



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2021

OF THE CONDITION AND AFFAIRS OF THE

Ohio Mutual Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 10202 Employer's ID Number 34-4320350

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 03/05/1901 Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue (Street and Number) Bucyrus, OH, US 44820-0111 (City or Town, State, Country and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number) Bucyrus, OH, US 44820-0111 (City or Town, State, Country and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box) Bucyrus, OH, US 44820-0111 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number) Bucyrus, OH, US 44820-0111 (City or Town, State, Country and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Internet Website Address www.omig.com

Statutory Statement Contact Charles Elmer Easum Mr. (Name) 419-563-0810 (Area Code) (Telephone Number) ceasum@omig.com (E-mail Address) 877-753-0580 (FAX Number)

OFFICERS

President Mark Clarence Russell, Mr.

Secretary Randy Lee Walker, Mr.

Treasurer David Gary Hendrix, Mr.

OTHER

Howard Lowell Barber, Mr., Vice President Sales	Todd Marshall Boyer Mr. #, Vice President Corporate Communications	Chad Philip Combs, Mr., Vice President Personal Lines Underwriting
John Richard DeLucia, Mr., Vice President Claims	David Alan Grove, Mr., Vice President Product Management	Gary Thomas Johnson, Mr., Vice President Commercial Lines Underwriting
Susan Elizabeth Kent, Mrs., Vice President Business Analytics	James Bradly McCormack, Mr., Vice President Information Systems	Marcella Slone Smith, Mrs., Vice President Human Resources

DIRECTORS OR TRUSTEES

Karen Riley Haefling, Mrs.	Albert Michael Heister, Mr.	Susan Porter, Mrs.
John Redon Purse, Mr.	Mark Clarence Russell, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Robert H Wheeler Jr, Mr.	Thomas Eugene Woolley, Mr.

State of Ohio

County of Crawford

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Clarence Russell President and CEO

David Gary Hendrix Treasurer and CFO

Marcella Slone Smith Assistant Secretary

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	74,209,626		74,209,626	73,722,442
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	278,667,278	26,065	278,641,213	270,306,606
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	7,623,427		7,623,427	7,799,734
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....7,360,366 ), cash equivalents (\$ .....2,834,140 ) and short-term investments (\$ ..... ) .....	10,194,506		10,194,506	6,517,231
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	370,694,837	26,065	370,668,772	358,346,013
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	593,018		593,018	558,923
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	2,112,570		2,112,570	2,454,399
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	16,836,365		16,836,365	16,588,614
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	259,350		259,350	447,772
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				35,932
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....				
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....	3,695,287	3,695,287		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	496,600	496,600		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	394,688,027	4,217,952	390,470,075	378,431,653
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	394,688,027	4,217,952	390,470,075	378,431,653
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ .....10,247,287 ) .....	27,360,001	26,690,494
2. Reinsurance payable on paid losses and loss adjustment expenses .....		
3. Loss adjustment expenses .....	6,798,135	6,460,769
4. Commissions payable, contingent commissions and other similar charges .....	1,447,407	2,262,255
5. Other expenses (excluding taxes, licenses and fees) .....	248,734	141,208
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	358,933	66,642
7.1 Current federal and foreign income taxes (including \$ .....70,861 on realized capital gains (losses)) .....	1,448,821	977,449
7.2 Net deferred tax liability .....	313,346	115,488
8. Borrowed money \$ ..... and interest thereon \$ .....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....95,679,396 and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ ..... for medical loss ratio rebate per the Public Health Service Act) .....	35,171,033	35,062,571
10. Advance premium .....	824,262	420,552
11. Dividends declared and unpaid:		
11.1 Stockholders .....		
11.2 Policyholders .....		
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	102,923	30,908
13. Funds held by company under reinsurance treaties .....	160,748	100,610
14. Amounts withheld or retained by company for account of others .....		
15. Remittances and items not allocated .....		
16. Provision for reinsurance (including \$ ..... certified) .....		
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		
18. Drafts outstanding .....		
19. Payable to parent, subsidiaries and affiliates .....	1,674,838	1,325,170
20. Derivatives .....		
21. Payable for securities .....	249,883	
22. Payable for securities lending .....		
23. Liability for amounts held under uninsured plans .....		
24. Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....	76,159,064	73,654,116
27. Protected cell liabilities .....		
28. Total liabilities (Lines 26 and 27) .....	76,159,064	73,654,116
29. Aggregate write-ins for special surplus funds .....		
30. Common capital stock .....		
31. Preferred capital stock .....		
32. Aggregate write-ins for other than special surplus funds .....		
33. Surplus notes .....		
34. Gross paid in and contributed surplus .....		
35. Unassigned funds (surplus) .....	314,311,011	304,777,537
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 30 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) .....	314,311,011	304,777,537
38. Totals (Page 2, Line 28, Col. 3)	390,470,075	378,431,653
DETAILS OF WRITE-INS		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
2901. ....		
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page .....		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page .....		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ ..... 24,327,933 )	23,969,419	22,527,655	90,592,152
1.2 Assumed (written \$ ..... 43,783,176 )	43,598,293	43,895,232	174,171,654
1.3 Ceded (written \$ ..... 49,978,311 )	49,543,375	48,673,294	194,027,813
1.4 Net (written \$ ..... 18,132,798 )	18,024,337	17,749,593	70,735,993
DEDUCTIONS:			
2. Losses incurred (current accident year \$ ..... 14,204,359 ):			
2.1 Direct	12,340,914	11,016,759	54,318,574
2.2 Assumed	21,656,855	16,676,864	86,713,479
2.3 Ceded	24,834,226	20,228,920	103,313,408
2.4 Net	9,163,543	7,464,703	37,718,645
3. Loss adjustment expenses incurred	1,584,980	1,347,237	5,777,506
4. Other underwriting expenses incurred	5,666,236	5,716,151	23,580,609
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	16,414,759	14,528,091	67,076,760
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	1,609,578	3,221,502	3,659,233
INVESTMENT INCOME			
9. Net investment income earned	406,943	454,152	1,823,288
10. Net realized capital gains (losses) less capital gains tax of \$ ..... 70,861	266,572	14,634	92,342
11. Net investment gain (loss) (Lines 9 + 10)	673,515	468,786	1,915,630
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ ..... 19,225 amount charged off \$ ..... 90,237 )	(71,012)	(93,922)	(441,223)
13. Finance and service charges not included in premiums		12	12
14. Aggregate write-ins for miscellaneous income	62,262	59,939	246,236
15. Total other income (Lines 12 through 14)	(8,750)	(33,971)	(194,975)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	2,274,343	3,656,317	5,379,888
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	2,274,343	3,656,317	5,379,888
19. Federal and foreign income taxes incurred	400,761	504,194	(29,280)
20. Net income (Line 18 minus Line 19)(to Line 22)	1,873,582	3,152,123	5,409,168
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	304,777,537	280,428,284	280,428,284
22. Net income (from Line 20)	1,873,582	3,152,123	5,409,168
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 254,152	7,797,162	34,486	20,281,483
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	56,294	(123,738)	(896,952)
27. Change in nonadmitted assets	(193,564)	(470,653)	(444,446)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	9,533,474	2,592,218	24,349,253
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	314,311,011	283,020,502	304,777,537
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Rental and Related Services	62,021	62,021	248,083
1402. Other Income (Expense)	241	(2,082)	(1,847)
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	62,262	59,939	246,236
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)			

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	18,738,534	17,745,035	71,285,708
2. Net investment income .....	663,024	733,155	3,100,777
3. Miscellaneous income .....	(8,750)	(33,971)	(194,975)
4. Total (Lines 1 to 3) .....	19,392,808	18,444,219	74,191,510
5. Benefit and loss related payments .....	8,305,614	9,074,465	37,012,222
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	7,509,346	7,681,309	28,932,543
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....70,861 tax on capital gains (losses) .....	250	606	(63,600)
10. Total (Lines 5 through 9) .....	15,815,210	16,756,380	65,881,165
11. Net cash from operations (Line 4 minus Line 10) .....	3,577,598	1,687,839	8,310,345
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,689,115	2,740,724	12,875,976
12.2 Stocks .....	473,470		3,920,842
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....	249,883	758,522	
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	3,412,468	3,499,246	16,796,818
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	3,287,823	2,703,896	15,235,298
13.2 Stocks .....	432,077	2,241,986	8,396,742
13.3 Mortgage loans .....			
13.4 Real estate .....	2,700	94,655	843,077
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	3,722,600	5,040,537	24,475,117
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(310,132)	(1,541,291)	(7,678,299)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	409,809	(388,623)	(495,905)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	409,809	(388,623)	(495,905)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	3,677,275	(242,075)	136,141
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	6,517,231	6,381,090	6,381,090
19.2 End of period (Line 18 plus Line 19.1) .....	10,194,506	6,139,015	6,517,231

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC Statutory Accounting Practices and practices prescribed and permitted by the State of Ohio is shown below:

	SSAP #	F/S Page	F/S Line #	03/31/2021	12/31/2020
NET INCOME					
(1) Ohio Mutual Insurance Company state basis (Page 4, Line 20, Columns 1 & 3)	XXX	XXX	XXX	\$ 1,873,582	\$ 5,409,168
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 1,873,582	\$ 5,409,168
SURPLUS					
(5) Ohio Mutual Insurance Company state basis (Page 3, Line 37, Columns 1 & 2)	XXX	XXX	XXX	\$ 314,311,011	\$ 304,777,537
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 314,311,011	\$ 304,777,537

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

D. Going Concern

Management has evaluated the financial statements and determined that there are no going concern issues to report.

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Collateralized Mortgage Obligations and Other Structured Securities were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning). On an ongoing basis, we monitor the rate of prepayment and calibrate the model to reflect actual experience, market factors, and viewpoint.

- (2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.
- b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company had no other-than-temporary impairments within the loan backed securities portfolio for the quarter ended March 31, 2021.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2021 are as follows:

a. The aggregate amount of unrealized losses:		
	1. Less than 12 Months	\$ (239,414)
	2. 12 Months or Longer	\$ (2,652)
b. The aggregate related fair value of securities with unrealized losses:		
	1. Less than 12 Months	\$ 10,056,446
	2. 12 Months or Longer	\$ 135,140

## NOTES TO FINANCIAL STATEMENTS

- (5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments within the loaned backed securities portfolio held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

- E. The Company has no dollar repurchase agreements and/or securities lending transactions.
- F. The Company has no repurchase agreements transactions accounted for as a secured borrowing.
- G. The Company has no reverse repurchase agreements transactions accounted for as a secured borrowing.
- H. The Company has no repurchase agreements transactions accounted for as a sale.
- I. The Company has no reverse repurchase agreements transactions accounted for as a sale.
- M. The Company has no Working Capital Finance Investments.
- N. The Company has no Offsetting and Netting of Assets and Liabilities.
- R. The Company has no Reporting Entity's Share of Cash Pool by Asset type.

### 6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

### 7. Investment Income – No Change

### 8. Derivative Instruments – No Change

### 9. Income Taxes – No Change

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Effective January 1, 2021 the Company changed its organizational structure from a mutual insurance company to a mutual holding company owned stock insurance company. Under this structure, the Company converted to a stock insurer and retained its name of Ohio Mutual Insurance Company and became a wholly owned subsidiary of a newly organized mutual holding company, OMIG Holdings Inc. OMIG Holdings Inc. is a wholly owned subsidiary of Ohio Mutual Insurance Group, Inc. (OMIG). OMIG is the ultimate controlling parent for the group. The conversion was approved by the Company's policyholders on July 21, 2020 and by the Ohio Department of Insurance on August 28, 2020. The Company is the sole shareholder and owner of United Ohio Insurance Company (United Ohio), Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc., and Ohio United Agency Inc.
- B. The Company, United Ohio, and Casco have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.
- C. The Company had no transactions with related parties that are not reported on Schedule Y.
- D. As of March 31, 2021, the Company owes United Ohio \$1,751,408 and Casco owes the Company \$32,812 under the terms of the reinsurance Pooling Agreement. As of March 31, 2020, United Ohio owes the Company \$43,758 under the terms of the Cost Sharing Agreement.
- E. The Company and its subsidiaries, United Ohio and Casco, entered into a Cost Sharing Agreement effective January 1, 2011, through which certain common costs are shared proportionally between the entities.
- F. The Company has no guarantees or undertakings at March 31, 2021.
- G. All outstanding shares of its subsidiaries, United Ohio, Casco, United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc. are owned by the Parent Company, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. None of the Company's capital stock is owned by downstream subsidiaries.
- I. The Company owns a 100% interest in United Ohio whose carrying value is equal to or exceeds 10% of the admitted assets of the Company. The Company carries United Ohio at its statutory statement value of \$229,253,620.

Based on the Company's ownership percentage of United Ohio, the statutory statement value of United Ohio assets and liabilities as of March 31, 2021 were \$425,892,812 and \$196,639,192, respectively.

- J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.
- K. Not Applicable
- L. Not Applicable

NOTES TO FINANCIAL STATEMENTS

M. The Company holds the following SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted Amount
a. SSAP No. 97 8a Entities				
NONE	N/A	-	-	-
Total SSAP No. 97 8a Entities	XXX	-	-	-
b. SSAP No. 97 8b(ii) Entities				
Centurion Financial Inc.	100.0	-	-	-
Ohio United Agency Inc.	100.0	25,063	-	25,063
United Premium Budget Service Inc.	100.0	1,002	-	1,002
Total SSAP No. 97 8b(ii) Entities	XXX	26,065	-	26,065
c. SSAP No. 97 8b(iii) Entities				
NONE	N/A	-	-	-
Total SSAP No. 97 8b(iii) Entities	XXX	-	-	-
d. SSAP No. 97 8b(iv) Entities				
NONE	N/A	-	-	-
Total SSAP No. 97 8b(iv) Entities	XXX	-	-	-
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	26,065	-	26,065
f. Aggregate Total (a+e)	XXX	26,065	-	26,065

(2) NAIC Filing Response Information

The Company did not have any NAIC filings for their 8b(ii) entities.

N. The Company has no investments in Insurance SCAs for which the audited statutory equity reflects a departure from the NAIC statutory accounting practices and policies.

O. The Company has no investments in SCAs or SSAP No. 48 entities where its share of losses exceeds its investment in the SCA or SSAP No. 48 entity.

11. Debt – No Change

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Liabilities, Contingencies and Assessments

D. The Company paid the following amounts in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits.

	<u>Direct....</u>
Claims related ECO and bad faith losses paid during the reporting period	\$0

Number of claims where amounts were paid to settle claims related extra contractual obligations or bad faith claims resulting from lawsuits during the reporting period.

(a)	(b)	(c)	(d)	(e)
<u>0-25 Claims</u>	<u>26-50 Claims</u>	<u>51-100 Claims</u>	<u>101-500 Claims</u>	<u>More than 500 Claims</u>
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f)	Per Claim [ ]	(g)	Per Claimant [ X ]
-----	---------------	-----	--------------------

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets or extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change



# NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

(1) Fair Value Measurements at Reporting Date

Description	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds					
Industrial & Misc	\$ -	\$ -	\$ -	\$ -	\$ -
Total Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock					
Industrial and Misc (Publically	16,491,324	-	-	-	16,491,324
Industrial and Misc (Other)	-	-	374,202	-	374,202
Mutual Funds	12,592,128	-	-	-	12,592,128
Total Common Stocks	\$ 29,083,452	\$ -	\$ 374,202	\$ -	\$ 29,457,654
Derivative assets	-	-	-	-	-
Total assets at fair value	\$ 29,083,452	\$ -	\$ 374,202	\$ -	\$ 29,457,654

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

Description	Ending Balance at 03/31/2020	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 06/30/2020
a. Assets: Common Stock - Industrial & Misc.	\$ 374,202				\$ -					\$ 374,202

(3) Transfers between levels are recognized on the actual date of the event or change in circumstances that caused the transfer.

(4) As of March 31, 2021, the reporting entity's investments in Level 3, NAIC rated A, represents one security that is not traded in a public market and was valued based on a valuation provided by the NAIC Securities Valuation Office.

C. The Aggregate Fair Value for all Financial Instruments and the Level within the Fair Value Hierarchy

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 77,179,665	\$ 74,209,626	\$ -	\$ 77,179,665	\$ -	\$ -	\$ -
Common Stocks	278,667,278	278,667,278	29,083,452	-	249,583,825	-	-
Total Financial Instruments	\$ 355,846,943	\$ 352,876,904	\$ 29,083,452	\$ 77,179,665	\$ 249,583,825	\$ -	\$ -

D. Not Practicable to Estimate Fair Value

The Company's Financial Instruments are valued at Fair Value unless otherwise specified.

E. The company has no investments measured using the NAV practical expedient pursuant to SSAP No. 100R – Fair Value.

21. Other Items – No Change

22. Events Subsequent – None

23. Reinsurance – No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

A. The Company's portion of pooled loss reserves as of December 31, 2020 was \$33.2 million. On a pooled basis as of March 31, 2021, \$5.4 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Pooled reserves remaining for prior years are now \$21.4 million. There has been a \$6.4 million favorable prior-year development, on a pooled basis, from December 31, 2020 to March 31, 2021 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on private passenger auto liability, auto physical damage and homeowners lines of insurance. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

B. No Change

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company requested and received permission from the ODI to pool the underwriting results of the Company with those of its wholly owned subsidiaries, United Ohio and Casco. Through the Pooling Agreement, the Company, NAIC #10202, retains 27% of the group's pooled underwriting results and cedes 65% to United Ohio, NAIC #13072 and 8% to Casco, NAIC #25950. The following underwriting results were assumed/ceded between the Companies:

	03/31/2021	12/31/2020
Premium earned assumed by Ohio Mutual from United Ohio and Casco	\$ 43,583,364	\$ 174,111,612
Premium earned ceded back to United Ohio and Casco	(48,732,466)	(191,249,167)
Change in premium earned due to pooling	\$ (5,149,102)	\$ (17,137,555)
Losses incurred assumed by Ohio Mutual from United Ohio and Casco	\$ 21,656,855	\$ 86,713,479
Losses incurred ceded back to United Ohio and Casco	(24,775,506)	(101,980,039)
Change in losses incurred due to pooling	\$ (3,118,651)	\$ (15,266,560)
Net loss adjustment expenses assumed by Ohio Mutual	\$ 1,111,591	\$ 4,404,842
Net other underwriting expenses assumed by Ohio Mutual	1,140,998	6,199,522
Change in expenses incurred due to pooling	\$ 2,252,589	\$ 10,604,364
Change in income before taxes due to pooling	\$ (4,283,040)	\$ (12,475,359)

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance – No Change

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ] No [ X ]

1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ] No [ ]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]

2.2

If yes, date of change: .....

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

Yes [ X ] No [ ]

If yes, complete Schedule Y, Parts 1 and 1A.

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ X ] No [ ]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.  
On January 1, 2021, Ohio Mutual changed its organizational structure from a mutual insurance company to a mutual holding company-owned stock insurance company. Under this structure, Ohio Mutual converted to a stock insurer and retained its name of Ohio Mutual Insurance Company and became a wholly-owned subsidiary of a newly-organized mutual holding company, OMIG Holdings Inc. OMIG Holdings Inc. is a wholly owned subsidiary of Ohio Mutual Insurance Group, Inc. ("OMIG"). Ohio Mutual Insurance Group Inc. is the ultimate controlling parent for the group. The conversion was approved by Ohio Mutual Insurance Company's policyholders on July 21, 2020 and by the Ohio Department of Insurance on August 28, 2020. United Ohio and Casco remain wholly owned stock insurance subsidiaries of Ohio Mutual.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ] No [ X ]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]

If yes, complete and file the merger history data file with the NAIC.

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

Yes [ ] No [ X ] N/A [ ]

If yes, attach an explanation.

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2015

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2015

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

05/19/2017

6.4

By what department or departments?  
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]

6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ] No [ X ] N/A [ ]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ] No [ X ]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$ .....  | \$ .....   |
| 14.22 Preferred Stock .....   | \$ .....  | \$ .....   |
| 14.23 Common Stock .....  | \$ 242,368,556                                    | \$ 249,209,624                                     |
| 14.24 Short-Term Investments .....  | \$ .....  | \$ .....   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....  | \$ .....   |
| 14.26 All Other .....   | \$ .....  | \$ .....   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 242,368,556                                    | \$ 249,209,624                                     |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....  | \$ .....   |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ ] No [ ] N/A [ ]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$ .....
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$ .....
- 16.3

Total payable for securities lending reported on the liability page. ....

\$ .....

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, Ohio 45263 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
New England Asset Management .....	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ X ] No [ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
105900 .....	New England Asset Management .....	KUR85E5PS4GQFZTFC130 .....	New England Asset Management is a SEC registered Investment Advisor .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? .....  
If yes, attach an explanation.

Yes [ ] No [ X ] N/A [ ]
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? .....  
If yes, attach an explanation.

Yes [ ] No [ X ]
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled? .....

Yes [ ] No [ X ]
- 3.2

If yes, give full and complete information thereto.
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves" ) discounted at a rate of interest greater than zero? .....

Yes [ ] No [ X ]
- 4.2

If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5.

Operating Percentages:
- 5.1

A&H loss percent .....

%
- 5.2

A&H cost containment percent .....

%
- 5.3

A&H expense percent excluding cost containment expenses .....

10.952 %
- 6.1

Do you act as a custodian for health savings accounts? .....

Yes [ ] No [ X ]
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 6.3

Do you act as an administrator for health savings accounts? .....

Yes [ ] No [ X ]
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
7.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....

Yes [ X ] No [ ]
- 7.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....

Yes [ ] No [ ]

## SCHEDULE F - CEDED REINSURANCE

[illegible]

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama.....AL	N						
2. Alaska.....AK	N						
3. Arizona.....AZ	N						
4. Arkansas.....AR	N						
5. California.....CA	N						
6. Colorado.....CO	N						
7. Connecticut.....CT	L						
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	N						
11. Georgia.....GA	N						
12. Hawaii.....HI	N						
13. Idaho.....ID	N						
14. Illinois.....IL	N						
15. Indiana.....IN	L	396,814	47,278	53,178		192,076	
16. Iowa.....IA	N						
17. Kansas.....KS	N						
18. Kentucky.....KY	N						
19. Louisiana.....LA	N						
20. Maine.....ME	L						
21. Maryland.....MD	N						
22. Massachusetts.....MA	N						
23. Michigan.....MI	N						
24. Minnesota.....MN	N						
25. Mississippi.....MS	N						
26. Missouri.....MO	N						
27. Montana.....MT	N						
28. Nebraska.....NE	N						
29. Nevada.....NV	N						
30. New Hampshire.....NH	L						
31. New Jersey.....NJ	N						
32. New Mexico.....NM	N						
33. New York.....NY	N						
34. North Carolina.....NC	N						
35. North Dakota.....ND	N						
36. Ohio.....OH	L	23,931,119	22,740,650	11,530,313	12,213,997	26,309,146	23,121,919
37. Oklahoma.....OK	N						
38. Oregon.....OR	N						
39. Pennsylvania.....PA	N						
40. Rhode Island.....RI	L						
41. South Carolina.....SC	N						
42. South Dakota.....SD	N						
43. Tennessee.....TN	L						
44. Texas.....TX	N						
45. Utah.....UT	N						
46. Vermont.....VT	L						
47. Virginia.....VA	L						
48. Washington.....WA	N						
49. West Virginia.....WV	N						
50. Wisconsin.....WI	L						
51. Wyoming.....WY	N						
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. U.S. Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CAN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	XXX	24,327,933	22,787,928	11,583,491	12,213,997	26,501,222	23,121,919
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....10

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....

D - Domestic Surplus Lines Insurer (DSLI) - Reporting entities authorized to write surplus lines in the state of domicile.....

R - Registered - Non-domiciled RRGs.....

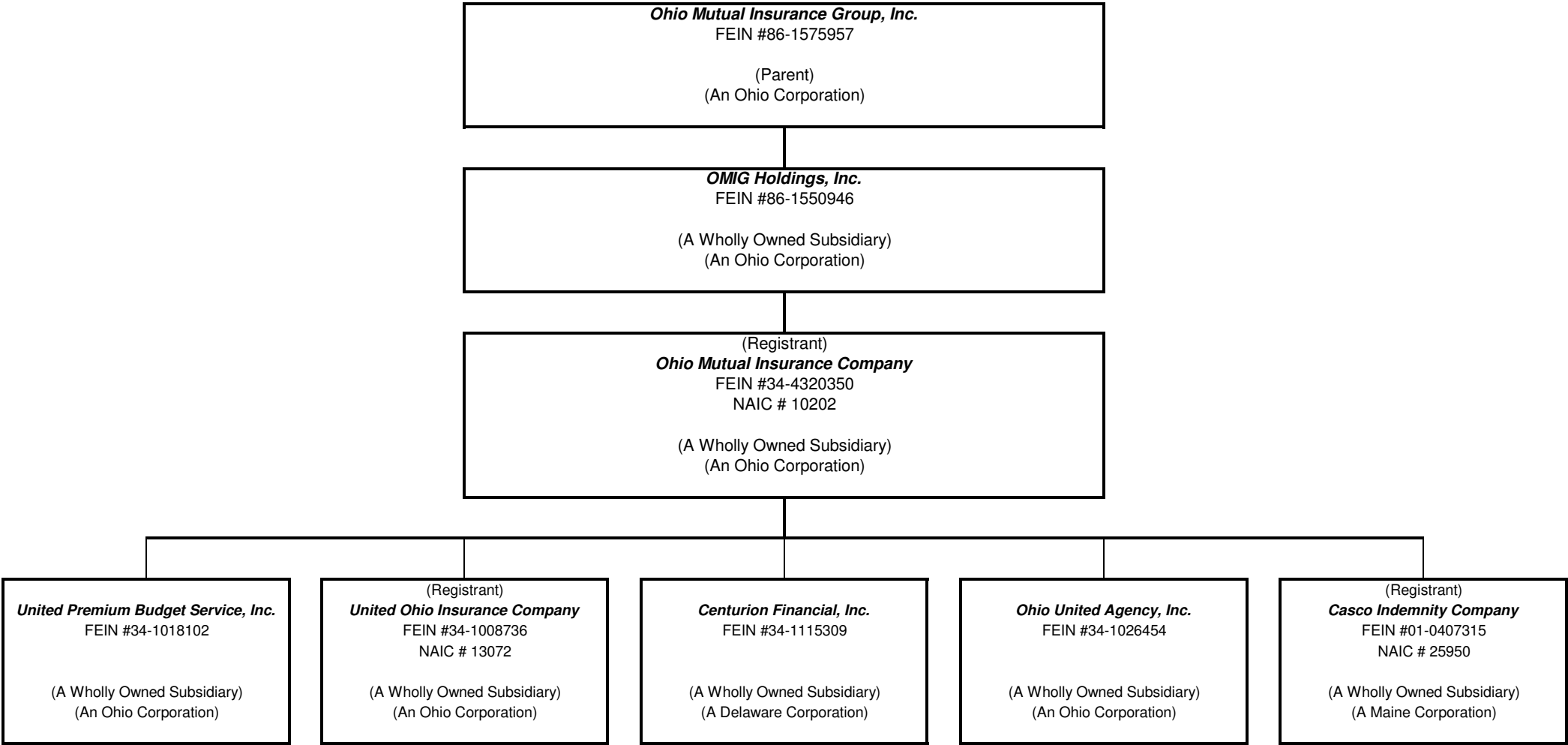
Q - Qualified - Qualified or accredited reinsurer.....

N - None of the above - Not allowed to write business in the state.....47



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



## STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

# NONE

[illegible]

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire .....	599,885	158,309	26.4	38.5
2.	Allied Lines .....				
3.	Farmowners multiple peril .....	1,896,097	1,273,261	67.2	28.2
4.	Homeowners multiple peril .....	6,460,875	3,491,991	54.0	51.1
5.	Commercial multiple peril .....				
6.	Mortgage guaranty .....				
8.	Ocean marine .....				
9.	Inland marine .....	3,661			
10.	Financial guaranty .....				
11.1	Medical professional liability - occurrence .....				
11.2	Medical professional liability - claims-made .....				
12.	Earthquake .....				
13.	Group accident and health .....				
14.	Credit accident and health .....				
15.	Other accident and health .....				
16.	Workers' compensation .....				
17.1	Other liability - occurrence .....	53,444	15,419	28.9	25.6
17.2	Other liability - claims-made .....				
17.3	Excess workers' compensation .....				
18.1	Products liability - occurrence .....				
18.2	Products liability - claims-made .....				
19.1,19.2	Private passenger auto liability .....	7,652,443	3,285,485	42.9	50.3
19.3,19.4	Commercial auto liability .....				
21.	Auto physical damage .....	7,285,940	4,118,072	56.5	51.4
22.	Aircraft (all perils) .....				
23.	Fidelity .....				
24.	Surety .....				
26.	Burglary and theft .....	17,074	(1,623)	(9.5)	6.3
27.	Boiler and machinery .....				
28.	Credit .....				
29.	International .....				
30.	Warranty .....				
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....				
35.	Totals	23,969,419	12,340,914	51.5	48.9
DETAILS OF WRITE-INS					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page .....				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire .....	497,158	497,158	502,010
2.	Allied Lines .....			
3.	Farmowners multiple peril .....	2,399,133	2,399,133	2,143,817
4.	Homeowners multiple peril .....	6,318,862	6,318,862	5,466,230
5.	Commercial multiple peril .....			
6.	Mortgage guaranty .....			
8.	Ocean marine .....			
9.	Inland marine .....	6,537	6,537	6,469
10.	Financial guaranty .....			
11.1	Medical professional liability - occurrence .....			
11.2	Medical professional liability - claims-made .....			
12.	Earthquake .....			
13.	Group accident and health .....			
14.	Credit accident and health .....			
15.	Other accident and health .....			
16.	Workers' compensation .....			
17.1	Other liability - occurrence .....	54,959	54,959	55,625
17.2	Other liability - claims-made .....			
17.3	Excess workers' compensation .....			
18.1	Products liability - occurrence .....			
18.2	Products liability - claims-made .....			
19.1,19.2	Private passenger auto liability .....	7,504,713	7,504,713	7,615,913
19.3,19.4	Commercial auto liability .....			
21.	Auto physical damage .....	7,531,360	7,531,360	6,981,919
22.	Aircraft (all perils) .....			
23.	Fidelity .....			
24.	Surety .....			
26.	Burglary and theft .....	15,211	15,211	15,945
27.	Boiler and machinery .....			
28.	Credit .....			
29.	International .....			
30.	Warranty .....			
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....			
35.	Totals	24,327,933	24,327,933	22,787,928
DETAILS OF WRITE-INS				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page .....			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2021 Loss and LAE Payments on Claims Reported as of Prior Year-End	2021 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2021 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2018 + Prior .....	3,766	4,023	7,789	872		872	3,446	11	2,724	6,181	552	(1,288)	(736)											
2. 2019 .....	4,219	4,506	8,725	1,109	4	1,113	3,759	31	2,170	5,960	649	(2,301)	(1,652)											
3. Subtotals 2019 + Prior .....	7,985	8,529	16,514	1,981	4	1,985	7,205	42	4,894	12,141	1,201	(3,589)	(2,388)											
4. 2020 .....	6,683	9,955	16,638	3,292	129	3,421	4,768	106	4,367	9,241	1,377	(5,353)	(3,976)											
5. Subtotals 2020 + Prior .....	14,668	18,484	33,152	5,273	133	5,406	11,973	148	9,261	21,382	2,578	(8,942)	(6,364)											
6. 2021 .....	XXX	XXX	XXX	XXX	4,336	4,336	XXX	3,019	9,757	12,776	XXX	XXX	XXX											
7. Totals .....	14,668	18,484	33,152	5,273	4,469	9,742	11,973	3,167	19,018	34,158	2,578	(8,942)	(6,364)											
8. Prior Year-End Surplus As Regards Policyholders	304,778											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. 17.6	2. (48.4)	3. (19.2)										
													Col. 13, Line 7 As a % of Col. 1 Line 8											
													4. (2.1)											

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

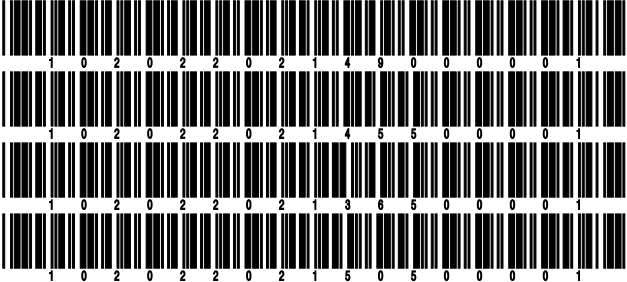
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]
- 4. Director and Officer Supplement [Document Identifier 505]



**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	7,799,734	7,670,910
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	2,700	843,077
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....	(14,275)	
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	164,732	714,253
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	7,623,427	7,799,734
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	7,623,427	7,799,734

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	344,055,114	317,070,587
2. Cost of bonds and stocks acquired .....	3,719,900	23,632,040
3. Accrual of discount .....	13,358	49,200
4. Unrealized valuation increase (decrease) .....	8,051,314	20,549,311
5. Total gain (loss) on disposals .....	337,431	116,509
6. Deduct consideration for bonds and stocks disposed of .....	3,166,609	16,819,155
7. Deduct amortization of premium .....	137,626	565,715
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	4,024	22,337
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	352,876,906	344,055,114
12. Deduct total nonadmitted amounts .....	26,065	26,065
13. Statement value at end of current period (Line 11 minus Line 12) .....	352,850,841	344,029,049

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	68,482,139	3,037,838	3,466,367	(375,933)	67,677,677			68,482,139
2. NAIC 2 (a) .....	6,030,329	249,985	250,000	251,698	6,282,012			6,030,329
3. NAIC 3 (a) .....	249,936			3	249,939			249,936
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds	74,762,404	3,287,823	3,716,367	(124,232)	74,209,628			74,762,404
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	74,762,404	3,287,823	3,716,367	(124,232)	74,209,628			74,762,404

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....



Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,418,759	1,440,649
2. Cost of cash equivalents acquired .....	9,614,103	35,086,335
3. Accrual of discount .....	38	17
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	9,198,760	34,108,242
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,834,140	2,418,759
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	2,834,140	2,418,759

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Building	Bucyrus	OH	02/19/2021	CSO	2,700		2,689	
0199999. Acquired by Purchase					2,700		2,689	
0399999 - Totals					2,700		2,689	

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improve- ments and Changes in Encum- brances	8 Book/ Adjusted Carrying Value Less Encum- brances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encum- brances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depre- ciation	10 Current Year's Other-Than- Temporary Impairment Recognized	11 Current Year's Change in Encum- brances	12 Total Change in Book/ Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
Building	Bucyrus	OH	03/24/2021	Disposed	14,275		14,275						14,275			(14,275)	(14,275)		
0199999. Property Disposed					14,275		14,275						14,275			(14,275)	(14,275)		
0399999 - Totals					14,275		14,275						14,275			(14,275)	(14,275)		

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
31418D-XG-2	UMBS - POOL MA4278		.02/02/2021	NOMURA SECURITIES INTERNATIONAL INC.		1,538,203	1,500,000	938	1.A FE
3199999. Subtotal - Bonds - U.S. Special Revenues						1,538,203	1,500,000	938	XXX
05565E-BQ-7	BMW US CAPITAL LLC		.03/29/2021	J.P. MORGAN SECURITIES LLC		249,883	250,000		1.F FE
12530M-AE-5	CF HIPPOLYTA ISSUER LLC 21-1A A1		.03/10/2021	GOLDMAN SACHS & CO. LLC		499,905	500,000		1.D FE
20268W-AA-2	COMMONBOND STUDENT LOAN TRUST 21-AGS A		.03/10/2021	GOLDMAN SACHS & CO. LLC		499,883	500,000		1.A FE
63942B-AA-2	NAVIENT STUDENT LOAN TRUST 21-A A		.01/19/2021	BARCLAYS CAPITAL INC.		249,964	250,000		1.A FE
92343V-GF-5	VERIZON COMMUNICATIONS		.03/11/2021	CITIGROUP GLOBAL MARKETS INC.		249,985	250,000		2.A FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,749,620	1,750,000		XXX
8399997. Total - Bonds - Part 3						3,287,823	3,250,000	938	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,287,823	3,250,000	938	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
172967-42-4	CITIGROUP INC		.02/26/2021	PIPER SANDLER & CO.	3,500,000	231,020			
902973-30-4	US BANCORP		.02/26/2021	PIPER SANDLER & CO.	4,000,000	201,057			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						432,077	XXX		XXX
9799997. Total - Common Stocks - Part 3						432,077	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						432,077	XXX		XXX
9899999. Total - Preferred and Common Stocks						432,077	XXX		XXX
9999999 - Totals						3,719,900	XXX	938	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		03/01/2021	MBS PAYDOWN		.648	.648	.674	.648						.648				.4	.11/15/2040	1.A FE
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		03/01/2021	MBS PAYDOWN		7.067	7.067	7.068	7.067						7.067				.47	.01/15/2041	1.A FE
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		03/01/2021	MBS PAYDOWN		15.090	15.090	15.699	15.090		(2)		(2)		15.090				.51	.11/15/2040	1.A FE
38373Q-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03 34 PM		03/01/2021	MBS PAYDOWN		2.100	2.100	2.167	2.101		(1)		(1)		2.100				.15	.04/20/2033	1.A FE
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09 66 EJ		03/01/2021	MBS PAYDOWN		.883	.883	.920	.884		(1)		(1)		.883				.6	.07/16/2039	1.A FE
38376G-DN-7	GOVERNMENT NATIONAL MORTGAGE A 10 18 C		03/01/2021	MBS PAYDOWN		.529	.529	.555	.529						.529				.4	.03/16/2051	1.A FE
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10 12 DA		03/01/2021	MBS PAYDOWN		.954	.954	.987	.955		(1)		(1)		.954				.6	.01/16/2040	1.A FE
38377V-2M-7	GOVERNMENT NATIONAL MORTGAGE A 11 71 QE		03/01/2021	MBS PAYDOWN		6.108	6.108	6.394	6.121		(13)		(13)		6.108				.38	.09/16/2040	1.A FE
0599999	Subtotal - Bonds - U.S. Governments						33,379	33,379	34,464		(18)		(18)		33,379				171	XXX	XXX
182618-MY-1	CLARKSVILLE TN WTR SWR & GAS R		02/01/2021	02/01/2021 SECURITY CALLED AT		70.000	70.000	77.050	70.190		(190)		(190)		70.000				1,750	.02/01/2022	1.C FE
3129MM-LD-3	FEDERAL HOME LN.MTG CORP #G18323		03/01/2021	MBS PAYDOWN		1.357	1.357	1.397	1.359		(1)		(1)		1.357				.9	.09/01/2024	1.A FE
3131XJ-F9-8	UMBS - POOL ZL2892		03/01/2021	MBS PAYDOWN		17.349	17.349	17.734	17.355		(6)		(6)		17.349				.96	.04/01/2042	1.A FE
3131XJ-G2-2	UMBS - POOL ZL2917		03/01/2021	MBS PAYDOWN		16.446	16.446	16.811	16.450		(4)		(4)		16.446				.117	.04/01/2042	1.A FE
3131XQ-5Z-5	UMBS - POOL ZL8964		03/01/2021	MBS PAYDOWN		23.676	23.676	24.871	23.702		(26)		(26)		23.676				.126	.01/01/2045	1.A FE
3131XQ-VR-4	UMBS - POOL ZL8724		03/01/2021	MBS PAYDOWN		8.153	8.153	8.469	8.160		(7)		(7)		8.153				.49	.11/01/2044	1.A FE
31329K-X9-0	UMBS - POOL ZA2504		03/01/2021	MBS PAYDOWN		20.783	20.783	20.338	20.774		.9		.9		20.783				.96	.04/01/2038	1.A FE
3132A1-AW-4	UMBS - POOL ZS0921		03/01/2021	MBS PAYDOWN		1.793	1.793	1.879	1.795		(2)		(2)		1.793				.13	.10/01/2035	1.A FE
3132A4-6S-2	UMBS - POOL ZS4491		03/01/2021	MBS PAYDOWN		18.920	18.920	19.340	18.929		(9)		(9)		18.920				.104	.04/01/2042	1.A FE
3136A7-GW-6	FANNIE MAE 12 67 KA		03/01/2021	MBS PAYDOWN		7.170	7.170	7.551	7.180		(9)		(9)		7.170				.37	.05/25/2041	1.A FE
3136A7-QU-9	FANNIE MAE 12 86 CF		01/25/2021	MBS PAYDOWN		4.251	4.251	4.257	4.251						4.251				.2	.04/25/2039	1.A FE
3136AD-EF-2	FANNIE MAE 13 36 AG		03/01/2021	MBS PAYDOWN		8.543	8.543	8.719	8.545		(3)		(3)		8.543				.46	.12/25/2036	1.A FE
3136AJ-BB-7	FANNIE MAE 14 27 NV		03/01/2021	MBS PAYDOWN		4.787	4.787	4.951	4.789		(3)		(3)		4.787				.24	.06/25/2027	1.A FE
3136AK-DG-5	FANNIE MAE 14 36 QB		03/01/2021	MBS PAYDOWN		7.372	7.372	7.544	7.375		(3)		(3)		7.372				.36	.09/25/2033	1.A FE
3136AK-P4-9	FANNIE MAE 14 54 PN		03/01/2021	MBS PAYDOWN		13.194	13.194	13.742	13.210		(17)		(17)		13.194				.80	.08/25/2043	1.A FE
3136AL-MX-6	FANNIE MAE 14 73 PJ		03/01/2021	MBS PAYDOWN		7.993	7.993	8.256	7.999		(7)		(7)		7.993				.40	.12/25/2043	1.A FE
3137BC-R6-7	FREDDIE MAC 4374 CE		03/01/2021	MBS PAYDOWN		7.257	7.257	7.585	7.265		(8)		(8)		7.257				.39	.12/15/2043	1.A FE
3138EN-2N-8	UMBS - POOL AL6180		03/01/2021	MBS PAYDOWN		21.381	21.381	22.951	21.397		(16)		(16)		21.381				.121	.01/01/2045	1.A FE
3138EP-W5-9	UMBS - POOL AL6956		03/01/2021	MBS PAYDOWN		23.958	23.958	24.912	23.974		(16)		(16)		23.958				.129	.06/01/2045	1.A FE
3138M9-PE-5	UMBS - POOL AP5820		03/01/2021	MBS PAYDOWN		12.624	12.624	13.290	12.625		(2)		(2)		12.624				.34	.11/01/2042	1.A FE
3138W1-GD-3	UMBS - POOL AR3795		03/01/2021	MBS PAYDOWN		21.257	21.257	21.885	21.256		.1		.1		21.257				.149	.02/01/2043	1.A FE
3138W4-M2-4	UMBS - POOL AR6676		03/01/2021	MBS PAYDOWN		15.476	15.476	16.046	15.479		(3)		(3)		15.476				.57	.02/01/2043	1.A FE
3138WE-KE-8	UMBS - POOL AS4792		03/01/2021	MBS PAYDOWN		30.460	30.460	30.603	30.465		(5)		(5)		30.460				.173	.04/01/2045	1.A FE
3138X0-YU-6	UMBS - POOL AU1622		03/01/2021	MBS PAYDOWN		75.060	75.060	74.427	75.055		.5		.5		75.060				.532	.07/01/2043	1.A FE
31393R-TE-0	FREDDIE MAC 2631 DA		03/01/2021	MBS PAYDOWN		.700	.700	.694	.700						.700				.4	.06/15/2033	1.A FE
31394K-L3-6	FREDDIE MAC 2682 TF		03/15/2021	MBS PAYDOWN		5.711	5.711	5.756	5.712		(1)		(1)		5.711				.6	.10/15/2033	1.A FE
31394R-Y6-0	FREDDIE MAC 2761 QB		03/01/2021	MBS PAYDOWN		.643	.643	.658	.643						.643				.4	.12/15/2033	1.A FE
31396Y-SH-6	FANNIE MAE 08 17 DP		03/01/2021	MBS PAYDOWN		.955	.955	.998	.956		(1)		(1)		.955				.7	.02/25/2038	1.A FE
31397C-V5-5	FREDDIE MAC 3239 EF		03/15/2021	MBS PAYDOWN		5.633	5.633	5.643	5.633						5.633				.4	.11/15/2036	1.A FE
31398C-D4-7	FREDDIE MAC 3527 DA		03/01/2021	MBS PAYDOWN		.704	.704	.731	.705		(1)		(1)		.704				.5	.04/15/2029	1.A FE
31398S-CH-4	FANNIE MAE 10 122 AC		03/01/2021	MBS PAYDOWN		2.372	2.372	2.483	2.374		(2)		(2)		2.372				.11	.08/25/2022	1.A FE
31402C-V7-4	UMBS - POOL Z25238		03/01/2021	MBS PAYDOWN		.759	.759	.711	.758		.1		.1		.759				.6	.03/01/2034	1.A FE
31406S-PD-8	UMBS - POOL BH4019		03/01/2021	MBS PAYDOWN		106.923	106.923	112.269	107.132		(209)		(209)		106.923				.710	.09/01/2047	1.A FE
3140K3-J2-9	UMBS - POOL B07480		03/01/2021	MBS PAYDOWN		167.831	167.831	173.023	168.022		(191)		(191)		167.831				.839	.12/01/2049	1.A FE
3140KF-NL-5	UMBS - POOL BP7594		03/01/2021	MBS PAYDOWN		35.843	35.843	36.756	35.852		(9)		(9)		35.843				.71	.11/01/2035	1.A FE
3140OF-S2-6	UMBS - POOL CA7736		03/01/2021	MBS PAYDOWN		16.106	16.106	17.004	16.112		(6)		(6)		16.106				.73	.11/01/2050	1.A FE
3140X7-ZG-3	UMBS - POOL FM4374		03/01/2021	MBS PAYDOWN		48.504	48.504	50.057	48.522		(18)		(18)		48.504				.186	.09/01/2050	1.A FE
3140X8-AR-8	UMBS - POOL FM4515		03/01/2021	MBS PAYDOWN		65.659	65.659	67.978	65.676		(16)		(16)		65.659				.176	.10/01/2050	1.A FE
31417S-AP-5	UMBS - POOL AC5413		03/01/2021	MBS PAYDOWN		3.088	3.088	3.197	3.092		(4)		(4)		3.088				.26	.10/01/2024	1.A FE
31418C-YN-8	UMBS - POOL MA3416		03/01/2021	MBS PAYDOWN		27.355	27.355	28.439	27.420		(65)		(65)		27.355				.196	.07/01/2048	1.A FE
31418D-XG-2	UMBS - POOL MA4278		03/01/2021	MBS PAYDOWN		8.376	8.376	8.589							8.376				.10	.02/01/2036	1.A FE
31418N-OV-5	UMBS - POOL AD1367		03/01/2021	MBS PAYDOWN		1.406	1.406	1.467	1.407		(1)		(1)		1.406				.11	.03/01/2025	1.A FE
31418P-6M-2	UMBS - POOL AD2675		03/01/2021	MBS PAYDOWN		5.256	5.256	5.484	5.261		(5)		(5)		5.256				.52	.03/01/2025	1.A FE
31418P-K7-9	UMBS - POOL AD2117		03/01/2021	MBS PAYDOWN		3.424	3.424	3.573	3.429		(4)		(4)		3.424				.25	.03/01/2025	1.A FE

STATEMENT AS OF MARCH 31, 2021 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..60416Q-GB-4	MINNESOTA ST HSG FIN AGY HOME0 .....		03/01/2021	SINKING FUND REDEMPTION		12,760	12,760	12,760	12,760						12,760				61	11/01/2044	1.A FE .....
..613349-2F-5	MONTGOMERY CNTY MD HSG OPPORTU .....		01/01/2021	SINKING FUND REDEMPTION		10,000	10,000	10,746	10,008		(8)		(8)		10,000				200	01/01/2031	1.C FE .....
3199999. Subtotal - Bonds - U.S. Special Revenues						969,268	969,268	1,003,624	961,753		(862)		(862)		969,268				6,542	XXX	XXX
..02004V-AC-7	ALLY AUTO RECEIVABLES TRUST 18-2 A3 .....		03/15/2021	MBS PAYDOWN		137,650	137,650	137,625	137,521		129		129		137,650				652	11/15/2022	1.A FE .....
..12514M-AZ-8	CD COMMERCIAL MORTGAGE TRUST 16-CD1 A2 .....		03/01/2021	MBS PAYDOWN		227,383	227,383	234,196	227,623		(241)		(241)		227,383				1,278	08/10/2049	1.A FM .....
..125523-AE-0	CIGNA CORP .....		03/18/2021	03/18/2021 SECURITY CALLED AT		254,024	250,000	250,000	250,000						250,000				8,298	09/17/2021	2.B FE .....
..17305E-FM-2	CITIBANK CREDIT CARD ISSUANCE 14 A1 A1 .....		01/21/2021	MBS PAYDOWN		250,000	250,000	249,875	249,999		1		1		250,000				3,600	01/23/2023	1.A FE .....
..33851K-AC-0	FLAGSTAR MORTGAGE TRUST 20-2 A2 .....		03/01/2021	MBS PAYDOWN		146,344	146,344	150,460	146,516		(172)		(172)		146,344				778	08/01/2050	1.A FM .....
..36252T-AP-0	GS MORTGAGE SECURITIES TRUST 16-GS2 A2 .....		03/01/2021	MBS PAYDOWN		2,015	2,015	2,076	2,017		(2)		(2)		2,015				10	05/10/2049	1.A FM .....
..36255J-AD-6	GM FINANCIAL SECURITIZED TERM 18-3 A3 .....		03/16/2021	MBS PAYDOWN		104,997	104,997	104,973	104,878		119		119		104,997				512	05/16/2023	1.A FE .....
..36259W-AA-9	GS MORTGAGE-BACKED SECURITIES 20-NOM1 A1 .....		03/01/2021	MBS PAYDOWN		114,219	114,219	114,216	114,219						114,219				243	09/27/2060	1.A FM .....
..59166E-AB-1	METLIFE SECURITIZATION TRUST 19-1A A1A .....		03/01/2021	MBS PAYDOWN		19,296	19,296	19,647	19,307		(10)		(10)		19,296				116	04/25/2058	1.A FM .....
..61766E-BB-0	MORGAN STANLEY BAML TRUST 16 C29 A2 .....		03/01/2021	MBS PAYDOWN		82,090	82,090	84,549	82,118		(28)		(28)		82,090				227	05/15/2049	1.A FE .....
..63942B-AA-2	NAVIENT STUDENT LOAN TRUST 21-A A .....		03/15/2021	MBS PAYDOWN		8,153	8,153	8,152	8,153		3		3		8,153				9	05/15/2069	1.A FE .....
..64830D-AB-9	NEW RESIDENTIAL MORTGAGE LOAN 19-2A A1 .....		03/01/2021	MBS PAYDOWN		44,414	44,414	45,502	44,448		(34)		(34)		44,414				308	12/25/2057	1.A FM .....
..828807-DF-1	SIMON PROPERTY GROUP LP .....		01/06/2021	CITIGROUP GLOBAL MARKETS INC.		260,388	250,000	247,325	247,636		5		5		247,640		12,747	12,747	1,957	09/13/2029	1.G FE .....
..86212X-AB-6	STORE MASTER FUNDING LLC 19-1 A2 .....		03/20/2021	MBS PAYDOWN		1,286	1,286	1,286	1,284		2		2		1,286				8	11/20/2049	1.A FE .....
..89176U-AN-4	TOWD POINT MORTGAGE TRUST 20-2 A1A .....		03/01/2021	MBS PAYDOWN		38,233	38,233	38,615	38,240		(7)		(7)		38,233				102	04/25/2060	1.A FM .....
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,690,492	1,676,080	1,688,497	1,665,806		(235)		(235)		1,673,720		12,747	12,747	18,098	XXX	XXX
8399997. Total - Bonds - Part 4						2,693,139	2,678,727	2,726,585	2,660,957		(1,115)		(1,115)		2,676,367		12,747	12,747	24,811	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						2,693,139	2,678,727	2,726,585	2,660,957		(1,115)		(1,115)		2,676,367		12,747	12,747	24,811	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX
..00287Y-10-9	ABBVIE INC .....		02/26/2021	PIPER SANDLER & CO.	400,000	42,284		13,538	42,860	(29,322)			(29,322)		13,538		28,746	28,746	520		
..22822V-10-1	CROWN CASTLE INTL CORP .....		02/26/2021	PIPER SANDLER & CO.	400,000	63,584		33,982	63,676	(29,694)			(29,694)		33,982		29,601	29,601			
..291011-10-4	EMERSON ELECTRIC CO .....		02/26/2021	VARIOUS	300,000	25,848		16,326	24,111	(7,785)			(7,785)		16,326		9,522	9,522	152		
..532457-10-8	ELI LILLY & CO .....		02/26/2021	VARIOUS	600,000	121,488		28,524	101,304	(72,780)			(72,780)		28,524		92,964	92,964	510		
..594918-10-4	MICROSOFT CORP .....		02/26/2021	VARIOUS	700,000	160,950		18,633	155,694	(137,061)			(137,061)		18,633		142,317	142,317	392		
..92556V-10-6	VIATRIS INC .....		02/26/2021	PIPER SANDLER & CO.	1,389,000	20,236		16,216	26,030	(9,813)			(9,813)		16,216		4,019	4,019			
..931142-10-3	WAL-MART STORES INC .....		02/26/2021	PIPER SANDLER & CO.	300,000	39,080		21,564	43,245	(21,681)			(21,681)		21,564		17,515	17,515	162		
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						473,470	XXX	148,783	456,920	(308,136)			(308,136)		148,783		324,684	324,684	1,736	XXX	XXX
9799997. Total - Common Stocks - Part 4						473,470	XXX	148,783	456,920	(308,136)			(308,136)		148,783		324,684	324,684	1,736	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						473,470	XXX	148,783	456,920	(308,136)			(308,136)		148,783		324,684	324,684	1,736	XXX	XXX
9899999. Total - Preferred and Common Stocks						473,470	XXX	148,783	456,920	(308,136)			(308,136)		148,783		324,684	324,684	1,736	XXX	XXX
9999999 - Totals						3,166,609	XXX	2,875,368	3,117,877	(308,136)	(1,115)		(309,251)		2,825,150		337,431	337,431	26,547	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**



SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
Citizens Bank ..... Providence, Rhode Island .....	SD	.0.000	5,593		250,000	250,011	250,020	.XXX.
Fifth Third Bank ..... Cincinnati, Ohio .....	SD		.22		.1		.1	.XXX.
Fifth Third Bank ..... Cincinnati, Ohio .....			.45		.1	(230,624)	.1	.XXX.
United Bank, N.A. .... Bucyrus, Ohio .....			366		5,049,040	4,718,838	7,108,884	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	6,026		5,299,042	4,738,225	7,358,906	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	6,026		5,299,042	4,738,225	7,358,906	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	1,460	1,460	1,460	XXX
0599999. Total - Cash	XXX	XXX	6,026		5,300,502	4,739,685	7,360,366	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]