



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2023  
OF THE CONDITION AND AFFAIRS OF THE

### The Western and Southern Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 70483 Employer's ID Number 31-0487145

Organized under the Laws of Ohio State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 02/23/1888 Commenced Business 04/30/1888

Statutory Home Office 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-629-1800 (Area Code) (Telephone Number)

Mail Address 400 Broadway (Street and Number or P.O. Box) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-629-1800 (Area Code) (Telephone Number)

Internet Website Address WWW.WesternSouthernLife.com

Statutory Statement Contact Wade Matthew Fugate (Name) 513-629-1402 (Area Code) (Telephone Number)  
CompAcctGrp@WesternSouthernLife.com (E-mail Address) 513-629-1871 (FAX Number)

#### OFFICERS

Chairman of Board, President & CEO John Finn Barrett  
Secretary and Counsel Donald Joseph Wuebbling

James Howard Acton Jr., VP  
Troy Dale Brodie, Sr VP, Chief Marketing Officer  
John Henry Bulterma III, Sr VP  
James Joseph DeLuca, VP  
James Jeffrey Fitzgerald, Sr VP, Chf Information Off  
David Todd Henderson, Sr VP, Chief Acty, Risk, Data Off  
Kevin Louis Howard, VP, Deputy Gen Counsel  
Mark Daniel Hutchinson, VP  
Todd Anthony Lee, VP  
Joseph Hanlon Lynch Jr., VP  
Jeffrey David Meek, VP  
David Edward Nevers, VP  
Justin Keith Payne #, VP  
Ryan Keith Richey, VP  
Rodrick Landon Snyder, VP, Chief Audit Officer  
Jeffrey Laurence Stainton, VP, Assoc Gen Counsel  
Tracey Marie Stofa #, VP  
Michael Charles Vogel #, VP  
Scott Joseph Wittman, VP

Michael Anthony Bacon, VP  
Christopher Steven Brown, VP  
James Daniel Conklin #, VP  
Brian Richard Doran, VP  
Benjamin Edward Fotsch, VP  
Sarah Sparks Herron #, VP, Assoc Gen Counsel  
Bradley Joseph Hunkler, Sr VP, Chief Financial Officer  
Jay Vincent Johnson, VP, Treasurer  
Charles Emilio Licata #, VP  
Bruce William Maisel, VP, CCO  
Edward Blake Moore Jr., Sr VP  
Jonathan David Niemeyer, Sr VP, CAO, & Gen Counsel  
Maribeth Semba Rahe, Sr VP  
Gregory Gates Rowe #, VP  
Denise Lynn Sparks, VP  
Thomas Roy Stanek, VP  
Charles Lawrence Thomas, VP  
Brendan Matthew White, Sr VP, Co-Chief Inv Officer  
Aaron Jason Wolf, VP, Chief Underwriter

Charles Marion Ward Barrett #, VP  
Peter James Brown, VP  
Danielle Marie D'Addesa #, VP, Assoc Gen Counsel  
Lisa Beth Fangman, Sr VP  
Wade Matthew Fugate, VP, Controller  
Valerie Ann Holmes, VP  
Stephen Gale Hussey Jr., Sr VP  
Linda Marie Lake, Sr VP  
Matthew William Loveless, VP  
Jill Tripp McGruder, Sr VP, Enterprise CMO  
Paul Brian Moore, Sr VP, Chief Customer Officer  
Thomas Joseph O'Connell, MD, VP, Medical Director  
Michelle Ison Rice, VP  
Paul Charles Silva, Sr VP  
Michael Shane Speas, VP, Chief Info Security Officer  
Jacob Cole Steuber, VP  
James Joseph Vance, Sr VP, Co-Chief Inv Officer  
Terrie Ann Wiedenheft, Sr VP

#### DIRECTORS OR TRUSTEES

John Finn Barrett  
James Columbus Hale  
Robert Blair Truitt

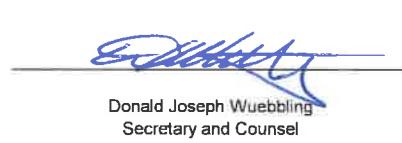
James Norman Clark  
Robert Lloyd Lawrence  
Thomas Luke Williams

Phillip Ralph Cox  
James Kirby Risk III  
John Peter Zanotti

State of Ohio  
County of Hamilton SS:

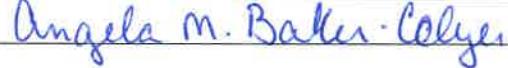
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

  
John Finn Barrett  
Chairman of Board, President & CEO

  
Donald Joseph Wuebbling  
Secretary and Counsel

  
Wade Matthew Fugate  
VP and Controller

Subscribed and sworn to before me this  
24th day of July, 2023

  
Angela M. Baker-Colyer

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed.....  
3. Number of pages attached.....



ANGELA M. BAKER-COLYER  
Notary Public, State of Ohio  
My Commission Expires  
June 17, 2027