



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

### Universal Guaranty Life Insurance Company

NAIC Group Code \_\_\_\_\_ (Current) \_\_\_\_\_ (Prior) \_\_\_\_\_  
Ohio \_\_\_\_\_, State of Domicile or Port of Entry \_\_\_\_\_ OH  
NAIC Company Code 70130 Employer's ID Number 31-0727974

Country of Domicile \_\_\_\_\_ United States of America

Licensed as business type: \_\_\_\_\_ Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized \_\_\_\_\_ 11/15/1966 \_\_\_\_\_ Commenced Business \_\_\_\_\_ 12/31/1966

Statutory Home Office \_\_\_\_\_ 65 East State Street, Suite 2100 \_\_\_\_\_ Columbus, OH, US 43215-4260  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office \_\_\_\_\_ 5250 S 6th Street Rd \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_ Springfield, IL, US 62703-5158 \_\_\_\_\_ (Area Code) (Telephone Number)  
(City or Town, State, Country and Zip Code)

Mail Address \_\_\_\_\_ P.O. Box 13080 \_\_\_\_\_ Springfield, IL, US 62791-3080  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records \_\_\_\_\_ 5250 S 6th Street Rd \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_ Springfield, IL, US 62703-5158 \_\_\_\_\_ (Area Code) (Telephone Number)  
(City or Town, State, Country and Zip Code)

Internet Website Address \_\_\_\_\_ www.utgins.com \_\_\_\_\_

Statutory Statement Contact \_\_\_\_\_ Julie Ann Abel \_\_\_\_\_ 217-241-6344  
(Name) (Area Code) (Telephone Number)

\_\_\_\_\_ accounting@utgins.com \_\_\_\_\_ 888-686-6567  
(E-mail Address) (FAX Number)

#### OFFICERS

President \_\_\_\_\_ James Patrick Rousey \_\_\_\_\_ Treasurer \_\_\_\_\_ Julie Ann Abel  
Secretary \_\_\_\_\_ Bradley John Betack # \_\_\_\_\_

#### OTHER

Julie Ann Abel, Vice President \_\_\_\_\_ Jacob Joncarl Andrew, Chief Investment Officer \_\_\_\_\_ Michael Keith Borden, Chief Operating Officer  
Jesse Thomas Correll, Chairman & CEO \_\_\_\_\_ Casey Jonathan Willis, Vice President \_\_\_\_\_ Donald Shay Pendygraft, Vice President  
Theodore Clayton Miller, Senior Vice President/CFO \_\_\_\_\_ Micheal Wayne Taylor, Assistant Vice President \_\_\_\_\_ Douglas Paul Ditto, Vice President

#### DIRECTORS OR TRUSTEES

Preston Howard Correll \_\_\_\_\_ John Michael Cortines \_\_\_\_\_ Jesse Thomas Correll  
Thomas Francis Darden II \_\_\_\_\_ Howard Lape Dayton Jr \_\_\_\_\_ Thomas Eugene Harmon  
Peter Loyd Ochts \_\_\_\_\_ James Patrick Rousey \_\_\_\_\_ Gabriel John Molnar  
April Rene Chapman \_\_\_\_\_

State of \_\_\_\_\_ Ohio \_\_\_\_\_ SS: \_\_\_\_\_  
County of \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*James Rousey*  
James Patrick Rousey  
President

*Bradley John Betack*  
Bradley John Betack  
Secretary

*Julie Ann Abel*  
Julie Ann Abel  
Treasurer

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_

*July, 2021*

*Amanda Hansford*

a. Is this an original filing? \_\_\_\_\_

b. If no, \_\_\_\_\_

1. State the amendment number \_\_\_\_\_

2. Date filed \_\_\_\_\_

3. Number of pages attached \_\_\_\_\_

Yes [ X ] No [ ]

