



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT  
AS OF SEPTEMBER 30, 2022  
OF THE CONDITION AND AFFAIRS OF THE  
Branch Insurance Exchange

NAIC Group Code 0000 0000 NAIC Company Code 16825 Employer's ID Number 84-4471638  
(Current) (Prior)  
Organized under the Laws of Ohio, State of Domicile or Port of Entry OH  
Country of Domicile United States of America  
Incorporated/Organized 07/23/2020 Commenced Business 07/23/2020  
Statutory Home Office 20 E. Broad St., Ste. 1200 Columbus, OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code)  
Main Administrative Office 20 E. Broad St., Ste. 1200  
(Street and Number)  
Columbus, OH, US 43215 833-427-2624  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)  
Mail Address P.O. Box 340380 #42184 Columbus, OH, US 43234-0380  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)  
Primary Location of Books and Records 20 E. Broad St., Ste. 1200  
(Street and Number)  
Columbus, OH, US 43215 833-427-2624  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)  
Internet Website Address https://branch.com  
Statutory Statement Contact Brady Ellis 614-245-5099  
(Name) (Area Code) (Telephone Number)  
brady@ourbranch.com (E-mail Address) (FAX Number)

OFFICERS

President Joseph Emison Treasurer Stephen Lekas  
Secretary Joseph Emison

OTHER

DIRECTORS OR TRUSTEES

Ian Sigalow Vikas Singhal John Peppard  
Joseph Emison Stephen Lekas Ruth Foxe Blader  
Joseph Anderson Jr. David Seider

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Joseph Emison Joseph Emison Stephen Lekas  
President Secretary Treasurer

Subscribed and sworn to before me this  
14 day of November 2022  
Melanie R. Irvin

- a. Is this an original filing? ..... Yes [X] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed.....  
3. Number of pages attached.....

