



ANNUAL STATEMENT

For the Year Ended December 31, 2020
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704
(Current Period) (Prior Period)

NAIC Company Code..... 89206

Employer's ID Number..... 31-0962495

Organized under the Laws of OH

State of Domicile or Port of Entry OH

Country of Domicile US

Licensed as Business Type: Life, Accident & Health

Incorporated/Organized..... June 26, 1979

Commenced Business..... August 22, 1979

Statutory Home Office

One Financial Way .. Cincinnati .. OH .. US .. 45242
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

One Financial Way .. Cincinnati .. OH .. US .. 45242
(Street and Number) (City or Town, State, Country and Zip Code)

513-794-6100
(Area Code) (Telephone Number)

Mail Address

Post Office Box 237 .. Cincinnati .. OH .. US .. 45201
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

One Financial Way .. Cincinnati .. OH .. US .. 45242
(Street and Number) (City or Town, State, Country and Zip Code)

513-794-6100-6015
(Area Code) (Telephone Number)

Internet Web Site Address

N/A

Statutory Statement Contact

Amber Dawn Roberts
(Name)

513-794-6100-6015
(Area Code) (Telephone Number) (Extension)

amber_roberts@ohionational.com
(E-Mail Address)

513-794-4622
(Fax Number)

OFFICERS

Name	Title	Name	Title
Barbara Ann Turner	President & Chief Operating Officer	Therese Susan McDonough	Secretary
Doris Lee Paul	Treasurer	Scott Niel Shepherd #	Senior Vice President, Head of Valuation, AFR, Appointed Actuary

OTHER

Christopher James Calabro	Senior Vice President & Chief Marketing Officer	Rocky Coppola	Senior Vice President & CFO
John Andrew DelPozzo	Senior Vice President	Michael Joseph DeWeirdt	Senior Vice President & Chief Product Officer
Paul Gerard	Senior Vice President & CIO	Kristal Elaine Hambrick	Executive Vice President & CRO
Gary Thomas Huffman	Chairman & Chief Executive Officer	Danielle Denise Ivory	Senior Vice President
Lori Ann Landrum	Senior Vice President	William Charles Price	Senior Vice President & General Counsel
Peter Edward Whipple	Senior Vice President		

DIRECTORS OR TRUSTEES

Michael Joseph DeWeirdt	Kristal Elaine Hambrick	Gary Thomas Huffman	Barbara Ann Turner
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State of..... Ohio
County of..... Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Barbara Ann Turner

(Printed Name)
President & Chief Operating Officer

(Title)

(Signature)
Therese Susan McDonough

(Printed Name)
Secretary

(Title)

(Signature)
Doris Lee Paul

(Printed Name)
Treasurer

(Title)

Subscribed and sworn to before me

a. Is this an original filing? Yes [X] No []

This 17th day of February 2021

b. If no

1. State the amendment number

2. Date filed

3. Number of pages attached

Darlene Cook, Notary Public
Expires on February 17, 2025

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	1,748,744,157	0	1,748,744,157	1,830,100,618
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	2,000,000	0	2,000,000	0
2.2 Common stocks.....	9,260,549	0	9,260,549	8,487,889
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	398,099,955	0	398,099,955	436,177,365
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....57,511,104, Schedule E-Part 1), cash equivalents (\$.....0, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	57,511,104	0	57,511,104	(1,868,071)
6. Contract loans (including \$.....0 premium notes).....	122,742,394	0	122,742,394	124,929,839
7. Derivatives (Schedule DB).....	3,776,708	0	3,776,708	2,328,638
8. Other invested assets (Schedule BA).....	26,298,493	0	26,298,493	0
9. Receivables for securities.....	4,553	0	4,553	1,296,765
10. Securities lending reinvested collateral assets (Schedule DL).....	86,920,419	0	86,920,419	74,079,987
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,455,358,332	0	2,455,358,332	2,475,533,030
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	17,113,103	0	17,113,103	17,981,532
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	10,545,120	0	10,545,120	17,514,652
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	117,364,423	0	117,364,423	127,919,275
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	17,181,289	0	17,181,289	21,400,185
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	567,322	0	567,322	560,940
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	69,299,429	40,193,407	29,106,022	32,290,562
19. Guaranty funds receivable or on deposit.....	1,983,842	0	1,983,842	2,097,302
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	90,080,957	0	90,080,957	34,904,020
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	77,060	0	77,060	72,546
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	2,779,570,877	40,193,407	2,739,377,470	2,730,274,044
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	293,200,671	0	293,200,671	268,294,779
28. TOTAL (Lines 26 and 27).....	3,072,771,548	40,193,407	3,032,578,141	2,998,568,823

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Fund revenue receivable.....	75,060	0	75,060	71,546
2502. State taxes recoverable.....	2,000	0	2,000	1,000
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	77,060	0	77,060	72,546

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Year	Prior Year
1.	Aggregate reserve for life contracts \$.....2,099,372,467 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,099,372,467	2,094,253,760
2.	Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	84,296,379	82,995,937
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	107,819,676	106,555,377
4.	Contract claims:		
4.1	Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	23,200,182	30,769,426
4.2	Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	885,687	889,786
5.	Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1	Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco).....	0	0
6.2	Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco).....	0	0
6.3	Coupons and similar benefits (including \$.....0 Modco).....	0	0
7.	Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....266,278 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	800,728	811,755
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts.....	0	0
9.2	Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3	Other amounts payable on reinsurance, including \$.....11,005,632 assumed and \$.....8,667,199 ceded.....	19,672,831	21,940,495
9.4	Interest Maintenance Reserve (IMR, Line 6).....	21,512,931	12,416,962
10.	Commissions to agents due or accrued - life and annuity contracts \$....4,292,849, accident and health \$....274,012 and deposit-type contract funds \$.....0.....	4,566,860	4,868,560
11.	Commissions and expense allowances payable on reinsurance assumed.....	0	0
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	1,648,153	1,702,278
13.	Transfers to Separate Accounts due or accrued (net) (including \$....1,434,865 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	1,434,865	740,035
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	5,666,600	3,961,979
15.1	Current federal and foreign income taxes, including \$.....2,608,357 on realized capital gains (losses).....	1,745,677	358,329
15.2	Net deferred tax liability.....	0	0
16.	Unearned investment income.....	3,310,198	3,457,573
17.	Amounts withheld or retained by reporting entity as agent or trustee.....	3,506,250	2,001,250
18.	Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19.	Remittances and items not allocated.....	3,391,719	3,615,614
20.	Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21.	Liability for benefits for employees and agents if not included above.....	0	0
22.	Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23.	Dividends to stockholders declared and unpaid.....	0	0
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve (AVR Line 16, Col. 7).....	17,648,447	17,609,029
24.02	Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04	Payable to parent, subsidiaries and affiliates.....	7,117,459	8,566,651
24.05	Drafts outstanding.....	0	0
24.06	Liability for amounts held under uninsured plans.....	0	0
24.07	Funds held under coinsurance.....	0	0
24.08	Derivatives.....	0	0
24.09	Payable for securities.....	11,085,140	0
24.10	Payable for securities lending.....	86,920,419	74,079,987
24.11	Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25.	Aggregate write-ins for liabilities.....	1,028,539	1,236,372
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,506,631,207	2,472,831,155
27.	From Separate Accounts Statement.....	293,200,672	268,294,779
28.	Total liabilities (Line 26 and 27).....	2,799,831,879	2,741,125,934
29.	Common capital stock.....	9,600,005	9,600,005
30.	Preferred capital stock.....	0	0
31.	Aggregate write-ins for other-than-special surplus funds.....	0	0
32.	Surplus notes.....	0	0
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	87,976,286	87,976,286
34.	Aggregate write-ins for special surplus funds.....	0	0
35.	Unassigned funds (surplus).....	135,169,971	159,866,597
36.	Less treasury stock, at cost:		
36.1	.....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2	.....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37.	Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	223,146,257	247,842,884
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	232,746,262	257,442,889
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,032,578,141	2,998,568,823
DETAILS OF WRITE-INS			
2501.	Unclaimed funds.....	1,028,539	1,236,372
2502.	.....	0	0
2503.	.....	0	0
2598.	Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599.	Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	1,028,539	1,236,372
3101.	.....	0	0
3102.	.....	0	0
3103.	.....	0	0
3198.	Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199.	Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	.....	0	0
3402.	.....	0	0
3403.	.....	0	0
3498.	Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	136,202,536	141,150,533
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	103,091,454	138,230,027
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	3,483,849	1,637,094
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	51,132,681	64,290,773
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	1,370,262	1,395,887
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	23,531,623	21,984,290
9. Totals (Lines 1 to 8.3)	318,812,405	368,688,604
10. Death benefits	85,628,084	72,932,004
11. Matured endowments (excluding guaranteed annual pure endowments)	5,000	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	2,535,379	3,427,528
13. Disability benefits and benefits under accident and health contracts	10,865,454	12,375,121
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	75,773,892	98,263,556
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	4,269,824	3,471,317
18. Payments on supplementary contracts with life contingencies	57,639	76,222
19. Increase in aggregate reserves for life and accident and health contracts	6,552,410	(539,030)
20. Totals (Lines 10 to 19)	185,687,682	190,006,718
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	42,855,489	46,731,853
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	19,029	24,450
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	56,840,961	50,784,309
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	13,278,814	12,499,153
25. Increase in loading on deferred and uncollected premiums	12,386,914	10,408,800
26. Net transfers to or (from) Separate Accounts net of reinsurance	(10,016,077)	(11,349,961)
27. Aggregate write-ins for deductions	4,381,128	2,855,083
28. Totals (Lines 20 to 27)	305,433,940	301,960,405
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	13,378,465	66,728,199
30. Dividends to policyholders and refunds to members	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	13,378,465	66,728,199
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(268,475)	908,008
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	13,646,940	65,820,191
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.... (735,644) (excluding taxes of \$.... 3,344,001 transferred to the IMR)	(3,078,019)	(2,907,367)
35. Net income (Line 33 plus Line 34)	10,568,921	62,912,824
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	257,442,890	290,426,660
37. Net income (Line 35)	10,568,921	62,912,824
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.... 136,755	514,454	932,593
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	4,537,324	2,525,667
41. Change in nonadmitted assets	(7,585,109)	(1,733,355)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis (increase) or decrease	0	0
44. Change in asset valuation reserve	(39,418)	4,040,546
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	(12,000,000)	(106,000,000)
53. Aggregate write-ins for gains and losses in surplus	(20,692,800)	4,337,956
54. Net change in capital and surplus for the year (Lines 37 through 53)	(24,696,628)	(32,983,770)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	232,746,262	257,442,890

DETAILS OF WRITE-INS		
08.301.	COI Charges	10,407,345
08.302.	Surrender Charges	8,911,159
08.303.	Reinsurance Ceded Trails	4,572,456
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	(359,337)
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	23,531,623
2701.	Health Surrender Benefits	2,747,032
2702.	Miscellaneous Expense	1,628,575
2703.	Fines and Penalties	5,521
2798.	Summary of remaining write-ins for Line 27 from overflow page	0
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	4,381,128
5301.	Prior period adjustment	758,585
5302.	Deferred Coinsurance Gain	(21,451,385)
5303.		0
5398.	Summary of remaining write-ins for Line 53 from overflow page	0
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(20,692,800)

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

		1	2
		Current Year	Prior Year
CASH FROM OPERATIONS			
1.	Premiums collected net of reinsurance.....	139,714,021	129,707,833
2.	Net investment income.....	105,163,280	139,888,983
3.	Miscellaneous income.....	35,139,639	41,427,635
4.	Total (Lines 1 through 3).....	280,016,940	311,024,451
5.	Benefit and loss related payments.....	158,088,584	161,136,350
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(10,710,907)	(12,162,228)
7.	Commissions, expenses paid and aggregate write-ins for deductions.....	116,249,165	111,683,835
8.	Dividends paid to policyholders.....	0	0
9.	Federal and foreign income taxes paid (recovered) net of \$.....1,075,172 tax on capital gains (losses).....	1,545,860	21,192,115
10.	Total (Lines 5 through 9).....	265,172,702	281,850,072
11.	Net cash from operations (Line 4 minus Line 10).....	14,844,238	29,174,380
CASH FROM INVESTMENTS			
12.	Proceeds from investments sold, matured or repaid:		
12.1	Bonds.....	435,108,523	391,958,395
12.2	Stocks.....	0	4,000,000
12.3	Mortgage loans.....	50,171,666	47,329,175
12.4	Real estate.....	0	0
12.5	Other invested assets.....	0	0
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0
12.7	Miscellaneous proceeds.....	12,377,352	0
12.8	Total investment proceeds (Lines 12.1 to 12.7).....	497,657,540	443,287,570
13.	Cost of investments acquired (long-term only):		
13.1	Bonds.....	368,128,918	280,522,242
13.2	Stocks.....	2,647,194	1,713,000
13.3	Mortgage loans.....	12,050,634	83,809,183
13.4	Real estate.....	0	0
13.5	Other invested assets.....	2,098,304	0
13.6	Miscellaneous applications.....	937,265	1,072,044
13.7	Total investments acquired (Lines 13.1 to 13.6).....	385,862,315	367,116,469
14.	Net increase (decrease) in contract loans and premium notes.....	(2,187,445)	2,818,776
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	113,982,670	73,352,325
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16.	Cash provided (applied):		
16.1	Surplus notes, capital notes.....	0	0
16.2	Capital and paid in surplus, less treasury stock.....	0	0
16.3	Borrowed funds.....	0	0
16.4	Net deposits on deposit-type contracts and other insurance liabilities.....	(1,732,115)	253,896
16.5	Dividends to stockholders.....	12,000,000	106,000,000
16.6	Other cash provided (applied).....	(55,715,618)	8,887,716
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(69,447,733)	(96,858,388)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	59,379,175	5,668,317
19.	Cash, cash equivalents and short-term investments:		
19.1	Beginning of year.....	(1,868,073)	(7,536,389)
19.2	End of year (Line 18 plus Line 19.1).....	57,511,103	(1,868,073)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Change in securities lending collateral.....	(12,840,432)	9,107,353
20.0002	RGA Coinsurance reinsurance agreement.....	0	(1,108,789,065)
20.0003	Amortization of deferred gain on reinsurance agreements.....	(21,451,385)	(20,048,951)
20.0004	Interest Credited Fas 97.....	(2,611,788)	0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts.....	136,202,537	112,440,750	.0	60,561	.0	23,701,226	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	.0	XXX	XXX	.0	.0	XXX	XXX	.0	XXX
3. Net investment income.....	103,091,456	92,190,439	.0	1,357,239	4,013,247	4,490,000	.0	1,040,531	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	3,483,849	3,418,533	.0	31,086	7,836	.0	.0	26,394	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	51,132,682	45,633,671	.0	341,685	.0	5,157,326	XXX	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	1,370,262	1,370,262	.0	.0	.0	.0	XXX	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	XXX	XXX	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	23,531,622	23,442,914	.0	90,119	.0	(1,411)	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	318,812,408	278,496,569	.0	1,880,690	4,021,083	33,347,141	.0	1,066,925	.0
10. Death benefits.....	85,628,084	85,628,084	.0	.0	.0	XXX	XXX	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	5,000	5,000	.0	.0	.0	XXX	XXX	.0	.0
12. Annuity benefits.....	2,535,379	XXX	XXX	2,535,379	.0	XXX	XXX	.0	XXX
13. Disability benefits and benefits under accident and health contracts.....	10,865,453	607,461	.0	.0	.0	10,257,992	XXX	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	75,773,893	77,043,519	.0	(1,269,626)	.0	XXX	XXX	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	4,269,823	1,658,036	.0	729,380	1,882,407	.0	XXX	.0	.0
18. Payments on supplementary contracts with life contingencies.....	57,639	.0	.0	57,639	.0	XXX	XXX	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	6,552,410	5,772,781	.0	(520,812)	.0	1,300,441	XXX	.0	.0
20. Totals (Lines 10 to 19).....	185,687,681	170,714,881	.0	1,531,960	1,882,407	11,558,433	XXX	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	42,855,489	32,488,468	.0	2,288	.0	10,364,733	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	19,029	.0	.0	.0	.0	19,029	XXX	.0	.0
23. General insurance expenses and fraternal expenses.....	56,840,961	38,994,189	.0	150,670	40,259	13,298,127	.0	4,357,716	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	13,278,813	11,934,083	.0	11,904	1,265	1,615,753	.0	(284,192)	.0
25. Increase in loading on deferred and uncollected premiums.....	12,386,914	12,386,914	.0	.0	.0	.0	XXX	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(10,016,077)	(10,016,077)	.0	.0	.0	.0	XXX	.0	.0
27. Aggregate write-ins for deductions.....	4,381,128	.0	.0	.0	.0	2,747,032	.0	1,634,096	.0
28. Totals (Lines 20 to 27).....	305,433,938	256,502,458	.0	1,696,822	1,923,931	39,603,107	.0	5,707,620	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	13,378,470	21,994,111	.0	183,868	2,097,152	(6,255,966)	.0	(4,640,695)	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	13,378,470	21,994,111	.0	183,868	2,097,152	(6,255,966)	.0	(4,640,695)	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(268,475)	(441,371)	.0	(3,690)	(42,085)	125,543	.0	93,128	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	13,646,945	22,435,482	.0	187,558	2,139,237	(6,381,509)	.0	(4,733,823)	.0
34. Policies/certificates in force end of year.....	278,563	259,938	.0	479	.0	18,146	XXX	.0	.0
DETAILS OF WRITE-INS									
08.301. COI Charges.....	10,407,345	10,405,214	.0	2,131	.0	.0	.0	.0	.0
08.302. Surrender Charges.....	8,911,159	8,911,159	.0	.0	.0	.0	.0	.0	.0
08.303. Reinsurance Ceded Trails.....	4,572,455	4,482,974	.0	89,481	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	(359,337)	(356,433)	.0	(1,493)	.0	(1,411)	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	23,531,622	23,442,914	.0	90,119	.0	(1,411)	.0	.0	.0
2701. Health Surrender Benefits.....	2,747,032	.0	.0	.0	.0	2,747,032	.0	.0	.0
2702. Miscellaneous Expense.....	1,628,575	.0	.0	.0	.0	.0	.0	1,628,575	.0
2703. Fines and Penalties.....	5,521	.0	.0	.0	.0	.0	.0	5,521	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	4,381,128	.0	.0	.0	.0	2,747,032	.0	1,634,096	.0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a).....	112,440,750	0	378,964	41,039,380	24,758,658	39,748,297	2,413,954	0	4,101,497	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	92,190,439	0	384,535	569,403	1,388,823	86,502,542	625,932	0	2,719,204	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR).....	3,418,533	0	4,919	0	4,281	3,409,333	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	45,633,671	0	0	23,341,542	82,654	21,967,826	241,178	0	471	0	0	0
7. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	1,370,262	0	0	0	0	1,563	0	0	1,368,699	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	23,442,915	0	(258)	981	421,980	11,958,812	59,943	0	11,001,457	0	0	0
9. Totals (Lines 1 to 8.3).....	278,496,570	0	768,160	64,951,306	26,656,396	163,588,373	3,341,007	0	19,191,328	0	0	0
10. Death benefits.....	85,628,084	0	550,762	13,579,295	1,402,291	60,837,528	6,823,706	0	2,434,502	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	5,000	0	5,000	0	0	0	0	0	0	0	0	0
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	607,461	0	93,412	160,675	0	239,268	9,316	0	104,790	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	77,043,519	0	163,732	1,130,879	(923,382)	46,909,482	8,330,698	0	21,432,110	0	0	0
16. Group conversions.....	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	1,658,036	0	0	273	4,684	97	0	0	1,652,982	0	0	0
18. Payments on supplementary contracts with life contingencies.....	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	5,772,781	0	(251,563)	(6,483,858)	15,369,794	3,733,749	(4,308,748)	0	(2,286,593)	0	0	0
20. Totals (Lines 10 to 19).....	170,714,881	0	561,343	8,387,264	15,853,387	111,720,124	10,854,972	0	23,337,791	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	32,488,468	0	0	11,531,712	6,835,653	13,195,830	248,267	0	677,006	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses.....	38,994,189	0	25,550	25,996,978	2,438,935	7,009,816	1,781,346	0	1,741,564	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	11,934,083	0	179,071	6,108,569	694,085	4,561,818	68,982	0	321,558	0	0	0
25. Increase in loading on deferred and uncollected premiums.....	12,386,914	0	570	12,386,344	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(10,016,077)	0	0	0	0	0	0	0	(10,016,077)	0	0	0
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	256,502,458	0	766,534	64,410,867	25,822,060	136,487,588	12,953,567	0	16,061,842	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	21,994,112	0	1,626	540,439	834,336	27,100,785	(9,612,560)	0	3,129,486	0	0	0
30. Dividends to policyholders and refunds to members.....	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	21,994,112	0	1,626	540,439	834,336	27,100,785	(9,612,560)	0	3,129,486	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	(441,371)	0	(33)	(10,845)	(16,743)	(543,850)	192,902	0	(62,802)	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	22,435,483	0	1,659	551,284	851,079	27,644,635	(9,805,462)	0	3,192,288	0	0	0
34. Policies/certificates in force end of year.....	259,938	0	13	197,349	2,514	50,715	5,745	0	3,602	0	0	0

DETAILS OF WRITE-INS												
08.301. COI Charges.....	10,405,214	0	0	0	0	(19,440)	0	0	10,424,654	0	0	0
08.302. Surrender Charges.....	8,911,160	0	0	0	424,374	7,820,383	60,260	0	606,143	0	0	0
08.303. Reinsurance Ceded Trails.....	4,482,974	0	0	0	0	4,482,974	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	(356,433)	0	(258)	981	(2,394)	(325,105)	(317)	0	(29,340)	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	23,442,915	0	(258)	981	421,980	11,958,812	59,943	0	11,001,457	0	0	0
2701.	0	0	0	0	0	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0	0	0	0	0	0

- (a) Include premium amounts for preneed plans included in Line 1.
- (b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
- (c) Individual and Group Credit Life are combined and included on page. (indicate whether included with Individual or Group).

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b).....	0	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	0	0	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR).....	0	0	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	0	0	0	0	0	0	0	0	0
10. Death benefits.....	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0	0	0	0	0	0	0
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0	0	0	0	0
16. Group conversions.....	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies.....	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0	0	0	0	0	0	0
23. General insurance expenses.....	0	0	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	0	0	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums.....	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	0	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	0	0	0	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members.....	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	0	0	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	0	0	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	0	0	0	0	0	0	0	0	0
34. Policies/certificates in force end of year.....	0	0	0	0	0	0	0	0	0

DETAILS OF WRITE-INS

08.301.	0	0	0	0	0	0	0	0	0
08.302.	0	0	0	0	0	0	0	0	0
08.303.	0	0	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0	0	0
2701.	0	0	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

(b) Include premium amounts for preneed plans included in Line 1.

.....0

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	Deferred						
	1	2	3	4	5	6	7
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for individual annuity contracts.....	60,561	60,561	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	0	XXX	XXX	XXX	XXX	0	XXX
3. Net investment income.....	1,357,239	700,000	0	0	0	657,239	0
4. Amortization of Interest Maintenance Reserve (IMR).....	31,086	0	0	0	0	31,086	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	341,685	341,685	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	90,119	87,988	0	0	0	2,131	0
9. Totals (Lines 1 to 8.3).....	1,880,690	1,190,234	0	0	0	690,456	0
10. Death benefits.....	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0	0	0	0	0
12. Annuity benefits.....	2,535,379	1,776,497	0	0	0	758,882	0
13. Disability benefits and benefits under accident and health contracts.....	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	(1,269,626)	(1,352,165)	0	0	0	82,539	0
16. Group conversions.....	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	729,380	0	0	0	0	729,380	0
18. Payments on supplementary contracts with life contingencies.....	57,639	0	0	0	0	57,639	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(520,812)	44,289	0	0	0	(565,101)	0
20. Totals (Lines 10 to 19).....	1,531,960	468,621	0	0	0	1,063,339	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	2,288	2,288	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0	0	0	0	0
23. General insurance expenses.....	150,670	105,499	0	0	0	45,171	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	11,904	5,093	0	0	0	6,811	0
25. Increase in loading on deferred and uncollected premiums.....	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	1,696,822	581,501	0	0	0	1,115,321	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	183,868	608,733	0	0	0	(424,865)	0
30. Dividends to policyholders and refunds to members.....	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	183,868	608,733	0	0	0	(424,865)	0
32. Federal income taxes incurred (excluding tax on capital gains).....	(3,690)	(12,217)	0	0	0	8,527	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	187,558	620,950	0	0	0	(433,392)	0
34. Policies/certificates in force end of year.....	479	386	0	0	0	.93	0
DETAILS OF WRITE-INS							
08.301. Reinsurance Ceded Trails.....	89,481	89,481	0	0	0	0	0
08.302. COI Charges.....	2,131	0	0	0	0	2,131	0
08.303. Administrative Charges.....	(1,493)	(1,493)	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	90,119	87,988	0	0	0	2,131	0
2701.	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	Deferred						
	1	2	3	4	5	6	7
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other
1. Premiums for group annuity contracts.....	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	0	XXX	XXX	XXX	XXX	0	XXX
3. Net investment income.....	4,013,247	0	0	0	0	4,013,247	0
4. Amortization of Interest Maintenance Reserve (IMR).....	7,836	0	0	0	0	7,836	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	4,021,083	0	0	0	0	4,021,083	0
10. Death benefits.....	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0	0	0	0	0
12. Annuity benefits.....	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts.....	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0	0	0
16. Group conversions.....	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	1,882,407	0	0	0	0	1,882,407	0
18. Payments on supplementary contracts with life contingencies.....	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	1,882,407	0	0	0	0	1,882,407	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0	0	0	0	0
23. General insurance expenses.....	40,259	0	0	0	0	40,259	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,265	0	0	0	0	1,265	0
25. Increase in loading on deferred and uncollected premiums.....	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	1,923,931	0	0	0	0	1,923,931	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	2,097,152	0	0	0	0	2,097,152	0
30. Dividends to policyholders and refunds to members.....	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	2,097,152	0	0	0	0	2,097,152	0
32. Federal income taxes incurred (excluding tax on capital gains).....	(42,085)	0	0	0	0	(42,085)	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	2,139,237	0	0	0	0	2,139,237	0
34. Policies/certificates in force end of year.....	0	0	0	0	0	0	0
DETAILS OF WRITE-INS							
08.301.	0	0	0	0	0	0	0
08.302.	0	0	0	0	0	0	0
08.303.	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0
2701.	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive		4	5	6	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only							
1. Premiums for accident and health contracts.....	23,701,226	.0	.0	.0	.0	.0	.0	.0	.0	.0	23,701,226	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	4,490,000	.0	.0	.0	.0	.0	.0	.0	.0	.0	4,490,000	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	5,157,326	.0	.0	.0	.0	.0	.0	.0	.0	.0	5,157,326	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:													
8.1 ncome from fees associated with investment management, administration and contract guarantees from Sep. Accts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income.....	(1,411)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(1,411)	.0	.0
9. Totals (Lines 1 to 8.3).....	33,347,141	.0	.0	.0	.0	.0	.0	.0	.0	.0	33,347,141	.0	.0
10. Death benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	10,257,992	.0	.0	.0	.0	.0	.0	.0	.0	.0	10,257,992	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts.....	1,300,441	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,300,441	.0	.0
20. Totals (Lines 10 to 19).....	11,558,433	.0	.0	.0	.0	.0	.0	.0	.0	.0	11,558,433	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	10,364,733	.0	.0	.0	.0	.0	.0	.0	.0	.0	10,364,733	.0	.0
22. Commissions and expense allowances on reinsurance assumed.....	19,029	.0	.0	.0	.0	.0	.0	.0	.0	.0	19,029	.0	.0
23. General insurance expenses.....	13,298,127	.0	.0	.0	.0	.0	.0	.0	.0	.0	13,298,127	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,615,753	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,615,753	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	2,747,032	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,747,032	.0	.0
28. Totals (Lines 20 to 27).....	39,603,107	.0	.0	.0	.0	.0	.0	.0	.0	.0	39,603,107	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(6,255,966)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(6,255,966)	.0	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(6,255,966)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(6,255,966)	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	125,543	.0	.0	.0	.0	.0	.0	.0	.0	.0	125,543	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(6,381,509)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(6,381,509)	.0	.0
34. Policies/certificates in force end of year.....	18,146	.0	.0	.0	.0	.0	.0	.0	.0	.0	18,146	.0	.0

DETAILS OF WRITE-INS

08.301. Administrative Charges.....	(1,411)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(1,411)	.0	.0
08.302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	(1,411)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(1,411)	.0	.0
2701. Health Surrender Benefits.....	2,747,032	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,747,032	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	2,747,032	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,747,032	.0	.0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are :

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31, prior year.....	2,075,291,985	0	8,472,177	98,554,979	23,936,405	1,731,924,141	184,228,992	0	28,175,291	0	0	0
2. Tabular net premiums or considerations.....	303,575,606	0	344,602	237,272,228	24,758,658	33,935,179	3,142,105	0	4,122,834	0	0	0
3. Present value of disability claims incurred.....	281,286	0	0	246,252	0	13,433	67	0	21,534	0	0	0
4. Tabular interest.....	76,927,503	0	208,628	6,530,484	1,078,540	61,312,557	6,815,891	0	981,403	0	0	0
5. Tabular less actual reserve released.....	(261,202)	0	85,563	(175,840)	0	(162,504)	(45,189)	0	36,768	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net).....	(54,199,896)	0	0	(28,545,308)	16,740	(104,746)	(25,489,559)	0	(77,023)	0	0	0
8. Totals (Lines 1 to 7).....	2,401,615,282	0	9,110,970	313,882,795	49,790,343	1,826,918,060	168,652,307	0	33,260,807	0	0	0
9. Tabular cost.....	132,802,926	0	(5,895,187)	146,762,164	9,697,450	8,221,658	(45,180)	0	(25,937,979)	0	0	0
10. Reserves released by death.....	42,848,446	0	495,937	5,549,817	41,160	32,013,944	2,964,216	0	1,783,372	0	0	0
11. Reserves released by other terminations (net).....	154,307,762	0	6,196,194	69,339,018	745,534	51,256,973	4,745,954	0	22,024,089	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	607,461	0	93,412	160,675	0	239,268	9,316	0	104,790	0	0	0
13. Net transfers to or (from) Separate Accounts.....	(10,016,077)	0	0	0	0	0	0	0	(10,016,077)	0	0	0
14. Total deductions (Lines 9 to 13).....	320,550,518	0	890,356	221,811,674	10,484,144	91,731,843	7,674,306	0	(12,041,805)	0	0	0
15. Reserve December 31, current year.....	2,081,064,764	0	8,220,614	92,071,121	39,306,199	1,735,186,217	160,978,001	0	45,302,612	0	0	0
Cash Surrender Value and Policy Loans												
16. CSA ending balance December 31, current year.....	3,846,939,273	0	6,148,012	0	32,765,376	3,318,888,585	298,495,049	0	190,642,251	0	0	0
17. Amount available for policy loans based upon Line 16 CSV.....	3,828,163,013	0	6,148,012	0	32,555,610	3,302,755,385	297,038,719	0	189,665,287	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31, prior year.....	0	0	0	0	0	0	0	0	0
2. Tabular net premiums or considerations.....	0	0	0	0	0	0	0	0	0
3. Present value of disability claims incurred.....	0	0	0	0	0	0	0	0	0
4. Tabular interest.....	0	0	0	0	0	0	0	0	0
5. Tabular less actual reserve released.....	0	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0	0
7. Other increases (net).....	0	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7).....	0	0	0	0	0	0	0	0	0
9. Tabular cost.....	0	0	0	0	0	0	0	0	0
10. Reserves released by death.....	0	0	0	0	0	0	0	0	0
11. Reserves released by other terminations (net).....	0	0	0	0	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	0	0	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	0	0	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans									
16. CSA ending balance December 31, current year.....	0	0	0	0	0	0	0	0	0
17. Amount available for policy loans based upon Line 16 CSV.....	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	18,961,778	12,221,941	0	0	0	6,739,837	0
2. Tabular net premiums or considerations.....	188,985	60,561	0	0	0	128,424	0
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	704,922	406,303	0	0	0	298,619	0
5. Tabular less actual reserve released.....	(154,923)	0	0	0	0	(154,923)	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0
7. Other increases (net).....	(69,665)	(251,593)	0	0	0	181,928	0
8. Totals (Lines 1 to 7).....	19,631,097	12,437,212	0	0	0	7,193,885	0
9. Tabular cost.....	0	0	0	0	0	0	0
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	(1,269,625)	(1,269,625)	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,593,017	1,693,958	0	0	0	899,059	0
13. Net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	1,323,392	424,333	0	0	0	899,059	0
15. Reserve December 31, current year.....	18,307,705	12,012,879	0	0	0	6,294,826	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0	0	0	0	0	0	0
17. Amount available for policy loans based upon Line 16 CSV.....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

OHIO NATIONAL LIFE ASSURANCE CORPORATION

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)

(N/A Fraternal)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	0	0	0	0	0	0	0
2. Tabular net premiums or considerations.....	0	0	0	0	0	0	0
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	0	0	0	0	0	0	0
5. Tabular less actual reserve released.....	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0
7. Other increases (net).....	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7).....	0	0	0	0	0	0	0
9. Tabular cost.....	0	0	0	0	0	0	0
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	0	0	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0	0	0	0	0	0	0
17. Amount available for policy loans based upon Line 16 CSV.....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds.....	(a).....1,817,365	.....1,785,871
1.1	Bonds exempt from U.S. tax.....	(a).....0	.....0
1.2	Other bonds (unaffiliated).....	(a).....73,758,756	.....73,014,809
1.3	Bonds of affiliates.....	(a).....0	.....0
2.1	Preferred stocks (unaffiliated).....	(b).....49,846	.....49,846
2.11	Preferred stocks of affiliates.....	(b).....0	.....0
2.2	Common stocks (unaffiliated).....	.....191,131	.....191,131
2.21	Common stocks of affiliates.....	.....0	.....0
3.	Mortgage loans.....	(c).....21,933,295	.....21,821,480
4.	Real estate.....	(d).....0	.....0
5.	Contract loans.....	.....6,922,907	.....6,922,907
6.	Cash, cash equivalents and short-term investments.....	(e).....0	.....0
7.	Derivative instruments.....	(f).....0	.....0
8.	Other invested assets.....	.....1,155,267	.....1,174,093
9.	Aggregate write-ins for investment income.....	.....488,138	.....488,138
10.	Total gross investment income.....	.....106,316,705	.....105,448,275
11.	Investment expenses.....		(g).....2,173,913
12.	Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....70,076
13.	Interest expense.....		(h).....0
14.	Depreciation on real estate and other invested assets.....		(i).....0
15.	Aggregate write-ins for deductions from investment income.....		.....112,831
16.	Total deductions (Lines 11 through 15).....		.....2,356,820
17.	Net investment income (Line 10 minus Line 16).....		.....103,091,455

DETAILS OF WRITE-INS

0901.	Income on securities lending.....	.....195,827	.....195,827
0902.	Other Income.....	.....292,311	.....292,311
0903.	.....	.....0	.....0
0998.	Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....488,138	.....488,138
1501.	Other Expenses.....		.....112,831
1502.	.....		.....0
1503.	.....		.....0
1598.	Summary of remaining write-ins for Line 15 from overflow page.....		.....0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		.....112,831
(a)	Includes \$.....811,650 accrual of discount less \$.....2,143,905 amortization of premium and less \$.....606,089 paid for accrued interest on purchases.		
(b)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.		
(c)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.		
(d)	Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.		
(e)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.		
(f)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium.		
(g)	Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.		
(h)	Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.		
(i)	Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.		

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) on Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds.....	.....0	.....0	.....0	.....0	.....0
1.1	Bonds exempt from U.S. tax.....	.....0	.....0	.....0	.....0	.....0
1.2	Other bonds (unaffiliated).....	.....13,072,714	.....(1,911,600)	.....11,161,114	.....14,938	.....0
1.3	Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.1	Preferred stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.11	Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2	Common stocks (unaffiliated).....	.....0	.....0	.....0	.....125,466	.....0
2.21	Common stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
3.	Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4.	Real estate.....	.....0	.....0	.....0	.....0	.....0
5.	Contract loans.....	.....0	.....0	.....0	.....0	.....0
6.	Cash, cash equivalents and short-term investments.....	.....0	.....0	.....0	.....0	.....0
7.	Derivative instruments.....	.....949,044	.....0	.....949,044	.....510,805	.....0
8.	Other invested assets.....	.....0	.....0	.....0	.....0	.....0
9.	Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....0	.....0
10.	Total capital gains (losses).....	.....14,021,758	.....(1,911,600)	.....12,110,158	.....651,209	.....0

DETAILS OF WRITE-INS

0901.	.....	.....0	.....0	.....0	.....0
0902.	.....	.....0	.....0	.....0	.....0
0903.	.....	.....0	.....0	.....0	.....0
0998.	Summary of remaining write-ins for Line 9 from overflow page...	.....0	.....0	.....0	.....0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

		1	2	Ordinary		5	Insurance Group		Accident and Health			11	12
				3	4		6	7	8	9	10		
Total													
FIRST YEAR (other than single)													
1.	Uncollected.....	101,652	0	25,139	0	0	0	0	0	0	76,513	0	0
2.	Deferred and accrued.....	3,407,894	0	3,407,894	0	0	0	0	0	0	0	0	0
3.	Deferred, accrued and uncollected:												
3.1	Direct.....	3,509,546	0	3,433,033	0	0	0	0	0	0	76,513	0	0
3.2	Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
3.3	Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0
3.4	Net (Line 1 + Line 2).....	3,509,546	0	3,433,033	0	0	0	0	0	0	76,513	0	0
4.	Advance.....	103,859	0	18,474	0	0	0	0	0	0	85,385	0	0
5.	Line 3.4 - Line 4.....	3,405,687	0	3,414,559	0	0	0	0	0	0	(8,872)	0	0
6.	Collected during year:												
6.1	Direct.....	38,121,252	0	30,524,540	60,561	0	0	0	0	0	7,536,151	0	0
6.2	Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
6.3	Reinsurance ceded.....	3,259,430	0	1,036,151	0	0	0	0	0	0	2,223,279	0	0
6.4	Net.....	34,861,822	0	29,488,389	60,561	0	0	0	0	0	5,312,872	0	0
7.	Line 5 + Line 6.4.....	38,267,509	0	32,902,948	60,561	0	0	0	0	0	5,304,000	0	0
8.	Prior year (uncollected + deferred and accrued - advance).....	4,291,509	0	4,259,611	0	0	0	0	0	0	31,898	0	0
9.	First year premiums and considerations:												
9.1	Direct.....	37,235,429	0	29,679,488	60,561	0	0	0	0	0	7,495,380	0	0
9.2	Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
9.3	Reinsurance ceded.....	3,259,430	0	1,036,151	0	0	0	0	0	0	2,223,279	0	0
9.4	Net (Line 7 - Line 8).....	33,976,000	0	28,643,337	60,561	0	0	0	0	0	5,272,102	0	0
SINGLE													
10.	Single premiums and considerations:												
10.1	Direct.....	5,516,843	0	5,516,843	0	0	0	0	0	0	0	0	0
10.2	Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
10.3	Reinsurance ceded.....	539,069	0	539,069	0	0	0	0	0	0	0	0	0
10.4	Net.....	4,977,774	0	4,977,774	0	0	0	0	0	0	0	0	0
RENEWAL													
11.	Uncollected.....	4,473,783	0	3,413,655	0	0	0	0	0	0	1,060,128	0	0
12.	Deferred and accrued.....	66,542,165	0	66,542,165	0	0	0	0	0	0	0	0	0
13.	Deferred, accrued and uncollected:												
13.1	Direct.....	71,011,621	0	69,955,820	0	0	0	0	0	0	1,055,801	0	0
13.2	Reinsurance assumed.....	4,327	0	0	0	0	0	0	0	0	4,327	0	0
13.3	Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0
13.4	Net (Line 11 + Line 12).....	71,015,948	0	69,955,820	0	0	0	0	0	0	1,060,128	0	0
14.	Advance.....	696,869	0	515,976	0	0	0	0	0	0	180,893	0	0
15.	Line 13.4 - Line 14.....	70,319,079	0	69,439,844	0	0	0	0	0	0	879,235	0	0
16.	Collected during year:												
16.1	Direct.....	379,791,333	0	348,205,334	0	0	0	0	0	0	31,585,999	0	0
16.2	Reinsurance assumed.....	262,584	0	0	0	0	0	0	0	0	262,584	0	0
16.3	Reinsurance ceded.....	278,564,533	0	264,928,955	0	0	0	0	0	0	13,635,578	0	0
16.4	Net.....	101,489,384	0	83,276,379	0	0	0	0	0	0	18,213,005	0	0
17.	Line 15 + Line 16.4.....	171,808,463	0	152,716,223	0	0	0	0	0	0	19,092,240	0	0
18.	Prior year (uncollected + deferred and accrued - advance).....	74,559,699	0	73,896,584	0	0	0	0	0	0	663,115	0	0
19.	Renewal premiums and considerations:												
19.1	Direct.....	375,546,387	0	343,748,594	0	0	0	0	0	0	31,797,793	0	0
19.2	Reinsurance assumed.....	266,911	0	0	0	0	0	0	0	0	266,911	0	0
19.3	Reinsurance ceded.....	278,564,533	0	264,928,955	0	0	0	0	0	0	13,635,578	0	0
19.4	Net (Line 17 - Line 18).....	97,248,764	0	78,819,639	0	0	0	0	0	0	18,429,125	0	0
TOTAL													
20.	Total premiums and annuity considerations:												
20.1	Direct.....	418,298,659	0	378,944,925	60,561	0	0	0	0	0	39,293,173	0	0
20.2	Reinsurance assumed.....	266,911	0	0	0	0	0	0	0	0	266,911	0	0
20.3	Reinsurance ceded.....	282,363,032	0	266,504,175	0	0	0	0	0	0	15,858,857	0	0
20.4	Net (Lines 9.4 + 10.4 + 19.4).....	136,202,538	0	112,440,750	60,561	0	0	0	0	0	23,701,227	0	0

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	Insurance										12
	Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		8 Group	Accident and Health		11 Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities		9 Credit (Group & Individual)	10 Other		
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	0	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded.....	2,419,210	0	758,611	0	0	0	0	0	0	1,660,599	0	0
23.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	2,419,210	0	758,611	0	0	0	0	0	0	1,660,599	0	0
24. Single:												
24.1 Reinsurance ceded.....	4,616,375	0	4,274,690	341,685	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	4,616,375	0	4,274,690	341,685	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded.....	44,097,097	0	40,600,370	0	0	0	0	0	0	3,496,727	0	0
25.2 Reinsurance assumed.....	19,029	0	0	0	0	0	0	0	0	19,029	0	0
25.3 Net ceded less assumed.....	44,078,068	0	40,600,370	0	0	0	0	0	0	3,477,698	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6).....	51,132,682	0	45,633,671	341,685	0	0	0	0	0	5,157,326	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	19,029	0	0	0	0	0	0	0	0	19,029	0	0
26.3 Net ceded less assumed.....	51,113,653	0	45,633,671	341,685	0	0	0	0	0	5,138,297	0	0
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single).....	30,607,503	0	24,358,959	839	0	0	0	0	0	6,247,705	0	0
28. Single.....	0	0	0	0	0	0	0	0	0	0	0	0
29. Renewal.....	12,247,986	0	8,129,509	1,449	0	0	0	0	0	4,117,028	0	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	42,855,489	0	32,488,468	2,288	0	0	0	0	0	10,364,733	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent.....	1,344,999	3,059	343,593	75,877	30,083	.0	1,797,611
2.	Salaries and wages.....	18,304,758	74,265	6,853,608	1,752,387	858,643	.0	27,843,661
3.11	Contributions for benefit plans for employees.....	4,269,665	14,905	1,266,592	638,605	152,629	.0	6,342,396
3.12	Contributions for benefit plans for agents.....	956,856	.0	235,973	.0	.0	.0	1,192,829
3.21	Payments to employees under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.22	Payments to agents under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.31	Other employee welfare.....	259,028	3,186	63,154	25,604	15,247	.0	366,219
3.32	Other agent welfare.....	.0	.0	.0	.0	.0	.0	.0
4.1	Legal fees and expenses.....	213,959	33,803	53,023	220,277	51,251	.0	572,313
4.2	Medical examination fees.....	1,968,628	.0	459,082	.0	.0	.0	2,427,710
4.3	Inspection report fees.....	147,621	.0	37,244	.0	.0	.0	184,865
4.4	Fees of public accountants and consulting actuaries.....	1,770,387	2,235	1,537,378	550,918	9,991	.0	3,870,909
4.5	Expense of investigation and settlement of policy claims.....	12,918	66,811	.0	96	.0	.0	79,825
5.1	Traveling expenses.....	248,000	25,766	144,747	38,491	20,564	.0	477,568
5.2	Advertising.....	148,323	.0	34,601	16,646	.0	.0	199,570
5.3	Postage, express, telegraph and telephone.....	787,932	1,183	197,056	18,898	12,289	.0	1,017,358
5.4	Printing and stationery.....	174,106	250	30,048	5,642	2,475	.0	212,521
5.5	Cost or depreciation of furniture and equipment.....	244,120	585	56,240	16,828	5,879	.0	323,652
5.6	Rental of equipment.....	126,478	224	27,744	7,231	2,213	.0	163,890
5.7	Cost or depreciation of EDP equipment and software.....	5,273,976	2,556	991,300	676,025	360,552	.0	7,304,409
6.1	Books and periodicals.....	18,011	812	9,680	3,133	138,976	.0	170,612
6.2	Bureau and association fees.....	220,048	3	37,166	30,697	24	.0	287,938
6.3	Insurance, except on real estate.....	101,968	216	784	101,968	2,040	.0	206,976
6.4	Miscellaneous losses.....	.0	.0	.0	.0	.0	.0	.0
6.5	Collection and bank service charges.....	14,941	.0	1,235	687	14,163	.0	31,026
6.6	Sundry general expenses.....	631,229	414	190,007	173,019	21,724	.0	1,016,393
6.7	Group service and administration fees.....	.0	.0	.0	.0	.0	.0	.0
6.8	Reimbursements by uninsured plans.....	.0	.0	.0	.0	.0	.0	.0
7.1	Agency expense allowance.....	1,250,619	.0	336,299	.0	.0	.0	1,586,918
7.2	Agents' balances charged off (less \$.0 recovered).....	.0	.0	.0	.0	.0	.0	.0
7.3	Agency conferences other than local meetings.....	(140,303)	.0	(31,870)	.0	.0	.0	(172,173)
8.1	Official publication (Fraternal Benefit Societies Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
8.2	Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
9.1	Real estate expenses.....	.0	.0	.0	.0	.0	.0	.0
9.2	Investment expenses not included elsewhere.....	.0	.0	.0	.0	.0	.0	.0
9.3	Aggregate write-ins for expenses.....	836,848	272	192,897	4,686	475,170	.0	1,509,873
10.	General expenses Incurred.....	39,185,115	230,545	13,067,581	4,357,715	2,173,913	(b).	(a). 59,014,869
11.	General expenses unpaid December 31, prior year.....	1,179,060	6,811	371,049	80,399	64,959	.0	1,702,278
12.	General expenses unpaid December 31, current year.....	1,094,352	6,439	364,948	121,701	60,713	.0	1,648,153
13.	Amounts receivable relating to uninsured plans, prior year.....	.0	.0	.0	.0	.0	.0	.0
14.	Amounts receivable relating to uninsured plans, current year.....	.0	.0	.0	.0	.0	.0	.0
15.	General expenses paid during year (Lines 10+11-12-13+14).....	39,269,823	230,917	13,073,682	4,316,413	2,178,159	.0	59,068,994
DETAILS OF WRITE-INS								
09.301.	Cafeteria.....	79,970	272	17,632	4,686	2,675	.0	105,235
09.302.	Correspondence Servicing Participation.....	.0	.0	.0	.0	472,495	.0	472,495
09.303.	Agency Development Expense.....	756,878	.0	175,265	.0	.0	.0	932,143
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	836,848	272	192,897	4,686	475,170	.0	1,509,873

- (a) Includes management fees of \$....59,691,538 to affiliates and \$.....0 to non-affiliates.
- (b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.....0; 2. Institutional \$.....0; 3. Recreational and Health \$.....0; 4. Educational \$.....0

5. Religious \$.....0; 6. Membership \$.....0; 7. Other \$.....0; 8. Total \$.....0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes.....	.0	.0	.0	.0	.0	.0
2.	State insurance department licenses and fees.....	2,103,086	218,062	9,364	2,723	.0	2,333,235
3.	State taxes on premiums.....	7,826,915	743,259	(304,837)	.0	.0	8,265,337
4.	Other state taxes, including \$.....0 for employee benefits.....	220,205	35,792	(4,617)	3,305	.0	254,685
5.	U.S. Social Security taxes.....	1,797,048	618,640	22,552	64,048	.0	2,502,288
6.	All other taxes.....	.0	.0	(6,654)	.0	.0	(6,654)
7.	Taxes, licenses and fees incurred.....	11,947,254	1,615,753	(284,192)	70,076	.0	13,348,891
8.	Taxes, licenses and fees unpaid December 31, prior year.....	3,292,147	419,398	223,707	26,727	.0	3,961,979
9.	Taxes, licenses and fees unpaid December 31, current year.....	4,949,037	669,310	19,224	29,029	.0	5,666,600
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	10,290,364	1,365,841	(79,709)	67,774	.0	11,644,270

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1.	Applied to pay renewal premiums.....	.0	.0
2.	Applied to shorten the endowment or premium-paying period.....	.0	.0
3.	Applied to provide paid-up additions.....	.0	.0
4.	Applied to provide paid-up annuities.....	.0	.0
5.	Total Lines 1 through 4.....	.0	.0
6.	Paid-in cash.....	.0	.0
7.	Left on deposit.....	.0	.0
8.	Aggregate write-ins for dividend or refund options.....	.0	.0
9.	Total Lines 5 through 8.....	.0	.0
10.	Amount due and unpaid.....	.0	.0
11.	Provision for dividends or refunds payable in the following calendar year.....	.0	.0
12.	Terminal dividends.....	.0	.0
13.	Provision for deferred dividend contracts.....	.0	.0
14.	Amount provisionally held for deferred dividend contracts not included in Line 13.....	.0	.0
15.	Total Lines 10 through 14.....	.0	.0
16.	Total from prior year.....	.0	.0
17.	Total dividends or refunds (Lines 9 + 15 - 16).....	.0	.0

DETAILS OF WRITE-INS		
0801.	.....	.0
0802.	.....	.0
0803.	.....	.0
0898.	Summary of remaining write-ins for Line 8 from overflow page.....	.0
0899.	Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	.0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. 01 CSO 3.5% REVISED XXX.....	.....462,027,446	.....0	.....462,027,446	.....0	.....0
0100002. 01 CSO 4% REVISED XXX.....	.....571,132,787	.....0	.....571,132,787	.....0	.....0
0100003. 17 CSO 3.5% NPR.....	.....2,621,072	.....0	.....2,621,072	.....0	.....0
0100004. 17 CSO 3.5% REVISED XXX.....	.....28,797,046	.....0	.....28,797,046	.....0	.....0
0100005. 2001 CSO 3% CRVM.....	...1,492,124,364	.....0	...1,492,124,364	.....0	.....0
0100006. 2001 CSO 3% XXX.....	.....338,689,538	.....0	.....338,689,538	.....0	.....0
0100007. 2001 CSO 4% CRVM.....	.....47,652,891	.....0	.....47,652,891	.....0	.....0
0100008. 2001 CSO 4% XXX.....	.....67,779,524	.....0	.....67,779,524	.....0	.....0
0100009. 58 CSO 3.5% FPT.....	.....41,485	.....0	.....41,485	.....0	.....0
0100010. 58 CSO 3.5% NLP.....	.....5,915,951	.....0	.....5,915,951	.....0	.....0
0100011. 58 CSO 4% CRVM.....	.....58,149,835	.....0	.....58,149,835	.....0	.....0
0100012. 58 CSO 4% FPT.....	.....13,853	.....0	.....13,853	.....0	.....0
0100013. 58 CSO 4% NLP.....	.....1,982,946	.....0	.....1,982,946	.....0	.....0
0100014. 58 CSO 4.5% CRVM.....	.....6,014,243	.....0	.....6,014,243	.....0	.....0
0100015. 58 CSO 4.5% NLP.....	.....2,368,690	.....0	.....2,368,690	.....0	.....0
0100016. 58 CSO 5% CRVM.....	.....17,889	.....0	.....17,889	.....0	.....0
0100017. 58 CSO 5% NLP.....	.....3,780	.....0	.....3,780	.....0	.....0
0100018. 58 CSO 5.5% CRVM.....	.....642,948	.....0	.....642,948	.....0	.....0
0100019. 58 CSO 5.5% FPT.....	.....247	.....0	.....247	.....0	.....0
0100020. 58 CSO 5.5% NLP.....	.....61,413	.....0	.....61,413	.....0	.....0
0100021. 58 CSO 6% CRVM.....	.....4,896,854	.....0	.....4,896,854	.....0	.....0
0100022. 58 CSO 6% NLP.....	.....1,767,034	.....0	.....1,767,034	.....0	.....0
0100023. 80 CSO 3% CRVM.....	.....10,237,051	.....0	.....10,237,051	.....0	.....0
0100024. 80 CSO 4% CRVM.....	...1,798,273,198	.....0	...1,798,273,198	.....0	.....0
0100025. 80 CSO 4% REVISED XXX.....	.....281,369,220	.....0	.....281,369,220	.....0	.....0
0100026. 80 CSO 4% Unearned Cx.....	.....32,013,239	.....0	.....32,013,239	.....0	.....0
0100027. 80 CSO 4% XXX.....	.....194,777,630	.....0	.....194,777,630	.....0	.....0
0100028. 80 CSO 4.5% CRVM.....	.....28,904,078	.....0	.....28,904,078	.....0	.....0
0100029. 80 CSO 4.5% REVISED XXX.....	.....206,752,877	.....0	.....206,752,877	.....0	.....0
0100030. 80 CSO 5% CRVM.....	.....118,040,595	.....0	.....118,040,595	.....0	.....0
0100031. 80 CSO 5% NLP.....	.....168,091	.....0	.....168,091	.....0	.....0
0100032. 80 CSO 5.5% CRVM.....	.....15,623,963	.....0	.....15,623,963	.....0	.....0
0100033. 80 CSO 5.5% NLP.....	.....188,901	.....0	.....188,901	.....0	.....0
0100034. 80 CSO 6% CRVM.....	.....413,827	.....0	.....413,827	.....0	.....0
0100035. 80 CSO 6% NLP.....	.....4,608	.....0	.....4,608	.....0	.....0
0199997. Totals (Gross).....	...5,779,469,114	.....0	...5,779,469,114	.....0	.....0
0199998. Reinsurance ceded.....	...3,700,746,202	.....0	...3,700,746,202	.....0	.....0
0199999. Totals (Net).....	...2,078,722,912	.....0	...2,078,722,912	.....0	.....0

Annuities (excluding supplementary contracts with life contingencies):

0200001. 71IAM 11.25%.....	.....4,418,115	.....XXX.....	.....4,418,115	.....XXX.....	.....0
0200002. 83 A 7.75%.....	.....15,829	.....XXX.....	.....15,829	.....XXX.....	.....0
0200003. 83 A 8.25%.....	.....3,068	.....XXX.....	.....3,068	.....XXX.....	.....0
0200004. A2000 4%.....	.....100,985	.....XXX.....	.....100,985	.....XXX.....	.....0
0200005. A2000 4.25%.....	.....10,557	.....XXX.....	.....10,557	.....XXX.....	.....0
0200006. A2000 4.5%.....	.....5,724	.....XXX.....	.....5,724	.....XXX.....	.....0
0200007. A2000 5.25%.....	.....245,650	.....XXX.....	.....245,650	.....XXX.....	.....0
0200008. A2000 5.5%.....	.....346,655	.....XXX.....	.....346,655	.....XXX.....	.....0
0200009. A2000 6%.....	.....44,526	.....XXX.....	.....44,526	.....XXX.....	.....0
0200010. A2000 6.5%.....	.....115,939	.....XXX.....	.....115,939	.....XXX.....	.....0
0200011. A2000 6.75%.....	.....31,962	.....XXX.....	.....31,962	.....XXX.....	.....0
0200012. A2000 7%.....	.....63,019	.....XXX.....	.....63,019	.....XXX.....	.....0
0200013. IAR2012 1%.....	.....8,635	.....XXX.....	.....8,635	.....XXX.....	.....0
0200014. IAR2012 1.5%.....	.....8,307	.....XXX.....	.....8,307	.....XXX.....	.....0
0200015. IAR2012 2%.....	.....1,783	.....XXX.....	.....1,783	.....XXX.....	.....0
0200016. IAR2012 2.25%.....	.....105,292	.....XXX.....	.....105,292	.....XXX.....	.....0
0200017. IAR2012 2.75%.....	.....36,877	.....XXX.....	.....36,877	.....XXX.....	.....0
0200018. IAR2012 3.25%.....	.....7,966	.....XXX.....	.....7,966	.....XXX.....	.....0
0200019. IAR2012 3.5%.....	.....353,730	.....XXX.....	.....353,730	.....XXX.....	.....0
0200020. IAR2012 3.75%.....	.....103,735	.....XXX.....	.....103,735	.....XXX.....	.....0
0200021. IAR2012 4%.....	.....82,767	.....XXX.....	.....82,767	.....XXX.....	.....0
0200022. 4.50% CARVM.....	.....172,587	.....XXX.....	.....172,587	.....XXX.....	.....0
0200023. 4.75% CARVM.....	.....1,147,858	.....XXX.....	.....1,147,858	.....XXX.....	.....0
0200024. 5.00% CARVM.....	.....2,371,495	.....XXX.....	.....2,371,495	.....XXX.....	.....0
0200025. 5.25% CARVM.....	.....2,591,221	.....XXX.....	.....2,591,221	.....XXX.....	.....0
0200026. 5.50% CARVM.....	.....11,591,805	.....XXX.....	.....11,591,805	.....XXX.....	.....0
0200027. 5.75% CARVM.....	.....3,532,729	.....XXX.....	.....3,532,729	.....XXX.....	.....0
0200028. 6.00% CARVM.....	.....857,409	.....XXX.....	.....857,409	.....XXX.....	.....0
0200029. 6.25% CARVM.....	.....2,641,454	.....XXX.....	.....2,641,454	.....XXX.....	.....0
0200030. 6.50% CARVM.....	.....229,293	.....XXX.....	.....229,293	.....XXX.....	.....0
0200031. 6.75% CARVM.....	.....468,982	.....XXX.....	.....468,982	.....XXX.....	.....0
0200032. 7.50% CARVM.....	.....5,173,333	.....XXX.....	.....5,173,333	.....XXX.....	.....0
0200033. 8.00% CARVM.....	.....1,008,896	.....XXX.....	.....1,008,896	.....XXX.....	.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0200034. 8.25% CARVM.....	.....486,799	.....XXX.....	.....486,799	.....XXX.....	.....0
0299997. Totals (Gross).....	.....38,384,981	.....XXX.....	.....38,384,981	.....XXX.....	.....0
0299998. Reinsurance ceded.....	.....20,260,982	.....XXX.....	.....20,260,982	.....XXX.....	.....0
0299999. Totals (Net).....	.....18,123,999	.....XXX.....	.....18,123,999	.....XXX.....	.....0

Supplementary Contracts with Life Contingencies:

0300001. 83 A 6.5%.....	.....16,734	.....0	.....16,734	.....0	.....0
0300002. 83 A 6.75%.....	.....37,277	.....0	.....37,277	.....0	.....0
0300003. 83 A 7%.....	.....7,381	.....0	.....7,381	.....0	.....0
0300004. 83 A 7.25%.....	.....55,557	.....0	.....55,557	.....0	.....0
0300005. 83 A 8.25%.....	.....18,904	.....0	.....18,904	.....0	.....0
0300006. 83 A 8.75%.....	.....2,934	.....0	.....2,934	.....0	.....0
0300007. A2000 6.75%.....	.....15,574	.....0	.....15,574	.....0	.....0
0300008. IAR2012 3.25%.....	.....7,354	.....0	.....7,354	.....0	.....0
0300009. IAR2012 3.75%.....	.....21,990	.....0	.....21,990	.....0	.....0
0399997. Totals (Gross).....	.....183,704	.....0	.....183,704	.....0	.....0
0399999. Totals (Net).....	.....183,704	.....0	.....183,704	.....0	.....0

Disability - Active Lives:

0500001. 1952 B5P2 2001 CSO 2.5%.....	.....12,483,027	.....0	.....12,483,027	.....0	.....0
0500002. 1952 B5P2 80 CSO 2.5%.....	.....5,824,642	.....0	.....5,824,642	.....0	.....0
0500003. 1952 B5P2 2017 CSO 2.5%.....	.....1,273,040	.....0	.....1,273,040	.....0	.....0
0500004. 1952 B5P2 58 CSO 2.5%.....	.....2,337	.....0	.....2,337	.....0	.....0
0599997. Totals (Gross).....	.....19,583,046	.....0	.....19,583,046	.....0	.....0
0599998. Reinsurance ceded.....	.....17,952,532	.....0	.....17,952,532	.....0	.....0
0599999. Totals (Net).....	.....1,630,514	.....0	.....1,630,514	.....0	.....0

Disability - Disabled Lives:

0600001. 1952 B5P2 2001 CSO 2.5%.....	.....1,806,991	.....0	.....1,806,991	.....0	.....0
0600002. 1952 B5P2 80 CSO 2.5%.....	.....5,646,245	.....0	.....5,646,245	.....0	.....0
0600003. 1952 B5P2 2017 CSO 2.5%.....	.....47,908	.....0	.....47,908	.....0	.....0
0600004. 1952 B5P2 58 CSO 2.5%.....	.....1,014,425	.....0	.....1,014,425	.....0	.....0
0600005. 1952 Inter-Co. Disability Table 2 1/2%.....	.....4,762,097	.....0	.....4,762,097	.....0	.....0
0699997. Totals (Gross).....	.....13,277,666	.....0	.....13,277,666	.....0	.....0
0699998. Reinsurance ceded.....	.....5,925,721	.....0	.....5,925,721	.....0	.....0
0699999. Totals (Net).....	.....7,351,945	.....0	.....7,351,945	.....0	.....0

Miscellaneous Reserves:

0700001. UL deficiency reserve.....	.....2,127,290	.....0	.....2,127,290	.....0	.....0
0700002. Term deficiency reserve.....	.....6,060,613	.....0	.....6,060,613	.....0	.....0
0799997. Totals (Gross).....	.....8,187,903	.....0	.....8,187,903	.....0	.....0
0799998. Reinsurance ceded.....	.....14,828,510	.....0	.....14,828,510	.....0	.....0
0799999. Totals (Net).....	.....(6,640,607)	.....0	.....(6,640,607)	.....0	.....0
9999999. Totals (Net) - Page 3, Line 1.....	.....2,099,372,467	.....0	.....2,099,372,467	.....0	.....0

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contacts in Column 2 that no longer contain a mortality risk are Life Insurance \$.....0, Annuities \$.....0, Supplementary Contracts with Life Contingencies \$.....0, Accidental Death Benefits \$.....0, Disability-Active Lives \$.....0, Disability-Disabled Lives \$.....0, Miscellaneous Reserves, \$.....0.

Annual Statement for the year 2020 of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes [☐]

No [☒]

1.2

If not, state which kind is issued

Non-Par

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes [☐]

No [☒]

2.2

If not, state which kind is issued

Non-Par

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?

Yes [☒]

No [☐]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force? If so, state:

Yes [☐]

No [☒]

4.1

Amount of insurance:

\$.....0

4.2

Amount of reserve:

\$.....0

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during year:

\$.....0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [☐]

No [☒]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$.....0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$.....0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [☐]

No [☒]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements:

\$.....0

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$.....0

7.4

Identify where the reserves are reported in the blank.

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year?

Yes [☐]

No [☒]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$.....0

8.2

State the amount of reserves established for this business:

\$.....0

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [☐]

No [☒]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$.....0

9.2

State the amount of reserves established for this business:

\$.....0

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS - ACCIDENT AND HEALTH (a)

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
ACTIVE LIFE RESERVE													
1. Unearned premium reserves.....	8,362,679	0	0	0	0	0	0	0	0	0	8,362,679	0	0
2. Additional contract reserves (b).....	30,843,836	0	0	0	0	0	0	0	0	0	30,843,836	0	0
3. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits.....	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	39,206,515	0	0	0	0	0	0	0	0	0	39,206,515	0	0
8. Reinsurance ceded.....	18,309,105	0	0	0	0	0	0	0	0	0	18,309,105	0	0
9. Totals (Net).....	20,897,410	0	0	0	0	0	0	0	0	0	20,897,410	0	0
CLAIM RESERVE													
10. Present value of amounts not yet due on claims.....	156,038,702	0	0	0	0	0	0	0	0	0	156,038,702	0	0
11. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	156,038,702	0	0	0	0	0	0	0	0	0	156,038,702	0	0
15. Reinsurance ceded.....	92,639,734	0	0	0	0	0	0	0	0	0	92,639,734	0	0
16. Totals (Net).....	63,398,968	0	0	0	0	0	0	0	0	0	63,398,968	0	0
17. TOTALS (Net).....	84,296,378	0	0	0	0	0	0	0	0	0	84,296,378	0	0
18. TABULAR FUND INTEREST.....	3,485,059	0	0	0	0	0	0	0	0	0	3,485,059	0	0

DETAILS OF WRITE-INS

0601.	0	0	0	0	0	0	0	0	0	0	0	0	0
0602.	0	0	0	0	0	0	0	0	0	0	0	0	0
0603.	0	0	0	0	0	0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0
1301.	0	0	0	0	0	0	0	0	0	0	0	0	0
1302.	0	0	0	0	0	0	0	0	0	0	0	0	0
1303.	0	0	0	0	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	106,555,375	99,999,997	1,474,970	5,035,915	0	44,493
2. Deposits received during the year.....	25,669,898	20,000,000	0	5,669,898	0	0
3. Investment earnings credited to the account.....	2,611,787	1,882,407	287,296	442,084	0	0
4. Other net change in reserves.....	384,626	0	133,261	0	0	251,365
5. Fees and other charges assessed.....	0	0	0	0	0	0
6. Surrender charges.....	0	0	0	0	0	0
7. Net surrender or withdrawal payments.....	27,402,013	21,882,404	541,165	4,978,444	0	0
8. Other net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	107,819,673	100,000,000	1,354,362	6,169,453	0	295,858
10. Reinsurance balance at the beginning of the year.....	0	0	0	0	0	0
11. Net change in reinsurance assumed.....	0	0	0	0	0	0
12. Net change in reinsurance ceded.....	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	0	0	0	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	107,819,673	100,000,000	1,354,362	6,169,453	0	295,858

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	3,460,000	0	3,460,000	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	3,460,000	0	(b).....3,460,000	(b).....0	0	(b).....0	(b).....0	0	0	0	0
2.2 Other:											
2.21 Direct.....	52,155,215	0	50,376,416	0	0	0	0	0	0	0	1,778,799
2.22 Reinsurance assumed.....	95,862	0	0	0	0	0	0	0	0	0	95,862
2.23 Reinsurance ceded.....	32,459,836	0	31,378,811	0	0	0	0	0	0	0	1,081,025
2.24 Net.....	19,791,241	0	(b).....18,997,605	(b).....0	0	(b).....0	(b).....0	0	(b).....0	(b).....0	(b).....793,636
3. Incurred but unreported:											
3.1 Direct.....	4,361,427	0	4,190,792	0	0	0	0	0	0	0	170,635
3.2 Reinsurance assumed.....	869	0	0	0	0	0	0	0	0	0	869
3.3 Reinsurance ceded.....	3,527,670	0	3,448,216	0	0	0	0	0	0	0	79,454
3.4 Net.....	834,626	0	(b).....742,576	(b).....0	0	(b).....0	(b).....0	0	(b).....0	(b).....0	(b).....92,050
4. Totals:											
4.1 Direct.....	59,976,642	0	58,027,208	0	0	0	0	0	0	0	1,949,434
4.2 Reinsurance assumed.....	96,731	0	0	0	0	0	0	0	0	0	96,731
4.3 Reinsurance ceded.....	35,987,506	0	34,827,027	0	0	0	0	0	0	0	1,160,479
4.4 Net.....	24,085,867	(a).....0	(a).....23,200,181	0	0	0	(a).....0	0	0	0	885,686

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$......0 in Column 2, \$......0 in Column 3 and \$......0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$......0, Individual Annuities \$......0, Credit Life (Group and Individual) \$......0, and Group Life \$......0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$......0, Credit (Group and Individual) Accident and Health \$......0 and Other Accident and Health \$......0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct.....	380,963,700	0	352,775,678	3,572,539	57,639	0	0	0	0	0	24,557,844
1.2 Reinsurance assumed.....	1,242,208	0	0	0	0	0	0	0	0	0	1,242,208
1.3 Reinsurance ceded.....	279,759,906	0	255,549,083	949,643	0	0	0	0	0	0	23,261,180
1.4 Net..... (d)	102,446,002	0	97,226,595	2,622,896	57,639	0	0	0	0	0	2,538,872
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	59,976,642	0	58,027,208	0	0	0	0	0	0	0	1,949,434
2.2 Reinsurance assumed.....	96,731	0	0	0	0	0	0	0	0	0	96,731
2.3 Reinsurance ceded.....	35,987,506	0	34,827,027	0	0	0	0	0	0	0	1,160,479
2.4 Net.....	24,085,867	0	23,200,181	0	0	0	0	0	0	0	885,686
3. Amounts recoverable from reinsurers Dec. 31, current year.....	17,181,289	0	13,247,197	198,565	0	0	0	0	0	0	3,735,527
4. Liability December 31, prior year:											
4.1 Direct.....	66,952,076	0	65,030,010	0	0	0	0	0	0	0	1,922,066
4.2 Reinsurance assumed.....	54,653	0	0	0	0	0	0	0	0	0	54,653
4.3 Reinsurance ceded.....	35,347,517	0	34,260,584	0	0	0	0	0	0	0	1,086,933
4.4 Net.....	31,659,212	0	30,769,426	0	0	0	0	0	0	0	889,786
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	21,400,184	0	9,830,391	111,047	0	0	0	0	0	0	11,458,746
6. Incurred benefits:											
6.1 Direct.....	373,988,266	0	345,772,876	3,572,539	57,639	0	0	0	0	0	24,585,212
6.2 Reinsurance assumed.....	1,284,286	0	0	0	0	0	0	0	0	0	1,284,286
6.3 Reinsurance ceded.....	276,181,000	0	259,532,332	1,037,161	0	0	0	0	0	0	15,611,507
6.4 Net.....	99,091,552	0	86,240,544	2,535,378	57,639	0	0	0	0	0	10,257,991

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....5,000 in Line 1.1, \$.....5,000 in Line 1.4, \$.....5,000 in Line 6.1 and \$.....5,000 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	40,193,407	32,608,298	(7,585,109)
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	0	0	0
21. Furniture and equipment, including health care delivery assets.....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	40,193,407	32,608,298	(7,585,109)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	40,193,407	32,608,298	(7,585,109)

DETAILS OF WRITE-INS

1101.	0	0	0
1102.	0	0	0
1103.	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501.	0	0	0
2502.	0	0	0
2503.	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At December 31, 2020 and 2019 there were no permitted practices.

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 10,568,921	\$ 62,912,823
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(4) NAIC SAP (1 – 2 – 3 = 4)	XXX	XXX	XXX	\$ 10,568,921	\$ 62,912,823
SURPLUS					
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 232,746,262	\$ 257,442,889
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(8) NAIC SAP (5 – 6 – 7 = 8)	XXX	XXX	XXX	\$ 232,746,262	\$ 257,442,889

B. Use of Estimates in the Preparation of the Financial Statement

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition cost such as sales commissions, are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Basis for Short-Term Investments
Short-term investments are stated at amortized cost.
- (2) Basis for Bonds and Amortization Schedule
Bonds not backed by other loans are stated at amortized cost using the modified scientific method.
- (3) Basis for Common Stocks
Common stocks are stated at market.
- (4) Basis for Preferred Stocks
Preferred stocks rated NAIC 1-3 are stated at cost. Preferred stocks rated NAIC 4-6 are stated at the lower of cost or market value.
- (5) Basis for Mortgage Loans
Conventional Mortgage loans on real estate are stated at unpaid principal balances less unaccrued discount, not to exceed 80% of appraised value. Mortgage loans on real estate insured and guaranteed by U.S. Agencies are stated at unpaid principal balances less unaccrued discount.
- (6) Basis for Loan-Backed Securities and Adjustment Methodology
Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.
- (7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities
The Company does not have subsidiaries or controlled and affiliated companies.
- (8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
None
- (9) Accounting Policies for Derivatives
Derivative instruments and foreign currency holdings are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.
- (10) Anticipated Investment Income Used in Premium Deficiency Calculation
The Company does not utilize the anticipated investment income as a factor in premium deficiency calculation.

NOTES TO FINANCIAL STATEMENTS

- (11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses

(a) Individual Disability Income policies represent 100% of the policies and 100% of the liabilities. Claim Reserves are calculated using the 1985 Commissioner's Individual Disability Table C of the 1964 Commissioner's Table with various interest rates depending on the year of the claim. Claims incurred 1/1/2020 and after incorporate the 2013 IDI table and its associated modifiers in the reserve calculation as required by Actuarial Guideline 50.

(b) An additional liability is established for any scheduled claim payments that are due but not yet paid as of the statement date.

(c) Incurred but not reported reserves are estimated by applying factors to the total amount of monthly income in-force.
- (12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period
The Company has not modified its capitalization policy from the prior period.
- (13) Method Used to Estimate Pharmaceutical Rebate Receivables
Not applicable.

D. Going Concern
After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

Note 2 – Accounting Changes and Corrections of Errors

The Company's December 31, 2020 financial statements reflect a prior period adjustment relating to the recording of universal life and term direct death benefits. As of December 31, 2019, direct and net death benefits were overstated by \$1,351,911. As a result, surplus was understated by \$1,068,010. The events contributing to the death benefit overstatement impact surplus as follows:

Death Benefits (P4,L10,C1)	\$	1,351,911
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)		(283,901)
Increase in surplus (P4,L53,C1)	\$	1,068,010

The Company's December 31, 2020 financial statements reflect a prior period adjustment relating to the recording of income taxes, primarily related to calculation changes in the intercompany tax transfer pricing chargebacks. The events contributing to the understatement of taxes impact surplus as follows:

Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)	\$	(309,425)
Decrease in surplus (P4,L53,C1)	\$	(309,425)

Note 3 – Business Combinations and Goodwill - Not Applicable

Note 4 – Discontinued Operations - NONE

Note 5 – Investments

- A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) Maximum and Minimum Lending Rates

Farm loans N/A

Residential loans N/A

Commercial mortgages 3.625% to 4.000%

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was:
75%

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total

Current Year\$0

Prior Year\$0

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in which the Insurer is a Participant or Co-Lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ 0	\$ 0	\$ 925,761	\$ 0	\$ 396,445,088	\$ 0	\$ 397,370,849
(b) 30-59 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 729,106	\$ 0	\$ 729,106
(c) 60-89 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(d) 90-179 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(e) 180+ Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
4. Interest Reduced							

NOTES TO FINANCIAL STATEMENTS

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
b. Prior Year							
1. Recorded Investment (All)							
(a) Current	\$ 0	\$ 0	\$ 958,579	\$ 0	\$ 435,218,786	\$ 0	\$ 436,177,365
(b) 30-59 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(c) 60-89 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(d) 90-179 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(e) 180+ Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
4. Interest Reduced							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

- (5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-Lender Mortgage Loan Agreement for which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan - NONE
- (6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting - NONE
- (7) Allowances for Credit Losses - NONE
- (8) Mortgage Loans Derecognized as a Result of Foreclosure - NONE
- (9) Policy for Recognizing Interest Income on Impaired Loans
The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - NONE

C. Reverse Mortgages - NONE

D. Loan-Backed Securities

- (1) Description of Sources Used to Determine Prepayment Assumptions
Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) Securities with Recognized Other-Than-Temporary Impairment - NONE
- (3) Recognized OTTI Securities - NONE
- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:	1. Less than 12 Months	\$ 1,145,041
	2. 12 Months or Longer	\$ 54,137
b. The aggregate related fair value of securities with unrealized losses:	1. Less than 12 Months	\$ 35,749,112
	2. 12 Months or Longer	\$ 2,884,770

- (5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary
Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

NOTES TO FINANCIAL STATEMENTS

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) Policy for Requiring Collateral or Other Security
For Securities Lending Agreements, the Company requires a minimum of 102% and 105% of the fair value of the domestic and foreign securities' loaned at the outset of the contract as collateral. If at any time the fair value of collateral declines to less than 102% and 105% of the domestic and foreign securities purchase price, the counterparty is obligated to provide additional collateral to bring the total collateral held by the Company to at least 102% and 105% of the securities' purchase price.
- (2) Disclose the Carrying Amount and Classification of Both Assets and Liabilities
The Company has not pledged any of its assets as collateral.

(3) Collateral Received

a. Aggregate Amount Collateral Received		Fair Value
1. Securities Lending		
(a) Open	\$	86,921,093
(b) 30 Days or Less		0
(c) 31 to 60 Days		0
(d) 61 to 90 Days		0
(e) Greater Than 90 Days		0
(f) Sub-Total		86,921,093
(g) Securities Received		0
(h) Total Collateral Received	\$	86,921,093
2. Dollar Repurchase Agreement		
(a) Open	\$	0
(b) 30 Days or Less		0
(c) 31 to 60 Days		0
(d) 61 to 90 Days		0
(e) Greater Than 90 Days		0
(f) Sub-Total		0
(g) Securities Received		0
(h) Total Collateral Received	\$	0

b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged	\$	86,921,093
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- c. Information about Sources and Uses of Collateral
Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's reinvestment guidelines. Cash collateral, if any, is reinvested in short-term investments.
- (4) Aggregate Value of the Reinvested Collateral - Not Applicable

(5) Collateral Reinvestment

a. Aggregate Amount Collateral Reinvested		Amortized Cost	Fair Value
1. Securities Lending			
(a) Open	\$	86,920,419	\$ 86,921,093
(b) 30 Days or Less		0	0
(c) 31 to 60 Days		0	0
(d) 61 to 90 Days		0	0
(e) 91 to 120 Days		0	0
(f) 121 to 180 Days		0	0
(g) 181 to 365 Days		0	0
(h) 1 to 2 Years		0	0
(i) 2 to 3 Years		0	0
(j) Greater Than 3 Years		0	0
(k) Sub-Total	\$	86,920,419	\$ 86,921,093
(l) Securities Received		0	0
(m) Total Collateral Reinvested	\$	86,920,419	\$ 86,921,093
2. Dollar Repurchase Agreement			
(a) Open	\$	0	\$ 0
(b) 30 Days or Less		0	0
(c) 31 to 60 Days		0	0
(d) 61 to 90 Days		0	0
(e) 91 to 120 Days		0	0
(f) 121 to 180 Days		0	0
(g) 181 to 365 Days		0	0
(h) 1 to 2 Years		0	0
(i) 2 to 3 Years		0	0
(j) Greater Than 3 Years		0	0
(k) Sub-Total	\$	0	\$ 0
(l) Securities Received		0	0
(m) Total Collateral Reinvested	\$	0	\$ 0

- b. Explanation of Additional Sources of Liquidity for Maturity Date Mismatches - Not Applicable

NOTES TO FINANCIAL STATEMENTS

- (6) Detail on Collateral Transactions Not Permitted by Contract or Custom to Sell or Repledge
Cash flow modeling was performed on all of these securities using current and expected market based assumptions, which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other than temporary.
- (7) Collateral for Securities Lending Transactions that Extend Beyond One Year from the Reporting Date - Not Applicable

- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE
- H. Repurchase Agreements Transactions Accounted for as a Sale - NONE
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE
- J. Real Estate - NONE
- K. Low-Income Housing Tax Credits (LIHTC) - NONE
- L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted					6 Total From Prior Year	7 Increase/ (Decrease) (5 minus 6)
	Current Year						
	1 Total General Account (G/A)	2 G/A Supporting S/A Activity (a)	3 Total Separate Account (S/A) Restricted Assets	4 S/A Assets Supporting G/A Activity (b)	5 Total (1 plus 3)		
a. Subject to contractual obligation for which liability is not shown	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
b. Collateral held under security lending arrangements	86,920,419	0	0	0	86,920,419	74,079,987	12,840,432
c. Subject to repurchase agreements	0	0	0	0	0	0	0
d. Subject to reverse repurchase agreements	0	0	0	0	0	0	0
e. Subject to dollar repurchase agreements	0	0	0	0	0	0	0
f. Subject to dollar reverse repurchase agreements	0	0	0	0	0	0	0
g. Placed under option contracts	0	0	0	0	0	0	0
h. Letter stock or securities restricted as to sale – excluding FHLB capital stock	0	0	0	0	0	0	0
i. FHLB capital stock	8,487,100	0	0	0	8,487,100	8,487,100	0
j. On deposit with states	3,039,707	0	0	0	3,039,707	3,042,859	(3,152)
k. On deposit with other regulatory bodies	0	0	0	0	0	0	0
l. Pledged as collateral to FHLB (including assets backing funding agreements)	153,043,958	0	0	0	153,043,958	111,918,945	41,125,013
m. Pledged as collateral not captured in other categories	0	0	0	0	0	0	0
n. Other restricted assets	0	0	0	0	0	0	0
o. Total Restricted Assets	\$ 251,491,184	\$ 0	\$ 0	\$ 0	\$ 251,491,184	\$ 197,528,891	\$ 53,962,293

Restricted Asset Category	Current Year			
	8 Total Nonadmitted Restricted	9 Total Admitted Restricted (5 minus 8)	Percentage	
			10	11
			Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ 0	\$ 0	0.0%	0.0%
b. Collateral held under security lending arrangements	0	86,920,419	2.8%	2.9%
c. Subject to repurchase agreements	0	0	0.0%	0.0%
d. Subject to reverse repurchase agreements	0	0	0.0%	0.0%
e. Subject to dollar repurchase agreements	0	0	0.0%	0.0%
f. Subject to dollar reverse repurchase agreements	0	0	0.0%	0.0%
g. Placed under option contracts	0	0	0.0%	0.0%
h. Letter stock or securities restricted as to sale -- excluding FHLB capital stock	0	0	0.0%	0.0%
i. FHLB capital stock	0	8,487,100	0.3%	0.3%
j. On deposit with states	0	3,039,707	0.1%	0.1%
k. On deposit with other regulatory bodies	0	0	0.0%	0.0%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	0	153,043,958	5.0%	5.0%
m. Pledged as collateral not captured in other categories	0	0	0.0%	0.0%
n. Other restricted assets	0	0	0.0%	0.0%
o. Total Restricted Assets	\$ 0	\$ 251,491,184	8.2%	8.3%

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Column 5 divided by Asset Page, Column 1, Line 28
- (d) Column 9 divided by Asset Page, Column 3, Line 28

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, are Reported in the Aggregate) - NONE
- (3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, such as Reinsurance and Derivatives, are Reported in the Aggregate) - NONE

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Collateral Assets	1 Book/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted)*	4 % of BACV to Total Admitted Assets**
General Account:				
a. Cash, Cash Equivalents and Short-Term Investments	\$ 0	\$ 0	0.0%	0.0%
b. Schedule D, Part 1	153,043,958	162,307,449	5.5%	5.6%
c. Schedule D, Part 2, Sec. 1	0	0	0.0%	0.0%
d. Schedule D, Part 2, Sec. 2	8,487,100	8,487,100	0.3%	0.3%
e. Schedule B	0	0	0.0%	0.0%
f. Schedule A	0	0	0.0%	0.0%
g. Schedule BA, Part 1	0	0	0.0%	0.0%
h. Schedule DL, Part 1	86,920,419	86,921,093	3.1%	3.2%
i. Other	3,039,707	3,222,367	0.1%	0.1%
j. Total Collateral Assets (a+b+c+d+e+f+g+h+i)	\$ 251,491,184	\$ 260,938,009	9.0%	9.2%
Separate Account:				
k. Cash, Cash Equivalents and Short-Term Investments	\$ 0	\$ 0	0.0%	0.0%
l. Schedule D, Part 1	0	0	0.0%	0.0%
m. Schedule D, Part 2, Sec. 1	0	0	0.0%	0.0%
n. Schedule D, Part 2, Sec. 2	0	0	0.0%	0.0%
o. Schedule B	0	0	0.0%	0.0%
p. Schedule A	0	0	0.0%	0.0%
q. Schedule BA, Part 1	0	0	0.0%	0.0%
r. Schedule DL, Part 1	0	0	0.0%	0.0%
s. Other	0	0	0.0%	0.0%
t. Total Collateral Assets (k+l+m+n+o+p+q+r+s)	\$ 0	\$ 0	0.0%	0.0%

* j = Column 1 divided by Asset Page, Line 26 (Column 1) t = Column 1 divided by Asset Page, Line 27 (Column 1)

** j = Column 1 divided by Asset Page, Line 26, (Column 3)** t = Column 1 divided by Asset Page, Line 27 (Column 3)

	1 Amount	2 % of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)	\$ 0	0.0%
v. Recognized Obligation to Return Collateral Asset (Separate Account)	\$ 0	0.0%

* u = Column 1 divided by Liability Page, Line 26 (Column 1)

v = Column 1 divided by Liability Page, Line 27 (column 1)

- M. Working Capital Finance Investments - NONE
- N. Offsetting and Netting of Assets and Liabilities - NONE
- O. 5GI Securities - NONE
- P. Short Sales - NONE
- Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Accounts
(1) Number of CUSIPs	19	0
(2) Aggregate Amount of Investment Income	\$ 1,042,839	\$ 0

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

- A. Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership - NONE
- B. Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies - NONE

Note 7 – Investment Income

- A. The bases, by category of investment income, for excluding (nonadmitting) any investment income due and accrued:
Bonds - where collection of interest is uncertain, are placed on non-accrual status.

Due and accrued income was excluded from surplus on the following basis: all investment income due and accrued on bonds in default as to principal or interest.
- B. The total amount excluded:
\$0

NOTES TO FINANCIAL STATEMENTS

Note 8 – Derivative Instruments

- A. Derivatives Under SSAP No. 86 – Derivatives
- (1)

Market Risk, Credit Risk and Cash Requirements
As of December 31, 2020, the Company holds over-the-counter equity call options in order to hedge the exposure of its Index Universal Life product. The Company has managed its counterparty credit exposure by diversifying the exposure among several counterparties and fully collateralizing the trades, as specified in its ISDA agreements. The call options have been entered into with counterparties that have a credit rating of A-/A3 or higher.
- (2)

Objectives for Derivative Use
The objective of the Company's use of calls options is to hedge against a decline in the equity and currency markets. These instruments are employed as fair value hedges against the Company's obligations. The primary Company obligation is a guaranty of the investment portfolios held by policyholders.
- (3)

Accounting Policies for Recognition and Measurement
Options are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.
- (4)

Identification of Whether Derivative Contracts with Financing Premiums - NONE
- (5)

Net Gain or Loss Recognized
The Company had net unrealized gains of \$1,347,759 as of December 31, 2020.
- (6)

Net Gain or Loss Recognized from Derivatives that no Longer Qualify for Hedge Accounting - NONE
- (7)

Derivatives Accounted for as Cash Flow Hedges - NONE
- (8)

Total Premium Costs for Contracts - NONE
- B. Derivatives under SSAP No. 108 – Derivatives Hedging Variable Annuity Guarantees - NONE

Note 9 – Income Taxes

A. Deferred Tax Assets/(Liabilities)

1. Components of Net Deferred Tax Asset/(Liability)

	2020			2019			Change		
	1	2	3	4	5	6	7	8	9
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
a. Gross deferred tax assets	\$ 99,248,901	\$ 147,624	\$ 99,396,525	\$ 98,679,871	\$ 174,590	\$ 98,854,461	\$ 569,030	\$ (26,966)	\$ 542,064
b. Statutory valuation allowance adjustment	0	0	0	0	0	0	0	0	0
c. Adjusted gross deferred tax assets (1a-1b)	\$ 99,248,901	\$ 147,624	\$ 99,396,525	\$ 98,679,871	\$ 174,590	\$ 98,854,461	\$ 569,030	\$ (26,966)	\$ 542,064
d. Deferred tax assets nonadmitted	40,193,407	0	40,193,407	32,608,298	0	32,608,298	7,585,109	0	7,585,109
e. Subtotal net admitted deferred tax asset (1c-1d)	\$ 59,055,494	\$ 147,624	\$ 59,203,118	\$ 66,071,573	\$ 174,590	\$ 66,246,163	\$ (7,016,079)	\$ (26,966)	\$ (7,043,045)
f. Deferred tax liabilities	29,183,973	913,123	30,097,096	33,048,228	907,373	33,955,601	(3,864,255)	5,750	(3,858,505)
g. Net admitted deferred tax assets/(net deferred tax liability) (1e-1f)	\$ 29,871,521	\$ (765,499)	\$ 29,106,022	\$ 33,023,345	\$ (732,783)	\$ 32,290,562	\$ (3,151,824)	\$ (32,716)	\$ (3,184,540)

2. Admission Calculation Components SSAP No. 101

	2020			2019			Change		
	1	2	3	4	5	6	7	8	9
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below:	29,106,022	0	29,106,022	32,117,921	172,640	32,290,561	(3,011,899)	(172,640)	(3,184,539)
Adjusted gross deferred tax assets expected to be realized following the balance sheet date	29,106,022	0	29,106,022	32,117,921	172,640	32,290,561	(3,011,899)	(172,640)	(3,184,539)

NOTES TO FINANCIAL STATEMENTS

	2020			2019			Change		
	1	2	3	4	5	6	7	8	9
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
Adjusted gross deferred tax assets allowed per limitation threshold			30,546,036			33,772,849			(3,226,813)
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	29,949,472	147,624	30,097,096	33,953,652	1,950	33,955,602	(4,004,180)	145,674	(3,858,506)
d. Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a)+2(b)+2(c))	\$ 59,055,494	\$ 147,624	\$ 59,203,118	\$ 66,071,573	\$ 174,590	\$ 66,246,163	\$ (7,016,079)	\$ (26,966)	\$ (7,043,045)

3. Other Admissibility Criteria

		2020	2019
a.	Ratio percentage used to determine recovery period and threshold limitation amount	656.3%	810.6%
b.	Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 221,288,687	\$ 242,761,356

4. Impact of Tax Planning Strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.

	2020		2019		Change	
	1	2	3	4	5	6
	Ordinary	Capital	Ordinary	Capital	(Col. 1-3) Ordinary	(Col. 2-4) Capital
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 99,248,901	\$ 147,624	\$ 98,679,871	\$ 174,590	\$ 569,030	\$ (26,966)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 59,055,494	\$ 147,624	\$ 66,071,573	\$ 174,590	\$ (7,016,079)	\$ (26,966)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.0%	0.2%	0.0%	0.3%	0.0%	(0.1)%

(b) Does the company's tax planning strategies include the use of reinsurance? NO

B. Deferred Tax Liabilities Not Recognized

1. The types of temporary differences for which a DTL has not been recognized and the types of events that would cause those temporary differences to become taxable are:
There are no temporary differences for which deferred tax liabilities are not recognized.
2. The cumulative amount of each type of temporary difference is - Not Applicable
3. The amount of the unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration, if determination of that liability is practicable, or a statement that determination is not practicable are - Not Applicable
4. The amount of the DTL for temporary differences other than those in item (3) above that is not recognized is - Not Applicable

NOTES TO FINANCIAL STATEMENTS

C. Current and Deferred Income Taxes

1. Current Income Tax

	1	2	3
	2020	2019	(Col 1-2) Change
a. Federal	\$ 40,948	\$ 908,008	\$ (867,060)
b. Foreign	0	0	0
c. Subtotal	40,948	908,008	(867,060)
d. Federal income tax on net capital gains	2,608,358	18,728,056	(16,119,698)
e. Utilization of capital loss carry-forwards	0	0	0
f. Other	0	0	0
g. Federal and Foreign income taxes incurred	\$ 2,649,306	\$ 19,636,064	\$ (16,986,758)

2. Deferred Tax Assets

	1	2	3
	2020	2019	(Col 1-2) Change
a. Ordinary:			
1. Discounting of unpaid losses	\$ 0	\$ 0	\$ 0
2. Unearned premium reserve	269,999	278,062	(8,063)
3. Policyholder reserves	42,723,762	43,569,070	(845,308)
4. Investments	0	0	0
5. Deferred acquisition costs	42,247,010	39,573,353	2,673,657
6. Policyholder dividends accrual	0	0	0
7. Fixed assets	0	0	0
8. Compensation and benefits accrual	0	0	0
9. Pension accrual	0	0	0
10. Receivables - nonadmitted	0	0	0
11. Net operating loss carry-forward	0	0	0
12. Tax credit carry-forward	565,425	385,638	179,787
13. Other (items <=5% and >5% of total ordinary tax assets)	13,442,705	14,873,748	(1,431,043)
Other (items listed individually >5%of total ordinary tax assets)			
Section 807(f) adjustment	6,499,679	7,098,247	(598,568)
Policyholder reserves - tax reform transition	5,480,115	6,576,138	(1,096,023)
99. Subtotal	\$ 99,248,901	\$ 98,679,871	\$ 569,030
b. Statutory valuation allowance adjustment	0	0	0
c. Nonadmitted	40,193,407	32,608,298	7,585,109
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 59,055,494	\$ 66,071,573	\$ (7,016,079)
e. Capital:			
1. Investments	147,624	174,590	(26,966)
2. Net capital loss carry-forward	0	0	0
3. Real estate	0	0	0
4. Other (items <=5% and >5% of total capital tax assets)	0	0	0
Other (items listed individually >5% of total capital tax assets)			
			0
99. Subtotal	\$ 147,624	\$ 174,590	\$ (26,966)
f. Statutory valuation allowance adjustment	0	0	0
g. Nonadmitted	0	0	0
h. Admitted capital deferred tax assets (2e99-2f-2g)	147,624	174,590	(26,966)
i. Admitted deferred tax assets (2d+2h)	\$ 59,203,118	\$ 66,246,163	\$ (7,043,045)

3. Deferred Tax Liabilities

	1	2	3
	2020	2019	(Col 1-2) Change
a. Ordinary:			
1. Investments	\$ 339,642	\$ 91,180	\$ 248,462
2. Fixed assets	0	0	0
3. Deferred and uncollected premium	26,622,312	30,346,653	(3,724,341)
4. Policyholder reserves	0	0	0
5. Other (items <=5% and >5% of total ordinary tax liabilities)	2,222,019	2,610,395	(388,376)
Other (items listed individually >5% of total ordinary tax liabilities)			
Section 807 (f) adjustment	2,194,487	2,562,256	(367,769)
99. Subtotal	\$ 29,183,973	\$ 33,048,228	\$ (3,864,255)
b. Capital:			
1. Investments	\$ 45,273	\$ 0	\$ 45,273
2. Real estate	867,850	907,373	(39,523)
3. Other (Items <=5% and >5% of total capital tax liabilities)	0	0	0
Other (items listed individually >5% of total capital tax liabilities)			
			0
99. Subtotal	\$ 913,123	\$ 907,373	\$ 5,750
c. Deferred tax liabilities (3a99+3b99)	\$ 30,097,096	\$ 33,955,601	\$ (3,858,505)
4. Net Deferred Tax Assets (2i – 3c)	\$ 29,106,022	\$ 32,290,562	\$ (3,184,540)

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate Among the more significant book to tax adjustments were the following:

	Amount	Effective Tax Rate (%)
Permanent Differences:		
Provision computed at statutory rate	\$ 2,008,614	21.0%
Proration of tax exempt investment income	83,192	0.9%
Amortization of interest maintenance reserve	2,612,394	27.3%
Tax exempt income deduction	(277,306)	(2.9)%
Dividends received deduction	(64,113)	(0.7)%
Corporate owned life insurance	0	0%
Disallowed travel and entertainment	0	0%
Lobbying expenses disallowed	0	0%
Other permanent differences	(6,250,799)	(65.4)%
Change in nonadmitted assets	0	0%
Statutory valuation allowance adjustment	0	0%
Accrual adjustment – prior year	0	0%
Other	0	0%
Totals	\$ (1,888,018)	(19.8)%
Federal and foreign income taxes incurred	40,948	0%
Realized capital gains (losses) tax	2,608,358	0%
Change in net deferred income taxes	(4,537,324)	0%
Total statutory income taxes	\$ (1,888,018)	0%

E. Operating Loss Carry Forwards and Income Taxes Available for Recoupment

1. The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

Description (Operating Loss or Tax Credit Carry Forward)	Amounts	Origination Dates	Expiration Dates
Foreign tax credit carryforward	\$58,223	December 31, 2013	December 31, 2023
Foreign tax credit carryforward	\$44,531	December 31, 2014	December 31, 2024
Foreign tax credit carryforward	\$58,776	December 31, 2015	December 31, 2025
Foreign tax credit carryforward	\$65,863	December 31, 2016	December 31, 2026
Foreign tax credit carryforward	\$21,255	December 31, 2017	December 31, 2027
Foreign tax credit carryforward	\$131,879	December 31, 2018	December 31, 2028
Foreign tax credit carryforward	\$64,722	December 31, 2019	December 31, 2029
Foreign tax credit carryforward	\$113,670	December 31, 2020	December 31, 2030
General Business tax credit carryforward	\$2,999	December 31, 2012	December 31, 2032
General Business tax credit carryforward	\$3,506	December 31, 2013	December 31, 2033
TOTAL tax credit carryforward	\$565,424		

2. The following is income tax expense for current year and proceeding years that is available for recoupment in the event of future net losses - NONE

3. The Company's aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Service Code
\$0

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated with the following entities:

Ohio National Mutual Holdings, Inc.
Ohio National Financial Services, Inc.
ONTech, LLC
Princeton Captive Re, Inc.
Ohio National Life Insurance Company
National Security Life and Annuity Company
Kenwood Re, Inc.
Montgomery Re, Inc.
Camargo Re Captive, Inc.
O. N. Equity Sales Company
O. N. Investment Management Company
Ohio National Equities, Inc.
Ohio National Investments, Inc.
Ohio National Insurance Agency, Inc. (Ohio)
Sunrise Captive Re. LLC
Sycamore Re, Ltd.
ON Foreign Holdings, LLC
Financial Way Realty, Inc.
ONFlight, Inc.

2. The manner in which the Board of Directors sets forth for allocating the consolidated federal income tax:
The method of allocation between the companies is subject to written agreement, approved by the Board of Directors. Allocations are based upon separate return calculations with current credit for net losses. Intercompany tax balances are settled quarterly.

NOTES TO FINANCIAL STATEMENTS

- G. Federal or Foreign Federal Income Tax Loss Contingencies:
The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting.
- H. Repatriation Transition Tax (RTT) - RTT owed under the TCJA - Not Applicable
- I. Alternative Minimum Tax Credit - Not Applicable

Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Nature of the Relationship Involved
The Company participates in reinsurance transactions with its parent, The Ohio National Life Insurance Company (ONLIC), disclosed in Part G. The Company also has a shared services agreement with ONLIC, disclosed in Part E.
- B. Transactions
During 2020 and 2019, the Company paid dividends to its parent, The Ohio National Life Insurance Company (ONLIC), totaling \$12,000,000 and \$106,000,000, respectively.
- C. Transactions with Related Parties who are not Reported on Schedule Y - NONE
- D. Amounts Due From or To Related Parties
The Company had a "Receivable from parent, subsidiaries and affiliates" of \$90,080,957 and \$34,904,020, as of December 31, 2020 and December 31, 2019, respectively. The Company had a "Payable to parent, subsidiaries and affiliates" of \$7,117,459 and \$8,566,651 as of December 31, 2020 and 2019, respectively. The terms of settlement require those amounts to be settled within 30 days.
- E. Material Management or Service Contracts and Cost-Sharing Arrangements
The Company has an agreement to receive services for personnel, EDP equipment, and supplies from ONLI. This agreement was approved by the Ohio Department of Insurance. The terms call for a cash settlement at least quarterly. The Company had a payable of \$2,077,568 and \$5,973,842 to ONLI as of December 31, 2020 and December 31, 2019, respectively. Charges for all services totaled \$59,691,538 and \$52,858,796 for the years ended 2020 and 2019, respectively.

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby ONLI shall maintain a cash pooling agreement. It is ONLI's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ONLI must account for the balances of each party daily. Such funds are deemed to be held in escrow by ONLI for the other parties (e.g. the Company). Settlement is made daily for each party's needs from or to the cash pooling agreement. It is ONLI's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ONLI will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for years ended December 31, 2020 and December 31, 2019 was \$19,873 and \$292,817, respectively. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At December 31, 2020 and December 31, 2019, the Company had \$84,679,861 and \$31,920,869 respectively, in the cash pooling agreement. This amount was included in total assets, Page 2, Line 23.
- F. Guarantees or Undertakings - NONE
- G. Nature of the Control Relationship
The Company is a wholly owned subsidiary of ONLIC.

Effective December 31, 2018, the Company amended its 100% coinsurance reinsurance agreement with Camargo Re Captive, Inc. (CMGO), an affiliate that covers newly issued Term policies in 2018-2019. CMGO is special purpose financial captive and an authorized reinsurer in the State of Ohio. CMGO maintains a trust for the benefit of the Company and also maintains other security in order for the Company to claim reserve credit for the ceded reserves. As of January 1, 2020, the Company is no longer ceding new business to CMGO. As of December 31, 2020, the Company had the following reserves and security related to CMGO and the Company.

Affiliated captive assuming company	Type of agreement	Agreement effective date	Required statutory reserves	Required primary security	PSL assets held	PSL assets held less required reserves	OS assets held	Surplus / (Shortfall)
CMGO	XXX(AG48)	12/31/2018	283,198,767	157,202,960	192,639,042	(90,559,725)	128,034,138	37,474,413

- H. Amount Deducted from the Value of Upstream Intermediate Entity or Ultimate Parent Owned - Not Applicable
- I. Investments in SCA that Exceed 10% of Admitted Assets - Not Applicable
- J. Investments in Impaired SCAs - Not Applicable
- K. Investment in Foreign Insurance Subsidiary - Not Applicable
- L. Investment in Downstream Noninsurance Holding Company - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA or SSAP 48 Entity Loss Tracking - Not Applicable

Note 11 – Debt

- A. Debt Including Capital Notes
As of December 31, 2020 and December 31, 2019, the Company had access to \$900,000,000 in credit facilities. As of December 31, 2020 and December 31, 2019, the Company had no outstanding borrowings against the facilities. Total interest and fees paid in 2020 and 2019 were \$0.

NOTES TO FINANCIAL STATEMENTS

B. FHLB (Federal Home Loan Bank) Agreements

(1) Information on the Nature of the Agreement

The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$100,000,000 as of December 31, 2020 and December 31, 2019. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

(2) FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 0	\$ 0	\$ 0
(b) Membership Stock – Class B	4,797,710	4,797,710	0
(c) Activity Stock	3,689,390	3,689,390	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	\$ 8,487,100	\$ 8,487,100	\$ 0
(f) Actual or estimated borrowing capacity as determined by the insurer	122,979,663	XXX	XXX

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 0	\$ 0	\$ 0
(b) Membership Stock – Class B	6,486,892	6,486,892	0
(c) Activity Stock	2,000,208	2,000,208	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	\$ 8,487,100	\$ 8,487,100	\$ 0
(f) Actual or estimated borrowing capacity as determined by the insurer	100,010,393	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d).

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d).

b. Membership Stock (Class A and B) Eligible for Redemption and Not Eligible for Redemption

Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Class B	\$ 4,797,710	\$ 4,797,710	\$ 0	\$ 0	\$ 0	\$ 0

11B(2)B1 current year total (column 1) should equal 11B(2)a1(a) total (column 1).

11B(2)B2 current year total (column 1) should equal 11B(2)a1(b) total (column 1).

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 162,307,449	\$ 153,043,958	\$ 100,000,000
2. Current Year General Account Total Collateral Pledged	162,307,449	153,043,958	100,000,000
3. Current Year Separate Accounts Total Collateral Pledged	0	0	0
4. Prior Year-End Total General and Separate Accounts Total Collateral Pledged	\$ 115,386,277	\$ 111,918,945	\$ 100,000,000

11B(3)a1 (columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (columns 1, 2 and 3, respectively).

11B(3)a2 (columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (columns 1, 2 and 3, respectively).

11B(3)a3 (columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (columns 1, 2 and 3, respectively).

11B(3)a4 (columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (columns 1, 2 and 3, respectively).

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount of Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 181,381,130	\$ 171,393,814	\$ 100,000,000
2. Current Year General Account Maximum Collateral Pledged	181,381,130	171,393,814	100,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	0	0	0
4. Prior Year-End Total General and Separate Accounts Maximum Collateral Pledged	\$ 118,064,026	\$ 120,319,776	\$ 100,000,000

NOTES TO FINANCIAL STATEMENTS

- (4) Borrowing from FHLB
- a. Amount as of the Reporting Date
1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ 0	\$ 0	\$ 0	XXX
(b) Funding Agreements	100,000,000	100,000,000	0	\$ 100,000,000
(c) Other	0	0	0	XXX
(d) Aggregate Total (a+b+c)	\$ 100,000,000	\$ 100,000,000	\$ 0	\$ 100,000,000

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ 0	\$ 0	\$ 0	XXX
(b) Funding Agreements	100,000,000	100,000,000	0	\$ 99,999,997
(c) Other	0	0	0	XXX
(d) Aggregate Total (a+b+c)	\$ 100,000,000	\$ 100,000,000	\$ 0	\$ 99,999,997

- b. Maximum Amount During Reporting Period (Current Year)

	1 Total 2 + 3	2 General Account	3 Separate Accounts
1. Debt	\$ 0	\$ 0	\$ 0
2. Funding Agreements	100,000,000	100,000,000	0
3. Other	0	0	0
4. Aggregate Total (Lines 1+2+3)	\$ 100,000,000	\$ 100,000,000	\$ 0

11B(4)b4 (columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (columns 1, 2 and 3, respectively).

- c. FHLB – Prepayment Obligations

	Does the Company have Prepayment Obligations under the Following Arrangements (YES/NO)
1. Debt	NO
2. Funding Agreements	NO
3. Other	NO

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company uses the personnel of its parent and has no deferred compensation or retirement plans.

Note 13 – Capital and Surplus, Shareholder's Dividend Restrictions and Quasi-Reorganizations

- A. Number of Share and Par or State Value of Each Class
The Company has 10,000 shares authorized, 3,200 shares issued, and 3,200 outstanding. All shares are Class A shares with a \$3,000 per share par value.
- B. Dividend Rate, Liquidation Value and Redemption Schedule of Preferred Stock Issues
The Company has no preferred stock outstanding.
- C. Dividend Restrictions
The payment of dividends by the Company to ONLI, is limited by Ohio insurance Laws. The maximum dividend that may be paid without prior approval of the Director of Insurance is limited to the greater of statutory net income of the preceding calendar year or 10% of statutory earned surplus as of the preceding December 31. Therefore, the maximum dividend that may be paid in 2021 without prior approval is approximately \$23,274,626.
- D. Dates and Amounts of Dividends Paid
Ordinary dividends in the amount of \$12,000,000 and \$30,856,521 were paid by the Company in 2020 and 2019, respectively. Extraordinary dividends in the amount of \$0 and \$75,143,479 were paid by the Company in 2020 and 2019, respectively.
- E. Profits that may be Paid as Ordinary Dividends to Stockholders
Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. Restrictions Placed on Unassigned Funds (Surplus)
The Company has no restrictions on unassigned surplus funds.
- G. Amount of Advances to Surplus not Repaid
The Company has no mutual surplus advances.
- H. Amount of Stock Held for Special Purposes
The Company held no stock for special purposes.
- I. Reasons for Changes in Balance of Special Surplus Funds from Prior Period
There are no special surplus funds.
- J. The Portion of Unassigned Funds (Surplus) Represented or Reduced by Unrealized Gains and Losses is: \$(1,085,202).

NOTES TO FINANCIAL STATEMENTS

- K.

The Reporting Entity Issued the Following Surplus Debentures or Similar Obligations
The Company does not have surplus notes.
- L.

The impact of any restatement due to prior quasi-reorganizations is as follows
The Company has not restated surplus due to a quasi-reorganization.
- M.

Effective Date of Quasi-Reorganization for a Period of Ten Years Following Reorganization
The Company did not have a quasi-reorganization.

Note 14 – Liabilities, Contingencies and Assessments

- A.

Contingent Commitments

(1)

Total SSAP No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Company contingent liabilities: \$0.

(2)

Detail of other contingent commitments
The Company has committed to fund mortgage loans in the amount of \$3,850,000 and bonds in the amount of \$25,085,140 and has no other material contingent commitments.

(3)

Guarantee Obligations - NONE
- B.

Assessments

(1)

Assessments Where Amount is Known or Unknown
The Company received no notifications of insolvency during the year that impacted the financial statements.

(2)

Assessments

a.	Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$	2,097,331
b.	Decreases current year:		
	Premium tax offset applied		113,292
	Decrease in accrued fund assessments		167
c.	Increases current year:		
			0
d.	Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$	1,983,872

(3)

Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies for Long-Term Care Contracts - NONE
- C.

Gain Contingencies - NONE
- D.

Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - NONE
- E.

Joint and Several Liabilities - NONE
- F.

All Other Contingencies
The Company has no assets that it considers to be impaired.

Note 15 – Leases - NONE

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

1.

The table below summarizes the face amount of the Company's financial instruments with off-balance sheet risk:
The Company is a party to financial instruments with off balance sheet risk in the normal course of business through management of its investment portfolio. The Company had outstanding commitments to fund mortgage loans and bonds of \$28,934,140 and \$15,007,800 as of December 31, 2020 and December 31, 2019, respectively. These commitments involve, in varying degrees, elements of credit and market risk in excess of amounts recognized in the statutory financial statements. The credit risk of all financial instruments, whether on or off balance sheet, is controlled through credit approvals, limits, and monitoring procedures.

	Assets		Liabilities	
	2020	2019	2020	2019
a. Swaps	\$ 0	\$ 0	\$ 0	\$ 0
b. Futures	0	0	0	0
c. Options	50,662,751	28,971,627	0	0
d. Total	\$ 50,662,751	\$ 28,971,627	\$ 0	\$ 0

See Schedule DB of the Company's annual statement for additional detail.

2.

Nature and Terms of Off-Balance Sheet Risk - NONE
3.

Amount of Loss if any Party to the Financial Instrument Failed - NONE
4.

Collateral or Other Security Required to Support Financial Instrument - NONE

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A.

Transfers of Receivables Reported as Sales - NONE
- B.

Transfer and Servicing of Financial Assets - NONE
- C.

Wash Sales - NONE

NOTES TO FINANCIAL STATEMENTS

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

- A. ASO Plans - NONE
- B. ASC Plans - NONE
- C. Medicare or Similarly Structured Cost Based Reimbursement Contract - NONE

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - NONE

Note 20 – Fair Value Measurements

- A. Fair Value Measurements

(1) Fair Value Measurements at Reporting Date

Description for Each Type of Asset or Liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
Assets at Fair Value					
Cash & Cash equivalents	\$ 57,511,045	\$ 0	\$ 0	\$ 0	\$ 57,511,045
Securities lending collateral	\$ 0	\$ 86,921,093	\$ 0	\$ 0	\$ 86,921,093
Bonds - Industrial and Misc	\$ 0	\$ 168,078	\$ 0	\$ 0	\$ 168,078
Common stock - Industrial and Misc	\$ 0	\$ 8,487,746	\$ 772,803	\$ 0	\$ 9,260,549
Equity call Options	\$ 0	\$ 3,776,708	\$ 0	\$ 0	\$ 3,776,708
Separate account assets	\$ 293,200,671	\$ 0	\$ 0	\$ 0	\$ 293,200,671
Total	\$ 350,711,716	\$ 99,353,625	\$ 772,803	\$ 0	\$ 450,838,144
Liabilities at Fair Value					
	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Total	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

Description	Beginning Balance at 1/1/2020	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settle-ments	Ending Balance at 12/31/2020
a. Assets										
Common stock - Industrial and Misc	\$ 0	\$ 0	\$ 0	\$ 0	\$ 125,610	\$ 647,194	\$ 0	\$ 0	\$ 0	\$ 772,803
Total	\$ 0	\$ 0	\$ 0	\$ 0	\$ 125,610	\$ 647,194	\$ 0	\$ 0	\$ 0	\$ 772,803
b. Liabilities										
	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Total	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

(3) Policies when Transfers Between Levels are Recognized - NONE

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement

Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair Value Hierarchy: Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets and liabilities. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.

- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, unaffiliated surplus notes, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.

- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, and derivative securities.

(5) Fair Value Disclosures - NONE

- B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements - NONE

NOTES TO FINANCIAL STATEMENTS

C. Fair Value Level

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$1,884,906,038	\$1,748,744,157	\$ 4,453,556	\$1,800,598,983	\$ 79,853,500	\$ 0	\$ 0
Cash & Cash equivalents	\$ 57,511,045	\$ 57,511,045	\$ 57,511,045	\$ 0	\$ 0	\$ 0	\$ 0
Common stock non-affiliate	\$ 9,260,549	\$ 9,260,549	\$ 0	\$ 8,487,746	\$ 772,803	\$ 0	\$ 0
Preferred stock	\$ 2,171,200	\$ 2,000,000	\$ 0	\$ 2,171,200	\$ 0	\$ 0	\$ 0
Mortgage Loan	\$ 422,009,498	\$ 398,099,955	\$ 0	\$ 0	\$ 422,009,498	\$ 0	\$ 0
Securities lending collateral	\$ 86,921,093	\$ 86,920,419	\$ 0	\$ 86,921,093	\$ 0	\$ 0	\$ 0
Other Invested Assets - Surplus							
Notes	\$ 31,325,367	\$ 26,298,493	\$ 0	\$ 31,325,367	\$ 0	\$ 0	\$ 0
Derivatives- call options	\$ 3,776,708	\$ 3,776,708	\$ 0	\$ 3,776,708	\$ 0	\$ 0	\$ 0
Separate account assets	\$ 293,200,671	\$ 293,200,671	\$ 293,200,671	\$ 0	\$ 0	\$ 0	\$ 0
Separate account liabilities	\$ (293,200,671)	\$ (293,200,671)	\$ (293,200,671)	\$ 0	\$ 0	\$ 0	\$ 0

D. Not Practicable to Estimate Fair Value - NONE

E. NAV Practical Expedient Investments - NONE

Note 21 – Other Items

A. Unusual or Infrequent Items - NONE

B. Troubled Debt Restructuring Debtors - NONE

C. Other Disclosures - NONE

D. Business Interruption Insurance Recoveries - NONE

E. State Transferable and Non-Transferable Tax Credits

(1) Carrying Value of Transferable and Non-Transferable State Tax Credits Gross of any Related Tax Liabilities and Total Unused Transferable and Non-Transferable State Tax Credits by State and in Total

Description of State Transferable and Non-Transferable Tax Credits	State	Carrying Value	Unused Amount
Premium Tax Credits Guaranty Funds	AZ	\$ 2,927	\$ 2,927
Premium Tax Credits Guaranty Funds	AR	\$ 1,113	\$ 1,113
Premium Tax Credits Guaranty Funds	CT	\$ 364	\$ 364
Premium Tax Credits Guaranty Funds	DE	\$ 90	\$ 90
Premium Tax Credits Guaranty Funds	DC	\$ 63	\$ 63
Premium Tax Credits Guaranty Funds	FL	\$ 21,823	\$ 21,823
Premium Tax Credits Guaranty Funds	GA	\$ 2,496	\$ 2,496
Premium Tax Credits Guaranty Funds	ID	\$ 202	\$ 202
Premium Tax Credits Guaranty Funds	IN	\$ 6,574	\$ 6,574
Premium Tax Credits Guaranty Funds	IA	\$ 9,471	\$ 9,471
Premium Tax Credits Guaranty Funds	KS	\$ 37,984	\$ 37,984
Premium Tax Credits Guaranty Funds	KY	\$ 2,324	\$ 2,324
Premium Tax Credits Guaranty Funds	LA	\$ 2,636	\$ 2,636
Premium Tax Credits Guaranty Funds	ME	\$ 114	\$ 114
Premium Tax Credits Guaranty Funds	MA	\$ 46	\$ 46
Premium Tax Credits Guaranty Funds	MN	\$ 193	\$ 193
Premium Tax Credits Guaranty Funds	MS	\$ 705	\$ 705
Premium Tax Credits Guaranty Funds	MO	\$ 194,118	\$ 194,118
Premium Tax Credits Guaranty Funds	NE	\$ 235	\$ 235
Premium Tax Credits Guaranty Funds	NV	\$ 199	\$ 199
Premium Tax Credits Guaranty Funds	NJ	\$ 2,386	\$ 2,386
Premium Tax Credits Guaranty Funds	NC	\$ 2,102	\$ 2,102
Premium Tax Credits Guaranty Funds	ND	\$ 800	\$ 800
Premium Tax Credits Guaranty Funds	OH	\$ 4,031	\$ 4,031
Premium Tax Credits Guaranty Funds	OK	\$ 10,627	\$ 10,627
Premium Tax Credits Guaranty Funds	OR	\$ 337	\$ 337
Premium Tax Credits Guaranty Funds	PA	\$ 18,181	\$ 18,181
Premium Tax Credits Guaranty Funds	RI	\$ 208	\$ 208
Premium Tax Credits Guaranty Funds	SC	\$ 1,110	\$ 1,110
Premium Tax Credits Guaranty Funds	SD	\$ 527	\$ 527
Premium Tax Credits Guaranty Funds	TN	\$ 2,783	\$ 2,783
Premium Tax Credits Guaranty Funds	TX	\$ 2,547	\$ 2,547
Premium Tax Credits Guaranty Funds	UT	\$ 436	\$ 436
Premium Tax Credits Guaranty Funds	VT	\$ 241	\$ 241
Premium Tax Credits Guaranty Funds	VA	\$ 8,434	\$ 8,434
Premium Tax Credits Guaranty Funds	WA	\$ 3,804	\$ 3,804
Premium Tax Credits Guaranty Funds	WI	\$ 245	\$ 245
Premium Tax Credits Guaranty Funds	WY	\$ 262	\$ 262
Total		\$ 342,738	\$ 342,738

(2) Method of Estimating Utilization of Remaining Transferable and Non-Transferable State Tax Credits
The Company has \$8,330 of transferable state tax credits on December 31, 2020. The Company estimated the utilization of its remaining non-transferable state tax credits by projecting future premium tax liabilities based on current premiums, credits and tax rates in future years and comparing the projected tax liabilities against the remaining non-transferable state tax credits.

NOTES TO FINANCIAL STATEMENTS

- (3) Impairment Loss
The Company does not have any impairment losses related to the write down of non-transferable state tax credits.
- (4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 8,330	\$ 0
b. Non-Transferable	\$ 334,408	\$ 0

F. Subprime Mortgage Related Risk Exposure

- (1) Description of the Subprime-Mortgage-Related Risk Exposure and Related Risk Management Practices
The Company has investments in residential mortgage-backed securities whose underlying collateral includes a significant component of subprime mortgage exposure. Subprime mortgage pools include mortgage loans that have characteristics such as high loan-to-value ratios on the underlying loans, borrowers with low credit ratings (FICO scores), loans with limited documentation of the borrowers' income, assets or debt, loans with monthly payments that start with low monthly payments based on a fixed introductory rate that expires after a short initial period and then adjusts significantly higher thereafter, and loans that are interest-only or negative amortization loans.

The exposure to subprime mortgage securities is monitored on a periodic basis with regard to market price versus book value, changes in credit ratings and changes in underlying credit support. The Company's exposure to subprime risk has been mitigated by limiting overall exposure to this asset class, and by having a portfolio that is composed primarily of older-vintage, senior tranches of subprime residential mortgage-backed securities.

Management utilized external vendor prices to determine fair value of the securities with significant subprime mortgage exposure. If at some point external vendor prices are not available, broker quotations will be used to determine fair value.

- (2) Direct Exposure Through Investments in Subprime Mortgage Loans - NONE
- (3) Direct Exposure Through Other Investments

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than-Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 5,182,073	\$ 5,203,416	\$ 5,472,808	\$ 0
b. Commercial mortgage-backed securities	0	0	0	0
c. Collateralized debt obligations	0	0	0	0
d. Structured securities	0	0	0	0
e. Equity investments in SCAs*	0	0	0	0
f. Other assets	0	0	0	0
g. Total	\$ 5,182,073	\$ 5,203,416	\$ 5,472,808	\$ 0

* These investments comprise 0.0% of the company's invested assets.
* The Company does not have any subsidiary companies.

- (4) Underwriting Exposure to Subprime Mortgage Risk Through Mortgage Guaranty or Financial Guaranty Insurance Coverage - NONE

- G. Retained Assets - NONE
- H. Insurance-Linked Securities (ILS) Contracts - NONE
- I. The Amount that Could be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or has Otherwise Obtained Rights to Control the Policy - NONE

Note 22 – Events Subsequent - NONE

Note 23 – Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes [] No [X]
If yes, give full details.
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? Yes [] No [X]
If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes [] No [X]

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes [] No [X]
If yes, give full details.

NOTES TO FINANCIAL STATEMENTS

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. **\$0**
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? Yes [] No [X]
If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? **\$0**

- B. Uncollectible Reinsurance
The Company has not written off any reinsurance balances in the current year.
- C. Commutation of Ceded Reinsurance Reflected in Income and Expenses
The Company has not reported in its operations in the current year any commutation of reinsurance with other companies.
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation
The Company has no reinsurance agreements with certified reinsurers.
- E. Reinsurance of variable annuity contracts/certificates with an affiliated captive reinsurer
The Company does not reinsure variable annuity contracts with affiliated captive reinsurers.
- F. Reinsurance Agreement with Affiliated Captive Reinsurer
The Company does not reinsure variable annuity contracts with affiliated captive reinsurers.
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework
The Company does not have any RBC shortfalls.
- H. Reinsurance Credits - Not Applicable

Effective July 1, 2019, the Company entered into a reinsurance agreement to coinsure 100% of its retained inforce Bank Owned Life Insurance (BOLI) and Single Premium Deferred Annuity (SPDA) blocks of business with a third party reinsurer licensed as an authorized reinsurer in the State of Ohio. The following is a summary of the initial impact of the reinsurance agreement:

Assets	(000's Omitted)
Bonds	\$ (1,019,941)
Cash, cash equivalents and short-term investments	(712)
Investment income due and accrued	(10,781)
Current federal and foreign income tax recoverable and interest thereon	(18,393)
Net deferred tax asset	(567)
Total Impact on Assets	\$ (1,050,394)
Liabilities, Capital and Surplus	
Aggregate reserve for life contracts	\$ (1,075,779)
Interest maintenance reserves	(1,557)
Unassigned funds (surplus)	26,942
Total Impact on Liabilities, Capital and Surplus	\$ (1,050,394)
Summary of Operations	
Premiums and annuity considerations for life and accident and health contracts	\$ (1,103,018)
Increase in aggregate reserves for life and accident and health contracts	(1,075,779)
Aggregate write-ins for deductions – (pre-tax gain on transaction)	(58,109)
Net gain on reinsurance transaction, pre-tax	30,870
Net realized capital gains (losses) less capital gains tax	(125)
Federal and foreign income taxes incurred	3,235
Net income impact before recognition of deferred gain	27,510
Deferral of Reinsurance Gain:	
Premiums and annuity considerations for life and accident and health contracts	1,103,018
Commissions and expense allowances on reinsurance ceded	6,482
Increase in aggregate reserves for life and accident and health contracts	1,075,779
Aggregate write-ins for deductions (IMR release)	58,109
Tax Impact of Transaction Recognized In Net Income	\$ 3,122
Capital and Surplus Account	
Net income	3,122
Change in net deferred income tax	(4,932)
Change in non-admitted assets	4,365
Deferred reinsurance gain	24,387
Total Impact on Capital and Surplus	\$ 26,942

The deferred reinsurance gain will be amortized into income as profits on the reinsured blocks emerge.

NOTES TO FINANCIAL STATEMENTS

The Company had deferred gains amortized into income of \$15,748,402 and \$8,087,504 as of December 31, 2020 and December 31, 2019, respectively for the BOLI block of business.

The Company had deferred gains amortized into income of \$322,849 and \$183,723 as of December 31, 2020 and December 31, 2019, respectively for the SPDA block of business.

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination - NONE

Note 25 – Change in Incurred Losses and Loss Adjustment Expenses

- A. Change in Incurred Losses and Loss Adjustment Expenses
Reserves and Loss Adjustment Expenses as of December 31, 2019 were \$66,638,920. As of December 31, 2020, \$2,847,133 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$57,446,281. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.
- B. Information about Significant Changes in Methodologies and Assumptions - NONE

Note 26 – Intercompany Pooling Arrangements - NONE

Note 27 – Structured Settlements - NONE

Note 28 – Health Care Receivables - NONE

Note 29 – Participating Policies - NONE

Note 30 – Premium Deficiency Reserves - NONE

Note 31 – Reserves for Life Contracts and Annuity Contracts

- (1) Reserve Practices
The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premiums beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Valuation of Substandard Policies
On current issues, reserves on substandard policies are standard mortality table reserves plus one-half the annual charge for extra mortality during the premium paying period.
- (3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums
As of December 31, 2020, the Company had \$127,909,924,292 of Individual Life insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Ohio.
- (4) Method Used to Determine Tabular Interest, Reserves Released, and Cost
a. Tabular Interest: Involving Life Contingencies

For deferred annuities we use the interest that is credited to the account value.

For immediate pay-out annuities (on a seriatim basis) the valuation interest rate is applied to the beginning reserve. For new contracts, interest from the date of issue to the valuation date is calculated using an effective interest rate calculation. Interest is subtracted for interest on each benefit payment from its effective date to the valuation date.

b.Tabular Cost, and Tabular less Actual Reserves

Releases have been determined by formula as specified in the instructions given T-A+I and I.

- (5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies
a. For the determination of tabular interest on funds not involving life contingencies, Lines 1 and 8, Page 7, excepting column 7, are obtained by inventory on a case by case basis using the appropriate valuation interest rate. The difference between Lines 1 and 8 is adjusted for increases or decreases in Lines 2, 4, 5, 6, & 7. The remaining amount is entered on Page 7, Line 3. Column 7 for this line is obtained by inventory on a case by case basis.

b. Tabular interest on immediate cases not involving life contingencies is calculated by applying (on a seriatim basis) the valuation interest rate to the beginning reserve and for new contracts we calculate interest from the date of issue to the valuation date using an effective interest rate calculation. We subtract interest for each benefit payment from its effective date to the valuation date.

(6) Details for Other Changes

Item	Total	Industrial Life	ORDINARY			Credit Life Group and Individual	GROUP	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Change in deficiency and secondary guarantee reserves	\$ (54,199,896)	\$ 0	\$ (54,199,896)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Net reserve transfers due to annuitizations	\$ (251,593)	\$ 0	\$ 0	\$ (251,593)	\$ 0	\$ 0	\$ 0	\$ 0
Supplementary contract reserve transfers	\$ 181,928	\$ 0	\$ 0	\$ 181,928	\$ 0	\$ 0	\$ 0	\$ 0
Total	\$ (54,269,561)	\$ 0	\$ (54,199,896)	\$ (69,665)	\$ 0	\$ 0	\$ 0	\$ 0

NOTES TO FINANCIAL STATEMENTS

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A.	INDIVIDUAL ANNUITIES:	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1.	Subject to Discretionary Withdrawal:					
(a)	With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(b)	At book value less current surrender charge of 5% or more	0	0	0	0	0.0%
(c)	At fair value	0	0	0	0	0.0%
(d)	Total with market value adjustment or at fair value (total of a through c)	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(e)	At book value without adjustment (minimal or no charge or adjustment)	32,273,861	0	0	32,273,861	83.7%
2.	Not subject to discretionary withdrawal	6,294,824	0	0	6,294,824	16.3%
3.	Total (gross: direct + assumed)	38,568,685	0	0	38,568,685	100.0%
4.	Reinsurance ceded	20,260,982	0	0	20,260,982	
5.	Total (net)* (3) - (4)	\$ 18,307,703	\$ 0	\$ 0	\$ 18,307,703	
6.	Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date	\$ 0	\$ 0	\$ 0	\$ 0	

B.	GROUP ANNUITIES:	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1.	Subject to Discretionary Withdrawal:					
(a)	With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(b)	At book value less current surrender charge of 5% or more	0	0	0	0	0.0%
(c)	At fair value	0	0	0	0	0.0%
(d)	Total with market value adjustment or at fair value (total of a through c)	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(e)	At book value without adjustment (minimal or no charge or adjustment)	0	0	0	0	0.0%
2.	Not subject to discretionary withdrawal	0	0	0	0	0.0%
3.	Total (gross: direct + assumed)	0	0	0	0	0.0%
4.	Reinsurance ceded	0	0	0	0	
5.	Total (net) (3) - (4)	\$ 0	\$ 0	\$ 0	\$ 0	
6.	Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date	\$ 0	\$ 0	\$ 0	\$ 0	

C.	DEPOSIT-TYPE CONTRACTS (no life contingencies)	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1.	Subject to Discretionary Withdrawal:					
(a)	With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(b)	At book value less current surrender charge of 5% or more	0	0	0	0	0.0%
(c)	At fair value	0	0	0	0	0.0%
(d)	Total with market value adjustment or at fair value (total of a through c)	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(e)	At book value without adjustment (minimal or no charge or adjustment)	295,858	0	0	295,858	0.3%
2.	Not subject to discretionary withdrawal	107,523,815	0	0	107,523,815	99.7%

NOTES TO FINANCIAL STATEMENTS

C.	DEPOSIT-TYPE CONTRACTS (no life contingencies)	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
3.	Total (gross: direct + assumed)	107,819,673	0	0	107,819,673	100.0%
4.	Reinsurance ceded	0	0	0	0	
5.	Total (net) (3) - (4)	\$ 107,819,673	\$ 0	\$ 0	\$ 107,819,673	
6.	Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date	\$ 0	\$ 0	\$ 0	\$ 0	

D. Life and Accident & Health Annual Statement:

(1)	Exhibit 5, Annuities section, Total (net)	\$ 18,123,999
(2)	Exhibit 5, Supplementary contracts with life contingencies section, Total (net)	183,704
(3)	Exhibit 7, Deposit-type contracts, Line 14, Column 1	107,819,673
(4)	Subtotal	\$ 126,127,376
Separate Accounts Statement:		
(5)	Exhibit 3, Line 0299999, Column 2	\$ 0
(6)	Exhibit 3, Line 0399999, Column 2	0
(7)	Policyholder dividend and coupon accumulations	0
(8)	Policyholder premiums	0
(9)	Guaranteed interest contracts	0
(10)	Other contract deposit funds	0
(11)	Subtotal	\$ 0
(12)	Combined Total	\$ 126,127,376

Note 33 – Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

1.

Subject to discretionary withdrawal, surrender values, or policy loans:

	Account Value	Cash Value	Reserve
a. Term Policies with Cash Value	\$ 0	\$ 0	\$ 0
b. Universal Life	3,740,725,978	3,530,770,180	3,737,504,160
c. Universal Life with Secondary Guarantees	223,635,147	212,263,167	386,460,964
d. Indexed Universal Life	0	0	0
e. Indexed Universal Life with Secondary Guarantees	61,356,118	32,461,733	39,955,903
f. Indexed Life	0	0	0
g. Other Permanent Cash Value Life Insurance	0	0	0
h. Variable Life	0	0	0
i. Variable Universal Life	46,924,905	13,871,810	47,345,225
j. Miscellaneous Reserves	0	0	2,127,290

2.

Not subject to discretionary withdrawal or no cash values:

a. Term Policies without Cash Value	XXX	XXX	\$ 1,568,202,861
b. Accidental Death Benefits	XXX	XXX	0
c. Disability – Active Lives	XXX	XXX	19,583,046
d. Disability – Disabled Lives	XXX	XXX	13,277,666
e. Miscellaneous Reserves	XXX	XXX	6,060,613

3.

4.

5.

Total (gross: direct + assumed)	\$ 4,072,642,148	\$ 3,789,366,890	\$ 5,820,517,728
Reinsurance Ceded	0	0	3,739,452,964
Total (net) (c) (D)	\$ 4,072,642,148	\$ 3,789,366,890	\$ 2,081,064,764

B. Separate Account with Guarantees - NONE

C. Separate Account Nonguaranteed

1.

Subject to discretionary withdrawal, surrender values, or policy loans:			
	Account Value	Cash Value	Reserve
a. Term Policies with Cash Value	\$ 0	\$ 0	\$ 0
b. Universal Life	0	0	0
c. Universal Life with Secondary Guarantees	0	0	0
d. Indexed Universal Life	0	0	0
e. Indexed Universal Life with Secondary Guarantees	0	0	0
f. Indexed Life	0	0	0
g. Other Permanent Cash Value Life Insurance	0	0	0
h. Variable Life	0	0	0
i. Variable Universal Life	433,276	433,276	294,635,536
j. Miscellaneous Reserves	0	0	0

NOTES TO FINANCIAL STATEMENTS

2.	Not subject to discretionary withdrawal or no cash values:			
	a. Term Policies without Cash Value	XXX	XXX	\$ 0
	b. Accidental Death Benefits	XXX	XXX	0
	c. Disability – Active Lives	XXX	XXX	0
	d. Disability – Disabled Lives	XXX	XXX	0
	e. Miscellaneous Reserves	XXX	XXX	0
3.	Total (gross: direct + assumed)	\$ 433,276	\$ 433,276	\$ 294,635,536
4.	Reinsurance Ceded	0	0	0
5.	Total (net) (c) (D)	\$ 433,276	\$ 433,276	\$ 294,635,536

D. Amount

Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 2,078,722,912
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	0
(3) Exhibit 5, Disability – Active Lives Section, Total (net)	1,630,514
(4) Exhibit 5, Disability – Disabled Lives Section, Total (net)	7,351,945
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	(6,640,607)
(6) Subtotal	\$ 2,081,064,764
Separate Accounts Annual Statement	
(7) Exhibit 3, Line 0199999, Column 2	\$ 294,635,536
(8) Exhibit 3, Line 0499999, Column 2	0
(9) Exhibit 3, Line 0599999, Column 2	0
(10) Subtotal (Lines (7) through (9))	\$ 294,635,536
(11) Combined Total ((6) and (10))	\$ 2,375,700,300

Note 34 – Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of end of December 31, 2020 were:

	Gross	Net of Loading
(1) Industrial	\$ 0	\$ 0
(2) Ordinary new business	3,509,546	183,613
(3) Ordinary renewal	71,015,948	127,725,930
(4) Credit life	0	0
(5) Group life	0	0
(6) Group annuity	0	0
(7) Totals	\$ 74,525,494	\$ 127,909,543

Note 35 – Separate Accounts

A. Separate Account Activity

- (1) General nature of Separate Account Business
The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from the following products lines/transactions into a separate account:

Variable Universal Life

In accordance with the state of Ohio procedures on approving items within the separate account, the separate account classification of the products are supported by the Ohio statute 3907.15.

- (2) In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Variable Universal Life	\$ 293,200,671	\$ 0
Total	\$ 293,200,671	\$ 0

- (3) In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

As of December 31, 2020, the general account of the Company had a maximum guarantee for separate account liabilities of \$0.

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

a. 2020	\$ 50,744
b. 2019	\$ 57,180
c. 2018	\$ 60,636
d. 2017	\$ 66,936
e. 2016	\$ 71,018

As of December 31, 2020, the general account of the Company had paid \$0 towards separate account guarantees.

- (4) Securities Lending Within the Separate Account
Not applicable

NOTES TO FINANCIAL STATEMENTS

B. General Nature and Characteristics of Separate Accounts Business

Separate Accounts with Guarantees

	Index	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for end of year	\$ 0	\$ 0	\$ 0	\$ 9,789,556	\$ 9,789,556
Reserves at end of year					
(2) For accounts with assets at:					
a. Fair value	\$ 0	\$ 0	\$ 0	\$ 289,860,260	\$ 289,860,260
b. Amortized cost	0	0	0	4,775,276	4,775,276
c. Total reserves*	\$ 0	\$ 0	\$ 0	\$ 294,635,536	\$ 294,635,536
(3) By withdrawal characteristics					
a. Subject to discretionary withdrawal					
1. With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. At book value without market value adjustment and with current surrender charge of 5% or more	0	0	0	0	0
3. At fair value	0	0	0	294,635,536	294,635,536
4. At book value without market value adjustment and with current surrender charge less than 5%	0	0	0	0	0
5. Subtotal	0	0	0	294,635,536	294,635,536
b. Not subject to discretionary withdrawal	0	0	0	0	0
c. Total	\$ 0	\$ 0	\$ 0	\$ 294,635,536	\$ 294,635,536
(4) Reserves for asset default risk in lieu of AVR	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

* Line 2(c) should equal Line 3(h)

C. Reconciliation of Net Transfers to or (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 10,273,931
b. Transfer from Separate Accounts (Page 4, Line 10)	29,122,323
c. Net transfers to or (from) Separate Accounts (a) - (b)	\$ (18,848,392)

(2) Reconciling adjustments:

Adjustment	Amount
Policyholder Charges	\$ 10,424,344
Other, net	\$ (1,592,029)

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement
(1c) + (2) = (Page 4, Line 26)

\$(10,016,077)

Note 36 – Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2020 and December 31, 2019 was \$1,285,693 and \$1,324,092, respectively.

The company incurred \$146,479 and paid \$108,080 of claim adjustment expenses in the current year, of which \$95,767 of the paid amount was attributable to insured or covered events of prior years. The company did not increase or decrease the provision for insured events of prior years.

The company does not have any provision for salvage or subrogation.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2.

Yes [X]No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X]No []N/A []

1.3

State regulating?
Ohio

1.4

Is the reporting entity publicly traded or a member of publicly traded group?

Yes []No [X]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes []No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity.
This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/17/2017

3.4

By what department or departments?
Ohio Department of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments?

Yes []No []N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes []No []N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11

sales of new business?

Yes []No [X]

4.12

renewals?

Yes []No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21

sales of new business?

Yes []No [X]

4.22

renewals?

Yes []No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If the answer is YES, complete and file the merger history data file with the NAIC.

Yes []No [X]

5.2

If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
	0	

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes []No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes []No [X]

7.2

If yes,

7.21

State the percentage of foreign control

0.0%

7.22

State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity

8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes []No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X]No []

8.4

If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Co.	Cincinnati, OH				YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
KPMG - 191 West Nationwide Blvd., Suite 500, Columbus, OH 43215

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes []No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes []No [X]

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.4

If the response to 10.3 is yes, provide information related to this exemption:

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [X] No [] N/A []

10.6

If the response to 10.5 is no or n/a, please explain:

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Scott Niel Shepherd, Senior Vice President, Head of Valuation - One Financial Way, Cincinnati OH 45242

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]

12.11

Name of real estate holding company

12.12

Number of parcels involved

0

12.13

Total book/adjusted carrying value

\$ 0

12.2

If yes, provide explanation

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

14.11

If the response to 14.1 is no, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [] No [X]

15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
0			\$ 0

BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof?

Yes [X] No []

17.

Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof?

Yes [X] No []

18.

Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes [X] No []

FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [] No [X]

20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11

To directors or other officers

\$ 0

20.12

To stockholders not officers

\$ 0

20.13

Trustees, supreme or grand (Fraternal only)

\$ 0

20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21

To directors or other officers

\$ 0

20.22

To stockholders not officers

0

20.23

Trustees, supreme or grand (Fraternal only)

0

21.1

Were any assets described in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement?

Yes [] No [X]

21.2

If yes, state the amount thereof at December 31 of the current year:

21.21

Rented from others

\$ 0

21.22

Borrowed from others

\$ 0

21.23

Leased from others

\$ 0

21.24

Other

\$ 0

22.1

Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?

Yes [] No [X]

22.2

If answer is yes:

22.21

Amount paid as losses or risk adjustment

\$ 0

22.22

Amount paid as expenses

\$ 0

22.23

Other amounts paid

\$ 0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.1	Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?	Yes [X]	No []
23.2	If yes, indicate any amounts receivable from parent included in the Page 2 amount:	\$ 90,079,957	

INVESTMENT

24.01	Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)?	Yes [X]	No []
24.02	If no, give full and complete information, relating thereto:		

24.03	For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided). <u>The Company participates in an indemnified securities lending program administered by US Bank in which certain securities are made available for lending. Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's Reinvestment guidelines. As of December 31, 2020, the Company had loaned securities with a fair value of \$84,574,446 and had collateral with a fair value of \$86,921,093.</u>		
-------	---	--	--

24.04	For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions.	\$	86,920,419
24.05	For the reporting entity's securities lending program, report amount of collateral for other programs.	\$	0
24.06	Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?	Yes [X]	No [] N/A []
24.07	Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?	Yes [X]	No [] N/A []
24.08	Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?	Yes [X]	No [] N/A []
24.09	For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:		
24.091	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$	86,921,093
24.092	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$	86,920,419
24.093	Total payable for securities lending reported on the liability page:	\$	86,920,419

25.1	Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.)	Yes [X]	No []
------	--	-----------	--------

25.2	If yes, state the amount thereof at December 31 of the current year:		
25.21	Subject to repurchase agreements	\$	0
25.22	Subject to reverse repurchase agreements	\$	0
25.23	Subject to dollar repurchase agreements	\$	0
25.24	Subject to reverse dollar repurchase agreements	\$	0
25.25	Placed under option agreements	\$	0
25.26	Letter stock or securities restricted as sale – excluding FHLB Capital Stock	\$	0
25.27	FHLB Capital Stock	\$	8,487,100
25.28	On deposit with states	\$	3,039,707
25.29	On deposit with other regulatory bodies	\$	0
25.30	Pledged as collateral – excluding collateral pledged to an FHLB	\$	0
25.31	Pledged as collateral to FHLB – including assets backing funding agreements	\$	153,043,958
25.32	Other	\$	0

25.3	For category (25.26) provide the following:		
1 Nature of Restriction		2 Description	3 Amount
			\$ 0

26.1	Does the reporting entity have any hedging transactions reported on Schedule DB?	Yes []	No [X]
26.2	If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.	Yes []	No [] N/A [X]

Lines 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3	Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity?	Yes []	No [X]
26.4	If the response to 26.3 is yes, does the reporting entity utilize:		
26.41	Special accounting provision of SSAP No. 108	Yes []	No []
26.42	Permitted accounting practice	Yes []	No []
26.43	Other accounting guidance	Yes []	No []
26.5	By responding yes to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:	Yes []	No []
<ul style="list-style-type: none">The reporting entity has obtained explicit approval from the domiciliary state.Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.			
27.1	Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?	Yes []	No [X]
27.2	If yes, state the amount thereof at December 31 of the current year:	\$	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US BANK NA	425 Walnut Street, Cincinnati, OH 45202
Fifth Third Bank	511 Walnut Street, Cincinnati, OH 45202
Federal Home Loan Bank of Cincinnati	221 E 4th St #600, Cincinnati, OH 45202
Key Bank	53 E 4th St, Cincinnati, OH 45202

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
Paul Gerard	I
Tim Biggs	I
Philip Byrde	I
Gary Rodmaker	I
Brenda Kalb	I
Jeffrey Weisman	I
Nick Trivett	I

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$ 0
29.2999 TOTAL		\$ 0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$ 0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 1,748,744,157	\$ 1,884,906,038	\$ 136,161,881
30.2	Preferred Stocks	\$ 2,000,000	\$ 2,171,200	\$ 171,200
30.3	Totals	\$ 1,750,744,157	\$ 1,887,077,238	\$ 136,333,081

30.4 Describe the sources or methods utilized in determining the fair values:

Bond pricing through HUB Data, MarkIT pricing service, and Bloomberg were used to obtain fair market value for public issues. Private issues were priced using a matrix program based on quality spread over the final current year end Treasury Bond yields.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No []

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

31.3

If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1

Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [X] No []

32.2

If no, list exceptions:

33.

By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

a.

Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b.

Issuer or obligor is current on all contracted interest and principal payments.

c.

The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities?

Yes [] No [X]

34.

By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a.

The security was purchased prior to January 1, 2018.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d.

The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities?

Yes [] No [X]

35.

By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a.

The shares were purchased prior to January 1, 2019.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [] No [X]

36.

By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E, Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

a.

The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.

b.

If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.

c.

If the investment is with a related party or affiliate then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.

d.

Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a-36.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?

Yes [] No [] N/A [X]

OTHER

37.1

Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?

\$ 167,414

37.2

List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM Best Rating Services	\$ 112,200
ACLI	\$ 55,214

38.1

Amount of payments for legal expenses, if any?

\$ 106,159

38.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Hinshaw & Culbertson LLP	\$ 78,352

39.1

Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$ 0

39.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/> X]
1.2	If yes, indicate premium earned on U.S. business only.	\$		0	
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$		0	
1.3	Reason for excluding:				
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$		0	
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$		0	
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned	\$		0	
1.62	Total incurred claims	\$		0	
1.63	Number of covered lives	\$		0	
	All years prior to most current three years:				
1.64	Total premium earned	\$		0	
1.65	Total incurred claims	\$		0	
1.66	Number of covered lives	\$		0	
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned	\$		0	
1.72	Total incurred claims	\$		0	
1.73	Number of covered lives	\$		0	
	All years prior to most current three years:				
1.74	Total premium earned	\$		0	
1.75	Total incurred claims	\$		0	
1.76	Number of covered lives	\$		0	
2.	Health Test:				
		1	2		
		Current Year	Prior Year		
2.1	Premium Numerator	\$	0	\$	0
2.2	Premium Denominator	\$	136,202,536	\$	141,150,533
2.3	Premium Ratio (2.1/2.2)		0.0%		0.0%
2.4	Reserve Numerator	\$	9,248,365	\$	6,731,450
2.5	Reserve Denominator	\$	2,214,395,322	\$	2,207,250,537
2.6	Reserve Ratio (2.4/2.5)		0.4%		0.3%
3.1	Does the reporting entity have Separate Accounts?			Yes [<input checked="" type="checkbox"/> X]	No [<input type="checkbox"/>]
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [<input checked="" type="checkbox"/> X]	No [<input type="checkbox"/>] N/A [<input type="checkbox"/>]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$		0	
3.4	State the authority under which Separate Accounts are maintained:				
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes [<input checked="" type="checkbox"/> X]	No [<input type="checkbox"/>]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/> X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$		0	
4.	For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:				
4.1	Amount of loss reserves established by these annuities during the current year:	\$		0	
4.2	List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.				
		1	2		
		P&C Insurance Company	Statement Value on		
		and	Purchase Date of Annuities		
		Location	(i.e., Present Value)		
					0
5.1	Do you act as a custodian for health savings accounts?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/> X]
5.2	If yes, please provide the amount of custodial funds held as of the reporting date.	\$		0	
5.3	Do you act as an administrator for health savings accounts?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/> X]
5.4	If yes, please provide the balance of the funds administered as of the reporting date.	\$		0	
6.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?			Yes [<input checked="" type="checkbox"/> X]	No [<input type="checkbox"/>] N/A [<input type="checkbox"/>]

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
Camargo Re Captive, Inc.	15855	OH	\$ 290,505,590	\$ 0	\$ 192,639,042	\$ 122,382,585

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1	Direct premiums written	\$ 378,944,925
7.2	Total incurred claims	\$ 345,772,876
7.3	Number of covered lives	259,938

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X]	No []
8.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes []	No []

Life, Accident and Health Companies Only:

9.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"	Yes [X]	No []
9.2	Net reimbursement of such expenses between reporting entities:		
9.21	Paid	\$ 59,691,538	
9.22	Received	\$ 0	
10.1	Does the reporting entity write any guaranteed interest contracts?	Yes [X]	No []
10.2	If yes, what amount pertaining to these items is included in:		
10.21	Page 3, Line 1	\$ 100,000,000	
10.22	Page 4, Line 1	\$ 0	
11.	For stock reporting entities only:		
11.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	\$ 87,976,286	
12.	Total dividends paid stockholders since organization of the reporting entity:		
12.11	Cash	\$ 445,217,500	
12.12	Stock	\$ 0	
13.1	Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.	Yes []	No [X]
13.2	If yes, has the reporting entity completed the <i>Workers' Compensation Carve-Out Supplement</i> to the Annual Statement?	Yes []	No []
13.3	If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:		

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium	\$ 0	\$ 0	\$ 0
13.32 Paid claims	\$ 0	\$ 0	\$ 0
13.33 Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
13.34 Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
13.35 Incurred claims	\$ 0	\$ 0	\$ 0

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	\$ 0	\$ 0
13.42	\$25,000 — 99,999	\$ 0	\$ 0
13.43	\$100,000 — 249,999	\$ 0	\$ 0
13.44	\$250,000 — 999,999	\$ 0	\$ 0
13.45	\$1,000,000 or more	\$ 0	\$ 0

13.5	What portion of earned premium reported in 13.31, Column 1 was assumed from pools?	\$ 0
------	--	------

Fraternal Benefit Societies Only:

14.	Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?	Yes []	No []
15.	How often are meetings of the subordinate branches required to be held?		
16.	How are the subordinate branches represented in the supreme or governing body?		

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

17.

What is the basis of representation in the governing body?

18.1

How often are regular meetings of the governing body held?

18.2

When was the last regular meeting of the governing body held?

18.3

When and where will the next regular or special meeting of the governing body be held?

18.4

How many members of the governing body attended the last regular meeting?

0

18.5

How many of the same were delegates of the subordinate branches?

0

19.

How are the expenses of the governing body defrayed?

20.

When and by whom are the officers and directors elected?

21.

What are the qualifications for membership?

22.

What are the limiting ages for admission?

23.

What is the minimum and maximum insurance that may be issued on any one life?

24.

Is a medical examination required before issuing a benefit certificate to applicants?

Yes []

No []

25.

Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?

Yes []

No []

26.1

Are notices of the payments required sent to the members?

Yes []

No []

N/A []

26.2

If yes, do the notices state the purpose for which the money is to be used?

Yes []

No []

27.

What proportion of first and subsequent year's payments may be used for management expenses?

27.11

First Year

0.0%

27.12

Subsequent Years

0.0%

28.1

Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?

Yes []

No []

28.2

If so, what amount and for what purpose?

\$0

29.1

Does the reporting entity pay an old age disability benefit?

Yes []

No []

29.2

If yes, at what age does the benefit commence?

0

30.1

Has the constitution or have the laws of the reporting entity been amended during the year?

Yes []

No []

30.2

If yes, when?

31.

Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?

Yes []

No []

32.1

State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements?

Yes []

No []

32.2

If so, was an additional reserve included in Exhibit 5?

Yes []

No []

N/A []

32.3

If yes, explain

33.1

Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?

Yes []

No []

33.2

If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?

Yes []

No []

N/A []

34.

Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?

Yes []

No []

35.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes []

No []

35.2

If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
	\$0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2020	2 2019	3 2018	4 2017	5 2016
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	22,171,293	22,618,792	22,845,660	20,359,338	22,621,801
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	137,916,248	140,155,386	142,805,523	143,336,755	135,780,443
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	160,087,541	162,774,178	165,651,183	163,696,093	158,402,244
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	0	0	0	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	507,007	797,825	798,914	709,637	1,155,480
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	6,807,849	8,682,118	11,520,806	12,809,431	12,773,859
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	7,314,856	9,479,943	12,319,720	13,519,068	13,929,339
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col.. 3).....	112,440,750	121,527,576	136,684,522	146,418,006	243,025,356
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	60,561	157,317	93,925	247,704	75,466
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	23,701,227	19,465,640	15,303,394	11,639,961	10,297,496
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	136,202,538	141,150,533	152,081,841	158,305,671	253,398,318
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	2,739,377,470	2,730,274,044	3,820,848,722	3,698,759,319	3,703,740,672
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	2,506,631,207	2,472,831,155	3,530,422,062	3,414,846,090	3,425,789,994
23. Aggregate life reserves (Page 3, Line 1).....	2,099,372,467	2,094,253,760	3,169,519,436	3,126,514,802	3,053,704,812
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	0	0	0	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	84,296,379	82,995,937	84,320,596	84,882,967	88,874,043
25. Deposit-type contract funds (Page 3, Line 3).....	107,819,676	106,555,377	104,271,417	107,366,319	105,168,825
26. Asset valuation reserve (Page 3, Line 24.01).....	17,648,447	17,609,029	21,649,575	23,244,875	32,169,974
27. Capital (Page 3, Lines 29 & 30).....	9,600,005	9,600,005	9,600,005	9,600,005	9,600,005
28. Surplus (Page 3, Line 37).....	223,146,257	247,842,883	280,826,654	274,313,223	268,350,673
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	14,844,238	29,174,380	72,129,681	114,237,115	204,592,688
Risk-Based Capital Analysis					
30. Total adjusted capital.....	250,394,709	275,051,918	312,076,234	307,158,103	310,120,652
31. Authorized control level risk-based capital.....	33,717,335	29,946,736	38,319,422	36,370,370	35,665,913
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	71.2	73.9	82.9	84.4	82.9
33. Stocks (Lines 2.1 and 2.2).....	0.5	0.3	0.3	0.4	0.6
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	16.2	17.6	11.2	11.7	11.1
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	2.3	(0.1)	(0.2)	(0.2)	(0.2)
37. Contract loans (Line 6).....	5.0	5.0	3.4	3.3	3.1
38. Derivatives (Line 7).....	0.2	0.1	0.0	0.0	0.0
39. Other invested assets (Line 8).....	1.1	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.1	0.0	0.1	0.0
41. Securities lending reinvested collateral assets (Line 10).....	3.5	3.0	2.3	0.3	2.5
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
FIVE-YEAR HISTORICAL DATA

(continued)

	1 2020	2 2019	3 2018	4 2017	5 2016
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	40,193,407	32,608,298	30,874,943	33,239,335	62,455,810
53. Total admitted assets (Page 2, Line 28, Col. 3).....	3,032,578,141	2,998,568,823	4,054,307,593	3,978,267,795	3,956,973,955
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	103,091,455	138,230,029	156,227,467	157,272,984	154,361,651
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(3,078,019)	(2,907,367)	(182,572)	1,896,978	(3,348,876)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	514,454	932,593	(342,941)	(16,619)	38,145
57. Total of above Lines 54, 55 and 56.....	100,527,890	136,255,255	155,701,954	159,153,343	151,050,920
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8).....	164,549,817	175,243,109	164,253,564	141,515,525	141,245,477
59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6).....	10,257,992	11,755,102	10,660,907	10,442,855	10,385,049
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	5,772,781	3,243,845	38,561,031	79,313,293	180,880,674
61. Increase in A&H reserves (Line 19, Col. 6).....	1,300,441	(1,324,659)	149,241	(2,703,849)	(3,228,048)
62. Dividends to policyholders and refunds to members (Line 30, Col 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	31.1	16.1	48.0	34.9	18.1
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	5.6	5.5	5.1	5.4	5.2
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	45.1	54.8	66.9	56.9	63.1
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	1.1	1.0	1.6	1.2	1.4
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	91.7	86.6	117.0	125.7	122.8
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	67,072,450	68,290,498	69,475,594	70,984,587	72,994,553
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	66,204,603	65,157,215	65,538,278	68,696,715	69,409,463
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2).....	0	0	0	0	0
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	22,435,483	62,391,005	43,011,587	43,814,174	20,956,066
74. Ordinary - individual annuities (Page 6, Col. 4).....	187,558	967,284	1,759,499	2,029,198	749,635
75. Ordinary - supplementary contracts.....	XXX	XXX	(199,907)	(500,996)	288,494
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....	0	0	0	0	0
77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9).....	0	0	0	0	0
78. Group annuities (Page 6, Col. 5).....	2,139,237	2,378,120	4,216,421	3,817,733	1,049,291
79. A&H - group (Page 6.5, Col. 3).....	0	0	0	0	0
80. A&H - credit (Page 6.5, Col. 10).....	0	0	0	0	0
81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10).....	(6,381,509)	(6,129,255)	(10,286,673)	(5,810,240)	(5,578,732)
82. Aggregate of all other lines of business (Page 6, Col. 8).....	(4,733,823)	6,213,036	(2,461,833)	(1,549,527)	0
83. Fraternal (Page 6, Col. 7).....	0	0	0	0	0
84. Total (Page 6, Col. 1).....	13,646,945	0	36,039,094	41,800,341	17,464,754

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes[] No[]

If no, please explain:

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

		Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
		1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	Total Amount of Insurance
								7	8		
		Policies						Policies	Certificates		
1.	In force end of prior year.....	.....0	.....0	.....267,314	.....162,774,178	.....0	.....0	.....0	.....0	.....0	.....162,774,178
2.	Issued during year.....	.....0	.....0	.....9,592	.....7,314,856	.....0	.....0	.....0	.....0	.....0	.....7,314,856
3.	Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4.	Revived during year.....	.....0	.....0	.....13	.....3,925	.....0	.....0	.....0	.....0	.....0	.....3,925
5.	Increased during year (net).....	.....0	.....0	.....8	.....11,730	.....0	.....0	.....0	.....0	.....0	.....11,730
6.	Subtotals, Lines 2 to 5.....	.....0	.....0	.....9,613	.....7,330,511	.....0	.....0	.....0	.....0	.....0	.....7,330,511
7.	Additions by dividends during year.....	.....XXX	.....0	.....XXX	.....0	.....XXX	.....0	.....XXX	.....XXX	.....0	.....0
8.	Aggregate write-ins for increases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
9.	Totals (Lines 1 and 6 to 8).....	.....0	.....0	.....276,927	.....170,104,689	.....0	.....0	.....0	.....0	.....0	.....170,104,689
Deductions during year:											
10.	Death.....	.....0	.....0	.....1,095	.....297,766	.....0	.....0	.....XXX	.....0	.....0	.....297,766
11.	Maturity.....	.....0	.....0	.....6	.....1,411	.....0	.....0	.....XXX	.....0	.....0	.....1,411
12.	Disability.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....0	.....0	.....0
13.	Expiry.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
14.	Surrender.....	.....0	.....0	.....3,095	.....1,478,856	.....0	.....0	.....0	.....0	.....0	.....1,478,856
15.	Lapse.....	.....0	.....0	.....12,778	.....7,550,423	.....0	.....0	.....0	.....0	.....0	.....7,550,423
16.	Conversion.....	.....0	.....0	.....85	.....73,175	.....0	.....0	.....XXX	.....XXX	.....XXX	.....73,175
17.	Decreased (net).....	.....0	.....0	.....(70)	.....615,517	.....0	.....0	.....0	.....0	.....0	.....615,517
18.	Reinsurance.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
19.	Aggregate write-ins for decreases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
20.	Totals (Lines 10 to 19).....	.....0	.....0	.....16,989	.....10,017,148	.....0	.....0	.....0	.....0	.....0	.....10,017,148
21.	In force end of year (b) (Line 9 minus Line 20).....	.....0	.....0	.....259,938	.....160,087,541	.....0	.....0	.....0	.....0	.....0	.....160,087,541
22.	Reinsurance ceded end of year.....	.....XXX	.....0	.....XXX	.....142,913,744	.....XXX	.....0	.....XXX	.....XXX	.....0	.....142,913,744
23.	Line 21 minus Line 22.....	.....XXX	.....0	.....XXX	.....17,173,797	.....XXX	(a).....0	.....XXX	.....XXX	.....0	.....17,173,797

DETAILS OF WRITE-INS

0801. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
0802. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
0803. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
0898. Summary of remaining write-ins for Line 8 from overflow page	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1901. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1902. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1903. ....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1998. Summary of remaining write-ins for Line 19 from overflow page	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

Life Accident and Health Companies Only:

(a) Group \$.....0; Individual \$.....0.

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates.....0 , amount, \$.....0.

Additional accidental death benefits included in life certificates were in amount \$.....0. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX.....	.....0	XXX.....	.....0
25. Other paid-up insurance.....	.....0	.....0	.....742	.....16,647
26. Debit ordinary insurance.....	XXX.....	XXX.....	.....0	.....0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	.....0	.....0	.....0	.....0
28. Term policies-other.....	.....8,333	.....6,807,849	.....197,282	.....137,915,101
29. Other term insurance-decreasing.....	XXX.....	.....0	XXX.....	.....0
30. Other term insurance.....	XXX.....	.....0	XXX.....	.....0
31. Totals (Lines 27 to 30).....	.....8,333	.....6,807,849	.....197,282	.....137,915,101
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX.....	.....0	XXX.....	.....0
33. Totals, extended term insurance.....	XXX.....	XXX.....	.....80	.....1,145
34. Totals, whole life and endowment.....	.....1,259	.....507,007	.....62,576	.....22,171,293
35. Totals (Lines 31 to 34).....	.....9,592	.....7,314,856	.....259,938	.....160,087,539

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	.....0	.....0	.....0	.....0
37. Ordinary.....	.....7,314,856	.....0	.....160,087,539	.....0
38. Credit Life (Group and Individual).....	.....0	.....0	.....0	.....0
39. Group.....	.....0	.....0	.....0	.....0
40. Totals (Lines 36 to 39).....	.....7,314,856	.....0	.....160,087,539	.....0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX.....	.....0	XXX.....	.....0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	.....0	XXX.....	.....0	XXX.....
43. Federal Employees' Group Life Insurance included in Line 21.....	.....0	.....0	.....0	.....0
44. Servicemen's Group Life Insurance included in Line 21.....	.....0	.....0	.....0	.....0
45. Group Permanent Insurance included in Line 21.....	.....0	.....0	.....0	.....0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....124,345
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1
47.2

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....	.....0	.....0	.....43,349	.....26,737,339	.....0	.....0	.....0	.....0
49. Disability Income.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
50. Extended Benefits.....	.....0	.....0	XXX.....	XXX.....	.....0	.....0	.....0	.....0
51. Other.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
52. Total.....	.....0	(a).....0	.....43,349	(a).....26,737,339	.....0	(a).....0	.....0	(a).....0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE

AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS,

ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	22	35	0	0
2. Issued during year.....	0	9	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	22	44	0	0
Deductions during year:				
6. Decreased (net).....	5	9	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	5	9	0	0
9. In force end of year (line 5 minus line 8).....	17	35	0	0
10. Amount on deposit.....	0	(a) 0	0	(a) 0
11. Income now payable.....	0	0	0	0
12. Amount of income payable.....	(a) 57,639	(a) 4,978,444	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	81	464	0	0
2. Issued during year.....	7	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	88	464	0	0
Deductions during year:				
6. Decreased (net).....	12	78	0	0
7. Reinsurance ceded.....	0	(53)	0	0
8. Totals (Lines 6 and 7).....	12	25	0	0
9. In force end of year (Line 5 minus Line 8).....	76	439	0	0
Income now payable:				
10. Amount of income payable.....	(a) 1,382,586	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance.....	XXX	(a) 32,273,861	XXX	(a) 0
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 0	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	0	0	0	0	16,290	35,954,528
2. Issued during year.....	0	0	0	0	3,119	7,457,743
3. Reinsurance assumed.....	0	0	0	0	0	0
4. Increased during year (net).....	0	XXX	0	XXX	235	XXX
5. Total (Lines 1 to 4).....	0	XXX	0	XXX	19,644	XXX
Deductions during year:						
6. Conversions.....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	0	XXX	0	XXX	1,498	XXX
8. Reinsurance ceded.....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	1,498	XXX
10. In force end of year (Line 5 minus Line 9)....	0	(a) 0	0	(a) 0	18,146	(a) 41,054,936

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year.....	5	0
2. Issued during year.....	0	0
3. Reinsurance assumed.....	0	0
4. Increased during year (net).....	0	0
5. Total (Lines 1 to 4).....	5	0
Deductions during year:		
6. Decreased (net).....	0	0
7. Reinsurance ceded.....	0	0
8. Totals (Lines 6 and 7).....	0	0
9. In force end of year (Line 5 minus Line 8).....	5	0
10. Amount of account balance.....	(a) 100,000,000	(a) 0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	5,074,441	240	742,653	0	5,817,334	0
2.	Alaska.....	AK.....L.....	338,371	0	59,661	0	398,032	0
3.	Arizona.....	AZ.....L.....	6,066,801	0	711,623	0	6,778,424	0
4.	Arkansas.....	AR.....L.....	2,942,765	0	247,710	0	3,190,475	0
5.	California.....	CA.....L.....	39,145,593	0	958,917	0	40,104,510	0
6.	Colorado.....	CO.....L.....	9,921,045	0	1,290,201	0	11,211,246	0
7.	Connecticut.....	CT.....L.....	5,420,799	0	356,986	0	5,777,785	0
8.	Delaware.....	DE.....L.....	657,722	0	68,453	0	726,175	0
9.	District of Columbia.....	DC.....L.....	687,205	0	123,227	0	810,432	0
10.	Florida.....	FL.....L.....	34,257,369	0	5,421,737	0	39,679,106	0
11.	Georgia.....	GA.....L.....	11,170,936	0	819,142	0	11,990,078	0
12.	Hawaii.....	HI.....L.....	173,854	0	56,974	0	230,828	0
13.	Idaho.....	ID.....L.....	3,496,569	0	279,526	0	3,776,095	0
14.	Illinois.....	IL.....L.....	12,765,582	0	1,338,948	0	14,104,530	0
15.	Indiana.....	IN.....L.....	5,747,960	0	443,450	0	6,191,410	0
16.	Iowa.....	IA.....L.....	4,232,742	0	222,637	0	4,455,379	0
17.	Kansas.....	KS.....L.....	6,212,128	2,750	513,459	0	6,728,337	0
18.	Kentucky.....	KY.....L.....	4,336,870	0	374,974	0	4,711,844	0
19.	Louisiana.....	LA.....L.....	4,174,875	0	576,167	0	4,751,042	0
20.	Maine.....	ME.....L.....	1,038,900	0	62,663	0	1,101,563	0
21.	Maryland.....	MD.....L.....	8,393,701	270	890,724	0	9,284,695	0
22.	Massachusetts.....	MA.....L.....	8,926,266	0	769,459	0	9,695,725	0
23.	Michigan.....	MI.....L.....	12,782,647	0	1,372,761	0	14,155,408	0
24.	Minnesota.....	MN.....L.....	6,173,539	0	529,281	0	6,702,820	0
25.	Mississippi.....	MS.....L.....	2,302,291	0	207,527	0	2,509,818	0
26.	Missouri.....	MO.....L.....	7,133,998	0	606,685	0	7,740,683	0
27.	Montana.....	MT.....L.....	2,583,212	0	136,870	0	2,720,082	0
28.	Nebraska.....	NE.....L.....	4,174,741	0	215,439	0	4,390,180	0
29.	Nevada.....	NV.....L.....	1,858,256	0	191,132	0	2,049,388	0
30.	New Hampshire.....	NH.....L.....	2,334,170	0	185,550	0	2,519,720	0
31.	New Jersey.....	NJ.....L.....	10,803,248	0	1,273,422	0	12,076,670	0
32.	New Mexico.....	NM.....L.....	1,126,994	0	92,462	0	1,219,456	0
33.	New York.....	NY.....N.....	879,446	5,636	148,890	0	1,033,972	0
34.	North Carolina.....	NC.....L.....	11,172,198	2,180	1,717,393	0	12,891,771	0
35.	North Dakota.....	ND.....L.....	1,066,018	0	82,452	0	1,148,470	0
36.	Ohio.....	OH.....L.....	28,138,423	0	2,279,416	0	30,417,839	24,340,639
37.	Oklahoma.....	OK.....L.....	4,792,323	0	570,892	0	5,363,215	0
38.	Oregon.....	OR.....L.....	5,726,762	0	487,998	0	6,214,760	0
39.	Pennsylvania.....	PA.....L.....	14,764,668	39,285	1,785,432	0	16,589,385	1,004,259
40.	Rhode Island.....	RI.....L.....	1,689,076	0	132,285	0	1,821,361	0
41.	South Carolina.....	SC.....L.....	4,367,288	0	518,119	0	4,885,407	0
42.	South Dakota.....	SD.....L.....	364,442	0	124,382	0	488,824	325,000
43.	Tennessee.....	TN.....L.....	14,963,699	0	1,771,476	0	16,735,175	0
44.	Texas.....	TX.....L.....	33,180,381	0	2,935,036	0	36,115,417	0
45.	Utah.....	UT.....L.....	7,027,693	0	754,825	0	7,782,518	0
46.	Vermont.....	VT.....L.....	528,440	0	57,926	0	586,366	0
47.	Virginia.....	VA.....L.....	9,634,984	200	800,573	0	10,435,757	0
48.	Washington.....	WA.....L.....	7,143,161	0	710,616	0	7,853,777	0
49.	West Virginia.....	WV.....L.....	1,324,623	10,000	262,254	0	1,596,877	0
50.	Wisconsin.....	WI.....L.....	5,753,787	0	689,578	0	6,443,365	0
51.	Wyoming.....	WY.....L.....	828,065	0	62,640	0	890,705	0
52.	American Samoa.....	AS.....N.....	0	0	0	0	0	0
53.	Guam.....	GU.....N.....	73,992	0	0	0	73,992	0
54.	Puerto Rico.....	PR.....L.....	3,643,901	0	1,160,566	0	4,804,467	0
55.	US Virgin Islands.....	VI.....N.....	2,725	0	2,499	0	5,224	0
56.	Northern Mariana Islands.....	MP.....N.....	0	0	0	0	0	0
57.	Canada.....	CAN.....N.....	4,949	0	1,701	0	6,650	0
58.	Aggregate Other Alien.....	OT.....XXX...	27,763	0	2,142	0	29,905	0
59.	Subtotal.....	XXX.....	383,554,397	60,561	38,199,511	0	421,814,469	25,669,898
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	692,320	0	922,638	0	1,614,958	0
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	384,246,717	60,561	39,122,149	0	423,429,427	25,669,898
96.	Plus reinsurance assumed.....	XXX.....	0	0	266,911	0	266,911	0
97.	Totals (All Business).....	XXX.....	384,246,717	60,561	39,389,060	0	423,696,338	25,669,898
98.	Less reinsurance ceded.....	XXX.....	266,504,175	0	15,858,858	0	282,363,033	0
99.	Totals (All Business) less reinsurance ceded (c).....	XXX.....	117,742,542	60,561	(c).....23,530,202	0	141,333,305	25,669,898

DETAILS OF WRITE-INS								
58001.	ZZZ Other Alien.....	XXX.....	27,763	0	2,142	0	29,905	0
58002.	.....	XXX.....	0	0	0	0	0	0
58003.	.....	XXX.....	0	0	0	0	0	0
58998.	Summ. of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	27,763	0	2,142	0	29,905	0
9401.	.....	XXX.....	0	0	0	0	0	0
9402.	.....	XXX.....	0	0	0	0	0	0
9403.	.....	XXX.....	0	0	0	0	0	0
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	51	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

All premiums are allocated to the address of record of the premium payor at the time of premium payment entry.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

