



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Life Insurance Company

NAIC Group Code02440244NAIC Company Code76236Employer's ID Number31-1213778  
(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized07/02/1987Commenced Business02/01/1988

Statutory Home Office6200 SOUTH GILMORE ROADFAIRFIELD, OH, US 45014-5141  
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6200 SOUTH GILMORE ROADFAIRFIELD, OH, US 45014-5141513-870-2000  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address6200 SOUTH GILMORE ROADFAIRFIELD, OH, US 45014-5141  
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records6200 SOUTH GILMORE ROADFAIRFIELD, OH, US 45014-5141513-870-2000  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website AddressWWW.CINFIN.COM

Statutory Statement ContactJOSEPH DAVID WURZELBACHER513-870-2000-4902  
(Name)(Area Code) (Telephone Number)  
JOE\_WURZELBACHER@CINFIN.COM513-603-5500  
(E-mail Address)(FAX Number)

OFFICERS

|                             |                        |                             |                      |
|-----------------------------|------------------------|-----------------------------|----------------------|
| CEO & PRESIDENT             | STEVEN JUSTUS JOHNSTON | VICE PRESIDENT & TREASURER  | TODD HANCOCK PENDERY |
| CFO & SENIOR VICE PRESIDENT | MICHAEL JAMES SEWELL   | COO & SENIOR VICE PRESIDENT | ROGER ANDREW BROWN   |

OTHER

|  |  |   |
|--|--|---|
| TERESA CURRIN CRACAS, SENIOR VICE PRESIDENT      | THERESA ANN HOFFER, SENIOR VICE PRESIDENT    | THOMAS CHRISTOPHER HOGAN, SENIOR VICE PRESIDENT |
| MARTIN FRANCIS HOLLENBECK, SENIOR VICE PRESIDENT | JOHN SCOTT KELLINGTON, SENIOR VICE PRESIDENT | LISA ANNE LOVE, SENIOR VICE PRESIDENT           |
| CHRISTOPHER THOMAS LUTZ #, VICE PRESIDENT        | STEPHEN MICHAEL SPRAY, SENIOR VICE PRESIDENT |   |

DIRECTORS OR TRUSTEES

|                        |                            |                        |
|------------------------|----------------------------|------------------------|
| WILLIAM FORREST BAHL   | NANCY CUNNINGHAM BENACCI # | ROGER ANDREW BROWN     |
| TERESA CURRIN CRACAS   | MARTIN FRANCIS HOLLENBECK  | STEVEN JUSTUS JOHNSTON |
| JOHN SCOTT KELLINGTON  | LISA ANNE LOVE             | DAVID PUTNAM OSBORN    |
| CHARLES ODELL SCHIFF # | THOMAS REID SCHIFF         | MICHAEL JAMES SEWELL   |
| STEPHEN MICHAEL SPRAY  | LARRY RUSSELL WEBB         |                        |

State ofOhioSS:  
County ofButler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STEVEN JUSTUS JOHNSTON  
CEO & PRESIDENT

MICHAEL JAMES SEWELL  
CFO & SENIOR VICE PRESIDENT

CHRISTOPHER THOMAS LUTZ  
VICE PRESIDENT

Subscribed and sworn to before me this30thday ofJULY 2021

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

KAREN S. DONNER  
NOTARY PUBLIC  
OCTOBER 26, 2024

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 3,675,959,977          |                         | 3,675,959,977                             | 3,496,039,648   |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks .....  | 8,950,000              |                         | 8,950,000                                 | 11,496,800  |
| 2.2 Common stocks .....   |                        |                         |   |   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens .....   |                        |                         |   |   |
| 3.2 Other than first liens .....  |                        |                         |   |   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....  |                        |                         |   |   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 5. Cash (\$ .....36,827,053 ), cash equivalents<br>(\$ ..... ) and short-term<br>investments (\$ ..... ) .....  | 36,827,053             |                         | 36,827,053                                | 138,113,889   |
| 6. Contract loans (including \$ ..... premium notes) .....  | 31,312,822             | 1,161,958               | 30,150,863                                | 31,712,651  |
| 7. Derivatives .....  |                        |                         |   |   |
| 8. Other invested assets .....  | 62,392,369             | 300,000                 | 62,092,369                                | 65,030,541  |
| 9. Receivables for securities .....   | 215,400                |                         | 215,400                                   | 344,726   |
| 10. Securities lending reinvested collateral assets .....   |                        |                         |   |   |
| 11. Aggregate write-ins for invested assets .....   |                        |                         |   |   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 3,815,657,622          | 1,461,958               | 3,814,195,663                             | 3,742,738,255   |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         |   |   |
| 14. Investment income due and accrued .....   | 40,129,099             |                         | 40,129,099                                | 38,547,467  |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....  | 4,859,609              | 1,846                   | 4,857,764                                 | 7,537,663   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... | 140,575,063            |                         | 140,575,063                               | 141,889,867   |
| 15.3 Accrued retrospective premiums (\$ ..... ) and<br>contracts subject to redetermination (\$ ..... ) .....   |                        |                         |   |   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  | 6,969,741              |                         | 6,969,741                                 | 6,742,311   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         |   |   |
| 16.3 Other amounts receivable under reinsurance contracts .....   | 967,848                |                         | 967,848                                   | 1,073,722   |
| 17. Amounts receivable relating to uninsured plans .....  |                        |                         |   |   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....  |                        |                         |   |   |
| 18.2 Net deferred tax asset .....   | 67,664,710             | 52,964,835              | 14,699,875                                | 16,416,511  |
| 19. Guaranty funds receivable or on deposit .....   | 112,540                |                         | 112,540                                   |   |
| 20. Electronic data processing equipment and software .....   | 1,266,492              | 1,266,492               |   |   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   | 3,759                  | 3,759                   |   |   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         |   |   |
| 23. Receivables from parent, subsidiaries and affiliates .....  | 4,903,237              |                         | 4,903,237                                 | 6,233,077   |
| 24. Health care (\$ ..... ) and other amounts receivable .....  | 276,016                | 276,016                 |   |   |
| 25. Aggregate write-ins for other than invested assets .....  | 1,096,687              | 447,742                 | 648,945                                   | 3,058,213   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 4,084,482,423          | 56,422,648              | 4,028,059,774                             | 3,964,237,085   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  | 857,032,937            |                         | 857,032,937                               | 845,414,818   |
| 28. Total (Lines 26 and 27)   | 4,941,515,359          | 56,422,648              | 4,885,092,711                             | 4,809,651,904   |
| DETAILS OF WRITE-INS  |                        |                         |   |   |
| 1101. ....  |                        |                         |   |   |
| 1102. ....  |                        |                         |   |   |
| 1103. ....  |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   |                        |                         |   |   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)   |                        |                         |   |   |
| 2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....   | 625,444                |                         | 625,444                                   | 628,468   |
| 2502. PREPAID EXPENSES .....  | 357,594                | 357,594                 |   |   |
| 2503. GUARANTY FUNDS .....  |                        |                         |   | 112,540   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 113,649                | 90,148                  | 23,501                                    | 2,317,204   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   | 1,096,687              | 447,742                 | 648,945                                   | 3,058,213   |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ .....3,492,369,811 less \$ ..... included in Line 6.3<br>(including \$ ..... Modco Reserve) .....  | 3,492,369,811                  | 3,438,083,993                  |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....   | 15,412,068                     | 15,156,946                     |
| 3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....  | 142,581,005                    | 147,274,321                    |
| 4. Contract claims:   |                                |                                |
| 4.1 Life .....  | 27,921,035                     | 33,372,898                     |
| 4.2 Accident and health .....   | 1,031,583                      | 1,127,855                      |
| 5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due<br>and unpaid .....  |                                |                                |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated<br>amounts:  |                                |                                |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....<br>Modco) .....   | 74                             | 74                             |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....  |                                |                                |
| 6.3 Coupons and similar benefits (including \$ ..... Modco) .....   |                                |                                |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....  |                                |                                |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less<br>\$ ..... discount; including \$ .....25,316 accident and health premiums .....                                    | 4,336,581                      | 2,485,192                      |
| 9. Contract liabilities not included elsewhere:   |                                |                                |
| 9.1 Surrender values on canceled contracts .....  |                                |                                |
| 9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health<br>experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health<br>Service Act ..... |                                |                                |
| 9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....17,840,709<br>ceded .....  | 17,840,709                     | 16,727,435                     |
| 9.4 Interest Maintenance Reserve .....  | 1,906,834                      | 1,236,530                      |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ .....2,531,123 , accident and health<br>\$ .....15,367 and deposit-type contract funds \$ ..... .....  | 2,546,490                      | 3,549,207                      |
| 11. Commissions and expense allowances payable on reinsurance assumed .....   |                                |                                |
| 12. General expenses due or accrued .....   | 3,940,533                      | 3,883,359                      |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense<br>allowances recognized in reserves, net of reinsured allowances) .....  |                                |                                |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....   | 482,033                        | 2,099,238                      |
| 15.1 Current federal and foreign income taxes, including \$ .....313,191 on realized capital gains (losses) .....   | 2,558,000                      | 1,397,731                      |
| 15.2 Net deferred tax liability .....   |                                |                                |
| 16. Unearned investment income .....  | 574,845                        | 704,301                        |
| 17. Amounts withheld or retained by reporting entity as agent or trustee .....  | 1,257,485                      | 1,444,828                      |
| 18. Amounts held for agents' account, including \$ .....30,992 agents' credit balances .....  | 30,992                         |                                |
| 19. Remittances and items not allocated .....   | 892,919                        | 1,346,794                      |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                                |                                |
| 21. Liability for benefits for employees and agents if not included above .....   |                                |                                |
| 22. Borrowed money \$ ..... and interest thereon \$ ..... .....   |                                |                                |
| 23. Dividends to stockholders declared and unpaid .....   |                                |                                |
| 24. Miscellaneous liabilities:  |                                |                                |
| 24.01 Asset valuation reserve .....   | 29,087,509                     | 21,972,524                     |
| 24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....   |                                |                                |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....  |                                |                                |
| 24.04 Payable to parent, subsidiaries and affiliates .....  | 300,357                        | 450,204                        |
| 24.05 Drafts outstanding .....  |                                |                                |
| 24.06 Liability for amounts held under uninsured plans .....  |                                |                                |
| 24.07 Funds held under coinsurance .....  |                                |                                |
| 24.08 Derivatives .....   |                                |                                |
| 24.09 Payable for securities .....  | 4,833,465                      | 6,331,484                      |
| 24.10 Payable for securities lending .....  |                                |                                |
| 24.11 Capital notes \$ ..... and interest thereon \$ ..... .....  |                                |                                |
| 25. Aggregate write-ins for liabilities .....   | 25,486,215                     | 24,135,839                     |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....  | 3,775,390,543                  | 3,722,780,754                  |
| 27. From Separate Accounts Statement .....  | 857,032,937                    | 845,414,818                    |
| 28. Total liabilities (Lines 26 and 27) .....   | 4,632,423,480                  | 4,568,195,573                  |
| 29. Common capital stock .....  | 3,000,000                      | 3,000,000                      |
| 30. Preferred capital stock .....   |                                |                                |
| 31. Aggregate write-ins for other than special surplus funds .....  |                                |                                |
| 32. Surplus notes .....   |                                |                                |
| 33. Gross paid in and contributed surplus .....   | 1,000,000                      | 1,000,000                      |
| 34. Aggregate write-ins for special surplus funds .....   |                                |                                |
| 35. Unassigned funds (surplus) .....  | 248,669,231                    | 237,456,331                    |
| 36. Less treasury stock, at cost:   |                                |                                |
| 36.1 ..... shares common (value included in Line 29 \$ ..... ) .....  |                                |                                |
| 36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....   |                                |                                |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....   | 249,669,231                    | 238,456,331                    |
| 38. Totals of Lines 29, 30 and 37 .....   | 252,669,231                    | 241,456,331                    |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....   | 4,885,092,711                  | 4,809,651,904                  |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |
| 2501. RETAINED ASSET LIABILITY .....  | 24,501,818                     | 22,771,965                     |
| 2502. PAYABLES CLEARING .....   | 910,538                        | 1,290,975                      |
| 2503. RETIRED LIVES RESERVE .....   | 30,149                         | 30,149                         |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 43,710                         | 42,750                         |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 25,486,215                     | 24,135,839                     |
| 3101. ....  |                                |                                |
| 3102. ....  |                                |                                |
| 3103. ....  |                                |                                |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....   |                                |                                |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....   |                                |                                |
| 3401. ....  |                                |                                |
| 3402. ....  |                                |                                |
| 3403. ....  |                                |                                |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....   |                                |                                |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....   |                                |                                |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts .....   | 172,149,400                  | 161,563,842                | 324,023,890                          |
| 2. Considerations for supplementary contracts with life contingencies .....   | 21,173                       |                            | 204,530                              |
| 3. Net investment income .....  | 87,125,746                   | 83,232,990                 | 165,711,529                          |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....   | 1,075,413                    | 330,186                    | 732,027                              |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....  |                              |                            |                                      |
| 6. Commissions and expense allowances on reinsurance ceded .....  | 2,254,680                    | 2,203,415                  | 4,414,338                            |
| 7. Reserve adjustments on reinsurance ceded .....   |                              |                            |                                      |
| 8. Miscellaneous Income:  |                              |                            |                                      |
| 8.1 Income from fees associated with investment management, administration and contract<br>guarantees from Separate Accounts .....  | 1,269,712                    | 613,580                    | 1,837,918                            |
| 8.2 Charges and fees for deposit-type contracts .....   |                              |                            |                                      |
| 8.3 Aggregate write-ins for miscellaneous income .....  |                              |                            |                                      |
| 9. Totals (Lines 1 to 8.3) .....  | 263,896,125                  | 247,944,013                | 496,924,233                          |
| 10. Death benefits .....  | 85,212,757                   | 67,774,126                 | 145,265,479                          |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....  | (1,197)                      | 163,822                    | 194,657                              |
| 12. Annuity benefits .....  | 30,525,692                   | 35,274,458                 | 64,558,400                           |
| 13. Disability benefits and benefits under accident and health contracts .....  | 857,515                      | 900,827                    | 1,812,300                            |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....   |                              |                            |                                      |
| 15. Surrender benefits and withdrawals for life contracts .....   | 13,113,766                   | 10,850,821                 | 23,734,260                           |
| 16. Group conversions .....   |                              |                            |                                      |
| 17. Interest and adjustments on contract or deposit-type contract funds .....   | 2,993,990                    | 4,144,521                  | 8,370,176                            |
| 18. Payments on supplementary contracts with life contingencies .....   | 182,765                      | 189,961                    | 366,790                              |
| 19. Increase in aggregate reserves for life and accident and health contracts .....   | 54,557,843                   | 58,159,271                 | 85,723,249                           |
| 20. Totals (Lines 10 to 19) .....   | 187,443,131                  | 177,457,808                | 330,025,312                          |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct<br>business only) .....  | 24,474,063                   | 24,954,592                 | 48,579,836                           |
| 22. Commissions and expense allowances on reinsurance assumed .....   |                              |                            |                                      |
| 23. General insurance expenses and fraternal expenses .....   | 20,989,171                   | 20,328,338                 | 40,962,763                           |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....  | 4,920,798                    | 4,635,799                  | 9,384,951                            |
| 25. Increase in loading on deferred and uncollected premiums .....  | 3,441,862                    | 5,327,893                  | 8,543,823                            |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....   | (2,775,729)                  | (4,671,858)                | (11,617,915)                         |
| 27. Aggregate write-ins for deductions .....  |                              |                            | 1,160                                |
| 28. Totals (Lines 20 to 27) .....   | 238,493,295                  | 228,032,572                | 425,879,930                          |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus<br>Line 28) .....   | 25,402,829                   | 19,911,441                 | 71,044,303                           |
| 30. Dividends to policyholders and refunds to members .....   | 46                           | 46                         | 74                                   |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal<br>income taxes (Line 29 minus Line 30) .....  | 25,402,783                   | 19,911,396                 | 71,044,229                           |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....  | 7,211,479                    | 5,521,682                  | 14,684,336                           |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income<br>taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 18,191,304                   | 14,389,714                 | 56,359,893                           |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital<br>gains tax of \$ ..... (373,262) (excluding taxes of \$ ..... 464,051            | 479,405                      | (31,471,874)               | (29,740,940)                         |
| 35. Net income (Line 33 plus Line 34) .....   | 18,670,709                   | (17,082,161)               | 26,618,953                           |
| CAPITAL AND SURPLUS ACCOUNT   |                              |                            |                                      |
| 36. Capital and surplus, December 31, prior year .....  | 241,456,331                  | 203,822,187                | 203,822,187                          |
| 37. Net income (Line 35) .....  | 18,670,709                   | (17,082,161)               | 26,618,953                           |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 264,290  | 994,235                      | (655,969)                  | (2,226,062)                          |
| 39. Change in net unrealized foreign exchange capital gain (loss) .....   |                              |                            |                                      |
| 40. Change in net deferred income tax .....   | 1,856,627                    | 5,900,928                  | 3,988,396                            |
| 41. Change in nonadmitted assets .....  | (3,210,589)                  | (4,845,589)                | (3,591,038)                          |
| 42. Change in liability for reinsurance in unauthorized and certified companies .....   |                              |                            |                                      |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease .....   |                              |                            |                                      |
| 44. Change in asset valuation reserve .....   | (7,114,985)                  | 20,462,715                 | 12,768,994                           |
| 45. Change in treasury stock .....  |                              |                            |                                      |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period .....   |                              |                            |                                      |
| 47. Other changes in surplus in Separate Accounts Statement .....   |                              |                            |                                      |
| 48. Change in surplus notes .....   |                              |                            |                                      |
| 49. Cumulative effect of changes in accounting principles .....   |                              |                            |                                      |
| 50. Capital changes:  |                              |                            |                                      |
| 50.1 Paid in .....  |                              |                            |                                      |
| 50.2 Transferred from surplus (Stock Dividend) .....  |                              |                            |                                      |
| 50.3 Transferred to surplus .....   |                              |                            |                                      |
| 51. Surplus adjustment:   |                              |                            |                                      |
| 51.1 Paid in .....  |                              |                            |                                      |
| 51.2 Transferred to capital (Stock Dividend) .....  |                              |                            |                                      |
| 51.3 Transferred from capital .....   |                              |                            |                                      |
| 51.4 Change in surplus as a result of reinsurance .....   |                              |                            |                                      |
| 52. Dividends to stockholders .....   |                              |                            |                                      |
| 53. Aggregate write-ins for gains and losses in surplus .....   | 16,904                       | 37,061                     | 74,900                               |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) .....  | 11,212,901                   | 3,816,985                  | 37,634,143                           |
| 55. Capital and surplus, as of statement date (Lines 36 + 54) .....   | 252,669,231                  | 207,639,172                | 241,456,331                          |
| DETAILS OF WRITE-INS  |                              |                            |                                      |
| 08.301. ....  |                              |                            |                                      |
| 08.302. ....  |                              |                            |                                      |
| 08.303. ....  |                              |                            |                                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....  |                              |                            |                                      |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....   |                              |                            |                                      |
| 2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE .....  |                              |                            | 1,160                                |
| 2702. ....  |                              |                            |                                      |
| 2703. ....  |                              |                            |                                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....   |                              |                            |                                      |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....   |                              |                            | 1,160                                |
| 5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE .....  | 16,904                       | 37,061                     | 74,900                               |
| 5302. ....  |                              |                            |                                      |
| 5303. ....  |                              |                            |                                      |
| 5398. Summary of remaining write-ins for Line 53 from overflow page .....   |                              |                            |                                      |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....   | 16,904                       | 37,061                     | 74,900                               |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

CASH FLOW

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>   |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....  | 175,693,820                  | 163,145,891                | 322,953,527                          |
| 2. Net investment income .....  | 86,252,226                   | 82,929,563                 | 167,069,937                          |
| 3. Miscellaneous income .....   | 3,633,291                    | 3,723,392                  | 6,785,519                            |
| 4. Total (Lines 1 to 3) .....   | 265,579,337                  | 249,798,846                | 496,808,983                          |
| 5. Benefit and loss related payments .....  | 135,667,228                  | 115,024,367                | 221,306,587                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                | (5,051,194)                  | (2,285,992)                | (9,342,450)                          |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....  | 52,840,858                   | 55,261,048                 | 100,892,409                          |
| 8. Dividends paid to policyholders .....  | 46                           | 46                         | 74                                   |
| 9. Federal and foreign income taxes paid (recovered) net of \$ .....670,544 tax on capital<br>gains (losses) .....          | 6,142,000                    | 5,009,800                  | 12,448,611                           |
| 10. Total (Lines 5 through 9) .....   | 189,598,938                  | 173,009,269                | 325,305,231                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....   | 75,980,399                   | 76,789,576                 | 171,503,753                          |
| <b>Cash from Investments</b>  |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:  |                              |                            |                                      |
| 12.1 Bonds .....  | 223,633,106                  | 293,900,608                | 471,944,547                          |
| 12.2 Stocks .....   | 5,875,628                    | 48,336                     | 49,708                               |
| 12.3 Mortgage loans .....   |                              |                            |                                      |
| 12.4 Real estate .....  |                              |                            |                                      |
| 12.5 Other invested assets .....  | 2,629,742                    | 3,836,608                  | 3,836,608                            |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                       |                              |                            |                                      |
| 12.7 Miscellaneous proceeds .....   |                              |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....   | 232,138,476                  | 297,785,552                | 475,830,863                          |
| 13. Cost of investments acquired (long-term only):  |                              |                            |                                      |
| 13.1 Bonds .....  | 405,311,579                  | 342,365,202                | 546,179,665                          |
| 13.2 Stocks .....   |                              |                            |                                      |
| 13.3 Mortgage loans .....   |                              |                            |                                      |
| 13.4 Real estate .....  |                              |                            |                                      |
| 13.5 Other invested assets .....  | 300,000                      |                            |                                      |
| 13.6 Miscellaneous applications .....   |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....  | 405,611,579                  | 342,365,202                | 546,179,665                          |
| 14. Net increase (or decrease) in contract loans and premium notes .....  | (1,977,199)                  | 754,225                    | 643,732                              |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....   | (171,495,904)                | (45,333,875)               | (70,992,535)                         |
| <b>Cash from Financing and Miscellaneous Sources</b>  |                              |                            |                                      |
| 16. Cash provided (applied):  |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....   |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock .....   |                              |                            |                                      |
| 16.3 Borrowed funds .....   |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....   | (7,683,378)                  | (6,513,287)                | (14,590,953)                         |
| 16.5 Dividends to stockholders .....  |                              |                            |                                      |
| 16.6 Other cash provided (applied) .....  | 1,912,048                    | (1,440,507)                | (2,679,985)                          |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5<br>plus Line 16.6) ..... | (5,771,330)                  | (7,953,794)                | (17,270,938)                         |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..                      | (101,286,836)                | 23,501,908                 | 83,240,280                           |
| 19. Cash, cash equivalents and short-term investments:  |                              |                            |                                      |
| 19.1 Beginning of year .....  | 138,113,889                  | 54,873,609                 | 54,873,609                           |
| 19.2 End of period (Line 18 plus Line 19.1) .....   | 36,827,053                   | 78,375,517                 | 138,113,889                          |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

EXHIBIT 1

| DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS                                |                              |                            |                                      |
|---|------------------------------|----------------------------|--------------------------------------|
|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
| 1. Industrial life .....  | 17,772                       | 20,906                     | 40,466                               |
| 2. Ordinary life insurance .....  | 178,006,052                  | 169,833,558                | 342,979,560                          |
| 3. Ordinary individual annuities .....                                    | 27,165,980                   | 23,918,244                 | 45,046,771                           |
| 4. Credit life (group and individual) .....                               |                              |                            |                                      |
| 5. Group life insurance .....   | 1,302,366                    | 1,426,005                  | 2,790,000                            |
| 6. Group annuities .....  |                              |                            |                                      |
| 7. A & H - group .....  | 844,093                      | 1,023,710                  | 2,036,802                            |
| 8. A & H - credit (group and individual) .....                            |                              |                            |                                      |
| 9. A & H - other .....  | 2,009,828                    | 2,263,966                  | 4,283,566                            |
| 10. Aggregate of all other lines of business .....                        |                              |                            |                                      |
| 11. Subtotal (Lines 1 through 10) .....                                   | 209,346,092                  | 198,486,389                | 397,177,166                          |
| 12. Fraternal (Fraternal Benefit Societies Only) .....                    |                              |                            |                                      |
| 13. Subtotal (Lines 11 through 12) .....                                  | 209,346,092                  | 198,486,389                | 397,177,166                          |
| 14. Deposit-type contracts .....  | 245,585                      | 620,981                    | 921,365                              |
| 15. Total (Lines 13 and 14)   | 209,591,677                  | 199,107,370                | 398,098,531                          |
| DETAILS OF WRITE-INS  |                              |                            |                                      |
| 1001. ....  |                              |                            |                                      |
| 1002. ....  |                              |                            |                                      |
| 1003. ....  |                              |                            |                                      |
| 1098. Summary of remaining write-ins for Line 10 from overflow page ..... |                              |                            |                                      |
| 1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)           |                              |                            |                                      |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

|  | STATE OF DOMICILE | 2021          | 2020          |
|--|-------------------|---------------|---------------|
| <b>NET INCOME</b>  |                   |               |               |
| (1) Company state basis (Page 4, Line 35, Columns 1 & 2)         | Ohio              | \$18,670,709  | \$26,618,953  |
| (2) State Prescribed Practices that increase/(decrease) NAIC SAP | Ohio              | 0             | 0             |
| (3) State Permitted Practices that increase/(decrease) NAIC SAP  | Ohio              | 0             | 0             |
| (4) NAIC SAP (1-2-3=4)   | Ohio              | \$18,670,709  | \$26,618,953  |
| <b>SURPLUS</b>   |                   |               |               |
| (5) Company state basis (Page 3, Line 38, Columns 1 & 2)         | Ohio              | \$252,669,231 | \$241,456,331 |
| (6) State Prescribed Practices that increase/(decrease) NAIC SAP | Ohio              | 0             | 0             |
| (7) State Permitted Practices that increase/(decrease) NAIC SAP  | Ohio              | 0             | 0             |
| (8) NAIC SAP (5-6-7=8)   | Ohio              | \$252,669,231 | \$241,456,331 |

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

- C. Accounting Policies – The Company uses the following accounting policies:

1. Not applicable.
2. Bonds are stated at amortized cost using the scientific method.
3. Not applicable.
4. Preferred Stocks are stated in accordance with the guidance provided in SSAP No. 32R – Preferred Stock.
5. Not applicable.
6. Loan-backed and structured securities are stated at amortized cost, except those with an NAIC “6” designation, which are stated at the lower of amortized cost or fair value. The retrospective method is used to value securities of high credit quality. The prospective approach is used to value securities where collection of contractual cash flows is not probable or that are of lower credit quality.
7. The Company’s investment in SCA entities are reported on the underlying audited GAAP equity of the investee.
8. The Company’s investment in limited liability entities are reported on the underlying audited GAAP equity of the investee.
9. Not applicable.
10. Not applicable.
11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
12. The Company has not modified its capitalization policy from the prior period.
13. Not applicable.

- D. Going Concern – Not applicable.

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. Mortgage Loans – None.

- B. Debt Restructuring – None.

- C. Reverse Mortgages – None.

- D. Loan – Backed Securities

1. The Company obtains prepayment assumptions from third-party vendors.

2. None.

3. None.

4. The following table presents the aggregate total of all impaired loan-back and structured securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

|  |  |              |
|--|--|--------------|
| The aggregate amount of unrealized losses:                             |  |              |
| 1. Less than 12 months   |  | \$0          |
| 2. 12 months or longer   |  | \$221,883    |
| The aggregate related fair value of securities with unrealized losses: |  |              |
| 1. Less than 12 months   |  | \$1,500,000  |
| 2. 12 months or longer   |  | \$11,078,823 |

5. The Company performs a quarterly analysis to assess whether the decline in the fair value of any loan-backed or structured security is other-than-temporary. Factors considered in determining whether a decline in fair value is considered other-than-temporary include the length of time and the extent to which the fair value of the security has been below cost or amortized cost and changes in credit ratings of the issue during the period. The intent to sell, the intent and ability to hold the security for a period of time sufficient to recover its cost or amortized cost basis and the ability to recover all outstanding amounts when contractually due are also considered. The Company believes there were no indications of declines in fair value that were considered to be other-than-temporary for any loan-backed or structured securities with unrealized losses as of June 30, 2021.

- E. Dollar Repurchase Agreements and/or Security Lending Transactions – None.

- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing – None.

- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing – None.

- H. Repurchase Agreements Transactions Accounted for as a Sale – None.

- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale – None.

- J. Real Estate – None.

- K. Low-Income Housing Tax Credits – No Change.

- L. Restricted Assets – No Change.

- M. Working Capital Finance Investments – None.

- N. Offsetting and Netting of Assets and Liabilities – None.

- O. 5GI\* Securities

| Investment               | Number of 5GI Securities |            | Aggregate BACV |               | Aggregate Fair Value |               |
|--------------------------|--------------------------|------------|----------------|---------------|----------------------|---------------|
|                          | Current Year             | Prior Year | Current Year   | Prior Year    | Current Year         | Prior Year    |
| (1) Bonds - AC           | 7                        | 5          | \$ 17,000,000  | \$ 15,000,000 | \$ 17,307,057        | \$ 15,257,445 |
| (2) LB&SS -AC            | 0                        | 0          | \$ 0           | \$ 0          | \$ 0                 | \$ 0          |
| (3) Preferred Stock - AC | 1                        | 1          | \$ 2,450,000   | \$ 2,450,000  | \$ 2,450,000         | \$ 2,450,000  |
| (4) Preferred Stock - FV | 0                        | 0          | \$ 0           | \$ 0          | \$ 0                 | \$ 0          |
| (5) Total (1+2+3+4)      | 8                        | 6          | \$ 19,450,000  | \$ 17,450,000 | \$ 19,757,057        | \$ 17,707,445 |

AC – Amortized Cost FV – Fair Value

- P. Short Sales – None.

- Q. Prepayment Penalty and Acceleration Fees – As of June 30, 2021, the Company had recorded the following in prepayment penalty and acceleration fees.

|                                       | General Account | Separate Account |
|---------------------------------------|-----------------|------------------|
| Number of CUSIPS                      | 24              | N/A              |
| Aggregate Amount of Investment Income | \$3,825,090     | N/A              |

- R. Reporting Entity’s Share of Cash Pool by Asset Type

| Asset Type                 | Percent Share |
|----------------------------|---------------|
| (1) Cash                   | 100%          |
| (2) Cash Equivalents       | 0%            |
| (3) Short-Term Investments | 0%            |
| (4) Total                  | 100%          |

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company has no investments in joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets.

- B. The Company recorded no impairments to report in relation to joint ventures, partnerships or limited liability companies.

7. Investment Income – No Change.

8. Derivative Instruments – None.

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.

|   | 2021          |              |               |
|---|---------------|--------------|---------------|
|   | Ordinary      | Capital      | Total         |
| (a) Gross deferred tax assets                             | \$ 65,375,404 | \$ 2,558,578 | \$ 67,933,982 |
| (b) Statutory valuation allowance                         | -             | -            | -             |
| (c) Adjusted gross deferred tax assets (1a - 1b)          | 65,375,404    | 2,558,578    | 67,933,982    |
| (d) Deferred Tax Assets Nonadmitted                       | 52,964,835    | -            | 52,964,835    |
| (e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)     | 12,410,569    | 2,558,578    | 14,969,147    |
| (f) Deferred Tax Liabilities                              | \$ 269,272    | \$ -         | \$ 269,272    |
| (g) Net admitted deferred tax asset/(liability) (1e - 1f) | \$ 12,141,297 | \$ 2,558,578 | \$ 14,699,875 |

|   | 2020          |              |               |
|---|---------------|--------------|---------------|
|   | Ordinary      | Capital      | Total         |
| (a) Gross deferred tax assets                             | \$ 62,660,876 | \$ 3,587,761 | \$ 66,248,637 |
| (b) Statutory valuation allowance                         | -             | -            | -             |
| (c) Adjusted gross deferred tax assets (1a - 1b)          | 62,660,876    | 3,587,761    | 66,248,637    |
| (d) Deferred Tax Assets Nonadmitted                       | 49,655,862    | -            | 49,655,862    |
| (e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)     | 13,005,014    | 3,587,761    | 16,592,775    |
| (f) Deferred Tax Liabilities                              | \$ 176,264    | \$ -         | \$ 176,264    |
| (g) Net admitted deferred tax asset/(liability) (1e - 1f) | \$ 12,828,750 | \$ 3,587,761 | \$ 16,416,511 |

|   | Change       |                |                |
|---|--------------|----------------|----------------|
|   | Ordinary     | Capital        | Total          |
| (a) Gross deferred tax assets                             | \$ 2,714,528 | \$ (1,029,183) | \$ 1,685,345   |
| (b) Statutory valuation allowance                         | -            | -              | -              |
| (c) Adjusted gross deferred tax assets (1a - 1b)          | 2,714,528    | (1,029,183)    | 1,685,345      |
| (d) Deferred Tax Assets Nonadmitted                       | 3,308,973    | -              | 3,308,973      |
| (e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)     | (594,445)    | (1,029,183)    | (1,623,628)    |
| (f) Deferred Tax Liabilities                              | \$ 93,008    | \$ -           | \$ 93,008      |
| (g) Net admitted deferred tax asset/(liability) (1e - 1f) | \$ (687,453) | \$ (1,029,183) | \$ (1,716,636) |

2.

|   | 2021       |           |            |
|---|------------|-----------|------------|
|   | Ordinary   | Capital   | Total      |
| <b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>  |            |           |            |
| (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks  | -          | 894,059   | 894,059    |
| (b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below) | 12,141,297 | 1,664,519 | 13,805,816 |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date  | 12,141,297 | 1,664,519 | 13,805,816 |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold  | XXX        | XXX       | 35,695,403 |
| (c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities  | 269,272    | -         | 269,272    |
| (d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))   | 12,410,569 | 2,558,578 | 14,969,147 |

|   | 2020       |           |            |
|---|------------|-----------|------------|
|   | Ordinary   | Capital   | Total      |
| <b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>  |            |           |            |
| (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks  | -          | -         | -          |
| (b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below) | 12,828,750 | 3,587,761 | 16,416,511 |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date  | 12,828,750 | 3,587,761 | 16,416,511 |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold  | XXX        | XXX       | 33,755,973 |
| (c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities  | 176,264    | -         | 176,264    |
| (d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))   | 13,005,014 | 3,587,761 | 16,592,775 |

|   | Change    |             |             |
|---|-----------|-------------|-------------|
|   | Ordinary  | Capital     | Total       |
| <b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>  |           |             |             |
| (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks  | -         | 894,059     | 894,059     |
| (b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below) | (687,453) | (1,923,242) | (2,610,695) |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date  | (687,453) | (1,923,242) | (2,610,695) |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold  | XXX       | XXX         | 1,939,430   |
| (c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities  | 93,008    | -           | 93,008      |
| (d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))   | (594,445) | (1,029,183) | (1,623,628) |

3.

|   | 2021<br>Percentage | 2020<br>Percentage |
|---|--------------------|--------------------|
| (a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount                                | 430%               | 427%               |
| (b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above | 248,729,017        | 247,012,381        |

4.

|   | 2021       |           |            |
|---|------------|-----------|------------|
|   | Ordinary   | Capital   | Total      |
| <b>Impact of Tax Planning Strategies</b>  |            |           |            |
| (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage. |            |           |            |
| 1. Adjusted Gross DTAs amount from Note 9A1(c)  | 65,375,404 | 2,558,578 | 67,933,982 |
| 2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies                     | 0.00%      | 0.00%     | 0.00%      |
| 3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)   | 12,410,569 | 2,558,578 | 14,969,147 |
| 4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies    | 0.00%      | 21.62%    | 21.62%     |
| (b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.               |            |           |            |

|   | 2020       |           |            |
|---|------------|-----------|------------|
|   | Ordinary   | Capital   | Total      |
| <b>Impact of Tax Planning Strategies</b>  |            |           |            |
| (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage. |            |           |            |
| 1. Adjusted Gross DTAs amount from Note 9A1(c)  | 62,660,876 | 3,587,761 | 66,248,637 |
| 2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies                     | 0.00%      | 0.00%     | 0.00%      |
| 3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)   | 13,005,014 | 3,587,761 | 16,592,775 |
| 4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies    | 0.00%      | 21.62%    | 21.62%     |
| (b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.               |            |           |            |

|   | Change    |             |             |
|---|-----------|-------------|-------------|
|   | Ordinary  | Capital     | Total       |
| <b>Impact of Tax Planning Strategies</b>  |           |             |             |
| (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage. |           |             |             |
| 1. Adjusted Gross DTAs amount from Note 9A1(c)  | 2,714,528 | (1,029,183) | 1,685,345   |
| 2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies                     | 0.00%     | 0.00%       | 0.00%       |
| 3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)   | (594,445) | (1,029,183) | (1,623,628) |
| 4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies    | 0.00%     | 0.00%       | 0.00%       |
| (b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.               |           |             |             |

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

|  | 2021         | 2020          | Change         |
|--|--------------|---------------|----------------|
| (a) Federal                                      | \$ 7,211,479 | \$ 14,684,336 | \$ (7,472,857) |
| (b) Foreign                                      | -            | -             | -              |
| (c) Subtotal                                     | 7,211,479    | 14,684,336    | (7,472,857)    |
| (d) Federal Income Tax on capital gains/(losses) | 90,790       | (2,853,316)   | 2,944,106      |
| (e) Utilization of capital loss carryforwards    | -            | -             | -              |
| (f) Other  | -            | -             | -              |
| Federal income taxes incurred                    | \$ 7,302,269 | \$ 11,831,020 | \$ (4,528,751) |

2. Deferred tax assets

|  | June 30, 2021 | December 31, 2020 | Change         |
|--|---------------|-------------------|----------------|
| (a) Ordinary   |               |                   |                |
| (1) Life and health reserves                           | \$ 32,714,159 | \$ 31,379,361     | \$ 1,334,798   |
| (2) DAC  | 30,614,026    | 29,026,588        | 1,587,438      |
| (3) Nonadmitted assets                                 | 726,141       | 746,801           | (20,660)       |
| (4) Other, net   | 1,321,078     | 1,508,126         | (187,048)      |
| (99) Subtotal  | \$ 65,375,404 | \$ 62,660,876     | \$ 2,714,528   |
| (b) Statutory valuation allowance adj                  | -             | -                 | -              |
| (c) Nonadmitted  | 52,964,835    | 49,655,862        | 3,308,973      |
| (d) Admitted ordinary deferred tax assets (2a99-2b-2c) | \$ 12,410,569 | \$ 13,005,014     | \$ (594,445)   |
| (e) Capital  |               |                   |                |
| (1) Investments  | \$ 100,904    | \$ 865,797        | \$ (764,893)   |
| (2) Unrealized losses on investments                   | 2,457,674     | 2,721,964         | (264,290)      |
| (99) Subtotal  | \$ 2,558,578  | \$ 3,587,761      | \$ (1,029,183) |
| (f) Statutory valuation allowance adj                  | -             | -                 | -              |
| (g) Nonadmitted  | -             | -                 | -              |
| (h) Admitted capital deferred tax assets (2e99-2f-2g)  | \$ 2,558,578  | \$ 3,587,761      | \$ (1,029,183) |
| (i) Admitted deferred tax assets (2d + 2h)             | \$ 14,969,147 | \$ 16,592,775     | \$ (1,623,628) |

3. Deferred tax liabilities

|  | June 30, 2021 | December 31, 2020 | Change    |
|--|---------------|-------------------|-----------|
| (a) Ordinary                               |               |                   |           |
| (1) Other, net                             | \$ 269,272    | \$ 176,264        | \$ 93,008 |
| (99) Subtotal                              | \$ 269,272    | \$ 176,264        | \$ 93,008 |
| (b) Capital                                |               |                   |           |
| (1) Investments                            | \$ -          | \$ -              | \$ -      |
| (2) Unrealized gains on investments        | \$ -          | \$ -              | \$ -      |
| (99) Subtotal                              | \$ -          | \$ -              | \$ -      |
| (c) Deferred tax liabilities (3a99 + 3b99) | \$ 269,272    | \$ 176,264        | \$ 93,008 |

|  |               |               |                |
|--|---------------|---------------|----------------|
| 4. Net deferred tax assets/liabilities (2i-3c) | \$ 14,699,875 | \$ 16,416,511 | \$ (1,716,636) |
|--|---------------|---------------|----------------|

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

|  |                      |                      |        |                     |
|--|----------------------|----------------------|--------|---------------------|
| The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement): |                      |                      |        |                     |
|  | June 30,<br>2021     | December 31,<br>2020 | Change |                     |
| Total deferred tax assets  | \$ 67,933,982        | \$ 66,248,637        | \$     | 1,685,345           |
| Total deferred tax liabilities   | 269,272              | 176,264              |        | 93,008              |
| Net deferred tax asset/(liability)   | \$ 67,664,710        | \$ 66,072,373        | \$     | 1,592,337           |
| Tax effect of unrealized gains/(losses)  |                      |                      |        | 264,290             |
| Change in net deferred income tax (charge)/benefit   |                      |                      |        | <u>\$ 1,856,627</u> |
|  |                      |                      |        |                     |
|  | December 31,<br>2020 | December 31,<br>2019 | Change |                     |
| Total deferred tax assets  | \$ 66,248,637        | \$ 64,684,154        | \$     | 1,564,483           |
| Total deferred tax liabilities   | 176,264              | 3,191,916            |        | (3,015,652)         |
| Net deferred tax asset/(liability)   | \$ 66,072,373        | \$ 61,492,238        | \$     | 4,580,135           |
| Tax effect of unrealized (gains)/losses  |                      |                      |        | (591,738)           |
| Change in net deferred income tax (charge)/benefit   |                      |                      |        | <u>\$ 3,988,397</u> |

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

|   |                      |                     |                    |
|---|----------------------|---------------------|--------------------|
| The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows: |                      |                     |                    |
| As of June 30, 2021   |                      |                     |                    |
| Description   | Amount               | Tax Effect          | Effective Tax Rate |
| Income before taxes   | \$ 27,718,695        | \$ 5,820,926        | 21.00%             |
| Amortization of IMR   | (1,075,413)          | (225,837)           | -0.81%             |
| Dividends received deduction  | -                    | -                   | 0.00%              |
| Other items permanent in nature   | (810,035)            | (170,107)           | -0.61%             |
| Total   | <u>\$ 25,833,247</u> | <u>\$ 5,424,982</u> | <u>19.58%</u>      |
| Federal income taxes incurred expense/(benefit)   | \$ 34,340,376        | \$ 7,211,479        | 26.02%             |
| Tax on capital gains/(losses)   | 432,333              | 90,790              | 0.33%              |
| Change in net deferred income tax charge/(benefit)  | (8,841,081)          | (1,856,627)         | -6.70%             |
| Change in nonadmitted excluding deferred tax asset  | (98,381)             | (20,660)            | -0.07%             |
| Total statutory income taxes  | <u>\$ 25,833,247</u> | <u>\$ 5,424,982</u> | <u>19.58%</u>      |
| As of December 31, 2020   |                      |                     |                    |
| Description   | Amount               | Tax Effect          | Effective Tax Rate |
| Income before taxes   | \$ 40,050,644        | \$ 8,410,635        | 21.00%             |
| Amortization of IMR   | (732,027)            | (153,726)           | -0.38%             |
| Dividends received deduction  | -                    | -                   | 0.00%              |
| Other items permanent in nature   | (1,202,755)          | (252,578)           | -0.64%             |
| Total   | <u>\$ 38,115,862</u> | <u>\$ 8,004,331</u> | <u>19.98%</u>      |
| Federal income taxes incurred expense/(benefit)   | \$ 69,925,410        | \$ 14,684,336       | 36.66%             |
| Tax on capital gains/(losses)   | (13,587,219)         | (2,853,316)         | -7.12%             |
| Change in net deferred income tax charge/(benefit)  | (18,992,367)         | (3,988,397)         | -9.96%             |
| Change in nonadmitted excluding deferred tax asset  | 770,038              | 161,708             | 0.40%              |
| Total statutory income taxes  | <u>\$ 38,115,862</u> | <u>\$ 8,004,331</u> | <u>19.98%</u>      |

E. Operating Loss and Tax Credit Carryforwards

|   |      |
|---|------|
| (1) At June 30, 2021, the Company had net operating loss and tax credit carryforwards of: | \$ - |
| (2) At June 30, 2021, the Company had capital loss carryforwards of:                      | \$ - |

|   |             |                   |                   |
|---|-------------|-------------------|-------------------|
| (3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses: |             |                   |                   |
| Year  | Ordinary    | Capital           | Total             |
| 2021  | \$ -        | \$ 894,059        | \$ 894,059        |
| 2020  | -           | -                 | -                 |
| 2019  | -           | -                 | -                 |
| Total   | <u>\$ -</u> | <u>\$ 894,059</u> | <u>\$ 894,059</u> |

|   |      |
|---|------|
| (4) Deposits admitted under Internal Revenue Code Section 6603: | \$ - |
|---|------|

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company did not have tax contingencies under the principles of SSAP No. 5, *Liabilities, Contingencies and Impairment of Assets*. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2016 and earlier. In 2019, the IRS began its examination of the tax year ended December 31, 2017. In 2020, the examination was expanded to include tax year ended December 31, 2018. At this time no adjustments have been proposed. The statute of limitations for state income tax purposes has closed for tax years 2016 and earlier.

H. The Company is not subject to Repatriation Transition Tax as outlined under the Tax Cuts and Jobs Act (TCJA).

I. There was \$0 of AMT Credit Carryforward as of the beginning of the year. In addition, there were no current year adjustments resulting in \$0 of AMT Credit Carryforward at the end of the year.

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At June 30, 2021, The Company reports \$4,903,237 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CSU Producer Resources, Inc, and CFC Investment Company. Also at June 30, 2021, the Company reported \$300,357 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt**
- A. Capital Notes – None.
- B. All Other Debt – None.
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None.
- B. Defined Benefit Plan Investment Strategy – None.
- C. Defined Benefit Plan Fair Value – None.
- D. Defined Benefit Plan Rate of Return – None.
- E. Defined Contribution Plan – None.
- F. Multi-Employer Plans – None.
- G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of net expense for the qualified pension plan during the quarter ending June 30, 2021, was \$277,961 and \$75,700 at June 30, 2020.
- H. Postemployment Benefits and Compensated Absences – None.
- I. Impact on Medicare Modernization Act on Postretirement Benefits – None.
13. **Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No Change.**
14. **Contingencies**
- A. The Company has given real estate partnerships guarantees during the loan/construction loan period.
1. Total SSAP No. 97—*Investments in Subsidiary, Controlled, and Affiliated Entities, and SSAP No. 48—Joint Ventures, Partnerships and Limited Liability Companies* contingent liabilities: \$43,710.
- 2.

| Nature and Circumstances of guarantee and key attributes, including date and duration of agreement.   | Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) | Ultimate financial statement impact if action under the guarantee is required. | Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted. | Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted. |
|---|--|--|--|--|
| Guarantee 14.25% of construction financing loaned to District Partners I, LLC., an unaffiliated real estate entity associated with the District real estate development. CLIC owns an interest in the District real estate development through its wholly-owned subsidiary, CLIC District Investments I, LLC. The guarantee is in place until construction is complete. | \$43,710   | Investments in SCA   | \$4,866,375  | Real estate partnership is current in all payments of principal and/or interest.                             |
| Total   | \$43,710   |  | \$4,866,375  |  |

- 3.
- |  |             |
|--|-------------|
| a. Aggregate Maximum Potential of Future Payments of All Guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of Column 4 for (2) above.) | \$4,866,375 |
| b. Current Liability Recognized in F/S:  |             |
| 1. Noncontingent Liabilities   | \$0         |
| 2. Contingent Liabilities  | \$43,710    |
| c. Ultimate Financial Statement Impact if action under the guarantee is required.  |             |
| 1. Investments in SCA  | \$4,866,375 |
| 2. Joint Venture   | \$0         |
| 3. Dividends to Stockholders (capital contribution)  | \$0         |
| 4. Expense   | \$0         |
| 5. Other   | \$0         |
| 6. Total (Should equal (3)a.)  | \$4,866,375 |
- B. Assessments – None.
- C. Gain Contingencies – None.
- D. Claim Related Extra Contractual Obligation and Bad Faith Losses – None.
- E. Joint and Several Liabilities – None.
- F. All Other Liabilities – None.
15. **Leases – No Change.**
16. **Off-Balance Sheet Risk – No Change.**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None.
- B. None.
- C. None.
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change.**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,056,051 and \$463,230 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None.
- B. None.
- C. Fair Value within Fair Value Hierarchy
- | Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2)     | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
|------------------------------|----------------------|-----------------|-----------|---------------|-----------|-----------------------|----------------------------------|
| Bonds                        | 4,008,383,102        | 3,675,959,977   |           | 4,008,363,102 | 20,000    |                       |                                  |
| Common Stock                 |                      |                 |           |               |           |                       |                                  |
| Perpetual Preferred Stock    | 9,319,672            | 8,950,000       |           | 9,319,672     |           |                       |                                  |
| Surplus Notes                | 68,420,381           | 52,003,251      |           | 68,420,381    |           |                       |                                  |
- D. None.
- E. None.
21. **Other Items – No Change**
22. **Events Subsequent – None.**
23. **Reinsurance – No Change.**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable.**
25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change.**
27. **Structured Settlements – No Change.**
28. **Health Care Receivables – No Change.**
29. **Participating Policies – No Change.**
30. **Premium Deficiency Reserves – No Change.**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change.**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change.**

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics – No Change.
34. Premium and Annuity Considerations Deferred and Uncollected – No Change.
35. Separate Accounts

A. Separate Account Activity – No Change.

B. General Nature and Characteristics of Separate Account Business – No Change.

C. Reconciliation of Net Transfers To or (From) Separate Accounts

1. Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

|  |               |
|--|---------------|
| Transfers to Separate Accounts (Page 4, Line 1.4)      | \$0           |
| Transfers from Separate Accounts (Page 4, Line 10)     | \$2,775,729   |
| Net transfers to or (From) Separate Accounts (a) – (b) | (\$2,775,729) |

2. Reconciling Adjustments – None.

3. Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement:

|                                |               |
|--------------------------------|---------------|
| (1c) + (2) = (Page 4, Line 26) | (\$2,775,729) |
|--------------------------------|---------------|

36. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ☐ ] No [ ☒ ]

1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ☐ ] No [ ☐ ]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ☐ ] No [ ☒ ]

2.2

If yes, date of change: .....

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ ☒ ] No [ ☐ ]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ☐ ] No [ ☒ ]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ☒ ] No [ ☐ ]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....

000020286

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

If yes, complete and file the merger history data file with the NAIC.

Yes [ ☐ ] No [ ☒ ]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

|                |                   |                   |
|----------------|-------------------|-------------------|
| 1              | 2                 | 3                 |
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes [ ☐ ] No [ ☒ ] N/A [ ☐ ]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2019

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2019

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

05/28/2021

6.4

By what department or departments?  
STATE OF OHIO AND STATE OF DELAWARE

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ ]

6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ☒ ] No [ ☐ ] N/A [ ☐ ]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ☐ ] No [ ☒ ]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ☐ ] No [ ☒ ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ☐ ] No [ ☒ ]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

|                |                        |     |     |      |     |
|----------------|------------------------|-----|-----|------|-----|
| 1              | 2                      | 3   | 4   | 5    | 6   |
| Affiliate Name | Location (City, State) | FRB | OCC | FDIC | SEC |
|                |                        |     |     |      |     |

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ 4,658,311

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ X ] No [ ]
- 11.2

If yes, give full and complete information relating thereto:  
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ 10,089,118
13.

Amount of real estate and mortgages held in short-term investments: .....

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:

|   | 1   | 2  |
|---|---|--|
|   | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds .....   | \$  | \$   |
| 14.22 Preferred Stock .....   | \$  | \$   |
| 14.23 Common Stock .....  | \$  | \$   |
| 14.24 Short-Term Investments .....  | \$  | \$   |
| 14.25 Mortgage Loans on Real Estate .....   | \$  | \$   |
| 14.26 All Other .....   | \$ 9,431,338                                | \$ 9,114,593                                 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 9,431,338                                | \$ 9,114,593                                 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$  | \$   |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ ] No [ ] N/A [ ]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$

16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$

16.3

Total payable for securities lending reported on the liability page. ....

\$

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address                          |
|---------------------------|---|
| FIFTH THIRD BANK .....    | PO BOX 630900 CINCINNATI, OHIO 45263-0900 ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual | 2<br>Affiliation |
|---------------------------------|------------------|
| SECURIAN ASSET MANAGEMENT ..... | U.....           |
| INTERNALLY MANAGED .....        | I.....           |
|                                 |                  |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1   | 2                               | 3                             | 4               | 5  |
|---|---------------------------------|-------------------------------|-----------------|--|
| Central Registration<br>Depository Number | Name of Firm or Individual      | Legal Entity Identifier (LEI) | Registered With | Investment<br>Management<br>Agreement<br>(IMA) Filed |
| 109905 .....                              | SECURIAN ASSET MANAGEMENT ..... | 5URRAMPU53LNIW8AQB87 .....    | SEC .....       | NO.....  |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]
- 18.2 If no, list exceptions:  
SEE ATTACHED PAGE 8.2.1

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds and preferred stock do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

| Cusip        | Description                         | Par           | Book Adjusted<br>Carry Value | SVO<br>Rating |
|--------------|-------------------------------------|---------------|------------------------------|---------------|
| 63010MAA5    | NANO FINANCIAL HOLDINGS, INC.       | 3,000,000.00  | 3,000,000.00                 | 5.B GI        |
| 50067H206    | KORTH DIRECT MORTGAGE INC.          | 100,000.00    | 2,450,000.00                 | 5.B GI        |
| 813903AB7    | SECURITY FEDERAL CORP               | 2,000,000.00  | 2,000,000.00                 | 5.B GI        |
| 837540AA1    | SOUTH DAKOTA BANCSHARES, INC.       | 3,000,000.00  | 3,000,000.00                 | 5.B GI        |
| 26942GAC4    | EAGLE BANCORP MONTANA INC           | 2,000,000.00  | 2,000,000.00                 | 5.B GI        |
| 30018MAA6    | EVERGREEN BANCSHARES, INC.          | 3,000,000.00  | 3,000,000.00                 | 5.B GI        |
| 76706RAA5CIN | RIO FINL SVCS   5.250% DUE 11/01/30 | 2,000,000.00  | 2,000,000.00                 | 5.B GI        |
| 825107AC9    | SHORE BANCSHARES, INC.              | 2,000,000.00  | 2,000,000.00                 | 5.B GI        |
| 32115DAB2    | FIRST NBC BK HLDG CO                | 2,000,000.00  | 20,000.00                    | 6 *           |
|              |                                     | 19,100,000.00 | 19,470,000.00                |               |

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

101.960 %

2.2

A&H cost containment percent

0.760 %

2.3

A&H expense percent excluding cost containment expenses

60.900 %

3.1

Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [ X ] No [ ]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [ ] No [ ]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes [ ] No [ ] N/A [ X ]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes [ ] No [ ]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

| Date | Outstanding Lien Amount |
|------|-------------------------|
|      |                         |

## SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

| States, Etc.         |  |     | 1   | Life Contracts    |            | Direct Business Only |   | 6           | 7       |   |
|----------------------|--|-----|-----|-------------------|------------|----------------------|---|-------------|---------|---|
|                      |  |     |     | Active Status (a) | 2          | 3                    | 4 |             |         | 5 |
|                      |  |     |     |                   |            |                      |   |             |         |   |
| 1.                   | Alabama  | AL  | L   | 3,326,306         | 2,650      | 19,870               |   | 3,348,826   |         |   |
| 2.                   | Alaska   | AK  | L   | 56,635            |            |                      |   | 56,635      |         |   |
| 3.                   | Arizona  | AZ  | L   | 1,766,847         | 1,500      | (124)                |   | 1,768,222   |         |   |
| 4.                   | Arkansas   | AR  | L   | 1,868,471         | 60,660     | 6,256                |   | 1,935,386   |         |   |
| 5.                   | California   | CA  | L   | 4,399,541         | 2,658,441  | 5,756                |   | 7,063,738   |         |   |
| 6.                   | Colorado   | CO  | L   | 2,092,623         | 1,000      | 7,672                |   | 2,101,296   |         |   |
| 7.                   | Connecticut  | CT  | L   | 790,883           |            | 1,117                |   | 792,000     |         |   |
| 8.                   | Delaware   | DE  | L   | 331,564           | 340,800    | 723                  |   | 673,087     |         |   |
| 9.                   | District of Columbia   | DC  | L   | 145,950           |            | 28                   |   | 145,978     |         |   |
| 10.                  | Florida  | FL  | L   | 4,796,386         | 446,988    | 46,392               |   | 5,289,765   |         |   |
| 11.                  | Georgia  | GA  | L   | 9,554,485         | 416,275    | 130,430              |   | 10,101,190  |         |   |
| 12.                  | Hawaii   | HI  | L   | 60,843            |            |                      |   | 60,843      |         |   |
| 13.                  | Idaho  | ID  | L   | 750,468           | 26,200     | 2,824                |   | 779,491     |         |   |
| 14.                  | Illinois   | IL  | L   | 10,908,976        | 4,341,321  | 155,736              |   | 15,406,033  | 117,896 |   |
| 15.                  | Indiana  | IN  | L   | 10,683,632        | 2,637,705  | 82,160               |   | 13,403,497  |         |   |
| 16.                  | Iowa   | IA  | L   | 7,121,770         | 4,299,225  | 46,439               |   | 11,467,434  |         |   |
| 17.                  | Kansas   | KS  | L   | 2,276,644         | 63,400     | 6,251                |   | 2,346,295   |         |   |
| 18.                  | Kentucky   | KY  | L   | 6,043,204         | 41,735     | 93,335               |   | 6,178,274   |         |   |
| 19.                  | Louisiana  | LA  | L   | 874,117           |            | 4                    |   | 874,121     |         |   |
| 20.                  | Maine  | ME  | L   | 147,648           |            |                      |   | 147,648     |         |   |
| 21.                  | Maryland   | MD  | L   | 2,489,354         | 146,206    | 14,083               |   | 2,649,644   |         |   |
| 22.                  | Massachusetts  | MA  | L   | 737,372           |            | 7,069                |   | 744,441     |         |   |
| 23.                  | Michigan   | MI  | L   | 8,887,355         | 1,431,197  | 167,750              |   | 10,486,303  |         |   |
| 24.                  | Minnesota  | MN  | L   | 6,110,606         | 3,538,949  | 34,576               |   | 9,684,131   |         |   |
| 25.                  | Mississippi  | MS  | L   | 764,191           | 300        | 633                  |   | 765,124     |         |   |
| 26.                  | Missouri   | MO  | L   | 5,542,762         | 154,991    | 16,896               |   | 5,714,649   |         |   |
| 27.                  | Montana  | MT  | L   | 1,423,901         | 340        | 4,803                |   | 1,429,043   |         |   |
| 28.                  | Nebraska   | NE  | L   | 1,729,113         | 150        | 12,981               |   | 1,742,244   |         |   |
| 29.                  | Nevada   | NV  | L   | 283,381           | 2,390      | 1,175                |   | 286,945     |         |   |
| 30.                  | New Hampshire  | NH  | L   | 368,581           | 4,000      | 2,147                |   | 374,728     |         |   |
| 31.                  | New Jersey   | NJ  | L   | 961,861           | 150        | 32                   |   | 962,043     |         |   |
| 32.                  | New Mexico   | NM  | L   | 318,919           | 5,695      | 116                  |   | 324,731     |         |   |
| 33.                  | New York   | NY  | N   | 242,001           | 6,000      | 561                  |   | 248,562     |         |   |
| 34.                  | North Carolina   | NC  | L   | 7,839,012         | 418,890    | 111,691              |   | 8,369,593   |         |   |
| 35.                  | North Dakota   | ND  | L   | 1,075,221         |            | 3,261                |   | 1,078,482   |         |   |
| 36.                  | Ohio   | OH  | L   | 27,573,693        | 2,135,848  | 540,152              |   | 30,249,693  |         |   |
| 37.                  | Oklahoma   | OK  | L   | 781,542           | 50,000     | 1,011                |   | 832,553     |         |   |
| 38.                  | Oregon   | OR  | L   | 1,181,453         | 1,008      | 417                  |   | 1,182,878   |         |   |
| 39.                  | Pennsylvania   | PA  | L   | 12,676,760        | 564,105    | 127,878              |   | 13,368,744  | 127,689 |   |
| 40.                  | Rhode Island   | RI  | L   | 74,453            |            |                      |   | 74,453      |         |   |
| 41.                  | South Carolina   | SC  | L   | 3,383,992         | 1,175      | 44,643               |   | 3,429,810   |         |   |
| 42.                  | South Dakota   | SD  | L   | 1,065,216         | 283,140    | 2,910                |   | 1,351,266   |         |   |
| 43.                  | Tennessee  | TN  | L   | 6,329,331         | 1,681,152  | 78,458               |   | 8,088,942   |         |   |
| 44.                  | Texas  | TX  | L   | 6,545,622         | 180,951    | 14,561               |   | 6,741,134   |         |   |
| 45.                  | Utah   | UT  | L   | 1,093,628         | 40,000     | 10,466               |   | 1,144,094   |         |   |
| 46.                  | Vermont  | VT  | L   | 249,031           |            | 863                  |   | 249,894     |         |   |
| 47.                  | Virginia   | VA  | L   | 3,018,145         | 37,726     | 35,095               |   | 3,090,966   |         |   |
| 48.                  | Washington   | WA  | L   | 1,968,302         | 53,900     | 5,768                |   | 2,027,970   |         |   |
| 49.                  | West Virginia  | WV  | L   | 1,634,819         | 138,221    | 20,498               |   | 1,793,538   |         |   |
| 50.                  | Wisconsin  | WI  | L   | 5,724,928         | 948,596    | 155,605              |   | 6,829,130   |         |   |
| 51.                  | Wyoming  | WY  | L   | 310,449           | 3,000      |                      |   | 313,449     |         |   |
| 52.                  | American Samoa   | AS  | N   |                   |            |                      |   |             |         |   |
| 53.                  | Guam   | GU  | N   |                   |            |                      |   |             |         |   |
| 54.                  | Puerto Rico  | PR  | N   | 6,667             |            |                      |   | 6,667       |         |   |
| 55.                  | U.S. Virgin Islands  | VI  | N   | 3,765             |            |                      |   | 3,765       |         |   |
| 56.                  | Northern Mariana Islands   | MP  | N   |                   |            |                      |   |             |         |   |
| 57.                  | Canada   | CAN | N   | 14,664            |            |                      |   | 14,664      |         |   |
| 58.                  | Aggregate Other Aliens   | OT  | XXX | 31,732            |            |                      |   | 31,732      |         |   |
| 59.                  | Subtotal   | XXX |     | 180,438,817       | 27,165,980 | 2,020,969            |   | 209,625,766 | 245,585 |   |
| 90.                  | Reporting entity contributions for employee benefits plans                             | XXX |     | 1,288,734         |            | 830,379              |   | 2,119,112   |         |   |
| 91.                  | Dividends or refunds applied to purchase paid-up additions and annuities               | XXX |     |                   |            |                      |   |             |         |   |
| 92.                  | Dividends or refunds applied to shorten endowment or premium paying period             | XXX |     |                   |            |                      |   |             |         |   |
| 93.                  | Premium or annuity considerations waived under disability or other contract provisions | XXX |     |                   |            |                      |   |             |         |   |
| 94.                  | Aggregate or other amounts not allocable by State                                      | XXX |     |                   |            |                      |   |             |         |   |
| 95.                  | Totals (Direct Business)   | XXX |     | 181,727,551       | 27,165,980 | 2,851,348            |   | 211,744,878 | 245,585 |   |
| 96.                  | Plus Reinsurance Assumed   | XXX |     | 393               |            |                      |   | 393         |         |   |
| 97.                  | Totals (All Business)  | XXX |     | 181,727,943       | 27,165,980 | 2,851,348            |   | 211,745,271 | 245,585 |   |
| 98.                  | Less Reinsurance Ceded   | XXX |     | 34,204,955        |            | 1,867,669            |   | 36,072,624  |         |   |
| 99.                  | Totals (All Business) less Reinsurance Ceded   | XXX |     | 147,522,988       | 27,165,980 | 983,679              |   | 175,672,647 | 245,585 |   |
| DETAILS OF WRITE-INS |  |     |     |                   |            |                      |   |             |         |   |
| 58001.               | AUS Australia  | XXX |     | 3,695             |            |                      |   | 3,695       |         |   |
| 58002.               | AUT Austria  | XXX |     | 4,530             |            |                      |   | 4,530       |         |   |
| 58003.               | BHS Bahamas  | XXX |     |                   |            |                      |   |             |         |   |
| 58998.               | Summary of remaining write-ins for Line 58 from overflow page                          | XXX |     | 23,506            |            |                      |   | 23,506      |         |   |
| 58999.               | Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)                           | XXX |     | 31,732            |            |                      |   | 31,732      |         |   |
| 9401.                |  | XXX |     |                   |            |                      |   |             |         |   |
| 9402.                |  | XXX |     |                   |            |                      |   |             |         |   |
| 9403.                |  | XXX |     |                   |            |                      |   |             |         |   |
| 9498.                | Summary of remaining write-ins for Line 94 from overflow page                          | XXX |     |                   |            |                      |   |             |         |   |
| 9499.                | Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)                              | XXX |     |                   |            |                      |   |             |         |   |

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....50

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

N - None of the above - Not allowed to write business in the state.....7

R - Registered - Non-domiciled RRGs.....

Q - Qualified - Qualified or accredited reinsurer.....

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 – ORGANIZATIONAL CHART

|   | Domiciliary Location | FEIN       | NAIC Co. Code |
|---|----------------------|------------|---------------|
| Cincinnati Financial Group (Parent)                               | OH                   | 31-0746871 |               |
| CFC Investment Company  | OH                   | 31-0790388 |               |
| The Cincinnati Insurance Company (Insurer)                        | OH                   | 31-0542366 | 10677         |
| The Cincinnati Casualty Company (Insurer)                         | OH                   | 31-0826946 | 28665         |
| The Cincinnati Indemnity Company (Insurer)                        | OH                   | 31-1241230 | 23280         |
| The Cincinnati Life Insurance Company (Insurer)                   | OH                   | 31-1213778 | 76236         |
| CLIC District Investments I, LLC                                  | OH                   | 82-5173506 |               |
| CLIC BP Investments B, LLC  | OH                   | 81-1908205 |               |
| CLIC BP Investments H, LLC  | OH                   | 81-4633687 |               |
| CLIC WSD Investments I, LLC                                       | OH                   | 82-1587731 |               |
| CLIC Uptown Investments I, LLC                                    | OH                   | 82-3254447 |               |
| CLIC DS Investments I, LLC  | OH                   | 81-3640769 |               |
| The Cincinnati Specialty Underwriters Insurance Company (Insurer) | DE                   | 65-1316588 | 13037         |
| CIC Uptown Investments I, LLC                                     | OH                   | 83-1627569 |               |
| CIC Danamont Investments I, LLC                                   | OH                   | 61-1936938 |               |
| CIC Icon Investments I, LLC                                       | OH                   | 32-0613415 |               |
| CIC BP Investments G, LLC   | OH                   | 35-2698966 |               |
| CSU Producer Resources, Inc                                       | OH                   | 11-3823180 |               |
| Cincinnati Global Underwriting LTD.                               | GBR                  | 98-1489371 |               |
| Cincinnati Global Dedicated No 1 Limited (Insurer)                | GBR                  |            |               |
| Cincinnati Global Dedicated No 2 Limited (Insurer)*               | GBR                  |            |               |
| Cincinnati Global Dedicated No 3 Limited (Insurer)                | GBR                  |            |               |
| Cincinnati Global Dedicated No 4 Limited (Insurer)                | GBR                  |            |               |
| Cincinnati Global Dedicated No 5 Limited (Insurer)                | GBR                  |            |               |
| Cincinnati Global Dedicated No 6 Limited (Insurer)                | GBR                  |            |               |
| Cincinnati Global Underwriting Agency Limited                     | GBR                  |            |               |
| Cincinnati Global Underwriting Services Limited                   | GBR                  |            |               |

\* Participant in Lloyd's Syndicate 0318

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                  | 3                 | 4          | 5            | 6          | 7  | 8   | 9                      | 10                                | 11   | 12   | 13   | 14   | 15                                | 16 |
|------------|--------------------|-------------------|------------|--------------|------------|--|---|------------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name         | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates             | Domi-ciliary Loca-tion | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| .0244      | CINCINNATI INS GRP | .00000            | 31-0746871 |              | 0000020286 | NASDAQ   | CINCINNATI FINANCIAL CORPORATION                        | .OH                    | UIP                               | CINCINNATI FINANCIAL CORPORATION               | Board of Directors   |  | BOARD                                      | .N                                |    |
| .0244      | CINCINNATI INS GRP | .10677            | 31-0542366 |              | 0001279885 |  | THE CINCINNATI INSURANCE COMPANY                        | .OH                    | UDP                               | CINCINNATI FINANCIAL CORPORATION               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .76236            | 31-1213778 |              | 0001279887 |  | THE CINCINNATI LIFE INSURANCE COMPANY                   | .OH                    | RE                                | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .28665            | 31-0826946 |              | 0001279888 |  | THE CINCINNATI CASUALTY COMPANY                         | .OH                    | IA                                | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .23280            | 31-1241230 |              | 0001279886 |  | THE CINCINNATI INDEMNITY COMPANY                        | .OH                    | IA                                | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .13037            | 65-1316588 |              | 0001426763 |  | THE CINCINNATI SPECIALTY UNDERWRITERS INSURANCE COMPANY | .DE                    | IA                                | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 31-0790388 |              |            |  | CFC INVESTMENT COMPANY                                  | .OH                    | NIA                               | CINCINNATI FINANCIAL CORPORATION               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 11-3823180 |              | 0001534469 |  | CSU PRODUCER RESOURCES, INC                             | .OH                    | NIA                               | CINCINNATI FINANCIAL CORPORATION               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 81-1908205 |              |            |  | CLIC BP INVESTMENTS B, LLC                              | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 81-4633687 |              |            |  | CLIC BP INVESTMENTS H, LLC                              | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 81-3640769 |              |            |  | CLIC DS INVESTMENTS I, LLC                              | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 82-1587731 |              |            |  | CLIC WSD INVESTMENTS I, LLC                             | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 82-3254447 |              |            |  | CLIC UPTOWN INVESTMENTS I, LLC                          | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 82-5173506 |              |            |  | CLIC DISTRICT INVESTMENTS I, LLC                        | .OH                    | NIA                               | THE CINCINNATI LIFE INSURANCE COMPANY          | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 83-1627569 |              |            |  | CIC UPTOWN INVESTMENTS I, LLC                           | .OH                    | NIA                               | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 61-1936938 |              |            |  | CIC DANAMONT INVESTMENTS I, LLC                         | .OH                    | NIA                               | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 32-0613415 |              |            |  | CIC ICON INVESTMENTS I, LLC                             | .OH                    | NIA                               | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 35-2698966 |              |            |  | CIC BP INVESTMENTS G, LLC                               | .OH                    | NIA                               | THE CINCINNATI INSURANCE COMPANY               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            | 98-1489371 |              |            |  | CINCINNATI GLOBAL UNDERWRITING LTD.                     | .GBR                   | NIA                               | CINCINNATI FINANCIAL CORPORATION               | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 1 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 2 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 3 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 4 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 5 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL DEDICATED NO 6 LIMITED                | .GBR                   | IA                                | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL UNDERWRITING AGENCY LIMITED           |                        |                                   |  |  |  |  |                                   |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  | CINCINNATI GLOBAL UNDERWRITING SERVICES LIMITED         | .GBR                   | NIA                               | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |
| .0244      | CINCINNATI INS GRP | .00000            |            |              |            |  |   | .GBR                   | NIA                               | CINCINNATI GLOBAL UNDERWRITING LTD.            | Ownership  | 100.000                                      | CINCINNATI FINANCIAL CORPORATION           | .N                                |    |

| Asterisk | Explanation |
|----------|-------------|
|          |             |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | Response |
|---|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....  | NO       |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....   | NO       |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .... | N/A      |

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 2504. AGENTS' BALANCES .....  | 77,210                 | 77,210                  |   |   |
| 2505. SEPARATE ACCOUNTS CLAIMS RECEIVABLE .....                     |                        |                         |   | 2,275,465   |
| 2506. RECEIVABLES CLEARING .....                                    | 36,440                 | 12,938                  | 23,501                                    | 41,739  |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 113,649                | 90,148                  | 23,501                                    | 2,317,204   |

Additional Write-ins for Liabilities Line 25

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 2504. LLC GUARANTEE .....   | 43,710                         | 42,750                         |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 43,710                         | 42,750                         |

Additional Write-ins for Schedule T Line 58

|   | 1                | Life Contracts             |                           | Direct Business Only  |                              |                                      |                                |
|---|------------------|----------------------------|---------------------------|---|------------------------------|--------------------------------------|--------------------------------|
|   |                  | 2                          | 3                         | 4<br>Accident and<br>Health Insurance<br>Premiums,<br>Including Policy,<br>Membership<br>and Other Fees | 5<br>Other<br>Considerations | 6<br>Total<br>Columns<br>2 Through 5 | 7<br>Deposit-Type<br>Contracts |
| States, Etc.  | Active<br>Status | Life Insurance<br>Premiums | Annuity<br>Considerations |   |                              |                                      |                                |
| 58004. CHN China .....  | XXX              | 393                        |                           |   |                              | 393                                  |                                |
| 58005. FIN Finland .....  | XXX              | 430                        |                           |   |                              | 430                                  |                                |
| 58006. FRA France .....   | XXX              |                            |                           |   |                              |                                      |                                |
| 58007. DEU Germany .....  | XXX              | 477                        |                           |   |                              | 477                                  |                                |
| 58008. GRC Greece .....   | XXX              | 8,831                      |                           |   |                              | 8,831                                |                                |
| 58009. IRL Ireland .....  | XXX              | 500                        |                           |   |                              | 500                                  |                                |
| 58010. ISR Israel .....   | XXX              |                            |                           |   |                              |                                      |                                |
| 58011. ITA Italy .....  | XXX              | 74                         |                           |   |                              | 74                                   |                                |
| 58012. JPN Japan .....  | XXX              | 2,245                      |                           |   |                              | 2,245                                |                                |
| 58013. MEX Mexico .....   | XXX              | 1,389                      |                           |   |                              | 1,389                                |                                |
| 58014. PHL Philippines .....  | XXX              |                            |                           |   |                              |                                      |                                |
| 58015. POL Poland .....   | XXX              |                            |                           |   |                              |                                      |                                |
| 58016. ESP Spain .....  | XXX              |                            |                           |   |                              |                                      |                                |
| 58017. CHE Switzerland .....  | XXX              | 3,079                      |                           |   |                              | 3,079                                |                                |
| 58018. TWN Taiwan, Republic of China .....                              | XXX              | 266                        |                           |   |                              | 266                                  |                                |
| 58019. GBR United Kingdom .....   | XXX              | 5,823                      |                           |   |                              | 5,823                                |                                |
| 58997. Summary of remaining write-ins for Line 58<br>from overflow page | XXX              | 23,506                     |                           |   |                              | 23,506                               |                                |

SCHEDULE A - VERIFICATION

Real Estate

|  | 1            | 2                               |
|--|--------------|---------------------------------|
|  | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |              |                                 |
| 2. Cost of acquired:   |              |                                 |
| 2.1 Actual cost at time of acquisition .....   |              |                                 |
| 2.2 Additional investment made after acquisition .....                                     |              |                                 |
| 3. Current year change in encumbrances .....   |              |                                 |
| 4. Total gain (loss) on disposals .....  |              |                                 |
| 5. Deduct amounts received on disposals .....  |              |                                 |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |              |                                 |
| 7. Deduct current year's other than temporary impairment recognized .....                  |              |                                 |
| 8. Deduct current year's depreciation .....  |              |                                 |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |              |                                 |
| 10. Deduct total nonadmitted amounts .....   |              |                                 |
| 11. Statement value at end of current period (Line 9 minus Line 10) .....                  |              |                                 |

SCHEDULE B - VERIFICATION

Mortgage Loans

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |              |                                 |
| 2. Cost of acquired:  |              |                                 |
| 2.1 Actual cost at time of acquisition .....  |              |                                 |
| 2.2 Additional investment made after acquisition .....  |              |                                 |
| 3. Capitalized deferred interest and other .....  |              |                                 |
| 4. Accrual of discount .....  |              |                                 |
| 5. Unrealized valuation increase (decrease) .....   |              |                                 |
| 6. Total gain (loss) on disposals .....   |              |                                 |
| 7. Deduct amounts received on disposals .....   |              |                                 |
| 8. Deduct amortization of premium and mortgage interest paid and commitment fees .....                                    |              |                                 |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized .....  |              |                                 |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |              |                                 |
| 12. Total valuation allowance .....   |              |                                 |
| 13. Subtotal (Line 11 plus Line 12) .....   |              |                                 |
| 14. Deduct total nonadmitted amounts .....  |              |                                 |
| 15. Statement value at end of current period (Line 13 minus Line 14) .....  |              |                                 |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

|  | 1            | 2                               |
|--|--------------|---------------------------------|
|  | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                             | 65,030,541   | 66,922,670                      |
| 2. Cost of acquired:   |              |                                 |
| 2.1 Actual cost at time of acquisition .....   | 300,000      | 5,000,000                       |
| 2.2 Additional investment made after acquisition .....                                       |              |                                 |
| 3. Capitalized deferred interest and other .....   |              |                                 |
| 4. Accrual of discount .....   | 7,260        | 13,865                          |
| 5. Unrealized valuation increase (decrease) .....  | (161,474)    | (2,767,801)                     |
| 6. Total gain (loss) on disposals .....  |              |                                 |
| 7. Deduct amounts received on disposals .....  | 2,629,742    | 3,836,608                       |
| 8. Deduct amortization of premium and depreciation .....                                     | 154,216      | 301,584                         |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized .....                   |              |                                 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 62,392,369   | 65,030,541                      |
| 12. Deduct total nonadmitted amounts .....   | 300,000      |                                 |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                   | 62,092,369   | 65,030,541                      |

SCHEDULE D - VERIFICATION

Bonds and Stocks

|   | 1             | 2                               |
|---|---------------|---------------------------------|
|   | Year to Date  | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....                      | 3,507,536,446 | 3,465,507,825                   |
| 2. Cost of bonds and stocks acquired .....  | 403,813,560   | 552,511,150                     |
| 3. Accrual of discount .....  | 1,937,586     | 1,653,484                       |
| 4. Unrealized valuation increase (decrease) .....   | 1,420,000     | (50,000)                        |
| 5. Total gain (loss) on disposals .....   | 2,209,769     | 2,478,161                       |
| 6. Deduct consideration for bonds and stocks disposed of .....  | 233,098,356   | 480,302,247                     |
| 7. Deduct amortization of premium .....   | 2,734,120     | 3,971,938                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                                    |               |                                 |
| 9. Deduct current year's other than temporary impairment recognized .....                                 |               | 33,521,479                      |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees ..... | 3,825,090     | 3,231,491                       |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....              | 3,684,909,976 | 3,507,536,446                   |
| 12. Deduct total nonadmitted amounts .....  |               |                                 |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                                | 3,684,909,976 | 3,507,536,446                   |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| BONDS                               |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                 | 1,110,629,909   | 99,169,201                                     | 36,988,071                                     | (12,380,870)   | 1,110,629,909   | 1,160,430,169  |   | 1,054,046,633   |
| 2. NAIC 2 (a) .....                 | 2,163,410,796   | 85,753,799                                     | 84,484,965                                     | 17,490,925   | 2,163,410,796   | 2,182,170,555  |   | 2,092,317,248   |
| 3. NAIC 3 (a) .....                 | 294,910,067   |  | 13,070,714                                     | 1,313,991  | 294,910,067   | 283,153,344  |   | 301,804,410   |
| 4. NAIC 4 (a) .....                 | 33,674,230  |  | 550,000  | 61,680   | 33,674,230  | 33,185,910   |   | 32,851,357  |
| 5. NAIC 5 (a) .....                 | 24,000,000  |  |  | (7,000,000)  | 24,000,000  | 17,000,000   |   | 15,000,000  |
| 6. NAIC 6 (a) .....                 | 20,000  |  |  |  | 20,000  | 20,000   |   | 20,000  |
| 7. Total Bonds                      | 3,626,645,002   | 184,922,999                                    | 135,093,750                                    | (514,274)  | 3,626,645,002   | 3,675,959,977  |   | 3,496,039,648   |
| PREFERRED STOCK                     |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                     |   |  |  |  |   |  |   |   |
| 9. NAIC 2 .....                     | 12,375,000  |  | 3,966,800                                      | (1,908,200)  | 12,375,000  | 6,500,000  |   | 9,046,800   |
| 10. NAIC 3 .....                    |   |  |  |  |   |  |   |   |
| 11. NAIC 4 .....                    |   |  |  |  |   |  |   |   |
| 12. NAIC 5 .....                    | 2,450,000   |  |  |  | 2,450,000   | 2,450,000  |   | 2,450,000   |
| 13. NAIC 6 .....                    |   |  |  |  |   |  |   |   |
| 14. Total Preferred Stock .....     | 14,825,000  |  | 3,966,800                                      | (1,908,200)  | 14,825,000  | 8,950,000  |   | 11,496,800  |
| 15. Total Bonds and Preferred Stock | 3,641,470,002   | 184,922,999                                    | 139,060,550                                    | (2,422,474)  | 3,641,470,002   | 3,684,909,977  |   | 3,507,536,448   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

Schedule E - Part 2 - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

## SCHEDULE BA - PART 2

[illegible]

## SCHEDULE BA - PART 3

[illegible]

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1  | 2  | 3       | 4             | 5                               | 6                         | 7           | 8           | 9                                       | 10  |
|--|--|---------|---------------|---------------------------------|---------------------------|-------------|-------------|---|---|
| CUSIP Identification   | Description                              | Foreign | Date Acquired | Name of Vendor                  | Number of Shares of Stock | Actual Cost | Par Value   | Paid for Accrued Interest and Dividends | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
| 457110-MR-2  | INGLEWOOD CALIF UNI SCH DIST             |         | 04/16/2021    | Stifel Nicolaus & Co.           |                           | 3,375,000   | 3,375,000   |   | 2.B FE  |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |  |         |               |                                 |                           | 3,375,000   | 3,375,000   |   | XXX   |
| 550802-LJ-9  | LYCOMING CNTY PA AUTH COLLEGE REV        |         | 04/01/2021    | Stifel Nicolaus & Co.           |                           | 1,930,000   | 1,930,000   |   | 1.C FE  |
| 646067-DH-8  | NEW JERSEY ST EDL FACS AUTH REV          |         | 04/09/2021    | MORGAN STANLEY & CO INC, NY     |                           | 715,000     | 715,000     |   | 1.F FE  |
| 665304-JG-7  | NORTHERN KY UNIV GEN ROPTS               |         | 04/07/2021    | MORGAN STANLEY & CO INC, NY     |                           | 1,000,000   | 1,000,000   |   | 1.E FE  |
| 679191-LL-8  | OKLAHOMA ST UNIV AGRICULTURAL MECHANICAL |         | 04/15/2021    | RBC CAPITAL MARKETS             |                           | 1,500,000   | 1,500,000   |   | 1.D FE  |
| 72331Y-BR-4  | PINETOP-LAKESIDE ARIZ PLEDGED REV        |         | 05/21/2021    | Piper Jaffray & CO/ALGO         |                           | 710,000     | 710,000     |   | 1.C FE  |
| 865063-CV-1  | SUISUN-SOLANO CALIF WTR AUTH WTR REV     |         | 04/09/2021    | Stifel Nicolaus & Co.           |                           | 500,000     | 500,000     |   | 1.D FE  |
| 937220-GZ-8  | WASHBURN UNIV TOPEKA KANS REV            |         | 04/08/2021    | RAYMOND JAMES/FI                |                           | 400,000     | 400,000     |   | 1.E FE  |
| 3199999. Subtotal - Bonds - U.S. Special Revenues  |  |         |               |                                 |                           | 6,755,000   | 6,755,000   |   | XXX   |
| 00206R-DE-9  | AT&T INC                                 |         | 04/22/2021    | HILLTOP SECURITIES              |                           | 1,748,857   | 1,326,000   | 9,590                                   | 2.B FE  |
| 010392-EE-4  | ALABAMA POWER CO                         |         | 04/13/2021    | JP MORGAN SECURITIES LLC        |                           | 1,257,940   | 1,000,000   | 4,667                                   | 1.F FE  |
| 010392-FF-0  | ALABAMA POWER CO                         |         | 06/08/2021    | DAIWA CAPITAL MARKETS AMERICA   |                           | 4,706,208   | 3,600,000   | 4,680                                   | 1.F FE  |
| 03523T-BU-1  | ANHEUSER-BUSCH INBEV WORLDWIDE INC       |         | 06/22/2021    | BARCLAYS CAPITAL INC.           |                           | 11,730,600  | 9,000,000   | 205,738                                 | 2.B FE  |
| 037735-CG-0  | APPALACHIAN POWER CO                     |         | 04/19/2021    | Various                         |                           | 10,317,008  | 7,539,000   | 25,419                                  | 2.A FE  |
| 040555-CH-5  | ARIZONA PUBLIC SERVICE CO                |         | 04/19/2021    | FIRST TENNESSEE SECURITIES CORP |                           | 326,606     | 254,000     | 1,940                                   | 1.G FE  |
| 040555-CK-8  | ARIZONA PUBLIC SERVICE CO                |         | 06/15/2021    | DAIWA CAPITAL MARKETS AMERICA   |                           | 1,024,548   | 700,000     | 18,181                                  | 1.G FE  |
| 04621W-AD-2  | ASSURED GUARANTY US HOLDINGS INC         |         | 05/19/2021    | GOLDMAN SACHS & CO, NY          |                           | 3,988,680   | 4,000,000   |   | 2.B FE  |
| 05551V-BF-9  | BBOMS 21C10 A2 - CMBS                    |         | 06/25/2021    | UBS SECURITIES LLC / CM0652     |                           | 2,059,956   | 2,000,000   | 1,611                                   | 1.A FE  |
| 05551V-BJ-1  | BBOMS 21C10 A5 - CMBS                    |         | 06/25/2021    | UBS SECURITIES LLC / CM0652     |                           | 2,059,960   | 2,000,000   | 1,938                                   | 1.A FE  |
| 103730-BR-0  | BP CAPITAL MARKETS AMERICA INC           |         | 06/14/2021    | Bank of America                 |                           | 7,000,000   | 7,000,000   |   | 1.F FE  |
| 172070-CO-5  | DUKE ENERGY OHIO INC                     |         | 04/16/2021    | 280 Securities                  |                           | 6,929,724   | 5,587,000   | 104,271                                 | 2.A FE  |
| 207597-DU-6  | CONNECTICUT LIGHT AND POWER CO           |         | 04/22/2021    | JP MORGAN SECURITIES LLC        |                           | 6,059,088   | 4,800,000   | 18,750                                  | 1.E FE  |
| 20825C-AP-9  | CONOCOPHILLIPS                           |         | 06/15/2021    | KEY CAPITAL MARKETS             |                           | 2,341,580   | 1,700,000   | 8,916                                   | 1.G FE  |
| 209111-EB-5  | CONSOLIDATED EDISON COMPANY OF NEW YORK  |         | 04/13/2021    | JP MORGAN SECURITIES LLC        |                           | 8,183,011   | 6,460,000   | 14,759                                  | 2.A FE  |
| 26442C-AB-0  | DUKE ENERGY CAROLINAS LLC                |         | 06/03/2021    | GOLDMAN SACHS & CO, NY          |                           | 5,554,520   | 4,000,000   | 94,667                                  | 1.F FE  |
| 291011-BB-9  | EMERSON ELECTRIC CO                      |         | 05/20/2021    | MORGAN STANLEY DEAN WITTER      |                           | 1,478,642   | 1,050,000   | 6,967                                   | 1.C FE  |
| 29670V-AA-7  | ESSENTIAL PROPERTIES LP                  |         | 06/22/2021    | Bank of America                 |                           | 4,990,000   | 5,000,000   |   | 2.C FE  |
| 35805B-AE-8  | FRESENIUS MEDICAL CARE US FINANCE III IN |         | 05/12/2021    | JP MORGAN SECURITIES LLC        |                           | 1,983,900   | 2,000,000   |   | 2.C FE  |
| 455434-BH-2  | INDIANAPOLIS POWER & LIGHT CO            |         | 06/17/2021    | FIRST TENNESSEE SECURITIES CORP |                           | 4,054,110   | 3,000,000   | 40,333                                  | 1.G FE  |
| 461070-AG-9  | INTERSTATE POWER AND LIGHT CO            |         | 05/20/2021    | GOLDMAN SACHS & CO, NY          |                           | 1,927,338   | 1,400,000   | 31,354                                  | 2.A FE  |
| 485134-BH-2  | EVERGY METRO INC                         |         | 04/21/2021    | JP MORGAN SECURITIES LLC        |                           | 2,049,315   | 1,500,000   | 39,829                                  | 1.F FE  |
| 49338C-AA-1  | KEYSPAN GAS EAST CORP                    |         | 06/23/2021    | HILLTOP SECURITIES              |                           | 2,850,454   | 2,088,000   | 28,350                                  | 2.A FE  |
| 50067H-BY-2  | KORTH DIRECT MORTGAGE INC.               |         | 04/21/2021    | RBC CAPITAL MARKETS             |                           | 3,000,000   | 3,000,000   |   | 1.G FE  |
| 50067H-CE-5  | KORTH DIRECT MORTGAGE INC.               |         | 05/26/2021    | JW KROTH                        |                           | 1,500,000   | 1,500,000   |   | 1.F PL  |
| 50067H-CG-0  | KORTH DIRECT MORTGAGE INC.               |         | 06/23/2021    | JW KROTH                        |                           | 2,000,000   | 2,000,000   |   | 2.B Z   |
| 59562V-AL-1  | BERKSHIRE HATHAWAY ENERGY CO             |         | 06/10/2021    | MORGAN STANLEY DEAN WITTER      |                           | 1,478,265   | 1,110,000   | 13,786                                  | 1.G FE  |
| 59562V-AP-2  | BERKSHIRE HATHAWAY ENERGY CO             |         | 06/25/2021    | CITIGROUP GLOBAL MARKETS INC.   |                           | 8,750,132   | 6,385,000   | 46,433                                  | 1.G FE  |
| 59562V-AR-8  | BERKSHIRE HATHAWAY ENERGY CO             |         | 04/19/2021    | FIRST TENNESSEE SECURITIES CORP |                           | 5,443,939   | 3,874,000   | 25,181                                  | 1.G FE  |
| 649604-AE-5  | NEW YORK MORTGAGE TRUST INC              |         | 04/27/2021    | DTC WITHDRAW, DRS ETC.          |                           | 4,000,000   | 4,000,000   |   | 2.A PL  |
| 651639-AM-8  | NEWMONT CORPORATION                      |         | 06/24/2021    | MIZUHO SECURITIES USA INC.      |                           | 1,948,747   | 1,355,000   | 20,466                                  | 2.A FE  |
| 67077M-AQ-1  | NUTRIEN LTD                              | C.      | 06/25/2021    | SEAPORT GROUP SECURITIES, LLC   |                           | 12,796,470  | 9,000,000   | 251,125                                 | 2.B FE  |
| 708062-AC-8  | PENNANTPARK INVESTMENT CORP              |         | 04/14/2021    | RAYMOND JAMES/FI                |                           | 2,983,290   | 3,000,000   |   | 2.B PL  |
| 745332-CA-2  | PUGET SOUND ENERGY INC                   |         | 05/21/2021    | DAIWA CAPITAL MARKETS AMERICA   |                           | 1,361,180   | 1,000,000   | 8,636                                   | 1.F FE  |
| 797440-BJ-2  | SAN DIEGO GAS & ELECTRIC CO              |         | 06/15/2021    | BARCLAYS CAPITAL INC.           |                           | 4,501,673   | 3,250,000   | 50,872                                  | 1.F FE  |
| 797440-BM-5  | SAN DIEGO GAS & ELECTRIC CO              |         | 06/15/2021    | BARCLAYS CAPITAL INC.           |                           | 5,057,312   | 4,156,000   | 63,379                                  | 1.F FE  |
| 906548-BY-7  | UNION ELECTRIC CO                        |         | 04/22/2021    | JP MORGAN SECURITIES LLC        |                           | 1,358,049   | 1,100,000   | 6,890                                   | 1.F FE  |
| 907818-FT-0  | UNION PACIFIC CORP                       |         | 05/19/2021    | CITIGROUP GLOBAL MARKETS INC.   |                           | 5,998,260   | 6,000,000   | 533                                     | 2.A FE  |
| 91324P-EE-8  | UNITEDHEALTH GROUP INC                   |         | 05/18/2021    | 280 SECURITIES LLC              |                           | 3,007,890   | 3,000,000   | 254                                     | 1.F FE  |
| 92512J-AB-2  | VERSABANK                                | C.      | 04/21/2021    | RAYMOND JAMES/FI                |                           | 5,000,000   | 5,000,000   |   | 1.G PL  |
| 95040Q-AN-4  | WELLTOWER INC                            |         | 06/23/2021    | Wells Fargo Securities LLC      |                           | 4,985,750   | 5,000,000   |   | 2.A FE  |
| 98258P-AC-1  | WT HOLDINGS INCORPORATED                 |         | 04/20/2021    | DTC WITHDRAW, DRS ETC.          |                           | 5,000,000   | 5,000,000   |   | 2.C FE  |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                        |  |         |               |                                 |                           | 174,792,999 | 145,734,000 | 1,149,515                               | XXX   |
| 8399997. Total - Bonds - Part 3  |  |         |               |                                 |                           | 184,922,999 | 155,864,000 | 1,149,515                               | XXX   |
| 8399998. Total - Bonds - Part 5  |  |         |               |                                 |                           | XXX         | XXX         | XXX                                     | XXX   |

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1  | 2           | 3       | 4                | 5              | 6                               | 7           | 8           | 9   | 10   |
|--|-------------|---------|------------------|----------------|---------------------------------|-------------|-------------|---|--|
| CUSIP<br>Identification                      | Description | Foreign | Date<br>Acquired | Name of Vendor | Number of<br>Shares of<br>Stock | Actual Cost | Par Value   | Paid for Accrued<br>Interest and<br>Dividends | NAIC<br>Designation,<br>NAIC<br>Designation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol |
| 8399999. Total - Bonds                       |             |         |                  |                |                                 | 184,922,999 | 155,864,000 | 1,149,515                                     | XXX  |
| 8999997. Total - Preferred Stocks - Part 3   |             |         |                  |                |                                 |             | XXX         |   | XXX  |
| 8999998. Total - Preferred Stocks - Part 5   |             |         |                  |                |                                 | XXX         | XXX         | XXX   | XXX  |
| 8999999. Total - Preferred Stocks            |             |         |                  |                |                                 |             | XXX         |   | XXX  |
| 9799997. Total - Common Stocks - Part 3      |             |         |                  |                |                                 |             | XXX         |   | XXX  |
| 9799998. Total - Common Stocks - Part 5      |             |         |                  |                |                                 | XXX         | XXX         | XXX   | XXX  |
| 9799999. Total - Common Stocks               |             |         |                  |                |                                 |             | XXX         |   | XXX  |
| 9899999. Total - Preferred and Common Stocks |             |         |                  |                |                                 |             | XXX         |   | XXX  |
| 9999999 - Totals                             |             |         |                  |                |                                 | 184,922,999 | XXX         | 1,149,515                                     | XXX  |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2   | 3            | 4                | 5                    | 6                               | 7                  | 8          | 9              | 10   | Change In Book/Adjusted Carrying Value             |  |   |   |   | 16  | 17   | 18  | 19                                  | 20  | 21   | 22   |
|----------------------|---|--------------|------------------|----------------------|---------------------------------|--------------------|------------|----------------|--|--|--|---|---|---|---|--|---|-------------------------------------|---|--|--|
|                      |   |              |                  |                      |                                 |                    |            |                |  | 11   | 12   | 13  | 14  | 15  |   |  |   |                                     |   |  |  |
| CUSIP Identification | Description   | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Consid-<br>eration | Par Value  | Actual<br>Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book<br>/Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date | NAIC<br>Desig-<br>nation,<br>NAIC<br>Desig-<br>nation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol |
| 886100-UP-9          | THURSTON CNTY WASH  |              | 05/21/2021       | Call @ 100.00        |                                 | 2,050,000          | 2,050,000  | 2,050,000      | 2,050,000  |  |  |   |   |   | 2,050,000   |  |   |                                     | 49,855  | 12/01/2027                                     | 1.C FE   |
| 930863-U2-9          | WAKE CNTY N C   |              | 04/01/2021       | Call @ 100.00        |                                 | 500,000            | 500,000    | 500,000        | 500,000  |  |  |   |   |   | 500,000   |  |   |                                     | 8,500   | 06/01/2027                                     | 1.A FE   |
| 24999999             | Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |              |                  |                      |                                 | 2,550,000          | 2,550,000  | 2,550,000      | 2,550,000  |  |  |   |   |   | 2,550,000   |  |   |                                     | 58,355  | XXX  | XXX  |
| 232263-AD-5          | CUYAHOGA CNTY OHIO ECONOMIC DEV REV   |              | 06/01/2021       | Call @ 100.00        |                                 | 300,000            | 300,000    | 300,000        | 300,000  |  |  |   |   |   | 300,000   |  |   |                                     | 12,938  | 06/01/2022                                     | 1.D FE   |
| 843146-Z9-5          | SOUTHERN ILL UNIV REVS  |              | 06/02/2021       | Call @ 100.00        |                                 | 1,750,000          | 1,750,000  | 1,749,843      | 1,750,041  |  |  |   |   |   | 1,750,039   |  | (39)                                      | (39)                                | 72,635  | 04/01/2030                                     | 1.G FE   |
| 31999999             | Subtotal - Bonds - U.S. Special Revenues  |              |                  |                      |                                 | 2,050,000          | 2,050,000  | 2,049,843      | 2,050,041  |  |  |   |   |   | 2,050,039   |  | (39)                                      | (39)                                | 85,572  | XXX  | XXX  |
| 00205G-AA-5          | APT PIPELINES LTD   | C            | 04/15/2021       | Call @ 100.00        |                                 | 3,149,546          | 3,000,000  | 2,972,280      | 2,994,310  |  | 886  |   | 886   |   | 2,995,196   |  | 4,804                                     | 4,804                               | 208,963   | 10/11/2022                                     | 2.B FE   |
| 013817-AQ-4          | HOWMET AEROSPACE INC  |              | 05/01/2021       | Call @ 100.00        |                                 | 4,183,080          | 4,000,000  | 4,162,320      | 4,027,376  |  | (7,724)  |   | (7,724)   |   | 4,019,652   |  | (19,652)                                  | (19,652)                            | 344,831   | 02/23/2022                                     | 3.A FE   |
| 02209S-AL-7          | ALTRIA GROUP INC  |              | 05/05/2021       | Maturity @ 100.00    |                                 | 1,000,000          | 1,000,000  | 995,750        | 999,826  |  | 174  |   | 174   |   | 1,000,000   |  |   |                                     | 23,750  | 05/05/2021                                     | 2.B FE   |
| 055392-AB-0          | BFL FDG I LLC   |              | 05/03/2021       | Paydown              |                                 | 40,186             | 40,186     | 36,632         | 37,642   |  | 2,544  |   | 2,544   |   | 40,186  |  |   |                                     | 1,428   | 05/01/2026                                     | 1.F  |
| 05565E-AU-9          | BMW US CAPITAL LLC  |              | 04/12/2021       | Maturity @ 100.00    |                                 | 5,000,000          | 5,000,000  | 4,997,000      | 4,999,712  |  | 288  |   | 288   |   | 5,000,000   |  |   |                                     | 77,500  | 04/12/2021                                     | 1.F FE   |
| 06654A-AB-9          | BANKWELL FINANCIAL GROUP INC  |              | 05/15/2021       | Paydown              |                                 | 784,314            | 784,314    | 784,314        | 784,314  |  |  |   |   |   | 784,314   |  |   |                                     | 22,549  | 08/15/2025                                     | 2.C FE   |
| 12593Q-BD-1          | COMM 2015-CORE26 A3 - CMBS  |              | 06/01/2021       | Paydown              |                                 | 3,939              | 3,939      | 3,978          | 3,956  |  | (17)   |   | (17)  |   | 3,939   |  |   |                                     | 66  | 10/13/2048                                     | 1.D FM   |
| 126650-BY-5          | CYSPAS 2011 CTF - CMBS  |              | 06/10/2021       | Paydown              |                                 | 9,591              | 9,591      | 9,591          | 9,591  |  |  |   |   |   | 9,591   |  |   |                                     | 237   | 01/10/2034                                     | 2.B  |
| 12701F-AA-1          | CRG ISSUER 2017-1   |              | 04/10/2021       | Paydown              |                                 | 324,708            | 324,708    | 324,708        | 324,708  |  |  |   |   |   | 324,708   |  |   |                                     | 7,631   | 01/10/2024                                     | 1.G PL   |
| 141781-BH-6          | CARGILL INC   |              | 04/19/2021       | Maturity @ 100.00    |                                 | 5,000,000          | 5,000,000  | 4,993,600      | 4,999,342  |  | 658  |   | 658   |   | 5,000,000   |  |   |                                     | 76,250  | 04/19/2021                                     | 1.F FE   |
| 191216-CN-8          | COCA-COLA CO  |              | 05/20/2021       | Call @ 100.00        |                                 | 5,419,309          | 5,000,000  | 4,995,850      | 4,996,451  |  | 302  |   | 302   |   | 4,996,753   |  | 3,247                                     | 3,247                               | 515,594   | 03/25/2025                                     | 1.E FE   |
| 22003B-AH-9          | CORPORATE OFFICE PROPERTIES LP  |              | 04/12/2021       | Tendered             |                                 | 2,255,030          | 2,000,000  | 1,975,660      | 1,991,280  |  | 717  |   | 717   |   | 1,991,997   |  | 263,033                                   | 263,033                             | 69,125  | 02/15/2022                                     | 2.C FE   |
| 22025Y-AQ-3          | CORECIVIC INC   |              | 05/14/2021       | Call @ 100.00        |                                 | 530,975            | 500,000    | 500,000        | 500,000  |  |  |   |   |   | 500,000   |  |   |                                     | 45,489  | 10/15/2022                                     | 3.B FE   |
| 23355L-AA-4          | CXC TECHNOLOGY CO   |              | 04/15/2021       | Call @ 100.00        |                                 | 1,054,930          | 1,000,000  | 996,810        | 999,352  |  | 99   |   | 99  |   | 999,451   |  | 549                                       | 549                                 | 80,888  | 09/18/2022                                     | 2.C FE   |
| 24380B-AB-4          | DEER DISTRICT LLC   |              | 06/01/2021       | Call @ 100.00        |                                 | 61,242             | 61,242     | 61,242         | 61,242   |  |  |   |   |   | 61,242  |  |   |                                     | 1,543   | 06/01/2044                                     | 2.C PL   |
| 251526-BW-8          | DEUTSCHE BANK AG (NEW YORK BRANCH)  |              | 05/12/2021       | Maturity @ 100.00    |                                 | 5,000,000          | 5,000,000  | 4,998,835      | 4,998,835  |  | 1,165  |   | 1,165   |   | 5,000,000   |  |   |                                     | 84,375  | 05/12/2021                                     | 2.C FE   |
| 29266R-AC-2          | EDGEWELL PERSONAL CARE CO   |              | 04/07/2021       | Call @ 100.00        |                                 | 3,141,090          | 3,000,000  | 2,991,480      | 2,998,606  |  | 258  |   | 258   |   | 2,998,864   |  | 1,136                                     | 1,136                               | 193,182   | 05/24/2022                                     | 3.B FE   |
| 31620M-AR-7          | FIDELITY NATIONAL INFORMATION SERVICES I  |              | 04/01/2021       | Call @ 100.00        |                                 | 5,816,828          | 5,000,000  | 5,169,500      | 5,091,319  |  | (4,479)  |   | (4,479)   |   | 5,086,841   |  | (86,841)                                  | (86,841)                            | 932,106   | 10/15/2025                                     | 2.B FE   |
| 345397-YZ-0          | FORD MOTOR CREDIT COMPANY LLC   |              | 04/05/2021       | Maturity @ 100.00    |                                 | 2,000,000          | 2,000,000  | 1,999,760      | 1,999,984  |  | 16   |   | 16  |   | 2,000,000   |  |   |                                     | 34,700  | 04/05/2021                                     | 3.A FE   |
| 36192K-AT-4          | GSMS 2012-GCJ7 A4 - CMBS  |              | 06/01/2021       | Paydown              |                                 | 1,153,694          | 1,153,694  | 1,176,754      | 1,155,194  |  | (1,500)  |   | (1,500)   |   | 1,153,694   |  |   |                                     | 17,720  | 05/12/2045                                     | 1.D FM   |
| 37045X-BM-7          | GENERAL MOTORS FINANCIAL COMPANY INC  |              | 06/06/2021       | Call @ 100.00        |                                 | 3,000,000          | 3,000,000  | 2,994,510      | 2,999,397  |  | 506  |   | 506   |   | 2,999,903   |  | 97  | 97                                  | 88,000  | 07/06/2021                                     | 2.C FE   |
| 382550-BE-0          | GOODYEAR TIRE & RUBBER CO   |              | 05/06/2021       | Call @ 100.00        |                                 | 500,000            | 500,000    | 500,000        | 500,000  |  |  |   |   |   | 500,000   |  |   |                                     | 12,172  | 11/15/2023                                     | 4.A FE   |
| 431282-AN-2          | HIGHWOODS REALTY LP   |              | 04/15/2021       | Call @ 100.00        |                                 | 3,000,000          | 3,000,000  | 2,969,490      | 2,997,825  |  | 1,371  |   | 1,371   |   | 2,999,196   |  | 804                                       | 804                                 | 32,000  | 06/15/2021                                     | 2.B FE   |
| 46637W-AD-5          | JPMCC 2012-CIBX A4 - CMBS   |              | 06/01/2021       | Paydown              |                                 | 784,881            | 784,881    | 800,577        | 785,585  |  | (704)  |   | (704)   |   | 784,881   |  |   |                                     | 13,599  | 06/16/2045                                     | 1.D FM   |
| 496902-AJ-6          | KINROSS GOLD CORP   | C            | 06/01/2021       | Call @ 100.00        |                                 | 10,000,000         | 10,000,000 | 10,339,019     | 10,031,157   |  | (31,157)   |   | (31,157)  |   | 10,000,000  |  |   |                                     | 384,375   | 09/01/2021                                     | 2.C FE   |
| 50067A-AL-6          | KORTH DIRECT MORTGAGE INC   |              | 04/02/2021       | Call @ 100.00        |                                 | 1,208,189          | 1,137,000  | 1,114,260      | 1,120,899  |  | 1,075  |   | 1,075   |   | 1,121,974   |  | 15,026                                    | 15,026                              | 41,912  | 05/25/2024                                     | 1.G PL   |
| 50067H-AA-5          | KORTH DIRECT MORTGAGE INC   |              | 06/02/2021       | Call @ 100.00        |                                 | 1,645,522          | 1,534,000  | 1,534,000      | 1,534,000  |  |  |   |   |   | 1,534,000   |  |   |                                     | 43,625  | 09/25/2024                                     | 2.A PL   |
| 50067H-AC-1          | KORTH DIRECT MORTGAGE INC   |              | 06/25/2021       | Call @ 100.00        |                                 | 14,825             | 14,825     | 14,825         | 14,825   |  |  |   |   |   | 14,825  |  |   |                                     | 324   | 11/25/2024                                     | 1.G PL   |
| 53079E-AV-6          | LIBERTY MUTUAL GROUP INC  |              | 06/01/2021       | Maturity @ 100.00    |                                 | 3,000,000          | 3,000,000  | 2,936,370      | 2,996,684  |  | 3,316  |   | 3,316   |   | 3,000,000   |  |   |                                     | 75,000  | 06/01/2021                                     | 2.B FE   |
| 55316F-AC-3          | MM FINISHED LOTS HOLDINGS LLC   |              | 06/30/2021       | Paydown              |                                 | 412,264            | 412,264    | 417,855        | 416,672  |  | (4,408)  |   | (4,408)   |   | 412,264   |  |   |                                     | 13,288  | 01/31/2024                                     | 1.F PL   |
| 55317H-AA-2          | MM FINISHED LOTS HOLDINGS 3 LLC   |              | 06/30/2021       | Paydown              |                                 | 544,259            | 544,259    | 543,473        | 543,465  |  | 794  |   | 794   |   | 544,259   |  |   |                                     | 17,276  | 11/30/2025                                     | 1.F PL   |
| 55448Q-AQ-9          | MACX-CALI REALTY LP   |              | 06/06/2021       | Call @ 100.00        |                                 | 1,024,778          | 1,000,000  | 998,010        | 999,707  |  | 94   |   | 94  |   | 999,800   |  | 200                                       | 200                                 | 53,778  | 04/18/2022                                     | 3.C FE   |
| 55608X-AA-5          | MACQUARIE BANK LTD  | C            | 04/07/2021       | Maturity @ 100.00    |                                 | 7,000,000          | 7,000,000  | 6,986,350      | 6,999,601  |  | 399  |   | 399   |   | 7,000,000   |  |   |                                     | 231,875   | 04/07/2021                                     | 2.A FE   |
| 57777H-AT-0          | MACY'S RETAIL HOLDINGS LLC  |              | 04/15/2021       | Maturity @ 100.00    |                                 | 50,000             | 50,000     | 49,750         | 49,990   |  | 10   |   | 10  |   | 50,000  |  |   |                                     | 2,375   | 04/15/2021                                     | 4.B FE   |
| 583928-20-5          | MEDALLION FINANCIAL CORP  |              | 04/15/2021       | Maturity @ 25.00     |                                 | 2,000,000          | 2,000,000  | 2,000,000      | 2,000,000  |  |  |   |   |   | 2,000,000   |  |   |                                     | 90,000  | 04/15/2021                                     | 1.D FE   |
| 61763Q-AJ-0          | MSC 2014-CPT C - CMBS   |              | 04/16/2021       | Paydown              |                                 | 3,000,000          | 3,000,000  | 3,041,904      | 3,000,205  |  | (205)  |   | (205)   |   | 3,000,000   |  |   |                                     | 34,742  | 07/13/2029                                     | 1.D FM   |
| 61763Q-AL-5          | MSC 2014-CPT D - CMBS   |              | 04/16/2021       | Paydown              |                                 | 3,000,000          | 3,000,000  | 2,995,526      | 2,995,526  |  | 4,474  |   | 4,474   |   | 3,000,000   |  |   |                                     | 34,742  | 07/13/2029                                     | 1.D FM   |
| 62854A-AM-6          | MYLAN II BV   |              | 06/15/2021       | Maturity @ 100.00    |                                 | 5,000,000          | 5,000,000  | 4,994,200      | 4,999,447  |  | 553  |   | 553   |   | 5,000,000   |  |   |                                     | 78,750  | 06/15/2021                                     | 2.C FE   |
| 63546L-AA-0          | SOUTH STATE CORP  |              | 06/01/2021       | Call @ 100.00        |                                 | 2,000,000          | 2,000,000  | 2,000,000      | 2,000,000  |  |  |   |   |   | 2,000,000   |  |   |                                     | 60,000  | 06/01/2022                                     | 2.B FE   |
| 65120F-AC-8          | NEWCREST FINANCE PTY LTD  | C            | 04/28/2021       | Call @ 100.00        |                                 | 1,052,420          | 1,000,000  | 994,190        | 998,823  |  | 210  |   | 210   |   | 999,032   |  | 968                                       | 968                                 | 76,570  | 10/01/2022                                     | 2.B FE   |
| 651290-AP-3          | OVINTIV EXPLORATION INC   |              | 06/18/2021       | Call @ 100.00        |                                 | 2,579,983          | 2,500,000  | 2,593,750      | 2,591,276  |  | (38,880)   |   | (38,880)  |   | 2,552,397   |  | (52,397)                                  | (52,397)                            | 206,962   | 01/30/2022                                     | 3.A FE   |
| 69362B-BB-7          | PSEG POWER LLC  |              | 05/17/2021       | Call @ 100.00        |                                 | 5,000,000          | 5,000,000  | 4,990,950      | 4,999,134  |  | 714  |   | 714   |   | 4,999,848   |  | 152                                       | 152                                 | 63,333  | 06/15/2021                                     | 2.B FE   |
| 704699-AA-5          | PEAPACK-GLADSTONE FINANCIAL CORP  |              | 06/30/2021       | Call @ 100.00        |                                 | 2,000,000          | 2,000,000  | 2,000,000      | 2,000,000  |  |  |   |   |   | 2,000,000   |  |   |                                     | 60,000  | 06/30/2026                                     | 2.C FE   |
| 740367-ES-2          | PREFERRED BANK  |              | 06/18/2021       | Call @ 100.00        |                                 | 7,000,000          | 7,000,000  | 7,040,337      | 7,004,337  |  | (4,337)  |   | (4,337)   |   | 7,000,000   |  |   |                                     | 212,795   | 06/15/2026                                     | 2.A FE   |
| 754730-AE-9          | RAYMOND JAMES FINANCIAL INC   |              | 04/02/2021       | Tendered             |                                 | 2,233,600          | 2,000,000  | 1,996,820      | 1,998,238  |  | 70   |   | 70  |   | 1,998,308   |  | 235,292                                   | 235,292                             | 39,674  | 09/15/2026                                     | 2.A FE   |
| 759351-AJ-8          | REINSURANCE GROUP OF AMERICA INC  |              | 06/01/2021       | Maturity @ 100.00    |                                 | 5,000,000          | 5,000,000  | 4,969,110      | 4,998,423  |  | 1,577  |   | 1,577   |   | 5,000,000   |  |   |                                     | 125,000   | 06/01/2021                                     | 2.A FE   |
| 82436F-AA-6          | SHERWIN-WILLIAMS CONTROL TRUST-2017   |              | 06/15/2021       | Paydown              |                                 | 15,852             | 15,852     | 16,011         | 15,991   |  | (138)  |   | (138)   |   | 15,852  |  |   |                                     | 289   | 03/15/2037                                     | 2.B  |
| 872540-AR-0          | TJX COMPANIES INC   |              | 06/04/2021       | Call @ 100.00        |                                 | 3,300,572          | 3,000,000  | 2,987,880      | 2,989,592  |  | 956  |   | 956   |   | 2,990,549   |  | 9,451                                     | 9,451                               | 367,364   | 04/15/2025                                     | 1.F FE   |

STATEMENT AS OF JUNE 30, 2021 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1  | 2  | 3            | 4                | 5                    | 6                               | 7                  | 8           | 9              | 10   | Change In Book/Adjusted Carrying Value             |  |   |   |   | 16  | 17   | 18  | 19                                  | 20  | 21   | 22   |
|--|--|--------------|------------------|----------------------|---------------------------------|--------------------|-------------|----------------|--|--|--|---|---|---|---|--|---|-------------------------------------|---|--|--|
|  |  |              |                  |                      |                                 |                    |             |                |  | 11   | 12   | 13  | 14  | 15  |   |  |   |                                     |   |  |  |
| CUSIP<br>Ident-<br>ification   | Description                                  | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Consid-<br>eration | Par Value   | Actual<br>Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book<br>/Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date | NAIC<br>Desig-<br>nation,<br>NAIC<br>Desig-<br>nation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol |
| 917310-AA-2  | USAMERIBANCORP INC .....                     |              | 04/01/2021 ..    | Call @ 100.00 .....  |                                 | 2,000,000          | 2,000,000   | 2,000,000      | 2,000,000  |  |  |   |   |   | 2,000,000   |  |   |                                     | 62,500  | 04/01/2026                                     | 2.B FE .....   |
| 92343V-BR-4  | VERIZON COMMUNICATIONS INC .....             |              | 05/28/2021 ..    | Call @ 100.00 .....  |                                 | 1,103,160          | 1,000,000   | 996,760        | 998,994  |  | 141  |   | 141   |   | 999,136   |  | 864                                       | 864                                 | 139,353   | 09/15/2023                                     | 2.A FE .....   |
| 929328-AE-2  | WSFS FINANCIAL CORP .....                    |              | 06/15/2021 ..    | Call @ 100.00 .....  |                                 | 2,000,000          | 2,000,000   | 2,000,000      | 2,000,000  |  |  |   |   |   | 2,000,000   |  |   |                                     | 45,000  | 06/15/2026                                     | 1.G FE .....   |
| 959802-AU-3  | WESTERN UNION CO .....                       |              | 04/01/2021 ..    | Call @ 100.00 .....  |                                 | 3,085,770          | 3,000,000   | 3,053,490      | 3,014,135  |  | (3,077)  |   | (3,077)   |   | 3,011,058   |  | (11,058)                                  | (11,058)                            | 144,570   | 03/15/2022                                     | 2.B FE .....   |
| G8967#-AQ-6  | TRITON CONTAINER INTERNATIONAL LIMITED ..... | C .....      | 06/28/2021 ..    | Call @ 100.00 .....  |                                 | 4,000,000          | 4,000,000   | 4,000,000      | 4,000,000  |  |  |   |   |   | 4,000,000   |  |   |                                     | 394,571   | 06/30/2026                                     | 2.C FE .....   |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                                |  |              |                  |                      |                                 | 133,484,537        | 130,370,755 | 130,992,383    | 130,566,965  |  | (73,255)   |   | (73,255)  |   | 130,493,710   |  | 365,675                                   | 365,675                             | 5,983,742   | XXX  | XXX  |
| 8399997. Total - Bonds - Part 4  |  |              |                  |                      |                                 | 138,084,537        | 134,970,755 | 135,592,225    | 135,167,006  |  | (73,256)   |   | (73,256)  |   | 135,093,750   |  | 365,635                                   | 365,635                             | 6,127,669   | XXX  | XXX  |
| 8399998. Total - Bonds - Part 5  |  |              |                  |                      |                                 | XXX                | XXX         | XXX            | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX                                       | XXX                                 | XXX   | XXX  | XXX  |
| 8399999. Total - Bonds   |  |              |                  |                      |                                 | 138,084,537        | 134,970,755 | 135,592,225    | 135,167,006  |  | (73,256)   |   | (73,256)  |   | 135,093,750   |  | 365,635                                   | 365,635                             | 6,127,669   | XXX  | XXX  |
| G68603-13-6  | PARTNERRE LTD .....                          | C .....      | 05/03/2021 ..    | Call @ 25.00 .....   | 235,000,000                     | 5,875,000          | 0.00        | 3,966,800      | 3,966,800  |  |  |   |   |   | 3,966,800   |  | 1,908,200                                 | 1,908,200                           | 162,297   |  | 2.B FE .....   |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred |  |              |                  |                      |                                 | 5,875,000          | XXX         | 3,966,800      | 3,966,800  |  |  |   |   |   | 3,966,800   |  | 1,908,200                                 | 1,908,200                           | 162,297   | XXX  | XXX  |
| 8999997. Total - Preferred Stocks - Part 4   |  |              |                  |                      |                                 | 5,875,000          | XXX         | 3,966,800      | 3,966,800  |  |  |   |   |   | 3,966,800   |  | 1,908,200                                 | 1,908,200                           | 162,297   | XXX  | XXX  |
| 8999998. Total - Preferred Stocks - Part 5   |  |              |                  |                      |                                 | XXX                | XXX         | XXX            | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX                                       | XXX                                 | XXX   | XXX  | XXX  |
| 8999999. Total - Preferred Stocks  |  |              |                  |                      |                                 | 5,875,000          | XXX         | 3,966,800      | 3,966,800  |  |  |   |   |   | 3,966,800   |  | 1,908,200                                 | 1,908,200                           | 162,297   | XXX  | XXX  |
| 9799997. Total - Common Stocks - Part 4  |  |              |                  |                      |                                 |                    | XXX         |                |  |  |  |   |   |   |   |  |   |                                     |   | XXX  | XXX  |
| 9799998. Total - Common Stocks - Part 5  |  |              |                  |                      |                                 | XXX                | XXX         | XXX            | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX                                       | XXX                                 | XXX   | XXX  | XXX  |
| 9799999. Total - Common Stocks   |  |              |                  |                      |                                 |                    | XXX         |                |  |  |  |   |   |   |   |  |   |                                     |   | XXX  | XXX  |
| 9899999. Total - Preferred and Common Stocks   |  |              |                  |                      |                                 | 5,875,000          | XXX         | 3,966,800      | 3,966,800  |  |  |   |   |   | 3,966,800   |  | 1,908,200                                 | 1,908,200                           | 162,297   | XXX  | XXX  |
| 9999999 - Totals   |  |              |                  |                      |                                 | 143,959,537        | XXX         | 139,559,025    | 139,133,806  |  | (73,256)   |   | (73,256)  |   | 139,060,550   |  | 2,273,835                                 | 2,273,835                           | 6,289,966   | XXX  | XXX  |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1<br><br>Depository  | 2<br><br>Code | 3<br><br>Rate of Interest | 4<br><br>Amount of Interest Received During Current Quarter | 5<br><br>Amount of Interest Accrued at Current Statement Date | Book Balance at End of Each Month During Current Quarter |              |             | 9<br><br>* |
|--|---------------|---------------------------|---|---|--|--------------|-------------|------------|
|  |               |                           |   |   | 6  | 7            | 8           |            |
|  |               |                           |   |   | First Month  | Second Month | Third Month |            |
| FIFTH THIRD BANK ..... CINCINNATI, OHIO .....  |               |                           |   |   | 14,928,639   | 43,861,498   | 35,669,435  | .XXX.      |
| US BANK ..... TORRANCE, CALIFORNIA .....   |               |                           |   |   | 154,892  | 186,960      | 218,147     | .XXX.      |
| THE NORTHERN TRUST COMPANY ..... CHICAGO, ILLINOIS .....   |               |                           |   |   | 250,000  | 248,205      | 250,000     | .XXX.      |
| JP MORGANCHASE ..... SAN ANTONIO, TEXAS .....  |               |                           |   |   | 802,884  | 672,501      | 540,493     | .XXX.      |
| WELLS FARGO BANK ..... WINSTON SALEM, NORTH CAROLINA .....   |               |                           |   |   | 135,520  | 65,141       | 148,978     | .XXX.      |
| 0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories      | XXX           | XXX                       |   |   |  |              |             | XXX        |
| 0199999. Totals - Open Depositories  | XXX           | XXX                       |   |   | 16,271,935   | 45,034,305   | 36,827,053  | XXX        |
| 0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories | XXX           | XXX                       |   |   |  |              |             | XXX        |
| 0299999. Totals - Suspended Depositories   | XXX           | XXX                       |   |   |  |              |             | XXX        |
| 0399999. Total Cash on Deposit   | XXX           | XXX                       |   |   | 16,271,935   | 45,034,305   | 36,827,053  | XXX        |
| 0499999. Cash in Company's Office  | XXX           | XXX                       | XXX   | XXX   |  |              |             | XXX        |
| .....  |               |                           |   |   |  |              |             |            |
| .....  |               |                           |   |   |  |              |             |            |
| .....  |               |                           |   |   |  |              |             |            |
| .....  |               |                           |   |   |  |              |             |            |
| .....  |               |                           |   |   |  |              |             |            |
| .....  |               |                           |   |   |  |              |             |            |
| 0599999. Total - Cash  | XXX           | XXX                       |   |   | 16,271,935   | 45,034,305   | 36,827,053  | XXX        |

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

**N O N E**