

# QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

## Medical Benefits Mutual Life Insurance Co.

NAIC Group Code 0000 NAIC Company Code 74322 Employer's ID Number 314210910

Organized under the Laws of

Country of Domicile

State of Domicile or Port of Entry

(Current) Ohio (Prior) Ohio

Licensed as business type:

Life, Accident and Health [  ] Fraternal Benefit Societies [  ]

Incorporated/Organized

05/06/1938

Commenced Business

04/04/1938

Statutory Home Office

1975 Tamarack Road

(Street and Number)

(City or Town, State, County and Zip Code)

Main Administrative Office

1975 Tamarack Road

(Street and Number)

(Area Code) (Telephone Number)

Mail Address

1975 Tamarack Road

(Street and Number or P.O. Box)

(City or Town, State, County and Zip Code)

Primary Location of Books and Records

1975 Tamarack Road

(Street and Number)

(Area Code) (Telephone Number)

Internet Website Address

www.medben.com

(Area Code) (Telephone Number)

Statutory Statement Contact

John Edward Nydegger, Jr.

(Name)

(Area Code) (Telephone Number)

envdegger@medben.com

(E-mail Address)

### OFFICERS

President & CEO Kurt Jeffrey Harden Sr. VP, Compliance & Chief Privacy Officer Caroline Fischer Rouse Fraker

Vice President of Finance, Controller, &amp; Treasurer

John Edward Nydegger Jr.

(Name)

(Area Code) (Telephone Number)

President & CEO Kurt Jeffrey Harden

(Name)

(Area Code) (Telephone Number)

Vice President of Finance, Controller, &amp; Treasurer

John Edward Nydegger Jr.

(Name)

(Area Code) (Telephone Number)

### DIRECTORS OR TRUSTEES

President & CEO Kurt Jeffrey Harden Sr. VP, Compliance & Chief Privacy Officer Caroline Fischer Rouse Fraker

Vice President of Finance, Controller, &amp; Treasurer

John Edward Nydegger Jr.

(Name)

(Area Code) (Telephone Number)

President & CEO Kurt Jeffrey Harden

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President & CEO Kurt Jeffrey Harden

(Name)

(Area Code) (Telephone Number)

President & CEO Kurt Jeffrey Harden

(Name)

(Area Code) (Telephone Number)

Stefanie Anne Clay  
Notary Public, State of Ohio  
My Commission Expires:  
May 25, 2026Subscribed and sworn to before me this  
09 day of August 2021  
Stefanie Anne ClayKurt Jeffrey Harden  
President & CEO  
Vice President of Finance, Controller, & TreasurerYes [  ] No [  ]

a. Is this an original filing?  
b. If no,

1. State the amendment number

2. Date filed

3. Number of pages attached

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is, an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

State of Ohio SS: Licking  
County of Licking



Department  
of Insurance

## Electronic Filing Authenticity Affidavit

Mike DeWine, Governor  
Jon Husted, Lt. Governor

Judith L. French, Director

Office of Risk Assessment, 50 W. Town Street, 3rd Floor - Suite 300, Columbus OH 43215  
614-644-2647 | 614-644-3256 (Fax) | insurance.ohio.gov

### Ohio Domestic Insurers Only

Company Name: Medical Benefits Mutual Life Insurance Co.

NAIC No. 74322

We, the undersigned executive officers of Medical Benefits Mutual Life Insurance Co. (herein referred to as the "Company"), an insurance company organized under the laws of Ohio, hereby certify that the documents indicated below by an "X" were filed electronically with the National Association of Insurance Commissioners ("NAIC") and that the electronic filing or filings, including ".PDF" filings, are exact copies of the original documents, except for formatting differences due to electronic filing. The original documents are maintained in this Company's office and are available for inspection upon request by the Ohio Department of Insurance for at least five years following the date of filing. An executed, notarized NAIC Annual Statement or Quarterly Statement jurat page or an original, notarized signature page (if this filing relates to a supplemental filing without a jurat page) attesting to the accuracy and authenticity of the corresponding NAIC Annual Statement or Quarterly Statement or supplemental schedule is attached to this Affidavit.

Company Type:  Fraternal  Title  Property & Casualty  Life & Health  Health  Other

#### Applicable documents:

The documents referred to in the General Instructions to the NAIC Checklist as "Annual Statement Electronic Filing[s]", which include the annual statement data and all supplements due March 1, per the Annual Statement Instructions. This includes all detail investment schedules and other supplements for which the Annual Statement Instructions exempt printed detail.

Date of filing with the NAIC: \_\_\_\_\_  An original jurat page is attached.

Original filing.  Amended filing.

The documents referred to in the General Instructions to the NAIC Checklist as "Risk-Based Capital Electronic Filing", which "includes all risk-based capital data" due March 1.  An original, notarized signature page is attached.

Date of filing with the NAIC: \_\_\_\_\_

List of supplemental documents included in this Affidavit:

All original notarized signature pages are attached, as applicable.  
 Original filing.  Amended filing.

The documents referred to in the General Instructions to the NAIC Checklist as "Supplemental Electronic Filing," which "includes all supplements due April 1, per the Annual Statement Instructions."

Date of filing with the NAIC: \_\_\_\_\_

Original filing.  Amended filing.

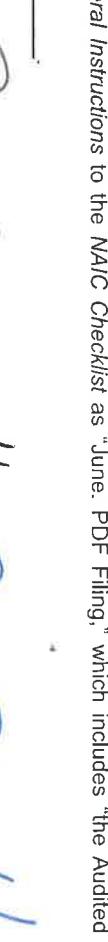
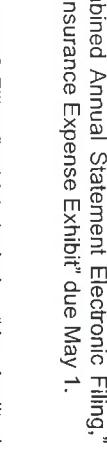
The documents referred to in the General Instructions to the NAIC Checklist as "Combined Annual Statement Electronic Filing," which "includes the required pages of the combined annual statement and the combined Insurance Expense Exhibit" due May 1.

Date of filing with the NAIC: \_\_\_\_\_

The documents referred to in the General Instructions to the NAIC Checklist as "June. PDF Filing," which includes "the Audited Financial Statements" due June 1.

Date of filing with the NAIC: \_\_\_\_\_

Original filing.  Amended filing.

 8/6/21  John E. Nydegger, Jr.  Caroline F. R. Fraker  
Signature Date Signature Date Signature Date  
(Name) Kurt J. Harden (Name) John E. Nydegger, Jr. (Name) Caroline F. R. Fraker  
(Title)\* President and CEO (Title)\* VP of Finance, Controller & Treasurer (Title)\* Sr. VP, Compliance & Chief Privacy Officer

\*Signers must be principal executive officers of the Company (Chairman, President, CEO, CFO, Treasurer, Secretary)