

1 6 7 8 3 2 8 2 3 2 0 1 0 0 1 0 3

**QUARTERLY STATEMENT  
AS OF SEPTEMBER 30, 2023  
OF THE CONDITION AND AFFAIRS OF THE  
PERENNIAL ADVANTAGE OF OHIO, INC.**

NAIC Group Code	4975	NAIC Company Code	16783	Employer's ID Number	84-3881087
Organized under the Laws of Country of Domicile	OH US	State of Domicile or Port of Entry			
Licensed as business type:	Health Maintenance Organization	Is HMO Federally Qualified?	NO		
Incorporated/Organized	08/23/2019	Commenced Business	01/01/2021		
Statutory Home Office	9200 Worthington Rd	Westerville, OH, US 43082			
Main Administrative Office	10900 Nuckols Road STE 110 Glen Allen, VA, US 23060	804-396-6412	(Telephone Number)		
Mail Address	10900 Nuckols Road STE 110	Glen Allen, VA, US 23060			
Primary Location of Books and Records	10900 Nuckols Road STE 110 Glen Allen, VA, US 23060	804-396-6412	(Telephone Number)		
Internet Website Address	N/A	(Telephone Number)			
Statutory Statement Contact	Kate Weis	469-262-6873	(Telephone Number)		
	regulatoryaccounting@allyalign.com	469-262-6873	(E-Mail Address) (Fax Number)		

## OFFICERS

**Jennifer Lynn Elam, Chief Executive Officer & President**  
**Rachel Jacqueline Martin#, Chief Financial Officer** **OFFICERS** **Jeremy Stephen Dressen, Chief Operating Officer**

**DIRECTORS OR TRUSTEES**

**DIRECTORS OR ASSISTANTS**  
Jill Anne Vitale-Aussem  
Laurence Charles Gummé  
Benjamin Jarvis Parsons  
Lynne Susan Katzmann  
Mark Francis Price

State of Ohio.  
County of Delaware

88

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jennifer Lynn Elam  
Chief Executive Officer & President

X  
**Rachel Jacqueline Martin**  
**Chief Financial Officer**

**Jeremy Stephen Dressen  
Chief Operating Officer**

**Subscribed and sworn to before me**

this 10/09/2023 day of

a. Is this an original filing? Yes

b. If no:

1. State the amendment number:
2. Date filed:
3. Number of pages attached:

Ueller

**Andrea R Fuller  
Registration # 7998711  
Electronic Notary Public  
Commonwealth of Virginia  
My commission expires the 30 day of Sep 2026**

#### **Notarial act performed by audio-visual communication**

**QUARTERLY STATEMENT**  
**AS OF SEPTEMBER 30, 2023**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**PERENNIAL ADVANTAGE OF OHIO, INC.**

NAIC Group Code 4975 NAIC Company Code 16783 Employer's ID Number 84-3881087  
 (Current) (Prior)

Organized under the Laws of OH	State of Domicile or Port of Entry OH
Country of Domicile US	
Licensed as business type: Health Maintenance Organization	Is HMO Federally Qualified? NO
Incorporated/Organized 08/23/2019	Commenced Business 01/01/2021
Statutory Home Office 9200 Worthington Rd	Westerville, OH, US 43082
Main Administrative Office 10900 Nuckols Road STE 110	
	Glen Allen, VA, US 23060 804-396-6412
	(Telephone Number) Glen Allen, VA, US 23060
Mail Address 10900 Nuckols Road STE 110	
Primary Location of Books and Records 10900 Nuckols Road STE 110	804-396-6412
	(Telephone Number) Glen Allen, VA, US 23060
Internet Website Address N/A	469-262-6873
Statutory Statement Contact Kate Weis	(Telephone Number) regulatoryaccounting@allyalign.com
	469-262-6873 (E-Mail Address)
	(Fax Number)

**OFFICERS**

Jennifer Lynn Elam, Chief Executive Officer & President	Jeremy Stephen Dressen, Chief Operating Officer
Rachel Jacqueline Martin#, Chief Financial Officer	

**DIRECTORS OR TRUSTEES**

Jill Anne Vitale-Aussem	Lynne Susan Katzmann
Laurence Charles Gurnina	Mark Francis Price
Benjamin Jarvis Parsons	

State of Ohio  
 County of Delaware SS

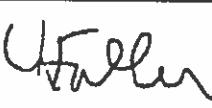
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

X \_\_\_\_\_ Rachel J Martin \_\_\_\_\_ X  
 Jennifer Lynn Elam  
 Chief Executive Officer & President

Rachel Jacqueline Martin  
 Chief Financial Officer

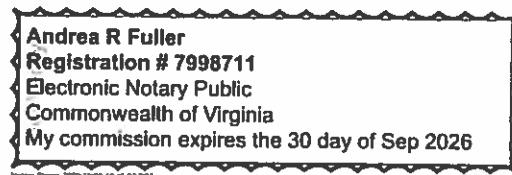
X \_\_\_\_\_  
 Jeremy Stephen Dressen  
 Chief Operating Officer

Subscribed and sworn to before me  
 this 10/09/2023 day of

  
 X \_\_\_\_\_  
 Signed on 2023-10-09 11:45:57-04:00

a. Is this an original filing? Yes  
 b. If no:  
 1. State the amendment number:  
 2. Date filed:  
 3. Number of pages attached:

\_\_\_\_\_  
 \_\_\_\_\_



Notarial act performed by audio-visual communication



## HEALTH COMPANIES – ASSOCIATION EDITION

**QUARTERLY STATEMENT**  
**AS OF SEPTEMBER 30, 2023**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**PERENNIAL ADVANTAGE OF OHIO, INC.**

NAIC Group Code 4975 NAIC Company Code 16783 Employer's ID Number 84-3881087  
 (Current) (Prior)

Organized under the Laws of OH State of Domicile or Port of Entry OH  
 Country of Domicile US  
 Licensed as business type: Health Maintenance Organization Is HMO Federally Qualified? NO  
 Incorporated/Organized 08/23/2019 Commenced Business 01/01/2021  
 Statutory Home Office 9200 Worthington Rd Westerville, OH, US 43082  
 Main Administrative Office 10900 Nuckols Road STE 110  
 Glen Allen, VA, US 23060 804-396-6412  
 (Telephone Number)  
 Mail Address 10900 Nuckols Road STE 110 Glen Allen, VA, US 23060  
 Primary Location of Books and 10900 Nuckols Road STE 110 804-396-6412  
 Records Glen Allen, VA, US 23060 (Telephone Number)  
 Internet Website Address N/A 469-262-6873  
 Statutory Statement Contact Kate Weis (Telephone Number)  
 regulatoryaccounting@allyalign.com 469-262-6873  
 (E-Mail Address) (Fax Number)

**OFFICERS**

Jennifer Lynn Elam, Chief Executive Officer & President  
 Rachel Jacqueline Martin, Chief Financial Officer

Jeremy Stephen Dressen, Chief Operating Officer

**DIRECTORS OR TRUSTEES**

Jill Anne Vitale-Aussem  
 Laurence Charles Gurnina  
 Benjamin Jarvis Parsons

Lynne Susan Katzmann  
 Mark Francis Price

State of Ohio  
 County of Delaware

SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

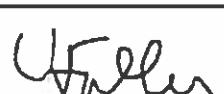
x Jennifer Lynn Elam  
 Chief Executive Officer & President

x Rachel Jacqueline Martin  
 Chief Financial Officer

Jeremy Dressen  
 Chief Operating Officer

Subscribed and sworn to before me

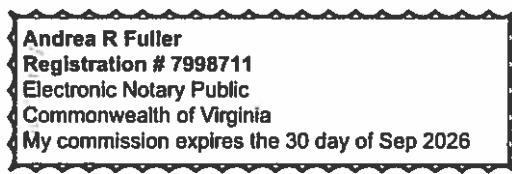
this 10/09/2023 day of



a. Is this an original filing? Yes

b. If no:

1. State the amendment number:
2. Date filed:
3. Number of pages attached:



Notarial act performed by audio-visual communication



## PAO Q3 Jurat.pdf

DocVerify ID: 944616E2-C1CF-4C9B-99C9-222A8EC54B23

Created: October 09, 2023 08:32:27 -5:00

Pages: 1

Remote Notary: Yes / State: VA

This document is a DocVerify VeriVaulted protected version of the document named above. It was created by a notary or on the behalf of a notary, and it is also a DocVerify E-Sign document, which means this document was created for the purposes of Electronic Signatures and/or Electronic Notary. Tampered or altered documents can be easily verified and validated with the DocVerify veriCheck system. This remote online notarization involved the use of communication technology.

Go to [www.docverify.com](http://www.docverify.com) at any time to verify or validate the authenticity and integrity of this or any other DocVerify VeriVaulted document.

### E-Signature Summary

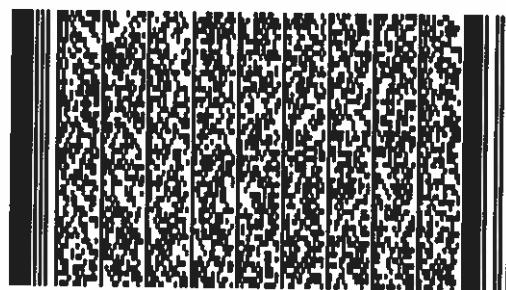
#### E-Signature 1: Jennifer Lynn Elam (Jle)

October 09, 2023 09:00:33 -5:00 [FE785ED26190] [208.102.195.68]  
Jennifer.elam@allyalign.com (Principal) (Personally Known)

#### E-Signature Notary: Andrea R Fuller (AF)

October 09, 2023 09:00:33 -5:00 [9BDA98D555D9] [72.84.241.133]  
andrea.fuller@allyalign.com

I, Andrea R Fuller, did witness the participants named above electronically sign this document.



DocVerify documents cannot be altered or tampered with in any way once they are protected by the DocVerify VeriVault System. Best viewed with Adobe Reader or Adobe Acrobat. All visible electronic signatures contained in this document are symbolic representations of the persons signature, and not intended to be an accurate depiction of the persons actual signature as defined by various acts and/or Laws.





## PAO Q3 Jurat.pdf

DocVerify ID: 852F9E94-1B57-4304-B1A8-0F004D541F3D

Created: October 09, 2023 09:47:19 -5:00

Pages: 1

Remote Notary: Yes / State: VA

This document is a DocVerify VeriVaulted protected version of the document named above. It was created by a notary or on the behalf of a notary, and it is also a DocVerify E-Sign document, which means this document was created for the purposes of Electronic Signatures and/or Electronic Notary. Tampered or altered documents can be easily verified and validated with the DocVerify veriCheck system. This remote online notarization involved the use of communication technology.

Go to [www.docverify.com](http://www.docverify.com) at any time to verify or validate the authenticity and integrity of this or any other DocVerify VeriVaulted document.

### E-Signature Summary

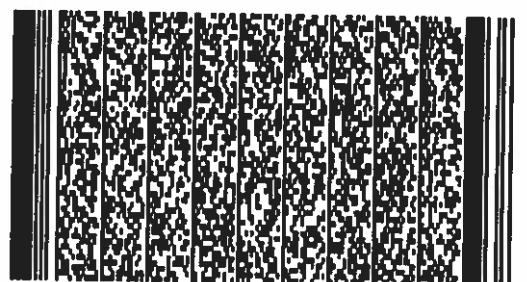
#### E-Signature 1: Rachel J Martin (RJM)

October 09, 2023 13:45:07 -5:00 [C66320A02344] [75.142.242.249]  
rachel.martin@curanahealth.com (Principal) (ID Verified)

#### E-Signature Notary: Andrea R Fuller (AF)

October 09, 2023 13:45:07 -5:00 [7F8D992CA652] [72.84.241.133]  
andrea.fuller@allyalign.com

I, Andrea R Fuller, did witness the participants named above electronically sign this document.



DocVerify documents cannot be altered or tampered with in any way once they are protected by the DocVerify VeriVault System. Best viewed with Adobe Reader or Adobe Acrobat. All visible electronic signatures contained in this document are symbolic representations of the persons signature, and not intended to be an accurate depiction of the persons actual signature as defined by various acts and/or Laws.





## PAO Q3 Jurat.pdf

DocVerify ID: 67903A52-5B0B-A91A-CD0550CB7823

Created: October 09, 2023 13:54:44 -5:00

Pages: 1

Remote Notary: Yes / State: VA

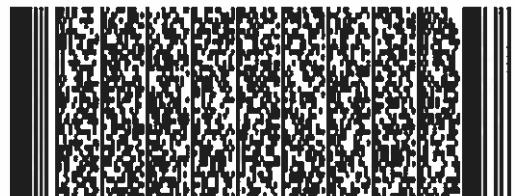
This document is a DocVerify VeriVaulted protected version of the document named above. It was created by a notary or on the behalf of a notary, and it is also a DocVerify E-Sign document, which means this document was created for the purposes of Electronic Signatures and/or Electronic Notary. Tampered or altered documents can be easily verified and validated with the DocVerify veriCheck system. This remote online notarization involved the use of communication technology.

Go to [www.docverify.com](http://www.docverify.com) at any time to verify or validate the authenticity and integrity of this or any other DocVerify VeriVaulted document.

### E-Signature Summary

#### E-Signature 1: Jeremy Dressen (JSD)

October 09, 2023 15:06:24 -5:00 [4E64DDF21787] [174.53.144.121]  
Jeremy.dressen@allyalign.com (Principal) (Personally Known)



DocVerify documents cannot be altered or tampered with in any way once they are protected by the DocVerify VeriVault System. Best viewed with Adobe Reader or Adobe Acrobat. All visible electronic signatures contained in this document are symbolic representations of the persons signature, and not intended to be an accurate depiction of the persons actual signature as defined by various acts and/or Laws.

