



ANNUAL STATEMENT

For the Year Ended December 31, 2020

of the Condition and Affairs of the

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

NAIC Group Code..... 0, 0 (Current Period) (Prior Period)	NAIC Company Code..... 56340	Employer's ID Number..... 34-0220550
Organized under the Laws of OH	State of Domicile or Port of Entry OH	Country of Domicile US
Licensed as Business Type:	Fraternal Benefit Society	
Incorporated/Organized..... January 9, 1892	Commenced Business..... October 1, 1890	
Statutory Home Office	6611 ROCKSIDE ROAD .. INDEPENDENCE .. OH .. US .. 44131 (Street and Number) (City or Town, State, Country and Zip Code)	
Main Administrative Office	6611 ROCKSIDE ROAD .. INDEPENDENCE .. OH .. US .. 44131 (Street and Number) (City or Town, State, Country and Zip Code)	216-642-9406 (Area Code) (Telephone Number)
Mail Address	6611 ROCKSIDE ROAD .. INDEPENDENCE .. OH .. US .. 44131 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	6611 ROCKSIDE ROAD .. INDEPENDENCE .. OH .. US .. 44131 (Street and Number) (City or Town, State, Country and Zip Code)	216-642-9406 (Area Code) (Telephone Number)
Internet Web Site Address	WWW.FCSU.COM	
Statutory Statement Contact	KENNETH ANTHONY ARENDT (Name) FCSU@AOL.COM (E-Mail Address)	216-642-9406 (Area Code) (Telephone Number) (Extension) 216-642-4310 (Fax Number)

OFFICERS

Name	Title	Name	Title
1. ANDREW MATHEW RAJEC	PRESIDENT	2. KENNETH ANTHONY ARENDT	EXECUTIVE SECRETARY
3. GEORGE F. MATTA II	TREASURER	4. ANDREW R. HARCAR SR	VICE PRESIDENT
OTHER			
GARY J. MATTA	GENERAL COUNSEL	EDWARD COWMAN	ACTUARY

DIRECTORS OR TRUSTEES

ANDREW MATHEW RAJEC	ANDREW R. HARCAR SR	KENNETH ANTHONY ARENDT	GEORGE F. MATTA II
REV. THOMAS NASTA	SABINA SABADOS	THOMAS IVANEC	JAMES MARMOL
MARTHA ZAVADA-WOJCIK	MILOS MITRO	DAMIAN NASTA	KEVIN COLLINS
MICHAEL LAKO	TIMOTHY GRAVES		

State of..... OHIO  
County of..... CUYAHOGA

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) ANDREW MATHEW RAJEC	(Signature) KENNETH ANTHONY ARENDT	(Signature) GEORGE F. MATTA II
1. (Printed Name) PRESIDENT	2. (Printed Name) EXECUTIVE SECRETARY	3. (Printed Name) TREASURER
(Title)	(Title)	(Title)
Subscribed and sworn to before me	a. Is this an original filing?	Yes [ X ] No [ ]
This 19TH day of FEBRUARY 2021	b. If no	1. State the amendment number
		2. Date filed
		3. Number of pages attached

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	398,930,917		398,930,917	375,195,522
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	500,000		500,000	
2.2 Common stocks.....	2,066,768		2,066,768	5,373,038
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	966,976		966,976	98,970
3.2 Other than first liens.....			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	512,395		512,395	573,086
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	359,364		359,364	357,633
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....39,547,813, Schedule E-Part 1), cash equivalents (\$.....0, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	39,547,813		39,547,813	20,830,145
6. Contract loans (including \$.....0 premium notes).....	1,169,065		1,169,065	1,204,506
7. Derivatives (Schedule DB).....			0	
8. Other invested assets (Schedule BA).....	8,964,590		8,964,590	8,042,686
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets (Schedule DL).....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	453,017,888	0	453,017,888	411,675,586
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	4,583,834		4,583,834	4,828,524
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	46,755		46,755	20,400
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....			0	
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			0	
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....			0	
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	
18.2 Net deferred tax asset.....			0	
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other-than-invested assets.....	550	550	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	457,649,027	550	457,648,477	416,524,510
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. TOTAL (Lines 26 and 27).....	457,649,027	550	457,648,477	416,524,510

DETAILS OF WRITE-INS

1101. ....			0	
1102. ....			0	
1103. ....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Deposits 550.....	550	550	0	
2502. ....			0	
2503. ....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	550	550	0	0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Year	Prior Year
1.	Aggregate reserve for life contracts \$.....365,767,214 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	365,767,214	325,561,282
2.	Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	34,827,372	36,266,916
4.	Contract claims:		
4.1	Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	300,000	300,000
4.2	Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....		
5.	Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	400,000	400,000
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1	Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco).....		
6.2	Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco).....		
6.3	Coupons and similar benefits (including \$.....0 Modco).....		
7.	Amount provisionally held for deferred dividend policies not included in Line 6.....		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	39,580	53,414
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts.....		
9.2	Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3	Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4	Interest Maintenance Reserve (IMR, Line 6).....	921,860	771,087
10.	Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	101,745	32,660
11.	Commissions and expense allowances payable on reinsurance assumed.....		
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	33,278	77,679
13.	Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	19,006	18,683
15.1	Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2	Net deferred tax liability.....		
16.	Unearned investment income.....		
17.	Amounts withheld or retained by reporting entity as agent or trustee.....	6,296,008	6,167,377
18.	Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19.	Remittances and items not allocated.....		
20.	Net adjustment in assets and liabilities due to foreign exchange rates.....	9,511	9,511
21.	Liability for benefits for employees and agents if not included above.....		
22.	Borrowed money \$.....0 and interest thereon \$.....0.....		
23.	Dividends to stockholders declared and unpaid.....		
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve (AVR Line 16, Col. 7).....	3,100,321	3,993,202
24.02	Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04	Payable to parent, subsidiaries and affiliates.....		
24.05	Drafts outstanding.....		
24.06	Liability for amounts held under uninsured plans.....		
24.07	Funds held under coinsurance.....		
24.08	Derivatives.....		
24.09	Payable for securities.....	1,000,000	
24.10	Payable for securities lending.....		
24.11	Capital notes \$.....0 and interest thereon \$.....0.....		
25.	Aggregate write-ins for liabilities.....	1,060,987	724,693
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	413,876,882	374,376,504
27.	From Separate Accounts Statement.....		
28.	Total liabilities (Line 26 and 27).....	413,876,882	374,376,504
29.	Common capital stock.....		
30.	Preferred capital stock.....		
31.	Aggregate write-ins for other-than-special surplus funds.....	0	0
32.	Surplus notes.....		
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....		
34.	Aggregate write-ins for special surplus funds.....	0	0
35.	Unassigned funds (surplus).....	43,771,595	42,148,006
36.	Less treasury stock, at cost:		
36.1	.....0.000 shares common (value included in Line 29 \$.....0).....		
36.2	.....0.000 shares preferred (value included in Line 30 \$.....0).....		
37.	Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	43,771,595	42,148,006
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	43,771,595	42,148,006
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	457,648,477	416,524,510
DETAILS OF WRITE-INS			
2501.	Postretirement Reserve.....	428,568	413,726
2502.	Security Deposits.....	6,901	10,967
2503.	Convention Accrual.....	600,000	300,000
2598.	Summary of remaining write-ins for Line 25 from overflow page.....	25,518	0
2599.	Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	1,060,987	724,693
3101.	.....		
3102.	.....		
3103.	.....		
3198.	Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199.	Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	.....		
3402.	.....		
3403.	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	46,423,786	18,944,367
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	20,225,043	15,841,382
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	382,409	405,470
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	4,986	20,491
9. Totals (Lines 1 to 8.3)	67,036,224	35,211,710
10. Death benefits	3,771,531	2,947,289
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	14,293,721	15,861,490
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	488,503	525,812
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	396,297	760,700
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	40,205,932	10,396,020
20. Totals (Lines 10 to 19)	59,155,984	30,491,311
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	860,087	317,576
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	3,205,008	3,295,310
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	115,530	118,288
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	(731,800)	(327,461)
28. Totals (Lines 20 to 27)	62,604,809	33,895,024
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	4,431,415	1,316,686
30. Dividends to policyholders and refunds to members	429,586	424,834
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	4,001,829	891,852
32. Federal and foreign income taxes incurred (excluding tax on capital gains)		
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,001,829	891,852
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....0 transferred to the IMR)	(449,472)	6,960,683
35. Net income (Line 33 plus Line 34)	3,552,357	7,852,535
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	42,148,006	32,374,585
37. Net income (Line 35)	3,552,357	7,852,535
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	(2,717,292)	3,188,390
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax		
41. Change in nonadmitted assets	1,946	2,919
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis (increase) or decrease		
44. Change in asset valuation reserve	892,881	(1,209,880)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	(106,303)	(60,543)
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,623,589	9,773,421
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	43,771,595	42,148,006
DETAILS OF WRITE-INS		
08.301. ADVERTISING & SUBSCRIPTION INCOME	2,605	3,150
08.302. MISCELLANEOUS INCOME	2,381	17,341
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	4,986	20,491
2701. Net Change Pension Fund	(731,800)	(327,461)
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(731,800)	(327,461)
5301. ACCRUAL & ASSET ADJUSTMENTS	(106,303)	(700)
5302. PRIOR YEAR ADJUSTMENT SCHEDULE BA SECURITIES		(59,843)
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(106,303)	(60,543)

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANA  
CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	46,383,597	18,951,521
2. Net investment income.....	21,584,333	16,943,051
3. Miscellaneous income.....	4,986	20,491
4. Total (Lines 1 through 3).....	67,972,916	35,915,063
5. Benefit and loss related payments.....	18,950,052	19,463,992
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....		
7. Commissions, expenses paid and aggregate write-ins for deductions.....	3,087,847	3,084,274
8. Dividends paid to policyholders.....	429,586	424,834
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....		
10. Total (Lines 5 through 9).....	22,467,485	22,973,100
11. Net cash from operations (Line 4 minus Line 10).....	45,505,430	12,941,964
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	65,325,536	25,126,473
12.2 Stocks.....		224,026
12.3 Mortgage loans.....	131,994	352,288
12.4 Real estate.....		8,084,987
12.5 Other invested assets.....	1,832,100	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	53,523	65,167
12.7 Miscellaneous proceeds.....	1,000,000	
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	68,343,152	33,852,941
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	90,186,692	48,460,047
13.2 Stocks.....	860,448	23,500
13.3 Mortgage loans.....	1,000,000	80,000
13.4 Real estate.....		
13.5 Other invested assets.....	1,623,777	206,718
13.6 Miscellaneous applications.....		
13.7 Total investments acquired (Lines 13.1 to 13.6).....	93,670,918	48,770,265
14. Net increase (decrease) in contract loans and premium notes.....	(35,441)	97,108
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(25,292,324)	(15,014,432)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....		
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(1,439,544)	6,723,173
16.5 Dividends to stockholders.....		
16.6 Other cash provided (applied).....	(55,894)	347,536
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(1,495,438)	7,070,709
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	18,717,668	4,998,241
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	20,830,144	15,831,903
19.2 End of year (Line 18 plus Line 19.1).....	39,547,812	20,830,144
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001 .....	.....	.....

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts.....	46,423,786	1,681,864		44,741,922					
2. Considerations for supplementary contracts with life contingencies.....	.0	XXX	XXX			XXX	XXX		XXX
3. Net investment income.....	20,225,043	4,026,603		16,198,440					
4. Amortization of Interest Maintenance Reserve (IMR).....	382,409	382,409							
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0						XXX		
6. Commissions and expense allowances on reinsurance ceded.....	.0						XXX		
7. Reserve adjustments on reinsurance ceded.....	.0						XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0						XXX		
8.2 Charges and fees for deposit-type contracts.....	.0					XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income.....	4,986	4,986	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	67,036,224	6,095,862	.0	60,940,362	.0	.0	.0	.0	.0
10. Death benefits.....	3,771,531	3,771,531				XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0					XXX	XXX		
12. Annuity benefits.....	14,293,721	XXX	XXX	14,293,721		XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts.....	.0						XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0						XXX		
15. Surrender benefits and withdrawals for life contracts.....	488,503	488,503				XXX	XXX		
16. Group conversions.....	.0						XXX		
17. Interest and adjustments on contract or deposit-type contract funds.....	396,297			396,297			XXX		
18. Payments on supplementary contracts with life contingencies.....	.0					XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts.....	40,205,932	980,000		39,225,932			XXX		
20. Totals (Lines 10 to 19).....	59,155,984	5,240,034	.0	53,915,950	.0	.0	XXX	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	860,087	34,029		826,058					XXX
22. Commissions and expense allowances on reinsurance assumed.....	.0						XXX		
23. General insurance expenses and fraternal expenses.....	3,205,008	641,002		2,564,006					
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	115,530	115,530							
25. Increase in loading on deferred and uncollected premiums.....	.0						XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0						XXX		
27. Aggregate write-ins for deductions.....	(731,800)	(731,800)	.0	.0	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	62,604,809	5,298,795	.0	57,306,014	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	4,431,414	797,067	.0	3,634,348	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	429,586	429,586					XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	4,001,828	367,481	.0	3,634,348	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	.0								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	4,001,828	367,481	.0	3,634,348	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	50,584	50,584					XXX		

DETAILS OF WRITE-INS

08.301. ADVERTISING & SUBSCRIPTION INCOME.....	2,605	2,605							
08.302. ....	.0								
08.303. MISCELLANEOUS INCOME.....	2,381	2,381							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	4,986	4,986	.0	.0	.0	.0	.0	.0	.0
2701. NET CHANGE IN PENSION FUND.....	(731,800)	(731,800)							
2702. ....	.0								
2703. ....	.0								
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	(731,800)	(731,800)	.0	.0	.0	.0	.0	.0	.0

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

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	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a).....	1,681,864		1,681,864									
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	4,026,603		4,026,603									
4. Amortization of Interest Maintenance Reserve (IMR).....	382,409		382,409									
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0											
6. Commissions and expense allowances on reinsurance ceded.....	.0											
7. Reserve adjustments on reinsurance ceded.....	.0											
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0											
8.2 Charges and fees for deposit-type contracts.....	.0											
8.3 Aggregate write-ins for miscellaneous income.....	4,986	.0	4,986	.0	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	6,095,862	.0	6,095,862	.0	.0	.0	.0	.0	.0	.0	.0	.0
10. Death benefits.....	3,771,531		3,771,531									
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0											
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0											
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0											
15. Surrender benefits and withdrawals for life contracts.....	488,503		488,503									
16. Group conversions.....	.0											
17. Interest and adjustments on contract or deposit-type contract funds.....	.0											
18. Payments on supplementary contracts with life contingencies.....	.0											
19. Increase in aggregate reserves for life and accident and health contracts.....	980,000		980,000									
20. Totals (Lines 10 to 19).....	5,240,034	.0	5,240,034	.0	.0	.0	.0	.0	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	34,029		34,029									XXX
22. Commissions and expense allowances on reinsurance assumed.....	.0											
23. General insurance expenses.....	641,002		641,002									
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	115,530		115,530									
25. Increase in loading on deferred and uncollected premiums.....	.0											
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0											
27. Aggregate write-ins for deductions.....	(731,800)	.0	(731,800)	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	5,298,795	.0	5,298,795	.0	.0	.0	.0	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	797,067	.0	797,067	.0	.0	.0	.0	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	429,586		429,586									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	367,481	.0	367,481	.0	.0	.0	.0	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	.0											
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	367,481	.0	367,481	.0	.0	.0	.0	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	50,584		50,584									

**DETAILS OF WRITE-INS**

08.301. ADVERTISING & SUBSCRIPTION INCOME.....	2,605		2,605									
08.302. ....	.0											
08.303. MISCELLANEOUS INCOME.....	2,381		2,381									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	4,986	.0	4,986	.0	.0	.0	.0	.0	.0	.0	.0	.0
2701. NET CHANGE IN PENSION FUND.....	(731,800)		(731,800)									
2702. ....	.0											
2703. ....	.0											
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	(731,800)	.0	(731,800)	.0	.0	.0	.0	.0	.0	.0	.0	.0

- (a) Include premium amounts for preneed plans included in Line 1.
- (b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
- (c) Individual and Group Credit Life are combined and included on page. (indicate whether included with Individual or Group).

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b).....	0								
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	0								
4. Amortization of Interest Maintenance Reserve (IMR).....	0								
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0								
6. Commissions and expense allowances on reinsurance ceded.....	0								
7. Reserve adjustments on reinsurance ceded.....	0								
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0								
8.2 Charges and fees for deposit-type contracts.....	0								
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	0	0	0	0	0	0	0	0	0
10. Death benefits.....	0								
11. Matured endowments (excluding guaranteed annual pure endowments).....	0								
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	0								
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0								
15. Surrender benefits and withdrawals for life contracts.....	0								
16. Group conversions.....	0								
17. Interest and adjustments on contract or deposit-type contract funds.....	0								
18. Payments on supplementary contracts with life contingencies.....	0								
19. Increase in aggregate reserves for life and accident and health contracts.....	0								
20. Totals (Lines 10 to 19).....	0	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0								XXX
22. Commissions and expense allowances on reinsurance assumed.....									
23. General insurance expenses.....									
24. Insurance taxes, licenses and fees, excluding federal income taxes.....									
25. Increase in loading on deferred and uncollected premiums.....	0								
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0								
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	0	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	0	0	0	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members.....	0								
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	0	0	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	0								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	0	0	0	0	0	0	0	0	0
34. Policies/certificates in force end of year.....	0								

DETAILS OF WRITE-INS

08.301. ....	0								
08.302. ....	0								
08.303. ....	0								
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0	0	0
2701. ....	0								
2702. ....	0								
2703. ....	0								
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

(b) Include premium amounts for preneed plans included in Line 1. ....

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group) .....



ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	Deferred						
	1	2	3	4	5	6	7
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for individual annuity contracts.....	44,741,922	44,741,922					
2. Considerations for supplementary contracts with life contingencies.....	0	xxx	xxx	xxx	xxx		xxx
3. Net investment income.....	16,198,440	16,198,440					
4. Amortization of Interest Maintenance Reserve (IMR).....	0						
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0						
6. Commissions and expense allowances on reinsurance ceded.....	0						
7. Reserve adjustments on reinsurance ceded.....	0						
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0						
8.2 Charges and fees for deposit-type contracts.....	0						
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	60,940,362	60,940,362	0	0	0	0	0
10. Death benefits.....	0						
11. Matured endowments (excluding guaranteed annual pure endowments).....	0						
12. Annuity benefits.....	14,293,721	14,293,721					
13. Disability benefits and benefits under accident and health contracts.....	0						
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0						
15. Surrender benefits and withdrawals for life contracts.....	0						
16. Group conversions.....	0						
17. Interest and adjustments on contract or deposit-type contract funds.....	396,297	396,297					
18. Payments on supplementary contracts with life contingencies.....	0						
19. Increase in aggregate reserves for life and accident and health contracts.....	39,225,932	39,225,932					
20. Totals (Lines 10 to 19).....	53,915,950	53,915,950	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	826,058	826,058					
22. Commissions and expense allowances on reinsurance assumed.....	0						
23. General insurance expenses.....	2,564,006	2,564,006					
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	0						
25. Increase in loading on deferred and uncollected premiums.....	0						
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0						
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	57,306,014	57,306,014	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	3,634,348	3,634,348	0	0	0	0	0
30. Dividends to policyholders and refunds to members.....	0						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	3,634,348	3,634,348	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	0						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	3,634,348	3,634,348	0	0	0	0	0
34. Policies/certificates in force end of year.....	0						

DETAILS OF WRITE-INS

08.301. ....	0						
08.302. ....	0						
08.303. ....	0						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	0	0	0	0	0	0	0
2701. ....	0						
2702. ....	0						
2703. ....	0						
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**Analysis of Operations by Lines of Business-Group Annuities**  
**NONE**

**Analysis of Operations by Lines of Business-A&H**  
**NONE**

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31, prior year.....	80,208,658		80,208,658									
2. Tabular net premiums or considerations.....	1,442,111		1,442,111									
3. Present value of disability claims incurred.....	0											
4. Tabular interest.....	4,063,237		4,063,237									
5. Tabular less actual reserve released.....	0											
6. Increase in reserve on account of change in valuation basis.....	0											
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX								XXX		
7. Other increases (net).....	0											
8. Totals (Lines 1 to 7).....	85,714,006	0	85,714,006	0	0	0	0	0	0	0	0	0
9. Tabular cost.....	2,118,646		2,118,646									
10. Reserves released by death.....	1,892,234		1,892,234									
11. Reserves released by other terminations (net).....	488,501		488,501									
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0											
13. Net transfers to or (from) Separate Accounts.....	0											
14. Total deductions (Lines 9 to 13).....	4,499,381	0	4,499,381	0	0	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	81,214,625	0	81,214,625	0	0	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans												
16. CSA ending balance December 31, current year.....	0											
17. Amount available for policy loans based upon Line 16 CSV.....	0											

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)

(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31, prior year.....	0								
2. Tabular net premiums or considerations.....	0								
3. Present value of disability claims incurred.....	0								
4. Tabular interest.....	0								
5. Tabular less actual reserve released.....	0								
6. Increase in reserve on account of change in valuation basis.....	0								
7. Other increases (net).....	0								
8. Totals (Lines 1 to 7).....	0			0	0	0	0	0	0
9. Tabular cost.....	0								
10. Reserves released by death.....	0								
11. Reserves released by other terminations (net).....	0								
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0								
13. Net transfers to or (from) Separate Accounts.....	0								
14. Total deductions (Lines 9 to 13).....	0	0	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	0	0	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans									
16. CSA ending balance December 31, current year.....	0								
17. Amount available for policy loans based upon Line 16 CSV.....	0								

7.2

NONE

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	245,352,624	245,352,624					
2. Tabular net premiums or considerations.....	44,741,922	44,741,922					
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	9,230,495	9,230,495					
5. Tabular less actual reserve released.....	(478,731)	(478,731)					
6. Increase in reserve on account of change in valuation basis.....	0						
7. Other increases (net).....	0						
8. Totals (Lines 1 to 7).....	298,846,310	298,846,310	0	0	0	0	0
9. Tabular cost.....	0						
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	0						
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	14,293,721	14,293,721					
13. Net transfers to or (from) Separate Accounts.....	0						
14. Total deductions (Lines 9 to 13).....	14,293,721	14,293,721	0	0	0	0	0
15. Reserve December 31, current year.....	284,552,589	284,552,589	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0						
17. Amount available for policy loans based upon Line 16 CSV.....	0						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)

(N/A Fraternal)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31, prior year.....	0						
2. Tabular net premiums or considerations.....	0						
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	0						
5. Tabular less actual reserve released.....	0						
6. Increase in reserve on account of change in valuation basis.....	0						
7. Other increases (net).....	0						
8. Totals (Lines 1 to 7).....	0	0	0	0	0	0	0
9. Tabular cost.....	0						
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	0						
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	0						
13. Net transfers to or (from) Separate Accounts.....	0						
14. Total deductions (Lines 9 to 13).....	0	0	0	0	0	0	0
15. Reserve December 31, current year.....	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans							
16. CSV ending balance, December 31, current year.....	0						
17. Amount available for policy loans based upon Line 16 CSV.....	0						

7.4

NONE

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds.....	(a) .....751,522	.....809,446
1.1	Bonds exempt from U.S. tax.....	(a) .....	.....
1.2	Other bonds (unaffiliated).....	(a) .....17,487,030	.....17,184,416
1.3	Bonds of affiliates.....	(a) .....	.....
2.1	Preferred stocks (unaffiliated).....	(b) .....4,666	.....4,666
2.11	Preferred stocks of affiliates.....	(b) .....	.....
2.2	Common stocks (unaffiliated).....	.....3,641,347	.....38,960
2.21	Common stocks of affiliates.....	.....	.....3,602,388
3.	Mortgage loans.....	(c) .....8,946	.....8,946
4.	Real estate.....	(d) .....419,571	.....419,571
5.	Contract loans.....	.....67,544	.....67,544
6.	Cash, cash equivalents and short-term investments.....	(e) .....391,140	.....391,140
7.	Derivative instruments.....	(f) .....	.....
8.	Other invested assets.....	.....22,400	.....22,400
9.	Aggregate write-ins for investment income.....	.....(1,034,736)	.....(1,034,736)
10.	Total gross investment income.....	.....21,759,430	.....21,514,741
11.	Investment expenses.....		(g) .....1,193,336
12.	Investment taxes, licenses and fees, excluding federal income taxes.....		(g) .....37,402
13.	Interest expense.....		(h) .....
14.	Depreciation on real estate and other invested assets.....		(i) .....58,960
15.	Aggregate write-ins for deductions from investment income.....		.....0
16.	Total deductions (Lines 11 through 15).....		.....1,289,698
17.	Net investment income (Line 10 minus Line 16).....		.....20,225,043

DETAILS OF WRITE-INS		
0901.	PENSION FUND EXPENSE.....	.....(1,034,736) .....(1,034,736)
0902.	.....	.....
0903.	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page.....	.....0 .....0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....(1,034,736) .....(1,034,736)
1501.	.....	.....
1502.	.....	.....
1503.	.....	.....
1598.	Summary of remaining write-ins for Line 15 from overflow page.....	.....0 .....0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....	.....0 .....0
(a)	Includes \$.....136,343 accrual of discount less \$.....1,191,660 amortization of premium and less \$....240,675 paid for accrued interest on purchases.	
(b)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.	
(c)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.	
(d)	Includes \$.....151,045 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.	
(e)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.	
(f)	Includes \$.....0 accrual of discount less \$.....0 amortization of premium.	
(g)	Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.	
(h)	Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.	
(i)	Includes \$.....58,960 depreciation on real estate and \$.....0 depreciation on other invested assets.	

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) on Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds.....(94,763)	.....	.....(94,763)	.....	.....
1.1	Bonds exempt from U.S. tax.....	.....	.....0	.....	.....
1.2	Other bonds (unaffiliated).....623,122	.....(350,000)	.....273,122	.....(248,805)	.....
1.3	Bonds of affiliates.....	.....	.....0	.....	.....
2.1	Preferred stocks (unaffiliated).....	.....	.....0	.....	.....
2.11	Preferred stocks of affiliates.....	.....	.....0	.....	.....
2.2	Common stocks (unaffiliated).....	.....	.....0	.....17,422	.....
2.21	Common stocks of affiliates.....(112,553)	.....	.....(112,553)	.....(3,571,587)	.....
3.	Mortgage loans.....	.....	.....0	.....	.....
4.	Real estate.....	.....	.....0	.....	.....
5.	Contract loans.....	.....	.....0	.....	.....
6.	Cash, cash equivalents and short-term investments.....53,523	.....	.....53,523	.....	.....
7.	Derivative instruments.....	.....	.....0	.....	.....
8.	Other invested assets.....44,549	.....	.....44,549	.....1,085,678	.....
9.	Aggregate write-ins for capital gains (losses).....0	.....(80,169)	.....(80,169)	.....0	.....0
10.	Total capital gains (losses).....513,878	.....(430,169)	.....83,709	.....(2,717,292)	.....0
DETAILS OF WRITE-INS					
0901.	Write Down Asset Value - Sch BA.....	.....(80,169)	.....(80,169)	.....	.....
0902.	.....	.....	.....0	.....	.....
0903.	.....	.....	.....0	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page...0	.....0	.....0	.....0	.....0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....0	.....(80,169)	.....(80,169)	.....0	.....0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1  Total	2  Industrial Life	Ordinary		5  Credit Life (Group and Individual)	Insurance Group		Accident and Health			11  Aggregate of All Other Lines of Business	12  Fraternal (Fraternal Benefit Societies Only)
			3	4		6	7	8	9	10		
			Life Insurance	Individual Annuities		Life Insurance	Annuities	Group	Credit (Group & Individual)	Other		
<b>FIRST YEAR (other than single)</b>												
1. Uncollected.....	0											
2. Deferred and accrued.....	0											
3. Deferred, accrued and uncollected:												
3.1 Direct.....	0											
3.2 Reinsurance assumed.....	0											
3.3 Reinsurance ceded.....	0											
3.4 Net (Line 1 + Line 2).....	0	0	0	0	0	0	0	0	0	0	0	0
4. Advance.....	0											
5. Line 3.4 - Line 4.....	0	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:												
6.1 Direct.....	36,215,165		17,247	36,197,918								
6.2 Reinsurance assumed.....	0											
6.3 Reinsurance ceded.....	0											
6.4 Net.....	36,215,165	0	17,247	36,197,918	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4.....	36,215,165	0	17,247	36,197,918	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	0											
9. First year premiums and considerations:												
9.1 Direct.....	36,215,165		17,247	36,197,918								
9.2 Reinsurance assumed.....	0											
9.3 Reinsurance ceded.....	0											
9.4 Net (Line 7 - Line 8).....	36,215,165	0	17,247	36,197,918	0	0	0	0	0	0	0	0
<b>SINGLE</b>												
10. Single premiums and considerations:												
10.1 Direct.....	2,140,203		920,241	1,219,962								
10.2 Reinsurance assumed.....	0											
10.3 Reinsurance ceded.....	0											
10.4 Net.....	2,140,203	0	920,241	1,219,962	0	0	0	0	0	0	0	0
<b>RENEWAL</b>												
11. Uncollected.....	46,755		46,755									
12. Deferred and accrued.....	0											
13. Deferred, accrued and uncollected:												
13.1 Direct.....	46,755		46,755									
13.2 Reinsurance assumed.....	0											
13.3 Reinsurance ceded.....	0											
13.4 Net (Line 11 + Line 12).....	46,755	0	46,755	0	0	0	0	0	0	0	0	0
14. Advance.....	39,580		39,580									
15. Line 13.4 - Line 14.....	7,175	0	7,175	0	0	0	0	0	0	0	0	0
16. Collected during year:												
16.1 Direct.....	8,064,961		740,919	7,324,042								
16.2 Reinsurance assumed.....	0											
16.3 Reinsurance ceded.....	36,732		36,732									
16.4 Net.....	8,028,229	0	704,187	7,324,042	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4.....	8,035,404	0	711,362	7,324,042	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	(33,014)		(33,014)									
19. Renewal premiums and considerations:												
19.1 Direct.....	8,105,150		781,108	7,324,042								
19.2 Reinsurance assumed.....	0											
19.3 Reinsurance ceded.....	36,732		36,732									
19.4 Net (Line 17 - Line 18).....	8,068,418	0	744,376	7,324,042	0	0	0	0	0	0	0	0
<b>TOTAL</b>												
20. Total premiums and annuity considerations:												
20.1 Direct.....	46,460,518	0	1,718,596	44,741,922	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded.....	36,732	0	36,732	0	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	46,423,786	0	1,681,864	44,741,922	0	0	0	0	0	0	0	0



EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2  Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Insurance Group		Accident and Health			11 Aggregate of All Other Lines of Business	12  Fraternal (Fraternal Benefit Societies Only)
	Total		3  Life Insurance	4 Individual Annuities		6  Life Insurance	7  Annuities	8  Group	9 Credit (Group & Individual)	10  Other		
<b>POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)</b>												
21. To pay renewal premiums.....	1,169		1,169									
22. All other.....	428,417		428,417									
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>												
23. First year (other than single):												
23.1 Reinsurance ceded.....	0											
23.2 Reinsurance assumed.....	0											
23.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
24. Single:												
24.1 Reinsurance ceded.....	0											
24.2 Reinsurance assumed.....	0											
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:												
25.1 Reinsurance ceded.....	0											
25.2 Reinsurance assumed.....	0											
25.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6).....	0	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	0	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
<b>COMMISSIONS INCURRED (direct business only)</b>												
27. First year (other than single).....	767,008		24,022	742,986								
28. Single.....	6,978		6,978									
29. Renewal.....	86,101		3,029	83,072								
30. Deposit-type contract funds.....	0											
31. Totals (to agree with Page 6, Line 21).....	860,087	0	34,029	826,058	0	0	0	0	0	0	0	0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent.....	134,045				2,000	15,000	151,045
2.	Salaries and wages.....	1,147,565				52,800	36,000	1,236,365
3.11	Contributions for benefit plans for employees.....	217,356					20,000	237,356
3.12	Contributions for benefit plans for agents.....							0
3.21	Payments to employees under non-funded benefit plans.....	21,118						21,118
3.22	Payments to agents under non-funded benefit plans.....							0
3.31	Other employee welfare.....							0
3.32	Other agent welfare.....							0
4.1	Legal fees and expenses.....	29,700					1,000	30,700
4.2	Medical examination fees.....	5,765						5,765
4.3	Inspection report fees.....							0
4.4	Fees of public accountants and consulting actuaries.....	287,198					10,000	297,198
4.5	Expense of investigation and settlement of policy claims.....							0
5.1	Traveling expenses.....	18,101				5,000	22,000	45,101
5.2	Advertising.....	25,610					1,000	26,610
5.3	Postage, express, telegraph and telephone.....	67,812					15,000	82,812
5.4	Printing and stationery.....	51,581					6,000	57,581
5.5	Cost or depreciation of furniture and equipment.....	9,109					32,361	41,470
5.6	Rental of equipment.....	27,190						27,190
5.7	Cost or depreciation of EDP equipment and software.....	105,180					5,000	110,180
6.1	Books and periodicals.....	7,016					2,800	9,816
6.2	Bureau and association fees.....	2,848					2,050	4,898
6.3	Insurance, except on real estate.....	66,040						66,040
6.4	Miscellaneous losses.....							0
6.5	Collection and bank service charges.....	27,518						27,518
6.6	Sundry general expenses.....					90,925		90,925
6.7	Group service and administration fees.....							0
6.8	Reimbursements by uninsured plans.....							0
7.1	Agency expense allowance.....							0
7.2	Agents' balances charged off (less \$.....0 recovered).....							0
7.3	Agency conferences other than local meetings.....							0
8.1	Official publication (Fraternal Benefit Societies Only).....	XXX	XXX	XXX	XXX	XXX	142,898	142,898
8.2	Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only).....	XXX	XXX	XXX	XXX	XXX	300,000	300,000
9.1	Real estate expenses.....					199,263		199,263
9.2	Investment expenses not included elsewhere.....					843,348		843,348
9.3	Aggregate write-ins for expenses.....	0	0	0	0	0	343,147	343,147
10.	General expenses Incurred.....	2,250,752	0	0	0	1,193,336	(b) 954,256	(a) 4,398,344
11.	General expenses unpaid December 31, prior year.....						77,678	77,678
12.	General expenses unpaid December 31, current year.....						33,278	33,278
13.	Amounts receivable relating to uninsured plans, prior year.....							0
14.	Amounts receivable relating to uninsured plans, current year.....							0
15.	General expenses paid during year (Lines 10+11-12-13+14).....	2,250,752	0	0	0	1,193,336	998,656	4,442,744

DETAILS OF WRITE-INS

09.301.	Scholorships, Donations, Athletics, Fraternal.....					343,147	343,147
09.302.	.....						0
09.303.	.....						0
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	0	0	0	0	343,147	343,147

- (a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.
- (b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.....14,294; 2. Institutional \$.....0; 3. Recreational and Health \$.....11,621; 4. Educational \$.....163,078

5. Religious \$.....5,180; 6. Membership \$.....760,083; 7. Other \$.....0; 8. Total \$.....954,256

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
					Investment	Fraternal	Total
1.	Real estate taxes.....				37,402		37,402
2.	State insurance department licenses and fees.....	25,117					25,117
3.	State taxes on premiums.....						0
4.	Other state taxes, including \$.....0 for employee benefits.....	513					513
5.	U.S. Social Security taxes.....	89,900					89,900
6.	All other taxes.....						0
7.	Taxes, licenses and fees incurred.....	115,530	0	0	37,402	0	152,932
8.	Taxes, licenses and fees unpaid December 31, prior year.....				18,683		18,683
9.	Taxes, licenses and fees unpaid December 31, current year.....				19,006		19,006
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	115,530	0	0	37,079	0	152,609

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1.	Applied to pay renewal premiums.....	1,169	
2.	Applied to shorten the endowment or premium-paying period.....		
3.	Applied to provide paid-up additions.....	410,295	
4.	Applied to provide paid-up annuities.....		
5.	Total Lines 1 through 4.....	411,464	0
6.	Paid-in cash.....	5,962	
7.	Left on deposit.....	12,160	
8.	Aggregate write-ins for dividend or refund options.....	0	0
9.	Total Lines 5 through 8.....	429,586	0
10.	Amount due and unpaid.....	400,000	
11.	Provision for dividends or refunds payable in the following calendar year.....		
12.	Terminal dividends.....		
13.	Provision for deferred dividend contracts.....		
14.	Amount provisionally held for deferred dividend contracts not included in Line 13.....		
15.	Total Lines 10 through 14.....	400,000	0
16.	Total from prior year.....	400,000	
17.	Total dividends or refunds (Lines 9 + 15 - 16).....	429,586	0
DETAILS OF WRITE-INS			
0801.	.....		
0802.	.....		
0803.	.....		
0898.	Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899.	Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	0	0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. AE 4%, 3.5%, 3%.....	.....14,333	.....	.....14,333	.....	.....
0100002. AM(5) 3%.....	.....417,295	.....	.....417,295	.....	.....
0100003. 41 CSO 2.5%.....	.....6,260	.....	.....6,260	.....	.....
0100004. 58 CSO 3% & 4.5%.....	.....2,743,935	.....	.....2,743,935	.....	.....
0100005. 80 CSO 4.5%.....	.....19,234,744	.....	.....19,234,744	.....	.....
0100006. 80 CSO 5%.....	.....1,549,069	.....	.....1,549,069	.....	.....
0100007. 80 CSO 5.5%.....	.....40,714,932	.....	.....40,714,932	.....	.....
0100008. 80 CSO 6%.....	.....8,051,268	.....	.....8,051,268	.....	.....
0100009. 2001 CSO 4.5%.....	.....202,307	.....	.....202,307	.....	.....
0100010. 2001 CSO 4.0%.....	.....5,650,788	.....	.....5,650,788	.....	.....
0100011. 2001 CSO 3.5%.....	.....2,407,103	.....	.....2,407,103	.....	.....
0100012. 2017 CSO 3.5%.....	.....21,251	.....	.....21,251	.....	.....
0100013. UNEARNED PREMIUM RESERVE.....	.....201,742	.....	.....201,742	.....	.....
0100014. REINSURANCE RESERVE CREDIT.....	.....(34,171)	.....	.....(34,171)	.....	.....
0199997. Totals (Gross).....	.....81,180,856	.....0	.....81,180,856	.....0	.....0
0199999. Totals (Net).....	.....81,180,856	.....0	.....81,180,856	.....0	.....0
Annuities (excluding supplementary contracts with life contingencies):					
0200001. SPDA, FPDA.....	.....274,645,596	.....XXX.....	.....274,645,596	.....XXX.....	.....
0200002. HOME OFFICE PENSION.....	.....9,146,506	.....XXX.....	.....9,146,506	.....XXX.....	.....
0299997. Totals (Gross).....	.....283,792,102	.....XXX.....	.....283,792,102	.....XXX.....	.....0
0299999. Totals (Net).....	.....283,792,102	.....XXX.....	.....283,792,102	.....XXX.....	.....0
Supplementary Contracts with Life Contingencies:					
0300001. SPIA.....	.....760,487	.....XXX.....	.....760,487	.....	.....
0399997. Totals (Gross).....	.....760,487	.....0	.....760,487	.....0	.....0
0399999. Totals (Net).....	.....760,487	.....0	.....760,487	.....0	.....0
Disability - Active Lives:					
0500001. DIS ACTIVE.....	.....30,000	.....	.....30,000	.....	.....
0599997. Totals (Gross).....	.....30,000	.....0	.....30,000	.....0	.....0
0599999. Totals (Net).....	.....30,000	.....0	.....30,000	.....0	.....0
Disability - Disabled Lives:					
0600001. DIS DISABLED 52 DIS & 58 CSO 2.5%.....	.....3,769	.....	.....3,769	.....	.....
0699997. Totals (Gross).....	.....3,769	.....0	.....3,769	.....0	.....0
0699999. Totals (Net).....	.....3,769	.....0	.....3,769	.....0	.....0
9999999. Totals (Net) - Page 3, Line 1.....	.....365,767,214	.....0	.....365,767,214	.....0	.....0

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contacts in Column 2 that no longer contain a mortality risk are Life Insurance \$.....0, Annuities \$.....0, Supplementary Contracts with Life Contingencies \$.....0, Accidental Death Benefits \$.....0, Disability-Active Lives \$.....0, Disability-Disabled Lives \$.....0, Miscellaneous Reserves, \$.....0.

**FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA**

## EXHIBIT 5 - INTERROGATORIES

- |     |  |         |        |
|-----|--|---------|--------|
| 1.1 | Has the reporting entity ever issued both participating and non-participating contracts?   | Yes [ ] | No [X] |
| 1.2 | If not, state which kind is issued   |         |        |
| 2.1 | Does the reporting entity at present issue both participating and non-participating contracts?   | Yes [ ] | No [X] |
| 2.2 | If not, state which kind is issued   |         |        |
| 3.  | Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?<br>If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.   | Yes [X] | No [ ] |
| 4.  | Has the reporting entity any assessment or stipulated premium contracts in force? If so, state:  | Yes [ ] | No [X] |
| 4.1 | Amount of insurance:   | \$..... |        |
| 4.2 | Amount of reserve:   | \$..... |        |
| 4.3 | Basis of reserve:  |         |        |
| 4.4 | Basis of regular assessments:  |         |        |
| 4.5 | Basis of special assessments:  |         |        |
| 4.6 | Assessments collected during year:   | \$..... |        |
| 5.  | If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.   |         |        |
| 6.  | Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?  | Yes [ ] | No [X] |
| 6.1 | If so, state the amount of reserve on such contracts on the basis actually held:   | \$..... |        |
| 6.2 | That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:<br>Attach statement of methods employed in their valuation. | \$..... |        |
| 7.  | Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?  | Yes [ ] | No [X] |
| 7.1 | If yes, state the total dollar amount of assets covered by these contracts or agreements:  | \$..... |        |
| 7.2 | Specify the basis (fair value, amortized cost, etc.) for determining the amount:   |         |        |
| 7.3 | State the amount of reserves established for this business:  | \$..... |        |
| 7.4 | Identify where the reserves are reported in the blank.   |         |        |
| 8.  | Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year?   | Yes [ ] | No [X] |
| 8.1 | If yes, state the total dollar amount of account value covered by these contracts or agreements:   | \$..... |        |
| 8.2 | State the amount of reserves established for this business:  | \$..... |        |
| 8.3 | Identify where the reserves are reported in the blank:   |         |        |
| 9.  | Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?   | Yes [ ] | No [X] |
| 9.1 | If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:  | \$..... |        |
| 9.2 | State the amount of reserves established for this business:  | \$..... |        |
| 9.3 | Identify where the reserves are reported in the blank:   |         |        |

## EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

**NONE**

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS - ACCIDENT AND HEALTH (a)

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
ACTIVE LIFE RESERVE													
1. Unearned premium reserves.....	0												
2. Additional contract reserves (b).....	0												
3. Additional actuarial reserves - Asset/Liability analysis.....	0												
4. Reserve for future contingent benefits.....	0												
5. Reserve for rate credits.....	0												
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Reinsurance ceded.....	0												
9. Totals (Net).....	0	0	0	0	0	0	0	0	0	0	0	0	0
CLAIM RESERVE													
10. Present value of amounts not yet due on claims.....	0												
11. Additional actuarial reserves - Asset/Liability analysis.....	0												
12. Reserve for future contingent benefits.....	0												
13. Aggregate write-ins for reserves.....	0	0	0			0	0	0	0	0	0	0	0
14. Totals (Gross).....	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded.....	0												
16. Totals (Net).....	0	0	0	0	0	0	0	0	0	0	0	0	0
17. TOTALS (Net).....	0	0	0	0	0	0	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST.....	0												

DETAILS OF WRITE-INS

0601. ....	0												
0602. ....	0												
0603. ....	0												
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0
1301. ....	0												
1302. ....	0												
1303. ....	0												
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	36,266,916		3,567,843		286,265	32,412,808
2. Deposits received during the year.....	5,028,094				28,094	5,000,000
3. Investment earnings credited to the account.....	0					
4. Other net change in reserves.....	223,681		223,681			
5. Fees and other charges assessed.....	0					
6. Surrender charges.....	0					
7. Net surrender or withdrawal payments.....	6,691,319		116,071		12,606	6,562,642
8. Other net transfers to or (from) Separate Accounts.....	0					
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	34,827,372	0	3,675,453	0	301,753	30,850,166
10. Reinsurance balance at the beginning of the year.....	0					
11. Net change in reinsurance assumed.....	0					
12. Net change in reinsurance ceded.....	0					
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	0	0	0	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	34,827,372	0	3,675,453	0	301,753	30,850,166

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct.....	220,752		220,752								
1.2 Reinsurance assumed.....	0										
1.3 Reinsurance ceded.....	0										
1.4 Net.....	220,752	0	220,752	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0										
2.12 Reinsurance assumed.....	0										
2.13 Reinsurance ceded.....	0										
2.14 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0										
2.22 Reinsurance assumed.....	0										
2.23 Reinsurance ceded.....	0										
2.24 Net.....	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	79,248		79,248								
3.2 Reinsurance assumed.....	0										
3.3 Reinsurance ceded.....	0										
3.4 Net.....	79,248	0	(b) 79,248	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	300,000	0	300,000	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	300,000	(a) 0	(a) 300,000	0	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct.....	18,065,252		3,771,531	14,293,721							
1.2 Reinsurance assumed.....	0										
1.3 Reinsurance ceded.....	0										
1.4 Net..... (d)	18,065,252	0	3,771,531	14,293,721	0	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	300,000	0	300,000	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.4 Net.....	300,000	0	300,000	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	0										
4. Liability December 31, prior year:											
4.1 Direct.....	300,000		300,000								
4.2 Reinsurance assumed.....	0										
4.3 Reinsurance ceded.....	0										
4.4 Net.....	300,000	0	300,000	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	0										
6. Incurred benefits:											
6.1 Direct.....	18,065,252	0	3,771,531	14,293,721	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
6.4 Net.....	18,065,252	0	3,771,531	14,293,721	0	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....0 premiums waived under total and permanent disability benefits.



FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....			0
2.2 Common stocks.....			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....			0
3.2 Other than first liens.....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....			0
4.2 Properties held for the production of income.....			0
4.3 Properties held for sale.....			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			0
6. Contract loans.....			0
7. Derivatives (Schedule DB).....			0
8. Other invested assets (Schedule BA).....			0
9. Receivables for securities.....			0
10. Securities lending reinvested collateral assets (Schedule DL).....			0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....			0
14. Investment income due and accrued.....			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....			0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....			0
16.2 Funds held by or deposited with reinsured companies.....			0
16.3 Other amounts receivable under reinsurance contracts.....			0
17. Amounts receivable relating to uninsured plans.....			0
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0
18.2 Net deferred tax asset.....			0
19. Guaranty funds receivable or on deposit.....			0
20. Electronic data processing equipment and software.....			0
21. Furniture and equipment, including health care delivery assets.....		1,946	1,946
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0
23. Receivables from parent, subsidiaries and affiliates.....			0
24. Health care and other amounts receivable.....			0
25. Aggregate write-ins for other-than-invested assets.....	550	550	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	550	2,496	1,946
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0
28. TOTALS (Lines 26 and 27).....	550	2,496	1,946

DETAILS OF WRITE-INS

1101. ....			0
1102. ....			0
1103. ....			0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Deposits 550.....	550	550	0
2502. ....			0
2503. ....			0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	550	550	0

NOTES TO FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 3,552,357	\$ 7,852,535
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$	\$
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$	\$
(4) NAIC SAP (1 – 2 – 3 = 4)	XXX	XXX	XXX	\$ 3,552,357	\$ 7,852,535
SURPLUS					
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 43,771,595	\$ 42,148,006
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$	\$
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$	\$
(8) NAIC SAP (5 – 6 – 7 = 8)	XXX	XXX	XXX	\$ 43,771,595	\$ 42,148,006

B. Use of Estimates in the Preparation of the Financial Statement

The preparation of financial statements in conformity with Statutory Accounting Principals requires management to make estimates and assumpitons that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. The amount of dividends to be paid to policy holders is determined annually by the Society's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Society. In addition, the Society uses the following accounting policies:

- (1) Basis for Short-Term Investments  
Short-term investments are stated at amortized cost.
- (2) Basis for Bonds and Amortization Schedule  
Bonds: Not backed by other loans at amortized cost using the interest method: loan-backed bonds and structured securities at amortized cost using the interest method including anticipate prepayments at the date of purchase; significant changes in estimated cash flows from the original purchase assumptions are accounted for using the composite method. Bonds rated NAIC Class 6 are valued at market.
- (3) Basis for Common Stocks  
At market value, except that investments in stocks of uncombined subsidiaries and affiliates in which the Society has an interest of 20% or more are carried on the equity basis.
- (4) Basis for Preferred Stocks  
Cost or Amortized Value in accordance with NAIC procedure.
- (5) Basis for Mortgage Loans  
Mortgage Loan or Real Estate: Aggregate unpaid balance. Other Investments: Equity basis.
- (6) Basis for Loan-Backed Securities and Adjustment Methodology  
Loan backed securities are handled the same as bonds as described in item C(2) above.
- (7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities  
The Society has a wholly-owned subsidiary; Jednota, Inc.
- (8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities  
The Society has ownership interests in joint ventures as shown on Schedule BA Part 1.
- (9) Accounting Policies for Derivatives  
The Society has no derivatives.
- (10) Anticipated Investment Income Used in Premium Deficiency Calculation  
The Society does not calculate Premium Deficiency.
- (11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses  
The Society has neither Individual Accident and Heath Contracts; nor Group Accident and Health Contracts. The Society is not currently marketing individual accident and health contracts.
- (12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period  
The Society has not modified its capitalization policy from the prior period.
- (13) Method Used to Estimate Pharmaceutical Rebate Receivables



NOTES TO FINANCIAL STATEMENTS

NONE							

- (5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-Lender Mortgage Loan Agreement for which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan:

NONE							

- (6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

NONE


- (7) Allowances for Credit Losses:

N/A		

- (8) Mortgage Loans Derecognized as a Result of Foreclosure: N/A


- (9) Policy for Recognizing Interest Income on Impaired Loans

- B. Debt Restructuring NONE
- C. Reverse Mortgages NONE
- D. Loan-Backed Securities NONE
- E. Dollar Repurchase Agreements and/or Securities Lending Transactions NONE
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing  
Repurchase Transactions – Cash Taker – Overview of Secured Borrowing Transactions NONE
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing  
Repurchase Transactions – Cash Provider – Overview of Secured Borrowing Transactions

NONE

NOTES TO FINANCIAL STATEMENTS

H.	Repurchase Agreements Transactions Accounted for as a Sale Repurchase Transaction – Cash Taker – Overview of Sale Transactions	
	NONE	
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale Repurchase Transaction – Cash Provider – Overview of Sale Transactions	
	NONE	
J.	Real Estate	
	(1) TO (5)	NONE
K.	Low-Income Housing Tax Credits (LIHTC)	NONE
L.	Restricted Assets	
	NONE	
M.	Working Capital Finance Investments	
	NONE	
N.	Offsetting and Netting of Assets and Liabilities	NONE
O.	5GI Securities	NONE
P.	Short Sales	NONE
Q.	Prepayment Penalty and Acceleration Fees	NONE

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

A.	Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership
	THE SOCIETY HAS NO INVESTMENTS IN JOINT VENTURES, PARTNERSHIPS, OR LIMITED LIABILITY COMPANIES.
B.	Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies

Note 7 – Investment Income

A.	The bases, by category of investment income, for excluding (nonadmitting) any investment income due and accrued:
	MORTGAGE LOANS; ON LOANS IN FORECLOSURE OR DELIQUENT FOR MORE THAN 90 DAYS. BONDS: WHERE THE COLLECTION OF INTEREST IS UNCERTAIN AND/OR THE BOND IS IN DEFAULT. REAL ESTATE: WHERE RENT IS IN ARREARS THREE OR MORE MONTHS.
B.	The total amount excluded:
	\$ NONE

Note 8 – Derivative Instruments                      A - H. THE SOCIETY HAS NO DERIVATIVE INSTRUMENTS AS OF DECEMBER 31, 2020.

Note 9 – Income Taxes

A.	Deferred Tax Assets/(Liabilities)	The Society, as a Fraternal Benefit society, is not subject to income taxes.
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Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

NOTES TO FINANCIAL STATEMENTS

Note 11 – Debt

A. Debt Including Capital Notes

THE SOCIETY HAS NO DEBT OR BORROWED MONEY AS OF DECEMBER 31, 2020.

B. FHLB (Federal Home Loan Bank) Agreements

(1) Information on the Nature of the Agreement

The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, the Company has conducted business activity (borrowings) with the FHLB. It is part of the Company’s strategy to utilize these funds in an investment spread strategy, consistent with its other investment spread operations. The Company has determined the actual/estimated maximum borrowing capacity as \$8,794,236. The Company calculated this amount in accordance with current FHLB capital stock.

(2) FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 666,439	\$ 666,439	\$
(b) Membership Stock – Class B			
(c) Activity Stock	1,014,061	1,014,061	
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	\$ 1,680,500	\$ 1,680,500	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	30,850,973	XXX	XXX

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 619,712	\$ 619,712	\$
(b) Membership Stock – Class B			
(c) Activity Stock	1,013,988	1,013,988	
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	\$ 1,633,700	\$ 1,633,700	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	32,413,615	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d).

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d).

b. Membership Stock (Class A and B) Eligible for Redemption and Not Eligible for Redemption

Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$ 666,439	\$ 666,439	\$	\$	\$	\$
2. Class B	\$	\$	\$	\$	\$	\$

11B(2)B1 current year total (column 1) should equal 11B(2)a1(a) total (column 1).

11B(2)B2 current year total (column 1) should equal 11B(2)a1(b) total (column 1).

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 43,680,603	\$ 40,368,102	\$ 30,850,973
2. Current Year General Account Total Collateral Pledged	43,680,603	40,368,102	30,850,973
3. Current Year Separate Accounts Total Collateral Pledged			
4. Prior Year-End Total General and Separate Accounts Total Collateral Pledged	\$ 46,181,867	\$ 44,136,375	\$ 32,413,615

11B(3)a1 (columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (columns 1, 2 and 3, respectively).

11B(3)a2 (columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (columns 1, 2 and 3, respectively).

11B(3)a3 (columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (columns 1, 2 and 3, respectively).

11B(3)a4 (columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (columns 1, 2 and 3, respectively).

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount of Borrowed at Time of Maximum Collateral
--	-----------------	---------------------	---

NOTES TO FINANCIAL STATEMENTS

1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 46,181,867	\$ 44,136,375	\$ 32,413,615
2. Current Year General Account Maximum Collateral Pledged	46,181,867	44,136,375	32,413,615
3. Current Year Separate Accounts Maximum Collateral Pledged			
4. Prior Year-End Total General and Separate Accounts Maximum Collateral Pledged	\$ 46,594,691	\$ 45,440,156	\$ 32,413,615

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$	\$	\$	XXX
(b) Funding Agreements				\$
(c) Other	30,850,973	30,850,973		XXX
(d) Aggregate Total (a+b+c)	\$ 30,850,973	\$ 30,850,973	\$	\$

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$	\$	\$	XXX
(b) Funding Agreements				\$
(c) Other	32,413,615	32,413,615		XXX
(d) Aggregate Total (a+b+c)	\$ 32,413,615	\$ 32,413,615	\$	\$

b. Maximum Amount During Reporting Period (Current Year)

	1 Total 2 + 3	2 General Account	3 Separate Accounts
1. Debt	\$	\$	\$
2. Funding Agreements			
3. Other	32,413,615	32,413,615	
4. Aggregate Total (Lines 1+2+3)	\$ 32,413,615	\$ 32,413,615	\$

11B(4)b4 (columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (columns 1, 2 and 3, respectively).

c. FHLB – Prepayment Obligations

	Does the Company have Prepayment Obligations under the Following Arrangements (YES/NO)
1. Debt	NO
2. Funding Agreements	NO
3. Other	NO

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(1) Change in Benefit Obligation

	Overfunded		Underfunded	
	2020	2019	2020	2019
a. Pension Benefits				
1. Benefit obligation at beginning of year	\$ 8,060,924	\$ 7,829,027	\$	\$
2. Service cost	145,763	175,423		
3. Interest cost	356,262	338,356		
4. Contribution by plan participants				
5. Actuarial gain (loss)	(450,108)	336,791		
6. Foreign currency exchange rate changes				
7. Benefits paid	(288,094)	618,673		
8. Plan amendments				
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	7,824,747	8,060,924		
10. Benefit obligation at end of year	\$ 576,188	\$	\$	\$
	Overfunded		Underfunded	
b. Postretirement Benefits	2020	2019	2020	2019

NOTES TO FINANCIAL STATEMENTS

	Overfunded		Underfunded	
	2020	2019	2020	2019
1. Benefit obligation at beginning of year	\$ 428,568	\$ 413,726	\$	\$
2. Service cost	4,495	9,179		
3. Interest cost	22,080	20,933		
4. Contribution by plan participants				
5. Actuarial gain (loss)	(21,383)	30		
6. Foreign currency exchange rate changes				
7. Benefits paid	15,300	15,300		
8. Plan amendments				
9. Business combinations, divestitures, curtailments, settlements and special termination benefits				
10. Benefit obligation at end of year	\$ 418,460	\$ 428,568	\$	\$
	Overfunded		Underfunded	
c. Special or Contractual Benefits per SSAP No. 11	2020	2019	2020	2019
1. Benefit obligation at beginning of year	\$	\$	\$	\$
2. Service cost				
3. Interest cost				
4. Contribution by plan participants				
5. Actuarial gain (loss)				
6. Foreign currency exchange rate changes				
7. Benefits paid				
8. Plan amendments				
9. Business combinations, divestitures, curtailments, settlements and special termination benefits				
10. Benefit obligation at end of year	\$	\$	\$	\$

(2) Change in Plan Assets

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits per SSAP No. 11	
	2020	2019	2020	2019	2020	2019
a. Fair value of plan assets at beginning of year	\$ 8,414,706	\$ 8,087,245	\$	\$	\$	\$
b. Actual return on plan assets	419,894	346,134				
c. Foreign currency exchange rate changes						
d. Reporting entity contribution	600,000	600,000				
e. Plan participants' contributions						
f. Benefits paid	288,094	618,673				
g. Business combinations, divestitures and settlements						
h. Fair value of plan assets at end of year	\$ 9,146,506	\$ 8,414,706	\$	\$	\$	\$

(3) Funded Status

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Components				
1. Prepaid benefit costs	\$ 2,112,655	\$ 1,662,363	\$	\$
2. Overfunded plans assets	\$ (790,895)	\$ (1,308,581)	\$	\$
3. Accrued benefit costs	\$	\$	\$ 400,099	\$ 378,888
4. Liability for pension benefits	\$	\$	\$ 18,361	\$ 49,680
b. Assets and liabilities recognized				
1. Assets (nonadmitted)	\$ 1,321,760	\$ 353,782	\$	\$
2. Liabilities recognized	\$	\$	\$ 418,460	\$ 428,568
c. Unrecognized liabilities	\$	\$	\$	\$

(4) Components of Net Periodic Benefit Cost

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits per SSAP No. 11	
	2020	2019	2020	2019	2020	2019
a. Service cost	\$ 145,763	\$ 175,423	\$ 4,495	\$ 9,179	\$	\$
b. Interest cost	356,262	338,356	22,080	20,933		
c. Expected return on plan	(385,682)	(363,476)				



NOTES TO FINANCIAL STATEMENTS

	Pension	Benefits	Postretirement	Benefits	Special or	Contractual
	2020	2019	2020	2019	Benefits per	SSAP No. 11
					2020	2019
assets						
d. Transition asset or obligation						
e. Gains and losses	33,365	13,248	9,936	12,413		
f. Prior service cost or credit						
g. Gain or loss recognized due to a settlement curtailment						
h. Total net periodic benefit cost	\$ 149,708	\$ 163,551	\$ 36,511	\$ 42,525	\$	\$

(5) Amounts in Unassigned Funds (Surplus) Recognized as Components of Net Periodic Benefit Cost

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Items not yet recognized as a component of net periodic cost – prior year	\$ (1,308,581)	\$ (967,696)	\$ 49,680	\$ 62,063
b. Net transition asset or obligation recognized				
c. Net prior service cost or credit arising during the period				
d. Net prior service cost or credit recognized				
e. Net gain and loss arising during the period	484,321	(340,885)	(21,383)	30
f. Net gain and loss recognized	33,365		(9,936)	(12,413)
g. Items not yet recognized as a component of net periodic cost – current period	\$ (790,895)	\$ (1,308,581)	\$ 18,361	\$ 49,680

(6) Amounts in Unassigned Funds (Surplus) That Have Not Yet Been Recognized as Components of Net Periodic Benefit Cost

	Pension Benefits		Postretirement Benefits	
	2020	2019	2020	2019
a. Net transition asset or obligation	\$	\$	\$	\$
b. Net prior service cost or credit	\$	\$	\$	\$
c. Net recognized gains and losses	\$ (3,672)	\$ (1,308,581)	\$ (3,672)	\$ 49,680

(7) Weighted-Average Assumptions Used to Determine Net Periodic Benefit Cost as of December 31

	2020	2019
a. Weighted-average discount rate	4.5%	0.5%
b. Expected long-term rate of return on plan assets	4.5%	0.5%
c. Rate of compensation increase	2.5%	0.3%
d. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	%	%
Weighted-average assumptions used to determine projected benefit obligations as of December 31		
e. Weighted-average discount rate	4.5%	0.5%
f. Rate of compensation increase	2.5%	0.3%
g. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	%	%

(8) Accumulated Benefit Obligation for Defined Benefit Pension Plans  
\$7,449,573 IN 2018 - \$7,079,654 in 2017

(9) For Postretirement Benefits Other Than Pensions, the Assumed Health Care Cost Trend Rate(s)  
N/A

(10) The following estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the year indicated:

Year(s)	Amount
a. 2021	\$ 441,765
b. 2022	\$ 466,919
c. 2023	\$ 549,807
d. 2024	\$ 536,744
e. 2025	\$ 526,163
f. 2026 through 20__	\$ 2,732,972

NOTES TO FINANCIAL STATEMENTS

f. years 2025 thru 2029

- (11) Estimate of Contributions Expected to be Paid to the Plan  
The Society does not have any regulatory contribution requirements for 2019, however, the Society currently intends to make voluntary contributions to the defined benefit pension plan in an amount that is considered appropriate.
- (12) Amounts and Types of Securities Included in Plan Assets  
The amount of pension fund invested in the Employer's Group Annuity is: 2018=\$8,087,245, 2019 = \$8,414,706
- (13) Alternative Method Used to Amortize Prior Service Amounts or Net Gains and Losses
- (14) Substantive Comment Used to Account for Benefit Obligation
- (15) Cost of Providing Special or Contractual Termination Benefits Recognized
- (16) Reasons for Significant Gains/Losses Related to Changes in Defined Benefit Obligation and any Other Significant Change in the Benefit Obligations or Plan Assets Not Otherwise Apparent
- (17) Accumulated Postretirement and Pension Benefit Obligation and Fair Value of Plan Assets for Defined Postretirement and Pension Benefit Plans
- (18) Full Transition Surplus Impact of SSAP 102

B. Investment Policies and Strategies

C. Fair Value of Plan Assets

(1) Fair Value Measurements of Plan Assets at Reporting Date

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
GROUP ANNUITY	\$	\$ 9,146,506	\$	\$ 9,146,506
Total Plan Assets	\$	\$ 9,146,506	\$	\$ 9,146,506

Allocation estimate based on beginning of year pattern. End of year pattern not available before completion of report.

- (2) Valuation Technique(s) and Inputs Used to Measure Fair Value

D. Basis Used to Determine Expected Long-Term Rate-of-Return

E. Defined Contribution Plans

F. Multiemployer Plans

G. Consolidated/Holding Company Plans

H. Postemployment Benefits and Compensated Absences

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

- (1) Recognition of the Existence of the Act
- (2) Effects of the Subsidy in Measuring the Net Postretirement Benefit Cost
- (3) Disclosure of Gross Benefit Payments

Note 13 – Capital and Surplus, Shareholder’s Dividend Restrictions and Quasi-Reorganizations

(1 - 13) THE SOCIETY IS A FRATERNAL BENEFIT SOCIETY AND ISSUES NO STOCK.

Note 14 – Liabilities, Contingencies and Assessments

NOTES TO FINANCIAL STATEMENTS

A.- F. THE SOCIETY HAS NO LIABILITIES, CONTINGENCIES, OR ASSESSMENTS.

Note 15 – Leases

A.- B. THE SOCIETY DOES NOT HAVE ANY MATERIAL LAEASE OBLIGATIONS AT THIS TIME

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

1.- 4. THE SOCIETY HAD NO OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCERNS OF CREDIT RISKS.

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

NONE

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

NONE

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

THE SOCIETY HAS NO DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS.

Note 20 – Fair Value Measurements

A. Fair Value Measurements

(1) Fair Value Measurements at Reporting Date

Description for Each Type of Asset or Liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
Assets at Fair Value					
COMMON STOCK	\$ 2,056,810	\$	\$	\$	\$ 2,056,810
PARENT SUBSIDIARY	\$ 9,958	\$	\$	\$	\$ 9,958
Total	\$ 2,066,768	\$	\$	\$	\$ 2,066,768
Liabilities at Fair Value					
	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$

Note 21 – Other Items

A.- H. THE SOCIETY HAS NO OTHER ITEMS THAT REQUIRE REPORTING

Note 22 – Events Subsequent

The Society has made the determination after careful review of its assets and by obtaining opinions from its investment managers and advisors that the Society has nothing to report as Events Subsequent, including no recovery of business interruption insurance.

Subsequent events have been considered through for these statutory financial statements which are to be issued on .

A.	Did the reporting entity write accident and health insurance premium that is subject to Section 9010 of the Federal Affordable Care Act (YES/NO)?	Yes [ ]	No [ X ]
		2020	2019
B.	ACA fee assessment payable for the upcoming year	\$	\$
C.	ACA fee assessment paid		
D.	Premium written subject to ACA 9010 assessment		
E.	Total adjusted capital before surplus adjustment (Five-Year Historical Line 30)	\$	
F.	Total adjusted capital after surplus adjustment (Five-Year Historical Line 30 minus 22B above)	\$	
G.	Authorized control level (Five-Year Historical Line 31)	\$	
H.	Would reporting the ACA assessment as of December 31, 2020 have triggered an RBC action level (YES/NO)?	Yes [ ]	No [ X ]

Note 23 – Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

(1) Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes [ ] No [ X ]  
If yes, give full details.

NOTES TO FINANCIAL STATEMENTS

- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? Yes [ ] No [X]  
If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes [ ] No [X]  
a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$  
b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes [ ] No [X]  
If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? Yes [ ] No [X]  
If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$

B.- G	Uncollectible Reinsurance	NONE
NoneH.	Reinsurance Credits	NONE

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination

A.- E. THE SOICETY HAS NO RETROSPECTIVELY RATED CONTRACTS OR CONTRACTS SUBJECT TO REDETERMINATION

Note 25 – Change in Incurred Losses and Loss Adjustment Expenses

A.- B. THE SOCIETY HAS NO CHANGE IN INCURRED LOSSES OR LOSS ADJUSTMENT EXPENSES.

Note 26 – Intercompany Pooling Arrangements

A.- G. THE SOCIETY HAS NO INTERCOMPANY POOLING ARRANGEMENTS.

Note 27 – Structured Settlements THE SOCIETY HAS NOT STRUCTURED SETTLEMENTS.

Note 28 – Health Care Receivables

A.- B. THE SOCIETY HAS NO HEALTH CARE RECEIVABLES.

Note 29 – Participating Policies

100% OF PERMANENT POLICIES ARE PARTICIPATING.  
THE PORTFOLIO AVERAGE MEHTOD IS APPLIED, RECOGNIZING PLAN OF INSURANCE, AMOUNT OF INSURANCE, YEAR OF ISSUE, AND AGE AT ISSUE.  
THE SOCIETY HAS PAID DIVIDENDS IN THE AMOUNT SHOWN ON EXHIBIT 4 TO POLICYHOLDERS.

Note 30 – Premium Deficiency Reserves

THE SOCIETY HAS NO PREMIUM DEFICIENCY RESERVES.

Note 31 – Reserves for Life Contracts and Annuity Contracts

- (1) Reserve Practices  
  
Extra premiums are charged for substandard lives for certificates issued, plus the gross premium at a rated age.
- (2) Valuation of Substandard Policies  
  
Regular reserves are computed by the regular reserve for the plan at a rated age and holding in addition one-half of the extra premium charge for one year.
- (3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums  
  
As of December 31, of the current year, the Society had no insurance-in-force for which the gross premiums are less than the net premium according to the

NOTES TO FINANCIAL STATEMENTS

standard valuation set by the State of Ohio.

(4) Method Used to Determine Tabular Interest, Reserves Released, and Cost

The Tabular Interest (Page 7, Line 4) has been determined from basic policy data. The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

(5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies

The Tabular Cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7. For the determination of Tabular Interest on funds not involving life contingencies under page 7, Annuity, Line 3, for each valuation rate of interest, the Tabular Interest is calculated as one-hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and the end of the year of valuation. The total amount of all such products is entered under Page 7, Line 3.

(6) Details for Other Changes

Not applicable.

Item	Total	Industrial Life	ORDINARY			Credit Life Group and Individual	GROUP	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
	\$	\$	\$	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$	\$	\$	\$

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. INDIVIDUAL ANNUITIES:		General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1. Subject to Discretionary Withdrawal:						
(a) With market value adjustment		\$	\$	\$	\$	%
(b) At book value less current surrender charge of 5% or more		48,897,648			48,897,648	16.9%
(c) At fair value						%
(d) Total with market value adjustment or at fair value (total of a through c)		\$ 48,897,648	\$	\$	\$ 48,897,648	16.9%
(e) At book value without adjustment (minimal or no charge or adjustment)		226,049,701			226,049,701	78.3%
2. Not subject to discretionary withdrawal		13,582,446			13,582,446	4.7%
3. Total (gross: direct + assumed)		288,529,795			288,529,795	100.0%
4. Reinsurance ceded						
5. Total (net)* (3) - (4)		\$ 288,529,795	\$	\$	\$ 288,529,795	
6. Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date		\$	\$	\$	\$	

B. GROUP ANNUITIES:		General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1. Subject to Discretionary Withdrawal:						
(a) With market value adjustment		\$	\$	\$	\$	%
(b) At book value less current surrender charge of 5% or more						%
(c) At fair value						%
(d) Total with market value adjustment or at fair value (total of a through c)		\$	\$	\$	\$	%
(e) At book value without adjustment (minimal or no charge or adjustment)						%

NOTES TO FINANCIAL STATEMENTS

B.	GROUP ANNUITIES:	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
2.	Not subject to discretionary withdrawal					%
3.	Total (gross: direct + assumed)					%
4.	Reinsurance ceded					
5.	Total (net) (3) - (4)	\$	\$	\$	\$	
6.	Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date	\$	\$	\$	\$	

C.	DEPOSIT-TYPE CONTRACTS (no life contingencies)	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
1.	Subject to Discretionary Withdrawal:					
	(a) With market value adjustment	\$	\$	\$	\$	%
	(b) At book value less current surrender charge of 5% or more					%
	(c) At fair value					%
	(d) Total with market value adjustment or at fair value (total of a through c)	\$	\$	\$	\$	%
	(e) At book value without adjustment (minimal or no charge or adjustment)					%
2.	Not subject to discretionary withdrawal					%
3.	Total (gross: direct + assumed)					%
4.	Reinsurance ceded					
5.	Total (net) (3) - (4)	\$	\$	\$	\$	
6.	Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date	\$	\$	\$	\$	

D. Life and Accident & Health Annual Statement:

(1)	Exhibit 5, Annuities section, Total (net)	\$	283,792,102
(2)	Exhibit 5, Supplementary contracts with life contingencies section, Total (net)		760,487
(3)	Exhibit 7, Deposit-type contracts, Line 14, Column 1		34,827,372
(4)	Subtotal	\$	319,379,961
Separate Accounts Statement:			
(5)	Exhibit 3, Line 0299999, Column 2	\$	
(6)	Exhibit 3, Line 0399999, Column 2		
(7)	Policyholder dividend and coupon accumulations		
(8)	Policyholder premiums		
(9)	Guaranteed interest contracts		
(10)	Other contract deposit funds		
(11)	Subtotal	\$	
(12)	Combined Total	\$	319,379,961

Note 33 – Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

1.	Subject to discretionary withdrawal, surrender values, or policy loans:			
		Account Value	Cash Value	Reserve
a.	Term Policies with Cash Value	\$	\$	\$
b.	Universal Life			
c.	Universal Life with Secondary			

NOTES TO FINANCIAL STATEMENTS

	Guarantees			
d.	Indexed Universal Life			
e.	Indexed Universal Life with Secondary Guarantees			
f.	Indexed Life			
g.	Other Permanent Cash Value Life Insurance			
h.	Variable Life			
i.	Variable Universal Life			
j.	Miscellaneous Reserves			

2. Not subject to discretionary withdrawal or no cash values:

a.	Term Policies without Cash Value	XXX	XXX	\$
b.	Accidental Death Benefits	XXX	XXX	
c.	Disability – Active Lives	XXX	XXX	
d.	Disability – Disabled Lives	XXX	XXX	
e.	Miscellaneous Reserves	XXX	XXX	

3.	Total (gross: direct + assumed)	\$	\$	\$
4.	Reinsurance Ceded			
5.	Total (net) (c) (D)	\$	\$	\$

B. Separate Account with Guarantees

1. Subject to discretionary withdrawal, surrender values, or policy loans:

	Account Value	Cash Value	Reserve
a.	Term Policies with Cash Value	\$	\$
b.	Universal Life		
c.	Universal Life with Secondary Guarantees		
d.	Indexed Universal Life		
e.	Indexed Universal Life with Secondary Guarantees		
f.	Indexed Life		
g.	Other Permanent Cash Value Life Insurance		
h.	Variable Life		
i.	Variable Universal Life		
j.	Miscellaneous Reserves		

2. Not subject to discretionary withdrawal or no cash values:

a.	Term Policies without Cash Value	XXX	XXX	\$
b.	Accidental Death Benefits	XXX	XXX	
c.	Disability – Active Lives	XXX	XXX	
d.	Disability – Disabled Lives	XXX	XXX	
e.	Miscellaneous Reserves	XXX	XXX	

3.	Total (gross: direct + assumed)	\$	\$	\$
4.	Reinsurance Ceded			
5.	Total (net) (c) (D)	\$	\$	\$

C. Separate Account Nonguaranteed

1. Subject to discretionary withdrawal, surrender values, or policy loans:

	Account Value	Cash Value	Reserve
a.	Term Policies with Cash Value	\$	\$
b.	Universal Life		
c.	Universal Life with Secondary Guarantees		
d.	Indexed Universal Life		
e.	Indexed Universal Life with Secondary Guarantees		
f.	Indexed Life		
g.	Other Permanent Cash Value Life Insurance		
h.	Variable Life		
i.	Variable Universal Life		
j.	Miscellaneous Reserves		

2. Not subject to discretionary withdrawal or no cash values:

a.	Term Policies without Cash Value	XXX	XXX	\$
b.	Accidental Death Benefits	XXX	XXX	
c.	Disability – Active Lives	XXX	XXX	
d.	Disability – Disabled Lives	XXX	XXX	
e.	Miscellaneous Reserves	XXX	XXX	

3.	Total (gross: direct + assumed)	\$	\$	\$
4.	Reinsurance Ceded			
5.	Total (net) (c) (D)	\$	\$	\$

NOTES TO FINANCIAL STATEMENTS

D. Amount

Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 81,180,856
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	
(3) Exhibit 5, Disability – Active Lives Section, Total (net)	30,000
(4) Exhibit 5, Disability – Disabled Lives Section, Total (net)	3,769
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	
(6) Subtotal	\$ 81,214,625
Separate Accounts Annual Statement	
(7) Exhibit 3, Line 0199999, Column 2	\$
(8) Exhibit 3, Line 0499999, Column 2	
(9) Exhibit 3, Line 0599999, Column 2	
(10) Subtotal (Lines (7) through (9))	\$
(11) Combined Total ((6) and (10))	\$ 81,214,625

Note 34 – Premium and Annuity Considerations Deferred and Uncollected

Not Applicable

Note 35 – Separate Accounts

THE SOCIETY DOES NOT HAVE ANY SEPARATE ACCOUNTS.

Note 36 – Loss/Claim Adjustment Expenses

Not Required.



GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1, 1A and 2.

Yes [ ☐ ] No [ ☒ ]

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ ]

1.3

State regulating?

1.4

Is the reporting entity publicly traded or a member of publicly traded group?

Yes [ ☐ ] No [ ☒ ]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ☐ ] No [ ☒ ]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

08/18/2017

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2016

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/15/2017

3.4

By what department or departments?  
STATE OF OHIO, DEPT. OF INSURANCE

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments?

Yes [ ☒ ] No [ ☐ ] N/A [ ☐ ]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ☒ ] No [ ☐ ] N/A [ ☐ ]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11

sales of new business?

Yes [ ☐ ] No [ ☒ ]

4.12

renewals?

Yes [ ☐ ] No [ ☒ ]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21

sales of new business?

Yes [ ☐ ] No [ ☒ ]

4.22

renewals?

Yes [ ☐ ] No [ ☒ ]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?  
If the answer is YES, complete and file the merger history data file with the NAIC.

Yes [ ☐ ] No [ ☒ ]

5.2

If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ☐ ] No [ ☒ ]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [ ☐ ] No [ ☒ ]

7.2

If yes,

7.21

State the percentage of foreign control

%

7.22

State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity

8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes [ ☐ ] No [ ☒ ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ☐ ] No [ ☒ ]

8.4

If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
HOSACK, SPECHT, MUETZEL, & WOOD, LLP 2 PENN CENTER WEST STE 326, PITTSBURGH PA 15276

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [ ☐ ] No [ ☒ ]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [ ☐ ] No [ ☒ ]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes ☒    No ☐    N/A ☐

10.6

If the response to 10.5 is no or n/a, please explain:

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
EDWARD F COWMAN, FSA, MAA, MILLER & NEWBERG INC. 8717 WEST 110TH ST. SUITE 530 OVERLAND PARK KS 66210

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes ☐    No ☒

12.11

Name of real estate holding company

12.12

Number of parcels involved

0

12.13

Total book/adjusted carrying value

\$ 0

12.2

If yes, provide explanation

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes ☐    No ☐

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes ☐    No ☐

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes ☐    No ☐    N/A ☐

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒    No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

14.11

If the response to 14.1 is no, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes ☐    No ☒

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐    No ☒

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes ☐    No ☒

15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			\$

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof?

Yes ☒    No ☐

17.

Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof?

Yes ☒    No ☐

18.

Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes ☒    No ☐

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes ☐    No ☒

20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11

To directors or other officers

\$ 0

20.12

To stockholders not officers

\$ 0

20.13

Trustees, supreme or grand (Fraternal only)

\$ 0

20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21

To directors or other officers

\$ 0

20.22

To stockholders not officers

0

20.23

Trustees, supreme or grand (Fraternal only)

0

21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement?

Yes ☐    No ☒

21.2

If yes, state the amount thereof at December 31 of the current year:

21.21

Rented from others

\$ 0

21.22

Borrowed from others

\$ 0

21.23

Leased from others

\$ 0

21.24

Other

\$ 0

22.1

Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?

Yes ☐    No ☒

22.2

If answer is yes:

22.21

Amount paid as losses or risk adjustment

\$ 0

22.22

Amount paid as expenses

\$ 0

22.23

Other amounts paid

\$ 0

23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☐    No ☒

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [ X ] No [ ]

24.02 If no, give full and complete information, relating thereto:

24.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 0

24.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$ 0

24.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [ X ]

24.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [ X ]

24.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [ X ]

24.09 For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:

24.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.093 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes [ X ] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0

25.27 FHLB Capital Stock \$ 1,680,500

25.28 On deposit with states \$ 165,000

25.29 On deposit with other regulatory bodies \$ 0

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 43,680,603

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [ X ]  
If no, attach a description with this statement.

Lines 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity? Yes [ ] No [ X ]

26.4 If the response to 26.3 is yes, does the reporting entity utilize:

26.41 Special accounting provision of SSAP No. 108 Yes [ ] No [ ]

26.42 Permitted accounting practice Yes [ ] No [ ]

26.43 Other accounting guidance Yes [ ] No [ ]

26.5 By responding yes to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [ ] No [ ]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
KEYBANK NA	127 PUBLIC SQUARE, CLEVELAND, OH 44114

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1	2	3
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FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Name(s)	Location(s)	Complete Explanation(s)
---------	-------------	-------------------------

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [ ] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [ ] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1  Central Registration Depository Number	2  Name of Firm or Individual	3  Legal Entity Identifier (LEI)	4  Registered With	5 Investment Management Agreement (IMA) Filed

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$
29.2999 TOTAL		\$

29.3 For each mutual fund listed in the table above, complete the following schedule:

1  Name of Mutual Fund (from above table)	2  Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1  Statement (Admitted) Value	2  Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 398,930,917	\$ 450,331,509	\$ 51,400,592
30.2	Preferred Stocks	\$ 500,000	\$ 494,008	\$ (5,992)
30.3	Totals	\$ 399,430,917	\$ 450,825,517	\$ 51,394,600

30.4 Describe the sources or methods utilized in determining the fair values:

SVO AVS SERVICE, BROKERS, AND TRADE PUBLICATIONS

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:  
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
b. Issuer or obligor is current on all contracted interest and principal payments.  
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
Has the reporting entity self-designated 5GI securities? Yes [ ] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
a. The security was purchased prior to January 1, 2018.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
Has the reporting entity self-designated PLGI securities? Yes [ ] No [X]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

**FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
GENERAL INTERROGATORIES**

## PART 1 - COMMON INTERROGATORIES

- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [ ] No [X]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E, Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
- The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
  - If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed the discretion of all involved parties.
  - If the investment is with a related party or affiliate then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
  - Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a-36.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?

Yes [ ] No [X] N/A [ ]

**OTHER**

- |      |   |    |   |
|------|---|----|---|
| 37.1 | Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?  | \$ | 0 |
| 37.2 | List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement. |    |   |

1 Name	2 Amount Paid
	\$

- |      |   |           |
|------|---|-----------|
| 38.1 | Amount of payments for legal expenses, if any?  | \$ 29,817 |
| 38.2 | List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement. |           |

1 Name	2 Amount Paid
SULLIVAN ROGERS & FEICHEL	\$ 14,075
MCDONALD HOPKINS LLC	\$ 9,024

- |      |  |      |
|------|--|------|
| 39.1 | Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?   | \$ 0 |
| 39.2 | List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement. |      |

1 Name	2 Amount Paid
	\$

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?		Yes [ <input type="checkbox"/> ]	No [ <input checked="" type="checkbox"/> X ]		
1.2	If yes, indicate premium earned on U.S. business only.	\$		0		
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$		0		
1.3	Reason for excluding:					
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$		0		
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$		0		
1.6	Individual policies:					
	Most current three years:					
1.61	Total premium earned	\$		0		
1.62	Total incurred claims	\$		0		
1.63	Number of covered lives	\$		0		
	All years prior to most current three years:					
1.64	Total premium earned	\$		0		
1.65	Total incurred claims	\$		0		
1.66	Number of covered lives	\$		0		
1.7	Group policies:					
	Most current three years:					
1.71	Total premium earned	\$		0		
1.72	Total incurred claims	\$		0		
1.73	Number of covered lives	\$		0		
	All years prior to most current three years:					
1.74	Total premium earned	\$		0		
1.75	Total incurred claims	\$		0		
1.76	Number of covered lives	\$		0		
2.	Health Test:					
		1 Current Year	2 Prior Year			
2.1	Premium Numerator	\$	0	\$	0	
2.2	Premium Denominator	\$	46,423,786	\$	0	
2.3	Premium Ratio (2.1/2.2)		0.0%		0.0%	
2.4	Reserve Numerator	\$	0	\$	0	
2.5	Reserve Denominator	\$	366,067,214	\$	0	
2.6	Reserve Ratio (2.4/2.5)		0.0%		0.0%	
3.1	Does the reporting entity have Separate Accounts?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> X ]	
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> ]	N/A [ <input type="checkbox"/> X ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$			0	
3.4	State the authority under which Separate Accounts are maintained:					
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> X ]	
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> X ]	
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$			0	
4.	For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:					
4.1	Amount of loss reserves established by these annuities during the current year:	\$			0	
4.2	List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.					
		1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)			
5.1	Do you act as a custodian for health savings accounts?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> X ]	
5.2	If yes, please provide the amount of custodial funds held as of the reporting date.	\$			0	
5.3	Do you act as an administrator for health savings accounts?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> X ]	
5.4	If yes, please provide the balance of the funds administered as of the reporting date.	\$			0	
6.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?			Yes [ <input type="checkbox"/> ]	No [ <input type="checkbox"/> ]	N/A [ <input type="checkbox"/> X ]

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

6.2 If the answer to 6.1 is yes, please provide the following:

1  Company Name	2 NAIC Company Code	3  Domiciliary Jurisdiction	4  Reserve Credit	Assets Supporting Reserve Credit		
				5  Letters of Credit	6  Trust Agreements	7  Other
			\$	\$	\$	\$

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1	Direct premiums written	\$	0
7.2	Total incurred claims	\$	0
7.3	Number of covered lives		0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [ X ]	No [ ]
8.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [ ]	No [ ]

Life, Accident and Health Companies Only:

9.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?	Yes [ ]	No [ X ]
9.2	Net reimbursement of such expenses between reporting entities:		
9.21	Paid	\$	0
9.22	Received	\$	0
10.1	Does the reporting entity write any guaranteed interest contracts?	Yes [ ]	No [ X ]
10.2	If yes, what amount pertaining to these items is included in:		
10.21	Page 3, Line 1	\$	0
10.22	Page 4, Line 1	\$	0
11.	For stock reporting entities only:		
11.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	\$	0
12.	Total dividends paid stockholders since organization of the reporting entity:		
12.11	Cash	\$	0
12.12	Stock	\$	0
13.1	Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as:  Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.	Yes [ ]	No [ X ]
13.2	If yes, has the reporting entity completed the <i>Workers' Compensation Carve-Out Supplement</i> to the Annual Statement?	Yes [ ]	No [ X ]
13.3	If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:		

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31	Earned premium	\$ 0	\$ 0
13.32	Paid claims	\$ 0	\$ 0
13.33	Claim liability and reserve (beginning of year)	\$ 0	\$ 0
13.34	Claim liability and reserve (end of year)	\$ 0	\$ 0
13.35	Incurred claims	\$ 0	\$ 0

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	\$ 0	\$ 0
13.42	\$25,000 — 99,999	\$ 0	\$ 0
13.43	\$100,000 — 249,999	\$ 0	\$ 0
13.44	\$250,000 — 999,999	\$ 0	\$ 0
13.45	\$1,000,000 or more	\$ 0	\$ 0

13.5	What portion of earned premium reported in 13.31, Column 1 was assumed from pools?	\$	0
------	--	----	---

Fraternal Benefit Societies Only:

14.	Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?	Yes [ X ]	No [ ]
15.	How often are meetings of the subordinate branches required to be held? <u>ANNUALLY</u>		
16.	How are the subordinate branches represented in the supreme or governing body? <u>THEY ARE REPRESENTED BY ELECTED DELEGATES</u>		
17.	What is the basis of representation in the governing body?		

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA  
GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

EACH LODGE HAVING 50 MEMBERS IS ENTITLED TO ONE DELEGATE & AN ADDITIONAL DELEGATE FOR EACH 100 MEMBERS OVER 50.

18.1

How often are regular meetings of the governing body held?  
QUADRENNIALLY

18.2

When was the last regular meeting of the governing body held?

08/04/2018

18.3

When and where will the next regular or special meeting of the governing body be held?  
UNDETERMINED

18.4

How many members of the governing body attended the last regular meeting?

321

18.5

How many of the same were delegates of the subordinate branches?

291

19.

How are the expenses of the governing body defrayed?  
FROM THE GENERAL FUND OF THE SOCIETY

20.

When and by whom are the officers and directors elected?  
BY THE DELEGATES AT THE CONVENTION

21.

What are the qualifications for membership?  
SLOVAK DESCENT (OR MARRIAGE), CATHOLIC FAITH, U.S. OR CANADIAN RESIDENCY.

22.

What are the limiting ages for admission?  
80 YEARS

23.

What is the minimum and maximum insurance that may be issued on any one life?  
NONE

24.

Is a medical examination required before issuing a benefit certificate to applicants?

Yes [ X ]    No [   ]

25.

Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?

Yes [   ]    No [ X ]

26.1

Are notices of the payments required sent to the members?

Yes [ X ]    No [   ]    N/A [   ]

26.2

If yes, do the notices state the purpose for which the money is to be used?

Yes [ X ]    No [   ]

27.

What proportion of first and subsequent year's payments may be used for management expenses?

27.11    First Year

27.12    Subsequent Years

%

%

28.1

Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?

Yes [   ]    No [ X ]

28.2

If so, what amount and for what purpose?

\$

29.1

Does the reporting entity pay an old age disability benefit?

Yes [   ]    No [ X ]

29.2

If yes, at what age does the benefit commence?

30.1

Has the constitution or have the laws of the reporting entity been amended during the year?

Yes [   ]    No [ X ]

30.2

If yes, when?

31.

Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?

Yes [ X ]    No [   ]

32.1

State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements?

Yes [   ]    No [ X ]

32.2

If so, was an additional reserve included in Exhibit 5?

Yes [   ]    No [ X ]    N/A [   ]

32.3

If yes, explain

33.1

Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?

Yes [   ]    No [ X ]

33.2

If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?

Yes [   ]    No [   ]    N/A [ X ]

34.

Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?

Yes [   ]    No [ X ]

35.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes [   ]    No [ X ]

35.2

If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
	\$



FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2020	2 2019	3 2018	4 2017	5 2016
<b>Life Insurance in Force (Exhibit of Life Insurance)</b>					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	320,813	321,743			
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....					
3. Credit life (Line 21, Col. 6).....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....					
5. Industrial (Line 21, Col. 2).....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....					
7. Total (Line 21, Col. 10).....	320,813	321,743	0	0	0
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....					XXX
<b>New Business Issued (Exhibit of Life Insurance)</b>					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	3,021	4,375			
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....					
10. Credit life (Line 2, Col. 6).....					
11. Group (Line 2, Col. 9).....					
12. Industrial (Line 2, Col. 2).....					
13. Total (Line 2, Col. 10).....	3,021	4,375	0	0	0
<b>Premium Income - Lines of Business (Exhibit 1-Part 1)</b>					
14. Industrial life (Line 20.4, Col. 2).....					
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	1,681,864	1,463,796			
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	44,741,922	17,480,572			
16. Credit life (group and individual) (Line 20.4, Col. 5).....					
17.1 Group life insurance (Line 20.4, Col. 6).....					
17.2 Group annuities (Line 20.4, Col. 7).....					
18.1 A&H - group (Line 20.4, Col. 8).....					
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....					
18.3 A&H - other (Line 20.4, Col. 10).....					
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....					
20. Total.....	46,423,786	18,944,368	0	0	0
<b>Balance Sheet (Pages 2 and 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	457,648,477	416,524,510	387,320,134	395,957,087	382,380,128
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	413,876,882	374,376,504	354,945,549	365,174,241	354,280,731
23. Aggregate life reserves (Page 3, Line 1).....	365,767,214	325,561,282	315,165,261	313,139,204	302,291,581
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....					XXX
24. Aggregate A&H reserves (Page 3, Line 2).....					
25. Deposit-type contract funds (Page 3, Line 3).....	34,827,372	36,266,916	28,783,032	39,687,240	41,098,805
26. Asset valuation reserve (Page 3, Line 24.01).....	3,100,321	3,993,202	2,783,323	2,913,033	2,607,558
27. Capital (Page 3, Lines 29 & 30).....					
28. Surplus (Page 3, Line 37).....	43,771,595	42,148,006	32,374,585	30,782,846	28,099,397
<b>Cash Flow (Page 5)</b>					
29. Net cash from operations (Line 11).....	45,505,430	12,941,963	4,172,292	14,498,333	17,716,516
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital.....	47,071,916	46,341,220	35,357,908	33,895,879	30,856,955
31. Authorized control level risk-based capital.....	4,153,430	3,612,742	3,750,003	3,387,634	3,587,097
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0</b>					
32. Bonds (Line 1).....	88.1	91.1	92.3	89.1	90.6
33. Stocks (Lines 2.1 and 2.2).....	0.6	1.3	0.8	0.7	0.6
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.2	0.0	0.1	0.2	0.2
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.2	0.2	0.6	0.6	0.6
36. Cash, cash equivalents and short-term investments (Line 5).....	8.7	5.1	4.1	7.9	6.3
37. Contract loans (Line 6).....	0.3	0.3	0.3	0.3	0.3
38. Derivatives (Line 7).....					
39. Other invested assets (Line 8).....	2.0	2.0	1.9	1.4	1.3
40. Receivables for securities (Line 9).....					
41. Securities lending reinvested collateral assets (Line 10).....					
42. Aggregate write-ins for invested assets (Line 11).....					
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANA  
FIVE-YEAR HISTORICAL DATA

(continued)

	1 2020	2 2019	3 2018	4 2017	5 2016
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	9,958	3,694,098	1,159,985	1,014,480	776,316
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated.....					
50. Total of above Lines 44 to 49.....	9,958	3,694,098	1,159,985	1,014,480	776,316
51. Total investment in parent included in Lines 44 to 49 above.....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	550	2,496	5,415	8,334	11,253
53. Total admitted assets (Page 2, Line 28, Col. 3).....	457,648,477	416,524,510	387,320,134	395,957,087	382,380,128
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income).....	20,225,043	15,841,382	15,936,994	15,764,562	15,527,524
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(449,472)	6,960,683	97,832	(151,690)	(164,465)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	(2,717,292)	3,188,390	(162,804)	784,400	358,567
57. Total of above Lines 54, 55 and 56.....	17,058,279	25,990,455	15,872,022	16,397,272	15,721,626
<b>Benefits and Reserve Increase (Page 6)</b>					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8).....	18,553,755	19,334,591	20,731,584	18,718,486	17,462,952
59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6).....					
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	980,000	711,981	506,515	1,084,854	1,122,171
61. Increase in A&H reserves (Line 19, Col. 6).....					
62. Dividends to policyholders and refunds to members (Line 30, Col 1).....	429,586	424,834	422,699	420,527	413,708
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	8.8	19.1	32.2	17.2	14.9
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	0.3	0.4	2.0	2.0	1.8
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....					
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....					
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....					
<b>A&amp;H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....					
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....					
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....					
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....					
<b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>					
72. Industrial life (Page 6.1, Col. 2).....					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	367,481	1,501,839			
74. Ordinary - individual annuities (Page 6, Col. 4).....	3,634,348	397,492			
75. Ordinary - supplementary contracts.....	XXX	XXX			
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....					
77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9).....					
78. Group annuities (Page 6, Col. 5).....					
79. A&H - group (Page 6.5, Col. 3).....					
80. A&H - credit (Page 6.5, Col. 10).....					
81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10).....					
82. Aggregate of all other lines of business (Page 6, Col. 8).....					
83. Fraternal (Page 6, Col. 7).....		(1,007,478)			
84. Total (Page 6, Col. 1).....	4,001,828		0	0	0

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [   ]    No [   ]

If no, please explain:

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....			.....51,695	.....321,743						.....321,743
2. Issued during year.....			.....257	.....3,021						.....3,021
3. Reinsurance assumed.....			.....38							.....0
4. Revived during year.....				.....1,246						.....1,246
5. Increased during year (net).....			.....128	.....3,754						.....3,754
6. Subtotals, Lines 2 to 5.....	.....0	.....0	.....423	.....8,021	.....0	.....0	.....0	.....0	.....0	.....8,021
7. Additions by dividends during year.....	.....XXX		.....XXX		.....XXX		.....XXX	.....XXX		.....0
8. Aggregate write-ins for increases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
9. Totals (Lines 1 and 6 to 8).....	.....0	.....0	.....52,118	.....329,764	.....0	.....0	.....0	.....0	.....0	.....329,764
Deductions during year:										
10. Death.....			.....936	.....3,362			.....XXX			.....3,362
11. Maturity.....			.....63	.....60			.....XXX			.....60
12. Disability.....							.....XXX			.....0
13. Expiry.....			.....94	.....1,821						.....1,821
14. Surrender.....			.....284	.....1,015						.....1,015
15. Lapse.....										.....0
16. Conversion.....			.....157	.....2,693			.....XXX	.....XXX	.....XXX	.....2,693
17. Decreased (net).....										.....0
18. Reinsurance.....										.....0
19. Aggregate write-ins for decreases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
20. Totals (Lines 10 to 19).....	.....0	.....0	.....1,534	.....8,951	.....0	.....0	.....0	.....0	.....0	.....8,951
21. In force end of year (b) (Line 9 minus Line 20).....	.....0	.....0	.....50,584	.....320,813	.....0	.....0	.....0	.....0	.....0	.....320,813
22. Reinsurance ceded end of year.....	.....XXX		.....XXX	.....11,088	.....XXX		.....XXX	.....XXX		.....11,088
23. Line 21 minus Line 22.....	.....XXX	.....0	.....XXX	.....309,725	.....XXX	(a).....0	.....XXX	.....XXX	.....0	.....309,725

DETAILS OF WRITE-INS

0801. ....										.....0
0802. ....										.....0
0803. ....										.....0
0898. Summary of remaining write-ins for Line 8 from overflow page	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1901. ....										.....0
1902. ....										.....0
1903. ....										.....0
1998. Summary of remaining write-ins for Line 19 from overflow page	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

Life Accident and Health Companies Only:

(a) Group \$.....0; Individual \$.....0.

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates.....0 , amount, \$.....0.

Additional accidental death benefits included in life certificates were in amount \$.....0. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX.....		XXX.....	
25. Other paid-up insurance.....				
26. Debit ordinary insurance.....	XXX.....	XXX.....		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....				
28. Term policies-other.....				
29. Other term insurance-decreasing.....	XXX.....		XXX.....	
30. Other term insurance.....	XXX.....		XXX.....	
31. Totals (Lines 27 to 30).....	0.....	0.....	0.....	0.....
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX.....		XXX.....	
33. Totals, extended term insurance.....	XXX.....	XXX.....		
34. Totals, whole life and endowment.....	257.....	3,021.....	50,584.....	320,813.....
35. Totals (Lines 31 to 34).....	257.....	3,021.....	50,584.....	320,813.....

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....				
37. Ordinary.....		3,021.....		320,813.....
38. Credit Life (Group and Individual).....				
39. Group.....				
40. Totals (Lines 36 to 39).....	0.....	3,021.....	0.....	320,813.....

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX.....		XXX.....	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX.....		XXX.....
43. Federal Employees' Group Life Insurance included in Line 21.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	
--	--

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1
47.2

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....								
49. Disability Income.....								
50. Extended Benefits.....			XXX.....	XXX.....				
51. Other.....								
52. Total.....	0.....	(a).....0.....	0.....	(a).....0.....	0.....	(a).....0.....	0.....	(a).....0.....

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....				
2. Issued during year.....				
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....				
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year (line 5 minus line 8).....	0	0	0	0
10. Amount on deposit.....		(a)		(a)
11. Income now payable.....				
12. Amount of income payable.....	(a)	(a)	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	106	5,808		
2. Issued during year.....	10	735		
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	116	6,543	0	0
Deductions during year:				
6. Decreased (net).....	1	241		
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	1	241	0	0
9. In force end of year (Line 5 minus Line 8).....	115	6,302	0	0
Income now payable:				
10. Amount of income payable.....	(a) 174,962	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance.....	XXX	(a) 3,109,556	XXX	(a)
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 274,140,437	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....						
2. Issued during year.....						
3. Reinsurance assumed.....						
4. Increased during year (net).....		XXX		XXX		XXX
5. Total (Lines 1 to 4).....	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions.....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....		XXX		XXX		XXX
8. Reinsurance ceded.....		XXX		XXX		XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	0	XXX
10. In force end of year (Line 5 minus Line 9)....	0	(a)	0	(a)	0	(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year.....	3,567,832	286,265
2. Issued during year.....		28,094
3. Reinsurance assumed.....		
4. Increased during year (net).....	223,681	
5. Total (Lines 1 to 4).....	3,791,513	314,359
Deductions during year:		
6. Decreased (net).....	116,060	12,606
7. Reinsurance ceded.....		
8. Totals (Lines 6 and 7).....	116,060	12,606
9. In force end of year (Line 5 minus Line 8).....	3,675,453	301,753
10. Amount of account balance.....	(a)	(a)

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANAL  
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1.	Alabama.....	..AL..	..N...	.....	.....	.....	.....	.....0	.....
2.	Alaska.....	..AK..	..N...	.....	.....	.....	.....	.....0	.....
3.	Arizona.....	..AZ..	..L...	.....	.....1,563,932	.....	.....	.....1,563,932	.....
4.	Arkansas.....	..AR..	..N...	.....	.....	.....	.....	.....0	.....
5.	California.....	..CA..	..N...	.....	.....	.....	.....	.....0	.....
6.	Colorado.....	..CO..	..L...	.....15	.....81,409	.....	.....	.....81,424	.....
7.	Connecticut.....	..CT..	..L...	.....18,176	.....611,138	.....	.....	.....629,314	.....
8.	Delaware.....	..DE..	..N...	.....	.....	.....	.....	.....0	.....
9.	District of Columbia.....	..DC..	..N...	.....	.....	.....	.....	.....0	.....
10.	Florida.....	..FL..	..L...	.....6,916	.....638,036	.....	.....	.....644,952	.....
11.	Georgia.....	..GA..	..L...	.....10	.....100,000	.....	.....	.....100,010	.....
12.	Hawaii.....	..HI..	..N...	.....	.....	.....	.....	.....0	.....
13.	Idaho.....	..ID..	..N...	.....	.....	.....	.....	.....0	.....
14.	Illinois.....	..IL..	..L...	.....56,931	.....9,378,100	.....	.....	.....9,435,031	.....
15.	Indiana.....	..IN..	..L...	.....59,201	.....1,224,319	.....	.....	.....1,283,520	.....
16.	Iowa.....	..IA..	..L...	.....367	.....2,846,563	.....	.....	.....2,846,930	.....
17.	Kansas.....	..KS..	..N...	.....	.....	.....	.....	.....0	.....
18.	Kentucky.....	..KY..	..L...	.....	.....126,200	.....	.....	.....126,200	.....
19.	Louisiana.....	..LA..	..N...	.....	.....	.....	.....	.....0	.....
20.	Maine.....	..ME..	..N...	.....	.....	.....	.....	.....0	.....
21.	Maryland.....	..MD..	..L...	.....482	.....41,800	.....	.....	.....42,282	.....
22.	Massachusetts.....	..MA..	..L...	.....2,328	.....51,900	.....	.....	.....54,228	.....
23.	Michigan.....	..MI..	..L...	.....34,809	.....1,278,607	.....	.....	.....1,313,416	.....
24.	Minnesota.....	..MN..	..L...	.....4,977	.....2,681,651	.....	.....	.....2,686,628	.....
25.	Mississippi.....	..MS..	..N...	.....	.....	.....	.....	.....0	.....
26.	Missouri.....	..MO..	..L...	.....478	.....116,626	.....	.....	.....117,104	.....
27.	Montana.....	..MT..	..N...	.....	.....	.....	.....	.....0	.....
28.	Nebraska.....	..NE..	..L...	.....1,127	.....459,938	.....	.....	.....461,064	.....
29.	Nevada.....	..NV..	..L...	.....239	.....	.....	.....	.....239	.....
30.	New Hampshire.....	..NH..	..N...	.....	.....	.....	.....	.....0	.....
31.	New Jersey.....	..NJ..	..L...	.....64,911	.....1,061,946	.....	.....	.....1,126,857	.....
32.	New Mexico.....	..NM..	..N...	.....	.....	.....	.....	.....0	.....
33.	New York.....	..NY..	..L...	.....62,854	.....684,771	.....	.....	.....747,626	.....
34.	North Carolina.....	..NC..	..L...	.....	.....21,550	.....	.....	.....21,550	.....
35.	North Dakota.....	..ND..	..N...	.....	.....	.....	.....	.....0	.....
36.	Ohio.....	..OH..	..L...	.....266,702	.....6,167,442	.....	.....	.....6,434,144	.....
37.	Oklahoma.....	..OK..	..N...	.....	.....	.....	.....	.....0	.....
38.	Oregon.....	..OR..	..N...	.....	.....	.....	.....	.....0	.....
39.	Pennsylvania.....	..PA..	..L...	.....1,073,411	.....8,029,228	.....	.....	.....9,102,640	.....
40.	Rhode Island.....	..RI..	..N...	.....	.....	.....	.....	.....0	.....
41.	South Carolina.....	..SC..	..L...	.....	.....24,300	.....	.....	.....24,300	.....
42.	South Dakota.....	..SD..	..N...	.....	.....	.....	.....	.....0	.....
43.	Tennessee.....	..TN..	..L...	.....	.....	.....	.....	.....0	.....
44.	Texas.....	..TX..	..L...	.....628	.....20,170	.....	.....	.....20,798	.....
45.	Utah.....	..UT..	..N...	.....	.....	.....	.....	.....0	.....
46.	Vermont.....	..VT..	..N...	.....	.....	.....	.....	.....0	.....
47.	Virginia.....	..VA..	..L...	.....7,571	.....163,200	.....	.....	.....170,771	.....
48.	Washington.....	..WA..	..N...	.....	.....	.....	.....	.....0	.....
49.	West Virginia.....	..WV..	..L...	.....3,343	.....2,470	.....	.....	.....5,813	.....
50.	Wisconsin.....	..WI..	..L...	.....16,388	.....7,366,624	.....	.....	.....7,383,012	.....
51.	Wyoming.....	..WY..	..N...	.....	.....	.....	.....	.....0	.....
52.	American Samoa.....	..AS..	..N...	.....	.....	.....	.....	.....0	.....
53.	Guam.....	..GU..	..N...	.....	.....	.....	.....	.....0	.....
54.	Puerto Rico.....	..PR..	..N...	.....	.....	.....	.....	.....0	.....
55.	US Virgin Islands.....	..VI..	..N...	.....	.....	.....	.....	.....0	.....
56.	Northern Mariana Islands.....	..MP..	..N...	.....	.....	.....	.....	.....0	.....
57.	Canada.....	..CAN..	..N...	.....	.....	.....	.....	.....0	.....
58.	Aggregate Other Alien.....	..OT..	..XXX..	.....0	.....0	.....0	.....0	.....0	.....0
59.	Subtotal.....	..XXX..	.....	.....1,681,864	.....44,741,922	.....0	.....0	.....46,423,786	.....0
90.	Reporting entity contributions for employee benefit plans.....	..XXX..	.....	.....	.....	.....	.....	.....0	.....
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	..XXX..	.....	.....410,295	.....	.....	.....	.....410,295	.....
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	..XXX..	.....	.....1,169	.....	.....	.....	.....1,169	.....
93.	Premium or annuity considerations waived under disability or other contract provisions.....	..XXX..	.....	.....	.....	.....	.....	.....0	.....
94.	Aggregate other amounts not allocable by State.....	..XXX..	.....	.....0	.....0	.....0	.....0	.....0	.....0
95.	Totals (Direct Business).....	..XXX..	.....	.....2,093,328	.....44,741,922	.....0	.....0	.....46,835,250	.....0
96.	Plus reinsurance assumed.....	..XXX..	.....	.....	.....	.....	.....	.....0	.....
97.	Totals (All Business).....	..XXX..	.....	.....2,093,328	.....44,741,922	.....0	.....0	.....46,835,250	.....0
98.	Less reinsurance ceded.....	..XXX..	.....	.....36,732	.....	.....	.....	.....36,732	.....
99.	Totals (All Business) less reinsurance ceded (c).....	..XXX..	.....	.....2,056,596	.....44,741,922	(c).....0	.....0	.....46,798,518	.....0

DETAILS OF WRITE-INS

58001.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
58002.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
58003.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
58998.	Summ. of remaining write-ins for line 58 from overflow page.....	..XXX..	.....0	.....0	.....00	.....00	.....00	.....00
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	..XXX..	.....0	.....0	.....00	.....00	.....00	.....00
9401.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
9402.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
9403.	.....	..XXX..	.....	.....	.....	.....	.....0	.....
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	..XXX..	.....0	.....0	.....00	.....00	.....00	.....00
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	..XXX..	.....0	.....0	.....00	.....00	.....00	.....00

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	27
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state .....	0

R - Registered - Non-domiciled RRGs.....	0
Q - Qualified - Qualified or accredited reinsurer.....	0
N - None of the above - Not allowed to write business in the state.....	30

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 – ORGANIZATIONAL CHART

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