



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2020

OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code 0290 0290 NAIC Company Code 77968 Employer's ID Number 34-1626521
(Current) (Prior)

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/22/1989 Commenced Business 11/17/1989

Statutory Home Office 6001 East Royalton Road, Suite 200, Cleveland, OH, US 44147-3529
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 6001 East Royalton Road, Suite 200
(Street and Number)
Cleveland, OH, US 44147-3529, 440-922-5200
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 470608, Cleveland, OH, US 44147-3529
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3700 South Stonebridge Drive
(Street and Number)
McKinney, TX, US 75070-8080, 469-617-4407
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.FamilyHeritageLife.com

Statutory Statement Contact Brett Turner, 469-617-4407
(Name) (Area Code) (Telephone Number)
bturner@globe.life, 972-569-3734
(E-mail Address) (FAX Number)

OFFICERS

President James Eric "Bo" McPartland Secretary Joel Patrick Scarborough
Treasurer Michael Shane Henrie Appointed Actuary Barbara Sue Emig

OTHER

David Kendall Carlson, Divisional Senior Vice President David Robert Cochrane, Divisional Senior Vice President Seamus Fitzpatrick, Division Senior Vice President
Tony Michael Martella, Division Senior Vice President Jeffrey Scott Morris, Divisional Senior Vice President William Michael Pressley, Divisional Vice President

DIRECTORS OR TRUSTEES

James Eric "Bo" McPartland Michael Shane Henrie Joel Patrick Scarborough
Thomas Peter Kalmbach Jeffrey Scott Morris Maria Rose Burnett

State of Texas SS:
County of Collin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Eric "Bo" McPartland
President

Michael Shane Henrie
Treasurer

Joel Patrick Scarborough
Secretary

Subscribed and sworn to before me this
6th day of November, 2020

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Michelle Batiste
Notary Public
January 12, 2024

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,281,598,341		1,281,598,341	1,189,940,040
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens	15,296,397		15,296,397	13,147,492
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(9,210,303)), cash equivalents (\$4,481,689) and short-term investments (\$)	(4,728,614)		(4,728,614)	(3,952,893)
6. Contract loans (including \$ premium notes)	173,443		173,443	153,899
7. Derivatives			0	0
8. Other invested assets	64,355,837		64,355,837	47,134,340
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,356,695,404	0	1,356,695,404	1,246,422,878
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	13,766,488		13,766,488	12,788,045
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	9,753,631		9,753,631	9,128,086
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,214,569		1,214,569	1,237,894
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	2,138,921		2,138,921	2,087,652
18.2 Net deferred tax asset	49,317,000	34,761,000	14,556,000	14,264,000
19. Guaranty funds receivable or on deposit	989,966		989,966	952,696
20. Electronic data processing equipment and software	3,593,331	3,125,845	467,486	377,484
21. Furniture and equipment, including health care delivery assets (\$)	3,936	3,936	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	6,505		6,505	50,434
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	23,841,433	23,841,433	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,461,321,184	61,732,214	1,399,588,970	1,287,309,169
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,461,321,184	61,732,214	1,399,588,970	1,287,309,169
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances	23,012,054	23,012,054	0	0
2502. Prepaid Expenses	788,882	788,882	0	0
2503. Other Assets Nonadmitted	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	23,841,433	23,841,433	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$11,617,796 less \$ included in Line 6.3 (including \$ Modco Reserve).....	11,617,796	10,159,373
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve).....	1,204,322,099	1,121,544,599
3. Liability for deposit-type contracts (including \$ Modco Reserve).....		
4. Contract claims:		
4.1 Life	1,606,000	1,704,000
4.2 Accident and health	27,994,943	25,764,888
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 159,298 ceded	159,298	163,026
9.4 Interest Maintenance Reserve	1,930,728	1,497,774
10. Commissions to agents due or accrued-life and annuity contracts \$ 26,850 , accident and health \$ 2,215,503 and deposit-type contract funds \$	2,242,353	2,171,246
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,504,904	2,494,247
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	787,891	1,142,498
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	833	630
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	481,381	472,050
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	645,645	621,257
22. Borrowed money \$ 20,000,000 and interest thereon \$ 743,611	20,743,611	70,000
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	9,489,011	8,310,792
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		494,069
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,002,752	957,895
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,287,529,245	1,177,568,344
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,287,529,245	1,177,568,344
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	52,647,000	52,647,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	26,856,725	24,537,825
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	109,503,725	107,184,825
38. Totals of Lines 29, 30 and 37	112,059,725	109,740,825
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,399,588,970	1,287,309,169
DETAILS OF WRITE-INS		
2501. Unclaimed Property	2,002,752	957,895
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,002,752	957,895
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	238,959,767	222,225,768	298,707,093
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	41,169,741	38,910,074	52,486,340
4. Amortization of Interest Maintenance Reserve (IMR)	161,496	299,693	406,675
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	735,668	741,549	995,542
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	281,026,672	262,177,084	352,595,650
10. Death benefits	329,605	423,871	538,199
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	78,843,600	73,924,309	100,266,215
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	198,054	122,150	180,123
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	845	1,275	1,287
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	84,235,922	79,413,651	104,948,188
20. Totals (Lines 10 to 19)	163,608,026	153,885,256	205,934,012
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	53,589,809	49,734,710	67,133,988
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	24,788,779	23,076,715	31,437,187
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,300,366	5,096,466	6,689,434
25. Increase in loading on deferred and uncollected premiums	7,951	88,999	(250,344)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	247,294,931	231,882,146	310,944,277
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	33,731,741	30,294,938	41,651,373
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	33,731,741	30,294,938	41,651,373
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	6,493,711	7,629,977	9,782,130
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	27,238,030	22,664,961	31,869,243
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (449,725) (excluding taxes of \$ 234,745 transferred to the IMR)	56,536	185,535	155,536
35. Net income (Line 33 plus Line 34)	27,294,566	22,850,496	32,024,779
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	109,740,825	125,441,833	125,441,833
37. Net income (Line 35)	27,294,566	22,850,496	32,024,779
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (6,000)	(22,916)	(68,612)	(62,577)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	2,130,000	4,616,000	5,524,000
41. Change in nonadmitted assets	(4,187,082)	(14,365,789)	(19,874,550)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(1,178,219)	(1,168,615)	(1,633,267)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(21,724,779)	(21,193,000)	(31,493,000)
53. Aggregate write-ins for gains and losses in surplus	7,330	0	(186,393)
54. Net change in capital and surplus for the year (Lines 37 through 53)	2,318,900	(9,329,520)	(15,701,008)
55. Capital and surplus, as of statement date (Lines 36 + 54)	112,059,725	116,112,313	109,740,825
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301. Change in Executive Benefit Plans	8,330	0	(235,393)
5302. Change in Executive Benefit Plans - Deferred FIT	(1,000)	0	49,000
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	7,330	0	(186,393)

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	238,345,868	221,401,497	298,048,006
2. Net investment income	35,962,658	32,977,974	44,124,831
3. Miscellaneous income	735,668	482,010	995,542
4. Total (Lines 1 to 3)	275,044,194	254,861,481	343,168,379
5. Benefit and loss related payments	77,240,048	74,570,987	100,733,220
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	83,456,754	93,809,092	106,040,841
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	6,330,000	8,805,000	12,476,006
10. Total (Lines 5 through 9)	167,026,802	177,185,079	219,250,067
11. Net cash from operations (Line 4 minus Line 10)	108,017,392	77,676,402	123,918,312
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	23,834,001	13,333,230	19,811,470
12.2 Stocks	0	0	0
12.3 Mortgage loans	4,568,771	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	2,535,633	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	1,936,570	(40,851)
12.8 Total investment proceeds (Lines 12.1 to 12.7)	30,938,405	15,269,800	19,770,619
13. Cost of investments acquired (long-term only):			
13.1 Bonds	107,908,812	51,065,113	83,404,363
13.2 Stocks	0	0	0
13.3 Mortgage loans	6,647,289	847,436	2,018,135
13.4 Real estate	0	0	0
13.5 Other invested assets	22,101,666	14,042,632	19,016,556
13.6 Miscellaneous applications	494,069	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	137,151,836	65,955,181	104,439,054
14. Net increase (or decrease) in contract loans and premium notes	19,544	40,112	43,084
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(106,232,975)	(50,725,493)	(84,711,519)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	20,000,000	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	21,724,779	21,193,000	31,493,000
16.6 Other cash provided (applied)	(835,359)	(11,309,033)	(15,308,881)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(2,560,138)	(32,502,033)	(46,801,881)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(775,721)	(5,551,124)	(7,595,088)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(3,952,893)	3,642,195	3,642,195
19.2 End of period (Line 18 plus Line 19.1)	(4,728,614)	(1,908,929)	(3,952,893)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Non-cash bond exchanges excluded from proceeds from investments sold and cost of investments acquired	17,438,157	9,078,728	17,815,504
20.0002. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds			494,069

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	3,209,604	3,206,530	3,749,221
3. Ordinary individual annuities			0
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group	11,899,569	11,064,018	14,882,875
8. A & H - credit (group and individual)			0
9. A & H - other	226,091,816	210,216,347	283,100,085
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	241,200,989	224,486,895	301,732,181
12. Fraternal (Fraternal Benefit Societies Only)			0
13. Subtotal (Lines 11 through 12)	241,200,989	224,486,895	301,732,181
14. Deposit-type contracts	0	0	0
15. Total (Lines 13 and 14)	241,200,989	224,486,895	301,732,181
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern
A. Accounting Practices

The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 27,294,566	\$ 32,024,779
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 27,294,566	\$ 32,024,779
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 112,059,725	\$ 109,740,825
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 112,059,725	\$ 109,740,825

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-term investments are stated at cost or amortized cost.
2. Bonds not backed by other loans are valued at amortized cost using the scientific method.
3. Common stocks are carried at market.
4. Preferred stocks are carried at cost or amortized cost.
5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
6. Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
9. The Company does not have any derivatives.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of errors in 2020.

NOTE 3 Business Combinations and Goodwill Not applicable

NOTE 4 Discontinued Operations Not applicable

NOTE 5 Investments
A. Mortgage Loans, including Mezzanine Real Estate Loans No significant changes

B. Debt Restructuring None

C. Reverse Mortgages None

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations, and other asset-back securities.

(1) Call, redemption and projected cash flow information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (274,000)
2. 12 Months or Longer	\$ (337,189)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 2,628,500
2. 12 Months or Longer	\$ 2,467,811

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Low Income Housing tax Credits (LIHTC)	No significant changes
L.	Restricted Assets	No significant changes
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	None
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs	28	
2. Aggregate Amount of Investment Income	\$ -	

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies No significant changes

NOTE 7 Investment Income No significant changes

NOTE 8 Derivative Instruments Not applicable

NOTE 9 Income Taxes No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.

B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amount of \$9,029,779, \$4,000,000, \$3,495,000, \$5,200,000 and \$2,813,046 on March 13, March 26, April 16, July 1 and October 16, 2020, respectively.

Globe Life Inc. loaned the Company \$5,000,000 on April 3, 2020 at an interest rate of 3.25%. The borrowing was paid in full on August 5, 2020.

Globe Life Inc. loaned the Company \$10,000,000 on April 14, 2020 at an interest rate of 3.25%. A partial payment of \$5,000,000 was made on the borrowing on September 24, 2020. The remaining balance was paid in full on October 13, 2020.

Globe Life Inc. loaned the Company \$10,000,000 on April 24, 2020 at an interest rate of 3.25%. The borrowing was paid in full on October 23, 2020.

Globe Life Inc. loaned the Company \$5,000,000, \$7,000,000 and \$5,000,000 on May 12, October 13 and October 23, 2020, respectively, at an interest rate of 3.25%.

The Company declared an extraordinary cash distribution to Globe Life And Accident Insurance Company in the amount of \$7,486,175 on October 16, 2020.

C-O No significant changes

NOTE 11 Debt

A. The Company does not have any unaffiliated debt. Refer to note 10. B for information pertaining to affiliated borrowings.

B. FHLB (Federal Home Loan Bank) Agreements Not applicable

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan Not applicable

B-I No significant changes

NOTE 13 Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) As of September 30, 2020, the Company had commitments for additional investments in Low Income Housing Investments of \$30,458,762 and Joint Venture Interests of \$36,632,927.

Total commitments: \$ 67,091,689

B-F No significant changes

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk Not applicable

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTES TO FINANCIAL STATEMENTS

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

A.

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash equivalents - money market mutual funds				\$ 4,481,689	\$ 4,481,689
Total assets at fair value/NAV	\$ -	\$ -	\$ -	\$ 4,481,689	\$ 4,481,689

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter-end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,515,545,946	\$ 1,281,598,341		\$ 1,451,609,499	\$ 63,936,447		
Mortgage loans ***	\$ 15,296,397	\$ 15,296,397			\$ 15,296,397		
Cash, cash equivalents and short-term investments	\$ (4,728,614)	\$ (4,728,614)	\$ (9,210,303)			\$ 4,481,689	
Other invested assets - surplus notes	\$ 46,467,890	\$ 39,089,238		\$ 46,467,890			
Other invested assets - non guaranteed LIHTC	\$ 19,802,593	\$ 11,177,472			\$ 19,802,593		
Policy loans	\$ 173,443	\$ 173,443					\$ 173,443
Liabilities - borrowed funds - affiliated	\$ 20,743,611			\$ 20,743,611			

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy Loans	\$ 173,443	0.000%		There is no reliable market for these type of instruments.

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items Not applicable

NOTE 22 Events Subsequent

Type I - Recognized Subsequent Events:

Subsequent events have been considered through 11/06/2020 for the statutory statement issued on 11/06/2020.

NOTE 23 Reinsurance Not applicable

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D None

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)?

Yes [] No [X]

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year Not Applicable

(3)-(5) Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. No significant trends or unanticipated events were noted during the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. Significant changes to Methodologies and Assumptions None

NOTE 26 Intercompany Pooling Arrangements None

NOTE 27 Structured Settlements None

NOTE 28 Health Care Receivables Not applicable

NOTE 29 Participating Policies Not applicable

NOTE 30 Premium Deficiency Reserves No significant changes

NOTE 31 Reserves for Life Contracts and Annuity Contracts No significant changes

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics No significant changes

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics No significant changes

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected No significant changes

NOTE 35 Separate Accounts Not applicable

NOTE 36 Loss/Claim Adjustment Expenses No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 320335
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2015
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/28/2017
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 6,505

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 14,048,098
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 0 | \$ 0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0 | \$ 0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
 If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 0
- 16.3 Total payable for securities lending reported on the liability page. \$ 0

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Management, LLC	U.....
Alliance Bernstein, LP	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
	Globe Life Inc.		Not Registered	DS.....
106442	Prudential Private Placement Investors, LP		U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Management, LLC		U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	0JK55UGWSIWNF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages \$
- 1.12 Residential Mortgages \$
- 1.13 Commercial Mortgages \$ 15,296,397
- 1.14 Total Mortgages in Good Standing \$ 15,296,397
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms \$
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages \$
- 1.32 Residential Mortgages \$
- 1.33 Commercial Mortgages \$
- 1.34 Total Mortgages with Interest Overdue more than Three Months \$ 0
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages \$
- 1.42 Residential Mortgages \$
- 1.43 Commercial Mortgages \$
- 1.44 Total Mortgages in Process of Foreclosure \$ 0
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$ 15,296,397
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages \$
- 1.62 Residential Mortgages \$
- 1.63 Commercial Mortgages \$
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate \$ 0
2. Operating Percentages:
- 2.1 A&H loss percent 68.456 %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses 34.811 %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date \$
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date \$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A [X]
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No [X]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

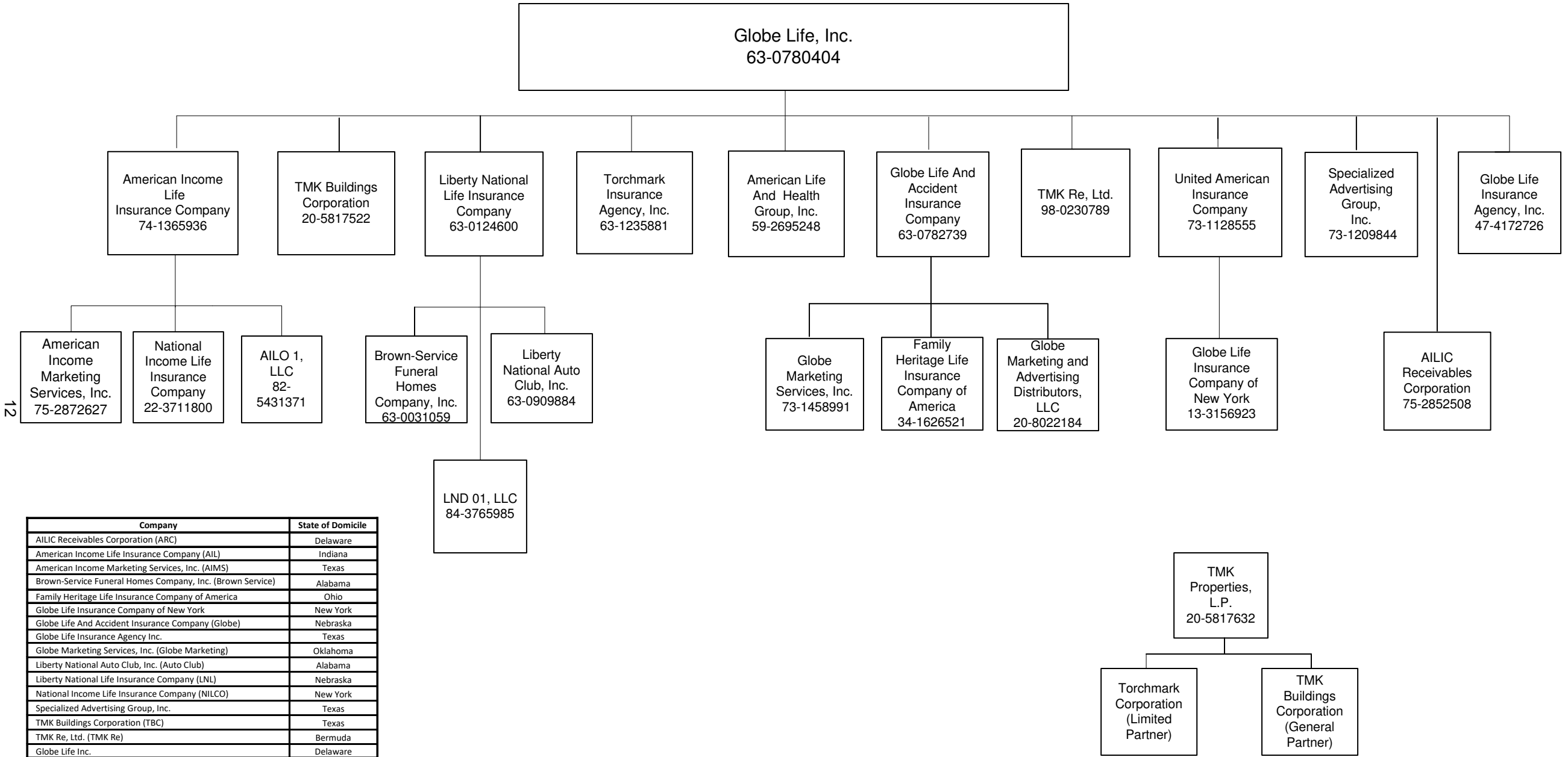
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
1. Alabama	AL	L	32,173		2,271,308	2,303,481	
2. Alaska	AK	L	0		41,144	41,144	
3. Arizona	AZ	L	73,247		4,161,858	4,235,105	
4. Arkansas	AR	L	189,760		6,752,890	6,942,650	
5. California	CA	L	41,820		5,595,635	5,637,455	
6. Colorado	CO	L	49,114		6,702,917	6,752,031	
7. Connecticut	CT	L	63		11,558	11,621	
8. Delaware	DE	L	1,467		358,156	359,623	
9. District of Columbia	DC	L	0		12,389	12,389	
10. Florida	FL	L	69,290		7,169,894	7,239,184	
11. Georgia	GA	L	117,960		8,408,391	8,526,351	
12. Hawaii	HI	L	1,086		55,559	56,645	
13. Idaho	ID	L	4,796		1,166,734	1,171,530	
14. Illinois	IL	L	76,487		9,487,684	9,564,171	
15. Indiana	IN	L	17,999		7,500,394	7,518,393	
16. Iowa	IA	L	30,744		5,902,942	5,933,686	
17. Kansas	KS	L	84,047		7,920,086	8,004,133	
18. Kentucky	KY	L	124,638		6,509,370	6,634,008	
19. Louisiana	LA	L	24,313		5,782,940	5,807,253	
20. Maine	ME	L	1,061		366,846	367,907	
21. Maryland	MD	L	4,347		1,225,478	1,229,825	
22. Massachusetts	MA	L	938		21,916	22,854	
23. Michigan	MI	L	3,131		1,550,761	1,553,892	
24. Minnesota	MN	L	35,419		12,781,725	12,817,144	
25. Mississippi	MS	L	12,040		922,719	934,759	
26. Missouri	MO	L	79,325		7,450,535	7,529,860	
27. Montana	MT	L	10,675		2,337,015	2,347,690	
28. Nebraska	NE	L	16,401		7,346,659	7,363,060	
29. Nevada	NV	L	6,872		881,216	888,088	
30. New Hampshire	NH	L	7,911		363,404	371,315	
31. New Jersey	NJ	L	1,105		75,429	76,534	
32. New Mexico	NM	L	14,222		1,414,078	1,428,300	
33. New York	NY	N	0		0	0	
34. North Carolina	NC	L	100,948		8,445,227	8,546,175	
35. North Dakota	ND	L	4,279		1,405,590	1,409,869	
36. Ohio	OH	L	66,119		16,779,394	16,845,513	
37. Oklahoma	OK	L	65,155		3,274,579	3,339,734	
38. Oregon	OR	L	4,654		1,297,839	1,302,493	
39. Pennsylvania	PA	L	15,092		2,203,594	2,218,686	
40. Rhode Island	RI	L	0		39,194	39,194	
41. South Carolina	SC	L	57,165		2,523,752	2,580,917	
42. South Dakota	SD	L	9,462		4,735,861	4,745,323	
43. Tennessee	TN	L	112,791		4,876,498	4,989,289	
44. Texas	TX	L	1,423,245		48,953,445	50,376,690	
45. Utah	UT	L	2,474		3,350,722	3,353,196	
46. Vermont	VT	L	1,263		25,675	26,938	
47. Virginia	VA	L	69,450		4,153,205	4,222,655	
48. Washington	WA	L	81,181		3,114,202	3,195,383	
49. West Virginia	WV	L	57,092		2,917,272	2,974,364	
50. Wisconsin	WI	L	8,705		4,626,287	4,634,992	
51. Wyoming	WY	L	8,571		2,086,861	2,095,432	
52. American Samoa	AS	N	0		0	0	
53. Guam	GU	N	0		0	0	
54. Puerto Rico	PR	L	0		12,534	12,534	
55. U.S. Virgin Islands	VI	N	0		0	0	
56. Northern Mariana Islands	MP	N	0		0	0	
57. Canada	CAN	N	0		0	0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	XXX		3,220,097	0	237,371,361	240,591,458	0
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		3,220,097	0	237,371,361	240,591,458	0
96. Plus Reinsurance Assumed	XXX					0	
97. Totals (All Business)	XXX		3,220,097	0	237,371,361	240,591,458	0
98. Less Reinsurance Ceded	XXX		66,014		2,175,848	2,241,862	
99. Totals (All Business) less Reinsurance Ceded	XXX		3,154,083	0	235,195,513	238,349,596	0
DETAILS OF WRITE-INS							
58001	XXX						
58002	XXX						
58003	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401	XXX						
9402	XXX						
9403	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....51 R - Registered - Non-domiciled RRGs.....0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0 Q - Qualified - Qualified or accredited reinsurer.....0
N - None of the above - Not allowed to write business in the state.....6

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America



Company	State of Domicile
AILIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Family Heritage Life Insurance Company of America	Ohio
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency, Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Globe Life Inc.	Delaware
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska
American Life and Health Group, Inc.	Florida

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
	Globe Life Inc.	.00000	63-0780404		0000320335	NYSE	Globe Life Inc.	DE	UIP					N	
		.00000	20-5817522				TMK Buildings Corp.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc.	Ownership	99.000	Globe Life Inc.	N	
		.00000	98-0230789				TMK Re Ltd	BMU	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.65331	63-0124600				Liberty National Life Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-0031059				Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-0909884				Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.91472	63-0782739	1610611			Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	47-4172726				Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	73-1458991				Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	73-1209844				Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	20-8022184				Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.60577	74-1365936	1102198			American Income Life Insurance Company	IN	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.10093	22-3711800				National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	75-2852508				AILLC Receivables Corporation	IN	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	75-2872627				American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.92916	73-1128555				United American Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.74101	13-3156923				Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.000	Globe Life Inc.	N	
							Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.77968	34-1626521				American Life and Health Group, Inc.	FL	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	82-5431371							American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	84-3765985				AILO 1, LLC	TX	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
							LND 01, LLC	TX	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	

Asterisk	Explanation
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

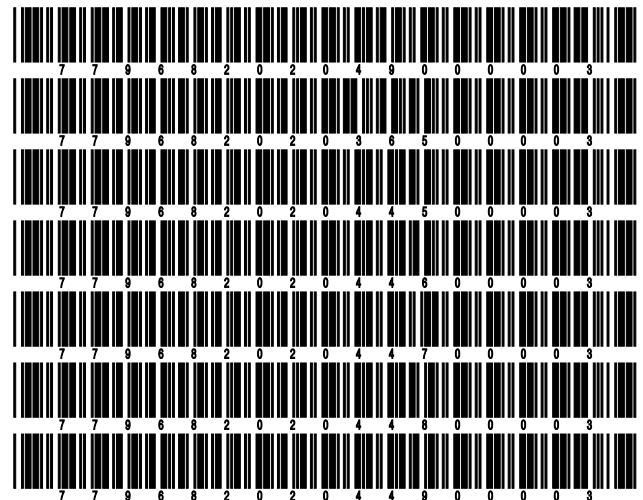
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	13,147,492	11,069,741
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	6,647,289	2,018,135
3. Capitalized deferred interest and other		0
4. Accrual of discount	70,387	59,616
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	4,568,771	
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,296,397	13,147,492
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	15,296,397	13,147,492
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	15,296,397	13,147,492

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	47,134,340	29,514,607
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	4,745,418	6,595,788
2.2 Additional investment made after acquisition	17,356,248	12,420,768
3. Capitalized deferred interest and other		0
4. Accrual of discount	3,433	
5. Unrealized valuation increase (decrease)	(28,916)	(79,577)
6. Total gain (loss) on disposals	(393,190)	
7. Deduct amounts received on disposals	2,535,633	
8. Deduct amortization of premium and depreciation	1,925,863	1,317,246
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	64,355,837	47,134,340
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	64,355,837	47,134,340

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,189,940,040	1,115,620,008
2. Cost of bonds and stocks acquired	125,346,969	101,713,936
3. Accrual of discount	8,224,294	10,529,230
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	829,196	1,522,004
6. Deduct consideration for bonds and stocks disposed of	41,272,158	37,626,974
7. Deduct amortization of premium	1,470,000	1,818,164
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,281,598,341	1,189,940,040
12. Deduct total nonadmitted amounts		0
13. Statement value at end of current period (Line 11 minus Line 12)	1,281,598,341	1,189,940,040

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	566,737,378	32,432,124	20,296,959	4,991,317	562,244,862	566,737,378	583,863,860	567,555,539
2. NAIC 2 (a)	635,216,177	9,772,494	1,532,364	(7,468,107)	604,661,782	635,216,177	635,988,200	601,441,916
3. NAIC 3 (a)	48,337,189			7,391,666	38,456,845	48,337,189	55,728,855	14,996,635
4. NAIC 4 (a)	6,033,919		15,000	(1,493)	3,215,400	6,033,919	6,017,426	3,216,857
5. NAIC 5 (a)	2,633,117			(2,633,117)	2,729,093	2,633,117	0	2,729,093
6. NAIC 6 (a)	0				0	0	0	0
7. Total Bonds	1,258,957,780	42,204,618	21,844,323	2,280,266	1,211,307,982	1,258,957,780	1,281,598,341	1,189,940,040
PREFERRED STOCK								
8. NAIC 1	0				0	0	0	
9. NAIC 2	0				0	0	0	
10. NAIC 3	0				0	0	0	
11. NAIC 4	0				0	0	0	
12. NAIC 5	0				0	0	0	
13. NAIC 6	0				0	0	0	
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,258,957,780	42,204,618	21,844,323	2,280,266	1,211,307,982	1,258,957,780	1,281,598,341	1,189,940,040

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,003,320	8,996,704
2. Cost of cash equivalents acquired	478,369	1,675,600,000
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		1,680,593,384
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,481,689	4,003,320
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	4,481,689	4,003,320

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
011161753	LOS ANGELES		CA		06/06/2018	5.500	0	23,240	4,763,836
011161898	PHILADELPHIA		PA		12/21/2017	6.000	0	2,276,732	4,777,500
0599999. Mortgages in good standing - Commercial mortgages-all other							0	2,299,972	9,541,336
0899999. Total Mortgages in good standing							0	2,299,972	9,541,336
1699999. Total - Restructured Mortgages							0	0	0
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0
3299999. Total - Mortgages in the process of foreclosure							0	0	0
3399999 - Totals							0	2,299,972	9,541,336

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value						
011161850	BROOKLYN	NJ		02/14/2018	07/20/2020	4,568,771	0	0	0	0	0	0	4,568,771	4,568,771	0	0	0	
0199999. Mortgages closed by repayment							4,568,771	0	0	0	0	0	0	4,568,771	4,568,771	0	0	0
0599999 - Totals							4,568,771	0	0	0	0	0	0	4,568,771	4,568,771	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation and Administrative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		City	State									
	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.		09/10/2019	13	0	45,394		9,992,231	0.050
1999999	Joint Venture Interests - Common Stock - Unaffiliated							0	45,394	0	9,992,231	XXX
	MetLife Commercial Mortgage Income Fund, LP	Wilmington	DE	MetLife Commercial Mortgage Income Fund GP, LLC		07/01/2020	13	4,000,000	0	0	16,000,000	
2399999	Joint Venture Interests - Mortgage Loans - Unaffiliated							4,000,000	0	0	16,000,000	XXX
	Red Stone Equity - Fund 75, L.P.			Red Stone Equity Partners		12/18/2019			769,819		22,285,908	19.200
	WNC Institutional Tax Credit Fund 45, L.P.			WNC Managing Partners 45, LLC		08/15/2018			3,545,740		8,172,854	13.400
3799999	Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							0	4,315,559	0	30,458,762	XXX
4899999	Total - Unaffiliated							4,000,000	4,360,953	0	56,450,993	XXX
4999999	Total - Affiliated							0	0	0	0	XXX
5099999	Totals							4,000,000	4,360,953	0	56,450,993	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in Book/Adjusted Carrying Value (9+10-11+12)	14 Total Foreign Exchange Change in Book/Adjusted Carrying Value						
	Royalton 6001 LTD	Broadview Heights	OH	Royalton 6001 Limited Partnership	04/14/2003	08/11/2020	777,404	(123,664)	0	0	0	0	(123,664)	653,740	260,550	0	(393,190)	(393,190)	0
2199999	Joint Venture Interests - Real Estate - Unaffiliated						777,404	(123,664)	0	0	0	0	(123,664)	653,740	260,550	0	(393,190)	(393,190)	0
4899999	Total - Unaffiliated						777,404	(123,664)	0	0	0	0	(123,664)	653,740	260,550	0	(393,190)	(393,190)	0
4999999	Total - Affiliated						0	0	0	0	0	0	0	0	0	0	0	0	0
5099999	Totals						777,404	(123,664)	0	0	0	0	(123,664)	653,740	260,550	0	(393,190)	(393,190)	0

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol
054231-PZ-2	AVON OH LOCAL SCH DST SER 2020-1 GO UNLT		07/31/2020	STIFEL NICOLAUS & CO		244,723	250,000	.0	1FE
106076-AW-0	BRAZORIA CNTY TX MUNI UTILITY GO UNLTD		07/29/2020	HUNTINGTON SECURITIES		438,507	450,000	.731	1FE
10607U-BB-4	BRAZORIA CNTY TX MUNI UTILITY GO UNLTD		07/24/2020	SAMCO CAPITAL		322,563	325,000	.429	1FE
178882-NK-8	CLACKAMAS & WASHINGTON CNTY OR CAB SER A		08/06/2020	HUNTINGTON SECURITIES		353,840	800,000	.0	1FE
197558-FT-1	COLUMBIA CNTY OR SCH DIST SER A GO UNLTD		08/14/2020	PIPER SANDLER		1,846,960	4,000,000	.0	1FE
214057-HF-1	COOK COUNTY IL SCH DIST GO UNLTD		08/06/2020	HUNTINGTON SECURITIES		247,718	250,000	.0	1FE
34682B-FG-9	FORT BEND TX MUNI UTILITY GO UNLTD		08/04/2020	HUNTINGTON SECURITIES		272,256	300,000	.133	1FE
34682H-TE-6	FORT BEND TX MUNI UTILITY DIST GO UNLTD		07/15/2020	BANK OF AMERICA MERRILL LYNCH		577,445	590,000	.662	1FE
34683T-BX-6	FORT BEND TX MUNI UTLY DIST GO UNLTD		08/11/2020	HUNTINGTON SECURITIES		40,000	40,000	.117	1FE
35005R-AX-9	FOSTER CITY CA GO UNLTD		07/29/2020	STIFEL NICOLAUS & CO		395,000	400,000	.0	1FE
410360-KK-6	HANFORD CA JT UNION HIGH SCH GO UNLTD		07/09/2020	STIFEL NICOLAUS & CO		97,856	200,000	.0	1FE
41423F-AZ-2	HARRIS CNTY TX MUNI UTILITY DST GO UNLTD		08/10/2020	HUNTINGTON SECURITIES		145,793	150,000	.131	1FE
417123-GP-5	HARTNELL CA CNTY CLG DST GO UNLTD SER B		07/15/2020	PIPER SANDLER		498,995	500,000	.0	1FE
421025-DD-6	HAYS CNTY TX DEV DIST #1 GO UNLTD		07/14/2020	ROBERT W BAIRD & COMPANY INC		98,544	100,000	.88	1FE
423542-QP-7	HEMET CA UNIF SCH DIST SER B GO UNLTD		07/31/2020	STIFEL NICOLAUS & CO		301,203	300,000	.306	1FE
43124A-KB-3	HIGHWAY 380 MUNI MGMT DIST #1 GO UNLTD		08/14/2020	HUNTINGTON SECURITIES		361,116	400,000	.292	1FE
445047-JQ-7	HUMBLE TX INDEP SCH DIST SER A GO UNLTD		07/23/2020	WELLS FARGO SECURITIES LLC		494,790	500,000	.0	1FE
556452-JD-3	MADERA CA UNIF SCH DIST GO UNLTD		08/05/2020	STEPHENS INC		197,660	200,000	.40	1FE
560245-KG-6	MAHWAH TWP NJ GO UNLTD		07/28/2020	STEPHENS INC		106,039	190,000	.0	1FE
58748C-AN-6	MIDLAND CNTY MI WTR SPLY SYS GO LTD		07/23/2020	HUNTINGTON SECURITIES		157,298	150,000	.0	1FE
622078-CQ-4	MOUNT MORRIS MI CONSOL SCH DIST GO UNLTD		08/05/2020	STEPHENS INC		49,925	50,000	.3	1FE
671205-ZZ-4	OAK GROVE CA SCH DIST GO UNLTD SER F-2		07/14/2020	JANNEY MONTGOMERY SCOTT INC		705,225	1,500,000	.0	1FE
733590-QX-4	PORT BEAUMONT TX NAV DIST GO UNLTD		07/24/2020	HUNTINGTON SECURITIES		638,294	650,000	.0	1FE
734336-WQ-9	PORT HURON MI GO LTD		08/05/2020	STEPHENS INC		354,375	350,000	3,849	1FE
77427H-DU-6	ROCKWALL CNTY TX MUNI UTILITY GO UNLTD		07/29/2020	HUNTINGTON SECURITIES		146,291	150,000	.234	1FE
794879-GH-3	SALINAS CITY CA ELEM SCH DIST GO UNLTD		08/06/2020	STEPHENS INC		13,538	25,000	.0	1FE
978879-NB-6	WOODBRIIDGE TWP NJ BRD OF EDU GO UNLTD		08/07/2020	STOEVER GLASS & CO., INC.		24,764	25,000	.19	1FE
983068-7F-8	WYLLIE TX INDEP SCH DIST GO UNLTD CABS		08/11/2020	EXCHANGE		118,342	375,000	.0	1FE
983068-7Z-4	WYLLIE TX INDEP SCH DIST GO UNLTD CABS		08/11/2020	EXCHANGE		937,269	2,970,000	.0	1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						10,186,329	16,190,000	7,124	XXX
041806-ZS-2	ARLINGTON TX HGR EDU FIN CORP SER A REV		07/30/2020	ROBERT W BAIRD & COMPANY INC		905,002	925,000	.0	1FE
183834-AP-5	CLAYMONT OH CITY SCH DIST COPS REV		08/12/2020	ROBERT W BAIRD & COMPANY INC		199,166	200,000	.0	1FE
218091-AC-0	CORALVILLE ROAD USE TAX REV SER A		07/08/2020	DA DAVIDSON & CO		407,744	400,000	.831	1FE
235036-6Z-8	DALLAS-FORT WORTH TX INTL ARPT SER C REV		07/31/2020	MORGAN STANLEY & CO LLC		400,000	400,000	.0	1FE
235839-DZ-7	DANA POINT CA CNTY FACS DIST SER B REV		08/06/2020	STIFEL NICOLAUS & CO		275,000	275,000	.0	1FE
338430-DN-8	FLAGSTAFF AZ COPS SER A REV		07/24/2020	STIFEL NICOLAUS & CO		325,000	325,000	.0	1FE
48542R-KU-7	KANSAS DEVINT FINANCE AUTH SER P REV		07/29/2020	WELLS FARGO SECURITIES LLC		746,490	750,000	.148	1FE
546395-V5-0	LOUISIANA ST PUBLIC FACS AUTH REV SER A		07/24/2020	BANK OF AMERICA MERRILL LYNCH		331,945	325,000	.0	1FE
546589-P5-5	LOUISVILLE & JEFFERSON CNTY KY SER A REV		07/16/2020	BANK OF AMERICA MERRILL LYNCH		899,868	925,000	.0	1FE
55646F-AW-0	MADERA CNTY CA PUBLIC FING AUTH REV		08/07/2020	STIFEL NICOLAUS & CO		302,100	300,000	.229	1FE
56052F-TN-5	MAINE ST HSG AUTH MITGE PURCH SER F REV		08/06/2020	CITIGROUP GLOBAL MARKETS INC		750,000	750,000	.0	1FE
56052F-TP-0	MAINE ST HSG AUTH MITGE PURCH SER F REV		08/06/2020	CITIGROUP GLOBAL MARKETS INC		950,000	950,000	.0	1FE
605350-WG-1	MISSISSIPPI ST HOME CORP SER B REV		07/28/2020	WELLS FARGO SECURITIES LLC		100,000	100,000	.0	1FE
64613A-CV-2	NEW JERSEY ST HSG & MITGE FIN SER E REV		07/29/2020	BARCLAYS CAPITAL INC		900,000	900,000	.0	1FE
654531-CC-4	NIPOMO CA CNTY SVCS DIST SPEC ASSESS		08/06/2020	PIPER SANDLER		123,253	125,000	.0	1FE
654531-CD-2	NIPOMO CA CNTY SVCS DIST SPEC ASSESS		08/06/2020	PIPER SANDLER		72,872	75,000	.0	1FE
667549-AY-5	NORTHWEST JASPER IN REGL WATR DIST REV		08/05/2020	ROBERT W BAIRD & COMPANY INC		197,914	200,000	.0	1FE
70870E-DD-9	PENNSYLVANIA ST ECON DEV FING AUTH REV		07/23/2020	ROBERT W BAIRD & COMPANY INC		352,916	950,000	.0	1FE
73208P-BT-7	POMONA CA PENSION OBLG SER BJ REV		08/14/2020	SAMUEL A RAMIREZ & COMPANY INC		40,000	40,000	.0	1FE
73358W-5V-2	PORT AUTH OF NEW YORK & NEW JERSEY REV		07/17/2020	SAMUEL A RAMIREZ & COMPANY INC		166,266	150,000	.0	1FE
777857-AP-8	ROSEVILLE CA JT UNION HIGH SCH COPS REV		08/07/2020	STIFEL NICOLAUS & CO		403,516	400,000	.204	1FE
791526-RU-2	SAINT LOUIS CNTY MO SPL OBLG SER B REV		07/29/2020	ROBERT W BAIRD & COMPANY INC		241,720	250,000	.169	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						9,090,772	9,715,000	1,581	XXX
02079K-AG-2	ALPHABET INC SR UNSCD		08/04/2020	GOLDMAN SACHS & CO		506,045	500,000	.31	1FE
037833-EA-4	APPLE INC SR UNSCD		08/13/2020	JP MORGAN SECURITIES LLC		2,225,993	2,250,000	.0	1FE
110122-DF-2	BRISTOL-MYERS SQUIBB CO SR UNSCD		07/15/2020	EXCHANGE		2,527,014	2,000,000	28,500	1FE
110122-DG-0	BRISTOL-MYERS SQUIBB CO SR UNSCD		07/15/2020	EXCHANGE		4,660,576	3,780,000	82,688	1FE
260543-DD-2	DOW CHEMICAL CO SR UNSCD		08/17/2020	CITIGROUP GLOBAL MARKETS INC		1,488,900	1,500,000	.0	2FE
41810*-AB-0	HANNON ARMSTRONG SUS YLD 15-1B SUBRD- P		07/27/2020	CAPITALIZED INTEREST		24,510	24,510	.0	2FE
45866F-AQ-7	INTERCONTINENTALEXCHANGE SR UNSCD		08/17/2020	WELLS FARGO SECURITIES LLC		494,920	500,000	.0	2FE
524901-AR-6	LEGG MASON INC SR UNSCD		08/13/2020	BROWNSTONE INVESTMENT GROUP LLC		1,391,250	1,000,000	5,000	1FE

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STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- strative Symbol
529043-AE-1	LEXINGTON REALTY TRUST SR UNSCD		.08/14/2020	WELLS FARGO SECURITIES LLC		1,240,413	1,250,000	.0	2FE
615369-AU-9	MOODYS CORPORATION SR UNSCD		.08/04/2020	BANK OF AMERICA MERRILL LYNCH		2,900,280	2,925,000	.0	2FE
638612-AM-3	NATIONWIDE FINANCIAL SER SR UNSCD 144A		.07/31/2020	FHN FINANCIAL		203,470	190,000	1,234	1FE
677050-AP-1	OGLETHORPE POWER CORP SER 144A SCD		.08/25/2020	JP MORGAN SECURITIES LLC		738,990	750,000	.0	2FE
682441-AB-6	ONEAMERICA FINL PARTNERS SR UNSCD 144A		.09/21/2020	GOLDMAN SACHS & CO		993,080	1,000,000	.0	2FE
744320-88-8	PRUDENTIAL FINANCIAL INC JR SUBORD		.08/18/2020	WELLS FARGO SECURITIES LLC		1,000,000	1,000,000	.0	2FE
968120-AA-3	WILDLIFE CONSERVATION SER 2020 UNSCD		.08/14/2020	CREWS & ASSOCIATES		1,640,678	1,650,000	.626	1FE
98417E-AR-1	GLENCORE FIN CAN SEC2 144A	A	.08/19/2020	GOLDMAN SACHS & CO		891,398	750,000	13,181	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						22,927,517	21,069,510	131,260	XXX
8399997. Total - Bonds - Part 3						42,204,618	46,974,510	139,965	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						42,204,618	46,974,510	139,965	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						42,204,618	XXX	139,965	XXX

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol		
912833-LA-6	US TREASURY STRIPS		08/15/2020	MATURITY		4,500,000	4,500,000	600,342	4,285,106	0	214,894	0	214,894	0	4,500,000	0	0	0	0	0	08/15/2020	1	
0599999	Subtotal - Bonds - U.S. Governments					4,500,000	4,500,000	600,342	4,285,106	0	214,894	0	214,894	0	4,500,000	0	0	0	0	0	XXX	XXX	
70914P-PO-9	COMMONWEALTH OF PENNSYLVANIA (TAXABLE)		07/15/2020	CALL at 100.000		500,000	500,000	499,895	499,954	0	2	0	2	0	499,957	0	43	43	0	29,250	07/15/2030	1FE	
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					500,000	500,000	499,895	499,954	0	2	0	2	0	499,957	0	43	43	0	29,250	XXX	XXX	
220147-W6-5	CORPUS CHRISTI SCH DIST TEXAS (TAXABLE)		08/17/2020	CALL at 100.000		500,000	500,000	570,890	505,986	0	(5,986)	0	(5,986)	0	500,000	0	0	0	0	30,820	08/15/2032	1FE	
269695-5Y-4	EAGLE MTN & SAGINAW TX ISD TXB GO		08/17/2020	CALL at 100.000		3,000,000	3,000,000	3,218,190	3,025,470	0	(25,470)	0	(25,470)	0	3,000,000	0	0	0	0	159,990	08/15/2040	1FE	
514014-MC-0	LANCASTER COUNTY NEBRASKA (TAXABLE)		07/15/2020	CALL at 100.000		1,000,000	1,000,000	1,042,760	1,002,941	0	(2,941)	0	(2,941)	0	1,000,000	0	0	0	0	61,000	01/15/2030	1FE	
796237-VS-1	SAN ANTONIO TEXAS (TAXABLE)		08/03/2020	CALL at 100.000		750,000	750,000	778,433	752,093	0	(2,093)	0	(2,093)	0	750,000	0	0	0	0	43,785	08/01/2029	1FE	
983068-ZD-8	WYLLIE TX INDEP SCH DIST GO INSURED		08/11/2020	EXCHANGE		1,055,611	3,345,000	951,920	1,029,381	0	26,230	0	26,230	0	1,055,611	0	0	0	0	0	08/15/2048	1FE	
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					6,305,611	8,595,000	6,562,193	6,315,871	0	(10,260)	0	(10,260)	0	6,305,611	0	0	0	0	295,395	XXX	XXX	
011839-UK-1	ALASKA HSG FIN CORP MTGE REV 1ST SER		09/01/2020	CALL at 100.000		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	0	770	12/01/2049	1FE	
432347-LQ-3	HILLSBOROUGH COUNTY FLORIDA (TAXABLE)		08/03/2020	CALL at 100.000		500,000	500,000	497,520	498,405	0	76	0	76	0	498,481	0	1,519	1,519	0	26,500	08/01/2029	1FE	
60637B-TW-0	MISSOURI ST HSG DEV COM SER A REV		07/01/2020	CALL at 100.000		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	128	11/01/2044	1FE	
647201-JH-6	NEW MEXICO ST MTGE FIN AUTH SER F REV		07/01/2020	CALL at 100.000		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	0	203	07/01/2049	1FE	
658207-PA-7	NORTH CAROLINA HOUSING FIN AGY (TAXABLE)		07/01/2020	CALL at 100.000		15,000	15,000	15,015	15,000	0	0	0	0	0	15,000	0	0	0	0	648	01/01/2029	1FE	
677560-ZV-2	OHIO ST HSG FIN AGY RSDL MTGER SER B REV		09/01/2020	CALL at 100.000		15,000	15,000	15,345	15,340	0	(23)	0	(23)	0	15,317	0	(317)	(317)	0	503	09/01/2049	1FE	
746189-PM-3	PURDUE UNIVERSITY INDIANA (TAXABLE)		07/01/2020	CALL at 100.000		200,000	200,000	200,200	200,014	0	(14)	0	(14)	0	200,000	0	0	0	0	11,910	07/01/2030	1FE	
83756C-XU-4	SOUTH DAKOTA HSG DEV AUTH SER A REV		08/12/2020	CALL at 100.000		530,000	530,000	530,000	530,000	0	0	0	0	0	530,000	0	0	0	0	16,134	05/01/2042	1FE	
977123-ZJ-0	WISCONSIN STATE (TAXABLE)		07/01/2020	CALL at 100.000		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	0	28,500	07/01/2028	1FE	
3199999	Subtotal - Bonds - U.S. Special Revenues					1,805,000	1,805,000	1,803,080	1,803,759	0	39	0	39	0	1,803,798	0	1,202	1,202	0	85,296	XXX	XXX	
03820C-AA-2	APPLIED INDSTRAL TECHNOLOGIES INC SR N -P		07/01/2020	SINKING FUND REDEMPTION		1,000,000	1,000,000	999,000	1,000,001	0	(1)	0	(1)	0	1,000,000	0	0	0	0	31,900	07/01/2022	2	
110122-BR-8	BRISTOL-MYERS SQUIBB CO SR UNSCD 144A		07/15/2020	EXCHANGE		2,527,018	2,527,018	2,538,120	2,536,205	0	(9,187)	0	(9,187)	0	2,527,018	0	0	0	0	85,500	10/15/2040	1FE	
110122-BS-6	BRISTOL-MYERS SQUIBB CO SR UNSCD 144A		07/15/2020	EXCHANGE		4,660,576	3,780,000	4,675,936	4,673,350	0	(12,774)	0	(12,774)	0	4,660,576	0	0	0	0	181,913	08/15/2043	1FE	
12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		08/20/2020	SINKING FUND REDEMPTION		22,500	22,500	22,326	22,402	0	98	0	98	0	22,500	0	0	0	0	1,097	08/20/2047	2FE	
19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		07/25/2020	SINKING FUND REDEMPTION		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	196	04/25/2047	2FE	
233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		08/20/2020	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	0	76	11/20/2047	2FE	
26208L-AB-4	DRIVEN BRANDS FDG SER 16-1A CL A2 144A		07/20/2020	SINKING FUND REDEMPTION		5,000	5,000	4,980	4,982	0	18	0	18	0	5,000	0	0	0	0	230	07/20/2046	2FE	
26860#-AA-8	EIF P10 PICO LLC SR SCD -P		06/30/2020	VARIOUS		14,742	14,743	14,742	14,742	0	0	0	0	0	14,742	0	0	0	0	614	12/31/2041	2PL	
34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		07/30/2020	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	0	95	04/30/2047	2FE	
47760Q-AB-9	JIMMY JOHNS FDG LLC SER2017-1A CLS A211		07/30/2020	SINKING FUND REDEMPTION		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	180	07/30/2047	2FE	
724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A		07/15/2020	SINKING FUND REDEMPTION		39,050	39,050	48,387	39,449	0	(397)	0	(397)	0	39,050	0	0	0	0	2,929	01/15/2030	2FE	
87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SECD 144A		07/30/2020	SINKING FUND REDEMPTION		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	0	698	04/30/2047	4FE	
87342R-AC-8	TACO BELL 2016-1A CL A23 SR SECD 144A		08/25/2020	VARIOUS		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	0	280	05/25/2046	2FE	
C1465*-AK-9	CGI GROUP INC SR NOTE-P	A	09/12/2020	SINKING FUND REDEMPTION		428,571	428,571	428,571	428,571	0	0	0	0	0	428,571	0	0	0	0	16,029	09/12/2024	2	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					8,734,957	7,327,364	8,769,562	8,757,202	0	(22,243)	0	(22,243)	0	8,734,957	0	0	0	0	321,737	XXX	XXX	
8399997	Total - Bonds - Part 4					21,845,568	22,727,364	18,235,072	21,661,892	0	182,432	0	182,432	0	21,844,323	0	1,245	1,245	0	731,678	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					21,845,568	22,727,364	18,235,072	21,661,892	0	182,432	0	182,432	0	21,844,323	0	1,245	1,245	0	731,678	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX

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STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation and Admini- strative Symbol
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						21,845,568	XXX	18,235,072	21,661,892	0	182,432	0	182,432	0	21,844,323	0	1,245	1,245	731,678	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0599999	Total - U.S. Government Bonds					0	0	0
1099999	Total - All Other Government Bonds					0	0	0
1799999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999	Total - U.S. Political Subdivisions Bonds					0	0	0
3199999	Total - U.S. Special Revenues Bonds					0	0	0
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
4899999	Total - Hybrid Securities					0	0	0
5599999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
6099999	Subtotal - SVO Identified Funds					0	0	0
6599999	Subtotal - Unaffiliated Bank Loans					0	0	0
7699999	Total - Issuer Obligations					0	0	0
7799999	Total - Residential Mortgage-Backed Securities					0	0	0
7899999	Total - Commercial Mortgage-Backed Securities					0	0	0
7999999	Total - Other Loan-Backed and Structured Securities					0	0	0
8099999	Total - SVO Identified Funds					0	0	0
8199999	Total - Affiliated Bank Loans					0	0	0
8299999	Total - Unaffiliated Bank Loans					0	0	0
8399999	Total Bonds					0	0	0
665279-87-3	MFB NORTHN INSTL FDS TREAS PORTFOLIO PRE		.09/24/2020			981,689		11,715
94988V-21-7	TREAS PLUS MONEY MKT FD SELECT		.09/24/2020			3,500,000		
8599999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					4,481,689	0	11,715
8899999	Total Cash Equivalents					4,481,689	0	11,715