

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,365,166,151		1,365,166,151	1,281,666,537
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	585,700		585,700	0
3. Mortgage loans on real estate:				
3.1 First liens	16,499,694		16,499,694	15,958,231
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(14,798,143) , cash equivalents (\$18,424,607) and short-term investments (\$)	3,626,464		3,626,464	7,823,928
6. Contract loans (including \$ premium notes)	213,065		213,065	176,107
7. Derivatives			0	0
8. Other invested assets	107,799,702		107,799,702	71,543,928
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,493,890,776	0	1,493,890,776	1,377,168,731
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	14,388,617		14,388,617	13,392,891
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	10,348,852		10,348,852	10,227,252
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,156,013		1,156,013	1,148,998
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	51,836,000	34,286,000	17,550,000	17,634,000
19. Guaranty funds receivable or on deposit	823,109		823,109	770,256
20. Electronic data processing equipment and software	4,555,060	4,167,279	387,781	447,110
21. Furniture and equipment, including health care delivery assets (\$)	201,848	201,848	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	15,000,000
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	20,108,135	20,108,135	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,597,308,410	58,763,262	1,538,545,148	1,435,789,238
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,597,308,410	58,763,262	1,538,545,148	1,435,789,238
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances	18,229,390	18,229,390	0	0
2502. Prepaid Expenses	1,838,248	1,838,248	0	0
2503. Other Assets Nonadmitted	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	20,108,135	20,108,135	0	0

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 13,678,807 less \$ included in Line 6.3 (including \$ Modco Reserve).....	13,678,807	12,003,643
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve).....	1,332,565,922	1,235,511,279
3. Liability for deposit-type contracts (including \$ Modco Reserve).....		
4. Contract claims:		
4.1 Life 1,491,000	1,491,000	1,648,000
4.2 Accident and health 25,683,159	25,683,159	26,464,281
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco).....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco).....		
6.3 Coupons and similar benefits (including \$ Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	143,326	147,880
10. Commissions to agents due or accrued-life and annuity contracts \$ 41,664 , accident and health \$ 2,282,372 and deposit-type contract funds \$ 2,324,036	2,422,658	2,373,597
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	4,831,486	4,330,173
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	760,666	1,147,490
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	118,194	836,508
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	1,067	835
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	511,291	523,127
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		994,338
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	11,514,323	9,942,930
24.02 Reinsurance in unauthorized and certified (\$) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	313,739	
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities	5,877,669	354,732
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,368,859	1,706,007
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,403,606,202	1,299,859,089
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,403,606,202	1,299,859,089
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	67,647,000	67,647,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	34,735,946	35,727,149
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	132,382,946	133,374,149
38. Totals of Lines 29, 30 and 37	134,938,946	135,930,149
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,538,545,148	1,435,789,238
DETAILS OF WRITE-INS		
2501. Unclaimed Property	1,368,859	1,706,007
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,368,859	1,706,007
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	260,273,113	238,959,767	321,840,335
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	44,407,432	41,169,741	55,661,020
4. Amortization of Interest Maintenance Reserve (IMR)	162,959	161,496	216,047
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	743,511	735,668	988,356
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	305,587,015	281,026,672	378,705,758
10. Death benefits	311,897	329,605	434,260
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	78,133,927	78,843,600	103,456,049
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	212,395	198,054	299,327
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	951	845	853
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	98,729,807	84,235,922	115,810,949
20. Totals (Lines 10 to 19)	177,388,977	163,608,026	220,001,438
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	57,802,210	53,589,809	72,118,328
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	26,184,740	24,788,779	34,000,717
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,806,207	5,300,366	7,050,010
25. Increase in loading on deferred and uncollected premiums	39,950	7,951	(1,530)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	267,222,084	247,294,931	333,168,963
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	38,364,931	33,731,741	45,536,795
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	38,364,931	33,731,741	45,536,795
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	7,536,872	6,493,711	9,330,355
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	30,828,059	27,238,030	36,206,440
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (18,171) (excluding taxes of \$ 337,985 transferred to the IMR)	184,115	56,536	25,600
35. Net income (Line 33 plus Line 34)	31,012,174	27,294,566	36,232,040
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	135,930,149	109,740,825	109,740,825
37. Net income (Line 35)	31,012,174	27,294,566	36,232,040
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 22,000	83,508	(22,916)	33,286
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	3,403,000	2,130,000	1,393,000
41. Change in nonadmitted assets	(8,664,724)	(4,187,082)	7,446,594
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(1,571,393)	(1,178,219)	(1,632,138)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	15,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(25,932,819)	(21,724,779)	(32,024,000)
53. Aggregate write-ins for gains and losses in surplus	679,051	7,330	(259,458)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(991,203)	2,318,900	26,189,324
55. Capital and surplus, as of statement date (Lines 36 + 54)	134,938,946	112,059,725	135,930,149
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0
5301. Change in Executive Benefit Plans	860,051	8,330	(329,458)
5302. Change in Executive Benefit Plans - Deferred FIT	(181,000)	(1,000)	70,000
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	679,051	7,330	(259,458)

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	260,099,994	238,345,868	320,797,270
2. Net investment income	38,997,065	35,962,658	48,245,178
3. Miscellaneous income	743,511	735,668	988,356
4. Total (Lines 1 to 3)	299,840,570	275,044,194	370,030,804
5. Benefit and loss related payments	79,597,292	77,240,048	103,527,916
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	90,362,702	83,456,754	111,588,349
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	8,575,000	6,330,000	6,225,801
10. Total (Lines 5 through 9)	178,534,994	167,026,802	221,342,066
11. Net cash from operations (Line 4 minus Line 10)	121,305,576	108,017,392	148,688,738
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	44,179,470	23,834,001	37,053,292
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	4,568,771	4,568,771
12.4 Real estate	0	0	0
12.5 Other invested assets	214,085	2,535,633	2,535,633
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	5,522,937	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	49,916,492	30,938,405	44,157,696
13. Cost of investments acquired (long-term only):			
13.1 Bonds	119,521,459	107,908,812	118,464,024
13.2 Stocks	585,700	0	0
13.3 Mortgage loans	541,463	6,647,289	7,287,197
13.4 Real estate	0	0	0
13.5 Other invested assets	38,892,058	22,101,666	29,777,536
13.6 Miscellaneous applications	0	494,069	494,069
13.7 Total investments acquired (Lines 13.1 to 13.6)	159,540,680	137,151,836	156,022,826
14. Net increase (or decrease) in contract loans and premium notes	36,958	19,544	22,208
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(109,661,146)	(106,232,975)	(111,887,338)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	15,000,000	0	0
16.3 Borrowed funds	0	20,000,000	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	25,932,819	21,724,779	32,024,000
16.6 Other cash provided (applied)	(4,909,075)	(835,359)	6,999,421
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(15,841,894)	(2,560,138)	(25,024,579)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(4,197,464)	(775,721)	11,776,821
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	7,823,928	(3,952,893)	(3,952,893)
19.2 End of period (Line 18 plus Line 19.1)	3,626,464	(4,728,614)	7,823,928

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Bond for bond exchanges excluded from investments sold and investments acquired	9,958,757	17,438,157	26,844,148
20.0002. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds	5,877,669	.....	354,732
20.0003. Non-cash capitalized interest excluded from investments acquired and net investment income	42,493	.....	106,708

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	3,783,248	3,209,604	4,259,679
3. Ordinary individual annuities			0
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group	12,939,038	11,899,569	15,527,768
8. A & H - credit (group and individual)			0
9. A & H - other	245,841,723	226,091,816	305,057,232
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	262,564,009	241,200,989	324,844,679
12. Fraternal (Fraternal Benefit Societies Only)			0
13. Subtotal (Lines 11 through 12)	262,564,009	241,200,989	324,844,679
14. Deposit-type contracts	0	0	0
15. Total (Lines 13 and 14)	262,564,009	241,200,989	324,844,679
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern**A. Accounting Practices**

The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2021	2020
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 31,012,174	\$ 36,232,040
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 31,012,174	\$ 36,232,040
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 134,938,946	\$ 135,930,149
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 134,938,946	\$ 135,930,149

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-term investments are stated at cost or amortized cost.
2. Bonds not backed by other loans are valued at amortized cost using the scientific method.
3. Common stocks are carried at market.
4. Preferred stocks are carried at cost or amortized cost.
5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
6. Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
9. The Company does not have any derivatives.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of error in 2021.

NOTE 3 Business Combinations and Goodwill Not applicable**NOTE 4 Discontinued Operations** Not applicable**NOTE 5 Investments**

A. Mortgage Loans, including Mezzanine Real Estate Loans No significant change

B. Debt Restructuring Not applicable

C. Reverse Mortgages Not applicable

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations, and other asset-back securities.

(1) Call, redemption, and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ -
2. 12 Months or Longer	\$ (146,986)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ -
2. 12 Months or Longer	\$ 2,576,643

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as a Secured Borrowing	Not Applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Low Income Housing tax Credits (LIHTC)	No significant change
L.	Restricted Assets	No significant change
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	Not applicable
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	General Account	Separate Account
1. Number of CUSIPs	37	
2. Aggregate Amount of Investment Income	\$ 703,809	

R.	Reporting Entity's Share of Cash Pool by Asset Type	Not applicable
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NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies	Not Applicable
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NOTE 7 Investment Income	No significant changes
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NOTE 8 Derivative Instruments	Not applicable
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NOTE 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

	As of End of Current Period			12/31/2020			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$51,135,000	\$ 7,995,000	\$59,130,000	\$47,911,000	\$ 8,433,000	\$56,344,000	\$ 3,224,000	\$ (438,000)	\$ 2,786,000
(b) Statutory Valuation Allowance Adjustment			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$51,135,000	\$ 7,995,000	\$59,130,000	\$47,911,000	\$ 8,433,000	\$56,344,000	\$ 3,224,000	\$ (438,000)	\$ 2,786,000
(d) Deferred Tax Assets Nonadmitted	\$27,703,000	\$ 6,583,000	\$34,286,000	\$23,574,000	\$ 7,428,000	\$31,002,000	\$ 4,129,000	\$ (845,000)	\$ 3,284,000
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$23,432,000	\$ 1,412,000	\$24,844,000	\$24,337,000	\$ 1,005,000	\$25,342,000	\$ (905,000)	\$ 407,000	\$ (498,000)
(f) Deferred Tax Liabilities	\$ 5,882,000	\$ 1,412,000	\$ 7,294,000	\$ 6,703,000	\$ 1,005,000	\$ 7,708,000	\$ (821,000)	\$ 407,000	\$ (414,000)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$17,550,000	\$ -	\$17,550,000	\$17,634,000	\$ -	\$17,634,000	\$ (84,000)	\$ -	\$ (84,000)

The company has not established a statutory valuation allowance in determining its adjusted gross deferred tax assets as management believes that it is more likely than not that all of its gross deferred tax assets will be realized.

2. The amount of admitted adjusted gross deferred tax assets under each component of SSAP No 101 are presented below.

	As of End of Current Period			12/31/2020			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$17,550,000		\$17,550,000	\$17,634,000	\$ -	\$17,634,000	\$ (84,000)	\$ -	\$ (84,000)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$21,944,000	\$ 1,703,000	\$23,647,000	\$20,704,000	\$ 1,787,000	\$22,491,000	\$ 1,240,000	\$ (84,000)	\$ 1,156,000
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$17,550,000	XXX	XXX	\$17,631,000	XXX	XXX	\$ (81,000)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 5,882,000	\$ 1,412,000	\$ 7,294,000	\$ 6,703,000	\$ 1,005,000	\$ 7,708,000	\$ (821,000)	\$ 407,000	\$ (414,000)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + (2(b) + 2(c))	\$23,432,000	\$ 1,412,000	\$24,844,000	\$24,337,000	\$ 1,005,000	\$25,342,000	\$ (905,000)	\$ 407,000	\$ (498,000)

NOTES TO FINANCIAL STATEMENTS

3.

	2021	2020
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	1141.000%	1135.000%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 128,903,269	\$ 128,239,079

4.

	As of End of Current Period		12/31/2020		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$ 51,135,000	\$ 7,995,000	\$ 47,911,000	\$ 8,433,000	\$ 3,224,000	\$ (438,000)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 23,432,000	\$ 1,412,000	\$ 24,337,000	\$ 1,005,000	\$ (905,000)	\$ 407,000
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	19.000%	0.000%	19.000%	0.000%	0.000%	0.000%

b. Do the Company's tax-planning strategies include the use of reinsurance? Yes No

B. There are no temporary differences for which deferred tax liabilities are not recognized.

The change in deferred income taxes reported in surplus before consideration of non-admitted assets is comprised of the following components:

	As of End of Current Period			12/31/2020			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Net Deferred Tax Asset (Liability)	\$ 45,253,000	\$ 6,583,000	\$ 51,836,000	\$ 41,208,000	\$ 7,428,000	\$ 48,636,000	\$ 4,045,000	\$ (845,000)	\$ 3,200,000
- Tax-effect of unrealized gains and losses	\$ -	\$ (47,000)	\$ (47,000)	\$ -	\$ (25,000)	\$ (25,000)	\$ -	\$ (22,000)	\$ (22,000)
- Tax-effect of other surplus gains and losses	\$ 429	\$ -	\$ 429	\$ 181,429	\$ -	\$ 181,429	\$ (181,000)	\$ -	\$ (181,000)
Prior Period Adjustment - unrealized gains and losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net tax-effect without unrealized gains and losses and prior period adjustments	\$ 45,252,571	\$ 6,630,000	\$ 51,882,571	\$ 41,026,571	\$ 7,453,000	\$ 48,479,571	\$ 4,226,000	\$ (823,000)	\$ 3,403,000

C. Current income taxes incurred consist of the following major components:

	(1) As of End of Current Period	(2) 12/31/2020	(3) (Col. 1 - 2) Change
	(1) As of End of Current Period	(2) 12/31/2020	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ 7,536,872	\$ 9,330,355	\$ (1,793,483)
(b) Foreign	\$ -	\$ -	\$ -
(c) Subtotal	\$ 7,536,872	\$ 9,330,355	\$ (1,793,483)
(d) Federal income tax on net capital gains	\$ 319,814	\$ (180,394)	\$ 500,208
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred	\$ 7,856,686	\$ 9,149,961	\$ (1,293,275)
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	\$ -	\$ -	\$ -
(3) Policyholder reserves	\$ 20,222,000	\$ 18,754,000	\$ 1,468,000
(4) Investments	\$ 23,297,000	\$ 22,139,000	\$ 1,158,000
(5) Deferred acquisition costs	\$ -	\$ -	\$ -
(6) Policyholder dividends accrual	\$ -	\$ -	\$ -
(7) Fixed Assets	\$ -	\$ -	\$ -
(8) Compensation and benefits accrual	\$ 209,000	\$ (209,000)	\$ -
(9) Pension accrual	\$ -	\$ -	\$ -
(10) Receivables - nonadmitted	\$ -	\$ -	\$ -
(11) Net operating loss carry-forward	\$ -	\$ -	\$ -
(12) Tax credit carry-forward	\$ -	\$ -	\$ -
(13) Other (including items <5% of total ordinary tax assets)	\$ 7,616,000	\$ 6,809,000	\$ 807,000
(99) Subtotal	\$ 51,135,000	\$ 47,911,000	\$ 3,224,000
(b) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(c) Nonadmitted	\$ 27,703,000	\$ 23,574,000	\$ 4,129,000
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 23,432,000	\$ 24,337,000	\$ (905,000)
(e) Capital:			
(1) Investments	\$ 6,859,000	\$ 7,337,000	\$ (478,000)
(2) Net capital loss carry-forward	\$ -	\$ -	\$ -
(3) Real estate	\$ -	\$ -	\$ -
(4) Other (including items <5% of total ordinary tax assets)	\$ 1,136,000	\$ 1,096,000	\$ 40,000
(99) Subtotal	\$ 7,995,000	\$ 8,433,000	\$ (438,000)
(f) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(g) Nonadmitted	\$ 6,583,000	\$ 7,428,000	\$ (845,000)
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 1,412,000	\$ 1,005,000	\$ 407,000
(i) Admitted deferred tax assets (2d + 2h)	\$ 24,844,000	\$ 25,342,000	\$ (498,000)

NOTES TO FINANCIAL STATEMENTS

3. Deferred Tax Liabilities:				
(a) Ordinary:				
(1) Investments	\$ 622,000	\$ 583,000	\$ 39,000	\$ -
(2) Fixed Assets	\$ 259,000	\$ 257,000	\$ 2,000	\$ -
(3) Deferred and uncollected premium	\$ 4,889,000	\$ 5,751,000	\$ (862,000)	\$ -
(4) Policyholder reserves	\$ 112,000	\$ 112,000	\$ -	\$ -
(5) Other (including items <5% of total ordinary tax liabilities)	\$ 5,882,000	\$ 6,703,000	\$ (821,000)	\$ -
(99) Subtotal				
(b) Capital:				
(1) Investments	\$ -	\$ -	\$ -	\$ -
(2) Real estate	\$ -	\$ -	\$ -	\$ -
(3) Other (including items <5% of total capital tax liabilities)	\$ 1,412,000	\$ 1,005,000	\$ 407,000	\$ -
(99) Subtotal	\$ 1,412,000	\$ 1,005,000	\$ 407,000	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 7,294,000	\$ 7,708,000	\$ (414,000)	\$ -
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 17,550,000	\$ 17,634,000	\$ (84,000)	\$ -

D. Among the more significant book to tax adjustments were the following:

	As of End of Current Period	12/31/2020	Change
(1) Current income taxes incurred	\$ 7,856,686	\$ 9,149,961	\$ (1,293,275)
Change in deferred income tax (without tax on unrealized gains and losses or foreign exchange gains and losses)	\$ (3,403,000)	\$ (1,393,000)	\$ (2,010,000)
(3) Total income tax reported	\$ 4,453,686	\$ 7,756,961	\$ (3,303,275)
(4) Net gain from operations before federal income tax and realized gains	\$ 38,364,931	\$ 45,536,794	\$ (7,171,863)
Realized Capital gains (losses) before federal income tax, after transfer to IMR	\$ 503,929	\$ (154,793)	\$ 658,722
(5) (6) Income before taxes	\$ 38,868,860	\$ 45,382,001	\$ (6,513,141)
21%		21%	
Expected Income tax expense (benefit) at the statutory rate	\$ 8,162,461	\$ 9,530,220	\$ (1,367,760)
(7) Increase (decrease) in actual tax reported resulting from			
a. Tax Adjustment for IMR	\$ -	\$ -	\$ -
b. Deferred tax benefit on nonadmitted assets	\$ (1,130,000)	\$ 1,161,000	\$ (2,291,000)
c. Change in Deferred Taxes due to Tax Reform	\$ -	\$ -	\$ -
d. Prior year adjustments	\$ -	\$ -	\$ -
e. Nondeductible expenses	\$ -	\$ -	\$ -
f. Tax-Exempt Interest	\$ -	\$ -	\$ -
g. Tax credits	\$ (2,252,000)	\$ (2,301,000)	\$ 49,000
h. Stock based compensation	\$ -	\$ -	\$ -
i. Other	\$ (326,775)	\$ (633,259)	\$ 306,485
(8) Total income tax reported	\$ 4,453,686	\$ 7,756,961	\$ (3,303,275)

E. (1) As of 9/30/2021, the Company has no net operating loss or tax credit carryforwards.

(2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are

\$ 468,000 for 2021
\$ - for 2020, and
\$ 407,000 for 2019

(3) The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code = None

F. (1) The Company's federal income tax return is consolidated with its ultimate parent, Globe Life Inc. (formerly Torchmark Corporation), as well as its affiliated subsidiaries including Liberty National Life Insurance Company, American Income Life Insurance Company, United American Insurance Company, National Income Life Insurance Company, Globe Life And Accident Insurance Company, TMK Buildings Corporation, Brown Service Funeral Homes Company, Inc., Torchmark Insurance Agency, Inc., Specialized Advertising Group, Inc., Globe Marketing Services, Inc., AILIC Receivables Corporation, American Income Marketing Services, Inc., Liberty National Auto Club, Inc., Globe Life Insurance Agency, Inc., Globe Life Insurance Company of New York (formerly First United American Insurance Company), TMK Re, Ltd., and American Life and Health Group, Inc.

(2) Each Company pays a share of the total tax liability determined as if computed separately. Companies that would report a loss are reimbursed to the extent that their losses are utilized by affiliates with taxable income. The calculation is made pursuant to Federal Income Tax Regulation 1.1552-1(a)(2) and 1.1502-33(d)(3)(i).

G. Federal or foreign income tax loss contingencies None

H. Repatriation Transition Tax (RTT)
The Company doesn't owe RTT for the year

I. Alternative Minimum Tax (AMT) Credit

The Company had no AMT credit carryforwards as of the beginning of the year. As a result, no AMT credits were recovered during the year or exist as of the end of the year.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.
- B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amounts of \$13,237,819, \$4,000,000, \$3,495,000, \$5,200,000, \$2,813,046 and \$6,981,284 on March 18, March 25, April 15, July 8, October 21 and November 4, 2021, respectively.

The Company declared an extraordinary cash dividend to Globe Life And Accident Insurance Company in the amount of \$504,891 on November 4, 2021.

- C. Not Applicable
- D. The Company has the following inter-Company Receivable - None
- E. Guarantees of undertaking - None
- F. Management and service contracts No significant changes
- G. Nature of relationships that could affect operations - None
- H. The Company does not own shares of stock of an upstream or ultimate parent
- I. Investment in affiliates greater than 10% of admitted assets - None
- J. Write-downs for impairments of investments in affiliates - None
- K. Foreign insurance subsidiary valued using CARVM - Not applicable

NOTES TO FINANCIAL STATEMENTS

L. Downstream holding company valued using look-through method - Not applicable

M. All SCA Investments Not applicable

N. Investment in Insurance SCAs Not applicable

O. SCA or SSAP 48 Entity Loss Tracking Not applicable

NOTE 11 Debt

A. The Company does not have any unaffiliated debt.

B. FHLB (Federal Home Loan Bank) Agreements

(1) During the quarter, the Company became a member of the FHLB of Dallas. Membership provides the Company with access to various low cost collateralized borrowings and funding agreements.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ 585,700	\$ 585,700	
(c) Activity Stock	\$ -		
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ 585,700	\$ 585,700	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer		XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -		
(b) Membership Stock - Class B	\$ -		
(c) Activity Stock	\$ -		
(d) Excess Stock	\$ -		
(e) Aggregate Total (a+b+c+d)	\$ -	\$ -	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer		XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
	3 Current Year Total (2+3+4+5+6)	4 Not Eligible for Redemption	4 Less Than 6 Months	5 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership Stock						
1. Class A	\$ -					
2. Class B	\$ 585,700	\$ 585,700				

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ -	\$ -	\$ -
2. Current Year General Account Total Collateral Pledged			
3. Current Year Separate Accounts Total Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ -	\$ -	\$ -

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)

11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)

11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)

11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	Fair Value	Carrying Value	Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

2. Current Year General Account Maximum Collateral Pledged
3. Current Year Separate Accounts Maximum Collateral Pledged
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged

\$ - \$ - \$ -

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	Total 2+3	General Account	Separate Accounts	Reserves Established
1. Current Year				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ -			
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ -	\$ -	\$ -	\$ -
2. Prior Year end				
(a) Debt	\$ -			XXX
(b) Funding Agreements	\$ -			
(c) Other	\$ -			XXX
(d) Aggregate Total (a+b+c)	\$ -	\$ -	\$ -	\$ -
b. Maximum Amount During Reporting Period (Current Year)				
	Total 2+3	General Account	Separate Accounts	
1. Debt	\$ -			
2. Funding Agreements	\$ -			
3. Other	\$ -			
4. Aggregate Total (1+2+3)	\$ -	\$ -	\$ -	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

Does the company have
prepayment obligations under
the following arrangements
(YES/NO)?

1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan Not applicable

B-I No significant changes

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) As of September 30, 2021, the Company has commitments for Non-Guaranteed Federal Low Income Housing Tax Credits of \$19,666,198 and Joint Venture Interests of \$42,290,437.

Total commitments: \$61,956,635

B-F No significant changes

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

A. Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					

NOTES TO FINANCIAL STATEMENTS

Common stock - industrial and miscellaneous	\$ -	\$ 585,700			\$ 585,700
Cash equivalents - money market mutual funds	\$ -			\$ 18,424,607	\$ 18,424,607
Total assets at fair value/NAV	\$ -	\$ 585,700	\$ -	\$ 18,424,607	\$ 19,010,307

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter-end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,590,744,672	\$ 1,365,166,151		\$ 1,530,818,863	\$ 59,925,810	\$ -	
Common stock - unaffiliated	\$ 585,700	\$ 585,700		\$ 585,700		\$ -	
Mortgage loans ***	\$ 16,499,694	\$ 16,499,694			\$ 16,499,694		
Cash, cash equivalents & short term investments	\$ 3,626,464	\$ 3,626,464	\$ (14,798,143)			\$ 18,424,607	
Policy loans	\$ 213,065	\$ 213,065					\$ 213,065
Other invested assets - surplus notes	\$ 63,511,219	\$ 54,293,302		\$ 63,511,219		\$ -	
Other invested assets - non guaranteed LIHTC	\$ 22,971,786	\$ 18,894,331			\$ 22,971,786		

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy loans	\$ 213,065	0.000%		There's no reliable market for these type of instruments.

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items No significant changes

NOTE 22 Events Subsequent

Type I - Recognized Subsequent Events:

Subsequent events have been considered through 11/08/2021 for the statutory statement issued on 11/08/2021

Type II - Nonrecognized Subsequent Events:
None

NOTE 23 Reinsurance No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D Not applicable

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)? Yes [] No [X]

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year Not applicable

(3) Roll forward of prior year ACA risk sharing provisions for the following asset (gross of any nonadmission) and liability balances along with the reasons for adjustments to prior year balance Not applicable

(4) Roll-Forward of Risk Corridors Asset and Liability Balances by Program Benefit Year Not applicable

(5) ACA Risk Corridors Receivable as of Reporting Date Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events or prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. However, no significant trends or unanticipated events were noted during the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. No change

NOTE 26 Intercompany Pooling Arrangements None**NOTE 27 Structured Settlements** None**NOTE 28 Health Care Receivables** Not applicable**NOTE 29 Participating Policies** Not applicable**NOTE 30 Premium Deficiency Reserves** No significant changes**NOTE 31 Reserves for Life Contracts and Annuity Contracts** No significant changes**NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics** No significant changes**NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics** No significant changes**NOTE 34 Premium & Annuity Considerations Deferred and Uncollected** No significant changes**NOTE 35 Separate Accounts**

A. Separate Account Activity Not applicable

NOTE 36 Loss/Claim Adjustment Expenses No significant changes

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No []

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 320335

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? If yes, complete and file the merger history data file with the NAIC. Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A [] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2019

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/23/2021

6.4 By what department or departments?
Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$
16.3 Total payable for securities lending reported on the liability page.	\$

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company FHLB Dallas	50 South LaSalle Street, Chicago, IL 60603 8500 Freeport Parkway South, Suite 100, Irving, TX 75063-2547

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [X] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
Not applicable	FHLB Dallas	07/13/2021	FHLB membership

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Managers, LLC	U.....
Alliance Bernstein, LP	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Globe Life Inc.	5493001JFHKQ0PP6XA71	Not Registered	DS.....
106442	Prudential Private Placement Investors, LP .....	.....	U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Managers, LLC .....	.....	U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	0JK55UGW\$WNF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- The security was purchased prior to January 1, 2018.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- The shares were purchased prior to January 1, 2019.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- The fund only or predominantly holds bonds in its portfolio.
- The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	\$
	16,499,694
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	\$
	0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	\$
	0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
	16,499,694
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$
	0
2. Operating Percentages:	
2.1 A&H loss percent	68.127 %
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	34.367 %
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No []
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?
- 5.2 If no, explain:
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NON E

10

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status (a)	Life Contracts		Direct Business Only		Total Columns 2 Through 5	Deposit-Type Contracts
		2	3	4	5		
		Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations		
1. Alabama	AL	.40,694		2,367,224		2,407,918	
2. Alaska	AK	L	0	44,699		44,699	
3. Arizona	AZ	L	73,640	4,419,732		4,493,372	
4. Arkansas	AR	L	260,574	7,223,162		7,483,736	
5. California	CA	L	54,766	5,988,615		6,043,381	
6. Colorado	CO	L	60,378	7,281,565		7,341,943	
7. Connecticut	CT	L	63	17,840		17,903	
8. Delaware	DE	L	1,467	391,691		393,158	
9. District of Columbia	DC	L	0	16,331		16,331	
10. Florida	FL	L	74,801	10,032,877		10,107,678	
11. Georgia	GA	L	143,967	9,064,633		9,208,600	
12. Hawaii	HI	L	954	77,719		78,673	
13. Idaho	ID	L	2,942	1,323,020		1,325,962	
14. Illinois	IL	L	75,198	9,799,591		9,874,789	
15. Indiana	IN	L	16,049	7,892,031		7,908,080	
16. Iowa	IA	L	50,813	6,930,210		6,981,023	
17. Kansas	KS	L	129,068	8,754,508		8,883,576	
18. Kentucky	KY	L	155,661	6,657,496		6,813,157	
19. Louisiana	LA	L	36,306	6,369,292		6,405,598	
20. Maine	ME	L	2,611	455,744		458,355	
21. Maryland	MD	L	5,309	1,379,997		1,385,306	
22. Massachusetts	MA	L	938	25,020		25,958	
23. Michigan	MI	L	3,655	1,876,926		1,880,581	
24. Minnesota	MN	L	42,563	13,832,718		13,875,281	
25. Mississippi	MS	L	13,772	960,393		974,165	
26. Missouri	MO	L	92,746	7,695,874		7,788,620	
27. Montana	MT	L	9,833	2,926,036		2,935,869	
28. Nebraska	NE	L	23,881	8,094,557		8,118,438	
29. Nevada	NV	L	8,372	1,145,064		1,153,436	
30. New Hampshire	NH	L	7,073	348,101		355,174	
31. New Jersey	NJ	L	1,655	110,069		111,724	
32. New Mexico	NM	L	16,183	1,419,786		1,435,969	
33. New York	NY	N	0	0		0	
34. North Carolina	NC	L	106,803	9,389,828		9,496,631	
35. North Dakota	ND	L	5,698	2,077,027		2,082,725	
36. Ohio	OH	L	86,268	17,145,196		17,231,464	
37. Oklahoma	OK	L	71,077	3,722,296		3,793,373	
38. Oregon	OR	L	4,465	1,439,513		1,443,978	
39. Pennsylvania	PA	L	15,932	2,222,366		2,238,298	
40. Rhode Island	RI	L	0	39,907		39,907	
41. South Carolina	SC	L	72,154	2,874,688		2,946,842	
42. South Dakota	SD	L	12,047	5,284,384		5,296,431	
43. Tennessee	TN	L	110,815	5,266,348		5,377,163	
44. Texas	TX	L	1,605,560	51,974,825		53,580,385	
45. Utah	UT	L	3,021	3,972,086		3,975,107	
46. Vermont	VT	L	554	26,972		27,526	
47. Virginia	VA	L	64,816	4,106,573		4,171,389	
48. Washington	WA	L	74,946	3,073,882		3,148,828	
49. West Virginia	WV	L	61,980	3,107,138		3,169,118	
50. Wisconsin	WI	L	16,923	5,690,283		5,707,206	
51. Wyoming	WY	L	13,978	2,301,839		2,315,817	
52. American Samoa	AS	N	0	0		0	
53. Guam	GU	N	0	0		0	
54. Puerto Rico	PR	L	0	27,290		27,290	
55. U.S. Virgin Islands	VI	N	0	0		0	
56. Northern Mariana Islands	MP	N	0	0		0	
57. Canada	CAN	N	0	0		0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		XXX	3,732,969	0	258,664,962	0	262,397,931
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	3,732,969	0	258,664,962	0	262,397,931
96. Plus Reinsurance Assumed		XXX	3,732,969	0	258,664,962	0	262,397,931
97. Totals (All Business)		XXX	3,732,969	0	258,664,962	0	262,397,931
98. Less Reinsurance Ceded		XXX	67,832	2,225,552		2,293,384	
99. Totals (All Business) less Reinsurance Ceded		XXX	3,665,137	0	256,439,410	0	260,104,547
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0

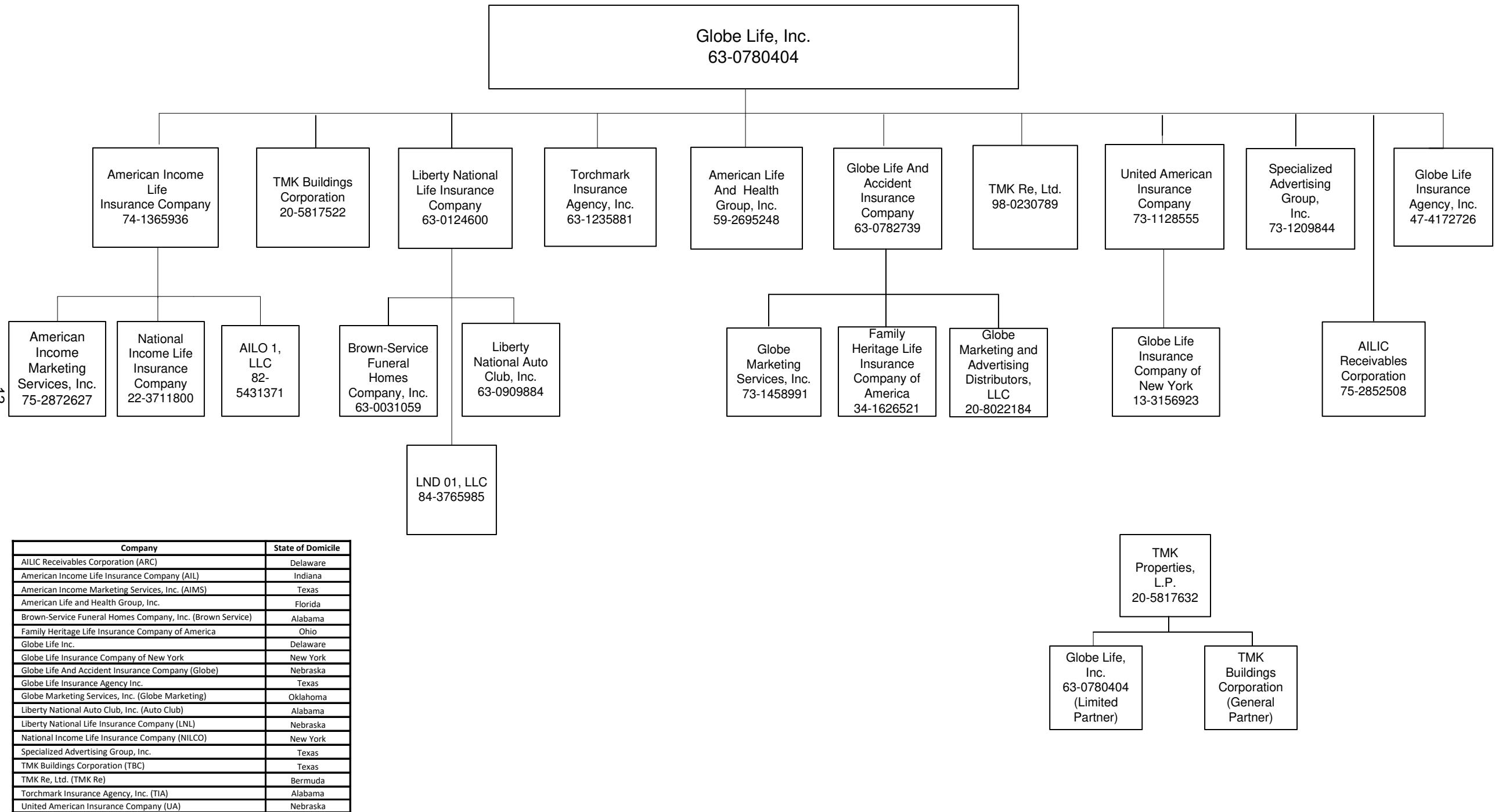
(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 51 R - Registered - Non-domiciled RRGs..... 0

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 Q - Qualified - Qualified or accredited reinsurer..... 0

N - None of the above - Not allowed to write business in the state..... 6

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- iliary Loca- tion	10 Rela- tionship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Per- cen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
	Globe Life Inc.	00000	63-0780404		0000320335	NYSE	Globe Life Inc.	DE	UIP	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
		00000	20-5817522				TMK Buildings Corp.	TX	NIA	Globe Life Inc.	Ownership	99.00	Globe Life Inc.	N	
		00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
		00000	98-0230789				TMK Re Ltd	BMU	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
		00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
		0290	Globe Life Inc.	65331	63-0124600		Liberty National Life Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
				00000	63-0031059		Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
				00000	63-0909884		Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
				0290	91472	63-0782739	Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
					00000	47-4172726	Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
					00000	73-1458991	Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N	
					00000	73-1209844	Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
							Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							American Income Life Insurance Company	IN	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
							National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							AILIC Receivables Corporation	IN	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
							American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							United American Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
							Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							Family Heritage Life Insurance Company of America	OH	IA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							American Life and Health Group, Inc.	FL	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
							AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
							LND 01, LLC	TX	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	

Asterisk	Explanation

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

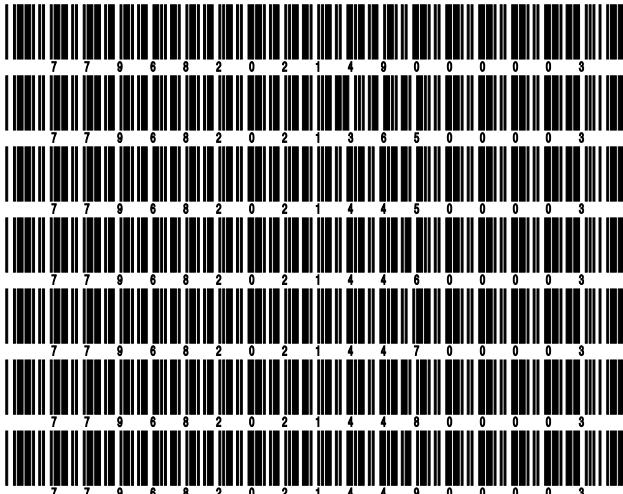
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1. This supplement is not required to be filed by the Company
2. This supplement is not required to be filed by the Company
3. This supplement is not required to be filed by the Company
4. This supplement is not required to be filed by the Company
5. This supplement is not required to be filed by the Company
6. This supplement is not required to be filed by the Company
7. This supplement is not required to be filed by the Company

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America
OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	15,958,231	13,147,492
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	
2.2 Additional investment made after acquisition	541,463	7,287,197
3. Capitalized deferred interest and other	0	
4. Accrual of discount	92,313	
5. Unrealized valuation increase (decrease)	0	
6. Total gain (loss) on disposals	0	
7. Deduct amounts received on disposals	4,568,771	
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	
10. Deduct current year's other than temporary impairment recognized	0	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	16,499,694	15,958,231
12. Total valuation allowance	16,499,694	15,958,231
13. Subtotal (Line 11 plus Line 12)	16,499,694	15,958,231
14. Deduct total nonadmitted amounts	0	
15. Statement value at end of current period (Line 13 minus Line 14)	16,499,694	15,958,231

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	71,543,928	47,134,340
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	10,533,489	4,788,917
2.2 Additional investment made after acquisition	28,358,569	24,988,619
3. Capitalized deferred interest and other	0	
4. Accrual of discount	3,626	4,612
5. Unrealized valuation increase (decrease)	105,508	42,286
6. Total gain (loss) on disposals	(393,190)	
7. Deduct amounts received on disposals	214,085	2,535,633
8. Deduct amortization of premium and depreciation	2,531,333	2,486,023
9. Total foreign exchange change in book/adjusted carrying value	0	
10. Deduct current year's other than temporary impairment recognized	0	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	107,799,702	71,543,928
12. Deduct total nonadmitted amounts	107,799,702	71,543,928
13. Statement value at end of current period (Line 11 minus Line 12)	107,799,702	71,543,928

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,281,666,537	1,189,940,040
2. Cost of bonds and stocks acquired	130,108,409	145,769,612
3. Accrual of discount	8,492,997	11,004,411
4. Unrealized valuation increase (decrease)	0	
5. Total gain (loss) on disposals	1,215,277	830,939
6. Deduct consideration for bonds and stocks disposed of	54,842,036	64,055,153
7. Deduct amortization of premium	1,593,142	1,981,025
8. Total foreign exchange change in book/adjusted carrying value	0	
9. Deduct current year's other than temporary impairment recognized	0	
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	703,809	157,713
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10)	1,365,751,851	1,281,666,537
12. Deduct total nonadmitted amounts	0	
13. Statement value at end of current period (Line 11 minus Line 12)	1,365,751,851	1,281,666,537

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	600,666,221	30,873,107	1,446,786	3,121,037	599,103,994	600,666,221	633,213,579	589,294,301
2. NAIC 2 (a)	669,145,095	28,350,750	13,872,046	(4,586,943)	667,662,240	669,145,095	679,036,856	631,260,248
3. NAIC 3 (a)	43,237,100			3,748,727	48,137,613	43,237,100	46,985,827	55,111,078
4. NAIC 4 (a)	8,931,638		3,000,902	(847)	8,947,043	8,931,638	5,929,889	6,000,910
5. NAIC 5 (a)	0				0	0	0	0
6. NAIC 6 (a)	0				0	0	0	0
7. Total Bonds	1,321,980,054	59,223,857	18,319,734	2,281,974	1,323,850,890	1,321,980,054	1,365,166,151	1,281,666,537
PREFERRED STOCK								
8. NAIC 1	0				0	0	0	0
9. NAIC 2	0				0	0	0	0
10. NAIC 3	0				0	0	0	0
11. NAIC 4	0				0	0	0	0
12. NAIC 5	0				0	0	0	0
13. NAIC 6	0				0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,321,980,054	59,223,857	18,319,734	2,281,974	1,323,850,890	1,321,980,054	1,365,166,151	1,281,666,537

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	17,622,743	4,003,320
2. Cost of cash equivalents acquired	801,864	15,619,423
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	2,000,000	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	18,424,607	17,622,743
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	18,424,607	17,622,743

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
011161898	PHILADELPHIA	PA		12/21/2017	4.500	0	11,434	4,777,500
0599999. Mortgages in good standing - Commercial mortgages-all other						0	11,434	4,777,500
0899999. Total Mortgages in good standing						0	11,434	4,777,500
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						0	11,434	4,777,500

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9+10+11)					
0599999 - Totals																

NONE

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.		09/10/2019		0	721,331		8,245,178	0.050
1999999. Joint Venture Interests - Common Stock - Unaffiliated								0	721,331	0	8,245,178	XXX
	MetLife Commercial Mortgage Income Fund, LP	Wilmington	DE	MetLife Commercial Mortgage Income Fund GP, LLC		07/01/2020		0	4,000,000		0	0.590
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated								0	4,000,000	0	0	XXX
64952G-AQ-1	NEW YORK LIFE INSURANCE SUBORD 144A	NEW YORK	NY	VARIOUS	1.	07/23/2021		5,038,219	2,553,340			
707567-AE-3	PENN MUTUAL LIFE INS CO SR UNSCO 144A	HARRISBURG	PA	ROBERT W BAIRD & COMPANY INC	1.	07/28/2021			2,128,220			
2799999. Surplus Debentures, etc - Unaffiliated								5,038,219	4,681,560	0	0	XXX
	Red Stone Equity Fund 75 LP			Red Stone Equity Partners		12/18/2019			986,791		16,451,480	19.200
	WNC Institutional Tax Credit Fund 45, L.P.			WNC Managing Partners 45, LLC		08/15/2018			112,567		3,214,718	13.340
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								0	1,099,358	0	19,666,198	XXX
4899999. Total - Unaffiliated								5,038,219	10,502,249	0	27,911,376	XXX
4999999. Total - Affiliated								0	0	0	0	XXX
5099999 - Totals								5,038,219	10,502,249	0	27,911,376	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value					15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value on Disposal						
	Petershill IV LLC	Wilmington	DE	Capital Distribution	12/02/2020	09/21/2021				0	0	0	0	0	102,218	102,218	102,218	0	0
1999999. Joint Venture Interests - Common Stock - Unaffiliated							0	0	0	0	0	0	0	0	102,218	102,218	0	0	0
4899999. Total - Unaffiliated							0	0	0	0	0	0	0	0	102,218	102,218	0	0	0
4999999. Total - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0	0
5099999 - Totals							0	0	0	0	0	0	0	0	102,218	102,218	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7	8	9	10 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol
12022M-BC-3	BULLHEAD CITY AZ EXCISE TAX REV .....		.08/20/2021	STIFEL NICOLAUS & CO	275,000		.275,000		.0 1.C FE
186162-JP-9	CLEVELAND HEIGHTS & UNIV HEIGHTS TXBL GO .....		.07/28/2021	STIFEL NICOLAUS & CO	299,338		.550,000		.0 1.C FE
194749-JF-5	COLLIN CNTY TX WC&ID #3 GO UNLTD .....		.09/15/2021	HUNTINGTON SECURITIES	463,280		.500,000		.826 1.C FE
208422-JF-3	CONROE TX MUNI MGMT DIST NO 1 GO UNLTD .....		.08/19/2021	HUNTINGTON SECURITIES	484,358		.545,000		.0 1.C FE
396694-2X-8	GREENVILLE TX GO LTD .....		.09/15/2021	ROBERT W BAIRD & COMPANY INC	989,690		1,000,000		.0 1.C FE
403136-JV-1	GUNTERSVILLE AL SER B GO UNLTD .....		.09/23/2021	STEPHENS INC	742,185		.750,000		.0 1.D FE
51207M-FD-2	LAKES FRESH WTR SUPPLY DIST GO UNLTD .....		.09/08/2021	HILLTOP SECURITIES INC	885,325		.905,000		.1,254 1.C FE
551800-KL-8	LYNNWOOD CA UNIF SCH DIST SER E GO UNLTD .....		.07/22/2021	STIFEL NICOLAUS & CO	2,789,021		.5,345,000		.0 1.C FE
666497-EA-8	NORTHLAKE TX MUNI MGMT DIST #1 GO UNLTD .....		.09/24/2021	HUNTINGTON SECURITIES	972,340		1,000,000		.1,782 1.C FE
70259W-AZ-3	PASEO DEL ESTE MUNI UTIL DIST GO UNLTD .....		.09/10/2021	ROBERT W BAIRD & COMPANY INC	500,000		.500,000		.0 1.C FE
777526-PJ-7	ROSEMEAD CA SCH DIST SER B GO UNLTD .....		.09/09/2021	ROBERT W BAIRD & COMPANY INC	910,000		.910,000		.0 1.D FE
82622K-CA-7	SIENNA MUNI UTIL DIST #5 TX CO GO UNLTD .....		.09/14/2021	HUNTINGTON SECURITIES	515,200		.520,000		.433 1.C FE
82622N-BW-4	SIENNA MUNI UTIL DIST #6 TX GO UNLTD .....		.09/22/2021	HUNTINGTON SECURITIES	514,519		.530,000		.699 1.C FE
845267-A9-4	S W TX INDEP SCH DIST CABBS GO UNLTD .....		.09/23/2021	RAYMOND JAMES	147,480		.250,000		.0 1.A FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						10,487,736	13,580,000	4,994	XXX
117569-LV-3	BRYAN TX RURAL ELEC SYS SER A REV .....		.09/24/2021	BARCLAYS CAPITAL INC	482,045		.500,000		.0 1.D FE
117610-FY-6	BRYAN TX RURAL ELEC SYS REV .....		.09/22/2021	FHN FINANCIAL	989,040		1,000,000		.0 1.D FE
14574A-AM-6	CARSON CA PENN OBLIG TXBL REV .....		.07/12/2021	ROBERT W BAIRD & COMPANY INC	523,750		.500,000		.9,189 1.D FE
254768-UX-0	DISTRICT OF COLUMBIA HSG FIN SER A-1 REV .....		.09/03/2021	WELLS FARGO SECURITIES LLC	250,000		.250,000		.0 1.C FE
546462-EV-0	LOUISIANA ST ENERGY & PWR AUTH TXBL REV .....		.08/19/2021	RAYMOND JAMES	500,000		.500,000		.0 1.C FE
57587G-GY-5	MASSACHUSETTS ST HSG FIN AGY SER A1 REV .....		.07/13/2021	SAMUEL A RAMIREZ & COMPANY INC	4,042,978		.4,045,000		.6,253 1.C FE
645790-PF-7	NEW JERSEY ST HLTH CARE FACS REV .....		.09/23/2021	BANK OF AMERICA MERRILL LYNCH	1,958,680		2,000,000		.1,667 1.D FE
662842-SU-8	N TEXAS ST MUNI WTR DIST UPPER REV .....		.09/10/2021	MESIROW FINANCIAL INC	2,323,464		2,400,000		.0 1.B FE
713580-AL-2	PERALTA CA CINTY CLG DIST LTD TXBL REV .....		.09/23/2021	BANK OF AMERICA MERRILL LYNCH	1,629,360		3,000,000		.0 1.D FE
757696-BE-8	REDONDO BEACH CA CINTY FIN AUTH SER A REV .....		.08/11/2021	ROBERT W BAIRD & COMPANY INC	499,520		.500,000		.1,192 1.C FE
79758U-AS-0	SAN FERNANDO CALIF PENSION TXBL SER A REV .....		.08/06/2021	SAMUEL A RAMIREZ & COMPANY INC	1,250,000		1,250,000		.0 1.C FE
89602H-BX-4	TRIBOROUGH NY BRIDGE & TUNNEL SER C3 REV .....		.09/24/2021	CITIGROUP GLOBAL MARKETS INC	975,360		1,000,000		.0 1.B FE
95182U-DJ-9	WEST CENTRL IN CONSERVANCY DIST REV .....		.09/24/2021	HUNTINGTON SECURITIES	300,335		.500,000		.0 1.C FE
3199999. Subtotal - Bonds - U.S. Special Revenues						15,724,532	17,445,000	18,301	XXX
017175-AF-7	ALLEGHANY CORP SR UNSCD .....		.08/10/2021	STIFEL NICOLAUS & CO	996,760		1,000,000		.0 2.A FE
031162-DC-1	AMGEN INC SR UNSCD .....		.08/05/2021	MORGAN STANLEY & CO LLC	2,981,640		3,000,000		.0 2.A FE
04472X-AP-6	ASHLEY FURNITURE INDUSTRIES LLC - P .....		.07/20/2021	PRUDENTIAL CAPITAL GROUP	10,000,000		10,000,000		.0 2.A Z
066836-AC-1	BAPTIST HLTH SFL OBL GR SER 2021 SR SCD .....		.08/25/2021	CREWS & ASSOCIATES	1,497,000		1,500,000		.2,206 1.E FE
161175-BN-3	CHARTER COMM OPT LLC/CAP SR SCD 1ST LIEN .....		.07/14/2021	HSBC SECURITIES INC	915,691		.714,000		.11,975 2.C FE
31428X-BD-7	FEDEX CORP SR UNSCD .....		.08/05/2021	JP MORGAN SECURITIES LLC	543,649		.433,000		.433 2.B FE
354613-AM-3	FRANKLIN RESOURCES INC SR UNSCD .....		.08/06/2021	VARIOUS	2,473,054		2,500,000		.0 1.F FE
458140-BN-9	INTEL CORP SR UNSCD .....		.08/10/2021	DEUTSCHE BANK SECURITIES INC	690,785		.500,000		.9,419 1.E FE
59523U-AU-1	MID AMERICA APARTMENTS SR UNSCD .....		.08/06/2021	VARIOUS	3,445,870		.3,500,000		.0 2.A FE
637417-AR-7	NATIONAL RETAIL PROP INC SR UNSCD .....		.09/15/2021	WELLS FARGO SECURITIES LLC	1,953,680		2,000,000		.0 2.A FE
87264A-BY-0	T-MOBILE USA INC SR SCD .....		.07/12/2021	CREDIT SUISSE SECURITIES LLC	2,596,800		2,500,000		.14,750 2.C FE
87264A-CN-3	T-MOBILE USA INC BCLASS 144A .....		.08/13/2021	DEUTSCHE BANK SECURITIES INC	1,009,390		1,000,000		.8,800 2.C FE
960413-BA-9	WESTLAKE CHEMICAL CORP SR UNSCD .....		.08/05/2021	DEUTSCHE BANK SECURITIES INC	2,907,660		3,000,000		.0 2.B FE
7778PP-AH-2	BELL CANADA SER US-6 SR UNSCD	A	.08/09/2021	CITIGROUP GLOBAL MARKETS INC	999,610		1,000,000		.0 2.A FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						33,011,589	32,647,000	47,583	XXX
8399997. Total - Bonds - Part 3						59,223,857	63,672,000	70,878	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						59,223,857	63,672,000	70,878	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						5,857,000	585,700	0	XXX
9799997. Total - Common Stocks - Part 3						585,700	XXX	0	XXX

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Admini- stra- tive Symbol
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks					585,700	XXX		0	XXX
9899999. Total - Preferred and Common Stocks					585,700	XXX		0	XXX
9999999 - Totals					59,809,557	XXX		70,878	XXX

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	For- eign	Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- nation, NAIC Design- nation Modifer and SVO Adminis- trative Symbol						
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value													
.296122-IT-2	ESCAMBIA CNTY FL HSG FIN AUTH SF MTG REV		07/01/2021	CALL at 100.000		5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	0	0	0	120	10/01/2044	1.A FE		
.34074H-TK-7	FLORIDA ST HSG FIN CORP 1 REV		07/01/2021	CALL at 100.000		15,000	15,000	15,317	15,280	0	(17)	0	(17)	0	0	15,263	0	0	(263)	(263)	0	0	0	495	07/01/2049	1.A FE	
.37353P-DD-8	GEORGIA ST HSG & FIN AUTH SER A REV		09/01/2021	CALL at 100.000		5,000	5,000	5,398	5,358	0	(29)	0	(29)	0	0	5,329	0	0	(329)	(329)	0	0	0	139	06/01/2049	1.A FE	
.45505T-QT-1	INDIANA ST HSG & CMNTY DEV AUT REV SER A		07/01/2021	CALL at 100.000		150,000	150,000	150,000	0	0	0	0	0	0	0	150,000	0	0	0	0	0	0	0	4,275	01/01/2042	1.A FE	
.54627D-DR-9	LOUISIANA ST HSG CORP SF MTG REV SER A1		09/01/2021	CALL at 100.000		20,000	20,000	20,000	0	0	0	0	0	0	0	20,000	0	0	0	0	0	0	0	507	06/01/2044	1.A FE	
.57419R-SL-5	MARYLAND ST CMNTY DEV ADMIN SER A REV		09/01/2021	CALL at 100.000		55,000	55,000	55,000	0	0	0	0	0	0	0	55,000	0	0	0	0	0	0	0	2,063	09/01/2039	1.C FE	
.60416S-4D-9	MINNESOTA ST HSG FIN AGY SER B REV		07/01/2021	CALL at 100.000		20,000	20,000	20,000	0	0	0	0	0	0	0	20,000	0	0	0	0	0	0	0	560	01/01/2044	1.B FE	
.60637B-TW-0	MISSOURI ST HSG DEV COM SER A REV		09/01/2021	CALL at 100.000		15,000	15,000	15,000	0	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0	433	11/01/2044	1.B FE	
.64127H-MU-5	NEVADA ST HSG DIV SF MTG SER A REV		07/01/2021	CALL at 100.000		10,000	10,000	10,231	10,205	0	(12)	0	(12)	0	0	10,193	0	0	(193)	(193)	0	0	0	255	10/01/2049	1.B FE	
.65821F-HS-8	NORTH CAROLINA HOUSING FIN REV SER 42		09/01/2021	CALL at 100.000		5,000	5,000	4,604	4,614	0	9	0	9	0	0	4,623	0	0	377	377	0	0	0	166	01/01/2043	1.B FE	
.658809-VA-1	NORTH DAKOTA ST HSG FIN AGY SER C REV		07/01/2021	CALL at 100.000		35,000	35,000	35,000	0	0	0	0	0	0	0	35,000	0	0	0	0	0	0	0	0	1,173	07/01/2042	1.B FE
.67756D-ZV-2	OHIO ST HSG FIN AGY RSDL MTG SER B REV		09/01/2021	CALL at 100.000		15,000	15,000	15,345	15,305	0	(24)	0	(24)	0	0	15,282	0	0	(282)	(282)	0	0	0	503	09/01/2049	1.A FE	
.67886M-TC-3	OKLAHOMA ST HSG FIN AGY SER A REV		09/01/2021	CALL at 100.000		10,000	10,000	10,038	10,036	0	(2)	0	(2)	0	0	10,033	0	0	(33)	(33)	0	0	0	288	09/01/2040	1.A FE	
.880461-C9-9	TEXAS DEPT OF HSG & CMNTY SER A REV		07/01/2021	CALL at 100.000		5,000	5,000	5,000	0	0	0	0	0	0	0	5,000	0	0	0	0	0	0	0	147	01/01/2049	1.B FE	
.882750-PL-0	TEXAS DEPT OF HSG & CMNTY SER A REV		09/01/2021	CALL at 100.000		35,000	35,000	35,000	0	0	0	0	0	0	0	35,000	0	0	0	0	0	0	0	1,498	01/01/2050	1.B FE	
.928120-V3-8	VIRGINIA HOUSING DEV AUTH (TAXABLE)		07/01/2021	CALL at 100.000		1,000,000	1,000,000	1,000,000	0	0	0	0	0	0	0	1,000,000	0	0	0	0	0	0	0	52,510	01/01/2039	1.B FE	
.97689J-LX-2	WISCONSIN ST HSG & ECON DEV SER C REV		09/01/2021	CALL at 100.000		30,000	30,000	29,950	29,953	0	1	0	1	0	0	29,953	0	0	47	47	0	0	0	883	03/01/2042	1.C FE	
3199999. Subtotal - Bonds - U.S. Special Revenues						1,430,000	1,430,000	1,430,883	1,430,751	0	(74)	0	(74)	0	0	1,430,676	0	0	(676)	(676)	0	0	0	66,015	XXX	XXX	
.03820C-A#-2	APPLIED INDSTRL TECHNOLOGIES INC SR N -P		07/01/2021	SINKING FUND REDEMPTION		1,000,000	1,000,000	999,000	1,000,001	0	(1)	0	(1)	0	0	1,000,000	0	0	0	0	0	0	0	31,900	07/01/2022	2.C	
.04621X-FAF-5	ASSURANT INC SR UNSCD		07/12/2021	CALL at 105,659		2,113,174	2,000,000	1,992,700	1,998,119	0	438	0	438	0	0	1,998,556	0	0	1,444	1,444	0	0	0	179,174	03/15/2023	2.C FE	
.12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		09/15/2021	VARIOUS		2,640,000	2,640,000	2,619,527	2,632,348	0	3,163	0	3,163	0	0	2,635,511	0	0	4,489	4,489	0	0	0	140,988	08/20/2047	2.C FE	
.19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A CL 144A		07/25/2021	SINKING FUND REDEMPTION		5,000	5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	0	0	0	196	04/25/2047	2.B FE	
.233046-FAF-8	DB MASTER FIN LLC 2017-1A CLS A2II SR SC		08/20/2021	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	0	0	0	0	0	0	2,500	0	0	0	0	0	0	0	76	11/20/2047	2.B FE	
.23355L-AK-2	DXC TECHNOLOGY CO SR UNSCD		09/20/2021	CALL at 110,903		1,109,030	1,000,000	997,910	998,171	0	285	0	285	0	0	998,455	0	0	1,544	1,544	0	0	0	147,413	04/15/2025	2.B FE	
.269860-AA-8	EIF P10 P100 LLC SR SCD -P		06/30/2021	SINKING FUND REDEMPTION		16,109	16,109	16,109	16,109	0	0	0	0	0	0	16,109	0	0	0	0	0	0	0	672	12/31/2041	1.G PL	
.34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A CLII 144A		07/30/2021	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	0	0	0	0	0	0	2,500	0	0	0	0	0	0	0	95	04/30/2047	2.B FE	
.411707-AH-5	CKE RESTAURANT HLDING SER 20-1A 144A		09/20/2021	SINKING FUND REDEMPTION		625	625	625	625	0	0	0	0	0	0	625	0	0	0	0	0	0	0	19	12/20/2050	2.B FE	
.45168D-A#-1	IDEXX LABORATORIES INC SR NOTE - P		07/21/2021	MATURITY		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	3,000,000	0	0	0	0	0	0	0	99,600	07/21/2021	2.C	
.724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A		07/15/2021	SINKING FUND REDEMPTION		42,956	42,956	53,227	43,408	0	(454)	0	(454)	0	0	42,957	0	0	0	0	0	0	0	3,222	01/15/2030	2.B FE	
.81721M-AM-1	SENIOR HOUSING PROP TRUST SR UNSCD		08/25/2021	JEFFERIES LLC		3,015,000	3,000,000	2,949,360	2,961,527	0	3,004	0	3,004	0	0	2,964,530	0	0	50,470	50,470	0	0	0	147,250	02/15/2028	4.A FE	
.87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SECD 144A		07/30/2021	SINKING FUND REDEMPTION		36,371	36,371	36,371	36,371	0	0	0	0	0	0	36,371	0	0	0	0	0	0	0	1,692	04/30/2047	4.B FE	
.87342R-AC-8	TACO BELL 2016-1A CL A23 SR SEC 144A		08/25/2021	VARIOUS		7,500	7,500	7,500	7,500	0	0	0	0	0	0	7,500	0	0	0	0	0	0	0	280	05/25/2046	2.B FE	
.C0445F-AP-1	ARC RESOURCES LTD SR NOTE - P	A	09/27/2021	CALL at 107,968		4,048,794	3,750,000	3,749,621	3,749,843	0	30	0	30	0	0	3,749,873	0	0	127	127	0	0	0	438,294	09/25/2026	2.C	
.C1465*-AK-9	CGI GROUP INC SR NOTE-P	A	09/12/2021	SINKING FUND REDEMPTION		428,571	428,571	428,571	428,571	0	0	0	0	0	0	428,571	0	0	0	0	0	0	0	16,029	09/12/2024	2.A	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					</																						

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admi- nistrative Symbol		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value									
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals							18,898,130	XXX	18,291,404	18,313,344	0	6,391	0	6,391	0	18,319,734	0	57,398	57,398	1,272,915	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
City National Bank	Frankfurt, KY				204,439	83,468	226,204	XXX
FHLB Dallas	Dallas, TX						49,475	XXX
PNC Bank	Cleveland, OH				368,433	591,604	163,262	XXX
Wells Fargo, N.A.	Cleveland, OH				(11,689,207)	(12,194,415)	(15,239,584)	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(11,116,335)	(11,519,343)	(14,800,643)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(11,116,335)	(11,519,343)	(14,800,643)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	0	0	(11,113,835)	(11,516,843)	(14,798,143)	XXX

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0599999. Total - U.S. Government Bonds						0	0	0
1099999. Total - All Other Government Bonds						0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds						0	0	0
2499999. Total - U.S. Political Subdivisions Bonds						0	0	0
3199999. Total - U.S. Special Revenues Bonds						0	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0
4899999. Total - Hybrid Securities						0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0
6099999. Subtotal - SVO Identified Funds						0	0	0
6599999. Subtotal - Unaffiliated Bank Loans						0	0	0
7699999. Total - Issuer Obligations						0	0	0
7799999. Total - Residential Mortgage-Backed Securities						0	0	0
7899999. Total - Commercial Mortgage-Backed Securities						0	0	0
7999999. Total - Other Loan-Backed and Structured Securities						0	0	0
8099999. Total - SVO Identified Funds						0	0	0
8199999. Total - Affiliated Bank Loans						0	0	0
8299999. Total - Unaffiliated Bank Loans						0	0	0
8399999. Total Bonds						0	0	0
665279-87-3	MFN NORTHN INSTL FDS TREAS PORTFOLIO PRE		09/24/2021			.6,424,607		.180
94988V-21-7	TREAS PLUS MONEY MKT FD SELECT		09/24/2021			12,000,000		1,139
8599999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						18,424,607	0	1,319
9999999 - Total Cash Equivalents						18,424,607	0	1,319