





DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR  
 NAIC Group Code....0 NAIC Company Code....56316

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	206,267				206,267
2. Annuity considerations.....	12,002,539				12,002,539
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	12,208,806	0	0	0	12,208,806
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....	363,571				363,571
10. Matured endowments.....					0
11. Annuity benefits.....	10,837,557				10,837,557
12. Surrender values and withdrawals for life contracts.....	73,956				73,956
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	11,275,083	0	0	0	11,275,083

**DETAILS OF WRITE-INS**

1301. ....					0
1302. ....					0
1303. ....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....	33	90,306							33	90,306
17. Incurred during current year.....	110	385,979							110	385,979
<b>Settled during current year:</b>										
18.1 By payment in full.....	126	432,406							126	432,406
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	126	432,406	0	0	0	0	0	0	126	432,406
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	126	432,406	0	0	0	0	0	0	126	432,406
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	17	43,879	0	0	0	0	0	0	17	43,879
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	7,229	60,436,550	(a)						7,229	60,436,550
21. Issued during year.....	81	2,095,000							81	2,095,000
22. Other changes to in force (Net).....	(180)	(1,292,833)							(180)	(1,292,833)
23. In force December 31 of current year.....	7,130	61,238,717	0	0	0	0	0	0	7,130	61,238,717

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.



**DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR**

NAIC Group Code....0

NAIC Company Code....56316

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	54				54
2. Annuity considerations.....	2,500				2,500
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	2,554	0	0	0	2,554
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....					0
10. Matured endowments.....					0
11. Annuity benefits.....	25,614				25,614
12. Surrender values and withdrawals for life contracts.....					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	25,614	0	0	0	25,614

**DETAILS OF WRITE-INS**

1301. ....					0
1302. ....					0
1303. ....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....	1	1,000							1	1,000
17. Incurred during current year.....									0	0
<b>Settled during current year:</b>										
18.1 By payment in full.....									0	0
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,000	0	0	0	0	0	0	1	1,000
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	70	328,251	(a)						70	328,251
21. Issued during year.....									0	0
22. Other changes to in force (Net).....									0	0
23. In force December 31 of current year.....	70	328,251	0	0	0	0	0	0	70	328,251

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.



**DIRECT BUSINESS IN THE STATE OF KENTUCKY DURING THE YEAR**

NAIC Group Code....0

NAIC Company Code....56316

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	415				415
2. Annuity considerations.....	22,160				22,160
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	22,575	0	0	0	22,575
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....	5,305				5,305
10. Matured endowments.....					0
11. Annuity benefits.....	91,417				91,417
12. Surrender values and withdrawals for life contracts.....					0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	96,722	0	0	0	96,722

**DETAILS OF WRITE-INS**

1301. ....					0
1302. ....					0
1303. ....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....	2	1,780							2	1,780
17. Incurred during current year.....	3	5,114							3	5,114
<b>Settled during current year:</b>										
18.1 By payment in full.....	3	5,114							3	5,114
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	3	5,114	0	0	0	0	0	0	3	5,114
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	3	5,114	0	0	0	0	0	0	3	5,114
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	1,780	0	0	0	0	0	0	2	1,780
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	90	532,454	(a)		No. of Pol.				90	532,454
21. Issued during year.....	1	10,000							1	10,000
22. Other changes to in force (Net).....	(3)	(5,305)							(3)	(5,305)
23. In force December 31 of current year.....	88	537,149	0	0	0	0	0	0	88	537,149

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.



DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR  
 NAIC Group Code....0 NAIC Company Code....56316

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	27,188				27,188
2. Annuity considerations.....	4,045,203				4,045,203
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	4,072,391	0	0	0	4,072,391
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....	7,901				7,901
10. Matured endowments.....					0
11. Annuity benefits.....	2,799,317				2,799,317
12. Surrender values and withdrawals for life contracts.....	1,779				1,779
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	2,808,996	0	0	0	2,808,996

**DETAILS OF WRITE-INS**

1301. ....					0
1302. ....					0
1303. ....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....									0	0
17. Incurred during current year.....	1	7,727							1	7,727
<b>Settled during current year:</b>										
18.1 By payment in full.....	1	7,727							1	7,727
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	1	7,727	0	0	0	0	0	0	1	7,727
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	1	7,727	0	0	0	0	0	0	1	7,727
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	126	3,371,236	(a)						126	3,371,236
21. Issued during year.....	9	1,030,000							9	1,030,000
22. Other changes to in force (Net).....		137							0	137
23. In force December 31 of current year.....	135	4,401,373	0	0	0	0	0	0	135	4,401,373

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.



**DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR**

NAIC Group Code....0

NAIC Company Code....56316

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	178,610				178,610
2. Annuity considerations.....	7,932,676				7,932,676
3. Deposit-type contract funds.....		XXX		XXX	0
4. Other considerations.....					0
5. Totals (Sum of Lines 1 to 4).....	8,111,285	0	0	0	8,111,285
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....					0
6.2 Applied to pay renewal premiums.....					0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....					0
6.4 Other.....					0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....	350,365				350,365
10. Matured endowments.....					0
11. Annuity benefits.....	7,921,209				7,921,209
12. Surrender values and withdrawals for life contracts.....	72,177				72,177
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....					0
15. Totals.....	8,343,751	0	0	0	8,343,751

**DETAILS OF WRITE-INS**

1301. ....					0
1302. ....					0
1303. ....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....	30	87,526							30	87,526
17. Incurred during current year.....	106	373,138							106	373,138
<b>Settled during current year:</b>										
18.1 By payment in full.....	122	419,565							122	419,565
18.2 By payment on compromised claims.....									0	0
18.3 Totals paid.....	122	419,565	0	0	0	0	0	0	122	419,565
18.4 Reduction by compromise.....									0	0
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	122	419,565	0	0	0	0	0	0	122	419,565
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	14	41,099	0	0	0	0	0	0	14	41,099
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	6,943	56,204,609	(a)						6,943	56,204,609
21. Issued during year.....	71	1,055,000							71	1,055,000
22. Other changes to in force (Net).....	(177)	(1,287,665)							(177)	(1,287,665)
23. In force December 31 of current year.....	6,837	55,971,944	0	0	0	0	0	0	6,837	55,971,944

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....					
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies/certificates (b).....					
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....					
25.2 Guaranteed renewable (b).....					
25.3 Non-renewable for stated reasons only (b).....					
25.4 Other accident only.....					
25.5 All other (b).....					
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

## Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	128,761
2. Current year's realized pre-tax capital gains/(losses) of \$.....0 transferred into the reserve net of taxes of \$.....0.....	239,404
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	368,165
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	28,148
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	340,017

## Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2021.....	16,937	11,211		28,148
2. 2022.....	12,061	17,173		29,234
3. 2023.....	5,218	17,636		22,854
4. 2024.....	1,389	18,149		19,538
5. 2025.....	2,700	18,677		21,377
6. 2026.....	3,655	12,260		15,915
7. 2027.....	1,827	10,815		12,642
8. 2028.....	1,595	11,114		12,709
9. 2029.....	(138)	11,586		11,448
10. 2030.....	(2,556)	12,115		9,559
11. 2031.....	(3,135)	12,664		9,529
12. 2032.....	(5,043)	13,216		8,173
13. 2033.....	(7,215)	13,549		6,334
14. 2034.....	1,072	8,917		9,989
15. 2035.....	7,516	7,585		15,101
16. 2036.....	3,756	7,881		11,637
17. 2037.....	2,898	8,177		11,075
18. 2038.....	3,932	8,478		12,410
19. 2039.....	3,638	8,791		12,429
20. 2040.....	4,480	7,357		11,837
21. 2041.....	8,216	3,456		11,672
22. 2042.....	8,559	546		9,105
23. 2043.....	10,399	41		10,440
24. 2044.....	11,503	42		11,545
25. 2045.....	10,043	(396)		9,647
26. 2046.....	5,071	(461)		4,610
27. 2047.....	7,414	(414)		7,000
28. 2048.....	12,488	(329)		12,159
29. 2049.....	352	(235)		117
30. 2050.....	127	(150)		(23)
31. 2051 and Later.....		(47)		(47)
32. Total (Lines 1 to 31).....	128,759	239,404	0	368,163

### ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	524,039		524,039			.0	524,039
2. Realized capital gains/(losses) net of taxes - General Account.....	(32,596)		(32,596)			.0	(32,596)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....			0			.0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....			0	18,734		18,734	18,734
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....			0			.0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			.0	0
7. Basic contribution.....	144,919		144,919			.0	144,919
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	636,362	0	636,362	18,734		18,734	655,096
9. Maximum reserve.....	768,018		768,018	3,671		3,671	771,689
10. Reserve objective.....	433,571		433,571	3,671		3,671	437,242
11. 20% of (Line 10 minus Line 8).....	(40,558)	0	(40,558)	(3,013)		(3,013)	(43,571)
12. Balance before transfers (Lines 8 + 11).....	595,804	0	595,804	15,721		15,721	611,526
13. Transfers.....			0			.0	0
14. Voluntary contribution.....			0			.0	0
15. Adjustment down to maximum/up to zero.....			0	(12,050)		(12,050)	(12,050)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	595,804	0	595,804	3,671		3,671	599,476

## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

### Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>LONG-TERM BONDS</b>												
1		Exempt obligations		.XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A.	3,615,563	.XXX	XXX	3,615,563	0.0005	1,808	0.0016	5,785	0.0033	11,931
2.2	1	NAIC Designation Category 1.B.	5,624,827	.XXX	XXX	5,624,827	0.0005	2,812	0.0016	9,000	0.0033	18,562
2.3	1	NAIC Designation Category 1.C.	10,315,970	.XXX	XXX	10,315,970	0.0005	5,158	0.0016	16,506	0.0033	34,043
2.4	1	NAIC Designation Category 1.D.	12,806,551	.XXX	XXX	12,806,551	0.0005	6,403	0.0016	20,490	0.0033	42,262
2.5	1	NAIC Designation Category 1.E.	15,237,908	.XXX	XXX	15,237,908	0.0005	7,619	0.0016	24,381	0.0033	50,285
2.6	1	NAIC Designation Category 1.F.	28,209,449	.XXX	XXX	28,209,449	0.0005	14,105	0.0016	45,135	0.0033	93,091
2.7	1	NAIC Designation Category 1.G.	26,765,161	.XXX	XXX	26,765,161	0.0005	13,383	0.0016	42,824	0.0033	88,325
2.8		Subtotal NAIC (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	102,575,429	.XXX	XXX	102,575,429	.XXX	51,288	.XXX	164,121	.XXX	338,499
3.1	2	NAIC Designation Category 2.A.	15,381,509	.XXX	XXX	15,381,509	0.0021	32,301	0.0064	98,442	0.0106	163,044
3.2	2	NAIC Designation Category 2.B.	10,999,714	.XXX	XXX	10,999,714	0.0021	23,099	0.0064	70,398	0.0106	116,597
3.3	2	NAIC Designation Category 2.C.	4,113,546	.XXX	XXX	4,113,546	0.0021	8,638	0.0064	26,327	0.0106	43,604
3.4		Subtotal NAIC (3.1+3.2+3.3)	30,494,769	.XXX	XXX	30,494,769	.XXX	64,039	.XXX	195,167	.XXX	323,245
4.1	3	NAIC Designation Category 3.A.	514,344	.XXX	XXX	514,344	0.0099	5,092	0.0263	13,527	0.0376	19,339
4.2	3	NAIC Designation Category 3.B.	874,330	.XXX	XXX	874,330	0.0099	8,656	0.0263	22,995	0.0376	32,875
4.3	3	NAIC Designation Category 3.C.	204,648	.XXX	XXX	204,648	0.0099	2,026	0.0263	5,382	0.0376	7,695
4.4		Subtotal NAIC (4.1+4.2+4.3)	1,593,322	.XXX	XXX	1,593,322	.XXX	15,774	.XXX	41,904	.XXX	59,909
5.1	4	NAIC Designation Category 4.A.	212,422	.XXX	XXX	212,422	0.0245	5,204	0.0572	12,151	0.0817	17,355
5.2	4	NAIC Designation Category 4.B.	344,824	.XXX	XXX	344,824	0.0245	8,448	0.0572	19,724	0.0817	28,172
5.3	4	NAIC Designation Category 4.C.	0	.XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.4		Subtotal NAIC (5.1+5.2+5.3)	557,246	.XXX	XXX	557,246	.XXX	13,653	.XXX	31,874	.XXX	45,527
6.1	5	NAIC Designation Category 5.A.	0	.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.2	5	NAIC Designation Category 5.B.	0	.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.3	5	NAIC Designation Category 5.C.	0	.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.4		Subtotal NAIC (6.1+6.2+6.3)	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
7	6	NAIC 6	0	.XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8		Total unrated multi-class securities acquired by conversion	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
9		Total long-term bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	135,220,766	.XXX	XXX	135,220,766	.XXX	144,753	.XXX	433,066	.XXX	767,179
<b>PREFERRED STOCKS</b>												
10	1	Highest quality	2,275	.XXX	XXX	2,275	0.0005	1	0.0016	4	0.0033	8
11	2	High quality	78,401	.XXX	XXX	78,401	0.0021	165	0.0064	502	0.0106	831
12	3	Medium quality	0	.XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13	4	Low quality	0	.XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14	5	Lower quality	0	.XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15	6	In or near default	0	.XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16		Affiliated life with AVR	0	.XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16)	80,676	.XXX	XXX	80,676	.XXX	166	.XXX	505	.XXX	839

### ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

#### Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>SHORT-TERM BONDS</b>												
18		Exempt obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.2	1	NAIC Designation Category 1.B.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.3	1	NAIC Designation Category 1.C.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.4	1	NAIC Designation Category 1.D.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.5	1	NAIC Designation Category 1.E.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.6	1	NAIC Designation Category 1.F.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.7	1	NAIC Designation Category 1.G.		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
19.8		Subtotal NAIC (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
20.1	2	NAIC Designation Category 2.A.		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.2	2	NAIC Designation Category 2.B.		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.3	2	NAIC Designation Category 2.C.		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
20.4		Subtotal NAIC (20.1+20.2+20.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
21.1	3	NAIC Designation Category 3.A.		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.2	3	NAIC Designation Category 3.B.		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.3	3	NAIC Designation Category 3.C.		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
21.4		Subtotal NAIC (21.1+21.2+21.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A.		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.2	4	NAIC Designation Category 4.B.		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.3	4	NAIC Designation Category 4.C.		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
22.4		Subtotal NAIC (22.1+22.2+22.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A.		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.2	5	NAIC Designation Category 5.B.		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.3	5	NAIC Designation Category 5.C.		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
23.4		Subtotal NAIC (23.1+23.2+23.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24	6	NAIC 6		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25		Total short-term bonds (18+19.8+20.4+21.4+22.4+23.4+24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
<b>DERIVATIVE INSTRUMENTS</b>												
26		Exchange traded		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27	1	Highest quality		XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28	2	High quality		XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29	3	Medium quality		XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30	4	Low quality		XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31	5	Lower quality		XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32	6	In or near default		XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33		Total derivative instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		Total (Lines 9 + 17 + 25 + 33)	135,301,442	XXX	XXX	135,301,442	XXX	144,919	XXX	433,571	XXX	768,018

### ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>MORTGAGE LOANS</b>												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
36		Farm mortgages - CM2 - high quality.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
37		Farm mortgages - CM3 - medium quality.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
38		Farm mortgages - CM4 - low medium quality.....			XXX	0	0.0120	0	0.0343	0	0.0428	0
39		Farm mortgages - CM5 - low quality.....			XXX	0	0.0183	0	0.0486	0	0.0628	0
40		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
41		Residential mortgages-all other.....			XXX	0	0.0015	0	0.0034	0	0.0046	0
42		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0007	0	0.0011	0
43		Commercial mortgages-all other - CM1 - highest quality.....			XXX	0	0.0011	0	0.0057	0	0.0074	0
44		Commercial mortgages-all other - CM2 - high quality.....			XXX	0	0.0040	0	0.0114	0	0.0149	0
45		Commercial mortgages-all other - CM3 - medium quality.....			XXX	0	0.0069	0	0.0200	0	0.0257	0
46		Commercial mortgages-all other - CM4 - low medium quality.....			XXX	0	0.0120	0	0.0343	0	0.0428	0
47		Commercial mortgages-all other - CM5 - low quality.....			XXX	0	0.0183	0	0.0486	0	0.0628	0
Overdue, not in process:												
48		Farm mortgages.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
49		Residential mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Residential mortgages-all other.....			XXX	0	0.0029	0	0.0066	0	0.0103	0
51		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0006	0	0.0014	0	0.0023	0
52		Commercial mortgages-all other.....			XXX	0	0.0480	0	0.0868	0	0.1371	0
In process of foreclosure:												
53		Farm mortgages.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
54		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0149	0	0.0149	0
56		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0046	0	0.0046	0
57		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1942	0	0.1942	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59		Schedule DA mortgages.....			XXX	0	0.0034	0	0.0114	0	0.0149	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

NONE

**ASSET VALUATION RESERVE**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>COMMON STOCK</b>												
1		Unaffiliated public.....	23,234	XXX	XXX	23,234	0.0000	0	(a).....0.1580	3,671	(a).....0.1580	3,671
2		Unaffiliated private.....		XXX	XXX	0	0.0000	0	.....0.1945	0	.....0.1945	0
3		Federal Home Loan Bank.....		XXX	XXX	0	0.0000	0	.....0.0061	0	.....0.0097	0
4		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....				0	XXX		XXX		XXX	
6		Fixed income highest quality.....				0	XXX		XXX		XXX	
7		Fixed income high quality.....				0	XXX		XXX		XXX	
8		Fixed income medium quality.....				0	XXX		XXX		XXX	
9		Fixed income low quality.....				0	XXX		XXX		XXX	
10		Fixed income lower quality.....				0	XXX		XXX		XXX	
11		Fixed income in or near default.....				0	XXX		XXX		XXX	
12		Unaffiliated common stock public.....				0	0.0000	0	(a).....	0	(a).....	0
13		Unaffiliated common stock private.....				0	0.0000	0	.....0.1945	0	.....0.1945	0
14		Real estate.....				0	(b).....	0	(b).....	0	(b).....	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....		XXX	XXX	0	0.0000	0	.....0.1580	0	.....0.1580	0
16		Affiliated - all other.....		XXX	XXX	0	0.0000	0	.....0.1945	0	.....0.1945	0
17		Total common stock (sum of Lines 1 through 16).....	23,234	0	0	23,234	XXX	0	XXX	3,671	XXX	3,671
<b>REAL ESTATE</b>												
18		Home office property (General Account only).....				0	0.0000	0	.....0.0912	0	.....0.0912	0
19		Investment properties.....				0	0.0000	0	.....0.0912	0	.....0.0912	0
20		Properties acquired in satisfaction of debt.....				0	0.0000	0	.....0.1337	0	.....0.1337	0
21		Total real estate (sum of Lines 18 through 20).....	0	0	0	0	XXX	0	XXX	0	XXX	0
<b>OTHER INVESTED ASSETS</b>												
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22		Exempt obligations.....		XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
23	1	Highest quality.....		XXX	XXX	0	0.0005	0	.....0.0016	0	.....0.0033	0
24	2	High quality.....		XXX	XXX	0	0.0021	0	.....0.0064	0	.....0.0106	0
25	3	Medium quality.....		XXX	XXX	0	0.0099	0	.....0.0263	0	.....0.0376	0
26	4	Low quality.....		XXX	XXX	0	0.0245	0	.....0.0572	0	.....0.0817	0
27	5	Lower quality.....		XXX	XXX	0	0.0630	0	.....0.1128	0	.....0.1880	0
28	6	In or near default.....		XXX	XXX	0	0.0000	0	.....0.2370	0	.....0.2370	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

**Asset Valuation Reserve - Equity**  
**NONE**

**Asset Valuation Reserve - Equity**  
**NONE**

**Asset Valuation Reserve - Replications (Synthetic) Assets**  
**NONE**

**Sch. F - Claims**  
**NONE**

**Sch. H - Pt. 1**  
**NONE**

**Sch. H - Pt. 2**  
**NONE**

**Sch. H - Pt. 3**  
**NONE**

**Sch. H - Pt. 4**  
**NONE**

**Sch. H - Pt. 5**  
**NONE**

**Sch. S - Pt. 1 - Sn. 1**  
**NONE**

**Sch. S - Pt. 1 - Sn. 2**  
**NONE**

**Sch. S - Pt. 2**  
**NONE**

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
<b>General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates</b>														
88099.....	75-1608507....	10/01/2003	Optum Re Insurance Company.....	TX.....	YRT/I.....	OL.....	.....6,668,046	.....3,700	.....1,549	.....12,357	.....	.....	.....	.....
88099.....	75-1608507....	10/01/2003	Optum Re Insurance Company.....	TX.....	OTH/I.....	OL.....	.....2,733,597	.....11,002	.....19,385	.....5,066	.....	.....	.....	.....
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0
1099999.	Total - General Account - Authorized - Non-Affiliates.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0
1199999.	Total - General Account - Authorized.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0
4599999.	Total - General Account - Authorized, Reciprocal Jurisdiction, Unauthorized and Certified.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0
9199999.	Total U.S.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0
9999999.	Total.....						.....9,401,643	.....14,702	.....20,934	.....17,423	.....0	.....0	.....0	.....0

**Sch. S - Pt. 3 - Sn. 2**  
**NONE**

**Sch. S - Pt. 4**  
**NONE**

**Sch. S - Pt. 5**  
**NONE**

# Catholic Ladies of Columbia SCHEDULE S - PART 6

## Five-Year Exhibit of Reinsurance Ceded Business (\$000 Omitted)

	1 2021	2 2020	3 2019	4 2018	5 2017
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts.....	17	24	22	13	13
2. Commissions and reinsurance expense allowances.....					
3. Contract claims.....					
4. Surrender benefits and withdrawals for life contracts.....					
5. Dividends to policyholders and refunds to members.....					
6. Reserve adjustments on reinsurance ceded.....					
7. Increase in aggregate reserves for life and accident and health contracts.....					
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....					
9. Aggregate reserves for life and accident and health contracts.....				16	
10. Liability for deposit-type contracts.....					
11. Contract claims unpaid.....					
12. Amounts recoverable on reinsurance.....					
13. Experience rating refunds due or unpaid.....					
14. Policyholders' dividends and refunds to members (not included in Line 10).....					
15. Commissions and reinsurance expense allowances due.....					
16. Unauthorized reinsurance offset.....					
17. Offset for reinsurance with certified reinsurers.....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F).....					
19. Letters of credit (L).....					
20. Trust agreements (T).....					
21. Other (O).....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple beneficiary trust.....					
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

## Catholic Ladies of Columbia SCHEDULE S - PART 7

### Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12).....	137,234,447		137,234,447
2. Reinsurance (Line 16).....			0
3. Premiums and considerations (Line 15).....	3,481		3,481
4. Net credit for ceded reinsurance.....	XXX	14,702	14,702
5. All other admitted assets (balance).....	1,582,431		1,582,431
6. Total assets excluding Separate Accounts (Line 26).....	138,820,359	14,702	138,835,061
7. Separate Account assets (Line 27).....			0
8. Total assets (Line 28).....	138,820,359	14,702	138,835,061
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2).....	132,526,854	14,702	132,541,556
10. Liability for deposit-type contracts (Line 3).....	130,197		130,197
11. Claim reserves (Line 4).....	471,137		471,137
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7).....	4,000		4,000
13. Premium & annuity considerations received in advance (Line 8).....	20,051		20,051
14. Other contract liabilities (Line 9).....	340,017		340,017
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....			0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....			0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....			0
19. All other liabilities (balance).....	1,064,055		1,064,055
20. Total liabilities excluding Separate Accounts (Line 26).....	134,556,311	14,702	134,571,013
21. Separate Account liabilities (Line 27).....			0
22. Total liabilities (Line 28).....	134,556,311	14,702	134,571,013
23. Capital & surplus (Line 38).....	4,264,048	XXX	4,264,048
24. Total liabilities, capital & surplus (Line 39).....	138,820,360	14,702	138,835,062
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves.....	14,702		
26. Claim reserves.....	0		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	0		
31. Reinsurance ceded assets.....	0		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	14,702		
34. Premiums and considerations.....	0		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	0		
41. Total net credit for ceded reinsurance.....	14,702		

**SCHEDULE T - PART 2**

**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL						0
2. Alaska.....AK						0
3. Arizona.....AZ						0
4. Arkansas.....AR						0
5. California.....CA						0
6. Colorado.....CO						0
7. Connecticut.....CT						0
8. Delaware.....DE						0
9. District of Columbia.....DC						0
10. Florida.....FL						0
11. Georgia.....GA						0
12. Hawaii.....HI						0
13. Idaho.....ID						0
14. Illinois.....IL						0
15. Indiana.....IN	54	2,500				2,554
16. Iowa.....IA						0
17. Kansas.....KS						0
18. Kentucky.....KY	415	22,160				22,575
19. Louisiana.....LA						0
20. Maine.....ME						0
21. Maryland.....MD						0
22. Massachusetts.....MA						0
23. Michigan.....MI	27,188	4,045,203				4,072,391
24. Minnesota.....MN						0
25. Mississippi.....MS						0
26. Missouri.....MO						0
27. Montana.....MT						0
28. Nebraska.....NE						0
29. Nevada.....NV						0
30. New Hampshire.....NH						0
31. New Jersey.....NJ						0
32. New Mexico.....NM						0
33. New York.....NY						0
34. North Carolina.....NC						0
35. North Dakota.....ND						0
36. Ohio.....OH	178,610	7,932,676				8,111,285
37. Oklahoma.....OK						0
38. Oregon.....OR						0
39. Pennsylvania.....PA						0
40. Rhode Island.....RI						0
41. South Carolina.....SC						0
42. South Dakota.....SD						0
43. Tennessee.....TN						0
44. Texas.....TX						0
45. Utah.....UT						0
46. Vermont.....VT						0
47. Virginia.....VA						0
48. Washington.....WA						0
49. West Virginia.....WV						0
50. Wisconsin.....WI						0
51. Wyoming.....WY						0
52. American Samoa.....AS						0
53. Guam.....GU						0
54. Puerto Rico.....PR						0
55. US Virgin Islands.....VI						0
56. Northern Mariana Islands.....MP						0
57. Canada.....CAN						0
58. Aggregate Other Alien.....OT						0
59. Totals.....	206,267	12,002,539	0	0	0	12,208,806

**Sch. Y - Pt. 1A  
NONE**

**Sch. Y - Pt. 2  
NONE**

**Sch. Y - Pt. 3  
NONE**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?
4. Will an actuarial opinion be filed by March 1?

**Responses**

YES

YES

YES

YES

**APRIL FILING**

5. Will Management's Discussion and Analysis be filed by April 1?
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit-Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)
7. Will the Supplemental Investment Risk Interrogatories be filed by April 1?

YES

YES

YES

**JUNE FILING**

8. Will an audited financial report be filed by June 1?
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?

YES

YES

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?
35. Will the Health Care Receivables Supplement be filed with state of domicile and the NAIC by March 1?

NO

NO

NO

YES

YES

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

YES

NO

NO

NO

NO

NO

NO

NO

NO

YES

NO

NO

NO

NO

NO

NO

YES

WAIVED

**APRIL FILING**

36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?
37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?
38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)
39. Will the Accident and Health Policy Experience Exhibit be filed by April 1?
40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?
41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?

YES

NO

NO

NO

NO

NO

NO

NO

NO

NO

WAIVED

WAIVED

WAIVED

**AUGUST FILING**

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

YES

**EXPLANATIONS:****BAR CODE:**

1.

2.

3.

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

- 4.
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- 33.
- 34.
- 35. N/A
- 36.
- 37.
- 38.

\* 5 6 3 1 6 2 0 2 1 0 0 0 0 0 \*

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\* 5 6 3 1 6 2 0 2 1 4 9 0 0 0 0 0 \*

\* 5 6 3 1 6 2 0 2 1 4 4 2 0 0 0 0 \*

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## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

39.



40.



41.



42.



43.



44.



45.



46.



47.



48.



# Catholic Ladies of Columbia Overflow Page for Write-Ins

**Additional Write-ins for Exhibit 2:**

	Insurance				5 Investment	6 Fraternal	7 Total
	1	Accident and Health		4 All Other Lines of Business			
	Life	2 Cost Containment	3 All Other				
09.304. Education & Training.....	.....0	.....0	.....0	.....0	.....0	.....2,586	.....2,586
09.397. Summary of remaining write-ins for Line 9.3.....	.....0	.....0	.....0	.....0	.....0	.....2,586	.....2,586

**Overflow Page for Write-Ins**

57L

**NONE**

**VM-20 RESERVES SUPPLEMENT - PART 1A**

Life Insurance Reserves Valued According to VM-20 by Product Type

For the Year Ended December, 31, 2021

(To Be Filed by March 1)



NAIC Group Code: 0

NAIC Company Code: 56316

SUPP456.1

		Current Year		
		1	2	3
		Reported Reserve	Reported Reserve	Due and Deferred Premium Asset
1.	Post-Reinsurance-Ceded Reserve			
1.1	Term Life Insurance.....			
1.2	Universal Life with Secondary Guarantee.....			
1.3	Non-participating Whole Life.....			
1.4	Participating Whole Life.....			
1.5	Universal Life without Secondary Guarantee.....			
1.6	Variable Universal Life without Secondary Guarantee.....			
1.7	Variable Life without Secondary Guarantee.....			
1.8	Indexed Life without Secondary Guarantee.....			
1.9	Aggregate write-ins for other products.....	.0	.0	.0
2.	Total Post-Reinsurance Ceded Reserves (Sum of Lines 1.1 through 1.9).....	.0	.0	.XXX
3.	Pre-Reinsurance-Ceded Reserves			
3.1	Term Life Insurance.....			
3.2	Universal Life with Secondary Guarantee.....			
3.3	Non-participating Whole Life.....			
3.4	Participating Whole Life.....			
3.5	Universal Life without Secondary Guarantee.....			
3.6	Variable Universal Life without Secondary Guarantee.....			
3.7	Variable Life without Secondary Guarantee.....			
3.8	Indexed Life without Secondary Guarantee.....			
3.9	Aggregate write-ins for other products.....	.0	.0	.0
4.	Total Pre-Reinsurance Ceded Reserve (Sum of Lines 3.1 through 3.9).....	.0	.0	.XXX
5.	Total Reserves Ceded (Line 4 minus Line 2).....	.0	.0	.XXX

NONE

**DETAILS OF WRITE-INS**

1.901	.....			
1.902	.....			
1.903	.....			
1.998	Summ. of remaining write-ins for Line 1.9 from overflow.....	.0	.0	.0
1.999	Totals (Lines 1.901 thru 1.903 + 1.998) (Line 1.9 above).....	.0	.0	.0
3.901	.....			
3.902	.....			
3.903	.....			
3.998	Summ. of remaining write-ins for Line 3.9 from overflow.....	.0	.0	.0
3.999	Totals (Lines 3.901 thru 3.903 + 3.998) (Line 3.9 above).....	.0	.0	.0

**VM-20 RESERVES SUPPLEMENT - PART 1B**

Life Insurance Reserves Valued According to VM-20 by Product Type

For the Year Ended December, 31, 2021

(To Be Filed by March 1)

(\$000 Omitted for Face Amount)

NAIC Group Code: 0

NAIC Company Code: 56316

		Current Year											
		Section A			Section B				Section C				
		1	2	3	4	5	6	7	8	9	10	11	12
		Net Premium Reserve	Deterministic Reserve	Stochastic Reserve	Number of Policies	Face Amount	Net Premium Reserve	Deterministic Reserve	Number of Policies	Face Amount	Net Premium Reserve	Number of Policies	Face Amount
1.	Post-Reinsurance-Ceded Reserve												
1.1	Term Life Insurance.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.2	Universal Life with Secondary Guarantee.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.3	Non-participating Whole Life.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.4	Participating Whole Life.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.5	Universal Life without Secondary Guarantee.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.6	Variable Universal Life without Secondary Guarantee.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.7	Variable Life without Secondary Guarantee.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.8	Indexed Life without Secondary Guarantee.....				.XXX	.XXX			.XXX	.XXX	.XXX	.XXX	.XXX
1.9	Aggregate write-ins for other products.....	0	0	0	.XXX	.XXX	0	0	.XXX	.XXX	0	.XXX	.XXX
2.	Total Post-Reinsurance Ceded Reserve (Sum of Lines 1.1 through 1.9).....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
3.	Pre-Reinsurance-Ceded Reserves												
3.1	Term Life Insurance.....									.XXX			
3.2	Universal Life with Secondary Guarantee.....												
3.3	Non-participating Whole Life.....												
3.4	Participating Whole Life.....												
3.5	Universal Life without Secondary Guarantee.....												
3.6	Variable Universal Life without Secondary Guarantee.....												
3.7	Variable Life without Secondary Guarantee.....												
3.8	Indexed Life without Secondary Guarantee.....												
3.9	Aggregate write-ins for other products.....	0	0	0	0	0	0	0	0	0	0	0	0
4.	Total Pre-Reinsurance Ceded Reserve (Sum of Lines 3.1 through 3.9).....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
5.	Total Reserves Ceded (Line 4 minus Line 2).....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX

**NONE**

**DETAILS OF WRITE-INS**

1.901					.XXX	.XXX			.XXX	.XXX		.XXX	.XXX
1.902					.XXX	.XXX			.XXX	.XXX		.XXX	.XXX
1.903					.XXX	.XXX			.XXX	.XXX		.XXX	.XXX
1.998	Summ. of remaining write-ins for Line 1.9 from overflow.....	0	0	0	.XXX	.XXX	0	0	.XXX	.XXX	0	.XXX	.XXX
1.999	Totals (Lines 1.901 thru 1.903 + 1.998) (Line 1.9 above).....	0	0	0	.XXX	.XXX	0	0	.XXX	.XXX	0	.XXX	.XXX
3.901													
3.902													
3.903													
3.998	Summ. of remaining write-ins for Line 3.9 from overflow.....	0	0	0	0	0	0	0	0	0	0	0	0
3.999	Totals (Lines 3.901 thru 3.903 + 3.998) (Line 3.9 above).....	0	0	0	0	0	0	0	0	0	0	0	0

SUPP456.2

**VM-20 RESERVES SUPPLEMENT - PART 2**

Life PBR Exemption

For the Year Ended December 31, 2021

(To be Filed by March 1)

Life PBR Exemption as Defined in the NAIC Adopted Valuation Manual (VM)

- 1. Has the company filed and been granted a Life PBR Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? Yes [ X ]    No [   ]
- 2. If the response to Question 1 is "Yes", then check the source of the granted "Life PBR Exemption" definition. (Check either 2.1, 2.2 or 2.3)
  - 2.1 NAIC Adopted VM [ X ]
  - 2.2 State Statute SVL [   ] Complete items "a" and "b", as appropriate.
    - a. Is the criteria in the State Statute (SVL) different from the NAIC adopted VM? Yes [   ]    No [   ]
    - b. If the answer to "a" above is yes, provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM):
  - 2.3 State Regulation [   ] Complete items "a" and "b", as appropriate.
    - a. Is the criteria in the State Regulation different from the NAIC adopted VM? Yes [   ]    No [   ]
    - b. If the answer to "a" above is yes, provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM):

SUPP456.2.1

**VM-20 RESERVES SUPPLEMENT - PART 3**

Other Exclusions from Life PBR

For the Year Ended December 31, 2021

(To be Filed by March 1)

- 1. Has the company filed and been granted a Single State Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? Yes [   ]    No [   ]  
If the answer to question 1 is "Yes" please discuss any business not covered under the Single Exemption.
- 2. If the answer to question 1 is "Yes", does the company have risks for policies issued outside its state of domicile? Yes [   ]    No [   ]  
If the answer to question 2 is "Yes" please discuss the risks for policies issued outside the state of domicile, how those risks came to be a responsibility of the company, and why the company would still be considered a Single State Company with such risks.
- 3. Is all of the company's individual life insurance business excluded from the requirements of VM-20 pursuant to Section II.B of the Valuation Manual? Yes [   ]    No [   ]

**NONE**

**Sch. O-Heading and Barcode  
NONE**

**Sch. O - Pt. 1 - Sn. A  
NONE**

**Sch. O - Pt. 1 - Sn. B  
NONE**

**Sch. O - Pt. 1 - Sn. C  
NONE**

**Sch. O - Pt. 2 - Sn. A  
NONE**

**Sch. O - Pt. 2 - Sn. B  
NONE**

**Sch. O - Pt. 2 - Sn. C  
NONE**

**Sch. O - Pt. 3 - Sn. A  
NONE**

**Sch. O - Pt. 3 - Sn. B  
NONE**

**Sch. O - Pt. 3 - Sn. C  
NONE**

**SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O - PART 4**

Development of Incurred Losses  
(\$000 OMITTED)

**Section A - Group Accident and Health**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claims and Containment Liabilities Reserve Outstanding at End of Year				
	1 2017	2 2018	3 2019	4 2020	5 2021
1. 2017.....					
2. 2018.....	XXX				
3. 2019.....	XXX	XXX			
4. 2020.....	XXX	XXX	XXX		
5. 2021.....	XXX	XXX	XXX	XXX	

**Section B - Other Accident and Health**

1. 2017.....					
2. 2018.....	XXX				
3. 2019.....	XXX	XXX			
4. 2020.....	XXX	XXX	XXX		
5. 2021.....	XXX	XXX	XXX	XXX	

**Section C - Credit Accident and Health**

1. 2017.....					
2. 2018.....	XXX				
3. 2019.....	XXX	XXX			
4. 2020.....	XXX	XXX	XXX		
5. 2021.....	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O - PART 5**

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life.....		
2. Ordinary life.....	OTHER.....	64
3. Individual annuity.....	OTHER.....	407
4. Supplementary contracts.....		
5. Credit life.....		
6. Group life.....		
7. Group annuities.....		
8. Group accident and health.....		
9. Credit accident and health.....		
10. Other accident and health.....		
11. Total.....		471

**Sch. O - Pt. 1 - Sn. D  
NONE**

**Sch. O - Pt. 1 - Sn. E  
NONE**

**Sch. O - Pt. 1 - Sn. F  
NONE**

**Sch. O - Pt. 1 - Sn. G  
NONE**

**Sch. O - Pt. 2 - Sn. D  
NONE**

**Sch. O - Pt. 2 - Sn. E  
NONE**

**Sch. O - Pt. 2 - Sn. F  
NONE**

**Sch. O - Pt. 2 - Sn. G  
NONE**

**Sch. O - Pt. 3 - Sn. D  
NONE**

**Sch. O - Pt. 3 - Sn. E  
NONE**

**Sch. O - Pt. 3 - Sn. F  
NONE**

**Sch. O - Pt. 3 - Sn. G  
NONE**

**Sch. O - Pt. 4 - Sn. D  
NONE**

**Sch. O - Pt. 4 - Sn. E  
NONE**

**Sch. O - Pt. 4 - Sn. F  
NONE**

**Sch. O - Pt. 4 - Sn. G  
NONE**