



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

The Western and Southern Life Insurance Company

NAIC Group Code 0836 (Current) NAIC Company Code 70483 Employer's ID Number 31-0487145

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 02/23/1888 Commenced Business 04/30/1888

Statutory Home Office 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Broadway (Street and Number) 513-629-1800 (Area Code) (Telephone Number)

Main Address 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Broadway (Street and Number) 513-629-1800 (Area Code) (Telephone Number)

Internet Website Address WWW.WesternSouthernLife.com

Statutory Statement Contact Wade Matthew Fugate (Name) 513-629-1402 (Area Code) (Telephone Number)

CompAcctGrp@WesternSouthernLife.com (E-mail Address) 513-629-1871 (FAX Number)

OFFICERS

Chairman of Board, President & CEO John Finn Barrett

Secretary and Counsel Donald Joseph Wuebbling

OTHER

|                                                  |                                                         |                                                       |
|--------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|
| James Howard Acton Jr., VP                       | Gregory Scott Allhands, VP                              | Edward Joseph Babbitt, VP, Sr Counsel                 |
| Troy Dale Brodie, Sr VP, Chief Marketing Officer | Christopher Steven Brown, VP                            | Peter James Brown, VP                                 |
| John Henry Bultema III, Sr VP                    | Karen Ann Chamberlain, Sr VP, Chief Information Officer | Keith Terrill Clark, MD, VP, Medical Director         |
| Michael Russ DeHart, VP                          | James Joseph DeLuca, VP                                 | Brian Richard Doran, VP                               |
| Lisa Beth Fangman, Sr VP                         | Wade Matthew Fugate, VP, Controller                     | Daniel Wayne Harris, Sr VP, Chief Actuary             |
| David Todd Henderson, Sr VP, Chief Risk Officer  | Christopher Xavier Hill, VP                             | Valerie Ann Holmes, VP                                |
| Kevin Louis Howard, VP, Deputy Gen Counsel       | Bradley Joseph Hunkler, Sr VP, Chief Financial Officer  | Stephen Gale Hussey Jr., Sr VP                        |
| Jay Vincent Johnson, VP, Treasurer               | Phillip Earl King, Sr VP, Auditor                       | Linda Marie Lake, Sr VP                               |
| Todd Anthony Lee, VP                             | Matthew William Loveless, VP                            | Joseph Hanton Lynch Jr., VP                           |
| Bruce William Maisel, VP, GCO                    | Jill Tripp McGruder, Sr VP, Chief Marketing Officer     | Jonathan David Niemeyer, Sr VP, CAO, & Gen Counsel    |
| Edward Blake Moore Jr., Sr VP                    | David Edward Nevers, VP                                 | Paul Charles Silva, VP                                |
| Marbeth Samba Rahe #, Sr VP                      | Michelle Ison Rice, VP                                  | Michael Shane Spears, VP, Chief Info Security Officer |
| Rodrick Landon Snyder, VP                        | Denise Lynn Sparks, VP                                  | Charles Lawrence Thomas, VP                           |
| Jeffrey Laurence Stairton, VP, Assoc Gen Counsel | Thomas Roy Stanek, VP, Assistant Treasurer              | Tertie Ann Wiedentheil, VP                            |
| James Joseph Vance, Sr VP, Co-Chief Inv Officer  | Brendan Matthew White, Sr VP, Co-Chief Inv Officer      |                                                       |
| Aaron Jason Wolf, VP, Chief Underwriter          |                                                         |                                                       |

DIRECTORS OR TRUSTEES

|                      |                       |                       |
|----------------------|-----------------------|-----------------------|
| John Finn Barrett    | James Norman Clark    | Phillip Ralph Cox     |
| Jo Ann Davidson      | James Columbus Hale # | Robert Lloyd Lawrence |
| James Kirby Risk III | Robert Blair Truitt   | Thomas Luke Williams  |
| John Peter Zanotti   |                       |                       |

State of Ohio SS:

County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that (1) state law may differ, or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Finn Barrett  
Chairman of Board, President & CEO

Donald Joseph Wuebbeling  
Secretary and Counsel

Wade Matthew Fugate  
VP and Controller

Yes [ X ] No [ ]

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, July, 2021

a. Is this an original filing? \_\_\_\_\_  
b. If no, \_\_\_\_\_

1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

Angela M. Baker-Colyer



ANGELA M. BAKER-COLYER  
Notary Public, State of Ohio  
My Commission Expires 06-17-2022