



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF MARCH 31, 2023

OF THE CONDITION AND AFFAIRS OF THE

### Catholic Ladies of Columbia

NAIC Group Code 0000 0000 NAIC Company Code 56316 Employer's ID Number 31-4144574  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health ☐ Fraternal Benefit Societies ☒

Incorporated/Organized 03/12/1897 Commenced Business 03/12/1897

Statutory Home Office 700 Taylor Road, Suite 280, Gahanna, OH, US 43230  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 700 Taylor Road, Suite 280  
(Street and Number)  
Gahanna, OH, US 43230  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 700 Taylor Road, Suite 280, Gahanna, OH, US 43230  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 700 Taylor Road, Suite 280  
(Street and Number)  
Gahanna, OH, US 43230  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.TheCLC.org

Statutory Statement Contact Loni Perkins, 800-845-0494  
(Name) (Area Code) (Telephone Number)  
lperkins@thelc.org, 614-944-4743  
(E-mail Address) (FAX Number)

#### OFFICERS

PRESIDENT FAIRY WAGNER SECRETARY CHARISSE SHICK  
CHIEF OPERATING OFFICER LONI A. PERKINS VICE PRESIDENT LYDIA RALL

#### OTHER

#### DIRECTORS OR TRUSTEES

CAROL BOCKRATH MELISSA NIESE LINDA PETERSEN  
LUCY VANDERHOFF

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Fairy Wagner Loni A. Perkins Charisse Shick  
Fairy Wagner (May 11, 2023 15:43 EDT) Loni A. Perkins (May 12, 2023 17:05 EDT) Charisse Shick (May 12, 2023 16:28 EDT)

FAIRY WAGNER  
PRESIDENT

LONI A. PERKINS  
CHIEF OPERATING OFFICER

CHARISSE SHICK  
SECRETARY

Subscribed and sworn to before me this 15th day of May 2023

- a. Is this an original filing? .....  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Yes [ X ] No [ ]














# CLC Q1 JURAT

Final Audit Report

2023-05-12

Created:	2023-05-11
By:	Celeste Stultz (cstultz@theclc.org)
Status:	Signed
Transaction ID:	CBJCHBCAABAAAnACYcQyaMDqAJz4D04rExi8OWYEvTjJf

## "CLC Q1 JURAT" History

-  Document created by Celeste Stultz (cstultz@theclc.org)  
2023-05-11 - 6:24:23 PM GMT- IP address: 23.244.76.146
-  Document emailed to fwagner@theclc.org for signature  
2023-05-11 - 6:25:15 PM GMT
-  Email viewed by fwagner@theclc.org  
2023-05-11 - 7:31:53 PM GMT- IP address: 174.193.114.68
-  Signer fwagner@theclc.org entered name at signing as Fairy Wagner  
2023-05-11 - 7:32:34 PM GMT- IP address: 174.193.114.68
-  Document e-signed by Fairy Wagner (fwagner@theclc.org)  
Signature Date: 2023-05-11 - 7:32:36 PM GMT - Time Source: server- IP address: 174.193.114.68
-  Document emailed to cshick@theclc.org for signature  
2023-05-11 - 7:32:37 PM GMT
-  Email viewed by cshick@theclc.org  
2023-05-12 - 8:27:54 PM GMT- IP address: 174.96.204.154
-  Signer cshick@theclc.org entered name at signing as Charisse Shick  
2023-05-12 - 8:28:18 PM GMT- IP address: 174.96.204.154
-  Document e-signed by Charisse Shick (cshick@theclc.org)  
Signature Date: 2023-05-12 - 8:28:20 PM GMT - Time Source: server- IP address: 174.96.204.154
-  Document emailed to lperkins@theclc.org for signature  
2023-05-12 - 8:28:21 PM GMT
-  Email viewed by lperkins@theclc.org  
2023-05-12 - 9:04:32 PM GMT- IP address: 172.225.30.83



**Adobe Acrobat Sign**



Signer lperkins@theclc.org entered name at signing as Loni A. Perkins

2023-05-12 - 9:05:08 PM GMT- IP address: 23.138.160.186



Document e-signed by Loni A. Perkins (lperkins@theclc.org)

Signature Date: 2023-05-12 - 9:05:10 PM GMT - Time Source: server- IP address: 23.138.160.186



Agreement completed.

2023-05-12 - 9:05:10 PM GMT



**Adobe Acrobat Sign**