



# QUARTERLY STATEMENT

As of June 30, 2021  
of the Condition and Affairs of the

## Oklahoma Surety Company

NAIC Group Code....84, 84

(Current Period) (Prior Period)

NAIC Company Code..... 23426

Employer's ID Number..... 73-0773259

Organized under the Laws of OH

State of Domicile or Port of Entry OH

Country of Domicile US

Incorporated/Organized..... August 5, 1968

Commenced Business..... August 5, 1968

Statutory Home Office

301 E. 4th Street .. Cincinnati .. OH .. US .. 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

1437 South Boulder Dr. .. Tulsa .. OK .. US .. 74119  
(Street and Number) (City or Town, State, Country and Zip Code)

918-587-7221

Mail Address

P.O. Box 1409 .. Tulsa .. OK .. US .. 74101  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Primary Location of Books and Records

1437 South Boulder Dr. .. Tulsa .. OK .. US .. 74119  
(Street and Number) (City or Town, State, Country and Zip Code)

918-587-7221

Internet Web Site Address

(Street and Number) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

http://www.mcg-ins.com/

Statutory Statement Contact

Gregory Patrick Jones  
(Name)  
gjones@mcg-ins.com  
(E-Mail Address)918-587-7221 x 6125  
(Area Code) (Telephone Number) (Extension)

918-588-1253

(Fax Number)

### OFFICERS

Name	Title	Name	Title
1. James Steven Davis	President and COO	2. Sharon Lee Anne Hackl	Assistant Secretary
3. Gregory Patrick Jones	Senior Vice President, CFO & Treasurer	4.	

Gary John Gruber  
Stephen Kirby Pancoast  
David Bernard Dyke  
Barrett Farmer Leahy

Magdalena Franziska Kulik Grossman  
Stephen Charles Beraha  
David John Witzgall

Chairman	David Lawrence Thompson Jr.	Vice Chairman
Senior Vice President	Todd Anthony Bazata	Vice President
Vice President	John Allen Gant	Senior Vice President
Senior Vice President	Robert Dewayne Martin	Senior Vice President & Chief Information Officer
Chief Compliance Officer	Matthew David Felvus	Secretary
Assistant Secretary	Howard Kim Baird	Assistant Treasurer
Assistant Treasurer	Robert Jude Zbacnik	Assistant Treasurer

### OTHER

David Lawrence Thompson Jr.  
Gary John Gruber

Anthony Joseph Mercurio #  
Michael Eugene Sullivan Jr

Ronald James Brichler  
David John Witzgall

Michelle Ann Gillis

### DIRECTORS OR TRUSTEES

State of..... Ohio  
County of.... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Steven Davis  
(Signature)

James Steven Davis  
1. (Printed Name)  
President and COO  
(Title)

Sharon Lee Anne Hackl  
(Signature)

Sharon Lee Anne Hackl  
2. (Printed Name)  
Assistant Secretary  
(Title)

Gregory Patrick Jones  
(Signature)

Gregory Patrick Jones  
3. (Printed Name)  
Senior Vice President, CFO & Treasurer  
(Title)

Subscribed and sworn to before me

This 10th day of August, 2021

Julie Callahan

a. Is this an original filing?  
b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes [ X ] No [ ]

