



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2021
OF THE CONDITION AND AFFAIRS OF THE
NORTH AMERICAN SWISS ALLIANCE

NAIC Group Code NAIC Company Code 56375 Employer's ID Number 34-0719168
(Current) (Prior)

Organized under the Laws of OH State of Domicile or Port of Entry OH
Country of Domicile US
Licensed as business type: Fraternal Benefit Societies
Incorporated/Organized 09/06/1889 Commenced Business 09/06/1889
Statutory Home Office 26777 Lorain Road, Suite 321 North Olmsted, OH, US 44070-3225
Main Administrative Office 26777 Lorain Road, Suite 321 North Olmsted, OH, US 44070-3225 440-777-7114 (Telephone)
Mail Address 26777 Lorain Road, Suite 321 North Olmsted, OH, US 44070-3225
Primary Location of Books and Records 26777 Lorain Road, Suite 321 North Olmsted, OH, US 44070-3225 440-777-7114 (Telephone)
Internet Website Address n/a
Statutory Statement Contact Lynn M. Kosin 440-777-7114 (Telephone)
naswiss@sbcglobal.net (E-Mail) (Fax)

OFFICERS

Jan A. Markowski, President Donald P Robison, Vice-President
Lynn M. Kosin, Secretary/Treasurer

OTHER

Kevin M. Ruedy, Financial Advisor

DIRECTORS OR TRUSTEES

Lynn M. Kosin Kevin M. Ruedy
Jan A Markowski Donald P. Robison
John J. Jencson David E. Stucki
Michael A Kosin Thomas M. Vassallo
William B Perrine

State of
County of SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

X Jan A. Markowski Lynn M. Kosin Donald P. Robison
President Secretary/Treasurer Vice-President

Subscribed and sworn to before me
this day of

- a. Is this an original filing? Yes
b. If no:
1. State the amendment number:
2. Date filed:
3. Number of pages attached:

X



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF CALIFORNIA DURING THE YEAR 2021

NAIC Group Code: 00000

NAIC Company Code: 56375

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	-				-
2. Annuity considerations.....					
3. Deposit-type contract funds.....		XXX		XXX	
4. Other considerations.....					
5. Totals (Sum of Lines 1 to 4).....	-				-
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....					
6.2 Applied to pay renewal premiums.....					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	555				555
6.4 Other.....					
6.5 Totals (Sum of Lines 6.1 to 6.4).....	555				555
Annuities:					
7.1 Paid in cash or left on deposit.....	-				-
7.2 Applied to provide paid-up annuities.....					
7.3 Other.....					
7.4 Totals (Sum of Lines 7.1 to 7.3).....	-				-
8. Grand Totals (Lines 6.5 + 7.4).....	555				555
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,252				5,252
10. Matured endowments.....	-				-
11. Annuity benefits.....					
12. Surrender values and withdrawals for life contracts.....	1,162				1,162
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....					
14. All other benefits, except accident and health.....					
15. Totals.....	6,414				6,414
Details of Write-Ins					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page.....					
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....					

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....										
17. Incurred during current year.....		5,252								5,252
Settled during current year:										
18.1 By payment in full.....		5,252								5,252
18.2 By payment on compromised claims.....										
18.3 Totals paid.....		5,252								5,252
18.4 Reduction by compromise.....										
18.5 Amount rejected.....										
18.6 Total settlements.....		5,252								5,252
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....		-								-
POLICY EXHIBIT										
20. In force December 31, prior year.....	129	268,805		(a)					129	268,805
21. Issued during year.....		-								-
22. Other changes to in force (Net).....	(9)	(8,535)							(9)	(8,535)
23. In force December 31 of current year.....	120	260,270		(a)					120	260,270

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employees Health Benefits Plan premium (b).....					
24.2 Credit (Group and Individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (sum of Lines 25.1 to 25.5).....					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products .



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR 2021

NAIC Group Code: 00000

NAIC Company Code: 56375

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	11,240				11,240
2. Annuity considerations.....					
3. Deposit-type contract funds.....		XXX		XXX	
4. Other considerations.....					
5. Totals (Sum of Lines 1 to 4).....	11,240				11,240
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....					
6.2 Applied to pay renewal premiums.....					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	7,114				7,114
6.4 Other.....					
6.5 Totals (Sum of Lines 6.1 to 6.4).....	7,114				7,114
Annuities:					
7.1 Paid in cash or left on deposit.....					
7.2 Applied to provide paid-up annuities.....					
7.3 Other.....					
7.4 Totals (Sum of Lines 7.1 to 7.3).....					
8. Grand Totals (Lines 6.5 + 7.4).....	7,114				7,114
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	51,654				51,654
10. Matured endowments.....	-				-
11. Annuity benefits.....					
12. Surrender values and withdrawals for life contracts.....	8,144				8,144
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....					
14. All other benefits, except accident and health.....					
15. Totals.....	59,798				59,798
Details of Write-Ins					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page.....					
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....					

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	4,373							4	4,373
17. Incurred during current year.....	25	51,639							25	51,639
Settled during current year:										
18.1 By payment in full.....	25	51,176							25	51,176
18.2 By payment on compromised claims.....										
18.3 Totals paid.....	25	51,176							25	51,176
18.4 Reduction by compromise.....										
18.5 Amount rejected.....										
18.6 Total settlements.....	25	51,176							25	51,176
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	4,836							4	4,836
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,913	4,421,162		(a)					1,913	4,421,162
21. Issued during year.....	34	94,000							34	94,000
22. Other changes to in force (Net).....	(34)	(54,707)							(34)	(54,707)
23. In force December 31 of current year.....	1,913	4,460,455		(a)					1,913	4,460,455

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employees Health Benefits Plan premium (b).....					
24.2 Credit (Group and Individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (sum of Lines 25.1 to 25.5).....					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products .



LIFE INSURANCE

GRAND TOTAL DURING THE YEAR 2021

NAIC Group Code: 00000

NAIC Company Code: 56375

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	11,240				11,240
2. Annuity considerations.....					
3. Deposit-type contract funds.....		XXX		XXX	
4. Other considerations.....					
5. Totals (Sum of Lines 1 to 4).....	11,240				11,240
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....					
6.2 Applied to pay renewal premiums.....					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	7,669				7,669
6.4 Other.....					
6.5 Totals (Sum of Lines 6.1 to 6.4).....	7,669				7,669
Annuities:					
7.1 Paid in cash or left on deposit.....	-				-
7.2 Applied to provide paid-up annuities.....					
7.3 Other.....					
7.4 Totals (Sum of Lines 7.1 to 7.3).....	-				-
8. Grand Totals (Lines 6.5 + 7.4).....	7,669				7,669
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	56,906				56,906
10. Matured endowments.....	-				-
11. Annuity benefits.....					
12. Surrender values and withdrawals for life contracts.....	9,306				9,306
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....					
14. All other benefits, except accident and health.....					
15. Totals.....	66,212				66,212
Details of Write-Ins					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page.....					
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....					

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	4,373							4	4,373
17. Incurred during current year.....	25	56,891							25	56,891
Settled during current year:										
18.1 By payment in full.....	25	56,428							25	56,428
18.2 By payment on compromised claims.....										
18.3 Totals paid.....	25	56,428							25	56,428
18.4 Reduction by compromise.....										
18.5 Amount rejected.....										
18.6 Total settlements.....	25	56,428							25	56,428
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	4,836							4	4,836
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,042	4,689,967		(a)					2,042	4,689,967
21. Issued during year.....	34	94,000							34	94,000
22. Other changes to in force (Net).....	(43)	(63,242)							(43)	(63,242)
23. In force December 31 of current year.....	2,033	4,720,725		(a)					2,033	4,720,725

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employees Health Benefits Plan premium (b).....					
24.2 Credit (Group and Individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (sum of Lines 25.1 to 25.5).....					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products .

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**INTEREST MAINTENANCE RESERVE**

		1
		Amount
1.	Reserve as of December 31, prior year.....	48,760
2.	Current year's realized pre-tax capital gains/(losses) of \$ 300 transferred into the reserve net of taxes of \$ 0.....	300
3.	Adjustment for current year's liability gains/(losses) released from the reserve.....	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	49,060
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	8,007
6.	Reserve as of December 31, current year (Line 4 minus Line 5).....	41,054

AMORTIZATION

Year of Amortization		1	2	3	4
		Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1.	2021.....	8,002	5		8,007
2.	2022.....	5,244	9		5,253
3.	2023.....	4,258	10		4,268
4.	2024.....	4,076	10		4,086
5.	2025.....	3,766	10		3,776
6.	2026.....	3,600	11		3,611
7.	2027.....	3,427	11		3,438
8.	2028.....	3,276	11		3,287
9.	2029.....	2,980	11		2,991
10.	2030.....	2,495	12		2,507
11.	2031.....	1,706	12		1,718
12.	2032.....	920	13		933
13.	2033.....	392	13		405
14.	2034.....	184	14		198
15.	2035.....	191	14		205
16.	2036.....	483	14		497
17.	2037.....	801	15		816
18.	2038.....	938	15		953
19.	2039.....	773	15		788
20.	2040.....	628	16		644
21.	2041.....	484	17		501
22.	2042.....	143	15		158
23.	2043.....	(7)	12		5
24.	2044.....		9		9
25.	2045.....		5		5
26.	2046.....		2		2
27.	2047.....				
28.	2048.....				
29.	2049.....				
30.	2050.....				
31.	2051 and Later.....				
32.	Total (Lines 1 to 31).....	48,760	300		49,060

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	38,180		38,180				38,180
2. Realized capital gains/(losses) net of taxes-General Account.....	735		735				735
3. Realized capital gains/(losses) net of taxes-Separate Accounts.....							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account.....	10,296		10,296				10,296
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts.....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....							
7. Basic contribution.....	9,287		9,287				9,287
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	58,498		58,498				58,498
9. Maximum reserve.....	41,630		41,630				41,630
10. Reserve objective.....	26,302		26,302				26,302
11. 20% of (Line 10 - Line 8).....	(6,439)		(6,439)				(6,439)
12. Balance before transfers (Lines 8 + 11).....	52,059		52,059				52,059
13. Transfers.....							
14. Voluntary contribution.....							
15. Adjustment down to maximum/up to zero.....	(10,430)		(10,430)				(10,430)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	41,629		41,629				41,629

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
		LONG-TERM BONDS										
1		Exempt Obligations.....		XXX	XXX		-					
2.1	1	NAIC Designation Category 1.A.....	89,451	XXX	XXX	89,451	0.0005	45	0.0016	143	0.0033	295
2.2	1	NAIC Designation Category 1.B.....	-	XXX	XXX	-	0.0005	-	0.0016	-	0.0033	-
2.3	1	NAIC Designation Category 1.C.....	139,711	XXX	XXX	139,711	0.0005	70	0.0016	224	0.0033	461
2.4	1	NAIC Designation Category 1.D.....	83,344	XXX	XXX	83,344	0.0005	42	0.0016	133	0.0033	275
2.5	1	NAIC Designation Category 1.E.....	101,682	XXX	XXX	101,682	0.0005	51	0.0016	163	0.0033	336
2.6	1	NAIC Designation Category 1.F.....	158,652	XXX	XXX	158,652	0.0005	79	0.0016	254	0.0033	524
2.7	1	NAIC Designation Category 1.G.....	239,467	XXX	XXX	239,467	0.0005	120	0.0016	383	0.0033	790
2.8		Subtotal NAIC 1 (2.1 + 2.2 + 2.3 + 2.4 + 2.5 + 2.6 + 2.7).....	812,307	XXX	XXX	812,307	XXX	406	XXX	1,300	XXX	2,681
3.1	2	NAIC Designation Category 2.A.....	530,267	XXX	XXX	530,267	0.0021	1,114	0.0064	3,394	0.0106	5,621
3.2	2	NAIC Designation Category 2.B.....	824,045	XXX	XXX	824,045	0.0021	1,730	0.0064	5,274	0.0106	8,735
3.3	2	NAIC Designation Category 2.C.....	815,749	XXX	XXX	815,749	0.0021	1,713	0.0064	5,221	0.0106	8,647
3.4	2	Subtotal NAIC 2 (3.1 + 3.2 + 3.3).....	2,170,061	XXX	XXX	2,170,061	XXX	4,557	XXX	13,888	XXX	23,003
4.1	3	NAIC Designation Category 3.A.....	132,739	XXX	XXX	132,739	0.0099	1,314	0.0263	3,491	0.0376	4,991
4.2	3	NAIC Designation Category 3.B.....	135,702	XXX	XXX	135,702	0.0099	1,343	0.0263	3,569	0.0376	5,102
4.3	3	NAIC Designation Category 3.C.....	39,000	XXX	XXX	39,000	0.0099	386	0.0263	1,026	0.0376	1,466
4.4		Subtotal NAIC 3 (4.1 + 4.2 + 4.3).....	307,441	XXX	XXX	307,441	XXX	3,044	XXX	8,086	XXX	11,560
5.1	4	NAIC Designation Category 4.A.....	50,182	XXX	XXX	50,182	0.0245	1,229	0.0572	2,870	0.0817	4,100
5.2	4	NAIC Designation Category 4.B.....	-	XXX	XXX	-	0.0245	-	0.0572	-	0.0817	-
5.3	4	NAIC Designation Category 4.C.....	-	XXX	XXX	-	0.0245	-	0.0572	-	0.0817	-
5.4		Subtotal NAIC 4 (5.1 + 5.2 + 5.3).....	50,182	XXX	XXX	50,182	XXX	1,229	XXX	2,870	XXX	4,100
6.1	5	NAIC Designation Category 5.A.....	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
6.2	5	NAIC Designation Category 5.B.....	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
6.3	5	NAIC Designation Category 5.C.....	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
6.4		Subtotal NAIC 5 (6.1 + 6.2 + 6.3).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
7	6	NAIC 6.....	-	XXX	XXX	-	0.0000	-	0.2370	-	0.2370	-
8		Total Unrated Multi-Class Securities Acquired by Conversion.....		XXX	XXX		XXX		XXX		XXX	
9		Total Long-Term Bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7+8).....	3,339,991	XXX	XXX	3,339,991	XXX	9,236	XXX	26,144	XXX	41,343
		PREFERRED STOCKS										
10	1	Highest Quality.....	38,249	XXX	XXX	38,249	0.0005	19	0.0016	61	0.0033	126
11	2	High Quality.....	15,139	XXX	XXX	15,139	0.0021	32	0.0064	97	0.0106	160
12	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
13	4	Low Quality.....		XXX	XXX		0.0245		0.0572		0.0817	
14	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
15	6	In or Near Default.....		XXX	XXX		0.0000		0.2370		0.2370	
16		Affiliated Life with AVR.....		XXX	XXX		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16).....	53,388	XXX	XXX	53,388	XXX	51	XXX	158	XXX	287

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
SHORT-TERM BONDS												
18		Exempt Obligations.....		XXX	XXX		-		-		-	
19.1	1	NAIC Designation Category 1.A.....		XXX	XXX		0.0005		0.0016		0.0033	
19.2	1	NAIC Designation Category 1.B.....		XXX	XXX		0.0005		0.0016		0.0033	
19.3	1	NAIC Designation Category 1.C.....		XXX	XXX		0.0005		0.0016		0.0033	
19.4	1	NAIC Designation Category 1.D.....		XXX	XXX		0.0005		0.0016		0.0033	
19.5	1	NAIC Designation Category 1.E.....		XXX	XXX		0.0005		0.0016		0.0033	
19.6	1	NAIC Designation Category 1.F.....		XXX	XXX		0.0005		0.0016		0.0033	
19.7	1	NAIC Designation Category 1.G.....		XXX	XXX		0.0005		0.0016		0.0033	
19.8		Subtotal NAIC 1 (19.1 + 19.2 + 19.3 + 19.4 + 19.5 + 19.6 + 19.7).....		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A.....		XXX	XXX		0.0021		0.0064		0.0106	
20.2	2	NAIC Designation Category 2.B.....		XXX	XXX		0.0021		0.0064		0.0106	
20.3	2	NAIC Designation Category 2.C.....		XXX	XXX		0.0021		0.0064		0.0106	
20.4		Subtotal NAIC 2 (20.1 + 20.2 + 20.3).....		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A.....		XXX	XXX		0.0099		0.0263		0.0376	
21.2	3	NAIC Designation Category 3.B.....		XXX	XXX		0.0099		0.0263		0.0376	
21.3	3	NAIC Designation Category 3.C.....		XXX	XXX		0.0099		0.0263		0.0376	
21.4		Subtotal NAIC 3 (21.1 + 21.2 + 21.3).....		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A.....		XXX	XXX		0.0245		0.0572		0.0817	
22.2	4	NAIC Designation Category 4.B.....		XXX	XXX		0.0245		0.0572		0.0817	
22.3	4	NAIC Designation Category 4.C.....		XXX	XXX		0.0245		0.0572		0.0817	
22.4		Subtotal NAIC 4 (22.1 + 22.2 + 22.3).....		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0630		0.1128		0.1880	
23.2	5	NAIC Designation Category 5.B.....		XXX	XXX		0.0630		0.1128		0.1880	
23.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0630		0.1128		0.1880	
23.4		Subtotal NAIC 5 (23.1 + 23.2 + 23.3).....		XXX	XXX		XXX		XXX		XXX	
24	6	NAIC 6.....		XXX	XXX		-		0.2370		0.2370	
25		Total Short-Term Bonds (18 + 19.8 + 20.4 + 21.4 + 22.4 + 23.4 + 24).....		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26		Exchange Traded.....		XXX	XXX		0.0005		0.0016		0.0033	
27	1	Highest Quality.....		XXX	XXX		0.0005		0.0016		0.0033	
28	2	High Quality.....		XXX	XXX		0.0021		0.0064		0.0106	
29	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
30	4	Low Quality.....		XXX	XXX		0.0245		0.0572		0.0817	
31	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
32	6	In or Near Default.....		XXX	XXX		-		0.2370		0.2370	
33		Total Derivative Instruments.....		XXX	XXX		XXX		XXX		XXX	
34		Total (Lines 9+ 17 + 25 + 33).....	3,393,379	XXX	XXX	3,393,379	XXX	9,287	XXX	26,302	XXX	41,630

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages – CM1 – Highest Quality			XXX		0.0011		0.0057		0.0074	
36		Farm Mortgages – CM2 – High Quality			XXX		0.0040		0.0114		0.0149	
37		Farm Mortgages – CM3 – Medium Quality			XXX		0.0069		0.0200		0.0257	
38		Farm Mortgages – CM4 – Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39		Farm Mortgages – CM5 – Low Quality			XXX		0.0183		0.0486		0.0628	
40		Residential Mortgages – Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41		Residential Mortgages – All Other			XXX		0.0015		0.0034		0.0046	
42		Commercial Mortgages – Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43		Commercial Mortgages – All Other – CM1 – Highest Quality			XXX		0.0011		0.0057		0.0074	
44		Commercial Mortgages – All Other – CM2 – High Quality			XXX		0.0040		0.0114		0.0149	
45		Commercial Mortgages – All Other – CM3 – Medium Quality			XXX		0.0069		0.0200		0.0257	
46		Commercial Mortgages – All Other – CM4 – Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47		Commercial Mortgages – All Other – CM5 – Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49		Residential Mortgages – Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53		Farm Mortgages			XXX		–		0.1942		0.1942	
54		Residential Mortgages - Insured or Guaranteed			XXX		–		0.0046		0.0046	
55		Residential Mortgages - All Other			XXX		–		0.0149		0.0149	
56		Commercial Mortgages - Insured or Guaranteed			XXX		–		0.0046		0.0046	
57		Commercial Mortgages - All Other			XXX		–		0.1942		0.1942	
58		Total Schedule B Mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	
59		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
COMMON STOCK												
1		Unaffiliated Public.....		XXX	XXX		-					
2		Unaffiliated Private.....		XXX	XXX		-		0.1945		0.1945	
3		Federal Home Loan Bank.....		XXX	XXX		-		0.0061		0.0097	
4		Affiliated Life with AVR.....		XXX	XXX		-		-		-	
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations.....					XXX		XXX		XXX	
6		Fixed Income Highest Quality.....					XXX		XXX		XXX	
7		Fixed Income High Quality.....					XXX		XXX		XXX	
8		Fixed Income Medium Quality.....					XXX		XXX		XXX	
9		Fixed Income Low Quality.....					XXX		XXX		XXX	
10		Fixed Income Lower Quality.....					XXX		XXX		XXX	
11		Fixed Income In or Near Default.....					XXX		XXX		XXX	
12		Unaffiliated Common Stock Public.....					-					
13		Unaffiliated Common Stock Private.....					-		0.1945		0.1945	
14		Real Estate.....										
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual).....		XXX	XXX		-		0.1580		0.1580	
16		Affiliated - All Other.....		XXX	XXX		-		0.1945		0.1945	
17		Total Common Stock (Sum of Lines 1 through 16).....					XXX		XXX		XXX	
REAL ESTATE												
18		Home Office Property (General Account only).....					-		0.0912		0.0912	
19		Investment Properties.....					-		0.0912		0.0912	
20		Properties Acquired in Satisfaction of Debt.....					-		0.1337		0.1337	
21		Total Real Estate (Sum of Lines 18 through 20).....					XXX		XXX		XXX	
OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt Obligations.....		XXX	XXX		-		-		-	
23	1	Highest Quality.....		XXX	XXX		0.0005		0.0016		0.0033	
24	2	High Quality.....		XXX	XXX		0.0021		0.0064		0.0106	
25	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
26	4	Low Quality.....		XXX	XXX		0.0245		0.0572		0.0817	
27	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
28	6	In or Near Default.....		XXX	XXX		-		0.2370		0.2370	
29		Total with Bond Characteristics (Sum of Lines 22 through 28).....		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
35	6	In or Near Default		XXX	XXX		-		0.2370		0.2370	
36		Affiliated Life with AVR		XXX	XXX		-		-		-	
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51		Farm Mortgages			XXX		-		0.1942		0.1942	
52		Residential Mortgages - Insured or Guaranteed			XXX		-		0.0046		0.0046	
53		Residential Mortgages - All Other			XXX		-		0.0149		0.0149	
54		Commercial Mortgages - Insured or Guaranteed			XXX		-		0.0046		0.0046	
55		Commercial Mortgages - All Other			XXX		-		0.1942		0.1942	
56		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57		Unaffiliated - In Good Standing With Covenants			XXX							
58		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62		Unaffiliated - In Process of Foreclosure			XXX		-		0.1942		0.1942	
63		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated Public.....		XXX	XXX		-		(a)		(a)	
66		Unaffiliated Private.....		XXX	XXX		-		0.1945		0.1945	
67		Affiliated Life with AVR.....		XXX	XXX		-		-		-	
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual).....		XXX	XXX		-		0.1580		0.1580	
69		Affiliated Other - All Other.....		XXX	XXX		-		0.1945		0.1945	
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69).....		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home Office Property (General Account only).....					-		0.0912		0.0912	
72		Investment Properties.....					-		0.0912		0.0912	
73		Properties Acquired in Satisfaction of Debt.....					-		0.1337		0.1337	
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73).....					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed Federal Low Income Housing Tax Credit.....					0.0003		0.0006		0.0010	
76		Non-guaranteed Federal Low Income Housing Tax Credit.....					0.0063		0.0120		0.0190	
77		Guaranteed State Low Income Housing Tax Credit.....					0.0003		0.0006		0.0010	
78		Non-guaranteed State Low Income Housing Tax Credit.....					0.0063		0.0120		0.0190	
79		All Other Low Income Housing Tax Credit.....					0.0273		0.0600		0.0975	
80		Total LIHTC (Sum of Lines 75 through 79).....					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
81		NAIC 1 Working Capital Finance Investments.....		XXX			-		0.0042		0.0042	
82		NAIC 2 Working Capital Finance Investments.....		XXX			-		0.0137		0.0137	
83		Other Invested Assets - Schedule BA.....		XXX			-		0.1580		0.1580	
84		Other Short-Term Invested Assets - Schedule DA.....		XXX			-		0.1580		0.1580	
85		Total All Other (Sum of Lines 81, 82, 83 and 84).....		XXX			XXX		XXX		XXX	
86		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85).....					XXX		XXX		XXX	

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
REPLICATIONS (SYNTHETIC) ASSETS**

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP (6 digits)	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
0599999 – Totals.....								

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
5399999 – Totals							XXX

NONE

(38) Schedule H - Part 1

NONE

(38) Write-Ins for Line 11

NONE

(39) Schedule H - Part 2

NONE

(39) Schedule H - Part 3

NONE

(39) Schedule H - Part 4

NONE

(40) Schedule H - Part 5

NONE

(41) Schedule S - Part 1 - Section 1

NONE

(42) Schedule S - Part 1 - Section 2

NONE

(43) Schedule S - Part 2

NONE

(44) Schedule S - Part 3 - Section 1

NONE

(45) Schedule S - Part 3 - Section 2

NONE

(46) Schedule S - Part 4

NONE

(46) Schedule S - Part 4 - Bank Information

NONE

(47) Schedule S - Part 5

NONE

(47) Schedule S - Part 5 - Bank Information

NONE

(48) Schedule S - Part 6

NONE

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (net of ceded)	Restatement Adjustments	Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	3,466,801		3,466,801
2. Reinsurance (Line 16)			
3. Premiums and considerations (Line 15)			
4. Net credit for ceded reinsurance	XXX		
5. All other admitted assets (balance)	46,787		46,787
6. Total assets excluding Separate Accounts (Line 26)	3,513,588		3,513,588
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	3,513,588		3,513,588
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	2,597,581		2,597,581
10. Liability for deposit-type contracts (Line 3)			
11. Claim reserves (Line 4)	4,836		4,836
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	8,000		8,000
13. Premium & annuity considerations received in advance (Line 8)			
14. Other contract liabilities (Line 9)	41,054		41,054
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	43,794		43,794
20. Total liabilities excluding Separate Accounts (Line 26)	2,695,265		2,695,265
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	2,695,265		2,695,265
23. Capital & surplus (Line 38)	818,324	XXX	818,324
24. Total liabilities, capital & surplus (Line 39)	3,513,589		3,513,589
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves		XXX	XXX
26. Claim reserves		XXX	XXX
27. Policyholder dividends/reserves		XXX	XXX
28. Premium & annuity considerations received in advance		XXX	XXX
29. Liability for deposit-type contracts		XXX	XXX
30. Other contract liabilities		XXX	XXX
31. Reinsurance ceded assets		XXX	XXX
32. Other ceded reinsurance recoverables		XXX	XXX
33. Total ceded reinsurance recoverables		XXX	XXX
34. Premiums and considerations		XXX	XXX
35. Reinsurance in unauthorized companies		XXX	XXX
36. Funds held under reinsurance treaties with unauthorized reinsurers		XXX	XXX
37. Reinsurance with Certified Reinsurers		XXX	XXX
38. Funds held under reinsurance treaties with Certified Reinsurers		XXX	XXX
39. Other ceded reinsurance payables/offsets		XXX	XXX
40. Total ceded reinsurance payable/offsets		XXX	XXX
41. Total net credit for ceded reinsurance		XXX	XXX

SCHEDULE T – PART 2
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN
 Allocated By States And Territories

States, Etc.		Direct Business Only					Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1.	Alabama	AL					
2.	Alaska	AK					
3.	Arizona	AZ					
4.	Arkansas	AR					
5.	California	CA					
6.	Colorado	CO					
7.	Connecticut	CT					
8.	Delaware	DE					
9.	District of Columbia	DC					
10.	Florida	FL					
11.	Georgia	GA					
12.	Hawaii	HI					
13.	Idaho	ID					
14.	Illinois	IL					
15.	Indiana	IN					
16.	Iowa	IA					
17.	Kansas	KS					
18.	Kentucky	KY					
19.	Louisiana	LA					
20.	Maine	ME					
21.	Maryland	MD					
22.	Massachusetts	MA					
23.	Michigan	MI					
24.	Minnesota	MN					
25.	Mississippi	MS					
26.	Missouri	MO					
27.	Montana	MT					
28.	Nebraska	NE					
29.	Nevada	NV					
30.	New Hampshire	NH					
31.	New Jersey	NJ					
32.	New Mexico	NM					
33.	New York	NY					
34.	North Carolina	NC					
35.	North Dakota	ND					
36.	Ohio	OH	11,240				11,240
37.	Oklahoma	OK					
38.	Oregon	OR					
39.	Pennsylvania	PA					
40.	Rhode Island	RI					
41.	South Carolina	SC					
42.	South Dakota	SD					
43.	Tennessee	TN					
44.	Texas	TX					
45.	Utah	UT					
46.	Vermont	VT					
47.	Virginia	VA					
48.	Washington	WA					
49.	West Virginia	WV					
50.	Wisconsin	WI					
51.	Wyoming	WY					
52.	American Samoa	AS					
53.	Guam	GU					
54.	Puerto Rico	PR					
55.	US Virgin Islands	VI					
56.	Northern Mariana Islands	MP					
57.	Canada	CAN					
58.	Aggregate Other Alien	OT					
59.	Totals		11,240				11,240

(53) Schedule Y - Part 1A - Detail of Insurance Holding Company System

NONE

(53) Schedule Y - Part 1A - Explanation

NONE

(54) Schedule Y - Part 2

NONE

(55) Schedule Y - Part 3

NONE

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
March Filing	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?.....	YES
4. Will an actuarial opinion be filed by March 1?.....	YES
April Filing	
5. Will Management's Discussion and Analysis be filed by April 1?.....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....	YES
June Filing	
8. Will an audited financial report be filed by June 1?.....	NO
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?.....	NO

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.
































March Filing	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies).....	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?.....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies).....	NO
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?.....	NO
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....	NO
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....	NO
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
35. Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
April Filing	
36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?.....	YES
37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....	NO
38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO
39. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....	NO
40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?.....	NO
41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?.....	NO

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES






	Response
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?.....	YES
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?.....	NO
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?.....	NO
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO

August Filing

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....	YES
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Explanation	Barcode
1.	
2.	
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8. EXEMPT	
9. EXEMPT	
10. The data for this supplement is not required to be filed.	
11. The data for this supplement is not required to be filed.	
12. The data for this supplement is not required to be filed.	
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15. The data for this supplement is not required to be filed.	
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41. The data for this supplement is not required to be filed.	

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

Explanation	Barcode
42. 43. The data for this supplement is not required to be filed.	 5 6 3 7 5 2 0 2 1 3 4 5 0 0 0 0 0
44. The data for this supplement is not required to be filed.	 5 6 3 7 5 2 0 2 1 2 8 6 0 0 0 0 0
45. The data for this supplement is not required to be filed.	 5 6 3 7 5 2 0 2 1 4 5 7 0 0 0 0 0
46. The data for this supplement is not required to be filed.	 5 6 3 7 5 2 0 2 1 4 5 8 0 0 0 0 0
47. The data for this supplement is not required to be filed.	 5 6 3 7 5 2 0 2 1 4 5 9 0 0 0 0 0
48.	

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