



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023  
OF THE CONDITION AND AFFAIRS OF

AUGUSTAR LIFE INSURANCE COMPANY

NAIC Group Code07040704NAIC Company Code67172Employer's ID Number31-0397080  
(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized09/09/1909Commenced Business10/10/1910

Statutory Home OfficeOne Financial WayCincinnati, OH, US 45242  
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative OfficeOne Financial WayCincinnati, OH, US 45242513-794-6100  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressPost Office Box 237Cincinnati, OH, US 45201  
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and RecordsOne Financial WayCincinnati, OH, US 45242513-794-6100-6015  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website AddressN/A

Statutory Statement ContactAmber Dawn Roberts513-794-6100-6015  
(Name)(Area Code) (Telephone Number)  
amber\_roberts@constellationinsurance.com513-794-4622  
(E-mail Address)(FAX Number)

OFFICERS

|                                                                                    |                                                        |                                                               |                     |
|------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------|---------------------|
| President and Chief Executive Officer                                              | Clifford James Jack #                                  | Vice President & Treasurer                                    | Doris Lee Paul      |
| Senior Vice President, Corporate Secretary & LATAM Regional Counsel and Compliance | Carlos Fernando da Costa Almeida de Paiva Nascimento # | Senior Vice President, Chief Risk Officer & Appointed Actuary | Scott Niel Shepherd |

OTHER

|                                                                                                    |                                                                         |                                                                   |
|----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------|
| Lori Dianne Dashewich #, Senior Vice President, Chief Accounting Officer & Controller, Interim CFO | David Anthony Azzarito, Senior Vice President, Latin America            | Sachin Jain #, Senior Vice President, Investments                 |
| Patrick Henry McEvoy, Senior Vice President, Life Distribution & Sales - Traditional Life          | Gary Russell Rodmaker, Senior Vice President & Chief Investment Officer | Marc Allan Socol #, Senior Vice President & Chief Revenue Officer |

DIRECTORS OR TRUSTEES

|                       |                       |                            |
|-----------------------|-----------------------|----------------------------|
| Michael Akker         | Anurag Chandra        | Philippe Francois Charette |
| Patricia Lynn Guinn # | Gregory Svend Nielsen | Westley Vander Thompson #  |
| Steven Carl Verney    |                       |                            |

State ofOhioSS

County ofButler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                                                           |                                                                                    |                                                               |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------|
| Lori Dianne Dashewich                                                     | Carlos Fernando da Costa Almeida de Paiva Nascimento                               | Scott Niel Shepherd                                           |
| Senior Vice President, Chief Accounting Officer & Controller, Interim CFO | Senior Vice President, Corporate Secretary & LATAM Regional Counsel and Compliance | Senior Vice President, Chief Risk Officer & Appointed Actuary |

Subscribed and sworn to before me this19th day ofFebruary, 2024

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number .....  
2. Date filed .....  
3. Number of pages attached .....

Stephanie Coleman  
Notary Public  
Expires November 24, 2025

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SUMMARY INVESTMENT SCHEDULE

| Investment Categories                                                                      | Gross Investment Holdings |                                | Admitted Assets as Reported in the Annual Statement |                                                 |                           |                                |
|--------------------------------------------------------------------------------------------|---------------------------|--------------------------------|-----------------------------------------------------|-------------------------------------------------|---------------------------|--------------------------------|
|                                                                                            | 1                         | 2                              | 3                                                   | 4                                               | 5                         | 6                              |
|                                                                                            | Amount                    | Percentage of Column 1 Line 13 | Amount                                              | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage of Column 5 Line 13 |
| 1. Long-Term Bonds (Schedule D, Part 1):                                                   |                           |                                |                                                     |                                                 |                           |                                |
| 1.01 U.S. governments .....                                                                | 152,933,787               | 1.493                          | 152,933,787                                         | 0                                               | 152,933,787               | 1.496                          |
| 1.02 All other governments .....                                                           | 6,998,675                 | 0.068                          | 6,998,675                                           | 0                                               | 6,998,675                 | 0.068                          |
| 1.03 U.S. states, territories and possessions, etc. guaranteed .....                       | 895,351,859               | 8.739                          | 895,351,859                                         | 0                                               | 895,351,859               | 8.759                          |
| 1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed ..... | 2,729,611                 | 0.027                          | 2,729,611                                           | 0                                               | 2,729,611                 | 0.027                          |
| 1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed .....    | 143,402,508               | 1.400                          | 143,402,508                                         | 0                                               | 143,402,508               | 1.403                          |
| 1.06 Industrial and miscellaneous .....                                                    | 4,877,768,697             | 47.609                         | 4,877,768,697                                       | 15,000,000                                      | 4,892,768,697             | 47.864                         |
| 1.07 Hybrid securities .....                                                               | 3,000,000                 | 0.029                          | 3,000,000                                           | 0                                               | 3,000,000                 | 0.029                          |
| 1.08 Parent, subsidiaries and affiliates .....                                             | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 1.09 SVO identified funds .....                                                            | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 1.10 Unaffiliated bank loans .....                                                         | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 1.11 Unaffiliated certificates of deposit .....                                            | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 1.12 Total long-term bonds .....                                                           | 6,082,185,137             | 59.365                         | 6,082,185,137                                       | 15,000,000                                      | 6,097,185,137             | 59.647                         |
| 2. Preferred stocks (Schedule D, Part 2, Section 1):                                       |                           |                                |                                                     |                                                 |                           |                                |
| 2.01 Industrial and miscellaneous (Unaffiliated) .....                                     | 16,550,900                | 0.162                          | 16,550,900                                          | 0                                               | 16,550,900                | 0.162                          |
| 2.02 Parent, subsidiaries and affiliates .....                                             | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 2.03 Total preferred stocks .....                                                          | 16,550,900                | 0.162                          | 16,550,900                                          | 0                                               | 16,550,900                | 0.162                          |
| 3. Common stocks (Schedule D, Part 2, Section 2):                                          |                           |                                |                                                     |                                                 |                           |                                |
| 3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) .....                     | 32,754                    | 0.000                          | 32,754                                              | 0                                               | 32,754                    | 0.000                          |
| 3.02 Industrial and miscellaneous Other (Unaffiliated) .....                               | 52,375,244                | 0.511                          | 52,375,244                                          | 0                                               | 52,375,244                | 0.512                          |
| 3.03 Parent, subsidiaries and affiliates Publicly traded .....                             | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 3.04 Parent, subsidiaries and affiliates Other .....                                       | 659,621,282               | 6.438                          | 636,452,818                                         | 0                                               | 636,452,818               | 6.226                          |
| 3.05 Mutual funds .....                                                                    | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 3.06 Unit investment trusts .....                                                          | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 3.07 Closed-end funds .....                                                                | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 3.08 Exchange traded funds .....                                                           | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 3.09 Total common stocks .....                                                             | 712,029,280               | 6.950                          | 688,860,816                                         | 0                                               | 688,860,816               | 6.739                          |
| 4. Mortgage loans (Schedule B):                                                            |                           |                                |                                                     |                                                 |                           |                                |
| 4.01 Farm mortgages .....                                                                  | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 4.02 Residential mortgages .....                                                           | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 4.03 Commercial mortgages .....                                                            | 1,197,158,480             | 11.685                         | 1,197,158,480                                       | 0                                               | 1,197,158,480             | 11.711                         |
| 4.04 Mezzanine real estate loans .....                                                     | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 4.05 Total valuation allowance .....                                                       | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 4.06 Total mortgage loans .....                                                            | 1,197,158,480             | 11.685                         | 1,197,158,480                                       | 0                                               | 1,197,158,480             | 11.711                         |
| 5. Real estate (Schedule A):                                                               |                           |                                |                                                     |                                                 |                           |                                |
| 5.01 Properties occupied by company .....                                                  | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 5.02 Properties held for production of income .....                                        | 23,592,520                | 0.230                          | 23,592,521                                          | 0                                               | 23,592,521                | 0.231                          |
| 5.03 Properties held for sale .....                                                        | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 5.04 Total real estate .....                                                               | 23,592,520                | 0.230                          | 23,592,521                                          | 0                                               | 23,592,521                | 0.231                          |
| 6. Cash, cash equivalents and short-term investments:                                      |                           |                                |                                                     |                                                 |                           |                                |
| 6.01 Cash (Schedule E, Part 1) .....                                                       | 626,319,175               | 6.113                          | 626,319,175                                         | 9,518                                           | 626,328,693               | 6.127                          |
| 6.02 Cash equivalents (Schedule E, Part 2) .....                                           | 109,458,527               | 1.068                          | 109,458,526                                         | 111,031,303                                     | 220,489,829               | 2.157                          |
| 6.03 Short-term investments (Schedule DA) .....                                            | 0                         | 0.000                          | 0                                                   | 36,325,434                                      | 36,325,434                | 0.355                          |
| 6.04 Total cash, cash equivalents and short-term investments .....                         | 735,777,702               | 7.181                          | 735,777,701                                         | 147,366,255                                     | 883,143,956               | 8.639                          |
| 7. Contract loans .....                                                                    | 926,129,358               | 9.039                          | 926,013,488                                         | 0                                               | 926,013,488               | 9.059                          |
| 8. Derivatives (Schedule DB) .....                                                         | 60,885,665                | 0.594                          | 60,885,665                                          | 0                                               | 60,885,665                | 0.596                          |
| 9. Other invested assets (Schedule BA) .....                                               | 326,740,207               | 3.189                          | 326,740,207                                         | 0                                               | 326,740,207               | 3.196                          |
| 10. Receivables for securities .....                                                       | 2,049,946                 | 0.020                          | 2,049,946                                           | 0                                               | 2,049,946                 | 0.020                          |
| 11. Securities Lending (Schedule DL, Part 1).....                                          | 162,366,253               | 1.585                          | 162,366,253                                         | XXX                                             | XXX                       | XXX                            |
| 12. Other invested assets (Page 2, Line 11) .....                                          | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 13. Total invested assets                                                                  | 10,245,465,448            | 100.000                        | 10,222,181,114                                      | 162,366,255                                     | 10,222,181,116            | 100.000                        |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

|     |                                                                                         |            |            |
|-----|-----------------------------------------------------------------------------------------|------------|------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                           | 22,803,386 |            |
| 2.  | Cost of acquired:                                                                       |            |            |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 6) .....                         | 0          |            |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....               | 1,841,239  | 1,841,239  |
| 3.  | Current year change in encumbrances:                                                    |            |            |
|     | 3.1 Totals, Part 1, Column 13 .....                                                     | 0          |            |
|     | 3.2 Totals, Part 3, Column 11 .....                                                     | 0          | 0          |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18 .....                                 |            | 0          |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15 .....                           |            | 0          |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                          |            |            |
|     | 6.1 Totals, Part 1, Column 15 .....                                                     | 0          |            |
|     | 6.2 Totals, Part 3, Column 13 .....                                                     | 0          | 0          |
| 7.  | Deduct current year's other than temporary impairment recognized:                       |            |            |
|     | 7.1 Totals, Part 1, Column 12 .....                                                     | 0          |            |
|     | 7.2 Totals, Part 3, Column 10 .....                                                     | 0          | 0          |
| 8.  | Deduct current year's depreciation:                                                     |            |            |
|     | 8.1 Totals, Part 1, Column 11 .....                                                     | 1,052,104  |            |
|     | 8.2 Totals, Part 3, Column 9 .....                                                      | 0          | 1,052,104  |
| 9.  | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |            | 23,592,521 |
| 10. | Deduct total nonadmitted amounts .....                                                  |            | 0          |
| 11. | Statement value at end of current period (Line 9 minus Line 10) .....                   |            | 23,592,521 |

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

|      |                                                                                                                       |               |             |
|------|-----------------------------------------------------------------------------------------------------------------------|---------------|-------------|
| 1.   | Book value/recorded investment excluding accrued interest, December 31 of prior year .....                            | 1,118,912,275 |             |
| 2.   | Cost of acquired:                                                                                                     |               |             |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 7) .....                                                           | 186,025,000   |             |
| 2.2  | Additional investment made after acquisition (Part 2, Column 8) .....                                                 | 0 .....       | 186,025,000 |
| 3.   | Capitalized deferred interest and other:                                                                              |               |             |
| 3.1  | Totals, Part 1, Column 12 .....                                                                                       | 0             |             |
| 3.2  | Totals, Part 3, Column 11 .....                                                                                       | 0 .....       | 0           |
| 4.   | Accrual of discount .....                                                                                             | 0             |             |
| 5.   | Unrealized valuation increase/(decrease):                                                                             |               |             |
| 5.1  | Totals, Part 1, Column 9 .....                                                                                        | 0             |             |
| 5.2  | Totals, Part 3, Column 8 .....                                                                                        | 0 .....       | 0           |
| 6.   | Total gain (loss) on disposals, Part 3, Column 18 .....                                                               | 0             |             |
| 7.   | Deduct amounts received on disposals, Part 3, Column 15 .....                                                         | 107,778,795   |             |
| 8.   | Deduct amortization of premium and mortgage interest points and commitment fees .....                                 | 0             |             |
| 9.   | Total foreign exchange change in book value/recorded investment excluding accrued interest:                           |               |             |
| 9.1  | Totals, Part 1, Column 13 .....                                                                                       | 0             |             |
| 9.2  | Totals, Part 3, Column 13 .....                                                                                       | 0 .....       | 0           |
| 10.  | Deduct current year's other than temporary impairment recognized:                                                     |               |             |
| 10.1 | Totals, Part 1, Column 11 .....                                                                                       | 0             |             |
| 10.2 | Totals, Part 3, Column 10 .....                                                                                       | 0 .....       | 0           |
| 11.  | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 1,197,158,480 |             |
| 12.  | Total valuation allowance .....                                                                                       | 0             |             |
| 13.  | Subtotal (Line 11 plus 12) .....                                                                                      | 1,197,158,480 |             |
| 14.  | Deduct total nonadmitted amounts .....                                                                                | 0             |             |
| 15.  | Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....                             | 1,197,158,480 |             |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

|     |                                                                                          |              |
|-----|------------------------------------------------------------------------------------------|--------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                            | 306,314,367  |
| 2.  | Cost of acquired:                                                                        |              |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 8) .....                          | 29,933,626   |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....                | 27,142,626   |
|     |                                                                                          | 57,076,252   |
| 3.  | Capitalized deferred interest and other:                                                 |              |
|     | 3.1 Totals, Part 1, Column 16 .....                                                      | 0            |
|     | 3.2 Totals, Part 3, Column 12 .....                                                      | 0            |
|     |                                                                                          | 0            |
| 4.  | Accrual of discount .....                                                                | 1,393        |
| 5.  | Unrealized valuation increase/(decrease):                                                |              |
|     | 5.1 Totals, Part 1, Column 13 .....                                                      | (33,652,594) |
|     | 5.2 Totals, Part 3, Column 9 .....                                                       | 0            |
|     |                                                                                          | (33,652,594) |
| 6.  | Total gain (loss) on disposals, Part 3, Column 19 .....                                  | (6,000)      |
| 7.  | Deduct amounts received on disposals, Part 3, Column 16 .....                            | 2,806,437    |
| 8.  | Deduct amortization of premium and depreciation .....                                    | 186,774      |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                           |              |
|     | 9.1 Totals, Part 1, Column 17 .....                                                      | 0            |
|     | 9.2 Totals, Part 3, Column 14 .....                                                      | 0            |
|     |                                                                                          | 0            |
| 10. | Deduct current year's other than temporary impairment recognized:                        |              |
|     | 10.1 Totals, Part 1, Column 15 .....                                                     | 0            |
|     | 10.2 Totals, Part 3, Column 11 .....                                                     | 0            |
|     |                                                                                          | 0            |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 326,740,207  |
| 12. | Deduct total nonadmitted amounts .....                                                   | 0            |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                   | 326,740,207  |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

|     |                                                                                                                        |               |
|-----|------------------------------------------------------------------------------------------------------------------------|---------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                                                          | 6,722,866,453 |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7 .....                                                              | 732,517,686   |
| 3.  | Accrual of discount .....                                                                                              | 2,726,374     |
| 4.  | Unrealized valuation increase/(decrease):                                                                              |               |
|     | 4.1. Part 1, Column 12 .....                                                                                           | (26,926)      |
|     | 4.2. Part 2, Section 1, Column 15 .....                                                                                | 215,600       |
|     | 4.3. Part 2, Section 2, Column 13 .....                                                                                | 26,320,107    |
|     | 4.4. Part 4, Column 11 .....                                                                                           | (3,949,106)   |
|     |                                                                                                                        | 22,559,675    |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19 .....                                                                | (14,343,258)  |
| 6.  | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....                                       | 648,905,622   |
| 7.  | Deduct amortization of premium .....                                                                                   | 5,012,536     |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                                                         |               |
|     | 8.1. Part 1, Column 15 .....                                                                                           | 282,100       |
|     | 8.2. Part 2, Section 1, Column 19 .....                                                                                | 0             |
|     | 8.3. Part 2, Section 2, Column 16 .....                                                                                | 0             |
|     | 8.4. Part 4, Column 15 .....                                                                                           | 0             |
|     |                                                                                                                        | 282,100       |
| 9.  | Deduct current year's other than temporary impairment recognized:                                                      |               |
|     | 9.1. Part 1, Column 14 .....                                                                                           | 212,213       |
|     | 9.2. Part 2, Section 1, Column 17 .....                                                                                | 0             |
|     | 9.3. Part 2, Section 2, Column 14 .....                                                                                | 0             |
|     | 9.4. Part 4, Column 13 .....                                                                                           | 6,907         |
|     |                                                                                                                        | 219,120       |
| 10. | Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 ..... | (1,706,435)   |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....                               | 6,810,765,317 |
| 12. | Deduct total nonadmitted amounts .....                                                                                 | 23,168,465    |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                                                 | 6,787,596,852 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description                                                                                                                                                            |                                                                    | 1<br>Book/Adjusted<br>Carrying Value        | 2<br>Fair Value                             | 3<br>Actual Cost                            | 4<br>Par Value of Bonds                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|---------------------------------------------|---------------------------------------------|
| BONDS                                                                                                                                                                  |                                                                    |                                             |                                             |                                             |                                             |
| Governments<br>(Including all obligations guaranteed<br>by governments)                                                                                                | 1. United States .....<br>2. Canada .....<br>3. Other Countries    | 152,933,787<br>0<br>6,998,675               | 157,857,384<br>0<br>5,795,300               | 153,078,916<br>0<br>6,998,900               | 160,331,301<br>0<br>7,000,000               |
|                                                                                                                                                                        | 4. Totals                                                          | 159,932,462                                 | 163,652,684                                 | 160,077,816                                 | 167,331,301                                 |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)                                                                                                    |                                                                    |                                             |                                             |                                             |                                             |
|                                                                                                                                                                        | 5. Totals                                                          | 895,351,859                                 | 726,691,773                                 | 895,438,574                                 | 897,513,181                                 |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)                                                                             |                                                                    |                                             |                                             |                                             |                                             |
|                                                                                                                                                                        | 6. Totals                                                          | 2,729,611                                   | 2,707,643                                   | 2,838,228                                   | 2,695,000                                   |
| U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions |                                                                    |                                             |                                             |                                             |                                             |
|                                                                                                                                                                        | 7. Totals                                                          | 143,402,508                                 | 142,759,653                                 | 143,733,343                                 | 147,314,067                                 |
| Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)                 | 8. United States .....<br>9. Canada .....<br>10. Other Countries   | 4,036,821,500<br>174,476,107<br>669,471,087 | 3,485,307,704<br>151,379,989<br>622,487,003 | 4,047,665,633<br>174,800,072<br>671,943,906 | 3,982,237,470<br>172,858,018<br>673,164,824 |
|                                                                                                                                                                        | 11. Totals                                                         | 4,880,768,694                               | 4,259,174,696                               | 4,894,409,611                               | 4,828,260,312                               |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 12. Totals                                                         | 0                                           | 0                                           | 0                                           | 0                                           |
|                                                                                                                                                                        | 13. Total Bonds                                                    | 6,082,185,134                               | 5,294,986,449                               | 6,096,497,572                               | 6,043,113,861                               |
| PREFERRED STOCKS                                                                                                                                                       |                                                                    |                                             |                                             |                                             |                                             |
| Industrial and Miscellaneous (unaffiliated)                                                                                                                            | 14. United States .....<br>15. Canada .....<br>16. Other Countries | 16,550,900<br>0<br>0                        | 15,757,300<br>0<br>0                        | 17,101,234<br>0<br>0                        |                                             |
|                                                                                                                                                                        | 17. Totals                                                         | 16,550,900                                  | 15,757,300                                  | 17,101,234                                  |                                             |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 18. Totals                                                         | 0                                           | 0                                           | 0                                           |                                             |
|                                                                                                                                                                        | 19. Total Preferred Stocks                                         | 16,550,900                                  | 15,757,300                                  | 17,101,234                                  |                                             |
| COMMON STOCKS                                                                                                                                                          |                                                                    |                                             |                                             |                                             |                                             |
| Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds                                          | 20. United States .....<br>21. Canada .....<br>22. Other Countries | 52,406,422<br>0<br>1,577                    | 52,406,422<br>0<br>1,577                    | 52,641,276<br>0<br>87                       |                                             |
|                                                                                                                                                                        | 23. Totals                                                         | 52,407,999                                  | 52,407,999                                  | 52,641,363                                  |                                             |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 24. Totals                                                         | 659,621,282                                 | 659,621,282                                 | 475,760,178                                 |                                             |
|                                                                                                                                                                        | 25. Total Common Stocks                                            | 712,029,281                                 | 712,029,281                                 | 528,401,541                                 |                                             |
|                                                                                                                                                                        | 26. Total Stocks                                                   | 728,580,181                                 | 727,786,581                                 | 545,502,775                                 |                                             |
|                                                                                                                                                                        | 27. Total Bonds and Stocks                                         | 6,810,765,315                               | 6,022,773,030                               | 6,642,000,347                               |                                             |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                                                      | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 12.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments                                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 1.1 NAIC 1                                                                            | 15,358,294          | 45,964,386                          | 56,083,041                            | 35,364,494                             | 163,571            | XXX                      | 152,933,786             | 2.5                                | 39,162,320                           | 0.6                               | 150,766,641                    | 2,167,145                           |
| 1.2 NAIC 2                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 1.3 NAIC 3                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 1.4 NAIC 4                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 1.5 NAIC 5                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 1.6 NAIC 6                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 1.7 Totals                                                                            | 15,358,294          | 45,964,386                          | 56,083,041                            | 35,364,494                             | 163,571            | XXX                      | 152,933,786             | 2.5                                | 39,162,320                           | 0.6                               | 150,766,641                    | 2,167,145                           |
| 2. All Other Governments                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 2.1 NAIC 1                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 2.2 NAIC 2                                                                            | 0                   | 0                                   | 0                                     | 6,998,675                              | 0                  | XXX                      | 6,998,675               | 0.1                                | 6,998,692                            | 0.1                               | 6,998,675                      | 0                                   |
| 2.3 NAIC 3                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 2.4 NAIC 4                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 2.5 NAIC 5                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 2.6 NAIC 6                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 2.7 Totals                                                                            | 0                   | 0                                   | 0                                     | 6,998,675                              | 0                  | XXX                      | 6,998,675               | 0.1                                | 6,998,692                            | 0.1                               | 6,998,675                      | 0                                   |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 3.1 NAIC 1                                                                            | 301,229             | 23,739,142                          | 113,423,923                           | 405,493,652                            | 306,725,928        | XXX                      | 849,683,874             | 14.0                               | 882,627,001                          | 14.4                              | 840,791,685                    | 8,892,189                           |
| 3.2 NAIC 2                                                                            | 0                   | 3,000,000                           | 0                                     | 26,526,436                             | 16,141,550         | XXX                      | 45,667,986              | 0.8                                | 52,728,595                           | 0.9                               | 45,667,986                     | 0                                   |
| 3.3 NAIC 3                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 3.4 NAIC 4                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 3.5 NAIC 5                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 3.6 NAIC 6                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 3.7 Totals                                                                            | 301,229             | 26,739,142                          | 113,423,923                           | 432,020,088                            | 322,867,478        | XXX                      | 895,351,860             | 14.7                               | 935,355,596                          | 15.3                              | 886,459,671                    | 8,892,189                           |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 4.1 NAIC 1                                                                            | 373,646             | 1,355,965                           | 0                                     | 1,000,000                              | 0                  | XXX                      | 2,729,611               | 0.0                                | 5,722,308                            | 0.1                               | 2,729,611                      | 0                                   |
| 4.2 NAIC 2                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 4.3 NAIC 3                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 4.4 NAIC 4                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 4.5 NAIC 5                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 4.6 NAIC 6                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 4.7 Totals                                                                            | 373,646             | 1,355,965                           | 0                                     | 1,000,000                              | 0                  | XXX                      | 2,729,611               | 0.0                                | 5,722,308                            | 0.1                               | 2,729,611                      | 0                                   |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 5.1 NAIC 1                                                                            | 19,499,762          | 59,718,375                          | 35,693,702                            | 21,656,520                             | 6,834,147          | XXX                      | 143,402,506             | 2.4                                | 114,292,179                          | 1.9                               | 133,093,250                    | 10,309,256                          |
| 5.2 NAIC 2                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 5.3 NAIC 3                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 5.4 NAIC 4                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 5.5 NAIC 5                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 5.6 NAIC 6                                                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 5.7 Totals                                                                            | 19,499,762          | 59,718,375                          | 35,693,702                            | 21,656,520                             | 6,834,147          | XXX                      | 143,402,506             | 2.4                                | 114,292,179                          | 1.9                               | 133,093,250                    | 10,309,256                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                             | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 12.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|----------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 6.1 NAIC 1 .....                             | 142,279,020         | 685,867,356                         | 396,838,456                           | 391,754,341                            | 990,858,599        | XXX                      | 2,607,597,771           | 42.9                               | 2,481,504,026                        | 40.5                              | 1,380,388,449                  | 1,227,209,322                       |
| 6.2 NAIC 2 .....                             | 94,667,289          | 524,350,401                         | 455,401,316                           | 358,516,625                            | 708,308,372        | XXX                      | 2,141,244,003           | 35.2                               | 2,352,146,359                        | 38.4                              | 1,211,962,632                  | 929,281,371                         |
| 6.3 NAIC 3 .....                             | 9,386,787           | 48,576,397                          | 43,269,849                            | 954,188                                | 13,498,455         | XXX                      | 115,685,676             | 1.9                                | 174,226,997                          | 2.8                               | 51,261,038                     | 64,424,638                          |
| 6.4 NAIC 4 .....                             | 1,352,611           | 4,204,080                           | 3,278,965                             | 0                                      | 0                  | XXX                      | 8,835,656               | 0.1                                | 10,838,906                           | 0.2                               | 4,019,656                      | 4,816,000                           |
| 6.5 NAIC 5 .....                             | 0                   | 3,011,001                           | 750,000                               | 0                                      | 0                  | XXX                      | 3,761,001               | 0.1                                | 1,076,365                            | 0.0                               | 0                              | 3,761,001                           |
| 6.6 NAIC 6 .....                             | 5,092               | 63,135                              | 576,361                               | 0                                      | 0                  | XXX                      | 644,588                 | 0.0                                | 2,413,420                            | 0.0                               | 74,993                         | 569,595                             |
| 6.7 Totals                                   | 247,690,799         | 1,266,072,370                       | 900,114,947                           | 751,225,154                            | 1,712,665,426      | XXX                      | 4,877,768,695           | 80.2                               | 5,022,206,073                        | 82.0                              | 2,647,706,768                  | 2,230,061,927                       |
| 7. Hybrid Securities                         |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 7.1 NAIC 1 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 7.2 NAIC 2 .....                             | 3,000,000           | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 3,000,000               | 0.0                                | 3,000,000                            | 0.0                               | 3,000,000                      | 0                                   |
| 7.3 NAIC 3 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 7.4 NAIC 4 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 7.5 NAIC 5 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 7.6 NAIC 6 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 7.7 Totals                                   | 3,000,000           | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 3,000,000               | 0.0                                | 3,000,000                            | 0.0                               | 3,000,000                      | 0                                   |
| 8. Parent, Subsidiaries and Affiliates       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 8.1 NAIC 1 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.2 NAIC 2 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.3 NAIC 3 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.4 NAIC 4 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.5 NAIC 5 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.6 NAIC 6 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 8.7 Totals                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9. SVO Identified Funds                      |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.1 NAIC 1 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.2 NAIC 2 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.3 NAIC 3 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.4 NAIC 4 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.5 NAIC 5 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.6 NAIC 6 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9.7 Totals                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10. Unaffiliated Bank Loans                  |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 10.1 NAIC 1 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.2 NAIC 2 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.3 NAIC 3 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.4 NAIC 4 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.5 NAIC 5 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.6 NAIC 6 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10.7 Totals                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11. Unaffiliated Certificates of Deposit     |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 11.1 NAIC 1 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.2 NAIC 2 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.3 NAIC 3 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.4 NAIC 4 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.5 NAIC 5 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.6 NAIC 6 .....                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 11.7 Totals                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

|                                                           | 1                    | 2                              | 3                                | 4                                 | 5             | 6                   | 7                  | 8                             | 9                               | 10                          | 11                       | 12                            |
|-----------------------------------------------------------|----------------------|--------------------------------|----------------------------------|-----------------------------------|---------------|---------------------|--------------------|-------------------------------|---------------------------------|-----------------------------|--------------------------|-------------------------------|
| NAIC Designation                                          | 1 Year or Less       | Over 1 Year<br>Through 5 Years | Over 5 Years<br>Through 10 Years | Over 10 Years<br>Through 20 Years | Over 20 Years | No Maturity<br>Date | Total Current Year | Col. 7 as a % of<br>Line 12.7 | Total from Col. 7<br>Prior Year | % From Col. 8<br>Prior Year | Total Publicly<br>Traded | Total Privately<br>Placed (a) |
| 12. Total Bonds Current Year                              |                      |                                |                                  |                                   |               |                     |                    |                               |                                 |                             |                          |                               |
| 12.1 NAIC 1 .....                                         | (d) .... 177,811,951 | 816,645,224                    | 602,039,121                      | 855,269,007                       | 1,304,582,245 | 0                   | 3,756,347,548      | 61.8                          | XXX                             | XXX                         | 2,507,769,636            | 1,248,577,912                 |
| 12.2 NAIC 2 .....                                         | (d) .... 97,667,289  | 527,350,401                    | 455,401,316                      | 392,041,736                       | 724,449,922   | 0                   | 2,196,910,664      | 36.1                          | XXX                             | XXX                         | 1,267,629,293            | 929,281,371                   |
| 12.3 NAIC 3 .....                                         | (d) .... 9,386,787   | 48,576,397                     | 43,269,849                       | 954,188                           | 13,498,455    | 0                   | 115,685,676        | 1.9                           | XXX                             | XXX                         | 51,261,038               | 64,424,638                    |
| 12.4 NAIC 4 .....                                         | (d) .... 1,352,611   | 4,204,080                      | 3,278,965                        | 0                                 | 0             | 0                   | 8,835,656          | 0.1                           | XXX                             | XXX                         | 4,019,656                | 4,816,000                     |
| 12.5 NAIC 5 .....                                         | (d) .... 0           | 3,011,001                      | 750,000                          | 0                                 | 0             | 0                   | 3,761,001          | 0.1                           | XXX                             | XXX                         | 0                        | 3,761,001                     |
| 12.6 NAIC 6 .....                                         | (d) .... 5,092       | 63,135                         | 576,361                          | 0                                 | 0             | 0                   | 644,588            | 0.0                           | XXX                             | XXX                         | 74,993                   | 569,595                       |
| 12.7 Totals .....                                         | 286,223,730          | 1,399,850,238                  | 1,105,315,612                    | 1,248,264,931                     | 2,042,530,622 | 0                   | (b) 6,082,185,133  | 100.0                         | XXX                             | XXX                         | 3,830,754,616            | 2,251,430,517                 |
| 12.8 Line 12.7 as a % of Col. 7                           | 4.7                  | 23.0                           | 18.2                             | 20.5                              | 33.6          | 0.0                 | 100.0              | XXX                           | XXX                             | XXX                         | 63.0                     | 37.0                          |
| 13. Total Bonds Prior Year                                |                      |                                |                                  |                                   |               |                     |                    |                               |                                 |                             |                          |                               |
| 13.1 NAIC 1 .....                                         | 134,023,288          | 740,303,648                    | 606,892,465                      | 749,954,923                       | 1,292,133,510 | 0                   | XXX                | XXX                           | 3,523,307,834                   | 57.5                        | 2,316,222,488            | 1,207,085,346                 |
| 13.2 NAIC 2 .....                                         | 79,913,966           | 566,452,461                    | 548,774,637                      | 449,451,562                       | 770,281,020   | 0                   | XXX                | XXX                           | 2,414,873,646                   | 39.4                        | 1,430,444,070            | 984,429,576                   |
| 13.3 NAIC 3 .....                                         | 9,802,549            | 68,709,708                     | 77,439,099                       | 4,777,283                         | 13,498,358    | 0                   | XXX                | XXX                           | 174,226,997                     | 2.8                         | 90,251,987               | 83,975,010                    |
| 13.4 NAIC 4 .....                                         | 1,094,412            | 4,171,806                      | 5,572,688                        | 0                                 | 0             | 0                   | XXX                | XXX                           | 10,838,906                      | 0.2                         | 4,694,283                | 6,144,623                     |
| 13.5 NAIC 5 .....                                         | 11,947               | 1,040,047                      | 24,371                           | 0                                 | 0             | 0                   | XXX                | XXX                           | (c) 1,076,365                   | 0.0                         | 76,365                   | 1,000,000                     |
| 13.6 NAIC 6 .....                                         | 129,127              | 350,306                        | 714,784                          | 9,759                             | 1,209,444     | 0                   | XXX                | XXX                           | (c) 2,413,420                   | 0.0                         | 634,381                  | 1,779,039                     |
| 13.7 Totals .....                                         | 224,975,289          | 1,381,027,976                  | 1,239,418,044                    | 1,204,193,527                     | 2,077,122,332 | 0                   | XXX                | XXX                           | (b) 6,126,737,168               | 100.0                       | 3,842,323,574            | 2,284,413,594                 |
| 13.8 Line 13.7 as a % of Col. 9                           | 3.7                  | 22.5                           | 20.2                             | 19.7                              | 33.9          | 0.0                 | XXX                | XXX                           | 100.0                           | XXX                         | 62.7                     | 37.3                          |
| 14. Total Publicly Traded Bonds                           |                      |                                |                                  |                                   |               |                     |                    |                               |                                 |                             |                          |                               |
| 14.1 NAIC 1 .....                                         | 47,313,490           | 255,480,332                    | 318,097,288                      | 743,420,773                       | 1,143,457,753 | 0                   | 2,507,769,636      | 41.2                          | 2,316,222,488                   | 37.8                        | 2,507,769,636            | XXX                           |
| 14.2 NAIC 2 .....                                         | 21,894,375           | 135,679,740                    | 168,490,702                      | 295,941,705                       | 645,622,769   | 0                   | 1,267,629,291      | 20.8                          | 1,430,444,070                   | 23.3                        | 1,267,629,291            | XXX                           |
| 14.3 NAIC 3 .....                                         | 4,569,230            | 18,092,414                     | 15,100,106                       | 834                               | 13,498,455    | 0                   | 51,261,039         | 0.8                           | 90,251,987                      | 1.5                         | 51,261,039               | XXX                           |
| 14.4 NAIC 4 .....                                         | 1,020,441            | 2,999,214                      | 0                                | 0                                 | 0             | 0                   | 4,019,655          | 0.1                           | 4,694,283                       | 0.1                         | 4,019,655                | XXX                           |
| 14.5 NAIC 5 .....                                         | 0                    | 0                              | 0                                | 0                                 | 0             | 0                   | 0                  | 0.0                           | 76,365                          | 0.0                         | 0                        | XXX                           |
| 14.6 NAIC 6 .....                                         | 5,092                | 63,135                         | 6,766                            | 0                                 | 0             | 0                   | 74,993             | 0.0                           | 634,381                         | 0.0                         | 74,993                   | XXX                           |
| 14.7 Totals .....                                         | 74,802,628           | 412,314,835                    | 501,694,862                      | 1,039,363,312                     | 1,802,578,977 | 0                   | 3,830,754,614      | 63.0                          | 3,842,323,574                   | 62.7                        | 3,830,754,614            | XXX                           |
| 14.8 Line 14.7 as a % of Col. 7                           | 2.0                  | 10.8                           | 13.1                             | 27.1                              | 47.1          | 0.0                 | 100.0              | XXX                           | XXX                             | XXX                         | 100.0                    | XXX                           |
| 14.9 Line 14.7 as a % of Line 12.7, Col. 7,<br>Section 12 | 1.2                  | 6.8                            | 8.2                              | 17.1                              | 29.6          | 0.0                 | 63.0               | XXX                           | XXX                             | XXX                         | 63.0                     | XXX                           |
| 15. Total Privately Placed Bonds                          |                      |                                |                                  |                                   |               |                     |                    |                               |                                 |                             |                          |                               |
| 15.1 NAIC 1 .....                                         | 130,498,461          | 561,164,892                    | 283,941,834                      | 111,848,234                       | 161,124,492   | 0                   | 1,248,577,912      | 20.5                          | 1,207,085,346                   | 19.7                        | XXX                      | 1,248,577,912                 |
| 15.2 NAIC 2 .....                                         | 75,772,914           | 391,670,661                    | 286,910,614                      | 96,100,031                        | 78,827,153    | 0                   | 929,281,373        | 15.3                          | 984,429,576                     | 16.1                        | XXX                      | 929,281,373                   |
| 15.3 NAIC 3 .....                                         | 4,817,557            | 30,483,983                     | 28,169,743                       | 953,354                           | 0             | 0                   | 64,424,637         | 1.1                           | 83,975,010                      | 1.4                         | XXX                      | 64,424,637                    |
| 15.4 NAIC 4 .....                                         | 332,170              | 1,204,866                      | 3,278,965                        | 0                                 | 0             | 0                   | 4,816,001          | 0.1                           | 6,144,623                       | 0.1                         | XXX                      | 4,816,001                     |
| 15.5 NAIC 5 .....                                         | 0                    | 3,011,001                      | 750,000                          | 0                                 | 0             | 0                   | 3,761,001          | 0.1                           | 1,000,000                       | 0.0                         | XXX                      | 3,761,001                     |
| 15.6 NAIC 6 .....                                         | 0                    | 0                              | 569,595                          | 0                                 | 0             | 0                   | 569,595            | 0.0                           | 1,779,039                       | 0.0                         | XXX                      | 569,595                       |
| 15.7 Totals .....                                         | 211,421,102          | 987,535,403                    | 603,620,751                      | 208,901,619                       | 239,951,645   | 0                   | 2,251,430,519      | 37.0                          | 2,284,413,594                   | 37.3                        | XXX                      | 2,251,430,519                 |
| 15.8 Line 15.7 as a % of Col. 7                           | 9.4                  | 43.9                           | 26.8                             | 9.3                               | 10.7          | 0.0                 | 100.0              | XXX                           | XXX                             | XXX                         | XXX                      | 100.0                         |
| 15.9 Line 15.7 as a % of Line 12.7, Col. 7,<br>Section 12 | 3.5                  | 16.2                           | 9.9                              | 3.4                               | 3.9           | 0.0                 | 37.0               | XXX                           | XXX                             | XXX                         | XXX                      | 37.0                          |

(a) Includes \$ ..... 1,112,803,580 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
(b) Includes \$ ..... 10,000,000 current year of bonds with Z designations and \$ ..... 2,000,000 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.  
(c) Includes \$ ..... 1,000,000 current year, \$ ..... 1,000,000 prior year of bonds with 5GI designations and \$ ..... 0 current year, \$ ..... 0 prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... 0 ; NAIC 2 \$ ..... 0 ; NAIC 3 \$ ..... 0 ; NAIC 4 \$ ..... 0 ; NAIC 5 \$ ..... 0 ; NAIC 6 \$ ..... 0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                                              | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 12.09 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed |
|-----------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments                                                               |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 1.01 Issuer Obligations .....                                                     | 291,698             | 2,404,796                           | 29,167,502                            | 22,967,770                             | 0                  | XXX                      | 54,831,766              | 0.9                                 | 11,756,529                           | 0.2                               | 52,664,620                     | 2,167,146                       |
| 1.02 Residential Mortgage-Backed Securities .....                                 | 10,682,218          | 32,812,376                          | 21,587,700                            | 8,750,179                              | 0                  | XXX                      | 73,832,473              | 1.2                                 | 993,299                              | 0.0                               | 73,832,472                     | 1                               |
| 1.03 Commercial Mortgage-Backed Securities .....                                  | 4,384,379           | 10,747,214                          | 5,327,839                             | 3,646,546                              | 163,571            | XXX                      | 24,269,549              | 0.4                                 | 26,412,492                           | 0.4                               | 24,269,549                     | 0                               |
| 1.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 1.05 Totals                                                                       | 15,358,295          | 45,964,386                          | 56,083,041                            | 35,364,495                             | 163,571            | XXX                      | 152,933,788             | 2.5                                 | 39,162,320                           | 0.6                               | 150,766,641                    | 2,167,147                       |
| 2. All Other Governments                                                          |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 2.01 Issuer Obligations .....                                                     | 0                   | 0                                   | 0                                     | 6,998,675                              | 0                  | XXX                      | 6,998,675               | 0.1                                 | 6,998,692                            | 0.1                               | 6,998,675                      | 0                               |
| 2.02 Residential Mortgage-Backed Securities .....                                 | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 2.03 Commercial Mortgage-Backed Securities .....                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 2.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 2.05 Totals                                                                       | 0                   | 0                                   | 0                                     | 6,998,675                              | 0                  | XXX                      | 6,998,675               | 0.1                                 | 6,998,692                            | 0.1                               | 6,998,675                      | 0                               |
| 3. U.S. States, Territories and Possessions, Guaranteed                           |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 3.01 Issuer Obligations .....                                                     | 301,229             | 26,739,142                          | 113,423,923                           | 431,613,366                            | 322,867,478        | XXX                      | 894,945,138             | 14.7                                | 934,896,979                          | 15.3                              | 886,052,949                    | 8,892,189                       |
| 3.02 Residential Mortgage-Backed Securities .....                                 | 0                   | 0                                   | 0                                     | 406,723                                | 0                  | XXX                      | 406,723                 | 0.0                                 | 458,617                              | 0.0                               | 406,723                        | 0                               |
| 3.03 Commercial Mortgage-Backed Securities .....                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 3.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 3.05 Totals                                                                       | 301,229             | 26,739,142                          | 113,423,923                           | 432,020,089                            | 322,867,478        | XXX                      | 895,351,861             | 14.7                                | 935,355,596                          | 15.3                              | 886,459,672                    | 8,892,189                       |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 4.01 Issuer Obligations .....                                                     | 373,646             | 1,355,965                           | 0                                     | 1,000,000                              | 0                  | XXX                      | 2,729,611               | 0.0                                 | 5,722,308                            | 0.1                               | 2,729,611                      | 0                               |
| 4.02 Residential Mortgage-Backed Securities .....                                 | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 4.03 Commercial Mortgage-Backed Securities .....                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 4.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 4.05 Totals                                                                       | 373,646             | 1,355,965                           | 0                                     | 1,000,000                              | 0                  | XXX                      | 2,729,611               | 0.0                                 | 5,722,308                            | 0.1                               | 2,729,611                      | 0                               |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 5.01 Issuer Obligations .....                                                     | 1,613,446           | 7,792,773                           | 2,075,495                             | 0                                      | 0                  | XXX                      | 11,481,714              | 0.2                                 | 12,992,988                           | 0.2                               | 2,608,513                      | 8,873,201                       |
| 5.02 Residential Mortgage-Backed Securities .....                                 | 17,099,202          | 50,372,339                          | 31,063,474                            | 21,656,520                             | 6,834,147          | XXX                      | 127,025,682             | 2.1                                 | 91,285,574                           | 1.5                               | 125,589,626                    | 1,436,056                       |
| 5.03 Commercial Mortgage-Backed Securities .....                                  | 787,114             | 1,553,263                           | 2,554,734                             | 0                                      | 0                  | XXX                      | 4,895,111               | 0.1                                 | 10,013,618                           | 0.2                               | 4,895,111                      | 0                               |
| 5.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 5.05 Totals                                                                       | 19,499,762          | 59,718,375                          | 35,693,703                            | 21,656,520                             | 6,834,147          | XXX                      | 143,402,507             | 2.4                                 | 114,292,180                          | 1.9                               | 133,093,250                    | 10,309,257                      |
| 6. Industrial and Miscellaneous                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 6.01 Issuer Obligations .....                                                     | 155,092,200         | 742,375,927                         | 733,936,385                           | 725,212,782                            | 1,703,784,133      | XXX                      | 4,060,401,427           | 66.8                                | 4,274,867,347                        | 69.8                              | 2,613,461,086                  | 1,446,940,341                   |
| 6.02 Residential Mortgage-Backed Securities .....                                 | 10,449,167          | 31,131,553                          | 19,109,285                            | 12,879,747                             | 2,382,306          | XXX                      | 75,952,058              | 1.2                                 | 71,218,306                           | 1.2                               | 14,212,832                     | 61,739,226                      |
| 6.03 Commercial Mortgage-Backed Securities .....                                  | 7,519,084           | 23,339,894                          | 6,499,754                             | 3,251,150                              | 0                  | XXX                      | 40,609,882              | 0.7                                 | 44,260,082                           | 0.7                               | 0                              | 40,609,882                      |
| 6.04 Other Loan-Backed and Structured Securities ...                              | 74,630,347          | 469,224,996                         | 140,569,522                           | 9,881,476                              | 6,498,986          | XXX                      | 700,805,326             | 11.5                                | 631,860,336                          | 10.3                              | 20,032,849                     | 680,772,477                     |
| 6.05 Totals                                                                       | 247,690,798         | 1,266,072,370                       | 900,114,946                           | 751,225,155                            | 1,712,665,425      | XXX                      | 4,877,768,693           | 80.2                                | 5,022,206,071                        | 82.0                              | 2,647,706,767                  | 2,230,061,926                   |
| 7. Hybrid Securities                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 7.01 Issuer Obligations .....                                                     | 3,000,000           | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 3,000,000               | 0.0                                 | 3,000,000                            | 0.0                               | 3,000,000                      | 0                               |
| 7.02 Residential Mortgage-Backed Securities .....                                 | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 7.03 Commercial Mortgage-Backed Securities .....                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 7.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 7.05 Totals                                                                       | 3,000,000           | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 3,000,000               | 0.0                                 | 3,000,000                            | 0.0                               | 3,000,000                      | 0                               |
| 8. Parent, Subsidiaries and Affiliates                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 8.01 Issuer Obligations .....                                                     | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.02 Residential Mortgage-Backed Securities .....                                 | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.03 Commercial Mortgage-Backed Securities .....                                  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.04 Other Loan-Backed and Structured Securities ...                              | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.05 Affiliated Bank Loans - Issued .....                                         | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.06 Affiliated Bank Loans - Acquired .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 8.07 Totals                                                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

|                                                              | 1              | 2                              | 3                                | 4                                 | 5             | 6                   | 7                  | 8                              | 9                               | 10                          | 11                       | 12                        |
|--------------------------------------------------------------|----------------|--------------------------------|----------------------------------|-----------------------------------|---------------|---------------------|--------------------|--------------------------------|---------------------------------|-----------------------------|--------------------------|---------------------------|
| Distribution by Type                                         | 1 Year or Less | Over 1 Year<br>Through 5 Years | Over 5 Years<br>Through 10 Years | Over 10 Years<br>Through 20 Years | Over 20 Years | No Maturity<br>Date | Total Current Year | Col. 7 as a % of<br>Line 12.09 | Total from Col. 7<br>Prior Year | % From Col. 8<br>Prior Year | Total Publicly<br>Traded | Total Privately<br>Placed |
| 9. SVO Identified Funds                                      |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 9.01 Exchange Traded Funds Identified by the SVO             | XXX            | XXX                            | XXX                              | XXX                               | XXX           | 0                   | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | 0                         |
| 10. Unaffiliated Bank Loans                                  |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 10.01 Unaffiliated Bank Loans - Issued .....                 | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | 0                         |
| 10.02 Unaffiliated Bank Loans - Acquired .....               | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | 0                         |
| 10.03 Totals                                                 | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | 0                         |
| 11. Unaffiliated Certificates of Deposit                     |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 11.01 Totals                                                 | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | 0                         |
| 12. Total Bonds Current Year                                 |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 12.01 Issuer Obligations .....                               | 160,672,219    | 780,668,603                    | 878,603,305                      | 1,187,792,593                     | 2,026,651,611 | XXX                 | 5,034,388,331      | 82.8                           | XXX                             | XXX                         | 3,567,515,454            | 1,466,872,877             |
| 12.02 Residential Mortgage-Backed Securities .....           | 38,230,587     | 114,316,268                    | 71,760,459                       | 43,693,169                        | 9,216,453     | XXX                 | 277,216,936        | 4.6                            | XXX                             | XXX                         | 214,041,653              | 63,175,283                |
| 12.03 Commercial Mortgage-Backed Securities .....            | 12,690,577     | 35,640,371                     | 14,382,327                       | 6,897,696                         | 163,571       | XXX                 | 69,774,542         | 1.1                            | XXX                             | XXX                         | 29,164,660               | 40,609,882                |
| 12.04 Other Loan-Backed and Structured Securities .....      | 74,630,347     | 469,224,996                    | 140,569,522                      | 9,881,476                         | 6,498,986     | XXX                 | 700,805,326        | 11.5                           | XXX                             | XXX                         | 20,032,849               | 680,772,477               |
| 12.05 SVO Identified Funds .....                             | XXX            | XXX                            | XXX                              | XXX                               | XXX           | 0                   | 0                  | 0.0                            | XXX                             | XXX                         | 0                        | 0                         |
| 12.06 Affiliated Bank Loans .....                            | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | XXX                             | XXX                         | 0                        | 0                         |
| 12.07 Unaffiliated Bank Loans .....                          | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | XXX                             | XXX                         | 0                        | 0                         |
| 12.08 Unaffiliated Certificates of Deposit .....             | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | XXX                             | XXX                         | 0                        | 0                         |
| 12.09 Totals .....                                           | 286,223,730    | 1,399,850,238                  | 1,105,315,612                    | 1,248,264,934                     | 2,042,530,621 | 0                   | 6,082,185,135      | 100.0                          | XXX                             | XXX                         | 3,830,754,616            | 2,251,430,519             |
| 12.10 Line 12.09 as a % of Col. 7                            | 4.7            | 23.0                           | 18.2                             | 20.5                              | 33.6          | 0.0                 | 100.0              | XXX                            | XXX                             | XXX                         | 63.0                     | 37.0                      |
| 13. Total Bonds Prior Year                                   |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 13.01 Issuer Obligations .....                               | 112,421,186    | 888,930,796                    | 1,024,678,954                    | 1,161,169,478                     | 2,063,034,429 | XXX                 | XXX                | XXX                            | 5,250,234,843                   | 85.7                        | 3,672,180,936            | 1,578,053,907             |
| 13.02 Residential Mortgage-Backed Securities .....           | 27,181,486     | 73,436,891                     | 33,312,754                       | 22,781,941                        | 7,242,724     | XXX                 | XXX                | XXX                            | 163,955,796                     | 2.7                         | 107,881,190              | 56,074,606                |
| 13.03 Commercial Mortgage-Backed Securities .....            | 14,664,905     | 37,284,448                     | 20,914,150                       | 7,760,405                         | 62,284        | XXX                 | XXX                | XXX                            | 80,686,192                      | 1.3                         | 41,505,123               | 39,181,069                |
| 13.04 Other Loan-Backed and Structured Securities .....      | 70,707,713     | 381,375,840                    | 160,512,185                      | 12,481,703                        | 6,782,895     | XXX                 | XXX                | XXX                            | 631,860,336                     | 10.3                        | 20,756,323               | 611,104,013               |
| 13.05 SVO Identified Funds .....                             | XXX            | XXX                            | XXX                              | XXX                               | XXX           | 0                   | XXX                | XXX                            | 0                               | 0.0                         | 0                        | 0                         |
| 13.06 Affiliated Bank Loans .....                            | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | XXX                | XXX                            | 0                               | 0.0                         | 0                        | 0                         |
| 13.07 Unaffiliated Bank Loans .....                          | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | XXX                | XXX                            | 0                               | 0.0                         | 0                        | 0                         |
| 13.08 Unaffiliated Certificates of Deposit .....             | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | XXX                | XXX                            | 0                               | 0.0                         | 0                        | 0                         |
| 13.09 Totals .....                                           | 224,975,290    | 1,381,027,975                  | 1,239,418,043                    | 1,204,193,527                     | 2,077,122,332 | 0                   | XXX                | XXX                            | 6,126,737,167                   | 100.0                       | 3,842,323,572            | 2,284,413,595             |
| 13.10 Line 13.09 as a % of Col. 9                            | 3.7            | 22.5                           | 20.2                             | 19.7                              | 33.9          | 0.0                 | XXX                | XXX                            | 100.0                           | XXX                         | 62.7                     | 37.3                      |
| 14. Total Publicly Traded Bonds                              |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 14.01 Issuer Obligations .....                               | 35,091,522     | 300,526,653                    | 433,326,938                      | 1,003,337,709                     | 1,795,232,632 | XXX                 | 3,567,515,454      | 58.7                           | 3,672,180,936                   | 59.9                        | 3,567,515,454            | XXX                       |
| 14.02 Residential Mortgage-Backed Securities .....           | 29,155,406     | 87,644,606                     | 57,826,819                       | 32,233,493                        | 7,181,329     | XXX                 | 214,041,653        | 3.5                            | 107,881,190                     | 1.8                         | 214,041,653              | XXX                       |
| 14.03 Commercial Mortgage-Backed Securities .....            | 5,171,493      | 12,300,477                     | 7,882,573                        | 3,646,546                         | 163,571       | XXX                 | 29,164,660         | 0.5                            | 41,505,123                      | 0.7                         | 29,164,660               | XXX                       |
| 14.04 Other Loan-Backed and Structured Securities .....      | 5,384,208      | 11,843,100                     | 2,658,532                        | 145,564                           | 1,444         | XXX                 | 20,032,848         | 0.3                            | 20,756,323                      | 0.3                         | 20,032,848               | XXX                       |
| 14.05 SVO Identified Funds .....                             | XXX            | XXX                            | XXX                              | XXX                               | XXX           | 0                   | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | XXX                       |
| 14.06 Affiliated Bank Loans .....                            | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | XXX                       |
| 14.07 Unaffiliated Bank Loans .....                          | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | XXX                       |
| 14.08 Unaffiliated Certificates of Deposit .....             | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | 0                        | XXX                       |
| 14.09 Totals .....                                           | 74,802,629     | 412,314,836                    | 501,694,862                      | 1,039,363,312                     | 1,802,578,976 | 0                   | 3,830,754,615      | 63.0                           | 3,842,323,572                   | 62.7                        | 3,830,754,615            | XXX                       |
| 14.10 Line 14.09 as a % of Col. 7                            | 2.0            | 10.8                           | 13.1                             | 27.1                              | 47.1          | 0.0                 | 100.0              | XXX                            | XXX                             | XXX                         | 100.0                    | XXX                       |
| 14.11 Line 14.09 as a % of Line 12.09, Col. 7,<br>Section 12 | 1.2            | 6.8                            | 8.2                              | 17.1                              | 29.6          | 0.0                 | 63.0               | XXX                            | XXX                             | XXX                         | 63.0                     | XXX                       |
| 15. Total Privately Placed Bonds                             |                |                                |                                  |                                   |               |                     |                    |                                |                                 |                             |                          |                           |
| 15.01 Issuer Obligations .....                               | 125,580,697    | 480,141,950                    | 445,276,367                      | 184,454,884                       | 231,418,979   | XXX                 | 1,466,872,877      | 24.1                           | 1,578,053,907                   | 25.8                        | XXX                      | 1,466,872,877             |
| 15.02 Residential Mortgage-Backed Securities .....           | 9,075,181      | 26,671,662                     | 13,933,640                       | 11,459,676                        | 2,035,124     | XXX                 | 63,175,283         | 1.0                            | 56,074,606                      | 0.9                         | XXX                      | 63,175,283                |
| 15.03 Commercial Mortgage-Backed Securities .....            | 7,519,084      | 23,339,894                     | 6,499,754                        | 3,251,150                         | 0             | XXX                 | 40,609,882         | 0.7                            | 39,181,069                      | 0.6                         | XXX                      | 40,609,882                |
| 15.04 Other Loan-Backed and Structured Securities .....      | 69,246,139     | 457,381,896                    | 137,910,990                      | 9,735,912                         | 6,497,542     | XXX                 | 680,772,478        | 11.2                           | 611,104,013                     | 10.0                        | XXX                      | 680,772,478               |
| 15.05 SVO Identified Funds .....                             | XXX            | XXX                            | XXX                              | XXX                               | XXX           | 0                   | 0                  | 0.0                            | 0                               | 0.0                         | XXX                      | 0                         |
| 15.06 Affiliated Bank Loans .....                            | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | XXX                      | 0                         |
| 15.07 Unaffiliated Bank Loans .....                          | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | XXX                      | 0                         |
| 15.08 Unaffiliated Certificates of Deposit .....             | 0              | 0                              | 0                                | 0                                 | 0             | XXX                 | 0                  | 0.0                            | 0                               | 0.0                         | XXX                      | 0                         |
| 15.09 Totals .....                                           | 211,421,101    | 987,535,402                    | 603,620,751                      | 208,901,622                       | 239,951,645   | 0                   | 2,251,430,520      | 37.0                           | 2,284,413,595                   | 37.3                        | XXX                      | 2,251,430,520             |
| 15.10 Line 15.09 as a % of Col. 7                            | 9.4            | 43.9                           | 26.8                             | 9.3                               | 10.7          | 0.0                 | 100.0              | XXX                            | XXX                             | XXX                         | XXX                      | 100.0                     |
| 15.11 Line 15.09 as a % of Line 12.09, Col. 7,<br>Section 12 | 3.5            | 16.2                           | 9.9                              | 3.4                               | 3.9           | 0.0                 | 37.0               | XXX                            | XXX                             | XXX                         | XXX                      | 37.0                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

|                                                                                           | 1     | 2     | 3              | 4                                         | 5                                                     |
|-------------------------------------------------------------------------------------------|-------|-------|----------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                           | Total | Bonds | Mortgage Loans | Other Short-term<br>Investment Assets (a) | Investments in Parent,<br>Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          |       |       |                |                                           |                                                       |
| 2. Cost of short-term investments acquired .....                                          |       |       |                |                                           |                                                       |
| 3. Accrual of discount .....                                                              |       |       |                |                                           |                                                       |
| 4. Unrealized valuation increase/(decrease) .....                                         |       |       |                |                                           |                                                       |
| 5. Total gain (loss) on disposals .....                                                   |       |       |                |                                           |                                                       |
| 6. Deduct consideration received on disposals .....                                       |       |       |                |                                           |                                                       |
| 7. Deduct amortization of premium .....                                                   |       |       |                |                                           |                                                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |       |       |                |                                           |                                                       |
| 9. Deduct current year's other than temporary impairment recognized .....                 |       |       |                |                                           |                                                       |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... |       |       |                |                                           |                                                       |
| 11. Deduct total nonadmitted amounts .....                                                |       |       |                |                                           |                                                       |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      |       |       |                |                                           |                                                       |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

|     |                                                                                                     |                       |
|-----|-----------------------------------------------------------------------------------------------------|-----------------------|
| 1.  | Book/adjusted carrying value, December 31, prior year (Line 10, prior year)                         | 70,460,339            |
| 2.  | Cost paid/(consideration received) on additions:                                                    |                       |
| 2.1 | Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12 | 65,595,387            |
| 2.2 | Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14 | 0 65,595,387          |
| 3.  | Unrealized valuation increase/(decrease):                                                           |                       |
| 3.1 | Section 1, Column 17                                                                                | (6,246,421)           |
| 3.2 | Section 2, Column 19                                                                                | 4,486,198 (1,760,224) |
| 4.  | SSAP No. 108 Adjustments                                                                            | 0                     |
| 5.  | Total gain (loss) on termination recognized, Section 2, Column 22                                   | (33,439,897)          |
| 6.  | Considerations received/(paid) on terminations, Section 2, Column 15                                | 39,687,841            |
| 7.  | Amortization:                                                                                       |                       |
| 7.1 | Section 1, Column 19                                                                                | 0                     |
| 7.2 | Section 2, Column 21                                                                                | 0 0                   |
| 8.  | Adjustment to the book/adjusted carrying value of hedged item:                                      |                       |
| 8.1 | Section 1, Column 20                                                                                | 0                     |
| 8.2 | Section 2, Column 23                                                                                | 0 0                   |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                                      |                       |
| 9.1 | Section 1, Column 18                                                                                | (282,100)             |
| 9.2 | Section 2, Column 20                                                                                | 0 (282,100)           |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)                     | 60,885,663            |
| 11. | Deduct nonadmitted assets                                                                           | 0                     |
| 12. | Statement value at end of current period (Line 10 minus Line 11)                                    | 60,885,663            |

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

|      |                                                                                                            |                                     |
|------|------------------------------------------------------------------------------------------------------------|-------------------------------------|
| 1.   | Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)                               | 8,137,680                           |
| 2.   | Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column) | (25,417,980)                        |
| 3.1  | Add:                                                                                                       |                                     |
|      | Change in variation margin on open contracts - Highly effective hedges                                     |                                     |
| 3.11 | Section 1, Column 15, current year minus                                                                   | 0                                   |
| 3.12 | Section 1, Column 15, prior year                                                                           | 0 0                                 |
|      | Change in variation margin on open contracts - All other                                                   |                                     |
| 3.13 | Section 1, Column 18, current year minus                                                                   | (17,280,300)                        |
| 3.14 | Section 1, Column 18, prior year                                                                           | 8,137,680 (25,417,980) (25,417,980) |
| 3.2  | Add:                                                                                                       |                                     |
|      | Change in adjustment to basis of hedged item                                                               |                                     |
| 3.21 | Section 1, Column 17, current year to date minus                                                           | 0                                   |
| 3.22 | Section 1, Column 17, prior year                                                                           | 0 0                                 |
|      | Change in amount recognized                                                                                |                                     |
| 3.23 | Section 1, Column 19, current year to date minus                                                           | (17,280,300)                        |
| 3.24 | Section 1, Column 19, prior year plus                                                                      | 8,137,680                           |
| 3.25 | SSAP No. 108 Adjustments                                                                                   | 0 (25,417,980) (25,417,980)         |
| 3.3  | Subtotal (Line 3.1 minus Line 3.2)                                                                         | 0                                   |
| 4.1  | Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)                 | (52,612,692)                        |
| 4.2  | Less:                                                                                                      |                                     |
| 4.21 | Amount used to adjust basis of hedged item (Section 2, Column 17)                                          | 0                                   |
| 4.22 | Amount recognized (Section 2, Column 16)                                                                   | (52,612,692)                        |
| 4.23 | SSAP No. 108 Adjustments                                                                                   | 0 (52,612,692)                      |
| 4.3  | Subtotal (Line 4.1 minus Line 4.2)                                                                         | 0                                   |
| 5.   | Dispositions gains (losses) on contracts terminated in prior year:                                         |                                     |
| 5.1  | Total gain (loss) recognized for terminations in prior year                                                | 0                                   |
| 5.2  | Total gain (loss) adjusted into the hedged item(s) for terminations in prior year                          | 0                                   |
| 6.   | Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)                          | (17,280,300)                        |
| 7.   | Deduct total nonadmitted amounts                                                                           | 0                                   |
| 8.   | Statement value at end of current period (Line 6 minus Line 7)                                             | (17,280,300)                        |

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

|     |                                                                                                | Book/Adjusted Carrying Value Check |
|-----|------------------------------------------------------------------------------------------------|------------------------------------|
| 1.  | Part A, Section 1, Column 14.....                                                              | 60,885,665                         |
| 2.  | Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance ..... | (17,280,300)                       |
| 3.  | Total (Line 1 plus Line 2) .....                                                               | 43,605,365                         |
| 4.  | Part D, Section 1, Column 6 .....                                                              | 60,885,665                         |
| 5.  | Part D, Section 1, Column 7 .....                                                              | (17,280,300)                       |
| 6.  | Total (Line 3 minus Line 4 minus Line 5) .....                                                 | 0                                  |
|     |                                                                                                | Fair Value Check                   |
| 7.  | Part A, Section 1, Column 16 .....                                                             | 60,885,665                         |
| 8.  | Part B, Section 1, Column 13 .....                                                             | (17,280,300)                       |
| 9.  | Total (Line 7 plus Line 8) .....                                                               | 43,605,365                         |
| 10. | Part D, Section 1, Column 9 .....                                                              | 60,885,665                         |
| 11. | Part D, Section 1, Column 10 .....                                                             | (17,280,300)                       |
| 12. | Total (Line 9 minus Line 10 minus Line 11) .....                                               | 0                                  |
|     |                                                                                                | Potential Exposure Check           |
| 13. | Part A, Section 1, Column 21 .....                                                             | 42,071                             |
| 14. | Part B, Section 1, Column 20 .....                                                             | 25,488,000                         |
| 15. | Part D, Section 1, Column 12 .....                                                             | 25,530,071                         |
| 16. | Total (Line 13 plus Line 14 minus Line 15) .....                                               | 0                                  |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

|                                                                                           | 1           | 2     | 3                            | 4         |
|-------------------------------------------------------------------------------------------|-------------|-------|------------------------------|-----------|
|                                                                                           | Total       | Bonds | Money Market<br>Mutual funds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 102,019,483 | 0     | 102,019,483                  | 0         |
| 2. Cost of cash equivalents acquired .....                                                | 577,431,993 | 0     | 577,431,993                  | 0         |
| 3. Accrual of discount .....                                                              | 0           | 0     | 0                            | 0         |
| 4. Unrealized valuation increase/(decrease) .....                                         | 0           | 0     | 0                            | 0         |
| 5. Total gain (loss) on disposals .....                                                   | 0           | 0     | 0                            | 0         |
| 6. Deduct consideration received on disposals .....                                       | 569,992,950 | 0     | 569,992,950                  | 0         |
| 7. Deduct amortization of premium .....                                                   | 0           | 0     | 0                            | 0         |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0           | 0     | 0                            | 0         |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0           | 0     | 0                            | 0         |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 109,458,526 | 0     | 109,458,526                  | 0         |
| 11. Deduct total nonadmitted amounts .....                                                | 0           | 0     | 0                            | 0         |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 109,458,526 | 0     | 109,458,526                  | 0         |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

# ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

# SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

[illegible]

# ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

## SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

[illegible]

# ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

## SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location           |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|--------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                  | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City               | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 0125539     |      | TUSCALOOSA         | AL    |           | 11/30/2011    | 5.500            | 676,300                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,640,000                   | 12/31/2022                          |
| 0125617     |      | GREENVILLE         | AL    |           | 05/02/2013    | 4.500            | 405,125                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,915,000                   | 12/31/2022                          |
| 0125841     |      | BIRMINGHAM         | AL    |           | 07/08/2016    | 4.020            | 3,610,581                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,915,000                   | 12/31/2022                          |
| 0126299     |      | FAIRHOPE           | AL    |           | 06/24/2022    | 4.131            | 3,240,362                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,995,000                   | 12/31/2022                          |
| 0325410     |      | TUCSON             | AZ    |           | 08/29/2008    | 6.730            | 87,912                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,955,000                  | 12/31/2022                          |
| 0325730     |      | TUCSON             | AZ    |           | 12/22/2014    | 4.750            | 1,868,110                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,505,000                   | 12/31/2022                          |
| 0325796     |      | TUCSON             | AZ    |           | 10/29/2015    | 4.250            | 4,648,668                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,705,000                   | 12/31/2022                          |
| 0325808     |      | TEMPE              | AZ    |           | 12/23/2015    | 4.366            | 1,934,997                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,810,000                   | 12/31/2022                          |
| 0325813     |      | TUCSON             | AZ    |           | 01/19/2016    | 4.234            | 1,280,114                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,530,000                   | 12/31/2022                          |
| 0325939     |      | TUSCON             | AZ    |           | 08/30/2017    | 4.527            | 909,970                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,540,000                   | 12/31/2022                          |
| 0325955     |      | PHOENIX            | AZ    |           | 11/09/2017    | 4.375            | 1,555,300                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,060,000                   | 12/31/2022                          |
| 0325987     |      | PHOENIX            | AZ    |           | 03/29/2018    | 4.472            | 3,346,257                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,960,000                   | 12/31/2022                          |
| 0326000     |      | ORO VALLEY         | AZ    |           | 05/23/2018    | 4.592            | 2,880,546                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,655,000                   | 12/31/2022                          |
| 0326083     |      | MESA               | AZ    |           | 06/21/2019    | 4.625            | 1,914,657                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,670,000                   | 12/31/2022                          |
| 0326088     |      | TUCSON             | AZ    |           | 07/23/2019    | 4.700            | 1,710,143                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,875,000                   | 12/31/2022                          |
| 0326122     |      | TUCSON             | AZ    |           | 12/16/2019    | 3.900            | 3,428,085                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,580,000                  | 12/31/2022                          |
| 0326205     |      | MESA               | AZ    |           | 06/28/2021    | 3.835            | 6,410,210                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,780,000                  | 12/31/2022                          |
| 0326227     |      | MESA               | AZ    |           | 08/18/2021    | 3.500            | 1,838,250                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,910,000                   | 12/31/2022                          |
| 0326231     |      | TUCSON             | AZ    |           | 08/31/2021    | 3.850            | 8,251,249                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 19,400,000                  | 12/31/2022                          |
| 0326266     |      | TUCSON             | AZ    |           | 01/27/2022    | 3.800            | 5,726,761                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,685,000                  | 12/31/2022                          |
| 0326311     |      | PHOENIX            | AZ    |           | 09/12/2022    | 5.125            | 2,928,822                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,425,000                   | 12/31/2022                          |
| 0326319     |      | TUCSON             | AZ    |           | 11/04/2022    | 5.022            | 1,940,392                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,475,000                   | 12/31/2022                          |
| 0326351     |      | TUCSON             | AZ    |           | 02/28/2023    | 5.900            | 6,412,563                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,300,000                  | 01/04/2023                          |
| 0326363     |      | PRESCOTT           | AZ    |           | 06/05/2023    | 6.239            | 2,043,049                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,950,000                   | 04/21/2023                          |
| 0326364     |      | MESA               | AZ    |           | 06/07/2023    | 5.660            | 7,541,686                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 28,920,000                  | 04/21/2023                          |
| 0425874     |      | SPRINGDALE         | AR    |           | 12/21/2016    | 3.875            | 2,038,158                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,850,000                   | 12/31/2022                          |
| 0426093     |      | BENTON             | AR    |           | 07/31/2019    | 4.277            | 3,480,511                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,495,000                   | 12/31/2022                          |
| 0426094     |      | JONESBORO          | AR    |           | 07/31/2019    | 4.277            | 2,047,805                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,405,000                   | 12/31/2022                          |
| 0426095     |      | SPRINGDALE         | AR    |           | 07/31/2019    | 4.277            | 2,115,495                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,825,000                   | 12/31/2022                          |
| 0426096     |      | FAYETTEVILLE       | AR    |           | 07/31/2019    | 4.277            | 3,915,006                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,255,000                  | 12/31/2022                          |
| 0426097     |      | FORT SMITH         | AR    |           | 07/31/2019    | 4.277            | 2,387,747                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,425,000                   | 12/31/2022                          |
| 0524998     |      | SANTA ROSA         | CA    |           | 05/15/2003    | 4.625            | 552,776                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,725,000                   | 12/31/2022                          |
| 0525441     |      | MONTEREY PARK      | CA    |           | 12/29/2009    | 6.125            | 501,463                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,305,000                   | 12/31/2022                          |
| 0525557     |      | HUNTINGTON BEACH   | CA    |           | 05/17/2012    | 5.125            | 3,552,523                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,220,000                  | 12/31/2022                          |
| 0525574     |      | BAKERSFIELD        | CA    |           | 09/25/2012    | 4.750            | 625,656                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,340,000                   | 12/31/2022                          |
| 0525580     |      | CAMARILLO          | CA    |           | 10/23/2012    | 5.000            | 808,412                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 13,045,000                  | 12/31/2022                          |
| 0525598     |      | SAN PEDRO          | CA    |           | 01/29/2013    | 4.750            | 1,505,347                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,335,000                  | 12/31/2022                          |
| 0525661     |      | SACRAMENTO         | CA    |           | 11/06/2013    | 5.640            | 3,726,772                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,355,000                  | 12/31/2022                          |
| 0525690     |      | CARDIFF BY THE SEA | CA    |           | 07/15/2014    | 4.770            | 2,431,480                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,165,000                   | 12/31/2022                          |
| 0525765     |      | DOWNEY             | CA    |           | 06/10/2015    | 4.400            | 3,466,765                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,900,000                   | 12/31/2022                          |
| 0525790     |      | SEASIDE            | CA    |           | 09/11/2015    | 4.420            | 1,494,683                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,195,000                   | 12/31/2022                          |
| 0525801     |      | BARSTOW            | CA    |           | 11/20/2015    | 4.500            | 1,733,516                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,150,000                   | 12/31/2022                          |
| 0525884     |      | SCOTT'S VALLEY     | CA    |           | 01/27/2017    | 4.500            | 2,893,605                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,260,000                  | 12/31/2022                          |
| 0525895     |      | LOS ANGELES        | CA    |           | 03/22/2017    | 4.583            | 875,898                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,140,000                   | 12/31/2022                          |
| 0525972     |      | CUPERTINO          | CA    |           | 01/11/2018    | 4.476            | 5,754,860                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,520,000                  | 12/31/2022                          |
| 0525980     |      | LYNWOOD            | CA    |           | 03/08/2018    | 4.400            | 1,618,567                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,990,000                   | 12/31/2022                          |
| 0525988     |      | SAN DIEGO          | CA    |           | 04/06/2018    | 4.650            | 5,224,181                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 22,200,000                  | 12/31/2022                          |
| 0526016     |      | LOS ALAMITOS       | CA    |           | 07/31/2018    | 4.868            | 4,500,936                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,185,000                   | 12/31/2022                          |
| 0526033     |      | OTAY MESA          | CA    |           | 11/02/2018    | 4.789            | 2,227,301                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,085,000                   | 12/31/2022                          |
| 0526054     |      | NEWPORT BEACH      | CA    |           | 02/25/2019    | 4.921            | 2,973,217                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,685,000                   | 12/31/2022                          |
| 0526119     |      | BEAUMONT           | CA    |           | 11/26/2019    | 4.250            | 6,203,365                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 15,055,000                  | 12/31/2022                          |
| 0526123     |      | HAYWARD            | CA    |           | 12/19/2019    | 3.850            | 14,572,096                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 20,770,000                  | 12/31/2022                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location            |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|---------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                   | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City                | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 0526141     |      | CALEXICO            | CA    |           | 05/14/2020    | 4.100            | 4,304,474                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,175,000                   | 12/31/2022                          |
| 0526154     |      | SANTA ANA           | CA    |           | 09/29/2020    | 3.750            | 7,080,015                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 17,665,000                  | 12/31/2022                          |
| 0526201     |      | SANTA CLARITA       | CA    |           | 05/28/2021    | 3.850            | 5,611,937                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,035,000                  | 12/31/2022                          |
| 0526207     |      | ONTARIO             | CA    |           | 06/29/2021    | 4.250            | 8,042,953                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 15,410,000                  | 12/31/2022                          |
| 0526208     |      | ONTARIO             | CA    |           | 06/29/2021    | 4.250            | 919,175                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,590,000                   | 12/31/2022                          |
| 0526223     |      | ANAHEIM             | CA    |           | 08/09/2021    | 3.750            | 1,105,356                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,035,000                   | 12/31/2022                          |
| 0526237     |      | ANAHEIM             | CA    |           | 10/14/2021    | 3.311            | 7,234,683                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,365,000                  | 12/31/2022                          |
| 0526261     |      | VISTA               | CA    |           | 12/23/2021    | 3.250            | 2,059,096                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,320,000                   | 12/31/2022                          |
| 0526272     |      | SANTA ANA           | CA    |           | 02/28/2022    | 3.700            | 4,158,642                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,760,000                   | 12/31/2022                          |
| 0526312     |      | ORANGE              | CA    |           | 09/28/2022    | 4.350            | 18,000,000                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 32,785,000                  | 12/31/2022                          |
| 0526335     |      | SAN DIEGO           | CA    |           | 12/22/2022    | 5.931            | 10,327,324                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 24,000,000                  | 11/21/2022                          |
| 0526336     |      | SAN DIEGO           | CA    |           | 12/22/2022    | 6.331            | 5,499,990                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,400,000                  | 12/20/2022                          |
| 0526337     |      | LONG BEACH          | CA    |           | 01/09/2023    | 5.625            | 12,550,984                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 21,300,000                  | 12/02/2022                          |
| 0526353     |      | MERCED              | CA    |           | 05/25/2023    | 5.750            | 6,256,548                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,260,000                  | 01/26/2023                          |
| 0526366     |      | THOUSAND OAKS       | CA    |           | 06/16/2023    | 6.125            | 4,438,039                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,530,000                   | 04/20/2023                          |
| 0526367     |      | PERRIS              | CA    |           | 06/14/2023    | 5.580            | 4,972,793                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 21,600,000                  | 04/18/2023                          |
| 0526373     |      | SARATOGA            | CA    |           | 08/31/2023    | 6.000            | 3,386,358                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,250,000                  | 07/26/2023                          |
| 0526390     |      | HOMEWOOD            | CA    |           | 12/21/2023    | 7.300            | 10,000,000                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 29,950,000                  | 12/18/2023                          |
| 0625177     |      | AURORA              | CO    |           | 09/30/2005    | 4.875            | 1,083,545                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,510,000                   | 12/31/2022                          |
| 0625990     |      | LAKewood            | CO    |           | 04/26/2018    | 4.710            | 1,736,459                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,000,000                   | 12/31/2022                          |
| 0626256     |      | PEYTON              | CO    |           | 12/15/2021    | 3.375            | 2,726,709                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,505,000                   | 12/31/2022                          |
| 0626286     |      | WESTMINISTER        | CO    |           | 05/17/2022    | 3.828            | 4,837,794                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,490,000                   | 12/31/2022                          |
| 0825978     |      | NEWARK              | DE    |           | 02/15/2018    | 4.380            | 2,721,611                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,245,000                   | 12/31/2022                          |
| 0R24396     |      | WHITMORE LAKE       | MI    |           | 08/26/1999    | 7.250            | 265,778                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,030,000                  | 12/31/2022                          |
| 0R24431     |      | WHITMORE LAKE       | MI    |           | 08/26/1999    | 7.250            | 23,923                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 990,000                     | 12/31/2022                          |
| 1025390     |      | PENSACOLA BEACH     | FL    |           | 04/11/2008    | 6.375            | 266,266                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,800,000                   | 12/31/2022                          |
| 1025400     |      | ODESSA              | FL    |           | 06/09/2008    | 6.270            | 1,168,259                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,670,000                   | 12/31/2022                          |
| 1025549     |      | APOKA               | FL    |           | 03/28/2012    | 5.375            | 305,045                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,920,000                   | 12/31/2022                          |
| 1025777     |      | JACKSONVILLE        | FL    |           | 07/16/2015    | 4.125            | 1,137,378                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,320,000                   | 12/31/2022                          |
| 1025800     |      | TALLAHASSEE         | FL    |           | 11/19/2015    | 3.811            | 694,583                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,760,000                  | 12/31/2022                          |
| 1025810     |      | HALEAH              | FL    |           | 01/06/2016    | 4.375            | 3,522,658                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 13,970,000                  | 12/31/2022                          |
| 1025872     |      | RIVERVIEW           | FL    |           | 12/19/2016    | 4.125            | 820,225                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,340,000                   | 12/31/2022                          |
| 1025880     |      | NAPLES              | FL    |           | 01/18/2017    | 4.544            | 2,637,046                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,410,000                   | 12/31/2022                          |
| 1025920     |      | MIAMI               | FL    |           | 07/06/2017    | 4.525            | 5,107,613                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,965,000                   | 12/31/2022                          |
| 1025934     |      | PANAMA CITY BEACH   | FL    |           | 08/10/2017    | 4.500            | 1,243,676                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,135,000                   | 12/31/2022                          |
| 1025935     |      | WHARTON             | NJ    |           | 08/11/2017    | 3.810            | 417,269                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,460,000                   | 12/31/2022                          |
| 1026044     |      | CORAL GABLE         | FL    |           | 12/19/2018    | 4.922            | 2,844,086                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,645,000                   | 12/31/2022                          |
| 1026084     |      | PACE                | FL    |           | 06/26/2019    | 4.700            | 813,226                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,590,000                   | 12/31/2022                          |
| 1026086     |      | NAPLES              | FL    |           | 06/27/2019    | 4.320            | 2,427,340                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,065,000                   | 12/31/2022                          |
| 1026108     |      | LARGO               | FL    |           | 09/27/2019    | 4.150            | 13,833,957                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 39,955,000                  | 12/31/2022                          |
| 1026138     |      | JACKSONVILLE        | FL    |           | 04/03/2020    | 4.000            | 2,059,703                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,375,000                   | 12/31/2022                          |
| 1026149     |      | SEBRING             | FL    |           | 09/17/2020    | 3.750            | 832,912                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,560,000                   | 12/31/2022                          |
| 1026166     |      | OPA-LOKA            | FL    |           | 12/03/2020    | 3.000            | 5,334,445                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,890,000                   | 12/31/2022                          |
| 1026178     |      | MIAMI               | FL    |           | 03/22/2021    | 3.910            | 7,421,481                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,705,000                  | 12/31/2022                          |
| 1026209     |      | JACKSONVILLE        | FL    |           | 07/02/2021    | 3.770            | 2,754,752                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,895,000                   | 12/31/2022                          |
| 1026211     |      | JACKSONVILLE        | FL    |           | 07/13/2021    | 3.500            | 1,314,773                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,385,000                   | 12/31/2022                          |
| 1026241     |      | NAPLES              | FL    |           | 10/21/2021    | 3.500            | 8,119,641                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 49,715,000                  | 12/31/2022                          |
| 1026250     |      | OAKLAND PARK        | FL    |           | 12/01/2021    | 3.500            | 6,162,844                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,020,000                  | 12/31/2022                          |
| 1026275     |      | MIAMI BEACH         | FL    |           | 03/15/2022    | 3.596            | 1,149,086                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 640,000                     | 12/31/2022                          |
| 1026283     |      | GREATER GAINESVILLE | FL    |           | 04/26/2022    | 3.780            | 919,109                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,600,000                   | 12/31/2022                          |
| 1026338     |      | FORT LAUDERDALE     | FL    |           | 01/26/2023    | 6.100            | 4,434,567                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,000,000                   | 12/23/2022                          |
| 1026370     |      | NAPLES              | FL    |           | 07/19/2023    | 5.930            | 2,236,773                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,750,000                  | 05/26/2023                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location        |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|-----------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3               | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City            | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 1125701     |      | LAWRENCEVILLE   | GA.   |           | 09/18/2014    | 4.700            | 2,201,764                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,640,000                   | 12/31/2022                          |
| 1125929     |      | MACON           | GA.   |           | 07/20/2017    | 4.550            | 757,967                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,075,000                   | 12/31/2022                          |
| 1126014     |      | FORT OGLETHORPE | GA.   |           | 07/31/2018    | 5.000            | 444,141                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,470,000                   | 12/31/2022                          |
| 1126127     |      | MABLETON        | GA.   |           | 12/20/2019    | 3.950            | 3,443,512                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,150,000                   | 12/31/2022                          |
| 1126183     |      | OAKWOOD         | GA.   |           | 04/22/2021    | 3.600            | 3,164,641                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,485,000                   | 12/31/2022                          |
| 1126254     |      | SOUTH BEND      | IN.   |           | 12/14/2021    | 3.625            | 4,214,375                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,965,000                   | 12/31/2022                          |
| 1325752     |      | MERIDIAN        | ID.   |           | 05/01/2015    | 4.250            | 738,297                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,680,000                   | 12/31/2022                          |
| 1326091     |      | CALDWELL        | ID.   |           | 07/30/2019    | 4.075            | 1,898,932                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,455,000                   | 12/31/2022                          |
| 1326181     |      | BOISE           | ID.   |           | 04/01/2021    | 3.635            | 3,841,320                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,305,000                   | 12/31/2022                          |
| 1425518     |      | WOODRIVER       | IL.   |           | 07/27/2011    | 5.500            | 14,640                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,740,000                   | 12/31/2022                          |
| 1425562     |      | CHICAGO HEIGHTS | IL.   |           | 06/28/2012    | 5.000            | 1,444,873                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,680,000                   | 12/31/2022                          |
| 1425589     |      | BUFFALO GROVE   | IL.   |           | 12/12/2012    | 5.000            | 4,040,442                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,630,000                   | 12/31/2022                          |
| 1425821     |      | CHICAGO         | IL.   |           | 03/30/2016    | 4.125            | 735,272                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,115,000                   | 12/31/2022                          |
| 1425882     |      | SCHALMBURG      | IL.   |           | 01/19/2017    | 4.125            | 869,908                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,760,000                   | 12/31/2022                          |
| 1425919     |      | NAPERVILLE      | IL.   |           | 06/29/2017    | 4.520            | 944,238                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,995,000                   | 12/31/2022                          |
| 1425921     |      | CHICAGO         | IL.   |           | 07/07/2017    | 4.625            | 747,811                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,220,000                   | 12/31/2022                          |
| 1425998     |      | WHEELING        | IL.   |           | 05/14/2018    | 4.800            | 2,255,388                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,505,000                   | 12/31/2022                          |
| 1426056     |      | WHEELING        | IL.   |           | 03/07/2019    | 4.725            | 842,989                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,235,000                   | 12/31/2022                          |
| 1426170     |      | CHICAGO         | IL.   |           | 01/14/2021    | 3.650            | 984,599                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,395,000                   | 12/31/2022                          |
| 1426291     |      | EDWARDSVILLE    | IL.   |           | 06/03/2022    | 3.875            | 11,944,594                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 23,305,000                  | 12/31/2022                          |
| 1426314     |      | NAPERVILLE      | IL.   |           | 10/24/2022    | 4.896            | 4,835,967                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,625,000                   | 12/31/2022                          |
| 1525500     |      | CARMEL          | IN.   |           | 04/28/2011    | 5.870            | 921,636                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,530,000                   | 12/31/2022                          |
| 1525593     |      | INDIANAPOLIS    | IN.   |           | 12/21/2012    | 4.500            | 757,661                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,890,000                   | 12/31/2022                          |
| 1525642     |      | WEST LAFAYETTE  | IN.   |           | 08/07/2013    | 4.500            | 646,598                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,880,000                   | 12/31/2022                          |
| 1525791     |      | BROWNSBURG      | IN.   |           | 09/22/2015    | 4.288            | 863,639                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,970,000                   | 12/31/2022                          |
| 1525832     |      | INDIANAPOLIS    | IN.   |           | 06/02/2016    | 4.250            | 509,338                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,855,000                   | 12/31/2022                          |
| 1525837     |      | INDIANAPOLIS    | IN.   |           | 06/29/2016    | 4.300            | 1,605,578                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,990,000                   | 12/31/2022                          |
| 1525856     |      | FISHERS         | IN.   |           | 09/19/2016    | 3.900            | 5,698,287                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 20,865,000                  | 12/31/2022                          |
| 1525910     |      | CARMEL          | IN.   |           | 06/02/2017    | 4.977            | 552,582                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,530,000                   | 12/31/2022                          |
| 1525918     |      | FORT WAYNE      | IN.   |           | 06/29/2017    | 4.645            | 2,620,396                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,790,000                   | 12/31/2022                          |
| 1525930     |      | BATESVILLE      | IN.   |           | 07/27/2017    | 4.806            | 1,823,270                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,000,000                   | 12/31/2022                          |
| 1525958     |      | FT. WAYNE       | IN.   |           | 11/16/2017    | 4.536            | 2,514,146                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,310,000                   | 12/31/2022                          |
| 1526163     |      | FISHERS         | IN.   |           | 11/24/2020    | 3.600            | 2,017,557                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,000,000                   | 12/31/2022                          |
| 1526203     |      | LAWRENCEBURG    | IN.   |           | 06/03/2021    | 4.250            | 1,884,022                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,785,000                   | 12/31/2022                          |
| 1526293     |      | INDIANAPOLIS    | IN.   |           | 06/06/2022    | 4.100            | 8,576,042                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 22,470,000                  | 12/31/2022                          |
| 1526294     |      | INDIANAPOLIS    | IN.   |           | 06/06/2022    | 4.100            | 6,574,955                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,825,000                  | 12/31/2022                          |
| 1526295     |      | INDIANAPOLIS    | IN.   |           | 06/06/2022    | 4.100            | 5,336,203                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,405,000                   | 12/31/2022                          |
| 1526304     |      | CHICAGO         | IL.   |           | 07/20/2022    | 4.500            | 1,752,392                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,165,000                   | 12/31/2022                          |
| 1526326     |      | INDIANAPOLIS    | IN.   |           | 11/10/2022    | 5.196            | 1,747,387                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,855,000                   | 12/31/2022                          |
| 1726064     |      | WITCHITA        | KS.   |           | 04/09/2019    | 5.100            | 3,914,719                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,460,000                   | 12/31/2022                          |
| 1825386     |      | LOUISVILLE      | KY.   |           | 03/14/2008    | 6.150            | 383,610                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,070,000                   | 12/31/2022                          |
| 1825608     |      | LOUISVILLE      | KY.   |           | 03/19/2013    | 4.850            | 847,693                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,615,000                   | 12/31/2022                          |
| 1825709     |      | LEXINGTON       | KY.   |           | 10/10/2014    | 3.990            | 278,151                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,015,000                   | 12/31/2022                          |
| 1825793     |      | RICHMOND        | KY.   |           | 10/01/2015    | 4.356            | 1,156,317                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,960,000                   | 12/31/2022                          |
| 1825866     |      | LEXINGTON       | KY.   |           | 11/21/2016    | 4.150            | 3,741,890                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,195,000                   | 12/31/2022                          |
| 1825913     |      | CRESTWOOD       | KY.   |           | 06/13/2017    | 4.518            | 1,795,488                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,930,000                   | 12/31/2022                          |
| 1825956     |      | LOUISVILLE      | KY.   |           | 11/10/2017    | 4.371            | 1,555,173                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,250,000                   | 12/31/2022                          |
| 1826051     |      | HEBRON          | KY.   |           | 02/20/2019    | 5.125            | 1,474,873                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,545,000                   | 12/31/2022                          |
| 1925392     |      | LAFAYETTE       | LA.   |           | 05/01/2008    | 6.100            | 54,153                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,795,000                   | 12/31/2022                          |
| 2025968     |      | LEWISTON        | ME.   |           | 12/20/2017    | 4.620            | 1,096,579                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,065,000                   | 12/31/2022                          |
| 2125451     |      | GAITHERSBURG    | MD.   |           | 06/10/2010    | 7.500            | 703,487                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,925,000                   | 12/31/2022                          |
| 2125731     |      | FULTON          | MD.   |           | 12/22/2014    | 4.330            | 786,032                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,645,000                   | 12/31/2022                          |

# ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

## SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location         |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City             | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 2125769     |      | HYATTSVILLE      | MD    |           | ..06/23/2015  | 4.125            | 1,115,420                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,760,000                   | 12/31/2022                          |
| 2125949     |      | BELTSVILLE       | MD    |           | ...10/13/2017 | 4.375            | 5,679,928                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,335,000                  | 12/31/2022                          |
| 2126062     |      | ANNAPOLIS        | MD    |           | ...03/29/2019 | 4.950            | 1,458,546                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,755,000                   | 12/31/2022                          |
| 2126270     |      | DUNDALK          | MD    |           | ...02/18/2022 | 3.750            | 11,270,888                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 38,795,000                  | 12/31/2022                          |
| 2325609     |      | CLARKSTON        | MI    |           | ...03/28/2013 | 4.375            | 188,029                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,600,000                   | 12/31/2022                          |
| 2325619     |      | EAST LANSING     | MI    |           | ...05/07/2013 | 5.100            | 849,368                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,920,000                   | 12/31/2022                          |
| 2325743     |      | SHELBY TOWNSHIP  | MI    |           | ...03/26/2015 | 4.250            | 1,922,381                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,850,000                   | 12/31/2022                          |
| 2325815     |      | EASTPOINTE       | MI    |           | ...02/01/2016 | 3.760            | 1,080,618                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,685,000                  | 12/31/2022                          |
| 2325844     |      | NOVI             | MI    |           | ...07/26/2016 | 4.129            | 2,937,818                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,700,000                  | 12/31/2022                          |
| 2325899     |      | CLINTON TOWNSHIP | MI    |           | ...04/04/2017 | 4.674            | 1,405,808                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,175,000                   | 12/31/2022                          |
| 2325954     |      | LAKE ORION       | MI    |           | ...11/09/2017 | 4.625            | 789,621                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,495,000                   | 12/31/2022                          |
| 2325985     |      | MADISON HEIGHTS  | MI    |           | ...03/29/2018 | 4.477            | 3,002,168                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,830,000                   | 12/31/2022                          |
| 2326009     |      | SHELBY TOWNSHIP  | MI    |           | ...07/12/2018 | 4.482            | 1,769,240                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,345,000                   | 12/31/2022                          |
| 2326012     |      | SHELBY TOWNSHIP  | MI    |           | ...07/25/2018 | 4.900            | 2,463,938                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,545,000                   | 12/31/2022                          |
| 2326032     |      | SOUTHGATE        | MI    |           | ...10/30/2018 | 4.960            | 938,575                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,140,000                   | 12/31/2022                          |
| 2326131     |      | STERLING HEIGHTS | MI    |           | ...02/28/2020 | 4.125            | 2,091,957                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,175,000                   | 12/31/2022                          |
| 2326134     |      | ROYAL OAK        | MI    |           | ...03/13/2020 | 4.125            | 872,527                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 815,000                     | 12/31/2022                          |
| 2326186     |      | KALAMAZOO        | MI    |           | ...04/29/2021 | 3.250            | 1,990,379                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,125,000                  | 12/31/2022                          |
| 2326226     |      | WESTLAND         | MI    |           | ...08/16/2021 | 3.600            | 14,996,029                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 42,105,000                  | 12/31/2022                          |
| 2326238     |      | NOVI             | MI    |           | ...10/20/2021 | 4.000            | 1,898,750                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,700,000                  | 12/31/2022                          |
| 2326280     |      | ROSEVILLE        | MI    |           | ...04/14/2022 | 3.976            | 993,793                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,315,000                   | 12/31/2022                          |
| 2326356     |      | TAYLOR           | MI    |           | ...04/25/2023 | 5.330            | 2,175,055                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,700,000                   | 03/27/2023                          |
| 2326362     |      | SOUTHFIELD       | MI    |           | ...06/01/2023 | 6.380            | 1,851,746                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,490,000                   | 04/06/2023                          |
| 2425638     |      | MINNETONKA       | MN    |           | ...07/16/2013 | 4.125            | 491,733                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,615,000                  | 12/31/2022                          |
| 2425766     |      | BLOOMINGTON      | MN    |           | ...06/12/2015 | 4.075            | 1,537,270                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,885,000                   | 12/31/2022                          |
| 2426159     |      | BROOKLYN PARK    | MN    |           | ...10/29/2020 | 3.672            | 12,833,649                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 26,655,000                  | 12/31/2022                          |
| 2426215     |      | ST. CLOUD        | MN    |           | ...07/15/2021 | 3.500            | 3,944,318                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,830,000                   | 12/31/2022                          |
| 2525927     |      | OLIVE BRANCH     | MS    |           | ...07/14/2017 | 4.450            |                                                           |                                           |                                          |                                                           |                                         |                                             |                             |                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location          |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|-------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                 | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City              | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 3326317     |      | BOHEMIA           | NY    |           | 10/31/2022    | 5.000            | 4,692,547                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,810,000                   | 12/31/2022                          |
| 3326318     |      | DEER PARK         | NY    |           | 10/31/2022    | 5.000            | 879,845                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,320,000                   | 12/31/2022                          |
| 3326320     |      | WEST BABYLON      | NY    |           | 11/08/2022    | 5.000            | 2,154,638                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,660,000                   | 12/31/2022                          |
| 3326321     |      | DEER PARK         | NY    |           | 11/10/2022    | 5.000            | 2,644,328                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,900,000                   | 12/31/2022                          |
| 3326322     |      | RONKONKOMA        | NY    |           | 11/09/2022    | 5.000            | 4,701,020                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,960,000                   | 12/31/2022                          |
| 3326323     |      | NORTH BAYSHORE    | NY    |           | 11/09/2022    | 5.000            | 3,721,640                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,155,000                   | 12/31/2022                          |
| 3326324     |      | BOHEMIA           | NY    |           | 11/09/2022    | 5.000            | 1,567,003                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,210,000                   | 12/31/2022                          |
| 3326325     |      | BOHEMIA           | NY    |           | 11/10/2022    | 5.000            | 979,380                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,865,000                   | 12/31/2022                          |
| 3326357     |      | NEW YORK          | NY    |           | 04/25/2023    | 5.710            | 3,076,836                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,700,000                   | 03/15/2023                          |
| 3326368     |      | MEDFORD           | NY    |           | 07/12/2023    | 6.000            | 1,479,213                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,600,000                   | 05/25/2023                          |
| 3326385     |      | STATEN ISLAND     | NY    |           | 09/29/2023    | 5.928            | 6,969,365                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 13,400,000                  | 08/28/2023                          |
| 3425105     |      | MATTHEWS          | NC    |           | 11/08/2004    | 6.230            | 88,708                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,000,000                   | 12/31/2022                          |
| 3425106     |      | WINSTON-SALEM     | NC    |           | 11/08/2004    | 6.470            | 91,611                                                    | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,880,000                   | 12/31/2022                          |
| 3425482     |      | CARRBORO          | NC    |           | 12/20/2010    | 5.150            | 963,287                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,155,000                   | 12/31/2022                          |
| 3425584     |      | INDIAN TRAIL      | NC    |           | 11/27/2012    | 4.750            | 1,184,475                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,020,000                   | 12/31/2022                          |
| 3425754     |      | CONCORD           | NC    |           | 05/07/2015    | 4.250            | 2,700,037                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,270,000                  | 12/31/2022                          |
| 3425875     |      | RALEIGH           | NC    |           | 12/22/2016    | 3.700            | 348,515                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,715,000                   | 12/31/2022                          |
| 3426078     |      | SUNSET BEACH      | NC    |           | 06/06/2019    | 4.625            | 1,015,911                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,650,000                   | 12/31/2022                          |
| 3426081     |      | FAYETTEVILLE      | NC    |           | 06/20/2019    | 4.625            | 808,231                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,360,000                   | 12/31/2022                          |
| 3426147     |      | GREENSBORO        | NC    |           | 08/14/2020    | 3.750            | 2,777,668                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,725,000                   | 12/31/2022                          |
| 3426175     |      | BOILING SPRINGS   | NC    |           | 02/17/2021    | 3.528            | 840,422                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,405,000                   | 12/31/2022                          |
| 3426191     |      | DURHAM            | NC    |           | 05/12/2021    | 4.125            | 1,479,916                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,595,000                   | 12/31/2022                          |
| 3426198     |      | GREENSBORO        | NC    |           | 05/19/2021    | 3.385            | 1,297,333                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,815,000                   | 12/31/2022                          |
| 3426199     |      | GREENSBORO        | NC    |           | 05/19/2021    | 3.385            | 3,545,740                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,600,000                   | 12/31/2022                          |
| 3426287     |      | DURHAM            | NC    |           | 05/19/2022    | 3.800            | 1,466,310                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,935,000                   | 12/31/2022                          |
| 3625445     |      | WADSWORTH         | OH    |           | 03/09/2010    | 6.625            | 296,270                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,155,000                   | 12/31/2022                          |
| 3625547     |      | LIBERTY TOWNSHIP  | OH    |           | 02/29/2012    | 4.830            | 1,362,702                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,030,000                   | 12/31/2022                          |
| 3625605     |      | BROADVIEW HEIGHTS | OH    |           | 03/14/2013    | 5.000            | 2,122,776                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,335,000                   | 12/31/2022                          |
| 3625671     |      | MONTGOMERY        | OH    |           | 12/26/2013    | 4.000            | 19,052,875                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 28,225,000                  | 12/31/2022                          |
| 3625680     |      | HUDSON            | OH    |           | 03/21/2014    | 5.063            | 906,105                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,295,000                   | 12/31/2022                          |
| 3625688     |      | MASON             | OH    |           | 06/09/2014    | 4.728            | 1,072,878                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,990,000                   | 12/31/2022                          |
| 3625764     |      | DAYTON            | OH    |           | 06/10/2015    | 4.000            | 2,000,672                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,490,000                   | 12/31/2022                          |
| 3625773     |      | MASON             | OH    |           | 07/09/2015    | 4.125            | 1,198,147                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,270,000                   | 12/31/2022                          |
| 3625786     |      | PERRYSBURG        | OH    |           | 08/27/2015    | 4.625            | 1,090,737                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,235,000                   | 12/31/2022                          |
| 3625835     |      | DAYTON            | OH    |           | 06/17/2016    | 4.000            | 647,682                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,235,000                   | 12/31/2022                          |
| 3625845     |      | WELLINGTON        | OH    |           | 08/02/2016    | 4.410            | 3,851,980                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,100,000                   | 12/31/2022                          |
| 3625850     |      | MORaine           | OH    |           | 09/09/2016    | 4.138            | 951,288                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,020,000                   | 12/31/2022                          |
| 3625851     |      | SPRINGBORO        | OH    |           | 09/09/2016    | 4.138            | 951,288                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,390,000                   | 12/31/2022                          |
| 3625883     |      | CINCINNATI        | OH    |           | 01/19/2017    | 4.125            | 1,425,363                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,060,000                   | 12/31/2022                          |
| 3625909     |      | COLUMBUS          | OH    |           | 05/16/2017    | 4.018            | 475,653                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,280,000                   | 12/31/2022                          |
| 3625922     |      | BLUE ASH          | OH    |           | 07/07/2017    | 4.140            | 18,408,825                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 44,530,000                  | 12/31/2022                          |
| 3625933     |      | GAHANNA           | OH    |           | 08/08/2017    | 5.250            | 1,514,184                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,690,000                  | 12/31/2022                          |
| 3625992     |      | MENTOR            | OH    |           | 05/02/2017    | 4.847            | 1,626,269                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,710,000                   | 12/31/2022                          |
| 3626018     |      | ELYRIA            | OH    |           | 08/07/2018    | 4.976            | 6,020,757                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,065,000                  | 12/31/2022                          |
| 3626019     |      | ELYRIA            | OH    |           | 08/07/2018    | 4.826            | 534,984                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,065,000                  | 12/31/2022                          |
| 3626024     |      | WORTHINGTON       | OH    |           | 08/31/2018    | 5.164            | 2,406,253                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,520,000                   | 12/31/2022                          |
| 3626037     |      | VANDALIA          | OH    |           | 12/06/2018    | 4.989            | 3,601,233                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,770,000                   | 12/31/2022                          |
| 3626040     |      | MIAMI SBURG       | OH    |           | 12/13/2018    | 5.161            | 3,648,290                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,690,000                   | 12/31/2023                          |
| 3626045     |      | ONTARIO           | OH    |           | 12/20/2018    | 4.950            | 2,248,850                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,635,000                   | 12/31/2022                          |
| 3626059     |      | FAIRBORN          | OH    |           | 03/21/2019    | 4.925            | 557,327                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,215,000                   | 12/31/2022                          |
| 3626125     |      | COLUMBUS          | OH    |           | 12/20/2019    | 4.000            | 1,428,469                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,140,000                   | 12/31/2022                          |
| 3626143     |      | NEW ALBANY        | OH    |           | 06/03/2020    | 3.750            | 982,656                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,175,000                   | 12/31/2022                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location             |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|----------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                    | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City                 | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 3626148     |      | SPRINGBORO           | OH.   |           | 09/17/2020    | 3.750            | 6,298,055                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,540,000                  | 12/31/2022                          |
| 3626155     |      | FRANKLIN             | OH.   |           | 10/07/2020    | 3.886            | 2,793,034                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,095,000                   | 12/31/2022                          |
| 3626173     |      | WESTLAKE             | OH.   |           | 01/28/2021    | 4.000            | 823,951                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,690,000                   | 12/31/2022                          |
| 3626229     |      | CINCINNATI           | OH.   |           | 08/23/2021    | 3.700            | 2,209,776                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,465,000                   | 12/31/2022                          |
| 3626233     |      | WELLINGTON           | OH.   |           | 09/17/2021    | 3.750            | 945,457                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,375,000                  | 12/31/2022                          |
| 3626234     |      | LAGRANGE             | OH.   |           | 09/17/2021    | 3.750            | 5,603,545                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,365,000                  | 12/31/2022                          |
| 3626260     |      | CLEVELAND            | OH.   |           | 12/17/2021    | 3.290            | 2,498,665                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,730,000                   | 12/31/2022                          |
| 3626265     |      | BEDFORD HEIGHTS      | OH.   |           | 01/06/2022    | 3.795            | 2,217,913                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,365,000                   | 12/31/2022                          |
| 3626288     |      | WARRENSVILLE HEIGHTS | OH.   |           | 05/19/2022    | 3.630            | 4,453,300                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,135,000                   | 12/31/2022                          |
| 3626358     |      | CINCINNATI           | OH.   |           | 04/28/2023    | 5.330            | 7,414,968                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,900,000                  | 03/16/2023                          |
| 3626371     |      | HUBER HEIGHTS        | OH.   |           | 07/21/2023    | 5.625            | 5,565,523                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,000,000                   | 06/19/2023                          |
| 3725792     |      | TULSA                | OK.   |           | 09/29/2015    | 4.394            | 2,187,640                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,380,000                   | 12/31/2022                          |
| 3725834     |      | OKLAHOMA CITY        | OK.   |           | 06/15/2016    | 4.125            | 329,358                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,645,000                   | 12/31/2022                          |
| 3726011     |      | DUNCAN               | OK.   |           | 07/24/2018    | 5.250            | 2,115,986                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,895,000                   | 12/31/2022                          |
| 3726182     |      | OKLAHOMA CITY        | OK.   |           | 04/16/2021    | 3.625            | 933,382                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,555,000                   | 12/31/2022                          |
| 3726245     |      | MIDWEST CITY         | OK.   |           | 11/23/2021    | 4.000            | 815,478                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 770,000                     | 12/31/2022                          |
| 3726354     |      | TULSA                | OK.   |           | 04/18/2023    | 5.500            | 2,557,636                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,700,000                   | 03/27/2023                          |
| 3825842     |      | TUALATIN             | OR.   |           | 07/14/2016    | 4.200            | 2,358,921                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,240,000                  | 12/31/2022                          |
| 3825869     |      | SALEM                | OR.   |           | 12/02/2016    | 4.296            | 1,080,543                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,375,000                   | 12/31/2022                          |
| 3825915     |      | MCMINNVILLE          | OR.   |           | 06/23/2017    | 4.450            | 2,020,046                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,470,000                   | 12/31/2022                          |
| 3825967     |      | PORTLAND             | OR.   |           | 12/20/2017    | 4.300            | 1,020,083                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,125,000                   | 12/31/2022                          |
| 3826039     |      | PORTLAND             | OR.   |           | 12/12/2018    | 4.787            | 1,494,459                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,295,000                   | 12/31/2022                          |
| 3826142     |      | MCMINNVILLE          | OR.   |           | 05/28/2020    | 3.600            | 5,889,908                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 13,190,000                  | 12/03/2022                          |
| 3826144     |      | OREGON CITY          | OR.   |           | 06/08/2020    | 3.750            | 3,064,137                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,440,000                   | 12/31/2022                          |
| 3826185     |      | TIGARD               | OR.   |           | 04/29/2021    | 3.750            | 1,686,022                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,090,000                   | 12/31/2022                          |
| 3826273     |      | MONMOUTH             | OR.   |           | 03/08/2022    | 3.875            | 1,414,440                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,630,000                   | 12/31/2022                          |
| 3925908     |      | ASTON TOWNSHIP       | PA.   |           | 05/12/2017    | 4.375            | 1,197,985                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,550,000                   | 12/31/2022                          |
| 3925926     |      | DOYLESTOWN           | PA.   |           | 07/14/2017    | 4.450            | 919,635                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,920,000                   | 12/31/2022                          |
| 3925976     |      | CRANBERRY TOWNSHIP   | PA.   |           | 02/01/2018    | 4.350            | 5,373,876                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,595,000                   | 12/31/2022                          |
| 3926013     |      | PITTSBURGH           | PA.   |           | 07/26/2018    | 5.000            | 4,685,255                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,060,000                   | 12/31/2022                          |
| 3926079     |      | BLOOMSBURG           | PA.   |           | 06/13/2019    | 4.875            | 1,150,245                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,550,000                   | 12/31/2022                          |
| 3926101     |      | PITTSBURGH           | PA.   |           | 08/28/2019    | 4.250            | 2,586,477                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,955,000                   | 12/31/2022                          |
| 4125556     |      | ROCK HILL            | SC.   |           | 05/17/2012    | 5.000            | 2,383,439                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,675,000                  | 12/31/2022                          |
| 4125576     |      | SPARTANBURG          | SC.   |           | 10/05/2012    | 4.750            | 1,116,030                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,010,000                   | 12/31/2022                          |
| 4125712     |      | ROCK HILL            | SC.   |           | 10/23/2014    | 4.625            | 892,370                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,840,000                   | 12/31/2022                          |
| 4125782     |      | FLORENCE             | SC.   |           | 07/30/2015    | 4.307            | 2,778,907                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,760,000                  | 12/31/2022                          |
| 4125797     |      | LEXINGTON            | SC.   |           | 11/10/2015    | 4.270            | 600,644                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,765,000                   | 12/31/2022                          |
| 4125896     |      | PAWLEY'S ISLAND      | SC.   |           | 03/29/2017    | 4.718            | 851,904                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,305,000                   | 12/31/2022                          |
| 4126140     |      | GREER                | SC.   |           | 04/28/2020    | 4.000            | 5,149,304                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 15,485,000                  | 12/31/2022                          |
| 4126200     |      | SENECA               | SC.   |           | 05/21/2021    | 3.400            | 7,936,727                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,575,000                  | 12/31/2022                          |
| 4325577     |      | CHATTANOOGA          | TN.   |           | 10/09/2012    | 4.500            | 789,765                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,615,000                   | 12/31/2022                          |
| 4325739     |      | NASHVILLE            | TN.   |           | 02/25/2015    | 3.792            | 366,622                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,290,000                   | 12/31/2022                          |
| 4325820     |      | KNOXVILLE            | TN.   |           | 03/23/2016    | 3.750            | 187,429                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,070,000                   | 12/31/2022                          |
| 4326179     |      | POWELL               | TN.   |           | 03/23/2021    | 3.000            | 1,706,811                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,800,000                   | 12/31/2022                          |
| 4326195     |      | CLARKSVILLE          | TN.   |           | 05/18/2021    | 3.660            | 1,778,271                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,410,000                   | 12/31/2022                          |
| 4326228     |      | CLARKSVILLE          | TN.   |           | 08/18/2021    | 3.750            | 3,177,916                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,770,000                   | 12/31/2022                          |
| 4326380     |      | FRANKLIN             | TN.   |           | 09/05/2023    | 5.530            | 4,200,648                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,650,000                   | 07/25/2023                          |
| 4326386     |      | NASHVILLE            | TN.   |           | 10/30/2023    | 6.000            | 4,493,506                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,850,000                   | 09/14/2023                          |
| 4425277     |      | SAN ANTONIO          | TX.   |           | 11/21/2006    | 6.580            | 415,644                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,445,000                   | 12/31/2022                          |
| 4425405     |      | HOUSTON              | TX.   |           | 07/10/2008    | 6.000            | 268,191                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,555,000                   | 12/31/2022                          |
| 4425463     |      | EL PASO              | TX.   |           | 09/16/2010    | 6.000            | 395,494                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,615,000                   | 12/31/2022                          |
| 4425478     |      | EL PASO              | TX.   |           | 12/06/2010    | 5.750            | 607,782                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,385,000                   | 12/31/2022                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location        |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|-----------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3               | 4     |           |               |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City            | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 4425567     |      | FREDERICKSBURG  | TX    |           | 07/16/2012    | 4.875            | 1,356,371                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,600,000                  | 12/31/2022                          |
| 4425611     |      | SAN ANTONIO     | TX    |           | 04/11/2013    | 4.750            | 653,195                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,085,000                   | 12/31/2022                          |
| 4425633     |      | KATY            | TX    |           | 06/26/2013    | 4.500            | 948,853                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,205,000                   | 12/31/2022                          |
| 4425660     |      | EL PASO         | TX    |           | 10/31/2013    | 4.400            | 820,413                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,510,000                   | 12/31/2022                          |
| 4425667     |      | SAN ANTONIO     | TX    |           | 12/11/2013    | 4.850            | 3,305,680                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,095,000                  | 12/31/2022                          |
| 4425686     |      | GRAND PRAIRIE   | TX    |           | 05/23/2014    | 4.892            | 1,894,637                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,960,000                   | 12/31/2022                          |
| 4425713     |      | KERRVILLE       | TX    |           | 10/27/2014    | 4.366            | 2,807,937                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,695,000                  | 12/31/2022                          |
| 4425779     |      | AUSTIN          | TX    |           | 07/27/2015    | 4.302            | 717,821                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,925,000                   | 12/31/2022                          |
| 4425804     |      | ALAMO HEIGHTS   | TX    |           | 12/04/2015    | 4.200            | 1,100,700                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,130,000                  | 12/31/2022                          |
| 4425833     |      | SAN ANTONIO     | TX    |           | 06/09/2016    | 3.678            | 835,917                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,670,000                   | 12/31/2022                          |
| 4425840     |      | SAN ANTONIO     | TX    |           | 07/08/2016    | 4.000            | 1,149,487                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,685,000                   | 12/31/2022                          |
| 4425847     |      | LAREDO          | TX    |           | 08/24/2016    | 4.000            | 3,464,960                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,780,000                   | 12/31/2022                          |
| 4425857     |      | HUMBLE          | TX    |           | 09/28/2016    | 4.000            | 625,845                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,650,000                   | 12/31/2022                          |
| 4425893     |      | AUSTIN          | TX    |           | 03/15/2017    | 4.337            | 2,686,102                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,440,000                   | 12/31/2022                          |
| 4425906     |      | SAN ANTONIO     | TX    |           | 05/11/2017    | 4.462            | 2,252,199                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,345,000                   | 12/31/2022                          |
| 4425912     |      | CORPUS CHRISTI  | TX    |           | 06/09/2017    | 4.284            | 816,544                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,795,000                   | 12/31/2022                          |
| 4425948     |      | LAREDO          | TX    |           | 10/10/2017    | 4.319            | 4,939,650                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 11,215,000                  | 12/31/2022                          |
| 4425993     |      | HOUSTON         | TX    |           | 05/08/2018    | 4.842            | 1,300,841                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,615,000                   | 12/31/2022                          |
| 4425995     |      | CORPUS CHRISTI  | TX    |           | 05/10/2018    | 4.524            | 2,698,254                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,420,000                   | 12/31/2022                          |
| 4426002     |      | HOUSTON         | TX    |           | 06/20/2018    | 4.761            | 2,278,443                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,795,000                   | 12/31/2022                          |
| 4426007     |      | PLANO           | TX    |           | 07/11/2018    | 4.731            | 1,462,180                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,665,000                   | 12/31/2022                          |
| 4426035     |      | EL PASO         | TX    |           | 11/29/2018    | 5.000            | 6173,828                                                  | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 14,755,000                  | 12/31/2022                          |
| 4426047     |      | SAN ANTONIO     | TX    |           | 01/24/2019    | 4.986            | 2,974,237                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,695,000                   | 12/31/2022                          |
| 4426048     |      | SAN ANTONIO     | TX    |           | 02/14/2019    | 4.906            | 3,477,011                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,865,000                   | 12/31/2022                          |
| 4426052     |      | SAN ANTONIO     | TX    |           | 02/21/2019    | 4.800            | 1,665,079                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,715,000                   | 12/31/2022                          |
| 4426071     |      | DALLAS          | TX    |           | 04/26/2019    | 5.045            | 906,605                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,135,000                   | 12/31/2022                          |
| 4426105     |      | SAN ANTONIO     | TX    |           | 09/19/2019    | 4.125            | 1,391,590                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,220,000                   | 12/31/2022                          |
| 4426107     |      | BOERNE          | TX    |           | 09/24/2019    | 4.022            | 1,496,796                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,125,000                   | 12/31/2022                          |
| 4426114     |      | EL PASO         | TX    |           | 11/05/2019    | 4.000            | 4,899,159                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 8,830,000                   | 12/31/2022                          |
| 4426120     |      | AUSTIN          | TX    |           | 12/10/2019    | 4.000            | 1,760,765                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,840,000                   | 12/31/2022                          |
| 4426135     |      | SAN ANTONIO     | TX    |           | 03/23/2020    | 4.000            | 1,402,639                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 2,175,000                   | 12/31/2022                          |
| 4426137     |      | SAN MARCOS      | TX    |           | 04/02/2020    | 3.700            | 6,460,968                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 12,820,000                  | 12/31/2022                          |
| 4426145     |      | AUSTIN          | TX    |           | 06/18/2020    | 3.943            | 4,398,847                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,090,000                   | 12/31/2022                          |
| 4426157     |      | LEAGUE CITY     | TX    |           | 10/16/2020    | 3.750            | 1,082,991                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,875,000                   | 12/31/2022                          |
| 4426164     |      | BEVERLY HILLS   | TX    |           | 11/25/2020    | 4.000            | 2,333,182                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 5,765,000                   | 12/31/2022                          |
| 4426172     |      | AUSTIN          | TX    |           | 01/28/2021    | 3.827            | 1,440,520                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,060,000                   | 12/31/2022                          |
| 4426212     |      | GRAND PRAIRIE   | TX    |           | 07/13/2021    | 4.000            | 1,585,691                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 7,845,000                   | 12/31/2022                          |
| 4426224     |      | SAN ANTONIO     | TX    |           | 08/11/2021    | 3.600            | 8,821,182                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 18,200,000                  | 12/31/2022                          |
| 4426235     |      | AUSTIN          | TX    |           | 09/21/2021    | 3.880            | 3,998,565                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,675,000                   | 12/31/2022                          |
| 4426242     |      | SAN MARCOS      | TX    |           | 10/22/2021    | 3.525            | 3,628,444                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 6,670,000                   | 12/31/2022                          |
| 4426247     |      | CONROE          | TX    |           | 11/29/2021    | 3.500            | 1,856,857                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,410,000                   | 12/31/2022                          |
| 4426255     |      | SAN ANTONIO     | TX    |           | 12/14/2021    | 3.450            | 2,483,655                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,890,000                   | 12/31/2022                          |
| 4426259     |      | SAN ANTONIO     | TX    |           | 12/17/2021    | 3.450            | 1,978,146                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,855,000                   | 12/31/2022                          |
| 4426271     |      | AUSTIN          | TX    |           | 02/23/2022    | 3.500            | 1,406,476                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,430,000                   | 12/31/2022                          |
| 4426285     |      | NEW BRAUNFELS   | TX    |           | 05/16/2022    | 3.550            | 2,194,791                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,670,000                   | 12/31/2022                          |
| 4426309     |      | RICHMOND        | TX    |           | 08/25/2022    | 5.228            | 9,261,547                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 13,305,000                  | 12/31/2022                          |
| 4426352     |      | LAKE JACKSON    | TX    |           | 03/06/2023    | 5.750            | 20,821,621                                                | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 42,800,000                  | 11/02/2022                          |
| 4525762     |      | MURRAY          | UT    |           | 05/29/2015    | 3.650            | 253,158                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 675,000                     | 12/31/2022                          |
| 4526004     |      | ST. GEORGE      | UT    |           | 06/22/2018    | 4.220            | 304,300                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 9,365,000                   | 12/31/2022                          |
| 4526113     |      | LINDON          | UT    |           | 10/28/2019    | 4.000            | 896,621                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 1,980,000                   | 12/31/2022                          |
| 4725492     |      | WOODBRIIDGE     | VA    |           | 04/06/2011    | 5.500            | 675,865                                                   | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 4,570,000                   | 12/31/2022                          |
| 4725501     |      | CHARLOTTESVILLE | VA    |           | 05/05/2011    | 4.000            | 2,967,332                                                 | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 10,065,000                  | 12/31/2022                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1                                                                    | 2     | Location                     |         | 5         | 6                  | 7                | 8                                                         | Change in Book Value/Recorded Investment  |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|----------------------------------------------------------------------|-------|------------------------------|---------|-----------|--------------------|------------------|-----------------------------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|                                                                      |       | 3                            | 4       |           |                    |                  |                                                           | 9                                         | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number                                                          | Code  | City                         | State   | Loan Type | Date Acquired      | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 4725563 .....                                                        | ..... | RICHMOND .....               | VA..... | .....     | ..06/28/2012 ..... | .....5.000 ..... | .....1,926,612 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....4,650,000 .....        | ..12/31/2022 ...                    |
| 4725662 .....                                                        | ..... | WILLIAMSBURG .....           | VA..... | .....     | ..11/08/2013 ..... | .....5.283 ..... | .....1,958,107 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....17,280,000 .....       | ..12/31/2022 ...                    |
| 4725693 .....                                                        | ..... | GREAT FALLS .....            | VA..... | .....     | ..07/29/2014 ..... | .....4.500 ..... | .....2,793,464 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....5,745,000 .....        | ..12/31/2022 ...                    |
| 4725702 .....                                                        | ..... | RICHMOND .....               | VA..... | .....     | ..09/18/2014 ..... | .....4.313 ..... | .....1,937,070 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....5,035,000 .....        | ..12/31/2023 ...                    |
| 4725705 .....                                                        | ..... | RICHMOND .....               | VA..... | .....     | ..09/30/2014 ..... | .....4.130 ..... | .....132,449 .....                                        | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....4,810,000 .....        | ..12/31/2022 ...                    |
| 4725733 .....                                                        | ..... | FALLS CHURCH .....           | VA..... | .....     | ..12/31/2014 ..... | .....4.426 ..... | .....1,361,752 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....6,100,000 .....        | ..12/31/2022 ...                    |
| 4726006 .....                                                        | ..... | CHESTER .....                | VA..... | .....     | ..06/28/2018 ..... | .....4.780 ..... | .....4,047,869 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....8,850,000 .....        | ..12/31/2022 ...                    |
| 4726225 .....                                                        | ..... | NEWPORT NEWS .....           | VA..... | .....     | ..08/13/2021 ..... | .....3.850 ..... | .....5,900,338 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....9,735,000 .....        | ..12/31/2022 ...                    |
| 4825710 .....                                                        | ..... | NEWCASTLE .....              | WA..... | .....     | ..10/21/2014 ..... | .....4.250 ..... | .....3,529,687 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....17,255,000 .....       | ..12/31/2022 ...                    |
| 4825717 .....                                                        | ..... | RENTON .....                 | WA..... | .....     | ..11/14/2014 ..... | .....4.600 ..... | .....1,913,964 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....5,405,000 .....        | ..12/31/2022 ...                    |
| 4825760 .....                                                        | ..... | SPOKANE .....                | WA..... | .....     | ..05/21/2015 ..... | .....4.250 ..... | .....3,645,111 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....20,535,000 .....       | ..12/31/2022 ...                    |
| 4825825 .....                                                        | ..... | BELLINGHAM .....             | WA..... | .....     | ..04/28/2016 ..... | .....4.300 ..... | .....1,188,477 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....4,765,000 .....        | ..12/31/2022 ...                    |
| 4825826 .....                                                        | ..... | VANCOUVER .....              | WA..... | .....     | ..04/28/2016 ..... | .....4.375 ..... | .....595,103 .....                                        | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....1,925,000 .....        | ..12/31/2022 ...                    |
| 4826118 .....                                                        | ..... | KIRKLAND .....               | WA..... | .....     | ..11/21/2019 ..... | .....3.905 ..... | .....872,110 .....                                        | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....4,000,000 .....        | ..12/31/2022 ...                    |
| 4826190 .....                                                        | ..... | BONNEY LAKE .....            | WA..... | .....     | ..05/05/2021 ..... | .....3.500 ..... | .....3,971,984 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....7,580,000 .....        | ..12/31/2022 ...                    |
| 4826197 .....                                                        | ..... | SPANAWAY .....               | WA..... | .....     | ..05/19/2021 ..... | .....4.000 ..... | .....1,828,241 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....2,850,000 .....        | ..12/31/2022 ...                    |
| 4826249 .....                                                        | ..... | ARLINGTON .....              | WA..... | .....     | ..11/30/2021 ..... | .....3.450 ..... | .....7,888,632 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....21,390,000 .....       | ..12/31/2022 ...                    |
| 4826279 .....                                                        | ..... | SPOKANE-SPOKANE VALLEY ..... | WA..... | .....     | ..04/12/2022 ..... | .....3.970 ..... | .....4,616,431 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....6,115,000 .....        | ..12/31/2022 ...                    |
| 4826282 .....                                                        | ..... | BELLEVUE .....               | WA..... | .....     | ..04/21/2022 ..... | .....3.873 ..... | .....1,379,502 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....3,590,000 .....        | ..12/31/2022 ...                    |
| 4826300 .....                                                        | ..... | REDMOND .....                | WA..... | .....     | ..06/28/2022 ..... | .....4.060 ..... | .....3,810,775 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....6,380,000 .....        | ..12/31/2022 ...                    |
| 4926038 .....                                                        | ..... | BRIDGEPORT .....             | WV..... | .....     | ..12/10/2018 ..... | .....5.007 ..... | .....3,068,679 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....4,865,000 .....        | ..12/31/2022 ...                    |
| 5025877 .....                                                        | ..... | MILWAUKEE .....              | WI..... | .....     | ..12/28/2016 ..... | .....3.900 ..... | .....1,678,593 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....9,240,000 .....        | ..12/31/2022 ...                    |
| 5025947 .....                                                        | ..... | MENOMONEE FALLS .....        | WI..... | .....     | ..10/05/2017 ..... | .....4.000 ..... | .....5,550,671 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....21,675,000 .....       | ..12/31/2022 ...                    |
| 5026341 .....                                                        | ..... | OAK CREEK .....              | WI..... | .....     | ..01/31/2023 ..... | .....5.230 ..... | .....9,288,822 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....18,205,000 .....       | ..01/19/2023 ...                    |
| 5026343 .....                                                        | ..... | GREENFIELD .....             | WI..... | .....     | ..01/31/2023 ..... | .....5.230 ..... | .....11,069,573 .....                                     | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....22,550,000 .....       | ..01/05/2023 ...                    |
| 5026344 .....                                                        | ..... | HARLAND .....                | WI..... | .....     | ..01/31/2023 ..... | .....5.230 ..... | .....8,085,603 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....14,830,000 .....       | ..01/05/2023 ...                    |
| 5026383 .....                                                        | ..... | MILWAUKEE .....              | WI..... | .....     | ..09/13/2023 ..... | .....5.960 ..... | .....13,739,830 .....                                     | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....23,000,000 .....       | ..08/16/2023 ...                    |
| 5026384 .....                                                        | ..... | Franklin .....               | WI..... | .....     | ..09/19/2023 ..... | .....6.300 ..... | .....2,586,958 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....5,200,000 .....        | ..07/20/2023 ...                    |
| 5325587 .....                                                        | ..... | TURNERSVILLE .....           | NJ..... | .....     | ..11/30/2012 ..... | .....4.500 ..... | .....290,883 .....                                        | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....1,865,000 .....        | ..12/31/2022 ...                    |
| 5325613 .....                                                        | ..... | MANCHESTER .....             | NH..... | .....     | ..04/17/2013 ..... | .....4.500 ..... | .....679,552 .....                                        | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....3,925,000 .....        | ..12/31/2022 ...                    |
| 5325965 .....                                                        | ..... | LUBBOCK .....                | TX..... | .....     | ..12/19/2017 ..... | .....4.208 ..... | .....4,651,151 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....12,695,000 .....       | ..12/31/2022 ...                    |
| 5326017 .....                                                        | ..... | MILLEDGEVILLE .....          | GA..... | .....     | ..08/06/2018 ..... | .....4.695 ..... | .....2,136,455 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....11,325,000 .....       | ..12/31/2022 ...                    |
| 5326116 .....                                                        | ..... | VIRGINIA BEACH .....         | VA..... | .....     | ..11/13/2019 ..... | .....3.834 ..... | .....8,182,465 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....21,820,000 .....       | ..12/31/2022 ...                    |
| 5326128 .....                                                        | ..... | COLUMBIA .....               | SC..... | .....     | ..12/20/2019 ..... | .....4.400 ..... | .....2,345,242 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....9,030,000 .....        | ..12/31/2022 ...                    |
| 5326151 .....                                                        | ..... | CARTERSVILLE .....           | GA..... | .....     | ..09/21/2020 ..... | .....4.000 ..... | .....6,016,810 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....10,695,000 .....       | ..12/31/2022 ...                    |
| 5326167 .....                                                        | ..... | SALISBURY .....              | MD..... | .....     | ..12/03/2020 ..... | .....3.585 ..... | .....21,129,180 .....                                     | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....105,570,000 .....      | ..12/31/2022 ...                    |
| 5326192 .....                                                        | ..... | FT. WRIGHT .....             | KY..... | .....     | ..05/13/2021 ..... | .....3.500 ..... | .....2,602,533 .....                                      | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....3,930,000 .....        | ..12/31/2022 ...                    |
| 5326377 .....                                                        | ..... | GAINESVILLE .....            | VA..... | .....     | ..09/01/2023 ..... | .....6.080 ..... | .....13,905,318 .....                                     | .....0 .....                              | .....0 .....                             | .....0 .....                                              | .....0 .....                            | .....0 .....                                | .....32,400,000 .....       | ..07/05/2023 ...                    |
| 0599999. Mortgages in good standing - Commercial mortgages-all other |       |                              |         |           |                    |                  | 1,197,158,480                                             | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,159,090,000               | XXX                                 |
| 0899999. Total Mortgages in good standing                            |       |                              |         |           |                    |                  | 1,197,158,480                                             | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,159,090,000               | XXX                                 |
| 1699999. Total - Restructured Mortgages                              |       |                              |         |           |                    |                  | 0                                                         | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 0                           | XXX                                 |
| 2499999. Total - Mortgages with overdue interest over 90 days        |       |                              |         |           |                    |                  | 0                                                         | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 0                           | XXX                                 |
| 3299999. Total - Mortgages in the process of foreclosure             |       |                              |         |           |                    |                  | 0                                                         | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 0                           | XXX                                 |
| 3399999 - Totals                                                     |       |                              |         |           |                    |                  | 1,197,158,480                                             | 0                                         | 0                                        | 0                                                         | 0                                       | 0                                           | 3,159,090,000               | XXX                                 |

General Interrogatory:

1. Mortgages in good standing \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
2. Restructured mortgages \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.
4. Mortgages in process of foreclosure \$ .....0 unpaid taxes \$ .....0 interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

| 1<br><br>Loan Number                                                 | Location              |                | 4<br><br>Loan Type | 5<br><br>Date Acquired | 6<br><br>Rate of Interest | 7<br><br>Actual Cost at Time of Acquisition | 8<br><br>Additional Investment Made After Acquisition | 9<br><br>Value of Land and Buildings |
|----------------------------------------------------------------------|-----------------------|----------------|--------------------|------------------------|---------------------------|---------------------------------------------|-------------------------------------------------------|--------------------------------------|
|                                                                      | 2<br><br>City         | 3<br><br>State |                    |                        |                           |                                             |                                                       |                                      |
| 0326351 .....                                                        | TUCSON .....          | .AZ .....      |                    | 02/28/2023 .....       | .5.900 .....              | .6.500,000 .....                            | .0 .....                                              | 12,300,000 .....                     |
| 0326363 .....                                                        | PRESCOTT .....        | .AZ .....      |                    | 06/05/2023 .....       | .6.239 .....              | .2.065,000 .....                            | .0 .....                                              | 2,950,000 .....                      |
| 0326364 .....                                                        | MESA .....            | .AZ .....      |                    | 06/07/2023 .....       | .5.660 .....              | .7.600,000 .....                            | .0 .....                                              | 28,920,000 .....                     |
| 0526337 .....                                                        | LONG BEACH .....      | .CA .....      |                    | 01/09/2023 .....       | .5.625 .....              | 12,750,000 .....                            | .0 .....                                              | 21,300,000 .....                     |
| 0526353 .....                                                        | MERCED .....          | .CA .....      |                    | 05/25/2023 .....       | .5.750 .....              | .6.380,000 .....                            | .0 .....                                              | 11,260,000 .....                     |
| 0526366 .....                                                        | THOUSAND OAKS .....   | .CA .....      |                    | 06/16/2023 .....       | .6.125 .....              | .4.470,000 .....                            | .0 .....                                              | 7,530,000 .....                      |
| 0526367 .....                                                        | PERRIS .....          | .CA .....      |                    | 06/14/2023 .....       | .5.580 .....              | .5.000,000 .....                            | .0 .....                                              | 21,600,000 .....                     |
| 0526373 .....                                                        | SARATOGA .....        | .CA .....      |                    | 08/31/2023 .....       | .6.000 .....              | .3.400,000 .....                            | .0 .....                                              | 10,250,000 .....                     |
| 0526390 .....                                                        | HOMEWOOD .....        | .CA .....      |                    | 12/21/2023 .....       | .7.300 .....              | 10,000,000 .....                            | .0 .....                                              | 29,950,000 .....                     |
| 1026338 .....                                                        | FORT LAUDERDALE ..... | .FL .....      |                    | 01/26/2023 .....       | .6.100 .....              | .4.500,000 .....                            | .0 .....                                              | 7,000,000 .....                      |
| 1026370 .....                                                        | NAPLES .....          | .FL .....      |                    | 07/19/2023 .....       | .5.930 .....              | .2.250,000 .....                            | .0 .....                                              | 10,750,000 .....                     |
| 2326356 .....                                                        | TAYLOR .....          | .MI .....      |                    | 04/25/2023 .....       | .5.330 .....              | .2.200,000 .....                            | .0 .....                                              | 7,700,000 .....                      |
| 2326362 .....                                                        | SOUTHFIELD .....      | .MI .....      |                    | 06/01/2023 .....       | .6.380 .....              | .1.890,000 .....                            | .0 .....                                              | 5,490,000 .....                      |
| 3326357 .....                                                        | NEW YORK .....        | .NY .....      |                    | 04/25/2023 .....       | .5.710 .....              | .3.100,000 .....                            | .0 .....                                              | 7,700,000 .....                      |
| 3326368 .....                                                        | MEDFORD .....         | .NY .....      |                    | 07/12/2023 .....       | .6.000 .....              | .1.500,000 .....                            | .0 .....                                              | 3,600,000 .....                      |
| 3326385 .....                                                        | STATEN ISLAND .....   | .NY .....      |                    | 09/29/2023 .....       | .5.928 .....              | .7.000,000 .....                            | .0 .....                                              | 13,400,000 .....                     |
| 3626358 .....                                                        | CINCINNATI .....      | .OH .....      |                    | 04/28/2023 .....       | .5.330 .....              | .7.500,000 .....                            | .0 .....                                              | 14,900,000 .....                     |
| 3626371 .....                                                        | HUBER HEIGHTS .....   | .OH .....      |                    | 07/21/2023 .....       | .5.625 .....              | .5.600,000 .....                            | .0 .....                                              | 9,000,000 .....                      |
| 3726354 .....                                                        | TULSA .....           | .OK .....      |                    | 04/18/2023 .....       | .5.500 .....              | .2.600,000 .....                            | .0 .....                                              | 7,700,000 .....                      |
| 4326380 .....                                                        | FRANKLIN .....        | .TN .....      |                    | 09/05/2023 .....       | .5.530 .....              | .4.220,000 .....                            | .0 .....                                              | 8,650,000 .....                      |
| 4326386 .....                                                        | NASHVILLE .....       | .TN .....      |                    | 10/30/2023 .....       | .6.000 .....              | .4.500,000 .....                            | .0 .....                                              | 7,850,000 .....                      |
| 4426352 .....                                                        | LAKE JACKSON .....    | .TX .....      |                    | 03/06/2023 .....       | .5.750 .....              | 21,000,000 .....                            | .0 .....                                              | 42,800,000 .....                     |
| 5026341 .....                                                        | OAK CREEK .....       | .WI .....      |                    | 01/31/2023 .....       | .5.230 .....              | .9.650,000 .....                            | .0 .....                                              | 18,205,000 .....                     |
| 5026343 .....                                                        | GREENFIELD .....      | .WI .....      |                    | 01/31/2023 .....       | .5.230 .....              | 11,500,000 .....                            | .0 .....                                              | 22,550,000 .....                     |
| 5026344 .....                                                        | HARLAND .....         | .WI .....      |                    | 01/31/2023 .....       | .5.230 .....              | .8.400,000 .....                            | .0 .....                                              | 14,830,000 .....                     |
| 5026383 .....                                                        | MILWAUKEE .....       | .WI .....      |                    | 09/13/2023 .....       | .5.960 .....              | 13,800,000 .....                            | .0 .....                                              | 23,000,000 .....                     |
| 5026384 .....                                                        | Franklin .....        | .WI .....      |                    | 09/19/2023 .....       | .6.300 .....              | .2.600,000 .....                            | .0 .....                                              | 5,200,000 .....                      |
| 5326377 .....                                                        | GAINESVILLE .....     | .VA .....      |                    | 09/01/2023 .....       | .6.080 .....              | 14,050,000 .....                            | .0 .....                                              | 32,400,000 .....                     |
| 0599999. Mortgages in good standing - Commercial mortgages-all other |                       |                |                    |                        |                           | 186,025,000                                 | 0                                                     | 408,785,000                          |
| 0899999. Total Mortgages in good standing                            |                       |                |                    |                        |                           | 186,025,000                                 | 0                                                     | 408,785,000                          |
| 1699999. Total - Restructured Mortgages                              |                       |                |                    |                        |                           | 0                                           | 0                                                     | 0                                    |
| 2499999. Total - Mortgages with overdue interest over 90 days        |                       |                |                    |                        |                           | 0                                           | 0                                                     | 0                                    |
| 3299999. Total - Mortgages in the process of foreclosure             |                       |                |                    |                        |                           | 0                                           | 0                                                     | 0                                    |
| 3399999 - Totals                                                     |                       |                |                    |                        |                           | 186,025,000                                 | 0                                                     | 408,785,000                          |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1                                      | Location         |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                         |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|----------------------------------------|------------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|-----------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|                                        | 2                | 3     |           |               |               |                                                                      | 8                                        | 9                                       | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number                            | City             | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 0024966                                | AMARILLO         | TX    |           | 12/19/2002    | 01/11/2023    | 33,488                                                               | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 33,488                                                                | 33,488         | 0                                        | 0                                | 0                             |
| 0325424                                | TUCSON           | AZ    |           | 10/30/2008    | 04/21/2023    | 968,683                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 912,768                                                               | 912,768        | 0                                        | 0                                | 0                             |
| 0525530                                | YUCCA VALLEY     | CA    |           | 10/18/2011    | 06/20/2023    | 936,173                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 827,794                                                               | 827,794        | 0                                        | 0                                | 0                             |
| 0525811                                | HOMEWOOD         | CA    |           | 01/05/2016    | 12/21/2023    | 4,206,848                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 3,971,195                                                             | 3,971,195      | 0                                        | 0                                | 0                             |
| 1126020                                | ROSWELL          | GA    |           | 08/13/2018    | 09/01/2023    | 3,673,068                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 3,500,761                                                             | 3,500,761      | 0                                        | 0                                | 0                             |
| 1825479                                | LOUISVILLE       | KY    |           | 12/14/2010    | 06/30/2023    | 264,789                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 48,997                                                                | 48,997         | 0                                        | 0                                | 0                             |
| 2325620                                | SOUTHFIELD       | MI    |           | 05/07/2013    | 06/01/2023    | 2,019,436                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 1,883,746                                                             | 1,883,746      | 0                                        | 0                                | 0                             |
| 2325678                                | INDEPENDENCE TWP | MI    |           | 03/07/2014    | 10/13/2023    | 2,361,884                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 2,213,579                                                             | 2,213,579      | 0                                        | 0                                | 0                             |
| 2425517                                | EDEN PRAIRIE     | MN    |           | 07/21/2011    | 04/06/2023    | 983,099                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 842,171                                                               | 842,171        | 0                                        | 0                                | 0                             |
| 2725476                                | KALISPELL        | MT    |           | 11/23/2010    | 11/28/2023    | 505,094                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 147,940                                                               | 147,940        | 0                                        | 0                                | 0                             |
| 3225788                                | ALBUQUERQUE      | NM    |           | 09/03/2015    | 07/25/2023    | 2,645,211                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 2,493,390                                                             | 2,493,390      | 0                                        | 0                                | 0                             |
| 3625886                                | MENTOR           | OH    |           | 03/01/2017    | 11/21/2023    | 2,622,442                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 2,455,871                                                             | 2,455,871      | 0                                        | 0                                | 0                             |
| 3626041                                | LORAIN           | OH    |           | 12/14/2018    | 05/31/2023    | 1,289,591                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 1,235,089                                                             | 1,235,089      | 0                                        | 0                                | 0                             |
| 3626132                                | VANDALIA         | OH    |           | 03/12/2020    | 01/17/2023    | 1,923,278                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 1,904,297                                                             | 1,904,297      | 0                                        | 0                                | 0                             |
| 3825692                                | SALEM            | OR    |           | 07/25/2014    | 09/29/2023    | 244,095                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 13,544                                                                | 13,544         | 0                                        | 0                                | 0                             |
| 4124976                                | LEXINGTON        | SC    |           | 01/14/2003    | 01/19/2023    | 20,482                                                               | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 10,252                                                                | 10,252         | 0                                        | 0                                | 0                             |
| 4125979                                | PAWLEYS ISLAND   | SC    |           | 02/26/2018    | 06/01/2023    | 5,838,977                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 5,725,292                                                             | 5,725,292      | 0                                        | 0                                | 0                             |
| 4425421                                | HOUSTON          | TX    |           | 10/15/2008    | 02/15/2023    | 4,923,308                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 4,893,517                                                             | 4,893,517      | 0                                        | 0                                | 0                             |
| 4825448                                | SNODGRASS        | WA    |           | 05/28/2010    | 09/25/2023    | 1,113,720                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 798,672                                                               | 798,672        | 0                                        | 0                                | 0                             |
| 0199999. Mortgages closed by repayment |                  |       |           |               |               | 36,573,666                                                           | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 33,912,363                                                            | 33,912,363     | 0                                        | 0                                | 0                             |
| 0125539                                | TUSCALOOSA       | AL    |           | 11/30/2011    |               | 878,174                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 201,875                                                               | 201,875        | 0                                        | 0                                | 0                             |
| 0125617                                | GREENVILLE       | AL    |           | 05/02/2013    |               | 509,657                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 104,532                                                               | 104,532        | 0                                        | 0                                | 0                             |
| 0125841                                | BIRMINGHAM       | AL    |           | 07/08/2016    |               | 3,824,963                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 214,382                                                               | 214,382        | 0                                        | 0                                | 0                             |
| 0126299                                | FAIRHOPE         | AL    |           | 06/24/2022    |               | 3,354,012                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 113,650                                                               | 113,650        | 0                                        | 0                                | 0                             |
| 0325410                                | TUCSON           | AZ    |           | 08/29/2008    |               | 637,619                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 549,708                                                               | 549,708        | 0                                        | 0                                | 0                             |
| 0325424                                | TUCSON           | AZ    |           | 10/30/2008    |               | 968,683                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 55,915                                                                | 55,915         | 0                                        | 0                                | 0                             |
| 0325730                                | TUCSON           | AZ    |           | 12/22/2014    |               | 1,993,271                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 125,161                                                               | 125,161        | 0                                        | 0                                | 0                             |
| 0325796                                | TUCSON           | AZ    |           | 10/29/2015    |               | 4,942,167                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 293,499                                                               | 293,499        | 0                                        | 0                                | 0                             |
| 0325808                                | TEMPE            | AZ    |           | 12/23/2015    |               | 2,009,658                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 74,661                                                                | 74,661         | 0                                        | 0                                | 0                             |
| 0325813                                | TUCSON           | AZ    |           | 01/19/2016    |               | 1,429,865                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 149,751                                                               | 149,751        | 0                                        | 0                                | 0                             |
| 0325939                                | TUCSON           | AZ    |           | 08/30/2017    |               | 956,663                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 46,693                                                                | 46,693         | 0                                        | 0                                | 0                             |
| 0325955                                | PHOENIX          | AZ    |           | 11/09/2017    |               | 1,693,351                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 138,050                                                               | 138,050        | 0                                        | 0                                | 0                             |
| 0325987                                | PHOENIX          | AZ    |           | 03/29/2018    |               | 3,545,255                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 198,998                                                               | 198,998        | 0                                        | 0                                | 0                             |
| 0326000                                | ORO VALLEY       | AZ    |           | 05/23/2018    |               | 2,969,905                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 89,359                                                                | 89,359         | 0                                        | 0                                | 0                             |
| 0326083                                | MESA             | AZ    |           | 06/21/2019    |               | 1,996,679                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 82,022                                                                | 82,022         | 0                                        | 0                                | 0                             |
| 0326088                                | TUCSON           | AZ    |           | 07/23/2019    |               | 1,782,354                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 72,212                                                                | 72,212         | 0                                        | 0                                | 0                             |
| 0326122                                | TUCSON           | AZ    |           | 12/16/2019    |               | 3,579,520                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 151,435                                                               | 151,435        | 0                                        | 0                                | 0                             |
| 0326205                                | MESA             | AZ    |           | 06/28/2021    |               | 6,660,896                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 250,687                                                               | 250,687        | 0                                        | 0                                | 0                             |
| 0326227                                | MESA             | AZ    |           | 08/18/2021    |               | 1,911,711                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 73,461                                                                | 73,461         | 0                                        | 0                                | 0                             |
| 0326231                                | TUCSON           | AZ    |           | 08/31/2021    |               | 8,569,276                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 318,028                                                               | 318,028        | 0                                        | 0                                | 0                             |
| 0326266                                | TUCSON           | AZ    |           | 01/27/2022    |               | 5,878,154                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 151,393                                                               | 151,393        | 0                                        | 0                                | 0                             |
| 0326311                                | PHOENIX          | AZ    |           | 09/12/2022    |               | 2,990,090                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 61,268                                                                | 61,268         | 0                                        | 0                                | 0                             |
| 0326319                                | TUCSON           | AZ    |           | 11/04/2022    |               | 2,000,000                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 59,608                                                                | 59,608         | 0                                        | 0                                | 0                             |
| 0326351                                | TUCSON           | AZ    |           | 02/28/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 87,437                                                                | 87,437         | 0                                        | 0                                | 0                             |
| 0326363                                | PRESOTT          | AZ    |           | 06/05/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 21,951                                                                | 21,951         | 0                                        | 0                                | 0                             |
| 0326364                                | MESA             | AZ    |           | 06/07/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 58,314                                                                | 58,314         | 0                                        | 0                                | 0                             |
| 0425874                                | SPRINGDALE       | AR    |           | 12/21/2016    |               | 2,394,057                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 355,899                                                               | 355,899        | 0                                        | 0                                | 0                             |
| 0426093                                | BENTON           | AR    |           | 07/31/2019    |               | 3,683,297                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 202,786                                                               | 202,786        | 0                                        | 0                                | 0                             |
| 0426094                                | JONESBORO        | AR    |           | 07/31/2019    |               | 2,167,126                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 119,321                                                               | 119,321        | 0                                        | 0                                | 0                             |
| 0426095                                | SPRINGDALE       | AR    |           | 07/31/2019    |               | 2,266,005                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 150,511                                                               | 150,511        | 0                                        | 0                                | 0                             |
| 0426096                                | FAYETTEVILLE     | AR    |           | 07/31/2019    |               | 4,186,701                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 271,696                                                               | 271,696        | 0                                        | 0                                | 0                             |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location           |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment        |                                             |                                                                         |                                                  |                                                 |                                                      | 14                                                                                 | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|--------------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2                  | 3     |           |               |               |                                                                                   | 8                                               | 9                                           | 10                                                                      | 11                                               | 12                                              | 13                                                   |                                                                                    |                    |                                                      |                                           |                                        |
| Loan Number | City               | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized Valuation<br>Increase/<br>(Decrease) | Current Year's<br>(Amortization) /Accretion | Current Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 0426097     | FORT SMITH         | AR    |           | 07/31/2019    |               | 2,526,879                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 139,132            | 0                                                    | 0                                         | 0                                      |
| 0524998     | SANTA ROSA         | CA    |           | 05/15/2003    |               | 580,229                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 27,453             | 0                                                    | 0                                         | 0                                      |
| 0525441     | MONTEREY PARK      | CA    |           | 12/29/2009    |               | 935,958                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 434,496            | 0                                                    | 0                                         | 0                                      |
| 0525530     | YUCCA VALLEY       | CA    |           | 10/18/2011    |               | 936,173                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 108,379            | 0                                                    | 0                                         | 0                                      |
| 0525557     | HUNTINGTON BEACH   | CA    |           | 05/17/2012    |               | 3,947,140                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 394,617            | 0                                                    | 0                                         | 0                                      |
| 0525574     | BAKERSFIELD        | CA    |           | 09/25/2012    |               | 740,396                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 114,740            | 0                                                    | 0                                         | 0                                      |
| 0525580     | CAMARILLO          | CA    |           | 10/23/2012    |               | 990,775                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 182,363            | 0                                                    | 0                                         | 0                                      |
| 0525598     | SAN PEDRO          | CA    |           | 01/29/2013    |               | 1,677,646                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 172,299            | 0                                                    | 0                                         | 0                                      |
| 0525661     | SACRAMENTO         | CA    |           | 11/06/2013    |               | 3,996,736                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 269,964            | 0                                                    | 0                                         | 0                                      |
| 0525690     | CARDIFF BY THE SEA | CA    |           | 07/15/2014    |               | 2,602,351                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 170,871            | 0                                                    | 0                                         | 0                                      |
| 0525765     | DOWNEY             | CA    |           | 06/10/2015    |               | 3,685,351                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 218,586            | 0                                                    | 0                                         | 0                                      |
| 0525790     | SEASIDE            | CA    |           | 09/11/2015    |               | 1,678,047                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 183,363            | 0                                                    | 0                                         | 0                                      |
| 0525801     | BARSTOW            | CA    |           | 11/20/2015    |               | 1,939,625                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 206,109            | 0                                                    | 0                                         | 0                                      |
| 0525811     | HOMEWOOD           | CA    |           | 01/05/2016    |               | 4,206,848                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 235,653            | 0                                                    | 0                                         | 0                                      |
| 0525884     | SCOTT'S VALLEY     | CA    |           | 01/27/2017    |               | 2,994,379                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 100,775            | 0                                                    | 0                                         | 0                                      |
| 0525895     | LOS ANGELES        | CA    |           | 03/22/2017    |               | 922,526                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 46,628             | 0                                                    | 0                                         | 0                                      |
| 0525972     | CUPERTINO          | CA    |           | 01/11/2018    |               | 6,039,609                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 284,750            | 0                                                    | 0                                         | 0                                      |
| 0525980     | LYNNWOOD           | CA    |           | 03/08/2018    |               | 1,805,380                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 186,813            | 0                                                    | 0                                         | 0                                      |
| 0525988     | SAN DIEGO          | CA    |           | 04/06/2018    |               | 5,656,440                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 432,259            | 0                                                    | 0                                         | 0                                      |
| 0526016     | LOS ALAMITOS       | CA    |           | 07/31/2018    |               | 4,857,035                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 356,099            | 0                                                    | 0                                         | 0                                      |
| 0526033     | OTAY MESA          | CA    |           | 11/02/2018    |               | 2,396,954                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 169,654            | 0                                                    | 0                                         | 0                                      |
| 0526054     | NEWPORT BEACH      | CA    |           | 02/25/2019    |               | 3,124,709                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 151,492            | 0                                                    | 0                                         | 0                                      |
| 0526119     | BEAUMONT           | CA    |           | 11/26/2019    |               | 6,468,596                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 265,232            | 0                                                    | 0                                         | 0                                      |
| 0526123     | HAYWARD            | CA    |           | 12/19/2019    |               | 15,256,988                                                                        | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 684,893            | 0                                                    | 0                                         | 0                                      |
| 0526141     | CALEXICO           | CA    |           | 05/14/2020    |               | 4,483,415                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 178,942            | 0                                                    | 0                                         | 0                                      |
| 0526154     | SANTA ANA          | CA    |           | 09/29/2020    |               | 7,546,747                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 466,733            | 0                                                    | 0                                         | 0                                      |
| 0526201     | SANTA CLARITA      | CA    |           | 05/28/2021    |               | 5,766,743                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 154,805            | 0                                                    | 0                                         | 0                                      |
| 0526207     | ONTARIO            | CA    |           | 06/29/2021    |               | 8,344,340                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 301,387            | 0                                                    | 0                                         | 0                                      |
| 0526208     | ONTARIO            | CA    |           | 06/29/2021    |               | 953,627                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 34,453             | 0                                                    | 0                                         | 0                                      |
| 0526223     | ANAHEIM            | CA    |           | 08/09/2021    |               | 1,148,406                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 43,050             | 0                                                    | 0                                         | 0                                      |
| 0526237     | ANAHEIM            | CA    |           | 10/14/2021    |               | 7,574,415                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 339,732            | 0                                                    | 0                                         | 0                                      |
| 0526261     | VISTA              | CA    |           | 12/23/2021    |               | 2,183,911                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 124,815            | 0                                                    | 0                                         | 0                                      |
| 0526272     | SANTA ANA          | CA    |           | 02/28/2022    |               | 4,269,502                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 110,860            | 0                                                    | 0                                         | 0                                      |
| 0526335     | SAN DIEGO          | CA    |           | 12/22/2022    |               | 10,500,000                                                                        | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 172,676            | 0                                                    | 0                                         | 0                                      |
| 0526336     | SAN DIEGO          | CA    |           | 12/22/2022    |               | 5,500,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 10                 | 0                                                    | 0                                         | 0                                      |
| 0526337     | LONG BEACH         | CA    |           | 01/09/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 199,016            | 0                                                    | 0                                         | 0                                      |
| 0526353     | MERCED             | CA    |           | 05/25/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 123,452            | 0                                                    | 0                                         | 0                                      |
| 0526366     | THOUSAND OAKS      | CA    |           | 06/16/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 31,961             | 0                                                    | 0                                         | 0                                      |
| 0526367     | PERRIS             | CA    |           | 06/14/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 27,207             | 0                                                    | 0                                         | 0                                      |
| 0526373     | SARATOGA           | CA    |           | 08/31/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 13,642             | 0                                                    | 0                                         | 0                                      |
| 0625177     | AURORA             | CO    |           | 09/30/2005    |               | 1,242,950                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 159,405            | 0                                                    | 0                                         | 0                                      |
| 0625990     | LAKEWOOD           | CO    |           | 04/26/2018    |               | 1,818,722                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 82,263             | 0                                                    | 0                                         | 0                                      |
| 0626256     | PEYTON             | CO    |           | 12/15/2021    |               | 2,904,527                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 177,818            | 0                                                    | 0                                         | 0                                      |
| 0626286     | WESTMINISTER       | CO    |           | 05/17/2022    |               | 5,014,263                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 176,469            | 0                                                    | 0                                         | 0                                      |
| 0825978     | NEWARK             | DE    |           | 02/15/2018    |               | 2,960,948                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 239,337            | 0                                                    | 0                                         | 0                                      |
| 0R24396     | WHITMORE LAKE      | MI    |           | 08/26/1999    |               | 599,360                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 333,582            | 0                                                    | 0                                         | 0                                      |
| 0R24431     | WHITMORE LAKE      | MI    |           | 08/26/1999    |               | 53,902                                                                            | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 29,979             | 0                                                    | 0                                         | 0                                      |
| 1025390     | PENSACOLA BEACH    | FL    |           | 04/11/2008    |               | 365,101                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 98,836             | 0                                                    | 0                                         | 0                                      |
| 1025400     | ODESSA             | FL    |           | 06/09/2008    |               | 1,386,239                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 217,980            | 0                                                    | 0                                         | 0                                      |
| 1025549     | APOPKA             | FL    |           | 03/28/2012    |               | 386,435                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 81,391             | 0                                                    | 0                                         | 0                                      |
| 1025777     | JACKSONVILLE       | FL    |           | 07/16/2015    |               | 1,282,639                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 145,261            | 0                                                    | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location            |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment           |                                                   |                                                                            |                                                  |                                                    |                                                      | 14                                                                                       | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|---------------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------|----------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2                   | 3     |           |               |               |                                                                                   | 8                                                  | 9                                                 | 10                                                                         | 11                                               | 12                                                 | 13                                                   |                                                                                          |                    |                                                      |                                           |                                        |
| Loan Number | City                | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amortization)<br>/Accretion | Current<br>Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change<br>in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded<br>Investment<br>Excluding<br>Accrued<br>Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 1025800     | TALLAHASSEE         | FL    |           | 11/19/2015    |               | 1,022,563                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 327,980            | 0                                                    | 0                                         | 0                                      |
| 1025810     | HALEAH              | FL    |           | 01/06/2016    |               | 3,932,297                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 409,639            | 0                                                    | 0                                         | 0                                      |
| 1025872     | RIVERVIEW           | FL    |           | 12/19/2016    |               | 904,015                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 83,790             | 0                                                    | 0                                         | 0                                      |
| 1025880     | NAPLES              | FL    |           | 01/18/2017    |               | 2,817,569                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 180,523            | 0                                                    | 0                                         | 0                                      |
| 1025920     | MIAMI               | FL    |           | 07/06/2017    |               | 5,273,628                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 166,015            | 0                                                    | 0                                         | 0                                      |
| 1025934     | PANAMA CITY BEACH   | FL    |           | 08/10/2017    |               | 1,307,617                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 63,941             | 0                                                    | 0                                         | 0                                      |
| 1025935     | WHARTON             | NJ    |           | 08/11/2017    |               | 643,538                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 226,269            | 0                                                    | 0                                         | 0                                      |
| 1026044     | CORAL GABLE         | FL    |           | 12/19/2018    |               | 2,968,280                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 124,194            | 0                                                    | 0                                         | 0                                      |
| 1026084     | PACE                | FL    |           | 06/26/2019    |               | 871,209                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 57,984             | 0                                                    | 0                                         | 0                                      |
| 1026086     | NAPLES              | FL    |           | 06/27/2019    |               | 2,627,555                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 200,215            | 0                                                    | 0                                         | 0                                      |
| 1026108     | LARGO               | FL    |           | 09/27/2019    |               | 14,439,596                                                                        | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 605,638            | 0                                                    | 0                                         | 0                                      |
| 1026138     | JACKSONVILLE        | FL    |           | 04/03/2020    |               | 2,335,785                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 276,082            | 0                                                    | 0                                         | 0                                      |
| 1026149     | SEBRING             | FL    |           | 09/17/2020    |               | 887,832                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 54,920             | 0                                                    | 0                                         | 0                                      |
| 1026166     | OPA-LOCKA           | FL    |           | 12/03/2020    |               | 5,780,864                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 446,419            | 0                                                    | 0                                         | 0                                      |
| 1026178     | MIAMI               | FL    |           | 03/22/2021    |               | 7,800,412                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 378,931            | 0                                                    | 0                                         | 0                                      |
| 1026209     | JACKSONVILLE        | FL    |           | 07/02/2021    |               | 2,862,501                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 107,749            | 0                                                    | 0                                         | 0                                      |
| 1026211     | JACKSONVILLE        | FL    |           | 07/13/2021    |               | 1,352,151                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 37,379             | 0                                                    | 0                                         | 0                                      |
| 1026241     | NAPLES              | FL    |           | 10/21/2021    |               | 9,077,617                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 957,976            | 0                                                    | 0                                         | 0                                      |
| 1026250     | OAKLAND PARK        | FL    |           | 12/01/2021    |               | 6,334,368                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 171,523            | 0                                                    | 0                                         | 0                                      |
| 1026275     | MIAMI BEACH         | FL    |           | 03/15/2022    |               | 1,179,999                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 30,913             | 0                                                    | 0                                         | 0                                      |
| 1026283     | GREATER GAINESVILLE | FL    |           | 04/26/2022    |               | 970,759                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 51,650             | 0                                                    | 0                                         | 0                                      |
| 1026338     | FORT LAUDERDALE     | FL    |           | 01/26/2023    |               | 0                                                                                 | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 65,433             | 0                                                    | 0                                         | 0                                      |
| 1026370     | NAPLES              | FL    |           | 07/19/2023    |               | 0                                                                                 | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 13,227             | 0                                                    | 0                                         | 0                                      |
| 1125701     | LAWRENCEVILLE       | GA    |           | 09/18/2014    |               | 2,345,562                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 143,798            | 0                                                    | 0                                         | 0                                      |
| 1125929     | MACON               | GA    |           | 07/20/2017    |               | 827,744                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 69,777             | 0                                                    | 0                                         | 0                                      |
| 1126014     | FORT OGLETHORPE     | GA    |           | 07/31/2018    |               | 526,604                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 82,463             | 0                                                    | 0                                         | 0                                      |
| 1126020     | ROSWELL             | GA    |           | 08/13/2018    |               | 3,673,068                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 172,307            | 0                                                    | 0                                         | 0                                      |
| 1126127     | MABLETON            | GA    |           | 12/20/2019    |               | 3,593,865                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 150,353            | 0                                                    | 0                                         | 0                                      |
| 1126183     | OAKWOOD             | GA    |           | 04/22/2021    |               | 3,298,164                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 133,523            | 0                                                    | 0                                         | 0                                      |
| 1126254     | SOUTH BEND          | IN    |           | 12/14/2021    |               | 4,376,475                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 162,100            | 0                                                    | 0                                         | 0                                      |
| 1325752     | MERIDIAN            | ID    |           | 05/01/2015    |               | 787,523                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 49,226             | 0                                                    | 0                                         | 0                                      |
| 1326091     | CALDWELL            | ID    |           | 07/30/2019    |               | 2,078,021                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 179,089            | 0                                                    | 0                                         | 0                                      |
| 1326181     | BOISE               | ID    |           | 04/01/2021    |               | 3,950,930                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 109,610            | 0                                                    | 0                                         | 0                                      |
| 1425518     | WOODRIVER           | IL    |           | 07/27/2011    |               | 185,975                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 171,336            | 0                                                    | 0                                         | 0                                      |
| 1425562     | CHICAGO HEIGHTS     | IL    |           | 06/28/2012    |               | 1,804,090                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 359,217            | 0                                                    | 0                                         | 0                                      |
| 1425589     | BUFFALO GROVE       | IL    |           | 12/12/2012    |               | 4,383,424                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 342,982            | 0                                                    | 0                                         | 0                                      |
| 1425821     | CHICAGO             | IL    |           | 03/30/2016    |               | 819,426                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 84,154             | 0                                                    | 0                                         | 0                                      |
| 1425882     | SCHAUMBURG          | IL    |           | 01/19/2017    |               | 917,494                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 47,586             | 0                                                    | 0                                         | 0                                      |
| 1425919     | NAPERVILLE          | IL    |           | 06/29/2017    |               | 993,512                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 49,274             | 0                                                    | 0                                         | 0                                      |
| 1425921     | CHICAGO             | IL    |           | 07/07/2017    |               | 930,393                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 182,582            | 0                                                    | 0                                         | 0                                      |
| 1425998     | WHEELING            | IL    |           | 05/14/2018    |               | 2,412,019                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 156,631            | 0                                                    | 0                                         | 0                                      |
| 1426056     | WHEELING            | IL    |           | 03/07/2019    |               | 879,602                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 36,613             | 0                                                    | 0                                         | 0                                      |
| 1426170     | CHICAGO             | IL    |           | 01/14/2021    |               | 1,063,175                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 78,576             | 0                                                    | 0                                         | 0                                      |
| 1426291     | EDWARDSVILLE        | IL    |           | 06/03/2022    |               | 12,375,371                                                                        | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 430,776            | 0                                                    | 0                                         | 0                                      |
| 1426314     | NAPERVILLE          | IL    |           | 10/24/2022    |               | 4,987,688                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 151,721            | 0                                                    | 0                                         | 0                                      |
| 1525500     | CARMEL              | IN    |           | 04/28/2011    |               | 1,099,269                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 177,633            | 0                                                    | 0                                         | 0                                      |
| 1525593     | INDIANAPOLIS        | IN    |           | 12/21/2012    |               | 912,545                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 154,884            | 0                                                    | 0                                         | 0                                      |
| 1525642     | WEST LAFAYETTE      | IN    |           | 08/07/2013    |               | 766,046                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 119,448            | 0                                                    | 0                                         | 0                                      |
| 1525791     | BROWNSBURG          | IN    |           | 09/22/2015    |               | 918,516                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 54,876             | 0                                                    | 0                                         | 0                                      |
| 1525832     | INDIANAPOLIS        | IN    |           | 06/02/2016    |               | 607,915                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 98,577             | 0                                                    | 0                                         | 0                                      |
| 1525837     | INDIANAPOLIS        | IN    |           | 06/29/2016    |               | 1,842,691                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 237,113            | 0                                                    | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location         |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment           |                                                   |                                                                            |                                                  |                                                    |                                                      | 14                                                                                       | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|------------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------|----------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2                | 3     |           |               |               |                                                                                   | 8                                                  | 9                                                 | 10                                                                         | 11                                               | 12                                                 | 13                                                   |                                                                                          |                    |                                                      |                                           |                                        |
| Loan Number | City             | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amortization)<br>/Accretion | Current<br>Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change<br>in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded<br>Investment<br>Excluding<br>Accrued<br>Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 1525856     | FISHERS          | IN    |           | 09/19/2016    |               | 6,749,346                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 1,051,059          | 0                                                    | 0                                         | 0                                      |
| 1525910     | CARMEL           | IN    |           | 06/02/2017    |               | 596,511                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 43,929             | 0                                                    | 0                                         | 0                                      |
| 1525918     | FORT WAYNE       |       |           | 06/29/2017    |               | 2,863,288                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 242,892            | 0                                                    | 0                                         | 0                                      |
| 1525930     | BATESVILLE       | IN    |           | 07/27/2017    |               | 1,988,939                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 165,669            | 0                                                    | 0                                         | 0                                      |
| 1525958     | FT. WAYNE        | IN    |           | 11/16/2017    |               | 2,636,946                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 122,800            | 0                                                    | 0                                         | 0                                      |
| 1526163     | FISHERS          | IN    |           | 11/24/2020    |               | 2,149,647                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 132,090            | 0                                                    | 0                                         | 0                                      |
| 1526203     | LAWRENCEBURG     | IN    |           | 06/03/2021    |               | 2,040,025                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 156,002            | 0                                                    | 0                                         | 0                                      |
| 1526293     | INDIANAPOLIS     | IN    |           | 06/06/2022    |               | 8,877,848                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 301,806            | 0                                                    | 0                                         | 0                                      |
| 1526294     | INDIANAPOLIS     | IN    |           | 06/06/2022    |               | 6,806,347                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 231,392            | 0                                                    | 0                                         | 0                                      |
| 1526295     | INDIANAPOLIS     | IN    |           | 06/06/2022    |               | 5,523,994                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 187,791            | 0                                                    | 0                                         | 0                                      |
| 1526304     | CHICAGO          | IL    |           | 07/20/2022    |               | 1,811,032                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 58,639             | 0                                                    | 0                                         | 0                                      |
| 1526326     | INDIANAPOLIS     | IN    |           | 11/10/2022    |               | 1,800,000                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 52,613             | 0                                                    | 0                                         | 0                                      |
| 1726064     | WITCHITA         | KS    |           | 04/09/2019    |               | 4,073,994                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 159,275            | 0                                                    | 0                                         | 0                                      |
| 1825386     | LOUISVILLE       | KY    |           | 03/14/2008    |               | 516,540                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 132,930            | 0                                                    | 0                                         | 0                                      |
| 1825479     | LOUISVILLE       | KY    |           | 12/14/2010    |               | 264,789                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 215,792            | 0                                                    | 0                                         | 0                                      |
| 1825608     | LOUISVILLE       | KY    |           | 03/19/2013    |               | 941,696                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 94,003             | 0                                                    | 0                                         | 0                                      |
| 1825709     | LEXINGTON        | KY    |           | 10/10/2014    |               | 626,338                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 348,187            | 0                                                    | 0                                         | 0                                      |
| 1825793     | RICHMOND         | KY    |           | 10/01/2015    |               | 1,229,443                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 73,126             | 0                                                    | 0                                         | 0                                      |
| 1825866     | LEXINGTON        | KY    |           | 11/21/2016    |               | 3,949,513                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 207,623            | 0                                                    | 0                                         | 0                                      |
| 1825913     | CRESTWOOD        | KY    |           | 06/13/2017    |               | 1,962,996                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 167,508            | 0                                                    | 0                                         | 0                                      |
| 1825956     | LOUISVILLE       | KY    |           | 11/10/2017    |               | 1,693,234                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 138,061            | 0                                                    | 0                                         | 0                                      |
| 1826051     | HEBRON           | KY    |           | 02/20/2019    |               | 1,515,357                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 40,484             | 0                                                    | 0                                         | 0                                      |
| 1925392     | LAFAYETTE        | LA    |           | 05/01/2008    |               | 179,033                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 124,880            | 0                                                    | 0                                         | 0                                      |
| 2025968     | LEWISTON         | ME    |           | 12/20/2017    |               | 1,191,591                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 95,012             | 0                                                    | 0                                         | 0                                      |
| 2125451     | GAITHERSBURG     | MD    |           | 06/10/2010    |               | 1,106,936                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 403,449            | 0                                                    | 0                                         | 0                                      |
| 2125731     | FULTON           | MD    |           | 12/22/2014    |               | 896,603                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 110,570            | 0                                                    | 0                                         | 0                                      |
| 2125769     | HYATTSVILLE      | MD    |           | 06/23/2015    |               | 1,189,049                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 73,629             | 0                                                    | 0                                         | 0                                      |
| 2125949     | BELTSVILLE       | MD    |           | 10/13/2017    |               | 5,921,707                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 241,779            | 0                                                    | 0                                         | 0                                      |
| 2126062     | ANNAPOLIS        | MD    |           | 03/29/2019    |               | 1,591,683                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 133,137            | 0                                                    | 0                                         | 0                                      |
| 2126270     | DUNDALK          | MD    |           | 02/18/2022    |               | 11,693,364                                                                        | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 422,475            | 0                                                    | 0                                         | 0                                      |
| 2325609     | CLARKSTON        | MI    |           | 03/28/2013    |               | 389,531                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 201,503            | 0                                                    | 0                                         | 0                                      |
| 2325619     | EAST LANSING     | MI    |           | 05/07/2013    |               | 917,167                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 67,799             | 0                                                    | 0                                         | 0                                      |
| 2325620     | SOUTHFIELD       | MI    |           | 05/07/2013    |               | 2,019,436                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 135,691            | 0                                                    | 0                                         | 0                                      |
| 2325678     | INDEPENDENCE TWP | MI    |           | 03/07/2014    |               | 2,361,884                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 148,306            | 0                                                    | 0                                         | 0                                      |
| 2325743     | SHELBY TOWNSHIP  | MI    |           | 03/26/2015    |               | 2,018,788                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 96,407             | 0                                                    | 0                                         | 0                                      |
| 2325815     | EASTPOINTE       | MI    |           | 02/01/2016    |               | 1,499,914                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 419,296            | 0                                                    | 0                                         | 0                                      |
| 2325844     | NOVI             | MI    |           | 07/26/2016    |               | 3,257,039                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 319,221            | 0                                                    | 0                                         | 0                                      |
| 2325899     | CLINTON TOWNSHIP | MI    |           | 04/04/2017    |               | 1,508,226                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 102,417            | 0                                                    | 0                                         | 0                                      |
| 2325954     | LAKE ORION       | MI    |           | 11/09/2017    |               | 828,851                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 39,230             | 0                                                    | 0                                         | 0                                      |
| 2325985     | MADISON HEIGHTS  | MI    |           | 03/29/2018    |               | 3,255,710                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 253,542            | 0                                                    | 0                                         | 0                                      |
| 2326009     | SHELBY TOWNSHIP  | MI    |           | 07/12/2018    |               | 1,991,998                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 222,758            | 0                                                    | 0                                         | 0                                      |
| 2326012     | SHELBY TOWNSHIP  | MI    |           | 07/25/2018    |               | 2,658,533                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 194,596            | 0                                                    | 0                                         | 0                                      |
| 2326032     | SOUTHGATE        | MI    |           | 10/30/2018    |               | 1,049,600                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 111,025            | 0                                                    | 0                                         | 0                                      |
| 2326131     | STERLING HEIGHTS | MI    |           | 02/28/2020    |               | 2,235,195                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 143,238            | 0                                                    | 0                                         | 0                                      |
| 2326134     | ROYAL OAK        | MI    |           | 03/13/2020    |               | 909,223                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 36,695             | 0                                                    | 0                                         | 0                                      |
| 2326186     | KALAMAZOO        | MI    |           | 04/29/2021    |               | 2,192,736                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 202,357            | 0                                                    | 0                                         | 0                                      |
| 2326226     | WESTLAND         | MI    |           | 08/16/2021    |               | 15,906,720                                                                        | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 910,692            | 0                                                    | 0                                         | 0                                      |
| 2326238     | NOVI             | MI    |           | 10/20/2021    |               | 1,948,402                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 49,652             | 0                                                    | 0                                         | 0                                      |
| 2326280     | ROSEVILLE        | MI    |           | 04/14/2022    |               | 1,029,702                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 35,909             | 0                                                    | 0                                         | 0                                      |
| 2326356     | TAYLOR           | MI    |           | 04/25/2023    |               | 0                                                                                 | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 24,945             | 0                                                    | 0                                         | 0                                      |
| 2326362     | SOUTHFIELD       | MI    |           | 06/01/2023    |               | 0                                                                                 | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 38,254             | 0                                                    | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location       |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment        |                                             |                                                                         |                                                  |                                                 |                                                      | 14                                                                                 | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|----------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2              | 3     |           |               |               |                                                                                   | 8                                               | 9                                           | 10                                                                      | 11                                               | 12                                              | 13                                                   |                                                                                    |                    |                                                      |                                           |                                        |
| Loan Number | City           | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized Valuation<br>Increase/<br>(Decrease) | Current Year's<br>(Amortization) /Accretion | Current Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 2425517     | EDEN PRAIRIE   | MN    |           | 07/21/2011    |               | 983,099                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 140,928                                              | 0                                         | 0                                      |
| 2425638     | MINNETONKA     | MN    |           | 07/16/2013    |               | 933,431                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 441,698                                              | 0                                         | 0                                      |
| 2425766     | BLOOMINGTON    | MN    |           | 06/12/2015    |               | 1,600,893                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 63,623                                               | 0                                         | 0                                      |
| 2426159     | BROOKLYN PARK  | MN    |           | 10/29/2020    |               | 13,371,284                                                                        | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 537,636                                              | 0                                         | 0                                      |
| 2426215     | ST. CLOUD      | MN    |           | 07/15/2021    |               | 4,056,454                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 112,136                                              | 0                                         | 0                                      |
| 2525927     | OLIVE BRANCH   | MS    |           | 07/14/2017    |               | 994,026                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 84,189                                               | 0                                         | 0                                      |
| 2526189     | OXFORD         | MS    |           | 05/04/2021    |               | 1,142,347                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 29,891                                               | 0                                         | 0                                      |
| 2526202     | JACKSON        | MS    |           | 06/02/2021    |               | 1,217,786                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 31,307                                               | 0                                         | 0                                      |
| 2625625     | ST LOUIS       | MO    |           | 05/24/2013    |               | 1,346,291                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 220,064                                              | 0                                         | 0                                      |
| 2725476     | KALISPELL      | MT    |           | 11/23/2010    |               | 505,094                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 357,154                                              | 0                                         | 0                                      |
| 2925799     | LAS VEGAS      | NV    |           | 11/18/2015    |               | 1,469,465                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 269,981                                              | 0                                         | 0                                      |
| 3125558     | WILLIAMSTOWN   | NJ    |           | 05/18/2012    |               | 844,165                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 171,225                                              | 0                                         | 0                                      |
| 3125654     | OLD BRIDGE     | NJ    |           | 10/22/2013    |               | 539,364                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 76,338                                               | 0                                         | 0                                      |
| 3125862     | WILLINGBORO    | NJ    |           | 10/12/2016    |               | 1,048,689                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 101,035                                              | 0                                         | 0                                      |
| 3125889     | BARRINGTON     | NJ    |           | 02/28/2017    |               | 1,428,758                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 312,086                                              | 0                                         | 0                                      |
| 3125996     | WILLINGBORO    | NJ    |           | 05/11/2018    |               | 3,349,018                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 688,375                                              | 0                                         | 0                                      |
| 3126177     | RAHWAY         | NJ    |           | 03/16/2021    |               | 1,372,982                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 80,236                                               | 0                                         | 0                                      |
| 3126187     | WHIPPANY       | NJ    |           | 04/30/2021    |               | 961,124                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 25,801                                               | 0                                         | 0                                      |
| 3225788     | ALBUQUERQUE    | NM    |           | 09/03/2015    |               | 2,645,211                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 151,822                                              | 0                                         | 0                                      |
| 3325794     | WEST ISLIP     | NY    |           | 10/14/2015    |               | 927,199                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 306,591                                              | 0                                         | 0                                      |
| 3326070     | COMMACK        | NY    |           | 04/23/2019    |               | 893,020                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 35,626                                               | 0                                         | 0                                      |
| 3326168     | HEMPSTEAD      | NY    |           | 12/18/2020    |               | 810,028                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 49,447                                               | 0                                         | 0                                      |
| 3326184     | FARMINGDALE    | NY    |           | 04/27/2021    |               | 1,918,467                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 53,868                                               | 0                                         | 0                                      |
| 3326239     | BUFFALO        | NY    |           | 10/21/2021    |               | 9,791,613                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 266,498                                              | 0                                         | 0                                      |
| 3326246     | FARMINGDALE    | NY    |           | 11/23/2021    |               | 15,440,482                                                                        | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 579,707                                              | 0                                         | 0                                      |
| 3326253     | HAUPPAUGE      | NY    |           | 12/08/2021    |               | 2,343,049                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 64,169                                               | 0                                         | 0                                      |
| 3326297     | NEW YORK       | NY    |           | 06/17/2022    |               | 2,774,355                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 63,526                                               | 0                                         | 0                                      |
| 3326305     | HAUPPAUGE      | NY    |           | 07/21/2022    |               | 3,972,255                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 85,959                                               | 0                                         | 0                                      |
| 3326306     | CARLE PLACE    | NY    |           | 08/03/2022    |               | 3,070,164                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 122,945                                              | 0                                         | 0                                      |
| 3326307     | OSWEGO         | NY    |           | 08/10/2022    |               | 2,628,768                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 201,681                                              | 0                                         | 0                                      |
| 3326315     | BOHEMIA        | NY    |           | 10/31/2022    |               | 998,321                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 20,706                                               | 0                                         | 0                                      |
| 3326316     | BOHEMIA        | NY    |           | 10/31/2022    |               | 500,000                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 10,310                                               | 0                                         | 0                                      |
| 3326317     | BOHEMIA        | NY    |           | 10/31/2022    |               | 4,791,939                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 99,392                                               | 0                                         | 0                                      |
| 3326318     | DEER PARK      | NY    |           | 10/31/2022    |               | 898,488                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 18,643                                               | 0                                         | 0                                      |
| 3326320     | WEST BABYLON   | NY    |           | 11/08/2022    |               | 2,200,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 45,362                                               | 0                                         | 0                                      |
| 3326321     | DEER PARK      | NY    |           | 11/10/2022    |               | 2,700,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 55,672                                               | 0                                         | 0                                      |
| 3326322     | RONKONKOMA     | NY    |           | 11/09/2022    |               | 4,800,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 98,980                                               | 0                                         | 0                                      |
| 3326323     | NORTH BAYSHORE | NY    |           | 11/09/2022    |               | 3,800,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 78,360                                               | 0                                         | 0                                      |
| 3326324     | BOHEMIA        | NY    |           | 11/09/2022    |               | 1,600,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 32,997                                               | 0                                         | 0                                      |
| 3326325     | BOHEMIA        | NY    |           | 11/10/2022    |               | 1,000,000                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 20,620                                               | 0                                         | 0                                      |
| 3326357     | NEW YORK       | NY    |           | 04/25/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 23,164                                               | 0                                         | 0                                      |
| 3326368     | MEDFORD        | NY    |           | 07/12/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 20,787                                               | 0                                         | 0                                      |
| 3326385     | STATEN ISLAND  | NY    |           | 09/29/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 30,635                                               | 0                                         | 0                                      |
| 3425105     | MATTHEWS       | NC    |           | 11/08/2004    |               | 172,291                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 83,582                                               | 0                                         | 0                                      |
| 3425106     | WINSTON-SALEM  | NC    |           | 11/08/2004    |               | 177,701                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 86,090                                               | 0                                         | 0                                      |
| 3425482     | CARRBORO       | NC    |           | 12/20/2010    |               | 1,369,797                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 406,510                                              | 0                                         | 0                                      |
| 3425584     | INDIAN TRAIL   | NC    |           | 11/27/2012    |               | 1,447,169                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 262,694                                              | 0                                         | 0                                      |
| 3425754     | CONCORD        | NC    |           | 05/07/2015    |               | 2,878,393                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 178,356                                              | 0                                         | 0                                      |
| 3425875     | RALEIGH        | NC    |           | 12/22/2016    |               | 453,304                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 104,789                                              | 0                                         | 0                                      |
| 3426078     | SUNSET BEACH   | NC    |           | 06/06/2019    |               | 1,080,749                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 64,838                                               | 0                                         | 0                                      |
| 3426081     | FAYETTEVILLE   | NC    |           | 06/20/2019    |               | 859,813                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  |                    | 51,582                                               | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location             |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|-------------|----------------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|             | 2                    | 3     |           |               |               |                                                                      | 8                                        | 9                                        | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number | City                 | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization) /Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 3426147     | GREENSBORO           | NC    |           | 08/14/2020    |               | 3,009,356                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 231,688        | 0                                        | 0                                | 0                             |
| 3426175     | BOILING SPRINGS      | NC    |           | 02/17/2021    |               | 900,247                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 59,825         | 0                                        | 0                                | 0                             |
| 3426191     | DURHAM               | NC    |           | 05/12/2021    |               | 1,568,615                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 88,699         | 0                                        | 0                                | 0                             |
| 3426198     | GREENSBORO           | NC    |           | 05/19/2021    |               | 1,359,952                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 62,619         | 0                                        | 0                                | 0                             |
| 3426199     | GREENSBORO           | NC    |           | 05/19/2021    |               | 3,732,063                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 186,323        | 0                                        | 0                                | 0                             |
| 3426287     | DURHAM               | NC    |           | 05/19/2022    |               | 1,556,279                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 89,970         | 0                                        | 0                                | 0                             |
| 3625445     | WADSWORTH            | OH    |           | 03/09/2010    |               | 502,032                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 205,762        | 0                                        | 0                                | 0                             |
| 3625547     | LIBERTY TOWNSHIP     | OH    |           | 02/29/2012    |               | 1,570,164                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 207,462        | 0                                        | 0                                | 0                             |
| 3625605     | BROADVIEW HEIGHTS    | OH    |           | 03/14/2013    |               | 2,296,991                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 174,215        | 0                                        | 0                                | 0                             |
| 3625671     | MONTGOMERY           | OH    |           | 12/26/2013    |               | 19,962,136                                                           | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 909,259        | 0                                        | 0                                | 0                             |
| 3625680     | HUDSON               | OH    |           | 03/21/2014    |               | 991,395                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 85,291         | 0                                        | 0                                | 0                             |
| 3625688     | MASON                | OH    |           | 06/09/2014    |               | 1,236,956                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 164,078        | 0                                        | 0                                | 0                             |
| 3625764     | DAYTON               | OH    |           | 06/10/2015    |               | 2,261,143                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 260,471        | 0                                        | 0                                | 0                             |
| 3625773     | MASON                | OH    |           | 07/09/2015    |               | 1,351,179                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 153,032        | 0                                        | 0                                | 0                             |
| 3625786     | PERRYSBURG           | OH    |           | 08/27/2015    |               | 1,291,474                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 200,737        | 0                                        | 0                                | 0                             |
| 3625835     | DAYTON               | OH    |           | 06/17/2016    |               | 732,028                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 84,346         | 0                                        | 0                                | 0                             |
| 3625845     | WELLINGTON           | OH    |           | 08/02/2016    |               | 4,072,329                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 220,349        | 0                                        | 0                                | 0                             |
| 3625850     | MORAIN               | OH    |           | 09/09/2016    |               | 1,006,357                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 55,070         | 0                                        | 0                                | 0                             |
| 3625851     | SPRINGBORO           | OH    |           | 09/09/2016    |               | 1,006,357                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 55,070         | 0                                        | 0                                | 0                             |
| 3625883     | CINCINNATI           | OH    |           | 01/19/2017    |               | 1,569,228                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 143,865        | 0                                        | 0                                | 0                             |
| 3625886     | MENTOR               | OH    |           | 03/01/2017    |               | 2,622,442                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 166,571        | 0                                        | 0                                | 0                             |
| 3625909     | COLUMBUS             | OH    |           | 05/16/2017    |               | 599,744                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 124,091        | 0                                        | 0                                | 0                             |
| 3625922     | BLUE ASH             | OH    |           | 07/07/2017    |               | 19,049,714                                                           | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 640,888        | 0                                        | 0                                | 0                             |
| 3625933     | GAHANNA              | OH    |           | 08/08/2017    |               | 1,587,449                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 73,265         | 0                                        | 0                                | 0                             |
| 3625992     | MENTOR               | OH    |           | 05/02/2018    |               | 1,701,818                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 75,549         | 0                                        | 0                                | 0                             |
| 3626018     | ELYRIA               | OH    |           | 08/07/2018    |               | 6,290,802                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 270,045        | 0                                        | 0                                | 0                             |
| 3626019     | ELYRIA               | OH    |           | 08/07/2018    |               | 632,853                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 97,869         | 0                                        | 0                                | 0                             |
| 3626024     | WORTHINGTON          | OH    |           | 08/31/2018    |               | 2,509,904                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 103,651        | 0                                        | 0                                | 0                             |
| 3626037     | VANDALIA             | OH    |           | 12/06/2018    |               | 3,757,536                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 156,302        | 0                                        | 0                                | 0                             |
| 3626040     | MIAMI SBURG          | OH    |           | 12/13/2018    |               | 3,804,221                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 155,930        | 0                                        | 0                                | 0                             |
| 3626041     | LORAIN               | OH    |           | 12/14/2018    |               | 1,289,591                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 54,502         | 0                                        | 0                                | 0                             |
| 3626045     | ONTARIO              | OH    |           | 12/20/2018    |               | 2,416,748                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 167,898        | 0                                        | 0                                | 0                             |
| 3626059     | FAIRBORN             | OH    |           | 03/21/2019    |               | 597,733                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 40,406         | 0                                        | 0                                | 0                             |
| 3626125     | COLUMBUS             | OH    |           | 12/20/2019    |               | 1,528,921                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 100,452        | 0                                        | 0                                | 0                             |
| 3626132     | VANDALIA             | OH    |           | 03/12/2020    |               | 1,923,278                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 18,981         | 0                                        | 0                                | 0                             |
| 3626143     | NEW ALBANY           | OH    |           | 06/03/2020    |               | 1,049,171                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 66,516         | 0                                        | 0                                | 0                             |
| 3626148     | SPRINGBORO           | OH    |           | 09/17/2020    |               | 6,561,645                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 263,590        | 0                                        | 0                                | 0                             |
| 3626155     | FRANKLIN             | OH    |           | 10/07/2020    |               | 2,907,610                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 114,577        | 0                                        | 0                                | 0                             |
| 3626173     | WESTLAKE             | OH    |           | 01/28/2021    |               | 888,372                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 64,422         | 0                                        | 0                                | 0                             |
| 3626229     | CINCINNATI           | OH    |           | 08/23/2021    |               | 2,296,275                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 86,499         | 0                                        | 0                                | 0                             |
| 3626233     | WELLINGTON           | OH    |           | 09/17/2021    |               | 971,181                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 25,724         | 0                                        | 0                                | 0                             |
| 3626234     | LAGRANGE             | OH    |           | 09/17/2021    |               | 5,790,524                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 186,979        | 0                                        | 0                                | 0                             |
| 3626260     | CLEVELAND            | OH    |           | 12/17/2021    |               | 2,764,168                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 265,503        | 0                                        | 0                                | 0                             |
| 3626265     | BEDFORD HEIGHTS      | OH    |           | 01/06/2022    |               | 2,575,005                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 357,092        | 0                                        | 0                                | 0                             |
| 3626288     | WARRENSVILLE HEIGHTS | OH    |           | 05/19/2022    |               | 4,619,253                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 165,952        | 0                                        | 0                                | 0                             |
| 3626358     | CINCINNATI           | OH    |           | 04/28/2023    |               | 0                                                                    | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 85,032         | 0                                        | 0                                | 0                             |
| 3626371     | HUBER HEIGHTS        | OH    |           | 07/21/2023    |               | 0                                                                    | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 34,477         | 0                                        | 0                                | 0                             |
| 3725792     | TULSA                | OK    |           | 09/29/2015    |               | 2,274,168                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 86,528         | 0                                        | 0                                | 0                             |
| 3725834     | OKLAHOMA CITY        | OK    |           | 06/15/2016    |               | 447,762                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 118,404        | 0                                        | 0                                | 0                             |
| 3726011     | DUNCAN               | OK    |           | 07/24/2018    |               | 2,374,362                                                            | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 258,376        | 0                                        | 0                                | 0                             |
| 3726182     | OKLAHOMA CITY        | OK    |           | 04/16/2021    |               | 959,911                                                              | 0                                        | 0                                        | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 26,529         | 0                                        | 0                                | 0                             |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location           |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment        |                                             |                                                                         |                                                  |                                                 |                                                      | 14                                                                                 | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|--------------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|-------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2                  | 3     |           |               |               |                                                                                   | 8                                               | 9                                           | 10                                                                      | 11                                               | 12                                              | 13                                                   |                                                                                    |                    |                                                      |                                           |                                        |
| Loan Number | City               | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized Valuation<br>Increase/<br>(Decrease) | Current Year's<br>(Amortization) /Accretion | Current Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 3726245     | MIDWEST CITY       | OK    |           | 11/23/2021    |               | 845,833                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 30,355             | 0                                                    | 0                                         | 0                                      |
| 3726354     | TULSA              | OK    |           | 04/18/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 42,364             | 0                                                    | 0                                         | 0                                      |
| 3825692     | SALEM              | OR    |           | 07/25/2014    |               | 244,095                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 230,551            | 0                                                    | 0                                         | 0                                      |
| 3825842     | TUALATIN           | OR    |           | 07/14/2016    |               | 2,497,150                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 138,228            | 0                                                    | 0                                         | 0                                      |
| 3825969     | SALEM              | OR    |           | 12/02/2016    |               | 1,190,030                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 109,487            | 0                                                    | 0                                         | 0                                      |
| 3825915     | MCMINNVILLE        | OR    |           | 06/23/2017    |               | 2,126,026                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 105,980            | 0                                                    | 0                                         | 0                                      |
| 3825967     | PORTLAND           | OR    |           | 12/20/2017    |               | 1,109,988                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 89,905             | 0                                                    | 0                                         | 0                                      |
| 3826039     | PORTLAND           | OR    |           | 12/12/2018    |               | 1,607,117                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 112,658            | 0                                                    | 0                                         | 0                                      |
| 3826142     | MCMINNVILLE        | OR    |           | 05/28/2020    |               | 6,146,786                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 256,879            | 0                                                    | 0                                         | 0                                      |
| 3826144     | OREGON CITY        | OR    |           | 06/08/2020    |               | 3,154,682                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 90,545             | 0                                                    | 0                                         | 0                                      |
| 3826185     | TIGARD             | OR    |           | 04/29/2021    |               | 1,790,722                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 104,699            | 0                                                    | 0                                         | 0                                      |
| 3826273     | MONMOUTH           | OR    |           | 03/08/2022    |               | 1,466,437                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 51,997             | 0                                                    | 0                                         | 0                                      |
| 3925908     | ASTON TOWNSHIP     | PA    |           | 05/12/2017    |               | 1,353,953                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 155,967            | 0                                                    | 0                                         | 0                                      |
| 3925926     | DOYLESTOWN         | PA    |           | 07/14/2017    |               | 1,004,746                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 85,111             | 0                                                    | 0                                         | 0                                      |
| 3925976     | CRANBERRY TOWNSHIP | PA    |           | 02/01/2018    |               | 5,549,749                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 175,873            | 0                                                    | 0                                         | 0                                      |
| 3926013     | PITTSBURGH         | PA    |           | 07/26/2018    |               | 4,896,640                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 211,385            | 0                                                    | 0                                         | 0                                      |
| 3926079     | BLOOMSBURG         | PA    |           | 06/13/2019    |               | 1,278,978                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 128,733            | 0                                                    | 0                                         | 0                                      |
| 3926101     | PITTSBURGH         | PA    |           | 08/28/2019    |               | 2,772,411                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 185,935            | 0                                                    | 0                                         | 0                                      |
| 4124976     | LEXINGTON          | SC    |           | 01/14/2003    |               | 20,482                                                                            | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 10,230             | 0                                                    | 0                                         | 0                                      |
| 4125556     | ROCK HILL          | SC    |           | 05/17/2012    |               | 2,686,263                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 302,824            | 0                                                    | 0                                         | 0                                      |
| 4125576     | SPARTANBURG        | SC    |           | 10/05/2012    |               | 1,275,650                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 159,620            | 0                                                    | 0                                         | 0                                      |
| 4125712     | ROCK HILL          | SC    |           | 10/23/2014    |               | 1,014,645                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 122,275            | 0                                                    | 0                                         | 0                                      |
| 4125782     | FLORENCE           | SC    |           | 07/30/2015    |               | 3,131,234                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 352,327            | 0                                                    | 0                                         | 0                                      |
| 4125797     | LEXINGTON          | SC    |           | 11/10/2015    |               | 672,761                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 72,118             | 0                                                    | 0                                         | 0                                      |
| 4125896     | PAWLEY'S ISLAND    | SC    |           | 03/29/2017    |               | 895,664                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 43,761             | 0                                                    | 0                                         | 0                                      |
| 4125979     | PAWLEYS ISLAND     | SC    |           | 02/26/2018    |               | 5,838,977                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 113,685            | 0                                                    | 0                                         | 0                                      |
| 4126140     | GREER              | SC    |           | 04/28/2020    |               | 5,839,494                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 690,189            | 0                                                    | 0                                         | 0                                      |
| 4126200     | SENECA             | SC    |           | 05/21/2021    |               | 8,167,789                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 231,062            | 0                                                    | 0                                         | 0                                      |
| 4325577     | CHATTANOOGA        | TN    |           | 10/09/2012    |               | 970,119                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 180,354            | 0                                                    | 0                                         | 0                                      |
| 4325739     | NASHVILLE          | TN    |           | 02/25/2015    |               | 647,693                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 281,071            | 0                                                    | 0                                         | 0                                      |
| 4325820     | KNOXVILLE          | TN    |           | 03/23/2016    |               | 262,918                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 75,489             | 0                                                    | 0                                         | 0                                      |
| 4326179     | POWELL             | TN    |           | 03/23/2021    |               | 1,819,511                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 112,700            | 0                                                    | 0                                         | 0                                      |
| 4326195     | CLARKSVILLE        | TN    |           | 05/18/2021    |               | 1,828,301                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 50,030             | 0                                                    | 0                                         | 0                                      |
| 4326228     | CLARKSVILLE        | TN    |           | 08/18/2021    |               | 3,301,676                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 123,760            | 0                                                    | 0                                         | 0                                      |
| 4326380     | FRANKLIN           | TN    |           | 09/05/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 19,352             | 0                                                    | 0                                         | 0                                      |
| 4326386     | NASHVILLE          | TN    |           | 10/30/2023    |               | 0                                                                                 | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 6,494              | 0                                                    | 0                                         | 0                                      |
| 4425277     | SAN ANTONIO        | TX    |           | 11/21/2006    |               | 536,987                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 121,342            | 0                                                    | 0                                         | 0                                      |
| 4425405     | HOUSTON            | TX    |           | 07/10/2008    |               | 396,371                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 128,181            | 0                                                    | 0                                         | 0                                      |
| 4425421     | HOUSTON            | TX    |           | 10/15/2008    |               | 4,923,308                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 29,790             | 0                                                    | 0                                         | 0                                      |
| 4425463     | EL PASO            | TX    |           | 09/16/2010    |               | 568,622                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 173,128            | 0                                                    | 0                                         | 0                                      |
| 4425478     | EL PASO            | TX    |           | 12/06/2010    |               | 844,423                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 236,642            | 0                                                    | 0                                         | 0                                      |
| 4425567     | FREDERICKSBURG     | TX    |           | 07/16/2012    |               | 1,663,264                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 306,893            | 0                                                    | 0                                         | 0                                      |
| 4425611     | SAN ANTONIO        | TX    |           | 04/11/2013    |               | 775,351                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 122,155            | 0                                                    | 0                                         | 0                                      |
| 4425633     | KATY               | TX    |           | 06/26/2013    |               | 1,131,180                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 182,327            | 0                                                    | 0                                         | 0                                      |
| 4425660     | EL PASO            | TX    |           | 10/31/2013    |               | 958,811                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 138,397            | 0                                                    | 0                                         | 0                                      |
| 4425667     | SAN ANTONIO        | TX    |           | 12/11/2013    |               | 3,836,031                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 530,349            | 0                                                    | 0                                         | 0                                      |
| 4425686     | GRAND PRAIRIE      | TX    |           | 05/23/2014    |               | 2,029,460                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 134,823            | 0                                                    | 0                                         | 0                                      |
| 4425713     | KERRVILLE          | TX    |           | 10/27/2014    |               | 2,927,571                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 119,633            | 0                                                    | 0                                         | 0                                      |
| 4425779     | AUSTIN             | TX    |           | 07/27/2015    |               | 764,235                                                                           | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 46,415             | 0                                                    | 0                                         | 0                                      |
| 4425804     | ALAMO HEIGHTS      | TX    |           | 12/04/2015    |               | 1,231,429                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 130,729            | 0                                                    | 0                                         | 0                                      |
| 4425833     | SAN ANTONIO        | TX    |           | 06/09/2016    |               | 1,110,801                                                                         | 0                                               | 0                                           | 0                                                                       | 0                                                | 0                                               | 0                                                    | 0                                                                                  | 274,884            | 0                                                    | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location        |       | 4         | 5             | 6             | 7                                                                                 | Change in Book Value/Recorded Investment           |                                                   |                                                                            |                                                  |                                                    |                                                      | 14                                                                                       | 15                 | 16                                                   | 17                                        | 18                                     |
|-------------|-----------------|-------|-----------|---------------|---------------|-----------------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------|----------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|
|             | 2               | 3     |           |               |               |                                                                                   | 8                                                  | 9                                                 | 10                                                                         | 11                                               | 12                                                 | 13                                                   |                                                                                          |                    |                                                      |                                           |                                        |
| Loan Number | City            | State | Loan Type | Date Acquired | Disposal Date | Book Value/<br>Recorded Investment<br>Excluding<br>Accrued Interest<br>Prior Year | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amortization)<br>/Accretion | Current<br>Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Capitalized<br>Deferred<br>Interest and<br>Other | Total<br>Change<br>in<br>Book Value<br>(8+9-10+11) | Total Foreign<br>Exchange<br>Change in<br>Book Value | Book Value/<br>Recorded<br>Investment<br>Excluding<br>Accrued<br>Interest on<br>Disposal | Consid-<br>eration | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal |
| 4425840     | SAN ANTONIO     | TX    |           | 07/08/2016    |               | 1,321,670                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 172,183            | 0                                                    | 0                                         | 0                                      |
| 4425847     | LAREDO          | TX    |           | 08/24/2016    |               | 3,656,694                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 191,734            | 0                                                    | 0                                         | 0                                      |
| 4425857     | HUMBLE          | TX    |           | 09/28/2016    |               | 692,561                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 66,716             | 0                                                    | 0                                         | 0                                      |
| 4425893     | AUSTIN          | TX    |           | 03/15/2017    |               | 2,828,276                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 142,174            | 0                                                    | 0                                         | 0                                      |
| 4425906     | SAN ANTONIO     | TX    |           | 05/11/2017    |               | 2,368,335                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 116,137            | 0                                                    | 0                                         | 0                                      |
| 4425912     | CORPUS CHRISTI  | TX    |           | 06/09/2017    |               | 1,022,993                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 206,449            | 0                                                    | 0                                         | 0                                      |
| 4425948     | LAREDO          | TX    |           | 10/10/2017    |               | 5,355,900                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 416,250            | 0                                                    | 0                                         | 0                                      |
| 4425993     | HOUSTON         | TX    |           | 05/08/2018    |               | 1,361,309                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 60,468             | 0                                                    | 0                                         | 0                                      |
| 4425995     | CORPUS CHRISTI  | TX    |           | 05/10/2018    |               | 2,824,131                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 125,877            | 0                                                    | 0                                         | 0                                      |
| 4426002     | HOUSTON         | TX    |           | 06/20/2018    |               | 2,461,784                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 183,341            | 0                                                    | 0                                         | 0                                      |
| 4426007     | PLANO           | TX    |           | 07/11/2018    |               | 1,578,779                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 116,599            | 0                                                    | 0                                         | 0                                      |
| 4426035     | EL PASO         | TX    |           | 11/29/2018    |               | 6,623,879                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 450,051            | 0                                                    | 0                                         | 0                                      |
| 4426047     | SAN ANTONIO     | TX    |           | 01/24/2019    |               | 3,122,495                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 148,258            | 0                                                    | 0                                         | 0                                      |
| 4426048     | SAN ANTONIO     | TX    |           | 02/14/2019    |               | 3,724,203                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 247,192            | 0                                                    | 0                                         | 0                                      |
| 4426052     | SAN ANTONIO     | TX    |           | 02/21/2019    |               | 1,737,459                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 72,381             | 0                                                    | 0                                         | 0                                      |
| 4426071     | DALLAS          | TX    |           | 04/26/2019    |               | 968,472                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 61,866             | 0                                                    | 0                                         | 0                                      |
| 4426105     | SAN ANTONIO     | TX    |           | 09/18/2019    |               | 1,488,664                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 97,074             | 0                                                    | 0                                         | 0                                      |
| 4426107     | BOERNE          | TX    |           | 09/24/2019    |               | 1,604,913                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 108,117            | 0                                                    | 0                                         | 0                                      |
| 4426114     | EL PASO         | TX    |           | 11/05/2019    |               | 5,045,225                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 146,066            | 0                                                    | 0                                         | 0                                      |
| 4426120     | AUSTIN          | TX    |           | 12/10/2019    |               | 1,899,800                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 139,035            | 0                                                    | 0                                         | 0                                      |
| 4426135     | SAN ANTONIO     | TX    |           | 03/23/2020    |               | 1,473,731                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 71,093             | 0                                                    | 0                                         | 0                                      |
| 4426137     | SAN MARCOS      | TX    |           | 04/02/2020    |               | 6,794,149                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 333,181            | 0                                                    | 0                                         | 0                                      |
| 4426145     | AUSTIN          | TX    |           | 06/18/2020    |               | 4,583,239                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 184,392            | 0                                                    | 0                                         | 0                                      |
| 4426157     | LEAGUE CITY     | TX    |           | 10/16/2020    |               | 1,115,268                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 32,276             | 0                                                    | 0                                         | 0                                      |
| 4426164     | BEVERLY HILLS   | TX    |           | 11/25/2020    |               | 2,616,397                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 283,215            | 0                                                    | 0                                         | 0                                      |
| 4426172     | AUSTIN          | TX    |           | 01/28/2021    |               | 1,498,789                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 58,268             | 0                                                    | 0                                         | 0                                      |
| 4426212     | GRAND PRAIRIE   | TX    |           | 07/13/2021    |               | 1,679,988                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 94,297             | 0                                                    | 0                                         | 0                                      |
| 4426224     | SAN ANTONIO     | TX    |           | 08/11/2021    |               | 9,356,888                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 535,704            | 0                                                    | 0                                         | 0                                      |
| 4426235     | AUSTIN          | TX    |           | 09/21/2021    |               | 4,105,437                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 106,872            | 0                                                    | 0                                         | 0                                      |
| 4426242     | SAN MARCOS      | TX    |           | 10/22/2021    |               | 3,810,193                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 181,748            | 0                                                    | 0                                         | 0                                      |
| 4426247     | CONROE          | TX    |           | 11/29/2021    |               | 1,929,679                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 72,822             | 0                                                    | 0                                         | 0                                      |
| 4426255     | SAN ANTONIO     | TX    |           | 12/14/2021    |               | 2,664,559                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 180,903            | 0                                                    | 0                                         | 0                                      |
| 4426259     | SAN ANTONIO     | TX    |           | 12/17/2021    |               | 2,122,221                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 144,075            | 0                                                    | 0                                         | 0                                      |
| 4426271     | AUSTIN          | TX    |           | 02/23/2022    |               | 1,460,618                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 54,141             | 0                                                    | 0                                         | 0                                      |
| 4426285     | NEW BRAUNFELS   | TX    |           | 05/16/2022    |               | 2,299,178                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 104,387            | 0                                                    | 0                                         | 0                                      |
| 4426309     | RICHMOND        | TX    |           | 08/25/2022    |               | 9,453,545                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 191,998            | 0                                                    | 0                                         | 0                                      |
| 4426352     | LAKE JACKSON    | TX    |           | 03/06/2023    |               | 0                                                                                 | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 178,378            | 0                                                    | 0                                         | 0                                      |
| 4525762     | MURRAY          | UT    |           | 05/29/2015    |               | 431,590                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 178,432            | 0                                                    | 0                                         | 0                                      |
| 4526004     | ST. GEORGE      | UT    |           | 06/22/2018    |               | 808,905                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 504,604            | 0                                                    | 0                                         | 0                                      |
| 4526113     | LINDON          | UT    |           | 10/28/2019    |               | 923,518                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 26,897             | 0                                                    | 0                                         | 0                                      |
| 4725492     | WOODBRIIDGE     | VA    |           | 04/06/2011    |               | 780,171                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 104,306            | 0                                                    | 0                                         | 0                                      |
| 4725501     | CHARLOTTESVILLE | VA    |           | 05/05/2011    |               | 3,097,207                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 129,876            | 0                                                    | 0                                         | 0                                      |
| 4725563     | RICHMOND        | VA    |           | 06/28/2012    |               | 2,010,150                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 83,538             | 0                                                    | 0                                         | 0                                      |
| 4725662     | WILLIAMSBURG    | VA    |           | 11/08/2013    |               | 2,256,959                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 298,852            | 0                                                    | 0                                         | 0                                      |
| 4725693     | GREAT FALLS     | VA    |           | 07/29/2014    |               | 2,993,110                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 199,646            | 0                                                    | 0                                         | 0                                      |
| 4725702     | RICHMOND        | VA    |           | 09/18/2014    |               | 2,074,430                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 137,360            | 0                                                    | 0                                         | 0                                      |
| 4725705     | RICHMOND        | VA    |           | 09/30/2014    |               | 285,498                                                                           | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 153,048            | 0                                                    | 0                                         | 0                                      |
| 4725733     | FALLS CHURCH    | VA    |           | 12/31/2014    |               | 1,552,653                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 190,901            | 0                                                    | 0                                         | 0                                      |
| 4726006     | CHESTER         | VA    |           | 06/28/2018    |               | 4,235,492                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 187,623            | 0                                                    | 0                                         | 0                                      |
| 4726225     | NEWPORT NEWS    | VA    |           | 08/13/2021    |               | 6,127,753                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 227,415            | 0                                                    | 0                                         | 0                                      |
| 4825448     | SNODHOMISH      | WA    |           | 05/28/2010    |               | 1,113,720                                                                         | 0                                                  | 0                                                 | 0                                                                          | 0                                                | 0                                                  | 0                                                    | 0                                                                                        | 315,048            | 0                                                    | 0                                         | 0                                      |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1                                          | Location               |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                         |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|--------------------------------------------|------------------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|-----------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|                                            | 2                      | 3     |           |               |               |                                                                      | 8                                        | 9                                       | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number                                | City                   | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 4825710                                    | NEWCASTLE              | WA    |           | 10/21/2014    |               | 3,681,697                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 152,010        | 0                                        | 0                                | 0                             |
| 4825717                                    | RENTON                 | WA    |           | 11/14/2014    |               | 2,044,690                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 130,726        | 0                                        | 0                                | 0                             |
| 4825760                                    | SPOKANE                | WA    |           | 05/21/2015    |               | 3,885,883                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 240,772        | 0                                        | 0                                | 0                             |
| 4825825                                    | BELLINGHAM             | WA    |           | 04/28/2016    |               | 1,288,730                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 100,253        | 0                                        | 0                                | 0                             |
| 4825826                                    | VANCOUVER              | WA    |           | 04/28/2016    |               | 645,106                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 50,003         | 0                                        | 0                                | 0                             |
| 4826118                                    | KIRKLAND               | WA    |           | 11/21/2019    |               | 998,657                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 126,547        | 0                                        | 0                                | 0                             |
| 4826190                                    | BONNEY LAKE            | WA    |           | 05/05/2021    |               | 4,086,113                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 114,129        | 0                                        | 0                                | 0                             |
| 4826197                                    | SPANAWAY               | WA    |           | 05/19/2021    |               | 1,899,009                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 70,768         | 0                                        | 0                                | 0                             |
| 4826249                                    | ARLINGTON              | WA    |           | 11/30/2021    |               | 8,199,581                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 310,949        | 0                                        | 0                                | 0                             |
| 4826279                                    | SPOKANE-SPOKANE VALLEY | WA    |           | 04/12/2022    |               | 4,733,706                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 117,275        | 0                                        | 0                                | 0                             |
| 4826282                                    | BELLEVUE               | WA    |           | 04/21/2022    |               | 1,456,462                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 76,960         | 0                                        | 0                                | 0                             |
| 4826300                                    | REDMOND                | WA    |           | 06/28/2022    |               | 3,945,469                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 134,694        | 0                                        | 0                                | 0                             |
| 4926038                                    | BRIDGEPORT             | WV    |           | 12/10/2018    |               | 3,249,100                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 180,421        | 0                                        | 0                                | 0                             |
| 5025877                                    | MILWAUKEE              | WI    |           | 12/28/2016    |               | 1,851,893                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 173,300        | 0                                        | 0                                | 0                             |
| 5025947                                    | MENOMONEE FALLS        | WI    |           | 10/05/2017    |               | 6,498,938                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 948,265        | 0                                        | 0                                | 0                             |
| 5026341                                    | OAK CREEK              | WI    |           | 01/31/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 361,178        | 0                                        | 0                                | 0                             |
| 5026343                                    | GREENFIELD             | WI    |           | 01/31/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 430,426        | 0                                        | 0                                | 0                             |
| 5026344                                    | HARLAND                | WI    |           | 01/31/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 314,397        | 0                                        | 0                                | 0                             |
| 5026383                                    | MILWAUKEE              | WI    |           | 09/13/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 60,169         | 0                                        | 0                                | 0                             |
| 5026384                                    | Franklin               | WI    |           | 09/19/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 13,042         | 0                                        | 0                                | 0                             |
| 5325587                                    | TURNERSVILLE           | NJ    |           | 11/30/2012    |               | 394,740                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 103,857        | 0                                        | 0                                | 0                             |
| 5325613                                    | MANCHESTER             | NH    |           | 04/17/2013    |               | 886,509                                                              | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 206,957        | 0                                        | 0                                | 0                             |
| 5325965                                    | LUBBOCK                | TX    |           | 12/19/2017    |               | 5,040,628                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 389,477        | 0                                        | 0                                | 0                             |
| 5326017                                    | MILLEDGEVILLE          | GA    |           | 08/06/2018    |               | 2,410,069                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 273,613        | 0                                        | 0                                | 0                             |
| 5326116                                    | VIRGINIA BEACH         | VA    |           | 11/13/2019    |               | 8,823,217                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 640,752        | 0                                        | 0                                | 0                             |
| 5326128                                    | COLUMBIA               | SC    |           | 12/20/2019    |               | 2,714,077                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 368,836        | 0                                        | 0                                | 0                             |
| 5326151                                    | CARTERSVILLE           | GA    |           | 09/21/2020    |               | 6,406,734                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 389,924        | 0                                        | 0                                | 0                             |
| 5326167                                    | SALISBURY              | MD    |           | 12/03/2020    |               | 22,502,086                                                           | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 1,372,904      | 0                                        | 0                                | 0                             |
| 5326192                                    | FT. WRIGHT             | KY    |           | 05/13/2021    |               | 2,765,699                                                            | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 163,165        | 0                                        | 0                                | 0                             |
| 5326377                                    | GAINESVILLE            | VA    |           | 09/01/2023    |               | 0                                                                    | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 144,681        | 0                                        | 0                                | 0                             |
| 0299999. Mortgages with partial repayments |                        |       |           |               |               | 1,100,878,799                                                        | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 0                                                                     | 73,866,432     | 0                                        | 0                                | 0                             |
| 0599999 - Totals                           |                        |       |           |               |               | 1,137,452,465                                                        | 0                                        | 0                                       | 0                                                         | 0                                       | 0                                      | 0                                           | 33,912,363                                                            | 107,778,795    | 0                                        | 0                                | 0                             |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1                                                                                                         | 2                                                                       | 3     | Location            |         | 6                                                                       | 7                                                                                                      | 8                              | 9                       | 10             | 11            | 12                                                                  | Change in Book/Adjusted Carrying Value             |                                                                                     |                                                                            |                                                          |                                                                                     | 18                        | 19                                                      | 20                                   |
|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------|---------------------|---------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------|-------------------------|----------------|---------------|---------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------|--------------------------------------|
|                                                                                                           |                                                                         |       | 4                   | 5       |                                                                         |                                                                                                        |                                |                         |                |               |                                                                     | 13                                                 | 14                                                                                  | 15                                                                         | 16                                                       | 17                                                                                  |                           |                                                         |                                      |
| CUSIP<br>Identifi-<br>cation                                                                              | Name or Description                                                     | Code  | City                | State   | Name of Vendor<br>or General Partner                                    | NAIC<br>Designation,<br>NAIC<br>Designation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol | Date<br>Originally<br>Acquired | Type<br>and<br>Strategy | Actual<br>Cost | Fair<br>Value | Book/<br>Adjusted<br>Carrying<br>Value<br>Less<br>Encum-<br>brances | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Depreci-<br>ation)<br>or<br>(Amorti-<br>zation)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Impair-<br>ment<br>Recogn-<br>ized | Capital-<br>ized<br>Deferred<br>Interest<br>and<br>Other | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Invest-<br>ment<br>Income | Commit-<br>ment<br>for<br>Additional<br>Invest-<br>ment | Percent-<br>age of<br>Owner-<br>ship |
| .....                                                                                                     | Beaver County, OK Mineral Rights .....                                  | ..... | Beaver County ..... | OK..... | Beaver County, OK Mineral Rights .....                                  | .....                                                                                                  | 01/01/1932 .....               | .....                   | .....0         | .....0        | .....0                                                              | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....30                   | .....0                                                  | .....0.000                           |
| .....                                                                                                     | Harper County, OK Mineral Rights .....                                  | ..... | Harper County ..... | OK..... | Harper County, OK Mineral Rights .....                                  | .....                                                                                                  | 01/01/1932 .....               | .....                   | .....0         | .....0        | .....0                                                              | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | .....0                                                  | .....0.000                           |
| .....                                                                                                     | Nowata County, OK Mineral Rights .....                                  | ..... | Nowata County ..... | OK..... | Nowata County, OK Mineral Rights .....                                  | .....                                                                                                  | 01/01/1932 .....               | .....                   | .....0         | .....0        | .....0                                                              | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | .....0                                                  | .....0.000                           |
| 0599999. Mineral Rights - Unaffiliated                                                                    |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | .....0         | .....0        | .....0                                                              | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....30                   | .....0                                                  | XXX                                  |
| 46332#-12-4 ..                                                                                            | Ironwood Mezzanine Fund IV-B LP .....                                   | ..... | Wilmington .....    | DE..... | Ironwood Mezzanine Management IV LLC .....                              | ..... 2.B .....                                                                                        | 12/31/2021 .....               | ..... 2.....            | 8,211,609      | 7,024,997     | 7,024,997                                                           | 69,591                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 653,615                   | 1,454,127                                               | 3,540                                |
| 1599999. Joint Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated     |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | 8,211,609      | 7,024,997     | 7,024,997                                                           | 69,591                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 653,615                   | 1,454,127                                               | XXX                                  |
| 000000-00-0 ..                                                                                            | Crescent Direct Lending Fund III Note Feeder LP .....                   | ..... | Wilmington .....    | DE..... | Crescent Direct Lending Fund III GP LLC .....                           | .....                                                                                                  | 01/29/2021 .....               | ..... 1.....            | 1,924,343      | 2,417,392     | 2,417,392                                                           | 365,537                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 4,586                     | 1,075,657                                               | 0.750                                |
| 000000-00-0 ..                                                                                            | GOLC Feeder Fund LP .....                                               | ..... | Wilmington .....    | DE..... | Golub Onshore GP 3, LLC .....                                           | .....                                                                                                  | 06/22/2023 .....               | ..... 1.....            | 3,015,000      | 3,022,853     | 3,022,853                                                           | 22,410                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | 5,985,000                                               | 0.900                                |
| 000000-00-0 ..                                                                                            | Ironwood Capital Partners V Feeder LP .....                             | ..... | Wilmington .....    | DE..... | Ironwood Capital Management V LLC .....                                 | .....                                                                                                  | 08/18/2022 .....               | ..... 1.....            | 385,530        | 429,772       | 429,772                                                             | (61,619)                                           | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | 1,114,470                                               | 0.940                                |
| 000000-00-0 ..                                                                                            | PineBridge Private Credit III Parallel LP .....                         | ..... | Wilmington .....    | DE..... | PineBridge Private Credit III GP LP .....                               | .....                                                                                                  | 09/22/2023 .....               | ..... 1.....            | 3,387,631      | 3,865,716     | 3,865,716                                                           | 473,409                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | (520,305)                 | 4,639,416                                               | 0.800                                |
| 1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | 8,712,504      | 9,735,733     | 9,735,733                                                           | 799,737                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | (515,719)                 | 12,814,543                                              | XXX                                  |
| 000000-00-0 ..                                                                                            | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | ..... | Newark .....        | DE..... | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | .....                                                                                                  | 05/19/2021 .....               | ..... 1.....            | 5,400,000      | 3,504,040     | 3,504,040                                                           | (878,959)                                          | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 597,456                   | 11,987,134                                              | 1.290                                |
| 000000-00-0 ..                                                                                            | HarbourVest Partners Co-Investment Fund VI LP .....                     | ..... | Wilmington .....    | DE..... | HarbourVest Partners Co-Investment Fund VI LP .....                     | .....                                                                                                  | 09/30/2022 .....               | ..... 1.....            | 14,000,000     | 14,556,940    | 14,556,940                                                          | 556,940                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | 6,000,000                                               | 0.539                                |
| 000000-00-0 ..                                                                                            | Stepstone Capital Partners V LP .....                                   | ..... | Wilmington .....    | DE..... | StepStone Capital V (GP), LLC .....                                     | .....                                                                                                  | 07/05/2022 .....               | ..... 1.....            | 10,096,234     | 10,096,234    | 10,096,234                                                          | 704,991                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 10,832                    | 15,343,401                                              | 1.060                                |
| 000000-00-0 ..                                                                                            | Thoma Bravo Fund XV, L.P. ....                                          | ..... | Wilmington .....    | DE..... | Thoma Bravo Fund XV, L.P. ....                                          | .....                                                                                                  | 10/14/2022 .....               | ..... 1.....            | 14,263,611     | 14,956,307    | 14,956,307                                                          | 771,557                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | 5,736,389                                               | 0.228                                |
| 000000-00-0 ..                                                                                            | Strategic Partners IX LP .....                                          | ..... | Wilmington .....    | DE..... | Strategic Partners Fund Solutions Associates IX LP .....                | .....                                                                                                  | 09/30/2022 .....               | ..... 1.....            | 6,901,033      | 6,839,573     | 6,839,573                                                           | 352,520                                            | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 726,327                   | 19,208,540                                              | 0.016                                |
| 1999999. Joint Venture Interests - Common Stock - Unaffiliated                                            |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | 50,226,119     | 49,953,094    | 49,953,094                                                          | 1,507,049                                          | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 1,334,615                 | 58,275,464                                              | XXX                                  |
| 86773#-10-0 ..                                                                                            | Sunrise Captive Re, LLC .....                                           | ..... | Cincinnati .....    | OH..... | The Ohio National Life Insurance, Co. ....                              | .....                                                                                                  | 12/31/2018 .....               | .....                   | 127,055,108    | 127,055,108   | 127,055,108                                                         | (36,028,971)                                       | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 63,000,000                | .....0                                                  | 100.000                              |
| 2099999. Joint Venture Interests - Common Stock - Affiliated                                              |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | 127,055,108    | 127,055,108   | 127,055,108                                                         | (36,028,971)                                       | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 63,000,000                | .....0                                                  | XXX                                  |
| 000000-00-0 ..                                                                                            | Voya Commercial Mortgage Lending Fund LP .....                          | ..... | Wilmington .....    | DE..... | Voya CML GP LLC .....                                                   | .....                                                                                                  | 09/29/2023 .....               | ..... 1.....            | 25,000,000     | 25,000,000    | 25,000,000                                                          | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | .....0                                                  | 2.700                                |
| 2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated                                          |                                                                         |       |                     |         |                                                                         |                                                                                                        |                                |                         | 25,000,000     | 25,000,000    | 25,000,000                                                          | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | .....0                    | .....0                                                  | XXX                                  |
| 309580-AA-9 ..                                                                                            | FARMERS EXCHANGE CAP III 144A 5.454% 10/15/54 .....                     | ..... | .....               | .....   | Direct .....                                                            | ..... 2.A FE .....                                                                                     | 02/07/2018 .....               | .....                   | 5,242,480      | 4,200,000     | 5,179,039                                                           | .....0                                             | .....(12,199)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 272,700                   | .....0                                                  | 0.000                                |
| 309601-AE-2 ..                                                                                            | FARMERS INS EXCH 144A 4.747% 11/01/57 .....                             | ..... | .....               | CA..... | Direct .....                                                            | ..... 2.A FE .....                                                                                     | 10/11/2017 .....               | .....                   | 3,518,025      | 2,699,550     | 3,514,059                                                           | .....0                                             | .....(740)                                                                          | .....0                                                                     | .....0                                                   | .....0                                                                              | 166,145                   | .....0                                                  | 0.000                                |
| 401378-AB-0 ..                                                                                            | MASS MUTUAL LIFE 144A 5.375% 12/01/41 .....                             | ..... | .....               | MA..... | Unknown Portfolio .....                                                 | ..... 1.D FE .....                                                                                     | 04/18/2018 .....               | .....                   | 979,936        | 829,087       | 977,698                                                             | .....0                                             | .....(446)                                                                          | .....0                                                                     | .....0                                                   | .....0                                                                              | 45,094                    | .....0                                                  | 0.000                                |
| 575767-AJ-7 ..                                                                                            | MASS MUTUAL LIFE 144A 3.375% 04/15/50 .....                             | ..... | .....               | MA..... | Direct .....                                                            | ..... 1.D FE .....                                                                                     | 10/19/2018 .....               | .....                   | 3,798,480      | 3,272,570     | 3,756,637                                                           | .....0                                             | .....(8,910)                                                                        | .....0                                                                     | .....0                                                   | .....0                                                                              | 188,125                   | .....0                                                  | 0.000                                |
| 575767-AQ-1 ..                                                                                            | MASS MUTUAL LIFE 144A 3.200% 12/01/61 .....                             | ..... | .....               | MA..... | Amherst Securities .....                                                | ..... 1.D FE .....                                                                                     | 10/13/2021 .....               | .....                   | 3,683,330      | 2,557,135     | 3,674,116                                                           | .....0                                             | .....(4,234)                                                                        | .....0                                                                     | .....0                                                   | .....0                                                                              | 118,125                   | .....0                                                  | 0.000                                |
| 575767-AR-9 ..                                                                                            | MASS MUTUAL LIFE 144A 3.750% 05/15/50 .....                             | ..... | .....               | MA..... | Credit Suisse .....                                                     | ..... 1.D FE .....                                                                                     | 11/18/2021 .....               | .....                   | 4,960,850      | 3,255,450     | 4,961,927                                                           | .....0                                             | .....506                                                                            | .....0                                                                     | .....0                                                   | .....0                                                                              | 160,000                   | .....0                                                  | 0.000                                |
| 649526-AT-5 ..                                                                                            | NEW YORK LIFE INSURANCE 144A 3.625% 09/30/59 .....                      | ..... | .....               | WI..... | Direct .....                                                            | ..... 1.C FE .....                                                                                     | 04/08/2020 .....               | .....                   | 23,268,771     | 16,912,494    | 23,138,426                                                          | .....0                                             | .....(50,744)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 791,250                   | .....0                                                  | 0.000                                |
| 668138-AC-4 ..                                                                                            | NORTHWESTERN MUTUAL LIFE 144A 3.850% 09/30/47 .....                     | ..... | .....               | WI..... | Direct .....                                                            | ..... 1.C FE .....                                                                                     | 01/14/2020 .....               | .....                   | 5,449,450      | 4,015,600     | 5,406,548                                                           | .....0                                             | .....(11,401)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 192,500                   | .....0                                                  | 0.000                                |
| 668138-AA-8 ..                                                                                            | NORTHWESTERN MUTUAL LIFE 144A 6.650% 03/30/51 .....                     | ..... | .....               | WI..... | Morgan Stanley Dean Witter .....                                        | ..... 1.C FE .....                                                                                     | 03/15/2021 .....               | .....                   | 10,639,520     | 7,481,700     | 10,605,560                                                          | .....0                                             | .....(14,559)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 345,000                   | .....0                                                  | 0.000                                |
| 707567-AA-1 ..                                                                                            | PENN MUTUAL LIFE INSURANCE CO 144A 3.800% 06/15/34 .....                | ..... | .....               | NY..... | Direct .....                                                            | ..... 1.F FE .....                                                                                     | 08/26/2011 .....               | .....                   | 7,670,550      | 7,344,750     | 7,432,016                                                           | .....0                                             | .....(29,247)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 465,500                   | .....0                                                  | 0.000                                |
| 707567-AE-3 ..                                                                                            | PENN MUTUAL LIFE INSURANCE CO 144A 3.300% 04/29/61 .....                | ..... | .....               | NY..... | J P Morgan & Co .....                                                   | ..... 1.F FE .....                                                                                     | 04/22/2021 .....               | .....                   | 5,000,000      | 3,379,000     | 5,000,000                                                           | .....0                                             | .....0                                                                              | .....0                                                                     | .....0                                                   | .....0                                                                              | 190,000                   | .....0                                                  | 0.000                                |
| 878091-BG-1 ..                                                                                            | TEACHERS INSUR & ANNUITY 144A 4.270% 05/15/50 .....                     | ..... | .....               | NY..... | Direct .....                                                            | ..... 1.D FE .....                                                                                     | 05/04/2020 .....               | .....                   | 4,993,350      | 3,695,650     | 4,993,883                                                           | .....0                                             | .....143                                                                            | .....0                                                                     | .....0                                                   | .....0                                                                              | 165,000                   | .....0                                                  | 0.000                                |
| 878091-BF-3 ..                                                                                            | TEACHERS INSUR & ANNUITY 144A 8.200% 11/01/26 .....                     | ..... | .....               | NY..... | Direct .....                                                            | ..... 1.D FE .....                                                                                     | 02/07/2018 .....               | .....                   | 8,472,800      | 6,986,160     | 8,425,940                                                           | .....0                                             | .....(12,090)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 341,600                   | .....0                                                  | 0.000                                |
| 905641-AA-4 ..                                                                                            | UNION CENTRAL LIFE 144A 8.200% 11/01/26 .....                           | ..... | .....               | NY..... | Direct .....                                                            | ..... 1.G FE .....                                                                                     | 07/23/2009 .....               | .....                   | 8,430,188      | 8,926,551     | 8,963,151                                                           | .....0                                             | .....(42,204)                                                                       | .....0                                                                     | .....0                                                   | .....0                                                                              | 733,900                   | .....0                                                  | 0.000                                |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1                                               | 2                                            | 3    | Location |       | 6                                    | 7                                                                                                      | 8                              | 9                       | 10             | 11             | 12                                                                  | Change in Book/Adjusted Carrying Value             |                                                                                     |                                                                                              |                                                          |                                                                                     | 18                        | 19                                                      | 20                                   |
|-------------------------------------------------|----------------------------------------------|------|----------|-------|--------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------|-------------------------|----------------|----------------|---------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------|--------------------------------------|
|                                                 |                                              |      | 4        | 5     |                                      |                                                                                                        |                                |                         |                |                |                                                                     | 13                                                 | 14                                                                                  | 15                                                                                           | 16                                                       | 17                                                                                  |                           |                                                         |                                      |
| CUSIP<br>Identi-<br>fication                    | Name or Description                          | Code | City     | State | Name of Vendor<br>or General Partner | NAIC<br>Designation,<br>NAIC<br>Designation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol | Date<br>Originally<br>Acquired | Type<br>and<br>Strategy | Actual<br>Cost | Fair<br>Value  | Book/<br>Adjusted<br>Carrying<br>Value<br>Less<br>Encum-<br>brances | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Depre-<br>ciation)<br>or<br>(Amorti-<br>zation)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Tempor-<br>ary<br>Impair-<br>ment<br>Recog-<br>nized | Capital-<br>ized<br>Deferred<br>Interest<br>and<br>Other | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Invest-<br>ment<br>Income | Commit-<br>ment<br>for<br>Additional<br>Invest-<br>ment | Percen-<br>tage of<br>Owner-<br>ship |
| 95765P-AE-9 ..                                  | WESTERN & SOUTHERN LIFE 144A 3.750% 04/28/61 |      |          |       | J P Morgan & Co .....                | .... 1.F FE .....                                                                                      | ...04/21/2021 ...              |                         | .....4,976,350 | .....3,510,350 | ..... 4,977,070                                                     | .....0                                             | .....277                                                                            | .....0                                                                                       | .....0                                                   | .....0                                                                              | .....187,500              | .....0                                                  | .....0.000                           |
| 2799999. Surplus Debentures, etc - Unaffiliated |                                              |      |          |       |                                      |                                                                                                        |                                |                         | 108,047,330    | 84,265,647     | 107,971,276                                                         | 0                                                  | (185,381)                                                                           | 0                                                                                            | 0                                                        | 0                                                                                   | 4,616,189                 | 0                                                       | XXX                                  |
| 6099999. Total - Unaffiliated                   |                                              |      |          |       |                                      |                                                                                                        |                                |                         | 200,197,562    | 175,979,471    | 199,685,100                                                         | 2,376,377                                          | (185,381)                                                                           | 0                                                                                            | 0                                                        | 0                                                                                   | 6,088,730                 | 72,544,134                                              | XXX                                  |
| 6199999. Total - Affiliated                     |                                              |      |          |       |                                      |                                                                                                        |                                |                         | 127,055,108    | 127,055,108    | 127,055,108                                                         | (36,028,971)                                       | 0                                                                                   | 0                                                                                            | 0                                                        | 0                                                                                   | 63,000,000                | 0                                                       | XXX                                  |
| 6299999 - Totals                                |                                              |      |          |       |                                      |                                                                                                        |                                |                         | 327,252,670    | 303,034,579    | 326,740,208                                                         | (33,652,594)                                       | (185,381)                                                                           | 0                                                                                            | 0                                                        | 0                                                                                   | 69,088,730                | 72,544,134                                              | XXX                                  |

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number

1A 1A ..\$ .....0 1B ..\$ .....0 1C ..\$ ..... 46,115,740 1D ..\$ .....26,790,201 1E ..\$ .....0 1F ..\$ .....17,409,086 1G ..\$ ..... 8,963,151

1B 2A ..\$ ..... 8,693,098 2B ..\$ .....7,024,997 2C ..\$ .....0

1C 3A ..\$ .....0 3B ..\$ .....0 3C ..\$ .....0

1D 4A ..\$ .....0 4B ..\$ .....0 4C ..\$ .....0

1E 5A ..\$ .....0 5B ..\$ .....0 5C ..\$ .....0

1F 6 .....\$ .....0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1<br><br>CUSIP<br>Identification | 2<br><br>Name or Description                                                               | Location         |                | 5<br><br>Name of Vendor<br>or General Partner                           | 6<br><br>Date<br>Originally<br>Acquired | 7<br><br>Type<br>and<br>Strategy | 8<br><br>Actual Cost<br>at Time of<br>Acquisition | 9<br><br>Additional<br>Investment Made<br>After Acquisition | 10<br><br>Amount of<br>Encumbrances | 11<br><br>Percentage of<br>Ownership |
|----------------------------------|--------------------------------------------------------------------------------------------|------------------|----------------|-------------------------------------------------------------------------|-----------------------------------------|----------------------------------|---------------------------------------------------|-------------------------------------------------------------|-------------------------------------|--------------------------------------|
|                                  |                                                                                            | 3<br><br>City    | 4<br><br>State |                                                                         |                                         |                                  |                                                   |                                                             |                                     |                                      |
| 46332#-12-4 .....                | Ironwood Mezzanine Fund IV-B LP .....                                                      | Wilmington ..... | DE.....        | Ironwood Mezzanine Management IV LLC .....                              | 12/31/2021 .....                        | 2 .....                          | 0 .....                                           | 822,318 .....                                               | 0 .....                             | 3.540 .....                          |
| 1599999. Joint                   | Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated     |                  |                |                                                                         |                                         |                                  | 0                                                 | 822,318                                                     | 0                                   | XXX                                  |
| 000000-00-0 .....                | Crescent Direct Lending Fund III Note Feeder LP .....                                      | Wilmington ..... | DE.....        | Crescent Direct Lending Fund III GP LLC .....                           | 12/31/2021 .....                        | 1 .....                          | 0 .....                                           | 398,182 .....                                               | 0 .....                             | 0.750 .....                          |
| 000000-00-0 .....                | GDLC Feeder Fund LP .....                                                                  | Wilmington ..... | DE.....        | Golub Onshore GP 3, LLC .....                                           | 06/22/2023 .....                        | 1 .....                          | 270,000 .....                                     | 2,745,000 .....                                             | 0 .....                             | 0.900 .....                          |
| 000000-00-0 .....                | Ironwood Capital Partners V Feeder LP .....                                                | Wilmington ..... | DE.....        | Ironwood Capital Management V LLC .....                                 | 08/18/2022 .....                        | 1 .....                          | 0 .....                                           | 307,232 .....                                               | 0 .....                             | 0.940 .....                          |
| 000000-00-0 .....                | PineBridge Private Credit III Parallel LP .....                                            | Wilmington ..... | DE.....        | PineBridge Private Credit III GP LP .....                               | 09/22/2023 .....                        | 1 .....                          | 2,657,626 .....                                   | 735,683 .....                                               | 0 .....                             | 0.800 .....                          |
| 1799999. Joint                   | Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated |                  |                |                                                                         |                                         |                                  | 2,927,626                                         | 4,186,097                                                   | 0                                   | XXX                                  |
| 000000-00-0 .....                | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) .....                    | Newark .....     | DE.....        | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | 12/31/2021 .....                        | 1 .....                          | 0 .....                                           | 2,325,000 .....                                             | 0 .....                             | 1.290 .....                          |
| 000000-00-0 .....                | HarbourVest Partners Co-Investment Fund VI LP .....                                        | Wilmington ..... | DE.....        | HarbourVest Partners Co-Investment Fund VI LP .....                     | 09/30/2022 .....                        | 1 .....                          | 0 .....                                           | 9,000,000 .....                                             | 0 .....                             | 0.539 .....                          |
| 000000-00-0 .....                | Stepstone Capital Partners V LP .....                                                      | Wilmington ..... | DE.....        | StepStone Capital V (GP), LLC .....                                     | 07/05/2022 .....                        | 1 .....                          | 0 .....                                           | 4,633,354 .....                                             | 0 .....                             | 1.060 .....                          |
| 000000-00-0 .....                | Thoma Bravo Fund XV, L.P. ....                                                             | Wilmington ..... | DE.....        | Thoma Bravo Fund XV, L.P. ....                                          | 10/14/2022 .....                        | 1 .....                          | 0 .....                                           | 3,529,687 .....                                             | 0 .....                             | 0.228 .....                          |
| 000000-00-0 .....                | Strategic Partners IX LP .....                                                             | Wilmington ..... | DE.....        | Strategic Partners Fund Solutions Associates IX LP .....                | 09/30/2022 .....                        | 1 .....                          | 0 .....                                           | 2,646,170 .....                                             | 0 .....                             | 0.016 .....                          |
| 1999999. Joint                   | Venture Interests - Common Stock - Unaffiliated                                            |                  |                |                                                                         |                                         |                                  | 0                                                 | 22,134,211                                                  | 0                                   | XXX                                  |
| 000000-00-0 .....                | Voya Commercial Mortgage Lending Fund LP .....                                             | Wilmington ..... | DE.....        | Voya CML GP LLC .....                                                   | 09/29/2023 .....                        | 1 .....                          | 25,000,000 .....                                  | 0 .....                                                     | 0 .....                             | 2.700 .....                          |
| 2399999. Joint                   | Venture Interests - Mortgage Loans - Unaffiliated                                          |                  |                |                                                                         |                                         |                                  | 25,000,000                                        | 0                                                           | 0                                   | XXX                                  |
| 677412-AD-0 .....                | AUGUSTAR LIFE INSURANCE 8.500% 05/15/26 .....                                              |                  | OH.....        | Santander .....                                                         | 12/08/2023 .....                        |                                  | 2,006,000 .....                                   | 0 .....                                                     | 0 .....                             | 0.000 .....                          |
| 2899999. Surplus                 | Debentures, etc - Affiliated                                                               |                  |                |                                                                         |                                         |                                  | 2,006,000                                         | 0                                                           | 0                                   | XXX                                  |
| 6099999. Total -                 | Unaffiliated                                                                               |                  |                |                                                                         |                                         |                                  | 27,927,626                                        | 27,142,626                                                  | 0                                   | XXX                                  |
| 6199999. Total -                 | Affiliated                                                                                 |                  |                |                                                                         |                                         |                                  | 2,006,000                                         | 0                                                           | 0                                   | XXX                                  |
| 6299999 - Totals                 |                                                                                            |                  |                |                                                                         |                                         |                                  | 29,933,626                                        | 27,142,626                                                  | 0                                   | XXX                                  |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

| 1                                                                                                         | 2                                                                       | Location         |         | 5                                       | 6                        | 7             | 8                                                           | Change in Book/Adjusted Carrying Value    |                                                            |                                                           |                                         |                                                            |                                                                | 15                                                          | 16              | 17                                       | 18                               | 19                            | 20                |
|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------|---------|-----------------------------------------|--------------------------|---------------|-------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------|------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------|-----------------|------------------------------------------|----------------------------------|-------------------------------|-------------------|
|                                                                                                           |                                                                         | 3                | 4       |                                         |                          |               |                                                             | 9                                         | 10                                                         | 11                                                        | 12                                      | 13                                                         | 14                                                             |                                                             |                 |                                          |                                  |                               |                   |
| CUSIP Identification                                                                                      | Name or Description                                                     | City             | State   | Name of Purchaser or Nature of Disposal | Date Originally Acquired | Disposal Date | Book/ Adjusted Carrying Value Less Encumbrances, Prior Year | Unrealized Valuation Increase/ (Decrease) | Current Year's (Depreciation) or (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book/ Adjusted Carrying Value (9+10-11+12) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value Less Encumbrances on Disposal | Consideration   | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Investment Income |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Income .....                            | 12/31/2021 ..            | 03/24/2023 .. | (265,790) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (265,790) .....                                             | (265,790) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 12/31/2021 ..            | 03/31/2023 .. | 92,409 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 92,409 .....                                                | 92,409 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Income .....                            | 12/31/2021 ..            | 05/01/2023 .. | (92,409) .....                                              | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (92,409) .....                                              | (92,409) .....  | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 12/31/2021 ..            | 06/09/2023 .. | 111,194 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 111,194 .....                                               | 111,194 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Income .....                            | 12/31/2021 ..            | 07/28/2023 .. | (111,194) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (111,194) .....                                             | (111,194) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 12/31/2021 ..            | 09/28/2023 .. | 184,222 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 184,222 .....                                               | 184,222 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Income .....                            | 12/31/2021 ..            | 10/31/2023 .. | (184,222) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (184,222) .....                                             | (184,222) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 46332#-12-4 .....                                                                                         | Ironwood Mezzanine Fund IV-B LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 12/31/2021 ..            | 12/22/2023 .. | 105,380 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 105,380 .....                                               | 105,380 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 1599999. Joint Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated     |                                                                         |                  |         |                                         |                          |               | (160,410) .....                                             | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | (160,410) .....                                             | (160,410) ..... | 0                                        | 0                                | 0                             | 0                 |
| 000000-00-0 .....                                                                                         | GDLC Feeder Fund LP .....                                               | Wilmington ..... | DE..... | Capital Distribution .....              | 06/22/2023 ..            | 12/29/2023 .. | 14,557 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 14,557 .....                                                | 14,557 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | PineBridge Private Credit III Parallel LP ..                            | Wilmington ..... | DE..... | Capital Distribution .....              | 09/22/2023 ..            | 09/22/2023 .. | 31,723 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 31,723 .....                                                | 31,723 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | PineBridge Private Credit III Parallel LP ..                            | Wilmington ..... | DE..... | Capital Distribution .....              | 09/22/2023 ..            | 11/30/2023 .. | 1,002 .....                                                 | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 1,002 .....                                                 | 1,002 .....     | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | PineBridge Private Credit III Parallel LP ..                            | Wilmington ..... | DE..... | Income .....                            | 09/22/2023 ..            | 12/31/2023 .. | (31,723) .....                                              | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (31,723) .....                                              | (31,723) .....  | .....0                                   | .....0                           | .....0                        | .....0            |
| 1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated |                                                                         |                  |         |                                         |                          |               | 15,559 .....                                                | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 15,559 .....                                                | 15,559 .....    | 0                                        | 0                                | 0                             | 0                 |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Capital Distribution .....              | 05/19/2021 ..            | 02/28/2023 .. | 94,939 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 94,939 .....                                                | 94,939 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Income .....                            | 05/19/2021 ..            | 04/30/2023 .. | (445,267) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (445,267) .....                                             | (445,267) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Capital Distribution .....              | 05/19/2021 ..            | 05/09/2023 .. | 170,324 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 170,324 .....                                               | 170,324 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Capital Distribution .....              | 05/19/2021 ..            | 08/04/2023 .. | 76,919 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 76,919 .....                                                | 76,919 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Income .....                            | 05/19/2021 ..            | 08/07/2023 .. | (94,939) .....                                              | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (94,939) .....                                              | (94,939) .....  | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Capital Distribution .....              | 05/19/2021 ..            | 09/14/2023 .. | 1,435,280 .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 1,435,280 .....                                             | 1,435,280 ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP) ..... | Newark .....     | DE..... | Capital Distribution .....              | 05/19/2021 ..            | 11/07/2023 .. | 112,990 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 112,990 .....                                               | 112,990 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Stepstone Capital Partners V LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 07/05/2022 ..            | 07/31/2023 .. | 10,832 .....                                                | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 10,832 .....                                                | 10,832 .....    | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Stepstone Capital Partners V LP .....                                   | Wilmington ..... | DE..... | Capital Distribution .....              | 07/05/2022 ..            | 12/15/2023 .. | 2,928 .....                                                 | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 2,928 .....                                                 | 2,928 .....     | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Stepstone Capital Partners V LP .....                                   | Wilmington ..... | DE..... | Income .....                            | 07/05/2022 ..            | 12/19/2023 .. | (10,832) .....                                              | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (10,832) .....                                              | (10,832) .....  | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Strategic Partners IX LP .....                                          | Wilmington ..... | DE..... | Income .....                            | 09/30/2022 ..            | 01/04/2023 .. | (172,853) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (172,853) .....                                             | (172,853) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Strategic Partners IX LP .....                                          | Wilmington ..... | DE..... | Capital Distribution .....              | 09/30/2022 ..            | 03/24/2023 .. | 139,800 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 139,800 .....                                               | 139,800 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Strategic Partners IX LP .....                                          | Wilmington ..... | DE..... | Income .....                            | 09/30/2022 ..            | 07/30/2023 .. | (382,941) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (382,941) .....                                             | (382,941) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Strategic Partners IX LP .....                                          | Wilmington ..... | DE..... | Income .....                            | 09/30/2022 ..            | 07/31/2023 .. | (139,800) .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | (139,800) .....                                             | (139,800) ..... | .....0                                   | .....0                           | .....0                        | .....0            |
| 000000-00-0 .....                                                                                         | Strategic Partners IX LP .....                                          | Wilmington ..... | DE..... | Capital Distribution .....              | 09/30/2022 ..            | 09/27/2023 .. | 153,908 .....                                               | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 153,908 .....                                               | 153,908 .....   | .....0                                   | .....0                           | .....0                        | .....0            |
| 1999999. Joint Venture Interests - Common Stock - Unaffiliated                                            |                                                                         |                  |         |                                         |                          |               | 951,288 .....                                               | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 951,288 .....                                               | 951,288 .....   | 0                                        | 0                                | 0                             | 0                 |
| 677412-AD-0 .....                                                                                         | AUGUSTAR LIFE INSURANCE 8.500% 05/15/26 .....                           | .....            | OH..... | Redemption 100.0000 .....               | 12/08/2023 ..            | 12/12/2023 .. | 2,006,000 .....                                             | .....0                                    | .....0                                                     | .....0                                                    | .....0                                  | .....0                                                     | .....0                                                         | 2,006,000 .....                                             | 2,000,000 ..... | .....0                                   | (6,000) .....                    | (6,000) .....                 | .....0            |
| 2899999. Surplus Debentures, etc - Affiliated                                                             |                                                                         |                  |         |                                         |                          |               | 2,006,000 .....                                             | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 2,006,000 .....                                             | 2,000,000 ..... | 0                                        | (6,000) .....                    | (6,000) .....                 | .....0            |
| 6099999. Total - Unaffiliated                                                                             |                                                                         |                  |         |                                         |                          |               | 806,437 .....                                               | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 806,437 .....                                               | 806,437 .....   | 0                                        | 0 .....                          | 0 .....                       | .....0            |
| 6199999. Total - Affiliated                                                                               |                                                                         |                  |         |                                         |                          |               | 2,006,000 .....                                             | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 2,006,000 .....                                             | 2,000,000 ..... | 0                                        | (6,000) .....                    | (6,000) .....                 | .....0            |
| 6299999 - Totals                                                                                          |                                                                         |                  |         |                                         |                          |               | 2,812,437 .....                                             | 0                                         | 0                                                          | 0                                                         | 0                                       | 0                                                          | 0                                                              | 2,812,437 .....                                             | 2,806,437 ..... | 0                                        | (6,000) .....                    | (6,000) .....                 | .....0            |





















































































## SCHEDULE D - PART 2 - SECTION 1

[illegible][illegible]

## SCHEDULE D - PART 2 - SECTION 2

| 1                                                                                                 | 2                                    | 3 Codes |         | 5                | 6                            | Fair Value                               |             | 9           | Dividends           |                             |                                 | Change in Book/Adjusted Carrying Value    |                                                           |                                                        |                                                               | 17            | 18<br>NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
|---------------------------------------------------------------------------------------------------|--------------------------------------|---------|---------|------------------|------------------------------|------------------------------------------|-------------|-------------|---------------------|-----------------------------|---------------------------------|-------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------|---------------|---------------------------------------------------------------------------------|
|                                                                                                   |                                      | 3       | 4       |                  |                              | 7                                        | 8           |             | 10                  | 11                          | 12                              | 13                                        | 14                                                        | 15                                                     | 16                                                            |               |                                                                                 |
| CUSIP Identification                                                                              | Description                          | Code    | Foreign | Number of Shares | Book/Adjusted Carrying Value | Rate Per Share Used to Obtain Fair Value | Fair Value  | Actual Cost | Declared but Unpaid | Amount Received During Year | Nonadmitted Declared But Unpaid | Unrealized Valuation Increase/ (Decrease) | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (13 - 14) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Date Acquired |                                                                                 |
| 026874-78-4 ...                                                                                   | AMERICAN INTERNATIONAL GROUP .....   | LS..... |         | 5.000            | 339                          | 67.750                                   | 339         | 3.627       | 0                   | 7                           | 0                               | 23                                        | 0                                                         | 23                                                     | 0                                                             | 07/02/2009    |                                                                                 |
| 488401-10-0 ...                                                                                   | KEMPER CORP .....                    |         |         | 100.000          | 4,867                        | 48.670                                   | 4,867       | 2.487       | 0                   | 124                         | 0                               | (53)                                      | 0                                                         | (53)                                                   | 0                                                             | 08/25/2011    |                                                                                 |
| 534187-10-9 ...                                                                                   | LINCOLN NATIONAL CORP .....          |         |         | 89.000           | 2,400                        | 26.970                                   | 2,400       | 2.393       | 0                   | 160                         | 0                               | (334)                                     | 0                                                         | (334)                                                  | 0                                                             | 04/17/2006    |                                                                                 |
| 89417E-10-9 ...                                                                                   | TRAVELERS COS INC .....              |         |         | 19,049           | 100,000                      | 190.490                                  | 19,049      | 2.969       | 0                   | 393                         | 0                               | 300                                       | 0                                                         | 300                                                    | 0                                                             | 03/01/2007    |                                                                                 |
| 91529Y-10-6 ...                                                                                   | UNUM GROUP .....                     |         |         | 100.000          | 4,522                        | 45.220                                   | 4,522       | 3.815       | 0                   | 139                         | 0                               | 419                                       | 0                                                         | 419                                                    | 0                                                             | 07/06/1999    |                                                                                 |
| 456837-10-3 ...                                                                                   | ING GROEP NV .....                   | LS..... | C.....  | 105.000          | 1,577                        | 15.020                                   | 1,577       | .87         | 0                   | 80                          | 0                               | 299                                       | 0                                                         | 299                                                    | 0                                                             | 09/29/2003    |                                                                                 |
| 5019999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Publicly Traded |                                      |         |         |                  | 32,754                       | XXX                                      | 32,754      | 15,378      | 0                   | 903                         | 0                               | 654                                       | 0                                                         | 654                                                    | 0                                                             | XXX           | XXX                                                                             |
|                                                                                                   | RIESEL HOLDCO LLC .....              |         |         | 777,778.000      | 334,444                      | .0.430                                   | 334,444     | 585,185     | 0                   | 0                           | 0                               | (250,741)                                 | 0                                                         | (250,741)                                              | 0                                                             | 12/15/2022    |                                                                                 |
|                                                                                                   | FEDERAL HOME LOAN BANK - CINTI ..... |         |         |                  | 52,040,800                   | 100.000                                  | 52,040,800  | 52,040,800  | 0                   | 3,308,069                   | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | 12/06/2023    |                                                                                 |
| 5029999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Other           |                                      |         |         |                  | 52,375,244                   | XXX                                      | 52,375,244  | 52,625,985  | 0                   | 3,308,069                   | 0                               | (250,741)                                 | 0                                                         | (250,741)                                              | 0                                                             | XXX           | XXX                                                                             |
| 5109999999. Total - Common Stock - Industrial and Miscellaneous (Unaffiliated)                    |                                      |         |         |                  | 52,407,998                   | XXX                                      | 52,407,998  | 52,641,363  | 0                   | 3,308,972                   | 0                               | (250,087)                                 | 0                                                         | (250,087)                                              | 0                                                             | XXX           | XXX                                                                             |
| 5409999999. Total - Common Stocks - Mutual Funds                                                  |                                      |         |         |                  | 0                            | XXX                                      | 0           | 0           | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | XXX           | XXX                                                                             |
| 5609999999. Total - Common Stocks - Unit Investment Trusts                                        |                                      |         |         |                  | 0                            | XXX                                      | 0           | 0           | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | XXX           | XXX                                                                             |
| 5809999999. Total - Common Stocks - Closed-End Funds                                              |                                      |         |         |                  | 0                            | XXX                                      | 0           | 0           | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | XXX           | XXX                                                                             |
| 13177#-10-6 ...                                                                                   | CAMARGO RE INC .....                 |         |         | 1,000.000        | 25,250,000                   | 25,250.000                               | 25,250,000  | 25,250,000  | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | 12/31/2015    |                                                                                 |
| 49179#-10-0 ...                                                                                   | KENWOOD RE INC .....                 |         |         | 250,000.000      | 0                            | 0.000                                    | 0           | 5,000,000   | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | 12/31/2013    |                                                                                 |
| 61411*-10-5 ...                                                                                   | MONTGOMERY RE .....                  |         |         | 250,000.000      | 0                            | 0.000                                    | 0           | 250,000     | 0                   | 0                           | 0                               | 0                                         | 0                                                         | 0                                                      | 0                                                             | 12/15/2008    |                                                                                 |
| 63763#-10-1 ...                                                                                   | NATIONAL SEC LIFE & ANNUITY CO ..... |         |         | 10,000.000       | 57,345,966                   | 5,734.597                                | 57,345,966  | 30,655,710  | 0                   | 0                           | 0                               | 4,012,460                                 | 0                                                         | 4,012,460                                              | 0                                                             | 12/15/2011    |                                                                                 |
| 67740*-10-4 ...                                                                                   | OHIO NATIONAL LIFE ASSURANCE .....   |         |         | 3,200.000        | 256,691,884                  | 80,216.214                               | 256,691,884 | 119,926,265 | 0                   | 0                           | 0                               | 18,954,699                                | 0                                                         | 18,954,699                                             | 0                                                             | 08/17/1979    |                                                                                 |
| 682156-10-4 ...                                                                                   | ON FOREIGN HOLDINGS LLC .....        |         |         | 1.000            | 320,333,432                  | 320,333.432                              | 320,333,432 | 294,678,203 | 0                   | 0                           | 0                               | 3,603,035                                 | 0                                                         | 3,603,035                                              | 0                                                             | 12/31/2023    |                                                                                 |
| 5929999999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other                   |                                      |         |         |                  | 659,621,282                  | XXX                                      | 659,621,282 | 475,760,178 | 0                   | 0                           | 0                               | 26,570,194                                | 0                                                         | 26,570,194                                             | 0                                                             | XXX           | XXX                                                                             |
| 5979999999. Total - Common Stocks - Parent, Subsidiaries and Affiliates                           |                                      |         |         |                  | 659,621,282                  | XXX                                      | 659,621,282 | 475,760,178 | 0                   | 0                           | 0                               | 26,570,194                                | 0                                                         | 26,570,194                                             | 0                                                             | XXX           | XXX                                                                             |
| 5989999999 - Total Common Stocks                                                                  |                                      |         |         |                  | 712,029,280                  | XXX                                      | 712,029,280 | 528,401,541 | 0                   | 3,308,972                   | 0                               | 26,320,107                                | 0                                                         | 26,320,107                                             | 0                                                             | XXX           | XXX                                                                             |
| 5999999999 - Total Preferred and Common Stocks                                                    |                                      |         |         |                  | 728,580,180                  | XXX                                      | 727,786,580 | 545,502,775 | 79,686              | 4,047,775                   | 0                               |                                           |                                                           |                                                        |                                                               |               |                                                                                 |

|    |             |                                                                            |                |                |                |                |                |                |  |  |
|----|-------------|----------------------------------------------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|--|--|
| 1. |             | <b>Book/Adjusted Carrying Value by NAIC Designation Category Footnote:</b> |                |                |                |                |                |                |  |  |
|    | Line Number |                                                                            |                |                |                |                |                |                |  |  |
|    | 1A          | 1A ..\$ .....0                                                             | 1B ..\$ .....0 | 1C ..\$ .....0 | 1D ..\$ .....0 | 1E ..\$ .....0 | 1F ..\$ .....0 | 1G ..\$ .....0 |  |  |
|    | 1B          | 2A ..\$ .....0                                                             | 2B ..\$ .....0 | 2C ..\$ .....0 |                |                |                |                |  |  |
|    | 1C          | 3A ..\$ .....0                                                             | 3B ..\$ .....0 | 3C ..\$ .....0 |                |                |                |                |  |  |
|    | 1D          | 4A ..\$ .....0                                                             | 4B ..\$ .....0 | 4C ..\$ .....0 |                |                |                |                |  |  |
|    | 1E          | 5A ..\$ .....0                                                             | 5B ..\$ .....0 | 5C ..\$ .....0 |                |                |                |                |  |  |
|    | 1F          | 6 ....\$ .....0                                                            |                |                |                |                |                |                |  |  |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                       | 2                                                                 | 3       | 4               | 5                                | 6                         | 7           | 8           | 9                                       |
|-------------------------------------------------------------------------|-------------------------------------------------------------------|---------|-----------------|----------------------------------|---------------------------|-------------|-------------|-----------------------------------------|
| CUSIP Identification                                                    | Description                                                       | Foreign | Date Acquired   | Name of Vendor                   | Number of Shares of Stock | Actual Cost | Par Value   | Paid for Accrued Interest and Dividends |
| 38383W-BP-0 .....                                                       | GNMA 2023-24 N 4.500% 12/20/51 .....                              |         | ..11/21/2023 .. | Bank of America .....            |                           | 19,991,896  | 20,989,728  | 68,217                                  |
| 38383X-X2-5 .....                                                       | GNMA 2023-56 DJ 4.500% 02/20/52 .....                             |         | ..10/30/2023 .. | Sanlander .....                  |                           | 19,716,039  | 21,019,931  | 2,627                                   |
| 38383Y-CS-9 .....                                                       | GNMA 2022-138 E 4.000% 08/20/52 .....                             |         | ..09/12/2023 .. | Barclays .....                   |                           | 15,816,576  | 16,784,295  | 26,109                                  |
| 38383Y-Q9-6 .....                                                       | GNMA 2022-151 AP 4.500% 03/20/51 .....                            |         | ..11/13/2023 .. | Morgan Stanley Dean Witter ..... |                           | 17,462,859  | 18,592,963  | 34,862                                  |
| 912810-TU-2 .....                                                       | US TREAS BOND 4.375% 08/15/43 .....                               |         | ..11/02/2023 .. | Citi Global Markets Inc. ....    |                           | 22,957,031  | 25,000,000  | 237,772                                 |
| 91282C-FV-8 .....                                                       | US TREASURY N/B 4.125% 11/15/32 .....                             |         | ..09/15/2023 .. | Wells Fargo Securities .....     |                           | 9,828,906   | 10,000,000  | 142,357                                 |
| 91282C-HT-1 .....                                                       | US TREASURY N/B 3.875% 08/15/33 .....                             |         | ..11/02/2023 .. | Citi Global Markets Inc. ....    |                           | 18,756,250  | 20,000,000  | 168,478                                 |
| 0109999999. Subtotal - Bonds - U.S. Governments                         |                                                                   |         |                 |                                  |                           | 124,529,557 | 132,386,917 | 680,422                                 |
| 59447T-H9-7 .....                                                       | MICHIGAN ST FIN AUTH REVENUE 3.267% 06/01/39 .....                |         | ..01/17/2023 .. | Wells Fargo Securities .....     |                           | 946,950     | 1,070,000   | 4,661                                   |
| 0509999999. Subtotal - Bonds - U.S. States, Territories and Possessions |                                                                   |         |                 |                                  |                           | 946,950     | 1,070,000   | 4,661                                   |
| 3136BM-QB-7 .....                                                       | FANNIE MAE 2022-17 N 3.500% 11/25/48 .....                        |         | ..09/25/2023 .. | Bank of America .....            |                           | 16,128,835  | 17,756,007  | 46,610                                  |
| 3136BM-R6-7 .....                                                       | FANNIE MAE 2022-32 CA 4.000% 09/25/48 .....                       |         | ..09/21/2023 .. | Citi Global Markets Inc. ....    |                           | 18,507,101  | 20,088,268  | 55,801                                  |
| 3136BM-ZY-7 .....                                                       | FANNIE MAE 2022-22 P 4.500% 05/25/51 .....                        |         | ..10/30/2023 .. | Bank of America .....            |                           | 12,457,850  | 13,316,850  | 1,665                                   |
| 0909999999. Subtotal - Bonds - U.S. Special Revenues                    |                                                                   |         |                 |                                  |                           | 47,093,433  | 51,161,125  | 104,076                                 |
| 006346-AW-0 .....                                                       | ADAMS OUTDOOR ADVERTISING 2023-1 A2 6.967% 07/15/53 .....         |         | ..07/19/2023 .. | Barclays .....                   |                           | 5,999,759   | 6,000,000   | 0                                       |
| 02209S-BD-5 .....                                                       | ALTRIA GROUP INC 6.200% 11/01/28 .....                            |         | ..10/30/2023 .. | Mizuho Securities .....          |                           | 2,994,030   | 3,000,000   | 0                                       |
| 031162-DT-4 .....                                                       | AMGEN INC 5.650% 03/02/53 .....                                   |         | ..02/15/2023 .. | Citi Global Markets Inc. ....    |                           | 4,992,800   | 5,000,000   | 0                                       |
| 03789X-AF-5 .....                                                       | APPLEBEES/IHOP FUNDING LLC 2023-1A A2 7.824% 03/05/53 .....       |         | ..03/29/2023 .. | Guggenheim Capital .....         |                           | 5,500,000   | 5,500,000   | 0                                       |
| 05377R-GE-8 .....                                                       | AESOP FUNDING II LLC 2023-1A B 6.080% 04/20/29 .....              |         | ..01/09/2023 .. | Barclays .....                   |                           | 3,999,239   | 4,000,000   | 0                                       |
| 05377R-GZ-1 .....                                                       | AESOP FUNDING II LLC 2023-4A B 6.320% 06/20/29 .....              |         | ..03/30/2023 .. | Citi Global Markets Inc. ....    |                           | 2,698,941   | 2,700,000   | 0                                       |
| 05377R-HH-0 .....                                                       | AESOP FUNDING II LLC 2023-6A B 6.400% 12/20/29 .....              |         | ..05/24/2023 .. | J P Morgan & Co .....            |                           | 7,248,412   | 7,250,000   | 0                                       |
| 05377R-HN-7 .....                                                       | AESOP FUNDING II LLC 2023-8A B 6.660% 02/20/30 .....              |         | ..09/12/2023 .. | Bank of America .....            |                           | 2,499,794   | 2,500,000   | 0                                       |
| 06051G-LG-2 .....                                                       | BANK OF AMERICA 5.202% 04/25/29 .....                             |         | ..04/19/2023 .. | Bank of America .....            |                           | 2,000,000   | 2,000,000   | 0                                       |
| 09261W-AA-2 .....                                                       | BLACKROCK DLF IX 2020-1 A-1 5.677% 07/21/30 .....                 |         | ..04/27/2023 .. | Direct .....                     |                           | 940,350     | 940,350     | 0                                       |
| 09606B-AA-2 .....                                                       | BLUE STREAM ISSUER, LLC 2023-1A A2 5.398% 05/20/53 .....          |         | ..04/25/2023 .. | Morgan Stanley Dean Witter ..... |                           | 3,927,867   | 4,000,000   | 0                                       |
| 097023-BZ-7 .....                                                       | BOEING CO 3.625% 03/01/48 .....                                   |         | ..03/22/2023 .. | Citi Global Markets Inc. ....    |                           | 2,145,300   | 3,000,000   | 6,948                                   |
| 097023-CR-4 .....                                                       | BOEING CO 3.950% 08/01/59 .....                                   |         | ..01/05/2023 .. | Goldman Sachs & Co .....         |                           | 3,486,600   | 5,000,000   | 86,681                                  |
| 12510H-AT-7 .....                                                       | CAPITAL AUTOMOTIVE REIT 2023-1A A2 6.500% 09/15/53 .....          |         | ..09/14/2023 .. | Barclays .....                   |                           | 4,337,530   | 4,485,938   | 0                                       |
| 12565K-AH-0 .....                                                       | CLI FUNDING LLC 2023-1A B 7.480% 06/18/48 .....                   |         | ..06/07/2023 .. | Bank of America .....            |                           | 4,744,969   | 4,768,392   | 0                                       |
| 14040H-CZ-6 .....                                                       | CAPITAL ONE FINANCIAL CORP 6.312% 06/08/29 .....                  |         | ..06/05/2023 .. | Morgan Stanley Dean Witter ..... |                           | 2,000,000   | 2,000,000   | 0                                       |
| 14448C-AY-0 .....                                                       | CARRIER GLOBAL CORP 144A 5.900% 03/15/34 .....                    |         | ..11/15/2023 .. | Bank of America .....            |                           | 998,430     | 1,000,000   | 0                                       |
| 186858-AP-7 .....                                                       | CLIFFWATER CORPORATION Senior Secured Notes 6.770% 08/04/28 ..... |         | ..08/04/2023 .. | MUFG Securiites .....            |                           | 5,000,000   | 5,000,000   | 0                                       |
| 186858-AV-4 .....                                                       | CLIFFWATER CORPORATION Senior Secured Notes 7.400% 01/20/34 ..... |         | ..12/19/2023 .. | MUFG Securiites .....            |                           | 7,000,000   | 7,000,000   | 0                                       |
| 193938-AD-9 .....                                                       | COLLEGE AVE STUDENT LOANS 2023-A C 6.060% 05/25/55 .....          |         | ..05/09/2023 .. | Barclays .....                   |                           | 1,499,270   | 1,500,000   | 0                                       |
| 225740-AA-7 .....                                                       | CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31 .....         |         | ..08/04/2023 .. | Various .....                    |                           | 1,269,537   | 1,269,537   | 0                                       |
| 225740-AA-7 .....                                                       | CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31 .....         |         | ..11/01/2023 .. | Various .....                    |                           | 96,350      | 96,350      | 0                                       |
| 23338V-AT-3 .....                                                       | DTE ELECTRIC CO 5.400% 04/01/53 .....                             |         | ..02/27/2023 .. | Bank of America .....            |                           | 2,994,480   | 3,000,000   | 0                                       |
| 30161N-BH-3 .....                                                       | EXELON CORP 4.100% 03/15/52 .....                                 |         | ..01/12/2023 .. | Various .....                    |                           | 3,037,934   | 3,000,000   | 0                                       |
| 30168C-AE-8 .....                                                       | EXETER AUTOMOBILE RECEIVABLES 2023-2A C 5.750% 07/17/28 .....     |         | ..05/09/2023 .. | Deutsche Bank Securities .....   |                           | 1,999,685   | 2,000,000   | 0                                       |
| 30303M-BN-5 .....                                                       | META PLATFORMS INC 4.950% 05/15/33 .....                          |         | ..05/02/2023 .. | Wells Fargo Securities .....     |                           | 1,002,560   | 1,000,000   | 138                                     |
| 31614C-AB-2 .....                                                       | Fidelity Direct Lending Fund I 8.160% 02/25/27 .....              |         | ..12/21/2023 .. | J P Morgan & Co .....            |                           | 57,920,000  | 57,920,000  | 0                                       |
| 34501*-AF-0 .....                                                       | FOOTBALL CLUB TERM NOTES 2023-XV TRUST 5.720% 10/05/43 .....      |         | ..03/28/2023 .. | Bank of America .....            |                           | 5,000,000   | 5,000,000   | 0                                       |
| 35042A-AA-1 .....                                                       | FOUNDATION FINANCE TRUST 2023-1A A 5.670% 12/15/43 .....          |         | ..05/01/2023 .. | Goldman Sachs & Co .....         |                           | 830,130     | 835,608     | 0                                       |
| 36144B-BN-2 .....                                                       | GATX CAPITAL CORPORATION 6.900% 05/01/34 .....                    |         | ..10/31/2023 .. | Morgan Stanley Dean Witter ..... |                           | 2,994,930   | 3,000,000   | 0                                       |
| 36152B-AC-6 .....                                                       | GBX LEASING 2022-1 LLC 2023-1A A 6.420% 11/20/53 .....            |         | ..11/07/2023 .. | Wells Fargo Securities .....     |                           | 998,197     | 998,685     | 0                                       |
| 362098-AA-9 .....                                                       | GDLC FEEDER FUND, L.P. 8.820% 07/01/31 .....                      |         | ..12/20/2023 .. | Direct .....                     |                           | 7,035,000   | 7,035,000   | 0                                       |
| 36266X-AD-2 .....                                                       | GLS AUTO RECEIVABLES TRUST 2023-1A C 6.380% 12/15/28 .....        |         | ..03/07/2023 .. | J P Morgan & Co .....            |                           | 2,499,616   | 2,500,000   | 0                                       |
| 37045X-EP-7 .....                                                       | GENERAL MOTORS FINL CO 6.100% 01/07/34 .....                      |         | ..12/04/2023 .. | Mizuho Securities .....          |                           | 4,992,100   | 5,000,000   | 0                                       |
| 381938-AB-5 .....                                                       | GOLUB CAPITAL PARTNERS FUNDING 2023-1A A 7.458% 07/25/33 .....    |         | ..06/20/2023 .. | Mitsubishi UFJ Securities .....  |                           | 5,000,000   | 5,000,000   | 0                                       |
| 44148H-AA-1 .....                                                       | HOTWIRE FUNDING LLC 2023-1A A2 5.687% 05/20/53 .....              |         | ..05/16/2023 .. | Morgan Stanley Dean Witter ..... |                           | 5,000,000   | 5,000,000   | 0                                       |
| 44328J-AG-6 .....                                                       | HPSPR 2023-1A C 9.612% 07/15/35 .....                             |         | ..05/15/2023 .. | BNP Paribas .....                |                           | 6,750,000   | 6,750,000   | 0                                       |
| 444859-BY-7 .....                                                       | HUMANA INC 5.950% 03/15/34 .....                                  |         | ..11/02/2023 .. | J P Morgan & Co .....            |                           | 985,250     | 1,000,000   | 0                                       |
| 44891A-CB-1 .....                                                       | HYUNDAI CAPITAL SERVICES 144A 5.500% 03/30/26 .....               |         | ..03/28/2023 .. | Barclays .....                   |                           | 2,989,140   | 3,000,000   | 0                                       |
| 45005*-AH-3 .....                                                       | IRG INDUSTRIAL LLC SENIOR UNSECURED NOTES 7.890% 03/03/29 .....   |         | ..12/14/2023 .. | Goldman Sachs & Co .....         |                           | 5,000,000   | 5,000,000   | 0                                       |
| 46331*-AA-7 .....                                                       | IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36 .....            |         | ..09/26/2023 .. | Direct .....                     |                           | 2,765,094   | 2,765,094   | 0                                       |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                                  | 3       | 4             | 5                          | 6                         | 7           | 8          | 9                                       |
|----------------------|--------------------------------------------------------------------|---------|---------------|----------------------------|---------------------------|-------------|------------|-----------------------------------------|
| CUSIP Identification | Description                                                        | Foreign | Date Acquired | Name of Vendor             | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends |
| 46331F-AA-7          | IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36                   |         | ..10/31/2023  | Interest Capitalization    |                           | 80,123      | 80,123     | 0                                       |
| 46656Q-AA-0          | JP MORGAN MORTGAGE TRUST 2023-4 1A2 6.000% 11/25/53                |         | ..06/06/2023  | J P Morgan & Co            |                           | 4,522,720   | 4,537,609  | 27,982                                  |
| 47233W-BM-0          | JEFFERIES FIN GROUP INC 5.875% 07/21/28                            |         | ..07/18/2023  | Jeffries & Co              |                           | 1,988,740   | 2,000,000  | 0                                       |
| 52604E-AB-6          | LENDMARK FUNDING TRUST 2023-1A B 5.600% 05/20/33                   |         | ..04/26/2023  | BMO Capital Markets Corp   |                           | 1,959,591   | 2,000,000  | 0                                       |
| 527298-BU-6          | LEVEL 3 FINANCING INC 144A 10.500% 05/15/30                        |         | ..03/31/2023  | Tax Free Exchange          |                           | 126,468     | 115,000    | 0                                       |
| 548661-ER-4          | LOWES COMPANIES INC 5.750% 07/01/53                                |         | ..03/28/2023  | J P Morgan & Co            |                           | 2,996,040   | 3,000,000  | 0                                       |
| 57109R-AC-4          | MARLETTE FUNDING TRUST 2023-3A C 7.060% 09/15/33                   |         | ..07/14/2023  | J P Morgan & Co            |                           | 1,499,986   | 1,500,000  | 0                                       |
| 58933Y-BL-8          | MERCK & COMPANY 4.900% 05/17/44                                    |         | ..05/08/2023  | J P Morgan & Co            |                           | 1,491,045   | 1,500,000  | 0                                       |
| 58933Y-BM-6          | MERCK & COMPANY 5.000% 05/17/53                                    |         | ..05/08/2023  | BNP Paribas                |                           | 1,991,980   | 2,000,000  | 0                                       |
| 62848P-AB-6          | MVI OWNER TRUST 2023-1A B 5.420% 10/20/40                          |         | ..04/04/2023  | Wells Fargo Securities     |                           | 3,894,018   | 3,894,080  | 0                                       |
| 638961-AA-0          | NAVIENT STUDENT LOAN TRUST 2023-A A 5.510% 10/15/32                |         | ..04/18/2023  | Barclays                   |                           | 4,853,011   | 4,860,045  | 0                                       |
| 65342*-AA-8          | NEXUS GAS TRANSMISSION, LLC Senior Unsecured Notes 5.360% 05/01/28 |         | ..05/01/2023  | Barclays                   |                           | 5,000,000   | 5,000,000  | 0                                       |
| 666807-CJ-9          | NORTHROP GRUMMAN CORP 4.950% 03/15/53                              |         | ..02/06/2023  | Wells Fargo Securities     |                           | 2,987,670   | 3,000,000  | 0                                       |
| 670843-AA-9          | ONSLOW BAY FINANCIAL LLC 2023-NQM2 A1 6.319% 03/25/63              |         | ..02/21/2023  | Barclays                   |                           | 1,799,985   | 1,803,641  | 8,231                                   |
| 67448G-AA-1          | ONSLOW BAY FINANCIAL LLC 2023-NQM4 A1 6.113% 03/25/63              |         | ..05/18/2023  | Bank of America            |                           | 2,189,557   | 2,189,580  | 8,923                                   |
| 67740Q-AG-1          | CONSTELLATION INSURANCE INC 144A 6.625% 05/01/31                   |         | ..12/06/2023  | Santander                  |                           | 15,159,000  | 16,300,000 | 110,987                                 |
| 67740Q-AH-9          | CONSTELLATION INSURANCE INC 144A 6.800% 01/24/30                   |         | ..12/06/2023  | Santander                  |                           | 9,350,000   | 10,000,000 | 253,111                                 |
| 68233J-CH-5          | ONCOR ELECTRIC DELIVERY 4.600% 06/01/52                            |         | ..01/20/2023  | Tax Free Exchange          |                           | 4,986,712   | 5,000,000  | 0                                       |
| 68233J-CM-4          | ONCOR ELECTRIC DELIVERY 4.950% 09/15/52                            |         | ..01/20/2023  | Tax Free Exchange          |                           | 3,547,332   | 3,500,000  | 0                                       |
| 693475-BP-9          | PNC FINANCIAL SERVICES GROUP 6.250% Perpet                         |         | ..02/02/2023  | Bank of America            |                           | 3,000,000   | 3,000,000  | 0                                       |
| 693475-BU-8          | PNC FINANCIAL SERVICES GROUP 6.875% 10/20/34                       |         | ..10/17/2023  | Citi Global Markets Inc.   |                           | 1,000,000   | 1,000,000  | 0                                       |
| 694378-AA-4          | PRICEWATERHOUSECOOPERS LLP SERIES M                                |         | ..06/30/2023  | Tax Free Exchange          |                           | 5,000,000   | 5,000,000  | 88,083                                  |
| 709599-BT-0          | PENSKE TRUCK LEASING 144A 5.550% 05/01/28                          |         | ..03/27/2023  | J P Morgan & Co            |                           | 2,986,260   | 3,000,000  | 0                                       |
| 718547-AK-8          | PHILLIPS 66 3.150% 12/15/29                                        |         | ..05/02/2023  | Tax Free Exchange          |                           | 3,063,879   | 3,000,000  | 0                                       |
| 72147K-AJ-7          | PILGRIM'S PRIDE CORP 4.250% 04/15/31                               |         | ..02/17/2023  | Various                    |                           | 2,035,424   | 2,000,000  | 0                                       |
| 72305*-AA-9          | PineBridge Private Credit III Note A 3.250% 08/31/32               |         | ..12/04/2023  | Direct                     |                           | 9,238,250   | 9,238,250  | 0                                       |
| 72305*-AB-7          | PineBridge Private Credit III Note B 4.750% 08/31/32               |         | ..12/04/2023  | Direct                     |                           | 4,198,925   | 4,198,925  | 0                                       |
| 744448-CY-5          | PUBLIC SERVICE CO COLO 5.250% 04/01/53                             |         | ..03/27/2023  | J P Morgan & Co            |                           | 2,978,940   | 3,000,000  | 0                                       |
| 74456Q-AU-0          | PUBLIC SERVICE EL & GAS 5.375% 11/01/39                            |         | ..12/06/2023  | Mesirow Financial          |                           | 984,310     | 1,000,000  | 5,524                                   |
| 78355H-KW-8          | RYDER SYSTEM INC 5.250% 06/01/28                                   |         | ..05/10/2023  | Wells Fargo Securities     |                           | 2,996,130   | 3,000,000  | 0                                       |
| 78409V-AQ-7          | S&P GLOBAL INC 3.250% 12/01/49                                     |         | ..03/27/2023  | Mesirow Financial          |                           | 3,757,100   | 5,000,000  | 53,284                                  |
| 78409V-BL-7          | S&P GLOBAL INC 3.700% 03/01/52                                     |         | ..03/01/2023  | Tax Free Exchange          |                           | 857,133     | 1,080,000  | 0                                       |
| 78449H-AC-1          | SMB PRIVATE EDUCATION LOAN TRU 2023-B B 5.770% 10/16/56            |         | ..05/12/2023  | Bank of America            |                           | 3,398,804   | 3,400,000  | 0                                       |
| 78450P-AC-9          | SMB PRIVATE EDUCATION LOAN TRU 2023-D B 6.930% 09/15/53            |         | ..10/27/2023  | Bank of America            |                           | 999,518     | 1,000,000  | 0                                       |
| 808513-CJ-2          | CHARLES SCHWAB CORP 6.196% 11/17/29                                |         | ..11/15/2023  | Citi Global Markets Inc.   |                           | 2,000,000   | 2,000,000  | 0                                       |
| 826943-AB-8          | SIERRA RECEIVABLES FUNDING CO 2023-1A B 5.830% 01/20/40            |         | ..03/29/2023  | Barclays                   |                           | 1,158,315   | 1,158,561  | 0                                       |
| 85236K-AF-9          | STACK INFRASTRUCTURE ISR LLC 2023-1A A2 5.900% 03/25/48            |         | ..03/08/2023  | Morgan Stanley Dean Witter |                           | 2,940,840   | 3,000,000  | 0                                       |
| 87305Q-CR-0          | TTX CO 144A 5.750% 11/22/33                                        |         | ..11/13/2023  | J P Morgan & Co            |                           | 992,960     | 1,000,000  | 0                                       |
| 87603Q-AB-3          | TAPESTRY INC 7.050% 11/27/25                                       |         | ..11/15/2023  | Morgan Stanley Dean Witter |                           | 1,498,350   | 1,500,000  | 0                                       |
| 89788M-AN-2          | TRUIST FINANCIAL CORP 6.047% 06/08/27                              |         | ..06/05/2023  | Suntrust                   |                           | 3,000,000   | 3,000,000  | 0                                       |
| 898813-AV-2          | TUCSON ELECTRIC POWER CO 5.500% 04/15/53                           |         | ..02/13/2023  | Suntrust                   |                           | 4,986,050   | 5,000,000  | 0                                       |
| 907818-GF-9          | UNION PACIFIC CORP 4.950% 05/15/53                                 |         | ..02/13/2023  | Citi Global Markets Inc.   |                           | 6,989,850   | 7,000,000  | 0                                       |
| 911312-AZ-9          | UNITED PARCEL SERVICE 3.400% 11/15/46                              |         | ..02/23/2023  | US Bancorp                 |                           | 983,506     | 1,264,000  | 12,177                                  |
| 911312-CA-2          | UNITED PARCEL SERVICE 5.050% 03/03/53                              |         | ..02/23/2023  | Barclays                   |                           | 4,973,900   | 5,000,000  | 0                                       |
| 91159H-HM-5          | US BANCORP 3.100% 04/27/26                                         |         | ..05/04/2023  | Barclays                   |                           | 1,608,483   | 1,773,000  | 1,679                                   |
| 91324P-EW-8          | UNITEDHEALTH GROUP INC 5.050% 04/15/53                             |         | ..03/23/2023  | Wells Fargo Securities     |                           | 2,979,720   | 3,000,000  | 0                                       |
| 92259H-AA-5          | VELOCITY COMMERCIAL CAPITAL LO 2023-4 A 7.670% 11/25/53            |         | ..10/31/2023  | Citi Global Markets Inc.   |                           | 994,602     | 994,690    | 7,417                                   |
| 92539B-AC-6          | VERUS SECURITIZATION TRUST 2023-1 A3 6.900% 12/25/67               |         | ..01/11/2023  | Morgan Stanley Dean Witter |                           | 1,962,787   | 1,963,329  | 6,773                                   |
| 92539F-AC-7          | VERUS SECURITIZATION TRUST 2023-INV1 A3 6.758% 02/25/68            |         | ..02/13/2023  | J P Morgan & Co            |                           | 3,494,634   | 3,494,634  | 13,777                                  |
| 92539G-AC-5          | VERUS SECURITIZATION TRUST 2023-3 A3 6.743% 03/25/68               |         | ..04/14/2023  | J P Morgan & Co            |                           | 2,212,252   | 2,212,267  | 10,774                                  |
| 92540B-AC-3          | VERUS SECURITIZATION TRUST 2023-INV2 A3 7.079% 08/25/68            |         | ..07/21/2023  | J P Morgan & Co            |                           | 1,409,636   | 1,409,655  | 7,484                                   |
| 0778FP-AH-2          | BELL CANADA 3.200% 02/15/52                                        | A.      | ..01/10/2023  | Seaport Group              |                           | 3,513,950   | 5,000,000  | 65,333                                  |
| 13648T-AG-2          | CANADIAN PACIFIC RAILWAY 3.500% 05/01/50                           | A.      | ..04/19/2023  | Various                    |                           | 9,218,001   | 9,000,000  | 0                                       |
| 89352H-AY-5          | TRANS-CANADA PIPELINES 4.875% 05/15/48                             | A.      | ..09/28/2023  | Morgan Stanley Dean Witter |                           | 3,318,500   | 4,124,000  | 74,833                                  |
| 98462Y-AD-2          | YAMANA GOLD INC 4.625% 12/15/27                                    | A.      | ..02/03/2023  | Barclays                   |                           | 377,531     | 394,000    | 2,632                                   |
| 009279-AC-4          | AIRBUS SE 144A 3.950% 04/10/47                                     | D.      | ..01/05/2023  | Stifel Nicolaus            |                           | 3,858,112   | 4,600,000  | 44,920                                  |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                                        | 2                                                               | 3       | 4                 | 5                                 | 6                         | 7                       | 8                      | 9                                       |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------------|---------|-------------------|-----------------------------------|---------------------------|-------------------------|------------------------|-----------------------------------------|
| CUSIP Identification                                                                     | Description                                                     | Foreign | Date Acquired     | Name of Vendor                    | Number of Shares of Stock | Actual Cost             | Par Value              | Paid for Accrued Interest and Dividends |
| 05530Q-AQ-3 .....                                                                        | BRITISH AMER TOBACCO INTL FIN 5.931% 02/02/29 .....             | D.....  | ...07/31/2023 ... | Deutsche Bank Securities .....    | .....                     | ..... 3,000,000 .....   | ..... 3,000,000 .....  | ..... 0 .....                           |
| 055451-BF-4 .....                                                                        | BHP FINANCE USA 5.500% 09/08/53 .....                           | D.....  | ...09/05/2023 ... | J P Morgan & Co .....             | .....                     | ..... 3,927,960 .....   | ..... 4,000,000 .....  | ..... 0 .....                           |
| 073096-B*-9 .....                                                                        | BAYPORT POLYMERS LLC SR UNSEC NOTES SER D 5.150% 02/15/35 ..... | D.....  | ...02/15/2023 ... | Citi .....                        | .....                     | ..... 3,000,000 .....   | ..... 3,000,000 .....  | ..... 0 .....                           |
| 17150E-AC-5 .....                                                                        | CHURCHILL MIDDLE MARKET CLO LT 2023-1A AF 6.950% 10/01/32 ..... | D.....  | ...03/16/2023 ... | Natixis Securities .....          | .....                     | ..... 7,000,000 .....   | ..... 7,000,000 .....  | ..... 0 .....                           |
| 22550L-2C-4 .....                                                                        | CREDIT SUISSE NEW YORK 2.950% 04/09/25 .....                    | D.....  | ...01/04/2023 ... | Goldman Sachs & Co .....          | .....                     | ..... 1,803,880 .....   | ..... 2,000,000 .....  | ..... 14,258 .....                      |
| 22550L-2L-4 .....                                                                        | CREDIT SUISSE NEW YORK 7.950% 01/09/25 .....                    | D.....  | ...01/04/2023 ... | Credit Suisse .....               | .....                     | ..... 1,996,000 .....   | ..... 2,000,000 .....  | ..... 0 .....                           |
| 24460R-BA-0 .....                                                                        | DEERPATH CAPITAL CLO LTD 2020-1A C1R 10.008% 04/17/34 .....     | D.....  | ...07/24/2023 ... | Greensledge Capital Markets ..... | .....                     | ..... 7,000,000 .....   | ..... 7,000,000 .....  | ..... 0 .....                           |
| 29660N-AC-3 .....                                                                        | FC BARCELONA ESPAI BARCO FONDO 7.060% 06/30/32 .....            | D.....  | ...05/30/2023 ... | Goldman Sachs & Co .....          | .....                     | ..... 10,000,000 .....  | ..... 10,000,000 ..... | ..... 0 .....                           |
| 46590X-AM-8 .....                                                                        | JBS USA/FOOD/FINANCE 3.750% 12/01/31 .....                      | D.....  | ...08/22/2023 ... | Tax Free Exchange .....           | .....                     | ..... 504,219 .....     | ..... 500,000 .....    | ..... 0 .....                           |
| 46590X-AP-1 .....                                                                        | JBS USA/FOOD/FINANCE 3.000% 05/15/32 .....                      | D.....  | ...08/22/2023 ... | Tax Free Exchange .....           | .....                     | ..... 1,994,033 .....   | ..... 2,000,000 .....  | ..... 0 .....                           |
| 92857W-BY-5 .....                                                                        | VODAFONE GROUP PLC 5.625% 02/10/53 .....                        | D.....  | ...02/07/2023 ... | Bank of America .....             | .....                     | ..... 2,987,490 .....   | ..... 3,000,000 .....  | ..... 0 .....                           |
| 62242#-AD-5 .....                                                                        | COATS GROUP FINANCE CO LTD SENIOR NOTES 5.370% 02/16/30 .....   | D.....  | ...02/16/2023 ... | Citi .....                        | .....                     | ..... 3,000,000 .....   | ..... 3,000,000 .....  | ..... 0 .....                           |
| 07160#-AR-0 .....                                                                        | ORICA FINANCE LIMITED 5.820% 10/16/32 .....                     | C.....  | ...03/16/2023 ... | Citi .....                        | .....                     | ..... 2,000,000 .....   | ..... 2,000,000 .....  | ..... 0 .....                           |
| 1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)               |                                                                 |         |                   |                                   |                           | 424,777,506             | 434,400,366            | 911,929                                 |
| 2509999997. Total - Bonds - Part 3                                                       |                                                                 |         |                   |                                   |                           | 597,347,446             | 619,018,408            | 1,701,088                               |
| 2509999998. Total - Bonds - Part 5                                                       |                                                                 |         |                   |                                   |                           | 10,119,662              | 10,221,293             | 89,375                                  |
| 2509999999. Total - Bonds                                                                |                                                                 |         |                   |                                   |                           | 607,467,108             | 629,239,701            | 1,790,463                               |
| 4509999997. Total - Preferred Stocks - Part 3                                            |                                                                 |         |                   |                                   |                           | 0                       | XXX                    | 0                                       |
| 4509999998. Total - Preferred Stocks - Part 5                                            |                                                                 |         |                   |                                   |                           | 0                       | XXX                    | 0                                       |
| 4509999999. Total - Preferred Stocks                                                     |                                                                 |         |                   |                                   |                           | 0                       | XXX                    | 0                                       |
| 000000-00-0 .....                                                                        | FEDERAL HOME LOAN BANK - CINTI .....                            | .....   | ...12/06/2023 ... | Direct .....                      | ..... 101,096,000 .....   | ..... 10,109,600 .....  | .....                  | ..... 0 .....                           |
| 5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other |                                                                 |         |                   |                                   |                           | 10,109,600              | XXX                    | 0                                       |
| 682156-10-4 .....                                                                        | ON FOREIGN HOLDINGS LLC .....                                   | .....   | ...12/31/2023 ... | Capital Contribution .....        | ..... 0.000 .....         | ..... 111,940,978 ..... | .....                  | ..... 0 .....                           |
| 5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other         |                                                                 |         |                   |                                   |                           | 111,940,978             | XXX                    | 0                                       |
| 5989999997. Total - Common Stocks - Part 3                                               |                                                                 |         |                   |                                   |                           | 122,050,578             | XXX                    | 0                                       |
| 5989999998. Total - Common Stocks - Part 5                                               |                                                                 |         |                   |                                   |                           | 3,000,000               | XXX                    | 0                                       |
| 5989999999. Total - Common Stocks                                                        |                                                                 |         |                   |                                   |                           | 125,050,578             | XXX                    | 0                                       |
| 5999999999. Total - Preferred and Common Stocks                                          |                                                                 |         |                   |                                   |                           | 125,050,578             | XXX                    | 0                                       |
| 6009999999 - Totals                                                                      |                                                                 |         |                   |                                   |                           | 732,517,686             | XXX                    | 1,790,463                               |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                              | 2                                                                        | 3            | 4                | 5                          | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------------------------|--------------------------------------------------------------------------|--------------|------------------|----------------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                                                |                                                                          |              |                  |                            |                                 |                    |            |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication                   | Description                                                              | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser       | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 36194N-LU-1                                    | GN AU1239 2.850% 07/01/33                                                |              | 12/01/2023       | Paydown                    |                                 | 325,221            | 325,221    | 326,847     | 326,121                                              | 0                                                  | (901)                                                  | 0                                                                             | (901)                                                                      | 0                                                                                   | 325,221                                                       | 0                                                    | 0                                      | 0                                   | 5,044                                                                 | 07/01/2033                                     |
| 36194S-PD-4                                    | GN AU4920 GN AU4920 3.020% 09/15/41                                      |              | 12/15/2023       | Paydown                    |                                 | 192,644            | 192,644    | 196,195     | 194,617                                              | 0                                                  | (1,974)                                                | 0                                                                             | (1,974)                                                                    | 0                                                                                   | 192,644                                                       | 0                                                    | 0                                      | 0                                   | 3,167                                                                 | 09/15/2041                                     |
| 36197J-ZL-2                                    | GOVERNMENT NATIONAL MTG ASSOC GN AZ6147 3.940% 03/15/37                  |              | 12/01/2023       | Paydown                    |                                 | 207,616            | 207,616    | 215,013     | 211,386                                              | 0                                                  | (3,769)                                                | 0                                                                             | (3,769)                                                                    | 0                                                                                   | 207,616                                                       | 0                                                    | 0                                      | 0                                   | 4,459                                                                 | 03/15/2037                                     |
| 36235*-AB-7                                    | CANTON LEASE FINANCE TRUST-GSA US GOVT LEASE BACKED CERT 4.730% 06/15/30 |              | 12/15/2023       | Various                    |                                 | 278,247            | 278,247    | 278,247     | 278,247                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 278,247                                                       | 0                                                    | 0                                      | 0                                   | 7,180                                                                 | 06/15/2030                                     |
| 38373M-2F-6                                    | GNMA 2008-80 IO 2.185% 04/16/50                                          |              | 12/01/2023       | Paydown                    |                                 | 0                  | 0          | 16,062      | 15,172                                               | 0                                                  | (15,172)                                               | 0                                                                             | (15,172)                                                                   | 0                                                                                   | 0                                                             | 0                                                    | 0                                      | 0                                   | 1,912                                                                 | 04/16/2050                                     |
| 38375C-BD-1                                    | GNMA 2012-57 DA 5.352% 04/20/42                                          |              | 12/01/2023       | Paydown                    |                                 | 42,267             | 42,267     | 46,256      | 43,990                                               | 0                                                  | (1,723)                                                | 0                                                                             | (1,723)                                                                    | 0                                                                                   | 42,267                                                        | 0                                                    | 0                                      | 0                                   | 1,299                                                                 | 04/20/2042                                     |
| 38376G-2H-2                                    | GNMA 2011-92 C 3.725% 04/16/52                                           |              | 12/01/2023       | Paydown                    |                                 | 171,355            | 171,355    | 169,086     | 170,468                                              | 0                                                  | 887                                                    | 0                                                                             | 887                                                                        | 0                                                                                   | 171,355                                                       | 0                                                    | 0                                      | 0                                   | 3,479                                                                 | 04/16/2052                                     |
| 38376G-ZC-7                                    | GNMA 2010-161 C 4.620% 10/16/44                                          |              | 12/01/2023       | Paydown                    |                                 | 89,307             | 89,307     | 93,437      | 89,268                                               | 0                                                  | 38                                                     | 0                                                                             | 38                                                                         | 0                                                                                   | 89,307                                                        | 0                                                    | 0                                      | 0                                   | 1,558                                                                 | 10/16/2044                                     |
| 38376G-ZC-7                                    | GNMA 2010-161 C 4.620% 10/16/44                                          |              | 08/01/2023       | 100.0000                   |                                 | 44,649             | 44,649     | 46,714      | 44,630                                               | 0                                                  | 19                                                     | 0                                                                             | 19                                                                         | 0                                                                                   | 44,649                                                        | 0                                                    | 0                                      | 0                                   | 3,515                                                                 | 10/16/2044                                     |
| 38377G-S7-5                                    | GNMA 2010-89 PD 4.000% 07/20/40                                          |              | 12/01/2023       | Paydown                    |                                 | 224,966            | 224,966    | 237,620     | 226,366                                              | 0                                                  | (1,400)                                                | 0                                                                             | (1,400)                                                                    | 0                                                                                   | 224,966                                                       | 0                                                    | 0                                      | 0                                   | 4,569                                                                 | 07/20/2040                                     |
| 38378N-F3-2                                    | GNMA 2014-50 C 3.400% 02/16/47                                           |              | 12/01/2023       | Paydown                    |                                 | 359,912            | 359,912    | 372,397     | 361,112                                              | 0                                                  | (1,200)                                                | 0                                                                             | (1,200)                                                                    | 0                                                                                   | 359,912                                                       | 0                                                    | 0                                      | 0                                   | 6,670                                                                 | 02/16/2047                                     |
| 38378N-KA-0                                    | GNMA 2013-173 VB 3.500% 10/16/33                                         |              | 12/01/2023       | Paydown                    |                                 | 502,533            | 502,533    | 502,533     | 502,533                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 502,533                                                       | 0                                                    | 0                                      | 0                                   | 7,822                                                                 | 10/16/2033                                     |
| 38378X-BB-2                                    | GNMA 2015-5 KV 3.250% 05/16/42                                           |              | 12/01/2023       | Paydown                    |                                 | 208,617            | 208,617    | 210,182     | 208,992                                              | 0                                                  | (374)                                                  | 0                                                                             | (374)                                                                      | 0                                                                                   | 208,617                                                       | 0                                                    | 0                                      | 0                                   | 3,689                                                                 | 05/16/2042                                     |
| 912810-EQ-7                                    | US TREAS BOND 6.250% 08/15/23                                            |              | 08/15/2023       | Various                    |                                 | 8,125,000          | 8,125,000  | 10,248,516  | 8,224,091                                            | 0                                                  | (99,091)                                               | 0                                                                             | (99,091)                                                                   | 0                                                                                   | 8,125,000                                                     | 0                                                    | 0                                      | 0                                   | 507,813                                                               | 08/15/2023                                     |
| 0109999999 Subtotal - Bonds - U.S. Governments |                                                                          |              |                  |                            |                                 | 10,772,334         | 10,772,334 | 12,959,105  | 10,896,993                                           | 0                                                  | (124,660)                                              | 0                                                                             | (124,660)                                                                  | 0                                                                                   | 10,772,334                                                    | 0                                                    | 0                                      | 0                                   | 562,176                                                               | XXX                                            |
| 01026C-AD-3                                    | ALABAMA ECON SETTLEMENT AUTH B 4.263% 09/15/32                           |              | 08/28/2023       | Raymond James & Associates |                                 | 2,002,009          | 2,110,000  | 2,110,000   | 2,110,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 2,110,000                                                     | 0                                                    | (107,991)                              | (107,991)                           | 73,904                                                                | 09/15/2032                                     |
| 19647P-BQ-5                                    | COLORADO ST HSG FIN AUTH MF HS 3.400% 11/01/45                           |              | 12/04/2023       | Redemption 100.0000        |                                 | 55,774             | 55,774     | 55,774      | 55,774                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 55,774                                                        | 0                                                    | 0                                      | 0                                   | 17,845                                                                | 11/01/2045                                     |
| 19647P-BS-1                                    | COLORADO ST HSG FIN AUTH MF HS 3.850% 07/01/57                           |              | 12/27/2023       | Various                    |                                 | 45,182             | 45,182     | 45,182      | 45,182                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 45,182                                                        | 0                                                    | 0                                      | 0                                   | 949                                                                   | 07/01/2057                                     |
| 25477P-NF-8                                    | DIST OF COLUMBIA HSG FIN AGY 2014-A A 3.875% 06/15/45                    |              | 12/01/2023       | Various                    |                                 | 51,406             | 51,406     | 51,406      | 51,406                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 51,406                                                        | 0                                                    | 0                                      | 0                                   | 923                                                                   | 06/15/2045                                     |
| 34074H-FQ-0                                    | FLORIDA ST HSG FIN CORP MF REV 2013 SERIES A 3.450% 04/01/29             |              | 10/01/2023       | Various                    |                                 | 15,000             | 15,000     | 13,331      | 14,197                                               | 0                                                  | 66                                                     | 0                                                                             | 66                                                                         | 0                                                                                   | 14,263                                                        | 0                                                    | 737                                    | 737                                 | 431                                                                   | 04/01/2029                                     |
| 34074M-ND-9                                    | FLORIDA ST HSG FIN CORP REV 2016 Series 1 3.125% 07/01/37                |              | 12/01/2023       | Redemption 100.0000        |                                 | 95,339             | 95,339     | 95,339      | 95,339                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 95,339                                                        | 0                                                    | 0                                      | 0                                   | 1,668                                                                 | 07/01/2037                                     |
| 38122N-B7-6                                    | GOLDEN ST TOBACCO SECURITIZATI 3.000% 06/01/46                           |              | 12/01/2023       | Redemption 100.0000        |                                 | 480,000            | 480,000    | 480,000     | 480,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 480,000                                                       | 0                                                    | 0                                      | 0                                   | 7,275                                                                 | 06/01/2046                                     |
| 39081H-CV-2                                    | GREAT LAKES MI WTR AUTH SEWAGE WATER 3.056% 07/01/39                     |              | 12/05/2023       | Call 79.5210               |                                 | 2,783,235          | 3,500,000  | 3,500,000   | 3,500,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 3,500,000                                                     | 0                                                    | 0                                      | 0                                   | (564,050)                                                             | 07/01/2039                                     |
| 419818-HM-4                                    | HAWAII HOUSING 2013 SERIES A 2.600% 07/01/37                             |              | 12/01/2023       | Redemption 100.0000        |                                 | 55,965             | 55,965     | 51,875      | 53,110                                               | 0                                                  | 72                                                     | 0                                                                             | 72                                                                         | 0                                                                                   | 53,182                                                        | 0                                                    | 2,783                                  | 2,783                               | 785                                                                   | 07/01/2037                                     |
| 462590-MH-0                                    | IOWA ST STUDENT LOAN LIQUIDITY STUDENT LOAN 2.989% 12/01/39              |              | 12/01/2023       | Redemption 100.0000        |                                 | 155,000            | 155,000    | 155,000     | 155,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 155,000                                                       | 0                                                    | 0                                      | 0                                   | 2,615                                                                 | 12/01/2039                                     |
| 462590-NG-1                                    | IOWA ST STUDENT LOAN LIQUIDITY 5.080% 12/01/39                           |              | 06/01/2023       | Redemption 100.0000        |                                 | 1,165,000          | 1,165,000  | 1,165,000   | 1,165,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,165,000                                                     | 0                                                    | 0                                      | 0                                   | 29,591                                                                | 12/01/2039                                     |
| 462590-NG-1                                    | IOWA ST STUDENT LOAN LIQUIDITY 5.080% 12/01/39                           |              | 09/28/2023       | ONFS Corporate             |                                 | 1,694,567          | 1,835,000  | 1,835,000   | 1,835,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,835,000                                                     | 0                                                    | (140,433)                              | (140,433)                           | 77,164                                                                | 12/01/2039                                     |
| 47659#-AA-9                                    | JERSEY CITY, NEW JERSEY CTL 3.600% 09/15/52                              |              | 12/15/2023       | Various                    |                                 | 18,911             | 18,911     | 19,079      | 19,063                                               | 0                                                  | (3)                                                    | 0                                                                             | (3)                                                                        | 0                                                                                   | 19,060                                                        | 0                                                    | (149)                                  | (149)                               | 370                                                                   | 09/15/2052                                     |
| 54626X-BD-9                                    | LOUISIANA ST HSG FIN AGY REV 4.750% 10/01/29                             |              | 10/01/2023       | Redemption 100.0000        |                                 | 30,000             | 30,000     | 30,172      | 30,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 30,000                                                        | 0                                                    | 0                                      | 0                                   | 1,069                                                                 | 10/01/2029                                     |
| 57419R-L8-6                                    | MARYLAND ST CMNTY DEV ADMIN DE 3.242% 09/01/48                           |              | 08/01/2023       | Redemption 100.0000        |                                 | 230,000            | 230,000    | 230,000     | 230,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 230,000                                                       | 0                                                    | 0                                      | 0                                   | 5,082                                                                 | 09/01/2048                                     |
| 57419R-M2-8                                    | MARYLAND ST CMNTY DEV ADMIN DE 3.750% 03/01/59                           |              | 12/01/2023       | Various                    |                                 | 35,829             | 35,829     | 35,829      | 35,829                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 35,829                                                        | 0                                                    | 0                                      | 0                                   | 732                                                                   | 03/01/2059                                     |
| 57563R-KF-5                                    | MASSACHUSETTS EDL ING AUTH ED LN REV SERIES J 2012 4.900% 07/01/28       |              | 01/01/2023       | Various                    |                                 | 30,000             | 30,000     | 30,000      | 30,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 30,000                                                        | 0                                                    | 0                                      | 0                                   | 735                                                                   | 07/01/2028                                     |
| 603827-YB-6                                    | MINNEAPOLIS-SAINT PAUL MN META 4.096% 01/01/32                           |              | 06/26/2023       | Wells Fargo Securities     |                                 | 1,478,013          | 1,585,000  | 1,585,000   | 1,585,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,585,000                                                     | 0                                                    | (106,988)                              | (106,988)                           | 64,381                                                                | 01/01/2032                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                             | 3            | 4                | 5                                    | 6                               | 7                  | 8           | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|-------------------------------------------------------------------------------|--------------|------------------|--------------------------------------|---------------------------------|--------------------|-------------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                               |              |                  |                                      |                                 |                    |             |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                   | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser                 | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value   | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 60416Q-GV-0                  | MINNESOTA ST HSG FIN AGY 3.200% 06/01/47                                      |              | ..12/01/2023     | Various<br>Redemption                |                                 | ..57,311           | ..57,311    | ..57,311    | ..57,311                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..57,311                                                      | ..0                                                  | ..0                                    | ..0                                 | ..940                                                                 | ..06/01/2047                                   |
| 60416Q-HR-8                  | MINNESOTA ST HSG FIN AGY SINGLE FAMILY HSG<br>3.230% 08/01/49                 |              | ..12/01/2023     | 100.0000<br>Redemption               |                                 | ..69,816           | ..69,816    | ..69,816    | ..69,816                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..69,816                                                      | ..0                                                  | ..0                                    | ..0                                 | ..1,329                                                               | ..08/01/2049                                   |
| 60416T-RS-9                  | MINNESOTA ST HSG FIN AGY 4.707% 07/01/41                                      |              | ..11/01/2023     | 100.0000<br>Redemption               |                                 | ..15,000           | ..15,000    | ..15,000    | ..15,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..15,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..776                                                                 | ..07/01/2041                                   |
| 60416T-ST-6                  | MINNESOTA ST HSG FIN AGY 4.825% 07/01/37                                      |              | ..07/01/2023     | 100.0000<br>Redemption               |                                 | ..15,000           | ..15,000    | ..15,000    | ..15,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..15,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..551                                                                 | ..07/01/2037                                   |
| 60416T-SU-3                  | MINNESOTA ST HSG FIN AGY 4.947% 01/01/39                                      |              | ..05/01/2023     | 100.0000<br>Redemption               |                                 | ..10,000           | ..10,000    | ..10,000    | ..10,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..10,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..322                                                                 | ..01/01/2039                                   |
| 63607V-AB-2                  | NATIONAL FIN AUTH NH FEDERAL L 3.278%<br>10/01/37                             |              | ..10/01/2023     | Various                              |                                 | ..110,000          | ..110,000   | ..111,327   | ..111,203                                            | ..0                                                | ..(26)                                                 | ..0                                                                           | ..(26)                                                                     | ..0                                                                                 | ..111,177                                                     | ..0                                                  | ..(1,177)                              | ..(1,177)                           | ..2,336                                                               | ..10/01/2037                                   |
| 63607V-AC-0                  | NATIONAL FIN AUTH NH FEDERAL L 3.176%<br>01/01/36                             |              | ..10/01/2023     | Various<br>Redemption                |                                 | ..140,000          | ..140,000   | ..140,567   | ..140,507                                            | ..0                                                | ..(12)                                                 | ..0                                                                           | ..(12)                                                                     | ..0                                                                                 | ..140,494                                                     | ..0                                                  | ..(494)                                | ..(494)                             | ..2,779                                                               | ..01/01/2036                                   |
| 64469D-B5-9                  | NEW HAMPSHIRE HOUSING 4.077% 01/01/34                                         |              | ..03/01/2023     | 100.0000<br>Redemption               |                                 | ..65,000           | ..65,000    | ..65,000    | ..65,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..65,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..1,733                                                               | ..01/01/2034                                   |
| 64469D-B6-7                  | NEW HAMPSHIRE HOUSING 3.220% 01/01/40                                         |              | ..10/01/2023     | 100.0000<br>Redemption               |                                 | ..185,000          | ..185,000   | ..185,000   | ..185,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..185,000                                                     | ..0                                                  | ..0                                    | ..0                                 | ..4,870                                                               | ..01/01/2040                                   |
| 64469D-US-8                  | NEW HAMPSHIRE HOUSING 2013 SERIES A<br>3.750% 07/01/34                        |              | ..10/01/2023     | Various<br>Redemption                |                                 | ..145,000          | ..145,000   | ..151,888   | ..145,390                                            | ..0                                                | ..(235)                                                | ..0                                                                           | ..(235)                                                                    | ..0                                                                                 | ..145,155                                                     | ..0                                                  | ..(155)                                | ..(155)                             | ..4,781                                                               | ..07/01/2034                                   |
| 646080-SS-1                  | NEW JERSEY ST HIGHER ED ASSIST 4.000%<br>12/01/30                             |              | ..08/03/2023     | 100.0000<br>Redemption               |                                 | ..1,090,000        | ..1,090,000 | ..1,107,244 | ..1,097,858                                          | ..0                                                | ..(365)                                                | ..0                                                                           | ..(365)                                                                    | ..0                                                                                 | ..1,097,492                                                   | ..0                                                  | ..(7,492)                              | ..(7,492)                           | ..13,979                                                              | ..12/01/2030                                   |
| 646080-UN-9                  | NEW JERSEY ST HIGHER ED ASSIST STUDENT LOAN<br>3.250% 12/01/39                |              | ..08/03/2023     | 100.0000<br>Redemption               |                                 | ..190,000          | ..190,000   | ..188,871   | ..189,016                                            | ..0                                                | ..13                                                   | ..0                                                                           | ..13                                                                       | ..0                                                                                 | ..189,029                                                     | ..0                                                  | ..971                                  | ..971                               | ..2,359                                                               | ..12/01/2039                                   |
| 647200-SU-4                  | NEW MEXICO ST MTGE FIN AUTH 2.980%<br>08/01/38                                |              | ..12/01/2023     | Various<br>Redemption                |                                 | ..94,461           | ..94,461    | ..94,461    | ..94,461                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..94,461                                                      | ..0                                                  | ..0                                    | ..0                                 | ..1,636                                                               | ..08/01/2038                                   |
| 64988R-FL-1                  | NEW YORK ST MTGE AGY REV 2013 48TH SERIES<br>2.625% 04/01/41                  |              | ..09/29/2023     | 100.0000<br>Redemption               |                                 | ..90,000           | ..90,000    | ..93,152    | ..90,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..90,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..1,700                                                               | ..04/01/2041                                   |
| 663903-KT-8                  | NORTHEAST OH REG'L SWR DIST 3.300%<br>11/15/49                                |              | ..09/28/2023     | ONFS Corporate                       |                                 | ..2,672,872        | ..2,940,000 | ..2,974,496 | ..2,973,230                                          | ..0                                                | ..(3,261)                                              | ..0                                                                           | ..(3,261)                                                                  | ..0                                                                                 | ..2,969,969                                                   | ..0                                                  | ..(297,098)                            | ..(297,098)                         | ..84,623                                                              | ..11/15/2049                                   |
| 678553-AT-5                  | OKLAHOMA CITY ECONOMIC DEV 2013A 4.297%<br>03/01/32                           |              | ..03/01/2023     | Call 100.0000                        |                                 | ..3,000,000        | ..3,000,000 | ..3,000,000 | ..3,000,000                                          | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..3,000,000                                                   | ..0                                                  | ..0                                    | ..0                                 | ..64,455                                                              | ..03/01/2032                                   |
| 724581-ME-0                  | PITTSBURG CA UNIF SCH DIST TXBL ELEC 2010-<br>SER B CONST BND 4.920% 08/01/34 |              | ..06/26/2023     | Barclays                             |                                 | ..3,704,760        | ..3,765,000 | ..3,605,649 | ..3,653,625                                          | ..0                                                | ..3,380                                                | ..0                                                                           | ..3,380                                                                    | ..0                                                                                 | ..3,657,006                                                   | ..0                                                  | ..47,754                               | ..47,754                            | ..168,258                                                             | ..08/01/2034                                   |
| 73358W-TZ-7                  | PORT AUTH OF NY & NJ 4.426% 10/15/34                                          |              | ..09/01/2023     | Wells Fargo Securities<br>Redemption |                                 | ..2,287,800        | ..2,460,000 | ..2,484,600 | ..2,465,267                                          | ..0                                                | ..(1,957)                                              | ..0                                                                           | ..(1,957)                                                                  | ..0                                                                                 | ..2,463,311                                                   | ..0                                                  | ..(175,511)                            | ..(175,511)                         | ..97,084                                                              | ..10/15/2034                                   |
| 79742G-AF-8                  | SAN DIEGO COUNTY CA AIRPORT AUTHORITY SERIES<br>2014B 5.594% 07/01/43         |              | ..07/01/2023     | 100.0000<br>Redemption               |                                 | ..80,000           | ..80,000    | ..80,000    | ..80,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..80,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..4,475                                                               | ..07/01/2043                                   |
| 79742G-AF-8                  | SAN DIEGO COUNTY CA AIRPORT AUTHORITY SERIES<br>2014B 5.594% 07/01/43         |              | ..09/28/2023     | ONFS Corporate<br>Redemption         |                                 | ..552,488          | ..590,000   | ..590,000   | ..590,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..590,000                                                     | ..0                                                  | ..(37,512)                             | ..(37,512)                          | ..41,072                                                              | ..07/01/2043                                   |
| 79771F-AA-5                  | SAN FRANCISCO CA CITY & CNTY P 2.825%<br>11/01/41                             |              | ..11/01/2023     | 100.0000<br>Redemption               |                                 | ..70,000           | ..70,000    | ..71,997    | ..71,639                                             | ..0                                                | ..(159)                                                | ..0                                                                           | ..(159)                                                                    | ..0                                                                                 | ..71,480                                                      | ..0                                                  | ..(1,480)                              | ..(1,480)                           | ..1,978                                                               | ..11/01/2041                                   |
| 798165-KV-7                  | SAN JOSE CA MF HSG REVENUE 2011 A-1<br>4.350% 10/01/28                        |              | ..10/01/2023     | Various                              |                                 | ..40,000           | ..40,000    | ..40,043    | ..40,000                                             | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..40,000                                                      | ..0                                                  | ..0                                    | ..0                                 | ..1,414                                                               | ..10/01/2028                                   |
| 83712D-UH-7                  | SOUTH CAROLINA HOUSING 2015 SERIES A2<br>TAXABLE 4.000% 07/01/37              |              | ..07/01/2023     | Various                              |                                 | ..135,000          | ..135,000   | ..140,094   | ..136,304                                            | ..0                                                | ..(85)                                                 | ..0                                                                           | ..(85)                                                                     | ..0                                                                                 | ..136,219                                                     | ..0                                                  | ..(1,219)                              | ..(1,219)                           | ..4,000                                                               | ..07/01/2037                                   |
| 83715A-AY-5                  | SOUTH CAROLINA ST STUDENT LOAN STUDENT LOAN<br>3.593% 12/01/39                |              | ..12/01/2023     | Various                              |                                 | ..975,000          | ..975,000   | ..975,000   | ..975,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..975,000                                                     | ..0                                                  | ..0                                    | ..0                                 | ..24,612                                                              | ..12/01/2039                                   |
| 83715A-AY-5                  | SOUTH CAROLINA ST STUDENT LOAN STUDENT LOAN<br>3.593% 12/01/39                |              | ..09/28/2023     | ONFS Corporate<br>Redemption         |                                 | ..374,334          | ..395,000   | ..395,000   | ..395,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..395,000                                                     | ..0                                                  | ..(20,666)                             | ..(20,666)                          | ..11,748                                                              | ..12/01/2039                                   |
| 83756C-MM-4                  | SOUTH DAKOTA HSG DEV AUTH MTGE 2.700%<br>11/01/36                             |              | ..10/01/2023     | 100.0000<br>Redemption               |                                 | ..140,000          | ..140,000   | ..140,000   | ..140,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..140,000                                                     | ..0                                                  | ..0                                    | ..0                                 | ..1,951                                                               | ..11/01/2036                                   |
| 86768M-AQ-5                  | SUNRISE FL SPL ASSMNT 4.800% 05/01/25                                         |              | ..05/01/2023     | 100.0000<br>Redemption               |                                 | ..200,000          | ..200,000   | ..200,000   | ..200,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..200,000                                                     | ..0                                                  | ..0                                    | ..0                                 | ..4,800                                                               | ..05/01/2025                                   |
| 86768M-AQ-5                  | SUNRISE FL SPL ASSMNT 4.800% 05/01/25                                         |              | ..09/28/2023     | ONFS Corporate                       |                                 | ..418,962          | ..430,000   | ..430,000   | ..430,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..430,000                                                     | ..0                                                  | ..(11,038)                             | ..(11,038)                          | ..18,805                                                              | ..05/01/2025                                   |
| 88275F-NX-3                  | TX DEPT OF HSG & COMM AFFAIRS 3.180%<br>03/01/39                              |              | ..12/01/2023     | Various                              |                                 | ..180,000          | ..180,000   | ..180,000   | ..180,000                                            | ..0                                                | ..0                                                    | ..0                                                                           | ..0                                                                        | ..0                                                                                 | ..180,000                                                     | ..0                                                  | ..0                                    | ..0                                 | ..4,611                                                               | ..03/01/2039                                   |





ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                          | 3            | 4                | 5                        | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|------------------------------------------------------------|--------------|------------------|--------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                            |              |                  |                          |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser     | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 023770-AA-8                  | AMERICAN AIRLINES 2015-1 A 3.375%                          |              | 05/01/27         | Various                  |                                 | 303,220            | 303,220   | 304,357     | 303,784                                              | 0                                                  | (76)                                                   | 0                                                                             | (76)                                                                       | 0                                                                                   | 303,708                                                       | 0                                                    | (488)                                  | (488)                               | 7,672                                                                 | 05/01/2027                                     |
| 023770-AB-6                  | AMERICAN AIRLINES 2015-1 B 3.700%                          |              | 05/01/23         | Various                  |                                 | 349,104            | 349,104   | 349,104     | 349,104                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 349,104                                                       | 0                                                    | 0                                      | 0                                   | 6,458                                                                 | 05/01/2023                                     |
| 02377A-AA-6                  | AMERICAN AIRLINES 2014-1 A PT TRUST 3.700% 10/01/26        |              | 10/01/2023       | Various                  |                                 | 71,376             | 71,376    | 71,376      | 71,376                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 71,376                                                        | 0                                                    | 0                                      | 0                                   | 1,974                                                                 | 10/01/2026                                     |
| 02377L-AA-2                  | AMERICAN AIRLINES 2019-1AA PTT 3.150%                      |              | 08/15/33         | Redemption               |                                 | 162,862            | 162,862   | 162,862     | 162,862                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 162,862                                                       | 0                                                    | 0                                      | 0                                   | 3,848                                                                 | 08/15/2033                                     |
| 02380#-AA-0                  | AMERICAN AIRLINES 2012-1B(R) EETC 3.530%                   |              | 10/01/24         | Redemption               |                                 | 788,889            | 788,889   | 788,889     | 788,889                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 788,889                                                       | 0                                                    | 0                                      | 0                                   | 20,886                                                                | 10/01/2024                                     |
| 025676-AM-9                  | AMERICAN EQUITY INVESTMENT 5.000%                          |              | 06/15/27         | Deutsche Bank Securities |                                 | 2,289,760          | 2,381,000 | 2,469,049   | 2,426,079                                            | 0                                                  | (5,134)                                                | 0                                                                             | (5,134)                                                                    | 0                                                                                   | 2,420,946                                                     | 0                                                    | (131,185)                              | (131,185)                           | 67,792                                                                | 06/15/2027                                     |
| 025932-AP-9                  | AMERICAN FINANCIAL GROUP 5.250% 04/02/30                   |              | 12/07/2023       | Goldman Sachs & Co       |                                 | 1,540,390          | 1,587,000 | 1,889,800   | 1,834,079                                            | 0                                                  | (30,499)                                               | 0                                                                             | (30,499)                                                                   | 0                                                                                   | 1,803,581                                                     | 0                                                    | (263,191)                              | (263,191)                           | 99,287                                                                | 04/02/2030                                     |
| 02660T-BU-6                  | AMERICAN HOME MORTGAGE INV TR 2004-3 6A5 4.398% 10/25/34   |              | 12/01/2023       | Paydown                  |                                 | 261,308            | 261,308   | 216,572     | 216,572                                              | 0                                                  | 44,736                                                 | 0                                                                             | 44,736                                                                     | 0                                                                                   | 261,308                                                       | 0                                                    | 0                                      | 0                                   | 7,489                                                                 | 10/25/2034                                     |
| 02666A-AA-6                  | AMERICAN HOMES 4 RENT 2015-SFR1 A 3.467%                   |              | 04/17/45         | Paydown                  |                                 | 64,075             | 64,075    | 64,073      | 63,989                                               | 0                                                  | 87                                                     | 0                                                                             | 87                                                                         | 0                                                                                   | 64,075                                                        | 0                                                    | 0                                      | 0                                   | 1,146                                                                 | 04/17/2045                                     |
| 03072S-LT-0                  | AMERIQUEST MORTGAGE SECURITIES 2003-11 AF5 5.383% 01/25/34 |              | 12/01/2023       | Paydown                  |                                 | 174,731            | 174,731   | 164,109     | 170,774                                              | 0                                                  | (59)                                                   | 0                                                                             | (59)                                                                       | 0                                                                                   | 170,715                                                       | 0                                                    | 4,016                                  | 4,016                               | 5,123                                                                 | 01/25/2034                                     |
| 03237P-AB-9                  | AXIS EQUIPMENT FINANCE RECEIVA 2020-1A B 2.500% 03/20/26   |              | 06/20/2023       | Paydown                  |                                 | 2,471,985          | 2,471,985 | 2,471,636   | 2,471,842                                            | 0                                                  | 144                                                    | 0                                                                             | 144                                                                        | 0                                                                                   | 2,471,985                                                     | 0                                                    | 0                                      | 0                                   | 20,140                                                                | 03/20/2026                                     |
| 03237P-AC-7                  | AXIS EQUIPMENT FINANCE RECEIVA 2020-1A C 3.060% 04/20/26   |              | 10/20/2023       | Paydown                  |                                 | 1,965,408          | 1,965,408 | 1,964,952   | 1,965,268                                            | 0                                                  | 140                                                    | 0                                                                             | 140                                                                        | 0                                                                                   | 1,965,408                                                     | 0                                                    | 0                                      | 0                                   | 40,964                                                                | 04/20/2026                                     |
| 03464T-AA-7                  | ANGEL OAK MORTGAGE TRUST 2022-3 A1 4.000%                  |              | 01/25/67         | Paydown                  |                                 | 661,834            | 661,834   | 654,749     | 655,269                                              | 0                                                  | 6,565                                                  | 0                                                                             | 6,565                                                                      | 0                                                                                   | 661,834                                                       | 0                                                    | 0                                      | 0                                   | 14,528                                                                | 01/25/2067                                     |
| 037411-BE-4                  | APACHE CORP 4.375% 10/15/28                                |              | 08/22/2023       | Stifel Nicolaus          |                                 | 5,806,077          | 6,349,000 | 6,339,159   | 6,343,207                                            | 0                                                  | 575                                                    | 0                                                                             | 575                                                                        | 0                                                                                   | 6,343,782                                                     | 0                                                    | (537,705)                              | (537,705)                           | 238,418                                                               | 10/15/2028                                     |
| 03789X-AD-0                  | APPLEBEES/HOP FUNDING LLC 2019-1A A21 4.194% 06/07/49      |              | 04/17/2023       | Paydown                  |                                 | 3,960,000          | 3,960,000 | 3,960,000   | 3,960,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 3,960,000                                                     | 0                                                    | 0                                      | 0                                   | 60,897                                                                | 06/07/2049                                     |
| 038370-AA-0                  | AQUA FINANCE TRUST 2019A A 3.140%                          |              | 07/16/40         | Paydown                  |                                 | 66,711             | 66,711    | 66,700      | 66,706                                               | 0                                                  | 5                                                      | 0                                                                             | 5                                                                          | 0                                                                                   | 66,711                                                        | 0                                                    | 0                                      | 0                                   | 1,154                                                                 | 07/16/2040                                     |
| 038370-AB-8                  | AQUA FINANCE TRUST 2019-A B 3.470%                         |              | 12/15/2023       | Paydown                  |                                 | 1,208,991          | 1,208,991 | 1,208,885   | 1,208,915                                            | 0                                                  | 76                                                     | 0                                                                             | 76                                                                         | 0                                                                                   | 1,208,991                                                     | 0                                                    | 0                                      | 0                                   | 23,107                                                                | 07/16/2040                                     |
| 03837P-AA-5                  | AQUA FINANCE TRUST 2017-A A 3.720%                         |              | 11/15/35         | Paydown                  |                                 | 665,402            | 665,402   | 665,320     | 665,359                                              | 0                                                  | 43                                                     | 0                                                                             | 43                                                                         | 0                                                                                   | 665,402                                                       | 0                                                    | 0                                      | 0                                   | 12,972                                                                | 11/15/2035                                     |
| 038413-AA-8                  | AQUA FINANCE TRUST 2020-AA A 1.900%                        |              | 07/17/46         | Paydown                  |                                 | 420,911            | 420,911   | 420,833     | 420,911                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 420,911                                                       | 0                                                    | 0                                      | 0                                   | 4,145                                                                 | 07/17/2046                                     |
| 038779-AB-0                  | ARBYS FUNDING LLC 2020-1A A2 3.237%                        |              | 07/30/50         | Paydown                  |                                 | 10,000             | 10,000    | 10,000      | 10,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 10,000                                                        | 0                                                    | 0                                      | 0                                   | 202                                                                   | 07/30/2050                                     |
| 05565E-AY-1                  | BMW US CAPITAL LLC 144A 3.750% 04/12/28                    |              | 06/05/2023       | Various                  |                                 | 3,810,794          | 3,968,000 | 3,964,707   | 3,966,110                                            | 0                                                  | 123                                                    | 0                                                                             | 123                                                                        | 0                                                                                   | 3,966,234                                                     | 0                                                    | (155,440)                              | (155,440)                           | 89,470                                                                | 04/12/2028                                     |
| 05590#-AA-9                  | BPHQ 2017 CTL PASS-THROUGH TRU CTL 3.540%                  |              | 11/15/32         | Redemption               |                                 | 218,672            | 218,672   | 218,672     | 218,672                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 218,672                                                       | 0                                                    | 0                                      | 0                                   | 4,224                                                                 | 11/15/2032                                     |
| 05606X-AA-2                  | BXG RECEIVABLES NOTE TRUST 2015-A A 2.880% 05/02/30        |              | 05/16/2023       | Paydown                  |                                 | 336,333            | 336,333   | 336,306     | 336,330                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 336,330                                                       | 0                                                    | 3                                      | 3                                   | 3,825                                                                 | 05/02/2030                                     |
| 05607B-AA-9                  | BXG RECEIVABLES NOTE TRUST 2017-A A 2.950% 10/04/32        |              | 12/02/2023       | Paydown                  |                                 | 113,794            | 113,794   | 113,791     | 113,789                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 113,789                                                       | 0                                                    | 4                                      | 4                                   | 1,719                                                                 | 10/04/2032                                     |
| 05607B-AB-7                  | BXG RECEIVABLES NOTE TRUST 2017-A B 3.590% 10/04/32        |              | 12/02/2023       | Paydown                  |                                 | 183,194            | 183,194   | 183,183     | 183,184                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 183,184                                                       | 0                                                    | 10                                     | 10                                  | 3,367                                                                 | 10/04/2032                                     |
| 05607U-AB-5                  | BXG RECEIVABLES NOTE TRUST 2018-A B 3.950% 02/02/34        |              | 12/02/2023       | Paydown                  |                                 | 276,251            | 276,251   | 276,206     | 276,224                                              | 0                                                  | 27                                                     | 0                                                                             | 27                                                                         | 0                                                                                   | 276,251                                                       | 0                                                    | 0                                      | 0                                   | 5,476                                                                 | 02/02/2034                                     |
| 05607U-AC-3                  | BXG RECEIVABLES NOTE TRUST 2018-A C 4.440% 02/02/34        |              | 12/02/2023       | Paydown                  |                                 | 265,140            | 265,140   | 265,086     | 265,108                                              | 0                                                  | 32                                                     | 0                                                                             | 32                                                                         | 0                                                                                   | 265,140                                                       | 0                                                    | 0                                      | 0                                   | 5,908                                                                 | 02/02/2034                                     |
| 05608T-AB-7                  | BXG RECEIVABLES NOTE TRUST 2020-A B 2.490% 02/28/36        |              | 12/28/2023       | Paydown                  |                                 | 577,608            | 577,608   | 577,519     | 577,540                                              | 0                                                  | 68                                                     | 0                                                                             | 68                                                                         | 0                                                                                   | 577,608                                                       | 0                                                    | 0                                      | 0                                   | 7,018                                                                 | 02/28/2036                                     |
| 05608T-AC-5                  | BXG RECEIVABLES NOTE TRUST 2020-A C 4.220% 02/28/36        |              | 12/28/2023       | Paydown                  |                                 | 288,803            | 288,803   | 288,797     | 288,792                                              | 0                                                  | 11                                                     | 0                                                                             | 11                                                                         | 0                                                                                   | 288,803                                                       | 0                                                    | 0                                      | 0                                   | 5,947                                                                 | 02/28/2036                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |            |
|------------------------------|------------------------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|------------|
|                              |                                                                  |              |                  |                      |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |            |
| CUSIP<br>Identi-<br>fication | Description                                                      | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |            |
| 05723K-AE-0                  | BAKER HUGHES A GE CO LLC 3.337% 12/15/27                         |              | 10/23/2023       | Goldman Sachs & Co   |                                 | 2,726,550          | 3,000,000 | 2,986,096   | 2,992,499                                            | 0                                                  | 1,149                                                  | 0                                                                             | 1,149                                                                      | 0                                                                                   | 2,993,649                                                     | 0                                                    | (267,099)                              | (267,099)                           | 86,206                                                                | 12/15/2027                                     |            |
| 058498-AV-8                  | BALL CORP 4.875% 03/15/26                                        |              | 08/29/2023       | Witter               |                                 | 1,935,000          | 2,000,000 | 2,003,750   | 2,001,635                                            | 0                                                  | (333)                                                  | 0                                                                             | (333)                                                                      | 0                                                                                   | 2,001,302                                                     | 0                                                    | (66,302)                               | (66,302)                            | 93,708                                                                | 03/15/2026                                     |            |
| 06051G-GF-0                  | BANK OF AMERICA 3.824% 01/20/28                                  |              | 06/26/2023       | Citi Global Markets  |                                 | 2,251,974          | 2,381,000 | 2,320,975   | 2,371,373                                            | 0                                                  | 14,750                                                 | 0                                                                             | 14,750                                                                     | 0                                                                                   | 2,386,123                                                     | 0                                                    | (134,149)                              | (134,149)                           | 85,485                                                                | 01/20/2028                                     |            |
| 070101-E8-5                  | BASIN ELECTRIC POWER COOP 2011 SERIES A<br>NOTES 4.000% 10/01/31 |              | 10/01/2023       | Redemption           |                                 | 115,880            | 115,880   | 115,880     | 115,880                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 115,880                                                       | 0                                                    | 0                                      | 0                                   | 4,635                                                                 | 10/01/2031                                     |            |
| 070101-F#-2                  | BASIN ELECTRIC POWER COOP 2015 SERIES B<br>NOTES 4.100% 06/15/34 |              | 06/15/2023       | Redemption           |                                 | 67,462             | 67,462    | 67,462      | 67,462                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 67,462                                                        | 0                                                    | 0                                      | 0                                   | 1,383                                                                 | 06/15/2034                                     |            |
| 07274N-BA-0                  | BAYER US FINANCE II LLC 144A 5.500%                              |              | 09/28/2023       | ONFS Corporate       |                                 | 3,706,789          | 4,000,000 | 4,212,365   | 4,172,829                                            | 0                                                  | (7,508)                                                | 0                                                                             | (7,508)                                                                    | 0                                                                                   | 4,165,321                                                     | 0                                                    | (458,532)                              | (458,532)                           | 256,056                                                               | 07/30/2035                                     |            |
| 073879-ED-6                  | BEAR STERNS ASSET BACKED SEC 2004-AC4 A4<br>5.750% 06/25/34      |              | 12/01/2023       | Paydown              |                                 | 172,246            | 172,246   | 162,396     | 162,396                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 162,396                                                       | 0                                                    | 9,850                                  | 9,850                               | 4,523                                                                 | 08/25/2034                                     |            |
| 09228Y-AB-8                  | BLACKBIRD CAPITAL AIRCRAFT 2016-1A A<br>4.213% 12/16/41          |              | 12/15/2023       | Paydown              |                                 | 558,516            | 558,516   | 558,514     | 558,492                                              | 0                                                  | 24                                                     | 0                                                                             | 24                                                                         | 0                                                                                   | 558,516                                                       | 0                                                    | 0                                      | 0                                   | 20,453                                                                | 12/16/2041                                     |            |
| 09228Y-AC-6                  | BLACKBIRD CAPITAL AIRCRAFT 2016-1A B<br>5.682% 12/16/41          |              | 11/15/2023       | Paydown              |                                 | 183,383            | 183,383   | 183,376     | 183,371                                              | 0                                                  | 12                                                     | 0                                                                             | 12                                                                         | 0                                                                                   | 183,383                                                       | 0                                                    | 0                                      | 0                                   | 9,552                                                                 | 12/16/2041                                     |            |
| 09261W-AN-4                  | BLACKROCK DLF IX 2020-1 W 2.500% 07/21/30                        |              | 10/17/2023       | Paydown              |                                 | 196,146            | 196,146   | 196,146     | 196,146                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 196,146                                                       | 0                                                    | 0                                      | 0                                   | 3,106                                                                 | 07/21/2030                                     |            |
| 097023-CW-3                  | BOEING CO 5.805% 05/01/50                                        |              | 03/22/2023       | Citi Global Markets  |                                 | 2,001,220          | 2,000,000 | 2,000,000   | 2,000,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 2,000,000                                                     | 0                                                    | 1,220                                  | 1,220                               | 46,118                                                                | 05/01/2050                                     |            |
| 09748R-AA-6                  | BOJANGLES ISSUER, LLC 2020-1A A2 3.832%                          |              | 10/20/2023       | Paydown              |                                 | 60,000             | 60,000    | 60,000      | 60,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 60,000                                                        | 0                                                    | 0                                      | 0                                   | 1,437                                                                 | 10/20/2050                                     |            |
| 09857L-AR-9                  | BOOKING HOLDINGS INC 4.625% 04/13/30                             |              | 08/22/2023       | JP Morgan & Co       |                                 | 3,815,470          | 3,968,000 | 4,775,369   | 4,645,400                                            | 0                                                  | (58,142)                                               | 0                                                                             | (58,142)                                                                   | 0                                                                                   | 4,587,259                                                     | 0                                                    | (771,789)                              | (771,789)                           | 158,541                                                               | 04/13/2030                                     |            |
| 10112R-BA-1                  | BOSTON PROPERTIES LP 4.500% 12/01/28                             |              | 09/28/2023       | ONFS Corporate       |                                 | 374,010            | 413,000   | 411,517     | 412,046                                              | 0                                                  | 106                                                    | 0                                                                             | 106                                                                        | 0                                                                                   | 412,152                                                       | 0                                                    | (38,142)                               | (38,142)                            | 15,384                                                                | 12/01/2028                                     |            |
| 10240*-AA-7                  | BOWIE ACQUISITIONS LLC 3.920% 09/30/38                           |              | 12/31/2023       | Redemption           |                                 | 204,927            | 204,927   | 204,927     | 204,927                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 204,927                                                       | 0                                                    | 0                                      | 0                                   | 5,942                                                                 | 09/30/2038                                     |            |
| 10568K-AB-4                  | BRAVO RESIDENTIAL FUNDING TRUS 2022-NQM2 A2<br>4.883% 11/25/61   |              | 12/01/2023       | Paydown              |                                 | 153,629            | 153,629   | 153,626     | 153,526                                              | 0                                                  | 103                                                    | 0                                                                             | 103                                                                        | 0                                                                                   | 153,629                                                       | 0                                                    | 0                                      | 0                                   | 3,517                                                                 | 11/25/2061                                     |            |
| 10569F-AA-6                  | BRAVO RESIDENTIAL FUNDING TRUS 2022-NQM1 A1<br>3.626% 09/25/61   |              | 12/01/2023       | Paydown              |                                 | 479,030            | 479,030   | 478,663     | 478,540                                              | 0                                                  | 490                                                    | 0                                                                             | 490                                                                        | 0                                                                                   | 479,030                                                       | 0                                                    | 0                                      | 0                                   | 9,909                                                                 | 09/25/2061                                     |            |
| 10623*-AA-4                  | BRAZOS SANDY CREEK ELEC COOP 6.540%                              |              | 06/30/24         | Various              |                                 | 1,236,193          | 2,061,111 | 1,209,444   | 1,209,444                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,209,444                                                     | 0                                                    | 26,748                                 | 26,748                              | 40,227                                                                | 06/30/2024                                     |            |
| 10623*-AA-4                  | BRAZOS SANDY CREEK ELEC COOP 6.540%                              |              | 06/30/24         | Various              |                                 | 0                  | 0         | 0           | 0                                                    | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 0                                                             | 0                                                    | 0                                      | 0                                   | 0                                                                     | 0                                              | 06/30/2024 |
| 11042T-AA-1                  | BRITISH AIR 18-1 AA PTT 144A 3.800%                              |              | 09/20/31         | Redemption           |                                 | 393,550            | 393,550   | 393,550     | 393,550                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 393,550                                                       | 0                                                    | 0                                      | 0                                   | 9,391                                                                 | 09/20/2031                                     |            |
| 11043X-AA-1                  | BRITISH AIR 19-1 AA PTT 144A 3.300%                              |              | 12/15/32         | Various              |                                 | 269,671            | 269,671   | 269,671     | 269,671                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 269,671                                                       | 0                                                    | 0                                      | 0                                   | 5,608                                                                 | 12/15/2032                                     |            |
| 12434K-AB-2                  | BXG RECEIVABLES NOTE TRUST 2022-A B<br>4.610% 09/28/37           |              | 12/28/2023       | Paydown              |                                 | 569,691            | 569,691   | 569,552     | 569,561                                              | 0                                                  | 130                                                    | 0                                                                             | 130                                                                        | 0                                                                                   | 569,691                                                       | 0                                                    | 0                                      | 0                                   | 12,916                                                                | 09/28/2037                                     |            |
| 124860-CB-1                  | C-BASS LLC 1999-3 A 0.000% 01/01/29                              |              | 04/01/2023       | Paydown              |                                 | 1,922              | 23,136    | 22,710      | 23,000                                               | 0                                                  | 8                                                      | 0                                                                             | 8                                                                          | 0                                                                                   | 23,008                                                        | 0                                                    | (21,086)                               | (21,086)                            | 283                                                                   | 01/01/2029                                     |            |
| 12489W-GE-8                  | C-BASS 2002-CB6 MZF 4.050% 01/25/33                              |              | 12/01/2023       | Paydown              |                                 | 66,764             | 70,074    | 45,220      | 45,220                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 45,220                                                        | 0                                                    | 21,544                                 | 21,544                              | 1,067                                                                 | 01/25/2033                                     |            |
| 12510H-AE-0                  | CAPITAL AUTOMOTIVE REIT 2020-1A A5 3.480%                        |              | 02/15/50         | Paydown              |                                 | 10,000             | 10,000    | 9,996       | 9,998                                                | 0                                                  | 2                                                      | 0                                                                             | 2                                                                          | 0                                                                                   | 10,000                                                        | 0                                                    | 0                                      | 0                                   | 189                                                                   | 02/15/2050                                     |            |
| 12510H-AN-0                  | CAPITAL AUTOMOTIVE REIT 2021-1A A4 2.760%                        |              | 08/15/51         | Paydown              |                                 | 10,000             | 10,000    | 9,997       | 9,998                                                | 0                                                  | 2                                                      | 0                                                                             | 2                                                                          | 0                                                                                   | 10,000                                                        | 0                                                    | 0                                      | 0                                   | 173                                                                   | 08/15/2051                                     |            |
| 12563L-AN-7                  | CLI FUNDING LLC 2020-1A A 2.080% 09/18/45                        |              | 12/17/2023       | Paydown              |                                 | 445,500            | 445,500   | 445,295     | 445,332                                              | 0                                                  | 168                                                    | 0                                                                             | 168                                                                        | 0                                                                                   | 445,500                                                       | 0                                                    | 0                                      | 0                                   | 5,019                                                                 | 09/18/2045                                     |            |
| 12563L-AS-6                  | CLI FUNDING LLC 2020-3A A 2.070% 10/18/45                        |              | 12/18/2023       | Paydown              |                                 | 367,500            | 367,500   | 367,424     | 367,439                                              | 0                                                  | 61                                                     | 0                                                                             | 61                                                                         | 0                                                                                   | 367,500                                                       | 0                                                    | 0                                      | 0                                   | 4,015                                                                 | 10/18/2045                                     |            |
| 12563L-AT-4                  | CLI FUNDING LLC 2020-3A B 3.300% 10/18/45                        |              | 12/18/2023       | Paydown              |                                 | 220,500            | 220,500   | 220,408     | 220,425                                              | 0                                                  | 75                                                     | 0                                                                             | 75                                                                         | 0                                                                                   | 220,500                                                       | 0                                                    | 0                                      | 0                                   | 3,840                                                                 | 10/18/2045                                     |            |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                               | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|---------------------------------------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                 |              |                  |                      |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                     | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 12565K-AF-4                  | CLI FUNDING LLC 2022-1A B1 3.120%<br>01/18/47                                   |              | 12/18/2023       | Paydown              |                                 | 240,000            | 240,000   | 239,942     | 239,946                                              | 0                                                  | 54                                                     | 0                                                                             | 54                                                                         | 0                                                                                   | 240,000                                                       | 0                                                    | 0                                      | 0                                   | 4,056                                                                 | 01/18/2047                                     |
| 12646W-AH-7                  | CREDIT SUISSE COM MTGE TRUST 2013-1VR2 A2<br>3.000% 04/25/43                    |              | 12/01/2023       | Paydown              |                                 | 40,166             | 40,166    | 40,833      | 40,454                                               | 0                                                  | (6)                                                    | 0                                                                             | (6)                                                                        | 0                                                                                   | 40,448                                                        | 0                                                    | (282)                                  | (282)                               | 737                                                                   | 04/25/2043                                     |
| 12646X-AJ-1                  | CREDIT SUISSE COMM MORT TRUST 2013-1VR3 A2<br>3.000% 05/25/43                   |              | 12/01/2023       | Paydown              |                                 | 38,094             | 38,094    | 38,585      | 38,283                                               | 0                                                  | (2)                                                    | 0                                                                             | (2)                                                                        | 0                                                                                   | 38,281                                                        | 0                                                    | (187)                                  | (187)                               | 554                                                                   | 05/25/2043                                     |
| 126650-CY-4                  | CVS CORP CTL 4.780% 03/25/38<br>COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3      |              | 11/13/2023       | JP Morgan & Co       |                                 | 1,713,960          | 2,000,000 | 1,988,933   | 1,990,762                                            | 0                                                  | 366                                                    | 0                                                                             | 366                                                                        | 0                                                                                   | 1,991,127                                                     | 0                                                    | (277,167)                              | (277,167)                           | 108,878                                                               | 03/25/2038                                     |
| 12667F-R5-6                  | 5.500% 02/25/35<br>COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13                   |              | 12/01/2023       | Paydown              |                                 | 300,178            | 301,717   | 250,469     | 275,968                                              | 0                                                  | 1,227                                                  | 0                                                                             | 1,227                                                                      | 0                                                                                   | 277,195                                                       | 0                                                    | 22,982                                 | 22,982                              | 10,548                                                                | 02/25/2035                                     |
| 12667F-Y3-3                  | 5.500% 03/25/35<br>COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8                    |              | 12/01/2023       | Paydown              |                                 | 370,389            | 402,941   | 363,785     | 363,785                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 363,785                                                       | 0                                                    | 6,603                                  | 6,603                               | 11,609                                                                | 03/25/2035                                     |
| 12668A-MN-2                  | 5.500% 11/25/35<br>COUNTRYWIDE HOME LOANS 2005-21 A17 5.500%                    |              | 12/01/2023       | Paydown              |                                 | 1,104              | 1,106     | 801         | 801                                                  | 0                                                  | 15                                                     | 0                                                                             | 15                                                                         | 0                                                                                   | 816                                                           | 0                                                    | 288                                    | 288                                 | 32                                                                    | 11/25/2035                                     |
| 126694-CV-8                  | 10/25/35<br>COUNTRYWIDE HOME LOANS 2005-13 A8 5.500%                            |              | 12/01/2023       | Paydown              |                                 | 4,961              | 5,642     | 4,918       | 5,332                                                | 0                                                  | 19                                                     | 0                                                                             | 19                                                                         | 0                                                                                   | 5,352                                                         | 0                                                    | (391)                                  | (391)                               | 176                                                                   | 10/25/2035                                     |
| 12669G-C8-2                  | 06/25/35                                                                        |              | 12/01/2023       | Paydown              |                                 | 40,252             | 40,354    | 23,713      | 28,354                                               | 0                                                  | 966                                                    | 5,169                                                                         | (4,203)                                                                    | 0                                                                                   | 24,151                                                        | 0                                                    | 16,100                                 | 16,100                              | 1,802                                                                 | 06/25/2035                                     |
| 141781-G#-5                  | CARGILL INC SR NOTE 7.280% 06/30/23<br>CARVANA AUTOS RECEIVABLES TRUS 2022-N1 C |              | 06/30/2023       | Maturity             |                                 | 200,000            | 200,000   | 200,000     | 200,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 200,000                                                       | 0                                                    | 0                                      | 0                                   | 7,280                                                                 | 06/30/2023                                     |
| 14686G-AD-8                  | 3.320% 12/11/28<br>CASTLELAKE AIRCRAFT SECURITIZA 2019-1A A                     |              | 12/10/2023       | Paydown              |                                 | 2,115,752          | 2,115,752 | 2,115,514   | 2,115,562                                            | 0                                                  | 190                                                    | 0                                                                             | 190                                                                        | 0                                                                                   | 2,115,752                                                     | 0                                                    | 0                                      | 0                                   | 54,354                                                                | 12/11/2028                                     |
| 14855M-AA-6                  | 3.967% 04/15/39<br>CENTURYTEL INC SENIOR NOTES SERIES D                         |              | 12/15/2023       | Paydown              |                                 | 113,778            | 113,778   | 113,778     | 113,774                                              | 0                                                  | 3                                                      | 0                                                                             | 3                                                                          | 0                                                                                   | 113,778                                                       | 0                                                    | 0                                      | 0                                   | 1,894                                                                 | 04/15/2039                                     |
| 156686-AJ-6                  | 7.200% 12/01/25<br>CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3                  |              | 03/31/2023       | Tax Free Exchange    |                                 | 126,468            | 125,000   | 131,815     | 126,590                                              | 0                                                  | (122)                                                  | 0                                                                             | (122)                                                                      | 0                                                                                   | 126,468                                                       | 0                                                    | 0                                      | 0                                   | 3,000                                                                 | 12/01/2025                                     |
| 16159G-AC-3                  | 3.500% 07/25/49<br>CHASE MORTGAGE FINANCE CORPORA 2016-2 M2                     |              | 12/01/2023       | Paydown              |                                 | 24,931             | 24,931    | 25,212      | 25,046                                               | 0                                                  | 1                                                      | 0                                                                             | 1                                                                          | 0                                                                                   | 25,048                                                        | 0                                                    | (116)                                  | (116)                               | 464                                                                   | 07/25/2049                                     |
| 16164A-AC-9                  | 3.750% 02/25/44<br>NOBLE ENERGY INC 8.000% 04/01/27                             |              | 12/01/2023       | Paydown              |                                 | 187,116            | 187,116   | 191,946     | 188,763                                              | 0                                                  | 55                                                     | 0                                                                             | 55                                                                         | 0                                                                                   | 188,818                                                       | 0                                                    | (1,702)                                | (1,702)                             | 3,952                                                                 | 02/25/2044                                     |
| 166756-AQ-9                  | 08/02/2023<br>CHUBB CORP DEBENTURES 6.800% 11/15/31                             |              | 08/02/2023       | Barclays             |                                 | 3,641,979          | 3,300,000 | 3,405,151   | 3,376,143                                            | 0                                                  | (9,170)                                                | 0                                                                             | (9,170)                                                                    | 0                                                                                   | 3,366,973                                                     | 0                                                    | 275,006                                | 275,006                             | 221,467                                                               | 04/01/2027                                     |
| 171232-AE-1                  | 09/28/2023<br>CITICORP MORTGAGE SECURITIES 2005-6 1A5                           |              | 09/28/2023       | ONFS Corporate       |                                 | 450,037            | 425,000   | 443,585     | 434,526                                              | 0                                                  | (608)                                                  | 0                                                                             | (608)                                                                      | 0                                                                                   | 433,918                                                       | 0                                                    | 16,119                                 | 16,119                              | 25,207                                                                | 11/15/2031                                     |
| 172967-ME-8                  | 06/26/2023<br>CITICORP MORTGAGE SECURITIES 2007-8 1A3                           |              | 06/26/2023       | US Bancorp           |                                 | 1,469,514          | 1,587,000 | 1,587,000   | 1,587,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,587,000                                                     | 0                                                    | (117,486)                              | (117,486)                           | 48,776                                                                | 03/20/2030                                     |
| 172973-2R-9                  | 5.625% 09/25/35<br>CITIGROUP MORTGAGE SECURITIES 2007-8 1A3                     |              | 12/01/2023       | Paydown              |                                 | 688                | 688       | 657         | 657                                                  | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 657                                                           | 0                                                    | 31                                     | 31                                  | 20                                                                    | 09/25/2035                                     |
| 17312D-AC-2                  | 6.000% 09/25/37<br>CITIGROUP MORTGAGE SECURITIES 2007-8 1A3                     |              | 12/01/2023       | Paydown              |                                 | 21,141             | 21,141    | 21,035      | 21,049                                               | 0                                                  | 2                                                      | 0                                                                             | 2                                                                          | 0                                                                                   | 21,051                                                        | 0                                                    | 90                                     | 90                                  | 964                                                                   | 09/25/2037                                     |
| 17321L-AA-7                  | 3.483% 10/25/43<br>CLEAN HARBORS INC 144A 5.125% 07/15/29                       |              | 12/01/2023       | Paydown              |                                 | 14,205             | 14,205    | 13,915      | 14,094                                               | 0                                                  | (14)                                                   | 0                                                                             | (14)                                                                       | 0                                                                                   | 14,081                                                        | 0                                                    | 124                                    | 124                                 | 267                                                                   | 10/25/2043                                     |
| 184496-AP-2                  | 08/22/2023<br>COINSTAR FUNDING, LLC 2017-1A A2 5.216%                           |              | 08/22/2023       | Jeffries & Co        |                                 | 1,489,717          | 1,587,000 | 1,603,366   | 1,595,937                                            | 0                                                  | (1,523)                                                | 0                                                                             | (1,523)                                                                    | 0                                                                                   | 1,594,414                                                     | 0                                                    | (104,697)                              | (104,697)                           | 90,145                                                                | 07/15/2029                                     |
| 19260M-AA-4                  | 04/25/47<br>COLLEGE AVE STUDENT LOANS 2017-A A2                                 |              | 10/25/2023       | Paydown              |                                 | 30,000             | 30,000    | 30,000      | 30,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 30,000                                                        | 0                                                    | 0                                      | 0                                   | 978                                                                   | 04/25/2047                                     |
| 194204-AB-9                  | 3.750% 11/26/46<br>COLLEGE AVE STUDENT LOANS 2019-A A2                          |              | 12/25/2023       | Paydown              |                                 | 135,464            | 135,464   | 135,406     | 135,439                                              | 0                                                  | 24                                                     | 0                                                                             | 24                                                                         | 0                                                                                   | 135,464                                                       | 0                                                    | 0                                      | 0                                   | 2,642                                                                 | 11/26/2046                                     |
| 19421U-AB-0                  | 3.280% 12/28/48<br>COLLEGE AVE STUDENT LOANS 2018-A A2                          |              | 12/25/2023       | Paydown              |                                 | 264,304            | 264,304   | 264,207     | 264,235                                              | 0                                                  | 69                                                     | 0                                                                             | 69                                                                         | 0                                                                                   | 264,304                                                       | 0                                                    | 0                                      | 0                                   | 4,407                                                                 | 12/28/2048                                     |
| 19423D-AB-6                  | 4.130% 12/26/47<br>COLLEGE AVE STUDENT LOANS 2021-A B 2.320%                    |              | 12/25/2023       | Paydown              |                                 | 258,108            | 258,108   | 257,993     | 258,031                                              | 0                                                  | 78                                                     | 0                                                                             | 78                                                                         | 0                                                                                   | 258,108                                                       | 0                                                    | 0                                      | 0                                   | 5,575                                                                 | 12/26/2047                                     |
| 19424K-AC-7                  | 07/25/51<br>COLLEGE AVE STUDENT LOANS 2021-A C 2.920%                           |              | 12/25/2023       | Paydown              |                                 | 348,895            | 348,895   | 348,744     | 348,793                                              | 0                                                  | 102                                                    | 0                                                                             | 102                                                                        | 0                                                                                   | 348,895                                                       | 0                                                    | 0                                      | 0                                   | 3,011                                                                 | 07/25/2051                                     |
| 19424K-AD-5                  | 07/25/51<br>COLONIAL PIPELINE CO 144A SENIOR NOTES                              |              | 12/25/2023       | Paydown              |                                 | 1,292,472          | 1,292,472 | 1,291,890   | 1,292,073                                            | 0                                                  | 399                                                    | 0                                                                             | 399                                                                        | 0                                                                                   | 1,292,472                                                     | 0                                                    | 0                                      | 0                                   | 18,110                                                                | 07/25/2051                                     |
| 195869-AG-7                  | 7.630% 04/15/32<br>COMCAST CORP 4.150% 10/15/28                                 |              | 12/07/2023       | Various              |                                 | 9,863,713          | 8,730,000 | 8,756,722   | 8,746,786                                            | 0                                                  | (1,139)                                                | 0                                                                             | (1,139)                                                                    | 0                                                                                   | 8,745,647                                                     | 0                                                    | 1,118,066                              | 1,118,066                           | 686,452                                                               | 04/15/2032                                     |
| 20030N-CT-6                  | 06/05/2023<br>COMMONBOND STUDENT LOAN TRUST 2016-A A1                           |              | 06/05/2023       | Credit Suisse        |                                 | 772,252            | 794,000   | 793,603     | 793,757                                              | 0                                                  | 16                                                     | 0                                                                             | 16                                                                         | 0                                                                                   | 793,774                                                       | 0                                                    | (21,521)                               | (21,521)                            | 21,235                                                                | 10/15/2028                                     |
| 20267T-AA-0                  | 3.320% 05/25/40                                                                 |              | 12/25/2023       | Paydown              |                                 | 109,877            | 109,877   | 109,872     | 109,872                                              | 0                                                  | 5                                                      | 0                                                                             | 5                                                                          | 0                                                                                   | 109,877                                                       | 0                                                    | 0                                      | 0                                   | 1,997                                                                 | 05/25/2040                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                                      | 3            | 4                | 5                                             | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|----------------------------------------------------------------------------------------|--------------|------------------|-----------------------------------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                        |              |                  |                                               |                                 |                    |            |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                            | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser                          | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 20267U-AA-7                  | COMMONBOND STUDENT LOAN TRUST 2016-B A1<br>2.730% 10/25/40                             |              | 12/25/2023       | Paydown                                       |                                 | 52,249             | 52,249     | 52,235      | 52,243                                               | 0                                                  | 6                                                      | 0                                                                             | 6                                                                          | 0                                                                                   | 52,249                                                        | 0                                                    | 0                                      | 0                                   | 706                                                                   | 10/25/2040                                     |
| 20267V-AC-1                  | COMMONBOND STUDENT LOAN TRUST 2017-AGS B<br>3.470% 05/25/41                            |              | 12/25/2023       | Paydown                                       |                                 | 230,791            | 230,791    | 230,779     | 230,779                                              | 0                                                  | 12                                                     | 0                                                                             | 12                                                                         | 0                                                                                   | 230,791                                                       | 0                                                    | 0                                      | 0                                   | 4,006                                                                 | 05/25/2041                                     |
| 20268M-AA-4                  | COMMONBOND STUDENT LOAN TRUST 2018-BGS A1<br>3.560% 09/25/45                           |              | 12/25/2023       | Paydown                                       |                                 | 120,911            | 120,911    | 120,080     | 120,470                                              | 0                                                  | 63                                                     | 0                                                                             | 63                                                                         | 0                                                                                   | 120,533                                                       | 0                                                    | 378                                    | 378                                 | 2,220                                                                 | 09/25/2045                                     |
| 20269D-AC-9                  | COMMONBOND STUDENT LOAN TRUST 2018-AGS B<br>3.580% 02/25/44                            |              | 09/25/2023       | Paydown                                       |                                 | 246,796            | 246,796    | 246,690     | 246,747                                              | 0                                                  | 49                                                     | 0                                                                             | 49                                                                         | 0                                                                                   | 246,796                                                       | 0                                                    | 0                                      | 0                                   | 3,827                                                                 | 02/25/2044                                     |
| 21075W-BX-2                  | CONTI MTGE HOME EQUITY 1995-4 A9 8.080%<br>03/15/27                                    |              | 12/01/2023       | Paydown                                       |                                 | 25,798             | 25,798     | 10,647      | 10,647                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 10,647                                                        | 0                                                    | 15,151                                 | 15,151                              | 157                                                                   | 03/15/2027                                     |
| 21075W-CJ-2                  | CONTI MTGE HOME EQUITY 1996-1 A7 6.276%<br>03/15/27                                    |              | 12/01/2023       | Paydown                                       |                                 | 3,421              | 3,421      | 1,392       | 1,392                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,392                                                         | 0                                                    | 2,029                                  | 2,029                               | 66                                                                    | 03/15/2027                                     |
| 210795-QB-9                  | CONTINENTAL AIRLINES 2012-2 A EETC 4.000%<br>04/29/26                                  |              | 10/29/2023       | Redemption<br>100.0000<br>Citi Global Markets |                                 | 246,102            | 246,102    | 249,794     | 247,011                                              | 0                                                  | (278)                                                  | 0                                                                             | (278)                                                                      | 0                                                                                   | 246,733                                                       | 0                                                    | (630)                                  | (630)                               | 7,351                                                                 | 04/29/2026                                     |
| 22541L-AE-3                  | CREDIT SUISSE FB USA INC 7.125% 07/15/32                                               |              | 12/07/2023       | Inc.                                          |                                 | 4,333,478          | 3,909,000  | 3,824,331   | 3,861,525                                            | 0                                                  | 3,386                                                  | 0                                                                             | 3,386                                                                      | 0                                                                                   | 3,864,911                                                     | 0                                                    | 468,568                                | 468,568                             | 391,470                                                               | 07/15/2032                                     |
| 22541L-AE-3                  | CREDIT SUISSE FB USA INC 7.125% 07/15/32<br>CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 |              | 09/28/2023       | Various                                       |                                 | 11,751,858         | 11,016,000 | 10,752,593  | 10,868,114                                           | 0                                                  | 8,271                                                  | 0                                                                             | 8,271                                                                      | 0                                                                                   | 10,876,385                                                    | 0                                                    | 875,472                                | 875,472                             | 946,229                                                               | 07/15/2032                                     |
| 225458-AY-4                  | 5.500% 02/25/35<br>CRESCENT DIRECT LENDING FD III NOTE                                 |              | 12/01/2023       | Paydown                                       |                                 | 45,687             | 45,687     | 44,906      | 44,906                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 44,906                                                        | 0                                                    | 781                                    | 781                                 | 1,676                                                                 | 02/25/2035                                     |
| 225740-AA-7                  | 5.000% 01/29/31<br>BGS BNSF CTL - Series 2015-1 PT 4.070%                              |              | 11/20/2023       | Various                                       |                                 | 1,458,790          | 1,458,790  | 1,458,790   | 1,458,790                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,458,790                                                     | 0                                                    | 0                                      | 0                                   | 35,307                                                                | 01/29/2031                                     |
| 22970*-AA-8                  | 05/15/34<br>CURTISS-WRIGHT CORPORATION 3.700%                                          |              | 12/15/2023       | Various                                       |                                 | 81,566             | 81,566     | 81,566      | 81,566                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 81,566                                                        | 0                                                    | 0                                      | 0                                   | 1,830                                                                 | 05/15/2034                                     |
| 23157*-AF-6                  | 02/26/23<br>DAIRYLAND POWER COOPERATIVE 3.420%                                         |              | 02/26/2023       | Maturity<br>Redemption                        |                                 | 2,700,000          | 2,700,000  | 2,700,000   | 2,700,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 2,700,000                                                     | 0                                                    | 0                                      | 0                                   | 50,228                                                                | 02/26/2023                                     |
| 23389*-AA-9                  | 03/30/43<br>DELL INT LLC / EMC CORP 6.020% 06/15/26                                    |              | 12/31/2023       | 100.0000                                      |                                 | 100,000            | 100,000    | 100,000     | 100,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 100,000                                                       | 0                                                    | 0                                      | 0                                   | 2,138                                                                 | 03/30/2043                                     |
| 24703T-AD-8                  | DELTA AIRLINES 2020-1B EETC 8.000%<br>06/10/27                                         |              | 02/10/2023       | Credit Suisse<br>Redemption                   |                                 | 1,616,423          | 1,587,000  | 1,634,366   | 1,620,177                                            | 0                                                  | (1,166)                                                | 0                                                                             | (1,166)                                                                    | 0                                                                                   | 1,619,011                                                     | 0                                                    | (2,588)                                | (2,588)                             | 15,658                                                                | 06/15/2026                                     |
| 24736*-AA-7                  | DELTA AIRLINES 2015-1 AA 3.625% 07/30/27                                               |              | 12/10/2023       | 100.0000                                      |                                 | 355,484            | 355,484    | 355,484     | 355,484                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 355,484                                                       | 0                                                    | 0                                      | 0                                   | 21,329                                                                | 06/10/2027                                     |
| 24736X-AA-6                  | 07/30/2023                                                                             |              | 07/30/2023       | Various                                       |                                 | 175,325            | 175,325    | 179,040     | 177,319                                              | 0                                                  | (127)                                                  | 0                                                                             | (127)                                                                      | 0                                                                                   | 177,192                                                       | 0                                                    | (1,867)                                | (1,867)                             | 4,767                                                                 | 07/30/2027                                     |
| 24736Y-AA-4                  | DELTA AIRLINES 2015-1 A 3.875% 07/30/27<br>DELTA AIRLINES 2019-1B EETC 8.000%          |              | 07/30/2023       | Various<br>Redemption                         |                                 | 350,653            | 350,653    | 355,436     | 353,370                                              | 0                                                  | (169)                                                  | 0                                                                             | (169)                                                                      | 0                                                                                   | 353,202                                                       | 0                                                    | (2,549)                                | (2,549)                             | 10,191                                                                | 07/30/2027                                     |
| 24737*-AA-8                  | 04/25/23<br>DETROIT EDISON COMPANY 2011 SERIES D                                       |              | 04/25/2023       | 100.0000                                      |                                 | 1,866,667          | 1,866,667  | 1,866,667   | 1,866,667                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,866,667                                                     | 0                                                    | 0                                      | 0                                   | 74,667                                                                | 04/25/2023                                     |
| 250847-H*-4                  | 4.310% 09/01/23<br>DIAMOND RESORTS OWNER TRUST 2019-1A B                               |              | 09/01/2023       | Maturity                                      |                                 | 8,000,000          | 8,000,000  | 8,000,000   | 8,000,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 8,000,000                                                     | 0                                                    | 0                                      | 0                                   | 344,800                                                               | 09/01/2023                                     |
| 252722-AB-9                  | 3.530% 02/20/32<br>DIAMOND RESORTS OWNER TRUST 2019-1A C                               |              | 10/20/2023       | Paydown                                       |                                 | 104,333            | 104,333    | 104,316     | 104,323                                              | 0                                                  | 11                                                     | 0                                                                             | 11                                                                         | 0                                                                                   | 104,333                                                       | 0                                                    | 0                                      | 0                                   | 2,567                                                                 | 02/20/2032                                     |
| 252722-AC-7                  | 4.020% 02/20/32<br>DIAMOND RESORTS OWNER TRUST 2021-1A C                               |              | 10/20/2023       | Paydown                                       |                                 | 313,000            | 313,000    | 312,927     | 312,958                                              | 0                                                  | 42                                                     | 0                                                                             | 42                                                                         | 0                                                                                   | 313,000                                                       | 0                                                    | 0                                      | 0                                   | 8,772                                                                 | 02/20/2032                                     |
| 25273C-AC-4                  | 2.700% 11/21/33<br>DIGITAL REALTY TRUST LP 4.450% 07/15/28                             |              | 12/20/2023       | Paydown                                       |                                 | 316,290            | 316,290    | 316,283     | 316,281                                              | 0                                                  | 9                                                      | 0                                                                             | 9                                                                          | 0                                                                                   | 316,290                                                       | 0                                                    | 0                                      | 0                                   | 4,110                                                                 | 11/21/2033                                     |
| 25389J-AT-3                  | 10/24/2023                                                                             |              | 10/24/2023       | JP Morgan & Co<br>Deutsche Bank<br>Securities |                                 | 1,851,700          | 2,000,000  | 1,997,040   | 1,998,255                                            | 0                                                  | 232                                                    | 0                                                                             | 232                                                                        | 0                                                                                   | 1,998,487                                                     | 0                                                    | (146,787)                              | (146,787)                           | 113,969                                                               | 07/15/2028                                     |
| 25466A-AJ-0                  | DISCOVER BANK 3.450% 07/27/26                                                          |              | 03/06/2023       |                                               |                                 | 2,218,306          | 2,381,000  | 2,378,405   | 2,379,970                                            | 0                                                  | 49                                                     | 0                                                                             | 49                                                                         | 0                                                                                   | 2,380,019                                                     | 0                                                    | (161,713)                              | (161,713)                           | 50,428                                                                | 07/27/2026                                     |
| 25755T-AK-6                  | DOMINOS PIZZA MASTER ISSUER 2018-1A A211<br>4.328% 07/25/48                            |              | 10/25/2023       | Paydown                                       |                                 | 50,000             | 50,000     | 50,000      | 50,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 50,000                                                        | 0                                                    | 0                                      | 0                                   | 1,353                                                                 | 07/25/2048                                     |
| 25755T-AL-4                  | DOMINOS PIZZA MASTER ISSUER 2019-1A<br>3.668% 10/25/49                                 |              | 10/25/2023       | Paydown                                       |                                 | 50,000             | 50,000     | 50,000      | 50,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 50,000                                                        | 0                                                    | 0                                      | 0                                   | 1,146                                                                 | 10/25/2049                                     |
| 26208L-AE-8                  | DRIVEN BRANDS FUNDING LLC 2019-2A A2<br>3.981% 10/20/49                                |              | 10/20/2023       | Paydown                                       |                                 | 27,750             | 27,750     | 27,750      | 27,750                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 27,750                                                        | 0                                                    | 0                                      | 0                                   | 691                                                                   | 10/20/2049                                     |
| 26208V-AF-3                  | DRIVE AUTO RECEIVABLES TRUST 2020-2 C<br>2.280% 08/17/26                               |              | 09/15/2023       | Paydown                                       |                                 | 1,208,724          | 1,208,724  | 1,208,686   | 1,208,660                                            | 0                                                  | 64                                                     | 0                                                                             | 64                                                                         | 0                                                                                   | 1,208,724                                                     | 0                                                    | 0                                      | 0                                   | 10,550                                                                | 08/17/2026                                     |
| 26209X-AA-9                  | DRIVEN BRANDS FUNDING, LLC 2020-1A A2<br>3.786% 07/20/50                               |              | 10/20/2023       | Paydown                                       |                                 | 10,000             | 10,000     | 10,000      | 10,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 10,000                                                        | 0                                                    | 0                                      | 0                                   | 237                                                                   | 07/20/2050                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                         | 3            | 4                | 5                                      | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|---------------------------------------------------------------------------|--------------|------------------|----------------------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                           |              |                  |                                        |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                               | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser                   | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 26209X--AC-5                 | DRIVEN BRANDS FUNDING, LLC 2020-2A A2<br>3.237% 01/20/51                  |              | 10/20/2023       | Paydown                                |                                 | 30,000             | 30,000    | 30,000      | 30,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 30,000                                                        | 0                                                    | 0                                      | 0                                   | 607                                                                   | 01/20/2051                                     |
| 26209X-AD-3                  | DRIVEN BRANDS FUNDING, LLC 2021-1A A2<br>2.791% 10/20/51                  |              | 10/20/2023       | Paydown                                |                                 | 65,000             | 65,000    | 65,000      | 65,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 65,000                                                        | 0                                                    | 0                                      | 0                                   | 1,134                                                                 | 10/20/2051                                     |
| 26209X-AF-8                  | DRIVEN BRANDS FUNDING, LLC 2022-1A A2<br>7.393% 10/20/52                  |              | 10/20/2023       | Paydown                                |                                 | 100,000            | 100,000   | 100,000     | 100,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 100,000                                                       | 0                                                    | 0                                      | 0                                   | 4,621                                                                 | 10/20/2052                                     |
| 26875P--AN-1                 | EOG RESOURCES INC 3.900% 04/01/35<br>ERAC USA FINANCE COMPANY 144A 3.300% |              | 12/07/2023       | JP Morgan & Co                         |                                 | 1,412,589          | 1,587,000 | 1,752,905   | 1,742,861                                            | 0                                                  | (10,635)                                               | 0                                                                             | (10,635)                                                                   | 0                                                                                   | 1,732,226                                                     | 0                                                    | (319,637)                              | (319,637)                           | 73,928                                                                | 04/01/2035                                     |
| 26884T--AR-3                 | 12/01/26                                                                  |              | 06/13/2023       | US Bancorp                             |                                 | 1,108,521          | 1,190,000 | 1,203,161   | 1,195,430                                            | 0                                                  | (634)                                                  | 0                                                                             | (634)                                                                      | 0                                                                                   | 1,194,796                                                     | 0                                                    | (86,275)                               | (86,275)                            | 21,162                                                                | 12/01/2026                                     |
| 269246-BQ-6                  | E*TRADE FINANCIAL CORP 3.800% 08/24/27                                    |              | 07/28/2023       | Call 100.0000                          |                                 | 2,000,000          | 2,000,000 | 1,997,040   | 1,998,485                                            | 0                                                  | 172                                                    | 0                                                                             | 172                                                                        | 0                                                                                   | 1,998,658                                                     | 0                                                    | 1,342                                  | 1,342                               | 70,511                                                                | 08/24/2027                                     |
| 26986*-AA-1                  | EAGLE SOLAR LLC SENIOR SECURED NOTE<br>4.820% 12/31/42                    |              | 12/31/2023       | Redemption<br>100.0000                 |                                 | 177,999            | 177,999   | 177,999     | 177,999                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 177,999                                                       | 0                                                    | 0                                      | 0                                   | 7,850                                                                 | 12/31/2042                                     |
| 28416D--AB-6                 | ELARA HGV TIMESHARE ISSUER 2017-A B<br>2.960% 03/25/30                    |              | 12/25/2023       | Paydown                                |                                 | 263,749            | 263,749   | 263,670     | 263,716                                              | 0                                                  | 33                                                     | 0                                                                             | 33                                                                         | 0                                                                                   | 263,749                                                       | 0                                                    | 0                                      | 0                                   | 4,044                                                                 | 03/25/2030                                     |
| 28924A--AB-7                 | ELM TRUST 2020-4A A2 2.286% 10/20/29                                      |              | 12/20/2023       | Paydown                                |                                 | 1,787,613          | 1,787,613 | 1,787,608   | 1,787,590                                            | 0                                                  | 23                                                     | 0                                                                             | 23                                                                         | 0                                                                                   | 1,787,613                                                     | 0                                                    | 0                                      | 0                                   | 28,866                                                                | 10/20/2029                                     |
| 289338--AB-1                 | ELM TRUST 2020-3A A2 2.954% 08/20/29                                      |              | 12/20/2023       | Paydown                                |                                 | 1,633,527          | 1,633,527 | 1,633,489   | 1,633,474                                            | 0                                                  | 53                                                     | 0                                                                             | 53                                                                         | 0                                                                                   | 1,633,527                                                     | 0                                                    | 0                                      | 0                                   | 29,402                                                                | 08/20/2029                                     |
| 29977J-AB-2                  | EVERBANK MTGE LOAN TRUST 2013-1 A2 2.500%<br>03/25/43                     |              | 12/01/2023       | Paydown                                |                                 | 22,845             | 22,845    | 22,981      | 22,886                                               | 0                                                  | (40)                                                   | 0                                                                             | (40)                                                                       | 0                                                                                   | 22,845                                                        | 0                                                    | 0                                      | 0                                   | 304                                                                   | 03/25/2043                                     |
| 29977K-AA-1                  | EVERBANK MTGE LOAN TRUST 2013-2 A 3.000%<br>06/25/43                      |              | 12/01/2023       | Paydown                                |                                 | 52,671             | 52,671    | 52,151      | 52,445                                               | 0                                                  | 226                                                    | 0                                                                             | 226                                                                        | 0                                                                                   | 52,671                                                        | 0                                                    | 0                                      | 0                                   | 826                                                                   | 06/25/2043                                     |
| 29978C-AA-8                  | EVERBANK MORTGAGE LOAN TRUST 2018-1 A1<br>3.500% 02/25/48                 |              | 12/01/2023       | Paydown                                |                                 | 46,629             | 46,629    | 46,105      | 46,245                                               | 0                                                  | 384                                                    | 0                                                                             | 384                                                                        | 0                                                                                   | 46,629                                                        | 0                                                    | 0                                      | 0                                   | 1,005                                                                 | 02/25/2048                                     |
| 30161N-BF-7                  | EXELON CORP 144A 4.100% 03/15/52                                          |              | 01/12/2023       | Various                                |                                 | 2,997,959          | 3,000,000 | 2,997,900   | 2,997,958                                            | 0                                                  | 1                                                      | 0                                                                             | 1                                                                          | 0                                                                                   | 2,997,959                                                     | 0                                                    | 0                                      | 0                                   | 39,975                                                                | 03/15/2052                                     |
| 30288*-AA-8                  | FLNG LIQUEFACTION 2 LLC SENIOR SECURED NOTES<br>4.540% 03/31/38           |              | 09/30/2023       | Various                                |                                 | 212,500            | 212,500   | 212,500     | 212,500                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 212,500                                                       | 0                                                    | 0                                      | 0                                   | 7,321                                                                 | 03/31/2038                                     |
| 30291J-AJ-2                  | FREMF MORTGAGE TRUST 2013-K29 B 3.613%<br>05/25/46                        |              | 04/01/2023       | Paydown<br>Redemption                  |                                 | 3,000,000          | 3,000,000 | 2,917,969   | 2,989,571                                            | 0                                                  | 2,370                                                  | 0                                                                             | 2,370                                                                      | 0                                                                                   | 2,991,941                                                     | 0                                                    | 8,059                                  | 8,059                               | 35,497                                                                | 05/25/2046                                     |
| 30306V-AA#-6                 | FLNG LIQUEFACTION 3 LLC SENIOR SECURED NOTES<br>3.080% 06/30/39           |              | 12/31/2023       | Redemption<br>100.0000                 |                                 | 125,400            | 125,400   | 125,400     | 125,400                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 125,400                                                       | 0                                                    | 0                                      | 0                                   | 2,878                                                                 | 06/30/2039                                     |
| 3140FX-ED-0                  | FNMA BFO131 3.500% 08/01/56                                               |              | 12/01/2023       | Paydown                                |                                 | 184,426            | 184,426   | 189,556     | 189,300                                              | 0                                                  | (4,874)                                                | 0                                                                             | (4,874)                                                                    | 0                                                                                   | 184,426                                                       | 0                                                    | 0                                      | 0                                   | 3,244                                                                 | 08/01/2056                                     |
| 31953*-AL-6                  | BNSF RAILWAY COMPANY SERIES A 5.960%<br>10/15/27                          |              | 11/15/2023       | Various                                |                                 | 27,614             | 27,614    | 27,614      | 27,614                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 27,614                                                        | 0                                                    | 0                                      | 0                                   | 1,234                                                                 | 10/15/2027                                     |
| 31953*-AM-4                  | BNSF RAILWAY COMPANY SERIES B 5.960%<br>10/15/27                          |              | 11/15/2023       | Various                                |                                 | 2,822              | 2,822     | 2,822       | 2,822                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 2,822                                                         | 0                                                    | 0                                      | 0                                   | 127                                                                   | 10/15/2027                                     |
| 31953*-AN-2                  | BNSF RAILWAY COMPANY SERIES C 5.960%<br>10/15/27                          |              | 11/15/2023       | Various                                |                                 | 17,122             | 17,122    | 17,122      | 17,122                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 17,122                                                        | 0                                                    | 0                                      | 0                                   | 767                                                                   | 10/15/2027                                     |
| 31953*-AP-7                  | BNSF RAILWAY COMPANY SERIES D 5.960%<br>10/15/27                          |              | 11/15/2023       | Various                                |                                 | 7,115              | 7,115     | 7,115       | 7,115                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 7,115                                                         | 0                                                    | 0                                      | 0                                   | 317                                                                   | 10/15/2027                                     |
| 31953*-AQ-5                  | BNSF RAILWAY COMPANY SERIES E 5.960%<br>10/15/27                          |              | 11/15/2023       | Various                                |                                 | 9,671              | 9,671     | 9,671       | 9,671                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 9,671                                                         | 0                                                    | 0                                      | 0                                   | 427                                                                   | 10/15/2027                                     |
| 31953*-AR-3                  | BNSF RAILWAY COMPANY SERIES F 5.960%<br>12/13/27                          |              | 11/15/2023       | Redemption<br>100.0000                 |                                 | 33,645             | 33,645    | 33,645      | 33,645                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 33,645                                                        | 0                                                    | 0                                      | 0                                   | 1,482                                                                 | 12/13/2027                                     |
| 33767C-AD-9                  | FIRSTKEY MORTGAGE TRUST 2015-1 A3 3.500%<br>03/25/45                      |              | 12/01/2023       | Paydown<br>Citi Global Markets<br>Inc. |                                 | 20,260             | 20,260    | 20,653      | 20,396                                               | 0                                                  | 48                                                     | 0                                                                             | 48                                                                         | 0                                                                                   | 20,443                                                        | 0                                                    | (183)                                  | (183)                               | 536                                                                   | 03/25/2045                                     |
| 337738-AU-2                  | FISERV INC 3.500% 07/01/29                                                |              | 10/12/2023       |                                        |                                 | 2,656,320          | 3,000,000 | 2,994,960   | 2,996,546                                            | 0                                                  | 380                                                    | 0                                                                             | 380                                                                        | 0                                                                                   | 2,996,926                                                     | 0                                                    | (340,606)                              | (340,606)                           | 135,625                                                               | 07/01/2029                                     |
| 33851F-AA-5                  | FLAGSTAR MORTGAGE TRUST 2018-6RR 1A1<br>4.000% 10/25/48                   |              | 12/01/2023       | Paydown                                |                                 | 52,644             | 52,644    | 52,138      | 52,264                                               | 0                                                  | 380                                                    | 0                                                                             | 380                                                                        | 0                                                                                   | 52,644                                                        | 0                                                    | 0                                      | 0                                   | 1,314                                                                 | 10/25/2048                                     |
| 33851K--AC-0                 | FLAGSTAR MORTGAGE TRUST 2020-2 A2 3.000%<br>08/25/50                      |              | 12/01/2023       | Paydown                                |                                 | 62,773             | 62,773    | 64,538      | 64,170                                               | 0                                                  | (1,397)                                                | 0                                                                             | (1,397)                                                                    | 0                                                                                   | 62,773                                                        | 0                                                    | 0                                      | 0                                   | 1,059                                                                 | 08/25/2050                                     |
| 33972P-AA-7                  | FLNG LIQUEFACTION 2 LLC 144A 4.125%<br>03/31/38                           |              | 09/30/2023       | Various<br>Redemption                  |                                 | 79,600             | 79,600    | 79,600      | 79,600                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 79,600                                                        | 0                                                    | 0                                      | 0                                   | 2,479                                                                 | 03/31/2038                                     |
| 341078-AA-7                  | FLORIDA PIPELINE HOLDINGS LLC 2.920%<br>08/15/38                          |              | 08/15/2023       | 100.0000                               |                                 | 224,097            | 224,097   | 224,097     | 224,097                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 224,097                                                       | 0                                                    | 0                                      | 0                                   | 5,060                                                                 | 08/15/2038                                     |
| 345397--HK-5                 | FORD MOTOR CREDIT 4.375% 08/06/23                                         |              | 08/06/2023       | Various                                |                                 | 1,000,000          | 1,000,000 | 990,660     | 999,319                                              | 0                                                  | 681                                                    | 0                                                                             | 681                                                                        | 0                                                                                   | 1,000,000                                                     | 0                                                    | 0                                      | 0                                   | 43,750                                                                | 08/06/2023                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                         | 3            | 4                | 5                        | 6                               | 7                  | 8              | 9              | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|-----------------------------------------------------------|--------------|------------------|--------------------------|---------------------------------|--------------------|----------------|----------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                           |              |                  |                          |                                 |                    |                |                |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                               | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser     | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value      | Actual Cost    | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 345397-WW-9                  | FORD MOTOR CREDIT 3.664% 09/08/24                         |              | ..03/01/2023     | Bank of America          |                                 | .....2,663,408     | .....2,778,000 | .....2,778,000 | .....2,778,000                                       | .....0                                             | .....0                                                 | .....0                                                                        | .....0                                                                     | .....0                                                                              | .....2,778,000                                                | .....0                                               | .....(114,593)                         | .....(114,593)                      | .....49,479                                                           | ..09/08/2024                                   |
| 36157R-D7-7                  | GE CAPITAL MTG 1999-HE1 A6 6.700%                         |              | ..12/01/2023     | Paydown                  |                                 | .....108,496       | .....108,496   | .....109,310   | .....108,371                                         | .....0                                             | .....(22)                                              | .....0                                                                        | .....(22)                                                                  | .....0                                                                              | .....108,349                                                  | .....0                                               | .....147                               | .....147                            | .....3,437                                                            | ..04/25/2029                                   |
| 36157R-D9-3                  | GE CAPITAL MTG 1999-HE M 6.705% 04/25/29                  |              | ..12/01/2023     | Paydown                  |                                 | .....28,840        | .....25,350    | .....23,981    | .....20,931                                          | .....3,812                                         | .....27                                                | .....0                                                                        | .....3,839                                                                 | .....0                                                                              | .....24,770                                                   | .....0                                               | .....4,070                             | .....4,070                          | .....867                                                              | ..04/25/2029                                   |
| 36198F-AD-4                  | GS MORTGAGE SECURITIES TRUST 2013-GC14 A4 3.955% 08/10/46 |              | ..05/01/2023     | Paydown                  |                                 | .....4,596,787     | .....4,596,787 | .....4,642,568 | .....4,594,691                                       | .....0                                             | .....2,095                                             | .....0                                                                        | .....2,095                                                                 | .....0                                                                              | .....4,596,787                                                | .....0                                               | .....0                                 | .....0                              | .....59,043                                                           | ..08/10/2046                                   |
| 36242D-RF-2                  | GSR MORTGAGE LOAN TRUST 2004-15F 5.500% 01/25/24          |              | ..12/01/2023     | Paydown                  |                                 | .....826           | .....826       | .....848       | .....826                                             | .....0                                             | .....(1)                                               | .....0                                                                        | .....(1)                                                                   | .....0                                                                              | .....825                                                      | .....0                                               | .....1                                 | .....1                              | .....26                                                               | ..01/25/2024                                   |
| 36258F-AA-7                  | GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A1 3.500% 05/01/50 |              | ..12/01/2023     | Paydown                  |                                 | .....55,938        | .....55,938    | .....57,030    | .....56,793                                          | .....0                                             | .....(855)                                             | .....0                                                                        | .....(855)                                                                 | .....0                                                                              | .....55,938                                                   | .....0                                               | .....0                                 | .....0                              | .....1,143                                                            | ..05/01/2050                                   |
| 36258F-AH-2                  | GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A8 3.500% 05/01/50 |              | ..12/01/2023     | Paydown                  |                                 | .....167,821       | .....167,821   | .....173,295   | .....172,154                                         | .....0                                             | .....(4,333)                                           | .....0                                                                        | .....(4,333)                                                               | .....0                                                                              | .....167,821                                                  | .....0                                               | .....0                                 | .....0                              | .....3,428                                                            | ..05/01/2050                                   |
| 36259V-AB-9                  | GS MORTGAGE-BACKED SECURITIES 2020-PJ4 A2 3.000% 01/25/51 |              | ..12/01/2023     | Paydown                  |                                 | .....74,581        | .....74,581    | .....76,854    | .....76,161                                          | .....0                                             | .....(1,579)                                           | .....0                                                                        | .....(1,579)                                                               | .....0                                                                              | .....74,581                                                   | .....0                                               | .....0                                 | .....0                              | .....1,271                                                            | ..01/25/2051                                   |
| 37045X-CY-0                  | GENERAL MOTORS FINL CO 3.600% 06/21/30                    |              | ..09/07/2023     | Goldman Sachs & Co       |                                 | .....1,698,340     | .....2,000,000 | .....2,134,620 | .....2,117,125                                       | .....0                                             | .....(10,302)                                          | .....0                                                                        | .....(10,302)                                                              | .....0                                                                              | .....2,106,823                                                | .....0                                               | .....(408,483)                         | .....(408,483)                      | .....52,000                                                           | ..06/21/2030                                   |
| 378272-B6-2                  | GLENORE FUNDING LLC 144A 2.625% 09/23/31                  |              | ..12/07/2023     | Citi Global Markets Inc. |                                 | .....1,104,453     | .....1,349,000 | .....1,276,100 | .....1,282,446                                       | .....0                                             | .....6,304                                             | .....0                                                                        | .....6,304                                                                 | .....0                                                                              | .....1,288,749                                                | .....0                                               | .....(184,296)                         | .....(184,296)                      | .....43,084                                                           | ..09/23/2031                                   |
| 37959P-AA-5                  | GLOBAL SC FINANCE SRL 2020-1A A 2.170% 10/17/40           |              | ..12/01/2023     | Paydown                  |                                 | .....790,451       | .....790,451   | .....790,414   | .....790,232                                         | .....0                                             | .....219                                               | .....0                                                                        | .....219                                                                   | .....0                                                                              | .....790,451                                                  | .....0                                               | .....0                                 | .....0                              | .....9,391                                                            | ..10/17/2040                                   |
| 37959P-AC-1                  | GLOBAL SC FINANCE SRL 2020-2A A 2.260% 11/19/40           |              | ..12/17/2023     | Paydown                  |                                 | .....333,347       | .....333,347   | .....333,221   | .....333,247                                         | .....0                                             | .....100                                               | .....0                                                                        | .....100                                                                   | .....0                                                                              | .....333,347                                                  | .....0                                               | .....0                                 | .....0                              | .....4,117                                                            | ..11/19/2040                                   |
| 37959P-AD-9                  | GLOBAL SC FINANCE SRL 2020-2A B 3.320% 11/19/40           |              | ..12/17/2023     | Paydown                  |                                 | .....111,118       | .....111,118   | .....111,088   | .....111,093                                         | .....0                                             | .....25                                                | .....0                                                                        | .....25                                                                    | .....0                                                                              | .....111,118                                                  | .....0                                               | .....0                                 | .....0                              | .....2,016                                                            | ..11/19/2040                                   |
| 38061L-AA-7                  | GOLD KEY RESORTS 2014-A A 3.220% 03/17/31                 |              | ..12/15/2023     | Paydown                  |                                 | .....150,060       | .....150,060   | .....150,028   | .....150,058                                         | .....0                                             | .....2                                                 | .....0                                                                        | .....2                                                                     | .....0                                                                              | .....150,060                                                  | .....0                                               | .....0                                 | .....0                              | .....2,412                                                            | ..03/17/2031                                   |
| 38081E-AA-9                  | GOLDEN BEAR 2016-1A A 3.750% 09/20/47                     |              | ..09/20/2023     | Paydown                  |                                 | .....144,540       | .....144,540   | .....144,540   | .....144,540                                         | .....0                                             | .....0                                                 | .....0                                                                        | .....0                                                                     | .....0                                                                              | .....144,540                                                  | .....0                                               | .....0                                 | .....0                              | .....4,613                                                            | ..09/20/2047                                   |
| 38148B-AC-2                  | GOLDMAN SACHS GROUP INC 5.300% 12/29/49                   |              | ..09/28/2023     | ONFS Corporate           |                                 | .....1,908,624     | .....2,000,000 | .....2,000,000 | .....2,000,000                                       | .....0                                             | .....0                                                 | .....0                                                                        | .....0                                                                     | .....0                                                                              | .....2,000,000                                                | .....0                                               | .....(91,376)                          | .....(91,376)                       | .....93,928                                                           | ..12/29/2049                                   |
| 38217K-AA-2                  | GOODGREEN TRUST 2016-1A A 3.230% 10/15/52                 |              | ..12/15/2023     | Paydown                  |                                 | .....187,005       | .....187,005   | .....186,912   | .....186,944                                         | .....0                                             | .....9                                                 | .....0                                                                        | .....9                                                                     | .....0                                                                              | .....186,953                                                  | .....0                                               | .....53                                | .....53                             | .....3,776                                                            | ..10/15/2052                                   |
| 39121J-AE-0                  | GREAT RIVER ENERGY 144A 6.254% 07/01/38                   |              | ..12/04/2023     | JP Morgan & Co           |                                 | .....611,323       | .....589,636   | .....534,033   | .....563,251                                         | .....0                                             | .....934                                               | .....0                                                                        | .....934                                                                   | .....0                                                                              | .....564,185                                                  | .....0                                               | .....47,138                            | .....47,138                         | .....52,753                                                           | ..07/01/2038                                   |
| 39121J-AE-0                  | GREAT RIVER ENERGY 144A 6.254% 07/01/38                   |              | ..07/01/2023     | Redemption 100.0000      |                                 | .....450,819       | .....450,819   | .....408,306   | .....430,645                                         | .....0                                             | .....1,495                                             | .....0                                                                        | .....1,495                                                                 | .....0                                                                              | .....432,141                                                  | .....0                                               | .....18,678                            | .....18,678                         | .....28,194                                                           | ..07/01/2038                                   |
| 39138Q-AA-3                  | GREAT-WEST LIFE CO FIN 18 144A 4.047% 05/17/28            |              | ..06/26/2023     | Various                  |                                 | .....4,551,363     | .....4,762,000 | .....4,723,309 | .....4,738,356                                       | .....0                                             | .....1,557                                             | .....0                                                                        | .....1,557                                                                 | .....0                                                                              | .....4,739,913                                                | .....0                                               | .....(188,550)                         | .....(188,550)                      | .....99,367                                                           | ..05/17/2028                                   |
| 404119-BX-6                  | HCA INC 4.125% 06/15/29                                   |              | ..10/23/2023     | BNP Paribas              |                                 | .....1,778,840     | .....2,000,000 | .....1,989,940 | .....1,993,052                                       | .....0                                             | .....778                                               | .....0                                                                        | .....778                                                                   | .....0                                                                              | .....1,993,830                                                | .....0                                               | .....(214,990)                         | .....(214,990)                      | .....71,042                                                           | ..06/15/2029                                   |
| 40439H-AB-5                  | HIN TIMESHARE TRUST 2020-A B 2.230% 10/09/39              |              | ..12/09/2023     | Paydown                  |                                 | .....483,512       | .....483,512   | .....483,387   | .....483,430                                         | .....0                                             | .....82                                                | .....0                                                                        | .....82                                                                    | .....0                                                                              | .....483,512                                                  | .....0                                               | .....0                                 | .....0                              | .....6,155                                                            | ..10/09/2039                                   |
| 40439H-AC-3                  | HIN TIMESHARE TRUST 2020-A C 3.420% 10/09/39              |              | ..12/09/2023     | Paydown                  |                                 | .....257,873       | .....257,873   | .....257,839   | .....257,848                                         | .....0                                             | .....25                                                | .....0                                                                        | .....25                                                                    | .....0                                                                              | .....257,873                                                  | .....0                                               | .....0                                 | .....0                              | .....5,034                                                            | ..10/09/2039                                   |
| 411707-AH-5                  | CKE RESTAURANTS HOLDINGS INC 2020-1A A2 3.981% 12/20/50   |              | ..12/20/2023     | Paydown                  |                                 | .....40,000        | .....40,000    | .....40,000    | .....40,000                                          | .....0                                             | .....0                                                 | .....0                                                                        | .....0                                                                     | .....0                                                                              | .....40,000                                                   | .....0                                               | .....0                                 | .....0                              | .....995                                                              | ..12/20/2050                                   |
| 42307T-AH-1                  | KRAFT HEINZ FOODS CO 144A 7.125% 08/01/39                 |              | ..09/28/2023     | ONFS Corporate           |                                 | .....2,649,663     | .....2,500,000 | .....2,817,375 | .....2,812,354                                       | .....0                                             | .....(8,499)                                           | .....0                                                                        | .....(8,499)                                                               | .....0                                                                              | .....2,803,855                                                | .....0                                               | .....(154,192)                         | .....(154,192)                      | .....206,823                                                          | ..08/01/2039                                   |
| 42770L-AA-1                  | HERO FUNDING TRUST 2015-1A A 3.840% 09/20/40              |              | ..12/20/2023     | Paydown                  |                                 | .....83,161        | .....83,161    | .....83,123    | .....83,133                                          | .....0                                             | .....3                                                 | .....0                                                                        | .....3                                                                     | .....0                                                                              | .....83,136                                                   | .....0                                               | .....24                                | .....24                             | .....2,472                                                            | ..09/20/2040                                   |
| 42770Q-AA-0                  | HERO FUNDING TRUST 2014-2A A 3.990% 09/21/40              |              | ..09/20/2023     | Paydown                  |                                 | .....109,534       | .....109,534   | .....109,460   | .....109,486                                         | .....0                                             | .....49                                                | .....0                                                                        | .....49                                                                    | .....0                                                                              | .....109,534                                                  | .....0                                               | .....0                                 | .....0                              | .....3,677                                                            | ..09/21/2040                                   |
| 43283B-AB-9                  | HILTON GRAND VACATIONS TRUST 2022-ID B 4.100% 06/20/34    |              | ..12/20/2023     | Paydown                  |                                 | .....366,531       | .....366,531   | .....366,471   | .....366,474                                         | .....0                                             | .....57                                                | .....0                                                                        | .....57                                                                    | .....0                                                                              | .....366,531                                                  | .....0                                               | .....0                                 | .....0                              | .....7,326                                                            | ..06/20/2034                                   |
| 43284B-AB-8                  | HILTON GRAND VACATIONS TRUST 2018-AA B 3.700% 02/25/32    |              | ..12/25/2023     | Paydown                  |                                 | .....230,094       | .....230,094   | .....230,040   | .....230,067                                         | .....0                                             | .....27                                                | .....0                                                                        | .....27                                                                    | .....0                                                                              | .....230,094                                                  | .....0                                               | .....0                                 | .....0                              | .....4,377                                                            | ..02/25/2032                                   |
| 43284B-AC-6                  | HILTON GRAND VACATIONS TRUST 2018-AA C 4.000% 02/25/32    |              | ..12/25/2023     | Paydown                  |                                 | .....230,094       | .....230,094   | .....230,071   | .....230,077                                         | .....0                                             | .....17                                                | .....0                                                                        | .....17                                                                    | .....0                                                                              | .....230,094                                                  | .....0                                               | .....0                                 | .....0                              | .....4,731                                                            | ..02/25/2032                                   |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                             | 3            | 4                | 5                     | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|-------------------------------------------------------------------------------|--------------|------------------|-----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                               |              |                  |                       |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                   | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser  | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 44040H-AA-0                  | HORIZON AIRCRAFT FINANCE I LTD 2019-1 A<br>3.721% 07/15/39                    |              | 12/15/2023       | Paydown               |                                 | 527,363            | 527,363   | 527,361     | 527,351                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 527,351                                                       | 0                                                    | 12                                     | 12                                  | 12,042                                                                | 07/15/2039                                     |
| 44040J-AA-6                  | HORIZON AIRCRAFT FINANCE I LTD 2019-2 A<br>3.425% 11/15/39                    |              | 12/15/2023       | Paydown               |                                 | 142,038            | 142,038   | 142,035     | 142,033                                              | 0                                                  | 5                                                      | 0                                                                             | 5                                                                          | 0                                                                                   | 142,038                                                       | 0                                                    | 0                                      | 0                                   | 4,185                                                                 | 11/15/2039                                     |
| 44107T-AW-6                  | HOST HOTELS & RESORTS LP 4.500% 02/01/26                                      |              | 06/09/2023       | Goldman Sachs & Co    |                                 | 771,673            | 794,000   | 791,459     | 793,096                                              | 0                                                  | 124                                                    | 0                                                                             | 124                                                                        | 0                                                                                   | 793,220                                                       | 0                                                    | (21,547)                               | (21,547)                            | 30,966                                                                | 02/01/2026                                     |
| 448579-AG-7                  | HYATT HOTELS CORP 4.375% 09/15/28                                             |              | 09/28/2023       | ONFS Corporate        |                                 | 935,645            | 1,000,000 | 998,990     | 999,402                                              | 0                                                  | 69                                                     | 0                                                                             | 69                                                                         | 0                                                                                   | 999,472                                                       | 0                                                    | (63,827)                               | (63,827)                            | 45,451                                                                | 09/15/2028                                     |
| 44891A-BG-1                  | HYUNDAI CAPITAL SERVICES 144A 3.000%<br>02/10/27                              |              | 03/17/2023       | Barclays              |                                 | 1,462,151          | 1,587,000 | 1,582,223   | 1,584,075                                            | 0                                                  | 145                                                    | 0                                                                             | 145                                                                        | 0                                                                                   | 1,584,220                                                     | 0                                                    | (122,069)                              | (122,069)                           | 29,227                                                                | 02/10/2027                                     |
| 44919*-AC-2                  | I 595 EXPRESS LLC SR SECURED NOTES DUE 2031<br>3.310% 12/31/31                |              | 12/31/2023       | Various               |                                 | 279,065            | 279,065   | 279,065     | 279,065                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 279,065                                                       | 0                                                    | 0                                      | 0                                   | 5,942                                                                 | 12/31/2031                                     |
| 449670-CP-1                  | IMC HOME EQUITY LN TR 1997-3 CLASS A-6<br>7.520% 08/20/28                     |              | 12/01/2023       | Paydown               |                                 | 36,783             | 36,783    | 36,773      | 36,668                                               | 0                                                  | (2)                                                    | 0                                                                             | (2)                                                                        | 0                                                                                   | 36,666                                                        | 0                                                    | 118                                    | 118                                 | 1,397                                                                 | 08/20/2028                                     |
| 45254N-FL-6                  | IMPAC CMB TRUST 2003-9F A1 6.470%<br>07/25/33                                 |              | 12/26/2023       | Paydown               |                                 | 22,663             | 22,663    | 19,490      | 22,471                                               | 0                                                  | 47                                                     | 0                                                                             | 47                                                                         | 0                                                                                   | 22,517                                                        | 0                                                    | 145                                    | 145                                 | 731                                                                   | 07/25/2033                                     |
| 45254T-PL-2                  | IMPAC SECURED ASSETS CMN OWNER 2004-2 A5<br>4.816% 08/25/34                   |              | 12/01/2023       | Paydown               |                                 | 213,808            | 213,808   | 197,344     | 197,344                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 197,344                                                       | 0                                                    | 16,463                                 | 16,463                              | 3,237                                                                 | 08/25/2034                                     |
| 45254T-PM-0                  | IMPAC SECURED ASSETS CMN OWNER 2004-2 A6<br>4.816% 08/25/34                   |              | 12/01/2023       | Paydown               |                                 | 18                 | 18        | 17          | 18                                                   | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 18                                                            | 0                                                    | 0                                      | 0                                   | 0                                                                     | 08/25/2034                                     |
| 45783N-AA-5                  | INSTAR LEASING III LLC 2021-1A A 2.300%<br>02/15/54                           |              | 12/15/2023       | Paydown               |                                 | 102,293            | 102,293   | 102,238     | 102,254                                              | 0                                                  | 40                                                     | 0                                                                             | 40                                                                         | 0                                                                                   | 102,293                                                       | 0                                                    | 0                                      | 0                                   | 1,238                                                                 | 02/15/2054                                     |
| 46591D-AC-3                  | JP MORGAN MORTGAGE TRUST 2019-INV1 A3<br>4.000% 10/25/49                      |              | 12/01/2023       | Paydown               |                                 | 32,549             | 32,549    | 33,217      | 32,979                                               | 0                                                  | (37)                                                   | 0                                                                             | (37)                                                                       | 0                                                                                   | 32,943                                                        | 0                                                    | (394)                                  | (394)                               | 648                                                                   | 10/25/2049                                     |
| 46591X-AC-9                  | JP MORGAN MORTGAGE TRUST 2020-7 A3 3.000%<br>01/25/51                         |              | 12/01/2023       | Paydown               |                                 | 69,128             | 69,128    | 71,224      | 70,583                                               | 0                                                  | (1,454)                                                | 0                                                                             | (1,454)                                                                    | 0                                                                                   | 69,128                                                        | 0                                                    | 0                                      | 0                                   | 1,021                                                                 | 01/25/2051                                     |
| 46592E-AC-0                  | JP MORGAN MORTGAGE TRUST 2021-1 A3 2.500%<br>06/25/51                         |              | 12/01/2023       | Paydown               |                                 | 116,723            | 116,723   | 121,465     | 120,668                                              | 0                                                  | (3,944)                                                | 0                                                                             | (3,944)                                                                    | 0                                                                                   | 116,723                                                       | 0                                                    | 0                                      | 0                                   | 1,556                                                                 | 06/25/2051                                     |
| 46616M-AA-8                  | HENDERSON RECEIVABLES LLC 2010-3A A<br>3.820% 12/15/48                        |              | 12/15/2023       | Paydown               |                                 | 79,889             | 79,889    | 79,873      | 79,881                                               | 0                                                  | 8                                                      | 0                                                                             | 8                                                                          | 0                                                                                   | 79,889                                                        | 0                                                    | 0                                      | 0                                   | 1,724                                                                 | 12/15/2048                                     |
| 46618L-AA-8                  | HENDERSON RECEIVABLES LLC 2015-1A A<br>3.260% 09/15/72                        |              | 12/15/2023       | Paydown               |                                 | 134,753            | 134,753   | 134,667     | 134,685                                              | 0                                                  | 68                                                     | 0                                                                             | 68                                                                         | 0                                                                                   | 134,753                                                       | 0                                                    | 0                                      | 0                                   | 2,193                                                                 | 09/15/2072                                     |
| 46640N-AD-0                  | JPMBB COMMERCIAL MRTG SEC 2013-C15 A4<br>4.096% 11/15/45                      |              | 06/01/2023       | Paydown               |                                 | 484,364            | 484,364   | 492,530     | 484,322                                              | 0                                                  | (308)                                                  | 0                                                                             | (308)                                                                      | 0                                                                                   | 484,015                                                       | 0                                                    | 349                                    | 349                                 | 7,230                                                                 | 11/15/2045                                     |
| 46641A-AA-3                  | JP MORGAN TAXABLE HFA TRUST 2013-2 A<br>4.000% 08/26/36                       |              | 12/01/2023       | Paydown               |                                 | 55,007             | 55,007    | 55,832      | 55,172                                               | 0                                                  | 15                                                     | 0                                                                             | 15                                                                         | 0                                                                                   | 55,187                                                        | 0                                                    | (180)                                  | (180)                               | 1,236                                                                 | 08/26/2036                                     |
| 46641X-AA-3                  | JP MORGAN TAXABLE HFA TRUST 2014-1 A<br>4.000% 11/27/38                       |              | 12/01/2023       | Paydown               |                                 | 46,114             | 46,114    | 48,074      | 46,875                                               | 0                                                  | (761)                                                  | 0                                                                             | (761)                                                                      | 0                                                                                   | 46,114                                                        | 0                                                    | 0                                      | 0                                   | 906                                                                   | 11/27/2038                                     |
| 46641Y-AJ-2                  | JP MORGAN MORTGAGE TRUST 2014-2 2A2<br>3.500% 06/25/29                        |              | 12/01/2023       | Paydown               |                                 | 171,927            | 171,927   | 178,535     | 173,052                                              | 0                                                  | (171)                                                  | 0                                                                             | (171)                                                                      | 0                                                                                   | 172,881                                                       | 0                                                    | (954)                                  | (954)                               | 2,913                                                                 | 06/25/2029                                     |
| 46647S-AE-0                  | JP MORGAN MORTGAGE TRUST 2017-3 1A3<br>3.500% 08/25/47                        |              | 12/01/2023       | Paydown               |                                 | 34,083             | 34,083    | 34,794      | 34,414                                               | 0                                                  | (10)                                                   | 0                                                                             | (10)                                                                       | 0                                                                                   | 34,404                                                        | 0                                                    | (321)                                  | (321)                               | 499                                                                   | 08/25/2047                                     |
| 46648H-AN-3                  | JP MORGAN MORTGAGE TRUST 2017-2 A13<br>3.500% 05/25/47                        |              | 12/01/2023       | Paydown               |                                 | 46,446             | 46,446    | 46,784      | 46,646                                               | 0                                                  | (1)                                                    | 0                                                                             | (1)                                                                        | 0                                                                                   | 46,645                                                        | 0                                                    | (198)                                  | (198)                               | 868                                                                   | 05/25/2047                                     |
| 46648R-AC-5                  | JP MORGAN MORTGAGE TRUST 2018-1 A3 3.500%<br>06/25/48                         |              | 12/01/2023       | Paydown               |                                 | 17,168             | 17,168    | 17,224      | 17,172                                               | 0                                                  | 2                                                      | 0                                                                             | 2                                                                          | 0                                                                                   | 17,174                                                        | 0                                                    | (6)                                    | (6)                                 | 341                                                                   | 06/25/2048                                     |
| 46649Y-AC-9                  | JP MORGAN MORTGAGE TRUST 2018-9 A3 4.000%<br>02/25/49                         |              | 12/01/2023       | Paydown               |                                 | 12,233             | 12,233    | 12,141      | 12,169                                               | 0                                                  | (3)                                                    | 0                                                                             | (3)                                                                        | 0                                                                                   | 12,166                                                        | 0                                                    | 67                                     | 67                                  | 245                                                                   | 02/25/2049                                     |
| 46651B-AC-4                  | JP MORGAN MORTGAGE TRUST 2019-6 A3 3.500%<br>12/25/49                         |              | 12/01/2023       | Paydown               |                                 | 28,148             | 28,148    | 28,588      | 28,426                                               | 0                                                  | (6)                                                    | 0                                                                             | (6)                                                                        | 0                                                                                   | 28,420                                                        | 0                                                    | (272)                                  | (272)                               | 466                                                                   | 12/25/2049                                     |
| 46651N-AA-2                  | JOL AIR 2019-1 A 3.967% 04/15/44<br>JP MORGAN MORTGAGE TRUST 2019-9 A5 3.500% |              | 12/15/2023       | Paydown               |                                 | 426,708            | 426,708   | 426,707     | 426,692                                              | 0                                                  | 15                                                     | 0                                                                             | 15                                                                         | 0                                                                                   | 426,708                                                       | 0                                                    | 0                                      | 0                                   | 8,404                                                                 | 04/15/2044                                     |
| 46651Y-AH-3                  | JRD HOLDINGS SECURED TRUST CTL 3.620%<br>05/25/50                             |              | 12/01/2023       | Paydown               |                                 | 175,924            | 175,924   | 180,774     | 178,812                                              | 0                                                  | (2,888)                                                | 0                                                                             | (2,888)                                                                    | 0                                                                                   | 175,924                                                       | 0                                                    | 0                                      | 0                                   | 3,561                                                                 | 05/25/2050                                     |
| 46671@-AA-7                  | JETBLUE AIRWAYS 2013-1 CLASS A EETC<br>01/15/41                               |              | 12/15/2023       | Various<br>Redemption |                                 | 1,928              | 1,928     | 1,928       | 1,928                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,928                                                         | 0                                                    | 0                                      | 0                                   | 39                                                                    | 01/15/2041                                     |
| 47715*-AA-5                  | 4.420% 03/05/23                                                               |              | 03/05/2023       |                       |                                 | 2,684,037          | 2,684,037 | 2,684,037   | 2,684,037                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 2,684,037                                                     | 0                                                    | 0                                      | 0                                   | 59,317                                                                | 03/05/2023                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                                                        | 3            | 4                | 5                                                | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|----------------------------------------------------------------------------------------------------------|--------------|------------------|--------------------------------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                                          |              |                  |                                                  |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                                              | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser                             | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 477164-AA-5                  | JETBLUE AIRWAYS CORP SER 1A 4.000%<br>11/15/32                                                           |              | 11/15/2023       | Redemption<br>100.0000                           |                                 | 196,311            | 196,311   | 197,456     | 197,263                                              | 0                                                  | (66)                                                   | 0                                                                             | (66)                                                                       | 0                                                                                   | 197,197                                                       | 0                                                    | (886)                                  | (886)                               | 5,889                                                                 | 11/15/2032                                     |
| 48255K-AA-4                  | KKR CORE HOLDING COMPANY LLC SENIOR SECURED<br>NOTES 4.000% 08/12/31                                     |              | 12/14/2023       | Various                                          |                                 | 133,475            | 133,475   | 133,475     | 133,475                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 133,475                                                       | 0                                                    | 0                                      | 0                                   | 2,509                                                                 | 08/12/2031                                     |
| 485170-BE-3                  | KANSAS CITY SOUTHERN 3.500% 05/01/50<br>KEENAN FT DETRICK ENERGY 144A 6.093%<br>05/15/33                 |              | 04/19/2023       | Various<br>Redemption<br>100.0000                |                                 | 9,227,001          | 9,000,000 | 9,229,020   | 9,219,515                                            | 0                                                  | (1,514)                                                | 0                                                                             | (1,514)                                                                    | 0                                                                                   | 9,218,001                                                     | 0                                                    | 9,000                                  | 9,000                               | 147,000                                                               | 05/01/2050                                     |
| 487312-AA-8                  | Morgan Stanley Dean<br>Witter                                                                            |              | 11/15/2023       |                                                  |                                 | 50,924             | 50,924    | 56,277      | 66,343                                               | 0                                                  | (1,334)                                                | 0                                                                             | (1,334)                                                                    | 0                                                                                   | 65,009                                                        | 0                                                    | (14,085)                               | (14,085)                            | 2,339                                                                 | 05/15/2033                                     |
| 49271V-AJ-9                  | KEURIG DR PEPPER INC 3.200% 05/01/30                                                                     |              | 10/12/2023       | Witter                                           |                                 | 2,560,890          | 3,000,000 | 2,992,290   | 2,994,169                                            | 0                                                  | 563                                                    | 0                                                                             | 563                                                                        | 0                                                                                   | 2,994,732                                                     | 0                                                    | (433,842)                              | (433,842)                           | 92,000                                                                | 05/01/2030                                     |
| 50212Y-AF-1                  | LPL HOLDINGS INC 144A 4.375% 05/15/31                                                                    |              | 09/28/2023       | ONFS Corporate                                   |                                 | 426,227            | 500,000   | 500,000     | 500,000                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 500,000                                                       | 0                                                    | (73,774)                               | (73,774)                            | 19,080                                                                | 05/15/2031                                     |
| 50543L-AA-0                  | LABRADOR AVIATION FINANCE LTD 2016-1A A1<br>4.300% 01/15/42                                              |              | 12/15/2023       | Paydown                                          |                                 | 227,604            | 227,604   | 223,188     | 225,436                                              | 0                                                  | 2,168                                                  | 0                                                                             | 2,168                                                                      | 0                                                                                   | 227,604                                                       | 0                                                    | 0                                      | 0                                   | 5,349                                                                 | 01/15/2042                                     |
| 50587K-AA-9                  | LAFARGEHOLCIM FINANCE US 144A 3.500%<br>09/22/26                                                         |              | 02/10/2023       | Barclays                                         |                                 | 2,410,881          | 2,580,000 | 2,575,779   | 2,578,116                                            | 0                                                  | 58                                                     | 0                                                                             | 58                                                                         | 0                                                                                   | 2,578,173                                                     | 0                                                    | (167,292)                              | (167,292)                           | 35,618                                                                | 09/22/2026                                     |
| 513272-AC-8                  | LAMB WESTON HLD 144A 4.875% 05/15/28                                                                     |              | 09/28/2023       | ONFS Corporate                                   |                                 | 826,847            | 900,000   | 929,250     | 920,032                                              | 0                                                  | (2,789)                                                | 0                                                                             | (2,789)                                                                    | 0                                                                                   | 917,243                                                       | 0                                                    | (90,396)                               | (90,396)                            | 38,269                                                                | 05/15/2028                                     |
| 521865-AY-1                  | LEAR CORP 3.800% 09/15/27                                                                                |              | 09/25/2023       | Bank of America<br>Morgan Stanley Dean<br>Witter |                                 | 3,695,680          | 4,000,000 | 4,000,760   | 4,000,485                                            | 0                                                  | (131)                                                  | 0                                                                             | (131)                                                                      | 0                                                                                   | 4,000,353                                                     | 0                                                    | (304,673)                              | (304,673)                           | 156,644                                                               | 09/15/2027                                     |
| 526057-CT-9                  | LENNAR CORP 5.250% 06/01/26<br>LIBERTY MEDIA CORP DEBENTURES 8.500%<br>07/15/29                          |              | 08/07/2023       |                                                  |                                 | 1,985,120          | 2,000,000 | 2,011,201   | 2,004,902                                            | 0                                                  | (957)                                                  | 0                                                                             | (957)                                                                      | 0                                                                                   | 2,003,945                                                     | 0                                                    | (18,825)                               | (18,825)                            | 72,333                                                                | 06/01/2026                                     |
| 530715-AD-3                  | Various                                                                                                  |              | 03/30/2023       | Various                                          |                                 | 1,220,000          | 4,000,000 | 1,962,840   | 1,962,840                                            | 0                                                  | 31,504                                                 | 0                                                                             | 31,504                                                                     | 0                                                                                   | 1,994,344                                                     | 0                                                    | (774,344)                              | (774,344)                           | 231,861                                                               | 07/15/2029                                     |
| 539830-AU-3                  | LOCKHEED MARTIN CORP 5.500% 11/15/39                                                                     |              | 09/28/2023       | ONFS Corporate                                   |                                 | 1,931,998          | 2,000,000 | 2,124,560   | 2,097,902                                            | 0                                                  | (2,795)                                                | 0                                                                             | (2,795)                                                                    | 0                                                                                   | 2,095,107                                                     | 0                                                    | (163,108)                              | (163,108)                           | 95,944                                                                | 11/15/2039                                     |
| 55266C-XM-3                  | FIFTH THIRD BANCORP 7.512% 12/01/27                                                                      |              | 03/01/2023       | Call 100.0000                                    |                                 | 3,000,000          | 3,000,000 | 3,000,000   | 3,000,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 3,000,000                                                     | 0                                                    | 0                                      | 0                                   | 49,752                                                                | 12/01/2027                                     |
| 55336V-BQ-2                  | MPLX LP 2.650% 08/15/30<br>MVW OWNER TRUST 2017-1A B 2.750% 12/20/34                                     |              | 09/12/2023       | Bank of America                                  |                                 | 2,047,275          | 2,500,000 | 2,564,250   | 2,554,622                                            | 0                                                  | (4,819)                                                | 0                                                                             | (4,819)                                                                    | 0                                                                                   | 2,549,803                                                     | 0                                                    | (502,528)                              | (502,528)                           | 71,587                                                                | 08/15/2030                                     |
| 553896-AB-7                  | MVII OWNER TRUST 2017-1A C 2.990% 12/20/34                                                               |              | 11/20/2023       | Paydown                                          |                                 | 255,112            | 255,112   | 255,103     | 255,103                                              | 0                                                  | 9                                                      | 0                                                                             | 9                                                                          | 0                                                                                   | 255,112                                                       | 0                                                    | 0                                      | 0                                   | 5,707                                                                 | 12/20/2034                                     |
| 553896-AC-5                  | Paydown                                                                                                  |              | 11/20/2023       |                                                  |                                 | 510,224            | 510,224   | 510,091     | 510,171                                              | 0                                                  | 53                                                     | 0                                                                             | 53                                                                         | 0                                                                                   | 510,224                                                       | 0                                                    | 0                                      | 0                                   | 12,409                                                                | 12/20/2034                                     |
| 55400E-AB-5                  | MVINOT 2020-1A B 2.730% 10/20/37                                                                         |              | 12/20/2023       | Paydown                                          |                                 | 176,720            | 176,720   | 176,696     | 176,703                                              | 0                                                  | 17                                                     | 0                                                                             | 17                                                                         | 0                                                                                   | 176,720                                                       | 0                                                    | 0                                      | 0                                   | 2,385                                                                 | 10/20/2037                                     |
| 55400E-AC-3                  | MVINOT 2020-1A C 4.210% 10/20/37<br>MVW OWNER TRUST 2022-1A B 4.400% 11/21/39                            |              | 12/20/2023       | Paydown                                          |                                 | 170,251            | 170,251   | 170,236     | 170,238                                              | 0                                                  | 13                                                     | 0                                                                             | 13                                                                         | 0                                                                                   | 170,251                                                       | 0                                                    | 0                                      | 0                                   | 3,544                                                                 | 10/20/2037                                     |
| 55400U-AB-9                  | Paydown                                                                                                  |              | 12/20/2023       |                                                  |                                 | 1,222,454          | 1,222,454 | 1,222,318   | 1,222,324                                            | 0                                                  | 131                                                    | 0                                                                             | 131                                                                        | 0                                                                                   | 1,222,454                                                     | 0                                                    | 0                                      | 0                                   | 30,438                                                                | 11/21/2039                                     |
| 56540#-AA-3                  | MAPLELEAF MIDSTREAM INVESTMENT SENIOR NOTE<br>4.560% 09/30/25                                            |              | 07/05/2023       | Redemption<br>100.0000                           |                                 | 354,639            | 354,639   | 354,639     | 354,639                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 354,639                                                       | 0                                                    | 0                                      | 0                                   | 11,937                                                                | 09/30/2025                                     |
| 57665R-AJ-5                  | MATCH GROUP INC 144A 5.625% 02/15/29                                                                     |              | 09/28/2023       | ONFS Corporate                                   |                                 | 190,579            | 206,000   | 211,923     | 209,429                                              | 0                                                  | (567)                                                  | 0                                                                             | (567)                                                                      | 0                                                                                   | 208,862                                                       | 0                                                    | (18,283)                               | (18,283)                            | 13,004                                                                | 02/15/2029                                     |
| 58048@-AA-6                  | MESA AIRLINES 2015-1 A 4.750% 07/15/29<br>MID STATE TRUST SERIES 11 A1 4.864%<br>07/15/38                |              | 07/15/2023       | Various                                          |                                 | 333,385            | 333,385   | 333,385     | 333,385                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 333,385                                                       | 0                                                    | 0                                      | 0                                   | 11,956                                                                | 07/15/2029                                     |
| 59549W-AA-1                  | MILL CITY MORTGAGE TRUST 2017-3 M2 3.250%<br>02/25/58                                                    |              | 12/15/2023       | Paydown                                          |                                 | 435,878            | 435,878   | 424,429     | 433,905                                              | 0                                                  | 1,972                                                  | 0                                                                             | 1,972                                                                      | 0                                                                                   | 435,878                                                       | 0                                                    | 0                                      | 0                                   | 11,460                                                                | 07/15/2038                                     |
| 59980C-AF-0                  | MILL CITY MORTGAGE TRUST 2016-1 M1<br>3.150% 04/25/57                                                    |              | 11/01/2023       | Paydown                                          |                                 | 21,412             | 21,412    | 20,891      | 21,173                                               | 0                                                  | 238                                                    | 0                                                                             | 238                                                                        | 0                                                                                   | 21,412                                                        | 0                                                    | 0                                      | 0                                   | 391                                                                   | 02/25/2058                                     |
| 59980T-AB-2                  | MILLENNIUM PIPELINE LLC SENIOR SECURED NOTES<br>5.330% 06/30/27                                          |              | 06/01/2023       | Paydown                                          |                                 | 590,039            | 590,039   | 591,956     | 588,930                                              | 0                                                  | 1,109                                                  | 0                                                                             | 1,109                                                                      | 0                                                                                   | 590,039                                                       | 0                                                    | 0                                      | 0                                   | 4,949                                                                 | 04/25/2057                                     |
| 60040#-AA-0                  | Redemption<br>100.0000                                                                                   |              | 12/30/2023       |                                                  |                                 | 72,752             | 72,752    | 72,752      | 72,752                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 72,752                                                        | 0                                                    | 0                                      | 0                                   | 2,908                                                                 | 06/30/2027                                     |
| 615394-AM-5                  | MOOG INC 144A 4.250% 12/15/27                                                                            |              | 09/28/2023       | ONFS Corporate                                   |                                 | 897,619            | 1,000,000 | 1,016,250   | 1,012,223                                            | 0                                                  | (2,951)                                                | 0                                                                             | (2,951)                                                                    | 0                                                                                   | 1,009,272                                                     | 0                                                    | (111,653)                              | (111,653)                           | 33,528                                                                | 12/15/2027                                     |
| 61747Y-ES-0                  | MORGAN STANLEY 5.297% 04/20/37<br>MORONGO BAND OF MISSION INDIAN SENIOR<br>SECURED NOTES 5.410% 10/24/28 |              | 09/28/2023       | ONFS Corporate<br>Redemption<br>100.0000         |                                 | 892,543            | 1,000,000 | 1,000,000   | 1,000,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,000,000                                                     | 0                                                    | (107,457)                              | (107,457)                           | 49,880                                                                | 04/20/2037                                     |
| 617734-A*-9                  | MORONGO BAND OF MISSION INDIAN SENIOR<br>SECURED NOTES 5.460% 03/28/29                                   |              | 10/24/2023       |                                                  |                                 | 383,333            | 383,333   | 383,333     | 383,333                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 383,333                                                       | 0                                                    | 0                                      | 0                                   | 20,738                                                                | 10/24/2028                                     |
| 617734-A@-7                  | Various                                                                                                  |              | 03/28/2023       | Various                                          |                                 | 180,857            | 180,857   | 180,857     | 180,857                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 180,857                                                       | 0                                                    | 0                                      | 0                                   | 4,937                                                                 | 03/28/2029                                     |
| 61945C-AD-5                  | MOSAIC CO 5.450% 11/15/33<br>MVW OWNER TRUST 2018-1A B 3.600% 01/21/36                                   |              | 09/08/2023       | Various                                          |                                 | 2,301,129          | 2,381,000 | 2,518,288   | 2,477,433                                            | 0                                                  | (5,056)                                                | 0                                                                             | (5,056)                                                                    | 0                                                                                   | 2,472,378                                                     | 0                                                    | (171,249)                              | (171,249)                           | 106,980                                                               | 11/15/2033                                     |
| 62848B-AB-7                  | Paydown                                                                                                  |              | 12/20/2023       |                                                  |                                 | 182,992            | 182,992   | 182,964     | 182,976                                              | 0                                                  | 16                                                     | 0                                                                             | 16                                                                         | 0                                                                                   | 182,992                                                       | 0                                                    | 0                                      | 0                                   | 3,414                                                                 | 01/21/2036                                     |
| 628530-BD-8                  | MYLAN INC 4.200% 11/29/23                                                                                |              | 11/29/2023       | Maturity                                         |                                 | 3,000,000          | 3,000,000 | 3,020,910   | 3,001,872                                            | 0                                                  | (1,872)                                                | 0                                                                             | (1,872)                                                                    | 0                                                                                   | 3,000,000                                                     | 0                                                    | 0                                      | 0                                   | 126,000                                                               | 11/29/2023                                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                               | 3            | 4                | 5                           | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|---------------------------------------------------------------------------------|--------------|------------------|-----------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                 |              |                  |                             |                                 |                    |           |             |                                                      | 11                                                 | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                     | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser        | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 628530-BK-2                  | MYLAN INC 4.550% 04/15/28                                                       |              | 06/26/2023       | Morgan Stanley Dean         |                                 | 1,496,462          | 1,587,000 | 1,567,471   | 1,574,907                                            | 0                                                  | 996                                                    | 0                                                                             | 996                                                                        | 0                                                                                   | 1,575,903                                                     | 0                                                    | (79,441)                               | (79,441)                            | 50,747                                                                | 04/15/2028                                     |
| 628530-BK-2                  | MYLAN INC 4.550% 04/15/28                                                       |              | 09/28/2023       | Witter                      |                                 | 379,817            | 413,000   | 407,918     | 409,853                                              | 0                                                  | 396                                                    | 0                                                                             | 396                                                                        | 0                                                                                   | 410,249                                                       | 0                                                    | (30,432)                               | (30,432)                            | 17,956                                                                | 04/15/2028                                     |
| 62878Y-AA-2                  | NOTHING BUNDT CAKES 2021-1 A2 2.989%<br>07/30/51                                |              | 10/30/2023       | Paydown                     |                                 | 5,000              | 5,000     | 5,000       | 5,000                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 5,000                                                         | 0                                                    | 0                                      | 0                                   | 149                                                                   | 07/30/2051                                     |
| 62946A-AA-2                  | NP SPE II LLC 2016-1A A1 4.164% 04/20/46                                        |              | 12/20/2023       | Paydown                     |                                 | 342,363            | 342,363   | 342,363     | 342,363                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 342,363                                                       | 0                                                    | 0                                      | 0                                   | 6,929                                                                 | 04/20/2046                                     |
| 62957H-AH-8                  | NABORS INDUSTRIES INC 144A 9.000%<br>02/01/25                                   |              | 03/07/2023       | Various                     |                                 | 212,680            | 208,000   | 210,469     | 208,836                                              | 0                                                  | (150)                                                  | 0                                                                             | (150)                                                                      | 0                                                                                   | 208,687                                                       | 0                                                    | (687)                                  | (687)                               | 15,912                                                                | 02/01/2025                                     |
| 62963#-AK-7                  | NRP (OPERATING) LLC SERIES J No RJ 9<br>5.030% 12/01/26                         |              | 12/01/2023       | Redemption                  |                                 | 112,629            | 112,629   | 112,629     | 112,629                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 112,629                                                       | 0                                                    | 0                                      | 0                                   | 5,665                                                                 | 12/01/2026                                     |
| 629682-AA-3                  | NADG NNN OPERATING LP 2019-1 A 3.368%<br>12/28/49                               |              | 12/28/2023       | Paydown                     |                                 | 63,080             | 63,080    | 63,080      | 63,080                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 63,080                                                        | 0                                                    | 0                                      | 0                                   | 1,087                                                                 | 12/28/2049                                     |
| 63100S-BH-7                  | NARRAGANSETT ELECTRIC 144A 3.919%<br>08/01/28                                   |              | 04/25/2023       | KeyBanc Capital Markets     |                                 | 1,540,818          | 1,587,000 | 1,571,797   | 1,577,647                                            | 0                                                  | 481                                                    | 0                                                                             | 481                                                                        | 0                                                                                   | 1,578,128                                                     | 0                                                    | (37,310)                               | (37,310)                            | 45,955                                                                | 08/01/2028                                     |
| 63486*-AA-9                  | NATIONAL BASKETBALL ASSN SENIOR SECURED<br>NOTES 2.410% 12/16/23                |              | 12/16/2023       | Maturity                    |                                 | 3,000,000          | 3,000,000 | 3,000,000   | 3,000,000                                            | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 3,000,000                                                     | 0                                                    | 0                                      | 0                                   | 72,300                                                                | 12/16/2023                                     |
| 63730*-AB-1                  | NATIONAL RAILROAD PASSENGER SENIOR SECURED<br>NOTES 3.600% 11/15/33             |              | 11/15/2023       | Redemption                  |                                 | 205,479            | 205,479   | 205,479     | 205,479                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 205,479                                                       | 0                                                    | 0                                      | 0                                   | 5,548                                                                 | 11/15/2033                                     |
| 63939N-AB-9                  | NAVIENT STUDENT LOAN TRUST 2016-AA A2A<br>3.910% 12/15/45                       |              | 12/15/2023       | Paydown                     |                                 | 189,593            | 189,593   | 189,505     | 189,560                                              | 0                                                  | 33                                                     | 0                                                                             | 33                                                                         | 0                                                                                   | 189,593                                                       | 0                                                    | 0                                      | 0                                   | 4,309                                                                 | 12/15/2045                                     |
| 63939X-AD-3                  | NAVIENT STUDENT LOAN TRUST 2017-A B<br>3.910% 12/16/58                          |              | 08/23/2023       | Goldman Sachs & Co          |                                 | 5,529,450          | 5,790,000 | 5,789,580   | 5,789,768                                            | 0                                                  | 28                                                     | 0                                                                             | 28                                                                         | 0                                                                                   | 5,789,796                                                     | 0                                                    | (260,346)                              | (260,346)                           | 157,215                                                               | 12/16/2058                                     |
| 64016N-AC-1                  | NEIGHBORLY ISSUER LLC 2022-1A A2 3.695%<br>01/30/52                             |              | 10/30/2023       | Paydown                     |                                 | 50,000             | 50,000    | 50,000      | 50,000                                               | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 50,000                                                        | 0                                                    | 0                                      | 0                                   | 1,155                                                                 | 01/30/2052                                     |
| 64352V-ED-9                  | NEW CENTURY HOME EQUITY LOAN 2003-5 A16<br>4.856% 11/25/33                      |              | 12/01/2023       | Paydown                     |                                 | 270,927            | 270,927   | 254,364     | 269,384                                              | 0                                                  | (3,046)                                                | 0                                                                             | (3,046)                                                                    | 0                                                                                   | 266,338                                                       | 0                                                    | 4,589                                  | 4,589                               | 7,096                                                                 | 11/25/2033                                     |
| 662352-A*-4                  | NORTH SHORE LONG ISLAND JEWISH HEALTH CARE<br>INC 4.200% 05/01/30               |              | 05/01/2023       | Redemption                  |                                 | 222,960            | 222,960   | 222,960     | 222,960                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 222,960                                                       | 0                                                    | 0                                      | 0                                   | 4,682                                                                 | 05/01/2030                                     |
| 67103H-AH-0                  | O'REILLY AUTOMOTIVE INC 3.900% 06/01/29<br>OAKS MORTGAGE TRUST 2015-2 A3 3.500% |              | 06/09/2023       | Citi Global Markets<br>Inc. |                                 | 2,229,259          | 2,381,000 | 2,380,786   | 2,380,873                                            | 0                                                  | 8                                                      | 0                                                                             | 8                                                                          | 0                                                                                   | 2,380,881                                                     | 0                                                    | (151,622)                              | (151,622)                           | 49,525                                                                | 06/01/2029                                     |
| 67400A-AC-6                  | OLD DOMINION ELEC FIRST MORTGAGE 5.676%<br>10/25/45                             |              | 12/01/2023       | Paydown                     |                                 | 69,972             | 69,972    | 70,289      | 69,917                                               | 0                                                  | 6                                                      | 0                                                                             | 6                                                                          | 0                                                                                   | 69,922                                                        | 0                                                    | 50                                     | 50                                  | 763                                                                   | 10/25/2045                                     |
| 679574-AH-6                  | ONCOR ELECTRIC DELIVERY 144A 4.600%<br>12/01/28                                 |              | 12/01/2023       | Redemption                  |                                 | 1,525              | 1,525     | 1,525       | 1,525                                                | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 1,525                                                         | 0                                                    | 0                                      | 0                                   | 87                                                                    | 12/01/2028                                     |
| 68233J-CG-7                  | ONCOR ELECTRIC DELIVERY 144A 4.950%<br>06/01/52                                 |              | 01/20/2023       | Tax Free Exchange           |                                 | 4,955,406          | 5,000,000 | 4,954,850   | 4,955,369                                            | 0                                                  | 38                                                     | 0                                                                             | 38                                                                         | 0                                                                                   | 4,955,406                                                     | 0                                                    | 0                                      | 0                                   | 31,306                                                                | 06/01/2052                                     |
| 68233J-CL-6                  | ONCOR ELECTRIC DELIVERY 144A 4.950%<br>09/15/52                                 |              | 01/20/2023       | Tax Free Exchange           |                                 | 3,483,807          | 3,500,000 | 3,483,690   | 3,483,790                                            | 0                                                  | 18                                                     | 0                                                                             | 18                                                                         | 0                                                                                   | 3,483,807                                                     | 0                                                    | 0                                      | 0                                   | 63,525                                                                | 09/15/2052                                     |
| 682680-AY-9                  | ONEOK INC 3.400% 09/01/29                                                       |              | 06/26/2023       | Citi Global Markets<br>Inc. |                                 | 2,083,732          | 2,381,000 | 2,372,524   | 2,375,083                                            | 0                                                  | 388                                                    | 0                                                                             | 388                                                                        | 0                                                                                   | 2,375,471                                                     | 0                                                    | (291,739)                              | (291,739)                           | 66,787                                                                | 09/01/2029                                     |
| 68269B-AA-6                  | ONEMAIN FINANCIAL ISSUANCE TRU 2019-2A A<br>3.140% 10/14/36                     |              | 09/28/2023       | ONFS Corporate              |                                 | 4,520,343          | 5,000,000 | 4,997,869   | 4,998,621                                            | 0                                                  | 184                                                    | 0                                                                             | 184                                                                        | 0                                                                                   | 4,998,805                                                     | 0                                                    | (478,462)                              | (478,462)                           | 124,292                                                               | 10/14/2036                                     |
| 68504U-AB-7                  | ORANGE LAKE TIMESHARE TRUST 2019-A B<br>3.360% 04/09/38                         |              | 12/09/2023       | Paydown                     |                                 | 184,952            | 184,952   | 184,927     | 184,933                                              | 0                                                  | 19                                                     | 0                                                                             | 19                                                                         | 0                                                                                   | 184,952                                                       | 0                                                    | 0                                      | 0                                   | 3,195                                                                 | 04/09/2038                                     |
| 68504W-AB-3                  | ORANGE LAKE TIMESHARE TRUST 2018-A B<br>3.350% 07/08/30                         |              | 12/08/2023       | Paydown                     |                                 | 298,660            | 298,660   | 298,656     | 298,648                                              | 0                                                  | 12                                                     | 0                                                                             | 12                                                                         | 0                                                                                   | 298,660                                                       | 0                                                    | 0                                      | 0                                   | 5,283                                                                 | 07/08/2030                                     |
| 68504W-AC-1                  | ORANGE LAKE TIMESHARE TRUST 2018-A C<br>3.740% 07/08/30                         |              | 12/08/2023       | Paydown                     |                                 | 255,991            | 255,991   | 255,955     | 255,969                                              | 0                                                  | 22                                                     | 0                                                                             | 22                                                                         | 0                                                                                   | 255,991                                                       | 0                                                    | 0                                      | 0                                   | 5,055                                                                 | 07/08/2030                                     |
| 68622T-AA-9                  | ORGANON FINANCE 1 LLC 144A 4.125%<br>04/30/28                                   |              | 09/28/2023       | ONFS Corporate              |                                 | 433,194            | 500,000   | 511,250     | 507,885                                              | 0                                                  | (1,678)                                                | 0                                                                             | (1,678)                                                                    | 0                                                                                   | 506,207                                                       | 0                                                    | (73,013)                               | (73,013)                            | 18,849                                                                | 04/30/2028                                     |
| 69144A-AA-7                  | OXFORD FINANCE FUNDING TRUST 2020-1A A2<br>3.101% 02/15/28                      |              | 12/15/2023       | Paydown                     |                                 | 998,880            | 998,880   | 998,880     | 998,880                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 998,880                                                       | 0                                                    | 0                                      | 0                                   | 17,036                                                                | 02/15/2028                                     |
| 69145A-AB-4                  | OXFORD FINANCE FUNDING TRUST 2019-1A A<br>4.459% 02/15/27                       |              | 12/15/2023       | Paydown                     |                                 | 664,588            | 664,588   | 664,588     | 664,588                                              | 0                                                  | 0                                                      | 0                                                                             | 0                                                                          | 0                                                                                   | 664,588                                                       | 0                                                    | 0                                      | 0                                   | 20,280                                                                | 02/15/2027                                     |
| 69349L-AR-9                  | PNC BANK NA 4.050% 07/26/28                                                     |              | 09/12/2023       | Millennium                  |                                 | 688,418            | 750,000   | 786,825     | 773,578                                              | 0                                                  | (2,742)                                                | 0                                                                             | (2,742)                                                                    | 0                                                                                   | 770,836                                                       | 0                                                    | (82,418)                               | (82,418)                            | 34,425                                                                | 07/26/2028                                     |
| 693506-BP-1                  | PPG INDUSTRIES 3.750% 03/15/28                                                  |              | 08/07/2023       | JP Morgan & Co              |                                 | 1,895,320          | 2,000,000 | 2,007,860   | 2,004,383                                            | 0                                                  | (483)                                                  | 0                                                                             | (483)                                                                      | 0                                                                                   | 2,003,900                                                     | 0                                                    | (108,580)                              | (108,580)                           | 67,500                                                                | 03/15/2028                                     |

















ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1                                                                                | 2                                | 3            | 4                | 5                          | 6                | 7                    | 8                                                            | 9              | 10                 | 11                                                    | Change in Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                               |                                                                                     | 17                                                   | 18                                        | 19                                  | 20                                                         | 21                                                  |
|----------------------------------------------------------------------------------|----------------------------------|--------------|------------------|----------------------------|------------------|----------------------|--------------------------------------------------------------|----------------|--------------------|-------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
|                                                                                  |                                  |              |                  |                            |                  |                      |                                                              |                |                    |                                                       | 12                                                 | 13                                                     | 14                                                                            | 15                                                                            | 16                                                                                  |                                                      |                                           |                                     |                                                            |                                                     |
| CUSIP<br>Identi-<br>fication                                                     | Description                      | For-<br>eign | Date<br>Acquired | Name of Vendor             | Disposal<br>Date | Name of<br>Purchaser | Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | Actual Cost    | Consid-<br>eration | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Valu (12 +<br>13 - 14) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Interest<br>and<br>Dividends<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest<br>and<br>Dividends |
| 67741+-10-9 ...                                                                  | Augustar Distributors, Inc ..... | .....        | ..11/10/2023 ..  | Capital Contribution ..... | ..12/01/2023 ..  | CI I Corporate ..... | ..... 0.000                                                  | .....3,000,000 | .....3,000,000     | .....3,000,000                                        | .....0                                             | .....0                                                 | .....0                                                                        | .....0                                                                        | .....0                                                                              | .....0                                               | .....0                                    | .....0                              | .....0                                                     | .....0                                              |
| 5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other |                                  |              |                  |                            |                  |                      |                                                              | 3,000,000      | 3,000,000          | 3,000,000                                             | 0                                                  | 0                                                      | 0                                                                             | 0                                                                             | 0                                                                                   | 0                                                    | 0                                         | 0                                   | 0                                                          | 0                                                   |
| 5989999998. Total - Common Stocks                                                |                                  |              |                  |                            |                  |                      |                                                              | 3,000,000      | 3,000,000          | 3,000,000                                             | 0                                                  | 0                                                      | 0                                                                             | 0                                                                             | 0                                                                                   | 0                                                    | 0                                         | 0                                   | 0                                                          | 0                                                   |
| 5999999999. Total - Preferred and Common Stocks                                  |                                  |              |                  |                            |                  |                      |                                                              | 3,000,000      | 3,000,000          | 3,000,000                                             | 0                                                  | 0                                                      | 0                                                                             | 0                                                                             | 0                                                                                   | 0                                                    | 0                                         | 0                                   | 0                                                          | 0                                                   |
| 6009999999 - Totals                                                              |                                  |              |                  |                            |                  |                      |                                                              | 13,119,662     | 13,085,261         | 13,264,784                                            | 0                                                  | 145,119                                                | 0                                                                             | 145,119                                                                       | 0                                                                                   | 0                                                    | (179,522)                                 | (179,522)                           | 273,066                                                    | 89,375                                              |

### Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1. Total amount of goodwill nonadmitted \$ .....0

| 1                    | 2                          | 3                                                                     | 4                                                                        | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date |                       |
|----------------------|----------------------------|-----------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------|
| CUSIP Identification | Name of Lower-Tier Company | Name of Company Listed in Section 1 Which Controls Lower-Tier Company | Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1 | 5<br>Number of Shares                                                     | 6<br>% of Outstanding |
| NONE                 |                            |                                                                       |                                                                          |                                                                           |                       |
| 0399999 - Total      |                            |                                                                       |                                                                          | xxx                                                                       | xxx                   |





ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

| 1                                                              | 2                                                                       | 3                            | 4                      | 5                                                  | 6           | 7                              | 8                   | 9                | 10                                          | 11                                                                             | 12                                                                 | 13                  | 14                            | 15    | 16              | 17                                        | 18                                         | 19                                       | 20                                          | 21                 | 22                                 | 23                                                   |
|----------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------|------------------------|----------------------------------------------------|-------------|--------------------------------|---------------------|------------------|---------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------|-------------------------------|-------|-----------------|-------------------------------------------|--------------------------------------------|------------------------------------------|---------------------------------------------|--------------------|------------------------------------|------------------------------------------------------|
| Description                                                    | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse    | Trade Date  | Date of Maturity or Expiration | Number of Contracts | Notional Amount  | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code  | Fair Value      | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |
| S&P 500 7/12/2024 Strike @ 4505.42<br>7846LS237 .....          | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | BNP Paribas ..... KVGQ4N79VEW6JP9K1K14             | .07/14/2023 | .07/12/2024                    | .....7,421          | .....33,436,389  | .....4,505.4200                             | .....0                                                                         | .....2,702,292                                                     | .....0              | .....3,327,300                | ..... | .....3,327,300  | .....625,009                              | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| S&P 500 8/14/2024 Strike @ 4489.72<br>7846LS239 .....          | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Wells Fargo ..... KB1H1DSPRFMYMCJFXT09             | .08/14/2023 | .08/14/2024                    | .....8,210          | .....36,861,095  | .....4,489.7200                             | .....0                                                                         | .....3,158,337                                                     | .....0              | .....4,025,405                | ..... | .....4,025,405  | .....867,069                              | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| S&P 500 9/13/2024 Strike @ 4505.1<br>7846LS241 .....           | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Wells Fargo ..... KB1H1DSPRFMYMCJFXT09             | .09/14/2023 | .09/13/2024                    | .....11,112         | .....50,062,518  | .....4,505.1000                             | .....0                                                                         | .....4,144,500                                                     | .....0              | .....5,567,250                | ..... | .....5,567,250  | .....1,422,750                            | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| S&P 500 10/11/2024 Strike @ 4327.78<br>7846LS243 .....         | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Wells Fargo ..... KB1H1DSPRFMYMCJFXT09             | .10/13/2023 | .10/11/2024                    | .....6,331          | .....27,399,435  | .....4,327.7800                             | .....0                                                                         | .....2,468,282                                                     | .....0              | .....4,204,983                | ..... | .....4,204,983  | .....1,736,701                            | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| S&P 500 11/14/2024 Strike @ 4495.7<br>7846LS245 .....          | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Bank of America<br>Merr ..... EYKN6VOZCB8VD9IULB80 | .11/14/2023 | .11/14/2024                    | .....16,720         | .....75,170,172  | .....4,495.7000                             | .....0                                                                         | .....6,329,392                                                     | .....0              | .....9,357,063                | ..... | .....9,357,063  | .....3,027,671                            | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| S&P 500 12/13/2024 Strike @ 4719.55<br>7846LS247 .....         | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Goldman Sachs ..... W22LR0WP21HZNB6K528            | .12/14/2023 | .12/13/2024                    | .....32,324         | .....152,552,422 | .....4,719.5500                             | .....0                                                                         | .....12,444,553                                                    | .....0              | .....13,479,299               | ..... | .....13,479,299 | .....1,034,747                            | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>1/12/2024 Strike @ 191.9166 BX1IGS071 ..    | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .01/13/2021 | .01/12/2024                    | .....31,493         | .....6,043,997   | .....191.9166                               | .....299,812                                                                   | .....0                                                             | .....0              | .....35                       | ..... | .....35         | .....(4,948)                              | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>2/14/2024 Strike @ 192.9936 BX1IGS073 ..    | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .02/16/2021 | .02/14/2024                    | .....145,723        | .....28,123,668  | .....192.9936                               | .....1,394,572                                                                 | .....0                                                             | .....0              | .....8,149                    | ..... | .....8,149      | .....(14,518)                             | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>3/14/2024 Strike @ 188.859 BX1IGS075 ....   | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .03/11/2021 | .03/14/2024                    | .....143,459        | .....27,093,470  | .....188.8590                               | .....1,339,904                                                                 | .....0                                                             | .....0              | .....97,392                   | ..... | .....97,392     | .....42,377                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>4/12/2024 Strike @ 190.5616 BX1IGS076 ..    | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .04/13/2021 | .04/12/2024                    | .....60,623         | .....11,552,473  | .....190.5616                               | .....569,859                                                                   | .....0                                                             | .....0              | .....35,945                   | ..... | .....35,945     | .....16,237                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>5/14/2024 Strike @ 190.5596 BX1IGS079 ....  | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .05/13/2021 | .05/14/2024                    | .....16,021         | .....3,052,993   | .....190.5596                               | .....150,759                                                                   | .....0                                                             | .....0              | .....12,679                   | ..... | .....12,679     | .....6,797                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>6/14/2024 Strike @ 193.785 BX1IGS081 ....   | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .06/11/2021 | .06/14/2024                    | .....4,948          | .....958,813     | .....193.7850                               | .....47,549                                                                    | .....0                                                             | .....0              | .....2,334                    | ..... | .....2,334      | .....1,117                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>7/12/2024 Strike @ 194.913 BX1IGS083 ....   | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .07/13/2021 | .07/12/2024                    | .....9,612          | .....1,873,578   | .....194.9130                               | .....92,183                                                                    | .....0                                                             | .....0              | .....4,329                    | ..... | .....4,329      | .....2,137                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>8/14/2024 Strike @ 196.4111 BX1IGS085 ....  | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .08/12/2021 | .08/14/2024                    | .....7,141          | .....1,402,487   | .....196.4111                               | .....69,121                                                                    | .....0                                                             | .....0              | .....2,989                    | ..... | .....2,989      | .....1,509                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>9/13/2024 Strike @ 199.7541 BX1IGS087 ..    | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .09/13/2021 | .09/13/2024                    | .....9,163          | .....1,830,339   | .....199.7541                               | .....90,164                                                                    | .....0                                                             | .....0              | .....2,621                    | ..... | .....2,621      | .....1,255                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>10/11/2024 Strike @ 193.9449 BX1IGS089 .... | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .10/13/2021 | .10/11/2024                    | .....5,176          | .....1,003,944   | .....193.9449                               | .....48,969                                                                    | .....0                                                             | .....0              | .....4,823                    | ..... | .....4,823      | .....2,901                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>11/14/2024 Strike @ 195.7109 BX1IGS091 ..   | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .11/11/2021 | .11/14/2024                    | .....1,349          | .....263,963     | .....195.7109                               | .....12,853                                                                    | .....0                                                             | .....0              | .....1,081                    | ..... | .....1,081      | .....645                                  | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>12/13/2024 Strike @ 194.492 BX1IGS093 ....  | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .12/13/2021 | .12/13/2024                    | .....846            | .....164,513     | .....194.4920                               | .....7,993                                                                     | .....0                                                             | .....0              | .....916                      | ..... | .....916        | .....561                                  | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM<br>1/14/2025 Strike @ 191.4278 BX1IGS095 ....  | Fixed Index Annuities                                                   | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319           | .01/13/2022 | .01/14/2025                    | .....2,584          | .....494,554     | .....191.4278                               | .....23,846                                                                    | .....0                                                             | .....0              | .....4,703                    | ..... | .....4,703      | .....2,970                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

| 1                                                          | 2                                                                       | 3                            | 4                      | 5                                               | 6           | 7                              | 8                   | 9               | 10                                          | 11                                                                             | 12                                                                 | 13                  | 14                            | 15    | 16           | 17                                        | 18                                         | 19                                       | 20                                          | 21                 | 22                                 | 23                                                   |
|------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------|------------------------|-------------------------------------------------|-------------|--------------------------------|---------------------|-----------------|---------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------|-------------------------------|-------|--------------|-------------------------------------------|--------------------------------------------|------------------------------------------|---------------------------------------------|--------------------|------------------------------------|------------------------------------------------------|
| Description                                                | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date  | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code  | Fair Value   | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |
| BARCLAYS CUSTOM 2/14/2025 Strike @ 185.76 BX1IG\$097 ..... | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .02/11/2022 | .02/14/2025                    | .....2,823          | .....524,464    | .....185.7600                               | .....24,958                                                                    | .....0                                                             | .....0              | .....10,678                   | ..... | .....10,678  | .....6,782                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 3/14/2025 Strike @ 183.9189 BX1IG\$099 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .03/11/2022 | .03/14/2025                    | .....3,326          | .....611,677    | .....183.9189                               | .....29,001                                                                    | .....0                                                             | .....0              | .....15,628                   | ..... | .....15,628  | .....9,829                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 4/14/2025 Strike @ 182.1254 BX1IG\$101 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .04/13/2022 | .04/14/2025                    | .....1,335          | .....243,066    | .....182.1254                               | .....11,331                                                                    | .....0                                                             | .....0              | .....7,424                    | ..... | .....7,424   | .....4,608                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 5/14/2025 Strike @ 180.3543 BX1IG\$103 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .05/12/2022 | .05/14/2025                    | .....3,215          | .....579,913    | .....180.3543                               | .....26,913                                                                    | .....0                                                             | .....0              | .....21,727                   | ..... | .....21,727  | .....13,242                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 6/13/2025 Strike @ 174.8713 BX1IG\$105 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .06/13/2022 | .06/13/2025                    | .....909            | .....158,881    | .....174.8713                               | .....7,259                                                                     | .....0                                                             | .....0              | .....9,362                    | ..... | .....9,362   | .....5,415                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 7/14/2025 Strike @ 176.842 BX1IG\$107 .... | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .07/13/2022 | .07/14/2025                    | .....1,324          | .....234,162    | .....176.8420                               | .....10,818                                                                    | .....0                                                             | .....0              | .....11,991                   | ..... | .....11,991  | .....7,008                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 8/14/2025 Strike @ 179.8505 BX1IG\$109 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .08/11/2022 | .08/14/2025                    | .....2,118          | .....380,997    | .....179.8505                               | .....17,562                                                                    | .....0                                                             | .....0              | .....15,602                   | ..... | .....15,602  | .....9,254                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 9/12/2025 Strike @ 175.6312 BX1IG\$111 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .09/13/2022 | .09/12/2025                    | .....288            | .....50,540     | .....175.6312                               | .....2,285                                                                     | .....0                                                             | .....0              | .....2,884                    | ..... | .....2,884   | .....1,641                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 10/14/2025 Strike @ 171.8108 BX1IG\$113 .. | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .10/13/2022 | .10/14/2025                    | .....5,110          | .....877,986    | .....171.8108                               | .....39,144                                                                    | .....0                                                             | .....0              | .....65,116                   | ..... | .....65,116  | .....35,318                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 11/14/2025 Strike @ 175.1176 BX1IG\$115 .. | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .11/14/2022 | .11/14/2025                    | .....5,918          | .....1,036,279  | .....175.1176                               | .....46,631                                                                    | .....0                                                             | .....0              | .....63,731                   | ..... | .....63,731  | .....35,418                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 12/12/2025 Strike @ 175.9417 BX1IG\$117 .. | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .12/13/2022 | .12/12/2025                    | .....4,534          | .....797,795    | .....175.9417                               | .....35,958                                                                    | .....0                                                             | .....0              | .....45,574                   | ..... | .....45,574  | .....25,459                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 1/12/2024 Strike @ 173.2193 BX1IG\$118 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .01/12/2023 | .01/12/2024                    | .....11,525         | .....1,996,314  | .....173.2193                               | .....0                                                                         | .....51,746                                                        | .....0              | .....123,144                  | ..... | .....123,144 | .....71,397                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 1/14/2026 Strike @ 173.2193 BX1IG\$119 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .01/12/2023 | .01/14/2026                    | .....5,974          | .....1,034,748  | .....173.2193                               | .....0                                                                         | .....46,774                                                        | .....0              | .....71,143                   | ..... | .....71,143  | .....24,369                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 2/14/2024 Strike @ 175.1759 BX1IG\$120 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .02/13/2023 | .02/14/2024                    | .....24,460         | .....4,284,831  | .....175.1759                               | .....0                                                                         | .....111,049                                                       | .....0              | .....213,920                  | ..... | .....213,920 | .....102,871                              | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 2/13/2026 Strike @ 175.1759 BX1IG\$121 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .02/13/2023 | .02/13/2026                    | .....5,758          | .....1,008,696  | .....175.1759                               | .....0                                                                         | .....45,202                                                        | .....0              | .....61,493                   | ..... | .....61,493  | .....16,291                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 3/14/2024 Strike @ 177.1109 BX1IG\$122 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .03/13/2023 | .03/14/2024                    | .....25,212         | .....4,465,311  | .....177.1109                               | .....0                                                                         | .....116,983                                                       | .....0              | .....178,349                  | ..... | .....178,349 | .....61,366                               | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 3/13/2026 Strike @ 177.1109 BX1IG\$123 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .03/13/2023 | .03/13/2026                    | .....2,935          | .....519,886    | .....177.1109                               | .....0                                                                         | .....23,542                                                        | .....0              | .....28,071                   | ..... | .....28,071  | .....4,529                                | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 4/12/2024 Strike @ 180.4727 BX1IG\$124 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .04/13/2023 | .04/12/2024                    | .....9,689          | .....1,748,517  | .....180.4727                               | .....0                                                                         | .....45,245                                                        | .....0              | .....45,214                   | ..... | .....45,214  | .....(32)                                 | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |
| BARCLAYS CUSTOM 4/14/2026 Strike @ 180.4727 BX1IG\$125 ..  | Fixed Index Annuities .....                                             | Exhibit 5 ...                | Equity/Index           | Barclays Capital .. AC28XWWI3W1BK2824319        | .04/13/2023 | .04/14/2026                    | .....5,286          | .....954,042    | .....180.4727                               | .....0                                                                         | .....43,031                                                        | .....0              | .....41,177                   | ..... | .....41,177  | .....(1,853)                              | .....0                                     | .....0                                   | .....0                                      | .....0             | .....0/0                           | .....                                                |

## E18.3

## E18.3

## E18.3

## E18.3





ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

| 1                                                                                                | 2                                                                       | 3                            | 4                      | 5                                               | 6          | 7                              | 8                   | 9               | 10                                          | 11                                                                             | 12                                                                 | 13                  | 14                            | 15   | 16         | 17                                        | 18                                         | 19                                       | 20                                          | 21                 | 22                                 | 23                                                   |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------|------------------------|-------------------------------------------------|------------|--------------------------------|---------------------|-----------------|---------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------|-------------------------------|------|------------|-------------------------------------------|--------------------------------------------|------------------------------------------|---------------------------------------------|--------------------|------------------------------------|------------------------------------------------------|
| Description                                                                                      | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Current Year Income | Book/ Adjusted Carrying Value | Code | Fair Value | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Adjustment to Carrying Value of Hedged Item | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |
| 1359999999. Total Swaps - Interest Rate                                                          |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1369999999. Total Swaps - Credit Default                                                         |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1379999999. Total Swaps - Foreign Exchange                                                       |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 197,506             | 1,302,000                     | XXX  | 1,302,000  | 0                                         | (282,100)                                  | 0                                        | 0                                           | 42,071             | XXX                                | XXX                                                  |
| 1389999999. Total Swaps - Total Return                                                           |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1399999999. Total Swaps - Other                                                                  |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1409999999. Total Swaps                                                                          |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 197,506             | 1,302,000                     | XXX  | 1,302,000  | 0                                         | (282,100)                                  | 0                                        | 0                                           | 42,071             | XXX                                | XXX                                                  |
| 1479999999. Subtotal - Forwards                                                                  |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1509999999. Subtotal - SSAP No. 108 Adjustments                                                  |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 197,506             | 1,302,000                     | XXX  | 1,302,000  | 0                                         | (282,100)                                  | 0                                        | 0                                           | 42,071             | XXX                                | XXX                                                  |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1709999999. Subtotal - Hedging Other                                                             |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 4,399,444                                                                      | 65,595,387                                                         | 0                   | 59,583,665                    | XXX  | 59,583,665 | (6,246,421)                               | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1719999999. Subtotal - Replication                                                               |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1729999999. Subtotal - Income Generation                                                         |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1739999999. Subtotal - Other                                                                     |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                  |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                   | 0                             | XXX  | 0          | 0                                         | 0                                          | 0                                        | 0                                           | 0                  | XXX                                | XXX                                                  |
| 1759999999 - Totals                                                                              |                                                                         |                              |                        |                                                 |            |                                |                     |                 |                                             | 4,399,444                                                                      | 65,595,387                                                         | 197,506             | 60,885,665                    | XXX  | 60,885,665 | (6,246,421)                               | (282,100)                                  | 0                                        | 0                                           | 42,071             | XXX                                | XXX                                                  |

|     |      |                                                                              |
|-----|------|------------------------------------------------------------------------------|
| (a) | Code | Description of Hedged Risk(s)                                                |
|     |      |                                                                              |
| (b) | Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|     |      |                                                                              |







ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

| 1                                                                                                        | 2                                                                       | 3                             | 4                      | 5                                               | 6          | 7                              | 8                | 9                                               | 10                  | 11              | 12                                          | 13                                                                             | 14                                                                 | 15                                           | 16                  | 17                            | 18   | 19                                        | 20                                         | 21                                       | 22                                    | 23                                          | 24                                  | 25                                                      |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------|------------------------|-------------------------------------------------|------------|--------------------------------|------------------|-------------------------------------------------|---------------------|-----------------|---------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------|---------------------|-------------------------------|------|-------------------------------------------|--------------------------------------------|------------------------------------------|---------------------------------------|---------------------------------------------|-------------------------------------|---------------------------------------------------------|
| Description                                                                                              | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Termination Date | Indicate Exercise, Expiration, Maturity or Sale | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Consideration Received (Paid) on Termination | Current Year Income | Book/ Adjusted Carrying Value | Code | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Gain (Loss) on Termination Recognized | Adjustment to Carrying Value of Hedged Item | Gain (Loss) on Termination Deferred | Hedge Effectiveness at Inception and at Termination (b) |
| 0929999999. Total Written Options - Call Options and Warrants                                            |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | (51,343,084)                                                                   | 0                                                                  | (23,045,723)                                 | 0                   | (51,343,084)                  | XXX  | (37,015,601)                              | 0                                          | 0                                        | 28,297,361                            | 0                                           | 0                                   | XXX                                                     |
| 0939999999. Total Written Options - Put Options                                                          |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 0949999999. Total Written Options - Caps                                                                 |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 0959999999. Total Written Options - Floors                                                               |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 0969999999. Total Written Options - Collars                                                              |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 0979999999. Total Written Options - Other                                                                |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 0989999999. Total Written Options                                                                        |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | (51,343,084)                                                                   | 0                                                                  | (23,045,723)                                 | 0                   | (51,343,084)                  | XXX  | (37,015,601)                              | 0                                          | 0                                        | 28,297,361                            | 0                                           | 0                                   | XXX                                                     |
| 1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1169999999. Subtotal - Swaps - Hedging Other                                                             |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1229999999. Subtotal - Swaps - Replication                                                               |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1289999999. Subtotal - Swaps - Income Generation                                                         |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1349999999. Subtotal - Swaps - Other                                                                     |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1359999999. Total Swaps - Interest Rate                                                                  |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1369999999. Total Swaps - Credit Default                                                                 |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1379999999. Total Swaps - Foreign Exchange                                                               |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1389999999. Total Swaps - Total Return                                                                   |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1399999999. Total Swaps - Other                                                                          |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1409999999. Total Swaps                                                                                  |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1479999999. Subtotal - Forwards                                                                          |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1509999999. Subtotal - SSAP No. 108 Adjustments                                                          |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108         |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108                   |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1709999999. Subtotal - Hedging Other                                                                     |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 73,127,738                                                                     | 0                                                                  | 39,687,841                                   | 0                   | 73,127,738                    | XXX  | 4,486,196                                 | 0                                          | 0                                        | (33,439,897)                          | 0                                           | 0                                   | XXX                                                     |
| 1719999999. Subtotal - Replication                                                                       |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1729999999. Subtotal - Income Generation                                                                 |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1739999999. Subtotal - Other                                                                             |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                          |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 0                                                                              | 0                                                                  | 0                                            | 0                   | 0                             | XXX  | 0                                         | 0                                          | 0                                        | 0                                     | 0                                           | 0                                   | XXX                                                     |
| 1759999999 - Totals                                                                                      |                                                                         |                               |                        |                                                 |            |                                |                  |                                                 |                     |                 |                                             | 73,127,738                                                                     | 0                                                                  | 39,687,841                                   | 0                   | 73,127,738                    | XXX  | 4,486,196                                 | 0                                          | 0                                        | (33,439,897)                          | 0                                           | 0                                   | XXX                                                     |

|     |      |                                                                              |
|-----|------|------------------------------------------------------------------------------|
| (a) | Code | Description of Hedged Risk(s)                                                |
|     |      |                                                                              |
| (b) | Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|     |      |                                                                              |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open December 31 of Current Year

| 1                                                                                                | 2                   | 3               | 4                     | 5                                                                       | 6                            | 7                      | 8                              | 9         | 10         | 11                | 12                   | 13          | 14                            | Highly Effective Hedges     |                           |                                                                            | 18                                               | 19                                                                | 20                 | 21                                                   | 22                     |
|--------------------------------------------------------------------------------------------------|---------------------|-----------------|-----------------------|-------------------------------------------------------------------------|------------------------------|------------------------|--------------------------------|-----------|------------|-------------------|----------------------|-------------|-------------------------------|-----------------------------|---------------------------|----------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------------------------|--------------------|------------------------------------------------------|------------------------|
|                                                                                                  |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             |                               | 15                          | 16                        | 17                                                                         |                                                  |                                                                   |                    |                                                      |                        |
| Ticker Symbol                                                                                    | Number of Contracts | Notional Amount | Description           | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange  | Trade Date | Transaction Price | Reporting Date Price | Fair Value  | Book/ Adjusted Carrying Value | Cumulative Variation Margin | Deferred Variation Margin | Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item | Cumulative Variation Margin for All Other Hedges | Change in Variation Margin Gain (Loss) Recognized in Current Year | Potential Exposure | Hedge Effectiveness at Inception and at Year-end (b) | Value of One (1) Point |
| 1579999999. Subtotal - Long Futures                                                              |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| ESH4 .....                                                                                       | 180                 | 41,965,459      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,659.9000        | 4,820.0000           | (1,440,900) | (1,440,900)                   | 0                           | 0                         | 0                                                                          | (1,440,900)                                      | (1,440,900)                                                       | 2,125,291          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 160                 | 37,290,980      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,659.9500        | 4,820.0000           | (1,280,400) | (1,280,400)                   | 0                           | 0                         | 0                                                                          | (1,280,400)                                      | (1,280,400)                                                       | 1,888,557          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 507                 | 118,165,809     | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,659.9500        | 4,820.0000           | (4,057,268) | (4,057,268)                   | 0                           | 0                         | 0                                                                          | (4,057,268)                                      | (4,057,268)                                                       | 5,984,366          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 171                 | 39,842,285      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,660.0000        | 4,820.0000           | (1,368,000) | (1,368,000)                   | 0                           | 0                         | 0                                                                          | (1,368,000)                                      | (1,368,000)                                                       | 2,017,765          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 323                 | 75,257,649      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,660.0000        | 4,820.0000           | (2,584,000) | (2,584,000)                   | 0                           | 0                         | 0                                                                          | (2,584,000)                                      | (2,584,000)                                                       | 3,811,334          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 54                  | 12,577,842      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,660.0500        | 4,820.0000           | (431,865)   | (431,865)                     | 0                           | 0                         | 0                                                                          | (431,865)                                        | (431,865)                                                         | 636,990            | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 677                 | 157,688,860     | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,660.0500        | 4,820.0000           | (5,414,307) | (5,414,307)                   | 0                           | 0                         | 0                                                                          | (5,414,307)                                      | (5,414,307)                                                       | 7,985,964          | 0/0                                                  | 50                     |
| ESH4 .....                                                                                       | 88                  | 20,490,817      | S&P500 EMINI FUT .... | Variable Annuities ..                                                   | Exhibit 5 ...                | Product Equity Risk    | 03/15/2024                     | CME ..... |            | 4,660.1000        | 4,820.0000           | (703,560)   | (703,560)                     | 0                           | 0                         | 0                                                                          | (703,560)                                        | (703,560)                                                         | 1,037,733          | 0/0                                                  | 50                     |
| 1609999999. Subtotal - Short Futures - Hedging Other                                             |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | (17,280,300)                  | (17,280,300)                | 0                         | 0                                                                          | (17,280,300)                                     | (17,280,300)                                                      | 25,488,000         | XXX                                                  | XXX                    |
| 1649999999. Subtotal - Short Futures                                                             |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | (17,280,300)                  | (17,280,300)                | 0                         | 0                                                                          | (17,280,300)                                     | (17,280,300)                                                      | 25,488,000         | XXX                                                  | XXX                    |
| 1679999999. Subtotal - SSAP No. 108 Adjustments                                                  |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1709999999. Subtotal - Hedging Other                                                             |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | (17,280,300)                  | (17,280,300)                | 0                         | 0                                                                          | (17,280,300)                                     | (17,280,300)                                                      | 25,488,000         | XXX                                                  | XXX                    |
| 1719999999. Subtotal - Replication                                                               |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1729999999. Subtotal - Income Generation                                                         |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1739999999. Subtotal - Other                                                                     |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                  |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | 0                             | 0                           | 0                         | 0                                                                          | 0                                                | 0                                                                 | 0                  | XXX                                                  | XXX                    |
| 1759999999 - Totals                                                                              |                     |                 |                       |                                                                         |                              |                        |                                |           |            |                   |                      |             | (17,280,300)                  | (17,280,300)                | 0                         | 0                                                                          | (17,280,300)                                     | (17,280,300)                                                      | 25,488,000         | XXX                                                  | XXX                    |

| Broker Name             |  |  |  | Beginning Cash Balance | Cumulative Cash Change | Ending Cash Balance |
|-------------------------|--|--|--|------------------------|------------------------|---------------------|
| WELLS FARGO .....       |  |  |  | 8,137,680              | (25,417,980)           | (17,280,300)        |
| Total Net Cash Deposits |  |  |  | 8,137,680              | (25,417,980)           | (17,280,300)        |

|     |      |                                                                              |
|-----|------|------------------------------------------------------------------------------|
| (a) | Code | Description of Hedged Risk(s)                                                |
|     |      |                                                                              |
| (b) | Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|     |      |                                                                              |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 2

Future Contracts Terminated December 31 of Current Year

| 1                                   | 2                   | 3               | 4                      | 5                                                                       | 6                            | 7                      | 8                              | 9         | 10                    | 11                | 12               | 13                | 14                                              | 15                                         | Change in Variation Margin             |                                                 |          | 19                                                       | 20                     |
|-------------------------------------|---------------------|-----------------|------------------------|-------------------------------------------------------------------------|------------------------------|------------------------|--------------------------------|-----------|-----------------------|-------------------|------------------|-------------------|-------------------------------------------------|--------------------------------------------|----------------------------------------|-------------------------------------------------|----------|----------------------------------------------------------|------------------------|
|                                     |                     |                 |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 |                                            | 16                                     | 17                                              | 18       |                                                          |                        |
| Ticker Symbol                       | Number of Contracts | Notional Amount | Description            | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange  | Trade Date            | Transaction Price | Termination Date | Termination Price | Indicate Exercise, Expiration, Maturity or Sale | Cumulative Variation Margin at Termination | Gain (Loss) Recognized in Current Year | Gain (Loss) Used to Adjust Basis of Hedged Item | Deferred | Hedge Effective-ness at Inception and at Termination (b) | Value of One (1) Point |
| 1579999999. Subtotal - Long Futures |                     |                 |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |
| ESH3 .....                          | 314                 | 62,308,590      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.7000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 1,663,415                              | 1,663,415                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 50                  | 9,921,875       | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.7500       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 265,000                                | 265,000                                         | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 446                 | 88,504,240      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.8000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 2,364,915                              | 2,364,915                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 112                 | 22,225,280      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.8000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 593,880                                | 593,880                                         | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 398                 | 78,979,120      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.8000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 2,110,395                              | 2,110,395                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 190                 | 37,704,075      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .12/12/2022       | 3,968.8500       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 1,007,950                              | 1,007,950                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 50                  | 10,318,750      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .02/08/2023       | 4,127.5000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 661,875                                | 661,875                                         | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 85                  | 17,569,500      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .02/08/2023       | 4,134.0000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 1,152,813                              | 1,152,813                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 94                  | 19,430,975      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .02/08/2023       | 4,134.2500       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 1,276,050                              | 1,276,050                                       | 0        | 0/0                                                      | 50                     |
| ESH3 .....                          | 183                 | 37,835,250      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .03/17/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .02/08/2023       | 4,135.0000       | .03/13/2023       | 3,862.7500                                      | Closing Purchase                           | 2,491,088                              | 2,491,088                                       | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 117                 | 22,789,260      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.6000       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (2,393,528)                            | (2,393,528)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 371                 | 72,263,380      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.6000       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (7,589,733)                            | (7,589,733)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 273                 | 53,175,623      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.6500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (5,584,215)                            | (5,584,215)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 239                 | 46,553,018      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.6500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (4,888,745)                            | (4,888,745)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 186                 | 36,229,545      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.6500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (3,804,630)                            | (3,804,630)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 126                 | 24,542,910      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.7000       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (2,577,015)                            | (2,577,015)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 264                 | 51,423,240      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.7000       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (5,399,460)                            | (5,399,460)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 346                 | 67,396,475      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/13/2023       | 3,895.7500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (7,075,700)                            | (7,075,700)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 72                  | 14,394,600      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/23/2023       | 3,998.5000       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (1,102,500)                            | (1,102,500)                                     | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 6                   | 1,199,625       | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/23/2023       | 3,998.7500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (91,800)                               | (91,800)                                        | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 38                  | 7,597,625       | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/23/2023       | 3,998.7500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (581,400)                              | (581,400)                                       | 0        | 0/0                                                      | 50                     |
| ESM3 .....                          | 155                 | 30,994,188      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .06/16/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .03/23/2023       | 3,999.2500       | .06/12/2023       | 4,304.7500                                      | Closing Purchase                           | (2,367,625)                            | (2,367,625)                                     | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 84                  | 18,266,010      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.0500       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (473,340)                              | (473,340)                                       | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 75                  | 16,308,938      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.0500       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (422,625)                              | (422,625)                                       | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 34                  | 7,393,470       | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.1000       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (191,505)                              | (191,505)                                       | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 159                 | 34,575,345      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.1000       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (895,568)                              | (895,568)                                       | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 219                 | 47,622,645      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.1000       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (1,233,518)                            | (1,233,518)                                     | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 91                  | 19,788,405      | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk Product    | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.1000       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (512,558)                              | (512,558)                                       | 0        | 0/0                                                      | 50                     |
| ESU3 .....                          | 531                 | 115,469,933     | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Equity Risk            | .09/15/2023                    | CME ..... | SNZ20JLFFK8MNNCL00F39 | .06/12/2023       | 4,349.1500       | .09/11/2023       | 4,461.7500                                      | Closing Purchase                           | (2,989,530)                            | (2,989,530)                                     | 0        | 0/0                                                      | 50                     |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 2

Future Contracts Terminated December 31 of Current Year

| 1                                                                                                | 2                   | 3                 | 4                      | 5                                                                       | 6                            | 7                      | 8                              | 9         | 10                    | 11                | 12               | 13                | 14                                              | 15                                         | Change in Variation Margin             |                                                 |          | 19                                                       | 20                     |         |
|--------------------------------------------------------------------------------------------------|---------------------|-------------------|------------------------|-------------------------------------------------------------------------|------------------------------|------------------------|--------------------------------|-----------|-----------------------|-------------------|------------------|-------------------|-------------------------------------------------|--------------------------------------------|----------------------------------------|-------------------------------------------------|----------|----------------------------------------------------------|------------------------|---------|
|                                                                                                  |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 |                                            | 16                                     | 17                                              | 18       |                                                          |                        |         |
| Ticker Symbol                                                                                    | Number of Contracts | Notional Amount   | Description            | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule/ Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange  | Trade Date            | Transaction Price | Termination Date | Termination Price | Indicate Exercise, Expiration, Maturity or Sale | Cumulative Variation Margin at Termination | Gain (Loss) Recognized in Current Year | Gain (Loss) Used to Adjust Basis of Hedged Item | Deferred | Hedge Effective-ness at Inception and at Termination (b) | Value of One (1) Point |         |
| ESU3 .....                                                                                       | ..... 166           | ..... 36,097,945  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .06/12/2023       | ..... 4,349.1500 | .09/11/2023       | ..... 4,461.7500                                | Closing Purchase                           | ..... (934,580)                        | ..... (934,580)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESU3 .....                                                                                       | ..... 641           | ..... 139,390,258 | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .06/12/2023       | ..... 4,349.1500 | .09/11/2023       | ..... 4,461.7500                                | Closing Purchase                           | ..... (3,608,830)                      | ..... (3,608,830)                               | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESU3 .....                                                                                       | ..... 193           | ..... 41,969,780  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .09/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .06/12/2023       | ..... 4,349.2000 | .09/11/2023       | ..... 4,461.7500                                | Closing Purchase                           | ..... (1,086,108)                      | ..... (1,086,108)                               | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 33            | ..... 7,443,068   | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,510.9500 | .09/18/2023       | ..... 4,498.5000                                | Closing Purchase                           | ..... 20,543                           | ..... 20,543                                    | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 160           | ..... 36,087,600  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,510.9500 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (772,400)                        | ..... (772,400)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 121           | ..... 27,291,248  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,510.9500 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (584,128)                        | ..... (584,128)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 112           | ..... 25,261,600  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.0000 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (540,400)                        | ..... (540,400)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 607           | ..... 136,908,850 | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.0000 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (2,928,775)                      | ..... (2,928,775)                               | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 393           | ..... 88,641,150  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.0000 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (1,896,225)                      | ..... (1,896,225)                               | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 112           | ..... 25,261,880  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.0500 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (540,120)                        | ..... (540,120)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 92            | ..... 20,751,290  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.1500 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (443,210)                        | ..... (443,210)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 403           | ..... 90,900,680  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.2000 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (1,940,445)                      | ..... (1,940,445)                               | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| ESZ3 .....                                                                                       | ..... 160           | ..... 36,089,600  | S&P500 EMINI FUT ..... | Variable Annuities .....                                                | Exhibit 5 .....              | Product Equity Risk    | .12/15/2023                    | CME ..... | SNZ20JULFK8MNNCL00F39 | .09/11/2023       | ..... 4,511.2000 | .12/11/2023       | ..... 4,607.5000                                | Closing Purchase                           | ..... (770,400)                        | ..... (770,400)                                 | ..... 0  | ..... 0                                                  | 0/0 .....              | .....50 |
| 1609999999. Subtotal - Short Futures - Hedging Other                                             |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | (52,612,692)                               | (52,612,692)                           | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1649999999. Subtotal - Short Futures                                                             |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | (52,612,692)                               | (52,612,692)                           | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1679999999. Subtotal - SSAP No. 108 Adjustments                                                  |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1709999999. Subtotal - Hedging Other                                                             |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | (52,612,692)                               | (52,612,692)                           | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1719999999. Subtotal - Replication                                                               |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1729999999. Subtotal - Income Generation                                                         |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1739999999. Subtotal - Other                                                                     |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                  |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | 0                                          | 0                                      | 0                                               | 0        | XXX                                                      | XXX                    |         |
| 1759999999 - Totals                                                                              |                     |                   |                        |                                                                         |                              |                        |                                |           |                       |                   |                  |                   |                                                 | (52,612,692)                               | (52,612,692)                           | 0                                               | 0        | XXX                                                      | XXX                    |         |

|     |      |                                                                              |
|-----|------|------------------------------------------------------------------------------|
| (a) | Code | Description of Hedged Risk(s)                                                |
|     |      |                                                                              |
| (b) | Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|     |      |                                                                              |

## SCHEDULE DB - PART D - SECTION 1

[illegible]

## SCHEDULE DB - PART D - SECTION 2

[illegible][illegible]

# ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

## SCHEDULE DB - PART E

### Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

| 1                    | 2                                                                                                           | 3      | 4                                                                         | 5          | 6                            | 7             |
|----------------------|-------------------------------------------------------------------------------------------------------------|--------|---------------------------------------------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description                                                                                                 | Code   | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 0109999999           | Total - U.S. Government Bonds                                                                               |        |                                                                           | 0          | 0                            | XXX           |
| 0309999999           | Total - All Other Government Bonds                                                                          |        |                                                                           | 0          | 0                            | XXX           |
| 0509999999           | Total - U.S. States, Territories and Possessions Bonds                                                      |        |                                                                           | 0          | 0                            | XXX           |
| 0709999999           | Total - U.S. Political Subdivisions Bonds                                                                   |        |                                                                           | 0          | 0                            | XXX           |
| 0909999999           | Total - U.S. Special Revenues Bonds                                                                         |        |                                                                           | 0          | 0                            | XXX           |
| 06367D-DF-9          | BANK OF MONTREAL CHICAGO                                                                                    | C..... | 1.E FE                                                                    | 1,501,830  | 1,500,000                    | 10/04/2024    |
| 06417M-5E-1          | BANK OF NOVA SCOTIA HOUS                                                                                    | C..... | 1.E FE                                                                    | 1,502,216  | 1,500,000                    | 10/17/2024    |
| 89120D-YD-5          | TORONTO DOMINION BANK                                                                                       | C..... | 1.D FE                                                                    | 1,501,902  | 1,500,000                    | 11/06/2024    |
| 95001K-NJ-9          | WELLS FARGO BANK NA                                                                                         | C..... | 1.E FE                                                                    | 1,502,339  | 1,500,000                    | 08/09/2024    |
| CR1016-69-8          | JP Morgan Securities LLC RECENT CBFR+40                                                                     | C..... | 1.E FE                                                                    | 1,000,000  | 1,000,000                    | 03/30/2024    |
| CR1727-13-8          | BNP Paribas SA RECENT                                                                                       | C..... | 1.D FE                                                                    | 2,000,000  | 2,000,000                    | 02/04/2024    |
| CR2448-69-2          | HSBC Securities (USA) Inc RECENT 35 Day                                                                     | C..... | 1.E FE                                                                    | 4,000,000  | 4,000,000                    | 02/04/2024    |
| CR5741-72-1          | BofA Securities Inc. RECENT                                                                                 | C..... | 1.E FE                                                                    | 2,000,000  | 2,000,000                    | 02/04/2024    |
| 1019999999           | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations                         |        |                                                                           | 15,008,287 | 15,000,000                   | XXX           |
| 1109999999           | Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                                   |        |                                                                           | 15,008,287 | 15,000,000                   | XXX           |
| 1309999999           | Total - Hybrid Securities                                                                                   |        |                                                                           | 0          | 0                            | XXX           |
| 1509999999           | Total - Parent, Subsidiaries and Affiliates Bonds                                                           |        |                                                                           | 0          | 0                            | XXX           |
| 1909999999           | Subtotal - Unaffiliated Bank Loans                                                                          |        |                                                                           | 0          | 0                            | XXX           |
| 2419999999           | Total - Issuer Obligations                                                                                  |        |                                                                           | 15,008,287 | 15,000,000                   | XXX           |
| 2429999999           | Total - Residential Mortgage-Backed Securities                                                              |        |                                                                           | 0          | 0                            | XXX           |
| 2439999999           | Total - Commercial Mortgage-Backed Securities                                                               |        |                                                                           | 0          | 0                            | XXX           |
| 2449999999           | Total - Other Loan-Backed and Structured Securities                                                         |        |                                                                           | 0          | 0                            | XXX           |
| 2459999999           | Total - SVO Identified Funds                                                                                |        |                                                                           | 0          | 0                            | XXX           |
| 2469999999           | Total - Affiliated Bank Loans                                                                               |        |                                                                           | 0          | 0                            | XXX           |
| 2479999999           | Total - Unaffiliated Bank Loans                                                                             |        |                                                                           | 0          | 0                            | XXX           |
| 2489999999           | Total - Unaffiliated Certificates of Deposit                                                                |        |                                                                           | 0          | 0                            | XXX           |
| 2509999999           | Total Bonds                                                                                                 |        |                                                                           | 15,008,287 | 15,000,000                   | XXX           |
| 4109999999           | Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated) |        |                                                                           | 0          | 0                            | XXX           |
| 4409999999           | Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates         |        |                                                                           | 0          | 0                            | XXX           |
| 4509999999           | Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)                                               |        |                                                                           | 0          | 0                            | XXX           |
| 5109999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)    |        |                                                                           | 0          | 0                            | XXX           |
| 5409999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds                                   |        |                                                                           | 0          | 0                            | XXX           |
| 5609999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts                         |        |                                                                           | 0          | 0                            | XXX           |
| 5809999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds                               |        |                                                                           | 0          | 0                            | XXX           |
| 5979999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates            |        |                                                                           | 0          | 0                            | XXX           |
| 5989999999           | Total - Common Stocks (Schedule D, Part 2, Section 2 type)                                                  |        |                                                                           | 0          | 0                            | XXX           |
| 5999999999           | Total - Preferred and Common Stocks                                                                         |        |                                                                           | 0          | 0                            | XXX           |
| 05253M-VD-3          | AUST & NZ BANKING GROUP                                                                                     | C..... | 1.D                                                                       | 1,501,389  | 1,500,000                    | 07/25/2024    |
| 05253M-VK-7          | AUST & NZ BANKING GROUP                                                                                     | C..... | 1.D                                                                       | 1,799,962  | 1,800,000                    | 07/15/2024    |
| 06050F-HZ-8          | BANK OF AMERICA NA                                                                                          | C..... | 1.E                                                                       | 2,000,622  | 2,000,000                    | 06/10/2024    |
| 06373L-5Z-8          | BANK OF MONTREAL                                                                                            | C..... | 1.E                                                                       | 1,502,167  | 1,500,000                    | 04/02/2024    |
| 06407E-AA-3          | BANK OF NEW ZEALAND                                                                                         | C..... | 1.E                                                                       | 1,795,140  | 1,793,927                    | 02/20/2024    |
| 06417M-Z2-4          | BANK OF NOVA SCOTIA HOUS                                                                                    | C..... | 1.E                                                                       | 1,500,530  | 1,500,243                    | 02/05/2024    |
| 12509Q-BV-4          | CDP FINANCIAL INC                                                                                           | C..... | 1.D                                                                       | 1,400,053  | 1,399,993                    | 01/08/2024    |
| 13606K-SP-2          | CANADIAN IMP BK COMM NY                                                                                     | C..... | 1.E                                                                       | 1,149,514  | 1,149,416                    | 02/02/2024    |
| 17330Q-EQ-6          | CITIBANK NA                                                                                                 | C..... | 1.E                                                                       | 1,501,262  | 1,500,527                    | 05/09/2024    |
| 19421M-GC-0          | COLLAT CP FLEX CO LLC                                                                                       | C..... | 1.E                                                                       | 1,400,151  | 1,400,000                    | 06/17/2024    |
| 55607N-TJ-9          | MACQUARIE BANK LIMITED                                                                                      | C..... | 1.E                                                                       | 1,500,644  | 1,500,000                    | 04/17/2024    |
| 59515M-CF-0          | MICROSOFT CORP                                                                                              | C..... | 1.D                                                                       | 1,878,351  | 1,879,027                    | 03/15/2024    |
| 60710T-GB-1          | MIZUHO BANK LTD/NY                                                                                          | C..... | 1.F                                                                       | 1,500,449  | 1,500,012                    | 02/02/2024    |
| 63254G-ZG-3          | NATIONAL AUSTRALI BANK L                                                                                    | C..... | 1.D                                                                       | 1,503,036  | 1,500,000                    | 09/27/2024    |
| 67985B-HU-0          | OLD LINE FUNDING LLC                                                                                        | C..... | 1.D                                                                       | 1,500,005  | 1,500,000                    | 06/06/2024    |
| 78015J-7K-7          | ROYAL BANK OF CANADA NY                                                                                     | C..... | 1.B                                                                       | 1,501,086  | 1,500,173                    | 06/20/2024    |
| 86564P-BT-7          | SUMITOMO MITSUI TRUST NY                                                                                    | C..... | 1.F                                                                       | 1,500,531  | 1,500,000                    | 02/09/2024    |
| 86564P-CII-9         | SUMITOMO MITSUI TRUST NY                                                                                    | C..... | 1.F                                                                       | 1,500,261  | 1,500,000                    | 01/25/2024    |
| 86565F-08-8          | SUMITOMO MITSUI BANK NY                                                                                     | C..... | 1.F                                                                       | 2,502,960  | 2,502,078                    | 04/19/2024    |
| 86959R-3X-6          | SVENSKA HANDELSBANKEN NY                                                                                    | C..... | 1.D                                                                       | 1,400,308  | 1,400,038                    | 01/26/2024    |
| 88603L-DV-8          | THUNDER BAY FUNDING LLC                                                                                     | C..... | 1.D                                                                       | 1,500,105  | 1,500,000                    | 03/21/2024    |
| 95001K-JU-9          | WELLS FARGO BANK NA                                                                                         | C..... | 1.E                                                                       | 1,500,131  | 1,500,000                    | 01/05/2024    |
| CR4824-39-5          | Credit Agricole Corporate & Investment                                                                      | C..... | 1.E                                                                       | 1,500,000  | 1,500,000                    | 01/07/2024    |
| 9509999999           | Subtotal - Short-Term Invested Assets (Schedule DA, Part 1 type)                                            |        |                                                                           | 36,338,657 | 36,325,434                   | XXX           |
| 000000-00-0          | Cash                                                                                                        | C..... |                                                                           | 9,518      | 9,518                        |               |
| 9609999999           | Subtotal - Cash (Schedule E Part 1 type)                                                                    |        |                                                                           | 9,518      | 9,518                        | XXX           |
| 03785D-AA-8          | APPLE INC                                                                                                   | C..... | 1.D                                                                       | 2,997,351  | 2,998,688                    | 01/04/2024    |
| 05333T-AG-4          | AUTOZONE INC                                                                                                | C..... | 2.A                                                                       | 1,697,164  | 1,697,956                    | 01/09/2024    |
| 06051H-BC-7          | BANK OF AMERICA NA                                                                                          | C..... | 1.E                                                                       | 1,200,116  | 1,200,138                    | 01/16/2024    |
| 06052T-3II-8         | BANK OF AMERICA NA                                                                                          | C..... | 1.E                                                                       | 500,030    | 500,025                      | 01/09/2024    |
| 13608A-AH-9          | CA IMPERIAL BK OF COMM                                                                                      | C..... | 1.E                                                                       | 1,695,196  | 1,695,912                    | 01/17/2024    |
| 13608A-AQ-9          | CA IMPERIAL BK OF COMM                                                                                      | C..... | 1.E                                                                       | 1,793,030  | 1,793,847                    | 01/24/2024    |
| 13639C-AG-0          | CANADIAN NATL RAILWAY                                                                                       | C..... | 2.A                                                                       | 1,695,449  | 1,696,118                    | 01/16/2024    |
| 15963T-BC-2          | CHARIOT FUNDING LLC                                                                                         | C..... | 1.E                                                                       | 1,787,861  | 1,788,618                    | 02/12/2024    |
| 17330Q-CV-7          | CITIBANK NA                                                                                                 | C..... | 1.E                                                                       | 850,222    | 850,194                      | 03/05/2024    |
| 21687A-BC-6          | COOPERATIEVE RABOBANK UA                                                                                    | C..... | 1.E                                                                       | 521,536    | 521,680                      | 02/12/2024    |
| 2332K4-NH-3          | DNB BANK ASA                                                                                                | C..... | 1.D                                                                       | 3,500,417  | 3,500,137                    | 01/17/2024    |
| 24422L-AB-9          | JOHN DEERE CAPITAL CORP                                                                                     | C..... | 1.E                                                                       | 1,422,265  | 1,422,843                    | 01/11/2024    |
| 24422L-AP-8          | JOHN DEERE CAPITAL CORP                                                                                     | C..... | 1.E                                                                       | 298,891    | 299,021                      | 01/23/2024    |
| 24422L-CC-5          | JOHN DEERE CAPITAL CORP                                                                                     | C..... | 1.E                                                                       | 1,780,225  | 1,780,972                    | 03/12/2024    |
| 30601V-BE-0          | FAIRWAY FINANCE CO LLC                                                                                      | C..... | 1.E                                                                       | 1,787,270  | 1,788,120                    | 02/14/2024    |
| 44331B-AA-1          | HP INC                                                                                                      | C..... | 2.A                                                                       | 1,796,720  | 1,797,525                    | 01/10/2024    |
| 45856H-AA-3          | INTERCONTINENTALEXCHANGE                                                                                    | C..... | 2.A                                                                       | 1,698,647  | 1,699,474                    | 01/03/2024    |
| 48246T-AB-2          | KFII                                                                                                        | C..... | 1.D                                                                       | 998,552    | 998,960                      | 01/08/2024    |
| 48246T-AC-3          | KFII                                                                                                        | C..... | 1.D                                                                       | 1,721,498  | 1,722,164                    | 01/12/2024    |
| 49177F-AB-3          | KENVUE INC                                                                                                  | C..... | 1.E                                                                       | 2,196,753  | 2,197,716                    | 01/08/2024    |
| 49177F-AJ-9          | KENVUE INC                                                                                                  | C..... | 1.E                                                                       | 1,894,384  | 1,895,218                    | 01/18/2024    |
| 49271J-AJ-1          | KEURIG DR PEPPER INC                                                                                        | C..... | 2.A                                                                       | 1,898,567  | 1,899,416                    | 01/03/2024    |
| 53127T-AB-9          | LIBERTY STREET FDG LLC                                                                                      | C..... | 1.E                                                                       | 499,035    | 499,254                      | 01/11/2024    |
| 54316T-A2-8          | LONGSHIP FUNDING LLC                                                                                        | C..... | 1.D                                                                       | 299,823    | 299,954                      | 01/02/2024    |
| 54316T-AA-4          | LONGSHIP FUNDING LLC                                                                                        | C..... | 1.D                                                                       | 999,112    | 999,547                      | 01/04/2024    |
| 54316T-AB-5          | LONGSHIP FUNDING LLC                                                                                        | C..... | 1.D                                                                       | 1,797,334  | 1,798,124                    | 01/08/2024    |
| 55380U-NC-7          | MUFG BANK LTD/NY                                                                                            | C..... | 1.E                                                                       | 675,041    | 675,028                      | 01/10/2024    |
| 55607K-AG-1          | MACQUARIE BANK LIMITED                                                                                      | C..... | 1.E                                                                       | 398,923    | 399,100                      | 01/16/2024    |
| 55607N-RX-0          | MACQUARIE BANK LIMITED                                                                                      | C..... | 1.E                                                                       | 1,700,930  | 1,700,618                    | 02/15/2024    |
| 58507A-AA-5          | MEDTRONIC GLOB HLDS SCA                                                                                     | C..... | 2.A                                                                       | 1,898,280  | 1,899,137                    | 01/04/2024    |
| 60689P-AG-7          | MIZUHO BANK LTD/SG                                                                                          | C..... | 1.E                                                                       | 1,497,543  | 1,498,200                    | 01/09/2024    |
| 60689P-CG-1          | MIZUHO BANK LTD/SG                                                                                          | C..... | 1.E                                                                       | 1,880,227  | 1,881,201                    | 03/06/2024    |
| 62479L-AX-3          | MUFG BANK LTD/NY                                                                                            | C..... | 1.E                                                                       | 1,607,090  | 1,607,800                    | 01/31/2024    |
| 62939L-AA-7          | NRW.BANK                                                                                                    | C..... | 1.D                                                                       | 4,192,587  | 4,194,395                    | 01/10/2024    |
| 63254G-IM-3          | NATIONAL AUSTRALI BANK L                                                                                    | C..... | 1.D                                                                       | 2,600,359  | 2,600,298                    | 01/12/2024    |
| 63254G-YH-2          | NATIONAL AUSTRALI BANK L                                                                                    | C..... | 1.D                                                                       | 2,000,304  | 2,000,339                    | 01/22/2024    |
| 65409R-B7-4          | NIEUW AMSTERDAM REC BV                                                                                      | C..... | 1.E                                                                       | 1,789,207  | 1,790,010                    | 02/07/2024    |
| 69370A-AK-0          | PSP CAPITAL INC                                                                                             | C..... | 1.D                                                                       | 548,307    | 548,501                      | 01/19/2024    |
| 69372A-AB-8          | PACCAR FINANCIAL CORP                                                                                       | C..... | 1.E                                                                       | 2,395,327  | 2,396,447                    | 01/11/2024    |
| 70109L-A2-2          | PARKER-HANNIFIN CORP                                                                                        | C..... | 2.A                                                                       | 1,698,975  | 1,699,740                    | 01/02/2024    |
| 83050H-PP-4          | SKANDINAV ENSKILDA BANK                                                                                     | C..... | 1.E                                                                       | 1,600,378  | 1,600,172                    | 03/08/2024    |

SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

| 1                                                                | 2                               | 3      | 4                                                                         | 5                      | 6                            | 7                      |
|------------------------------------------------------------------|---------------------------------|--------|---------------------------------------------------------------------------|------------------------|------------------------------|------------------------|
| CUSIP Identification                                             | Description                     | Code   | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Fair Value             | Book/Adjusted Carrying Value | Maturity Date          |
| 86960J-AQ-8 .....                                                | SVENSKA HANDELSBANKEN AB .....  | C..... | ..... 1.D .....                                                           | ..... 996,185 .....    | ..... 996,550 .....          | ..... 01/24/2024 ..... |
| 89236T-HV-0 .....                                                | TOYOTA MOTOR CREDIT CORP .....  | C..... | ..... 1.E .....                                                           | ..... 1,899,968 .....  | ..... 1,900,032 .....        | ..... 01/11/2024 ..... |
| 8AMMF0-8Q-7 .....                                                | GOLDMAN SACHS FIN SQ GOVT ..... | C..... | ..... 1.A .....                                                           | ..... 431 .....        | ..... 431 .....              | ..... .....            |
| 8AMMF0-91-1 .....                                                | DWS GOVT MM SERIES INST .....   | C..... | ..... 1.A .....                                                           | ..... 1,082,582 .....  | ..... 1,082,582 .....        | ..... .....            |
| 8AMMF0-AM-3 .....                                                | INVESCO GVT & AGCY-INST .....   | C..... | ..... 1.A .....                                                           | ..... 752,342 .....    | ..... 752,342 .....          | ..... .....            |
| 92866B-AA-3 .....                                                | VOLKSWAGEN GROUP AMERICA .....  | C..... | ..... 2.A .....                                                           | ..... 374,297 .....    | ..... 374,475 .....          | ..... 01/10/2024 ..... |
| 9612C0-AS-8 .....                                                | WESTPAC BANKING CORP .....      | C..... | ..... 1.D .....                                                           | ..... 2,091,403 .....  | ..... 2,092,183 .....        | ..... 01/26/2024 ..... |
| 9612C4-2T-7 .....                                                | WESTPAC BANKING CORP .....      | C..... | ..... 1.D .....                                                           | ..... 1,000,126 .....  | ..... 1,000,101 .....        | ..... 01/12/2024 ..... |
| RPEH1H-WA-9 .....                                                | BNP PARIBAS .....               | C..... | ..... 1.E .....                                                           | ..... 11,000,000 ..... | ..... 11,000,000 .....       | ..... 01/02/2024 ..... |
| RPEH1H-WD-3 .....                                                | BOFA SECURITIES INC .....       | C..... | ..... 1.E .....                                                           | ..... 10,000,000 ..... | ..... 10,000,000 .....       | ..... 01/02/2024 ..... |
| RPEH1H-WT-8 .....                                                | TD SECURITIES (USA) LLC .....   | C..... | ..... 1.C .....                                                           | ..... 1,000,000 .....  | ..... 1,000,000 .....        | ..... 01/02/2024 ..... |
| RPEJ1H-TF-8 .....                                                | HSBC SECURITIES USA INC .....   | C..... | ..... 1.E .....                                                           | ..... 11,000,000 ..... | ..... 11,000,000 .....       | ..... 01/02/2024 ..... |
| RPEMOH-ZN-8 .....                                                | BNP PARIBAS .....               | C..... | ..... 1.E .....                                                           | ..... 3,000,000 .....  | ..... 3,000,000 .....        | ..... 01/02/2024 ..... |
| RPEMOH-ZX-6 .....                                                | HSBC SECURITIES USA INC .....   | C..... | ..... 1.E .....                                                           | ..... 1,000,000 .....  | ..... 1,000,000 .....        | ..... 01/02/2024 ..... |
| 9709999999. Subtotal - Cash Equivalents (Schedule E Part 2 type) |                                 |        |                                                                           | 111,008,260            | 111,031,303                  | XXX                    |
| 9999999999 - Totals                                              |                                 |        |                                                                           | 162,364,722            | 162,366,255                  | XXX                    |

General Interrogatories:

1. Total activity for the year Fair Value \$ ..... 48,403,396 Book/Adjusted Carrying Value \$ ..... 48,426,337
2. Average balance for the year Fair Value \$ .....134,497,162 Book/Adjusted Carrying Value \$ .....134,491,589
3.

| Line Number | Book/Adjusted Carrying Value by NAIC Designation Category Footnote: |            |               |           |               |           |               |            |               |            |               |           |               |   |  |
|-------------|---------------------------------------------------------------------|------------|---------------|-----------|---------------|-----------|---------------|------------|---------------|------------|---------------|-----------|---------------|---|--|
| 3A          | 1A ..\$ .....                                                       | 1,835,355  | 1B ..\$ ..... | 1,500,173 | 1C ..\$ ..... | 1,000,000 | 1D ..\$ ..... | 41,728,999 | 1E ..\$ ..... | 96,526,279 | 1F ..\$ ..... | 7,002,090 | 1G ..\$ ..... | 0 |  |
| 3B          | 2A ..\$ .....                                                       | 12,763,841 | 2B ..\$ ..... | 0         | 2C ..\$ ..... | 0         |               |            |               |            |               |           |               |   |  |
| 3C          | 3A ..\$ .....                                                       | 0          | 3B ..\$ ..... | 0         | 3C ..\$ ..... | 0         |               |            |               |            |               |           |               |   |  |
| 3D          | 4A ..\$ .....                                                       | 0          | 4B ..\$ ..... | 0         | 4C ..\$ ..... | 0         |               |            |               |            |               |           |               |   |  |
| 3E          | 5A ..\$ .....                                                       | 0          | 5B ..\$ ..... | 0         | 5C ..\$ ..... | 0         |               |            |               |            |               |           |               |   |  |
| 3F          | 6 ....\$ .....                                                      | 0          |               |           |               |           |               |            |               |            |               |           |               |   |  |

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

# NONE

General Interrogatories:

2. Average balance for the year

SCHEDULE E - PART 1 - CASH

| 1                                                                                                                                                | 2    | 3                | 4                                       | 5                                                      | 6            | 7    |
|--------------------------------------------------------------------------------------------------------------------------------------------------|------|------------------|-----------------------------------------|--------------------------------------------------------|--------------|------|
| Depository                                                                                                                                       | Code | Rate of Interest | Amount of Interest Received During Year | Amount of Interest Accrued December 31 of Current Year | Balance      | *    |
| U.S. Bank ..... Cincinnati, OH .....                                                                                                             |      | 0.000            | 0                                       | 0                                                      | 611,480,089  | XXX. |
| BMO Harris Bank N.A. .... Chicago, IL .....                                                                                                      |      | 0.000            | 0                                       | 0                                                      | 490,364      | XXX. |
| Goldman Sachs ..... New York, NY .....                                                                                                           |      | 0.000            | 0                                       | 0                                                      | 50,855,505   | XXX. |
| Key Bank ..... Cincinnati, OH .....                                                                                                              |      | 0.000            | 0                                       | 0                                                      | (40,477,353) | XXX. |
| Fifth Third Bank ..... Cincinnati, OH .....                                                                                                      |      | 0.000            | 0                                       | 0                                                      | 3,043,105    | XXX. |
| Federal Home Loan Bank Of Cincinnati ..... Cincinnati, OH .....                                                                                  |      | 0.000            | 0                                       | 0                                                      | 378,842      | XXX. |
| 0199998 Deposits in ... 3 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories      | XXX  | XXX              | 0                                       | 0                                                      | 548,623      | XXX  |
| 0199999. Totals - Open Depositories                                                                                                              | XXX  | XXX              | 0                                       | 0                                                      | 626,319,175  | XXX  |
| 0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories | XXX  | XXX              | 0                                       | 0                                                      | 0            | XXX  |
| 0299999. Totals - Suspended Depositories                                                                                                         | XXX  | XXX              | 0                                       | 0                                                      | 0            | XXX  |
| 0399999. Total Cash on Deposit                                                                                                                   | XXX  | XXX              | 0                                       | 0                                                      | 626,319,175  | XXX  |
| 0499999. Cash in Company's Office                                                                                                                | XXX  | XXX              | XXX                                     | XXX                                                    | 0            | XXX  |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| .....                                                                                                                                            |      |                  |                                         |                                                        |              |      |
| 0599999 Total - Cash                                                                                                                             | XXX  | XXX              | 0                                       | 0                                                      | 626,319,175  | XXX  |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

|                 |             |               |             |                |             |                  |             |
|-----------------|-------------|---------------|-------------|----------------|-------------|------------------|-------------|
| 1. January..... | 57,513,773  | 4. April..... | 85,222,595  | 7. July.....   | 27,434,038  | 10. October..... | 166,611,499 |
| 2. February.... | 129,697,022 | 5. May.....   | 10,048,683  | 8. August..... | 136,486,543 | 11. November...  | 392,939,633 |
| 3. March        | 123,770,366 | 6. June       | (1,351,484) | 9. September   | 90,142,188  | 12. December     | 626,319,175 |

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

|               |                                                                                 |   |               |   |               |   |               |   |
|---------------|---------------------------------------------------------------------------------|---|---------------|---|---------------|---|---------------|---|
| 1.            | <b>Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:</b> |   |               |   |               |   |               |   |
| <b>Number</b> |                                                                                 |   |               |   |               |   |               |   |
| 1A            | 1A ..\$ .....                                                                   | 0 | 1B ..\$ ..... | 0 | 1C ..\$ ..... | 0 | 1D ..\$ ..... | 0 |
|               | 1E ..\$ .....                                                                   | 0 | 1F ..\$ ..... | 0 | 1G ..\$ ..... | 0 |               |   |
| 1B            | 2A ..\$ .....                                                                   | 0 | 2B ..\$ ..... | 0 | 2C ..\$ ..... | 0 |               |   |
| 1C            | 3A ..\$ .....                                                                   | 0 | 3B ..\$ ..... | 0 | 3C ..\$ ..... | 0 |               |   |
| 1D            | 4A ..\$ .....                                                                   | 0 | 4B ..\$ ..... | 0 | 4C ..\$ ..... | 0 |               |   |
| 1E            | 5A ..\$ .....                                                                   | 0 | 5B ..\$ ..... | 0 | 5C ..\$ ..... | 0 |               |   |
| 1F            | 6 .... \$ .....                                                                 | 0 |               |   |               |   |               |   |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

|                                                                              | 1                  | 2                                         | Deposits For the<br>Benefit of All Policyholders |            | All Other Special Deposits      |            |
|------------------------------------------------------------------------------|--------------------|-------------------------------------------|--------------------------------------------------|------------|---------------------------------|------------|
|                                                                              |                    |                                           | 3                                                | 4          | 5                               | 6          |
| States, Etc.                                                                 | Type of<br>Deposit | Purpose of Deposit                        | Book/Adjusted<br>Carrying Value                  | Fair Value | Book/Adjusted<br>Carrying Value | Fair Value |
| 1. Alabama .....                                                             | AL                 |                                           | 0                                                | 0          | 0                               | 0          |
| 2. Alaska .....                                                              | AK                 |                                           | 0                                                | 0          | 0                               | 0          |
| 3. Arizona .....                                                             | AZ                 |                                           | 0                                                | 0          | 0                               | 0          |
| 4. Arkansas .....                                                            | AR                 | B..... State regulatory requirement ..... | 147,506                                          | 152,528    | 0                               | 0          |
| 5. California .....                                                          | CA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 6. Colorado .....                                                            | CO                 |                                           | 0                                                | 0          | 0                               | 0          |
| 7. Connecticut .....                                                         | CT                 |                                           | 0                                                | 0          | 0                               | 0          |
| 8. Delaware .....                                                            | DE                 |                                           | 0                                                | 0          | 0                               | 0          |
| 9. District of Columbia .....                                                | DC                 |                                           | 0                                                | 0          | 0                               | 0          |
| 10. Florida .....                                                            | FL                 |                                           | 0                                                | 0          | 0                               | 0          |
| 11. Georgia .....                                                            | GA                 | B..... State regulatory requirement ..... | 108,171                                          | 111,854    | 0                               | 0          |
| 12. Hawaii .....                                                             | HI                 |                                           | 0                                                | 0          | 0                               | 0          |
| 13. Idaho .....                                                              | ID                 |                                           | 0                                                | 0          | 0                               | 0          |
| 14. Illinois .....                                                           | IL                 |                                           | 0                                                | 0          | 0                               | 0          |
| 15. Indiana .....                                                            | IN                 |                                           | 0                                                | 0          | 0                               | 0          |
| 16. Iowa .....                                                               | IA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 17. Kansas .....                                                             | KS                 |                                           | 0                                                | 0          | 0                               | 0          |
| 18. Kentucky .....                                                           | KY                 |                                           | 0                                                | 0          | 0                               | 0          |
| 19. Louisiana .....                                                          | LA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 20. Maine .....                                                              | ME                 |                                           | 0                                                | 0          | 0                               | 0          |
| 21. Maryland .....                                                           | MD                 |                                           | 0                                                | 0          | 0                               | 0          |
| 22. Massachusetts .....                                                      | MA                 | B..... State regulatory requirement ..... | 98,337                                           | 101,685    | 0                               | 0          |
| 23. Michigan .....                                                           | MI                 |                                           | 0                                                | 0          | 0                               | 0          |
| 24. Minnesota .....                                                          | MN                 |                                           | 0                                                | 0          | 0                               | 0          |
| 25. Mississippi .....                                                        | MS                 |                                           | 0                                                | 0          | 0                               | 0          |
| 26. Missouri .....                                                           | MO                 |                                           | 0                                                | 0          | 0                               | 0          |
| 27. Montana .....                                                            | MT                 |                                           | 0                                                | 0          | 0                               | 0          |
| 28. Nebraska .....                                                           | NE                 |                                           | 0                                                | 0          | 0                               | 0          |
| 29. Nevada .....                                                             | NV                 | B..... State regulatory requirement ..... | 226,176                                          | 233,876    | 0                               | 0          |
| 30. New Hampshire .....                                                      | NH                 |                                           | 0                                                | 0          | 0                               | 0          |
| 31. New Jersey .....                                                         | NJ                 |                                           | 0                                                | 0          | 0                               | 0          |
| 32. New Mexico .....                                                         | NM                 | B..... State regulatory requirement ..... | 245,844                                          | 254,213    | 0                               | 0          |
| 33. New York .....                                                           | NY                 |                                           | 0                                                | 0          | 0                               | 0          |
| 34. North Carolina .....                                                     | NC                 | B..... State regulatory requirement ..... | 462,186                                          | 477,920    | 0                               | 0          |
| 35. North Dakota .....                                                       | ND                 |                                           | 0                                                | 0          | 0                               | 0          |
| 36. Ohio .....                                                               | OH                 | B..... State regulatory requirement ..... | 6,686,945                                        | 6,914,580  | 0                               | 0          |
| 37. Oklahoma .....                                                           | OK                 |                                           | 0                                                | 0          | 0                               | 0          |
| 38. Oregon .....                                                             | OR                 |                                           | 0                                                | 0          | 0                               | 0          |
| 39. Pennsylvania .....                                                       | PA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 40. Rhode Island .....                                                       | RI                 |                                           | 0                                                | 0          | 0                               | 0          |
| 41. South Carolina .....                                                     | SC                 | B..... State regulatory requirement ..... | 491,687                                          | 508,425    | 0                               | 0          |
| 42. South Dakota .....                                                       | SD                 |                                           | 0                                                | 0          | 0                               | 0          |
| 43. Tennessee .....                                                          | TN                 |                                           | 0                                                | 0          | 0                               | 0          |
| 44. Texas .....                                                              | TX                 |                                           | 0                                                | 0          | 0                               | 0          |
| 45. Utah .....                                                               | UT                 |                                           | 0                                                | 0          | 0                               | 0          |
| 46. Vermont .....                                                            | VT                 |                                           | 0                                                | 0          | 0                               | 0          |
| 47. Virginia .....                                                           | VA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 48. Washington .....                                                         | WA                 |                                           | 0                                                | 0          | 0                               | 0          |
| 49. West Virginia .....                                                      | WV                 |                                           | 0                                                | 0          | 0                               | 0          |
| 50. Wisconsin .....                                                          | WI                 |                                           | 0                                                | 0          | 0                               | 0          |
| 51. Wyoming .....                                                            | WY                 |                                           | 0                                                | 0          | 0                               | 0          |
| 52. American Samoa .....                                                     | AS                 |                                           | 0                                                | 0          | 0                               | 0          |
| 53. Guam .....                                                               | GU                 |                                           | 0                                                | 0          | 0                               | 0          |
| 54. Puerto Rico .....                                                        | PR                 |                                           | 0                                                | 0          | 0                               | 0          |
| 55. U.S. Virgin Islands .....                                                | VI                 |                                           | 0                                                | 0          | 0                               | 0          |
| 56. Northern Mariana Islands .....                                           | MP                 |                                           | 0                                                | 0          | 0                               | 0          |
| 57. Canada .....                                                             | CAN                |                                           | 0                                                | 0          | 0                               | 0          |
| 58. Aggregate Alien and Other .....                                          | OT                 | XXX                                       | 0                                                | 0          | 0                               | 0          |
| 59. Subtotal                                                                 | XXX                | XXX                                       | 8,466,852                                        | 8,755,081  | 0                               | 0          |
| DETAILS OF WRITE-INS                                                         |                    |                                           |                                                  |            |                                 |            |
| 5801. ....                                                                   |                    |                                           |                                                  |            |                                 |            |
| 5802. ....                                                                   |                    |                                           |                                                  |            |                                 |            |
| 5803. ....                                                                   |                    |                                           |                                                  |            |                                 |            |
| 5898. Summary of remaining write-ins for<br>Line 58 from overflow page ..... | XXX                | XXX                                       | 0                                                | 0          | 0                               | 0          |
| 5899. Totals (Lines 5801 thru 5803 plus<br>5898)(Line 58 above)              | XXX                | XXX                                       | 0                                                | 0          | 0                               | 0          |