



# HEALTH QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2023  
OF THE CONDITION AND AFFAIRS OF THE

## Mount Carmel Health Insurance Company

NAIC Group Code 2838 (Current) (Prior) NAIC Company Code 13123 Employer's ID Number 25-1912781

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes [ ] No [ X ]

Incorporated/Organized 11/21/2007 Commenced Business 01/01/2008

Statutory Home Office 3100 Easton Square Place Columbus, OH, US 43219  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 3100 Easton Square Place  
(Street and Number)  
Columbus, OH, US 43219 407-754-5667  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 3100 Easton Square Place Columbus, OH, US 43219  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3100 Easton Square Place  
(Street and Number)  
Columbus, OH, US 43219 407-754-5667  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.medigold.com

Statutory Statement Contact David Lee Vis 407-754-5667  
(Name) (Area Code) (Telephone Number)  
David.Vis@medigold.com 614-546-3131  
(E-mail Address) (FAX Number)

### OFFICERS

Board Chair Stephen Michael Lundregan Secretary & Treasurer Joseph Jerome Patrick Jr.  
President & CEO John Charles Randolph Vice President & CFO David Lee Vis

### OTHER

David Lee Vis, Assistant Treasurer Trisha Anne Whelstone, Assistant Secretary

### DIRECTORS OR TRUSTEES

Lorraine Leigh Lutton Stephen Michael Lundregan Joseph Jerome Patrick, Jr.  
John Charles Randolph Todd Daniel Fox Cathy Kruppa Eddy  
Jill Dyan Phlegar

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Charles Randolph Joseph Jerome Patrick, Jr. David Lee Vis  
President & CEO Secretary & Treasurer Vice President & CFO

Subscribed and sworn to before me this 23rd day of October 2023  
Vickie Marie Mowery  
a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....



VICKIE MARIE MOWERY  
NOTARY PUBLIC  
STATE OF OHIO  
Comm. Expires  
03-29-2025