



## HEALTH QUARTERLY STATEMENT

AS OF MARCH 31, 2022

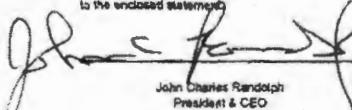
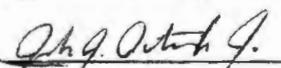
OF THE CONDITION AND AFFAIRS OF THE

### Mount Carmel Health Insurance Company

|   |   |                 |  |                           |                      |            |
|---|---|-----------------|--|---------------------------|----------------------|------------|
| NAIC Group Code   | 2636<br>(Current)   | 2636<br>(Prior) | NAIC Company Code  | 13123                     | Employer's ID Number | 25-1912781 |
| Organized under the Laws of   | Ohio  |                 | State of Domicile or Port of Entry   | OH                        |                      |            |
| Country of Domicile   | United States of America  |                 |  |                           |                      |            |
| Licensed as business type:  | Life, Accident & Health   |                 |  |                           |                      |            |
| Is HMO Federally Qualified? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |   |                 |  |                           |                      |            |
| Incorporated/Organized  | 11/21/2007  |                 | Commenced Business   | 01/01/2008                |                      |            |
| Statutory Home Office   | 8150 East Broad Street, EE320<br>(Street and Number)                          |                 | Columbus, OH, US 43213<br>(City or Town, State, Country and Zip Code)          |                           |                      |            |
| Main Administrative Office  | 8150 East Broad Street, EE320<br>(Street and Number)                          |                 | Columbus, OH, US 43213<br>(City or Town, State, Country and Zip Code)          |                           |                      |            |
| Primary Location of Books and Records   | 8150 East Broad Street, EE320<br>(Street and Number)                          |                 | 614-548-3211<br>(Area Code) (Telephone Number)                                 |                           |                      |            |
| Internet Website Address  | www.medgold.com   |                 |  |                           |                      |            |
| Statutory Statement Contact   | David Lee Via<br>(Name)<br>David.Via@medgold.com<br>(E-mail Address)          |                 | 614-548-3211<br>(Area Code) (Telephone Number)<br>614-828-3131<br>(FAX Number) |                           |                      |            |
| <b>OFFICERS</b>   |   |                 |  |                           |                      |            |
| Board Chair   | Daniel James Wendorff, MD   |                 | Secretary & Treasurer  | Joseph Jerome Patrick Jr. |                      |            |
| President & CEO   | John Charles Randolph   |                 | Assistant Secretary  | Trisha Anne Whetstone     |                      |            |
| <b>OTHER</b>  |   |                 |  |                           |                      |            |
| David Lee Via, Vice President & CFO   |   |                 |  |                           |                      |            |
| <b>DIRECTORS OR TRUSTEES</b>  |   |                 |  |                           |                      |            |
| Cynthia Mauro Delecker<br>Stephen Michael Lundgren<br>Daniel James Wendorff, MD Chairperson     | Sister Barbara Ann Hall, CSC<br>Joseph Jerome Patrick, Jr.<br>Todd Daniel Fox |                 | Lorraine Leigh Luton<br>John Charles Randolph                                  |                           |                      |            |

State of Ohio  
County of Franklin SS:

The officers of this reporting entity being duly sworn, each deposit and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been compiled in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual, except to the extent that (1) state law may differ, or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required. That is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.



a. Is this an original filing?  Yes  No   
 b. If no,  
 1. State the amendment number \_\_\_\_\_  
 2. Date filed \_\_\_\_\_ 05/13/2022  
 3. Number of pages attached \_\_\_\_\_

Subscribed and sworn to before me this  
day of May 2022  
VICKIE MARIE MOWERY



VICKIE MARIE MOWERY  
NOTARY PUBLIC  
STATE OF OHIO  
Comm. Expires  
03-29-2025



Department  
of Insurance

Mike DeWine, Governor  
Jon Husted, Lt. Governor

Judith L French, Director

## Electronic Filing Authenticity Affidavit

Office of Risk Assessment, 50 W Town Street, 3rd Floor - Suite 300, Columbus OH 43216  
614-644-2647 | 614-644-3256 (Fax) | insurance.ohio.gov

### *Ohio Domestic Insurers Only*

Company Name: Mount Carmel Health Insurance Company NAIC No. 13123

We, the undersigned executive officers of Mount Carmel Health Insurance Company (herein referred to as the "Company"), an insurance company organized under the laws of Ohio, hereby certify that the documents indicated below by an "X" were filed electronically with the National Association of Insurance Commissioners ("NAIC") and that the electronic filing or filings, including ".PDF" filings, are exact copies of the original documents, except for formatting differences due to electronic filing. The original documents are maintained in this Company's office and are available for inspection upon request by the Ohio Department of Insurance for at least five years following the date of filing. An executed, notarized NAIC Annual Statement or Quarterly Statement jurat page or an original, notarized signature page (if this filing relates to a supplemental filing without a jurat page) attesting to the accuracy and authenticity of the corresponding NAIC Annual Statement or Quarterly Statement or supplemental schedule is attached to this Affidavit.

**Company Type:**  Fraternal  Title  Property & Casualty  Life & Health  Health  Other \_\_\_\_\_

**Applicable documents:**

The documents referred to in the *General Instructions* to the NAIC Checklist as "Annual Statement Electronic Filing(s)," which include "the annual statement data and all supplements due March 1, per the *Annual Statement Instructions*. This includes all detail investment schedules and other supplements for which the *Annual Statement Instructions* exempt printed detail."

Date of filing with the NAIC: \_\_\_\_\_  An original jurat page is attached.

Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the NAIC Checklist as "Risk-Based Capital Electronic Filing," which "includes all risk-based capital data" due March 1.

Date of filing with the NAIC: \_\_\_\_\_  An original, notarized signature page is attached.

Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the NAIC Checklist as "Supplemental Electronic Filing," which "includes all supplements due April 1, per the *Annual Statement Instructions*."

Date of filing with the NAIC: \_\_\_\_\_

List of supplemental documents included in this Affidavit: \_\_\_\_\_

All original notarized signature pages are attached, as applicable.

Original filing.  Amended filing.

The documents referred to in the *General Instructions* to the NAIC Checklist as "Quarterly Statement Electronic Filing," which "includes the complete quarterly statement data" due May 15, August 15, and November 15.

Date of filing with the NAIC: 05/13/2022

Original filing.  Amended filing.

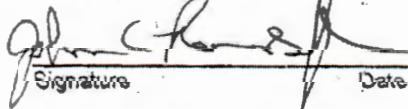
The documents referred to in the *General Instructions* to the NAIC Checklist as "Combined Annual Statement Electronic Filing," which "includes the required pages of the combined annual statement and the combined Insurance Expense Exhibit" due May 1.

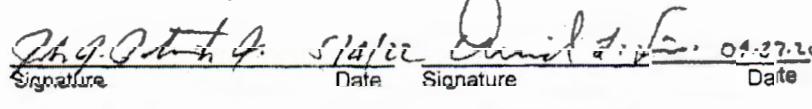
Date of filing with the NAIC: \_\_\_\_\_

The documents referred to in the *General Instructions* to the NAIC Checklist as "June PDF Filing," which includes "the Audited Financial Statements" due June 1.

Date of filing with the NAIC: \_\_\_\_\_

Original filing.  Amended filing.

  
Signature \_\_\_\_\_ Date \_\_\_\_\_

  
Signature \_\_\_\_\_ Date \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

(Name) John Charles Randolph  
(Title) President & CEO

(Name) Joseph Jerome Patrick, Jr.  
(Title) Secretary & Treasurer

(Name) David Lee Vis  
(Title) Vice President & CFO

\*Signers must be principal executive officers of the Company (Chairman, President, CEO, CFO, Treasurer, Secretary)