



# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2023  
OF THE CONDITION AND AFFAIRS OF THE

## UDC OHIO, INC.

NAIC Group Code	00549 (Current Period)	00549 (Prior Period)	NAIC Company Code	52022	Employer's ID Number	74-2609036
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	Ohio		
Country of Domicile	United States					
Licensed as business type:	Life, Accident & Health [ ]	Property/Casualty [ ]	Hospital, Medical & Dental Service or Indemnity [ ]			
	Dental Service Corporation [ ]	Vision Service Corporation [ ]	Health Maintenance Organization [ ]			
	Other [X]		Is HMO Federally Qualified? Yes [ ] No [ ]			
Incorporated/Organized	04/20/1990	Commenced Business	05/17/1990			
Statutory Home Office	4400 Easton Commons Way, Suite 125 (Street and Number)		Columbus, OH, US 43219 (City or Town, State, Country and Zip Code)			
Main Administrative Office	96 Worcester Street (Street and Number)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		781-446-1514 (Area Code) (Telephone Number)	
Mail Address	96 Worcester Street (Street and Number or P.O. Box)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	96 Worcester Street (Street and Number)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		781-446-1514 (Area Code) (Telephone Number)	
Internet Web Site Address	N/A					
Statutory Statement Contact	Janelle Randall (Name)		781-446-1514 (Area Code) (Telephone Number) (Extension)			
	state.filings@sunlife.com (E-Mail Address)		781-237-0707 (FAX Number)			

## OFFICERS

Name	Title	Name	Title
DAVID L. RILEY	PRESIDENT	COLLEEN LOUISE KALLAS	SECRETARY
JAY M RONCK #	TREASURER	MEI LI #	ACTUARY

## OTHER OFFICERS

## DIRECTORS OR TRUSTEES

DAVID L. RILEY

State of Missouri  
County of Jackson

ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*David L Riley*

DAVID L. RILEY  
PRESIDENT

COLLEEN LOUISE KALLAS  
SECRETARY

JAY M RONCK  
TREASURER

a. Is this an original filing? Yes [ X ] No [ ]

b. If no:

1. State the amendment number
2. Date filed
3. Number of pages attached

PATRICIA ANN JONES  
NOTARY PUBLIC - NOTARY SEAL  
STATE OF MISSOURI  
MY COMMISSION EXPIRES APRIL 28, 2027  
JACKSON COUNTY  
COMMISSION #15498135

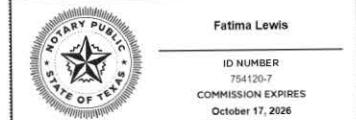
*Patricia Ann Jones*  
Patricia Ann Jones, Notary Public  
April 28, 2027

Florida Broward  
State of \_\_\_\_\_, County of \_\_\_\_\_  
Subscribed and sworn to before me this 19th day of October 2023 by  
Jay M. Ronck. ID Produced Driver License

*Chuncey Miller*  
Chuncey Miller  
05/16/2025

Texas Harris  
State of \_\_\_\_\_, County of \_\_\_\_\_  
Subscribed and sworn to before me this 18th day of October 2023 by  
David L. Riley.

*Fatima Lewis*  
Fatima Lewis Notary Public, State of Texas  
10/17/2026



CHAUNCEY MILLER  
Notary Public - State of Florida  
Commission # HH 129785  
Expires on May 16, 2025

Notarized online using audio-video communication

Notarized online using audio-video communication

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	219,602		219,602	219,408
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ ..... 613,634 ), cash equivalents (\$ ..... 0 ) and short-term investments (\$ ..... 0 ) .....	613,634		613,634	632,836
6. Contract loans (including \$ ..... premium notes) .....			0	0
7. Derivatives .....	0		0	0
8. Other invested assets .....	0		0	0
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	833,236	0	833,236	852,244
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	.849		.849	1,407
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	1,204		1,204	1,461
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....			0	0
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	0
18.2 Net deferred tax asset .....			0	0
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....			0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	0
24. Health care (\$ ..... ) and other amounts receivable .....	.4,123	4,123	0	0
25. Aggregate write-ins for other-than-invested assets .....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	839,412	4,123	835,289	855,112
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27) .....	839,412	4,123	835,289	855,112
<b>DETAILS OF WRITE-INS</b>				
1101. .....			0	0
1102. .....			0	0
1103. .....			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. .....			0	0
2502. .....			0	0
2503. .....			0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	0	0	0	0

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**LIABILITIES, CAPITAL AND SURPLUS**

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ ..... reinsurance ceded)	5,472		5,472	5,432
2. Accrued medical incentive pool and bonus amounts			0	0
3. Unpaid claims adjustment expenses	.16		.16	.29
4. Aggregate health policy reserves including the liability of \$ ..... for medical loss ratio rebate per the Public Health Service Act	5,878		5,878	7,326
5. Aggregate life policy reserves			0	0
6. Property/casualty unearned premium reserve			0	0
7. Aggregate health claim reserves			0	0
8. Premiums received in advance	3,518		3,518	4,903
9. General expenses due or accrued	29,549		29,549	38,153
10.1 Current federal and foreign income tax payable and interest thereon (including \$ ..... on realized gains (losses))			0	0
10.2 Net deferred tax liability			0	0
11. Ceded reinsurance premiums payable			0	0
12. Amounts withheld or retained for the account of others			0	0
13. Remittances and items not allocated			0	0
14. Borrowed money (including \$ ..... current) and interest thereon \$ ..... (including \$ ..... current)			0	0
15. Amounts due to parent, subsidiaries and affiliates	12,002		12,002	10,056
16. Derivatives			0	0
17. Payable for securities			0	0
18. Payable for securities lending			0	0
19. Funds held under reinsurance treaties (with \$ ..... authorized reinsurers, \$ ..... unauthorized reinsurers and \$ ..... certified reinsurers)			0	0
20. Reinsurance in unauthorized and certified (\$ ..... ) companies			0	0
21. Net adjustments in assets and liabilities due to foreign exchange rates			0	0
22. Liability for amounts held under uninsured plans			0	0
23. Aggregate write-ins for other liabilities (including \$ ..... current)	.49	0	.49	.49
24. Total liabilities (Lines 1 to 23)	56,484	0	56,484	65,948
25. Aggregate write-ins for special surplus funds	XXX	XXX	0	0
26. Common capital stock	XXX	XXX	100	100
27. Preferred capital stock	XXX	XXX		0
28. Gross paid in and contributed surplus	XXX	XXX	865,537	865,537
29. Surplus notes	XXX	XXX		0
30. Aggregate write-ins for other-than-special surplus funds	XXX	XXX	0	0
31. Unassigned funds (surplus)	XXX	XXX	(86,832)	(76,473)
32. Less treasury stock, at cost:				
32.1 ..... shares common (value included in Line 26 \$ ..... )	XXX	XXX		0
32.2 ..... shares preferred (value included in Line 27 \$ ..... )	XXX	XXX		0
33. Total capital and surplus (Lines 25 to 31 minus Line 32)	XXX	XXX	778,805	789,164
34. Total liabilities, capital and surplus (Lines 24 and 33)	XXX	XXX	835,289	855,112
<b>DETAILS OF WRITE-INS</b>				
2301. Stale checks		.49		.49
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)	49	0	49	49
2501.	XXX	XXX		0
2502.	XXX	XXX		0
2503.	XXX	XXX		0
2598. Summary of remaining write-ins for Line 25 from overflow page	XXX	XXX	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	XXX	XXX	0	0
3001.	XXX	XXX		0
3002.	XXX	XXX		0
3003.	XXX	XXX		0
3098. Summary of remaining write-ins for Line 30 from overflow page	XXX	XXX	0	0
3099. Totals (Lines 3001 through 3003 plus 3098) (Line 30 above)	XXX	XXX	0	0

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**STATEMENT OF REVENUE AND EXPENSES**

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months.....	XXX.....	14,989.....	18,502.....	24,142.....
2. Net premium income (including \$ non-health premium income).....	XXX.....	128,260.....	161,576.....	210,064.....
3. Change in unearned premium reserves and reserve for rate credits.....	XXX.....	1,448.....	.802.....	1,048.....
4. Fee-for-service (net of \$ medical expenses).....	XXX.....	0.....	0.....	0.....
5. Risk revenue.....	XXX.....	0.....	0.....	0.....
6. Aggregate write-ins for other health care related revenues.....	XXX.....	0.....	0.....	0.....
7. Aggregate write-ins for other non-health revenues.....	XXX.....	0.....	0.....	0.....
8. Total revenues (Lines 2 to 7).....	XXX.....	129,708.....	162,378.....	211,112.....
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits.....			0.....	0.....
10. Other professional services.....		45,602.....	58,196.....	75,128.....
11. Outside referrals.....			0.....	0.....
12. Emergency room and out-of-area.....			0.....	0.....
13. Prescription drugs.....			0.....	0.....
14. Aggregate write-ins for other hospital and medical.....	.0.....	0.....	0.....	0.....
15. Incentive pool, withhold adjustments and bonus amounts.....			0.....	0.....
16. Subtotal (Lines 9 to 15).....	.0.....	45,602.....	58,196.....	75,128.....
<b>Less:</b>				
17. Net reinsurance recoveries.....			0.....	0.....
18. Total hospital and medical (Lines 16 minus 17).....	.0.....	45,602.....	58,196.....	75,128.....
19. Non-health claims (net).....			0.....	0.....
20. Claims adjustment expenses, including \$ cost containment expenses.....		1,056.....	1,148.....	1,548.....
21. General administrative expenses.....		109,716.....	110,251.....	145,133.....
22. Increase in reserves for life and accident and health contracts (including \$ increase in reserves for life only).....			(2,800).....	(2,800).....
23. Total underwriting deductions (Lines 18 through 22).....	.0.....	156,374.....	166,795.....	219,009.....
24. Net underwriting gain or (loss) (Lines 8 minus 23).....	XXX.....	(26,666).....	(4,417).....	(7,897).....
25. Net investment income earned.....		15,262.....	2,475.....	3,772.....
26. Net realized capital gains (losses) less capital gains tax of \$.....			0.....	0.....
27. Net investment gains (losses) (Lines 25 plus 26).....	.0.....	15,262.....	2,475.....	3,772.....
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ ..... (amount charged off \$ ..... )].....			0.....	0.....
29. Aggregate write-ins for other income or expenses.....	.0.....	0.....	0.....	0.....
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29).....	XXX.....	(11,404).....	(1,942).....	(4,125).....
31. Federal and foreign income taxes incurred.....	XXX.....		0.....	0.....
32. Net income (loss) (Lines 30 minus 31).....	XXX.....	(11,404).....	(1,942).....	(4,125).....
<b>DETAILS OF WRITE-INS</b>				
0601.....	XXX.....		0.....	0.....
0602.....	XXX.....		0.....	0.....
0603.....	XXX.....		0.....	0.....
0698. Summary of remaining write-ins for Line 6 from overflow page.....	XXX.....	0.....	0.....	0.....
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	XXX.....	0.....	0.....	0.....
0701.....	XXX.....		0.....	0.....
0702.....	XXX.....		0.....	0.....
0703.....	XXX.....		0.....	0.....
0798. Summary of remaining write-ins for Line 7 from overflow page.....	XXX.....	0.....	0.....	0.....
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above).....	XXX.....	0.....	0.....	0.....
1401.....			0.....	0.....
1402.....			0.....	0.....
1403.....			0.....	0.....
1498. Summary of remaining write-ins for Line 14 from overflow page.....	.0.....	0.....	0.....	0.....
1499. Totals (Lines 1401 through 1403 plus 1498) (Line 14 above).....	0.....	0.....	0.....	0.....
2901.....			0.....	0.....
2902.....			0.....	0.....
2903.....			0.....	0.....
2998. Summary of remaining write-ins for Line 29 from overflow page.....	.0.....	0.....	0.....	0.....
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above).....	0.....	0.....	0.....	0.....

## STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CAPITAL &amp; SURPLUS ACCOUNT</b>			
33. Capital and surplus prior reporting year	789,164	786,608	786,608
34. Net income or (loss) from Line 32	(11,404)	(1,942)	(4,125)
35. Change in valuation basis of aggregate policy and claim reserves	0	0	0
36. Change in net unrealized capital gains (losses) less capital gains tax of \$	0	0	0
37. Change in net unrealized foreign exchange capital gain or (loss)	0	0	0
38. Change in net deferred income tax	0	0	0
39. Change in nonadmitted assets	1,045	6,441	6,681
40. Change in unauthorized and certified reinsurance	0	0	0
41. Change in treasury stock	0	0	0
42. Change in surplus notes	0	0	0
43. Cumulative effect of changes in accounting principles	0	0	0
44. Capital Changes:			
44.1 Paid in	0	0	0
44.2 Transferred from surplus (Stock Dividend)	0	0	0
44.3 Transferred to surplus	0	0	0
45. Surplus adjustments:			
45.1 Paid in	0	0	0
45.2 Transferred to capital (Stock Dividend)	0	0	0
45.3 Transferred from capital	0	0	0
46. Dividends to stockholders	0	0	0
47. Aggregate write-ins for gains or (losses) in surplus	0	0	0
48. Net change in capital and surplus (Lines 34 to 47)	(10,359)	4,499	2,556
49. Capital and surplus end of reporting period (Line 33 plus 48)	778,805	791,107	789,164
<b>DETAILS OF WRITE-INS</b>			
4701.	0	0	0
4702.	0	0	0
4703.	0	0	0
4798. Summary of remaining write-ins for Line 47 from overflow page	0	0	0
4799. Totals (Lines 4701 through 4703 plus 4798) (Line 47 above)	0	0	0

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	127,132	167,721	214,138
2. Net investment income.....	15,626	2,615	3,250
3. Miscellaneous income.....	0	0	0
4. Total (Lines 1 to 3).....	142,758	170,336	217,388
5. Benefit and loss related payments.....	45,562	59,593	76,595
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	119,389	120,872	146,813
7. Commissions, expenses paid and aggregate write-ins for deductions.....	0	0	0
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses).....	0	0	0
10. Total (Lines 5 through 9).....	164,951	180,465	223,408
11. Net cash from operations (Line 4 minus Line 10).....	(22,193)	(10,129)	(6,020)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	0	0	0
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	0	0	0
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	0	0	14,162
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	0	0	14,162
14. Net increase (or decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	0	0	(14,162)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	2,991	2,512	5,116
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	2,991	2,512	5,116
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(19,202)	(7,617)	(15,066)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	632,836	647,902	647,902
19.2 End of period (Line 18 plus Line 19.1).....	613,634	640,285	632,836

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health	14 Other Non- Health
		2 Individual	3 Group											
Total Members at end of:														
1. Prior Year .....	1,849	0	0	0	0	1,849	0	0	0	0	0	0	0	0
2. First Quarter .....	1,726	0	0	0	0	1,726	0	0	0	0	0	0	0	0
3. Second Quarter .....	1,653	0	0	0	0	1,653	0	0	0	0	0	0	0	0
4. Third Quarter .....	1,547	0	0	0	0	1,547	0	0	0	0	0	0	0	0
5. Current Year .....	0													
6. Current Year Member Months .....	14,989					14,989								
Total Member Ambulatory Encounters for Period:														
7. Physician .....	0													
8. Non-Physician .....	405					405								
9. Total .....	405	0	0	0	0	405	0	0	0	0	0	0	0	0
10. Hospital Patient Days Incurred .....	0													
11. Number of Inpatient Admissions .....	0													
12. Health Premiums Written (a) .....	128,260					128,260								
13. Life Premiums Direct .....	0													
14. Property/Casualty Premiums Written .....	0													
15. Health Premiums Earned .....	129,708					129,708								
16. Property/Casualty Premiums Earned .....	0													
17. Amount Paid for Provision of Health Care Services .....	45,562					45,562								
18. Amount Incurred for Provision of Health Care Services .....	45,602					45,602								

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 0

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)**

**Aging Analysis of Unpaid Claims**

1 Account	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 91 - 120 Days	6 Over 120 Days	7 Total
Claims unpaid (Reported)						
0199999 Individually listed claims unpaid.....	0	.0	0	.0	0	0
0299999 Aggregate accounts not individually listed-uncovered.....						.0
0399999 Aggregate accounts not individually listed-covered	2,592	2,577				5,169
0499999 Subtotals	2,592	2,577	0	0	0	5,169
0599999 Unreported claims and other claim reserves	XXX	XXX	XXX	XXX	XXX	303
0699999 Total amounts withheld	XXX	XXX	XXX	XXX	XXX	
0799999 Total claims unpaid	XXX	XXX	XXX	XXX	XXX	5,472
0899999 Accrued medical incentive pool and bonus amounts	XXX	XXX	XXX	XXX	XXX	0

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

## UNDERWRITING AND INVESTMENT EXHIBIT

## ANALYSIS OF CLAIMS UNPAID-PRIOR YEAR-NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5	6 Estimated Claim Reserve and Claim Liability Dec. 31 of Prior Year
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid Dec. 31 of Prior Year	4 On Claims Incurred During the Year		
1. Comprehensive (hospital and medical) individual .....					0	.0
2. Comprehensive (hospital and medical) group .....					0	.0
3. Medicare Supplement .....					0	.0
4. Dental only .....	.789	.44,773	.11	.5,461	.800	5,432
5. Vision only .....					0	.0
6. Federal Employees Health Benefits Plan .....					0	.0
7. Title XVIII - Medicare .....					0	.0
8. Title XIX - Medicaid .....					0	.0
9. Credit A&H .....					0	.0
10. Disability income .....					0	.0
11. Long-term care .....					0	.0
12. Other health .....					0	.0
13. Health subtotal (Lines 1 to 12).....	.789	.44,773	.11	.5,461	.800	5,432
14. Health care receivables (a) .....					0	.0
15. Other non-health .....					0	.0
16. Medical incentive pools and bonus amounts .....					0	.0
17. Totals (Lines 13-14+15+16)	789	44,773	11	5,461	800	5,432

(a) Excludes \$ .....4,123 loans or advances to providers not yet expensed.

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

Certain footnote disclosures normally included in the financial statements have been omitted pursuant to the National Association of Insurance Commissioners' ("NAIC") 2023 Health Quarterly Statement instructions. Therefore, these financial statements should be read in conjunction with the footnote disclosures contained in the 2022 annual statement.

#### A. Accounting Practices

The financial statements of UDC Ohio, Inc. (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	SSAP #	F/S Page	F/S Line #	9/30/2023	12/31/2022
<b><u>NET INCOME</u></b>					
(1) Company state basis (Page 4, Line 32, Columns 2 & 4)				\$ (11,404)	\$ (4,125)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:				—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:				—	—
(4) NAIC SAP (1-2-3=4)				<u>\$ (11,404)</u>	<u>\$ (4,125)</u>
<b><u>SURPLUS</u></b>					
(5) Company state basis (Page 3, Line 33, Columns 3 & 4)				\$ 778,805	\$ 789,164
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:				—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:				—	—
(8) NAIC SAP (5-6-7=8)				<u>\$ 778,805</u>	<u>\$ 789,164</u>

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

Premiums billed to individual and group subscribers are recognized as revenue in the month in which subscribers are entitled to receive dental care. Uncollected premiums over 90 days past due are nonadmitted and excluded from surplus. The Company contracts with dentists (providers) for dental services to be provided to its subscribers. Provider capitation consists of monthly fees paid to providers and is expensed in the month in which the provider is obligated to render dental services. Emergency services to members while temporarily out of their provider's area, as well as specialty services not covered by capitation fees, are recorded as incurred.

##### (1) Short-term investments

No change.

##### (2) Bonds, Mandatory Convertible Securities, and SVO-identified Investments

Bonds, mandatory convertible securities, and SVO-identified investments identified in SSAP No. 26R, not backed by other loans, are stated at amortized cost using the scientific method, except for those securities, which are other-than-temporarily impaired or where the NAIC rating has fallen to 6 and the fair value has fallen below amortized cost, in which case they are carried at fair value.

##### (3) Common Stocks

No change.

##### (4) The Company does not have investments in preferred stocks.

##### (5) The Company does not have investments in mortgage loans.

##### (6) The Company does not have investments in loan-backed securities.

##### (7) The Company does not own any shares of an upstream or intermediate parent or affiliate, either directly or indirectly.

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

- (8) The Company does not hold any investments in joint ventures, partnerships or limited liability companies.
- (9) The Company does not hold any derivative instruments.
- (10) The Company does not include anticipated investment income in calculating health premium deficiency liabilities.  
There were no premium deficiency liabilities as of the statement date.
- (11) Loss and Loss/Claim Adjustment Expenses for Accident and Health Contracts  
No change.
- (12) Capitalization Policy for Fixed Assets  
No change.
- (13) The Company does not have pharmaceutical rebate receivables.

**D. Going Concern**

Management has evaluated the Company's financial position and determined that no conditions or events have occurred that would raise doubt about the Company's ability to continue as a going concern.

**2. Accounting Changes and Corrections of Errors**

Accounting Changes

There were no accounting changes to report for the period ended September 30, 2023.

Corrections of Errors

The Company did not have any corrections of errors during the reporting period.

**3. Business Combinations and Goodwill**

No change.

**4. Discontinued Operations**

No change.

**5. Investments**

**A. Mortgage Loans, including Mezzanine Real Estate Loans**

Not applicable.

**B. Debt Restructuring**

Not applicable.

**C. Reverse Mortgages**

Not applicable.

**D. Loan-Backed Securities**

The Company does not hold loan-backed securities.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions**

Not applicable.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**J. Real Estate**

Not applicable.

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

**K. Low-Income Housing Tax Credits (LIHTC)**

Not applicable.

**L. Restricted Assets**

No significant change.

**M. Working Capital Finance Investments**

The Company does not have working capital finance programs.

**N. Offsetting and Netting of Assets and Liabilities**

The Company does not offset or net assets and liabilities.

**O. 5GI Securities**

The Company does not hold 5GI securities.

**P. Short Sales**

The Company does not have any short sale transactions.

**Q. Prepayment Penalty and Acceleration Fees**

The Company did not incur any prepayment penalties or acceleration fees.

**R. Reporting Entity's Share of Cash Pool by Asset type**

The Company does not participate in a cash pool.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

No change.

**7. Investment Income**

No significant change.

**8. Derivative Instruments**

No change.

**9. Income Taxes**

**A.** The application of SSAP No. 101 requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance, if necessary, to reduce the deferred tax asset to an amount, which is more likely than not to be realized. Considerable judgment is required in determining whether a valuation allowance is necessary, and if so, the amount of such valuation allowance. Although the realization is not assured, management believes it is more likely than not that the deferred tax assets will not be realized. Therefore, the Company has recorded a valuation allowance against the gross deferred tax assets ("DTAs"), excluding the effects associated with its deferred tax liabilities ("DTLs"), as of September 30, 2023 and December 31, 2022.

On August 16th, 2022, the Inflation Reduction Act ("IRA") was signed into law and includes certain corporate income tax provisions. Impacts to the Company include the imposition of a corporate alternative minimum tax "CAMT" applicable to tax years beginning after December 31, 2022. The CAMT imposes a 15% minimum tax on adjusted financial statement income on applicable corporations that have an average adjusted financial statement income over \$1 billion in the prior three-year period (2020-2022). As of the reporting date, the Company has determined it will be liable for CAMT in 2023. In accordance with INT 22-02: Third Quarter 2022 through Third Quarter 2023 Reporting of the Inflation Reduction Act – Corporate Alternative Minimum Tax, the financial statements do not include an estimated impact of the CAMT because a reasonable estimate cannot be made. The United States Treasury Secretary has been authorized to issue guidance on the CAMT and pending such guidance the Company is not able to make a reasonable estimate.

**1.** The components of deferred tax assets ("DTAs") and deferred tax liabilities ("DTLs") as of September 30, 2023, and December 31, 2022, are as follows:

Description	9/30/2023			12/31/2022			Change		
	(1)	(2)	(3) (Col 1+2)	(1)	(2)	(3) (Col 4+5)	(7) (Col 1-4)	(8) (Col 2-5)	(9) (Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 39,290	\$ —	\$ 39,290	\$ 37,191	\$ —	\$ 37,191	\$ 2,099	\$ —	\$ 2,099
(b) Statutory valuation allowance adjustments	37,449	—	37,449	35,316	—	35,316	2,133	—	2,133
(c) Adjusted gross deferred tax assets (1a-1b)	1,841	—	1,841	1,875	—	1,875	(34)	—	(34)
(d) Deferred tax assets nonadmitted	—	—	—	—	—	—	—	—	—
(e) Subtotal net admitted deferred tax assets (1c-1d)	1,841	—	1,841	1,875	—	1,875	(34)	—	(34)
(f) Deferred tax liabilities	1,841	—	1,841	1,875	—	1,875	(34)	—	(34)
(g) Net admitted deferred tax assets/ (net deferred tax liability) (1e-1f)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

2. The following table provides component amounts of the Company's net admitted DTA calculation by tax character of paragraphs 11.a, 11.b.i, 11.b.ii and 11.c of SSAP No. 101 and the risk-based capital level used to determine the recovery period and threshold limitation amount.

Description	9/30/2023			12/31/2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	(Col 1+2)			(Col 4+5)			(Col 1-4)	(Col 2-5)	(Col 7+8)
Description	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
<b>Admission Calculation Components</b>									
SSAP No. 101									
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	—	—	—	—	—	—	—	—	—
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	—	—	—	—	—	—	—	—	—
2. Adjusted gross deferred tax assets allowed per limitation threshold	—	—	116,608	—	—	118,375	—	—	(1,767)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.	—	—	—	—	—	—	—	—	—
(d) Deferred tax assets admitted as the result of application of SSAP No. 101.									
Total (2(a) + 2(b) + 2(c))	<u>\$ —</u>								

3. Adjusted capital and surplus

	9/30/2023		12/31/2022	
	(1)	(2)	(4)	(5)
a.) Ratio percentage used to determine recovery period and threshold limitation amount		10,874 %		11,019 %
b.) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 778,805		\$ 789,164	

4. The following table provides the impact of tax-planning strategies, if used in the Company's SSAP No. 101 calculation, on adjusted gross and net admitted DTAs.

Description	9/30/2023			12/31/2022			Change		
	(1)	(2)	(4)	(8)	(7)	(8)	(Col 1-4)	(Col 2-5)	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital	
<b>Impact of Tax Planning Strategies</b>									
(a) Determination of adjusted gross deferred tax assets and net admitted deferred assets, by tax character as a percentage									
1 Adjusted gross DTAs amount from Note 9A1(c)	\$ 1,841	\$ —	\$ 1,875	\$ —	\$ (34)	\$ —			
2 Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
3 Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 1,841	\$ —	\$ 1,875	\$ —	\$ (34)	\$ —			
4 Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
(b) Does the Company's tax-planning strategies include the use of reinsurance?	Yes	No X							

B. Not applicable.

C. The following tables provide the Company's significant components of income taxes incurred and the changes in DTAs and DTLs:

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**NOTES TO FINANCIAL STATEMENTS**

	(1)	(2)	(3)
	9/30/2023	12/31/2022	(Col 1-2) Change
<b>1. Current Income Tax:</b>			
(a) Federal	\$ —	\$ —	\$ —
(b) Foreign	—	—	—
(c) Subtotal	—	—	—
(d) Federal income tax on net capital gains	—	—	—
(e) Utilization of loss carryforwards	—	—	—
(f) Prior period adjustment	—	—	—
(g) Federal and foreign income taxes incurred	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
	(1)	(2)	(3)
	9/30/2023	12/31/2022	(Col 1-2) Change
<b>2. Deferred Tax Assets:</b>			
(a) Ordinary			
(1) Unassigned capitation	\$ —	\$ —	\$ —
(2) Nonadmitted assets	866	1,085	(219)
(3) Net operating loss (NOL)	32,872	30,669	2,203
(4) Accrued audit fees	5,549	5,431	118
(5) Deferred and uncollected premium	—	—	—
(6) Other	3	6	(3)
(99) Subtotal	39,290	37,191	2,099
(b) Statutory valuation allowance adjustment	37,449	35,316	2,133
(c) Nonadmitted	—	—	—
(d) Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	<u>1,841</u>	<u>1,875</u>	<u>(34)</u>
(e) Capital:			
(1) Investments	—	—	—
(2) Net capital loss carryforward	—	—	—
(3) Real estate	—	—	—
(4) Other	—	—	—
(99) Subtotal	—	—	—
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	—	—	—
(h) Admitted capital deferred tax assets (2e99 – 2f – 2g)	—	—	—
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 1,841</u>	<u>\$ 1,875</u>	<u>\$ (34)</u>
	(1)	(2)	(3)
	9/30/2023	12/31/2022	(Col 1-2) Change
<b>3. Deferred Tax Liabilities:</b>			
(a) Ordinary			
(1) Investments	\$ 71	\$ 5	\$ 66
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premium	—	—	—
(4) Prepaid capitation	866	1,085	(219)
(5) Other	904	785	119
(99) Subtotal	1,841	1,875	(34)
(b) Capital:			
(1) Investments	—	—	—
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal	—	—	—
(c) Deferred tax liabilities (3a99+3b99)	<u>\$ 1,841</u>	<u>\$ 1,875</u>	<u>\$ (34)</u>
<b>4. Net deferred tax assets/liabilities (2i-3c)</b>			
	<u><u>\$ —</u></u>	<u><u>\$ —</u></u>	<u><u>\$ —</u></u>

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

D. The provision for federal income taxes incurred for the current year is different from that which would be obtained by applying the statutory federal income tax rate of 21% to income before income taxes. The significant items causing this difference are as follows:

Description	Amount	Tax Effect @ 21%	Effective Tax Rate
(a) Income before taxes	\$ (11,404)	\$ (2,395)	21.0%
(b) Pre-tax capital gains - pre IMR	—	—	0.0%
(c) Dividends received deduction	—	—	0.0%
(d) Non-deductible expenses	192	40	-0.4%
(e) Change in tax contingency reserves	—	—	0.0%
(f) IMR	—	—	0.0%
(g) Change in nonadmitted assets	1,045	219	-1.9%
(h) Prior year over/under accrual	—	—	0.0%
(g) Change in federal income tax rate for deferred tax assets and liabilities	—	—	0.0%
(j) Change in statutory valuation allowance	—	2,133	-18.7%
(k) Miscellaneous	—	3	0.0%
(l) Total statutory income taxes	<u>\$ —</u>	<u>0.0%</u>	
(m) Federal and foreign income taxes incurred	<u>\$ —</u>	<u>0.0%</u>	
(n) Change in net deferred income taxes	<u>—</u>	<u>0.0%</u>	
(o) Total statutory income taxes	<u>\$ —</u>	<u>0.0%</u>	

E. (1) At September 30, 2023, the Company has \$156,648 of net operating loss carryforwards, which will begin to expire, if not utilized, in 2036.

At September 30, 2023, the Company has no capital loss carryforward.

(2) There are no tax expenses incurred in the periods that are available for recoupment in the event of future net losses.

(3) At September 30, 2023, the Company has no deposits admitted under Section 6603 of the Internal Revenue Service Code.

F. (1) For the year ended December 31, 2023, the Company will file a stand-alone federal income tax return as an insurance company.

(2) Not applicable.

G. As of September 30, 2023, there are no positions for which management believes it to be reasonably possible that total amounts of tax contingencies will significantly increase or decrease within 12 months of the reporting date.

H. At September 30, 2023, the Company is not subject to the Repatriation Transition Tax (RTT).

I. At September 30, 2023, the Company has no Alternative Minimum Tax (AMT) credit carryforward.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No change.

**11. Debt**

A. The Company had no debt obligations during the statement period.

B. The Company had no borrowing agreements through the Federal Home Loan Bank.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

A.-D. Defined Benefit Plans

Not applicable.

E.-I. Defined Contribution Plans and Other Postretirement Benefit Plans

No significant change.

**13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

**14. Liabilities, Contingencies and Assessments**

No significant change.

**15. Leases**

No change.

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

No change.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

Not applicable.

C. Wash Sales

The Company had no wash sales for the reporting period.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No change.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No change.

**20. Fair Value Measurements**

A. Assets Measured at Fair Value

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs.

(1) The Company transfers assets into or out of levels at the fair value as of the beginning of the reporting period. Transfers made are the result of changes in the level of observability of inputs used to price assets as well as changes in NAIC ratings. No transfers between levels 1 and 2 have occurred for the reporting period.

The Company did not hold assets measured at fair value as of end of the reporting period.

(2) There were no assets measured at fair value that are categorized as level 3 for the reporting period. See Note 20(A)(1) for a description of the Company's policy related to transfers between levels.

(3) The Company has not changed its policy on when transfers between levels are recognized. See Note 20(A)(1) for a description of the Company's policy related to transfers between levels.

(4) The Company has categorized the fair value of its financial instruments into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value in the Company's balance sheet are categorized as follows:

Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations include U.S. Treasury and agency securities and investments in publicly-traded mutual funds with quoted market prices.

Level 2 - Quoted prices in markets that are not active or significant inputs that are observable either directly or indirectly. Level 2 inputs include the following:

- Quoted prices for similar assets or liabilities in active markets,
- Quoted prices for identical or similar assets or liabilities in non-active markets,
- Inputs other than quoted market prices that are observable, and
- Inputs that are derived principally from or corroborated by observable market data through correlation or other means.

The types of assets and liabilities utilizing Level 2 valuations generally include U.S. Government securities not backed by the full faith and credit of the U.S. Government, municipal bonds, structured notes and certain asset-backed securities ("ABS") including collateralized debt obligations, residential mortgage-backed securities ("RMBS"), commercial mortgage-backed securities ("CMBS"), certain corporate debt and certain private equity investments.

Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. They reflect management's opinions regarding the assumptions a market participant would use in pricing the asset or liability. Generally, the types of assets and liabilities utilizing Level 3 valuations are certain ABS, RMBS, and CMBS, certain corporate debt, certain private equity investments and certain mutual fund holdings and certain derivatives.

There have been no significant changes made in valuation techniques for the statement period.

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**NOTES TO FINANCIAL STATEMENTS**

(5) The Company does not hold derivative instruments.

B. Presentation of Fair Value Information

The Company has combined fair value disclosure requirements from other accounting pronouncements within Note 20.

C. Aggregate Fair Value of all Financial Instruments

The following table presents the carrying amounts and estimated fair values of the Company's financial instruments as of end of the reporting period:

Type of financial instrument	Aggregate Fair Value	Carrying Value	Level 1
<b>Financial assets:</b>			
Debt securities	\$ 206,642	\$ 219,602	\$ 206,642
Cash, cash equivalents and short-term investments	613,634	613,634	613,634
Total financial assets	<u><u>\$ 820,276</u></u>	<u><u>\$ 833,236</u></u>	<u><u>\$ 820,276</u></u>

The Company did not have any Level 2 or Level 3 financial instruments.

The methods and assumptions that the Company uses in determining the estimated fair value of its financial instruments are summarized below:

**Debt securities:** The Company determines the fair value of its publicly-traded fixed maturity securities using three primary pricing methods: third-party pricing services, non-binding broker quotes and pricing models. Prices are first sought from third-party pricing services with the remaining unpriced securities priced using one of the other two methods. Third-party pricing services derive the security prices through recently reported trades for identical or similar securities with adjustments for trading volumes and market observable information through the reporting date. In the event that there are no recent market trades, pricing services and brokers may use pricing models to develop a security price based on future expected cash flows discounted at an estimated market rate using collateral performance and vintages. The Company generally does not adjust quotes or prices obtained from brokers or pricing services.

**Cash, cash equivalents and short-term investments:** The carrying value for cash, cash equivalents and short-term investments approximates fair value due to the short-term nature and liquidity of the balances.

D. Not Practicable to Estimate Fair Value

The Company held no financial instruments where it was not practicable to estimate fair value.

E. Investments Measured Using the Net Asset Value Practical Expedient Pursuant to SSAP No. 100R-Fair Value

The Company held no financial instruments measured using the Net Asset Value practical expedient.

**21. Other Items**

A. Unusual or Infrequent Items

Not applicable.

B. Troubled Debt Restructuring

Not applicable.

C. Other Disclosures

Not applicable.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

Not applicable.

F. Sub-prime Mortgage Related Risk Exposure

Not applicable.

G. Retained Assets

Not applicable.

H. Insurance-Linked Securities (ILS) Contracts

Not applicable.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

## NOTES TO FINANCIAL STATEMENTS

Not applicable.

### 22. Events Subsequent

Subsequent events were evaluated through November 10, 2023. No subsequent events were noted.

### 23. Reinsurance

No change.

### 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A.-D. Retrospectively Rated Contracts Including Medical Loss Ratio Rebates

No change.

E. Risk-Sharing Provisions of the Affordable Care Act

No change.

### 25. Change in Incurred Claims and Claims Adjustment Expenses

- A. Reserves as of December 31, 2022 were \$5,461. As of September 30, 2023, \$794 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$11 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the dental care line of insurance. Therefore, there has been a \$4,656 favorable prior-year development since December 31, 2022 to September 30, 2023. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company did not experience any prior year loss development on retrospectively rated policies.
- B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses during the statement period.

### 26. Intercompany Pooling Arrangements

No change.

### 27. Structured Settlements

No change.

### 28. Health Care Receivables

No change.

### 29. Participating Policies

No change.

### 30. Premium Deficiency Reserves

No change.

### 31. Anticipated Salvage and Subrogation

No change.

# STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES

#### GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]

If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes. .....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [X] No [ ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group..... 0001097362

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]

If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2018

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2018

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 03/06/2020

6.4 By what department or departments?  
Ohio Department of Insurance.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] NA [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

7.2 If yes, give full information: .....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company. .....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms?..... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Advisors Asset Management, Inc.....	Monument, CO.....	.....	.....	.....	YES.....
BentallGreenOak (U.S.) Limited Partnership.....	Seattle, WA.....	.....	.....	.....	YES.....
BentallGreenOak Real Estate US LLC.....	New York, NY.....	.....	.....	.....	YES.....
BGO US Real Estate LP.....	New York, NY.....	.....	.....	.....	YES.....
BentallGreenOak Strategic Capital Partners, LLC.....	New York, NY.....	.....	.....	.....	YES.....
Crescent Capital Group LP.....	Los Angeles, CA.....	.....	.....	.....	YES.....
Crescent Cap Advisors, LLC.....	Los Angeles, CA.....	.....	.....	.....	YES.....
Crescent Private Credit Income Corp.....	Los Angeles, CA.....	.....	.....	.....	YES.....
Crescent Cap NT Advisors, LLC.....	Los Angeles, CA.....	.....	.....	.....	YES.....
Infrared Capital Partners (US) LLC.....	New York, NY.....	.....	.....	.....	YES.....
Massachusetts Financial Services Company.....	Boston, MA.....	.....	.....	.....	YES.....
MFS Fund Distributors, Inc.....	Boston, MA.....	.....	.....	.....	YES.....
MFS Institutional Advisors, Inc.....	Boston, MA.....	.....	.....	.....	YES.....
MFS Service Center, Inc.....	Boston, MA.....	.....	.....	.....	YES.....
Sun Life Capital Management (U.S.) LLC.....	Wellesley Hills, MA.....	.....	.....	.....	YES.....
Sun Life Institutional Distributors (U.S.) LLC.....	Wellesley Hills, MA.....	.....	.....	.....	YES.....

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

# STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

## GENERAL INTERROGATORIES

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

## FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ .....

## INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [X] No [ ]

11.2 If yes, give full and complete information relating thereto:

Certain assets are held in various state deposits, as required by those states.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0

13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....0	\$ .....0
14.22 Preferred Stock .....	\$ .....0	\$ .....0
14.23 Common Stock .....	\$ .....0	\$ .....0
14.24 Short-Term Investments .....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate .....	\$ .....0	\$ .....0
14.26 All Other .....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] NA [ ]

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....0

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....0

16.3 Total payable for securities lending reported on the liability page ..... \$ .....0

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? .....

Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Citibank, N.A.....	Trust and Custody Operations, 480 Washington Boulevard, 30th Floor, Jersey City, NJ 07310.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. [ "...that have access to the investment accounts"; "...handle securities" ]

1 Name of Firm or Individual	2 Affiliation
Sun Life Capital Management (U.S.) LLC.....	A.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? ..... Yes [ ] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? ..... Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
109684.....	Sun Life Capital Management (U.S.) LLC.....	.....	SEC.....	DS.....

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**GENERAL INTERROGATORIES**

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
--	------------------------------------	---------------------------------------	----------------------	---

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? ..... Yes  No

18.2 If no, list exceptions:

.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities?.....

Yes  No

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities?.....

Yes  No

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?.....

Yes  No

## GENERAL INTERROGATORIES

### PART 2 - HEALTH

1. Operating Percentages:

1.1 A&H loss percent.....	35.2 %
1.2 A&H cost containment percent.....	0.0 %
1.3 A&H expense percent excluding cost containment expenses.....	85.4 %

2.1 Do you act as a custodian for health savings accounts?..... Yes  No

2.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$ \_\_\_\_\_

2.3 Do you act as an administrator for health savings accounts?..... Yes  No

2.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$ \_\_\_\_\_

3. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?..... Yes  No

3.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?..... Yes  No

## **STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

**NONE**

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

**Current Year to Date - Allocated by States and Territories**

States, Etc.	1 Active Status (a)	Direct Business Only								
		2 Accident & Health Premiums	3 Medicare Title XVII	4 Medicaid Title XIX	5 CHIP Title XXI	6 Federal Employees Health Benefits Program Premiums	7 Life & Annuity Premiums & Other Considerations	8 Property/ Casualty Premiums	9 Total Columns 2 Through 8	10 Deposit-Type Contracts
1. Alabama .....	AL	N							0	
2. Alaska .....	AK	N							0	
3. Arizona .....	AZ	N							0	
4. Arkansas .....	AR	N							0	
5. California .....	CA	N							0	
6. Colorado .....	CO	N							0	
7. Connecticut .....	CT	N							0	
8. Delaware .....	DE	N							0	
9. Dist. Columbia .....	DC	N							0	
10. Florida .....	FL	N							0	
11. Georgia .....	GA	N							0	
12. Hawaii .....	HI	N							0	
13. Idaho .....	ID	N							0	
14. Illinois .....	IL	N							0	
15. Indiana .....	IN	N							0	
16. Iowa .....	IA	N							0	
17. Kansas .....	KS	N							0	
18. Kentucky .....	KY	L							0	
19. Louisiana .....	LA	N							0	
20. Maine .....	ME	N							0	
21. Maryland .....	MD	N							0	
22. Massachusetts .....	MA	N							0	
23. Michigan .....	MI	N							0	
24. Minnesota .....	MN	N							0	
25. Mississippi .....	MS	N							0	
26. Missouri .....	MO	N							0	
27. Montana .....	MT	N							0	
28. Nebraska .....	NE	N							0	
29. Nevada .....	NV	N							0	
30. New Hampshire .....	NH	N							0	
31. New Jersey .....	NJ	N							0	
32. New Mexico .....	NM	N							0	
33. New York .....	NY	N							0	
34. North Carolina .....	NC	N							0	
35. North Dakota .....	ND	N							0	
36. Ohio .....	OH	L	128,260						128,260	
37. Oklahoma .....	OK	N							0	
38. Oregon .....	OR	N							0	
39. Pennsylvania .....	PA	N							0	
40. Rhode Island .....	RI	N							0	
41. South Carolina .....	SC	N							0	
42. South Dakota .....	SD	N							0	
43. Tennessee .....	TN	N							0	
44. Texas .....	TX	N							0	
45. Utah .....	UT	N							0	
46. Vermont .....	VT	N							0	
47. Virginia .....	VA	N							0	
48. Washington .....	WA	N							0	
49. West Virginia .....	WV	N							0	
50. Wisconsin .....	WI	N							0	
51. Wyoming .....	WY	N							0	
52. American Samoa .....	AS	N							0	
53. Guam .....	GU	N							0	
54. Puerto Rico .....	PR	N							0	
55. U.S. Virgin Islands .....	VI	N							0	
56. Northern Mariana Islands .....	MP	N							0	
57. Canada .....	CAN	N							0	
58. Aggregate other alien .....	OT	XXX	0	0	0	0	0	0	0	0
59. Subtotal .....		XXX	128,260	0	0	0	0	0	128,260	0
60. Reporting entity contributions for Employee Benefit Plans .....		XXX							0	
61. Total (Direct Business)		XXX	128,260	0	0	0	0	0	128,260	0
<b>DETAILS OF WRITE-INS</b>										
58001 .....		XXX								
58002 .....		XXX								
58003 .....		XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page .....		XXX	0	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998) (Line 58 above) .....		XXX	0	0	0	0	0	0	0	0

(a) Active Status Counts

1. L – Licensed or Chartered – Licensed insurance carrier or domiciled RRG ..... 2 4. Q – Qualified – Qualified or accredited reinsurer ..... 0  
 2. R – Registered – Non-domiciled RRGs ..... 0 5. N – None of the above – Not allowed to write business in the state ..... 55  
 3. E – Eligible – Reporting entities eligible or approved to write surplus lines in the state ..... 0

Premiums are assigned to the state based on the situs of contract.

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
98-0226074	<b>Sun Life Financial Inc. – Foreign Operations</b>			
	14487885 Canada Inc.	100%	Non-Insurer	
	14487931 Canada Inc.	100%	Non-Insurer	
	6324983 Canada Inc.	100%	Non-Insurer	
	SLC Management Canadian Long Duration Overlay Fund	55.531%	Non-Insurer	
	Sun Life Investment Holdings (UK Funds) Inc.	100%	Non-Insurer	
	Sun Life LRCN Trust	100%	Non-Insurer	
	<b>Sun Life Global Investments Inc. – United States Operations</b>	100%	Non-Insurer	
	Sun Life 2007-1 Financing Corp.	100%	Non-Insurer	
	Sun Life (Bermuda) Finance No. 1 Ltd.	100%	Non-Insurer	
	Sun Life (Hungary) Finance No. 1 Kft	100%	Non-Insurer	
	Sun Life (Ireland) Finance No. 1 Limited	100%	Non-Insurer	
	Sun Life (Luxembourg) Finance No. 1 SARL	100%	Non-Insurer	
04-3401283	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	15%	Non-Insurer	1
04-3401283	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	70%	Non-Insurer	1
87-3420237	BentallGreenOak US Lending A LP	21.95%	Non-Insurer	
87-3482375	BentallGreenOak US Lending REIT LLC	97.62%	Non-Insurer	
87-3284912	BGO US Lending Holdco A LLC	67.34%	Non-Insurer	
87-3141011	BGO US Lending Originator LLC	100%	Non-Insurer	
	BGO US Lending HRI Loan Pledgor LLC	100%	Non-Insurer	
	BGO US Lending HRI Loan Seller LLC	100%	Non-Insurer	
92-2735171	BGO US Lending Pledgor II LLC	100%	Non-Insurer	
92-2735498	BGO US Lending Seller II LLC	100%	Non-Insurer	
92-2716523	BGO US Lending Pledgor III LLC	100%	Non-Insurer	
92-2716702	BGO US Lending Seller III LLC	100%	Non-Insurer	
87-3284912	BGO US Lending Seller I LLC	100%	Non-Insurer	
20-4056199	DentaQuest Group, Inc.	100%	Non-Insurer	
20-0390099	DentaQuest, LLC	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
20-1391244	DCP Holding Company	100%	Non-Insurer	
61-1301274	Adenta, Inc.	100%	Non-Insurer	
31-1185262 96265 OH	Dental Care Plus, Inc.	100%	Insurer	
20-1455615	Insurance Associates Plus, Inc.	100%	Non-Insurer	
27-1693969	The Ohio Retiree Dental Benefits Association LLC	100%	Non-Insurer	
32-0487994	DentaQuest Care Group Management, LLC	100%	Non-Insurer	
92-3643599	AD Management of OK, LLC	100%	Non-Insurer	
92-1262785	AD Management of TX, LLC	100%	Non-Insurer	
20-8939962	Advantage Community Holding Company, LLC	100%	Non-Insurer	
93-1195386	Advantage Dental Services, LLC	100%	Non-Insurer	
57-1140840	Advantage Leveraged Lenders, Inc.	100%	Non-Insurer	
26-3981367	Advantage Support Services, LLC	100%	Non-Insurer	
26-3981408	Advantage Consulting Services, LLC	100%	Non-Insurer	
	Advantage Harbor QALICB, LLC	100%	Non-Insurer	
	Advantage La Pine QALICB, LLC	100%	Non-Insurer	
	Advantage QALICB-1, LLC	100%	Non-Insurer	
27-0357326	DQCGM of Oregon, LLC	100%	Non-Insurer	
87-2778161	DQCGM of Alabama, LLC	100%	Non-Insurer	
87-3142270	DQCGM of Florida, LLC	100%	Non-Insurer	
84-1851756	DQCGM of Massachusetts, LLC	100%	Non-Insurer	
84-3407897	DQCGM of Washington, LLC	100%	Non-Insurer	
45-4129709	Oregon Community Dental Care	100%	Non-Insurer	2
81-0616910	DentaQuest IPA of New York, LLC	100%	Non-Insurer	
11-3692025	DentaQuest of Arizona, LLC	100%	Non-Insurer	
65-0743731	DentaQuest of Florida, Inc.	100%	Non-Insurer	
14-1885493	DentaQuest of Georgia, LLC	100%	Non-Insurer	
42-1529687	DentaQuest of Illinois, LLC	100%	Non-Insurer	
61-1871504	DentaQuest of Iowa, LLC	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
14-1885490	DentaQuest of Kentucky, LLC	100%	Non-Insurer	
81-0567214	DentaQuest of Maryland, LLC	100%	Non-Insurer	
56-2356445	DentaQuest of Minnesota, LLC	100%	Non-Insurer	
56-2356433 16647 NJ	DentaQuest of New Jersey, LLC	100%	Insurer	
14-1885481	DentaQuest of New Mexico, LLC	100%	Non-Insurer	
14-1885500	DentaQuest of New York, LLC	100%	Non-Insurer	
35-2177954	DentaQuest of Tennessee, LLC	100%	Non-Insurer	
20-2970185 12307 TX	DentaQuest USA Insurance Company, Inc.	100%	Insurer	
59-0397210 67636 TX	DentaQuest National Insurance Company, Inc.	100%	Insurer	
33-0672992	Pacific Dental Network, Inc.	100%	Non-Insurer	
93-0954061	California Dental Network, Inc.	100%	Non-Insurer	
20-8998687	SL Finance 2007-1, Inc.	100%	Non-Insurer	
	SL Investment 2007-1 ULC	100%	Non-Insurer	
84-4711925	Sun Life (U.S.) HoldCo 2020, Inc.	100%	Non-Insurer	
27-4341553	AAM Holdings Inc.	51%	Non-Insurer	
20-0532180	Advisors Asset Management, Inc.	100%	Non-Insurer	
84-1239309	Sterling Resources, Inc.	100%	Non-Insurer	
20-3457105	Base Camp Road, LLC	100%	Non-Insurer	
74-3114760	IH 10/FIS Building, LP	99%	Non-Insurer	
	RLG/FIS Management, L.L.C.	100%	Non-Insurer	
74-3114760	IH 10/FIS Building, LP	1%	Non-Insurer	
	Atlas Senior Loan Fund XVI, Ltd.	100%	Non-Insurer	
	Atlas Senior Loan Fund XVII, Ltd.	51.2%	Non-Insurer	
	Atlas Senior Loan Fund XVIII, Ltd.	76.01%	Non-Insurer	
87-3734237	BGO Prime Industrial Development Parallel-F Partnership LP	26.312%	Non-Insurer	
84-3793856	Core Plus Separate Account LP	100%	Non-Insurer	
84-3805305	Core Plus Separate Account LF LP	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	Core Plus Separate Account Reit LLC	100%	Non-Insurer	
	BGO Grand Adams Member LLC	100%	Non-Insurer	
84-4106508	BGONV Grand Adams JV LLC	90%	Non-Insurer	
	Grand Adams Owner LLC	100%	Non-Insurer	
	BGO Plaza 600 Member LLC	100%	Non-Insurer	
84-3749558	BGO Plaza 600 JV LLC	90%	Non-Insurer	
	SVF Operating LLC	100%	Non-Insurer	
	SVF The View Pacific LLC	100%	Non-Insurer	
	The View Pacific LLC	80%	Non-Insurer	
	The View Pacific Owner LLC	100%	Non-Insurer	
86-2034290	Crescent Capital Group GP LLC	51%	Non-Insurer	
27-2698206	Crescent Capital Group LP	51%	Non-Insurer	
82-4548868	Atlas CLO Funding I LLC	100%	Non-Insurer	3
82-4627401	Atlas CLO Funding II LLC	100%	Non-Insurer	3
85-1874898	Captrust II Services, LLC	100%	Non-Insurer	3
35-2526928	CCAP Administration LLC	100%	Non-Insurer	
47-3517782	CDL (TX) Services, LLC	100%	Non-Insurer	3
81-5385968	CDL Fund II GP, LLC	100%	Non-Insurer	3
98-1357876	CDL II GP Limited	100%	Non-Insurer	3
81-5459731	CDL Fund II SLP, LLC	100%	Non-Insurer	3
85-3063228	CDL Fund III GP LLC	100%	Non-Insurer	
98-1558976	CDL III GP Limited	100%	Non-Insurer	
86-3576917	CDL Fund III SLP LLC	100%	Non-Insurer	
35-2604554	CDL Unlevered Fund II SLP, LLC	100%	Non-Insurer	3
36-4910693	CESL II Special Partner LP Inc.	100%	Non-Insurer	3
98-1682831	CESL-A Coinvest GP S.a.r.l.	100%	Non-Insurer	
83-1247840	CPCP General Partner LLC	100%	Non-Insurer	3
98-1477744	CPCP General Partner Limited	100%	Non-Insurer	3
83-2139562	CPCP SLP LLC	100%	Non-Insurer	3

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
61-1708588	Crescent (TX) Direct Lending, LLC	67%	Non-Insurer	3
83-1960406	Crescent Agency Services LLC	100%	Non-Insurer	
30-0856933	Crescent Cap Advisors, LLC	89%	Non-Insurer	
92-2521407	Crescent Cap NT Advisors, LLC	100%	Non-Insurer	
61-1683869	Crescent Capital Group High Income B LLC	100%	Non-Insurer	3
61-1672438	Crescent Capital Group High Income LLC	100%	Non-Insurer	3
84-4403566	Crescent CCAP 10B5-1 Associates LLC	100%	Non-Insurer	
82-4141193	Crescent CLO Funding GP, LLC	100%	Non-Insurer	3
82-4176595	Crescent CLO Funding, L.P.	100%	Non-Insurer	3
	Crescent CLO Funding II GP LLC	100%	Non-Insurer	
	Crescent CLO Equity Funding II, LP	100%	Non-Insurer	
	Crescent CLO Management LP	100%	Non-Insurer	
98-1030093	Crescent Credit Europe Group Ltd	100%	Non-Insurer	
98-1030085	Crescent Credit Europe LLP	100%	Non-Insurer	
	Crescent Credit Malta LTD	100%	Non-Insurer	
85-4377705	Crescent Credit Opportunities, LLC	100%	Non-Insurer	3
98-1536487	Crescent Credit Opportunities GP, S.a.r.l.	100%	Non-Insurer	3
87-1058071	Crescent Credit Solutions VIII, LLC	100%	Non-Insurer	
98-1564309	Crescent Credit Solutions VIII GP, S.a.r.l	100%	Non-Insurer	
88-1082321	Crescent Credit Solutions VIII Note Issuer, LLC	100%	Non-Insurer	
87-4645617	Crescent K GP, LLC	100%	Non-Insurer	
88-0556706	Crescent CRPTF Multi-Strat, LLC	100%	Non-Insurer	
88-0583032	Crescent CRPTF Private Credit, LLC	100%	Non-Insurer	
37-1719025	Crescent Direct Lending Levered, LLC	100%	Non-Insurer	3
38-3933857	Crescent Direct Lending Management, LLC	100%	Non-Insurer	3
47-1591692	CDL Services, LLC	100%	Non-Insurer	3
35-2471734	Crescent Direct Lending SBIC, LLC	51%	Non-Insurer	3
37-1756582	Crescent Direct Lending SLP, LLC	82%	Non-Insurer	3
87-1405505	Crescent Direct Lending SMA Management LLC	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
30-0770800	Crescent Direct Lending, LLC	100%	Non-Insurer	3
82-4168954	Crescent European Specialty Lending II LLC	100%	Non-Insurer	3
98-1421071	Crescent European Specialty Loan II S.à r.l.	100%	Non-Insurer	3
88-2460041	Crescent European Specialty Lending III LLC	100%	Non-Insurer	
	CESL III Special Partner LP Inc.	100%	Non-Insurer	
98-1715009	Crescent European Specialty Lending III S.a.r.l.	100%	Non-Insurer	
46-4810825	Crescent European Specialty Lending LLC	100%	Non-Insurer	3
	CCE CAA Special Partner LP Inc.	100%	Non-Insurer	3
	CCE MM Special Partner LP Inc.	100%	Non-Insurer	3
98-1174592	CESL Special Partner LP Inc.	100%	Non-Insurer	3
98-1192548	Crescent European Specialty Loan S.A.R.L	100%	Non-Insurer	3
	Crescent Global CLO Management, LLC	100%	Non-Insurer	
88-1663341	Crescent Global CLO Management, LLC, Management Series	100%	Non-Insurer	
88-1656628	Crescent Global CLO Management, LLC, Retention Series	100%	Non-Insurer	
87-1336783	Crescent ICS GP, LLC	100%	Non-Insurer	
87-1358933	Crescent LACERS SMA Partnership GP, LLC	100%	Non-Insurer	
36-4714877	Crescent Mezzanine VI, LLC	100%	Non-Insurer	3
83-3844421	Crescent Mezzanine VII (Chengdong LP), LLC	100%	Non-Insurer	3
37-1835000	Crescent Mezzanine VII (PA), LLC	100%	Non-Insurer	3
47-3348044	Crescent Mezzanine VII, LLC	100%	Non-Insurer	3
98-1456184	Crescent Mezzanine VII (Chengdong GP), Ltd.	100%	Non-Insurer	3
32-0481443	Crescent Mezzanine VII (Scots) GP-GP, L.P.	100%	Non-Insurer	3
61-1776665	Crescent Mezzanine VII (Scots) GP, L.P.	100%	Non-Insurer	3
83-2090117	Crescent Private Credit Partners Management LLC	100%	Non-Insurer	3
90-0952920	Crescent SBIC Management, LLC	100%	Non-Insurer	3
90-0883982	Crescent Senior Secured Loan Management LLC	100%	Non-Insurer	3
20-2778298	Crescent Senior Secured Floating Rate Loan Fund, LLC	100%	Non-Insurer	3
98-1205323	Crescent Special Situations, Ltd.	100%	Non-Insurer	3
98-1205346	Crescent Special Situations, L.P.	100%	Non-Insurer	3

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
87-3229602	Crescent Syndicated Credit Solutions LLC	100%	Non-Insurer	
47-5590506	Crescent/Aegis SMA Partners, LLC	100%	Non-Insurer	3
46-4655436	Crescent/K Schools SMA Partners, LLC	100%	Non-Insurer	3
35-2548504	NPS/Crescent SMA Partners II, LLC	100%	Non-Insurer	3
80-0941625	NPS/Crescent SMA Partners, LLC	100%	Non-Insurer	3
30-0757316	Sepulveda Distributors, LLC	100%	Non-Insurer	
	InfraRed (UK) Holdco 2020 Ltd.	100%	Non-Insurer	
	InfraRed Partners LLP	80%	Non-Insurer	
	InfraRed Capital Partners (Holdco) Limited	100%	Non-Insurer	
	Agincourt (2) GP LLP	100%	Non-Insurer	
	InfraRed (I) MA GP LLP	100%	Non-Insurer	
	InfraRed (Infrastructure) Capital Partners Limited	100%	Non-Insurer	
	Infrastructure Investments General Partner Limited	100%	Non-Insurer	
	InfraRed Capital Partners (Australia) Pty Limited	100%	Non-Insurer	
	InfraRed Capital Partners (France) SAS	100%	Non-Insurer	
	InfraRed Capital Partners (GP Holdco) Limited	100%	Non-Insurer	
	InfraRed Capital Partners (Spain) Limited	100%	Non-Insurer	
	InfraRed Capital Partners (US) LLC	100%	Non-Insurer	
	InfraRed Capital Partners Limited	100%	Non-Insurer	
	InfraRed Capital Partners México S de RL de CV	100%	Non-Insurer	
	InfraRed Environmental Infrastructure GP Limited	100%	Non-Insurer	
	InfraRed ETF GPLP Limited	100%	Non-Insurer	
	InfraRed ETF Lux General Partner S.à.r.l.	100%	Non-Insurer	
	InfraRed ETF UGP Limited	100%	Non-Insurer	
	InfraRed European Infrastructure Income 4 General Partner LLP	100%	Non-Insurer	
	InfraRed European Infrastructure Income 4 General Partner S.à.r.l.	100%	Non-Insurer	
	InfraRed Infrastructure (Colombia) GP Limited	100%	Non-Insurer	
	InfraRed Infrastructure III General Partner Limited	100%	Non-Insurer	
	InfraRed Infrastructure RAM GP Limited	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	InfraRed Infrastructure V General Partner LLP	100%	Non-Insurer	
	InfraRed Infrastructure VI General Partner LLP	100%	Non-Insurer	
	InfraRed Infrastructure VI General Partner S.à.r.l.	100%	Non-Insurer	
	InfraRed Infrastructure Yield General Partner Limited	100%	Non-Insurer	
	Faryngton (1) GP LLP	100%	Non-Insurer	
	Faryngton (II) GP LLP	100%	Non-Insurer	
	Paternoster General Partner LLP	100%	Non-Insurer	
	Paternoster Intermediate (GP) Limited	100%	Non-Insurer	
	Paternoster IRAFIII CI GP Limited	100%	Non-Insurer	
	Paternoster IRERE GP Limited	100%	Non-Insurer	
	Paternoster IRIF CI GP Limited	100%	Non-Insurer	
	Paternoster RE CI GP Limited	100%	Non-Insurer	
	Waterloo Place (1) GP LLP	100%	Non-Insurer	
	Waterloo Place (2) GP LLP	100%	Non-Insurer	
	Waterloo Place (3) GP LLP	100%	Non-Insurer	
	Sun Life (UK) Designated Member Ltd.	100%	Non-Insurer	
	Sun Life Financial (Bermuda) Reinsurance Ltd.	100%	Insurer	
04-3526207	Sun Life Financial (Japan), Inc.	100%	Non-Insurer	
04-3579262	Sun Life Financial (U.S.) Holdings, Inc.	100%	Non-Insurer	
	Sun Life Financial (U.S.) Investments LLC	100%	Non-Insurer	
26-4183712	SL Investment US-RE Holdings 2009-1, Inc.	5%	Non-Insurer	
61-1723752	Sun Life Institutional Distributors (U.S.) LLC	100%	Non-Insurer	
68-0635051	Sun Life Investment Management U.S., Inc.	100%	Non-Insurer	
20-5270592	BentallGreenOak (U.S.) GP LLC	100%	Non-Insurer	
	GO Equity GP LLC	100%	Non-Insurer	
	BentallGreenOak Europe Core Plus Logistics GP Ltd.	100%	Non-Insurer	
	BentallGreenOak Europe Core Plus Logistics GP Holdings LP	100%	Non-Insurer	
	BentallGreenOak Europe Core Plus Logistics GP S.à r.l.	100%	Non-Insurer	
	BentallGreenOak Europe IV GP, Ltd.	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BentallGreenOak Europe IV GP, LP	100%	Non-Insurer	
	BentallGreenOak Europe (Lux) IV GP S.à r.l.	100%	Non-Insurer	
	BentallGreenOak Europe Secured Lending III Carry, LP	100%	Non-Insurer	
	BentallGreenOak Europe Secured Lending III GP Holdings, LP	100%	Non-Insurer	
	BentallGreenOak Europe Secured Lending III GP S.à r.l.	100%	Non-Insurer	
81-4942820	GO Core Plus Employee Feeder GP, LLC	100%	Non-Insurer	
	GO Cross GP Ltd.	100%	Non-Insurer	
98-1061767	GO Europe Advisor LP	100%	Non-Insurer	
	GOGC AHL Advisor Ltd.	50%	Non-Insurer	
98-1162250	GOGL Manager Ltd.	50%	Non-Insurer	
98-1322411	GO Europe Carry II, LP	100%	Non-Insurer	
98-1326162	GreenOak UK Secured Lending II GP Ltd.	100%	Non-Insurer	
	GreenOak UK II GP Holdings, LLC	100%	Non-Insurer	
98-1322664	GO Europe Carry, LP	100%	Non-Insurer	
81-1928087	GO Europe II Carry, LP	100%	Non-Insurer	
98-1317898	GreenOak Europe (Lux) GP II, S.à r.l.	100%	Non-Insurer	
	GO Europe Investment Carry GP, Ltd.	100%	Non-Insurer	
98-1222294	GO Europe Investment Carry, LP	100%	Non-Insurer	
98-1272837	GO Europe Secured Lending GP Holdings, LP	100%	Non-Insurer	
98-1272874	GreenOak Europe Secured Lending GP Sarl	100%	Non-Insurer	
98-1161816	GO Spain JV I, LP	100%	Non-Insurer	
98-1155466	GOGL Funding I, LP	88.274%	Non-Insurer	
98-1155147	GOGL GP Ltd.	75.64%	Non-Insurer	
98-1531654	GreenOak Europe Core Plus Logistics GP Holdings LP	100%	Non-Insurer	
98-1676628	BentallGreenOak US Core Plus GP (Lux) S.à r.l.	100%	Non-Insurer	
	BentallGreenOak US Core Plus Fund (Lux) SCSP	100%	Non-Insurer	
	BentallGreenOak US Core Plus (Lux) Blocker Cayman LP	100%	Non-Insurer	
	BentallGreenOak US Core Plus (Lux) Blocker Delaware LLC	100%	Non-Insurer	
98-1507422	GreenOak Europe Core Plus Logistics GP Sarl	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
98-1295732	GreenOak Europe II GP Ltd.	100%	Non-Insurer	
98-1295754	GreenOak Europe II GP, LP	100%	Non-Insurer	
98-1512107	GreenOak Europe III GP Ltd.	100%	Non-Insurer	
98-1512140	GreenOak Europe III GP, LP	100%	Non-Insurer	
98-1481275	GreenOak Europe (Lux) III GP S.à r.l.	100%	Non-Insurer	
98-1531622	GreenOak Europe Secured Lending II GP Holdings, LP	100%	Non-Insurer	
98-1611447	GreenOak Europe Secured Lending II GP Sarl	100%	Non-Insurer	
98-1283316	GreenOak Japan GP Ltd.	100%	Non-Insurer	
98-1035286	BentallGreenOak Asia Advisor LP	100%	Non-Insurer	
98-1405886	GreenOak India Investment Advisors Private Limited	0.01%	Non-Insurer	
98-1656665	BentallGreenOak Asia Core Plus GP, LP	100%	Non-Insurer	
98-1656702	BentallGreenOak Asia Core Plus Joint Venture, LP	1%	Non-Insurer	
	BentallGreenOak Asia Core Plus Partnership, LP	1%	Non-Insurer	
	BentallGreenOak Asia GP IV, LP	100%	Non-Insurer	
98-1201073	GreenOak Asia GP II, LP	100%	Non-Insurer	
98-1502736	GreenOak Asia GP III, LP	100%	Non-Insurer	
	GreenOak Asia III SPV 1 Ltd.	100%	Non-Insurer	
	GreenOak Asia III SPV 2 Ltd.	100%	Non-Insurer	
98-1322998	GreenOak Spain GP, LP	100%	Non-Insurer	
98-1201236	GreenOak Spain GP, Ltd.	100%	Non-Insurer	
98-1531650	GreenOak Tactical Lending GP Holdings, LP	100%	Non-Insurer	
98-1531650	GreenOak Tactical Lending GP Sarl	100%	Non-Insurer	
98-1261607	GreenOak US (EU Parallel) GP Sarl	100%	Non-Insurer	
80-0931706	GreenOak US Blocker II, Inc.	23.33%	Non-Insurer	
46-2839069	GreenOak US GP II, LP	100%	Non-Insurer	
81-1072868	GreenOak US (EU Parallel) GP II, LLC	100%	Non-Insurer	
81-2921195	GreenOak US GP III, LP	100%	Non-Insurer	
27-4518011	GreenOak US GP, LP	100%	Non-Insurer	
26-4183712	SL Investment US-RE Holdings 2009-1, Inc.	95%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
20-5300937	BentallGreenOak (U.S.) Limited Partnership	50%	Non-Insurer	
	BentallGreenOak Strategic Capital Partners, LLC	100%	Non-Insurer	
	BentallGreenOak US Core Plus GP LLC	100%	Non-Insurer	
	BentallGreenOak US Core Plus SLP LLC	100%	Non-Insurer	
92-1395141	BGO 1Sharpe B Member, LLC	100%	Non-Insurer	
32-0466479	BGO Corporate Holdings (US) LLC	100%	Non-Insurer	
	BGO US Mortgages Inc.	100%	Non-Insurer	
37-1948633	SLCAL, Inc.	100%	Non-Insurer	
20-1641876	Rushmore Partners LLC	100%	Non-Insurer	
30-0872552	NewTower Trust Company	100%	Non-Insurer	
81-4733550	BGO Daily Value Fund GP LLC	100%	Non-Insurer	
	NewTower Management GP LLC	100%	Non-Insurer	
	BGO ERA I LLC	100%	Non-Insurer	
	BGO Funds GP LLC	100%	Non-Insurer	
86-1891213	BentallGreenOak US Cold Storage GP LP	100%	Non-Insurer	
	BentallGreenOak Cold Storage Canada ULC	100%	Non-Insurer	
	BentallGreenOak US GP IV, LP	100%	Non-Insurer	
	BentallGreenOak US Parallel IV-F LF, LP	100%	Non-Insurer	
	BentallGreenOak US Lending GP LLC	100%	Non-Insurer	
87-3684973	BGO Prime Industrial Development GP LP	100%	Non-Insurer	
87-3712150	BGO Prime Industrial Development Feeder LLC	1%	Non-Insurer	
87-3734237	BGO Prime Industrial Development Parallel-F Partnership LP	1%	Non-Insurer	
	BGO Prime Industrial Development Parallel-Q Partnership LP	100%	Non-Insurer	
87-3725776	BGO Prime Industrial Development Partnership LP	1%	Non-Insurer	
	BGO REIT Special Limited Partner GP LLC	100%	Non-Insurer	
	BGO REIT Special Limited Partner LP	100%	Non-Insurer	
93-1929940	BGO Properties LLC	100%	Non-Insurer	
	BGO SCP Funds GP LLC	100%	Non-Insurer	
	BGO Strategic Capital Partners SLP LP	1%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BGO-SEC III GP, LP	100%	Non-Insurer	
	BGO Strategic Capital Partners SLP LP	99%	Non-Insurer	
42-1772921	BGO US Real Estate LP	100%	Non-Insurer	
42-1772920	BentallGreenOak Real Estate Advisors LP	99%	Non-Insurer	
81-1293379	GreenOak MC Real Estate Management LLC	50%	Non-Insurer	
42-1772919	BentallGreenOak Real Estate GP LLC	100%	Non-Insurer	
42-1772920	BentallGreenOak Real Estate Advisors LP	1%	Non-Insurer	
45-1599282	BentallGreenOak Real Estate US LLC	100%	Non-Insurer	
90-0925083	BKUS Institutional Logistics Coinvestment LLC	100%	Non-Insurer	
81-4441299	Metropolitan Real Estate Holdings, LLC	100%	Non-Insurer	
87-1203667	BGO Enstar GP, L.P.	100%	Non-Insurer	
	BGO EPPF GP, LP	100%	Non-Insurer	
	BGO MEP US Holdings LP	16.667%	Non-Insurer	
20-5300937	BentallGreenOak (U.S.) Limited Partnership	6%	Non-Insurer	
	MEP US Holdings GP LLC	100%	Non-Insurer	
04-3132283	Sun Life Capital Management (U.S.) LLC	100%	Non-Insurer	
87-3309366	SLC Management MAC GP LLC	100%	Non-Insurer	
87-3327712	SLC Management Multi-Asset Credit Fund US LP	0.101%	Non-Insurer	
	SLC Management Multi-Series LLC - Series 2	0.01%	Non-Insurer	
85-0660546	SLC Management TALF GP, LLC	100%	Non-Insurer	
85-0731880	SLC Management TALF Partners Fund 2, L.P.	100%	Non-Insurer	
	SLC Management TIPS Partners Management, LLC	100%	Non-Insurer	
84-3510618	SLC Management U.S. Private Credit GP, LLC	100%	Non-Insurer	
04-3401285	Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	99.929%	Non-Insurer	
04-2747644	Massachusetts Financial Services Company	94.941%	Non-Insurer	
	MFS Development Funds, LLC	100%	Non-Insurer	
04-2747644	MFS Exchange LLC	100%	Non-Insurer	
04-3169826	MFS Fund Distributors, Inc.	100%	Non-Insurer	
02-0507414	MFS Heritage Trust Company	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
04-3247425	MFS Institutional Advisors, Inc.	100%	Non-Insurer	
	3060097 Nova Scotia Company	100%	Non-Insurer	
	MFS Investment Management Canada Limited	15%	Non-Insurer	
	MFS Investment Management Canada Limited	85%	Non-Insurer	
	MFS International Ltd.	100%	Non-Insurer	
	MFS do Brasil Desenvolvimento de Mercado Ltda.	100%	Non-Insurer	
	MFS International (Chile) SpA	100%	Non-Insurer	
	MFS International (Hong Kong) Limited	100%	Non-Insurer	
	MFS International Holdings Pty Ltd	100%	Non-Insurer	
	MFS Financial Management Consulting (Shanghai) Co., Ltd.	100%	Non-Insurer	
	MFS International (U.K.) Limited	100%	Non-Insurer	
	MFS International Switzerland GmbH	100%	Non-Insurer	
	MFS International (Uruguay) S.A.	100%	Non-Insurer	
	MFS International Australia Pty Ltd	100%	Non-Insurer	
	MFS International Singapore Pte. Ltd.	100%	Non-Insurer	
	MFS Investment Management Company (LUX) S.à.r.l.	100%	Non-Insurer	
	MFS Investment Management K.K.	100%	Non-Insurer	
04-2864897	MFS Service Center, Inc.	100%	Non-Insurer	
04-3365782	Sun Life of Canada (U.S.) Holdings, Inc.	100%	Non-Insurer	
26-4312923	DailyFeats, Inc.	100%	Non-Insurer	
01-0483086	Disability Reinsurance Management Services, Inc.	100%	Non-Insurer	
61-0403075 64602 DE	Independence Life and Annuity Company	100%	Insurer	
46-1499557 15325 DE	Sun Life Financial (U.S.) Reinsurance Company II	100%	Insurer	
14-1894634	Pinnacle Care International, Inc.	100%	Non-Insurer	
	Pinnacle Care International, LLC	100%	Non-Insurer	
59-0411385 68047 TX	Professional Insurance Company	100%	Insurer	
04-3292937	Sun Canada Financial Co.	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
06-1435452	Sun Life Administrators (U.S.), Inc.	100%	Non-Insurer	
85-2454037	Sun Life Financial (U.S.) Delaware Finance 2020, LLC	100%	Non-Insurer	
	Sun Life Financial (U.S.) Delaware Finance, LLC	100%	Non-Insurer	
26-1292779	Sun Life Financial (U.S.) Reinsurance Company	100%	Insurer	
13051 MI				
26-3730703	Sun Life Financial (U.S.) Services Company, Inc.	100%	Non-Insurer	
41-1694906	The Premier Dental Group, Inc.	100%	Non-Insurer	
20-1750874	Landmark Dental Alliance, Inc.	100%	Non-Insurer	
04-2470476	Sun Life Financial Distributors, Inc.	100%	Non-Insurer	
	<b>Sun Life Global Investments Inc. – Foreign Operations</b>	100%	Non-Insurer	
	BK Canada Holdings Inc.	100%	Non-Insurer	
	BentallGreenOak (Canada) GP Ltd.	100%	Non-Insurer	
	BentallGreenOak (Canada) Limited Partnership	49%	Non-Insurer	
	0936543 BC Ltd.	100%	Non-Insurer	
	550 Burrard Street Ltd.	100%	Non-Insurer	
	10 Dundas Street Ltd.	100%	Non-Insurer	
	1090 Pender Properties Ltd.	100%	Non-Insurer	
	121 King Street West Ltd.	100%	Non-Insurer	
	1600 Rene-Levesque Ltd.	100%	Non-Insurer	
	2025 Willingdon Avenue Holdings Ltd.	100%	Non-Insurer	
	715-725 Eaton Way Holdings Ltd.	100%	Non-Insurer	
	787 Cliveden Place Holdings Ltd.	100%	Non-Insurer	
	8400 River Road Holdings Ltd.	100%	Non-Insurer	
	Bentall Property Services (Ontario) Ltd.	100%	Non-Insurer	
	BentallGreenOak Canada Cold Storage GP Inc.	100%	Non-Insurer	
	BentallGreenOak Prime Canadian Property Fund GP Inc.	100%	Non-Insurer	
	BentallGreenOak Prime Canadian Property Pool GP Inc.	100%	Non-Insurer	
	BGO Canada Holdings Inc.	100%	Non-Insurer	
	BGO Canadian Value-Add Co-Investment GP Inc.	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BGO Canadian Value-Add GP Inc.	100%	Non-Insurer	
	BentallGreenOak Canadian Value-Add GP LP	100%	Non-Insurer	
	BGO Canadian Value-Add SLP LP	100%	Non-Insurer	
	BGO Canadian Value-Add Co-Investment LP	0.006%	Non-Insurer	
	BGO Capital (Canada) Inc.	100%	Non-Insurer	
	BGO Holdings (Cayman), LP	71%	Non-Insurer	4
98-1582942	BentallGreenOak Advisors (Hong Kong) Limited	100%	Non-Insurer	
98-1367181	BentallGreenOak Advisors (Korea) Limited	100%	Non-Insurer	
	BentallGreenOak China Holdings Limited	100%	Non-Insurer	
	BentallGreenOak Capital Partners (HK) Limited	100%	Non-Insurer	
	BentallGreenOak China Investment Advisers Limited	100%	Non-Insurer	
	BentallGreenOak China Investment II Limited	100%	Non-Insurer	
	BentallGreenOak China Investment Limited	100%	Non-Insurer	
	BentallGreenOak China Investors II Limited	100%	Non-Insurer	
	BentallGreenOak China Real Estate Fund II (A), L.P.	100%	Non-Insurer	
	BentallGreenOak China Investors III Limited	100%	Non-Insurer	
	BentallGreenOak China Real Estate Fund III L.P.	100%	Non-Insurer	
	BentallGreenOak CREF III (A) L.P.	100%	Non-Insurer	
	BentallGreenOak China Real Estate Investments Limited	100%	Non-Insurer	
	BentallGreenOak China Real Estate Investments, L.P.	100%	Non-Insurer	
	BentallGreenOak Investment Advisers Limited	100%	Non-Insurer	
	BentallGreenOak Management Consulting (Shanghai) Co., Limited	100%	Non-Insurer	
	BentallGreenOak K.K.	100%	Non-Insurer	
98-1324508	BentallGreenOak Real Estate Advisors (Jersey) Limited	100%	Non-Insurer	
98-0688176	BentallGreenOak Real Estate Services Ltd.	100%	Non-Insurer	
98-0688174	BentallGreenOak Advisors (UK) LLP	100%	Non-Insurer	
98-1582921	BentallGreenOak Advisors (Italy) S.r.l.	100%	Non-Insurer	
98-1070246	BentallGreenOak Asset Management (Germany) GmbH	100%	Non-Insurer	
	BentallGreenOak Management Services S.à.r.l.	100%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
98-1367180	BentallGreenOak Real Estate Advisors (Spain) S.L.	100%	Non-Insurer	
32-0531897	Grafton Advisors (2006) LLP	0.01%	Non-Insurer	
98-1035902	GreenOak Euro RE Asset Management LLP	100%	Non-Insurer	
98-1525932	BentallGreenOak UK Tactical Lending Carry LP	100%	Non-Insurer	
98-1525961	BentallGreenOak UK Secured Lending III Carry LP	100%	Non-Insurer	
98-1533529	BentallGreenOak UK Secured Lending III GP Ltd.	100%	Non-Insurer	
	BentallGreenOak UK Secured Lending IV GP Ltd.	100%	Non-Insurer	
	BentallGreenOak UK Secured Lending IV LP	100%	Non-Insurer	
	BentallGreenOak UK Secured Lending IV S.à r.l	100%	Non-Insurer	
98-1519068	BGO ACP Advisors Asia LLC	100%	Non-Insurer	
	BGO ACP Advisors Japan G.K.	100%	Non-Insurer	
	Godo Kaisha Lotus	1%	Non-Insurer	
98-1525974	BGO Asia III Advisors LLC	100%	Non-Insurer	
98-1582940	BGO Asia III Advisors Japan G.K.	100%	Non-Insurer	
	BGO Asia IV Advisors Japan G.K.	100%	Non-Insurer	
	BGO Asia IV Advisors LLC	100%	Non-Insurer	
	BGO Europe Funds GP Ltd.	100%	Non-Insurer	
92-0245532	BGO Industrial Real Estate Income Trust, Inc.	100%	Non-Insurer	
92-0271363	BGO IREIT Operating Partnership LP	100%	Non-Insurer	
	BGO Real Estate Advisors K.K.	100%	Non-Insurer	
98-1525991	BGO WELPUT Carry GP Limited	100%	Non-Insurer	
98-1525996	BGO WELPUT Carry LP	100%	Non-Insurer	
	BGO WELPUT Carry LLC	100%	Non-Insurer	
	GO Dixon GP Ltd.	20%	Non-Insurer	
98-1331621	GO Grafton Finance Ltd.	100%	Non-Insurer	
98-1331651	GO Grafton Holdings Ltd.	100%	Non-Insurer	
32-0531897	Grafton Advisors (2006) LLP	99.99%	Non-Insurer	
	GOGC Allen House GP Ltd.	50%	Non-Insurer	
98-1405886	GreenOak India Investment Advisors Private Limited	99.99%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BGO Luxembourg Holdings Ltd.	100%	Non-Insurer	
	BentallGreenOak (Luxembourg) G.P. S.à.r.l.	100%	Non-Insurer	
	BGO Prime GP Holdco Inc.	100%	Non-Insurer	
	10 Ronrose Drive GP Inc.	100%	Non-Insurer	
	1183504 B.C. Ltd.	100%	Non-Insurer	
	121 King Street West I GP Inc.	100%	Non-Insurer	
	121 King Street West II GP Inc.	100%	Non-Insurer	
	121 King Street West III GP Inc.	100%	Non-Insurer	
	13th Avenue SE GP Inc.	100%	Non-Insurer	
	13th Avenue SW GP Inc.	100%	Non-Insurer	
	1600 Rene-Levesque GP Inc.	100%	Non-Insurer	
	1642 Merivale Road GP Inc.	100%	Non-Insurer	
	18 Parkshore Drive GP Inc.	100%	Non-Insurer	
	1855 and 1875 Buckhorn Gate GP Inc.	100%	Non-Insurer	
	2-8 St. Thomas Street GP Inc.	100%	Non-Insurer	
	2-8 St. Thomas Holdings Inc.	50%	Non-Insurer	
	290-300 King George Road GP Inc.	100%	Non-Insurer	
	5100 Spectrum Way GP Inc.	100%	Non-Insurer	
	5140 North Fraser Way Holding Ltd.	100%	Non-Insurer	
	52nd Street Business Centre GP Inc.	100%	Non-Insurer	
	5825 Explorer Drive GP Inc.	100%	Non-Insurer	
	5875 Explorer Drive GP Inc.	100%	Non-Insurer	
	77 Metcalfe Street II GP Inc.	100%	Non-Insurer	
	Airport 407 Business Campus GP Inc.	100%	Non-Insurer	
	BentallGreenOak Prime Canadian Investments I GP Inc.	100%	Non-Insurer	
	BentallGreenOak Prime Canadian Investments II GP Inc.	100%	Non-Insurer	
	BentallGreenOak Prime Investments Trustee Inc.	100%	Non-Insurer	
	BK Prime Alberta I GP Inc.	100%	Non-Insurer	
	BK Prime British Columbia I GP Inc.	100%	Non-Insurer	

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## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BK Prime False Creek Residences GP Inc.	100%	Non-Insurer	
	BK Prime Foothills North GP Inc.	100%	Non-Insurer	
	BK Prime Kelowna Property Holdings GP Inc.	100%	Non-Insurer	
	BK Prime Ontario I GP Inc.	100%	Non-Insurer	
	BK Prime Quebec I GP Inc.	100%	Non-Insurer	
	600 de Maisonneuve Ltée/600 de Maisonneuve Ltd.	100%	Non-Insurer	
	7277733 Canada Inc.	50%	Non-Insurer	
	Capilano Business Park II GP Inc.	100%	Non-Insurer	
	CareLife Fleetwood GP Inc.	100%	Non-Insurer	
	CareLife Maple Ridge GP Inc.	100%	Non-Insurer	
	Champlain Square GP Inc.	100%	Non-Insurer	
	Churchill 403 Business Campus GP Inc.	100%	Non-Insurer	
	Dalhousie Station GP Inc.	100%	Non-Insurer	
	Eastgate Square GP Inc.	100%	Non-Insurer	
	Gateway Business Campus GP Inc.	100%	Non-Insurer	
	H Business Park (A&B) GP Inc.	100%	Non-Insurer	
	H Business Park (G&H) GP Inc.	100%	Non-Insurer	
	Hazeldean Mall GP Inc.	100%	Non-Insurer	
	Hillside Centre I GP Inc.	100%	Non-Insurer	
	Hillside Centre II GP Inc.	100%	Non-Insurer	
	Lakeshore Streetfront Retail Properties GP Inc.	100%	Non-Insurer	
	Lakeshore Streetfront Retail Properties II GP Inc.	100%	Non-Insurer	
	Milton Mall GP Inc.	100%	Non-Insurer	
	Milton Mall II GP Inc.	100%	Non-Insurer	
	Mission Hill GP Inc.	100%	Non-Insurer	
	Pearson Corporate Centre GP Inc.	100%	Non-Insurer	
	Peterborough Retail Portfolio GP Inc.	100%	Non-Insurer	
	PG Village Shopping Centre GP Inc.	100%	Non-Insurer	
	Precidio Court and Corporation Drive GP Inc.	100%	Non-Insurer	

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## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	Viceroy Road Portfolio GP Inc.	100%	Non-Insurer	
	West Pender I GP Inc.	100%	Non-Insurer	
	West Pender II GP Inc.	100%	Non-Insurer	
	Westpen 10 Dundas GP Inc.	100%	Non-Insurer	
	Westpen 10303 Jasper Avenue GP Inc.	100%	Non-Insurer	
	Westpen North Hill GP Inc.	100%	Non-Insurer	
	White Oaks Mall I GP Inc.	100%	Non-Insurer	
	White Oaks Mall II GP Inc.	100%	Non-Insurer	
	Yellowhead Crossing I GP Inc.	100%	Non-Insurer	
	Yellowhead Crossing II GP Inc.	100%	Non-Insurer	
	Yellowhead Crossing Development Ltd.	50%	Non-Insurer	
	Yellowhead Crossing III GP Inc.	100%	Non-Insurer	
	Yellowhead Crossing Development Ltd.	50%	Non-Insurer	
	BGO Real Property Services (Canada) Inc.	100%	Non-Insurer	
	BK Prime False Creek Residences Holdings Ltd.	100%	Non-Insurer	
	BKHY Upper Holdco Inc.	100%	Non-Insurer	
	BKHY Lower Holdco Inc.	100%	Non-Insurer	
	BentallGreenOak High Yield Canadian Property Fund I Limited Partnership	16.11%	Non-Insurer	
	Capilano Business Park Holdings Ltd.	100%	Non-Insurer	
	High Plains Boulevard Holdings Ltd.	100%	Non-Insurer	
	Hillside Centre Holdings Inc.	100%	Non-Insurer	
	HYPF Fund I GP Inc.	100%	Non-Insurer	
	HYPF Fund I GP Limited Partnership	0.01%	Non-Insurer	
	HYPF Fund I GP Limited Partnership	99.99%	Non-Insurer	
	BentallGreenOak High Yield Canadian Property Fund I Limited Partnership	0.001%	Non-Insurer	
	P&T Shopping Centre Holdings Ltd.	100%	Non-Insurer	
	Parkgate Village Holdings Ltd.	100%	Non-Insurer	
	SynchroSERV Inc.	100%	Non-Insurer	
	SynchroSERV Limited Partnership	0.01%	Non-Insurer	

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## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	SynchroSERV Limited Partnership	99.99%	Non-Insurer	
	White Oaks Mall Holdings Ltd.	100%	Non-Insurer	
	Crescent Private Credit Income Corp.	79.987%	Non-Insurer	
98-1531426	GO Epsilon GP, LLC	100%	Non-Insurer	
98-1531437	GO Epsilon, LP	50%	Non-Insurer	
98-1521151	GO Epsilon HoldCo I Sarl	100%	Non-Insurer	
98-1606070	GO Epsilon AcquiCo A-B Sarl	100%	Non-Insurer	
98-1606072	GO Epsilon AcquiCo A-L Sarl	100%	Non-Insurer	
98-1521714	GO Epsilon AcquiCo A-O Sarl	100%	Non-Insurer	
	MEP Global Holdings GP Inc.	100%	Non-Insurer	
	MEP Global Holdings LP	0.01%	Non-Insurer	
	MEP Global Holdings Inc.	100%	Non-Insurer	
	MEP Canada-B Holdings ULC	100%	Non-Insurer	
	MEP Global Holdings LP	28.561%	Non-Insurer	
	BentallGreenOak (Canada) Limited Partnership	7%	Non-Insurer	
	SLGI Asset Management Inc.	100%	Non-Insurer	
	Excel Funds Management Inc.	100%	Non-Insurer	
	Excel Investment Counsel Inc.	100%	Non-Insurer	
	Sun Life Capital Management (Canada) Inc.	100%	Non-Insurer	
	BGO Mortgage Services Canada Inc.	100%	Non-Insurer	
	SLC Management Canadian Commercial Mortgage GP Inc.	100%	Non-Insurer	
	SLC Management Canadian Commercial Mortgage Fund	0.01%	Non-Insurer	
	SLC Management Core FI GP Inc.	100%	Non-Insurer	
	SLC Management Long Term Core FI GP Inc.	100%	Non-Insurer	
	SLC Management Long Term PFIP GP Inc.	100%	Non-Insurer	
	SLC Management PFIP GP Inc.	100%	Non-Insurer	
	SLC Management Private Fixed Income Plus Fund	0.01%	Non-Insurer	
	SLC Management Short Term PFIP GP Inc.	100%	Non-Insurer	

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## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
38-1082080	<b>Sun Life Assurance Company of Canada</b>	100%	Insurer	
80802 (CN)	(including the United States Branch) – United States Operations			
	Crescent Private Credit Income Corp.	19.997%	Non-Insurer	
87-3206988	Crescent Syndicated Credit Solutions Fund, L.P.	47.74%	Non-Insurer	
13-3830846	Dental Health Alliance, L.L.C.	100%	Non-Insurer	
59-3063687	Denticare of Alabama, Inc.	100%	Insurer	
	Morehead Parking Facility, LLC	50%	Non-Insurer	
85-3460829	SLA US Real Estate Holdings, Inc.	100%	Non-Insurer	
87-3327712	SLC Management Multi-Asset Credit Fund US LP	99.899%	Non-Insurer	
87-3346872	SLC Management MAC Investments LP	5%	Non-Insurer	
87-3368919	SLC Management MAC US Investments LLC	5%	Non-Insurer	
	SLC Management Multi-Series LLC - Series 2	99.99%	Non-Insurer	
45-2424030	Solidify Software, LLC	100%	Non-Insurer	
06-0893662	Sun Life and Health Insurance Company (U.S.)	100%	Insurer	
80926 MI				
	Sun Life Financial International Holdings (MC), LLC	100%	Non-Insurer	
33-0360239	UDC Dental California, Inc.	100%	Non-Insurer	
74-2609036	UDC Ohio, Inc.	100%	Insurer	
52022 OH				
58-1099945	Union Security DentalCare of Georgia, Inc.	100%	Non-Insurer	
52-1565653	Union Security DentalCare of New Jersey, Inc.	100%	Insurer	
11244 NJ				
86-0517444	United Dental Care of Arizona, Inc.	100%	Insurer	
47708 AZ				
86-0631335	United Dental Care of Colorado, Inc.	100%	Insurer	
52032 CO				
75-2481527	United Dental Care of Missouri, Inc.	100%	Insurer	
47044 MO				
86-0384270	United Dental Care of New Mexico, Inc.	100%	Insurer	
47042 NM				
75-2076282	United Dental Care of Texas, Inc.	100%	Insurer	
95142 TX				

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
75-2635404 95450 UT	United Dental Care of Utah, Inc.	100%	Insurer	
38-1082080 80802 (CN)	<b>Sun Life Assurance Company of Canada – Foreign Operations</b>	100%	Insurer	
	10851744 Canada Inc.	100%	Non-Insurer	
	11096800 Canada Inc.	100%	Non-Insurer	
	1250 RLB GP Inc.	100%	Non-Insurer	
	1250 RLB Limited Partnership	0.01%	Non-Insurer	
	1250 RLB Limited Partnership	99.99%	Non-Insurer	
	15115175 Canada Inc.	100%	Non-Insurer	
	188 St. Lands Ltd.	100%	Non-Insurer	
	2475 Eglinton Ave W (Skyrise 2) Canada Inc.	100%	Non-Insurer	
	25 Nicholas Avenue (Evolv) Canada Inc.	100%	Non-Insurer	
	6965083 Canada Inc.	100%	Non-Insurer	
	7037457 Canada Inc.	100%	Non-Insurer	
	7647913 Canada Inc.	100%	Non-Insurer	
	7647930 Canada Inc.	100%	Non-Insurer	
	Annemasse Boisbriand Holdings L.P.	1%	Non-Insurer	
	8750840 Canada Inc.	100%	Non-Insurer	
	90 Harbour Limited Partnership	30%	Non-Insurer	
	One York Street Inc.	100%	Non-Insurer	
	901 King West Nominee Inc.	50%	Non-Insurer	
	Annemasse Boisbriand Holdings L.P.	99%	Non-Insurer	
	Faubourg Boisbriand Shopping Centre G.P. Inc.	50%	Non-Insurer	
	Faubourg Boisbriand Shopping Centre L.P.	0.002%	Non-Insurer	
	Faubourg Boisbriand Shopping Centre L.P.	49.999%	Non-Insurer	
	Faubourg Boisbriand Shopping Centre Holdings Inc.	100%	Non-Insurer	
	BentallGreenOak Asia Core Plus Partnership, LP	9.835%	Non-Insurer	
	BentallGreenOak Canadian Value-Add LP	54.54%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	BGO Canadian Value-Add Co-Investment LP	49.997%	Non-Insurer	
	BentallGreenOak Europe Core Plus Logistics SCSp SICAV-RAIF	12.77%	Non-Insurer	
	BentallGreenOak High Yield Canadian Property Fund I Limited Partnership	10.88%	Non-Insurer	
	BestServe Financial Limited	100%	Non-Insurer	
	Canadian Environmental Energy Corporation	32.22%	Non-Insurer	
	CH 2 Holdings Ltd.	35%	Non-Insurer	
	CH 3 Holdings Ltd.	35%	Non-Insurer	
	CH 4 Holdings Ltd.	35%	Non-Insurer	
	Country Lane Enterprises Ltd.	100%	Non-Insurer	
98-1536219	Crescent Credit Opportunities Fund AIF, SCSp	13.524%	Non-Insurer	
	Dialogue Health Technologies Inc.	23.13%	Non-Insurer	
	Hullmark Sun Life (100 Broadview) LP	50%	Non-Insurer	
	Hullmark Sun Life (100 Broadview) Ltd.	50%	Non-Insurer	
	Hullmark Sun Life (340 Dufferin) LP	50%	Non-Insurer	
	Hullmark Sun Life (360 Dufferin) LP	50%	Non-Insurer	
	Hullmark Sun Life (376 Dufferin) LP	50%	Non-Insurer	
	Hullmark Sun Life (545 King) LP	50%	Non-Insurer	
	Hullmark Sun Life (545 King) Ltd.	50%	Non-Insurer	
	Hullmark Sun Life (619 Queen) LP	50%	Non-Insurer	
	Hullmark Sun Life (619 Queen) Ltd.	50%	Non-Insurer	
	Hullmark Sun Life (Atlantic) LP	50%	Non-Insurer	
	Hullmark Sun Life (Atlantic) Ltd.	50%	Non-Insurer	
	Menkes Waterfront Holdings Inc.	50%	Non-Insurer	
	PT. Cakrawala Solusi Lintas	47.24%	Insurer	
	PT. Sun Life Financial Indonesia	95.87%	Insurer	
	PT. Sun Life Indonesia Services	100%	Non-Insurer	
	PT. Cakrawala Solusi Lintas	52.76%	Insurer	
	PT. Sun Life Financial Indonesia	4.13%	Insurer	
	SL Insurance (Hungary) Finance No. 2 Kft	100%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	SLC Management Canadian Commercial Mortgage Fund	80.435%	Non-Insurer	
	SLC Management Canadian Long Duration Overlay Fund	30.99%	Non-Insurer	
	SLC Management Core Plus Bond Fund	100%	Non-Insurer	
	SLC Management Long Core Plus Bond Fund	100%	Non-Insurer	
	SLC Management Long Corporate Bond Fund	21.363%	Non-Insurer	
98-1637634	SLC Management Multi-Asset Credit Fund LP	100%	Non-Insurer	
87-3346872	SLC Management MAC Investments LP	95%	Non-Insurer	
87-3448094	SLC Management MAC US Intermediate LLC	100%	Non-Insurer	
87-3368919	SLC Management MAC US Investments LLC	95%	Non-Insurer	
	SLC Management Private Fixed Income Plus Fund	16.147%	Non-Insurer	
	Southpointe Common Corp.	33.33%	Non-Insurer	
	Southpointe Plaza Inc.	33.33%	Non-Insurer	
	Sun Life (Bermuda) Finance No. 2 LLC	100%	Non-Insurer	
	Sun Life (Luxembourg) Finance No. 2 SARL	100%	Non-Insurer	5
04-3401283	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	15%	Non-Insurer	1
	Sun Life (India) AMC Investments Inc.	100%	Non-Insurer	
	Aditya Birla Sun Life AMC Limited	36.49%	Non-Insurer	
	Aditya Birla Sun Life AMC (Mauritius) Limited	100%	Non-Insurer	
	Aditya Birla Sun Life Asset Management Company Ltd.	100%	Non-Insurer	
	Aditya Birla Sun Life Asset Management Company Pte. Ltd.	100%	Non-Insurer	
	India Advantage Fund Limited	100%	Non-Insurer	
	Aditya Birla Sun Life Trustee Private Limited	49%	Non-Insurer	
	Sun Life (Ireland) Finance No. 2 Limited	100%	Non-Insurer	
	Sun Life (Singapore) Support Center Pte. Ltd.	100%	Non-Insurer	
	Sun Life Canada Securities Inc.	100%	Non-Insurer	
	Sun Life Capital Trust	100%	Non-Insurer	
	Sun Life Consultancy and Management (Beijing) Co., Ltd.	100%	Non-Insurer	
	Sun Life Everbright Life Insurance Company Limited	24.99%	Insurer	
	Sun Life Everbright Asset Management Co., Ltd.	99%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	Sun Life Financial (India) Insurance Investments Inc.	100%	Non-Insurer	
	Aditya Birla Sun Life Insurance Company Limited	49%	Insurer	
	Aditya Birla Sun Life Pension Management Limited	100%	Non-Insurer	
	Sun Life Financial Asia Services Limited	100%	Non-Insurer	
	Sun Life Financial Distributors (Canada) Inc.	100%	Non-Insurer	
	Sun Life Financial Investment Services (Canada) Inc.	100%	Non-Insurer	
	Sun Life Financial Investments (Bermuda) Ltd.	100%	Non-Insurer	
	Sun Life Financial of Canada (U.K.) Overseas Investments Limited	100%	Non-Insurer	
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer	
	Sun Life Financial Philippine Holding Company, Inc.	100%	Non-Insurer	
	Sun Life Grepa Financial, Inc.	49%	Insurer	
	Grepa Realty Holdings Corporation	51%	Non-Insurer	
	Grepalife Asset Management Corporation	100%	Non-Insurer	
	Sun Life Investment Management and Trust Corporation	100%	Non-Insurer	
	Sun Life of Canada (Philippines), Inc.	100%	Insurer	
	Sun Life Asset Management Company, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Achiever Fund 2028, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Achiever Fund 2038, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Achiever Fund 2048, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Dollar Wellspring Fund, Inc.	17.17%	Non-Insurer	
	Sun Life Prosperity Peso Voyager Feeder Fund, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Philippine Stock Index Fund, Inc.	12.14%	Non-Insurer	
	Sun Life Prosperity World Equity Index Feeder Fund, Inc.	100%	Non-Insurer	
	Sun Life Prosperity World Income Fund, Inc.	100%	Non-Insurer	
	Sun Life Financial Plans, Inc.	100%	Non-Insurer	
	Sun Life Prosperity Dynamic Fund, Inc.	37.98%	Non-Insurer	
	Sun Life Financial Trust Inc.	100%	Non-Insurer	
	Sun Life Hong Kong Limited	100%	Insurer	
	BentallGreenOak Asia Core Plus Partnership, LP	3.278%	Non-Insurer	

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Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	Bowtie Life Insurance Company Limited	49.99%	Insurer	
	Bowtie Vietnam Company Limited	100%	Non-Insurer	
	Bowtie x JP Partners Medical Centre Limited	65%	Non-Insurer	
	Claim Technology Services Limited	100%	Non-Insurer	
	Sun Life Asset Management (HK) Limited	100%	Non-Insurer	
	Sun Life Financial Holdings (HK) Limited	100%	Non-Insurer	
	Sun Life Hong Kong Services Limited	100%	Non-Insurer	
	Sun Life Investment Holdings (HK) Limited	100%	Non-Insurer	
	Sun Life Management Holdings (HK) Limited	100%	Non-Insurer	
	Sun Life Pension Trust Limited	100%	Non-Insurer	
	Sun Life Trustee Company Limited	100%	Non-Insurer	
	Sun Life India Service Centre Private Limited	100%	Non-Insurer	
	Sun Life Information Services Canada, Inc.	100%	Non-Insurer	
	Sun Life Information Services Ireland Limited	100%	Non-Insurer	
	Sun Life Insurance (Canada) Limited	100%	Insurer	
	12723603 Canada Inc.	100%	Non-Insurer	
	BentallGreenOak Asia Core Plus Partnership, LP	11.474%	Non-Insurer	
	BGO GCP Photo Investments LLC	100%	Non-Insurer	
	Godo Kaisha Lotus	99%	Non-Insurer	
	BentallGreenOak Europe Core Plus Logistics SCSp SICAV-RAIF	8.51%	Non-Insurer	
87-3712150	BGO Prime Industrial Development Feeder LLC	2.631%	Non-Insurer	
88-2845550	Crescent European Specialty Lending Fund III (Delaware) LP	15.14%	Non-Insurer	
	SLI General Partner Limited	100%	Non-Insurer	
	SLI Investments LP	0.1%	Non-Insurer	
	SLI Investments LP	99.9%	Non-Insurer	
	6425411 Canada Inc.	100%	Non-Insurer	
	Sun Life Investments LLC	100%	Non-Insurer	
85-3387044	SLI US Real Estate Holdings, Inc.	100%	Non-Insurer	
	Sun Life Investment Holdings GP Inc.	100%	Non-Insurer	

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Federal ID#	Entity Name	% of Voting Shares	Insurer / Non-Insurer	Note
	Sun Life Investment Holdings Limited Partnership	0.01%	Non-Insurer	
	Sun Life Investment Holdings Limited Partnership	99.99%	Non-Insurer	
	SLA Investment Holdings (U.S.) Inc.	100%	Non-Insurer	
	Sun Life Investment Holdings LP Inc.	100%	Non-Insurer	
87-3712150	BGO Prime Industrial Development Feeder LLC	10.525%	Non-Insurer	
	Sun Life Malaysia Assurance Berhad	49%	Insurer	
	Sun Life Malaysia Takaful Berhad	49%	Insurer	
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer	
	Sun Life Vietnam Insurance Company Limited	100%	Insurer	

<sup>1</sup> Sun Life 2007-1 Financing Corp. owns 100% of the common shares in Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc. (“US Ops Holdco”), giving it 70% of the voting rights in US Ops Holdco and the right to elect four (4) of the six (6) directors of US Ops Holdco. Sun Life (Luxembourg) Finance No. 1 SARL and Sun Life (Luxembourg) Finance No. 2 SARL own preferred stock in US Ops Holdco, giving them each control of 15% of the voting rights in US Ops Holdco and the right to elect one (1) of the six (6) directors of US Ops Holdco.

<sup>2</sup> Oregon Community Dental Care (“OCDC”) does not issue voting securities and control of OCDC is by way of appointment of directors. DentaQuest Care Group Management, LLC appoints all directors of OCDC.

<sup>3</sup> The entity is an excluded asset as per the Sun Life-Crescent agreement. Economics benefits, if any, are to CCG Legacy Holdings, not Crescent Capital Group LP. The asset is excluded from Sun Life's consolidated financial statements.

<sup>4</sup> BGO Holdings (Cayman), LP is ultimately owned 51% by Sun Life Financial Inc. through BK Canada Holding Inc.’s holding of 68.98% and MEP Global Holdings LP’s holding of 9.85% of Class A-2 interests in BentallGreenOak (Canada) Limited Partnership.

<sup>5</sup> Sun Life 2007-1 Financing Corp. owns 100% of the Preferred Shares in Sun Life (Luxembourg) Finance No. 2 SARL (“Luxco2”), giving it 25% of the voting rights in Luxco2 with respect to the following matters: (i) approval of the annual accounts of the Company; (ii) amendment to the terms of the Preferred Shares; and (iii) liquidation of the Company. Sun Life (Bermuda) Finance No. 2 LLC owns the other 75% of such voting rights.

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549.....	Sun Life Financial Group.....	00000.....	98-0226074.....		0001097362.....	TSX, NYSE, PSE.....	Sun Life Financial Inc.....	CAN.....	UIP.....	Common Shareholders.....	Ownership.....	100.0.....	Common Shareholders.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		0936543 BC Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		10 Dundas Street Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		10 Ronrose Drive GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		10851744 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1090 Pender Properties Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		11096800 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1183504 B.C. Ltd.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		121 King Street West I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		121 King Street West II GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		121 King Street West III GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		121 King Street West Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1250 RLB GP Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1250 RLB Limited Partnership.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1250 RLB Limited Partnership.....	CAN.....	NIA.....	1250 RLB GP Inc.....	Ownership.....	0.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		12723603 Canada Inc.....	CAN.....	NIA.....	Sun Life Insurance (Canada) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		13th Avenue SE GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		13th Avenue SW GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		14487885 Canada Inc.....	CAN.....	NIA.....	Sun Life Financial Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		14487931 Canada Inc.....	CAN.....	NIA.....	Sun Life Financial Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		15115175 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1600 Rene-Levesque GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1600 Rene-Levesque Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		1642 Merivale Road GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		18 Parkshore Drive GP Inc..... 1855 and 1875 Buckhorn Gate GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....			CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		188 St. Lands Ltd..... 2025 Willingdon Avenue Holdings Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....			CAN.....	NIA.....	BentalIGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		2475 Eglinton Ave W (Skyrise 2) Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		25 Nicholas Avenue (Evolv) Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		2-8 St. Thomas Holdings Inc.....	CAN.....	NIA.....	2-8 St. Thomas Street GP Inc.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		2-8 St. Thomas Street GP Inc..... 290-300 King George Road GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....			CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		3060097 Nova Scotia Company.....	CAN.....	NIA.....	MFS Institutional Advisors, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		5100 Spectrum Way GP Inc..... 5140 North Fraser Way Holding Ltd.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		52nd Street Business Centre GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		550 Burrard Street Ltd.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		5825 Explorer Drive GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		5875 Explorer Drive GP Inc..... 600 de Maisonneuve Lte/600 de Maisonneuve Ltd.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		6324983 Canada Inc.....	CAN.....	NIA.....	BK Prime Quebec I GP Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		6425411 Canada Inc.....	CAN.....	NIA.....	Sun Life Financial Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		6965083 Canada Inc.....	CAN.....	NIA.....	SLI Investments LP..... Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		7037457 Canada Inc.....	CAN.....	NIA.....	6965083 Canada Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		715-725 Eaton Way Holdings Ltd.....	CAN.....	NIA.....	BentalIGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		7277733 Canada Inc.....	CAN.....	NIA.....	BK Prime Quebec I GP Inc.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		7647913 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		7647930 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		77 Metcalfe Street II GP Inc.....	CAN.....	NIA.....	B60 Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		787 Cliveden Place Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		8400 River Road Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		8750840 Canada Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		90 Harbour Limited Partnership.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	30.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		901 King West Nominee Inc.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	27-4341553.....		0001097362.....		AAM Holdings Inc.....	DE.....	NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	51.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	92-3643599.....		0001097362.....		AD Management of OK, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	92-1262785.....		0001097362.....		AD Management of TX, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	61-1301274.....		0001097362.....		Adenta, Inc.....	KY.....	NIA.....	DCP Holding Company.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life AMC (Mauritius) Limited.....	MUS.....	NIA.....	Aditya Birla Sun Life AMC Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	BSE, NSE.....	Aditya Birla Sun Life AMC Limited.....	IND.....	NIA.....	Sun Life (India) AMC Investments Inc.....	Ownership.....	36.5.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life Asset Management Company Ltd.....	ARE.....	NIA.....	Aditya Birla Sun Life AMC Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life Asset Management Company Pte. Ltd.....	SGP.....	NIA.....	Aditya Birla Sun Life AMC Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life Insurance Company Limited.....	IND.....	IA.....	Sun Life Financial (India) Insurance Investments Inc.....	Ownership.....	49.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life Pension Management Limited.....	IND.....	NIA.....	Aditya Birla Sun Life Insurance Company Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Aditya Birla Sun Life Trustee Private Limited.....	IND.....	NIA.....	Sun Life (India) AMC Investments Inc.....	Ownership.....	49.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-8939962.....		0001097362.....		Advantage Community Holding Company, LLC.....	OR.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	26-3981408.....		0001097362.....		Advantage Consulting Services, LLC.....	OR.....	NIA.....	Advantage Support Services, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	93-1195386.....		0001097362.....		Advantage Dental Services, LLC.....	OR.....	NIA.....	Advantage Community Holding Company, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Advantage Harbor QALICB, LLC.....	OR.....	NIA.....	Advantage Consulting Services, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Advantage La Pine QALICB, LLC.....	OR.....	NIA.....	Advantage Consulting Services, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Advantage Leveraged Lenders, Inc.....	OR.....	NIA.....	Advantage Community Holding Company, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Advantage QALICB-1, LLC.....	.OR.....	.NIA.....	Advantage Consulting Services, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	26-3981367.....		0001097362.....		Advantage Support Services, LLC.....	.OR.....	.NIA.....	Advantage Community Holding Company, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-0532180.....		0001097362.....		Advisors Asset Management, Inc.....	.DE.....	.NIA.....	AAM Holdings Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Agincourt (2) GP LLP.....	.GBR.....	.NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Airport 407 Business Campus GP Inc.....	.CAN.....	.NIA.....	BG0 Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Annemasse Boisbriand Holdings L.P.....	.CAN.....	.NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	99.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Annemasse Boisbriand Holdings L.P.....	.CAN.....	.NIA.....	7647930 Canada Inc.....	Ownership.....	1.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	82-4548868.....		0001097362.....		Atlas CLO Funding I LLC.....	.DE.....	.NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	82-4627401.....		0001097362.....		Atlas CLO Funding II LLC.....	.DE.....	.NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Atlas Senior Loan Fund XVI, Ltd.....	.CYM.....	.NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Atlas Senior Loan Fund XVII, Ltd.....	.CYM.....	.NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Atlas Senior Loan Fund XVIII, Ltd.....	.CYM.....	.NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	51.2.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Base Camp Road, LLC.....	.CO.....	.NIA.....	Sterling Resources, Inc.....	Ownership.....	76.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bentali Property Services (Ontario) Ltd.....	.CAN.....	.NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentaliGreenOak (Canada) GP Ltd.....	.CAN.....	.NIA.....	BK Canada Holdings Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentaliGreenOak (Canada) Limited Partnership.....	.CAN.....	.NIA.....	BK Canada Holdings Inc.....	Ownership.....	49.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentaliGreenOak (Canada) Limited Partnership.....	.CAN.....	.NIA.....	MEP Global Holdings LP.....	Ownership.....	7.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentaliGreenOak (Luxembourg) G.P. S.r.l.....	.LUX.....	.NIA.....	BG0 Luxembourg Holdings Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentaliGreenOak (U.S.) GP LLC.....	.DE.....	.NIA.....	Sun Life Investment Management U.S., Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-5270592.....		0001097362.....		BentaliGreenOak (U.S.) Limited Partnership.....	.DE.....	.NIA.....	SL Investment US-RE Holdings 2009-1, Inc.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-5300937.....		0001097362.....		BentaliGreenOak (U.S.) Limited Partnership.....	.DE.....	.NIA.....	BG0 MEP US Holdings LP.....	Ownership.....	6.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-5300937.....		0001097362.....		BentaliGreenOak Advisors (Hong Kong) Limited.....	.HKG.....	.NIA.....	BG0 Holdings (Cayman), LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1582942.....		0001097362.....		BentaliGreenOak Advisors (Italy) S.r.l.....	.ITA.....	.NIA.....	BentaliGreenOak Advisors (UK) LLP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1582921.....		0001097362.....		BentaliGreenOak Advisors (Korea) Limited.....	.KOR.....	.NIA.....	BG0 Holdings (Cayman), LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1367181.....		0001097362.....										

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549.....	Sun Life Financial Group.....	00000.....	98-0688174.....		0001097362.....		Bental GreenOak Advisors (UK) LLP.....	GBR.....	NIA.....	Bental GreenOak Real Estate Services Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1035286.....		0001097362.....		Bental GreenOak Asia Advisor LP.....	CYM.....	NIA.....	GreenOak Japan GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1656665.....		0001097362.....		Bental GreenOak Asia Core Plus GP, LP.....	CYM.....	NIA.....	GreenOak Japan GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1656702.....		0001097362.....		Bental GreenOak Asia Core Plus Joint Venture, LP.....	CYM.....	NIA.....	Bental GreenOak Asia Core Plus GP, LP.....	Ownership.....	1.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Asia Core Plus Partnership, LP.....	CYM.....	NIA.....	Sun Life Insurance (Canada) Limited.....	Ownership.....	11.5.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Asia Core Plus Partnership, LP.....	CYM.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	9.8.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Asia Core Plus Partnership, LP.....	CYM.....	NIA.....	Sun Life Hong Kong Limited.....	Ownership.....	3.3.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Asia Core Plus Partnership, LP.....	CYM.....	NIA.....	Bental GreenOak Asia Core Plus GP, LP.....	Ownership.....	1.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Asia GP IV, LP.....	CYM.....	NIA.....	GreenOak Japan GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1070246.....		0001097362.....		Bental GreenOak Asset Management (Germany) GmbH.....	DEU.....	NIA.....	Bental GreenOak Advisors (UK) LLP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Canada Cold Storage GP Inc.....	CAN.....	NIA.....	Bental GreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Canadian Value-Add GP LP.....	CAN.....	NIA.....	BGO Canadian Value-Add GP Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Canadian Value-Add LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	54.5.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak Capital Partners (HK) Limited.....	HKG.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Holdings Limited.....	GGY.....	NIA.....	BGO Holdings (Cayman), LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Investment Advisers Limited.....	HKG.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Investment II Limited.....	GBR.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Investment Limited.....	GBR.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Investors II Limited.....	GGY.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Real Estate Fund II (A), L.P.....	GGY.....	NIA.....	Bental GreenOak China Investors II Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Real Estate Fund III L.P.....	GGY.....	NIA.....	Bental GreenOak China Investors III Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Real Estate Investments Limited.....	GGY.....	NIA.....	Bental GreenOak China Holdings Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bental GreenOak China Real Estate Investments, L.P.....	GGY.....	NIA.....	Bental GreenOak China Real Estate Investments Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Cold Storage Canada ULC	CAN	NIA	BentaliGreenOak US Cold Storage GP LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak CREF III (A) L.P.	GGY	NIA	BentaliGreenOak China Investors III Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe (Lux) IV GP S. r.l.	LUX	NIA	BentaliGreenOak Europe IV GP, LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Core Plus Logistics GP Holdings LP	CYM	NIA	BentaliGreenOak Europe Core Plus Logistics GP Ltd	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Core Plus Logistics GP Ltd.	CYM	NIA	GO Equity GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Core Plus Logistics GP S. r.l.	LUX	NIA	BentaliGreenOak Europe Core Plus Logistics GP Holdings LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Core Plus Logistics SCSp SICAV-RAIF	LUX	NIA	Sun Life Assurance Company of Canada	Ownership	12.8	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Core Plus Logistics SCSp SICAV-RAIF	LUX	NIA	Sun Life Insurance (Canada) Limited	Ownership	8.5	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe IV GP, LP	CYM	NIA	BentaliGreenOak Europe IV GP, Ltd.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe IV GP, Ltd.	CYM	NIA	GO Equity GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Secured Lending III Carry, LP	CYM	NIA	GO Equity GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Secured Lending III GP Holdings, LP	CYM	NIA	GO Equity GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Europe Secured Lending III GP S. r.l.	LUX	NIA	BentaliGreenOak Europe Secured Lending III GP Holdings, LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak High Yield Canadian Property Fund I Limited Partnership	CAN	NIA	BKHY Lower Holdco Inc.	Ownership	16.1	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak High Yield Canadian Property Fund I Limited Partnership	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	10.9	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak High Yield Canadian Property Fund I Limited Partnership	CAN	NIA	HYPF Fund I GP Limited Partnership	Ownership	0.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Investment Advisers Limited	HKG	NIA	BentaliGreenOak China Holdings Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak K.K.	JPN	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Management Consulting (Shanghai) Co., Limited	CHN	NIA	BentaliGreenOak Investment Advisers Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Management Services S. r.l.	LUX	NIA	BentaliGreenOak Advisors (UK) LLP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak Prime Canadian Investments I GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak Prime Canadian Investments II GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak Prime Canadian Property Fund GP Inc.....	CAN.....	NIA.....	BentalIGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak Prime Canadian Property Pool GP Inc.....	CAN.....	NIA.....	BentalIGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak Prime Investments Trustee Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1324508.....		0001097362.....		BentalIGreenOak Real Estate Advisors (Jersey) Limited.....	GBR.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1367180.....		0001097362.....		BentalIGreenOak Real Estate Advisors (Spain) S.L.....	ESP.....	NIA.....	BentalIGreenOak Advisors (UK) LLP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	42-1772920.....		0001097362.....		BentalIGreenOak Real Estate Advisors LP.....	DE.....	NIA.....	BGO US Real Estate LP.....	Ownership.....	99.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	42-1772920.....		0001097362.....		BentalIGreenOak Real Estate Advisors LP.....	DE.....	NIA.....	BentalIGreenOak Real Estate GP LLC.....	Ownership.....	1.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	42-1772919.....		0001097362.....		BentalIGreenOak Real Estate GP LLC.....	DE.....	NIA.....	BGO US Real Estate LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-0688176.....		0001097362.....		BentalIGreenOak Real Estate Services Ltd.....	GBR.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	45-1599282.....		0001097362.....		BentalIGreenOak Real Estate US LLC.....	DE.....	NIA.....	BGO US Real Estate LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak Strategic Capital Partners, LLC.....	DE.....	NIA.....	BentalIGreenOak (U.S.) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1525961.....		0001097362.....		BentalIGreenOak UK Secured Lending III Carry LP.....	CYM.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1533529.....		0001097362.....		BentalIGreenOak UK Secured Lending III GP Ltd.....	GBR.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak UK Secured Lending IV GP Ltd.....	GBR.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak UK Secured Lending IV GP Ltd.....	GBR.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak UK Secured Lending IV S. r.i.....	LUX.....	NIA.....	BentalIGreenOak UK Secured Lending IV LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1525932.....		0001097362.....		BentalIGreenOak UK Tactical Lending Carry LP.....	CYM.....	NIA.....	BGO Holdings (Cayman) , LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	86-1891213.....		0001097362.....		BentalIGreenOak US Cold Storage GP LP.....	DE.....	NIA.....	BGO Funds GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak US Core Plus (Lux) Blocker Cayman LP.....	CYM.....	NIA.....	BentalIGreenOak US Core Plus Fund (Lux) SCSP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak US Core Plus (Lux) Blocker Delaware LLC.....	DE.....	NIA.....	BentalIGreenOak US Core Plus (Lux) Blocker Cayman LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak US Core Plus Fund (Lux) SCSP.....	LUX.....	NIA.....	BentalIGreenOak US Core Plus GP (Lux) S. r.i.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1676628.....		0001097362.....		BentalIGreenOak US Core Plus GP (Lux) S. r.i.....	LUX.....	NIA.....	GreenOak Europe Core Plus Logistics GP Holdings LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BentalIGreenOak US Core Plus GP LLC.....	DE.....	NIA.....	BentalIGreenOak (U.S.) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak US Core Plus SLP LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak US GP IV, LP	DE	NIA	BGO Funds GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3420237		0001097362		BentaliGreenOak US Lending A LP	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	22.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak US Lending GP LLC	DE	NIA	BGO Funds GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3482375		0001097362		BentaliGreenOak US Lending REIT LLC	DE	NIA	BentaliGreenOak US Lending A LP	Ownership	97.6	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BentaliGreenOak US Parallel IV-F LF, LP	DE	NIA	BentaliGreenOak US GP IV, LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BestServe Financial Limited	HKG	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-1395141		0001097362		BGO 1Sharpe B Member, LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	98-1519068		0001097362		BGO ACP Advisors Asia LLC	CYM	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO ACP Advisors Japan G.K.	JPN	NIA	BGO ACP Advisors Asia LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	98-1582940		0001097362		BGO Asia III Advisors Japan G.K.	JPN	NIA	BGO Asia III Advisors LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	98-1525974		0001097362		BGO Asia III Advisors LLC	CYM	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Asia IV Advisors Japan G.K.	JPN	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Asia IV Advisors LLC	CYM	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canada Holdings Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canadian Value-Add Co-Investment GP Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canadian Value-Add Co-Investment LP	CAN	NIA	BentaliGreenOak Canadian Value-Add LP	Ownership	50.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canadian Value-Add Co-Investment LP	CAN	NIA	BGO Canadian Value-Add SLP LP	Ownership	0.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canadian Value-Add GP Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Canadian Value-Add SLP LP	CAN	NIA	BGO Canadian Value-Add GP Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Capital (Canada) Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	32-0466479		0001097362		BGO Corporate Holdings (US) LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	81-4733550		0001097362		BGO Daily Value Fund GP LLC	DE	NIA	NewTower Trust Company	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549	Sun Life Financial Group	00000	87-1203667		0001097362		BGO Enstar GP, L.P.	DE	NIA	Metropolitan Real Estate Holdings, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO EPPF GP, LP	DE	NIA	Metropolitan Real Estate Holdings, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO ERA I LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Europe Funds GP Ltd.	CYM	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Funds GP LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO GCP Photo Investments LLC	CYM	NIA	BentaliGreenOak Asia Core Plus Partnership, LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Grand Adams Member LLC	DE	NIA	Core Plus Separate Account Reit LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Holdings (Cayman), LP	CYM	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	71.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-0245532		0001097362		BGO Industrial Real Estate Income Trust, Inc.	MD	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-0271363		0001097362		BGO IREIT Operating Partnership LP	DE	NIA	BGO Industrial Real Estate Income Trust, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Luxembourg Holdings Ltd.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO MEP US Holdings LP	DE	NIA	SL Investment US-RE Holdings 2009-1, Inc.	Ownership	16.7	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Mortgage Services Canada Inc.	CAN	NIA	Sun Life Capital Management (Canada) Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	84-3749558		0001097362		BGO Plaza 600 JV LLC	DE	NIA	BGO Plaza 600 Member LLC	Ownership	90.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Plaza 600 Member LLC	DE	NIA	Core Plus Separate Account Reit LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Prime GP Holdco Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3712150		0001097362		BGO Prime Industrial Development Feeder LLC	DE	NIA	Sun Life Investment Holdings LP Inc.	Ownership	10.5	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3712150		0001097362		BGO Prime Industrial Development Feeder LLC	DE	NIA	Sun Life Insurance (Canada) Limited	Ownership	2.6	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3712150		0001097362		BGO Prime Industrial Development Feeder LLC	DE	NIA	BGO Prime Industrial Development GP LP	Ownership	1.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3684973		0001097362		BGO Prime Industrial Development GP LP	DE	NIA	BGO Funds GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3734237		0001097362		BGO Prime Industrial Development Parallel-F Partnership LP	DE	NIA	Sun Life (U.S.) HoldCo 2020, Inc.	Ownership	26.3	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3734237		0001097362		BGO Prime Industrial Development Parallel-F Partnership LP	DE	NIA	BGO Prime Industrial Development GP LP	Ownership	1.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group	00000			0001097362		BGO Prime Industrial Development Parallel-Q Partnership LP	DE	NIA	BGO Prime Industrial Development GP LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3725776		0001097362		BGO Prime Industrial Development Partnership LP	DE	NIA	BGO Prime Industrial Development GP LP	Ownership	1.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	93-1929940		0001097362		BGO Properties LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Real Estate Advisors K.K.	JPN	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Real Property Services (Canada) Inc.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO REIT Special Limited Partner GP LLC	DE	NIA	BGO Funds GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO REIT Special Limited Partner LP	DE	NIA	BGO REIT Special Limited Partner GP LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO SCP Funds GP LLC	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Strategic Capital Partners SLP	DE	NIA	BGO SCP Funds GP LLC	Ownership	99.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO Strategic Capital Partners SLP	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	1.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3284912		0001097362		BGO US Lending Holdco A LLC	DE	NIA	BGO US Lending Holdco A LLC	Ownership	67.3	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO US Lending HRI Loan Pledgor LLC	DE	NIA	BGO US Lending Originator LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO US Lending HRI Loan Seller LLC	DE	NIA	BGO US Lending HRI Loan Pledgor LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3141011		0001097362		BGO US Lending Originator LLC	DE	NIA	BGO US Lending Holdco A LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-2735171		0001097362		BGO US Lending Pledgor II LLC	DE	NIA	BGO US Lending Holdco A LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-2716523		0001097362		BGO US Lending Pledgor III LLC	DE	NIA	BGO US Lending Holdco A LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	87-3284912		0001097362		BGO US Lending Seller I LLC	DE	NIA	BGO US Lending Holdco A LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-2735498		0001097362		BGO US Lending Seller II LLC	DE	NIA	BGO US Lending Pledgor II LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	92-2716702		0001097362		BGO US Lending Seller III LLC	DE	NIA	BGO US Lending Pledgor III LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO US Mortgages Inc.	CA	NIA	BGO Corporate Holdings (US) LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	42-1772921		0001097362		BGO US Real Estate LP	DE	NIA	BentaliGreenOak (U.S.) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	98-1525991		0001097362		BGO WELPUT Carry GP Limited	CYM	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		BGO WELPUT Carry LLC	DE	NIA	BGO Holdings (Cayman), LP	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
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00549.....	Sun Life Financial Group.....	00000.....	98-1525996.....		0001097362.....		BGO WELPUT Carry LP.....	CYM.....	NIA.....	BGO WELPUT Carry GP Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	84-4106508.....		0001097362.....		BGONV Grand Adams JV LLC.....	DE.....	NIA.....	BGO Grand Adams Member LLC.....	Ownership.....	90.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BGO-SEC III GP, LP.....	DE.....	NIA.....	BGO SCP Funds GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Canada Holdings Inc.....	CAN.....	NIA.....	Sun Life Global Investments Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime Alberta I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime British Columbia I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime False Creek Residences GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime False Creek Residences Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada).....	Limited Partnership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime Foothills North GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime Kelowna Property Holdings GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime Ontario I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BK Prime Quebec I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BKHY Lower Holdco Inc.....	CAN.....	NIA.....	BKHY Upper Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		BKHY Upper Holdco Inc.....	CAN.....	NIA.....	BentaliGreenOak (Canada).....	Limited Partnership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	90-0925083.....		0001097362.....		BKUS Institutional Logistics Coinvestment LLC.....	CA.....	NIA.....	BentaliGreenOak (U.S.).....	Limited Partnership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bowtie Life Insurance Company Limited.....	HKG.....	IA.....	Sun Life Hong Kong Limited.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bowtie Vietnam Company Limited.....	VNM.....	NIA.....	Bowtie Life Insurance Company Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Bowtie x JP Partners Medical Centre Limited.....	HKG.....	NIA.....	Bowtie Life Insurance Company Limited.....	Ownership.....	65.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	93-0954061.....		0001097362.....		California Dental Network, Inc.....	CA.....	NIA.....	Pacific Dental Network, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Canadian Environmental Energy Corporation.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	32.2.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Capilano Business Park Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada).....	Limited Partnership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Capilano Business Park II GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	85-1874898.....		0001097362.....		Captrust II Services, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CareLife Fleetwood GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CareLife Maple Ridge GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	35-2526928.....		0001097362.....		CCAP Administration LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CCE CAA Special Partner LP Inc.....	GGY.....	NIA.....	Crescent European Specialty Lending LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CCE MM Special Partner LP Inc.....	GGY.....	NIA.....	Crescent European Specialty Lending LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	47-3517782.....		0001097362.....		CDL (TX) Services, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-5385968.....		0001097362.....		CDL Fund II GP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-5459731.....		0001097362.....		CDL Fund II SLP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	85-3063228.....		0001097362.....		CDL Fund III GP LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	86-3576917.....		0001097362.....		CDL Fund III SLP LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1357876.....		0001097362.....		CDL II GP Limited.....	IRL.....	NIA.....	CDL Fund II GP, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1558976.....		0001097362.....		CDL III GP Limited.....	IRL.....	NIA.....	CDL Fund III GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	47-1591692.....		0001097362.....		CDL Services, LLC.....	DE.....	NIA.....	Crescent Direct Lending Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	35-2604554.....		0001097362.....		CDL Unlevered Fund II SLP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	36-4910693.....		0001097362.....		CESL II Special Partner LP Inc.....	GGY.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CESL III Special Partner LP Inc.....	GGY.....	NIA.....	Crescent European Specialty Lending III LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1174592.....		0001097362.....		CESL Special Partner LP Inc.....	GGY.....	NIA.....	Crescent European Specialty Lending LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1682831.....		0001097362.....		CESL-A Coinvest GP S.a.r.l.....	LUX.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CH 2 Holdings Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	35.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CH 3 Holdings Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	35.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		CH 4 Holdings Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	35.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Champlain Square GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Churchill 403 Business Campus GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Claim Technology Services Limited.....	HKG.....	NIA.....	Bowtie Life Insurance Company Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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00549.....	Sun Life Financial Group.....	00000.....	84-3805305.....		0001097362.....		Core Plus Separate Account LP.....	DE.....	NIA.....	Core Plus Separate Account LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	84-3793856.....		0001097362.....		Core Plus Separate Account LP.....	DE.....	NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Core Plus Separate Account Reit LLC.....	DE.....	NIA.....	Core Plus Separate Account LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Country Lane Enterprises Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1477744.....		0001097362.....		CPCP General Partner Limited.....	IRL.....	NIA.....	CPCP General Partner LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	83-1247840.....		0001097362.....		CPCP General Partner LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	83-2139562.....		0001097362.....		CPCP SLP LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	61-1708588.....		0001097362.....		Crescent (TX) Direct Lending, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	67.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	83-1960406.....		0001097362.....		Crescent Agency Services LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	30-0856933.....		0001097362.....		Crescent Cap Advisors, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	89.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	92-2521407.....		0001097362.....		Crescent Cap NT Advisors, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	86-2034290.....		0001097362.....		Crescent Capital Group GP LLC.....	DE.....	NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	51.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	61-1683869.....		0001097362.....		Crescent Capital Group High Income B LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	61-1672438.....		0001097362.....		Crescent Capital Group High Income LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	27-2698206.....		0001097362.....		Crescent Capital Group LP.....	DE.....	NIA.....	Sun Life (U.S.) HoldCo 2020, Inc.....	Ownership.....	51.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	84-4403566.....		0001097362.....		Crescent CCAP 10B5-1 Associates LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent CLO Equity Funding II, LP.....	CYM.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	82-4141193.....		0001097362.....		Crescent CLO Funding GP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent CLO Funding II GP LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	82-4176595.....		0001097362.....		Crescent CLO Funding, L.P.....	CYM.....	NIA.....	Crescent CLO Funding GP, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent CLO Management LP.....	DE.....	NIA.....	Crescent CLO Funding II GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1030093.....		0001097362.....		Crescent Credit Europe Group Ltd.....	GBR.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1030085.....		0001097362.....		Crescent Credit Europe LLP.....	GBR.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent Credit Malta LTD.....	MLT.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549.....	Sun Life Financial Group.....	00000.....	98-1536219.....		0001097362.....		Crescent Credit Opportunities Fund AIF, SCSp.....	LUX.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	13.5.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1536487.....		0001097362.....		Crescent Credit Opportunities GP, S.a.r.l.....	LUX.....	NIA.....	Crescent Credit Opportunities, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	85-4377705.....		0001097362.....		Crescent Credit Opportunities, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1564309.....		0001097362.....		Crescent Credit Solutions VIII GP, S.a.r.l.....	LUX.....	NIA.....	Crescent Credit Solutions VIII, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-1082321.....		0001097362.....		Crescent Credit Solutions VIII Note Issuer, LLC.....	DE.....	NIA.....	Crescent Credit Solutions VIII, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-1058071.....		0001097362.....		Crescent Credit Solutions VIII, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-0556706.....		0001097362.....		Crescent CRPTF Multi-Strat, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-0583032.....		0001097362.....		Crescent CRPTF Private Credit, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	37-1719025.....		0001097362.....		Crescent Direct Lending Levered, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	38-3933857.....		0001097362.....		Crescent Direct Lending Management, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	35-2471734.....		0001097362.....		Crescent Direct Lending SBIC, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	51.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	37-1756582.....		0001097362.....		Crescent Direct Lending SLP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	82.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-1405505.....		0001097362.....		Crescent Direct Lending SMA Management LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	30-0770800.....		0001097362.....		Crescent Direct Lending, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-2845550.....		0001097362.....		Crescent European Specialty Lending Fund III (Delaware) LP.....	DE.....	NIA.....	Sun Life Insurance (Canada) Limited.....	Ownership.....	15.1.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	82-4168954.....		0001097362.....		Crescent European Specialty Lending II LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-2460041.....		0001097362.....		Crescent European Specialty Lending III LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1715009.....		0001097362.....		Crescent European Specialty Lending III S.a.r.l.....	LUX.....	NIA.....	Crescent European Specialty Lending III LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	46-4810825.....		0001097362.....		Crescent European Specialty Lending LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1421071.....		0001097362.....		Crescent European Specialty Loan II S. r.l.....	LUX.....	NIA.....	Crescent European Specialty Lending II LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1192548.....		0001097362.....		Crescent European Specialty Loan S.A.R.L.....	LUX.....	NIA.....	Crescent European Specialty Lending LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-1663341.....		0001097362.....		Crescent Global CLO Management, LLC, Management Series.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	88-1656628.....		0001097362.....		Crescent Global CLO Management, LLC, Retention Series.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
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00549.....	Sun Life Financial Group.....	00000.....	87-1336783.....		0001097362.....		Crescent ICS GP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-4645617.....		0001097362.....		Crescent K GP, LLC.....	DE.....	NIA.....	Crescent Credit Solutions VIII, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-1358933.....		0001097362.....		Crescent LACERS SMA Partnership GP, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	36-4714877.....		0001097362.....		Crescent Mezzanine VI, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1456184.....		0001097362.....		Crescent Mezzanine VII (Chengdong GP, Ltd.).....	CYM.....	NIA.....	Crescent Mezzanine VII, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	83-3844421.....		0001097362.....		Crescent Mezzanine VII (Chengdong LP, LLC).....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	37-1835000.....		0001097362.....		Crescent Mezzanine VII (PA), LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	61-1776665.....		0001097362.....		Crescent Mezzanine VII (Scots) GP, L.P.....	DE.....	NIA.....	Crescent Mezzanine VII (Scots) GP-GP, L.P.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	32-0481443.....		0001097362.....		Crescent Mezzanine VII (Scots) GP-GP, L.P.....	DE.....	NIA.....	Crescent Mezzanine VII, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	47-3348044.....		0001097362.....		Crescent Mezzanine VII, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent Private Credit Income Corp.....	MD.....	NIA.....	BK Canada Holdings Inc.....	Ownership.....	80.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Crescent Private Credit Income Corp.....	MD.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	20.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	83-2090117.....		0001097362.....		Crescent Private Credit Partners Management LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	90-0952920.....		0001097362.....		Crescent SBIC Management, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	20-2778298.....		0001097362.....		Crescent Senior Secured Floating Rate Loan Fund, LLC.....	DE.....	NIA.....	Crescent Senior Secured Loan Management LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	90-0883982.....		0001097362.....		Crescent Senior Secured Loan Management LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1205346.....		0001097362.....		Crescent Special Situations, L.P.....	CYM.....	NIA.....	Crescent Special Situations, Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1205323.....		0001097362.....		Crescent Special Situations, Ltd.....	CYM.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-3206988.....		0001097362.....		Crescent Syndicated Credit Solutions Fund, L.P.....	DE.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	47.7.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-3229602.....		0001097362.....		Crescent Syndicated Credit Solutions LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	47-5590506.....		0001097362.....		Crescent/Aegis SMA Partners, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	46-4655436.....		0001097362.....		Crescent/K Schools SMA Partners, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	26-4312923.....		0001097362.....		DailyFeats, Inc.....	DE.....	NIA.....	Sun Life of Canada (U.S.) Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Dalhousie Station GP Inc.....	CAN.....	NIA.....	B60 Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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00549	Sun Life Financial Group	00000	20-1391244		0001097362		DCP Holding Company	DE	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	96265	31-1185262		0001097362		Dental Care Plus, Inc.	OH	IA	DCP Holding Company	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	13-3830846		0001097362		Dental Health Alliance, L.L.C. DentaQuest Care Group Management, LLC	DE	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	32-0487994		0001097362			DE	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	20-4056199		0001097362		DentaQuest Group, Inc.	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	81-0616910		0001097362		DentaQuest IPA of New York, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	67636	59-0397210		0001097362		DentaQuest National Insurance Company, Inc.	TX	IA	DentaQuest USA Insurance Company, Inc.	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	11-3692025		0001097362		DentaQuest of Arizona, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	65-0743731		0001097362		DentaQuest of Florida, Inc	FL	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	14-1885493		0001097362		DentaQuest of Georgia, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	42-1529687		0001097362		DentaQuest of Illinois, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	61-1871504		0001097362		DentaQuest of Iowa, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	14-1885490		0001097362		DentaQuest of Kentucky, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	81-0567214		0001097362		DentaQuest of Maryland, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	56-2356445		0001097362		DentaQuest of Minnesota, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	16647	56-2356433		0001097362		DentaQuest of New Jersey, LLC	WI	IA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	14-1885481		0001097362		DentaQuest of New Mexico, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	14-1885500		0001097362		DentaQuest of New York, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	35-2177954		0001097362		DentaQuest of Tennessee, LLC	WI	NIA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	12307	20-2970185		0001097362		DentaQuest USA Insurance Company, Inc.	TX	IA	DentaQuest, LLC	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	20-0390099		0001097362		DentaQuest, LLC	DE	NIA	DentaQuest Group, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	59-3063687		0001097362		Denticare of Alabama, Inc.	AL	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362	TSX	Dialogue Health Technologies Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	23.1	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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00549.....	Sun Life Financial Group.....	00000.....	01-0483086.....		0001097362.....		Disability Reinsurance Management Services, Inc.....	DE.....	NIA.....	Sun Life of Canada (U.S.) Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-2778161.....		0001097362.....		DQCGM of Alabama, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	87-3142270.....		0001097362.....		DQCGM of Florida, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	84-1851756.....		0001097362.....		DQCGM of Massachusetts, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	27-0357326.....		0001097362.....		DQCGM of Oregon, LLC.....	OR.....	NIA.....	Advantage Community Holding Company, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	84-3407897.....		0001097362.....		DQCGM of Washington, LLC.....	DE.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Eastgate Square GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Excel Funds Management Inc.....	CAN.....	NIA.....	SLGI Asset Management Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Excel Investment Counsel Inc.....	CAN.....	NIA.....	SLGI Asset Management Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faryngton (1) GP LLP.....	GBR.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faryngton (11) GP LLP.....	GBR.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faubourg Boisbriand Shopping Centre G.P. Inc.....	CAN.....	NIA.....	Annemasse Boisbriand Holdings L.P.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faubourg Boisbriand Shopping Centre Holdings Inc.....	CAN.....	NIA.....	Faubourg Boisbriand Shopping Centre L.P.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faubourg Boisbriand Shopping Centre L.P.....	CAN.....	NIA.....	Annemasse Boisbriand Holdings L.P.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Faubourg Boisbriand Shopping Centre L.P.....	CAN.....	NIA.....	Faubourg Boisbriand Shopping Centre G.P. Inc.....	Ownership.....	0.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Gateway Business Campus GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-4942820.....		0001097362.....		G0 Core Plus Employee Feeder GP, LLC.....	DE.....	NIA.....	G0 Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		G0 Cross GP Ltd.....	CYM.....	NIA.....	G0 Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		G0 Dixon GP Ltd.....	CYM.....	NIA.....	BGO Holdings (Cayman), LP.....	Ownership.....	20.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1606070.....		0001097362.....		G0 Epsilon AcquiCo A-B Sarl.....	LUX.....	NIA.....	G0 Epsilon HoldCo I Sarl.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1606072.....		0001097362.....		G0 Epsilon AcquiCo A-L Sarl.....	LUX.....	NIA.....	G0 Epsilon HoldCo I Sarl.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1521714.....		0001097362.....		G0 Epsilon AcquiCo A-O Sarl.....	LUX.....	NIA.....	G0 Epsilon HoldCo I Sarl.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1531426.....		0001097362.....		G0 Epsilon GP, LLC.....	CYM.....	NIA.....	BK Canada Holdings Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1521151.....		0001097362.....		G0 Epsilon HoldCo I Sarl.....	LUX.....	NIA.....	G0 Epsilon, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
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00549.....	Sun Life Financial Group.....	00000.....	98-1531437.....		0001097362.....		GO Epsilon, LP.....	CYM.....	NIA.....	GO Epsilon GP, LLC.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GO Equity GP LLC.....	DE.....	NIA.....	Sun Life Investment Management U.S., Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1061767.....		0001097362.....		GO Europe Advisor LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1322411.....		0001097362.....		GO Europe Carry II, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1322664.....		0001097362.....		GO Europe Carry, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-1928087.....		0001097362.....		GO Europe II Carry, LP.....	DE.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GO Europe Investment Carry GP, Ltd.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1222294.....		0001097362.....		GO Europe Investment Carry, LP.....	CYM.....	NIA.....	GO Europe Investment Carry GP, Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1272837.....		0001097362.....		GO Europe Secured Lending GP Holdings, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1331621.....		0001097362.....		GO Grafton Finance Ltd.....	GBR.....	NIA.....	BGO Holdings (Cayman), LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1331651.....		0001097362.....		GO Grafton Holdings Ltd.....	GBR.....	NIA.....	GO Grafton Finance Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1161816.....		0001097362.....		GO Spain JV I, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Godo Kaisha Lotus.....	JPN.....	NIA.....	BGO GCP Photo Investments LLC.....	Ownership.....	99.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Godo Kaisha Lotus.....	JPN.....	NIA.....	BGO ACP Advisors Japan G.K.....	Ownership.....	1.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GOGC AHL Advisor Ltd.....	CYM.....	NIA.....	GO Europe Advisor LP.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GOGC Allen House GP Ltd.....	CYM.....	NIA.....	BGO Holdings (Cayman), LP.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1155466.....		0001097362.....		GOGL Funding I, LP.....	CYM.....	NIA.....	GO Spain JV I, LP.....	Ownership.....	88.3.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1155147.....		0001097362.....		GOGL GP Ltd.....	CYM.....	NIA.....	GO Spain JV I, LP.....	Ownership.....	75.6.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1162250.....		0001097362.....		GOGL Manager Ltd.....	CYM.....	NIA.....	GO Europe Advisor LP.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	32-0531897.....		0001097362.....		Grafton Advisors (2006) LLP.....	GBR.....	NIA.....	GO Grafton Holdings Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	32-0531897.....		0001097362.....		Grafton Advisors (2006) LLP.....	GBR.....	NIA.....	Bentali GreenOak Real Estate Services Ltd.....	Ownership.....	0.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Grand Adams Owner LLC.....	DE.....	NIA.....	BGONV Grand Adams JV LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1201073.....		0001097362.....		GreenOak Asia GP II, LP.....	CYM.....	NIA.....	GreenOak Japan GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1502736.....		0001097362.....		GreenOak Asia GP III, LP.....	CYM.....	NIA.....	GreenOak Japan GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GreenOak Asia III SPV 1 Ltd.....	CYM.....	NIA.....	GreenOak Asia GP III, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		GreenOak Asia III SPV 2 Ltd.....	CYM.....	NIA.....	GreenOak Asia III SPV 1 Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1035902.....		0001097362.....		GreenOak Euro RE Asset Management LLP.....	GBR.....	NIA.....	Bentali GreenOak Real Estate Services Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1317898.....		0001097362.....		GreenOak Europe (Lux) GP II, S.r.l.....	LUX.....	NIA.....	GO Europe II Carry, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1481275.....		0001097362.....		GreenOak Europe (Lux) III GP S.r.l.....	LUX.....	NIA.....	GreenOak Europe III GP, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1531654.....		0001097362.....		GreenOak Europe Core Plus Logistics GP Holdings LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1507422.....		0001097362.....		GreenOak Europe Core Plus Logistics GP Sarl.....	LUX.....	NIA.....	GreenOak Europe Core Plus Logistics GP Holdings LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1295732.....		0001097362.....		GreenOak Europe II GP Ltd.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1295754.....		0001097362.....		GreenOak Europe II GP, LP.....	CYM.....	NIA.....	GreenOak Europe II GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1512107.....		0001097362.....		GreenOak Europe III GP Ltd.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1512140.....		0001097362.....		GreenOak Europe III GP, LP.....	CYM.....	NIA.....	GreenOak Europe III GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1272874.....		0001097362.....		GreenOak Europe Secured Lending GP Sarl.....	LUX.....	NIA.....	GO Europe Secured Lending GP Holdings, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1531622.....		0001097362.....		GreenOak Europe Secured Lending II GP Holdings, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1611447.....		0001097362.....		GreenOak Europe Secured Lending II GP Sarl.....	LUX.....	NIA.....	GreenOak Europe Secured Lending II GP Holdings, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1405886.....		0001097362.....		GreenOak India Investment Advisors Private Limited.....	IND.....	NIA.....	BGO Holdings (Cayman), LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1405886.....		0001097362.....		GreenOak India Investment Advisors Private Limited.....	IND.....	NIA.....	Bentali GreenOak Asia Advisor LP.....	Ownership.....	0.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1283316.....		0001097362.....		GreenOak Japan GP Ltd.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-1293379.....		0001097362.....		GreenOak MC Real Estate Management LLC.....	DE.....	NIA.....	Bentali GreenOak Real Estate Advisors LP.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1322998.....		0001097362.....		GreenOak Spain GP, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1201236.....		0001097362.....		GreenOak Spain GP, Ltd.....	CYM.....	NIA.....	GreenOak Spain GP, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1531650.....		0001097362.....		GreenOak Tactical Lending GP Holdings, LP.....	CYM.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1531650.....		0001097362.....		GreenOak Tactical Lending GP Sarl.....	LUX.....	NIA.....	GreenOak Tactical Lending GP Holdings, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1326162.....		0001097362.....		GreenOak UK II GP Holdings, LLC.....	CYM.....	NIA.....	GreenOak UK Secured Lending II GP Ltd.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1326162.....		0001097362.....		GreenOak UK Secured Lending II GP Ltd.....	GBR.....	NIA.....	GO Europe Carry II, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....	81-1072868.....		0001097362.....		GreenOak US (EU Parallel) GP II, LLC.....	DE.....	NIA.....	GreenOak US GP II, LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	98-1261607.....		0001097362.....		GreenOak US (EU Parallel) GP Sarl.....	LUX.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	80-0931706.....		0001097362.....		GreenOak US Blocker II, Inc.....	DE.....	NIA.....	GO Equity GP LLC.....	Ownership.....	23.3.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	46-2839069.....		0001097362.....		GreenOak US GP II, LP.....	DE.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	81-2921195.....		0001097362.....		GreenOak US GP III, LP.....	DE.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	27-4518011.....		0001097362.....		GreenOak US GP, LP.....	DE.....	NIA.....	GO Equity GP LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Gepa Realty Holdings Corporation.....	PHL.....	NIA.....	Sun Life Gepa Financial, Inc.....	Ownership.....	51.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Gepalife Asset Management Corporation.....	PHL.....	NIA.....	Sun Life Gepa Financial, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		H Business Park (A&B) GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		H Business Park (G&H) GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hazeldean Mall GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		High Plains Boulevard Holdings Ltd.....	CAN.....	NIA.....	Bentali (GreenOak (Canada) Limited Partnership).....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hillside Centre Holdings Inc.....	CAN.....	NIA.....	Bentali (GreenOak (Canada) Limited Partnership).....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hillside Centre I GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hillside Centre II GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (100 Broadview) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (100 Broadview) Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (340 Dufferin) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (360 Dufferin) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (376 Dufferin) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (545 King) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (545 King) Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (619 Queen) LP.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Hullmark Sun Life (619 Queen) Ltd.....	CAN.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group	00000			0001097362		Hullmark Sun Life (Atlantic) LP	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	50.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Hullmark Sun Life (Atlantic) Ltd.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	50.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		HYPF Fund I GP Inc.	CAN	NIA	Bentali GreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		HYPF Fund I GP Limited Partnership	CAN	NIA	Bentali GreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		HYPF Fund I GP Limited Partnership	CAN	NIA	HYPF Fund I GP Inc.	Ownership	0.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	74-3114760		0001097362		IH 10/FIS Building, LP	TX	NIA	Sterling Resources, Inc.	Ownership	99.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	74-3114760		0001097362		IH 10/FIS Building, LP	TX	NIA	RLG/FIS Management, L.L.C.	Ownership	1.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	64602	61-0403075		0001097362		Independence Life and Annuity Company	DE	IA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		India Advantage Fund Limited	MUS	NIA	Aditya Birla Sun Life AMC Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed (I) MA GP LLP	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed (Infrastructure) Capital Partners Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed (UK) Holdco 2020 Ltd.	GBR	NIA	Sun Life (U.S.) HoldCo 2020, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (Australia) Pty Limited	AUS	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (France) SAS	FRA	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (GP Holdco) Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (Holdco) Limited	GBR	NIA	InfraRed Partners LLP	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (Spain) Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners (US) LLC	DE	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Capital Partners Mxico S de RL de CV	MEX	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Environmental Infrastructure GP Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed ETF GPLP Limited	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed ETF Lux General Partner S.r.l.	LUX	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	

## **STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**SCHEDULE Y**  
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00549	Sun Life Financial Group	00000			0001097362		InfraRed ETF UGP Limited InfraRed European Infrastructure Income 4 General Partner LLP	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed European Infrastructure Income 4 General Partner S.r.l.	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure (Colombia) GP Limited	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure III General Partner Limited	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure RAM GP Limited	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure V General Partner LLP	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure VI General Partner LLP	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure VI General Partner S.r.l.	LUX	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Infrastructure Yield General Partner Limited	GBR	.NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		InfraRed Partners LLP	GBR	.NIA	InfraRed (UK) Holdco 2020 Ltd	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		Infrastructure Investments General Partner Limited	GBR	.NIA	InfraRed (Infrastructure) Capital Partners Limited	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000	20-1455615		0001097362		Insurance Associates Plus, Inc.	.OH	.NIA	DCP Holding Company	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		Lakeshore Streetfront Retail Properties GP Inc	CAN	.NIA	BGO Prime GP Holdco Inc	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		Lakeshore Streetfront Retail Properties II GP Inc	CAN	.NIA	BGO Prime GP Holdco Inc	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000	20-1750874		0001097362		Landmark Dental Alliance, Inc.	MN	.NIA	The Premier Dental Group, Inc.	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000	04-2747644		0001097362		Massachusetts Financial Services Company	DE	.NIA	Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	Ownership	94.9	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		Menkes Waterfront Holdings Inc.	CAN	.NIA	Sun Life Assurance Company of Canada	Ownership	50.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		MEP Canada-B Holdings ULC	CAN	.NIA	MEP Global Holdings Inc	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		MEP Global Holdings GP Inc	CAN	.NIA	BK Canada Holdings Inc	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		MEP Global Holdings Inc	CAN	.NIA	BK Canada Holdings Inc	Ownership	100.0	Sun Life Financial Inc	NO	
00549	Sun Life Financial Group	00000			0001097362		MEP Global Holdings LP	CAN	.NIA	BK Canada Holdings Inc	Ownership	.28.6	Sun Life Financial Inc	NO	

16.21

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MEP Global Holdings LP.....	CAN.....	NIA.....	MEP Global Holdings GP Inc.....	Ownership.....	0.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MEP US Holdings GP LLC.....	DE.....	NIA.....	SL Investment US-RE Holdings 2009-1, Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	81-4441299.....		0001097362.....		Metropolitan Real Estate Holdings, LLC.....	DE.....	NIA.....	BentaliGreenOak (U.S.) Limited Partnership.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Development Funds, LLC.....	DE.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS do Brasil Desenvolvimento de Mercado Ltda.....	BRA.....	NIA.....	MFS International Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Exchange LLC.....	DE.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	04-2747644.....		0001097362.....		MFS Financial Management Consulting (Shanghai) Co., Ltd.....	CHN.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Fund Distributors, Inc.....	DE.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	04-3169826.....		0001097362.....		MFS Heritage Trust Company.....	NH.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	02-0507414.....		0001097362.....		MFS Institutional Advisors, Inc.....	DE.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	04-3247425.....		0001097362.....		MFS International (Chile) SpA.....	CHL.....	NIA.....	MFS International Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International (Hong Kong) Limited.....	HKG.....	NIA.....	MFS International Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International (U.K.) Limited.....	GBR.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International (Uruguay) S.A.....	URY.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International Australia Pty Ltd.....	AUS.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International Holdings Pty Ltd.....	AUS.....	NIA.....	MFS International Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International Ltd.....	BMU.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International Singapore Pte. Ltd.....	SGP.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS International Switzerland GmbH.....	CHE.....	NIA.....	MFS International (U.K.) Limited.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Investment Management Canada Limited.....	CAN.....	NIA.....	MFS Institutional Advisors, Inc.....	Ownership.....	85.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Investment Management Canada Limited.....	CAN.....	NIA.....	3060097 Nova Scotia Company.....	Ownership.....	15.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Investment Management Company (LUX) S.r.l.....	LUX.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		MFS Investment Management K.K.....	JPN.....	NIA.....	MFS International Holdings Pty Ltd.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549.....	Sun Life Financial Group.....	00000.....	04-2864897.....		0001097362.....		MFS Service Center, Inc.....	DE.....	NIA.....	Massachusetts Financial Services Company.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Milton Mall GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Milton Mall II GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Mission Hill GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Morehead Parking Facility, LLC.....	NC.....	NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	50.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		NewTower Management GP LLC.....	DE.....	NIA.....	NewTower Trust Company.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		NewTower Trust Company.....	MD.....	NIA.....	Rushmore Partners LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	30-0872552.....		0001097362.....		NPS/Crescent SMA Partners II, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	35-2548504.....		0001097362.....		NPS/Crescent SMA Partners, LLC.....	DE.....	NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	80-0941625.....		0001097362.....		90 Harbour Limited	DE.....	NIA.....	90 Harbour Limited	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		One York Street Inc.....	CAN.....	NIA.....	Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	45-4129709.....		0001097362.....		Oregon Community Dental Care.....	OR.....	NIA.....	DentaQuest Care Group Management, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		P&T Shopping Centre Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	33-0672992.....		0001097362.....		Pacific Dental Network, Inc.....	CA.....	NIA.....	DentaQuest, LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Parkgate Village Holdings Ltd.....	CAN.....	NIA.....	BentaliGreenOak (Canada) Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno General Partner LLP.....	GBR.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno Intermediate (GP) Limited.....	GBR.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno IRAFIII CI GP Limited.....	GGY.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno IRERE GP Limited.....	GBR.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno IRIF CI GP Limited.....	GGY.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Paterno RE CI GP Limited.....	GGY.....	NIA.....	InfraRed Capital Partners (Holdco) Limited.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Pearson Corporate Centre GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Peterborough Retail Portfolio GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		PG Village Shopping Centre GP Inc.....	CAN.....	NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....		Pinnacle Care International, Inc.....	MD.....	NIA.....	Sun Life of Canada (U.S.) Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	
00549.....	Sun Life Financial Group.....	00000.....	14-1894634.....		0001097362.....		Pinnacle Care International, LLC.....	DE.....	NIA.....	Pinnacle Care International, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....	NO.....	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	Precidio Court and Corporation Drive GP Inc.....	CAN.....NIA.....	BGO Prime GP Holdco Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	68047.....59-0411385.....			0001097362.....	Professional Insurance Company.....	TX.....IA.....	Sun Life of Canada (U.S.) Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	PT. Cakrawala Solusi Lintas.....	IDN.....IA.....	PT. Sun Life Indonesia Services.....	Ownership.....	52.8.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	PT. Cakrawala Solusi Lintas.....	IDN.....IA.....	Sun Life Assurance Company of Canada.....	Ownership.....	47.2.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	PT. Sun Life Financial Indonesia.....	IDN.....IA.....	Sun Life Assurance Company of Canada.....	Ownership.....	95.9.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	PT. Sun Life Financial Indonesia.....	IDN.....IA.....	PT. Sun Life Indonesia Services.....	Ownership.....	4.1.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	PT. Sun Life Indonesia Services.....	IDN.....NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	RLG/FIS Management, L.L.C.....	TX.....NIA.....	Sterling Resources, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	20-1641876.....		0001097362.....	Rushmore Partners LLC.....	DE.....NIA.....	BGO Corporate Holdings (US) LLC.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	30-0757316.....		0001097362.....	Sepulveda Distributors, LLC.....	DE.....NIA.....	Crescent Capital Group LP.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	20-8998687.....		0001097362.....	SL Finance 2007-1, Inc.....	DE.....NIA.....	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SL Insurance (Hungary) Finance No. 2 Kft.....	HUN.....NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SL Investment 2007-1 ULC.....	CAN.....NIA.....	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	26-4183712.....		0001097362.....	SL Investment US-RE Holdings 2009-1, Inc.....	DE.....NIA.....	Sun Life Investment Management U.S., Inc.....	Ownership.....	95.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	26-4183712.....		0001097362.....	SL Investment US-RE Holdings 2009-1, Inc.....	DE.....NIA.....	Sun Life Financial (U.S.) Investments LLC.....	Ownership.....	5.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLA Investment Holdings (U.S.) Inc.....	DE.....NIA.....	Sun Life Investment Holdings Limited Partnership.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....	85-3460829.....		0001097362.....	SLA US Real Estate Holdings, Inc.....	DE.....NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Canadian Commercial Mortgage Fund.....	CAN.....NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	80.4.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Canadian Commercial Mortgage Fund.....	CAN.....NIA.....	SLC Management Canadian Commercial Mortgage GP Inc.....	Ownership.....	0.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Canadian Commercial Mortgage GP Inc.....	CAN.....NIA.....	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Canadian Long Duration Overlay Fund.....	CAN.....NIA.....	Sun Life Financial Inc.....	Ownership.....	55.5.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Canadian Long Duration Overlay Fund.....	CAN.....NIA.....	Sun Life Assurance Company of Canada.....	Ownership.....	31.0.....	Sun Life Financial Inc.....		NO.....		
00549.....	Sun Life Financial Group.....	00000.....			0001097362.....	SLC Management Core FI GP Inc.....	CAN.....NIA.....	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0.....	Sun Life Financial Inc.....		NO.....		

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Core Plus Bond Fund.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Long Core Plus Bond Fund.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Long Corporate Bond Fund.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	21.4	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Long Term Core FI GP Inc.....	CAN	NIA	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Long Term PFIP GP Inc.....	CAN	NIA	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3309366		0001097362		SLC Management MAC GP LLC.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3346872		0001097362		SLC Management MAC Investments LP.....	DE	NIA	SLC Management Multi-Asset Credit Fund LP.....	Ownership.....	95.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3346872		0001097362		SLC Management MAC Investments LP.....	DE	NIA	SLC Management Multi-Asset Credit Fund US LP.....	Ownership.....	5.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3448094		0001097362		SLC Management MAC US Intermediate LLC.....	DE	NIA	SLC Management Multi-Asset Credit Fund LP.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3368919		0001097362		SLC Management MAC US Investments LLC.....	DE	NIA	SLC Management MAC US Intermediate LLC.....	Ownership.....	95.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3368919		0001097362		SLC Management MAC US Investments LLC.....	DE	NIA	SLC Management Multi-Asset Credit Fund US LP.....	Ownership.....	5.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	98-1637634		0001097362		SLC Management Multi-Asset Credit Fund LP.....	CYM	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3327712		0001097362		SLC Management Multi-Asset Credit Fund US LP.....	DE	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	99.9	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	87-3327712		0001097362		SLC Management Multi-Asset Credit Fund US LP.....	DE	NIA	SLC Management MAC GP LLC.....	Ownership.....	0.1	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Multi-Series LLC - Series 2.....	DE	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Multi-Series LLC - Series 2.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	0.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management PFIP GP Inc.....	CAN	NIA	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Private Fixed Income Plus Fund.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	16.1	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Private Fixed Income Plus Fund.....	CAN	NIA	SLC Management PFIP GP Inc.....	Ownership.....	0.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management Short Term PFIP GP Inc.....	CAN	NIA	Sun Life Capital Management (Canada) Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	85-0660546		0001097362		SLC Management TALF GP, LLC.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	85-0731880		0001097362		SLC Management TALF Partners Fund 2, L.P.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management TIPS Partners Management, LLC.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		SLC Management U.S. Private Credit GP, LLC.....	DE	NIA	Sun Life Capital Management (U.S.) LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	

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00549	Sun Life Financial Group	00000	37-1948633		0001097362		SLCAL, Inc.	DE	NIA	BGO US Mortgages Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SLGI Asset Management Inc.	CAN	NIA	Sun Life Global Investments Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SLI General Partner Limited	CAN	NIA	Sun Life Insurance (Canada) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SLI Investments LP	CAN	NIA	Sun Life Insurance (Canada) Limited	Ownership	99.9	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SLI Investments LP	CAN	NIA	SLI General Partner Limited	Ownership	0.1	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	85-3387044		0001097362		SLI US Real Estate Holdings, Inc.	DE	NIA	Sun Life Insurance (Canada) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	45-2424030		0001097362		Solidify Software, LLC	KS	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Southpointe Common Corp	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	33.3	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Southpointe Plaza Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	33.3	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	84-1239309		0001097362		Sterling Resources, Inc.	CO	NIA	AAM Holdings Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3292937		0001097362		Sun Canada Financial Co.	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Bermuda) Finance No. 1 Ltd	BMU	NIA	Sun Life 2007-1 Financing Corp.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Bermuda) Finance No. 2 LLC	BMU	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Hungary) Finance No. 1 Kft	HUN	NIA	Sun Life 2007-1 Financing Corp.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (India) AMC Investments Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Ireland) Finance No. 1 Limited	IRL	NIA	Sun Life 2007-1 Financing Corp.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Ireland) Finance No. 2 Limited	IRL	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Luxembourg) Finance No. 1 SARL	LUX	NIA	Sun Life 2007-1 Financing Corp.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Luxembourg) Finance No. 2 SARL	LUX	NIA	Sun Life (Bermuda) Finance No. 2 LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (Singapore) Support Center Pte. Ltd.	SGP	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	84-4711925		0001097362		Sun Life (U.S.) HoldCo 2020, Inc	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life (UK) Designated Member Ltd.	GBR	NIA	InfraRed (UK) Holdco 2020 Ltd.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life 2007-1 Financing Corp.	CAN	NIA	Sun Life Global Investments Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549	Sun Life Financial Group	00000	06-1435452		0001097362		Sun Life Administrators (U.S.), Inc.	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	80926	06-0893662		0001097362		Sun Life and Health Insurance Company (U.S.)	MI	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Asset Management (HK) Limited	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Asset Management Company, Inc.	PHL	NIA	Sun Life of Canada (Philippines), Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	80802	38-1082080		0001097362		Sun Life Assurance Company of Canada	CAN	UDP	Sun Life Financial Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3401283		0001097362		Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	DE	NIA	Sun Life 2007-1 Financing Corp.	Ownership	70.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3401283		0001097362		Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	DE	NIA	Sun Life (Luxembourg) Finance No. 1 SARL	Ownership	15.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3401283		0001097362		Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	DE	NIA	Sun Life (Luxembourg) Finance No. 2 SARL	Ownership	15.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Canada Securities Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Capital Management (Canada) Inc.	CAN	NIA	Sun Life Global Investments Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3132283		0001097362		Sun Life Capital Management (U.S.) LLC	DE	NIA	Sun Life Investment Management U.S., Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Capital Trust	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Consultancy and Management (Beijing) Co., Ltd.	CHN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Everbright Asset Management Co., Ltd.	CHN	NIA	Sun Life Everbright Life Insurance Company Limited	Ownership	99.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Everbright Life Insurance Company Limited	CHN	IA	Sun Life Assurance Company of Canada	Ownership	25.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial (Bermuda) Reinsurance Ltd.	BMU	IA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial (India) Insurance Investments Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3526207		0001097362		Sun Life Financial (Japan), Inc.	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	85-2454037		0001097362		Sun Life Financial (U.S.) Delaware Finance 2020, LLC	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial (U.S.) Delaware Finance, LLC	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-3579262		0001097362		Sun Life Financial (U.S.) Holdings, Inc.	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial (U.S.) Investments LLC	DE	NIA	Sun Life Financial (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	13051	26-1292779		0001097362		Sun Life Financial (U.S.) Reinsurance Company	MI	IA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	15325	46-1499557		0001097362		Sun Life Financial (U.S.) Reinsurance Company II	DE	IA	Independence Life and Annuity Company	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	26-3730703		0001097362		Sun Life Financial (U.S.) Services Company, Inc.	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Asia Services Limited	HKG	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Distributors (Canada) Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	04-2470476		0001097362		Sun Life Financial Distributors, Inc.	DE	NIA	Sun Life Financial (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Holdings (HK) Limited	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial International Holdings (MC), LLC	DE	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Investment Services (Canada) Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Investments (Bermuda) Ltd.	BMU	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial of Canada (U.K.) Overseas Investments Limited	GBR	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Philippine Holding Company, Inc.	PHL	NIA	Sun Life of Canada (Netherlands) B.V.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Plans, Inc.	PHL	NIA	Sun Life of Canada (Philippines), Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Financial Trust Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Global Investments Inc.	CAN	NIA	Sun Life Financial Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Grepa Financial, Inc.	PHL	IA	Sun Life Financial Philippine Holding Company, Inc.	Ownership	49.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Hong Kong Limited	BMU	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Hong Kong Services Limited	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life India Service Centre Private Limited	IND	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Information Services Canada, Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Information Services Ireland Limited	IRL	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	61-1723752		0001097362		Sun Life Institutional Distributors (U.S.) LLC	DE	NIA	Sun Life Financial (U.S.) Investments LLC	Ownership	100.0	Sun Life Financial Inc.	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Insurance (Canada) Limited.....	CAN	IA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings (HK) Limited.....	HKG	NIA	Sun Life Hong Kong Limited.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings (UK Funds) Inc.....	CAN	NIA	Sun Life Financial Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings GP Inc.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings Limited Partnership.....	CAN	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings Limited Partnership.....	CAN	NIA	Sun Life Investment Holdings GP Inc.....	Ownership.....	0.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Holdings LP Inc.....	CAN	NIA	Sun Life Investment Holdings Limited Partnership.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investment Management and Trust Corporation.....	PHL	NIA	Sun Life Financial Philippine Holding Company, Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	68-0635051		0001097362		Sun Life Investment Management U.S., Inc.....	DE	NIA	Sun Life Financial (U.S.) Investments LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Investments LLC.....	DE	NIA	6425411 Canada Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life LRCN Trust.....	CAN	NIA	Sun Life Financial Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Malaysia Assurance Berhad.....	MYS	IA	Sun Life Assurance Company of Canada.....	Ownership.....	49.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Malaysia Takaful Berhad.....	MYS	IA	Sun Life Assurance Company of Canada.....	Ownership.....	49.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Management Holdings (HK) Limited.....	HKG	NIA	Sun Life Hong Kong Limited.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life of Canada (Netherlands) B.V.....	NLD	NIA	Sun Life Assurance Company of Canada.....	Ownership.....	50.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life of Canada (Netherlands) B.V.....	NLD	NIA	Sun Life Financial of Canada (U.K.) Overseas Investments Limited.....	Ownership.....	50.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life of Canada (Philippines), Inc.....	PHL	IA	Sun Life of Canada (Netherlands) B.V.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life of Canada (U.S.) Financial Services Holdings, Inc.....	DE	NIA	Sun Life Financial (U.S.) Investments LLC.....	Ownership.....	99.9	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	04-3401285		0001097362		Sun Life of Canada (U.S.) Holdings, Inc.....	DE	NIA	Sun Life Financial (U.S.) Investments LLC.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000	04-3365782		0001097362		Sun Life Pension Trust Limited.....	HKG	NIA	Sun Life Hong Kong Limited.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Prosperity Achiever Fund 2028, Inc.....	PHL	NIA	Sun Life Asset Management Company, Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Prosperity Achiever Fund 2038, Inc.....	PHL	NIA	Sun Life Asset Management Company, Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	
00549	Sun Life Financial Group.....	00000			0001097362		Sun Life Prosperity Achiever Fund 2048, Inc.....	PHL	NIA	Sun Life Asset Management Company, Inc.....	Ownership.....	100.0	Sun Life Financial Inc.....	NO	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity Dollar Wellspring Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	17.2	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity Dynamic Fund, Inc.	PHL	NIA	Sun Life of Canada (Philippines), Inc.	Ownership	38.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity Peso Voyager Feeder Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity Philippine Stock Index Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	12.1	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity World Equity Index Feeder Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Prosperity World Income Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Trustee Company Limited	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Sun Life Vietnam Insurance Company Limited	VNM	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SVF Operating LLC	DE	NIA	Core Plus Separate Account Reit LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SVF The View Pacific LLC	DE	NIA	SVF Operating LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SynchroSERV Inc	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SynchroSERV Limited Partnership	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		SynchroSERV Limited Partnership	CAN	NIA	SynchroSERV Inc	Ownership	0.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	27-1693969		0001097362		The Ohio Retiree Dental Benefits Association LLC	OH	NIA	DCP Holding Company	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	41-1694906		0001097362		The Premier Dental Group, Inc.	MN	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		The View Pacific LLC	DE	NIA	SVF The View Pacific LLC	Ownership	80.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		The View Pacific Owner LLC	DE	NIA	The View Pacific LLC	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000	33-0360239		0001097362		UDC Dental California, Inc.	CA	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	52022	74-2609036		0001097362		UDC Ohio, Inc.	OH		Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000	58-1099945		0001097362		Union Security DentalCare of Georgia, Inc.	GA	NIA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	11244	52-1565653		0001097362		Union Security DentalCare of New Jersey, Inc.	NJ	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	47708	86-0517444		0001097362		United Dental Care of Arizona, Inc.	AZ	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	52032	86-0631335		0001097362		United Dental Care of Colorado, Inc.	CO	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	47044	75-2481527		0001097362		United Dental Care of Missouri, Inc.	MO	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	

## STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
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1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
00549	Sun Life Financial Group	47042	86-0384270		0001097362		United Dental Care of New Mexico, Inc.	NM	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	95142	75-2076282		0001097362		United Dental Care of Texas, Inc.	TX	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	95450	75-2635404		0001097362		United Dental Care of Utah, Inc.	UT	IA	Sun Life Assurance Company of Canada	Ownership	100.0	Sun Life Financial Inc.	YES	
00549	Sun Life Financial Group	00000			0001097362		Viceroy Road Portfolio GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Waterloo Place (1) GP LLP	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Waterloo Place (2) GP LLP	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Waterloo Place (3) GP LLP	GBR	NIA	InfraRed Capital Partners (Holdco) Limited	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		West Pender I GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		West Pender II GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Westpen 10 Dundas GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Westpen 10303 Jasper Avenue GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Westpen North Hill GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		White Oaks Mall Holdings Ltd.	CAN	NIA	BentaliGreenOak (Canada) Limited Partnership	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		White Oaks Mall I GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		White Oaks Mall II GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Yellowhead Crossing Development Ltd.	CAN	NIA	Yellowhead Crossing II GP Inc.	Ownership	50.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Yellowhead Crossing Development Ltd.	CAN	NIA	Yellowhead Crossing III GP Inc.	Ownership	50.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Yellowhead Crossing I GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Yellowhead Crossing II GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	
00549	Sun Life Financial Group	00000			0001097362		Yellowhead Crossing III GP Inc.	CAN	NIA	BGO Prime GP Holdco Inc.	Ownership	100.0	Sun Life Financial Inc.	NO	

Asterisk	Explanation
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**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	.....N/A.....

**Explanation:**

**Bar Code:**



**OVERFLOW PAGE FOR WRITE-INS**

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE A – VERIFICATION**

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other-than-temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

**NONE**

**SCHEDULE B – VERIFICATION**

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

**NONE**

**SCHEDULE BA – VERIFICATION**

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

**NONE**

**SCHEDULE D – VERIFICATION**

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	219,408	205,294
2. Cost of bonds and stocks acquired		14,162
3. Accrual of discount	194	41
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration for bonds and stocks disposed of	0	0
7. Deduct amortization of premium	0	89
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other-than-temporary impairment recognized	0	0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	219,602	219,408
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	219,602	219,408

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	219,536			.66	219,472	219,536	219,602	219,408
2. NAIC 2 (a).....	0				0	0	0	0
3. NAIC 3 (a).....	0				0	0	0	0
4. NAIC 4 (a).....	0				0	0	0	0
5. NAIC 5 (a).....	0				0	0	0	0
6. NAIC 6 (a).....	0				0	0	0	0
7. Total Bonds.....	219,536	0	0	66	219,472	219,536	219,602	219,408
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0				.0	0	0	0
9. NAIC 2.....	0				0	0	0	0
10. NAIC 3.....	0				0	0	0	0
11. NAIC 4.....	0				0	0	0	0
12. NAIC 5.....	0				0	0	0	0
13. NAIC 6.....	0				0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds & Preferred Stock.....	219,536	0	0	66	219,472	219,536	219,602	219,408

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;

NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

S102

Schedule DA - Part 1

**NONE**

Schedule DA - Verification

**NONE**

Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

Schedule E - Part 2 - Verification

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

Schedule D - Part 3

**NONE**

Schedule D - Part 4

**NONE**

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

Schedule DB - Part D - Section 2

**NONE**

Schedule DB - Part E

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
Wells Fargo Bank.....	Minneapolis, MN.....				123,916	129,031	138,055	XXX.....
Citibank.....	New York, NY.....				471,631	473,633	475,579	XXX.....
019998 Deposits in ..... depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	XXX						XXX
019999 Total Open Depositories	XXX	XXX	0	0	595,547	602,664	613,634	XXX
039999 Total Cash on Deposit	XXX	XXX	0	0	595,547	602,664	613,634	XXX
049999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
059999 Total	XXX	XXX	0	0	595,547	602,664	613,634	XXX

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE UDC OHIO, INC.

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

**NONE**

E14