



## QUARTERLY STATEMENT

**AS OF MARCH 31, 2023**  
OF THE CONDITION AND AFFAIRS OF THE

## UDC OHIO, INC.

NAIC Group Code	00549 (Current Period)	00549 (Prior Period)	NAIC Company Code	52022	Employer's ID Number	74-2609036	
Organized under the Laws of			Ohio	State of Domicile or Port of Entry		Ohio	
Country of Domicile			United States				
Licensed as business type:	Life, Accident & Health	[ ]	Property/Casualty	[ ]	Hospital, Medical & Dental Service or Indemnity		[ ]
	Dental Service Corporation	[ ]	Vision Service Corporation	[ ]	Health Maintenance Organization		[ ]
	Other	[X]			Is HMO Federally Qualified? Yes		[ ] No [ ]
Incorporated/Organized	04/20/1990		Commenced Business		05/17/1990		
Statutory Home Office	4400 Easton Commons Way, Suite 125 (Street and Number)				Columbus, OH, US 43219 (City or Town, State, Country and Zip Code)		
Main Administrative Office	96 Worcester Street (Street and Number)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		781-446-1514 (Area Code) (Telephone Number)		
Mail Address	96 Worcester Street (Street and Number or P.O. Box)				Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		
Primary Location of Books and Records	96 Worcester Street (Street and Number)		Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code)		781-446-1514 (Area Code) (Telephone Number)		
Internet Web Site Address			N/A				
Statutory Statement Contact	Janelle Randall (Name)				781-446-1514 (Area Code) (Telephone Number) (Extension)		
	state.filings@sunlife.com (E-Mail Address)				781-237-0707 (FAX Number)		

## OFFICERS

OFFICERS

Name	Title	Name	Title
DAVID L. RILEY	PRESIDENT	COLLEEN LOUISE KALLAS	SECRETARY
AMY JO GOERKE	TREASURER	MEI LI #	ACTUARY

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## OTHER OFFICERS

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#### **DIRECTORS OR TRUSTEES**

DAVID L. RILEY DIRECTOR OF PROGRAMS

State of Missouri  
County of Jackson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID L. RILEY  
PRESIDENT

COLLEEN LOUISE KALLAS  
SECRETARY

AMY JO GOERKE  
TREASURER

a. Is this an original filing? Yes [ X ] No [ ]

b. If no:

1. State the amendment number
2. Date filed
3. Number of pages attached

Subscribed and sworn to before me this  
29th day of April, 2022

Robin L Pierce, Notary Public  
September 23, 2023



ROBIN L. PIERCE  
My Commission Expires  
September 23, 2024  
Clay County  
Commission #12616812