

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	193,230,916		193,230,916	164,688,455
2. Stocks:				0
2.1 Preferred stocks			0	0
2.2 Common stocks	49,302,783	856,436	48,446,347	43,626,697
3. Mortgage loans on real estate:				0
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				0
4.1 Properties occupied by the company (less \$ encumbrances)	951,844		951,844	970,200
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 26,007,371), cash equivalents (\$ 48,190,348) and short-term investments (\$)	74,197,719		74,197,719	68,898,697
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets	6,006,557	6,006,557	0	0
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	323,689,819	6,862,993	316,826,826	278,184,049
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	541,280		541,280	599,061
15. Premiums and considerations:				0
15.1 Uncollected premiums and agents' balances in the course of collection			0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	55,860		55,860	56,300
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				0
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset			0	0
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	45,624		45,624	43,276
21. Furniture and equipment, including health care delivery assets (\$)	184,510	184,510	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	159,403		159,403	164,810
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	167,417	121,403	46,014	35,003,543
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	324,843,913	7,168,906	317,675,007	314,051,039
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	324,843,913	7,168,906	317,675,007	314,051,039
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	119,380	119,380	0	0
2502. Participating Capital Contributions Receivable	46,014		46,014	35,000,000
2503. Other Receivables	2,023	2,023	0	3,543
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	167,417	121,403	46,014	35,003,543

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)	18,037,914	17,565,914
2. Reinsurance payable on paid losses and loss adjustment expenses	0	0
3. Loss adjustment expenses	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	2,535,684	3,467,264
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	22,601	31,967
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	4,118	4,118
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	0	0
13. Funds held by company under reinsurance treaties	0	0
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives	0	0
21. Payable for securities	4,000,000	
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	665,216
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	24,640,317	21,774,479
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	24,640,317	21,774,479
29. Aggregate write-ins for special surplus funds	239,719,846	239,349,265
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes		0
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	53,314,844	52,927,295
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	293,034,690	292,276,560
38. Totals (Page 2, Line 28, Col. 3)	317,675,007	314,051,039
DETAILS OF WRITE-INS		
2501. Participating Credit Unions' Capital Contributions Payable		665,216
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	665,216
2901. Participating Credit Unions' Capital Contributions	239,719,846	239,349,265
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	239,719,846	239,349,265
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	0	0

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$55,322)	55,322	48,755	206,945
1.2 Assumed (written \$)			
1.3 Ceded (written \$7,866)	7,866	7,625	30,141
1.4 Net (written \$47,456)	47,456	41,130	176,804
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct468,710	468,710	207,839	1,940,019
2.2 Assumed			
2.3 Ceded			
2.4 Net468,710	468,710	207,839	1,940,019
3. Loss adjustment expenses incurred55,850	55,850	78,794	489,100
4. Other underwriting expenses incurred1,698,947	1,698,947	1,627,942	6,453,429
5. Aggregate write-ins for underwriting deductions0	0	0	0
6. Total underwriting deductions (Lines 2 through 5)2,223,507	2,223,507	1,914,575	8,882,548
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)(2,176,051)	(2,176,051)	(1,873,445)	(8,705,744)
INVESTMENT INCOME			
9. Net investment income earned553,547	553,547	1,092,466	3,089,297
10. Net realized capital gains (losses) less capital gains tax of \$54,558	54,558	2,225	(174,887)
11. Net investment gain (loss) (Lines 9 + 10)608,105	608,105	1,094,691	2,914,410
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)	0	0	0
13. Finance and service charges not included in premiums392,547	392,547	87,738	5,776,871
14. Aggregate write-ins for miscellaneous income392,547	392,547	87,738	5,776,871
15. Total other income (Lines 12 through 14)(1,175,399)	(1,175,399)	(691,016)	(14,463)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)(1,175,399)	(1,175,399)	(691,016)	(14,463)
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)(1,175,399)	(1,175,399)	(691,016)	(14,463)
19. Federal and foreign income taxes incurred			
20. Net income (Line 18 minus Line 19)(to Line 22)(1,175,399)	(1,175,399)	(691,016)	(14,463)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year292,276,560	292,276,560	255,421,155	255,421,156
22. Net income (from Line 20)(1,175,399)	(1,175,399)	(691,016)	(14,463)
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$1,251,266	1,251,266	(914,925)	2,650,748
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax311,682	311,682	104,594	(285,380)
27. Change in nonadmitted assets			0
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in0	0	0	0
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in0	0	0	0
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock0	0	0	0
37. Aggregate write-ins for gains and losses in surplus370,581	370,581	386,830	34,504,499
38. Change in surplus as regards policyholders (Lines 22 through 37)758,130	758,130	(1,114,517)	36,855,404
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)293,034,690	293,034,690	254,306,638	292,276,560
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page0	0	0	0
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)0	0	0	0
1401. Miscellaneous Income/(Loss)(54,819)	(54,819)	(333,262)	564,001
1402. Management Fees & Line of Credit Fees447,366	447,366	421,000	1,749,478
1403. Special Premium Assessments0	0	0	3,463,392
1498. Summary of remaining write-ins for Line 14 from overflow page0	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)392,547	392,547	87,738	5,776,871
3701. Net Change in Participating Credit Unions' Capital Contributions370,581	370,581	386,830	34,504,499
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page0	0	0	0
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)370,581	370,581	386,830	34,504,499

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	47,896	44,360	175,154
2. Net investment income	629,053	1,334,401	3,585,687
3. Miscellaneous income	392,547	87,738	5,776,871
4. Total (Lines 1 to 3)	1,069,496	1,466,499	9,537,712
5. Benefit and loss related payments	(3,290)	(2,161)	(11,981)
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	2,695,743	2,495,257	7,293,106
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	0	399
10. Total (Lines 5 through 9)	2,692,453	2,493,096	7,281,524
11. Net cash from operations (Line 4 minus Line 10)	(1,622,957)	(1,026,597)	2,256,188
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	27,018,092	80,235,395	205,094,527
12.2 Stocks	1,137,902	402,267	1,804,914
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	1,310,180	1,054,292	2,996,381
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	4,000,000	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	33,466,174	81,691,954	209,895,822
13. Cost of investments acquired (long-term only):			
13.1 Bonds	55,560,000	50,000,000	175,003,930
13.2 Stocks	5,035,064	502,699	12,844,418
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	286,061	728,325
13.5 Other invested assets	688,832	632,295	3,096,872
13.6 Miscellaneous applications	0	1,000,000	1,000,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	61,283,896	52,421,055	192,673,545
14. Net increase (or decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(27,817,722)	29,270,899	17,222,277
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	34,739,701	6,420,800	6,203,999
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	34,739,701	6,420,800	6,203,999
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	5,299,022	34,665,102	25,682,464
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	68,898,697	43,216,232	43,216,233
19.2 End of period (Line 18 plus Line 19.1)	74,197,719	77,881,334	68,898,697

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Increase (decrease) in participants' capital contributions receivable	(34,953,986)	(9,500,000)	25,500,000
20.0002. Increase (decrease) in capital contributions payable	(665,216)	(3,377,383)	(2,712,167)
20.0003. Equity in earnings of subsidiary	108,494	187,161	750,079
20.0004. Change in net deferred asset of subsidiary			10,000
20.0005. Unrealized gain/(loss) on trading securities	1,142,771	(1,102,086)	1,900,669

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of American Mutual Share Insurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with NAIC Statutory Accounting Principles (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices.

	SSAP #	F/S Page	F/S Line #	2021		2020	
NET INCOME							
(1) State basis (Page 4, Line 20, Columns 1 & 3)	XXX	XXX	XXX	\$ (1,175,399)	\$	(14,463)	
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (1,175,399)	\$	(14,463)	
SURPLUS							
(5) State basis (Page 3, Line 37, Columns 1 & 2)	XXX	XXX	XXX	\$ 293,034,690	\$	292,276,560	
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 293,034,690	\$	292,276,560	

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

In March 2020, the World Health Organization declared a global pandemic related to the outbreak of a respiratory illness caused by the coronavirus, COVID-19. Related impacts and disruptions are being experienced in the geographical areas in which we operate, and the ultimate duration and intensity of this global health emergency is unclear. Given the dynamic nature of the emergency, its impact on the Company's operations, cash flows, and financial condition cannot be reasonably estimated at this time.

C. Accounting Policy

No significant changes for items 1, 3-8 and 10-11

2. Investments - The Company accounts for its investments in bonds in accordance with the provisions of Accounting Standards Codification ("ASC") Topic 320, Investments – Debt and Equity Securities (formerly Statement of Financial Accounting Standards ("SFAS") No. 115, Accounting for Certain Investments in Debt and Equity Securities). ASC Topic 320 requires that debt securities be classified as either held-to-maturity, trading, or available-for-sale.

Bonds consist principally of obligations issued and guaranteed by the U.S. Government or its agencies and corporate debt securities rated in one of the top three credit ratings by Moody's and/or Standard & Poor's rating agencies. Bonds are classified as held-to-maturity and are recorded at amortized cost because the Company has the ability and intent to hold such investments to maturity. The Company utilizes the level-yield method to amortize premiums and accrete discounts over the stated maturity period of the related investment and is reported in net investment income.

Common stocks include the Company's investment in its wholly owned subsidiary, Excess Share Insurance Corporation (ESI), and is carried at the value determined under the equity method of accounting, which management believes approximates market value. The estimated fair value of the investment in ESI is determined based on the Statement of Statutory Accounting Principles (SSAP) No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and, accordingly is carried at the subsidiary's underlying audited capital and surplus amounts as determined on a statutory basis. Equity in net income or loss and surplus transactions of subsidiaries are reflected directly in the Company's unassigned surplus. For GAAP reporting purposes, the Company prepares consolidated financial statements with its subsidiary.

A summary of ESI's key financial data (statutory-basis) as of March 31, 2020, and for the three months then ended, is shown below:

Statement of data:	2021	
Total revenues	\$ 718,442	
Income before federal income taxes	\$ 137,984	
Net income	\$ 108,494	
 Total assets	\$ 62,219,354	
Total liabilities	\$ 38,607,497	

Common stocks also include 13,094 shares of Federal Home Loan Bank (FHLB) common stock with a cost, par value and carrying value of \$1,309,400 at March 31, 2021 and December 31, 2020, in order for the Company to maintain its membership in the FHLB. To maintain its membership, the Company is required to hold FHLB membership stock in an amount equal to 0.16% of the Company's admitted assets as determined under statutory accounting principles, which is adjusted annually by the FHLB. FHLB membership stock is restricted, can only be sold to the FHLB at par value, and requires a five-year notice by the Company to terminate membership and redeem the shares. The Company may borrow from the FHLB but must purchase additional shares of FHLB stock (activity stock) equal to 2% of borrowings. FHLB activity stock is redeemable at any time by the Company or by the FHLB, as the Company's FHLB borrowings are paid down and can only be sold to the FHLB. Due to the restrictions placed on transferability and the Company's determination that there is no known impairment as to the ultimate recoverability of the par value of FHLB stock, the Company's carrying value of its investment in FHLB stock is considered to approximate its fair value at March 31, 2021 and December 31, 2020.

Common stocks also include publicly-traded equity securities as permitted by Ohio Revised Code Section 3925.08 in an aggregate amount not to exceed the Company's statutory unassigned surplus as reduced by its authorized control level risk-based capital. The Company measures its investments in publicly-traded equity securities at fair value and recognizes changes in the fair value as a component of net income under GAAP. For statutory accounting, only realized gains and losses are recognized in income, while unrealized gains and losses are recognized as a change in statutory surplus. At March 31, 2021 and December 31, 2020, the unrealized gains for publicly-traded equity securities were \$1,142,771 and \$1,900,669, respectively. At March 31, 2021 the realized gain was \$54,558, realized loss was \$108,120 at December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

The Company employs a systematic methodology that considers available evidence in evaluating potential other-than-temporary impairment of investments. In the event that the cost of an investment exceeds its fair value, the Company evaluates, among other factors, the magnitude and duration of the decline in fair value; the financial health of and business outlook for the issuer; changes to the debt ratings of the issuer, or specific security, by a rating agency; and the performance of the underlying assets. For debt investments, the ability and intent to hold the security, and the probability that the Company will be unable to collect all amounts due according to contractual terms of a debt security in effect at the date of acquisition is assessed. For equity securities, the Company evaluates impairment by considering a number of factors including the length of time and/or the significance of decline below cost, the Company's ability and intent to hold these securities through their anticipated recovery periods, the current financial condition of the issuer and its future business prospects, and an assessment of the ability of the security's fair value to recover back to cost in the foreseeable future. Subsequent recoveries in fair value are not recognized in earnings, but are recorded as unrealized gains in statutory surplus. Once a decline in fair value of an investment security is determined to be other than temporary, an impairment charge is recorded to net realized capital gains and losses, in the Statement of Income, and a new cost basis in the investment is established.

The Company from time to time advances funds in connection with the liquidation or merger of, or capital assistance provided to, troubled credit unions in exchange for the right to receive future repayments. The Company expects to recover these amounts through repayment from the credit unions, the collection of loans, the sale of assets or the settlement of subrogated claims against third party insurers. For any such advances, generally only loans secured by first mortgages are recorded as admitted assets in the accompanying statutory-basis financial statements, in an amount not to exceed the fair value of the underlying collateral. In addition, any unsecured advances that are collected within 90 days of year end are reported as admitted assets.

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using 25-year to 40-year lives, for buildings and improvements.

Gains or losses on investments sold are based on the specific identification method and are included in investment income. Investment purchases and sales are recorded on the trade date. Interest income is accrued when earned.

9. Reinsurance – Effective February 1, 2021, the Company and ESI (the “Companies”) entered into a renewal reinsurance agreement with an unauthorized Bermuda reinsurer, wholly-owned by a US insurer and approved as a trustee reinsurer in Ohio and other states, for a two-year term through February 1, 2023 to reinsure its excess share program. The renewal agreement had substantially the same terms and conditions of the prior reinsurance agreement that expired February 1, 2021, including a single layer of aggregate reinsurance coverage of \$9,000,000, aggregate retention of \$9,000,000 with annual premiums of \$505,000, which are allocated between the Companies pro rata based on their monthly excess insurance in force.

D. Going Concern

Based upon an evaluation of relevant conditions and events, management does not have substantial doubt about the Company's ability to continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors

A. There were no material changes in accounting principles and/or correction of errors.

NOTE 3 Business Combinations and Goodwill

A. Statutory Purchase Method -- Does not apply.
 B. Statutory Merger - Does not apply.
 C. Impairment Loss - Does not apply.

NOTE 4 Discontinued Operations

Does not apply.

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans
 Does not apply.
 B. Debt Restructuring
 Does not apply.
 C. Reverse Mortgages
 Does not apply.

D. Loan-Backed Securities

Market values and related prepayment assumptions for CMOs and mortgage-backed securities are obtained from broker dealer survey values. For book purposes, the prospective adjustment method is used where changes in prepayment speeds materially impact expected remaining lives of the securities.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Does not apply.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Does not apply.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing
 Does not apply.

H. Repurchase Agreements Transactions Accounted for as a Sale - Does not apply.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Does not apply.

J. Real Estate

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty five year to forty-year lives.

NOTES TO FINANCIAL STATEMENTS

K. Low Income Housing tax Credits (LIHTC) - Does not apply.

L. Restricted Assets

1. Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted					6	7		
	Current Year								
	1	2	3	4	5				
Restricted Asset Category	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)		
a. Subject to contractual obligation for which liability is not shown					\$ -	\$ -	\$ -		
b. Collateral held under security lending agreements					\$ -	\$ -	\$ -		
c. Subject to repurchase agreements					\$ -	\$ -	\$ -		
d. Subject to reverse repurchase agreements					\$ -	\$ -	\$ -		
e. Subject to dollar repurchase agreements					\$ -	\$ -	\$ -		
f. Subject to dollar reverse repurchase agreements					\$ -	\$ -	\$ -		
g. Placed under option contracts					\$ -	\$ -	\$ -		
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock					\$ -	\$ -	\$ -		
i. FHLB capital stock	\$ 1,309,400				\$ 1,309,400	\$ 1,309,400	\$ -		
j. On deposit with states	\$ 1,192,798				\$ 1,192,798	\$ 1,192,798	\$ -		
k. On deposit with other regulatory bodies					\$ -	\$ -	\$ -		
l. Pledged collateral to FHLB (including assets backing funding agreements)	\$66,795,696				\$66,795,696	\$47,814,555	18,981,141		
m. Pledged as collateral not captured in other categories					\$ -	\$ -	\$ -		
n. Other restricted assets	\$ 6,006,557				\$ 6,006,557	\$ 6,627,827	\$ (621,270)		
o. Total Restricted Assets	\$75,304,451	\$ -	\$ -	\$ -	\$75,304,451	\$56,944,580	18,359,871		

(a) Subset of Column 1

(b) Subset of Column 3

Restricted Asset Category	Current Year				11	Admitted Restricted to Total Admitted Assets (d)		
	8	9	Percentage					
			10	Gross (Admitted & Non-admitted) Restricted to Total Assets (c)				
Restricted Asset Category	Total Non-admitted Restricted	Total Admitted Restricted (5 minus 8)						
a. Subject to contractual obligation for which liability is not shown		\$ -	0.000%	0.000%				
b. Collateral held under security lending agreements		\$ -	0.000%	0.000%				
c. Subject to repurchase agreements		\$ -	0.000%	0.000%				
d. Subject to reverse repurchase agreements		\$ -	0.000%	0.000%				
e. Subject to dollar repurchase agreements		\$ -	0.000%	0.000%				
f. Subject to dollar reverse repurchase agreements		\$ -	0.000%	0.000%				
g. Placed under option contracts		\$ -	0.000%	0.000%				
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock		\$ -	0.000%	0.000%				
i. FHLB capital stock		\$ 1,309,400	0.403%	0.412%				
j. On deposit with states		\$ 1,192,798	0.367%	0.375%				
k. On deposit with other regulatory bodies		\$ -	0.000%	0.000%				
l. Pledged collateral to FHLB (including assets backing funding agreements)		\$66,795,696	20.562%	21.026%				
m. Pledged as collateral not captured in other categories		\$ -	0.000%	0.000%				
n. Other restricted assets	\$ 6,006,557	\$ -	1.849%	0.000%				
o. Total Restricted Assets	\$ 6,006,557	\$69,297,894	23.182%	21.814%				

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted					8	Percentage		
	Current Year						6	7	
	1	2	3	4	5				
Description of Assets	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account (S/A) Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	
Total (c)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.000%	
(a) Subset of column 1									
(b) Subset of column 3									
(c) Total Line for Columns 1 through 7 should equal 5L(1)m Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)m Columns 9 through 11 respectively.									

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

	Gross (Admitted & Nonadmitted) Restricted	8	Percentage
--	---	---	------------

NOTES TO FINANCIAL STATEMENTS

Description of Assets	Current Year					6	7	8	9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account (S/A) Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/(Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
D&O TRUST	\$ 2,415,813			\$ 2,415,813	\$ 2,410,672	\$ 5,141		0.744%	0.000%	
RETENTION TRUST	\$ 1,487,740			\$ 1,487,740	\$ 1,487,740	\$ -		0.458%	0.000%	
457 PLAN ASSETS	\$ 1,558,375			\$ 1,558,375	\$ 2,184,800	\$ (626,425)		0.480%	0.000%	
STAR SYSTEM ESCROW	\$ 544,629			\$ 544,629	\$ 544,614	\$ 15		0.168%	0.000%	
Total (c)	\$ 6,006,557	\$ -	\$ -	\$ 6,006,557	\$ 6,627,826	\$ (621,269)	\$ -	1.849%	0.000%	

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5L(1)n Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)n Columns 9 through 11 respectively.

4. Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements
Does not apply.

M. Working Capital Finance Investments - Does not apply.

N. Offsetting and Netting of Assets and Liabilities - Does not apply.

O. 5GI Securities - Does not apply.

P. Short Sales - Does not apply.

Q. Prepayment Penalty and Acceleration Fees - Does not apply.

R. Reporting Entity's Share of Cash Pool by Asset Type

Asset Type	Percent Share
(1) Cash	35.1%
(2) Cash Equivalents	64.9%
(3) Short-Term Investments	0.0%
(4) Total	100.0%

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.

NOTE 7 Investment Income

No significant changes.

NOTE 8 Derivative Instruments - Does not apply.

NOTE 9 Income Taxes

No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant changes

NOTE 11 Debt

A. No significant changes.

B. FHLB (Federal Home Loan Bank) Agreements

(1) FHLB (Federal Home Loan Bank) Advised Line of Credit Agreement: In July 2011, the Company became a member of the Federal Home Loan Bank of Cincinnati (FHLB) and purchased \$296,500 in membership capital stock. Additional membership capital stock in the amount of \$965,200, \$9,600, \$5,500, and \$32,600 was purchased in June 2018, April 2014, 2013 and 2012, respectively, for total capital stock of \$1,309,400 (\$446,891 membership stock and \$862,509 excess stock) at March 31, 2021. In addition to the \$100,000,000 FHLB committed line, in October 2020, the FHLB approved a one-year renewal line capacity for the Company's \$200 million "advised" line of credit, which expires November 12, 2021. The interest rate on either of the FHLB lines varies depending upon the advance maturity term selected by the Company and can be either fixed or variable rate. Availability of the FHLB advised line, or a portion thereof, is contingent upon the Company maintaining sufficient pledged collateral at the FHLB consisting of investment securities and other collateral with a market value of up to approximately 97% of US Government Agency securities pledged. At March 31, 2021, the Company has approximately \$66.8 million of US Government Agency securities pledged with the FHLB. The Company can also pledge qualifying mortgage loans towards FHLB borrowings, allowing the Company to borrow approximately 75% of the outstanding qualifying mortgage loans. The Company holds no mortgage loans at March 31, 2021. The Company is required to purchase additional FHLB stock equal to 2% of any borrowed funds. The Company had no FHLB borrowings outstanding at March 31, 2021 and December 31, 2020.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Protected Cell Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ 446,891	\$ 446,891	
(b) Membership Stock - Class B	\$ -	\$ -	

NOTES TO FINANCIAL STATEMENTS

(c) Activity Stock	\$ -					
(d) Excess Stock	\$ 862,509	\$ 862,509				
(e) Aggregate Total (a+b+c+d)	\$ 1,309,400	\$ 1,309,400	\$ -			
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer			XXX	XXX		
 2. Prior Year-end						
(a) Membership Stock - Class A	\$ 446,891	\$ 446,891				
(b) Membership Stock - Class B	\$ -					
(c) Activity Stock	\$ -					
(d) Excess Stock	\$ 862,509	\$ 862,509				
(e) Aggregate Total (a+b+c+d)	\$ 1,309,400	\$ 1,309,400	\$ -			
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer			XXX	XXX		
 11B(2)a1(f) should be equal to or greater than 11B(4)a1(d) 11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)						
 b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption						
	1	2				
			3	4	5	6
			Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year
Membership Stock						
1. Class A	\$ 446,891	\$ 446,891				
2. Class B	\$ -					

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)
11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3	
	Fair Value	Carrying Value	Aggregate Total Borrowing	
1. Current Year Total General and Protected Cell Account Total Collateral Pledged (Lines 2+3)	\$ 66,203,084	\$ 66,795,696	\$ -	
2. Current Year General Account Total Collateral Pledged	\$ 66,203,084	\$ 66,795,696		
3. Current Year Protected Cell Account Total Collateral Pledged				
4. Prior Year-end Total General and Protected Cell Account Total Collateral Pledged	\$ 48,362,434	\$ 47,821,018	\$ -	

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3	
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral	
1. Current Year Total General and Protected Cell Account Maximum Collateral Pledged (Lines 2+3)	\$ 66,203,084	\$ 66,795,696	\$ -	
2. Current Year General Account Maximum Collateral Pledged	\$ 66,203,084	\$ 66,795,696		
3. Current Year Protected Cell Account Maximum Collateral Pledged				
4. Prior Year-end Total General and Protected Cell Account Maximum Collateral Pledged	\$ 81,794,321	\$ 80,881,455	\$ -	

(4) Borrowing from FHLB

Does not apply.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes.

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant changes.

NOTE 14 Liabilities, Contingencies and Assessments

No significant changes.

NOTE 15 Leases

The Company has no material lease obligations at this time.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Does not apply.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

NOTES TO FINANCIAL STATEMENTS

Does not Does not apply.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Does not apply.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Does not apply.

NOTE 20 Fair Value Measurements

A. (1) Fair Value Measurements at Reporting Date

With regard to the Company's financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100, Fair Value Measurement, establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 - Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 - Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value within Level 1 and Level 2 of the fair value hierarchy during the periods ended March 31, 2021 and December 31, 2020.

There were no purchases, sales, transfers into or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy during the periods ended March 31, 2021 and December 31, 2020.

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds		\$ 191,743,908			\$ 191,743,908
common stock		\$ 1,309,400			\$ 1,309,400
unaffiliated investments	\$ 23,525,097				\$ 23,525,097
	\$ 74,197,719				\$ 74,197,719
Other invested assets - non-admitted	\$ 1,558,375				\$ 1,558,375
Total assets at fair value/NAV	\$ 99,281,191	\$ 193,053,308	\$ -	\$ -	\$ 292,334,499

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
NONE					\$ -
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

NONE

(3) Policies when Transfer Between Levels are Recognized

Does not apply.

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurements

Does not apply.

(5) Fair Value Disclosures.

Does not apply.

B. Fair Value Reporting Under SSAP 100 and Other Accounting Pronouncements.

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy during the periods ended March 31, 2021 and December 31, 2020.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 191,743,908	\$ 193,230,916		\$ 193,230,916			
Common Stock - FHLB	\$ 1,309,400	\$ 1,309,400		\$ 1,309,400			

NOTES TO FINANCIAL STATEMENTS

Common Stock - Other & short-term investments	\$ 23,525,097	\$ 23,525,097	\$ 23,525,097				
Other Invested Assets	\$ 74,197,719	\$ 74,197,719	\$ 74,197,719				
	\$ 1,558,375						

D. Not Practicable to Estimate Fair Value
Does not apply.

E. NAV Practical Expedient Investments
Does not apply.

NOTE 21 Other Items

Does not apply.

NOTE 22 Events Subsequent

The Company evaluated all events or transactions that occurred after March 31, 2021 and through May 14, 2021, the date the financial statements were available to be issued by the Company. During this period, the Company did not have any material recognizable or non-recognizable subsequent events.

Type II - Nonrecognized Subsequent Events:

	Current Year	Prior Year
A. Did the reporting entity write accident and health insurance premium that is subject to Section 9010 of the Federal Affordable Care Act (YES/NO)?	No	
B. ACA fee assessment payable for the upcoming year		
C. ACA fee assessment paid		
D. Premium written subject to ACA 9010 assessment		
E. Total Adjusted Capital before surplus adjustment (Five-Year Historical Line 28)		
F. Total Adjusted Capital after surplus adjustment (Five-Year Historical Line 28 minus 22B above)	\$ -	
G. Authorized Control Level (Five-Year Historical Line 29)		
H. Would reporting the ACA assessment as of Dec. 31, 2020 have triggered an RBC action level (YES/NO)?	No	

NOTE 23 Reinsurance

Does not apply.

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

Does not apply.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

The company writes only one line of business, "Other" (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company's independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

Although the Company does not normally charge a premium under its primary insurance program, the Company's governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk.

As a result of continuing suppressed market interest rates, the Company charged a special premium assessment in 2020 and 2019 of \$0.020 per \$100 of each Primary-insured's total shares or 2.0 basis points. The special premium assessment generated approximately \$3.4 million and \$3.1 million of revenues in 2020 and 2019, respectively.

Since the Company has no specific excess insurance loss events identified at March 31, 2021, for which a loss reserve would normally be established, all of the Company's loss reserves related to excess insurance and its unallocated primary insurance loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company's single line of business ("Other") for 2020 and a reconciliation of loss provision, claims payments, prior year loss development and gross losses incurred in 2020, follows (dollars in thousands):

	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6
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NOTES TO FINANCIAL STATEMENTS

Year of Development	Prior Year (2020) Loss Reserves Allocated	Current Year (2021) Loss Reserves Allocated	Claims Paid/ (Recovered) in 2021	Current Calendar Year (2020) Losses and LAE Incurred (Col 2 - Col 1)	Unfavorable (Favorable) Development (Col 2 - Col 1 + Col 3)	Gross Losses Incurred (Recoveries) for Current Year IBNR Loss Reserves (Col 4 - Col 5 + Col 5)
SPECIFIC LOSS EVENTS:						
2010 and prior	\$ 20	\$ 20	\$ -		\$ -	
2011	-	-	(3)		(3)	
2012	-	-	-		-	
2013	-	-	-		-	
2014	-	-	-		-	
2015	-	-	-		-	
2016	-	-	-		-	
2017	-	-	-		-	
2018	-	-	-		-	
2019	-	-	-		-	
2020	xxxxxxxx	-	-		xxxxxxxx	
Total Specific Loss Reserves	\$ 20	\$ 20	\$ (3)			
Increase (Decrease) in Specific Loss Reserves Claims Paid/(Recoveries in 2020)				\$ - (3)	\$ (3)	\$ -
LAE (Unpaid)	\$ 40	\$ 40				
Other Changes in Development -- (Amount transferred to Allowance for Loss for Capital Assistance)						
Miscellaneous						
UNALLOCATED IBNR LOSSES:						
2018	1,755				(1,755)	
2019	5,264	1,802			(3,462)	
2020	10,527	5,405			(5,122)	
2021	xxxxxxxx	10,811			xxxxxxxx	
Total Unallocated Loss Reserves	\$ 15,594	\$ 18,018				
Increase (Decrease) in Unallocated Loss Reserves				2,424	(10,339)	12,763
Total (Including LAE of \$40,000)	\$ 15,654	\$ 18,078	\$ (3)	\$ 2,421	\$ (10,342)	\$ 12,763

NOTE 26 Intercompany Pooling Arrangements

Does not apply

NOTE 27 Structured Settlements

Does not apply.

NOTE 28 Health Care Receivables

Does not apply.

NOTE 29 Participating Policies

Does not apply.

NOTE 30 Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions under the Company's primary and excess contracts. Under the primary insurance contract, a deposit of 1.3% of the member's year-end share balance is required. These capitalization deposits are non-interest bearing and the investment earnings therefrom are used to fund the Company's deposit insurance program in lieu of a normal premium charge. Special Premium Assessments may be charged from time to time against insured credit unions to fund claims activity during unusual times, such as in 2009 - 2013 and again in 2017, 2019 and 2020. In order to maintain the insurance fund at a regularly acceptable primary insurance equity ratio (currently the equity ratio is 1.63% of primary insurance fund equity to primary insured shares). Even so, the deposits for the primary and excess deposit contracts are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of capitalization deposits that are available to pay claims are \$239,179,846 at March 31, 2021. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at March 31, 2021. The evaluation was completed on May 6, 2021. The Company considers investment income when evaluating the need for premium deficiency reserves.

1. Liability carried for premium deficiency reserves \$ -
 2. Date of the most recent evaluation of this liability 05/06/2021
 3. Was anticipated investment income utilized in the calculation? Yes [X] No []

NOTE 31 High Deductibles

Does not apply.

NOTES TO FINANCIAL STATEMENTS

NOTE 32 Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

Does not apply.

NOTE 33 Asbestos/Environmental Reserves

Does not apply.

NOTE 34 Subscriber Savings Accounts

Does not apply.

NOTE 35 Multiple Peril Crop Insurance

Does not apply.

NOTE 36 Financial Guaranty Insurance

Does not apply.

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No []

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. _____

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? If yes, complete and file the merger history data file with the NAIC. Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2017

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2017

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/16/2019

6.4 By what department or departments?
OHIO DEPARTMENT OF INSURANCE

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:	\$	\$
13. Amount of real estate and mortgages held in short-term investments:	\$	\$
14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [<input checked="" type="checkbox"/>] No [<input type="checkbox"/>]		
14.2 If yes, please complete the following:		
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [<input type="checkbox"/>] No [<input checked="" type="checkbox"/>]		
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [<input type="checkbox"/>] No [<input type="checkbox"/>] N/A [<input checked="" type="checkbox"/>] If no, attach a description with this statement.		
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:		
16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	\$
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	\$
16.3 Total payable for securities lending reported on the liability page.	\$	\$

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD TRUST	21 E. STATE ST., COLUMBUS, OH 43271-8192
US BANK INSTITUTIONAL TRUST & CUSTODY	425 E. WALNUT ST., CINCINNATI, OH 45202
FHLB OF CINCINNATI	221 E. 4TH ST., SUITE 100, CINCINNATI, OH 45202

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
US BANCORP INVESTMENTS INC	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No []

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No []

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
1768	US BANCORP INVESTMENTS INC	H85Z6XZPBB10ES0M2G89	SEC

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD				
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
			TOTAL	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$

7. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

7.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

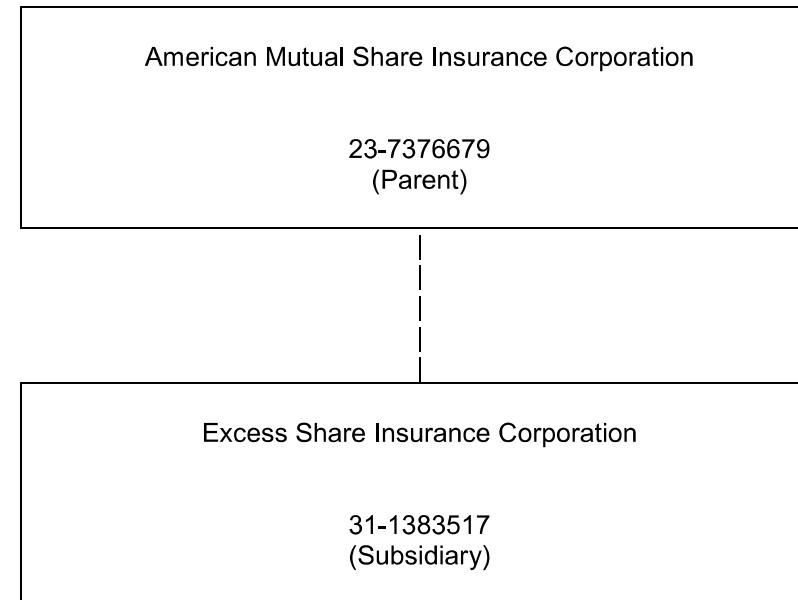
Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	E		0	.0		0
2. Alaska	AK	N	0		.0		0
3. Arizona	AZ	E	0		.0		0
4. Arkansas	AR	N	0		.0		0
5. California	CA	E	55,322	48,755	(3,290)	(2,161)	0
6. Colorado	CO	N	0		.0		0
7. Connecticut	CT	N	0		.0		0
8. Delaware	DE	N	0		.0		0
9. District of Columbia	DC	N	0		.0		0
10. Florida	FL	N	0		.0		0
11. Georgia	GA	N	0		.0		0
12. Hawaii	HI	N	0		.0		0
13. Idaho	ID	L	0		.0		0
14. Illinois	IL	L	0		.0		0
15. Indiana	IN	E	0		.0		0
16. Iowa	IA	N	0		.0		0
17. Kansas	KS	N	0		.0		0
18. Kentucky	KY	N	0		.0		0
19. Louisiana	LA	N	0		.0		0
20. Maine	ME	L	0		.0		0
21. Maryland	MD	N	0		.0		0
22. Massachusetts	MA	N	0		.0		0
23. Michigan	MI	N	0		.0		0
24. Minnesota	MN	N	0		.0		0
25. Mississippi	MS	N	0		.0		0
26. Missouri	MO	N	0		.0		0
27. Montana	MT	L	0		.0		0
28. Nebraska	NE	N	0		.0		0
29. Nevada	NV	E	0		.0		0
30. New Hampshire	NH	L	0		.0		0
31. New Jersey	NJ	N	0		.0		0
32. New Mexico	NM	N	0		.0		0
33. New York	NY	N	0		.0		0
34. North Carolina	NC	N	0		.0		0
35. North Dakota	ND	N	0		.0		0
36. Ohio	OH	L	0		.0	20,000	20,000
37. Oklahoma	OK	N	0		.0		0
38. Oregon	OR	N	0		.0		0
39. Pennsylvania	PA	N	0		.0		0
40. Rhode Island	RI	N	0		.0		0
41. South Carolina	SC	N	0		.0		0
42. South Dakota	SD	N	0		.0		0
43. Tennessee	TN	N	0		.0		0
44. Texas	TX	E	0		.0		0
45. Utah	UT	N	0		.0		0
46. Vermont	VT	N	0		.0		0
47. Virginia	VA	N	0		.0		0
48. Washington	WA	N	0		.0		0
49. West Virginia	WV	N	0		.0		0
50. Wisconsin	WI	N	0		.0		0
51. Wyoming	WY	N	0		.0		0
52. American Samoa	AS	N	0		.0		0
53. Guam	GU	N	0		.0		0
54. Puerto Rico	PR	N	0		.0		0
55. U.S. Virgin Islands	VI	N	0		.0		0
56. Northern Mariana Islands	MP	N	0		.0		0
57. Canada	CAN	N	0		.0		0
58. Aggregate Other Alien OT	XXX	0	0	0	0	18,017,914	15,803,914
59. Totals	XXX	55,322	48,755	(3,290)	(2,161)	18,037,914	15,823,914
DETAILS OF WRITE-INS							
58001. Unassigned	XXX		0		.0	18,017,914	15,803,914
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	18,017,914	15,803,914

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....	6	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....	6	Q - Qualified - Qualified or accredited reinsurer.....	0
D - Domestic Surplus Lines Insurer (DSLI) - Reporting entities authorized to write surplus lines in the state of domicile.....	0	N - None of the above - Not allowed to write business in the state	45

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation



STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

None

NINE

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire			0.0	0.0
2. Allied Lines			0.0	0.0
3. Farmowners multiple peril			0.0	0.0
4. Homeowners multiple peril			0.0	0.0
5. Commercial multiple peril			0.0	0.0
6. Mortgage guaranty			0.0	0.0
8. Ocean marine			0.0	0.0
9. Inland marine			0.0	0.0
10. Financial guaranty			0.0	0.0
11.1 Medical professional liability - occurrence			0.0	0.0
11.2 Medical professional liability - claims-made			0.0	0.0
12. Earthquake			0.0	0.0
13. Group accident and health			0.0	0.0
14. Credit accident and health			0.0	0.0
15. Other accident and health			0.0	0.0
16. Workers' compensation			0.0	0.0
17.1 Other liability - occurrence			0.0	0.0
17.2 Other liability - claims-made			0.0	0.0
17.3 Excess workers' compensation			0.0	0.0
18.1 Products liability - occurrence			0.0	0.0
18.2 Products liability - claims-made			0.0	0.0
19.1,19.2 Private passenger auto liability			0.0	0.0
19.3,19.4 Commercial auto liability			0.0	0.0
21. Auto physical damage			0.0	0.0
22. Aircraft (all perils)			0.0	0.0
23. Fidelity			0.0	0.0
24. Surety			0.0	0.0
26. Burglary and theft			0.0	0.0
27. Boiler and machinery			0.0	0.0
28. Credit			0.0	0.0
29. International			0.0	0.0
30. Warranty			0.0	0.0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	55,322	468,710	847.2	426.3
Totals	55,322	468,710	847.2	426.3
DETAILS OF WRITE-INS				
3401. Guaranty of Share Deposits in Credit Unions	55,322	468,710	847.2	426.3
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0	0.0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	55,322	468,710	847.2	426.3

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	0		0
2. Allied Lines	0		0
3. Farmowners multiple peril	0		0
4. Homeowners multiple peril	0		0
5. Commercial multiple peril	0		0
6. Mortgage guaranty	0		0
8. Ocean marine	0		0
9. Inland marine	0		0
10. Financial guaranty	0		0
11.1 Medical professional liability - occurrence	0		0
11.2 Medical professional liability - claims-made	0		0
12. Earthquake	0		0
13. Group accident and health	0		0
14. Credit accident and health	0		0
15. Other accident and health	0		0
16. Workers' compensation	0		0
17.1 Other liability - occurrence	0		0
17.2 Other liability - claims-made	0		0
17.3 Excess workers' compensation	0		0
18.1 Products liability - occurrence	0		0
18.2 Products liability - claims-made	0		0
19.1,19.2 Private passenger auto liability	0		0
19.3,19.4 Commercial auto liability	0		0
21. Auto physical damage	0		0
22. Aircraft (all perils)	0		0
23. Fidelity	0		0
24. Surety	0		0
26. Burglary and theft	0		0
27. Boiler and machinery	0		0
28. Credit	0		0
29. International	0		0
30. Warranty	0		0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	55,322	55,322	48,755
Totals	55,322	55,322	48,755
DETAILS OF WRITE-INS			
3401. Guaranty of Share Deposits in Credit Unions	55,322	55,322	48,755
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	55,322	55,322	48,755

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves (Cols. 1+2)	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2021 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2021 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2021 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2018 + Prior		1,775	1,775	2		2			.20	.20	.2	(1,755)	(1,753)
2. 2019		5,264	5,264	17		17			1,802	1,802	17	(3,462)	(3,445)
3. Subtotals 2019 + Prior	0	7,039	7,039	19	0	19	0	0	1,822	1,822	19	(5,217)	(5,198)
4. 2020		10,566	10,566	33		33			5,405	5,405	33	(5,161)	(5,128)
5. Subtotals 2020 + Prior	0	17,605	17,605	52	0	52	0	0	7,227	7,227	52	(10,378)	(10,326)
6. 2021	XXX	XXX	XXX	XXX		0	XXX		10,851	10,851	XXX	XXX	XXX
7. Totals	0	17,605	17,605	52	0	52	0	0	18,078	18,078	52	(10,378)	(10,326)
8. Prior Year-End Surplus As Regards Policyholders		292,277									Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 0.0	2. (58.9)	3. (58.7)
													4. (3.5)

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



1 2 7 0 0 2 0 2 1 4 8 0 0 0 0 0 1

2. Supplement A to Schedule T [Document Identifier 455]



1 2 7 0 0 2 0 2 1 4 5 5 0 0 0 0 0 1

3. Medicare Part D Coverage Supplement [Document Identifier 365]



1 2 7 0 0 2 0 2 1 3 8 5 0 0 0 0 0 1

4. Director and Officer Supplement [Document Identifier 505]



1 2 7 0 0 2 0 2 1 5 0 5 0 0 0 0 0 1

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation
OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	970,200	367,627
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		728,325
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		(66,767)
5. Deduct amounts received on disposals		0
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other than temporary impairment recognized		0
8. Deduct current year's depreciation	18,356	58,985
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	951,844	970,200
10. Deduct total nonadmitted amounts		0
11. Statement value at end of current period (Line 9 minus Line 10)	951,844	970,200

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	6,627,827	6,527,006
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	324,097	1,648,724
2.2 Additional investment made after acquisition	364,735	1,448,148
3. Capitalized deferred interest and other		0
4. Accrual of discount	161	591
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	1,310,180	2,996,381
8. Deduct amortization of premium and depreciation	.83	.261
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	6,006,557	6,627,827
12. Deduct total nonadmitted amounts	6,006,557	6,627,827
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	208,788,253	225,283,640
2. Cost of bonds and stocks acquired	.60,595,064	187,848,348
3. Accrual of discount	2,283	19,198
4. Unrealized valuation increase (decrease)	1,251,265	2,650,748
5. Total gain (loss) on disposals	54,558	(108,120)
6. Deduct consideration for bonds and stocks disposed of	28,155,994	206,899,441
7. Deduct amortization of premium	1,730	.6,120
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	242,533,699	208,788,253
12. Deduct total nonadmitted amounts	856,436	473,100
13. Statement value at end of current period (Line 11 minus Line 12)	241,677,263	208,315,153

Schedule D - Part 1B - Bonds and Preferred Stock by NAIC Designation
N O N E

Schedule DA - Part 1 - Short-Term Investments
N O N E

Schedule DA - Verification - Short-Term Investments
N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	20,701,411	24,714,518
2. Cost of cash equivalents acquired	44,553,031	134,900,094
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	17,064,094	138,913,201
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	48,190,348	20,701,411
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	48,190,348	20,701,411

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
3130AK-K2-1	FHLB BOND DTD 12-11-2020 (D&O TRUST)			US BANK	1.A FE	01/26/2021		150,222				
0799999. Non-Registered Private Funds - Bonds - NAIC Designation Assigned by the SVO - Unaffiliated								150,222	0	0	0	XXX
307811-CL-1	FARMERS MERCHANTS BANK CO (D&O TRUST)			US BANK		.03/01/2021		124,250				
32110Y-S5-5	FIRST NATL BANK CO (D&O TRUST)			US BANK		.03/24/2021		49,625				
1399999. Non-Registered Private Funds - Other Fixed Income Instruments - Unaffiliated								173,875	0	0	0	XXX
.....	PLAN ASSETS (457 DEFERRED COMP PLAN)			FIFTH THIRD BANK		.02/18/2004			31,629			
.....	MONEY MKT CASH ACCT (D&O TRUST)			US BANK		.08/20/2013			333,093			
.....	MONEY MKT CASH ACCT (STAR SYSTEMS ESCROW)			BANK OF NEW YORK MELLON		.01/01/1986			13			
4699999. Any Other Class of Assets - Unaffiliated								0	364,735	0	0	XXX
4899999. Total - Unaffiliated								324,097	364,735	0	0	XXX
4999999. Total - Affiliated								0	0	0	0	XXX
5099999 - Totals								324,097	364,735	0	0	XXX

E03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value (9+10- 11+12)	18 Total Foreign Exchange Gain (Loss) on Disposal	19 Realized Gain (Loss) on Disposal	20 Total Gain (Loss) on Disposal	Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempor- ary Impair- ment Recog- nized	12 Capital- ized Defered Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value on Disposal							
3133EL-JS-4	FFCB BOND DTD 01-31-2020 (D&O TRUST)			CALLED @ 100	.01/29/2020	.01/27/2021	150,026		(26)			(26)		150,000	150,000		0	.183		
3133EL-JU-1	FFCB BOND DTD 03-24-2020 (D&O TRUST)			CALLED @ 100	.03/18/2020	.03/24/2021	50,000							50,000	50,000		0	.115		
912828-60-7	USTN DTD 02/28/2019 (D&O TRUST)			MATURED	.02/26/2019	.03/01/2021	125,020							125,000	125,000		0	.509		
0799999. Non-Registered Private Funds - Bonds - NAIC Designation Assigned by the SVO - Unaffiliated							325,046	0	(26)	0	0	(26)	0	325,000	325,000	0	0	0	807	
.....	PLAN ASSETS (457 DEFERRED COMP PLAN)			DISBURSEMENTS & LOSSES	.02/18/2004	.03/31/2021								658,054	658,054		0	0		
.....	MONEY MARKET CASH ACCT (D&O TRUST)				.08/20/2013	.03/31/2021								327,126	327,126		0	0		
4699999. Any Other Class of Assets - Unaffiliated							0	0	0	0	0	0	0	985,180	985,180	0	0	0	0	
4899999. Total - Unaffiliated							325,046	0	(26)	0	0	(26)	0	1,310,180	1,310,180	0	0	0	807	
4999999. Total - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0	0	
5099999 - Totals							325,046	0	(26)	0	0	(26)	0	1,310,180	1,310,180	0	0	0	807	

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7	8	9	10 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol
3133EM-MT-6	FFCB BOND DTD 01-13-2021		.01/22/2021	FIFTH THIRD SECURITIES					.227
3133EM-MT-6	FFCB BOND DTD 01-13-2021		.01/25/2021	FIFTH THIRD SECURITIES	1,000,000				.246
3133EM-PD-8	FFCB BOND DTD 02-02-2021		.02/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-PN-6	FFCB BOND DTD 02-02-2021		.02/01/2021	FIFTH THIRD SECURITIES	1,800,000				1.A FE
3133EM-PN-6	FFCB BOND DTD 02-02-2021		.02/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-SG-8	FFCB BOND DTD 03-03-2021		.03/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-SX-1	FFCB BOND DTD 03-15-2021		.03/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-SX-1	FFCB BOND DTD 03-15-2021		.03/17/2021	FIFTH THIRD SECURITIES	2,000,000				.258
3133EM-SZ-6	FFCB BOND DTD 03-15-2021		.03/26/2021	FIFTH THIRD SECURITIES	2,000,000				.1,244
3133EM-TX-0	FFCB BOND DTD 03-22-2021		.03/18/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3133EM-UB-6	FFCB BOND DTD 03-23-2021		.03/17/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-UB-6	FFCB BOND DTD 03-23-2021		.03/18/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-UG-5	FFCB BOND DTD 03-24-2021		.03/18/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AK-VG-8	FHLB BOND DTD 00-10-2021		.02/01/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AK-NS-1	FHLB BOND DTD 01-28-2021		.01/22/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AK-US-3	FHLB BOND DTD 01-28-2021		.01/22/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AK-U5-3	FHLB BOND DTD 01-28-2021		.01/25/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AK-NU-6	FHLB BOND DTD 01-28-2021		.01/27/2021	FIFTH THIRD SECURITIES	1,200,000				1.A FE
3130AK-US-3	FHLB BOND DTD 01-28-2021		.01/27/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AK-UT-1	FHLB BOND DTD 02-09-2021		.02/01/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AK-IIN-2	FHLB BOND DTD 02-12-2021		.02/01/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AK-YM-2	FHLB BOND DTD 02-16-2021		.02/12/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AK-XR-2	FHLB BOND DTD 02-19-2021		.02/01/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-6R-0	FHLB BOND DTD 02-22-2021		.02/24/2021	FIFTH THIRD SECURITIES	1,560,000				.172
3130AL-X8-4	FHLB BOND DTD 02-23-2021		.02/01/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-FV-1	FHLB BOND DTD 02-23-2021		.02/19/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-ER-1	FHLB BOND DTD 02-25-2021		.02/19/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-ER-1	FHLB BOND DTD 02-25-2021		.02/19/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-FR-0	FHLB BOND DTD 02-25-2021		.02/19/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-DS-0	FHLB BOND DTD 03-10-2021		.02/19/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3133EM-SW-3	FHLB BOND DTD 03-10-2021		.03/03/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-J9-6	FHLB BOND DTD 03-17-2021		.03/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-KW-3	FHLB BOND DTD 03-22-2021		.03/03/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-MY-7	FHLB BOND DTD 03-24-2021		.03/12/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-KL-7	FHLB BOND DTD 03-25-2021		.03/01/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-QN-7	FHLB BOND DTD 03-30-2021		.03/12/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-03-1	FHLB BOND DTD 03-30-2021		.03/12/2021	FIFTH THIRD SECURITIES	1,000,000				1.A FE
3130AL-TC-8	FHLB BOND DTD 04-15-2021		.03/22/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3130AL-VB-7	FHLB BOND DTD 04-21-2021		.03/26/2021	FIFTH THIRD SECURITIES	2,000,000				1.A FE
3199999. Subtotal - Bonds - U.S. Special Revenues						55,560,000	55,560,000	2,147	XXX
8399997. Total - Bonds - Part 3						55,560,000	55,560,000	2,147	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						55,560,000	55,560,000	2,147	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
88579Y-10-1	3M CO		.02/25/2021	VARIOUS	.641,000	.111,374			
002824-10-0	ABBOTT LABORATORIES		.02/04/2021	COVEN AND COMPANY, LLC	.19,000	.2,349			
00287Y-10-9	ABBVIE INC		.02/25/2021	VARIOUS	2,360,000	253,013			
012653-10-1	ALBEMARLE CORP		.03/08/2021	INTL TRADING INC.	.326,000	.46,928			
02079K-30-5	ALPHABET INC CL A		.03/08/2021	VARIOUS	.75,000	.143,355			
023135-10-6	AMAZON COM INC		.03/29/2021	VARIOUS	.66,000	.200,434			
03027X-10-0	AMERICAN TOWER CORP		.03/08/2021	VARIOUS	1,040,000	.215,023			
031162-10-0	AMGEN INC		.01/28/2021	VARIOUS	4,000	.969			
032095-10-1	AMPHENOL CORP CL A		.03/08/2021	VARIOUS	1,040,000	.134,357			

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Adminis- trative Symbol
037833-10-0	APPLE INC		.03/09/2021	VARIOUS	2,153,000	265,988			
00206R-10-2	AT T INC		.01/28/2021	VARIOUS	1,404,000	41,020			
058498-10-6	BALL CORP		.03/08/2021	VARIOUS	404,000	35,258			
09247X-10-1	BLACKROCK INC		.03/29/2021	VARIOUS	356,000	256,649			
127097-10-3	CABOT OIL GAS CORP CL A		.01/28/2021	VARIOUS	364,000	6,685			
12572Q-10-5	CME GROUP INC		.02/25/2021	VARIOUS	519,000	98,979			
20030N-10-1	COMCAST CORP CLASS A		.02/25/2021	VARIOUS	1,886,000	96,578			
22160K-10-5	COSTCO WHL CORP		.02/25/2021	VARIOUS	248,000	88,567			
253868-10-3	DIGITAL REALTY TRUST INC		.03/08/2021	VARIOUS	476,000	62,337			
375558-10-3	GILEAD SCIENCES INC		.03/08/2021	VARIOUS	2,804,000	180,568			
437076-10-2	HOME DEPOT INC		.03/09/2021	VARIOUS	707,000	179,020			
45167R-10-4	IDEX CORP		.03/08/2021	VARIOUS	530,000	104,869			
45168D-10-4	IDEXX LABS INC		.02/25/2021	VARIOUS	.66,000	33,629			
461202-10-3	INTUIT INC		.03/08/2021	VARIOUS	274,000	106,317			
426281-10-1	JACK HENRY ASSOCIATES INC		.02/25/2021	VARIOUS	570,000	86,882			
518439-10-4	LAUDER ESTEE COS INC CL A		.02/25/2021	VARIOUS	178,000	48,170			
524660-10-7	LEGGETT PLATT INC		.03/08/2021	VARIOUS	2,461,000	107,639			
56585A-10-2	MARATHON PETROLEUM CORP		.02/25/2021	VARIOUS	410,000	18,703			
57636Q-10-4	MASTERCARD INC		.03/09/2021	COVEN AND COMPANY, LLC	328,000	115,125			
594918-10-4	MICROSOFT CORP		.03/08/2021	VARIOUS	826,000	188,863			
620076-30-7	MOTOROLA SOLUTIONS INC		.03/08/2021	VARIOUS	652,000	115,120			
65339F-10-1	NEXTERA ENERGY INC		.03/08/2021	VARIOUS	3,357,000	265,141			
666807-10-2	NORTHROP GRUMMAN CORPORATION		.02/25/2021	VARIOUS	.44,000	13,050			
717081-10-3	PFIZER INC		.03/08/2021	VARIOUS	6,237,000	219,376			
743315-10-3	PROGRESSIVE CORP		.02/25/2021	VARIOUS	1,313,000	118,815			
776696-10-6	ROPER IND'S INC		.03/08/2021	VARIOUS	210,000	81,995			
855244-10-9	STARBUCKS CORP		.03/08/2021	VARIOUS	283,000	29,320			
87612E-10-6	TARGET CORP		.02/25/2021	VARIOUS	1,202,000	226,618			
882508-10-4	TEXAS INSTRUMENTS INC		.03/09/2021	VARIOUS	1,357,000	227,627			
893641-10-0	TRANSIGM GROUP INC		.02/25/2021	VARIOUS	.54,000	31,687			
907818-10-8	UNION PACIFIC CORP		.02/25/2021	VARIOUS	659,000	137,115			
91324P-10-2	UNITEDHEALTH GROUP INC		.02/25/2021	VARIOUS	.18,000	6,016			
92343V-10-4	VERIZON COMMUNICATIONS INC		.02/25/2021	VARIOUS	1,536,000	86,234			
92826C-83-9	VISA INC CLASS A SHARES		.02/25/2021	VARIOUS	242,000	50,073			
931142-10-3	WALMART INC		.03/08/2021	VARIOUS	1,022,000	135,282			
98419M-10-0	XYLEM INC		.03/08/2021	VARIOUS	613,000	61,947			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						5,035,064	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						5,035,064	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						5,035,064	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						5,035,064	XXX	0	XXX
9999999 - Totals						60,595,064	XXX	2,147	XXX

E04.1

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation, NAIC Design- ation Modifer and SVO Adminis- trative Symbol	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Tempora- ry Impair- ment Recog- nized	13 Current Year's Other Than Tempora- ry Impair- ment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Change in Book/ Adjusted Carrying Value								
.912628-4B-3	UST NOTE DTD 03-15-2018		03/15/2021	MATURED			1,000,000	1,000,000	999,280	999,901	99	99	99	99	1,000,000		0	0	11,875	03/15/2021	1.A FE	
0599999. Subtotal - Bonds - U.S. Governments							1,000,000	1,000,000	999,280	999,901	0	99	0	99	0	1,000,000	0	0	0	11,875	XXX	XXX
.3133EL-FN-9	FFCB BOND DTD 01-08-2020		01/08/2021	CALLED @ 100			1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	1,000,000		0	0	14,750	01/08/2035	1.A FE	
.3133EL-GZ-1	FFCB BOND DTD 01-22-2020		01/22/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	24,500	01/02/2029	1.A FE	
.3133EL-LF-9	FFCB BOND DTD 02-03-2020		02/03/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	22,200	02/03/2028	1.A FE	
.3133EL-KQ-6	FFCB BOND DTD 02-04-2020		02/04/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	24,300	02/04/2030	1.A FE	
.3133EL-LN-2	FFCB BOND DTD 02-04-2020		02/04/2021	CALLED @ 100			3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	3,000,000		0	0	35,700	02/04/2030	1.A FE	
.3133EL-LP-7	FFCB BOND DTD 02-04-2020		02/04/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	25,300	02/04/2032	1.A FE	
.3133EL-MD-3	FFCB BOND DTD 02-10-020		02/10/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	16,000	02/10/2023	1.A FE	
.3133EL-RN-6	FFCB BOND DTD 03-05-2020		03/05/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	15,000	03/05/2025	1.A FE	
.3133EL-RP-1	FFCB BOND DTD 03-05-2020		03/05/2021	CALLED @ 100			3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	3,000,000		0	0	31,875	03/05/2032	1.A FE	
.3133EL-UU-1	FFCB BOND DTD 03-24-2020		03/24/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	10,000	03/04/2023	1.A FE	
.3134GV-EV-6	FHLMC DEB DTD 03-04-2020		03/04/2021	CALLED @ 100			2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	2,000,000		0	0	14,000	03/04/2025	1.A FE	
.3136G4-UG-6	FNMA NOTE DTD 02-19-2020		02/19/2021	CALLED @ 100			3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	3,000,000		0	0	26,550	02/19/2025	1.A FE	
.3128PU-NU-2	FHLMC POOL #14903		03/15/2021	FINAL PAYDOWNS			1,128	1,128	1,128	1,128	0	0	0	0	1,128		0	0	5	04/01/2021	1.A FE	
.3136BO-WIR-3	FNMA REMIC TRUST 2018-1		03/25/2021	PAYDOWNS			16,964	16,964	17,438	17,438	(474)	(474)	(474)	(474)	16,964		0	0	7,061	02/25/1931	1.A FE	
3199999. Subtotal - Bonds - U.S. Special Revenues							26,018,092	26,018,092	26,018,566	26,018,566	0	(474)	0	(474)	0	26,018,092	0	0	0	267,241	XXX	XXX
8399997. Total - Bonds - Part 4							27,018,092	27,018,092	27,017,846	27,018,467	0	(375)	0	(375)	0	27,018,092	0	0	0	279,116	XXX	XXX
8399998. Total - Bonds - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds							27,018,092	27,018,092	27,017,846	27,018,467	0	(375)	0	(375)	0	27,018,092	0	0	0	279,116	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
.88579Y-10-1	3M CO		03/08/2021	INTL TRADING INC.			200,000	35,610	38,257	34,958	3,299	3,299	3,299	3,299	35,610		(2,647)	(2,647)	198			
.00206R-10-2	AT T INC		03/09/2021	COWEN AND COMPANY, LLC			5,397,000	159,103	160,370	155,218	5,152	5,152	5,152	5,152	159,103		(1,267)	(1,267)	2,259			
.060505-10-4	BANK OF AMERICA CORP		03/08/2021	CANACCORD GENUTY INC.			3,154,000	115,120	90,908	95,598	(4,690)	(4,690)	(4,690)	(4,690)	115,120		24,212	24,212	40			
.17275R-10-2	CISCO SYSTEMS INC		03/09/2021	PIPER Sandler & CO			5,308,000	246,198	238,463	237,533	930	930	930	930	246,198		7,735	7,735	1,911			
.125720-10-5	CME GROUP INC		03/08/2021	VARIOUS			1,819,000	373,009	352,146	331,149	20,997	20,997	20,997	20,997	373,009		20,863	20,863	266			
.56585A-10-2	MARATHON PETROLEUM CORP		03/08/2021	INTL TRADING INC.			377,000	21,512	29,999	15,593	14,406	14,406	14,406	14,406	21,512		(8,487)	(8,487)	219			
.808513-10-5	SCHIAB CHARLES CORP		03/08/2021	INTL TRADING INC.			1,483,000	.96,185	.70,504	.78,658	(8,154)	(8,154)	(8,154)	(8,154)	.96,185		.25,681	.25,681	59			
.958102-10-5	WESTERN DIGITAL CORP		03/08/2021	INTL TRADING INC.			1,385,000	.91,165	102,696	.76,715	.25,981	.25,981	.25,981	.25,981	.91,165		(11,531)	(11,531)	0			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded							1,137,902	XXX	1,083,344	1,025,422	57,922	0	0	57,922	0	1,137,902	0	54,558	54,558	4,952	XXX	XXX
9799997. Total - Common Stocks - Part 4							1,137,902	XXX	1,083,344	1,025,422	57,922	0	0	57,922	0	1,137,902	0	54,558	54,558	4,952	XXX	XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks							1,137,902	XXX	1,083,344	1,025,422	57,922	0	0	57,922	0	1,137,902	0	54,558	54,558	4,952	XXX	XXX
9899999. Total - Preferred and Common Stocks							1,137,902	XXX	1,083,344	1,025,422	57,922	0	0	57,922	0	1,137,902	0	54,558	54,558	4,952	XXX	XXX
9999999 - Totals							28,155,994	XXX	28,101,190	28,043,889	57,922	(375)	0	57,547	0	28,155,994	0	54,558	54,558	284,068	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Corporate One CU, Share Acct . Columbus, Ohio		0.050	.722		6,128,573	6,128,806	6,129,063	XXX
Federal Home Loan Bank DDA Cincinnati, Ohio		0.020	1,423		25,104,689	15,891,122	5,947,927	XXX
PNC Bank, Savings Acct. Columbus, Ohio		0.010	11		427,492	427,495	427,499	XXX
Fifth Third Bank, Checking Acct. Columbus, Ohio		0.000			1,309,464	1,309,464	1,309,386	XXX
US Bank, Checking Acct. Cincinnati, Ohio		0.000			1,397,395	11,258,020	6,969,378	XXX
US Bank MMDA w/31 day call Cincinnati, Ohio		0.010	121	.22	5,223,842	5,223,887	5,223,918	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	2,277	22	39,591,455	40,238,794	26,007,171	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	2,277	22	39,591,455	40,238,794	26,007,171	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	200	200	200	XXX
0599999. Total - Cash	XXX	XXX	2,277	22	39,591,655	40,238,994	26,007,371	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE American Mutual Share Insurance Corporation

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0599999. Total - U.S. Government Bonds						0	0	0
1099999. Total - All Other Government Bonds						0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds						0	0	0
2499999. Total - U.S. Political Subdivisions Bonds						0	0	0
3199999. Total - U.S. Special Revenues Bonds						0	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0
4899999. Total - Hybrid Securities						0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0
6099999. Subtotal - SVO Identified Funds						0	0	0
6599999. Subtotal - Unaffiliated Bank Loans						0	0	0
7699999. Total - Issuer Obligations						0	0	0
7799999. Total - Residential Mortgage-Backed Securities						0	0	0
7899999. Total - Commercial Mortgage-Backed Securities						0	0	0
7999999. Total - Other Loan-Backed and Structured Securities						0	0	0
8099999. Total - SVO Identified Funds						0	0	0
8199999. Total - Affiliated Bank Loans						0	0	0
8299999. Total - Unaffiliated Bank Loans						0	0	0
8399999. Total Bonds						0	0	0
31846V-45-0	FIRST AMERICAN FUNDS - US TREASURY - CLASS Z		03/31/2021	.010		.9,661,959	.64	.20
31846V-45-0	FIRST AMERICAN FUNDS - US TREASURY - CLASS Z		03/31/2021	.010		29,128,740	.210	
31846V-45-0	FIRST AMERICAN FUNDS - US TREASURY - CLASS Z		03/31/2021	.010		555,912	.4	.56
8599999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						39,346,611	216	286
60934N-80-7009		8,843,737	221	.189
8699999. Subtotal - All Other Money Market Mutual Funds						8,843,737	221	189
9999999 - Total Cash Equivalents						48,190,348	437	475