

**QUARTERLY STATEMENT**  
**AS OF SEPTEMBER 30, 2021**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**CZECH CATHOLIC UNION**

NAIC Group Code	0000 0000	NAIC Company Code	56324	Employers ID Number	34-0105780
	(Current)(Prior)				
Organized under the Laws of	OH	State of Domicile or Port of Entry	OH		
Country of Domicile	US				
Licensed as business type:	Fraternal Benefit Societies				
Incorporated/Organized	01/01/1879	Commenced Business	01/01/1879		
Statutory Home Office	5349 Dolloff Road	Cleveland, OH, US 44127			
Main Administrative Office	5349 Dolloff Road				
	Cleveland, OH, US 44127	216-341-0444			
		(Telephone)			
Mail Address	5349 Dolloff Road	Cleveland, OH, US 44127			
Primary Location of Books and Records	5349 Dolloff Road				
	Cleveland, OH, US 44127	216-341-0444			
		(Telephone)			
Internet Website Address	WWW.CZECHCCU.ORG				
Statutory Statement Contact	Theresa Aveni	216-341-0444			
		(Telephone)			
	theresa@czechccu.org	216-341-0711			
	(E-Mail)	(Fax)			

**OFFICERS**

Theresa Aveni, President  
 Jane M. Milczewski, Secretary

Audrey A. Schmidt, Vice-President

**OTHER**

Joseph Kocab, Past President  
 Cindy Kveton, Director  
 Richard Prospal, Director

Robert Cermak, Past President  
 Karla Mahoney, Director  
 Maryann Langevin, Director  
 Anita Schafer, Director

**DIRECTORS OR TRUSTEES**

State of Ohio  
 County of Cuyahoga

SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*Theresa Aveni*

Theresa Aveni  
 President

*Jane M. Milczewski*

Jane M. Milczewski  
 Secretary

Subscribed and sworn to before me

this 8 day of  
NOVEMBER 2021

*[Signature]*

a. Is this an original filing? Yes

b. If no:

1. State the amendment number:

2. Date filed:

3. Number of pages attached:

11-9-2021  
1



RONNETTA IVORY  
 NOTARY PUBLIC - OHIO  
 MY COMMISSION EXPIRES  
 DECEMBER 18, 2021



Department  
of Insurance

## Electronic Filing Authenticity Affidavit

Mike DeWine, Governor  
Jon Husted, Lt Governor

Judith L. French, Director

Office of Risk Assessment, 50 W Town Street, 3rd Floor - Suite 300, Columbus OH 43215  
614-644-2647 | 614-644-3256 (Fax) | insurance.ohio.gov

### Ohio Domestic Insurers Only

Company Name: Czech Catholic Union

NAIC No. 56324

We, the undersigned executive officers of Czech Catholic Union (herein referred to as the "Company"), an insurance company organized under the laws of Ohio, hereby certify that the documents indicated below by an "X" were filed electronically with the National Association of Insurance Commissioners ("NAIC") and that the electronic filing or filings, including ".PDF" filings, are exact copies of the original documents, except for formatting differences due to electronic filing. The original documents are maintained in this Company's office and are available for inspection upon request by the Ohio Department of Insurance for at least five years following the date of filing. An executed, notarized NAIC Annual Statement or Quarterly Statement jurat page or an original, notarized signature page (if this filing relates to a supplemental filing without a jurat page) attesting to the accuracy and authenticity of the corresponding NAIC Annual Statement or Quarterly Statement or supplemental schedule is attached to this Affidavit.

**Company Type:** ☒ Fraternal ☐ Title ☐ Property & Casualty ☐ Life & Health ☐ Health ☐ Other \_\_\_\_\_

#### Applicable documents:

☐ The documents referred to in the *General Instructions to the NAIC Checklist* as "Annual Statement Electronic Filing[s]," which include "the annual statement data and all supplements due March 1, per the *Annual Statement instructions*. This includes all detail investment schedules and other supplements for which the Annual Statement Instructions exempt printed detail."  
Date of filing with the NAIC: \_\_\_\_\_ ☐ An original jurat page is attached.  
☐ Original filing. ☐ Amended filing.

☐ The documents referred to in the *General Instructions to the NAIC Checklist* as "Risk-Based Capital Electronic Filing," which "includes all risk-based capital data" due March 1.  
Date of filing with the NAIC: \_\_\_\_\_ ☐ An original, notarized signature page is attached.  
☐ Original filing. ☐ Amended filing.

☐ The documents referred to in the *General Instructions to the NAIC Checklist* as "Supplemental Electronic Filing," which "includes all supplements due April 1, per the *Annual Statement Instructions*."  
Date of filing with the NAIC: \_\_\_\_\_  
List of supplemental documents included in this Affidavit: \_\_\_\_\_  
☐ All original notarized signature pages are attached, as applicable.  
☐ Original filing. ☐ Amended filing.

☒ The documents referred to in the *General Instructions to the NAIC Checklist* as "Quarterly Statement Electronic Filing," which "includes the complete quarterly statement data" due May 15, August 15, and November 15.  
Date of filing with the NAIC: 11-8-2021  
☒ Original filing. ☐ Amended filing.

☐ The documents referred to in the *General Instructions to the NAIC Checklist* as "Combined Annual Statement Electronic Filing," which "includes the required pages of the combined annual statement and the combined Insurance Expense Exhibit" due May 1.  
Date of filing with the NAIC: \_\_\_\_\_

☐ The documents referred to in the *General Instructions to the NAIC Checklist* as "June. PDF Filing," which includes "the Audited Financial Statements" due June 1.  
Date of filing with the NAIC: \_\_\_\_\_  
☐ Original filing. ☐ Amended filing.

Theresa Aveni 11/8/21  
Signature Date

Jane M. Milczenski 11/8/2021  
Signature Date

Signature Date

(Name) TERESA AVENI  
(Title) PRESIDENT

(Name) JANE M. MILCZENSKI  
(Title) SECRETARY

(Name) \_\_\_\_\_  
(Title) \_\_\_\_\_

\*Signers must be principal executive officers of the Company (Chairman, President, CEO, CFO, Treasurer, Secretary, etc.)

[Signature] NOTARY



RONNETTA IVORY  
NOTARY PUBLIC - OHIO

MY COMMISSION EXPIRES

DECEMBER 18, 2021