



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code00000000NAIC Company Code63819Employer's ID Number23-1640528

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized05/06/1964Commenced Business05/06/1964

Statutory Home Office4675 Cornell Road, Suite 160Cincinnati, OH, US 45241

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office4675 Cornell Road, Suite 160Cincinnati, OH, US 45241513-247-0711

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressP.O. Box 625700Cincinnati, OH, US 45262-5700

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records4675 Cornell Road, Suite 160Cincinnati, OH, US 45241513-247-0711

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.uflife.com

Statutory Statement ContactKevin Losekamp513-247-5665

(Name)(Area Code) (Telephone Number)

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(E-mail Address)(FAX Number)

OFFICERS

PresidentJay Cresson Hardy

TreasurerKevin James Losekamp #

SecretaryElaine Marie Greer

OTHER

Cynthia Lee English, Vice President

Adam Michael Goller, Vice President

Ryan Michael Walsman #, Vice President

DIRECTORS OR TRUSTEES

David Benjamin Abraham

Thomas Cresson Hardy - Chairman

David Kevin Mullen

David Michael Davis

John Bernard Yanko

Jay Cresson Hardy

State ofOhio

County ofHamilton

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jay HardyPresident

Elaine GreerSecretary

Kevin LosekampTreasurer

Subscribed and sworn to before me this16th day ofAugust

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed08/16/2021

3. Number of pages attached.....

Michael O'Brien
Notary
June 18, 2022

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	314,849,895		314,849,895	317,621,207
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	2,370,100		2,370,100	1,779,500
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$6,916,623), cash equivalents (\$4,347,725) and short-term investments (\$1,186,319)	12,450,668		12,450,668	6,739,830
6. Contract loans (including \$ premium notes)	443,652		443,652	437,412
7. Derivatives			0	0
8. Other invested assets	938,162		938,162	650,000
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	331,052,476	0	331,052,476	327,227,949
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	2,821,144		2,821,144	2,516,262
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	25,959		25,959	35,501
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	2,756,748		2,756,748	2,678,776
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	179,264
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	24,451		24,451	25,780
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	129,659
18.2 Net deferred tax asset	2,492,495	517,964	1,974,531	1,863,366
19. Guaranty funds receivable or on deposit	20,413		20,413	25,474
20. Electronic data processing equipment and software	233,351	228,412	4,939	11,300
21. Furniture and equipment, including health care delivery assets (\$)	7,476	7,476	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	818,533		818,533	14,346
24. Health care (\$) and other amounts receivable	425,797	425,797	0	0
25. Aggregate write-ins for other than invested assets	51,556	16,006	35,550	19,950
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	340,730,398	1,195,654	339,534,743	334,727,627
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	340,730,398	1,195,654	339,534,743	334,727,627
DETAILS OF WRITE-INS				
1101.			0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premiums Receivable	130	130	0	0
2502. Prepaid Expenses	15,875	15,875	0	0
2503. Krause Agency	35,550		35,550	19,950
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	51,556	16,006	35,550	19,950

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$249,615,241 less \$ included in Line 6.3 (including \$ Modco Reserve)	249,615,241	246,007,117
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		0
3. Liability for deposit-type contracts (including \$ Modco Reserve)	3,212,506	2,872,650
4. Contract claims:		
4.1 Life	2,944,059	4,306,791
4.2 Accident and health		0
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	134,630	107,669
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$3,695,455 ceded	3,695,455	0
9.4 Interest Maintenance Reserve	3,911,395	3,490,396
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed	132,491	
12. General expenses due or accrued	361,013	356,264
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	188,551	150,550
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		0
15.2 Net deferred tax liability	132,256	
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	761,691	759,581
18. Amounts held for agents' account, including \$ agents' credit balances	770,139	753,966
19. Remittances and items not allocated	780,198	785,169
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$54,989,000 and interest thereon \$	54,989,000	57,511,600
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,579,232	1,463,789
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	323,207,857	318,565,542
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	323,207,857	318,565,542
29. Common capital stock	2,524,500	2,524,500
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	3,084,370	3,084,370
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	10,718,016	10,553,215
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	13,802,386	13,637,585
38. Totals of Lines 29, 30 and 37	16,326,886	16,162,085
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	339,534,743	334,727,627
DETAILS OF WRITE-INS		
2501.		0
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
3101.		0
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		0
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	20,238,134	17,583,416	34,056,857
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	5,632,517	5,131,244	10,332,855
4. Amortization of Interest Maintenance Reserve (IMR)	129,830	81,413	179,407
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	1,160,905	1,174,035	1,914,776
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	102,650	75,497	585,371
9. Totals (Lines 1 to 8.3)	27,264,036	24,045,604	47,069,265
10. Death benefits	16,039,789	16,356,054	35,076,640
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts			0
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	97,563	168,609	299,080
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	33,431	19,733	35,662
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	3,608,124	1,288,503	32,414
20. Totals (Lines 10 to 19)	19,778,907	17,832,898	35,443,796
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	3,810,945	3,210,893	6,404,967
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses and fraternal expenses	2,109,697	1,843,345	3,664,861
24. Insurance taxes, licenses and fees, excluding federal income taxes	750,670	657,802	1,200,462
25. Increase in loading on deferred and uncollected premiums	66,289	(17,062)	(128,468)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	26,516,509	23,527,877	46,585,618
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	747,527	517,728	483,647
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	747,527	517,728	483,647
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	125,924	238,375	338,704
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	621,603	279,353	144,943
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)	(5,677)		
35. Net income (Line 33 plus Line 34)	615,926	279,353	144,943
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	16,162,080	16,952,895	16,952,895
37. Net income (Line 35)	615,926	279,353	144,943
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	9,004		72,873
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	121,011	182,406	266,234
41. Change in nonadmitted assets	(165,659)	(32,921)	(278,558)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(115,444)	(62,903)	(234,307)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0		0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(301,000)	(400,000)	(762,000)
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	163,839	(34,065)	(790,815)
55. Capital and surplus, as of statement date (Lines 36 + 54)	16,325,918	16,918,830	16,162,080
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	102,650	75,497	585,371
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	102,650	75,497	585,371
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	20,130,376	17,661,639	34,352,618
2. Net investment income	5,490,139	5,031,710	10,576,607
3. Miscellaneous income	1,263,555	1,277,962	2,528,577
4. Total (Lines 1 to 3)	26,884,071	23,971,311	47,457,802
5. Benefit and loss related payments	13,658,796	19,596,514	35,083,814
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	6,495,760	6,207,503	11,778,211
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	(38,384)	0	537,603
10. Total (Lines 5 through 9)	20,116,172	25,804,018	47,399,629
11. Net cash from operations (Line 4 minus Line 10)	6,767,899	(1,832,707)	58,174
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	39,201,054	23,764,466	48,436,092
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	13,000	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	39,214,054	23,764,466	48,436,092
13. Cost of investments acquired (long-term only):			
13.1 Bonds	35,800,186	33,071,566	54,877,267
13.2 Stocks	590,600	310,000	348,900
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	301,165	650,000	650,000
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	36,691,951	34,031,566	55,876,167
14. Net increase (or decrease) in contract loans and premium notes	6,240	43,008	71,334
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,515,863	(10,310,108)	(7,511,409)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	(2,522,600)	12,500,600	11,192,600
16.4 Net deposits on deposit-type contracts and other insurance liabilities	339,856	(446,747)	(445,694)
16.5 Dividends to stockholders	301,000	400,000	762,000
16.6 Other cash provided (applied)	(1,089,180)	(381,931)	(428,675)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(3,572,924)	11,271,922	9,556,231
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	5,710,839	(870,893)	2,102,995
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	6,739,830	4,636,834	4,636,834
19.2 End of period (Line 18 plus Line 19.1)	12,450,668	3,765,941	6,739,830

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	6,408,720	6,358,419	11,537,262
3. Ordinary individual annuities			0
4. Credit life (group and individual)			0
5. Group life insurance	18,775,157	16,750,874	32,420,595
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	25,183,877	23,109,292	43,957,857
12. Fraternal (Fraternal Benefit Societies Only)			0
13. Subtotal (Lines 11 through 12)	25,183,877	23,109,292	43,957,857
14. Deposit-type contracts	14,673,349	14,143,289	28,997,383
15. Total (Lines 13 and 14)	39,857,226	37,252,581	72,955,240
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2021	2020
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	615,926	144,946
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	615,926	144,946
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	16,326,886	16,162,085
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	16,326,886	16,162,085

C. Accounting Policies

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, which are valued using the prospective method.

D. Going Concern– No Change.

- 2. Accounting Changes and Correction of Errors – No Change.
- 3. Business Combinations and Goodwill – No Change.
- 4. Discontinued Operations – No Change.
- 5. Investments

D. Loan Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values.
- (2) The Company does not have any recognized securities with Other Than Temporary Impairments.
- (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.
- (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)
 - a. The aggregate amount of unrealized losses:

1. vhgLess than 12 months	\$	-	0	-
2. 12 months or Longer	\$	21,850		
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$	-	0	-
2. 12 months or Longer	\$	2,362,207		
- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of June 30, 2021.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt

A. The Company has no debt instructions outstanding.

B. FHLB (Federal Home Loan Bank) Agreements

- (1) The Company became a member of the Federal Home Loan Bank (FHLB) of Cincinnati in March of 2017. Through its membership, the Company will conduct business activity, borrowings with the FHLB. It is part of the Company's strategy to utilize these funds as a way to increase profitability. The Company has determined the estimated maximum borrowing capacity to be \$123,000,000, The Company calculated this amount in accordance with limitations in the FHLB capital plan, and current and potential acquisitions of FHLB capital stock.
- (2) FHLB Capital Stock
 - a. The company held 23,701 shares or \$2,370,100 of membership/activity stock at June 30, 2021.
 - b. The Company has no membership stock eligible for redemption.
- (3) Collateral Pledged to FHLB
 - a. As of June 30, 2021 the Company has pledged bonds with face value of \$55,179,813 and fair value of \$60,196,563 and a book adjusted carry value of \$52,696,494 as collateral to FHLB.
- (4) Borrowing from FHLB
 - a. As of June 30, 2021 the Company has received funding advances from FHLB totaling \$54,449,000.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
 4. Shareholder dividends of \$301,000 were paid as of June 30, 2021.
14. Liabilities, Contingencies and Assessments – No Change.
15. Leases – No Change.
16. Financial Instruments with Off-Balance Sheet Risk – No Change.
17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
18. Gain or Loss from Uninsured A&H Plans – No Change.
19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
20. Fair Value Measurements – No Change.
21. Other Items – No Change.
22. Events Subsequent – No Change.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
26. Intercompany Pooling Managements – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Annuity Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics – No Change.
33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics – No Change.
34. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
35. Separate Accounts – No Change.
36. Loss/Claim Adjustment Expense – No Change.

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [☒]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [☒] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [☒]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [☒]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

If yes, complete and file the merger history data file with the NAIC.

Yes [] No [☒]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [☒] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2017
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2017
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/25/2018
- 6.4

By what department or departments?
OHIO
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☒] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [☒]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [☒]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$0 | \$ |
| 14.22 Preferred Stock | \$0 | \$ |
| 14.23 Common Stock | \$0 | \$ |
| 14.24 Short-Term Investments | \$0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$0 | \$ |
| 14.26 All Other | \$0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$0 | \$0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No [] N/A []
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$0
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$0
- 16.3

Total payable for securities lending reported on the liability page.

\$0

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Cincinnati, Ohio 45263
Federal Home Loan Bank	221 East Fourth Street Suited 600 Cincinnati, Ohio 45202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Loomis Sayles & Company	U.....
Asset Allocation and Management, LLC	U.....
Fort Washington Investment Advisors Inc	U.....
Securian AM Privates	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [X] No []
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]
- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d. The fund only or predominantly holds bonds in its portfolio.

e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

X

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

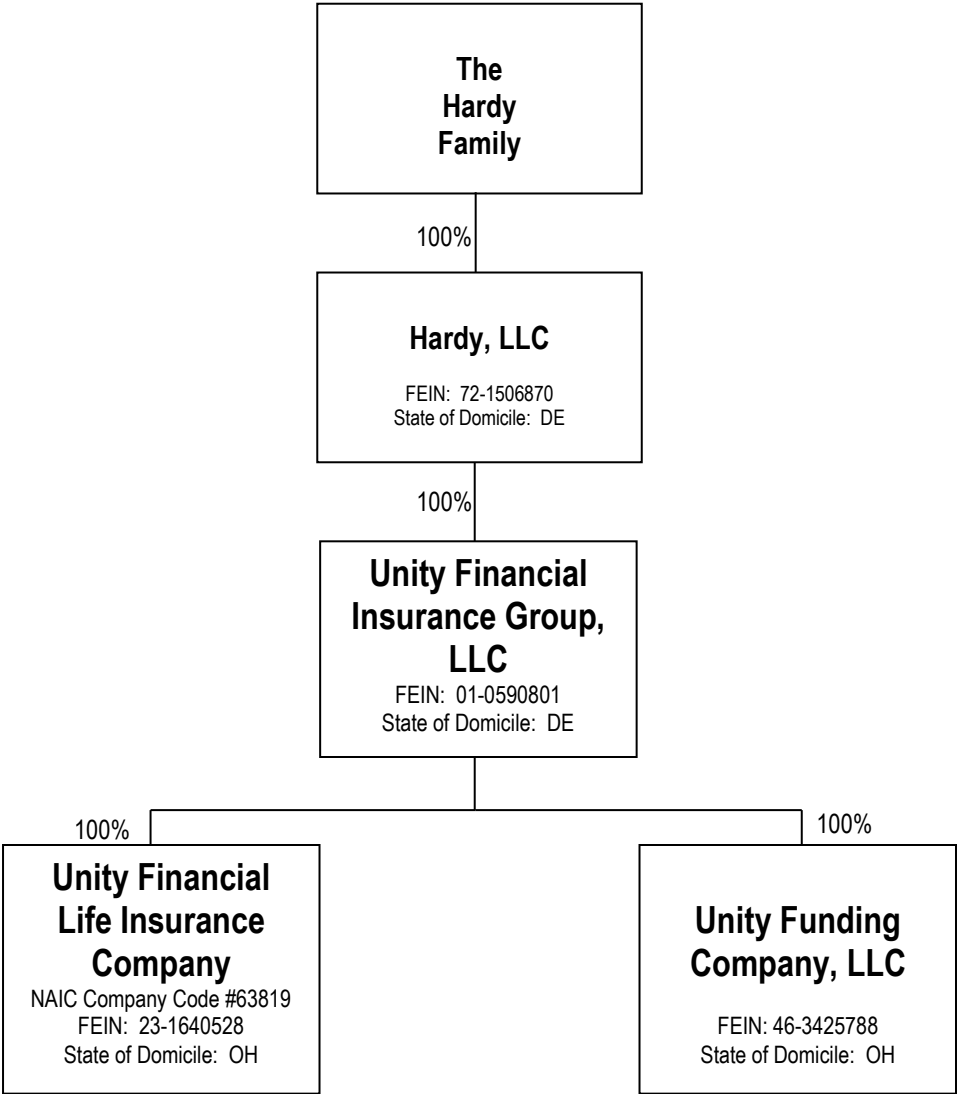
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status (a)			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	543,990				543,990	114,008
2.	Alaska	AK	N	1,089				1,089	0
3.	Arizona	AZ	L	266,436				266,436	110,506
4.	Arkansas	AR	L	70,532				70,532	847,859
5.	California	CA	L	812,184				812,184	0
6.	Colorado	CO	L	335,937				335,937	87,203
7.	Connecticut	CT	L	4,851				4,851	1,072,503
8.	Delaware	DE	L	32,576				32,576	0
9.	District of Columbia	DC	L	15,744				15,744	0
10.	Florida	FL	L	1,113,983				1,113,983	0
11.	Georgia	GA	L	550,279				550,279	10,999
12.	Hawaii	HI	L	43				43	0
13.	Idaho	ID	L	983				983	30,130
14.	Illinois	IL	L	581,494				581,494	39,886
15.	Indiana	IN	L	1,061,582				1,061,582	397,860
16.	Iowa	IA	L	96,988				96,988	88,000
17.	Kansas	KS	L	49,928				49,928	33,308
18.	Kentucky	KY	L	493,194				493,194	109,000
19.	Louisiana	LA	L	848,778				848,778	100,000
20.	Maine	ME	L	24,347				24,347	0
21.	Maryland	MD	L	143,383				143,383	585,776
22.	Massachusetts	MA	L	88,864				88,864	2,416,941
23.	Michigan	MI	L	10,170				10,170	726,289
24.	Minnesota	MN	L	211,137				211,137	25,000
25.	Mississippi	MS	L	879,754				879,754	0
26.	Missouri	MO	L	339,547				339,547	131,700
27.	Montana	MT	L	429				429	0
28.	Nebraska	NE	L	115,595				115,595	15,651
29.	Nevada	NV	L	10,706				10,706	0
30.	New Hampshire	NH	L	2,546				2,546	229,517
31.	New Jersey	NJ	L	203,912				203,912	2,529,137
32.	New Mexico	NM	L	38,190				38,190	0
33.	New York	NY	N	29,026				29,026	0
34.	North Carolina	NC	L	2,225,087				2,225,087	0
35.	North Dakota	ND	L	1,824				1,824	0
36.	Ohio	OH	L	594,249				594,249	416,210
37.	Oklahoma	OK	L	355,258				355,258	173,242
38.	Oregon	OR	L	11,959				11,959	0
39.	Pennsylvania	PA	L	1,478,579				1,478,579	896,071
40.	Rhode Island	RI	L	152				152	529,291
41.	South Carolina	SC	L	596,567				596,567	0
42.	South Dakota	SD	L	2,091				2,091	0
43.	Tennessee	TN	L	700,733				700,733	235,637
44.	Texas	TX	L	8,185,211				8,185,211	1,677,674
45.	Utah	UT	L	1,405				1,405	35,900
46.	Vermont	VT	L	1,785				1,785	0
47.	Virginia	VA	L	162,673				162,673	83,128
48.	Washington	WA	L	4,419				4,419	173,898
49.	West Virginia	WV	L	60,629				60,629	560,270
50.	Wisconsin	WI	L	1,570,395				1,570,395	190,756
51.	Wyoming	WY	L	1,352				1,352	0
52.	American Samoa	AS	N					0	0
53.	Guam	GU	N					0	0
54.	Puerto Rico	PR	N	496				496	0
55.	U.S. Virgin Islands	VI	N					0	0
56.	Northern Mariana Islands	MP	N					0	0
57.	Canada	CAN	N	36				36	0
58.	Aggregate Other Aliens	OT	XXX	1,265	0	0	0	1,265	0
59.	Subtotal	XXX		24,934,359	0	0	0	24,934,359	14,673,349
90.	Reporting entity contributions for employee benefits plans	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX						0	
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		24,934,359	0	0	0	24,934,359	14,673,349
96.	Plus Reinsurance Assumed	XXX						0	
97.	Totals (All Business)	XXX		24,934,359	0	0	0	24,934,359	14,673,349
98.	Less Reinsurance Ceded	XXX		4,803,982				4,803,982	12,908,573
99.	Totals (All Business) less Reinsurance Ceded	XXX		20,130,377	0	0	0	20,130,377	1,764,776
DETAILS OF WRITE-INS									
58001.	Jamaica	XXX		1,265				1,265	
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		1,265	0	0	0	1,265	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG	49	R - Registered - Non-domiciled RRGs	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	0	Q - Qualified - Qualified or accredited reinsurer	0
N - None of the above - Not allowed to write business in the state	8		

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATION CHART



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

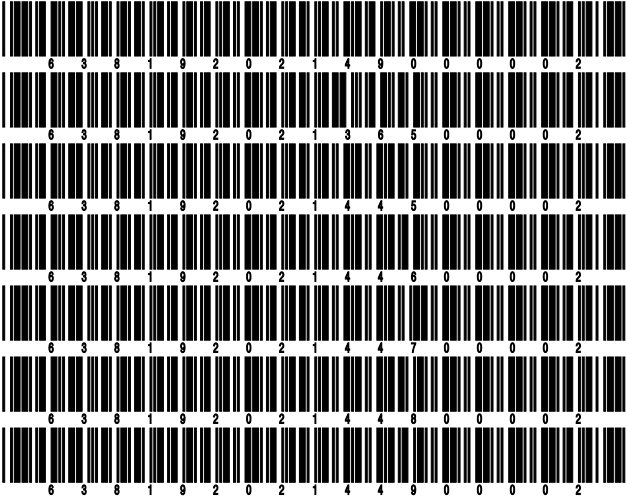
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	650,000	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	301,165	650,000
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount	1	
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	13,000	
8. Deduct amortization of premium and depreciation	4	
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	938,162	650,000
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	938,162	650,000

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	319,400,699	311,300,127
2. Cost of bonds and stocks acquired	36,390,786	55,226,167
3. Accrual of discount	188,135	428,632
4. Unrealized valuation increase (decrease)	11,445	92,244
5. Total gain (loss) on disposals	686,131	1,544,333
6. Deduct consideration for bonds and stocks disposed of	39,237,770	48,558,130
7. Deduct amortization of premium	350,636	754,712
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	36,716	122,038
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	317,125,506	319,400,699
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	317,125,506	319,400,699

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	222,598,586	26,246,434	17,733,684	(92,716)	222,598,586	231,018,620	0	229,788,577
2. NAIC 2 (a)	84,471,286	75,337	2,658,591	(29,106)	84,471,286	81,858,926	0	83,954,661
3. NAIC 3 (a)	3,404,698	0	1,243,940	(2,090)	3,404,698	2,158,668	0	3,409,075
4. NAIC 4 (a)	1,000,000				1,000,000	1,000,000		1,242,299
5. NAIC 5 (a)	0				0	0		
6. NAIC 6 (a)	0				0	0		
7. Total Bonds	311,474,570	26,321,771	21,636,215	(123,912)	311,474,570	316,036,214	0	318,394,612
PREFERRED STOCK								
8. NAIC 1	0				0	0		
9. NAIC 2	0				0	0		
10. NAIC 3	0				0	0		
11. NAIC 4	0				0	0		
12. NAIC 5	0				0	0		
13. NAIC 6	0				0	0		
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	311,474,570	26,321,771	21,636,215	(123,912)	311,474,570	316,036,214	0	318,394,612

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$934,907 ; NAIC 2 \$250,000 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	1,186,319	xxx	1,184,879	5,165	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	773,404	1,051,988
2. Cost of short-term investments acquired	1,731,797	800,183
3. Accrual of discount	27	143
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	73	61
6. Deduct consideration received on disposals	1,315,750	1,077,018
7. Deduct amortization of premium	3,232	1,953
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,186,319	773,404
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,186,319	773,404

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,585,050	2,505,549
2. Cost of cash equivalents acquired	7,536,405	19,334,323
3. Accrual of discount	11	153
4. Unrealized valuation increase (decrease)	(78)	71
5. Total gain (loss) on disposals	17	1
6. Deduct consideration received on disposals	7,773,680	17,255,047
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,347,725	4,585,050
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	4,347,725	4,585,050

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

SCHEDULE BA - PART 2

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
95765P-AE-9	Western and Southern Life Insuranc		OH	SELECT ONE	1.E	04/28/2021		301,165	0			
27999999. Surplus Debentures, etc - Unaffiliated								301,165	0	0	0	XXX
48999999. Total - Unaffiliated								301,165	0	0	0	XXX
49999999. Total - Affiliated								0	0	0	0	XXX
50999999 - Totals								301,165	0	0	0	XXX

SCHEDULE BA - PART 3

[illegible]

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
61772L-AJ-0	MSRM 212 A3 2.5 5/25/51		.05/21/2021	Undefined		.608,250	.600,000	1,083	1.
95002U-AP-6	WFCM 2020-C58 AS 2053		.06/30/2021	Undefined		.375,218	.370,000	0	1.
3199999. Subtotal - Bonds - U.S. Special Revenues						983,468	970,000	1,083	XXX
00108W-AN-0	AEP TEXAS 3.450 05/15/51 '50		.05/04/2021	SELECT ONE		.398,808	.400,000	0	1. FE
00120B-AE-0	AGL CLO 1 LTD 06/16/21 VAR 07/20/3		.06/16/2021	SELECT ONE		2,000,000	2,000,000	0	1. FE
02344A-AA-6	AMCOR FLEXIBLES NORTH AMERICA INC		.05/18/2021	SELECT ONE		.399,824	.400,000	0	1. FE
038923-AU-2	ARBOR REALTY TRUST		.04/16/2021	UBS SECURITIES LLC		.270,000	.270,000	.75	1. FE
04010L-BB-8	ARES CAPITAL CORP SR NT 06/10/21 2		.06/03/2021	SELECT ONE		.258,788	.260,000	0	1. FE
05523F-AA-1	BAE SYSTEMS PLC		.06/15/2021	PRUDENTIAL		.75,337	.75,337	0	2. Z
05554B-AA-2	BFLD 2021-FPM MTG TR 06/22/21 VAR		.06/22/2021	SELECT ONE		1,000,000	1,000,000	0	1. FE
13675M-AC-0	CANYON CLO 2021-3 LTD 06/29/21 VAR		.06/29/2021	SELECT ONE		2,000,000	2,000,000	0	1. FE
161175-CA-0	CHARTER COMMUNICATIONS OPER 03/04/		.06/02/2021	SELECT ONE		.310,629	.325,000	0	1. FE
22846F-AE-8	CROWN PT CLO 10 LTD 06/29/21 VAR 0		.06/29/2021	SELECT ONE		1,000,000	1,000,000	0	1. A FE
22846F-AG-3	CROWN PT CLO 10 LTD 06/29/21 VAR 0		.06/29/2021	SELECT ONE		1,000,000	1,000,000	0	1. A FE
36320M-AN-8	GALAXY CLO LTD VAR 2031		.05/20/2021	SELECT ONE		.999,000	1,000,000	5,167	1. A FE
369604-BY-8	General Electric Co 4.35 2050		.05/06/2021	SELECT ONE		.225,004	.200,000	0	1. FE
37045X-DH-6	GENERAL MOTORS FINL CO		.04/06/2021	CITIGROU		.444,515	.445,000	0	1. FE
36264Y-AE-0	GS MORTGAGE SECURITIES TRUST 2026		.05/14/2021	SELECT ONE		4,000,000	4,000,000	2,600	1. A FE
40637L-AC-4	HALSEYPOINT CLO 4 LTD 06/29/21 ZER		.06/29/2021	SELECT ONE		1,000,000	1,000,000	0	1. FE
40637L-AE-0	HALSEYPOINT CLO 4 LTD 06/29/21 ZER		.06/29/2021	SELECT ONE		1,000,000	1,000,000	0	1. FE
46647P-CE-4	JP MORGAN CHASE & CO		.04/15/2021	JP MORGAN		.670,000	.670,000	0	1. FE
48661W-AL-2	KAYNE CLO III LTD VAR 2032		.05/07/2021	SELECT ONE		2,000,000	2,000,000	1,889	1. A FE
55281F-AN-0	MCF CLO LLC 06/24/21 VAR 07/20/33		.06/24/2021	SELECT ONE		1,500,000	1,500,000	0	1. FE
61747Y-EA-9	MORGAN STANLEY SR 06/01/21 VAR 05/		.06/01/2021	SELECT ONE		.455,000	.455,000	0	1. FE
620076-BU-2	MOTOROLA SOLUTIONS INC 2.75 2031		.05/10/2021	SELECT ONE		.360,000	.360,000	0	1. FE
74316J-56-5	MUZ US HIGH YIELD BOND		.06/01/2021	AAM		.18,762	.0	0	1.
55389T-AA-9	MVIOT 211W A		.05/10/2021	Undefined		.324,912	.325,000	0	1.
68389X-CA-1	ORACLE CORP 03/24/21 3.950 03/25/5		.06/18/2021	SELECT ONE		.228,900	.215,000	0	1. FE
745310-AL-6	PUGET ENERGY INC 06/14/21 2.379 06		.06/14/2021	SELECT ONE		.180,180	.180,000	0	1. FE
78016E-ZR-1	ROYAL BANK OF CANADA		.04/22/2021	RBC CAP		.270,000	.270,000	.761	1. FE
81748W-AA-4	SEQUOIA MORTGAGE TRUST 2021-4		.05/06/2021	Undefined		.534,352	.525,000	0	1.
907818-FP-8	UNION PACIFIC CORP		.04/06/2021	SELECT ONE		.351,560	.350,000	0	1. FE
91824N-AE-2	UNIM MTG TR 05/01/21 2.500 06/25/51		.06/04/2021	Undefined		.330,937	.335,000	0	1.
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						23,606,508	23,560,337	10,492	XXX
8399997. Total - Bonds - Part 3						24,589,976	24,530,337	11,575	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						24,589,976	24,530,337	11,575	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
313360-ZZ-5	FEDERAL HOME LOAN BANK CINCINNATI		.06/29/2021	FEDERAL HOME LOAN BANK	4,961,000	.496,100	.496,100	0	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						496,100	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						496,100	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						496,100	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						496,100	XXX	0	XXX
9999999 - Totals						25,086,076	XXX	11,575	XXX

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
12559Y-AB-1	CIM TRUST		06/25/2021	PRINCIPAL RECEIPT		102,985	102,985	105,559	105,553	.0	(2,568)	.0	(2,568)	.0	102,985	.0	.0	.0	1,044	07/25/2050	1.C FM
38374F-3P-7	GNMA 2004-026 GE		06/16/2021	PRINCIPAL RECEIPT		15,820	15,820	14,450	15,557	.0	263	.0	263	.0	15,820	.0	.0	.0	316	04/16/2034	1.
38378K-QE-2	GNMA 2013-072 A		06/16/2021	PRINCIPAL RECEIPT		80,808	80,808	82,052	81,655	.0	(847)	.0	(847)	.0	80,808	.0	.0	.0	645	10/16/2046	1.
82281E-AA-5	SHELLPOINT		06/25/2021	PRINCIPAL RECEIPT		33,583	33,583	34,370	34,362	.0	(779)	.0	(779)	.0	33,583	.0	.0	.0	480	11/25/2046	1.C FE
95002T-AA-2	WELLS FARGO MBS		06/25/2021	PRINCIPAL RECEIPT		77,033	77,033	79,561	79,550	.0	(2,517)	.0	(2,517)	.0	77,033	.0	.0	.0	922	06/25/2050	1.C FM
97651L-AC-5	WINNATER MTG LN		06/21/2021	PRINCIPAL RECEIPT		63,959	63,959	65,838	65,825	.0	(1,866)	.0	(1,866)	.0	63,959	.0	.0	.0	911	06/20/2045	1.C FM
0599999. Subtotal - Bonds - U.S. Governments						374,188	374,188	381,830	382,502	0	(8,314)	0	(8,314)	0	374,188	0	0	0	4,318	XXX	XXX
14918K-AJ-6	CATHEDRAL LAKE LTD		04/08/2021	VARIOUS		2,000,000	2,000,000	1,787,500	1,816,786	.0	10,792	.0	10,792	.0	1,827,578	.0	172,422	172,422	13,810	04/20/2025	1.A FE
31418D-UH-3	FANNIE MAE		06/25/2021	PRINCIPAL RECEIPT		115,833	115,833	120,431	.0	.0	(4,597)	.0	(4,597)	.0	115,833	.0	.0	.0	467	11/01/2050	1.
3128MJ-SB-2	FG		06/15/2021	PRINCIPAL RECEIPT		98,104	98,104	96,440	96,490	.0	1,613	.0	1,613	.0	98,104	.0	.0	.0	1,354	10/01/2048	1.
31394Y-H9-8	FHLMC 2793 PE		06/15/2021	PRINCIPAL RECEIPT		10,327	10,327	9,256	10,293	.0	34	.0	34	.0	10,327	.0	.0	.0	214	05/15/2034	1.
31395M-DU-0	FHLMC 2934 KG		06/15/2021	PRINCIPAL RECEIPT		5,709	5,709	5,564	5,703	.0	7	.0	7	.0	5,709	.0	.0	.0	117	02/15/2035	1.
3132Y3-3P-7	FHLMC PC GOLD F0Q559805		06/15/2021	PRINCIPAL RECEIPT		77,316	77,316	80,384	80,306	.0	(2,990)	.0	(2,990)	.0	77,316	.0	.0	.0	1,447	11/01/2048	1.
3140HC-CG-9	FN BJ9970		06/25/2021	PRINCIPAL RECEIPT		119,375	119,375	121,676	121,599	.0	(2,224)	.0	(2,224)	.0	119,375	.0	.0	.0	1,965	05/01/2048	1.
314009-HB-9	FN CA2054		06/25/2021	PRINCIPAL RECEIPT		119,734	119,734	124,468	124,295	.0	(4,560)	.0	(4,560)	.0	119,734	.0	.0	.0	2,204	07/01/2048	1.
31418C-XM-1	FN MA3383		06/25/2021	PRINCIPAL RECEIPT		24,745	24,745	25,743	25,731	.0	(986)	.0	(986)	.0	24,745	.0	.0	.0	343	06/01/2048	1.B FE
31418D-F0-0	FN MA3774		06/25/2021	PRINCIPAL RECEIPT		144,791	144,791	146,978	146,933	.0	(2,142)	.0	(2,142)	.0	144,791	.0	.0	.0	1,735	09/01/2049	1.
31418C-Z9-8	FNMA		06/25/2021	PRINCIPAL RECEIPT		100,203	100,203	101,635	101,591	.0	(1,388)	.0	(1,388)	.0	100,203	.0	.0	.0	1,667	09/01/2048	1.
31394U-KE-1	FNMA 2005-102 PG		06/25/2021	PRINCIPAL RECEIPT		10,030	10,030	9,367	9,983	.0	47	.0	47	.0	10,030	.0	.0	.0	212	11/25/2035	1.
3132DV-6U-4	FNMA FR SD8083		06/25/2021	PRINCIPAL RECEIPT		18,278	18,278	19,042	19,037	.0	(759)	.0	(759)	.0	18,278	.0	.0	.0	179	08/01/2050	1.
3132DV-TJ-8	FNMA FR SD8097		06/25/2021	PRINCIPAL RECEIPT		23,799	23,799	23,799	23,799	.0	.0	.0	.0	.0	23,799	.0	.0	.0	183	08/01/2050	1.
31418D-O8-8	FNMA MA4078		06/25/2021	PRINCIPAL RECEIPT		19,377	19,377	20,256	20,250	.0	(873)	.0	(873)	.0	19,377	.0	.0	.0	191	07/01/2050	1.
31412U-Y6-1	FNMA POOL - 935533		06/25/2021	PRINCIPAL RECEIPT		6,377	6,377	6,507	6,418	.0	(41)	.0	(41)	.0	6,377	.0	.0	.0	115	08/01/2039	1.
31416B-NK-0	FNMA POOL - 995094		06/25/2021	PRINCIPAL RECEIPT		6,425	6,425	6,855	6,504	.0	(79)	.0	(79)	.0	6,425	.0	.0	.0	120	11/01/2035	1.
31417G-ZP-4	FNMA POOL - AB9749		06/25/2021	PRINCIPAL RECEIPT		144,482	144,482	143,308	143,541	.0	941	.0	941	.0	144,482	.0	.0	.0	1,715	06/01/2043	1.
31417M-QQ-9	FNMA POOL - AC3162		06/25/2021	PRINCIPAL RECEIPT		8,397	8,397	8,697	8,416	.0	(18)	.0	(18)	.0	8,397	.0	.0	.0	148	10/01/2024	1.
31417S-AA-8	FNMA POOL - AC5400		06/25/2021	PRINCIPAL RECEIPT		4,023	4,023	4,077	4,033	.0	(9)	.0	(9)	.0	4,023	.0	.0	.0	73	10/01/2039	1.
31418S-CJ-6	FNMA POOL - AD4572		06/25/2021	PRINCIPAL RECEIPT		1,269	1,269	1,319	1,281	.0	(12)	.0	(12)	.0	1,269	.0	.0	.0	26	05/01/2040	1.
31418T-D5-3	FNMA POOL - AD5523		06/25/2021	PRINCIPAL RECEIPT		4,544	4,544	4,616	4,562	.0	(18)	.0	(18)	.0	4,544	.0	.0	.0	84	06/01/2040	1.
31419C-D3-4	FNMA POOL - AE1921		06/25/2021	PRINCIPAL RECEIPT		3,439	3,439	3,535	3,453	.0	(14)	.0	(14)	.0	3,439	.0	.0	.0	57	09/01/2040	1.
3138A9-CX-0	FNMA POOL - AH7285		06/25/2021	PRINCIPAL RECEIPT		5,421	5,421	5,326	5,397	.0	24	.0	24	.0	5,421	.0	.0	.0	89	03/01/2041	1.
3138AD-HM-0	FNMA POOL - AI0235		06/25/2021	PRINCIPAL RECEIPT		1,201	1,201	1,210	1,201	.0	(1)	.0	(1)	.0	1,201	.0	.0	.0	17	05/01/2026	1.
31417Y-TU-1	FNMA POOL - MA0562		06/25/2021	PRINCIPAL RECEIPT		3,286	3,286	3,431	3,334	.0	(48)	.0	(48)	.0	3,286	.0	.0	.0	60	11/01/2040	1.
31417Y-W3-7	FNMA POOL - MA0665		06/25/2021	PRINCIPAL RECEIPT		28,673	28,673	28,819	28,725	.0	(52)	.0	(52)	.0	28,673	.0	.0	.0	451	02/01/2041	1.
31418D-ET-5	FNMA POOL MA3745		06/25/2021	PRINCIPAL RECEIPT		146,108	146,108	150,486	150,391	.0	(4,283)	.0	(4,283)	.0	146,108	.0	.0	.0	2,065	08/01/2049	1.
3140JG-LW-3	FNMA-PASS THRU		06/25/2021	PRINCIPAL RECEIPT		65,854	65,854	85,258	85,182	.0	(19,328)	.0	(19,328)	.0	65,854	.0	.0	.0	1,520	12/01/2048	1.
3132DV-4L-6	FR FNMA		06/25/2021	PRINCIPAL RECEIPT		53,405	74,125	78,173	78,100	.0	(24,695)	.0	(24,695)	.0	53,405	.0	.0	.0	1,446	10/01/2049	1.
3132DV-3Y-9	FR FNMA SD8015		06/25/2021	PRINCIPAL RECEIPT		106,828	133,435	132,257	132,282	.0	(25,454)	.0	(25,454)	.0	106,828	.0	.0	.0	1,120	10/01/2049	1.
508354-RR-0	LAKE COUNTY IL FST PRESV DIST		05/10/2021	BMO		400,000	400,000	400,580	400,373	.0	(8)	.0	(8)	.0	400,365	.0	(365)	(365)	9,506	12/15/2032	1.A FE
61772L-AJ-0	MSRM 212 A3 2.5 5/25/51		06/28/2021	PRINCIPAL RECEIPT		4,523	4,523	4,585	.0	.0	(62)	.0	(62)	.0	4,523	.0	.0	.0	9	05/25/2051	1.
77340E-AN-6	ROCKFORD TOWER CLO 2017-1		04/16/2021	VARIOUS		2,500,000	2,500,000	2,262,500	2,280,289	.0	7,426	.0	7,426	.0	2,287,716	.0	212,284	212,284	21,348	04/15/2029	1.B FE
81747K-AA-1	SEQUOIA MORTGAGE TRUST		06/28/2021	PRINCIPAL RECEIPT		14,247	14,247	14,850	.0	.0	(603)	.0	(603)	.0	14,247	.0	.0	.0	88	03/25/2051	1.
90932J-AA-0	UNITED AIRLINE		05/04/2021	PRINCIPAL RECEIPT		19,277	19,277	17,196	17,260	.0	2,017	.0	2,017	.0	19,277	.0	.0	.0	260	11/01/2033	1.E FE
92888C-AC-1	VOLVO FINANCIAL		04/16/2021	PRINCIPAL RECEIPT		781	781	784	.0	.0	(3)	.0	(3)	.0	781	.0	.0	.0	7	02/15/2022	1.A FE
3199999. Subtotal - Bonds - U.S. Special Revenues						6,416,181	6,479,556	6,056,908	5,964,322	0	(72,346)	0	(72,346)	0	6,031,840	0	384,341	384,341	66,412	XXX	XXX
008414-AA-2	ABMT 131 A1		06/25/2021	PRINCIPAL RECEIPT		53,642	53,642	54,461	54,434	.0	(793)	.0	(793)	.0	53,642	.0	.0	.0	757	07/25/2043	1.C FM
00392#-AA-0	ABTEEN VENTURES LLC		06/15/2021	GOLDMAN		12,366	12,366	12,366	12,366	.0	.0	.0	.0	.0	12,366	.0	.0	.0	209	08/15/2039	1.C PL
009090-AA-1	AIR CANADA PASS THROUGH		04/01/2021	SELECT ONE		15,713	15,713	15,713	15,713	.0	.0	.0	.0	.0	15,713	.0	.0	.0	431	04/01/2029	1.G FE
02380#-AA-0	AMERICAN AIRLINES		05/01/2021	Sink PMT @ 100.0000000		8,678	8,678	8,678	8,678	.0	(8,591)	.0	(8,591)	.0	.87	.0	8,591	8,591	966	10/01/2024	2.C PL
02379#-AA-3	AMERICAN AIRLINES INC		06/15/2021	Sink PMT @ 100.0000000		22,500	22,500	22,500	22,500	.0	.0	.0	.0	.0	22,500	.0	.0	.0	442	06/15/2024	2.A PL
02379*-AA-7	AMERICAN AIRLINES INC		06/15/2021	Sink PMT @ 100.0000000		20,625	20,625	20,625	20,625	.0	.0	.0	.0	.0	20,625	.0	.0	.0	364	06/15/2026	1.E PL
00458*-AF-6	AQUASURE FINANCE PTY LTD		04/07/2021	VARIOUS		4,743	4,743	4,743	4,743	.0	.0	.0	.0	.0	4,743	.0	.0	.0	102	01/12/2034	1.G FE
04774#-AA-0	ATLANTA FALCONS STADIUM COMPANY LL		04/05/2021	Sink PMT @ 100.0000000		4,387	4,387	4,387	4,387	.0	.0	.0	.0	.0	4,387	.0	.0	.0	79	09/01/2042	2.B PL
04774#-AB-8	ATLANTA FALCONS STADIUM COMPANY LL		04/05/2021	VARIOUS		3,134	3,134	3,134	3,134	.0	.0	.0	.0	.0	3,134	.0	.0	.0	56	09/01/2042	2.B PL

STATEMENT AS OF JUNE 30, 2021 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
18978C-AC-7	ONH EQUIPMENT TRUST		06/16/2021	PRINCIPAL RECEIPT		13,601	13,601	13,609	13,606	.0	(5)	.0	(5)	.0	13,601	.0	.0	.0	.80	02/15/2023	1.A FE
22576C-C*-0	CRESCENT POINT ENERGY CORP		04/14/2021	MATURITY		1,000,000	1,000,000	1,027,150	1,002,823	.0	(2,823)	.0	(2,823)	.0	1,000,000	.0	.0	.0	25,645	04/14/2021	3.B
22847D-AE-2	CROWN POINT CLO LTD		04/28/2021	JEFFERIE		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	.0	.0	15,824	10/20/2028	1.C FE
24380@-AB-4	DEER DISTRICT LLC		06/01/2021	Sink PMT @ 100.0000000		7,655	7,655	7,655	7,655	.0	(7,579)	.0	(7,579)	.0	.77	.0	7,579	7,579	.193	06/01/2044	2.C PL
26209A-AD-3	DRIVE 2019-4 A3		05/19/2021	PRINCIPAL RECEIPT		37,500	37,500	37,499	37,499	.0	.1	.0	.1	.0	37,500	.0	.0	.0	.284	05/15/2023	1.A FE
289247-AY-4	ELM 2014-1A BRR MTGE		04/20/2021	CITIGROU		1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	1,000,000	.0	.0	.0	9,962	01/17/2023	1.C FE
369604-BY-8	General Electric Co 4.35 2050		06/09/2021	SELECT ONE		233,884	200,000	225,004	.0	.0	(45)	.0	(45)	.0	224,959	.0	8,925	8,925	.701	05/01/2050	1. FE
398079-AN-3	GREYWOLF CLO LTD		04/15/2021	JP MORGAN		1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	1,000,000	.0	.0	.0	9,803	10/16/2029	1.C FE
36264D-AB-2	GS MBS 21PJ2		06/25/2021	PRINCIPAL RECEIPT		22,402	22,402	23,330	.0	.0	(928)	.0	(928)	.0	22,402	.0	.0	.0	.146	06/01/2051	1.
36264Y-AE-0	GS MORTGAGE SECURITIES TRUST 2026		06/01/2021	SELECT ONE		2,000,000	2,000,000	2,000,000	.0	.0	.0	.0	.0	.0	2,000,000	.0	.0	.0	.849	05/15/2026	1.A FE
43815N-AB-0	HONDA AUTO RECIEVABLES 2019-3		06/15/2021	SOCIETE GENERAL		40,938	40,938	40,935	40,937	.0	.0	.0	.0	.0	40,937	.0	.1	.1	.297	04/15/2022	1.A FE
45082#-AA-0	IBERIA 2019-1 ENHANCED EQUIP		06/21/2021	MORGAN STANLEY		6,112	6,112	6,112	.0	.0	.0	.0	.0	.0	6,112	.0	.0	.0	.118	05/20/2033	1.F PL
458140-AK-6	INTEL CORP		05/20/2021	DEUTSCHE		415,655	335,000	343,847	342,263	.0	(82)	.0	(82)	.0	342,182	.0	73,473	73,473	9,624	10/01/2041	1.E FE
477870-AC-3	JOHN DEERE		06/15/2021	PRINCIPAL RECEIPT		23,241	23,241	23,319	23,299	.0	(58)	.0	(58)	.0	23,241	.0	.0	.0	.170	12/15/2023	1.A FE
46643K-AA-9	JPMIT 145 A1		06/25/2021	PRINCIPAL RECEIPT		50,757	50,757	51,249	51,194	.0	(437)	.0	(437)	.0	50,757	.0	.0	.0	.626	10/01/2029	1.C FM
46651X-AQ-5	JPMIT 201A7		06/28/2021	PRINCIPAL RECEIPT		39,398	39,398	41,212	41,172	.0	(1,774)	.0	(1,774)	.0	39,398	.0	.0	.0	.643	07/25/2050	1.C FM
571748-AR-3	MARSH & MCLENNAN COMPANY		04/15/2021	CALLED @ 100.0000000		1,050,000	1,050,000	1,116,218	1,052,596	.0	(2,596)	.0	(2,596)	.0	1,050,000	.0	.0	.0	.37,800	07/15/2021	2.A FE
61747Y-EA-9	MORGAN STANLEY SR 06/01/21 VAR 05/		06/29/2021	SELECT ONE		452,830	455,000	455,000	.0	.0	.0	.0	.0	.0	455,000	.0	(2,170)	(2,170)	.280	05/30/2025	1. FE
62405C-AQ-7	MOUNTAIN HAWK CLO LTD		04/20/2021	MORGAN STANLEY		1,132,000	1,132,000	1,132,917	1,131,119	.0	.60	.0	.60	.0	1,131,178	.0	.822	.822	.11,563	04/18/2025	1.A FE
55389T-AA-9	MVNOT 21W A		06/21/2021	PRINCIPAL RECEIPT		6,526	6,526	6,524	.0	.0	.2	.0	.2	.0	6,526	.0	.0	.0	.7	01/20/2041	1.
65478L-AD-1	NISSAN AUTO LEASE		06/15/2021	AAM		258,215	258,215	258,200	258,207	.0	.2	.0	.2	.0	258,209	.0	.6	.6	2,414	07/15/2022	1.A FE
66815L-2C-2	NORTHWESTERN MUTUAL GLBL		06/28/2021	JP MORGAN		662,571	660,000	660,000	.0	.0	.0	.0	.0	.0	660,000	.0	2,571	2,571	.599	03/25/2024	1. FE
681919-AZ-9	OMNICOM GROUP INC		05/28/2021	STIFEL		1,184,753	1,150,000	1,204,625	1,165,656	.0	(4,739)	.0	(4,739)	.0	1,160,917	.0	23,836	23,836	23,970	05/01/2022	2.A FE
72147K-AC-2	PILGRIM'S PRIDE CORP		04/08/2021	CALLED @ 102.1500000		245,160	240,000	244,800	244,182	.0	(242)	.0	(242)	.0	243,940	.0	(3,940)	(3,940)	.12,942	03/15/2025	3.A FE
771196-BQ-4	ROCHE HOLDINGS INC		06/29/2021	DEUTSCHE		464,070	465,000	465,000	.0	.0	.0	.0	.0	.0	465,000	.0	(930)	(930)	.663	03/05/2024	1. FE
81745M-AA-9	SEQUOIA MORTGAGE TRUST		06/28/2021	PRINCIPAL RECEIPT		22,478	22,478	21,364	21,618	.0	.860	.0	.860	.0	22,478	.0	.0	.0	.175	02/25/2043	1.C FM
81748W-AA-4	SEQUOIA MORTGAGE TRUST 2021-4		06/28/2021	PRINCIPAL RECEIPT		1,436	1,436	1,462	.0	.0	(26)	.0	(26)	.0	1,436	.0	.0	.0	.1	06/25/2051	1.
82281E-BR-7	SHELLPOINT		06/25/2021	PRINCIPAL RECEIPT		31,252	31,252	31,540	31,514	.0	(262)	.0	(262)	.0	31,252	.0	.0	.0	.359	10/25/2031	1.C FM
82436#-AA-6	SHERWIN WILLIAMS CTL TRUST 2017 SH		06/15/2021	METROW FINANCIAL		1,038	1,038	1,048	1,047	.0	.0	.0	.0	.0	1,046	.0	(8)	(8)	.19	03/15/2037	2.B
83368R-AX-0	SOCIETE GENERALE SA		04/08/2021	SELECT ONE		479,683	480,000	478,661	478,790	.0	.70	.0	.70	.0	478,860	.0	.823	.823	4,950	07/08/2025	1.F FE
88165G-AB-6	TESLA 2019-A A2		06/22/2021	PRINCIPAL RECEIPT		49,457	49,457	49,905	49,858	.0	(401)	.0	(401)	.0	49,457	.0	.0	.0	.436	04/20/2022	1.A FE
907818-CF-3	UNION PACIFIC CORP		04/07/2021	PIERPONT		459,577	350,000	463,568	416,414	.0	(1,875)	.0	(1,875)	.0	414,539	.0	45,038	45,038	15,780	02/01/2029	2.A FE
90290E-AC-3	USAA ACCEPTANCE		06/15/2021	PRINCIPAL RECEIPT		102,185	102,185	102,185	102,185	.0	.0	.0	.0	.0	102,185	.0	.0	.0	.905	07/15/2023	1.A FE
48259*-AA-5	VEYRON NE BEVERAGE FUNDING		06/16/2021	PRUDENTIAL		1,905	1,905	1,905	1,905	.0	.0	.0	.0	.0	1,905	.0	.0	.0	.23	12/31/2035	2.B FE
98162C-AD-3	WORLD OMNI AUTOMOBILE LEASE		04/16/2021	PRINCIPAL RECEIPT		7,111	7,111	7,149	7,149	.0	(38)	.0	(38)	.0	7,111	.0	.0	.0	.55	12/15/2021	1.A FE
98162G-AB-8	WORLD OMNI AUTOMOBILE LEASE		06/16/2021	PRINCIPAL RECEIPT		29,588	29,588	29,585	29,588	.0	.0	.0	.0	.0	29,588	.0	.0	.0	.257	07/15/2022	1.A FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						14,178,766	13,915,582	14,219,184	10,204,968	.0	(32,299)	.0	(32,299)	.0	14,008,990	.0	164,617	164,617	191,569	XXX	XXX
8399997. Total - Bonds - Part 4						20,969,135	20,769,325	20,657,922	16,551,792	.0	(112,959)	.0	(112,959)	.0	20,415,018	.0	548,958	548,958	262,299	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						20,969,135	20,769,325	20,657,922	16,551,792	.0	(112,959)	.0	(112,959)	.0	20,415,018	.0	548,958	548,958	262,299	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
9799997. Total - Common Stocks - Part 4						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
9899999. Total - Preferred and Common Stocks						.0	XXX	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX	XXX
9999999 - Totals						20,969,135	XXX	20,657,922	16,551,792	.0	(112,959)	.0	(112,959)	.0	20,415,018	.0	548,958	548,958	262,299	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
JP Morgan Chase Bank Madison, WI					(1,447,922)	(583,398)	(476,122)	XXX
Fifth Third Bank Cincinnati, OH					1,312,979	1,927,054	6,698,352	XXX
Federal Home Loan Bank Cincinnati, OH		0.020	66		7,320,329	950,804	694,393	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	66	0	7,185,386	2,294,460	6,916,623	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	66	0	7,185,386	2,294,460	6,916,623	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	66	0	7,185,386	2,294,460	6,916,623	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]