



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2022  
OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code 0290 (Current) 0290 (Prior) NAIC Company Code 77968 Employer's ID Number 34-1626521

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 08/22/1989 Commenced Business 11/17/1989

Statutory Home Office 6001 East Royalton Road, Suite 200 (Street and Number) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code)

Main Administrative Office 6001 East Royalton Road, Suite 200 (Street and Number) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code) 440-922-5200 (Area Code) (Telephone Number)

Mail Address P.O. Box 470608 (Street and Number or P.O. Box) Cleveland, OH, US 44147-3529 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3700 South Stonebridge Drive (Street and Number) McKinney, TX, US 75070-8080 (City or Town, State, Country and Zip Code) 469-617-4407 (Area Code) (Telephone Number)

Internet Website Address https://home.globelifeinsurance.com/familyheritage

Statutory Statement Contact Brett Turner (Name) 469-617-4407 (Area Code) (Telephone Number) bturner@globe.life (E-mail Address) 972-569-3734 (FAX Number)

OFFICERS

President Thomas Peter Kalmbach #

Secretary Joel Patrick Scarborough

Treasurer Michael Shane Henrie

Appointed Actuary Hongwei "David" Zhao #

OTHER

David Kendall Carlson, Divisional Senior Vice President

David Robert Cochrane, Divisional Senior Vice President

Seamus Fitzpatrick, Division Senior Vice President

Robert Edward Hensley, Divisional Senior Vice President

Tony Michael Martella, Division Senior Vice President

Jeffrey Scott Morris, Divisional Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Peter Kalmbach

Michael Shane Henrie

Joel Patrick Scarborough

Jeffrey Scott Morris

Rebecca Evans Zorn #

Maria Rose Burnett

State of Texas

County of Collin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Thomas Peter Kalmbach  
President

Michael Shane Henrie  
Treasurer

Joel Patrick Scarborough  
Secretary

Subscribed and sworn to before me this 8th day of November, 2022

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....

Michelle Batiste  
Notary Public  
January 12, 2024

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	1,499,378,917		1,499,378,917	1,402,250,706
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....	1,660,600		1,660,600	585,700
3. Mortgage loans on real estate:				
3.1 First liens .....	14,672,602		14,672,602	16,537,723
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....(16,651,396) ), cash equivalents (\$ .....5,345,530 ) and short-term investments (\$ ..... ) .....	(11,305,866)		(11,305,866)	7,233,182
6. Contract loans (including \$ ..... premium notes) .....	260,762		260,762	221,560
7. Derivatives .....			0	0
8. Other invested assets .....	131,865,501		131,865,501	114,456,360
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	1,636,532,516	0	1,636,532,516	1,541,285,231
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	15,863,663		15,863,663	13,972,345
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	11,287,692		11,287,692	10,536,946
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,090,531		1,090,531	1,098,808
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	8,811		8,811	19,570
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	2,489,995		2,489,995	0
18.2 Net deferred tax asset .....	55,504,000	36,878,000	18,626,000	20,249,000
19. Guaranty funds receivable or on deposit .....	596,304		596,304	541,770
20. Electronic data processing equipment and software .....	6,393,129	6,052,071	341,058	371,774
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	164,809	164,809	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	0
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	22,735,502	22,735,502	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,752,666,952	65,830,382	1,686,836,570	1,588,075,444
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	1,752,666,952	65,830,382	1,686,836,570	1,588,075,444
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances .....	14,730,790	14,730,790	0	0
2502. Interest Maintenance Reserve .....	5,941,235	5,941,235	0	0
2503. Prepaid Expenses .....	2,022,980	2,022,980	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	40,497	40,497	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	22,735,502	22,735,502	0	0

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 16,126,438 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	16,126,438	14,192,938
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	1,462,702,267	1,365,245,440
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life .....	1,039,000	1,182,000
4.2 Accident and health .....	26,613,081	24,087,428
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... 0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 134,110 ceded .....	134,110	138,182
9.4 Interest Maintenance Reserve .....		1,325,307
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 38,928 , accident and health \$ ..... 2,523,132 and deposit-type contract funds \$ ..... .....	2,562,060	2,397,875
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	6,651,920	6,394,642
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	779,785	1,125,229
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		178,581
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by reporting entity as agent or trustee .....	1,095	1,067
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	569,930	526,025
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... 10,000,000 and interest thereon \$ ..... 6,944 .....	10,006,944	
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	14,608,839	12,368,983
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	375,890	294
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	0	0
24.09 Payable for securities .....		2,184,993
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	1,526,802	1,109,246
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	1,543,698,161	1,432,458,230
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	1,543,698,161	1,432,458,230
29. Common capital stock .....	2,556,000	2,556,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	30,000,000	30,000,000
33. Gross paid in and contributed surplus .....	77,647,000	77,647,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	32,935,409	45,414,214
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	140,582,409	153,061,214
38. Totals of Lines 29, 30 and 37 .....	143,138,409	155,617,214
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,686,836,570	1,588,075,444
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed Property .....	1,526,802	1,109,246
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,526,802	1,109,246
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	277,316,187	260,273,113	350,005,755
2. Considerations for supplementary contracts with life contingencies .....			0
3. Net investment income .....	50,242,276	44,407,432	61,175,028
4. Amortization of Interest Maintenance Reserve (IMR) .....	(504,269)	162,959	(78,163)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			0
6. Commissions and expense allowances on reinsurance ceded .....	662,266	743,511	987,423
7. Reserve adjustments on reinsurance ceded .....			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			0
8.2 Charges and fees for deposit-type contracts .....			0
8.3 Aggregate write-ins for miscellaneous income .....	0	0	0
9. Totals (Lines 1 to 8.3) .....	327,716,460	305,587,015	412,090,043
10. Death benefits .....	605,616	311,897	344,287
11. Matured endowments (excluding guaranteed annual pure endowments) .....			0
12. Annuity benefits .....			0
13. Disability benefits and benefits under accident and health contracts .....	88,547,529	78,133,927	103,970,125
14. Coupons, guaranteed annual pure endowments and similar benefits .....			0
15. Surrender benefits and withdrawals for life contracts .....	261,999	212,395	285,536
16. Group conversions .....			0
17. Interest and adjustments on contract or deposit-type contract funds .....	149	951	953
18. Payments on supplementary contracts with life contingencies .....			0
19. Increase in aggregate reserves for life and accident and health contracts .....	99,390,327	98,729,807	131,923,457
20. Totals (Lines 10 to 19) .....	188,805,620	177,388,977	236,524,358
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	60,564,232	57,802,210	77,699,415
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses and fraternal expenses .....	30,010,290	26,184,740	37,921,277
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	6,172,047	5,806,207	7,659,145
25. Increase in loading on deferred and uncollected premiums .....	3,015	39,950	23,162
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			0
27. Aggregate write-ins for deductions .....	0	0	0
28. Totals (Lines 20 to 27) .....	285,555,204	267,222,084	359,827,357
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	42,161,256	38,364,931	52,262,686
30. Dividends to policyholders and refunds to members .....			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	42,161,256	38,364,931	52,262,686
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	7,824,975	7,536,872	11,879,706
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	34,336,281	30,828,059	40,382,980
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(854,944) (excluding taxes of \$ .....(1,313,607) transferred to the IMR) .....	211,232	184,115	692,441
35. Net income (Line 33 plus Line 34) .....	34,547,513	31,012,174	41,075,421
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	155,617,214	135,930,149	135,930,149
37. Net income (Line 35) .....	34,547,513	31,012,174	41,075,421
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....232,000	874,354	83,508	123,914
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	4,016,000	3,403,000	3,298,000
41. Change in nonadmitted assets .....	(18,900,616)	(8,664,724)	3,168,772
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			0
44. Change in asset valuation reserve .....	(2,239,856)	(1,571,393)	(2,426,053)
45. Change in treasury stock .....			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....	0	0	10,000,000
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....	(30,776,200)	(25,932,819)	(36,232,040)
53. Aggregate write-ins for gains and losses in surplus .....	0	679,051	679,051
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(12,478,805)	(991,203)	19,687,065
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	143,138,409	134,938,946	155,617,214
DETAILS OF WRITE-INS			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	0	0	0
2701. ....			
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	0	0	0
5301. Change in Executive Benefit Plans .....		860,051	860,051
5302. Change in Executive Benefit Plans – Deferred FIT .....		(181,000)	(181,000)
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....	0	679,051	679,051

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	276,566,631	260,099,994	349,704,911
2. Net investment income .....	44,118,823	38,997,065	54,181,758
3. Miscellaneous income .....	662,266	743,511	987,423
4. Total (Lines 1 to 3) .....	321,347,720	299,840,570	404,874,092
5. Benefit and loss related payments .....	87,021,881	79,597,292	107,454,845
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	97,731,058	90,362,702	121,768,999
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	8,325,000	8,575,000	12,487,875
10. Total (Lines 5 through 9) .....	193,077,939	178,534,994	241,711,719
11. Net cash from operations (Line 4 minus Line 10) .....	128,269,781	121,305,576	163,162,373
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	83,503,034	44,179,470	52,589,671
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	4,921,827	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	4,443,767	214,085	214,085
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	5,522,937	1,830,261
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	92,868,628	49,916,492	54,634,017
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	183,046,366	119,521,459	163,861,453
13.2 Stocks .....	1,074,900	585,700	585,700
13.3 Mortgage loans .....	3,056,706	541,463	579,492
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	23,820,484	38,892,058	45,852,616
13.6 Miscellaneous applications .....	2,184,993	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	213,183,449	159,540,680	210,879,261
14. Net increase (or decrease) in contract loans and premium notes .....	39,202	36,958	45,453
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(120,354,023)	(109,661,146)	(156,290,697)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	15,000,000	25,000,000
16.3 Borrowed funds .....	10,000,000	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	30,776,200	25,932,819	36,232,040
16.6 Other cash provided (applied) .....	(5,678,606)	(4,909,075)	3,769,618
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(26,454,806)	(15,841,894)	(7,462,422)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(18,539,048)	(4,197,464)	(590,746)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	7,233,182	7,823,928	7,823,928
19.2 End of period (Line 18 plus Line 19.1) .....	(11,305,866)	3,626,464	7,233,182

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Bond for bond exchanges excluded from investments sold and investments acquired .....	1,009,328	9,958,757	9,958,757
20.0002. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds .....		5,877,669	2,184,993
20.0003. Non-cash capitalized interest excluded from investments acquired and net investment income .....		42,493	42,493
20.0004. Non-cash stock dividends excluded from net investment income and investments acquired .....	500		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	4,225,030	3,783,248	5,061,568
3. Ordinary individual annuities .....			0
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....	13,765,539	12,939,038	17,444,599
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	261,545,234	245,841,723	330,551,856
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal (Lines 1 through 10) .....	279,535,803	262,564,009	353,058,023
12. Fraternal (Fraternal Benefit Societies Only) .....			0
13. Subtotal (Lines 11 through 12) .....	279,535,803	262,564,009	353,058,023
14. Deposit-type contracts .....	0	0	0
15. Total (Lines 13 and 14)	279,535,803	262,564,009	353,058,023
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices  
The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2022		2021	
NET INCOME							
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$	34,547,513	\$	41,075,421
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$	34,547,513	\$	41,075,421
SURPLUS							
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$	143,138,409	\$	155,617,214
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$	143,138,409	\$	155,617,214

B. Use of Estimates in the Preparation of the Financial Statements  
The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

- Short-terms investments are stated at cost or amortized cost.
- Bonds not backed by other loans are valued at amortized cost using the scientific method.
- Common stocks are carried at market.
- Preferred stocks are carried at cost or amortized cost.
- Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
- Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
- Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
- The Company does not have any derivatives.
- The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
- The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
- The Company has not modified its capitalization policy from the prior period.
- The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern  
After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors  
There were no material changes in accounting principles or corrections of error in 2022.

NOTE 3 Business Combinations and Goodwill Not applicable

NOTE 4 Discontinued Operations Not applicable

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans No significant changes

B. Debt Restructuring Not applicable

C. Reverse Mortgages Not applicable

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities Include whole business securitizations, and other asset-back securities.

(1) Prepayment assumptions for loan-backed securities were obtained from Hub Data. Call, redemption and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	(343,512)
2. 12 Months or Longer	\$	(254,173)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	5,621,488
2. 12 Months or Longer	\$	4,182,429

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Low Income Housing tax Credits (LIHTC)	No significant changes
L.	Restricted Assets	No significant changes
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	Not applicable
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs		29
2. Aggregate Amount of Investment Income	\$	3,446,136

R. Reporting Entity's Share of Cash Pool by Asset Type Not applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies Not Applicable

NOTE 7 Investment Income No significant changes

NOTE 8 Derivative Instruments Not applicable

NOTE 9 Income Taxes No significant changes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

1.

	9/30/2022			12/31/2021			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$54,802,000	\$ 7,196,000	\$61,998,000	\$50,822,000	\$ 7,812,000	\$58,634,000	\$ 3,980,000	\$ (616,000)	\$ 3,364,000
(b) Statutory Valuation Allowance Adjustment			\$ -			\$ -	\$ -	\$ -	\$ -
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$54,802,000	\$ 7,196,000	\$61,998,000	\$50,822,000	\$ 7,812,000	\$58,634,000	\$ 3,980,000	\$ (616,000)	\$ 3,364,000
(d) Deferred Tax Assets Nonadmitted	\$31,809,000	\$ 5,069,000	\$36,878,000	\$25,241,000	\$ 6,230,000	\$31,471,000	\$ 6,568,000	\$ (1,161,000)	\$ 5,407,000
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$22,993,000	\$ 2,127,000	\$25,120,000	\$25,581,000	\$ 1,582,000	\$27,163,000	\$(2,588,000)	\$ 545,000	\$(2,043,000)
(f) Deferred Tax Liabilities	\$ 4,367,000	\$ 2,127,000	\$ 6,494,000	\$ 5,332,000	\$ 1,582,000	\$ 6,914,000	\$ (965,000)	\$ 545,000	\$ (420,000)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$18,626,000	\$ -	\$18,626,000	\$20,249,000	\$ -	\$20,249,000	\$(1,623,000)	\$ -	\$(1,623,000)

The company has not established a statutory valuation allowance in determining its adjusted gross deferred tax assets as management believes that it is more likely than not that all of its gross deferred tax assets will be realized.

2. The amount of admitted adjusted gross deferred tax assets under each component of SSAP No 101 are presented below.

	9/30/2022			12/31/2021			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -			\$ -	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$18,626,000	\$ -	\$18,626,000	\$20,249,000		\$20,249,000	\$(1,623,000)	\$ -	\$(1,623,000)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$23,042,000	\$ 1,586,000	\$24,628,000	\$20,855,000	\$ 1,649,000	\$22,504,000	\$ 2,187,000	\$ (63,000)	\$ 2,124,000
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$18,626,000	XXX	XXX	\$20,249,000	XXX	XXX	\$(1,623,000)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 4,367,000	\$ 2,127,000	\$ 6,494,000	\$ 5,332,000	\$ 1,582,000	\$ 6,914,000	\$ (965,000)	\$ 545,000	\$ (420,000)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$22,993,000	\$ 2,127,000	\$25,120,000	\$25,581,000	\$ 1,582,000	\$27,163,000	\$(2,588,000)	\$ 545,000	\$(2,043,000)



NOTES TO FINANCIAL STATEMENTS

3.

	2022	2021
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	1095.000%	1163.000%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 139,121,248	\$ 147,737,197

4.

	9/30/2022		12/31/2021		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$ 54,802,000	\$ 7,196,000	\$ 50,822,000	\$ 7,812,000	\$ 3,980,000	\$ (616,000)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 22,993,000	\$ 2,127,000	\$ 25,581,000	\$ 1,582,000	\$ (2,588,000)	\$ 545,000
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	21.000%	0.000%	26.000%	0.000%	-5.000%	0.000%

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes [X] No [ ]

B. There are no temporary differences for which deferred tax liabilities are not recognized. The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	9/30/2022			12/31/2021			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Net Deferred Tax Asset (Liability)	\$ 50,435,000	\$ 5,069,000	\$ 55,504,000	\$ 45,490,000	\$ 6,230,000	\$ 51,720,000	\$ 4,945,000	\$ (1,161,000)	\$ 3,784,000
- Tax-effect of unrealized gains and losses	\$ -	\$ (290,000)	\$ (290,000)	\$ -	\$ (58,000)	\$ (58,000)	\$ -	\$ (232,000)	\$ (232,000)
- Tax-effect of other surplus gains and losses	\$ 429	\$ -	\$ 429	\$ 429	\$ -	\$ 429	\$ -	\$ -	\$ -
Prior Period Adjustment - unrealized gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			\$ -
Net tax-effect without unrealized gains and losses and prior period adjustments	\$ 50,434,571	\$ 5,359,000	\$ 55,793,571	\$ 45,489,571	\$ 6,288,000	\$ 51,777,571	\$ 4,945,000	\$ (929,000)	\$ 4,016,000

C. Current income taxes incurred consist of the following major components:

	9/30/2022	(2) 12/31/2021	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ 7,824,975	\$ 11,879,706	\$ (4,054,731)
(b) Foreign	\$ -	\$ -	\$ -
(c) Subtotal	\$ 7,824,975	\$ 11,879,706	\$ (4,054,731)
(d) Federal income tax on net capital gains	\$ (2,168,551)	\$ (49,758)	\$ (2,118,793)
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred	\$ 5,656,424	\$ 11,829,948	\$ (6,173,524)
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	\$ -	\$ -	\$ -
(3) Policyholder reserves	\$ 22,196,000	\$ 20,719,000	\$ 1,477,000
(4) Investments	\$ -	\$ -	\$ -
(5) Deferred acquisition costs	\$ 24,953,000	\$ 23,839,000	\$ 1,114,000
(6) Policyholder dividends accrual	\$ -	\$ -	\$ -
(7) Fixed Assets	\$ -	\$ -	\$ -
(8) Compensation and benefits accrual	\$ -	\$ -	\$ -
(9) Pension accrual	\$ -	\$ -	\$ -
(10) Receivables - nonadmitted	\$ -	\$ -	\$ -
(11) Net operating loss carry-forward	\$ -	\$ -	\$ -
(12) Tax credit carry-forward	\$ -	\$ -	\$ -
(13) Other (including items <5% of total ordinary tax assets)	\$ 7,653,000	\$ 6,264,000	\$ 1,389,000
(99) Subtotal	\$ 54,802,000	\$ 50,822,000	\$ 3,980,000
(b) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(c) Nonadmitted	\$ 31,809,000	\$ 25,241,000	\$ 6,568,000
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 22,993,000	\$ 25,581,000	\$ (2,588,000)
(e) Capital:			
(1) Investments	\$ 5,995,000	\$ 6,664,000	\$ (669,000)
(2) Net capital loss carry-forward	\$ -	\$ -	\$ -
(3) Real estate	\$ -	\$ -	\$ -
(4) Other (including items <5% of total capital tax assets)	\$ 1,201,000	\$ 1,148,000	\$ 53,000
(99) Subtotal	\$ 7,196,000	\$ 7,812,000	\$ (616,000)
(f) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(g) Nonadmitted	\$ 5,069,000	\$ 6,230,000	\$ (1,161,000)
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 2,127,000	\$ 1,582,000	\$ 545,000
(i) Admitted deferred tax assets (2d + 2h)	\$ 25,120,000	\$ 27,163,000	\$ (2,043,000)
3. Deferred Tax Liabilities:			
(a) Ordinary:			

NOTES TO FINANCIAL STATEMENTS

(1) Investments	\$	-	\$	-	\$	-
(2) Fixed Assets	\$	314,000	\$	417,000	\$	(103,000)
(3) Deferred and uncollected premium	\$	248,000	\$	248,000	\$	-
(4) Policyholder reserves	\$	3,738,000	\$	4,600,000	\$	(862,000)
(5) Other (including items <5% of total ordinary tax liabilities)	\$	67,000	\$	67,000	\$	-
(99) Subtotal	\$	4,367,000	\$	5,332,000	\$	(965,000)
(b) Capital:						
(1) Investments	\$	-	\$	-	\$	-
(2) Real estate	\$	-	\$	-	\$	-
(3) Other (including items <5% of total capital tax liabilities)	\$	2,127,000	\$	1,582,000	\$	545,000
(99) Subtotal	\$	2,127,000	\$	1,582,000	\$	545,000
(c) Deferred tax liabilities (3a99 + 3b99)	\$	6,494,000	\$	6,914,000	\$	(420,000)
4. Net deferred tax assets/liabilities (2i - 3c)	\$	18,626,000	\$	20,249,000	\$	(1,623,000)

D. Among the more significant book to tax adjustments were the following:

	9/30/2022		12/31/2021		Change
	Amount	%	Amount	%	
(1) Current income taxes incurred	\$ 5,656,424		\$ 11,829,948		\$ (6,173,524)
(2) Change in deferred income tax (without tax on unrealized gains and losses on foreign exchange gains and losses)	\$ (4,016,000)		\$ (3,298,000)		\$ (718,000)
(3) Total income taxes reported	\$ 1,640,424		\$ 8,531,948		\$ (6,891,524)
(4) Net gain from operations before federal income tax and realized capital gains (losses)	\$ 42,161,256		\$ 52,262,686		\$ (10,101,430)
(5) Realized capital gains (losses) before federal income tax, after transfer to IMR	\$ (1,957,319)		\$ 642,681		\$ (2,600,000)
(6) Income before taxes	\$ 40,203,937		\$ 52,905,367		\$ (12,701,430)
Expected income tax expense (benefit) at the statutory rate	\$ 8,442,827	21.0%	\$ 11,110,127	21.0%	\$ (2,667,300)
(7) Income before taxes					
a. Deferred tax benefit on nonadmitted assets	\$ (1,586,000)	(3.9%)	\$ 764,000	1.4%	\$ (2,350,000)
b. Tax adjustment for IMR	\$ (1,526,000)	(3.8%)	\$ (115,000)	(0.2%)	\$ (1,411,000)
c. Tax credits	\$ (3,175,000)	(7.9%)	\$ (3,002,000)	(5.7%)	\$ (173,000)
d. Other	\$ (515,403)	(1.3%)	\$ (225,179)	(0.4%)	\$ (290,224)
(8) Total income tax reported	\$ 1,640,424	4.1%	\$ 8,531,948	16.1%	\$ (6,891,524)

E. (1) As of 09/30/2022, the Company has no net operating loss or tax credit carryforwards.

(2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are

\$	-	for 2022
\$	586,000	for 2021, and
\$	-	for 2020, and

(3) The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code = None

F. (1) The Company's federal income tax return is consolidated with its ultimate parent, Globe Life Inc. (formerly Torchmark Corporation), as well as its affiliated subsidiaries including Liberty National Life Insurance Company, American Income Life Insurance Company, United American Insurance Company, National Income Life Insurance Company, Globe Life And Accident Insurance Company, TMK Buildings Corporation, Brown Service Funeral Homes Company, Inc., Torchmark Insurance Agency, Inc., Specialized Advertising Group, Inc., Globe Marketing Services, Inc., AILIC Receivables Corporation, American Income Marketing Services, Inc., Liberty National Auto Club, Inc., Globe Life Insurance Agency, Inc., Globe Life Insurance Company of New York (formerly First United American Insurance Company), TMK Re, Ltd., and American Life and Health Group, Inc.

Each Company pays a share of the total tax liability determined as if computed separately. Companies that would report a loss are reimbursed to the extent that their losses are utilized by affiliates with taxable income. The calculation is made pursuant to Federal Income Tax Regulation 1.1552-1(a)(2) and 1.1502-33(d)(3)(ii).

G. Federal or foreign income tax loss contingencies None

H. Repatriation Transition Tax (RTT)  
The Company doesn't owe RTT for the year

I. Alternative Minimum Tax (AMT) Credit  
The Company had no AMT credit carryforwards as of the beginning of the year. As a result, no AMT credits were recovered during the year or exist as of the end of the year.

J. Inflation Reduction Act - Corporate Alternative Minimum Tax  
The Inflation Reduction Act (Act) was enacted on August 16, 2022, and included a new corporate alternative minimum tax (CAMT). The Act and the CAMT go into effect for tax years beginning after 2022.

The Company has not determined as of the reporting date if they will be liable for CAMT in 2023. The third quarter 2022 financial statements do not include an estimated impact of the CAMT, because a reasonable estimate cannot be made.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.

B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amounts of \$18,081,200, \$4,000,000, \$3,495,000, \$5,200,000 and \$2,813,046 on March 17, March 28, April 18 and July 7 and October 20, 2022, respectively.

Liberty National Life Insurance Company loaned the Company \$6,000,000 on June 14, 2022 at an interest rate of 4.00%. The borrowing was repaid in full on July 27, 2022.

Globe Life Inc. loaned the Company \$10,000,000 on September 27, 2022 at an interest rate of 6.25%. The borrowing was repaid in full on October 5, 2022.

C. Not applicable

D. Not Applicable

NOTES TO FINANCIAL STATEMENTS

- E. Guarantees of undertaking   None
- F. Management and service contracts   - No significant changes
- G. Nature of relationships that could affect operations   None
- H. The Company does not own shares of stock of an upstream or ultimate parent
- I. Investment in affiliates greater than 10% of admitted assets   None
- J. Write-downs for impairments of investments in affiliates   None
- K. Foreign insurance subsidiary valued using CARVM   Not applicable
- L. Downstream holding company valued using look-through method   Not applicable
- M. All SCA Investments   Not applicable
- N. Investment in Insurance SCAs   Not applicable
- O. SCA or SSAP 48 Entity Loss Tracking   Not applicable

NOTE 11 Debt

- A. The Company does not have any unaffiliated debt.
- B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the FHLB of Dallas. Membership provides the Company with access to various low cost collateralized borrowings and funding agreements.

(2) FHLB Capital Stock

a. Aggregate Totals

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 1,250,600	\$ 1,250,600	
(c) Activity Stock	\$ 410,000	\$ 410,000	
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 1,660,600	\$ 1,660,600	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 203,426,461	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 585,700	\$ 585,700	
(c) Activity Stock	\$ -		
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 585,700	\$ 585,700	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer		XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	3	4	5	6
			Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
1. Class A	\$ -	\$ -				
2. Class B	\$ 1,250,600	\$ 1,250,600				

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 242,301,802	\$ 244,884,406	\$ -
2. Current Year General Account Total Collateral Pledged	\$ 242,301,802	\$ 244,884,406	\$ -
3. Current Year Separate Accounts Total Collateral Pledged			

NOTES TO FINANCIAL STATEMENTS

4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$	-	\$	-	\$	-
--	----	---	----	---	----	---

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)  
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)  
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)  
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 271,508,329	\$ 244,884,406	\$ 20,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 271,508,329	\$ 244,884,406	\$ 20,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ -	\$ -	\$ -

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ -			
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ -	\$ -	\$ -	\$ -
2. Prior Year end				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ -			
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ -	\$ -	\$ -	\$ -

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ 25,000,000	\$ 25,000,000	
2. Funding Agreements	\$ -		
3. Other	\$ -		
4. Aggregate Total (1+2+3)	\$ 25,000,000	\$ 25,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan Not applicable

B-I No significant changes

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) As of September 30, 2022, the Company has commitments for Non-Guaranteed Federal Low Income Housing Tax Credits of \$12,880,155 and Joint Venture Interests of \$65,893,971.

Total commitments	\$ 78,774,126
-------------------	---------------

B-F No significant changes

NOTES TO FINANCIAL STATEMENTS

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

A. Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Common stock - industrial and miscellaneous		\$ 1,660,600			\$ 1,660,600
Cash equivalents - money market mutual funds				\$ 5,345,530	\$ 5,345,530
Total assets at fair value/NAV	\$ -	\$ 1,660,600	\$ -	\$ 5,345,530	\$ 7,006,130

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,269,671,896	\$ 1,499,378,917		\$ 1,226,308,046	\$ 43,363,850		
Common stock - unaffiliated	\$ 1,660,600	\$ 1,660,600		\$ 1,660,600			
Mortgage loans ***	\$ 14,672,602	\$ 14,672,602			\$ 14,672,602		
Cash, cash equivalents & short term investments	\$ (11,305,866)	\$ (11,305,866)	\$ (16,651,396)			\$ 5,345,530	
Policy loans	\$ 260,762	\$ 260,762					\$ 260,762
Other invested assets - surplus notes	\$ 44,467,556	\$ 56,267,822		\$ 44,467,556			
Other invested assets - non guaranteed LIHTC	\$ 23,869,306	\$ 22,276,618			\$ 23,869,306		

\*\*\* The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy Loans	\$ 260,762	0.000%		There's no reliable market for these types of instruments

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items No significant changes

NOTE 22 Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through 11/07/2022 for the statutory statement issued on 11/08/2022

NOTES TO FINANCIAL STATEMENTS

Type II – Nonrecognized Subsequent Events:  
Not applicable

NOTE 23 Reinsurance No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination  
A-D Not applicable

- E. Risk Sharing Provisions of the Affordable Care Act
- (1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)? Yes [ ] No [X]
- (2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year Not applicable
- (3) Roll forward of prior year ACA risk sharing provisions for the following asset (gross of any nonadmission) and liability balances along with the reasons for adjustments to prior year balance Not applicable
- (4) Roll-Forward of Risk Corridors Asset and Liability Balances by Program Benefit Year Not applicable
- (5) ACA Risk Corridors Receivable as of Reporting Date Not applicable

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events or prior years developed during 2022. See Schedule H,Part 3 and the Five Year Historical Data. Original estimates are increased or decreased as additional information becomes available regardig individual claims. However, no significant trends or unanticipated events were noted in 2022. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. No change

NOTE 26 Intercompany Pooling Arrangements None

NOTE 27 Structured Settlements None

NOTE 28 Health Care Receivables Not applicable

NOTE 29 Participating Policies None

NOTE 30 Premium Deficiency Reserves No significant changes

NOTE 31 Reserves for Life Contracts and Annuity Contracts No significant changes

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics No significant changes

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics No significant changes

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected No significant changes

NOTE 35 Separate Accounts  
A. Separate Account Activity Not applicable

NOTE 36 Loss/Claim Adjustment Expenses No significant changes

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ☐ ] No [ ☒ ]
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ☐ ] No [ ☐ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ☐ ] No [ ☒ ]
- 2.2

If yes, date of change: .....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ ☒ ] No [ ☐ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ☐ ] No [ ☒ ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ☒ ] No [ ☐ ]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....

320335
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ☐ ] No [ ☒ ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes [ ☐ ] No [ ☒ ] N/A [ ☐ ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2019
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2019
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

04/23/2021
- 6.4

By what department or departments?  
Ohio
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ☐ ] No [ ☒ ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ☐ ] No [ ☒ ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ☐ ] No [ ☒ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ ] No [ X ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....34,015,006
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....0	\$ .....
14.22 Preferred Stock .....	\$ .....0	\$ .....
14.23 Common Stock .....	\$ .....0	\$ .....
14.24 Short-Term Investments .....	\$ .....0	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....0	\$ .....
14.26 All Other .....	\$ .....0	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ ] No [ ] N/A [ ]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$ .....0

16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$ .....0

16.3

Total payable for securities lending reported on the liability page. ....

\$ .....0



STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company .....	50 South LaSalle Street, Chicago, IL 60603 .....
FHLB Dallas .....	8500 Freeport Parkway South, Suite 100, Irving, TX 75063-2547 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc. ....	A.....
Prudential Private Placement Investors, LP .....	U.....
Blackrock Investment Managers, LLC .....	U.....
Alliance Bernstein, LP .....	U.....
MetLife Investment Management LLC .....	U.....
Voya Investment Management LLC .....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
	Globe Life Inc. ....	5493001JFHKQ0PP6XA71 .....	Not Registered .....	DS.....
106442 .....	Prudential Private Placement Investors, LP .....		U.S. Securities & Exchange Commission .....	NO.....
108928 .....	Blackrock Investment Managers, LLC .....		U.S. Securities & Exchange Commission .....	NO.....
108477 .....	Alliance Bernstein, LP .....	0JK55UGWSWNF3X7KLQ85 .....	U.S. Securities & Exchange Commission .....	NO.....
142463 .....	MetLife Investment Management LLC .....	EAU072Q8FCR1S0XGYJ21 .....	U.S. Securities & Exchange Commission .....	NO.....
108934 .....	Voya Investment Management LLC .....	MZJU01BGQ7J1KULQSB89 .....	U.S. Securities & Exchange Commission .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

14,672,602

1.14

Total Mortgages in Good Standing

\$

14,672,602

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

14,672,602

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

68.010

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

34.468

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

## SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

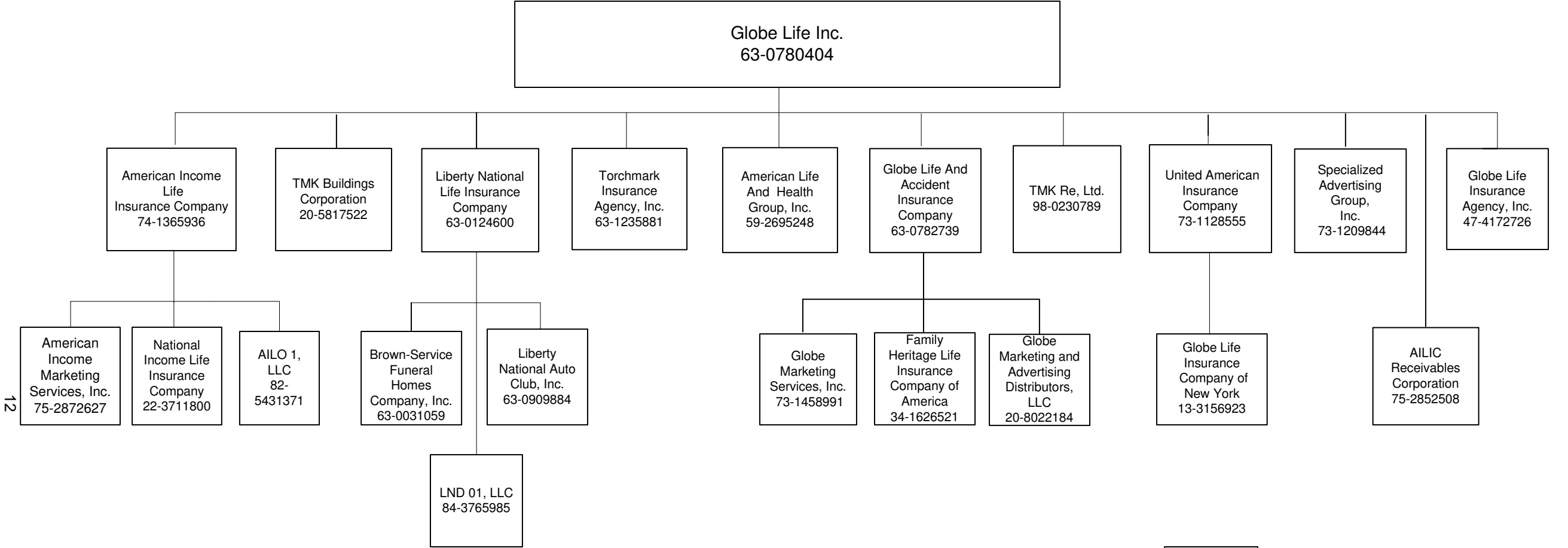
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama .....	AL	L	39,989		2,612,968		2,652,957	
2.	Alaska .....	AK	L	0		54,967		54,967	
3.	Arizona .....	AZ	L	78,136		4,598,314		4,676,450	
4.	Arkansas .....	AR	L	297,412		7,392,151		7,689,563	
5.	California .....	CA	L	53,711		5,970,551		6,024,262	
6.	Colorado .....	CO	L	56,014		7,849,156		7,905,170	
7.	Connecticut .....	CT	L	63		18,769		18,832	
8.	Delaware .....	DE	L	1,701		384,978		386,679	
9.	District of Columbia .....	DC	L	63		21,306		21,369	
10.	Florida .....	FL	L	82,099		10,514,998		10,597,097	
11.	Georgia .....	GA	L	147,995		9,448,590		9,596,585	
12.	Hawaii .....	HI	L	954		88,218		89,172	
13.	Idaho .....	ID	L	2,942		1,609,294		1,612,236	
14.	Illinois .....	IL	L	80,199		9,781,602		9,861,801	
15.	Indiana .....	IN	L	16,792		8,052,964		8,069,756	
16.	Iowa .....	IA	L	55,515		8,143,168		8,198,683	
17.	Kansas .....	KS	L	181,311		9,020,707		9,202,018	
18.	Kentucky .....	KY	L	193,346		6,863,150		7,056,496	
19.	Louisiana .....	LA	L	61,133		6,799,581		6,860,714	
20.	Maine .....	ME	L	7,715		469,363		477,078	
21.	Maryland .....	MD	L	25,961		1,426,565		1,452,526	
22.	Massachusetts .....	MA	L	938		23,945		24,883	
23.	Michigan .....	MI	L	11,209		2,449,494		2,460,703	
24.	Minnesota .....	MN	L	53,346		14,448,741		14,502,087	
25.	Mississippi .....	MS	L	19,828		1,019,928		1,039,756	
26.	Missouri .....	MO	L	110,526		8,309,688		8,420,214	
27.	Montana .....	MT	L	14,610		3,466,526		3,481,136	
28.	Nebraska .....	NE	L	29,602		8,782,288		8,811,890	
29.	Nevada .....	NV	L	12,440		1,397,693		1,410,133	
30.	New Hampshire .....	NH	L	6,601		331,863		338,464	
31.	New Jersey .....	NJ	L	1,105		134,309		135,414	
32.	New Mexico .....	NM	L	23,273		1,445,127		1,468,400	
33.	New York .....	NY	N	0		0		0	
34.	North Carolina .....	NC	L	121,544		10,458,335		10,579,879	
35.	North Dakota .....	ND	L	8,761		2,750,236		2,758,997	
36.	Ohio .....	OH	L	94,862		17,475,748		17,570,610	
37.	Oklahoma .....	OK	L	71,016		4,001,348		4,072,364	
38.	Oregon .....	OR	L	5,444		1,562,178		1,567,622	
39.	Pennsylvania .....	PA	L	24,109		2,352,424		2,376,533	
40.	Rhode Island .....	RI	L	0		35,276		35,276	
41.	South Carolina .....	SC	L	89,345		3,372,670		3,462,015	
42.	South Dakota .....	SD	L	12,878		5,813,682		5,826,560	
43.	Tennessee .....	TN	L	111,949		5,855,528		5,967,477	
44.	Texas .....	TX	L	1,747,342		53,549,926		55,297,268	
45.	Utah .....	UT	L	3,241		5,092,929		5,096,170	
46.	Vermont .....	VT	L	352		30,692		31,044	
47.	Virginia .....	VA	L	66,815		4,219,196		4,286,011	
48.	Washington .....	WA	L	80,343		3,086,174		3,166,517	
49.	West Virginia .....	WV	L	81,632		3,242,319		3,323,951	
50.	Wisconsin .....	WI	L	17,999		6,335,438		6,353,437	
51.	Wyoming .....	WY	L	14,380		2,386,873		2,401,253	
52.	American Samoa .....	AS	N	0		0		0	
53.	Guam .....	GU	N	0		0		0	
54.	Puerto Rico .....	PR	L	0		24,079		24,079	
55.	U.S. Virgin Islands .....	VI	N	0		0		0	
56.	Northern Mariana Islands .....	MP	N	0		0		0	
57.	Canada .....	CAN	N	0		0		0	
58.	Aggregate Other Aliens .....	OT	XXX	0	0	0	0	0	0
59.	Subtotal .....	XXX		4,218,541	0	274,576,013	0	278,794,554	0
90.	Reporting entity contributions for employee benefits plans .....	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX						0	
92.	Dividends or refunds applied to shorten endowment or premium paying period .....	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions .....	XXX						0	
94.	Aggregate or other amounts not allocable by State .....	XXX		0	0	0	0	0	0
95.	Totals (Direct Business) .....	XXX		4,218,541	0	274,576,013	0	278,794,554	0
96.	Plus Reinsurance Assumed .....	XXX						0	
97.	Totals (All Business) .....	XXX		4,218,541	0	274,576,013	0	278,794,554	0
98.	Less Reinsurance Ceded .....	XXX		68,987		2,154,865		2,223,852	
99.	Totals (All Business) less Reinsurance Ceded .....	XXX		4,149,554	0	272,421,148	0	276,570,702	0
DETAILS OF WRITE-INS									
58001.	.....	XXX							
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX		0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX		0	0	0	0	0	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page .....	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX		0	0	0	0	0	0

(a) Active Status Counts:

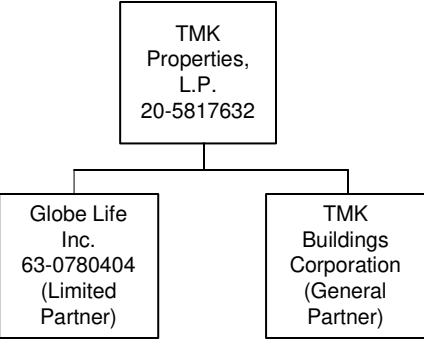
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG	51	R - Registered - Non-domiciled RRGs	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	0	Q - Qualified - Qualified or accredited reinsurer	0
N - None of the above - Not allowed to write business in the state	6		

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America



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Company	State of Domicile
AILIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
American Life and Health Group, Inc.	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Family Heritage Life Insurance Company of America	Ohio
Globe Life Inc.	Delaware
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska



STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
	Globe Life Inc. ....	.00000	63-0780404		0000320335	NYSE	Globe Life Inc. ....	.DE	.UIP					.NO	
		.00000	20-5817522				TMK Buildings Corp. ....	.TX	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	20-5817632				TMK Properties LLP ....	.TX	.NIA	Globe Life Inc. ....	Ownership.....	99.000	Globe Life Inc. ....	.NO	
		.00000	98-0230789				TMK Re Ltd ....	.BMU	.IA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	63-1235881				Torchmark Insurance Agency, Inc. ....	.AL	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.65331	63-0124600				Liberty National Life Insurance Company ....	.NE	.IA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	63-0031059				Brown-Service Funeral Homes Company Inc. ....	.AL	.NIA	Liberty National Life Insurance Company ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	63-0909884				Liberty National Auto Club Inc. ....	.AL	.NIA	Liberty National Life Insurance Company ..	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.91472	63-0782739	1610611			Globe Life And Accident Insurance Company ....	.NE	.UDP	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	47-4172726				Globe Life Insurance Agency, Inc. ....	.TX	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	73-1458991				Globe Marketing Services, Inc. ....	.OK	.NIA	Globe Life And Accident Insurance Company .	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	73-1209844				Specialized Advertising Group, Inc. ....	.TX	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	20-8022184				Globe Marketing and Advertising Distributors, LLC	.DE	.NIA	Globe Life And Accident Insurance Company .	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.60577	74-1365936	1102198			American Income Life Insurance Company ....	.IN	.IA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.10093	22-3711800				National Income Life Insurance Company ....	.NY	.IA	American Income Life Insurance Company ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	75-2852508				AILLC Receivables Corporation ....	.IN	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	75-2872627				American Income Marketing Services, Inc. ....	.TX	.NIA	American Income Life Insurance Company ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.92916	73-1128555				United American Insurance Company ....	.NE	.IA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.74101	13-3156923				Globe Life Insurance Company of New York	.NY	.IA	United American Insurance Company ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
							Family Heritage Life Insurance Company of America	.OH	.IA	Globe Life And Accident Insurance Company .	Ownership.....	100.000	Globe Life Inc. ....	.NO	
.0290	Globe Life Inc. ....	.77968	34-1626521				American Life and Health Group, Inc. ....	.TX	.NIA	Globe Life Inc. ....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	82-5431371				AILO 1, LLC ....	.TX	.NIA	American Income Life Insurance Company .....	Ownership.....	100.000	Globe Life Inc. ....	.NO	
		.00000	84-3765985				LND 01, LLC ....	.TX	.NIA	Liberty National Life Insurance Company ...	Ownership.....	100.000	Globe Life Inc. ....	.NO	

Asterisk	Explanation

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

AUGUST FILING

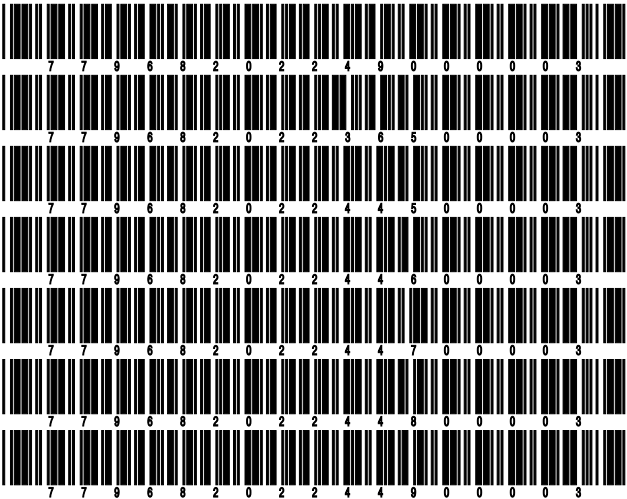
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
--	-----

Explanation:

1. This supplement is not required to be file by the Company
2. This supplement is not required to be file by the Company
3. This supplement is not required to be file by the Company
4. This supplement is not required to be file by the Company
5. This supplement is not required to be file by the Company
6. This supplement is not required to be file by the Company
7. This supplement is not required to be file by the Company

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504.	Other Assets Nonadmitted .....	40,497	40,497	0	
2597.	Summary of remaining write-ins for Line 25 from overflow page	40,497	40,497	0	0



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	16,537,723	15,958,231
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	2,912,272	
2.2 Additional investment made after acquisition .....	144,434	579,492
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	4,921,827	
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	14,672,602	16,537,723
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	14,672,602	16,537,723
14. Deduct total nonadmitted amounts .....		0
15. Statement value at end of current period (Line 13 minus Line 14) .....	14,672,602	16,537,723

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	114,456,360	71,543,928
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	3,000,000	11,452,117
2.2 Additional investment made after acquisition .....	20,820,484	34,400,499
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....	3,823	4,707
5. Unrealized valuation increase (decrease) .....	1,106,354	156,915
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	4,443,767	214,085
8. Deduct amortization of premium and depreciation .....	3,077,753	2,887,721
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	131,865,501	114,456,360
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	131,865,501	114,456,360

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	1,402,836,406	1,281,666,537
2. Cost of bonds and stocks acquired .....	185,131,094	174,448,403
3. Accrual of discount .....	8,861,520	11,383,049
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....	(9,728,130)	15,557
6. Deduct consideration for bonds and stocks disposed of .....	87,958,498	65,110,358
7. Deduct amortization of premium .....	1,549,011	2,128,712
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	3,446,136	2,561,930
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	1,501,039,517	1,402,836,406
12. Deduct total nonadmitted amounts .....		0
13. Statement value at end of current period (Line 11 minus Line 12) .....	1,501,039,517	1,402,836,406

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	695,966,730	44,137,115	5,476,784	3,761,283	664,781,191	695,966,730	738,388,344	661,261,826
2. NAIC 2 (a) .....	717,446,158	27,219,118	15,389,999	1,698,229	729,300,211	717,446,158	730,973,506	681,078,042
3. NAIC 3 (a) .....	28,756,875		7,306,894	(2,974,516)	26,877,009	28,756,875	18,475,465	42,044,930
4. NAIC 4 (a) .....	2,622,038		80,436		14,643,223	2,622,038	2,541,602	17,865,908
5. NAIC 5 (a) .....	9,000,000				0	9,000,000	9,000,000	0
6. NAIC 6 (a) .....	0				0	0	0	0
7. Total Bonds	1,453,791,801	71,356,233	28,254,113	2,484,996	1,435,601,634	1,453,791,801	1,499,378,917	1,402,250,706
PREFERRED STOCK								
8. NAIC 1 .....	0				0	0	0	
9. NAIC 2 .....	0				0	0	0	
10. NAIC 3 .....	0				0	0	0	
11. NAIC 4 .....	0				0	0	0	
12. NAIC 5 .....	0				0	0	0	
13. NAIC 6 .....	0				0	0	0	
14. Total Preferred Stock .....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,453,791,801	71,356,233	28,254,113	2,484,996	1,435,601,634	1,453,791,801	1,499,378,917	1,402,250,706

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	18,203,798	17,622,743
2. Cost of cash equivalents acquired .....		581,055
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....	12,858,268	0
7. Deduct amortization of premium .....		0
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	5,345,530	18,203,798
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	5,345,530	18,203,798

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

## SCHEDULE B - PART 2

[illegible]

## SCHEDULE B - PART 3

[illegible]

## SCHEDULE BA - PART 2

1	2	Location		5	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner		Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.		09/10/2019		0	1,185,097		4,045,091	0.045
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	1,185,097	0	4,045,091	XXX
	PIMCO Commercial Real Estate Debt Fund II Onshore Feeder, L.P.	Wilmington	DE	PIMCO GP XLIX, LLC		04/19/2022		0	1,000,000		17,000,000	0.903
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated								0	1,000,000	0	17,000,000	XXX
	Red Stone Equity Fund 75, LP			Red Stone Equity Partners, LLC		12/12/2019			1,711,157			19.200
	WNC Institutional Tax Credit Fund 45, L.P.			WNC Managing Partners 45, LLC		08/13/2018			893,283			13.340
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								0	2,604,440	0	0	XXX
4899999. Total - Unaffiliated								0	4,789,537	0	21,045,091	XXX
4999999. Total - Affiliated								0	0	0	0	XXX
5099999 - Totals								0	4,789,537	0	21,045,091	XXX

## SCHEDULE BA - PART 3

1  CUSIP Identification	2  Name or Description	Location		5  Name of Purchaser or Nature of Disposal	6  Date Originally Acquired	7  Disposal Date	8  Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15  Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16  Consid- eration	17  Foreign Exchange Gain (Loss) on Disposal	18  Realized Gain (Loss) on Disposal	19  Total Gain (Loss) on Disposal	20  Invest- ment Income	
		3  City	4  State					9  Unrealized Valuation Increase (De- crease)	10  Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11  Current Year's Other Than Temporary Impairment Recogn- ized	12  Capital- ized Deferred Interest and Other	13  Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14  Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Capital Distribution	09/10/2019	08/15/2022						0		4,747	4,747			0		
	Global Transport Income Fund Master Partnership SCSp	Luxembourg	LUX	Capital Distribution	11/02/2021	08/19/2022						0		158,887	158,887			0		
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	0	0	0	0	0	0	163,634	163,634	0	0	0	0
4899999. Total - Unaffiliated								0	0	0	0	0	0	0	163,634	163,634	0	0	0	0
4999999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0	0
5099999 - Totals								0	0	0	0	0	0	0	163,634	163,634	0	0	0	

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
912810-TH-1	U S TREASURY N/B		.08/11/2022	JP MORGAN SECURITIES LLC		490,781	500,000	3,930	1.A
0109999999	Subtotal - Bonds - U.S. Governments					490,781	500,000	3,930	XXX
053548-HS-5	AVELLA PA AREA SCH DIST GO LTD		.08/19/2022	PIPER SANDLER		1,007,730	1,000,000	.0	1.C FE
085797-XY-9	BERRYESSA CA UNION SCH DT SER B1 GO UNLT		.08/25/2022	BANK OF AMERICA MERRILL LYNCH		500,000	500,000	.0	1.C FE
34682B-JN-0	FORT BEND CNTY TX MUNI UTILITY GO UNLTD		.07/12/2022	HUNTINGTON SECURITIES		1,703,590	2,270,000	.0	1.C FE
358232-5V-4	FRESNO CA UNIF SCH DIST GO UNLTD		.08/09/2022	UBS FINANCIAL SERVICES INC		794,400	2,000,000	.0	1.D FE
579304-BX-3	MCCABE CA UNION ELEM SCH DIST GO UNLTD		.08/25/2022	SAMCO CAPTIAL		344,380	500,000	1,115	1.D FE
841493-AK-5	SOUTHEAST REG'L MGMT DIST TX GO UNLTD		.07/15/2022	HILLTOP SECURITIES INC		882,050	1,000,000	1,771	1.C FE
880065-CF-2	TEMPLE TX SER C GO LTD		.07/08/2022	RAYMOND JAMES		505,000	505,000	.0	1.C FE
0709999999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					5,737,150	7,775,000	2,886	XXX
010869-JW-6	ALAMEDA CA CORRIDOR TRANSPRTN SER B REV		.08/23/2022	UBS FINANCIAL SERVICES INC		593,130	1,500,000	.0	1.C FE
010869-LM-5	ALAMEDA CA CORRIDOR TRANSPRTN SER B REV		.08/23/2022	UBS FINANCIAL SERVICES INC		493,305	1,500,000	.0	1.C FE
18274A-BJ-6	CLASSIC CTR AUTH CLARKE CNY GA SER B REV		.08/24/2022	RAYMOND JAMES		1,200,000	1,200,000	.0	1.C FE
249182-QY-5	DENVER CITY & CNTY AIRPORT SER A REV		.07/08/2022	BANK OF AMERICA MERRILL LYNCH		827,146	875,000	.0	1.D FE
39356A-DQ-5	GREEN VLY TX SPL UTIL DIST WTR REV		.07/28/2022	HUNTINGTON SECURITIES		2,925,000	3,000,000	.0	1.C FE
428061-ER-2	HESPERIA CA UNIF SCH DIST COPS REV		.08/25/2022	DA DAVIDSON & CO		380,515	500,000	1,188	1.C FE
457074-BO-4	INGLEWOOD CA REV TXBL		.07/08/2022	SAMCO CAPTIAL		411,760	500,000	7,134	1.C FE
60416T-WX-2	MINNESOTA ST HSG FIN AGY SER J REV		.09/14/2022	RBC CAPITAL MARKETS		1,600,000	1,600,000	.0	1.B FE
64972E-GN-3	NEW YORK CITY NY HSG DEV CORP SER F REV		.09/01/2022	SAMCO CAPTIAL		420,572	510,000	6,783	1.C FE
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS GRN REV		.07/29/2022	STIFEL NICOLAUS & CO		1,000,000	1,000,000	.0	1.C FE
74442P-XL-4	PUBLIC FIN AUTH WI SER A REV		.07/11/2022	CREWS & ASSOCIATES		1,153,950	1,500,000	1,500	1.C FE
757696-BD-0	REDONDO BCH CA QINTY FIN AUTH SER A REV		.08/23/2022	DA DAVIDSON & CO		1,162,260	1,500,000	14,241	1.C FE
757696-BE-8	REDONDO BEACH CA QINTY FIN AUTH SER A REV		.08/24/2022	DA DAVIDSON & CO		1,075,890	1,500,000	14,701	1.C FE
764464-AQ-6	RICHMOND CA PENSN FUNDING REV		.09/01/2022	SAMCO CAPTIAL		500,975	500,000	.0	1.D FE
847175-ND-4	SPARTANBURG SC SAN SWR DIST REV		.09/06/2022	SAMCO CAPTIAL		271,786	365,000	206	1.D FE
0909999999	Subtotal - Bonds - U.S. Special Revenues					14,016,289	17,550,000	45,753	XXX
14040H-CV-5	CAPITAL ONE FINANCIAL CO SR UNSCD		.07/25/2022	MORGAN STANLEY & CO LLC		1,750,000	1,750,000	.0	2.A FE
200339-EX-3	COMERICA BANK SUBRD		.09/01/2022	VARIOUS		5,009,899	5,065,000	2,444	2.A FE
25470D-AT-6	DISCOVERY COMMUNICATIONS SR UNSCD		.08/05/2022	JP MORGAN SECURITIES LLC		860,190	1,000,000	20,078	2.C FE
31620M-BZ-8	FIDELITY NATL INFO SERV SR UNSCD		.07/06/2022	DEUTSCHE BANK SECURITIES INC		1,001,430	1,000,000	.0	2.B FE
35137L-AK-1	FOX CORP SR UNSCD		.08/25/2022	KEYBANC CAPITAL MARKETS INC		1,584,416	1,600,000	8,426	2.B FE
458140-CC-2	INTEL CORP SR UNSCD		.08/02/2022	JP MORGAN SECURITIES LLC		997,780	1,000,000	.0	1.E FE
46647P-DK-9	JPMORGAN CHASE & CO SUBORD		.09/07/2022	JP MORGAN SECURITIES LLC		1,000,000	1,000,000	.0	1.G FE
49327V-2C-7	KEY BANK NA SUBORDINATED		.09/01/2022	VARIOUS		5,965,732	6,200,000	17,231	2.A FE
548661-EN-3	LOWES COS INC SR UNSCD		.09/06/2022	GOLDMAN SACHS & CO		992,440	1,000,000	.0	2.A FE
55336V-BP-4	MPLX LP SR UNSCD		.08/08/2022	CITIGROUP GLOBAL MARKETS INC		1,896,680	2,000,000	19,933	2.B FE
55903V-AS-2	MAGALLANES INC SR UNSCD 144A		.08/26/2022	BARCLAYS CAPITAL INC		1,226,400	1,500,000	36,165	2.C FE
693475-BE-4	PNC FINANCIAL SERVICES SUBORD		.09/22/2022	VARIOUS		4,154,365	4,500,000	60,267	1.G FE
744320-BK-7	PRUDENTIAL FINANCIAL INC JR SUBORD		.08/08/2022	WELLS FARGO SECURITIES LLC		1,000,000	1,000,000	.0	2.B FE
87264A-BY-0	T-MOBILE USA INC SR SCD		.06/29/2022	EXCHANGE		1,009,328	1,000,000	4,400	2.C FE
89788K-AA-4	TRUIST BANK SUBRD		.09/26/2022	TRUIST SECURITIES INC		1,580,480	2,000,000	2,124	1.F FE
89788N-AA-8	TRUIST FINANCIAL CORP SER MTN SUBORD		.09/19/2022	VARIOUS		5,681,250	6,000,000	36,460	1.G FE
902788-AB-4	UMB FINANCIAL CORP SUBORD		.09/23/2022	BANK OF AMERICA MERRILL LYNCH		2,000,000	2,000,000	.0	1.G FE
91159H-JG-6	US BANCORP SUBORD		.09/01/2022	US BANCORP INVESTMENTS INC		1,979,020	2,000,000	6,070	1.F FE
00182Y-AA-3	ANZ BANK NEW ZEALAND LTD 144A SUBORD	D.	.08/11/2022	BANK OF AMERICA MERRILL LYNCH		1,500,000	1,500,000	.0	1.G FE
055780-AH-6	BPCE SA SUBRD 144A	D.	.07/28/2022	CITIGROUP GLOBAL MARKETS INC		922,603	1,100,000	1,561	2.B FE
05583J-AM-4	BPCE SA SR NON PREFERRED SER 144A	D.	.07/19/2022	JP MORGAN SECURITIES LLC		1,000,000	1,000,000	.0	2.A FE
06738E-CA-1	BARCLAYS PLC SR UNSCD	D.	.08/02/2022	BARCLAYS CAPITAL INC		2,000,000	2,000,000	.0	2.B FE
55608J-BG-2	MACQUARIE GROUP LTD SR UNSCD 144A	D.	.08/09/2022	BANK OF AMERICA MERRILL LYNCH		2,000,000	2,000,000	.0	1.G FE
606822-CR-3	MITSUBISHI UFJ FIN GRP SR UNSCD	D.	.09/06/2022	MUFG SECURITIES AMERICAS INC		1,000,000	1,000,000	.0	1.G FE
902613-AT-5	UBS GROUP AG SR UNSCD 144A	D.	.08/05/2022	UBS FINANCIAL SERVICES INC		2,000,000	2,000,000	.0	1.G FE
961214-FG-3	WESTPAC BANKING CORP SUBORD	D.	.08/03/2022	CITIGROUP GLOBAL MARKETS INC		1,000,000	1,000,000	.0	2.A FE
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					51,112,013	53,215,000	215,159	XXX
2509999997	Total - Bonds - Part 3					71,356,233	79,040,000	267,728	XXX
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX



STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
2509999999. Total - Bonds						71,356,233	79,040,000	267,728	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
FEDERAL HOME LOAN BANK OF DALLAS			.06/28/2022	STOCK DIVIDEND	3.000	300		0	
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						300	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						300	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						300	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						300	XXX	0	XXX
6009999999 - Totals						71,356,533	XXX	267,728	XXX

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
.912810-EM-6	US TREASURY BONDS		08/15/2022	MATURITY		1,000,000	1,000,000	1,065,313	1,003,221	.0	(3,221)	.0	(3,221)	.0	1,000,000	.0	.0	.0	72,618	08/15/2022	1.A	
0109999999. Subtotal - Bonds - U.S. Governments						1,000,000	1,000,000	1,065,313	1,003,221	.0	(3,221)	.0	(3,221)	.0	1,000,000	.0	.0	.0	72,618	XXX	XXX	
.296122-WT-7	ESCAMBIA CNTY FL HSG FIN AUTH SF MTG REV		09/01/2022	CALL at 100,000		10,000	10,000	10,000	10,000	.0	.0	.0	.0	.0	10,000	.0	.0	.0	280	10/01/2044	1.A FE	
.34074M-TK-7	FLORIDA ST HSG FIN CORP SER 1 REV		07/01/2022	CALL at 100,000		15,000	15,246	15,317	15,246	.0	(17)	.0	(17)	.0	15,229	.0	(229)	(229)	495	07/01/2049	1.A FE	
.37353P-DD-8	GEORGIA ST HSG & FIN AUTH SER A REV		09/01/2022	CALL at 100,000		5,000	5,000	5,398	5,313	.0	(30)	.0	(30)	.0	5,284	.0	(284)	(284)	139	06/01/2049	1.A FE	
.54627D-DR-9	LOUISIANA ST HSG CORP SF MTGE REV SER A1		08/01/2022	CALL at 100,000		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	127	06/01/2044	1.A FE	
.57587A-Y9-3	MASSACHUSETTS ST HSG FIN AGY SER B-1 REV		09/15/2022	CALL at 100,000		10,000	10,000	10,000	10,000	.0	.0	.0	.0	.0	10,000	.0	.0	.0	260	12/01/2056	1.C FE	
.60416S-4D-9	MINNESOTA ST HSG FIN AGY SER B REV		07/01/2022	CALL at 100,000		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	140	01/01/2044	1.B FE	
.60637B-TW-0	MISSOURI ST HSG DEV COM SER A REV		09/01/2022	CALL at 100,000		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	160	11/01/2044	1.B FE	
.647201-JH-6	NEW MEXICO ST MTGE FIN AUTH SER F REV		07/01/2022	CALL at 100,000		20,000	20,000	20,000	20,000	.0	.0	.0	.0	.0	20,000	.0	.0	.0	620	07/01/2049	1.A FE	
.67756Q-ZV-2	OHIO ST HSG FIN AGY RSOL MTGER SER B REV		09/01/2022	CALL at 100,000		5,000	5,000	5,115	5,090	.0	(8)	.0	(8)	.0	5,082	.0	(82)	(82)	167	09/01/2049	1.A FE	
.880461-C9-7	TENNESSEE HSG DEV AGY RSOL FIN ISS 3 REV		07/01/2022	CALL at 100,000		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	148	07/01/2049	1.B FE	
.882750-PL-0	TEXAS ST DEPT OF HSG & CMNTY SER A REV		09/01/2022	CALL at 100,000		15,000	15,000	15,000	15,000	.0	.0	.0	.0	.0	15,000	.0	.0	.0	691	01/01/2050	1.B FE	
.88275F-RC-5	TEXAS ST DEPT OF HSG & CMNTY AFFS SER A		09/01/2022	CALL at 100,000		15,000	15,000	15,404	15,311	.0	(25)	.0	(25)	.0	15,285	.0	(285)	(285)	516	09/01/2049	1.B FE	
0909999999. Subtotal - Bonds - U.S. Special Revenues						115,000	115,000	116,234	115,960	.0	(80)	.0	(80)	.0	115,880	.0	(880)	(880)	3,743	XXX	XXX	
.03820C-#A-2	APPLIED INDSTRL TECHNOLOGIES INC SR N -P		07/01/2022	MATURITY		1,000,000	1,000,000	999,000	999,921	.0	79	.0	79	.0	1,000,000	.0	.0	.0	31,900	07/01/2022	2.C	
.04010L-AV-5	ARES CAPITAL CORP SR UNSCD		09/06/2022	GOLDMAN SACHS & CO		2,905,410	3,000,000	2,988,630	2,994,643	.0	1,099	.0	1,099	.0	2,995,742	.0	(90,332)	(90,332)	129,979	03/01/2025	2.C FE	
.075887-AV-1	BECTON DICKINSON SR UNSCD		08/19/2022	TENDER		1,137,710	1,000,000	1,270,570	1,227,247	.0	(5,857)	.0	(5,857)	.0	1,221,390	.0	(221,390)	(221,390)	184,043	05/15/2039	2.B FE	
.19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		07/25/2022	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	196	04/25/2047	2.B FE	
				SINKING FUND REDEMPTION																		
.233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		08/20/2022	VARIOUS		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	76	11/20/2047	2.B FE	
.26860#-AA-8	EIF P10 P100 LLC SR SCD -P		06/30/2022	VARIOUS		17,671	17,671	17,671	17,671	.0	.0	.0	.0	.0	17,671	.0	.0	.0	737	12/31/2041	1.G PL	
.26884L-AF-6	EQT CORP SR UNSCD		07/28/2022	JEFFERIES LLC		4,320,000	4,500,000	4,201,805	4,288,109	.0	18,785	.0	18,785	.0	4,306,893	.0	13,106	13,106	145,438	10/01/2027	3.A FE	
.34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		07/30/2022	VARIOUS		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	95	04/30/2047	2.B FE	
.43785V-AE-2	HOMESTREET INC SUBRD		09/19/2022	STIFEL NICOLAUS & CO		867,500	1,000,000	1,000,000	.0	.0	.0	.0	.0	.0	1,000,000	.0	(132,500)	(132,500)	23,528	01/30/2032	2.C FE	
.47760Q-AB-9	JIMMY JOHNS FDG LLC SER2017-1A CLS A211		07/30/2022	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	182	07/30/2047	2.B FE	
.50076Q-AN-6	KRAFT HEINZ FOODS CO SR UNSCD		09/07/2022	JEFFERIES LLC		4,200,000	4,000,000	5,128,000	4,968,707	.0	(24,431)	.0	(24,431)	.0	4,944,275	.0	(744,274)	(744,274)	281,665	02/09/2040	2.C FE	
.502175-B#-8	LTC PROPERTIES INC SR NOTE - P		07/31/2022	VARIOUS		714,286	714,286	713,573	714,280	.0	.5	.0	.5	.0	714,286	.0	.0	.0	24,107	07/31/2026	2.C	
				SINKING FUND REDEMPTION																		
.724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A		07/15/2022	VARIOUS		47,251	47,251	58,547	47,813	.0	(562)	.0	(562)	.0	47,251	.0	.0	.0	3,544	01/15/2030	2.B FE	
.87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SEC2 144A		07/30/2022	VARIOUS		80,436	80,436	80,436	80,436	.0	.0	.0	.0	.0	80,436	.0	.0	.0	3,742	04/30/2047	4.B FE	
.87264A-QN-3	T-MOBILE USA INC BCLASS 144A		06/29/2022	EXCHANGE		1,009,328	1,000,000	1,009,390	1,009,386	.0	(58)	.0	(58)	.0	1,009,328	.0	.0	.0	22,400	11/15/2060	2.C FE	
.87342R-AC-8	TACO BELL 2016-1A CL A23 SR SEC2 144A		08/25/2022	VARIOUS		7,500	7,500	7,500	7,500	.0	.0	.0	.0	.0	7,500	.0	.0	.0	280	05/25/2046	2.B FE	
.981811-AF-9	WORTHINGTON INDUSTRIES SR UNSCD		09/07/2022	JEFFERIES LLC		1,727,180	2,000,000	2,009,180	2,007,030	.0	(374)	.0	(374)	.0	2,006,657	.0	(279,478)	(279,478)	95,078	08/01/2032	2.B FE	
				SINKING FUND REDEMPTION																		
.C1465*-AK-9	CGI GROUP INC SR NOTE-P	A	09/12/2022	TENDER		428,571	428,571	428,571	428,571	.0	.0	.0	.0	.0	428,571	.0	.0	.0	16,029	09/12/2024	2.A	
.191241-AF-5	COCA-COLA FEMSA SAB CV SR UNSCD	D	09/09/2022	DEUTSCHE BANK SECURITIES		2,018,500	2,000,000	2,083,900	2,072,057	.0	(1,305)	.0	(1,305)	.0	2,070,753	.0	(70,752)	(70,752)	102,208	11/26/2043	1.G FE	
				INC																		
.21685W-CJ-4	RABOBANK NEDERLAND SR UNSCD 144	C	08/16/2022	DEUTSCHE BANK SECURITIES		2,264,000	2,000,000	2,336,480	2,278,454	.0	(5,973)	.0	(5,973)	.0	2,272,480	.0	(8,480)	(8,480)	77,000	05/24/2041	1.D FE	
				INC																		
.80007R-AF-2	SANDS CHINA LTD SR UNSCD	D	08/19/2022	DEUTSCHE BANK SECURITIES		2,760,000	3,000,000	2,997,530	2,998,577	.0	1,423	.0	1,423	.0	3,000,000	.0	(240,000)	(240,000)	160,781	08/08/2025	3.A FE	
				INC																		
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						25,520,343	25,810,715	27,345,783	26,155,402	.0	(17,169)	.0	(17,169)	.0	27,138,233	.0	(1,774,100)	(1,774,100)	1,303,008	XXX	XXX	
2509999997. Total - Bonds - Part 4						26,635,343	26,925,715	28,527,330	27,274,583	.0	(20,470)	.0	(20,470)	.0	28,254,113	.0	(1,774,980)	(1,774,980)	1,379,369	XXX	XXX	
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						26,635,343	26,925,715	28,527,330	27,274,583	.0	(20,470)	.0	(20,470)	.0	28,254,113	.0	(1,774,980)	(1,774,980)	1,379,369	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
5989999997. Total - Common Stocks - Part 4						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
5999999999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999 - Totals						26,635,343	XXX	28,527,330	27,274,583	0	(20,470)	0	(20,470)	0	28,254,113	0	(1,774,980)	(1,774,980)	1,379,369	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
City National Bank ..... Frankfort, KY .....					206,727	214,181	245,855	.XXX.
FHLB Dallas ..... Dallas, TX .....			50,572		16,383,936	8,927,830	1,664,653	.XXX.
PNC Bank ..... Cleveland, OH .....					426,332	177,447	427,346	.XXX.
Wells Fargo Bank, N.A. .... Cleveland, OH .....					(12,645,438)	(12,747,484)	(18,991,750)	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	50,572	0	4,371,557	(3,428,026)	(16,653,896)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	50,572	0	4,371,557	(3,428,026)	(16,653,896)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
0599999. Total - Cash	XXX	XXX	50,572	0	4,374,057	(3,425,526)	(16,651,396)	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]