



QUARTERLY STATEMENT  
AS OF MARCH 31, 2022  
OF THE CONDITION AND AFFAIRS OF THE  
Perennial Advantage of Ohio, Inc.

NAIC Group Code	0000 (Current Period)	0000 (Prior Period)	NAIC Company Code	16783	Employer's ID Number	84-3881087
Organized under the Laws of	OH		State of Domicile or Port of Entry	OH		
Country of Domicile	United States					
Licensed as business type:	Life, Accident & Health[ ] Dental Service Corporation[ ] Other[ ] Property/Casualty[ ] Vision Service Corporation[ ] Is HMO Federally Qualified? Yes[ ] No[ ] N/A[X] Hospital, Medical & Dental Service or Indemnity[ ] Health Maintenance Organization[X]					
Incorporated/Organized	08/23/2019		Commenced Business	01/01/2021		
Statutory Home Office	9200 Worthington Rd (Street and Number)		Westerville, OH, US 43082 (City or Town, State, Country and Zip Code)			
Main Administrative Office	10900 Nuckols Road STE 110 (Street and Number)		10900 Nuckols Road STE 110 (Street and Number)			
	Glen Allen, VA, US 23060 (City or Town, State, Country and Zip Code)		(804)396-6412 (Area Code) (Telephone Number)			
Mail Address	10900 Nuckols Road STE 110 (Street and Number or P.O. Box)		Glen Allen, VA, US 23060 (City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	10900 Nuckols Road STE 110 (Street and Number)		10900 Nuckols Road STE 110 (Street and Number)			
	Glen Allen, VA, US 23060 (City or Town, State, Country and Zip Code)		(804)396-6412 (Area Code) (Telephone Number)			
Internet Web Site Address	N/A					
Statutory Statement Contact	Robert Ragland (Name)		(804)220-6171 (Area Code) (Telephone Number) (Extension)			
	regulatoryaccounting@allyalign.com (E-Mail Address)		(804)241-1577 (Fax Number)			

OFFICERS

Name	Title
Lynne Susan Katzmann	President
Laurence Charles Gumina	Secretary
Anne Pearson Rote	Treasurer

OTHERS

DIRECTORS OR TRUSTEES

Terry Rogers

State of Ohio  
County of Delaware ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
Lynne Susan Katzmann  
(Printed Name)  
1.  
President  
(Title)

(Signature)  
Laurence Charles Gumina  
(Printed Name)  
2.  
Secretary  
(Title)

(Signature)  
Anne Pearson Rote  
(Printed Name)  
3.  
Treasurer  
(Title)

Subscribed and sworn to before me this  
day of April, 2022

a. Is this an original filing?  
b. If no, 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes[X] No[ ]

(Notary Public Seal)  
Lynne Susan Katzmann  
Notary Public  
New Jersey  
My Commission Expires 2-20-2023  
No. 2210050



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Name	Title
Lynne Susan Katzmann	President
Laurence Charles Gumina	Secretary
Anne Pearson Rote	Treasurer

OTHERS

DIRECTORS OR TRUSTEES

Terry Rogers

State of Ohio  
County of Delaware ss

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(Signature)  
Lynne Susan Katzmann  
(Printed Name)  
1.  
President  
(Title)

(Signature)  
Laurence Charles Gumina  
(Printed Name)  
2.  
Secretary  
(Title)

(Signature)  
Anne Pearson Rote  
(Printed Name)  
3.  
Treasurer  
(Title)

Subscribed and sworn to before me this  
7th day of April, 2022

Lauren M. Mathis  
(Notary Public Signature)

- a. Is this an original filing?  
b. If no, 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes[X] No[ ]



LAUREN M. MATHIS  
Notary Public, State of Ohio  
My Commission Expires 01-02-2023



## 2022

Document Code: 701

## OFFICERS

## OTHERS

**Terry Rogers**

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**Anne Rote**  
Signed on 2023-04-14 12:26:57 -0500

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(Signature)

**Anne Pearson Rote**

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(Printed Name)

**3.**

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**Treasurer**

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(Title)

**a. Is this an original filing?**  
**b. If no,**

- 1. State the amendment number**
- 2. Date filed**
- 3. Number of pages attached**

Yes[X] No[ ]

**Brittany Loren Russell**  
Registration # 7715064  
Electronic Notary Public  
Commonwealth of Virginia  
My commission expires the 31 day of Jan 2025

### Notarial act performed by audio-visual communication