

## LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF MARCH 31, 2023  
OF THE CONDITION AND AFFAIRS OF THE

# Western-Southern Life Assurance Company

NAIC Group Code	0836 (Current)	0836 (Prior)	NAIC Company Code	92622	Employer's ID Number	31-1000236
Organized under the Laws of	Ohio			State of Domicile or Port of Entry		OH
Country of Domicile	United States of America					
Licensed as business type:	Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]					
Incorporated/Organized	12/01/1980		Commenced Business	03/05/1981		
Statutory Home Office	400 Broadway (Street and Number)		Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)			
Main Administrative Office	400 Broadway Cincinnati, OH, US 45202 (Street and Number)		513-629-1800 (Area Code) (Telephone Number)			
Mail Address	400 Broadway (Street and Number or P.O. Box)		Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	400 Broadway Cincinnati, OH, US 45202 (Street and Number)		513-629-1800 (Area Code) (Telephone Number)			
Internet Website Address	WWW.WesternSouthernLife.com					
Statutory Statement Contact	Wade Matthew Fugate (Name)		513-629-1402 (Area Code) (Telephone Number)			
	CompAcctGrp@WesternSouthernLife.com (E-mail Address)		513-629-1871 (FAX Number)			

## OFFICERS

**OTHER**

James Howard Acton Jr., VP	Gregory Scott Allhands, VP	Michael Anthony Bacon, VP
Charles Marion Ward Barrett #, VP	Troy Dale Brodie, Sr VP, Chief Marketing Officer	Christopher Steven Brown, VP
Peter James Brown, VP	John Henry Bultema III, Sr VP	James Daniel Conklin #, VP
Danielle Marie D'Addesa #, VP, Assoc Gen Counsel	James Joseph DeLuca, VP	Brian Richard Doran, VP
Lisa Beth Fangman, Sr VP	James Jeffrey Fitzgerald, Sr VP, Chf Information Off	Benjamin Edward Fotsch, VP
Wade Matthew Fugate, VP, Controller	David Todd Henderson, Sr VP, Chf Acty, Risk, Data Off	Sarah Sparks Herron #, VP, Assoc Gen Counsel
Valerie Ann Holmes, VP	Kevin Louis Howard, VP, Deputy Gen Counsel	Bradley Joseph Hunkler, Sr VP, Chief Financial Officer
Stephen Gale Hussey Jr., Sr VP	Mark Daniel Hutchinson, VP	Jay Vincent Johnson, VP, Treasurer
Linda Marie Lake, Sr VP	Todd Anthony Lee, VP	Charles Emilio Licata #, VP
Matthew William Loveless, VP	Joseph Hanlon Lynch Jr., VP	Bruce William Maisel, VP, CCO
Jill Tripp McGruder, Sr VP, Enterprise CMO	Jeffrey David Meek, VP	Edward Blake Moore Jr., Sr VP
Paul Brian Moore, Sr VP, Chief Customer Officer	David Edward Nevers, VP	Jonathan David Niemeyer, Sr VP, CAO, & Gen Conse
Thomas Joseph O'Connell, MD, VP, Medical Director	Justin Keith Payne #, VP	Maribeth Sembra Rahe, Sr VP
Michelle Islon Rice, VP	Ryan Keith Richey, VP	Gregory Gates Rowe #, VP
Paul Charles Silva, Sr VP	Rodrick Landon Snyder, VP, Chief Audit Officer	Denise Lynn Sparks, VP
Michael Shane Speas, VP, Chief Info Security Officer	Jeffrey Laurence Stainton, VP, Assoc Gen Counsel	Thomas Roy Stanek, VP
Jacob Cole Steuber, VP	Tracey Marie Stofa #, VP	Charles Lawrence Thomas, VP
James Joseph Vance, Sr VP, Co-Chief Inv Officer	Michael Charles Vogel #, VP	Brendan Matthew White, Sr VP, Co-Chief Inv Officer
Terrie Ann Wiedenheft, Sr VP	Scott Joseph Wittman, VP	Aaron Jason Wolf, VP, Chief Underwriter

**DIRECTORS OR TRUSTEES**

John Finn Barrett      James Norman Clark      Philip Ralph Cox  
James Columbus Hale      Robert Lloyd Lawrence      James Kirby Risk III  
Robert Blair Truitt      Thomas Luke Williams      John Peter Zanotti

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.



John Finn Barrett  
Chairman of Board, President & CEO

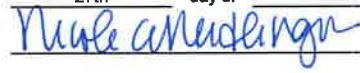


Donald Joseph Wuebbling  
Secretary and Counsel



Wade Matthew Fugate  
VP and Controller

Subscribed and sworn to before me this  
27th day of April, 2023



NICOLE E. NEIDLINGER  
Notary Public, State of Ohio  
My Commission Expires 09-10-2023

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

