,244	 344,080,797	 0	 906,442,215	 55.0	 XXX.	 XXX.	 833,441,191	 73,001,024
12.2 NAIC 2	(d) 1,675,732	 31,625,999	 71,515,068	 263,561,870	 347,823,302	 0	 716,201,971	 43.5	 XXX.	 XXX.	 552,222,232	 163,979,739
12.3 NAIC 3	(d) 133,359	 548,437	 4,787,310	 12,271,372	 4,981,319	 0	 22,721,797	 1.4	 XXX.	 XXX.	 20,449,117	 2,272,680
12.4 NAIC 4	(d) 2,339,386	 0	 0	 0	 0	 0	 2,339,386	 0.1	 XXX.	 XXX.	 0	 2,339,386
12.5 NAIC 5	(d) 0	 0	 0	 0	 0	(c) 0	 0	 0.0	 XXX.	 XXX.	 0	 0
12.6 NAIC 6	(d) 0	 0	 0	 0	 0	(c) 0	 0	 0.0	 XXX.	 XXX.	 0	 0
12.7 Totals	 14,351,433	 68,144,966	 282,225,066	 586,098,486	 696,885,418	 0	(b) 1,647,705,369	 100.0	 XXX.	 XXX.	 1,406,112,540	 241,592,829
12.8 Line 12.7 as a % of Col. 7	 0.9	 4.1	 17.1	 35.6	 42.3	 0.0	 100.0	 XXX	 XXX	 XXX	 85.3	 14.7
13. Total Bonds Prior Year												
13.1 NAIC 1	 13,764,410	 30,508,449	 162,558,802	 240,167,686	 331,880,119	 0	 XXX.	 XXX.	 778,879,466	 51.3	 709,259,055	 69,620,411
13.2 NAIC 2	 14,515,916	 34,490,729	 74,446,701	 215,698,257	 377,829,419	 0	 XXX.	 XXX.	 716,981,022	 47.3	 562,418,723	 154,562,299
13.3 NAIC 3	 132,055	 543,517	 761,536	 9,301,592	 7,729,278	 0	 XXX.	 XXX.	 18,467,978	 1.2	 16,063,243	 2,404,735
13.4 NAIC 4	 56,147	 2,442,380	 0	 0	 0	 0	 XXX.	 XXX.	 2,498,527	 0.2	 0	 2,498,527
13.5 NAIC 5	 0	 0	 0	 0	 0	 0	 XXX.	 XXX.	(c) 0	 0.0	 0	 0
13.6 NAIC 6	 0	 0	 0	 0	 0	 0	 XXX.	 XXX.	(c) 0	 0.0	 0	 0
13.7 Totals	 28,468,528	 67,985,075	 237,767,039	 465,167,535	 717,438,816	 0	 XXX.	 XXX.	(b) 1,516,826,993	 100.0	 1,287,741,021	 229,085,972
13.8 Line 13.7 as a % of Col. 9	 1.9	 4.5	 15.7	 30.7	 47.3	 0.0	 XXX	 XXX	 100.0	 XXX	 84.9	 15.1
14. Total Publicly Traded Bonds												
14.1 NAIC 1	 10,044,149	 35,577,111	 195,070,187	 278,008,452	 314,741,292	 0	 833,441,191	 50.6	 709,259,055	 46.8	 833,441,191	 XXX.
14.2 NAIC 2	 9,986,233	 53,940,976	 203,231,024	 285,063,999	 552,222,232	 0	 552,222,232	 33.5	 562,418,723	 37.1	 552,222,232	 XXX.
14.3 NAIC 3	 4,000,000	 11,467,798	 4,981,319	 20,449,117	 16,063,243	 0	 20,449,117	 1.2	 16,063,243	 1.1	 20,449,117	 XXX.
14.4 NAIC 4	 0	 0	 0	 0	 0	 0	 0	 0.0	 0	 0.0	 0	 XXX.
14.5 NAIC 5	 0	 0	 0	 0	 0	 0	 0	 0.0	 0	 0.0	 0	 XXX.
14.6 NAIC 6	 0	 0	 0	 0	 0	 0	 0	 0.0	 0	 0.0	 0	 XXX.
14.7 Totals	 10,044,149	 45,563,344	 253,011,163	 492,707,274	 604,786,610	 0	 1,406,112,540	 85.3	 1,287,741,021	 84.9	 1,406,112,540	 XXX.
14.8 Line 14.7 as a % of Col. 7	 0.7	 3.2	 18.0	 35.0	 43.0	 0.0	 100.0	 XXX.	 XXX.	 XXX.	 100.0	 XXX.
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	 0.6	 2.8	 15.4	 29.9	 36.7	 0.0	 85.3	 XXX	 XXX	 XXX	 85.3	 XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	 158,807	 393,419	 10,852,501	 32,256,792	 29,339,505	 0	 73,001,024	 4.4	 69,620,411	 4.6	 XXX.	 73,001,024
15.2 NAIC 2	 1,675,732	 21,639,766	 17,574,092	 60,330,846	 62,759,303	 0	 163,979,739	 10.0	 154,562,299	 10.2	 XXX.	 163,979,739
15.3 NAIC 3	 133,359	 548,437	 787,310	 803,574	 2,272,680	 0	 2,272,680	 0.1	 2,404,735	 0.2	 XXX.	 2,272,680
15.4 NAIC 4	 2,339,386	 0	 0	 0	 0	 0	 2,339,386	 0.1	 2,498,527	 0.2	 XXX.	 2,339,386
15.5 NAIC 5	 0	 0	 0	 0	 0	 0	 0	 0.0	 0	 0.0	 XXX.	 0
15.6 NAIC 6	 0	 0	 0	 0	 0	 0	 0	 0.0	 0	 0.0	 XXX.	 0
15.7 Totals	 4,307,284	 22,581,622	 29,213,903	 93,391,212	 92,098,808	 0	 241,592,829	 14.7	 229,085,972	 15.1	 XXX.	 241,592,829
15.8 Line 15.7 as a % of Col. 7	 1.8	 9.3	 12.1	 38.7	 38.1	 0.0	 100.0	 XXX.	 XXX.	 XXX.	 XXX.	 100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	 0.3	 1.4	 1.8	 5.7	 5.6	 0.0	 14.7	 XXX	 XXX	 XXX	 XXX	 14.7

(a) Includes \$257,965,779 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	8,376,508	8,392,557		1,026,700		XXX	17,795,765	1.1	24,707,304	1.6	17,795,765	0
1.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
1.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
1.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
1.05 Totals	8,376,508	8,392,557	0	1,026,700	0	XXX	17,795,765	1.1	24,707,304	1.6	17,795,765	0
2. All Other Governments												
2.01 Issuer Obligations						XXX	0	0.0	0	0.0		0
2.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
2.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
2.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
2.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations		627,541	2,435,930	1,633,286	2,592,914	XXX	7,289,671	0.4	7,295,700	0.5	7,289,671	0
3.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
3.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
3.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
3.05 Totals	0	627,541	2,435,930	1,633,286	2,592,914	XXX	7,289,671	0.4	7,295,700	0.5	7,289,671	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	500,000	2,038,580	5,291,514	32,043,498	57,651,842	XXX	97,525,434	5.9	99,690,537	6.6	97,525,434	0
4.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
4.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
4.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
4.05 Totals	500,000	2,038,580	5,291,514	32,043,498	57,651,842	XXX	97,525,434	5.9	99,690,537	6.6	97,525,434	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	1,167,640	24,518,433	154,153,511	116,784,960	151,005,848	XXX	447,630,392	27.2	361,632,587	23.8	447,630,392	0
5.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
5.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
5.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
5.05 Totals	1,167,640	24,518,433	154,153,511	116,784,960	151,005,848	XXX	447,630,392	27.2	361,632,587	23.8	447,630,392	0
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	1,884,816	26,664,047	118,795,576	430,261,951	480,911,597	XXX	1,058,517,987	64.2	998,273,633	65.8	830,723,187	227,794,800
6.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
6.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
6.04 Other Loan-Backed and Structured Securities ...	2,422,469	5,903,808	100,000	200,000	1,470,000	XXX	10,096,277	0.6	10,336,027	0.7		10,096,277
6.05 Totals	4,307,285	32,567,855	118,895,576	430,461,951	482,381,597	XXX	1,068,614,264	64.9	1,008,609,660	66.5	830,723,187	237,891,077
7. Hybrid Securities												
7.01 Issuer Obligations			1,448,535	4,148,091	3,253,217	XXX	8,849,843	0.5	14,891,205	1.0	5,148,091	3,701,752
7.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
7.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
7.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
7.05 Totals	0	0	1,448,535	4,148,091	3,253,217	XXX	8,849,843	0.5	14,891,205	1.0	5,148,091	3,701,752
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX	0	0.0	0	0.0		0
8.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
8.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0		0
8.04 Other Loan-Backed and Structured Securities ...						XXX	0	0.0	0	0.0		0
8.05 Affiliated Bank Loans - Issued						XXX	0	0.0	0	0.0		0
8.06 Affiliated Bank Loans - Acquired						XXX	0	0.0	0	0.0		0
8.07 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX	0	0.0	0	0.0		0
10.02 Unaffiliated Bank Loans - Acquired						XXX	0	0.0	0	0.0		0
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX	0	0.0	0	0.0		0
12. Total Bonds Current Year												
12.01 Issuer Obligations	11,928,964	62,241,158	282,125,066	585,898,486	695,415,418	XXX	1,637,609,092	99.4	XXX	XXX	1,406,112,540	231,496,552
12.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.04 Other Loan-Backed and Structured Securities	2,422,469	5,903,808	100,000	200,000	1,470,000	XXX	10,096,277	0.6	XXX	XXX	0	10,096,277
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.09 Totals	14,351,433	68,144,966	282,225,066	586,098,486	696,885,418	0	1,647,705,369	100.0	XXX	XXX	1,406,112,540	241,592,829
12.10 Line 12.09 as a % of Col. 7	0.9	4.1	17.1	35.6	42.3	0.0	100.0	XXX	XXX	XXX	85.3	14.7
13. Total Bonds Prior Year												
13.01 Issuer Obligations	26,459,326	59,658,250	237,767,039	465,167,535	717,438,816	XXX	XXX	XXX	1,506,490,966	99.3	1,287,741,021	218,749,945
13.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.04 Other Loan-Backed and Structured Securities	2,009,202	8,326,825	0	0	0	XXX	XXX	XXX	10,336,027	0.7	0	10,336,027
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.09 Totals	28,468,528	67,985,075	237,767,039	465,167,535	717,438,816	0	XXX	XXX	1,516,826,993	100.0	1,287,741,021	229,085,972
13.10 Line 13.09 as a % of Col. 9	1.9	4.5	15.7	30.7	47.3	0.0	XXX	XXX	100.0	XXX	84.9	15.1
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	10,044,149	45,563,344	253,011,163	492,707,274	604,786,610	XXX	1,406,112,540	85.3	1,287,741,021	84.9	1,406,112,540	XXX
14.02 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
14.03 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
14.04 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	0	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
14.06 Affiliated Bank Loans						XXX	0	0.0	0	0.0	0	XXX
14.07 Unaffiliated Bank Loans						XXX	0	0.0	0	0.0	0	XXX
14.08 Unaffiliated Certificates of Deposit						XXX	0	0.0	0	0.0	0	XXX
14.09 Totals	10,044,149	45,563,344	253,011,163	492,707,274	604,786,610	0	1,406,112,540	85.3	1,287,741,021	84.9	1,406,112,540	XXX
14.10 Line 14.09 as a % of Col. 7	0.7	3.2	18.0	35.0	43.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	0.6	2.8	15.4	29.9	36.7	0.0	85.3	XXX	XXX	XXX	85.3	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	1,884,815	16,677,814	29,113,903	93,191,212	90,628,808	XXX	231,496,552	14.0	218,749,945	14.4	XXX	231,496,552
15.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.04 Other Loan-Backed and Structured Securities	2,422,469	5,903,808	100,000	200,000	1,470,000	XXX	10,096,277	0.6	10,336,027	0.7	XXX	10,096,277
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
15.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.09 Totals	4,307,284	22,581,622	29,213,903	93,391,212	92,098,808	0	241,592,829	14.7	229,085,972	15.1	XXX	241,592,829
15.10 Line 15.09 as a % of Col. 7	1.8	9.3	12.1	38.7	38.1	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	0.3	1.4	1.8	5.7	5.6	0.0	14.7	XXX	XXX	XXX	XXX	14.7

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	0				
2. Cost of short-term investments acquired	30,500,000				30,500,000
3. Accrual of discount	0				
4. Unrealized valuation increase/(decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	30,500,000				30,500,000
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	818,540	0	818,540	0
2. Cost of cash equivalents acquired	1,405,161		1,405,161	
3. Accrual of discount	0			
4. Unrealized valuation increase/(decrease)	0			
5. Total gain (loss) on disposals	0			
6. Deduct consideration received on disposals	0			
7. Deduct amortization of premium	0			
8. Total foreign exchange change in book/adjusted carrying value	0			
9. Deduct current year's other than temporary impairment recognized	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,223,701	0	2,223,701	0
11. Deduct total nonadmitted amounts	0			
12. Statement value at end of current period (Line 10 minus Line 11)	2,223,701	0	2,223,701	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

SCHEDULE B - PART 1

[illegible]

1.	Mortgages in good standing \$	unpaid taxes \$	215,806	interest due and unpaid.
2.	Restructured mortgages \$	unpaid taxes \$		interest due and unpaid.
3.	Mortgages with overdue interest over 90 days not in process of foreclosure \$	unpaid taxes \$		interest due and unpaid.
4.	Mortgages in process of foreclosure \$	unpaid taxes \$		interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

[illegible]

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
.....	Ares Pathfinder Fund II, L.P. ....	.....	New York	NY.....	APE Management II, L.P. ....	.....	09/29/2023 ...	.....	574,675	612,335	612,335	37,660	.....	.....	.....	.....	0	6,925,325	0.276
.....	Global Infrastructure Partners IV-A/B, L.P. .	.....	New York	NY.....	Global Infrastructure GP IV, L.P. ....	.....	09/10/2019 ...	.....	8,428,033	8,955,521	8,955,521	353,429	.....	.....	.....	.....	0	2,240,049	0.045
.....	Global Transport Income Fund Master Partnership SCSp .....	.....	Senningerberg	LUX.....	GTIF (GP) Sarl .....	.....	11/02/2021 ...	.....	9,822,454	9,871,884	9,871,884	(90,772)	.....	.....	.....	.....	858,036	0	0.248
.....	Ivy Hill Revolver Funding II LP .....	.....	New York	NY.....	Ivy Hill Revolver Management II GP, LLC	.....	06/30/2022 ...	.....	0	210,449	210,449	236,077	.....	.....	.....	.....	0	20,000,000	2.000
.....	Petershill IV LLC .....	.....	Jersey City	NJ.....	PH IV ADVISORS LLC .....	.....	12/02/2020 ...	.....	3,535,459	4,404,525	4,404,525	649,238	.....	.....	.....	.....	0	11,468,553	0.300
1999999. Joint Venture Interests - Common Stock - Unaffiliated									22,360,621	24,054,714	24,054,714	1,185,632	0	0	0	0	858,036	40,633,927	XXX
.....	Ares Real Estate Enhanced Income Fund, L.P. .	.....	Los Angeles	CA.....	Ares Real Estate Enhanced Income Advisors, LLC .....	.....	05/31/2023 ...	.....	6,941,873	6,930,247	6,930,247	(11,626)	.....	.....	.....	.....	40,856	13,058,127	0.345
.....	PIMCO Commercial Real Estate Debt Fund, LP ...	.....	Newport Beach	CA.....	PIMCO GP XXVI, LLC .....	.....	01/28/2019 ...	.....	10,666,063	10,513,193	10,513,193	55,800	.....	.....	.....	.....	1,174,183	13,336,645	1.603
.....	PIMCO Commercial Real Estate Debt Fund II Onshore Feeder, L.P. ....	.....	Newport Beach	CA.....	PIMCO GP XLIX, LLC .....	.....	10/05/2021 ...	.....	7,000,000	7,031,305	7,031,305	54,006	.....	.....	.....	.....	390,494	13,362,983	0.665
.....	West Street Real Estate Credit Partners IV, L.P. ....	.....	Wilmington	DE.....	West Street Real Estate Credit Partners IV GP, L.L.C. ....	.....	08/04/2023 ...	.....	600,000	594,308	594,308	(5,692)	.....	.....	.....	.....	(20,916)	4,400,000	0.189
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated									25,207,936	25,069,053	25,069,053	92,488	0	0	0	0	1,584,617	44,157,755	XXX
256141-AB-8 ..	DOCTORS CO INTERINSURANCE SUBRD 144A .....	.....	NAPA	CA.....	VARIOUS	2.B	01/18/2022 ...	.....	2,000,000	1,591,322	2,000,000	.....	0	.....	.....	.....	90,000	.....	.....
309588-AE-1 ..	FARMERS EXCH CAP SUBORD 144A .....	.....	WOODLAND HILLS	CA.....	STIFEL NICOLAUS & CO	2.A	05/25/2017 ...	.....	1,253,340	1,005,765	1,228,667	.....	(4,337)	.....	.....	.....	72,000	.....	.....
309601-AE-2 ..	FARMERS INS EXCH SURPLUS NT SUBORD 144A .....	.....	WOODLAND HILLS	CA.....	CITIGROUP GLOBAL MARKETS INC	2.A	10/16/2017 ...	.....	4,000,000	3,081,592	4,000,000	.....	0	.....	.....	.....	189,880	.....	.....
401378-AB-0 ..	GUARDIAN LIFE INSURANCE CORP SUBORD 144A .....	.....	NEW YORK	NY.....	VARIOUS	1.D	09/17/2015 ...	.....	4,822,002	4,518,189	4,832,055	.....	1,419	.....	.....	.....	244,969	.....	.....
401378-AC-8 ..	1/24/2077 .....	.....	NEW YORK	NY.....	WELLS FARGO	1.D	07/20/2023 ...	.....	2,348,957	2,381,976	2,349,504	.....	547	.....	.....	.....	0	.....	.....
575767-AK-4 ..	MASS MUTUAL LIFE INS CO SUBORD 144A .....	.....	SPRINGFIELD	MA.....	DEUTSCHE BANK	1.D	04/15/2015 ...	.....	4,909,200	3,801,840	4,914,274	.....	690	.....	.....	.....	225,000	.....	.....
628312-AA-8 ..	6/15/2036 .....	.....	OMAHA	NE.....	SANCAP	1.G	07/20/2023 ...	.....	1,048,110	1,059,497	1,047,114	.....	(996)	.....	.....	.....	34,000	.....	.....
636792-AB-9 ..	NATL LIFE INSURANCE-VRMT SBRD 144A .....	.....	MONTPELIER	VT.....	CREDIT SUISSE SECURITIES LLC	1.G	07/19/2018 ...	.....	5,000,000	4,501,560	5,000,000	.....	0	.....	.....	.....	262,500	.....	.....
638671-AL-1 ..	NATIONWIDE MUTUAL INSURANCE SUBORD 144A .....	.....	COLUMBUS	OH.....	BANK OF AMERICA MERRILL LYNCH	1.G	05/21/2014 ...	.....	3,033,210	2,593,191	3,027,249	.....	(772)	.....	.....	.....	148,500	.....	.....
649526-AQ-1 ..	NEW YORK LIFE INSURANCE .....	.....	NEW YORK	NY.....	VARIOUS	1.C	07/23/2021 ...	.....	8,349,569	5,901,540	8,311,087	.....	(16,030)	.....	.....	.....	283,910	.....	.....
649526-AT-5 ..	NEW YORK LIFE INSURANCE SUBORD 144A .....	.....	NEW YORK	NY.....	CREDIT SUISSE SECURITIES LLC	1.C	04/14/2020 ...	.....	745,417	603,922	745,770	.....	92	.....	.....	.....	28,125	.....	.....
668138-AC-4 ..	NORTHWESTERN MUTUAL LIFE SR UNSCD 144A .....	.....	MILWAUKEE	WI.....	JP MORGAN SECURITIES LLC	1.C	09/20/2019 ...	.....	497,375	373,486	497,515	.....	33	.....	.....	.....	18,125	.....	.....
69448F-AA-9 ..	PACIFIC LIFE INS CO SUBORD SURPLUS 144A .....	.....	LINCOLN	NE.....	VARIOUS	1.F	01/14/2019 ...	.....	3,528,800	3,162,548	3,542,169	.....	2,913	.....	.....	.....	172,000	.....	.....
707567-AA-1 ..	PENN MUTUAL LIFE INS CO SUBORD 6.65 6/15/2034 .....	.....	HARRISBURG	PA.....	RIW BAIRD	1.F	08/03/2023 ...	.....	2,000,000	2,095,962	2,000,000	.....	0	.....	.....	.....	66,500	.....	.....
707567-AC-7 ..	PENN MUTUAL LIFE INS CO SUBORD SER 144A .....	.....	HARRISBURG	PA.....	JEFFERIES LLC	1.F	03/15/2019 ...	.....	674,865	569,657	649,580	.....	(5,776)	.....	.....	.....	38,125	.....	.....
707567-AE-3 ..	PENN MUTUAL LIFE INS CO SR UNSCD 144A .....	.....	HARRISBURG	PA.....	VARIOUS	1.F	04/29/2021 ...	.....	6,628,220	4,381,826	6,624,493	.....	(1,600)	.....	.....	.....	247,000	.....	.....
878091-BD-8 ..	TEACHERS INSUR & ANNUITY SUBORD 144A .....	.....	NEW YORK	NY.....	STERNE AGEE & LEACH INC	1.D	09/18/2014 ...	.....	4,104,200	3,786,420	4,085,644	.....	(2,414)	.....	.....	.....	196,000	.....	.....
95765P-AA-7 ..	WESTERN & SOUTHERN LIFE INS SUBORD 144A .....	.....	CINCINNATI	OH.....	VARIOUS	1.F	01/23/2019 ...	.....	6,542,460	6,072,352	6,538,828	.....	(794)	.....	.....	.....	334,750	.....	.....
95765P-AE-9 ..	WESTERN & SOUTHERN LIFE SUBRD 144A .....	.....	CINCINNATI	OH.....	JP MORGAN SECURITIES LLC	1.F	04/28/2021 ...	.....	995,270	685,670	995,414	.....	55	.....	.....	.....	37,500	.....	.....
2799999. Surplus Debentures, etc - Unaffiliated									62,480,995	52,168,315	62,389,363	0	(26,970)	0	0	0	2,688,884	0	XXX
.....	Red Stone Equity Fund 75 LP .....	.....	.....	.....	Red Stone Equity Partners, LLC .....	.....	12/12/2019 ...	.....	22,379,930	16,343,332	15,506,347	.....	(2,533,658)	.....	.....	.....	.....	2,619,977	19.200
.....	WNC Institutional Tax Credit Fund 45, L.P. ....	.....	.....	.....	WNC Managing Parteners 45, LLC .....	.....	08/13/2018 ...	.....	17,934,504	11,076,244	9,841,716	.....	(1,727,960)	.....	.....	.....	.....	2,065,496	13.340
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									40,314,434	27,419,576	25,348,063	0	(4,261,618)	0	0	0	0	4,685,473	XXX
75932V-20-5 ..	REIGN EXCHANGE LTD .....	.....	Grand Cayman	CYM.....	REIGN EXCHANGE LTD .....	.....	11/30/2022 ...	.....	656,370	.....	0	0	.....	.....	.....	.....	.....	.....	.....
5099999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Preferred Stock - Unaffiliated									0	656,370	0	0	0	0	0	0	0	0	XXX
6099999. Total - Unaffiliated									150,363,986	129,368,028	136,861,193	1,278,120	(4,288,588)	0	0	0	5,131,537	89,477,155	XXX
6199999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	XXX
6299999 - Totals									150,363,986	129,368,028	136,861,193	1,278,120	(4,288,588)	0	0	0	5,131,537	89,477,155	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:													
1A	1A ..\$	0	1B ..\$	0	1C ..\$	9,554,372	1D ..\$	16,181,477	1E ..\$	0	1F ..\$	20,350,484	1G ..\$	9,074,363
1B	2A ..\$	5,228,667	2B ..\$	2,000,000	2C ..\$	0								
1C	3A ..\$	0	3B ..\$	0	3C ..\$	0								
1D	4A ..\$	0	4B ..\$	0	4C ..\$	0								
1E	5A ..\$	0	5B ..\$	0	5C ..\$	0								
1F	6	0												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
.....	Ares Pathfinder Fund II, L.P.	New York	NY.....	APE Management II, L.P.	...09/29/2023 ...	.....	.....397,727	176,947	.....	.....0.276
.....	Global Infrastructure Partners IV-A/B, L.P.	New York	NY.....	Global Infrastructure GP IV, L.P.	...09/10/2019 ...	.....	.....0	1,140,656	.....	.....0.045
.....	Petershill IV LLC	Jersey City	NJ.....	PH IV ADVISORS LLC	...12/02/2020 ...	.....	.....0	769,381	.....	.....0.300
1999999. Joint Venture Interests - Common Stock - Unaffiliated							397,727	2,086,984	0	XXX
.....	Ares Real Estate Enhanced Income Fund, L.P.	Los Angeles	CA.....	Ares Real Estate Enhanced Income Advisors, LLC	...05/31/2023 ...	.....	.....4,662,005	2,279,868	.....	.....0.345
.....	PIMCO Commercial Real Estate Debt Fund II Onshore Feeder, L.P.	Newport Beach	CA.....	PIMCO GP XLIX, LLC	...04/19/2022 ...	.....	.....0	2,500,000	.....	.....0.665
.....	West Street Real Estate Credit Partners IV, L.P.	Wilmington	DE.....	West Street Real Estate Credit Partners IV GP, L.L.C.	...08/04/2023 ...	.....	.....600,000	0	.....	.....0.189
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated							5,262,005	4,779,868	0	XXX
401378-AC-8	GUARDIAN LIFE INSURANCE SUBORD 144A 4.85 1/24/2077	NEW YORK	NY.....	WELLS FARGO	...07/20/2023 ...	.....	.....2,348,957	.....	.....	.....
628312-AA-8	MUTUAL OF OMAHA INS CO SUBORD 144A 6.80 6/15/2036	OMAHA	NE.....	SANCAP	...07/20/2023 ...	.....	.....1,048,110	.....	.....	.....
707567-AA-1	PENNY MUTUAL LIFE INS CO SUBORD 6.65 6/15/2034	HARRISBURG	PA.....	RW BAIRD	...08/03/2023 ...	.....	.....2,000,000	.....	.....	.....
649526-AQ-1	NEW YORK LIFE INSURANCE	NEW YORK	NY.....	VARIOUS	...07/23/2021 ...	.....	.....	.....758,010	.....	.....
2799999. Surplus Debentures, etc - Unaffiliated							5,397,067	758,010	0	XXX
.....	Red Stone Equity Fund 75 LP .....	.....	.....	Red Stone Equity Partners, LLC	...12/12/2019 ...	.....	.....	.....6,280,000	.....	.....19.200
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							0	6,280,000	0	XXX
6099999. Total - Unaffiliated							11,056,799	13,904,862	0	XXX
6199999. Total - Affiliated							0	0	0	XXX
6299999 - Totals							11,056,799	13,904,862	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
	Global Infrastructure Partners IV-A/B, L.P.	New York	 NY.....	Capital Distribution	09/10/2019 ..	10/31/2023 ..						0		526,238	526,238				
	Petershill IV LLC	Jersey City	 NJ.....	Capital Distribution	12/02/2020 ..	12/27/2023 ..						0		233,922	233,922				
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	0	0	0	0	0	760,160	760,160	0	0	0	0
	MetLife Commercial Mortgage Income Fund, LP	Whippany	 NJ.....	Redemption	07/01/2020 ..	10/26/2023 ..	19,577,571	422,429				422,429		20,000,000	19,008,607		(991,393)	(991,393)	1,092,324
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated								19,577,571	422,429	0	0	422,429	0	20,000,000	19,008,607	0	(991,393)	(991,393)	1,092,324
6099999. Total - Unaffiliated								19,577,571	422,429	0	0	422,429	0	20,760,160	19,768,767	0	(991,393)	(991,393)	1,092,324
6199999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0
6299999 - Totals								19,577,571	422,429	0	0	422,429	0	20,760,160	19,768,767	0	(991,393)	(991,393)	1,092,324

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
2479999999. Total - Unaffiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2489999999. Total - Unaffiliated Certificates of Deposit						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2509999999 - Total Bonds						1,550,230,571	XXX	1,507,541,413	1,774,518,301	1,647,705,369	0	10,305,092	0	0	XXX	XXX	XXX	18,376,936	58,728,821	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number
1A 1A ...\$ 287,551,598 1B ..\$ 101,387,143 1C ..\$ 142,157,885 1D ..\$65,392,561 1E ..\$55,209,567 1F ..\$ 77,564,789 1G ..\$ 177,178,672
1B 2A ...\$ 257,137,590 2B ..\$ 363,496,858 2C ..\$95,567,523
1C 3A ...\$13,495,882 3B ..\$0 3C ..\$ 9,225,915
1D 4A ...\$0 4B ..\$ 2,339,386 4C ..\$0
1E 5A ...\$0 5B ..\$0 5C ..\$0
1F 6\$0

SCHEDULE D - PART 2 - SECTION 1

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$
1B	2A ...\$	2B ..\$	2C ..\$				
1C	3A ...\$	3B ..\$	3C ..\$				
1D	4A ...\$	4B ..\$	4C ..\$				
1E	5A ...\$	5B ..\$	5C ..\$				
1F	6\$						

SCHEDULE D - PART 2 - SECTION 2

[illegible]

Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:								
Number								
1A	1A ...\$	0	1B ..\$	0	1C ..\$	0	1D ..\$	0
1B	2A ...\$	0	2B ..\$	0	2C ..\$	0		
1C	3A ...\$	0	3B ..\$	0	3C ..\$	0		
1D	4A ...\$	0	4B ..\$	0	4C ..\$	0		
1E	5A ...\$	0	5B ..\$	0	5C ..\$	0		
1F	6\$	0						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
196480-5Z-6	COLORADO ST HSG & FIN AUTH SER J REV		..06/02/2023	JEFFERIES LLC		2,500,000	2,500,000	0
19648G-AU-6	COLORADO ST HSG & FIN AUTH SER M1 REV		..08/02/2023	BANK OF AMERICA MERRILL LYNCH		2,000,000	2,000,000	0
243322-BC-7	DECATUR TX ECON DEV CORP SALES REV		..02/28/2023	HILLTOP SECURITIES INC		250,000	250,000	0
257836-BR-6	DONNA TX DEV CORP SALES TAX REV		..05/26/2023	PIPER SANDLER		1,004,280	1,000,000	3,389
34074M-L3-3	FLORIDA ST HSG FIN CORP SER 2 REV		..05/23/2023	VARIOUS		6,974,325	7,000,000	0
45129Y-2M-7	IDAHO ST HSG & FIN ASSN SER B-1 REV		..03/17/2023	BARCLAYS CAPITAL INC		6,000,000	6,000,000	0
45203M-RC-7	ILLINOIS ST HSG DEV AUTH SER1 REV		..08/01/2023	HILLTOP SECURITIES INC		2,316,088	2,315,000	0
45505T-A6-8	INDIANA ST HSG & CMINT DEV AUT SER A2 REV		..01/20/2023	FHN FINANCIAL		1,322,373	1,300,000	0
45505T-D8-1	INDIANA ST HSG & CMINTY DEV REV SER B3		..04/17/2023	HILLTOP SECURITIES INC		1,995,000	2,000,000	0
45505T-L9-0	INDIANA HSG & CMINTY DEV AUTH SER C2 REV		..07/21/2023	RBC CAPITAL MARKETS		5,750,000	5,750,000	0
57419T-3P-4	MARYLAND ST CMINTY DEV ADMIN DE SER D REV		..07/20/2023	RBC CAPITAL MARKETS		3,000,000	3,000,000	0
57419T-3Q-2	MARYLAND ST CMINTY DEV ADMIN DE SER D REV		..07/20/2023	RBC CAPITAL MARKETS		3,000,000	3,000,000	0
57419T-W6-4	MARYLAND ST CMINTY DEV ADMIN DE SER B REV		..05/22/2023	BANK OF AMERICA MERRILL LYNCH		1,938,680	2,000,000	3,832
57587G-TL-9	MASSACHUSETTS ST HSG FIN AGY SER 226 REV		..08/02/2023	ROBERT W BAIRD & COMPANY INC		2,500,000	2,500,000	25,533
60416T-T3-2	MINNESOTA ST HSG FIN AGY SER G REV		..06/16/2023	RBC CAPITAL MARKETS		2,500,000	2,500,000	0
60416T-T4-0	MINNESOTA ST HSG FIN AGY SER G REV		..06/16/2023	RBC CAPITAL MARKETS		3,000,000	3,000,000	0
60416T-T5-7	MINNESOTA ST HSG FIN AGY SER G REV		..06/16/2023	RBC CAPITAL MARKETS		3,400,000	3,400,000	0
60416T-Z2-7	MINNESOTA ST HSG FIN AGY SER J REV		..08/02/2023	BANK OF AMERICA MERRILL LYNCH		2,914,738	2,915,000	0
60477C-AR-2	MISHAWAKA IN LEASE RENTAL REV		..02/24/2023	ROBERT W BAIRD & COMPANY INC		2,370,000	2,370,000	11,797
627375-AD-0	MUSCLE SHOALS SHEFFIELD & TUSC REV		..09/29/2023	WELLS FARGO SECURITIES LLC		3,000,000	3,000,000	0
63968M-Q8-5	NEBRASKA ST INVESTMENT FIN ATH SER D REV		..05/19/2023	BANK OF AMERICA MERRILL LYNCH		2,000,000	2,000,000	0
646108-3D-0	NEW JERSEY ST HSG & MTGE FIN SER D REV		..06/02/2023	BARCLAYS CAPITAL INC		1,135,000	1,135,000	0
64972E-MH-9	NEW YORK CITY NY HSG DEV CORP SER L REV		..05/24/2023	UNITED MISSOURI BANK		459,900	630,000	1,637
658909-4H-6	NORTH DAKOTA ST HSG FIN AGY SER E REV		..08/02/2023	BANK OF AMERICA MERRILL LYNCH		1,956,980	2,000,000	0
70879Q-TB-9	PENNSYLVANIA ST HSG FIN AGY SER 141C REV		..01/23/2023	FHN FINANCIAL		1,730,549	1,700,000	0
70879Q-TC-7	PENNSYLVANIA ST HSG FIN AGY SER 141C REV		..01/20/2023	FHN FINANCIAL		1,402,349	1,375,000	0
76221R-7C-1	RHODE ISLANDST HSG MTGE SER 80-T-1 REV		..07/20/2023	JP MORGAN SECURITIES LLC		2,000,000	2,000,000	0
798153-QH-8	SAN JOSE CA FING AUTH LEASE SER A REV		..02/21/2023	ROBERT W BAIRD & COMPANY INC		1,804,720	2,000,000	30,252
850269-FG-1	SPRINGDALE AR SALES & USE SER A REV		..06/28/2023	CREWS & ASSOCIATES		750,000	750,000	0
917437-DH-5	UTAH HSG CORP SF MTGE SER B2 REV		..08/25/2023	BARCLAYS CAPITAL INC		1,860,000	1,860,000	0
917437-DJ-1	UTAH HSG CORP SF MTGE SER B2 REV		..08/25/2023	BARCLAYS CAPITAL INC		3,000,000	3,000,000	0
949522-AK-2	WELLINGTON FL PUBLIC IMPT REV		..06/28/2023	RBC CAPITAL MARKETS		1,500,000	1,500,000	0
0909999999. Subtotal - Bonds - U.S. Special Revenues						77,334,982	77,750,000	76,440
00206R-DE-9	AT&T INC SR UNSCD		..08/15/2023	BARCLAYS CAPITAL INC		3,510,019	3,572,000	95,417
00206R-JJ-2	AT&T INC SR UNSCD		..07/26/2023	COLLIERS SECURITIES LLC		910,290	1,000,000	6,390
012653-AF-8	ALBEMARLE CORP SR UNSCD		..08/21/2023	VARIOUS		5,516,925	6,000,000	109,940
012725-AD-9	ALBEMARLE CORP SR UNSCD		..02/10/2023	BARCLAYS CAPITAL INC		947,220	1,000,000	11,051
031162-DU-1	AMGEN INC SR UNSCD		..02/15/2023	CITIGROUP GLOBAL MARKETS INC		2,972,160	3,000,000	0
04316J-AE-9	ARTHUR J GALLAGHER & COMPANY SR UNSCD		..02/27/2023	BANK OF AMERICA MERRILL LYNCH		989,980	1,000,000	0
045487-60-0	ASSOC BANC-CORP SUBORD PFD		..02/06/2023	BANK OF AMERICA MERRILL LYNCH		4,000,000	4,000,000	0
100743-AN-3	BOSTON GAS CO SR UNSCD 144A		..08/18/2023	STIFEL NICOLAUS & CO		2,916,090	3,000,000	14,278
115236-AF-8	BROWN & BROWN INC SR UNSCD		..10/25/2023	MARKETAXESS CORP		317,199	425,000	2,338
126650-EA-4	CVS HEALTH CORP SR UNSCD		..05/30/2023	BARCLAYS CAPITAL INC		990,710	1,000,000	0
14040H-CY-9	CAPITAL ONE FINANCIAL CO SR UNSCD		..01/25/2023	MORGAN STANLEY & CO LLC		5,000,000	5,000,000	0
14310F-AA-0	CARLYLE HOLDINGS II FIN SR UNSCD 144A		..08/23/2023	VARIOUS		1,499,424	1,730,000	39,633
19828T-AE-6	COLUMBIA PIPELINES OPO SR UNSCD 144A		..08/08/2023	CITIGROUP GLOBAL MARKETS INC		499,990	500,000	0
23338V-AT-3	DTE ELECTRIC CO 1ST LIEN		..02/27/2023	BANK OF AMERICA MERRILL LYNCH		998,160	1,000,000	0
26442C-BK-9	DUKE ENERGY CAROLINAS 1ST MTG		..01/03/2023	JP MORGAN SECURITIES LLC		2,994,600	3,000,000	0
294429-AG-0	EQUIFAX INC SR UNSCD		..10/25/2023	KEYBANC CAPITAL MARKETS INC		934,362	955,000	21,541
30036F-AB-7	EVERGY KANSAS CENTRAL 1ST LIEN		..03/07/2023	WELLS FARGO SECURITIES LLC		994,160	1,000,000	0
302491-AY-1	FMC CORP SR UNSCD		..09/22/2023	VARIOUS		4,172,031	4,443,000	67,558
30251B-AE-8	FMR LLC SR UNSCD 144A		..08/07/2023	SANTANDER US CAPITAL MARKETS LLC		286,338	325,000	279
31428X-BD-7	FEDEX CORP SR UNSCD		..02/17/2023	CANTOR FITZGERALD & CO		1,599,993	2,119,000	5,562
316773-CH-1	FIFTH THIRD BANK		..05/23/2023	BARCLAYS CAPITAL INC		1,067,020	1,000,000	19,250
33835P-AA-4	FIVE CORNERS FND TR IV SR UNSCD		..03/08/2023	CREDIT SUISSE SECURITIES LLC		2,000,000	2,000,000	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
341081-GM-3	FLORIDA POWER & LIGHT CO 1ST LIEN .....	.....	..02/28/2023 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....995,020	1,000,000	0
35137L-AK-1	FOX CORP SR UNSCD .....	.....	..05/16/2023 ..	MIZUHO SECURITIES USA INC .....	.....	.....899,680	1,000,000	17,502
413875-AN-5	HARRIS CORP SR UNSCD .....	.....	..08/01/2023 ..	MARKETAXESS CORP .....	.....	.....310,437	300,000	2,460
45138L-BH-5	IDAHO POWER CO SCD SER MTN 1ST LIEN .....	.....	..03/09/2023 ..	JP MORGAN SECURITIES LLC .....	.....	.....990,570	1,000,000	0
472319-AM-4	JEFFERIES GROUP LLC SR UNSCD .....	.....	..01/03/2023 ..	JEFFERIES LLC .....	.....	.....4,042,745	4,060,000	120,954
47233J-CC-0	JEFFERIES FIN GROUP INC SR UNSCD .....	.....	..05/22/2023 ..	HILLTOP SECURITIES INC .....	.....	.....236,046	300,000	3,500
47233J-CD-8	JEFFERIES FIN GROUP INC SR UNSCD .....	.....	..10/02/2023 ..	HILLTOP SECURITIES INC .....	.....	.....39,070	50,000	208
47233J-CG-1	JEFFERIES FIN GROUP INC SER MTN SR UNSCD .....	.....	..10/16/2023 ..	HILLTOP SECURITIES INC .....	.....	.....25,360	35,000	112
47233J-DZ-8	JEFFERIES FIN GROUP INC SER MTN SR UNSCD .....	.....	..10/30/2023 ..	HILLTOP SECURITIES INC .....	.....	.....151,796	238,000	317
55903V-BF-9	WARNERMEDIA HOLDINGS INC SR UNSCD .....	.....	..04/28/2023 ..	EXCHANGE .....	.....	.....3,784,730	4,250,000	27,367
577081-AW-2	MATTEL INC SR UNSCD .....	.....	..10/30/2023 ..	MARKETAXESS CORP .....	.....	.....390,880	500,000	0
594918-CK-8	MICROSOFT CORP SR UNSCD 144A .....	.....	..11/06/2023 ..	EXCHANGE .....	.....	.....2,608,650	3,000,000	52,875
631005-BC-8	NARRAGANSETT ELECTRIC SR UNSCD 144A .....	.....	..06/06/2023 ..	MESIROW FINANCIAL INC .....	.....	.....992,300	1,000,000	12,686
63111X-AL-5	NASDAQ INC SR UNSCD .....	.....	..08/21/2023 ..	VARIOUS .....	.....	.....10,186,535	10,500,000	73,200
638612-AL-5	NATIONWIDE FINANCIAL SER SR UNSCD 144A .....	.....	..08/08/2023 ..	KEYBANC CAPITAL MARKETS INC .....	.....	.....1,263,525	1,500,000	17,667
641062-BE-3	NESTLE HOLDINGS INC SR UNSCD 144A .....	.....	..03/02/2023 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....953,670	1,000,000	6,136
64128X-AE-0	NEUBERGER BERMAN GRP/FIN 144A SR UNSCD .....	.....	..02/21/2023 ..	VARIOUS .....	.....	.....1,979,180	2,300,000	32,202
677050-AK-2	OGLETHORPE POWER CORP 1ST MTG .....	.....	..05/10/2023 ..	HILLTOP SECURITIES INC .....	.....	.....2,069,775	2,500,000	50,872
682680-BN-2	ONEOK INC SR UNSCD .....	.....	..08/10/2023 ..	GOLDMAN SACHS & CO .....	.....	.....497,535	500,000	0
695114-DA-3	PACIFICORP 1ST MTG .....	.....	..05/15/2023 ..	WELLS FARGO SECURITIES LLC .....	.....	.....999,560	1,000,000	0
74251V-AU-6	PRINCIPAL FINANCIAL GRP SR UNSCD .....	.....	..03/06/2023 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....997,510	1,000,000	0
744320-BL-5	PRUDENTIAL FINANCIAL INC JR SUBORD .....	.....	..02/22/2023 ..	JP MORGAN SECURITIES LLC .....	.....	.....1,000,000	1,000,000	0
744482-BP-4	PUBLIC SERVICE NEW HAMP 1ST MGT .....	.....	..01/04/2023 ..	GOLDMAN SACHS & CO .....	.....	.....993,190	1,000,000	0
74460W-AH-0	PUBLIC STORAGE SR UNSCD .....	.....	..08/02/2023 ..	VARIOUS .....	.....	.....2,908,325	2,940,000	2,084
745332-CL-8	PUGET SOUND ENERGY INC 1ST MTG .....	.....	..05/15/2023 ..	BARCLAYS CAPITAL INC .....	.....	.....999,970	1,000,000	0
75525J-AA-4	RAZA DEVELOPMENT FUND SR UNSCD .....	.....	..02/28/2023 ..	BARCLAYS CAPITAL INC .....	.....	.....3,580,830	4,500,000	26,947
828807-DV-6	SIMON PROPERTY GROUP LP SR UNSCD .....	.....	..03/01/2023 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....1,982,120	2,000,000	0
898813-AV-2	TUCSON ELECTRIC POWER CO SR UNSCD .....	.....	..02/21/2023 ..	TRUIST SECURITIES INC .....	.....	.....1,963,840	2,000,000	2,139
931427-AR-9	WALGREENS BOOTS ALLIANCE SR UNSCD .....	.....	..02/10/2023 ..	BARCLAYS CAPITAL INC .....	.....	.....818,480	1,000,000	9,429
93884P-DQ-0	WASHINGTON GAS LT CO SR UNSCD MTN .....	.....	..05/23/2023 ..	BARCLAYS CAPITAL INC .....	.....	.....2,938,950	3,000,000	33,723
960413-BA-9	WESTLAKE CHEMICAL CORP SR UNSCD .....	.....	..06/13/2023 ..	STIFEL NICOLAUS & CO .....	.....	.....597,500	1,000,000	11,250
970648-AK-7	WILLIS NORTH AMERICA INC SR UNSCD .....	.....	..08/15/2023 ..	MARKETAXESS CORP .....	.....	.....470,738	675,000	11,044
11271R-AB-5	BROOKFIELD FINANCE LLC SR UNSCD	A.....	..02/16/2023 ..	ROBERT W BAIRD & COMPANY INC .....	.....	.....1,236,876	1,805,000	21,795
034863-BC-3	ANGLO AMERICAN CAPITAL SR UNSCD 144A	D.....	..08/21/2023 ..	VARIOUS .....	.....	.....3,679,936	4,615,000	88,884
29267H-AA-7	ENDURANCE SPECIALTY HLDG SR UNSCD	D.....	..05/23/2023 ..	BARCLAYS CAPITAL INC .....	.....	.....1,079,450	1,000,000	25,278
92857W-BZ-2	VODAFONE GROUP PLC SR UNSCD	D.....	..08/17/2023 ..	VARIOUS .....	.....	.....4,158,540	4,375,000	34,836
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						107,939,990	116,012,000	1,078,704
2509999997. Total - Bonds - Part 3						185,274,972	193,762,000	1,155,144
2509999998. Total - Bonds - Part 5						0	0	0
2509999999. Total - Bonds						185,274,972	193,762,000	1,155,144
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0
4509999998. Total - Preferred Stocks - Part 5						0	XXX	0
4509999999. Total - Preferred Stocks						0	XXX	0
000000-00-0	FEDERAL HOME LOAN BANK OF DALLAS .....	.....	....12/28/2023 ...	VARIOUS	12,990.000	1,299,000 .....	.....	.....0
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						1,299,000	XXX	0
5989999997. Total - Common Stocks - Part 3						1,299,000	XXX	0
5989999998. Total - Common Stocks - Part 5						0	XXX	0
5989999999. Total - Common Stocks						1,299,000	XXX	0
5999999999. Total - Preferred and Common Stocks						1,299,000	XXX	0
6009999999 - Totals						186,573,972	XXX	1,155,144

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
80282K-AP-1 ..	SANTANDER HOLDINGS USA SR UNSCD		.05/26/2023 ..	BANK OF AMERICA MERRILL LYNCH		939,180	1,000,000	944,050	967,905	0	2,653	0	2,653	0	970,558	0	(31,378)	(31,378)	38,867	..07/13/2027 ..
82669G-CK-8 ..	SIGNATURE BANK NEW YORK SUBRD		.09/21/2023 ..	VARIOUS		18,750	3,000,000	2,975,000	2,976,792	0	241	0	(2,819,714)	0	157,319	0	(138,569)	(138,569)	0	..10/15/2030 ..
84861T-AC-2 ..	SPIRIT REALTY LP SR UNSCD		.06/07/2023 ..	BARCLAYS CAPITAL INC MIZUHO SECURITIES USA		2,828,880	3,000,000	2,981,340	2,992,199	0	858	0	858	0	2,993,057	0	(164,177)	(164,177)	97,900	..09/15/2026 ..
89568E-AH-1 ..	TRISTATE GEN&TRANS ASSN 1ST LIEN		.04/04/2023 ..	INC		2,137,320	2,590,000	2,547,161	2,547,962	0	290	0	290	0	2,548,252	0	(410,932)	(410,932)	52,412	..11/01/2044 ..
95763P-EF-4 ..	WESTERN ALLIANCE BANK SER BKNT SUBORD		.05/12/2023 ..	STIFEL NICOLAUS & CO SINKING FUND REDEMPTION		1,618,750	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	(881,250)	(881,250)	60,156	..06/01/2030 ..
C1465*-AK-9 ..	CGI GROUP INC SR NOTE-P	A	.09/12/2023 ..	VARIOUS		428,571	428,571	428,571	428,571	0	0	0	0	0	428,571	0	0	0	16,029	..09/12/2024 ..
25243Y-AU-3 ..	DIAGED CAPITAL PLC SR UNSCD	D	.04/29/2023 ..	VARIOUS		2,000,000	2,000,000	1,912,880	1,996,670	0	3,330	0	3,330	0	2,000,000	0	0	0	26,250	..04/29/2023 ..
478375-AS-7 ..	JOHNSON CONTROLS INTL PL SR UNSCD	D	.08/18/2023 ..	TENDER		122,158	132,000	140,989	139,927	0	(17,769)	0	(17,769)	0	122,158	0	0	0	6,352	..09/14/2045 ..
91311Q-AC-9 ..	UNITED UTILITIES PLC SR UNSCD	D	.07/14/2023 ..	STIFEL NICOLAUS & CO		5,365,580	4,945,000	5,849,140	5,505,194	0	(44,236)	0	(44,236)	0	5,460,957	0	(95,377)	(95,377)	298,251	..08/15/2028 ..
19260M-AA-4 ..	COINSTAR FUNDING LLC SER 2017-1A A2 144A		.10/25/2023 ..	VARIOUS SINKING FUND REDEMPTION		20,000	20,000	20,000	20,000	0	0	0	0	0	20,000	0	0	0	652	..04/25/2047 ..
233046-AF-8 ..	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		.11/20/2023 ..	VARIOUS		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	252	..11/20/2047 ..
34417M-AB-3 ..	FOCUS BRANDS FDG SER 2017-1A A211 144A		.10/30/2023 ..	VARIOUS		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	318	..04/30/2047 ..
47760Q-AB-9 ..	JIMMY JOHNS FDG LLC SER2017-1A CLS A211		.07/30/2023 ..	VARIOUS		20,000	20,000	18,109	18,106	0	0	0	0	0	18,109	0	1,891	1,891	513	..07/30/2047 ..
87244B-AA-6 ..	TGIF FDG SER 17-1A CL A2 SR SECD 144A		.10/30/2023 ..	VARIOUS		159,142	159,141	159,141	159,141	0	0	0	0	0	159,141	0	0	0	6,405	..04/30/2047 ..
87342R-AC-8 ..	TACO BELL 2016-1A CL A23 SR SECD 144A		.08/25/2023 ..	VARIOUS		22,500	22,500	22,500	22,500	0	0	0	0	0	22,500	0	0	0	560	..05/25/2046 ..
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						36,375,094	46,423,155	47,021,589	46,766,527	0	(49,091)	7,684,955	(7,734,046)	0	39,032,481	0	(2,657,388)	(2,657,388)	1,303,046	XXX
74251V-AL-6 ..	PRINCIPAL FINANCIAL GROUP JR SUBORD		.04/06/2023 ..	CALL at 100.000		6,000,000	6,000,000	5,902,500	6,000,000	0	0	0	0	0	6,000,000	0	0	0	184,517	..05/15/2055 ..
1309999999. Subtotal - Bonds - Hybrid Securities						6,000,000	6,000,000	5,902,500	6,000,000	0	0	0	0	0	6,000,000	0	0	0	184,517	XXX
2509999997. Total - Bonds - Part 4						54,417,315	64,488,155	58,207,159	64,696,687	0	80,749	7,684,955	(7,604,206)	0	57,097,481	0	(2,680,167)	(2,680,167)	1,644,367	XXX
2509999998. Total - Bonds - Part 5						0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
2509999999. Total - Bonds						54,417,315	64,488,155	58,207,159	64,696,687	0	80,749	7,684,955	(7,604,206)	0	57,097,481	0	(2,680,167)	(2,680,167)	1,644,367	XXX
4509999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999998. Total - Common Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
6009999999 - Totals						54,417,315	XXX	58,207,159	64,696,687	0	80,749	7,684,955	(7,604,206)	0	57,097,481	0	(2,680,167)	(2,680,167)	1,644,367	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
City National Bank Frankfort, KY .....	.....	.....	.....	.....	..... 236,269	..XXX.
FHLB Dallas Dallas, TX .....	.....	.....	..... 492,563	.....	..... 11,855,057	..XXX.
PNC Bank Cleveland, OH .....	.....	.....	.....	.....	..... 198,035	..XXX.
Wells Fargo Bank, N.A. Cleveland, OH .....	.....	.....	.....	.....	..... (14,276,639)	..XXX.
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX	492,563	0	(1,987,278)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	492,563	0	(1,987,278)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	492,563	0	(1,984,778)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	18,066,052	4. April.....	(19,603,971)	7. July.....	(11,168,763)	10. October.....	(21,456,896)
2. February....	(6,140,130)	5. May.....	12,671,596	8. August.....	(7,485,154)	11. November...	(12,078,568)
3. March.....	(10,377,457)	6. June.....	(9,436,335)	9. September ..	(14,248,751)	12. December ..	(1,984,778)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible][illegible]

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B..... AR POLICYHOLDERS & CREDITORS AR 23-63-206			449,268	466,223
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B..... POLICYHOLDERS & CREDITORS FL 624.411	305,724	318,041		
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B..... MA POLICYHOLDERS MA TITLE XXII CH 175 SEC 151			98,253	88,065
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV	B..... NV POLICYHOLDERS NV 682B.015			192,271	194,043
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B..... NM POLICYHOLDERS & CREDITORS NM 59A-5-19			223,098	223,755
33. New York	NY					
34. North Carolina	NC	O..... NC POLICYHOLDERS NC SEC 58-5-35, 58-5-50			793,012	752,258
35. North Dakota	ND					
36. Ohio	OH	B..... POLICYHOLDERS OH 3907.07	2,031,384	2,069,154		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	2,337,108	2,387,195	1,755,902	1,724,343
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0