

**The statement has been amended to correct the Commissions and Brokerage Expenses on Page 19.**



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

## ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2020  
OF THE CONDITION AND AFFAIRS OF THE

### Branch Insurance Exchange

NAIC Group Code 0000 NAIC Company Code 16825 Employer's ID Number 84-4471638  
(Current) (Prior)

Organized under the Laws of \_\_\_\_\_, State of Domicile or Port of Entry \_\_\_\_\_  
Country of Domicile \_\_\_\_\_ United States of America OH \_\_\_\_\_

Incorporated/Organized 07/23/2020 Commenced Business 07/23/2020

Statutory Home Office 875 N High Street, Suite 300, Columbus, OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 875 N High Street, Suite 300, Columbus, OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code) 833-427-2624  
(Area Code) (Telephone Number)

Mail Address 875 N High Street, Suite 300, Columbus, OH, US 43215  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 875 N High Street, Suite 300, Columbus, OH, US 43215  
(Street and Number) 833-427-2624  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address https://ourbranch.com

Statutory Statement Contact Brady Ellis, 883-427-2624  
(Name) (Area Code) (Telephone Number)  
brady@ourbranch.com, (E-mail Address) (FAX Number)

#### OFFICERS

President Joseph Emison # Treasurer Stephen Lekas #  
Secretary Joseph Emison #

#### OTHER

#### DIRECTORS OR TRUSTEES

Ian Singhal # Vikas Singhal # John Peppard #  
Joseph Emison # Stephen Lekas #

State of Ohio SS: \_\_\_\_\_  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Joseph Emison  
President

Joseph Emison  
Secretary

Stephen Lekas  
Treasurer

Subscribed and sworn to before me this  
day of \_\_\_\_\_

a. Is this an original filing? ..... Yes [ ] No [ X ]  
b. If no,  
1. State the amendment number.....1  
2. Date filed ..... 03/05/2021  
3. Number of pages attached..... 2